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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply: Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation ANDERMAN FOUNDATION	A Employer identification number 11-2547291		
	Number and street (or P O box number if mail is not delivered to street address) 39 WENSLEY DRIVE	B Telephone number		
	City or town, state, and ZIP code GREAT NECK, NY 11021	C If exemption application is pending, check here ► <input type="checkbox"/> D 1. Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>		
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 1,426,885. (Part I, column (d) must be on cash basis)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books (b) Net investment income (c) Adjusted net income (d) Disbursements for charitable purposes (cash basis only)		
Revenue RECEIVED MAY 21 2010 RS-OSC	1 Contributions, gifts, grants, etc., received	36,900.	N/A	
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B Interest on savings and temporary cash investments			
	3 Dividends and interest from securities	19,645.	19,645.	STATEMENT 1
	5a Gross rents b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a	522,296.	-26,389.	
	7 Capital gain net income (from Part IV, line 2)		0.	
	8 Net short-term capital gain			
	9 Income modifications Gross sales less returns			
	10a and allowances b Less Cost of goods sold			
	c Gross profit or (loss)			
	11 Other income			
	12 Total. Add lines 1 through 11	30,156.	19,645.	
	13 Compensation of officers, directors, trustees, etc	0.	0.	0.
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees b Accounting fees	STMT 2	2,500.	0.
	c Other professional fees	STMT 3	10,882.	10,882.
	17 Interest	STMT 4	488.	488.
	18 Taxes			
	19 Depreciation and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses	STMT 5	250.	0.
	24 Total operating and administrative expenses. Add lines 13 through 23		14,120.	11,370.
	25 Contributions, gifts, grants paid		76,103.	76,103.
	26 Total expenses and disbursements. Add lines 24 and 25		90,223.	11,370.
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)		-60,067.	8,275.	
			N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	358,853.	97,752.	97,752.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ►			
		Less: allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock	841,935.	1,042,969.	1,329,133.
	c	Investments - corporate bonds			
Liabilities	11	Investments - land, buildings, and equipment basis ►			
		Less accumulated depreciation ►			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis ►			
		Less accumulated depreciation ►			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers)	1,200,788.	1,140,721.	1,426,885.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ►)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here ► <input type="checkbox"/>			
		and complete lines 24 through 26 and lines 30 and 31			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>			
		and complete lines 27 through 31			
Net Assets or Fund Balances	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	1,200,788.	1,140,721.	
	30	Total net assets or fund balances	1,200,788.	1,140,721.	
	31	Total liabilities and net assets/fund balances	1,200,788.	1,140,721.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,200,788.
2	Enter amount from Part I, line 27a	2	-60,067.
3	Other increases not included in line 2 (itemize) ►	3	0.
4	Add lines 1, 2, and 3	4	1,140,721.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,140,721.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a NEUBERGER BERMAN - SEE STATEMENT ATTACHED			P	VARIOUS	12/31/09
b NEUBERGER BERMAN - SEE STATEMENT ATTACHED			P	VARIOUS	12/31/09
c CAPITAL GAINS DIVIDENDS					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 312,588.		327,579.	-14,991.		
b 209,579.		221,106.	-11,527.		
c 129.			129.		
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					-14,991.
b					-11,527.
c					129.
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	-26,389.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }		3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	64,882.	1,456,653.	.044542
2007	60,107.	1,489,247.	.040361
2006	57,238.	1,381,417.	.041434
2005	66,570.	1,227,619.	.054227
2004	71,245.	1,088,689.	.065441

2 Total of line 1, column (d)

2 .246005

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .049201

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5

4 1,175,811.

5 Multiply line 4 by line 3

5 57,851.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 83.

7 Add lines 5 and 6

7 57,934.

