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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation FUND FOR LIFE FOUNDATION INC.		A Employer identification number 11-3239215
	Number and street (or P O box number if mail is not delivered to street address) 1428 36TH STREET	Room/suite 200	B Telephone number (see page 10 of the instructions) 718-439-8900
	City or town, state, and ZIP code BROOKLYN NY 11218		C If exemption application is pending, check here ☐
	H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 33,848,732 (Part I, column (d) must be on cash basis.)		J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,130,639	1,130,639	1,130,639	
	4 Dividends and interest from securities	406,082	406,082	406,082	
	5a Gross rents	22,108	22,108	22,108	
	b Net rental income or (loss) -21,277				
	6a Net gain or (loss) from sale of assets not on line 10 STMT 1	-307,176			
	b Gross sales price for all assets on line 6a 6,137,763				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns & allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	1,251,653	1,558,829	1,558,829		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) STMT 2	29,728	29,728		
	17 Interest	140,723	140,723		
	18 Taxes (attach schedule) (see page 14 of the instructions) STMT 3	34,234	17,117	17,117	
	19 Depreciation (attach schedule) and depletion STMT 4	36,801	36,801	36,801	
	20 Occupancy	6,584	6,584	6,584	
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att sch) STMT 5	792			792
	24 Total operating and administrative expenses. Add lines 13 through 23	248,862	230,953	60,502	792
	25 Contributions, gifts, grants paid	674,558			674,558
26 Total expenses and disbursements. Add lines 24 and 25	923,420	230,953	60,502	675,350	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	328,233				
b Net investment income (if negative, enter -0-)		1,327,876			
c Adjusted net income (if negative, enter -0-)			1,498,327		

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	2,927,008	9,530,324	9,530,324
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ SEE WRK 9,611,071 Less: allowance for doubtful accounts ▶	7,700,994	9,611,071	9,611,071
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule) SEE STMT 6	14,479,309	12,315,689	12,315,689
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule) SEE STATEMENT 7	1,727,428	1,814,265	1,814,265
Liabilities	14 Land, buildings, and equipment basis ▶ 91,924 Less: accumulated depreciation (attach sch) ▶ STMT 8 22,565	2,922,600	69,359	69,359
	15 Other assets (describe ▶ SEE STATEMENT 9)	428,942	508,024	508,024
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	30,186,281	33,848,732	33,848,732
	17 Accounts payable and accrued expenses	3,786	26,419	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ SEE STATEMENT 10)	3,412,444	4,563,137	
	23 Total liabilities (add lines 17 through 22)	3,416,230	4,589,556	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	26,770,051	29,259,176	
	30 Total net assets or fund balances (see page 17 of the instructions)	26,770,051	29,259,176	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	30,186,281	33,848,732	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	26,770,051
2 Enter amount from Part I, line 27a	2	328,233
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 11	3	2,160,892
4 Add lines 1, 2, and 3	4	29,259,176
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	29,259,176

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SANFORD BERNSTEIN	P	01/01/50	04/15/09
b SANFORD BERNSTEIN	P	VARIOUS	VARIOUS
c AXA	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 845,000		808,517	36,483
b 2,315,814		2,734,954	-419,140
c 9,133			9,133
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			36,483
b			-419,140
c			9,133
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-373,524
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,651,869	28,639,400	0.057678
2007	1,447,706	27,135,269	0.053351
2006	1,206,635	26,387,020	0.045728
2005	217,056	14,975,344	0.014494
2004	562,510	7,523,598	0.074766

2 Total of line 1, column (d)	2	0.246017
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.049203
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	26,272,051
5 Multiply line 4 by line 3	5	1,292,664
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	13,279
7 Add lines 5 and 6	7	1,305,943
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	675,350

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	26,558
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	26,558
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	26,558
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	2,094
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	8,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	10,094
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	176
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	16,640
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ☐ Refunded ☒	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		X
3 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ NY		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► ROTH & COMPANY LLP 1428 36TH STREET Located at ► BROOKLYN, NY, NY	Telephone no ► 718-236-1600 ZIP+4 ► 11218		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☒ Yes	☐ No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		☒ X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		N/A
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ► 20 , 20 , 20 , 20	☐ Yes	☒ No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)		N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)		N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HARRY REICHMAN 3100 COLLINS AVE APT 905 MIAMI BEACH FL 33140	PRESIDENT 2.00	0	0	0
CHAYA REICHMAN 1552 53RD STREET BROOKLYN NY 11219	TREASURER 2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions).

