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# \_\_\_990-PF

#### **Return of Private Foundation** or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

		and ending			Final raturn	
Спеск а		turn of a former public o Iress change	<u> </u>	L e change	Final return	
Jse the IRS		ress change			loyer identification num	iber
label.	NAKODA BHERUNATH SCHOLARSH	ΊΡ			-3031192	
Otherwise.	TOTAL TITO				hone number (see page 1	0 of the instructions)
print	Number and street (or P O box number if mail is not delivered	to street address)	Room/suite	1		· 
or type.	100 GARDEN CITY PLAZA	2	20	C If exe	mption application is pend	ling, check here
ee Specifi	City or town, state, and ZIP code			1	oreign organizations, check	
structions	S GARDEN CITY NY	11530		2. Fc	oreign organizations meetii	na the
Check ty	pe of organization X Section 501(c)(3) exempt private	foundation			% test, check here and at	-
Section		e private foundation		E If priv	ate foundation status was	terminated under
Fair mark	tet value of all assets at end J Accounting method	X Cash Acci	rual	sectio	on 507(b)(1)(A), check here	a ▶ ∐
of year (fr	rom Part II, col (c), Other (specify)			F If the	foundation is in a 60-mont	th termination
line 16) ▶	\$ 130,614 (Part I, column (d) must b	oe on cash basis)		under	section 507(b)(1)(B), che	ck here
Part I	Analysis of Revenue and Expenses (The	(a) Revenue and			1	(d) Disbursements
	total of amounts in columns (b), (c), and (d) may not necessarily equal	expenses per books	(b) Net inv		(c) Adjusted net income	for chantable purposes
	the amounts in column (a) (see page 11 of the instructions) )	DOORS	11100	,,,,,		(cash basis only)
	Contributions, gifts, grants, etc , received (attach schedule)					<u></u>
2	Check ► X if the foundation is <b>not</b> required to attach Sch B				<u></u>	
3	Interest on savings and temporary cash investments	39	<u> </u>	39	39	
4	Dividends and interest from securities				<del></del>	
5a	Gross rents		ļ		<del> </del>	<u> </u>
b	Net rental income or (loss)				<del></del>	
€ 6a	Net gain or (loss) from sale of assets not on line 10				·	
d F	Gross sales price for all assets on line 6a				<del>]</del>	
<u>u</u> rb 7	Capital gain net income (from Part IV, line 2)		20000	0		<del> </del>
	Net short-term capital gain	[8]		Phie G	0	
	Income modifications	15 NO	V 18 2	<del>2010  S</del>	<b></b>	<b></b>
	Gross sales less returns & allowances				<u></u>	
Jan.	Less Cost of goods sold		DEN	HT	<b></b>	
T1152	Gross profit or (loss) (attach schedule)				<u> </u>	<del> </del>
Z1-02	Other income (attach schedule)					
	Total. Add lines 1 through 11	39		39	39	<del> </del>
a g	Compensation of officers, directors, trustees, etc		<del></del>		<del></del>	<del> </del>
e_	Other employee salaries and wages		<del> </del>		<del>                                     </del>	<del>                                     </del>
15	Pension plans, employee benefits				r <del></del>	<del>                                     </del>
	Legal fees (attach schedule)		<del> </del>		<del> </del>	<del></del>
b	Accounting fees (attach schedule)		<b></b>		<del></del>	<del> </del>
C	Other professional fees (attach schedule)				<del></del>	<u> </u>
17	Interest				<del></del>	<del> </del>
l l	Taxes (attach schedule) (see page 14 of the instructions)					
19	Depreciation (attach schedule) and depletion		<del> </del>		<u> </u>	<del> </del>
20	Occupancy Travel conferences and meetings	-			<del></del>	<del> </del>
21	Travel, conferences, and meetings				[ <del></del>	<del> </del>
22	Printing and publications Other expenses (att sch.) Stmt 1		<del></del>	<del></del>	<del></del>	
1	Total operating and administrative expenses.					
ſ	Add lines 13 through 23	o		o	I	1
25	Contributions, gifts, grants paid	11,530				11,530
26	Total expenses and disbursements. Add lines 24 and 25	11,530			0	<del>                                     </del>
	Subtract line 26 from line 12	11,550		_ 4		11,550
	Excess of revenue over expenses and disbursements	-11,491	1			
i	Net investment income (if negative, enter -0-)	11,431		39	<del></del>	<del>                                     </del>
1	Adjusted net income (if negative, enter -0-)				39	
l c						Form <b>990-PF</b> (2009)

