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Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
JOHN J. CONEFRY, JR. FOUNDATION

A Employer identification number
11-3378781

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
391 INDIES DRIVE

B Telephone number (see page 10 of the instructions)
(772) 581-2650

City or town, state, and ZIP code
ORCHID, FL 32963

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 658,630.

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	19,400.			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	21,302.	21,302.		ATCH 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-3,830.			
	b Gross sales price for all assets on line 6a 132,325.				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain			1,241.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	36,872.	21,302.	1,241.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) **	1,307.	957.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications	120.			
	23 Other expenses (attach schedule) ATCH 3	4,753.	153.		4,600.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	6,180.	1,110.		4,600.
	25 Contributions, gifts, grants paid	55,380.			55,380.
	26 Total expenses and disbursements. Add lines 24 and 25	61,560.	1,110.		59,980.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-24,688.			
	b **Net investment income** (if negative, enter -0-)		20,192.		
	c **Adjusted net income** (if negative, enter -0-)			1,241.	

SCANNED JUN 25 2010

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	4,131.	27,416.	27,416.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less. allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 4	505,915.	470,951.	631,214.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment. basis ▶ Less accumulated depreciation ▶ (attach schedule)			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation ▶ (attach schedule)			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	510,046.	498,367.	658,630.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	510,046.	496,367.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [ ]			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see page 17 of the instructions)	510,046.	496,367.	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	510,046.	496,367.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	510,046.
2	Enter amount from Part I, line 27a	2	-24,688.
3	Other increases not included in line 2 (itemize) ▶ ATTACHMENT 5	3	11,009.
4	Add lines 1, 2, and 3	4	496,367.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	496,367.

Form **990-PF** (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-3,830.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	1,241.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	113,035.	900,142.	0.125575
2007	133,945.	977,675.	0.137004
2006	131,318.	994,397.	0.132058
2005	153,833.	993,977.	0.154765
2004	122,530.	1,042,558.	0.117528

2	**Total** of line 1, column (d)	2	0.666930
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.133386
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	540,318.
5	Multiply line 4 by line 3	5	72,071.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	202.
7	Add lines 5 and 6	7	72,273.
8	Enter qualifying distributions from Part XII, line 4	8	59,980.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	404.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	404.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	404.
6	Credits/Payments.		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 938.		
b	Exempt foreign organizations-tax withheld at source — 6b: 0.		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0.		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	938.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	534.
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 534. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ _____ (2) On foundation managers. ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NY,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ JOHN J. CONEFRY JR. Telephone no ▶ 772-581-2650

Located at ▶ 391 INDIES DR. ORCHID, FL ZIP + 4 ▶ 32963

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
	If "Yes," list the years ▶ _____, _____, _____, _____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ _____, _____, _____, _____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	☐ Yes	☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?			5b	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No		
	If "Yes," attach the statement required by Regulations section 53 4945-5(d).				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b	X
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b	X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN J. CONEFRY 391 INDIES DRIVE	TRUSTEE 1.00	0.	0.	0.
MARYELLEN CONEFRY 391 INDIES DRIVE	TRUSTEE 1 00	0.	0.	0.
CHRISTOPHER J. CONEFRY 391 INDIES DRIVE	TRUSTEE 1.00	0.	0.	0.
SARAH CABAN 391 INDIES DRIVE	TRUSTEE 1 00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ NONE

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions.	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	532,674.
b	Average of monthly cash balances	1b	15,872.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	548,546.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	548,546.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	8,228.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	540,318.
6	**Minimum investment return.** Enter 5% of line 5	6	27,016.

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	27,016.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	404.		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	404.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	26,612.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	26,612.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	26,612.

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	59,980.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	59,980.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	59,980.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				26,612.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years: 20 07 ,20 06 ,20 05				
3 Excess distributions carryover, if any, to 2009:				
a From 2004 107,162.				
b From 2005 154,575.				
c From 2006 132,250.				
d From 2007 135,480.				
e From 2008 113,035.				
f Total of lines 3a through e	642,502.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 59,980.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	59,980.	ATCH 6		
d Applied to 2009 distributable amount				
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	26,612.			26,612.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	675,870.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	80,550.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	595,320.			
10 Analysis of line 9:				
a Excess from 2005 154,575.				
b Excess from 2006 132,250.				
c Excess from 2007 135,480.				
d Excess from 2008 113,035.				
e Excess from 2009 59,980.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter: (1) Value of all assets . . . (2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . .					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

JOHN J. CONEFRY

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATTACHMENT 7				
Total ▶ **3a**				55,380.
b *Approved for future payment*				
NONE				0.
Total ▶ **3b**				0.