8 Enter qualifying distributions from Part XII, line 4

8 76,103.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ► and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2009 estimated tax payments and 2008 overpayment credited to 2009

6a 3,166.

b Exempt foreign organizations - tax withheld at source

6b

c Tax paid with application for extension of time to file (Form 8868)

6c

d Backup withholding erroneously withheld

6d

7 Total credits and payments. Add lines 6a through 6d

7 3,166.

8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached

8

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

9

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

10 3,083.

11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ►

3,083. | Refunded ►

11 0.

Part VII-A | Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

Yes

No

1a X

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?

1b X

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1c X

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

0.

(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.

2 X

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 X

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

N/A

4a X

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4b X

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 X

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

6 X

If "Yes," attach the statement required by General Instruction T.

7 X

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?

If "Yes," complete Part II, col. (c), and Part XV.

8b X

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ►

9 X

NY

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

of each state as required by General Instruction G? *If "No," attach explanation*9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

STMT 7

10 X

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Part VII-A Statements Regarding Activities (continued)

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 X
- 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12 X
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X

Website address ► **N/A**

- 14 The books are in care of ► **ANDERMAN FOUNDATION** Telephone no. ► **718-268-4000**
Located at ► **39 WENSLEY DRIVE, GREAT NECK, NY** ZIP+4 ► **11021**
- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► **15** ► **N/A**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No
- (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No

- b** If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?

Organizations relying on a current notice regarding disaster assistance check here ► **N/A**

- c** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1c X

- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): 1b N/A

- a** At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? Yes X No

If "Yes," list the years ► **,** **,** **,** **,** **,** **,**

- b** Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) 2b N/A

- c** If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

► **,** **,** **,** **,** **,** **,**

- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No

- b** If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 3b N/A

- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X

- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

 Yes No Yes No Yes No Yes No Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

 Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ARTHUR A. ANDERMAN 39 WENSLEY DRIVE GREAT NECK, NY 11021	PRESIDENT	0.00	0.	0.
CAROLE J. ANDERMAN 39 WENSLEY DRIVE GREAT NECK, NY 11021	TREASURER	0.00	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services
► 0
Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 <u>N/A</u>	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 <u>NONE</u>	
2	
3 <u>NONE</u>	
Total. Add lines 1 through 3	► 0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	1,064,087.
b Average of monthly cash balances	1b	129,630.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	1,193,717.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,193,717.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	17,906.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,175,811.
6 Minimum investment return. Enter 5% of line 5	6	58,791.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	58,791.
2a Tax on investment income for 2009 from Part VI, line 5	2a	83.
b Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	83.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	58,708.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	58,708.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	58,708.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	76,103.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	76,103.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	83.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	76,020.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				58,708.
2 Undistributed Income, if any, as of the end of 2009			0.	
a Enter amount for 2008 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	19,745.			
b From 2005	11,271.			
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	31,016.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 76,103.			0.	
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount			58,708.	
e Remaining amount distributed out of corpus	17,395.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	48,411.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	19,745.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	28,666.			
10 Analysis of line 9:				
a Excess from 2005	11,271.			
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	17,395.			

Part XIV Private Operating Foundations (see Instructions and Part VII-A, question 9)

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:

- b. The form in which applications should be submitted and information and materials they should include:

- c. Any submission deadlines:**

- d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:**

Part XV | Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i> SEE STATEMENT ATTACHED	NONE/501C3			76,103.
Total			► 3a	76,103.
<i>b Approved for future payment</i>				
NONE				
Total			► 3b	0.

923611 02-02-10

Form 990-PF (2009)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	19,645.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-26,389.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		-6,744.	0.
13 Total. Add line 12, columns (b), (d), and (e)			13		-6,744.
(See worksheet in line 13 instructions to verify calculations.)					

Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
NOT APPLICABLE	

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- | | | | |
|-----|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| (1) | Cash | 1a(1) | X |
| (2) | Other assets | 1a(2) | X |
| b | Other transactions: | | |
| (1) | Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| (2) | Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| (3) | Rental of facilities, equipment, or other assets | 1b(3) | X |
| (4) | Reimbursement arrangements | 1b(4) | X |
| (5) | Loans or loan guarantees | 1b(5) | X |
| (6) | Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee		Date	Title	
 Arthur Alderman		1/14/2010	Museca	
Paid Preparer's Use Only	Preparer's signature	Date	Check if self- employed	Preparer's identifying number
		1/14/2010	<input type="checkbox"/>	P00227586
Firm's name (or yours if self-employed), address, and ZIP code	JOEL ISAACSON & CO , LLC 546 FIFTH AVENUE 20TH FL NEW YORK, NY 10036			EIN ► 27-1207072
				Phone no. 212-302-6300

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

2009**Name of the organization****ANDERMAN FOUNDATION****Employer identification number****11-2547291****Organization type (check one):****Filers of:** **Section:**Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organizationForm 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation**Check if your organization is covered by the General Rule or a Special Rule.****Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

-
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

-
- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
-
-
-
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use
- exclusively*
- for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
-
-
-
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use
- exclusively*
- for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an
- exclusively*
- religious, charitable, etc., purpose. Do not complete any of the parts unless the
- General Rule**
- applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.**Schedule B (Form 990, 990-EZ, or 990-PF) (2009)**

Name of organization

ANDERMAN FOUNDATION

Employer identification number

11-2547291

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	MR. & MRS. TIBERIU WIESZ 178-23 EDGERTON ROAD JAMAICA ESTATES, NY 11432	\$ 7,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	MR. & MRS. MICHAEL BROFMAN 75-08 BELL BOULEVARD BAYSIDE, NY 11364	\$ 7,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	DR. & MRS. RICHARD MEYER 180-03 TUDO ROAD JAMAICA, NY 11432	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	VARIOUS CONTRIBUTIONS UNDER \$5,000	\$ 17,400.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

ANDERMAN FOUNDATION

11-2547291

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
NEUBERGER BERMAN 541-19011	19,645.	0.	19,645.
TOTAL TO FM 990-PF, PART I, LN 4	19,645.	0.	19,645.

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,500.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,500.	0.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
N&B INVESTMENT MANAGEMENT FEES	10,882.	10,882.		0.
TO FORM 990-PF, PG 1, LN 16C	10,882.	10,882.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID - NEUBERGER	488.	488.		0.
TO FORM 990-PF, PG 1, LN 18	488.	488.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	250.	0.		0.
TO FORM 990-PF, PG 1, LN 23	250.	0.		0.

FORM 990-PF

CORPORATE STOCK

STATEMENT

6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS	1,042,969.	1,329,133.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,042,969.	1,329,133.

