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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
KDK Charitable Trust co Untracht Early LLC

Number and street (or P O box number if mail is not delivered to street address) Room/suite
325 Columbia Turnpike No 202

City or town, state, and ZIP code
Florham Park, NJ 07932

A Employer identification number
06-6455317

B Telephone number (see page 10 of the instructions)
(973) 408-6700

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 3,503,636

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	1,000			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	100,616	100,616		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-142,705			
	b	Gross sales price for all assets on line 6a 1,626,220				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	5,468	888		
	12	**Total.** Add lines 1 through 11	-35,621	101,504		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	3,300	0		3,300
	c	Other professional fees (attach schedule)				
	17	Interest	2	2		0
	18	Taxes (attach schedule) (see page 14 of the instructions)	173	173		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	18,745	18,715		30
	24	**Total operating and administrative expenses.** Add lines 13 through 23	22,220	18,890		3,330
	25	Contributions, gifts, grants paid	325,675			325,675
	26	**Total expenses and disbursements.** Add lines 24 and 25	347,895	18,890		329,005
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-383,516			
	b	**Net investment income** (if negative, enter -0-)		82,614		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing	50,114	4,573	4,573
2	Savings and temporary cash investments	110,251	79,370	79,370
3	Accounts receivable ▶ ______ Less allowance for doubtful accounts ▶ ______			
4	Pledges receivable ▶ ______ Less allowance for doubtful accounts ▶ ______			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
7	Other notes and loans receivable (attach schedule) ▶ ______ Less allowance for doubtful accounts ▶ ______			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	3,752,686	3,443,089	3,416,100
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶ ______ Less accumulated depreciation (attach schedule) ▶ ______			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment basis ▶ ______ Less accumulated depreciation (attach schedule) ▶ ______			
15	Other assets (describe ▶ ______)	1,090	3,593	3,593
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	3,914,141	3,530,625	3,503,636
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶ ______)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds	3,914,141	3,530,625	
28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29	Retained earnings, accumulated income, endowment, or other funds	0	0	
30	**Total net assets or fund balances** (see page 17 of the instructions)	3,914,141	3,530,625	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	3,914,141	3,530,625	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,914,141
2	Enter amount from Part I, line 27a	2	-383,516
3	Other increases not included in line 2 (itemize) ▶ ______	3	0
4	Add lines 1, 2, and 3	4	3,530,625
5	Decreases not included in line 2 (itemize) ▶ ______	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,530,625

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-142,705
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	151,625	4,577,194	0 033126
2007	133,800	4,728,066	0 028299
2006	227,150	4,924,316	0 046128
2005	585,930	5,117,650	0 114492
2004	193,530	5,238,258	0 036945

2	**Total** of line 1, column (d)	2	0 258990
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 051798
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	3,356,444
5	Multiply line 4 by line 3	5	173,857
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	826
7	Add lines 5 and 6	7	174,683
8	Enter qualifying distributions from Part XII, line 4	8	329,005

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	826
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	826
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	826
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a — 701		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c — 1,000		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	1,701
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached	8	2
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	873
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 873 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ CT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶UNTRACHT EARLY LLC Telephone no ▶(973) 408-6700

Located at ▶325 COLUMBIA TPKE Suite 202 Florham Park NJ ZIP+4 ▶07932

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DENNIS J KEEGAN C/O Untracht Early 325 Columbia Tpke Florham Park, NJ 07932	TRUSTEE 2 00	0	0	0
KAREN S KEEGAN C/O Untracht Early 325 Columbia Tpke Florham Park, NJ 07932	TRUSTEE 2 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3.	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	3,285,988
b	Average of monthly cash balances		1b	121,569
c	Fair market value of all other assets (see page 24 of the instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	3,407,557
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	3,407,557
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)		4	51,113
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	3,356,444
6	**Minimum investment return.** Enter 5% of line 5		6	167,822

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	167,822
2a	Tax on investment income for 2009 from Part VI, line 5	2a 826		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	826
3	Distributable amount before adjustments Subtract line 2c from line 1		3	166,996
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	166,996
6	Deduction from distributable amount (see page 25 of the instructions)		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	166,996

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	329,005
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	329,005
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	826
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	328,179

