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Department of the Treasury Internal Revenue Service

SCANNED DEC 6 6 2010

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047 2009

Open to Public Inspection

	For t	ne 2009 calendar	year,	or tax year beginning	, 2009, and endir		,				
В	Check	if applicable		C		D Er	nployer Identific	cation Number			
	Пас	idress change IRS	ase use S label	AMERICAN FRIENDS OF BIRCHAS	MORDECHAI	1 1	1-32716	22			
	\vdash	or or	print type.	15 HERSCHEL TERRACE			lephone numbe				
	-	· ·	See	MONSEY, NY 10952			·				
	H	lń	ecific struc-			 					
	\vdash		ions.					000 110			
	⊢ Ar	mended return					oss receipts \$	893,113.			
	L A	.,		and address of principal officer		H(a) Is this a group		ites? Yes X No			
				AS C ABOVE		H(b) Are all affiliate	s included? a list (see instru	rctions) Yes No			
1	Tax	-exempt status	X 501	(c) (3) (insert no) 4947(a)	(1) or 527	1 110. allacin	2 1131 (300 1113111	octions)			
J		bsite: ► N/A				H(c) Group exempt	ion number				
ĸ			Corpora	ation Trust Association Other	L Year of Forma		M State of leg	al domicile			
	ırt İ	Summary		7.0505.04.07	12 1001 011 01110						
<u> </u>				ganization's mission or most significant activi	ties BATSE EI	INDS FOR CE	IARTTARI	E DIIRPOSES			
	'	Differily describe t	ile or	gariization s mission or most significant activi	nes. TWITTE LO	MDS TOV CI	ייניים דייים יי	E-fortones			
ည							-				
Activities & Governance											
Ϋ́	2	Charlethus have		if the organization discontinued its operation							
ô				nbers of the governing body (Part VI, line 1a)		ore man 25% or	3	3			
≪	4			nt voting members of the governing body (Pa			4				
9				eyees (Part V, line 2a)	11 VI, IIIIC 10)		5	3 			
₹	6			teers (estimate if necessary)			6	0			
Ac	7a			ousiness revenue from Part VIII, column (C),	line 12		7a	0.			
	I	=		s taxable income from Form 990-T. line 34			7b	0.			
		THE UNICIALED DA	511105	taxable income from 1 orn 350 1, line of		D.:					
		0				Prior Y		Current Year			
9	8		-	nts (Part VIII, line 1h)		90	4,933.	893,010.			
ĕ	9	•		nue (Part VIII, line 2g)		1 600	102				
Revenue	10			art VIII, column (A), lines 3, 4, and 7d)			1,622.	103.			
_	11	·		III, column (A), lines 5, 6d, 8c, 9c, 10c, and 1			C	002 112			
	12			nes 8 through 11 (must equal Part VIII, colur	nn (A), line 12)		6,555.	893,113.			
	13			ounts paid (Part IX, column (A), lines 1-3)		95	9,414.	889,253.			
	14	Benefits paid to	or for	members (Part IX, column (A), line 4).				 			
ø	15	Salaries, other co	ompe	nsation, employee benefits (Part IX, column	(A), lines 5-10)	1	3,417.	3,500.			
36	16 a	Professional fund	draisir	ng fees (Part IX, column (A), line 11e)							
Expenses	, h	Total fundraising	AVDA	nses (Part IX, column (D), line 25)		4		. !			
ă	133			IX, column (A), lines 11a-11d, 11f-24f).		-	7,786.	3,545.			
					05)						
				13-17 (must equal Part IX, column (A), I	ine ∠5)		0,617.	896,298.			
	13	Revenue less ex	pense	Subtract line 18 from line 12			5,938.	-3,185.			
6 6				(0)		Beginning		End of Year			
Not Assets Fund Balanc	20	Total assets (Par	المبلاسك	me 11 6).		9	2,184.	89,000.			
ΑÞ	21	Total (Tab) (Figs (F	at X	, line <mark>26)</mark>			0.	0.			
žŽ	22-	Net assets or fur	nd bal	ances Subtract line 21 from line 20		و ا	2,184.	89,000.			
Pa	irt II	Signature				•					
					nanying schedules and sta	tements and to the	hest at my know	dedne and helief it is			
		true, correct, and c	omplete	I declare that I have examined this return, including accomp Declaration of preparer (other than princer) is based on all	information of which prep	arer has any knowled	age in the know	neage and benef, it is			
Sig	70	×	la/	1/0 $1/0$ $1/0$ $1/0$ $1/0$ $1/0$		1 11	lala	010			
He	re	Signature of of	ficer	Jac Jackson J		Date	101-				
		► 0 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	`Δ.	WELLER, PRESIDEN	iT-	50.0					
		Type or print n	ame an	d title	· (
_		Type or print n	unic all		18:	· 1		parade idantifica accepta-			
_			()_		Date	Check if self-	(see	parer's identifying number instructions)			
Pa		Preparer's	XX.	of James	10/16/	employed					
Pr		signature	JAM		10/06/	ر ،	N/	A			
pa Us	rer's	Firm's name (or	BER	NATH & ROSENBERG, P.C.							
Or		yours if self- employed),	143	O BROADWAY, 7TH FLOOR	·	EIN ►	N/A				
J	··y	address, and ZIP + 4	NEW			Phone no	(010)	221-1140			
Ma	v the			with the preparer shown above? (see instruc	tions)	1	\= -	X Yes No			
_				rwork Reduction Act Notice, see the separat		TEFA	.0113L 12/29/0				





