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Form **990-PF**
Department of the Treasury
Internal Revenue Service

# Return of Private Foundation
**or Section 4947(a)(1) Nonexempt Charitable Trust**
**Treated as a Private Foundation**
**Note:** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
**2009**

**For calendar year 2009, or tax year beginning , 2009, and ending , 20**

G Check all that applies: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
KATHARINE MATTHIES FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
P O BOX 1802

City or town, state, and ZIP code
PROVIDENCE, RI 02901-1802

A Employer identification number: 06-6261860
B Telephone number (see page 10 of the instructions): ( ) -
C If exemption application is pending, check here ▶ ☐
D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 15,856,070.

J Accounting method: [X] Cash ☐ Accrual
☐ Other (specify) ______
*(Part I, column (d) must be on cash basis.)*

APR 23 2010 — ENVELOPE POSTMARK DATE

SCANNED MAY 20 2010

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**Part I** **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

| | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|---|---|---|---|---|
| Revenue | 1 Contributions, gifts, grants, etc , received (attach schedule) | | | | |
| | 2 Check ▶ [X] if the foundation is **not** required to attach Sch B. | | | | |
| | 3 Interest on savings and temporary cash investments | | | | |
| | 4 Dividends and interest from securities | 504,765. | 504,669. | | STMT 1 |
| | 5a Gross rents | | | | |
| | b Net rental income or (loss) | | | | |
| | 6a Net gain or (loss) from sale of assets not on line 10 | 242,501. | | | |
| | b Gross sales price for all assets on line 6a 2,261,472. | | | | |
| | 7 Capital gain net income (from Part IV, line 2) | | 242,501. | | |
| | 8 Net short-term capital gain | | | | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances | | | | |
| | b Less Cost of goods sold | | | | |
| | c Gross profit or (loss) (attach schedule) | | | | |
| | 11 Other income (attach schedule) | 4,233. | 3,479. | | STMT 4 |
| | 12 **Total.** Add lines 1 through 11 | 751,499. | 750,649. | | |
| Operating and Administrative Expenses | 13 Compensation of officers, directors, trustees, etc | 106,475. | 42,590. | | 63,885. |
| | 14 Other employee salaries and wages | | | | |
| | 15 Pension plans, employee benefits | | | | |
| | 16a Legal fees (attach schedule) | | | | |
| | b Accounting fees (attach schedule) STMT 5 | 641. | 641. | NONE | NONE |
| | c Other professional fees (attach schedule) | | | | |
| | 17 Interest | | | | |
| | 18 Taxes (attach schedule) (see page 14 of the instructions) STMT 6 | 4,010. | 4,010. | | |
| | 19 Depreciation (attach schedule) and depletion | | | | |
| | 20 Occupancy | | | | |
| | 21 Travel, conferences, and meetings | | | | |
| | 22 Printing and publications | | | | |
| | 23 Other expenses (attach schedule) STMT 7 | 126. | | | 126. |
| | 24 **Total operating and administrative expenses.** Add lines 13 through 23 | 111,252. | 47,241. | NONE | 64,011. |
| | 25 Contributions, gifts, grants paid | 577,748. | | | 577,748. |
| | 26 Total expenses and disbursements Add lines 24 and 25 | 689,000. | 47,241. | NONE | 641,759. |
| | 27 Subtract line 26 from line 12: | | | | |
| | a Excess of revenue over expenses and disbursements | 62,499. | | | |
| | b **Net investment income** (if negative, enter -0-) | | 703,408. | | |
| | c **Adjusted net income** (if negative, enter -0-) | | | | |

## Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )

| | | | Beginning of year | End of year | |
|---|---|---|---|---|---|
| | | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 | Cash - non-interest-bearing | NONE | NONE | |
| | 2 | Savings and temporary cash investments | 809,749. | 305,423. | 305,423. |
| | 3 | Accounts receivable ▶ | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 4 | Pledges receivable ▶ | | | |
| | | Less: allowance for doubtful accounts ▶ | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions) | | | |
| | 7 | Other notes and loans receivable (attach schedule) ▶ * | | * NONE | |
| | | Less allowance for doubtful accounts ▶ | NONE | NONE | NONE |
| | 8 | Inventories for sale or use | | | |
| | 9 | Prepaid expenses and deferred charges | | | |
| | 10 a | Investments - U S and state government obligations (attach schedule) | 1,712,474. | 966,076. | 1,142,705. |
| | b | Investments - corporate stock (attach schedule) | 9,405,119. | 10,225,763. | 12,815,094. |
| | c | Investments - corporate bonds (attach schedule) | 1,008,675. | 1,501,933. | 1,592,848. |
| | 11 | Investments - land, buildings, and equipment basis ▶ NONE | | | |
| | | Less accumulated depreciation (attach schedule) ▶ | NONE | NONE | |
| | 12 | Investments - mortgage loans | NONE | NONE | |
| | 13 | Investments - other (attach schedule) STMT 8 | NONE | NONE | NONE |
| | 14 | Land, buildings, and equipment basis ▶ | | | |
| | | Less accumulated depreciation (attach schedule) ▶ | | | |
| | 15 | Other assets (describe ▶ ) | NONE | NONE | NONE |
| | 16 | Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) | 12,936,017. | 12,999,195. | 15,856,070. |
| Liabilities | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| | 19 | Deferred revenue | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 | Mortgages and other notes payable (attach schedule) | | | |
| | 22 | Other liabilities (describe ▶ ) | | | |
| | 23 | **Total liabilities** (add lines 17 through 22) | | | |
| Net Assets or Fund Balances | | **Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.** | | | |
| | 24 | Unrestricted | | | |
| | 25 | Temporarily restricted | | | |
| | 26 | Permanently restricted | | | |
| | | **Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X** | | | |
| | 27 | Capital stock, trust principal, or current funds | 12,936,017. | 12,999,195. | |
| | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | | | |
| | 29 | Retained earnings, accumulated income, endowment, or other funds | NONE | NONE | |
| | 30 | **Total net assets or fund balances** (see page 17 of the instructions) | 12,936,017. | 12,999,195. | |
| | 31 | **Total liabilities and net assets/fund balances** (see page 17 of the instructions) | 12,936,017. | 12,999,195. | |

## Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|---|---|---|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 12,936,017. |
| 2 | Enter amount from Part I, line 27a | 2 | 62,499. |
| 3 | Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9 | 3 | 4,483. |
| 4 | Add lines 1, 2, and 3 | 4 | 13,002,999. |
| 5 | Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 10 | 5 | 3,804. |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 12,999,195. |

## Part IV · Capital Gains and Losses for Tax on Investment Income

| | (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co ) | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo., day, yr ) | (d) Date sold (mo , day, yr ) |
|---|---|---|---|---|
| 1a | SEE PART IV DETAIL | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|---|---|---|---|---|
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| | (i) F M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|---|---|---|---|
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — 242,501.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions).
If (loss), enter -0- in Part I, line 8 — 3

## Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|---|---|---|---|
| 2008 | 831,211. | 16,251,931. | 0.05114536851 |
| 2007 | 872,634. | 18,391,879. | 0.04744670188 |
| 2006 | 836,798. | 17,027,165. | 0.04914488114 |
| 2005 | 903,034. | 16,896,207. | 0.05344595979 |
| 2004 | 969,604. | 16,842,610. | 0.05756851224 |

| | | | |
|---|---|---|---|
| 2 | **Total** of line 1, column (d) | 2 | 0.25875142356 |
| 3 | Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0.05175028471 |
| 4 | Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 | 4 | 14,122,560. |
| 5 | Multiply line 4 by line 3 | 5 | 730,847. |
| 6 | Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 7,034. |
| 7 | Add lines 5 and 6 | 7 | 737,881. |
| 8 | Enter qualifying distributions from Part XII, line 4 | 8 | 641,759. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

## Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

| | | | |
|---|---|---|---|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1<br>Date of ruling or determination letter ______________ (attach copy of ruling letter if necessary - see instructions) | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b | 1 | 14,068. |
| c | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | 2 | |
| 3 | Add lines 1 and 2 | 3 | 14,068. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | NONE |
| 5 | **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0- | 5 | 14,068. |
| 6 | Credits/Payments. | | |
| a | 2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 11,360. | | |
| b | Exempt foreign organizations-tax withheld at source — 6b: NONE | | |
| c | Tax paid with application for extension of time to file (Form 8868) — 6c: NONE | | |
| d | Backup withholding erroneously withheld — 6d: | | |
| 7 | Total credits and payments. Add lines 6a through 6d | 7 | 11,360. |
| 8 | Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached | 8 | |
| 9 | **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶ | 9 | 2,708. |
| 10 | **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶ | 10 | |
| 11 | Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ **Refunded** ▶ | 11 | |

## Part VII-A Statements Regarding Activities

| | | | Yes | No |
|---|---|---|---|---|
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | | X |
| b | Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? | 1b | | X |
| | *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.* | | | |
| c | Did the foundation file **Form 1120-POL** for this year? | 1c | | X |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______ | | | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______ | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.* | 2 | | X |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* | 3 | | X |
| 4a | Did the foundation have unrelated business gross income of $1,000 or more during the year? | 4a | | X |
| b | If "Yes," has it filed a tax return on **Form 990-T** for this year? | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.* | 5 | | X |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | X | |
| 7 | Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.* | 7 | X | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ STMT 11 | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation* | 8b | X | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV* | 9 | | X |
| 10 | Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* | 10 | | X |

## Part VII-A Statements Regarding Activities *(continued)*

| | | | Yes | No |
|---|---|---|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) | 11 | | X |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |

Website address ▶ N/A

14 The books are in care of ▶ PRIVATE BANK TAX SERVICES Telephone no ▶ (401)278-6812

Located at ▶ P.O. BOX 1802, PROVIDENCE, RI ZIP + 4 ▶ 02901-1802

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

| | | | | Yes | No |
|---|---|---|---|---|---|
| 1a | During the year did the foundation (either directly or indirectly) | | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | ☐ Yes ☒ No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | ☐ Yes ☒ No | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | ☐ Yes ☒ No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | ☒ Yes ☐ No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | ☐ Yes ☒ No | | | |
| | (6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | ☐ Yes ☒ No | | | |
| b | If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? | | 1b | | X |
| | Organizations relying on a current notice regarding disaster assistance check here ▶ ☐ | | | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? | | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | | |
| a | At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? | ☐ Yes ☒ No | | | |
| | If "Yes," list the years ▶ ____, ____, ____, ____ | | | | |
| b | Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions.) | | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____ | | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | ☐ Yes ☒ No | | | |
| b | If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)* | | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | 4a | | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? | | 4b | | X |

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

| | | Yes | No |
|---|---|---|---|
| **5a** | During the year did the foundation pay or incur any amount to: | | |
| | **(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | ☐ Yes | ☒ No |
| | **(2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? | ☐ Yes | ☒ No |
| | **(3)** Provide a grant to an individual for travel, study, or other similar purposes? | ☐ Yes | ☒ No |
| | **(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) | ☐ Yes | ☒ No |
| | **(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | ☐ Yes | ☒ No |
| **b** | If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** | | |
| | Organizations relying on a current notice regarding disaster assistance check here ▶ ☐ | | |
| **c** | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? | ☐ Yes | ☐ No |
| | *If "Yes," attach the statement required by Regulations section 53 4945-5(d)* | | |
| **6a** | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | ☐ Yes | ☒ No |
| **b** | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** | | X |
| | *If "Yes" to 6b, file Form 8870* | | |
| **7a** | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | ☐ Yes | ☒ No |
| **b** | If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** | | |

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| SEE STATEMENT 12 | | 106,475. | -0- | -0- |
| | | | | |
| | | | | |
| | | | | |

**2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."**

| (a) Name and address of each employee paid more than $50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| SEE STATEMENT 13 | | NONE | NONE | NONE |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