Form **990-PF** (2009)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	21,302.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-3,830.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				17,472.	
13 **Total.** Add line 12, columns (b), (d), and (e)					13 17,472.

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a nonchantable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of nonchantable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Maryellen Conefry — 6/14/10 — TRUSTEE

Signature of officer or trustee — Date — Title

Paid Preparer's Use Only

Preparer's signature	Date 5/24/10	Check if self-employed ☐	Preparer's identifying number (See Signature on page 30 of the instructions) P00743418
Firm's name (or yours if self-employed), address, and ZIP code: DELOITTE TAX LLP, 100 KIMBALL DRIVE, PARSIPPANY, NJ 07054		EIN ▶ 86-1065772	Phone no 973-602-6000

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization
JOHN J. CONEFRY, JR. FOUNDATION

Employer identification number
11-3378781

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year . . . . . ▶ $ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization JOHN J. CONEFRY, JR. FOUNDATION | Employer identification number 11-3378781

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	MISCELLANEOUS SPECIAL EVENT CONTRIBUTIONS LESS THAN $5,000	$ 19,400.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
MERRILL LYNCH	1,800.	1,800.
UBS	19,502.	19,502.
TOTAL	21,302.	21,302.

ATTACHMENT 2

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	957.	957.
NEW YORK TAXES	350.	
TOTALS	1,307.	957.

ATTACHMENT 3

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
GOLF OUTING EXPENSES	4,600.		4,600.
MISC.	58.	58.	
TRANSFER FEES	95.	95.	
TOTALS	4,753.	153.	4,600.

FORM 990PF, PART II - CORPORATE STOCK ATTACHMENT 4

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
EQUITIES (SEE STMT.)	505,915.	470,951.	631,214.
TOTALS	505,915.	470,951.	631,214.

Your assets

Equities

Common stock

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
ABB LTD SPON ADR								
Symbol: ABB Exchange: NYSE	Jan 13, 09	305.000	13.490	4,114.45[1]	19.100	5,825.50	1,711.05	ST
AIR PROD & CHEMICAL INC								
Symbol: APD Exchange: NYSE								
EAI: $360 Current yield: 2.22%	Aug 22, 07	100.000	88.512	8,851.29[1]	81.060	8,106.00	-745.29	LT
	May 27, 08	100.000	97.440	9,744.00[1]	81.060	8,106.00	-1,638.00	LT
Security total		200.000		18,595.29		16,212.00	-2,383.29	
ASTORIA FINANCIAL CORP								
Symbol: AF Exchange: NYSE								
EAI: $7,800 Current yield: 4.18%	Dec 8, 00	15,000.000	3.333	50,000.00[1]	12.430	186,450.00	136,450.00	LT
BRITISH AMER TOBACCO PLC GB SPON ADR								
Symbol: BTI Exchange: AMEX								
EAI: $574 Current yield: 4.23%	May 9, 06	105.000	51.830	5,442.15[1]	64.660	6,789.30	1,347.15	LT
	Jun 12, 06	105.000	50.064	5,256.80[1]	64.660	6,789.30	1,532.50	LT
Security total		210.000		10,698.95		13,578.60	2,879.65	
CANON INC ADR JAPAN SPON ADR								
Symbol: CAJ Exchange: NYSE								
EAI: $351 Current yield: 2.51%	Mar 20, 03	165.000	24.050	3,968.31[1]	42.320	6,982.80	3,014.49	LT
	Oct 13, 05	73.000	36.100	2,635.31[1]	42.320	3,089.36	454.05	LT