	1990 (2009) AMERICAN FRIENDS OF BIRCHAS MORDECHAI	11-3	2/102			Page 2
	例II多 Statement of Program Service Accomplishments					
1	Briefly describe the organization's mission					
	RAISE FUNDS FOR CHARITABLE PURPOSES		_			
•						
	Dath.					
2	Did the organization undertake any significant program services during the year which were not listed on the	ne prior	_			
	Form 990 or 990-EZ?			Yes	X	No
	If 'Yes,' describe these new services on Schedule O					
3	Did the organization cease conducting, or make significant changes in how it conducts, any program service	es?		Yes	X	No
	If 'Yes,' describe these changes on Schedule O.		_		_	
4	Describe the exempt purpose achievements for each of the organization's three largest program services b	v evnen	ses Se	ction F	(01 <i>(</i> c)	(3)
-	and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and a	allocation	ns to ot	hers, t	he tot	al
	expenses, and revenue, if any, for each program service reported.			•		
4 a	(Code) (Expenses \$ 889,253. including grants of \$ 889,253.) (Re	evenue	\$)
	PROVIDE GRANTS TO YESHIVA BIRCHAS MORDECHAI AND OTHER CHARITABLE CA	<u>AUSES</u>				
		- -		_ — —		
	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~					
4t	(Code) (Expenses \$ including grants of \$) (Re	evenue	\$			)
4.	(Code:) (Expenses \$ including grants of \$) (Re		ė			
40	(Code:) (Expenses \$	evenue	٧			—,
						<b></b>
					<b></b>	
	_					
Λ-	Other program services. (Describe in Schedule O )		-			
70					`	
						<del></del>
4e	Total program service expenses ► 889, 253.					

			Yes	No
ì	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II	4		Х
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If 'Yes,' complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II	7		х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III	8		x
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV	9		x
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If $Y$ es, $Y$ complete Schedule $Y$ , $Y$ and $Y$ is $Y$ and $Y$ in $Y$ and $Y$ is $Y$ .	10		Х
11	Is the organization's answer to any of the following questions 'Yes'? If so, complete Schedule D, Parts VI, VIII, IX, or X as applicable	11		х
•	Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI			
•	Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII			
(	• Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII			,
	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX	:		
	Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X			
	• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If 'Yes,' complete Schedule D, Part X			
12	Did the organization obtain separate, independent audited financial statement for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	12		Х
12	A Was the organization included in consolidated, independent audited financial statement for the tax  year? If 'Yes,' completing Schedule D, Parts XI, XII, and XIII is optional  Yes No  12 A X			
	Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E	13		X
	a Did the organization maintain an office, employees, or agents outside of the United States?	14a	<u> </u>	Х
	b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If 'Yes,' complete Schedule F, Part I	14 <u>b</u>		Х
	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Part II	15	х	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Part III	16		х
	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I	17		Х
	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II	18_		х
	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III	19		X
20	Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H	20	L	<u> </u>

Form 990 (2009) AMERICAN FRIENDS OF BIRCHAS MORDECHAI

Part IV | Checklist of Required Schedules (continued)

			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	21		Х
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III	22		Х
23	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i>	23		Х
24 :	a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K If 'No,'go to line 25	24a		Х
t	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
•	c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
c	Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
25 a	a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a		х
ı	b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I.	25b		Х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection comittee member, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transation with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		~	
ā	A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28a		X
l	A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28b		Х
•	c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I .	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II.	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1	34		х
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2	35		х
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	36		х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	37_		х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 197 <b>Note.</b> All Form 990 filers are required to complete Schedule O	38		х
3AA		Form	990 (	2009

Statements Regarding Other IRS Filings and Tax Compliance Part V. Yes No la Enter the number reported in Box 3 of form 1096, Annual Summary and Transmittal of US Information Returns Enter -0- if not applicable 1 a 1 b 0 b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 0 2b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return Х b If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O 3 b 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account) 4 a Х **b** If 'Yes,' enter the name of the foreign country. See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5 a Х Х **b** Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5 b c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? 5 c 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? Х 6a b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not deductible? 6b 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services Х 7 a provided to the payor? **b** If 'Yes,' did the organization notify the donor of the value of the goods or services provided? 7b c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file 7 c Х d If 'Yes,' indicate the number of Forms 8282 filed during the year e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal 7 e Х benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 71 Х g For all contributions of qualified intellectual property, did the organization file Form 8899 as required? 7 g h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? 7h Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business 8 holdings at any time during the year? 9 Sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? 9a b Did the organization make any distribution to a donor, donor advisor, or related person? 9b 10 Section 501(c)(7) organizations. Enter 10a a Initiation fees and capital contributions included on Part VIII, line 12 b Gross Receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b 11 Section 501(c)(12) organizations. Enter: a Gross income from other members or shareholders 11 a b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them ) 11 b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12 a b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year 12b

BAA

Form 990 (2009)

Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Sec	tion A.	Governing E	3ody and Mai	nagement						
							1 1		Yes	No
			-	he governing body			1a	3		
			-	are independent			1 b	_2		;
2	Did any o officer, d	officer, director, f irector, trustee o	trustee, or key e or key employee:	mployee have a fa	amily relations	nip or a business r	elationship with any other	2	-	X
3	Did the o	organization dele- s, directors or tri	gate control over ustees, or key e	r management du mployees to a ma	ties customaril nagement com	y performed by or pany or other pers	under the direct supervision?	n 3	!	<u>x</u> _
4	Did the o	rganization mak	e any significant	changes to its or	ganızatıonal do	cuments		4		X
	since the	prior Form 990	was filed?							
5	Did the o	rganization beco	me aware durin	g the year of a ma	aterial diversio	n of the organization	on's assets? .	5		X
6	Does the	organization ha	ve members or s	stockholders?				6	<b>_</b>	Х
7	Does the governing	organization ha g body?	ve members, sto	ockholders, or oth	er persons who	may elect one or	more members of the	7a	+	X
ı	<b>b</b> Are any	decisions of the	governing body	subject to approva	al by members	, stockholders, or o	other persons? .	7b		<u>X</u>
8	Did the o	organization cont ving	emporaneously	document the me	etings held or v	written actions und	lertaken during the year by			}
	a The gove	erning body?					• •	8a		Χ
- 1	<b>b</b> Each cor	nmittee with autl	hority to act on b	ehalf of the gove	rning body?			8 b		X
9	Is there a	any officer, direction's mailing ad	tor or trustee, or dress? If 'Yes,'	key employee lis	ited in Part VII s and addresse	Section A, who cas in Schedule O	annot be reached at the	9		<b>X</b> _
_							required by the Interr	ial		
Rev	enue Code	)								
									Yes	No
10	<b>a</b> Does the	organization ha	ve local chapters	s, branches, or af	filiates?			10 a		X
	b If 'Yes,' o and bran	does the organiz iches to ensure t	ation have writte heir operations	en policies and pro are consistent with	ocedures gover h those of the	ning the activities organization?	of such chapters, affiliates	10 в		
11	Has the	organization prov	vided a copy of t	his Form 990 to a	all members of	its governing body	before filing the form?	11	X	
			•	•	-	eview this Form 99	O SEE SCHEDULE (			
		•		flict of interest po	-			12a	<u> </u>	X
	to conflic	ets?					s that could give rise	12 b		
	<b>c</b> Does the <i>Schedule</i>	organization req O how this is d	gularly and cons lone	istently monitor a	nd enforce con	pliance with the p	olicy? If 'Yes,' describe in	12 c		
13	Does the	organization ha	ve a written whi	stleblower policy?			• •	13		X
14	Does the	organization ha	ve a written doc	ument retention a	ind destruction	policy?		14		X
15	Did the p persons,	process for deter comparability da	mining compens ata, and contem	ation of the follow poraneous substa	ving persons in ntiation of the	clude a review and deliberation and de	d approval by independent ecision?			
	<b>a</b> The orga	inization's CEO,	<b>Executive Direct</b>	or, or top manage	ement official			15 a	X	
	<b>b</b> Other off	ficers of key emp	oloyees of the or	ganızatıon	•		• •	15 b	<u> </u>	<u>X</u>
	If 'Yes' to	o line 15a or 15b	), describe the p	rocess in Schedul	e O (See instr	uctions)				١,
16		organization inve iring the year?	st in, contribute	assets to, or part	icipate in a joir	nt venture or simila	ir arrangement with a taxal	ole		X
	in joint v	has the organiza enture arrangem ith respect to suc	nents under appl	icable federal tax	ocedure requir law, and taker	ing the organization is steps to safeguar	on to evaluate its participat d the organization's exemp	on ot		i
Sec		Disclosures	<del></del>	, . <u></u>	-				<u> </u>	Ь
				orm 990 is requir	ed to be filed	- NY				
				•			and 990-T (501(c)(3)s only	- – – – ) availat	le for	nublic
.0	inspection	on Indicate how website	you make these Another's	available. Check	all that apply  X Upon req		230 1 (331(3)(3)3 0111 <b>y</b>	, aranac	.,0 101	
10							iments conflict of interest	nolicy s	nd fin	ancial
דו	statemer	nts available to t	he public	o, now, the organ	nzativii iilanes	no governing docc	iments, conflict of interest	Juney, a	u IIII	arioidi
20							books and records of the	organiza	tion	
	► ORGAN	IZATION 15	HERSCHEL '	TERRACE MO	NSEY NY 1	0952				
				<del></del>						

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organizations's tax year. Use Schedule J-2 if additional space is needed
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees See instructions for definition of 'key employees'

Check this box if the organization did not compensate any current officer, director, or trustee

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order, individual trustees or directors; institutional trustees; officers, key employees, highest compensated employees, and former such persons

(A)	(B)	<u> </u>	(c)					(D)	(E)	(F)
Name and Title	Average hours per week			check	all t	hat app		Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation from related organizations (W 2/1099-MISC)	Estimated amount of other compensation
	per week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	related organizations (W 2/1099-MISC)	from the
		tor	onal t		ıploye	comp				and related organizations
		stee	ruste		do	pensa				
DADDT MEGUENTA MODNITHED						<u>Ē</u>				<del> </del>
RABBI NECHEMIA KORNITZER DIRECTOR	0							0.	0.	0.
BERNARD LEBOVIC								0.		0.
DIRECTOR	0							0.	0.	0.
MARTA WELDLER	_									_
PRESIDENT	1			Х	<u> </u>	ļ		3,500.	0.	0.
	1									
								<u></u>		
					_					- · · · · · · · · · · · · · · · · · · ·
	1	<del>                                     </del>								. <u>-</u>
									_	
										<u> </u>
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	<del> </del>	ļ. <u></u>	_	_	-		_			
										<del></del>
BAA	<u> </u>	<u> </u>	EE ^	ולחום ילחום	<u></u>	/10/09	<u> </u>	L		Form <b>990</b> (2009)
		ļ	CEA	UIU/L	. "	י וטוטיו				1 01111 <b>330</b> (2003)