**Total** number of other employees paid over $50,000 ▶ NONE

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

| (a) Name and address of each person paid more than $50,000 | (b) Type of service | (c) Compensation |
|---|---|---|
| SEE STATEMENT 14 | | NONE |
| | | |
| | | |
| | | |
| | | |

**Total** number of others receiving over $50,000 for professional services ▶ NONE

## Part IX-A Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc | Expenses |
|---|---|
| 1 NONE | |
| 2 | |
| 3 | |
| 4 | |

## Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|---|---|
| 1 NONE | |
| 2 | |
| All other program-related investments See page 24 of the instructions<br>3 NONE | |
| **Total.** Add lines 1 through 3 ▶ | |

**Part X** **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

| | | | |
|---|---|---|---|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 13,693,413. |
| b | Average of monthly cash balances | 1b | 644,211. |
| c | Fair market value of all other assets (see page 24 of the instructions) | 1c | NONE |
| d | **Total** (add lines 1a, b, and c) | 1d | 14,337,624. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | NONE |
| 3 | Subtract line 2 from line 1d | 3 | 14,337,624. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions) | 4 | 215,064. |
| 5 | **Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 14,122,560. |
| 6 | **Minimum investment return.** Enter 5% of line 5 | 6 | 706,128. |

**Part XI** **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

| | | | | | |
|---|---|---|---|---|---|
| 1 | Minimum investment return from Part X, line 6 | | | 1 | 706,128. |
| 2a | Tax on investment income for 2009 from Part VI, line 5 | 2a | 14,068. | | |
| b | Income tax for 2009. (This does not include the tax from Part VI.) | 2b | | | |
| c | Add lines 2a and 2b | | | 2c | 14,068. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | | | 3 | 692,060. |
| 4 | Recoveries of amounts treated as qualifying distributions | | | 4 | NONE |
| 5 | Add lines 3 and 4 | | | 5 | 692,060. |
| 6 | Deduction from distributable amount (see page 25 of the instructions) | | | 6 | NONE |
| 7 | **Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | | | 7 | 692,060. |

**Part XII** **Qualifying Distributions** (see page 25 of the instructions)

| | | | |
|---|---|---|---|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 | 1a | 641,759. |
| b | Program-related investments - total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | NONE |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | NONE |
| b | Cash distribution test (attach the required schedule) | 3b | NONE |
| 4 | **Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 641,759. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) | 5 | N/A |
| 6 | **Adjusted qualifying distributions.** Subtract line 5 from line 4 | 6 | 641,759. |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

| | | (a) Corpus | (b) Years prior to 2008 | (c) 2008 | (d) 2009 |
|---|---|---|---|---|---|
| 1 | Distributable amount for 2009 from Part XI, line 7 | | | | 692,060. |
| 2 | Undistributed income, if any, as of the end of 2009 | | | | |
| a | Enter amount for 2008 only | | | NONE | |
| b | Total for prior years 20 07 ,20_____,20_____ | | NONE | | |
| 3 | Excess distributions carryover, if any, to 2009 | | | | |
| a | From 2004 . . . . . . NONE | | | | |
| b | From 2005 . . . . . . 21,120. | | | | |
| c | From 2006 . . . . . . 11,686. | | | | |
| d | From 2007 . . . . . . NONE | | | | |
| e | From 2008 . . . . . . 25,973. | | | | |
| f | **Total** of lines 3a through e | 58,779. | | | |
| 4 | Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 641,759. | | | | |
| a | Applied to 2008, but not more than line 2a | | | NONE | |
| b | Applied to undistributed income of prior years (Election required - see page 26 of the instructions) | | NONE | | |
| c | Treated as distributions out of corpus (Election required - see page 26 of the instructions) | NONE | | | |
| d | Applied to 2009 distributable amount | | | | 641,759. |
| e | Remaining amount distributed out of corpus | NONE | | | |
| 5 | Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)* | 50,301. | | | 50,301. |
| 6 | **Enter the net total of each column as indicated below:** | | | | |
| a | Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 8,478. | | | |
| b | Prior years' undistributed income Subtract line 4b from line 2b | | NONE | | |
| c | Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | NONE | | |
| d | Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions | | NONE | | |
| e | Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions | | | NONE | |
| f | Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 | | | | |
| 7 | Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) | NONE | | | |
| 8 | Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) | NONE | | | |
| 9 | **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a | 8,478. | | | |
| 10 | Analysis of line 9 | | | | |
| a | Excess from 2005 . . . NONE | | | | |
| b | Excess from 2006 . . . NONE | | | | |
| c | Excess from 2007 . . . NONE | | | | |
| d | Excess from 2008 . . . 8,478. | | | | |
| e | Excess from 2009 . . . | | | | |

## Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

| | Tax year | Prior 3 years | | | |
|---|---|---|---|---|---|
| | (a) 2009 | (b) 2008 | (c) 2007 | (d) 2006 | (e) Total |
| **2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| **b** 85% of line 2a | | | | | |
| **c** Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| **d** Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| **e** Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| **3** Complete 3a, b, or c for the alternative test relied upon | | | | | |
| **a** "Assets" alternative test - enter | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| **b** "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| **c** "Support" alternative test - enter | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

## Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 15

**b** The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

**c** Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

06-6261860



**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| SEE STATEMENT 16 | | | | |
| **Total** . . . . . . . . ▶ **3a** | | | | 577,748. |
| **b** *Approved for future payment* | | | | |
| **Total** . . . . . . . . ▶ **3b** | | | | |



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## Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income (See page 28 of the instructions.) |
|---|---|---|---|---|---|
| | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | |
| 1 Program service revenue: | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | | | |
| 4 Dividends and interest from securities | | | 14 | 504,765. | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | 1 | 3,479. | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 18 | 242,501. | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue: a | | | | | |
| b FEDERAL TAX REFUND | | | 1 | 754. | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal Add columns (b), (d), and (e) | | | | 751,499. | |

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 751,499.

(See worksheet in line 13 instructions on page 28 to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.) |
|---|---|
| | NOT APPLICABLE |

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

| | | | Yes | No |
|---|---|---|---|---|
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions: | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

| (a) Line no | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements |
|---|---|---|---|
| | | | |

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|---|---|---|
| | | |

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee AUSTIN WENTWORTH | Date 04/06/2010 | Title SVP Tax

**Paid Preparer's Use Only**

| Preparer's signature | Date | Check if self-employed ☐ | Preparer's identifying number (See **Signature** on page 30 of the instructions) |
|---|---|---|---|
| Firm's name (or yours if self-employed), address, and ZIP code | | EIN | Phone no. |

# FORM 990-PF - PART IV
# CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| Kind of Property | | Description | | | | P or D | Date acquired | Date sold |
|---|---|---|---|---|---|---|---|---|
| Gross sale price less expenses of sale | Depreciation allowed/ allowable | Cost or other basis | FMV as of 12/31/69 | Adj. basis as of 12/31/69 | Excess of FMV over adj basis | | Gain or (loss) | |
| | | TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS | | | | | 502. | |
| | | TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS | | | | | 14,631. | |
| | | TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS | | | | | -72,133. | |
| | | 1200. GENENTECH INC PROPERTY TYPE: SECURITIES | | | | | 04/27/2007 | 03/26/2009 |
| 114,000.00 | | 97,221.00 | | | | | 16,779.00 | |
| | | 300. GENENTECH INC PROPERTY TYPE: SECURITIES | | | | | 11/30/2007 | 03/26/2009 |
| 28,500.00 | | 22,973.00 | | | | | 5,527.00 | |
| | | 1000. CIGNA CORPORATION PROPERTY TYPE: SECURITIES | | | | | 06/25/2008 | 04/30/2009 |
| 19,719.00 | | 36,517.00 | | | | | -16,798.00 | |
| | | 500. NORDSTROM INCORPORATED PROPERTY TYPE: SECURITIES | | | | | 09/24/2008 | 04/30/2009 |
| 11,308.00 | | 15,312.00 | | | | | -4,004.00 | |
| | | 2500. NORDSTROM INCORPORATED PROPERTY TYPE: SECURITIES | | | | | 08/04/2008 | 04/30/2009 |
| 56,540.00 | | 71,145.00 | | | | | -14,605.00 | |
| | | 1000. CIGNA CORPORATION PROPERTY TYPE: SECURITIES | | | | | 06/25/2008 | 05/07/2009 |
| 22,927.00 | | 36,517.00 | | | | | -13,590.00 | |
| | | 1000. CIGNA CORPORATION PROPERTY TYPE: SECURITIES | | | | | 09/24/2008 | 05/07/2009 |
| 22,927.00 | | 34,424.00 | | | | | -11,497.00 | |
| | | 2000. CIGNA CORPORATION PROPERTY TYPE: SECURITIES | | | | | 10/31/2008 | 05/07/2009 |
| 45,855.00 | | 35,429.00 | | | | | 10,426.00 | |