If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	N/A	
2		
3	All other program-related investments. See page 24 of the instructions	

Total. Add lines 1 through 3



Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	14,696,714
b	Average of monthly cash balances	1b	2,028,902
c	Fair market value of all other assets (see page 24 of the instructions)	1c	9,946,517
d	Total (add lines 1a, b, and c)	1d	26,672,133
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	26,672,133
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	400,082
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	26,272,051
6	Minimum investment return. Enter 5% of line 5	6	1,313,603

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1,313,603
2a	Tax on investment income for 2009 from Part VI, line 5	2a	26,558
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	26,558
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,287,045
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,287,045
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,287,045

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	675,350
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	675,350
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	675,350

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,287,045
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009				
a From 2004	75,968			
b From 2005				
c From 2006				
d From 2007	138,277			
e From 2008	237,205			
f Total of lines 3a through e	451,450			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 675,350				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				675,350
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	451,450			451,450
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				160,245
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed
N/A

b The form in which applications should be submitted and information and materials they should include.
N/A

c Any submission deadlines
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 12				674,558
Total			3a	674,558
b Approved for future payment N/A				
Total			3b	

Form **4562**Department of the Treasury
Internal Revenue Service

(99)

Depreciation and Amortization
(Including Information on Listed Property)

OMB No 1545-0172

2009Attachment
Sequence No **67**

▶ See separate instructions.

▶ Attach to your tax return.

Name(s) shown on return

FUND FOR LIFE FOUNDATION INC.

Identifying number

11-3239215

Business or activity to which this form relates

PROPERTIES

Part I Election To Expense Certain Property Under Section 179**Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount See the instructions for a higher limit for certain businesses	1	250,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	800,000
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	250,000

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost

7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	0
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	3
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	0
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	0
13	Carryover of disallowed deduction to 2010 Add lines 9 and 10, less line 12 ▶	13	3

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instr.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	36,801
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B—Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	36,801
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

Form **4562** (2009)

DAA

THERE ARE NO AMOUNTS FOR PAGE 2

Forms 990 / 990-PF	Other Notes and Loans Receivable	2009
Name For calendar year 2009, or tax year beginning , and ending		Employer Identification Number
FUND FOR LIFE FOUNDATION INC.		11-3239215

FORM 990-PF, PART II, LINE 7 - ADDITIONAL INFORMATION

Name of borrower	Relationship to disqualified person
(1) NURSING HOME- SUNRISE	NONE
(2) VARIOUS PUBLIC CHARITIES	NONE
(3) QUALITY HEALTHCARE INC.	NONE
(4) ELLY KLEINMEN	NONE
(5) ACTUA INTERNATIONAL	NONE
(6) LOWY TIBOR	NONE
(7) ELEGANT NY	NONE
(8) MARSHALL WEISSMAN	NONE
(9) FORMOST REALTY LT	NONE
(10) MODECHAI & SYLVIA KLEIN	NONE

Original amount borrowed	Date of loan	Maturity date	Repayment terms	Interest rate
(1) 3,450,000	12/29/08	12/31/11	MONTHLY	10.000
(2)			ON DEMAND	
(3) 250,000	12/23/08	01/07/09	ON DEMAND	
(4) 500,000	03/14/06	03/15/09	\$2291.66 MONTHLY	5.500
(5) 1,000,000	06/17/08		ON DEMAND	8.000
(6) 322,869	03/20/06	03/01/27	MONTHLY	7.000
(7) 25,000	07/13/06	12/31/09	INT/PRINC DUE @ MUTURITY	5.000
(8) 1,400,000	10/30/09	11/01/10	200K 4/10 REMAIN @ MATURIT	14.000
(9) 3,000,000	04/01/09	03/01/36	INT SEM-ANNU PRIC @ TERM	10.000
(10) 180,000	09/16/09	09/15/12	MONTHLY INT PRIN. @ MATURI	6.000