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VII-A, LINE 10

STATEMENT

7

NAME OF CONTRIBUTOR

ADDRESS

MR. & MRS. TIBERIU WEISZ

178-23 EDGERTON ROAD
JAMAICA ESTATES, NY 11432-1430

MR. & MRS. MICHAEL BROFMAN

75-08 BELL BOULEVARD
BAYSIDE, NY 11364

DR. & MRS. RICHARD MEYER

180-03 TUDOR ROAD
JAMAICA, NY 11432

Security Description	Indicator	Quantity	Purchase Date	Close Date	Total Cost	Net Amount	Short Term Gains/Losses
***COMPANHIA VALE DO RIO DOCE SPONSORED ADR	ST	600 000	05 Jan 2009*	07 May 2009*	8,568 84	10,918 99	2,350 15
***MELCO CROWN ENTERTAINMENT LTD ADR	ST	1,500 000	01 Sep 2009*	04 Nov 2009*	8,968 50	7,540 90	-1,427 60
***MELCO CROWN ENTERTAINMENT LTD ADR	ST	1,400 000	01 Sep 2009*	08 Nov 2009*	8,370 60	6,974 75	-1,395 65
***UNILEVER N V NEW YORK SHS NEW	ST	400 000	02 Jul 2009*	02 Nov 2009*	9,686 44	12,420 80	2,734 36
***VALE S A SPONSORED ADR	ST	650 000	05 Jan 2009*	09 Nov 2009*	9,282 91	18,658 35	9,375 44
BANK OF AMER CORP	ST	500 000	20 Oct 2008*	16 Jan 2009*	11,947 95	3,570 38	-8,377 57
BANK OF AMER CORP	ST	550 000	23 Oct 2008*	16 Jan 2009*	12,058 20	3,827 42	-8,130 78
BANK OF AMER CORP	ST	900 000	08 Dec 2008*	16 Jan 2009*	15,942 96	6,428 68	-9,518 28
CHINA FUND INC	ST	92 000	30 Jan 2009*	06 Feb 2009*	1,469 24	1,469 70	0 46
CHINA FUND INC	ST	0 580	30 Jan 2009*	10 Feb 2009*	9 30	9 39	0 09
EXELON CORP	ST	600 000	30 Dec 2008*	27 Jul 2009*	32,208 54	31,496 00	-712 54
FPL GROUP INC	ST	700 000	19 Dec 2008*	30 Jun 2009*	35,573 72	39,379 51	3,805 79
ISHARES TR FTSE XINHUA HK CHINA 25 INDEX	ST	400 000	15 Oct 2008*	11 May 2009*	11,281 18	13,784 68	2,523 50
J P MORGAN CHASE & CO	ST	150 000	23 Jun 2008*	24 Feb 2009*	5,557 15	3,020 47	-2,536 68
J P MORGAN CHASE & CO	ST	550 000	17 Mar 2008*	24 Feb 2009*	22,099 12	11,075 07	-11,024 05
J P MORGAN CHASE & CO	ST	650 000	23 Jun 2008*	02 Mar 2009*	24,081 01	13,805 96	-10,175 05
LABORATORY CORP AMER HLDGS	ST	500 000	29 Dec 2008*	14 Oct 2009*	31,600 70	33,481 44	1,880 74
PHILIP MORRIS INTERNATIONAL	ST	800 000	18 Dec 2008*	17 Sep 2009*	34,074 24	38,198 53	4,124 29
SOUTHWESTERN ENERGY CO	ST	250 000	20 Oct 2008*	03 Jun 2009*	8,122 78	10,411 91	2,289 13
VENTAS INC	ST	700 000	29 Dec 2008*	07 Aug 2009*	21,405 88	26,960 50	5,554 64
VENTAS INC	ST	500 000	29 Dec 2008*	10 Aug 2009*	15,289 90	18,858 71	3,666 81
					327,579 14	312,588 14	-14,991 00

Security Description	Indicator	Quantity	Purchase Date	Close Date	Total Cost	Net Amount	Long Term Gains/Losses
***ACCENTURE LTD CL A	LT	650 000	10 Oct 2006*	20 Feb 2009*	20,618 39	19,380 62	-1,237 77
***ACCENTURE LTD CL A	LT	650 000	10 Oct 2006*	03 Mar 2009*	20,618 39	17,968 69	-2,649 70
BERKSHIRE HATHAWAY INC CL B	LT	12 000	18 May 2004*	20 Feb 2009*	35,031 41	27,801 35	-7,230 06
CAVCO INDS INC DEL	LT	850 000	04 May 2005*	06 May 2009*	23,115 16	20,379 33	-2,735 83
EMC CORP-MASS	LT	1,550 000	28 Apr 2008*	09 Oct 2009*	24,567 65	28,085 22	3,517 57
GALLAGHER ARTHUR J & CO	LT	1,500 000	06 Oct 2006*	27 Mar 2009*	40,713 75	26,198 25	-14,515 50
ISHARES TR FTSE XINHUA HK CHINA 25 INDEX	LT	350 000	15 Oct 2008*	30 Oct 2009*	9,853 54	14,850 82	4,997 28
XTO ENERGY INC	LT	500 000	24 Oct 2008*	21 Dec 2009*	18,513 95	23,447 35	6,933 40
XTO ENERGY INC	LT	600 000	28 Aug 2008*	21 Dec 2009*	30,073 32	28,136 81	-1,936 51
CHINA FUND INC	LT	600 000		23 Jan 2009*	0 00	3,201 66	3,201 66
VENTAS INC	LT	19 010		31 Mar 2009*	0 00	19 01	19 01
VENTAS INC	LT	45 310		31 Mar 2009*	0 00	45 31	45 31
VENTAS INC	LT	19 010		30 Jun 2009*	0 00	19 01	19 01
VENTAS INC	LT	45 310		30 Jun 2009*	0 00	45 31	45 31
					221,105 56	209,578 74	-11,526 82