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7					166,996
2 Undistributed income, if any, as of the end of 2008					
a Enter amount for 2008 only.				0	
b Total for prior years 20___ , 20___ , 20___			0		
3 Excess distributions carryover, if any, to 2009					
a From 2004.					
b From 2005.	331,107				
c From 2006.					
d From 2007.					
e From 2008.					
f Total of lines 3a through e.		331,107			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 329,005					
a Applied to 2008, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .		0			
d Applied to 2009 distributable amount.					166,996
e Remaining amount distributed out of corpus		162,009			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		0			0
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		493,116			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .			0		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)		0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)		0			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a		493,116			
10 Analysis of line 9					
a Excess from 2005. . . .	331,107				
b Excess from 2006. . . .					
c Excess from 2007. . . .					
d Excess from 2008. . . .					
e Excess from 2009. . . .	162,009				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	**(b)** 2008	**(c)** 2007	**(d)** 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

DENNIS J KEEGAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				325,675
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	100,616	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.	900001	888	01	4,580	
8 Gain or (loss) from sales of assets other than inventory			18	-142,705	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		888		-37,509	0

13 **Total.** Add line 12, columns (b), (d), and (e). . . . . 13 -36,621

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date 2010-11-11 — Title

Paid Preparer's Use Only

Preparer's Signature Tracey B Early	Date 2010-11-11	Check if self-employed ☐	Preparer's identifying number (see **Signature** on page 30 of the instructions)
Firm's name (or yours if self-employed), address, and ZIP code: Untracht Early LLC, 325 Columbia Turnpike Suite 202, Florham Park, NJ 07932		EIN	Phone no (973) 408-6700

TY 2009 Accounting Fees Schedule

Name: KDK Charitable Trust co Untracht Early LLC

EIN: 06-6455317

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	3,300	0		3,300

TY 2009 Investments Corporate Stock Schedule

Name: KDK Charitable Trust co Untracht Early LLC

EIN: 06-6455317

Name of Stock	End of Year Book Value	End of Year Fair Market Value
UBS Financial Services-Various Stocks	3,443,089	3,416,100

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491319001310

TY 2009 Other Assets Schedule

Name: KDK Charitable Trust co Untracht Early LLC

EIN: 06-6455317

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Due to/from Broker	1,090	0	0
Interest Receivable		3,593	3,593

TY 2009 Other Expenses Schedule

Name: KDK Charitable Trust co Untracht Early LLC

EIN: 06-6455317

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank charges	61	31		30
Investment Advisory Fees	18,684	18,684		0

TY 2009 Other Income Schedule

Name: KDK Charitable Trust co Untracht Early LLC

EIN: 06-6455317

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Ordinary income K-1 Blackstone Group	888	888	888
Nontaxable Distributions	2,084	0	2,084
IRS Refund	2,496	0	2,496

TY 2009 Taxes Schedule

Name: KDK Charitable Trust co Untracht Early LLC

EIN: 06-6455317

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Taxes	173	173		0

UBS

UBS Financial Services Inc
299 PARK AVENUE
11TH & 26TH FLOORS
NEW YORK NY 10171-0002

APZ6001349883 1209 NE 2

2009 Year End Summary

Duplicate statement for the account of:
KDK CHARITABLE TRUST
DENNIS J KEEGAN
KAREN S KEEGAN TTEES
22 LAKEVIEW DRIVE
RIVERSIDE CT 06878-1111
Account number NE 11532 CH

UNTRACHT & ASSOCIATES
ATTN KAMI HITNER
ATTN KAMI HITNER
PO BOX 238
FLORAM NJ 07932-0238

Summary of gains and losses

	Amount ($)
Short term	22,805 14
Long term	-32,079 90
Total	**$-9,274.76**

Realized gains and losses

Estimated 2009 gains and losses for transactions with trade dates through 12/31/09 have been incorporated into this statement To calculate gains and losses, we liquidate the oldest security lot first This is known as the first-in first-out or FIFO accounting method We use this method unless you specified which tax lot to close when you placed your order This is known as a versus purchases or VSP order *See important information about your statement* on the last page of this statement for more information

We may not adjust gains and losses for all capital changes Cost basis for coupon tax-exempt municipal securities, include securities subject to AMT, has been adjusted for mandatory amortization of bond premium Estimates in the Unclassified section can not be classified as short term or long term because information is missing, or the product is one in which the gain/loss calculation is not provided