Security provided by borrower	Purpose of loan
(1) INVESTMENT IN FORMOST REALTY	INVESTMENT
(2) REAL PROPERTY	CHARITABLE
(3)	SHORT TERM LOAN
(4)	INVESTMENT
(5)	INVESTMENT
(6) REAL PROPERTY	INVESTMENT
(7)	INVESTMENT
(8) PROPERTY	INVESTMENT
(9) MORTGAGE & PERSONAL GUARANTEE	INVESTMENT
(10) PROPERTY	INVESTMENT

Consideration furnished by lender	Balance due at beginning of year	Balance due at end of year	Fair market value (990-PF only)
(1) NONE	3,450,000	2,800,000	2,800,000
(2) NONE	1,806,000	1,806,000	1,806,000
(3) NONE	250,000		
(4) NONE	500,000		
(5) NONE	1,193,178		
(6) NONE	322,869	334,369	334,369
(7) NONE	32,462	12,462	12,462
(8) NONE		1,400,000	1,400,000
(9) NONE		3,000,000	3,000,000
(10) NONE		177,750	177,750
Totals	7,554,509	9,530,581	9,530,581

Other Notes and Loans Receivable

Forms

990 / 990-PF

2009

For calendar year 2009, or tax year beginning

, and ending

Name

Employer Identification Number

FUND FOR LIFE FOUNDATION INC.

11-3239215

FORM 990-PF, PART II, LINE 7 - ADDITIONAL INFORMATION

Name of borrower	Relationship to disqualified person
(1) MISC. LOANS RECEIVABLE	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Original amount borrowed	Date of loan	Maturity date	Repayment terms	Interest rate
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				

Security provided by borrower	Purpose of loan
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Consideration furnished by lender	Balance due at beginning of year	Balance due at end of year	Fair market value (990-PF only)
(1)	146,485	80,490	80,490
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
Totals	146,485	80,490	80,490

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Whom Sold	Description	Date Acquired	Date Sold	How Received		Cost	Expense	Depreciation	Net Gain / Loss
				Sale Price	PURCHASE				
SALE OF 916 RIVER		VARIOUS	8/24/09	\$ 2,589,920	\$ 2,532,600	\$		\$ 124,940	\$ 182,260
836 RIDGE		VARIOUS	7/15/09	188,945	236,039				-47,094
840 RIDGE		VARIOUS	7/15/09	188,951	257,769				-68,818
TOTAL				\$ 2,967,816	\$ 3,026,408	\$ 0	\$	124,940	\$ 66,348

Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INVESTMENT FEES	\$ 29,728	\$ 29,728	\$	\$
TOTAL	\$ 29,728	\$ 29,728	0	0

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL TAXES	\$ 34,234	\$ 17,117	\$ 17,117	\$
STATE TAXES				
TOTAL	\$ 34,234	\$ 17,117	\$ 17,117	\$ 0

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 19 - Depreciation

Date		Description		Cost		Prior Year		Method		Life		Current Year		Net Investment		Adjusted Net	
Acquired				Basis		Depreciation						Depreciation		Income		Income	
805	RIDGE AVE	2/01/02	\$	78,792	\$	19,700	S/L			27.5	\$	2,865	\$	2,865	\$	2,865	
LAND	805 RIDGE	3/01/02		13,132						0							
836	RIDGE AVENUE - LAND	3/12/03		200,325						0							
LAND	836 RIDGE	3/12/03		35,714						0							
LAND	840 RIDGE AVE	3/27/03		36,127						0							
840	RIDGE AVENUE - LAND	3/27/03		202,642						0							
DEMOLITION	OF BUILDING	6/01/05		19,000						0							
916	RIVER AVENUE LAND	3/12/07		275,729						0							
916	RIVER AVENUE	3/12/07		1,654,371		74,102	S/L			39		25,850		25,850		25,850	
BUILDING	IMPROVEMENTS	8/01/07		474,970		16,327	S/L			39		7,422		7,422		7,422	
BUILDING	IMPROVEMENTS	6/01/08		42,500		576	S/L			39		664		664		664	
BUILDING	IMPROVEMENT	8/01/09		85,030			S/L			39							
TOTAL			\$	3,118,332	\$	110,705					\$	36,801	\$	36,801	\$	36,801	