continued next page

Your assets › **Equities** › **Common stock** (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
	Oct 14, 05	27.000	36.477	984.88[1]	42.320	1,142.64	157.76	LT
	Oct 17, 05	19.000	36.910	701.30[1]	42.320	804.08	102.78	LT
	Mar 20, 06	46.000	43.234	1,988.80[1]	42.320	1,946.72	-42.08	LT
Security total		330.000		10,278.60		13,965.60	3,687.00	
CISCO SYSTEMS INC								
Symbol: CSCO Exchange: OTC	Sep 18, 01	90.000	14.020	1,261.81[1]	23.940	2,154.60	892.79	LT
	Apr 16, 03	160.000	13.610	2,177.60[1]	23.940	3,830.40	1,652.80	LT
	Nov 16, 06	285.000	26.936	7,676.93[1]	23.940	6,822.90	-854.03	LT
Security total		535.000		11,116.34		12,807.90	1,691.56	
CREDIT SUISSE GROUP SPON ADR								
Symbol: CS Exchange: NYSE								
EAI: $14 Current yield: 0.12%	Sep 21, 09	230.000	53.822	12,434.30	49.160	11,306.80	-1,127.50	ST
DENSO CORP ADR								
Symbol: DNZOY Exchange: OTC								
EAI: $45 Current yield: 0.84%	Jan 25, 05	45.000	105.327	4,739.73[1]	119.448	5,375.16	635.43	LT
E ON AG SPON ADR								
Symbol: EONGY Exchange: OTC								
EAI: $148 Current yield: 3.54%	Feb 6, 07	100.000	48.052	4,805.26[1]	41.765	4,176.50	-628.76	LT
ENI SPA IT SPON ADR								
Symbol: E Exchange: NYSE								
EAI: $570 Current yield: 4.69%	Oct 4, 07	240.000	72.870	17,488.80[1]	50.610	12,146.40	-5,342.40	LT
GENL ELECTRIC CO								
Symbol: GE Exchange: NYSE								
EAI: $456 Current yield: 2.64%	Jul 31, 07	440.000	39.360	17,318.40[1]	15.130	6,657.20	-10,661.20	LT
	Oct 13, 08	500.000	21.258	10,629.10[1]	15.130	7,565.00	-3,064.10	LT
	Oct 29, 08	200.000	19.979	3,995.90[1]	15.130	3,026.00	-969.90	LT
Security total		1,140.000		31,943.40		17,248.20	-14,695.20	
GOOGLE INC CL A								
Symbol: GOOG Exchange: OTC	Oct 13, 08	30.000	362.680	10,880.40[1]	619.980	18,599.40	7,719.00	LT
JOHNSON & JOHNSON COM								
Symbol: JNJ Exchange: NYSE								
EAI: $353 Current yield: 3.04%	Mar 31, 08	180.000	64.943	11,689.87[1]	64.410	11,593.80	-96.07	LT
KOMATSU LTD SPON ADR NEW								
Symbol: KMTUY Exchange: OTC								
EAI: $168 Current yield: 1.19%	Jun 1, 09	170.000	61.990	10,593.55	83.098	14,126.66	3,533.11	ST

continued next page

Your assets › **Equities** › **Common stock** (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
MCDONALDS CORP Symbol: MCD Exchange: NYSE EAI: $286 Current yield: 3.52%	Oct 29, 08	130.000	56.783	7,381.81[1]	62.440	8,117.20	735.39	LT
MITSUBISHI UFJ FINANCIAL GROUP INC SPON ADR Symbol: MTU Exchange: NYSE EAI: $96 Current yield: 2.22%	Oct 21, 04	48.000	8.303	398.58[1]	4.920	236.16	-162.42	LT
	Oct 22, 04	72.000	8.270	595.44[1]	4.920	354.24	-241.20	LT
	Mar 20, 06	510.000	14.578	7,435.14[1]	4.920	2,509.20	-4,925.94	LT
	Dec 6, 06	250.000	12.852	3,213.20[1]	4.920	1,230.00	-1,983.20	LT
Security total		880.000		11,642.36		4,329.60	-7,312.76	
NESTLE S A SPONSORED ADR REPSTG REG SHS SWITZ ADR Symbol: NSRGY Exchange: OTC EAI: $342 Current yield: 1.66%	Jul 5, 06	62.000	31.290	1,940.00[1]	48.561	3,010.78	1,070.78	LT
	Jul 7, 06	50.000	31.320	1,566.00[1]	48.561	2,428.05	862.05	LT
	Jul 10, 06	63.000	30.746	1,937.00[1]	48.561	3,059.34	1,122.34	LT
	Oct 4, 07	250.000	43.260	10,815.00[1]	48.561	12,140.25	1,325.25	LT
Security total		425.000		16,258.00		20,638.42	4,380.42	
NOVARTIS AG SPON ADR Symbol: NVS Exchange: NYSE EAI: $414 Current yield: 2.67%	Mar 6, 07	285.000	56.610	16,133.94[1]	54.430	15,512.55	-621.39	LT
NUCOR CORP Symbol: NUE Exchange: NYSE EAI: $540 Current yield: 3.09%	May 27, 08	25.000	71.788	1,794.71[1]	46.650	1,166.25	-628.46	LT
	Oct 13, 08	350.000	34.409	12,043.24[1]	46.650	16,327.50	4,284.26	LT
Security total		375.000		13,837.95		17,493.75	3,655.80	
PEOPLE'S UNITED FINANCIAL INC Symbol: PBCT Exchange: OTC EAI: $610 Current yield: 3.65%	Sep 16, 08	1,000.000	18.445	18,445.50[1]	16.700	16,700.00	-1,745.50	LT
PETROLEO BRASILEIRO SA SPON ADR Symbol: PBR Exchange: NYSE EAI: $107 Current yield: 0.75%	Apr 29, 09	300.000	33.387	10,071.46	47.680	14,304.00	4,232.54	ST