Form 990-PF (2009) NAKODA BHERUNATH SCHOLARSHIP	11-303119	2	Page <b>2</b>
Part II Rajanco Shoots Attached schedules and amounts in the description column	Beginning of year	End of	fyear
Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
1 Cash—non-interest-bearing	23,844	12,353	12,353
2 Savings and temporary cash investments			<u>-</u>
3 Accounts receivable ▶			
Less allowance for doubtful accounts ▶			<del></del>
4 Pledges receivable ▶			
Less allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other			
disqualified persons (attach schedule) (see page 16 of the			
instructions)			
7 Other notes and loans receivable (att. schedule) ▶			
Less allowance for doubtful accounts ▶			
8 Inventories for sale or use			
8 Inventories for sale or use 9 Prepaid expenses and deferred charges 4 10a Investments—U.S. and state government obligations (attach schedule)			
10a Investments—U S and state government obligations (attach schedule)			
b Investments—corporate stock (attach schedule)			
c Investments—corporate bonds (attach schedule)			
11 Investments—land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach sch.)			
12 Investments—mortgage loans			
13 Investments—other (attach schedule)			
14 Land, buildings, and equipment basis			
Less accumulated depreciation (attach sch.)			
15 Other assets (describe ► See Statement 2 )	118,261	118,261	118,261
16 Total assets (to be completed by all filers—see the	440 405		100 614
instructions. Also, see page 1, item I)	142,105	130,614	130,614
17 Accounts payable and accrued expenses			
y 18 Grants payable		<del></del>	
19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule)	-		
20 Loans from officers, directors, trustees, and other disqualified persons			
Mortgages and other notes payable (attach schedule)			
22 Other habilities (describe )	0	0	
23 Total liabilities (add lines 17 through 22)	0	<u>,</u>	
Foundations that follow SFAS 117, check here ▶ □ and complete lines 24 through 26 and lines 30 and 31.			
2 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
and complete lines 24 through 26 and lines 30 and 31.  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here ▶ X and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see page 17 of the instructions)  31 Total liabilities and net assets/fund balances (see page 17			
27 Capital stock, trust principal, or current funds			
28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	142,105	130,614	
30 Total net assets or fund balances (see page 17 of the			
instructions)	142,105	130,614	
Z 31 Total liabilities and net assets/fund balances (see page 17			
of the instructions)	142,105	130,614	
Part III Analysis of Changes in Net Assets or Fund Balances			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must ag	ree with		
end-of-year figure reported on prior year's return)		1	142,105
2 Enter amount from Part I, line 27a		2	-11,491
3 Other increases not included in line 2 (itemize) ▶		3	
4 Add lines 1, 2, and 3		4	130,614
5 Decreases not included in line 2 (itemize) ▶		5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), lin	ne 30	6	130,614

	BHERUNATH SCHOLARSH			11-3031192			Page <b>3</b>
Part IV Capital Gains a	nd Losses for Tax on Investm	nent Inco	me				
	be the kind(s) of property sold (e.g., real estate ehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date ac (mo , day		(d) Date sold (mo , day, yr )
1a N/A							
b							
С							
d				_			
е							
(e) Gross sales price	(f) Depreciation allowed (or allowable)		(g) Cost or plus exper	T T	(	(h) Gain (e) plus (f)	• •
<u>a</u>							
b							
С							
d							
Consider a set of second secon			40/04/00				
(i) F M V as of 12/31/69	g gain in column (h) and owned by the fo (j) Adjusted basis as of 12/31/69	oundation on	(k) Exces	s of col (ı) (ı), ıf any	col (k)	but not le	(h) gain minus ess than -0-) <b>or</b> m col (h))
				2,,	<del></del>		
b							
с							
d							
e						-	
2 Capital gain net income or (net ca	If gain, also enter in If (loss), enter -0- in If (los		•		2	•	
3 Net short-term capital gain or (los	s) as defined in sections 1222(5) and (6		_				
· · ·	column (c) (see pages 13 and 17 of the		s) ]				
If (loss), enter -0- in Part I, line 8	(-, (		´ 📘		3		
	nder Section 4940(e) for Redu	iced Tax	on Net Ir	nvestment Incom	e		
If section 4940(d)(2) applies, leave th	·			_	<b>.</b>		
	ion 4942 tax on the distributable amoun ify under section 4940(e) Do not comple		in the base	e period <sup>2</sup> [_] Yes	<b>X</b> No		
<u>.</u>	each column for each year, see page 18	<u>'</u>	etione hofe	ro making any antrios			
1 Enter the appropriate amount in (a)		or the instru	ictions belo				(d)
Base period years	(b) Adjusted qualifying distribut	tions	Net value	(c) of noncharitable-use asset	s		bution ratio vided by col (c))
Calendar year (or tax year beginning 2008	7 7 7 3			139,2		cor (b) di	vided by cor (c))
2007							
2006		4,500		133,9	71		0.033589
2005		8,142		133,2			0.061123
2004		9,046		124,0			0.153550
2 Total of line 1, column (d)	<u> </u>	,		,	2		0.248262
• • •	5-year base period—divide the total on li	ine 2 by 5. o	r by the				
	as been in existence if less than 5 years		.,		3		0.082754
4 Enter the net value of noncharital	ole-use assets for 2009 from Part X, line	e 5			4		0
5 Multiply line 4 by line 3					5		
6 Enter 1% of net investment incon	ne (1% of Part I, line 27b)				6		
7 Add lines 5 and 6					7		0
8 Enter qualifying distributions from	Part XII, line 4				8		11,530
If line 8 is equal to or greater than Part VI instructions on page 18	n line 7, check the box in Part VI, line 1b	, and comple	ete that par	t using a 1% tax rate S	see the		
. are ar monactions on page 10		<del></del>		-			orm <b>990-PF</b> (2009)