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES				
BANK CHARGES	724			724
OFFICE EXPENSE	68			68
TOTAL	<u>792</u>	<u>0</u>	<u>0</u>	<u>792</u>

11-3239215

Federal Statements

FYE: 12/31/2009

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
SANFORD C BERNSTEIN	\$ 8,526,289	\$ 10,610,251	MARKET	\$ 10,610,251
SANFORD C BERNSTEIN	5,953,020	1,705,438	MARKET	1,705,438
TOTAL	<u>\$ 14,479,309</u>	<u>\$ 12,315,689</u>		<u>\$ 12,315,689</u>

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
ANNUITIES	\$ 732,181	\$ 801,335	MARKET	\$ 801,335
HSBC BROKERAGE	528,100	528,436	MARKET	528,436
MOUNTAIN VIEW ESTATES	28,000	28,000	MARKET	28,000
INSURANCE POLICIES	439,147	456,494	MARKET	456,494
TOTAL	<u>\$ 1,727,428</u>	<u>\$ 1,814,265</u>		<u>\$ 1,814,265</u>

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
INVESTMENT-NJ	\$ 59,092	\$ 78,792	\$ 22,565	\$ 69,359
916 RIVER AVENUE	2,080,839	13,132		
805-RIDGE	782,669			
TOTAL	<u>\$ 2,922,600</u>	<u>\$ 91,924</u>	<u>\$ 22,565</u>	<u>\$ 69,359</u>

11-3239215

Federal Statements

FYE: 12/31/2009

Statement 9 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
ARTWORK	\$ 20,900	\$ 20,900	\$ 20,900
ACCRUED INTEREST	19,025	98,107	98,107
REAL PROPERTY- HOPE ROAD	389,017	389,017	389,017
TOTAL	<u>\$ 428,942</u>	<u>\$ 508,024</u>	<u>\$ 508,024</u>

Statement 10 - Form 990-PF, Part II, Line 22 - Other Liabilities

Description	Beginning of Year	End of Year
QUALIFIED NON INTEREST BEARING LOAN	\$ 353,264	\$ 353,264
SECURITY DEPOSITS PAYABLE	3,375	3,375
LOAN PAYABLE	3,055,805	4,206,498
TOTAL	<u>\$ 3,412,444</u>	<u>\$ 4,563,137</u>

Statement 11 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
CHANGE IN UNREALIZED GAINS/ (LOSS)	\$ 2,160,892
TOTAL	<u>\$ 2,160,892</u>

Federal Statements

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Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year

Name	Address	Relationship	Status	Purpose	Amount
ACH TOV CHARITY FUND			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
AHAVAS CHAVEIRIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	180
AHAVAS TZEDAKA VACHESED			TAX EXEMPT	TO FURTHER JEWISH CAUSES	18
AHAVAT CHAVEIRIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	50
AHAVATH TZEDAKA VCHESED			TAX EXEMPT	TO FURTHER JEWISH CAUSES	2,500
AMERICAN FRIENDS OF CHAIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	1,000
AMERICAN FRIENDS OF ORA			TAX EXEMPT	TO FURTHER JEWISH CAUSES	360
AMERICAN FRIENDS OF YESHI			TAX EXEMPT	TO FURTHER JEWISH CAUSES	500
BAIS BARUCH			TAX EXEMPT	TO FURTHER JEWISH CAUSES	100
BAIS CHANA			TAX EXEMPT	TO FURTHER JEWISH CAUSES	18
BAIS ESTHER SCHOOL			TAX EXEMPT	TO FURTHER JEWISH CAUSES	250
BAIS ROCHEL OF LAKEWOOD			TAX EXEMPT	TO FURTHER JEWISH CAUSES	6,800
BAIS YAKOV HAYASHON			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
BAYIS ESTER			TAX EXEMPT	TO FURTHER JEWISH CAUSES	85,575
BEER MAYIM CHAIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	2,200
BEIS AVRAHAM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	18
BETH CHANA SCHOOL			TAX EXEMPT	TO FURTHER JEWISH CAUSES	2,340
BETH HAMEDRASH HAGADOL			TAX EXEMPT	TO FURTHER JEWISH CAUSES	180