Part VII   Section A. Officers, Directors, Trust		ley	Em			es,	and			1
(A)	(B)	(c) Position (check all that apply)					nnh/\	(D)	(E)	(F)
Name and Title	hours per week			Officer	_	Highest compensated employee	_	Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation from related organizations (W-2/1099-MISC)	Estimated amount of other compensation from the organization and related organizations
								,		
									<u> </u>	
									****	
46.7.44								3 500	0	
1b Total 2 Total number of individuals (including but not limiter from the organization ► 0	d to tho	se lı	stec	ab	ove)	wh		3,500. ceived more than	\$100,000 in report	
3 Did the organization list any former officer, director on line 1a? If 'Yes,' complete Schedule J for such ii	ndıvıdua	1/	-		-					Yes N
4 For any individual listed on line 1a, is the sum of re the organization and related organizations greater ti individual .	han \$15	50,00	00'?	If 'Y	'es'	com	plet	e Schedule J for :	such	4
5 Did any person listed on line 1a receive or accrue c rendered to the organization? If 'Yes,' complete Sci	ompens nedule	atio <i>I for</i>	n fro suc	om a h pe	any erso	unre n	elate	d organization fo	r services	5 Σ
Complete this table for your five highest compensate compensation from the organization.	ed inde	pend	dent	cor	ntra	ctors	tha	t received more t	han \$100,000 of	
(A) Name and business addres	s							( <b>B</b> Description (	) of Services	(C) Compensation
										<del></del>
				_				-		
O Tabel ambas of redesandari and redesandari	h	1,	ام دا	4 m 11		ا ما		shava)ha	and more than	
2 Total number of independent contractors (including \$100,000 in compensation from the organization ▶		mul	ıeu	וט נו	iuse	ust	eu a	willo receiv	TEEA0108L 01/30/10	Form <b>990</b> (200

Pai	t viii   Statement of Revenue		(B)	(0)	(D)
		(A) Total revenue	( <b>B)</b> Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
<u></u>	1a Federated campaigns 1a				,
IN STA	b Membership dues 1b				,
S S	c Fundraising events 1c				
A. A.					1
53	, , , , , , , , , , , , , , , , , , ,				1
SIS.	e Government grants (contributions)				
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	f All other contributions, gifts, grants, and similar amounts not included above 1f 893,010.			· ·	,
동의	g Noncash contribns included in Ins 1a-1f* \$				
<u>8</u> ₹	h Total. Add lines 1a-1f	893,010.			
꼴	Business Code	-		-	
<u> </u>	2a				
2	b				
월	c				
£	d				<del></del>
Σ					<del></del>
8	f All other program service revenue				
PROGRAM SERVICE REVENUE					,
-	y Iotal. Add lines 2a-2t	· · · · · · · · · · · · · · · · · · ·			
	Investment income (including dividends, interest and other similar amounts)	102			102
	·	103.			103.
	4 Income from investment of tax-exempt bond proceeds				
	5 Royalties	·····			
	(i) Real (ii) Personal				ļ
1	6a Gross Rents				
I	<b>b</b> Less rental expenses				:
	c Rental income or (loss)				,
	d Net rental income or (loss)		· ·		
	(I) Securities (II) Other				
	7a Gross amount from sales of assets other than inventory				
	<b>b</b> Less cost or other basis				!
	and sales expenses				
	c Gain or (loss)				
ı	d Net gain or (loss)				
NUE	8a Gross income from fundraising events (not including \$				 
2	of contributions reported on line 1c)				
~	See Part IV, line 18				,
OTHER REVEN	b Less. direct expenses b				ز
o	c Net income or (loss) from fundraising events.				,
	9a Gross income from gaming activities. See Part IV, line 19				:
	<b>b</b> Less: direct expenses <b>b</b>				,
	c Net income or (loss) from gaming activities	-			-
	10a Gross sales of inventory, less returns and allowances				
	b Less cost of goods sold b				
	c Net income or (loss) from sales of inventory  Miscellaneous Revenue  Business Code		<u> -</u>		
	11a				
	b				
	c		ļ		
	d All other revenue.				
	e Total. Add lines 11a-11d				
	12 Total revenue. See instructions	893,113.	0.	0.	103.