Form	990-PF (2009) NAKODA BHERUNATH SCHOLARSHIP 11-3031192				Р	age 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the ins	struc	ctions)			
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1					
	Date of ruling or determination letter 01/14/91 (attach copy of letter if necessary—see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1				
	here ▶ X and enter 1% of Part I, line 27b					
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of					
	Part I, line 12, col (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0
3	Add lines 1 and 2	3	<u> </u>			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5				0
6	Credits/Payments					
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 33					
b	Exempt foreign organizations—tax withheld at source 6b					
С	Tax paid with application for extension of time to file (Form 8868)					
d	Backup withholding erroneously withheld 6d 6d					
7	Total credits and payments Add lines 6a through 6d	7				33
8	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached.	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				33
<u>11</u>	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 33 Refunded ▶	11	ļ			
<u>Pa</u>	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it				Yes	No
	participate or intervene in any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19				:	1
	of the instructions for definition)?			1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials					
	published or distributed by the foundation in connection with the activities					
С	Did the foundation file Form 1120-POL for this year?		N/A	1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$	_				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed					
	on foundation managers  \$					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of					
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?		N/A	4b		<u> </u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		Х
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that					
	conflict with the state law remain in the governing instrument?			6	<u> </u>	ļ
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV			7	X	<u> </u>
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the					
	instructions) ► NY					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General					l
	(or designate) of each state as required by General Instruction G? If "No," attach explanation			8b	<u> </u>	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or					
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page				i	
	27)? If "Yes," complete Part XIV			9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their					
	names and addresses			10		X

Form	990-PF (2009) NAKODA BHERUNATH SCHOLARSHIP 11-3031192			Page	e <b>5</b>
Pa	art VII-A Statements Regarding Activities (continued)				_
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the				_
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)		1		<u> </u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before	i			
	August 17, 2008?		12		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	<u>_1</u>	13	X	
	Website address ► N/A				
14	The books are in care of ► K.K.MEHTA CPA PC  Telephone no ► 51	6-663	3-5	990	
	100 GARDEN CITY PLAZA, SUITE 220				
	Located at ► GARDEN CITY, NY ZIP+4 ► 11	530			$\overline{}$
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here			•	Ш
	and enter the amount of tax-exempt interest received or accrued during the year  15				—
<u> </u>	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			I s	
4.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	-	+	res N	<u> </u>
1a	During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes				
		No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes	No			
		No		- 1	
		No		1	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			İ	
		No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the				
	foundation agreed to make a grant to or to employ the official for a penod after				
	termination of government service, if terminating within 90 days )	No		ŀ	
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations				
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	<u>/</u> A 🔼	ь		
	Organizations relying on a current notice regarding disaster assistance check here				
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		ļ		
	were not corrected before the first day of the tax year beginning in 2009?	/A <u>  1</u>	С		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private				
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and		ŀ		
		No	ľ		
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)		İ		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	/A 2	b l		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	/ A   -	.D		—
·	► 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise				
		No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or				
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the				
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			ĺ	
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the				
		/A 3	ь		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4	la		K
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its				
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		b		X_
		Form	990	-PF (20	)09)