continued next page

Your assets › **Equities** › **Common stock** (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
PHILIP MORRIS INTL INC								
Symbol: PM Exchange: NYSE								
EAI: $696 Current yield: 4.81%	Aug 22, 07	100.000	47.181	4,718.11[1]	48.190	4,819.00	100.89	LT
	Oct 4, 07	200.000	48.497	9,699.42[1]	48.190	9,638.00	-61.42	LT
Security total		300.000		14,417.53		14,457.00	39.47	
PROCTER & GAMBLE CO								
Symbol: PG Exchange: NYSE								
EAI: $528 Current yield: 2.90%	Jan 17, 07	100.000	65.685	6,568.58[1]	60.630	6,063.00	-505.58	LT
	Oct 4, 07	200.000	70.820	14,164.00[1]	60.630	12,126.00	-2,038.00	LT
Security total		300.000		20,732.58		18,189.00	-2,543.58	
TAIWAN SEMICONDUCTOR MFG CO LTD ADR								
Symbol: TSM Exchange: NYSE								
EAI. $713 Current yield: 3.18%	Nov 29, 06	499.000	10.351	5,165.53[1]	11.440	5,708.56	543.03	LT
	Jan 25, 07	151.000	10.892	1,644.75[1]	11.440	1,727.44	82.69	LT
	Jul 21, 08	3.000	1,724.446	5,173.34[1]	11.440	34.32	-5,139.02	LT
	Oct 29, 08	1,307.000	7.535	9,849.32[1]	11.440	14,952 08	5,102.76	LT
Security total		1,960.000		21,832.94		22,422.40	589.46	
TEVA PHARMACEUTICALS IND LTD ISRAEL ADR								
Symbol: TEVA Exchange: OTC								
EAI: $111 Current yield: 0.86%	May 27, 08	230.000	45.279	10,414.38[1]	56.180	12,921.40	2,507.02	LT
TOTAL S.A. FRANCE SPON ADR								
Symbol· TOT Exchange: NYSE								
EAI. $611 Current yield: 4.34%	Jul 31, 07	220.000	79.720	17,538.40[1]	64.040	14,088.80	-3,449.60	LT
TOYOTA MOTOR CORP NEW JAPAN SPON ADR								
Symbol: TM Exchange: NYSE								
EAI: $98 Current yield: 1.29%	Aug 14, 03	40.000	55.345	2,213.81[1]	84.160	3,366.40	1,152.59	LT
	Mar 20, 06	50.000	109.809	5,490.48[1]	84.160	4,208.00	-1,282.48	LT
Security total		90 000		7,704.29		7,574.40	-129.89	
UNION PACIFIC CORP								
Symbol: UNP Exchange: NYSE								
EAI: $205 Current yield· 1.69%	Jun 9, 09	190.000	55.047	10,514.27	63.900	12,141.00	1,626.73	ST

continued next page

Your assets › **Equities** › **Common stock** (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
UNTD TECHNOLOGIES CORP								
Symbol: UTX Exchange: NYSE								
EAI: $408 Current yield: 2.22%	Sep 19, 01	95 000	24.325	2,310.89[1]	69.410	6,593.95	4,283.06	LT
	Jul 10, 06	80.000	62.933	5,034.66[1]	69.410	5,552.80	518.14	LT
	Jul 11, 06	90.000	63.033	5,673.01[1]	69.410	6,246.90	573.89	LT
Security total		265.000		13,018.56		18,393.65	5,375.09	
VODAFONE GROUP PLC NEW SPON ADR								
Symbol: VOD Exchange OTC								
EAI: $942 Current yield: 5.59%	Oct 29, 08	730 000	18.677	13,634.64[1]	23.090	16,855.70	3,221 06	LT
Total				**$432,957.55**		**$577,551.39**	**$144,593.84**	

Total estimated annual income: $17,546

[1] Indicates cost basis information has been provided by a source other than UBS Financial Services.