Federal Statements

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**Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
BETH HATALMUD			TAX EXEMPT	TO FURTHER JEWISH CAUSES	10
BETH JACOB OF BORO PARK			TAX EXEMPT	TO FURTHER JEWISH CAUSES	1,150
BETH JACOB TEACHERS SEMIN			TAX EXEMPT	TO FURTHER JEWISH CAUSES	54
BIKUR CHOLIM OF KLAUSENBE			TAX EXEMPT	TO FURTHER JEWISH CAUSES	25
BIKUR CHOLIM PIKUACH NEFE			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
BLEV ECHOD			TAX EXEMPT	TO FURTHER JEWISH CAUSES	250
BNOS BINA			TAX EXEMPT	TO FURTHER JEWISH CAUSES	180
BNOS DEVORA			TAX EXEMPT	TO FURTHER JEWISH CAUSES	10,000
BNOS ISRAEL			TAX EXEMPT	TO FURTHER JEWISH CAUSES	10
BNOS ZION OF BOBOV			TAX EXEMPT	TO FURTHER JEWISH CAUSES	7,200
BONEI OLAM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	100
CHAIM V'CHESED INC.			TAX EXEMPT	TO FURTHER JEWISH CAUSES	660
CHASAN SOFER			TAX EXEMPT	TO FURTHER JEWISH CAUSES	100
CHASDEI ELIEZER			TAX EXEMPT	TO FURTHER JEWISH CAUSES	360
CHASDEI SHABBOS			TAX EXEMPT	TO FURTHER JEWISH CAUSES	18
CHEMDAS HATORAH			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
CHESED L'AVRAHAM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	180
CHESED YISROEL			TAX EXEMPT	TO FURTHER JEWISH CAUSES	5,000
					12

Federal Statements

**Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
CHEVRA TORAS CHESED			TAX EXEMPT	TO FURTHER JEWISH CAUSES	180
CONG. AFSEI ERETZ			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
CONG. AHAVAS TZEDAKAH VCH			TAX EXEMPT	TO FURTHER JEWISH CAUSES	20,250
CONG. AHAVAS YERUSHALAYIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	50
CONG. ATERES MOSHE LELOV			TAX EXEMPT	TO FURTHER JEWISH CAUSES	100
CONG. BAIS BARUCH			TAX EXEMPT	TO FURTHER JEWISH CAUSES	50
CONG. BAIS NAFTALI			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
CONG. BAIS YOSEF			TAX EXEMPT	TO FURTHER JEWISH CAUSES	1,000
CONG. BAR PACHSI			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
CONG. BEER MAYIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	100
CONG. BEIR MAYIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	100
CONG. BEIS LEVI YITZCHOK			TAX EXEMPT	TO FURTHER JEWISH CAUSES	18
CONG. BELZ			TAX EXEMPT	TO FURTHER JEWISH CAUSES	150
CONG. BETH HILLEL			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
CONG. BETH MORDCHE			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
CONG. BMZ			TAX EXEMPT	TO FURTHER JEWISH CAUSES	128
CONG. CHASEV SOFER PRESSB			TAX EXEMPT	TO FURTHER JEWISH CAUSES	18
CONG. CHEMED SHLOMO			TAX EXEMPT	TO FURTHER JEWISH CAUSES	100
					12

Federal Statements

**Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
CONG. HEICHAL HATEFILAH			TAX EXEMPT	TO FURTHER JEWISH CAUSES	1,400
CONG. HEICHAL MOSHE			TAX EXEMPT	TO FURTHER JEWISH CAUSES	68
CONG. KHAL YEREIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	100
CONG. MACHZIKEI HADAS			TAX EXEMPT	TO FURTHER JEWISH CAUSES	50
CONG. MERKAZ TORANI			TAX EXEMPT	TO FURTHER JEWISH CAUSES	50
CONG. MESIVTA REISHIS CHO			TAX EXEMPT	TO FURTHER JEWISH CAUSES	500
CONG. MISHAN MENACHEM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	180
CONG. NACHLAS MAHARIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	100
CONG. NER BARUCH			TAX EXEMPT	TO FURTHER JEWISH CAUSES	1,276
CONG. NER TZODOK			TAX EXEMPT	TO FURTHER JEWISH CAUSES	180
CONG. NITEI GAVRIEL			TAX EXEMPT	TO FURTHER JEWISH CAUSES	500
CONG. OHR YECHESKEL			TAX EXEMPT	TO FURTHER JEWISH CAUSES	410
CONG. OHR YISROEL YAAKOV			TAX EXEMPT	TO FURTHER JEWISH CAUSES	1,300
CONG. RACHMISTRIVKA			TAX EXEMPT	TO FURTHER JEWISH CAUSES	75,000
CONG. SANZ KLAUSENBERG			TAX EXEMPT	TO FURTHER JEWISH CAUSES	16,924
CONG. SANZ OF LAKEWOOD			TAX EXEMPT	TO FURTHER JEWISH CAUSES	360
CONG. SAR SHALOM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	248
CONG. SERDAHEL			TAX EXEMPT	TO FURTHER JEWISH CAUSES	180
					12