Form	990-PF (2009) NAKODA BHERUNA	TH SCHOLARSHIP	11-3	3031192	—		P	age <b>6</b>
Pa	art VII-B Statements Regarding	Activities for Which Form	4720 May Be R	equired (conti	nued)			
5a	During the year did the foundation pay or incur	any amount to			_	1		
	(1) Carry on propaganda, or otherwise attemp	t to influence legislation (section 49	45(e))?	\ <u></u>	res X No	1		
	(2) Influence the outcome of any specific publi	ic election (see section 4955), or to	carry on,	_	_	1		
	directly or indirectly, any voter registration	drive?		\ <u></u>	res X No	1		
	(3) Provide a grant to an individual for travel, s	study, or other similar purposes?		\ <u></u>	res 🗓 No	1		
	(4) Provide a grant to an organization other the	an a charitable, etc , organization d	escribed in	_	_			
	section 509(a)(1), (2), or (3), or section 49	40(d)(2)? (see page 22 of the instru	ictions)	\ <u></u>	res 🛚 X No	- 1		
	(5) Provide for any purpose other than religiou	is, charitable, scientific, literary, or e	educational		_	l		
	purposes, or for the prevention of cruelty to	o children or animals?		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	res X No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the	he transactions fail to qualify under	the exceptions desc	inbed in	_	l		
	Regulations section 53 4945 or in a current no	tice regarding disaster assistance (	see page 22 of the ir	nstructions)?	_N/A	5b		
	Organizations relying on a current notice regar	ding disaster assistance check here	e		▶ ∐			
C	If the answer is "Yes" to question 5a(4), does t	he foundation claim exemption fron	the tax	. –				
	because it maintained expenditure responsibili	ty for the grant?		N/A 📙 🗎	res 📗 No			
	If "Yes," attach the statement required by Regu	ulations section 53 4945-5(d)						
6a	Did the foundation, during the year, receive an	y funds, directly or indirectly, to pay	premiums					
	on a personal benefit contract?			∐ <b>\</b>	res X No			
b	Did the foundation, during the year, pay premiu	ıms, directly or indirectly, on a pers	onal benefit contract	?		6b		_X_
	If "Yes" to 6b, file Form 8870							
7a	At any time during the tax year, was the foundation	ation a party to a prohibited tax she	ter transaction?	۱ 📙 ۲	res X No			
b	If yes, did the foundation receive any proceeds				N/A	7b		
Pa		rs, Directors, Trustees, Fo	undation Mana	igers, Highly F	Paid Employed	es,		
	and Contractors				<u> </u>			
<u>1 l</u>	ist all officers, directors, trustees, foundation	n managers and their compensa	tion (see page 22 o	f the instructions				
			(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit	(e) Ex	pense ad	ccount
	(a) Name and addre	ss	hours per week devoted to position	(if not paid, enter -0-)	plans and deferred		r allowa	
			· · · · · · · · · · · · · · · · · · ·		compensation			
PR	ABHA GOLIA	MANHASSET	TREASURER					
	LAVENDERS CT	NY 11030	2.00	0	0			0
	C BHANDARI	PLAINVIEW	SECRETARY					
	GLEN DR.	NY 11803	2.00	0	0			0
	AY LODHA	ROSLYN	PRESIDENT					_
	OAKRIDGE LANE	NY 11576	2.00	0	0			0
			1					
			<u>.l</u>	1	<u>.                                    </u>			
2	Compensation of five highest-paid employed from the compensation of five highest-paid employed from the compensation of five highest-paid employed from the compensation of five highest-paid employed from the compensation of five highest-paid employed from the compensation of five highest-paid employed from the compensation of five highest-paid employed from the compensation of five highest-paid employed from the compensation of five highest-paid employed from the compensation of five highest-paid employed from the compensation of five highest-paid employed from the compensation of five highest-paid employed from the compensation of five highest-paid employed from the compensation of five highest-paid employed from the compensation of th	ees (other than those included oi	i iine 1see page 2	23 of the instructi	ions).			
	II Holle, enter NONE.				(d) Contributions to			
	(a) Name and address of each employee p	and more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit		pense a	
	(a) Name and address of each employee p	ald More than \$50,000	devoted to position	(c) compensation	plans and deferred compensation	othe	er allowa	nces
	)NE				Compensation			
NC	NE.							
				1	1			
	•	<del></del>	1		<del> -</del>	t		
							-	
		<del></del>	<del> </del>		<u> </u>	$\vdash$		
Tota	I number of other employees paid over \$50,000		1	L	<u> </u>		$\Box$	0
iota	Thumber of other employees paid over \$50,000				F-	QQ		(2009)
					FO		A 1 1.	(2003)