ANDERMAN FOUNDATION
Charitable Contributions

Name	Balance
Avon Walk for Breast Cancer	
Avon Walk for Breast Cancer	50.00
Total Avon Walk for Breast Cancer	50.00
Cong B'nai Israel	
Cong B'nai Israel	300.00
Total Cong B'nai Israel	300.00
Congreg Ezrath Israel	
Congreg Ezrath Israel	100.00
Total Congreg Ezrath Israel	100.00
Friends of Candlewood	
Friends of Candlewood	40.00
Total Friends of Candlewood	40.00
Iranian American Jewish Federation	
Iranian American Jewish Federation	1,000.00
Total Iranian American Jewish Federation	1,000.00
Jewish Community Center in Sherman	
Jewish Community Center in Sherman	250.00
Total Jewish Community Center in Sherman	250.00
North Shore Hebrew Academy	
North Shore Hebrew Academy	12,000.00
Total North Shore Hebrew Academy	12,000.00
Rabbinical Assembly	
Rabbinical Assembly	1,000.00
Total Rabbinical Assembly	1,000.00
Temple Adas Yoshuron	
Temple Adas Yoshuron	50.00
Total Temple Adas Yoshuron	50.00
The Museum Fund	
The Museum Fund	180.00
Total The Museum Fund	180.00
WNYC	
WNYC	25.00
WNYC	55.00
Total WNYC	55.00
Diabetes Foundation	
Diabetes Foundation	25.00
Total Diabetes Foundation	25.00
Hillcrest Jewish Center	
Hillcrest Jewish Center	15,000.00
Total Hillcrest Jewish Center	15,000.00

Name	Balance
Jewish Community Center on the Palisades	
Jewish Community Center on the Palisades	250.00
Total Jewish Community Center on the Palisades	250.00
Queens College Foundation	
Queens College Foundation	10,000.00
Queens College Foundation	10,120.00
Queens College Foundation	20,120.00
Total Queens College Foundation	20,120.00
Revlon Run Walk for Women	
Revlon Run Walk for Women	50.00
Total Revlon Run Walk for Women	50.00
Solomon Schechter Day School of Bergen Cou	
Solomon Schechter Day School of Bergen Cou	9,000.00
Total Solomon Schechter Day School of Bergen Cou	9,000.00
Stefan Licher Memorial Fund	
Stefan Licher Memorial Fund	250.00
Total Stefan Licher Memorial Fund	250.00
Temple Emanuel	
Temple Emanuel	118.00
Temple Emanuel	748.00
Temple Emanuel	1,398.00
Temple Emanuel	4,998.00
Total Temple Emanuel	4,998.00
Temple Israel	
Temple Israel	6,000.00
Total Temple Israel	6,000.00
Temple Israel of Great Neck	
Temple Israel of Great Neck	360.00
Temple Israel of Great Neck	5,360.00
Total Temple Israel of Great Neck	5,360.00
WLIW 21	
WLIW 21	25.00
Total WLIW 21	25.00
TOTAL	76,103.00