Federal Statements

Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
CONG. SHAREI YITZCHOK			TAX EXEMPT	TO FURTHER JEWISH CAUSES	180
CONG. SHEARITH HAPLETAH			TAX EXEMPT	TO FURTHER JEWISH CAUSES	236
CONG. TEHILAS YITZCHOK			TAX EXEMPT	TO FURTHER JEWISH CAUSES	100
CONG. TOLDOS NAFTULI			TAX EXEMPT	TO FURTHER JEWISH CAUSES	18
CONG. TOLDOS YAKOV YOSEF			TAX EXEMPT	TO FURTHER JEWISH CAUSES	100
CONG. TORAH UTFILLAH			TAX EXEMPT	TO FURTHER JEWISH CAUSES	100
CONG. TORAS CHAIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	50
CONG. TOV LAKOL			TAX EXEMPT	TO FURTHER JEWISH CAUSES	280
CONG. UNGVAR			TAX EXEMPT	TO FURTHER JEWISH CAUSES	180
CONG. VIZHNITZ			TAX EXEMPT	TO FURTHER JEWISH CAUSES	25
CONG. YAD YEHUDA			TAX EXEMPT	TO FURTHER JEWISH CAUSES	50
CONG. ZICHRON DAVID			TAX EXEMPT	TO FURTHER JEWISH CAUSES	50
CONG. ZICHRON MEIR LEIB			TAX EXEMPT	TO FURTHER JEWISH CAUSES	180
CONG. ZICHRON MORDECHAI			TAX EXEMPT	TO FURTHER JEWISH CAUSES	100
CONG. ZICHRON SHLOME			TAX EXEMPT	TO FURTHER JEWISH CAUSES	18
CONG. ZICHRON YOCHANON			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
CONG. ZICHRON YOSEF			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
ECHO			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36