# FORM 990-PF - PART IV
## CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| Kind of Property | | Description | | | | P or D | Date acquired | Date sold |
|---|---|---|---|---|---|---|---|---|
| Gross sale price less expenses of sale | Depreciation allowed/ allowable | Cost or other basis | FMV as of 12/31/69 | Adj basis as of 12/31/69 | Excess of FMV over adj basis | | Gain or (loss) | |
| | | 500. HARTFORD FINANCIAL SVCS GRP<br>PROPERTY TYPE: SECURITIES | | | | | 04/27/2007 | 05/08/2009 |
| 8,439.00 | | 50,529.00 | | | | | -42,090.00 | |
| | | 300. HARTFORD FINANCIAL SVCS GRP<br>PROPERTY TYPE: SECURITIES | | | | | 09/24/2008 | 05/08/2009 |
| 5,063.00 | | 16,388.00 | | | | | -11,325.00 | |
| | | 1000. HARTFORD FINANCIAL SVCS GRP<br>PROPERTY TYPE: SECURITIES | | | | | 01/31/1997 | 05/08/2009 |
| 16,877.00 | | 36,373.00 | | | | | -19,496.00 | |
| | | 6200. HARTFORD FINANCIAL SVCS GRP<br>PROPERTY TYPE: SECURITIES | | | | | 10/31/2008 | 05/08/2009 |
| 104,638.00 | | 63,907.00 | | | | | 40,731.00 | |
| | | 250000. UNITED STATES TREAS NTS 05/15/20<br>PROPERTY TYPE: SECURITIES | | | | | 05/17/2004 | 05/15/2009 |
| 250,000.00 | | 250,537.00 | | | | | -537.00 | |
| | | 250000. UNITED STATES TREAS NT DTD 02/15<br>PROPERTY TYPE: SECURITIES | | | | | 06/22/2007 | 06/05/2009 |
| 266,533.00 | | 250,439.00 | | | | | 16,094.00 | |
| | | 250000. UNITED STATES TREAS NT DTD 02/15<br>PROPERTY TYPE: SECURITIES | | | | | 10/17/2006 | 06/05/2009 |
| 255,166.00 | | 247,880.00 | | | | | 7,286.00 | |
| | | 500. CHEVRONTEXACO CORP COM<br>PROPERTY TYPE: SECURITIES | | | | | 02/13/1998 | 08/06/2009 |
| 34,547.00 | | 17,835.00 | | | | | 16,712.00 | |
| | | 719.4 EXXON MOBIL CORPORATION<br>PROPERTY TYPE: SECURITIES | | | | | 04/05/1991 | 08/06/2009 |
| 50,030.00 | | 8,756.00 | | | | | 41,274.00 | |
| | | 280.6 EXXON MOBIL CORPORATION<br>PROPERTY TYPE: SECURITIES | | | | | 01/10/1991 | 08/06/2009 |
| 19,514.00 | | 3,000.00 | | | | | 16,514.00 | |
| | | 400. INTERNATIONAL BUSINESS MACHS<br>PROPERTY TYPE: SECURITIES | | | | | 01/10/1992 | 08/06/2009 |
| 47,009.00 | | 9,240.00 | | | | | 37,769.00 | |