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Part VIII	Information About Officers, Directors, Trustees, Found and Contractors (continued)		
3 Five highe	est-paid independent contractors for professional services (see page 23	of the instructions). If none, enter "NONE	"
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
		· · · · · · · · · · · · · · · · · · ·	
Total number of	others receiving over \$50,000 for professional services		<u> </u>
Part IX-A	Summary of Direct Charitable Activities		
	n's four largest direct charitable activities during the tax year. Include relevant statistical dother beneficiaries served, conferences convened, research papers produced, etc.	information such as the number of	Expenses
1 N/A			
2			
-			
3			
4			
Part IX-B	Summary of Program-Related Investments (see page	24 of the instructions)	
	largest program-related investments made by the foundation during the tax year on lines		Amount
1 N/A			
2			
All other program	-related investments. See page 24 of the instructions		
3	· •		
Total. Add lines	1 through 3	<b>&gt;</b>	

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Forei	gn found	lations,
	see page 24 of the instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	0
С	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	0
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	0
4	Cash deemed held for chantable activities Enter 1½ % of line 3 (for greater amount, see page 25 of		-
	the instructions)	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	0
6	Minimum investment return. Enter 5% of line 5	6	0
P	art XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private ope	erating	
	foundations and certain foreign organizations check here		
1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2009 from Part VI, line 5		_
b	Income tax for 2009 (This does not include the tax from Part VI )		
С	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	···
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	0
P	art XII Qualifying Distributions (see page 25 of the instructions)	_	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		· · · · · · · · · · · · · · · · · · ·
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	11,530
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
_	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	11,530
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
•	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	11,530
-	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation		
	qualifies for the section 4940(e) reduction of tax in those years		

Part XIII	Form	990-PF (2009) NAKODA BHERUNATH	SCHOLA	RSHIP	11-303119	2	Page 9
1 Destholated emrount for 2008 roll Part XI, Inc 7 2 Undestholated impose, if any, as of the end of 2009 a Enter annuol re 2008 endy 5 Total for promy years 20			page 26 of t	he instructions)			
2 Undestrobuted moone, if any, as of the end of 2009 a Enter amount for 2008 only b Total for prox years 20	1	Distributable amount for 2009 from Part XI,					2009
a Einer amount for 2008 only b Total for proy years 20 20 20 Excess distributions carryover, if any, to 2009 a From 2005 b From 2005 c From 2006 f From 2007 e From 2007 e From 2007 e From 2008 f Total of lines 3a through e 4 Qualifying distributions for 2009 from Part XII, tine 4 b S 11,530 a Applied to 2008, but not more than line 2a b Applied to quindefinited more one of prior years (Election required—see page 26 of the instructions) d Applied to 2008 distributions on corpus (Election required—see page 26 of the instructions) d Applied to 2008 distributions amount e Remaining amount distributed out of corpus f Ram amount appears in column (6), the same amount must be shown in column (6). Enter the national papears in column (6) f From years' undistributed encome Subtract line 4b from line 2b c C Enter the amount of prory years' building to the papear of the							0
b Total for prory years 20	2		9			1 730	
3 Excess distributions carryover, if any, to 2009 a From 2006 b From 2006 d From 2006 f From 2006 f From 2008 f From 2008 f From 2008 f From 2008 f From 2008 f From 2008 f From 2008 f From 2008 f From 2008 g From 2008 f From 2008 f From 2008 g Fr	а	•	}			1,/30	_ <del></del>
a From 2005 b From 2005 c From 2007 e From 2007 f Total of lines 3 through e  4 Cualifying distributions for 2009 from Part XII, line 4 ▶ \$ 11,530 a Applet to 1005, but not more has line 2a b Applet to undistributed ancome of prior years (Election required—see page 35 of the instructions) c Treated as distributions out of corpus (Election required—see page 36 of the instructions) d Appled to 2009 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2009 (If an amount appears in column (c), the same amount must be shown in column (a)) f Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 25 line 4b from line 25 c Enter the namount of prior years' undistributed income for which a notice of deficiency has been issued. or on which the section 49×2(a) liza has been previously assessed d Subtract line 6c from line 61 Taxable amount—see page 27 of the instructions (I Undistributed income for 2008 Subtract lines 4a from line 2 Taxable amount—see page 27 of the instructions (I Undistributed microme for 2009 Subtract lines 4a from line 2 Taxable amount—see page 27 of the instructions (I Undistributed microme for 2009 Subtract lines 4a from line 2 Taxable amount—see page 27 of the instructions (I Undistributed microme for 2009 Subtract lines 4a from line 6 Taxablo amount—see page 27 of the instructions) Excess distributions carryover from 2004 not appled on line 5 or line 7 (see page 27 of the instructions)  Excess distributions carryover from 2004 not appled on line 5 or line 7 (see page 27 of the instructions)  Excess from 2005 Excess from 2005 Excess from 2005 Excess from 2007 Excess from 2007 Excess from 2007 Excess from 2007 Excess from 2007 Excess from 2007 Excess from 2007 Excess from 2007 Excess from 2007 Excess from 2007 Excess from 2007 Excess from 2007 Excess from 2007			·				
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amount must be shown in column (a) )  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income Subtract line 4 from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions  e Undistributed income for 2008 Subtract line 4 a from line 2a Taxable amount—see page 27 of the instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	5	Excess distributions carryover applied to 2009					<del></del>
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a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	10			5,000			
b Excess from 2006 c Excess from 2007 d Excess from 2008		· · · · · · · · · · · · · · · · · · ·				ļ	
c Excess from 2007 d Excess from 2008						ļ	
d Excess from 2008						į	
\ <del></del>							
	_		9 . 800				