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**Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
EMUNAS YISROEL CHARITY FU			TAX EXEMPT	TO FURTHER JEWISH CAUSES	50
EZRA LEMARPA			TAX EXEMPT	TO FURTHER JEWISH CAUSES	18
EZRAS YISROEL			TAX EXEMPT	TO FURTHER JEWISH CAUSES	460
GEMACH BNEI PINCHOS			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
GEMACH TORAS IMECHA			TAX EXEMPT	TO FURTHER JEWISH CAUSES	5,000
GMACH MOSHE AARON			TAX EXEMPT	TO FURTHER JEWISH CAUSES	50
GOMLEI CHESED			TAX EXEMPT	TO FURTHER JEWISH CAUSES	18
HACHNOSES KALLAH			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
HACHNUSES ORCHIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
HATZALLAH CATSKILLS			TAX EXEMPT	TO FURTHER JEWISH CAUSES	180
HATZOLAH			TAX EXEMPT	TO FURTHER JEWISH CAUSES	100
HILF SUPPORT NETWORK			TAX EXEMPT	TO FURTHER JEWISH CAUSES	18
ICHUD MOSDOS BOBOV			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
KAMENITZER YESHIVA OF JER			TAX EXEMPT	TO FURTHER JEWISH CAUSES	1,000
KEREN HACHESED			TAX EXEMPT	TO FURTHER JEWISH CAUSES	50
KEREN HAYELED			TAX EXEMPT	TO FURTHER JEWISH CAUSES	28
KEREN YISROEL MOSHE			TAX EXEMPT	TO FURTHER JEWISH CAUSES	1,050
KEREN YITZCHOK EIZEK			TAX EXEMPT	TO FURTHER JEWISH CAUSES	500
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**Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
KEREN ZICHRON MORDCHE			TAX EXEMPT	TO FURTHER JEWISH CAUSES	20,360
KHAL ADAS YEREIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	50
KHAL AHAVAS SHALOM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	2,000
KHAL MINCHAS YITZCHOK			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
KHAL TORATH CHAIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	100
KHAL YEREIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	360
KHAL YEREIM OF SEAGATE			TAX EXEMPT	TO FURTHER JEWISH CAUSES	9,500
KOLLEL ADAS YEREIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	1,200
KOLLEL BAIS AHARON ZVI OF			TAX EXEMPT	TO FURTHER JEWISH CAUSES	10
KOLLEL BOKER OF SANZ			TAX EXEMPT	TO FURTHER JEWISH CAUSES	132,000
KOLLEL BOKER SANZ			TAX EXEMPT	TO FURTHER JEWISH CAUSES	5,122
KOLLEL MATEH EFRAIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	500
KOLLEL SANZ KLAUSENBERG			TAX EXEMPT	TO FURTHER JEWISH CAUSES	216
KOLLEL SHOMREI HACHOMOS			TAX EXEMPT	TO FURTHER JEWISH CAUSES	8,000
KOLLEL UNGVAR			TAX EXEMPT	TO FURTHER JEWISH CAUSES	180
KUPAT EZRA			TAX EXEMPT	TO FURTHER JEWISH CAUSES	50
LADIES AUXILIARY TALMUD T			TAX EXEMPT	TO FURTHER JEWISH CAUSES	54
LEARNING INSTITUTE			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
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**Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
LEV UVOIS			TAX EXEMPT	TO FURTHER JEWISH CAUSES	100
LMAN ACHAI			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
LOMDEI TORAH			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
MARCH			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
MEICHEN MUZON			TAX EXEMPT	TO FURTHER JEWISH CAUSES	13,400
MERKAZ HAKOLILIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	50
MESAMCHE LEV			TAX EXEMPT	TO FURTHER JEWISH CAUSES	180
MESIVTA SANZ			TAX EXEMPT	TO FURTHER JEWISH CAUSES	180
MIFAL HALBASHA			TAX EXEMPT	TO FURTHER JEWISH CAUSES	860
MIFAL HASHAS			TAX EXEMPT	TO FURTHER JEWISH CAUSES	2,360
MIFAL TOV V'CHESED			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
MIKVA DIVREI CHAIM OF MON			TAX EXEMPT	TO FURTHER JEWISH CAUSES	50
MITZHALOIS CHASANIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	18
MOSDOS SANZ KLAUSENBERG O			TAX EXEMPT	TO FURTHER JEWISH CAUSES	3,600