Fixed income

Preferred securities

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
VALE SA-SP PREFERRED SPON ADR								
Symbol: VALEP Exchange: NYSE								
EAI: $231 Current yield: 0.91%	Jul 10, 06	280.000	10.047	2,813.16[1]	24.820	6,949.60	4,136.44	LT
	Apr 30, 09	745 000	14.018	10,723.10	24.820	18,490.90	7,767.80	ST
Security total		1,025.000		13,536.26		25,440.50	11,904.24	

[1] Indicates cost basis information has been provided by a source other than UBS Financial Services.

Your assets (continued)

Broad commodities

Closed end mutual funds

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
SPDR GOLD TRUST								
Symbol: GLD Exchange: NYSE	Feb 5, 09	108.000	90.158	9,942.00	107.310	11,589.48	1,647.48	ST
	Feb 12, 09	155.000	93.258	14,515.68	107.310	16,633.05	2,117.37	ST
Security total		263.000		24,457.68		28,222.53	3,764.85	

Your total assets

		Value on Dec 31 ($)	Percentage of your account	Cost basis ($)	Estimated annual income ($)	Unrealized gain or loss ($)
Cash	**Cash and money balances**	**27,416.22**	**4.16%**	**27,416.22**		
Equities	**Common stock**	**577,551.39**	**87.69%**	**432,957.55**	**17,546.00**	**144,593.84**
Fixed Income	**Preferred securities**	**25,440.50**	**3.86%**	**13,536.26**	**231.00**	**11,904.24**
Broad commodities	**Closed end mutual funds**	**28,222.53**	**4.29%**	**24,457.68**		**3,764.85**
Total		**$658,630.64**	**100.00%**	**$498,367.71**	**$17,777.00**	**$160,262.93**

Cash (27,416.22) (27,416.22)

Securities 631,214.42 470,951.49

ATTACHMENT 5

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
PRIOR PERIOD ADJUSTMENT	11,009.
TOTAL	11,009.

ATTACHMENT 6

FORM 990PF, PART XIII - DISTRIBUTION FROM CORPUS ELECTION

ELECTION UNDER IRC REC SEC. 53-4942(A)-3(D) (2)