Short-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
ALLERGAN INC	FIFO	42 000	Oct 30, 08	Oct 27, 09	2,383 16	1,551 90		831 26	
	FIFO	89 000	Nov 05, 08	Oct 27, 09	5,050 02	3,475 45		1,574 57	
	FIFO	71 000	Mar 11, 09	Oct 27, 09	4,028 67	2,734 21		1,294 46	

continued next page

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
	FIFO	93 000	May 27, 09	Oct 27, 09	5,276 99	4,097 58		1,179 41	
APPLE INC	FIFO	391 000	Sep 24, 08	Jul 30, 09	64,224 08	50,470 28		13,753 80	
EMC CORP MASS	FIFO	2,500 000	Mar 19, 09	Sep 11, 09	41,998 92	28,472 50		13,526 42	
FPL GROUP INC	FIFO	1,040 000	Mar 10, 09	May 04, 09	58,137 52	45,080 67		13,056 85	
GENENTECH INC **MERGER EFF 3/2009**	FIFO	285 000	Mar 24, 08	Mar 18, 09	26,718 60	22,447 60		4,271 00	
	FIFO	300 000	Apr 17, 08	Mar 18, 09	28,124 84	22,200 00		5,924 84	
	FIFO	47 000	Nov 05, 08	Mar 18, 09	4,406 22	3,924 50		481 72	
	FIFO	96 000	Mar 11, 09	Mar 18, 09	8,999 95	8,866 56		133 39	
MARVELL TECHNOLOGY GROUP LTD	FIFO	3,244 000	Mar 11, 09	Oct 27, 09	47,271 97	27,828 84		19,443 13	
MCDERMOTT INTL INC	FIFO	3,971 000	Dec 09, 08	Sep 11, 09	109,185 79	35,659 58		73,526 21	
PRECISION CASTPARTS CORP	FIFO	287 000	Mar 24, 08	Mar 10, 09	14,737 82	29,152 89	-14,415 07		
	FIFO	237 000	Apr 17, 08	Mar 10, 09	12,170 26	26,904 58	-14,734 32		
	FIFO	153 000	Sep 24, 08	Mar 10, 09	7,856 75	12,709 71	-4,852 96		
	FIFO	28 000	Nov 05, 08	Mar 10, 09	1,437 84	1,727 60	-289 76		
RESEARCH IN MOTION LTD	FIFO	400 000	Sep 11, 09	Dec 24, 09	26,930 69	31,746 00	-4,815 31		
SCHERING PLOUGH CORP **MERGER EFF 11/09**	FIFO	2,540 000	Oct 30, 08	Mar 11, 09	52,811 38	35,711 11		17,100 27	
SCHLUMBERGER LTD NETHERLANDS ANTILLES	FIFO	112 000	Sep 24, 08	Sep 11, 09	6,817 43	9,643 58	-2,826 15		
SYMANTEC CORP	FIFO	310 000	Oct 30, 08	Oct 27, 09	5,010 87	4,085 80		925 07	
	FIFO	64 000	Mar 11, 09	Oct 27, 09	1,034 50	856 96		177 54	
	FIFO	300 000	Sep 11, 09	Oct 27, 09	4,849 23	4,745 91		103 32	
TEVA PHARMACEUTICALS IND LTD ISRAEL ADR	FIFO	175 000	Oct 30, 08	Oct 27, 09	8,767 62	6,947 50		1,820 12	
	FIFO	105 000	Nov 05, 08	Oct 27, 09	5,260 57	4,318 65		941 92	
	FIFO	270 000	May 27, 09	Oct 27, 09	13,527 19	12,459 91		1,067 28	
WESTAR ENERGY INC	FIFO	2,940 000	Mar 10, 09	Aug 06, 09	57,673 10	45,323 50		12,349 60	
XTO ENERGY INC	FIFO	751 000	Jun 06, 08	May 27, 09	31,376 72	50,364 61	-18,987 89		
	FIFO	40 000	Sep 24, 08	May 27, 09	1,671 20	2,064 40	-393 20		