Pa	rt XIV Private Operating Fou	indations (see pa	ge 27 of the instr	uctions and Part \	/II-A, question 9)	
1a	If the foundation has received a ruling or o					
	foundation, and the ruling is effective for 2			<b>.</b>		
b	Check box to indicate whether the founda		=	d in section 1 49	942(J)(3) or 4942	2(J)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		
	income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	investment return from Part X for					<del></del>
	each year listed					
b	85% of line 2a	<del></del>				
c	Qualifying distributions from Part XII,					
•	line 4 for each year listed					
d	Amounts included in line 2c not used directly					
_	for active conduct of exempt activities					
е	Qualifying distributions made directly					
٠	for active conduct of exempt activities					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
•	alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test—enter 2/3	<del></del>				<del></del>
	of minimum investment return shown in					
	Part X, line 6 for each year listed		II			
С	"Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on					
	securities loans (section				,	
	512(a)(5)), or royalties)					
	(2) Support from general public			]		
	and 5 or more exempt organizations as provided in					
	section 4942(j)(3)(B)(iii)	_				
	(3) Largest amount of support from					
	an exempt organization					
	(4) Gross investment income					
Pa	rt XV Supplementary Inform	nation (Complete	this part only if t	he foundation ha	d \$5,000 or more	in assets at
	any time during the ye	ear—see page 28	of the instruction	ns.)		
1	Information Regarding Foundation Mar	<del>-</del>				
а	List any managers of the foundation who l			· ·	the foundation	
	before the close of any tax year (but only in NONE	f they have contributed	more than \$5,000) (S	ee section 507(d)(2) )		
b	List any managers of the foundation who	own 10% or more of the	stock of a corporation	(or an equally large po	rtion of the	
	ownership of a partnership or other entity)	of which the foundation	n has a 10% or greater	interest		
	NONE					
2	Information Regarding Contribution, G					
	_			organizations and doe		
	unsolicited requests for funds. If the found			f the instructions) to ind	ividuals or	
	organizations under other conditions, com				<del></del>	<del> </del>
а	The name, address, and telephone number	•	m applications should l	oe addressed		
	K.K. MEHTA CPA PC 51					
	100 GARDEN CITY PLAZ				<del></del>	
b	The form in which applications should be WRITTEN REQUEST FOR		•			
С	Any submission deadlines NONE					
d	Any restrictions or limitations on awards, s	such as by geographica	I areas, chantable field	s, kinds of institutions.	or other factors	
	See Statement 3		<del></del>			
-						- 000 DE

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Part XV Supplementary Information (c		<del>-                                    </del>		
3 Grants and Contributions Paid During th Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	A
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
a Paid during the year	or outstand contributor	-	<u> </u>	
ARPIT LODHA	NONE	EXEMPT		
			CHARITABLE	5,000
JAIN CENTER OF AMERICA	NONE	EXEMPT	-	
43-11 ITHACA STREET	NONE		CHARITABLE	6,530
ELMHURST NY 11373				0,000
		ŀ		
Total	· <del>····································</del>		▶ 3a	11,530
b Approved for future payment				
N/A				
			1	
Total		1	▶ 3b	
		·		