THE JOHN J. CONEFRY JR FOUNDATION HEREBY ELECTS TO TREAT THE CURRENT YEAR'S QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING YEAR'S UNDISTRIBUTED INCOME AS MADE OUT OF CORPUS.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WHEELCHAIR CHARITIES 83-10 35 AVENUE JACKSON HEIGHTS, NY 11372	NONE PUBLIC CHARITY	GENERAL OPERATING PURPOSES	2,500.
DIOCESAN SERVICES APPEAL 9995 NORTH MILITARY TRAIL PALM BEACH GARDENS, FL 33410	NONE PUBLIC CHARITY	GENERAL OPERATING PURPOSES	1,000
IMMACULATE CONCEPTION CHURCH PO BOX 1227 WESTHAMPTON BEACH, NY 11978	NONE PUBLIC CHARITY	GENERAL OPERATING PURPOSES	1,000.
VNA HOSPICE FOUNDATION 1110 35 LANE VERO BEACH, FL 32960	NONE PUBLIC CHARITY	GENERAL OPERATING PURPOSES	250.
MERCY HAVEN INC 859 CONNETQUOT AVENUE	NONE PUBLIC CHARITY	GENERAL OPERATING PURPOSES	1,000.
DASIE BRIDGEWATER HOPE CENTER INC. PO BOX 701483 ISLIP TERRACE, NY 11752	NONE PUBLIC CHARITY	GENERAL OPERATING PURPOSES	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
INDIAN RIVER HOSPITAL FOUNDATION 1000 36 ST WABASSO, FL 32970	NONE PUBLIC CHARITY	GENERAL OPERATING PURPOSES	10,000
INDIAN RIVER TENNIS FOUNDATION PO BOX 64-4401 VERO BEACH, FL 32960	NONE PUBLIC CHARITY	GENERAL OPERATING PURPOSES	650
RIVERSIDE THEATRE 3250 RIVERSIDE PARK DR. VERO BEACH, FL 32964	NONE PUBLIC CHARITY	GENERAL OPERATING PURPOSES	1,000
TELECARE 1200 GLENN CURTISS BLVD VERO BEACH, FL 32963	NONE PUBLIC CHARITY	GENERAL OPERATING PURPOSES	5,000
VFW POST 5350 MONTAUK HIGHWAY UNIONDALE, NY 11553	NONE PUBLIC CHARITY	GENERAL OPERATING PURPOSES	830
INTERFAITH NUTRITION NETWORK 148 FRONT STREET QUOGUE, NY 11959	NONE PUBLIC CHARITY	GENERAL OPERATING PURPOSES	1,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ST. FRANCIS HOSPITAL FOUNDATION 100 POT WASHINGTON BLVD HEMPSTEAD, NY 11550	NONE PUBLIC CHARITY	GENERAL OPERATING PURPOSES	5,000.
LONG ISLAND LIGHTNING 45 CHERRY VALLEY AVENUE ROSLYN, NY 11576	NONE PUBLIC CHARITY	GENERAL OPERATING PURPOSES	4,000.
RISING STARS INC PO BOX 1596 WEST HEMPSTEAD, NY 11552	NONE PUBLIC CHARITY	GENERAL OPERATING PURPOSES	4,000.
ENVIRONMENTAL LEARNING CENTER 255 LIVE OAK DRIVE FLUSHING, NY 11354	NONE PUBLIC CHARITY	GENERAL OPERATING PURPOSES	1,000
BIRTHRIGHT OF PECONIC 99 WEST MONTAUK HWY. VERO BEACH, FL 32963	NONE PUBLIC CHARITY	DONATION HUMAN SERVICES	250.
CYO (FOR THE CHILDREN) 120 ANDERSON AVE. HAMPTON BAYS, NY 11946	NONE PUBLIC CHARITY	FUNDRAISER HUMAN SERVICES	500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DAVE DEBUSSCHERE SCHOLARSHIP FUND UNIV. DETROIT ME 4001 W MCNICHOLS ROAD STATEN ISLAND, NY 10302	NONE PUBLIC CHARITY	DONATION AFTER SCHOOL EDUCATION	1,000.
DOLLARS FOR SCHOLARS- ORCHID OUTREACH PO BOX 1820 DETROIT, MI 48221	NONE PUBLIC CHARITY	DONATION EDUCATION	1,000
HOLY TRINITY HIGH SCHOOL 98 CHERRY ST. VERO BEACH, FL 32961	NONE PUBLIC CHARITY	BOYS BASKETBALL PROGRAM	4,000
HOMELESS FAMILY CENTER 720 4 ST. HICKSVILLE, NY 11801	NONE PUBLIC CHARITY	FUNDRAISER HUMAN SERVICES	250
INNER CITY SCHOLARSHIP FUND 1011 FIRST AVENUE VERO BEACH, FL 32962	NONE PUBLIC CHARITY	DONATION EDUCATION	5,400
MENTAL HEALTH ASSOCIATION 820 37 PL NEW YORK, NY 10022	NONE PUBLIC CHARITY	FUNDRAISER COMMUNITY OUTREACH	2,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THOMAS HARTMAN FOUNDATION FOR PARKINSONS RESEARCH 70 W MAIN ST VERO BEACH, FL 32960	NONE PUBLIC CHARITY	FUNDRAISER HEALTH SERVICES	750.
TRENTON POP WARNER 200 MOTT ST. EAST ISLIP, NY 11730	NONE PUBLIC CHARITY	DONATION	500
		TOTAL CONTRIBUTIONS PAID	55,380

SCHEDULE D (Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2009

Name of estate or trust: JOHN J. CONEFRY, JR. FOUNDATION

Employer identification number: 11-3378781

Note: *Form 5227 filers need to complete **only** Parts I and II.*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b	Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	1,241.
2	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4	Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	( )
5	**Net short-term gain or (loss).** Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ▶	5	1,241.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b	Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	-5,071.
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9	Capital gain distributions	9	
10	Gain from Form 4797, Part I	10	
11	Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	( )
12	**Net long-term gain or (loss).** Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ▶	12	-5,071.