continued next page

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
ISHARES TRUST S&P LATIN AMER 40 INDEX FUND	FIFO	750 000	Mar 24, 08	Mar 10, 09	17,782 40	36,480 00	-18,697 60		
	FIFO	1,250 000	Mar 24, 08	Mar 10, 09	29,637 33	60,799 99	-31,162 66		
	FIFO	1,250 000	Apr 17, 08	Mar 10, 09	29,637 33	69,625 00	-39,987 67		
	FIFO	600 000	Dec 18, 08	Mar 10, 09	14,225 92	16,218 00	-1,992 08		
SPDR S&P EMERGING MIDDLE EAST & AFRICA ETF	FIFO	127 000	Apr 16, 08	Mar 10, 09	4,538 95	8,637 26	-4,098 31		
	FIFO	105 000	Apr 17, 08	Mar 10, 09	3,752 68	7,176 74	-3,424 06		
Total					**$757,314.51**	**$734,509.37**	**-$160,677.04**	**$183,482.18**	**$22,805.14**

Long-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
ALLERGAN INC	FIFO	370 000	Mar 24, 08	Oct 27, 09	20,994 47	21,282 40	-287 93		
	FIFO	400 000	Apr 17, 08	Oct 27, 09	22,696 73	22,311 60		385 13	
APPLE INC	FIFO	240 000	Mar 24, 08	Jul 30, 09	39,421 43	33,585 60		5,835 83	
	FIFO	100 000	Apr 17, 08	Jul 30, 09	16,425 60	15,553 00		872 60	
GOOGLE INC CL A	FIFO	58 000	Mar 24, 08	Oct 27, 09	31,754 11	26,872 56		4,881 55	
	FIFO	50 000	Apr 17, 08	Oct 27, 09	27,374 24	22,726 50		4,647 74	
	FIFO	26 000	Sep 24, 08	Oct 27, 09	14,234 60	11,372 14		2,862 46	
RESEARCH IN MOTION LTD	FIFO	322 000	Aug 26, 08	Dec 24, 09	21,679 21	41,305 45	-19,626 24		
	FIFO	106 000	Sep 24, 08	Dec 24, 09	7,136 63	10,412 51	-3,275 88		
SCHLUMBERGER LTD NETHERLANDS ANTILLES	FIFO	245 000	Mar 24, 08	Sep 11, 09	14,913 13	20,143 90	-5,230 77		
	FIFO	180 000	Apr 17, 08	Sep 11, 09	10,956 59	16,995 60	-6,039 01		
SYMANTEC CORP	FIFO	1,241 000	Mar 24, 08	Oct 27, 09	20,059 63	21,270 74	-1,211 11		
	FIFO	1,234 000	Apr 17, 08	Oct 27, 09	19,946 48	21,644 36	-1,697 88		
	FIFO	341 000	Sep 24, 08	Oct 27, 09	5,511 95	6,782 49	-1,270 54		
TEVA PHARMACEUTICALS IND LTD ISRAEL ADR	FIFO	783 000	Mar 24, 08	Oct 27, 09	39,228 86	35,788 97		3,439 89	
	FIFO	780 000	Apr 17, 08	Oct 27, 09	39,078 55	36,309 00		2,769 55	
UNION PACIFIC CORP	FIFO	744 000	Jun 06, 08	Oct 27, 09	40,898 96	59,108 34	-18,209 38		

continued next page

Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
	FIFO	50 000	Sep 24, 08	Oct 27, 09	2,748 59	3,674 50	-925 91		
Total					**$395,059.76**	**$427,139.66**	**-$57,774.65**	**$25,694.75**	**-$32,079.90**
Net capital gains/losses:									**-$9,274.76**

End of statement for account number NE 11532 CH

Additional Data

Software ID: 09000028
Software Version: 2009.04050
EIN: 06-6455317
Name: KDK Charitable Trust co Untracht Early LLC