Form 990-PF (2009) NAKODA BHERUNATH SCHOLARSHIP

gross all	nounts unless otherwise indicated	Unrelated	business income	Excluded	by section 512, 513, or 514	(e)
	ervice revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
•					_	,
				<del>  </del>		
		<del>-</del>		<del>                                     </del>		
	<del></del>					
	<del></del>			+		
f		-		+		
	and contracts from government agencies	-				
	ip dues and assessments	1				
	savings and temporary cash investments			14	39	
	and interest from securities			14		
	ncome or (loss) from real estate	<u> </u>		1 1		
	nanced property					
	bt-financed property					
	ncome or (loss) from personal property	<u> </u>				
	stment income		<del>.</del>			
	ss) from sales of assets other than inventory			1		
•	e or (loss) from special events			1 1		
	it or (loss) from sales of inventory					
	nue a	<del> </del>		+		
		-				
				1		
				1		······
e		- <del>    -</del>	<del> </del>			
·						
2 Subtotal A	.dd columns (b), (d), and (e)			0	39	•
3 Total. Add	add columns (b), (d), and (e) line 12, columns (b), (d), and (e) t in line 13 instructions on page 28 to verify calculations  Relationship of Activities to the A		nt of Exempt F	0 Purposes	39 13	3
3 Total. Add See workshee	line 12, columns (b), (d), and (e) t in line 13 instructions on page 28 to verify calculated	Accomplishme e is reported in colur	nn (e) of Part XVI-/	urposes	13	3
3 Total. Add See workshee Part XVI-E Line No.	line 12, columns (b), (d), and (e) t in line 13 instructions on page 28 to verify calculated  Relationship of Activities to the A  Explain below how each activity for which income accomplishment of the foundation's exempt purp	Accomplishme e is reported in colur	nn (e) of Part XVI-/	urposes	13	3
3 Total. Add See workshee Part XVI-E Line No. ▼	line 12, columns (b), (d), and (e) t in line 13 instructions on page 28 to verify calculated  Relationship of Activities to the A  Explain below how each activity for which income accomplishment of the foundation's exempt purp	Accomplishme e is reported in colur	nn (e) of Part XVI-/	urposes	13	3
3 Total. Add See workshee Part XVI-E Line No. ▼	line 12, columns (b), (d), and (e) t in line 13 instructions on page 28 to verify calculated  Relationship of Activities to the A  Explain below how each activity for which income accomplishment of the foundation's exempt purp	Accomplishme e is reported in colur	nn (e) of Part XVI-/	urposes	13	3
3 Total. Add See workshee Part XVI-E Line No. ▼	line 12, columns (b), (d), and (e) t in line 13 instructions on page 28 to verify calculated  Relationship of Activities to the A  Explain below how each activity for which income accomplishment of the foundation's exempt purp	Accomplishme e is reported in colur	nn (e) of Part XVI-/	urposes	13	3
3 Total. Add See workshee Part XVI-E Line No. ▼	line 12, columns (b), (d), and (e) t in line 13 instructions on page 28 to verify calculated  Relationship of Activities to the A  Explain below how each activity for which income accomplishment of the foundation's exempt purp	Accomplishme e is reported in colur	nn (e) of Part XVI-/	urposes	13	3
3 Total. Add See workshee Part XVI-E Line No. ▼	line 12, columns (b), (d), and (e) t in line 13 instructions on page 28 to verify calculated  Relationship of Activities to the A  Explain below how each activity for which income accomplishment of the foundation's exempt purp	Accomplishme e is reported in colur	nn (e) of Part XVI-/	urposes	13	3
3 Total. Add See workshee Part XVI-E Line No. ▼	line 12, columns (b), (d), and (e) t in line 13 instructions on page 28 to verify calculated  Relationship of Activities to the A  Explain below how each activity for which income accomplishment of the foundation's exempt purp	Accomplishme e is reported in colur	nn (e) of Part XVI-/	urposes	13	3
Total. Add see workshee Part XVI-E Line No. ▼	line 12, columns (b), (d), and (e) t in line 13 instructions on page 28 to verify calculated  Relationship of Activities to the A  Explain below how each activity for which income accomplishment of the foundation's exempt purp	Accomplishme e is reported in colur	nn (e) of Part XVI-/	urposes	13	3
3 Total. Add see workshee Part XVI-E Line No. ▼	line 12, columns (b), (d), and (e) t in line 13 instructions on page 28 to verify calculated  Relationship of Activities to the A  Explain below how each activity for which income accomplishment of the foundation's exempt purp	Accomplishme e is reported in colur	nn (e) of Part XVI-/	urposes	13	3
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3 Total. Add See workshee Part XVI-E Line No. ▼	line 12, columns (b), (d), and (e) t in line 13 instructions on page 28 to verify calculated  Relationship of Activities to the A  Explain below how each activity for which income accomplishment of the foundation's exempt purp	Accomplishme e is reported in colur	nn (e) of Part XVI-/	urposes	13	3
3 Total. Add See workshee Part XVI-E Line No. ▼	line 12, columns (b), (d), and (e) t in line 13 instructions on page 28 to verify calculated  Relationship of Activities to the A  Explain below how each activity for which income accomplishment of the foundation's exempt purp	Accomplishme e is reported in colur	nn (e) of Part XVI-/	urposes	13	3