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do 1 6b, 1	not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				,
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16.	889,253.	889,253.		
	Benefits paid to or for members	-			
5	Compensation of current officers, directors, trustees, and key employees	3,500.	0.	3,500.	0.
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7	Other salaries and wages				
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9	Other employee benefits				
	Payroll taxes				
	Fees for services (non-employees)				
	Management			·	
	Legal				
	Accounting	2,040.		2,040.	
	Lobbying	<del>-</del> -			
	Prof fundraising svcs See Part IV, In 17				
	Investment management fees				<del>.</del>
_	Other				
	Advertising and promotion	71.	•	71.	
	Office expenses	71.		/1.	
	Information technology Royalties				
	Occupancy			·····	
	Travel				
	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
	Payments to affiliates				
	Depreciation, depletion, and amortization				
23 24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)	,			
а	BANK CHARGES	1,284.		1,284.	
	FILING FEES	150.		150.	
c					
d					
е					
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	896,298.	889,253.	7,045.	0.
	Joint costs. Check here   ☐ if following  SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

1 Cash — non-interest-bearing	1 1	1
	104	ľ
2 Savings and temporary cash investments 92,	184.   2	89,000.
3 Pledges and grants receivable, net	3	
4 Accounts receivable, net	4	
5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L	5	
6 Receivables from other disqualified persons (as defined under section 4958(f)(1))		
and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L	6	
7 Notes and loans receivable, net 8 Inventories for sale or use 9 Prepaid expenses and deferred charges	7	
8 Inventories for sale or use	. 8	
Prepaid expenses and deferred charges	9	
10a Land, buildings, and equipment cost or other basis. 10a		1
Complete Part VI of Schedule D		
b Less accumulated depreciation 10b	10	<u> </u>
11 Investments — publicly-traded securities	11	
12 Investments – other securities See Part IV, line 11	12	
13 Investments – program-related See Part IV, line 11	13	
14 Intangible assets	14	<u> </u>
15 Other assets See Part IV, line 11	15	
16 Total assets Add lines 1 through 15 (must equal line 34) 92,	184. <b>16</b>	89,000.
17 Accounts payable and accrued expenses	17	
18 Grants payable	18	
19 Deferred revenue	19	
20 Tax-exempt bond liabilities	20	
21 Escrow or custodial account liability Complete Part IV of Schedule D	21	
20 Tax-exempt bond liabilities 21 Escrow or custodial account liability Complete Part IV of Schedule D 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		<u> </u>
F	22	<del>                                     </del>
	23	
24 Unsecured notes and loans payable to unrelated third parties	25	<del>                                     </del>
25 Other liabilities Complete Part X of Schedule D  26 Total liabilities. Add lines 17 through 25	0. 26	0.
	0. 20	<del>, , ,</del>
Organizations that follow SFAS 117, check here ► ☐ and complete lines  27 through 29 and lines 33 and 34.		
	27	ن
27 Unrestricted net assets	28	<del>                                     </del>
S 29 Permanently restricted net assets	29	<u> </u>
Organizations that do not follow SFAS 117, check here   X and complete		
01	184. 30	89,000.
	31	
32 Retained earnings, endowment, accumulated income, or other funds	32	<del></del>
Retained earnings, endowment, accumulated income, or other funds  32 Retained earnings, endowment, accumulated income, or other funds  33 Total net assets or fund balances.  92,1		89,000.
§ 34 Total liabilities and net assets/fund balances 92,		89,000.

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Form **990** (2009)

m 990 (2009) AMERICAN FRIENDS OF BIRCHAS MORDECHAI 11-32		Pa	ge <b>12</b>
Part XI Financial Statements and Reporting			
		Yes	No
<b>1</b> Accounting method used to prepare the Form 990. $\square$ Cash $ \overline{X} $ Accrual $\square$ Other		, ,	
If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.	_		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
<b>b</b> Were the organization's financial statements audited by an independent accountant?	2 b	Χ	
c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of review, or compilation of its financial statements and selection of an independent accountant?	the audit, 2c		х
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O			
d If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were iss consolidated basis, separate basis, or both:	ued on a		
Separate basis Consolidated basis Both consolidated and separate basis			
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Audit Act and OMB Circular A-133?	e Single 3a		Х
b if 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the recor audits, explain why in Schedule O and describe any steps taken to undergo such audits.	quired audit 3b		

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Form 990 (2009)

#### SCHEDULE A (Form 990 or 990-EZ)

## **Public Charity Status and Public Support**

| 20

2009

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

li li

Employer identification number

<u>AME</u>	RI	CAN FRIENDS O	F BIRCHAS MOR					11-32	271622	<u>.                                    </u>				
Par	: I	Reason for Pub	olic Charity Statu	s (All organizations	must c	omple	te this	part.)	See ii	nstructi	ons			
The c	rga	nization is not a priv	ate foundation becau	se it is: (For lines 1 thro	ugh 11,	check o	nly one	box.)						
1		A church, convention	on of churches or asso	ociation of churches desc	cribed in	section	170(b)	(1)(A)(i)						
2		A school described	in section 170(b)(1)(4	A)(ii). (Attach Schedule E	Ξ.)									
3		A hospital or coope	rative hospital service	organization described	ın <b>secti</b>	on 170(t	)(1)(Α)	iii).						
4		A medical research	organization operate	d in conjunction with a h	ospital o	describe	d in sec	tion 17	D(b)(1)(A	<b>)(iii)</b> En	ter the hos	pital's		
		name, city, and sta-												
5		An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)  A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)												
6 7	X													
8	$\Box$			1 <b>70(b)(1)(A)(vi).</b> (Complet	te Part I	1)								
9	Ħ			more than 33-1/3 % of its		-	tributions	. memb	ership fe	es. and c	ross receip	ts		
•	_	from activities related investment income	d to its exempt function	s — subject to certain exce ss taxable income (less	eptions, a	and (2) n	o more t	han 33-	1/3 % of	its suppo	ort from aros	SS	ter	
10		An organization org	janized and operated	exclusively to test for pu	iblic safe	ety See	section	509(a)	(4).					
11		more publicly support	orted organizations d	exclusively for the benef escribed in section 509(a ation and complete lines	a)(1) or	section	509(a)(2	ctions o 2) See	of, or car <b>section</b>	rry out th <b>509(a)(3</b> )	e purpose: ). Check th	s of on ne box	e or that	
		a Type !	<b>b</b> Type II	c 🗌 Type III	l – Fund	tionally	ıntegrat	ted		d 🗌	Type III-	Other		
е		By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)												
f		If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box												
g		Since August 17, 20	006, has the organiza	tion accepted any gift o	r contrib	ution fro	om any	of the fo	ollowing	persons	7			
												Yes	No	
		below, the go	verning body of the si	controls, either alone or tupported organization?	together	with pe	rsons d	escribed	d in (ii) a	and (III)	11 g (i)			
		• •	ber of a person desc								11 g (ii)			
		` '	• •	described in (i) or (ii) al							11 g (iii)			
h		Provide the following	ng information about t	he supported organization	ons		<del></del>							
	(i	) Name of Supported Organization	(iı) EIN	(III) Type of organization (described on lines 1-9 above or IRC section (see instructions))	organizat	Is the non in col if in your rining ment?	the organ	ou notify ization in (i) of upport?	(vi) l organizat (i) organi U S	ion in col I	(vii) Amoun	t of Supp	ort	
					Yes	No	Yes	No	Yes	No				
					-									
	•													
		<del></del>			<del>                                     </del>									
Total						<u> </u>								
	_													