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
UBS # 11532 - See Attached	P		2009-06-15
UBS # 11532 - See Attached	P		2009-06-15
75,000 US Tsy Infl Prot Note	P	2008-10-30	2009-10-19
5,063 shs Citigroup Inc	P	2007-11-27	2009-04-28
70,000 GNMA	P	2008-05-06	2009-07-07
2,000 Shs Allianz SE	P	2008-06-04	2009-10-19
2,000 Shs Barclays Bank PLC	P	2008-05-02	2009-10-19
Citigroup - Cash in Lieu	P		2009-08-04
GNMA 004148M-return of principal	P		2009-12-31
GNMA 004258M-Return of Principal	P		2009-12-31
GNMA 004050M-Return of Principal	P		2009-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
395,060		427,140	-32,080
757,315		734,509	22,806
85,822		74,577	11,245
14,880		153,414	-138,534
46,792		48,669	-1,877
48,047		50,000	-1,953
48,990		51,305	-2,315
3			3
13,328		13,328	0
186,549		186,549	0
29,434		29,434	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-32,080
			22,806
			11,245
			-138,534
			-1,877
			-1,953
			-2,315
			3
			0
			0
			0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ANNUAL BISHOP'S APPEAL40 North Main Avenue Albany, NY 12203	NONE	PUBLIC	GENERAL UNRESTRICTED	5,000
Breast Cancer Alliance15 East Putnam Avenue 414 Greenwich, CT 06830	NONE	PUBLIC	GENERAL UNRESTRICTED	1,425
Cornell UniversityDay Hall Mailroom Cornell Universit Ithaca, NY 14853	NONE	PUBLIC	GENERAL UNRESTRICTED	30,000
Dartmouth CollegeDartmouth College Hanover, NH 03755	NONE	PUBLIC	GENERAL UNRESTRICTED	10,000
Global Fund for Women222 Sutter Street Suite 500 San Francisco, CA 94108	NONE	PUBLIC	GENERAL UNRESTRICTED	500
GREENWICH ACADEMY200 NORTH MAPLE AVE GREENWICH, CT 06830	NONE	PUBLIC	GENERAL UNRESTRICTED	56,600
GREENWICH CHAPTER AMERICAN RED CROSS99 Indian Field Road Greenwich, CT 06830	NONE	PUBLIC	GENERAL UNRESTRICTED	4,000
Reach Prep2777 Summer Street Ste 209B Stamford, CT 06905	NONE	PUBLIC	GENERAL UNRESTRICTED	1,000
St Paul's School325 Pleasant Street Concord, NH 03301	NONE	PUBLIC	GENERAL UNRESTRICTED	125,000
Greenwich HospitalMy Kind of Town5 Perryridge Road GreenWICH, CT 06830	NONE	PUBLIC	GENERAL UNRESTRICTED	10,000
UCLA FOUNDATION10920 Wilshire Blvd Los Angeles, CA 90024	NONE	PUBLIC	GENERAL UNRESTRICTED	45,000
Adopt-A-Dog849 Lake Avenue Greenwich, CT 06831	NONE	PUBLIC	GENERAL UNRESTRICTED	250
Family Center Incorporated366 Somerville Avenue SomervilLe, MA 02143	NONE	PUBLIC	GENERAL UNRESTRICTED	4,000
Greenwich Library101 West Putnam Avenue Greenwich, CT 06830	NONE	PUBLIC	GENERAL UNRESTRICTED	1,000
Teach For America315 West 36th St 7th Floor New York, NY 10018	NONE	PUBLIC	GENERAL UNRESTRICTED	2,500
Total . . . . ▶ **3a**				325,675

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Tufts University136 Harrison Avenue Boston, MA 02111	NONE	PUBLIC	GENERAL UNRESTRICTED	4,000
United Way of Greenwich1 Lafayette Court Greenwich, CT 06830	NONE	PUBLIC	GENERAL UNRESTRICTED	6,500
Greenwich Emergency Medical Services1111 East Putnam Avenue Riverside, CT 06878	NONE	PUBLIC	GENERAL UNRESTRICTED	150
Deerfield AcademyPO Box 87 Deerfield, MA 01342	NONE	PUBLIC	GENERAL UNRESTRICTED	1,000
Junior League of Greenwich231 E Putnam Avenue Greenwich, CT 06830	NONE	PUBLIC	GENERAL UNRESTRICTED	5,000
The Fresh Air Fund633 3rd Avenue 14th Floor New York, NY 10017	NONE	PUBLIC	GENERAL UNRESTRICTED	250
Intrepid Museum166 West 46th Street New York, NY 10036	NONE	PUBLIC	GENERAL UNRESTRICTED	2,500
American Red Cross2025 E Street NW Washington, DC 20006	NONE	PUBLIC	GENERAL UNRESTRICTED	10,000
Total . . . . ► **3a**				325,675