Part III Summary of Parts I and II
Caution: *Read the instructions* ***before*** *completing this part.*

		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13 Net short-term gain or (loss)	13			1,241.
14 Net long-term gain or (loss):				
a Total for year	14a			-5,071.
b Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b			
c 28% rate gain	14c			
15 **Total net gain or (loss).** Combine lines 13 and 14a ▶	15			-3,830.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and* ***do not*** *complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the* ***Capital Loss Carryover Worksheet****, as necessary.*

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:
a The loss on line 15, column (3) **or** b $3,000 . . . . . 16 (3,000)

Note: *If the loss on line 15, column (3), is more than $3,000,* ***or*** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* ***Capital Loss Carryover Worksheet*** *on page 7 of the instructions to figure your capital loss carryover.*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero.

Caution: *Skip this part and complete the worksheet on page 8 of the instructions if:*

- *Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)			17	
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18			
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19			
20	Add lines 18 and 19	20			
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶	21			
22	Subtract line 21 from line 20. If zero or less, enter -0-			22	
23	Subtract line 22 from line 17. If zero or less, enter -0-			23	
24	Enter the **smaller** of the amount on line 17 or $2,300			24	
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26, go to line 27 and check the "No" box. ☐ **No.** Enter the amount from line 23			25	
26	Subtract line 25 from line 24			26	
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the smaller of line 17 or line 22			27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)			28	
29	Subtract line 28 from line 27			29	
30	Multiply line 29 by 15% (.15)				30
31	Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)				31
32	Add lines 30 and 31				32
33	Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)				33
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)				34

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2009

Name of estate or trust
JOHN J. CONEFRY, JR. FOUNDATION

Employer identification number
11-3378781

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo., day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a UBS #NS 13053 KD - SEE STMT	VARIOUS	VARIOUS	63,161.	61,920.	1,241.

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side | **Employer identification number**

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example. 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a MERRILL LYNCH #67V-04045 - SEE STMT	VARIOUS	VARIOUS	100,921.	103,511.	-2,590.
UBS #NS 13053 KD - SEE STMT	VARIOUS	VARIOUS	65,125.	67,606.	-2,481.

Realized gains and losses

Estimated 2009 gains and losses for transactions with trade dates through 12/31/09 have been incorporated into this statement. To calculate gains and losses, we liquidate the oldest security lot first. This is known as the first-in, first-out or FIFO accounting method. We use this method unless you specified which tax lot to close when you placed your order. This is known as a versus purchases or VSP order. *See Important information about your statement* on the last page of this statement for more information.

We may not adjust gains and losses for all capital changes. Cost basis for coupon tax-exempt municipal securities, include securities subject to AMT, has been adjusted for mandatory amortization of bond premium. Estimates in the Unclassified section can not be classified as short term or long term because information is missing, or the product is one in which the gain/loss calculation is not provided.

Short-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
ABB LTD SPON ADR	FIFO	100.000	Oct 29, 08	Aug 12, 09	1,818.95	1,230.00		588.95	1
	FIFO	150.000	Jan 13, 09	Aug 12, 09	2,728.42	2,023.50		704.92	1
GOOGLE INC CL A	FIFO	30.000	Oct 13, 08	Feb 05, 09	10,458.52	10,880.40	-421.88		1
JOHNSON & JOHNSON COM	FIFO	120.000	Mar 31, 08	Feb 05, 09	6,775.71	7,793.24	-1,017.53		1
MACK-CALI REALTY CORP	FIFO	700.000	Oct 29, 08	Oct 26, 09	22,561.63	13,878.22		8,683.41	1
NUCOR CORP	FIFO	225.000	May 27, 08	Feb 05, 09	9,734.39	16,152.42	-6,418.03		1
TEVA PHARMACEUTICALS IND LTD ISRAEL ADR	FIFO	220.000	May 27, 08	Feb 05, 09	9,083.11	9,961.58	-878.47		1
Total					**$63,160.73**	**$61,919.36**	**-$8,735.91**	**$9,977.28**	**$1,241.37**

Realized gains and losses (continued)