	dule A (Form 990 or 990-EZ) 200					11-32/102	
Par	t II Support Schedule for	•		•	b)(1)(A)(iv) an	d 170(b)(1)(A)	(vi)
Sec	(Complete only if you check tion A. Public Support	ed the box on line	e 5, 7, or 8 of Part	11)		·····	
	ndar year (or fiscal year nning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions and membership fees received (Do not include 'unusual grants ')	373,286.	718,676.	620,390.	984,933.	893,010.	3,590,295.
2	Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						0.
3	The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge						0.
4	Total. Add lines 1-through 3	373,286.	718,676.	620,390.	984,933.	893,010.	3,590,295.
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)		· · · · · · · · · · · · · · · · · · ·		,···	·	28,102.
6	Public support. Subtract line 5 from line 4						3,562,193.
Sec	tion B. Total Support						
Cale begi	ndar year (or fiscal year nning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7	Amounts from line 4	373,286.	718,676.	620,390.	984,933.	893,010.	3,590,295.
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources	658.	1,325.	902.	1,622.	103.	4,610.
9	Net income from unrelated business activities, whether or not the business is regularly carried on						0.
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV).						0.
11	Total support. Add lines 7 through 10						3,594,905.
12	Gross receipts from related activ	vities, etc. (see in:	structions)			12	0
	First five years. If the Form 990 organization, check this box and	stop here	<u>.</u>	nd, third, fourth,	or fifth tax year a	s a section 501(c)	·(3) ► □
	tion C. Computation of Pu			<del> </del>		· · · · · · · · · · · · · · · · · · ·	<del>,</del>
14 15	Public support percentage for 20 Public support percentage from			ne 11, column (f).		14 15	99.1%
16 a	16a 33-1/3 support test — 2009. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization						
t	33-1/3 support test — 2008. If the and stop here. The organization	e organization did qualifies as a pul	I not check a box olicly supported o	on line 13, or 16a rganization .	a, and line 15 is 3	3-1/3% or more, (	check this box
17 a	a 10%-facts-and-circumstances to or more, and if the organization the organization meets the 'facts	meets the 'facts a	and-circumstances	s' test, check this	box and stop her	r <b>e.</b> Explain in Par	t IV how
	o 10%-facts-and-circumstances to or more, and if the organization organization meets the facts-an	meets the 'facts-a d-circumstances'	and-circumstances test The organi	s' test, check this zation qualifies as	box and <b>stop he</b> s a publicly suppo	r <b>e.</b> Explain in Par irted organization	t IV how the ►
_	Private foundation. If the organi	zation did not che	eck a box on line,	13, 16a, 16b, 17a			
BAA					Sc	hedule A (Form 9	90 or 990-EZ) 2009

AMERICAN FRIENDS OF BIRCHAS MORDECHAI 11-3271622 Page 3 Schedule A (Form 990 or 990-EZ) 2009 Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I) Section A. Public Support (a) 2005 **(b)** 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total Calendar year (or fiscal yr beginning in) Giffs, grants, contributions and membership fees received (Do not include 'unusual grants') Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge 6 Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, 3 received from disqualified persons b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the amount on line 13 for the c Add lines 7a and 7b Public support (Subtract line 7c from line 6) Section B. Total Support (c) 2007 (d) 2008 (f) Total Calendar year (or fiscal yr beginning in) ► (a) 2005 **(b)** 2006 (e) 2009 9 Amounts from line 6 10 a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources **b** Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. c Add lines 10a and 10b 11 Net income from unrelated business activities not included inline 10b. whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV). 13 Total support. (add tns 9, 10c, 11, and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ [ Section C. Computation of Public Support Percentage 15 % 15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) 16 Public support percentage from 2008 Schedule A, Part III, line 15 16 % Section D. Computation of Investment Income Percentage Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) 17 % 18 % 18 Investment income percentage from 2008 Schedule A, Part III, line 17

19 a 33-1/3 support tests – 2009. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

b 33-1/3 support tests – 2008. If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