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1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) organizations) or in section 527, relating to political organizations?  2 Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets (3) Other assets (3) Other assets (3) States of assets from a noncharitable exempt organization (1) States of assets from a noncharitable exempt organization (3) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Remitted of secrets of assets from a noncharitable exempt organization (5) Loans or loan guarantees (6) Performance of services or membership or fundiasing solicitations (5) Performance of services or membership or fundiasing solicitations (5) Performance of services or membership or fundiasing solicitations (5) International organization or	Paı	t XVII	Information Re Exempt Organ	-	ansfers To and Tra	ansactions	and Relationships V	Vith Nonch	aritable		
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Signature of officer or trustee  Date  Title  Date  Date  Date  Check if self-employed ▶ □  Preparer's identifying number (see Signature or page 30 of the instructions)  Title  Preparer's identifying number (see Signature or page 30 of the instructions)  Firm's name (or yours if self-employed), address, self-employed), address, self-employed), address, self-employed), address, self-employed), address, self-employed), address, self-employed), address, self-employed), address, self-employed), address, self-employed self-employed), address, s							pased on all information of which	preparer has an	y knowledge		
Preparer's signature or page 30 of the instructions)    Preparer's signature or page 30 of the instructions of the instruction of the instructions of the instruction	,	Signature of officer or trustee				Date		POTUBINT			
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	' :			KKN	Mehta CPA Ac	sociate					
	'	_a-R V.S.						CINI B	27-310	142	6
and ZIP code Garden City, NY 11530 Phone no 516-663-59		_	and ZIP code								
Form 990-PF			<del></del>	Jarue	on Crcy, HI	11000		Phone			

11-3031192

Page **13** 

Charitable Purpose S Adjusted Net Statement 1 - Form 990-PF, Part I, Line 23 - Other Expenses Ś Net Investment **Federal Statements** S Total FOUNDA NAKODA BHERUNATH SCHOLARSHIP Description Expenses ADVERTISEMENT FYE: 12/31/2009 11-3031192 Total FOUNDA NAKODA BHERUNATH SCHOLARSHIP

11-3031192

**Federal Statements** 

FYE: 12/31/2009

## Statement 2 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year			End of Year		Fair Market <u>V</u> alue		
INVESTMENTS	\$	118,261	\$	118,261	\$	118,261		
Total	\$	118,261	\$	118,261	\$	118,261		

# FOUNDA NAKODA BHERUNATH SCHOLARSHIP 11-3031192 Federal Sta

Federal Statements

FYE: 12/31/2009	r caerar otaterne	111.5	
1 1 L. 12/3/1/2009			
Form 990-PF. F	Part XV, Line 1a - Managers Who C	Contributed Over 2% or \$5	.000
	e of Manager	Amount	,
NONE	o o manage,	\$	-
Total		\$ 0	-    -
Form 990-P	F, Part XV, Line 1b - Managers Wh	no Own 10% or More Stocl	<u>K</u>
Nam	e of Manager	Amount	_
NONE		\$	-
Total		\$	) =
Form 990-PF.	Part XV, Line 2b - Application Fo	rmat and Required Conter	<u></u>
	Description		
WRITTEN REQUEST FOR AM	OUNT AND PURPOSE NEEDED		
Fo	rm 990-PF, Part XV, Line 2c - Subr	nission Deadlines	
	Description		
NONE			
Statement 3 - Fo	orm 990-PF, Part XV, Line 2d - Aw	ard Restrictions or Limitat	tions
	Description		

Description

AS PER ARTICLES, APPLICANTS FROM JODHPUR SHOULD GET PREFERENCE