Long-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
ABB LTD SPON ADR	FIFO	350.000	May 27, 08	Aug 12, 09	6,366.31	11,272.80	-4,906.49		1
ALTRIA GROUP INC	FIFO	100.000	Aug 22, 07	May 21, 09	1,648.54	2,070.54	-422.00		1
	FIFO	200.000	Oct 04, 07	May 21, 09	3,297.09	4,256.58	-959.49		1
BRITISH AMER TOBACCO PLC GB SPON ADR	FIFO	53.000	Jun 10, 05	Feb 05, 09	2,823.09	2,111.53		711.56	1
	FIFO	62.000	Jun 13, 05	Feb 05, 09	3,302.48	2,460.65		841.83	1
	FIFO	50.000	May 09, 06	Feb 05, 09	2,663.29	2,591.50		71.79	1
CHUNGHWA TELECOM CO LTD NEW **EXCHANGE EFF 3/2009** SPON ADR	FIFO	387.000	Oct 30, 06	Feb 05, 09	5,694.75	5,769.14	-74.39		1
ENI SPA IT SPON ADR	FIFO	160.000	Oct 04, 07	Feb 05, 09	6,989.37	11,659.20	-4,669.83		1
FRESENIUS MEDICAL CARE AG & CO KGAA SPON ADR	FIFO	180.000	May 05, 05	May 21, 09	7,279.19	4,843.95		2,435.24	1
IMPERIAL TOBACCO GROUP PLC SPON ADR	FIFO	125.000	Mar 18, 04	Feb 05, 09	6,528.26	4,484.50		2,043.76	1
	FIFO	15.000	Apr 11, 05	Feb 05, 09	783.39	681.48		101.91	1
RIO TINTO PLC SPON ADR	FIFO	55.000	Jan 11, 07	Feb 05, 09	5,885.44	11,323.84	-5,438.40		1
TAIWAN SEMICONDUCTOR MFG CO LTD ADR	FIFO	0.754	Nov 29, 06	Aug 14, 09	7.95	7.81		0.14	1
VALE SA-SP PREFERRED SPON ADR	FIFO	690.000	May 17, 05	Jun 09, 09	11,686.47	3,971.66		7,714.81	1
	FIFO	10.000	Jul 10, 06	Jun 09, 09	169.37	100.47		68.90	1
Total					**$65,124.99**	**$67,605.65**	**-$16,470.60**	**$13,989.94**	**-$2,480.66**
Net capital gains/losses:									**-$1,239.29**

[1] Indicates that the cost basis information has been provided by a source other than UBS Financial Services Inc.

YOUR EMA TRANSACTIONS

January 01, 2009 - January 30, 2009

REALIZED GAINS/(LOSSES)

Description	Quantity	Acquired Date	Liquidation Date	Sales Price	Cost Basis	Gains/(Losses) * This Statement	Gains/(Losses) * Year to Date
WEATHERFORD INTL LTD	40.0000	08/30/05	01/13/09	475.19	653.60	(178.41)	
WEATHERFORD INTL LTD	160.0000	08/30/05	01/13/09	1,900.86	2,614.40	(713.54)	
WEATHERFORD INTL LTD	140.0000	07/10/06	01/13/09	1,663.26	3,361.68	(1,698.42)	
Subtotal (Long-Term)						*(2,590.37)*	*(2,590.37)*
TOTAL				**4,039.31**	**6,629.68**	**(2,590.37)**	**(2,590.37)**

* - Excludes transactions for which we have insufficient data

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		MERRILL LYNCH #67V-04045 - SEE STMT PROPERTY TYPE: SECURITIES					VARIOUS	VARIOUS
100,921.		103,511.					-2,590.	
		UBS #NS 13053 KD - SEE STMT PROPERTY TYPE: SECURITIES					VARIOUS	VARIOUS
63,161.		61,920.					1,241.	
		UBS #NS 13053 KD - SEE STMT PROPERTY TYPE: SECURITIES					VARIOUS	VARIOUS
65,125.		67,606.					-2,481.	
TOTAL GAIN(LOSS)		.....					-3,830.	

Form **8868**
(Rev April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . . ▶ X
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . . ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing ***(e-file)***. Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated From 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print	Name of Exempt Organization	Employer identification number
File by the due date for filing your return See instructions	JOHN J. CONEFRY, JR. FOUNDATION	11-3378781
	Number, street, and room or suite no If a P.O box, see instructions 391 INDIES DRIVE	
	City, town or post office, state, and ZIP code For a foreign address, see instructions ORCHID, FL 32963	

Check type of return to be filed (file a separate application for each return):

☐ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (sec 401(a) or 408(a) trust)	☐ Form 5227
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
X Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of ▶ JOHN J. CONEFRY JR.

Telephone No. ▶ 772 581-2650 FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box . ▶ ☐ . If it is for part of the group, check this box . . ▶ ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ X calendar year 2009 or
▶ ☐ tax year beginning _____, _____, and ending _____, _____.

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	$ 404.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 938.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions. Form **8868** (Rev 4-2009)