••	Schedule /	4 (Form 99	0 or 990	-EZ) 2	009	AME	RICAN	I FR	RIEND:	S OF	BIR	CHAS	MORD	ECHAI	11-32	71622	Pag	ge <b>4</b>
	Part IV	Supple	mental	Infor	rmati	on. C	omple	ete t	his pa	rt to	provid	de the	e expla	nations	required by information.	/ Part II,	line 10;	
		Part II,	line 17	a or i	17b;	and F	Part III	, lın	ie 12.	Provi	de ar	y oth	er add	itional i	nformation.	See inst	ructions.	
	•																	_
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TEEA0404L 02/05/10

Schedule A (Form 990 or 990-EZ) 2009

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#### Schedule F (Form 990)

Totals

### Statement of Activities Outside the United States

2009

► Complete if the organization answered 'Yes' to Form 990, Part IV, line 14b, 15, or 16. ► Attach to Form 990. ► See separate instructions.

Open to Public

OMB No 1545-0047

Department of the Treasury Internal Revenue Service Inspection Employer identification number Name of the organization AMERICAN FRIENDS OF BIRCHAS MORDECHAI 11-3271622 General Information on Activities Outside the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 14b. 1 For grantmakers. Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No 2 For grantmakers. Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States 3 Activities per Region (Use Schedule F-1 (Form 990) if additional space is needed.) (b) Number of (a) Region (c) Number of (d) Activities conducted in (e) If activity listed in (f) Total offices in the employees or region (by type) (i e, (d) is a program expenditures in fundraising, program services, grants to recipients region agents in service, describe region region specific type of located in the region) service(s) in region

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) (2009)

0.

(f) Method of valuation (book, FMV, appraisal, other) Page 2 Schedule F (Form 990) 2009 Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000 Use Schedule F-1 (Form 990) if additional space is needed. N/A (h) Description of non-cash assistance 11-3271622 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter N/A (g) Amount of non-cash assistance (f) Manner of cash disbursement WIRE 889,253. (e) Amount of cash grant (d) Purpose of grant EDUCATION AMERICAN FRIENDS OF BIRCHAS MORDECHAI (c) Region ISRAEI (b) IRS code section and EIN (if applicable) 3 Enter total number of other organizations or entities (a) Name of organization Schedule F (Form 990) 2009

(h) Method of valuation (book, FMV, appraisal, other) · Page 3 (g) Description of non-cash assistance Schedule F (Form 990) 2009 AMERICAN FRIENDS OF BIRCHAS MORDECHAI

RATINIE Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 16. Use Schedule F-1 (Form 990) if additional space is needed. (f) Amount of non-cash assistance (e) Manner of cash disbursement (d) Amount of cash grant (c) Number of recipients (b) Region (a) Type of grant or assistance

TEEA3503L 07/06/09

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Schedule F (Form 990) 2009

Schedule <b>F</b> (Form 990) 2009	AMERICAN :	FRIENDS OF	BIRCHAS	MORDECHAI		11-3271622	Page 4
RantilV    Supplemental	Information		_				
Complete this par	rt to provide the	ınformatıon requ	ired in Part I,	line 2, and any ad	ditional informa	ation	
•							
			- <b></b>				
				- <b></b>			
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Schedule F (Form 990) 2009

#### SCHEDULE O (Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Information to Form 990**

2009

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

► Attach to Form 990.

Open to Public Inspection

AMERICAN FRIENDS OF BIRCHAS MORDECHAI	Employer identification number 11-3271622
FORM 990, PART VI, LINE 11 - FORM 990 REVIEW PROCESS	
THE RETURN IS REVIEWED BY THE GOVERNING BOARD AND COMPARED TO	THE BOOKS AND RECORDS
OF THE ORGANIZATION	
	<del>-</del>

Schedule <b>O</b> (Form 990) 2009  Name of the organization	Page 2
Name of the organization	Employer identification number
AMERICAN FRIENDS OF BIRCHAS MORDECHAI	11-3271622
*	<u> </u>

# Form **8868** (Rev April 2009)

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury

► File a separate application for each return.