MOSDOS SANZ KLAUSENBERG W			TAX EXEMPT	TO FURTHER JEWISH CAUSES	360
NECHOMAS YISROEL			TAX EXEMPT	TO FURTHER JEWISH CAUSES	1,000
N'SHEI AHAVAS CHESED			TAX EXEMPT	TO FURTHER JEWISH CAUSES	72
OHEL			TAX EXEMPT	TO FURTHER JEWISH CAUSES	100
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**Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
OHR HAGANOV			TAX EXEMPT	TO FURTHER JEWISH CAUSES	180
OIZ VEHADOR			TAX EXEMPT	TO FURTHER JEWISH CAUSES	48,000
OSEH CHESED			TAX EXEMPT	TO FURTHER JEWISH CAUSES	18
PESHA ELIAS BIKUR CHOLIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	18
PRESS FOUNDATION			TAX EXEMPT	TO FURTHER JEWISH CAUSES	6,000
RIFKA LAUFER BIKUR CHOLIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	54
SANZ KLAUSENBERG OF ISRAE			TAX EXEMPT	TO FURTHER JEWISH CAUSES	360
TALMUD TORAH BAIS AVROHOM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	6,180
TALMUD TORAH OHR MOSHE			TAX EXEMPT	TO FURTHER JEWISH CAUSES	180
TALMUD TORAH TASHBAR			TAX EXEMPT	TO FURTHER JEWISH CAUSES	1,500
TAT OF EDISON			TAX EXEMPT	TO FURTHER JEWISH CAUSES	18
TAT OF PHILADELPHIA			TAX EXEMPT	TO FURTHER JEWISH CAUSES	18
TIKVAS EFRAIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	108
TOLDOS MOSHE DOV			TAX EXEMPT	TO FURTHER JEWISH CAUSES	100
TOMCHEI SHABBOS			TAX EXEMPT	TO FURTHER JEWISH CAUSES	180
TORAH UMESORAH			TAX EXEMPT	TO FURTHER JEWISH CAUSES	18
TORAS CHESED			TAX EXEMPT	TO FURTHER JEWISH CAUSES	180
TOV V'CHESED			TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
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**Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
TZEDAKA V'CHESED			TAX EXEMPT	TO FURTHER JEWISH CAUSES	1,668
TZIDKATH YOSEPH NAFTULI			TAX EXEMPT	TO FURTHER JEWISH CAUSES	1,000
UTA			TAX EXEMPT	TO FURTHER JEWISH CAUSES	18
VAAD L'HACHNUSAS ORCHIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	18
YESHIVA BEIS MAYER			TAX EXEMPT	TO FURTHER JEWISH CAUSES	5,050
YESHIVA CHASAN SOFER			TAX EXEMPT	TO FURTHER JEWISH CAUSES	792
YESHIVA DAS CHOCHMA			TAX EXEMPT	TO FURTHER JEWISH CAUSES	1,000
YESHIVA IMREI YOSEF			TAX EXEMPT	TO FURTHER JEWISH CAUSES	100
YESHIVA KARLIN STOLIN			TAX EXEMPT	TO FURTHER JEWISH CAUSES	3,850
YESHIVA MACHZIKEI HADAS			TAX EXEMPT	TO FURTHER JEWISH CAUSES	72
YESHIVA MASORES AVOS			TAX EXEMPT	TO FURTHER JEWISH CAUSES	18
YESHIVA MEOR YITZCHOK			TAX EXEMPT	TO FURTHER JEWISH CAUSES	86
YESHIVA OHR HATORAH			TAX EXEMPT	TO FURTHER JEWISH CAUSES	100
YESHIVA PARDES YOSEF			TAX EXEMPT	TO FURTHER JEWISH CAUSES	1,000
YESHIVA SANZ KLAUSENBERG			TAX EXEMPT	TO FURTHER JEWISH CAUSES	65,393
YESHIVA SHAR EFRAIM			TAX EXEMPT	TO FURTHER JEWISH CAUSES	928
YESHIVA SHEARITH HAPLETAH			TAX EXEMPT	TO FURTHER JEWISH CAUSES	47,974
YESHIVA TIFERES SHMIEL			TAX EXEMPT	TO FURTHER JEWISH CAUSES	3,636
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**Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name	Address	Relationship	Address	Status	Purpose	Amount
YESHIVA TZEMACH TZADIK				TAX EXEMPT	TO FURTHER JEWISH CAUSES	154
YESHIVA YESODEI HATORAH O				TAX EXEMPT	TO FURTHER JEWISH CAUSES	5,000
YESHIVA ZICHRON MELECH				TAX EXEMPT	TO FURTHER JEWISH CAUSES	50
YESHIVAS BNEI ZION				TAX EXEMPT	TO FURTHER JEWISH CAUSES	50
YESHIVAS BOYAN				TAX EXEMPT	TO FURTHER JEWISH CAUSES	11,160
YESHIVAS V'YELIPOL				TAX EXEMPT	TO FURTHER JEWISH CAUSES	280
YITTY LEIBEL HELPLINE				TAX EXEMPT	TO FURTHER JEWISH CAUSES	36
ZICHRON SHLOMO				TAX EXEMPT	TO FURTHER JEWISH CAUSES	186
ZICHRON SHLOMO REFUA FUND				TAX EXEMPT	TO FURTHER JEWISH CAUSES	218
ZICHRON SIMCHA				TAX EXEMPT	TO FURTHER JEWISH CAUSES	104
TOTAL						<u>674,558</u>