OMB No 1545 1709

internal Revenue	Service	The a separate application for each retain.				
If you are	filing for an Automatic 3-Month	Extension, complete only Part I and check this box.	-	<u>► X</u>		
<ul><li>If you are</li></ul>	filing for an Additional (Not Au	tomatic) 3-Month Extension, complete only Part II (on	page 2 of this form)			
Do not comp	olete Part II unless you have alre	ady been granted an automatic 3-month extension on	a previously filed Form 8868			
Partition	Automatic 3-Month Extens	sion of Time. Only submit original (no copies	s needed).			
A corporation	required to file Form 990-T and	requesting an automatic 6-month extension — check	this box and complete Part I only	▶ 🗌		
All other corp income tax re	porations (including 1120-C filers eturns.	), partnerships, REMICS, and trusts must use Form 70	004 to request an extension of time	to file		
the additiona Form 990-T	I (not automatic) 3-month extens	electronically file Form 8868 if you want a 3-month autorion required to file Form 990-T). However, you cannot sion or (2) you file Forms 990-BL, 6069, or 8870, group ly completed and signed page 2 (Part II) of Form 8868 e-file for Charities & Nonprofits.	returns, or a composite or consolic	dated		
-	Name of Exempt Organization		Employer identification nun	nber		
Type or						
print	AMERICAN FRIENDS OF	BIRCHAS MORDECHAI	11-3271622			
File by the	Number, street, and room or suite number					
due date for filing your return See	15 HERSCHEL TERRACE					
instructions		de For a foreign address, see instructions				
	MONSEY, NY 10952					
Check type of	of return to be filed (file a separa	ate application for each return).				
X Form 990	_	Form 990-T (corporation)	Form 4720			
Form 990	, , , , , , , , , , , , , , , , , , ,	Form 990-T (section 401(a) or 408(a) trust)	Form 5227			
Form 990		Form 990-T (trust other than above)	Form 6069	5069		
Form 990	)-PF	Form 1041-A	Form 8870			
<ul> <li>If the org.</li> <li>If this is for check this the extension</li> </ul>	for a Group Return, enter the org s box ►	e or place of business in the United States, check this janization's four digit Group Exemption Number (GEN) the group, check this box	If this is for the whole gi the names and EINs of all member	roup,		
	·	ths for a corporation required to file Form 990-T) exter				
	8/15, 20_10_, to file tension is for the organization's i	<ul> <li>the exempt organization return for the organization neeturn for</li> </ul>	amed above			
► X	calendar year 20 09 or					
	tax year beginning	, 20, and ending, 20 _				
	ax year is for less than 12 month		rn Change in accounting p	eriod		
3a If this a nonrefu	pplication is for Form 990-BL, 90 indable credits. See instructions.	90-PF, 990-T, 4720, or 6069, enter the tentative tax, le	ss any 3a \$	0.		
	pplication is for Form 990-PF or include any prior year overpaym	990-T, enter any refundable credits and estimated tax ent allowed as a credit	3ы\$	0.		
c Balance deposit See ins	e Due. Subtract line 3b from line with FTD coupon or, if required, structions	3a. Include your payment with this form, or, if require by using EFTPS (Electronic Federal Tax Payment Sys	d, stem) 3c \$	0.		
Caution. If yo payment inst		nic fund withdrawal with this Form 8868, see Form 845	3-EO and Form 8879-EO for			
BAA For Pri	vacy Act and Paperwork Reduc	tion Act Notice, see instructions.	Form <b>8868</b> (Rev	4-2009)		

Form <b>8868</b>	(Rev 4-2009)		Page <b>2</b>
• If you a	are filing for an Additional (Not Automatic) 3-Month Extension, complete only	Part II and check t	this box
Note. Only	complete Part II if you have already been granted an automatic 3-month exten	sion on a previou	sly filed Form 8868
• If you a	are filing for an Automatic 3-Month Extension, complete only Part I (on page 1	)	
Part II	Additional (Not Automatic) 3-Month Extension of Time. Only fi	le the original	(no copies needed).
	Name of Exempt Organization		Employer identification number
Type or			
print	AMERICAN FRIENDS OF BIRCHAS MORDECHAI		11-3271622
<b></b>	Number, street, and room or suite number. If a P O box, see instructions		For IRS use only
File by the extended	BERNATH & ROSENBERG, P.C.		
due date for filing the	1430 BROADWAY, 7TH FLOOR		1
return See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions		
	NEW YORK, NY 10018-3308		
Check type	e of return to be filed (File a separate application for each return).		
X Form 9	90 Form 990-PF	Form 1041-A	Form 6069
Form 9	90-BL Form 990-T (section 401(a) or 408(a) trust)	Form 4720	Form 8870
Form 9	90-EZ Form 990-T (trust other than above)	Form 5227	_
STOP! Do	not complete Part II if you were not already granted an automatic 3-month ext	ension on a previ	ously filed Form 8868.
The boo	oks are in care of ORGANIZATION		<del>-</del>
Telepho	one No ► FAX No ►		
<ul><li>If the o</li></ul>	rganization does not have an office or place of business in the United States, of	check this box	▶ 🗍
<ul><li>If this is</li></ul>	s for a Group Return, enter the organization's four digit Group Exemption Numl	ber (GEN)	If this is for the
whole grou	p, check this box 🕒 🗌 . If it is for part of the group, check this box 🕨 🧻 a	nd attach a list wi	th the names and EINs of all
members t	he extension is for		
	uest an additional 3-month extension of time until $11/15$ , 20 $10$	)	
<b>5</b> For c	alendar year 2009 , or other tax year beginning , 20	_ , and ending_	, 20
6 If this	s tax year is for less than 12 months, check reason	Final return	Change in accounting period
	in detail why you need the extension TAXPAYER RESPECTFULLY		
<u>GAT</u>	HER INFORMATION NECESSARY TO FILE A COMPLETE AND	ACCURATE TA	X RETURN.
	s application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentate fundable credits. See instructions.	ive tax, less any	8a \$
<b>b</b> If this	application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable cre	edits and estimate	d tax
paym	ents made Include any prior year overpayment allowed as a credit and any an Form 8868		
c Balar with f	nce Due. Subtract line 8b from line 8a Include your payment with this form, or, FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment S	if required, depos System). See instr	sit 8c \$
	Signature and Verification		
Under penaltie correct, and co	is of perjury, I declare that I have examined this form, including accompanying schedules and statements, implete, and that I am authorized to prepare this form	and to the best of my kr	nowledge and belief, it is true.
Signature -	Title ►		Date ►
BAA	FIFZ0502L 03/11/09		Form <b>8868</b> (Rev 4-2009)