# FORM 990-PF - PART IV
# CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| Kind of Property | | Description | | | | P or D | Date acquired | Date sold |
|---|---|---|---|---|---|---|---|---|
| Gross sale price less expenses of sale | Depreciation allowed/ allowable | Cost or other basis | FMV as of 12/31/69 | Adj basis as of 12/31/69 | Excess of FMV over adj basis | | Gain or (loss) | |
| | | 1000. J P MORGAN CHASE & CO COM<br>PROPERTY TYPE: SECURITIES | | | | | 08/13/1987 | 08/06/2009 |
| 41,474.00 | | 13,311.00 | | | | | 28,163.00 | |
| | | 1000. JOHNSON & JOHNSON<br>PROPERTY TYPE: SECURITIES | | | | | 04/04/1995 | 08/06/2009 |
| 60,143.00 | | 14,905.00 | | | | | 45,238.00 | |
| | | 1500. SPDR OIL & GAS EQUIPMENT & SVCS ET<br>PROPERTY TYPE: SECURITIES | | | | | 09/24/2008 | 08/06/2009 |
| 35,939.00 | | 54,491.00 | | | | | -18,552.00 | |
| | | 2500. SPDR OIL & GAS EQUIPMENT & SVCS ET<br>PROPERTY TYPE: SECURITIES | | | | | 05/01/2009 | 08/06/2009 |
| 59,898.00 | | 52,400.00 | | | | | 7,498.00 | |
| | | 500. UNITED TECHNOLOGIES CORP<br>PROPERTY TYPE: SECURITIES | | | | | 01/24/1994 | 08/06/2009 |
| 27,072.00 | | 4,059.00 | | | | | 23,013.00 | |
| | | 27400.018 GOVERNMENT CREDIT CTF<br>PROPERTY TYPE: SECURITIES | | | | | 04/30/2002 | 08/07/2009 |
| 198,562.00 | | 204,774.00 | | | | | -6,212.00 | |
| | | 13997.565 GOVERNMENT CREDIT CTF<br>PROPERTY TYPE: SECURITIES | | | | | 05/22/1998 | 08/07/2009 |
| 101,438.00 | | 104,378.00 | | | | | -2,940.00 | |
| | | 1000. EXXON MOBIL CORPORATION<br>PROPERTY TYPE: SECURITIES | | | | | 01/10/1991 | 08/26/2009 |
| 71,135.00 | | 10,693.00 | | | | | 60,442.00 | |
| | | 1000. JOHNSON & JOHNSON<br>PROPERTY TYPE: SECURITIES | | | | | 03/09/1993 | 08/26/2009 |
| 60,734.00 | | 10,643.00 | | | | | 50,091.00 | |
| | | 500. UNITED TECHNOLOGIES CORP<br>PROPERTY TYPE: SECURITIES | | | | | 01/24/1994 | 08/26/2009 |
| 29,818.00 | | 4,059.00 | | | | | 25,759.00 | |
| | | 1500. VALERO ENERGY CORP - NEW<br>PROPERTY TYPE: SECURITIES | | | | | 06/20/2008 | 08/26/2009 |
| 28,289.00 | | 63,896.00 | | | | | -35,607.00 | |

# FORM 990-PF - PART IV
# CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| Kind of Property | | Description | | | | P or D | Date acquired | Date sold |
|---|---|---|---|---|---|---|---|---|
| Gross sale price less expenses of sale | Depreciation allowed/ allowable | Cost or other basis | FMV as of 12/31/69 | Adj basis as of 12/31/69 | Excess of FMV over adj basis | | Gain or (loss) | |
| | | 1200. VALERO ENERGY CORP - NEW PROPERTY TYPE: SECURITIES | | | | | 08/12/2008 | 08/26/2009 |
| 22,631.00 | | 40,533.00 | | | | | -17,902.00 | |
| | | 300. VALERO ENERGY CORP - NEW PROPERTY TYPE: SECURITIES | | | | | 09/29/2008 | 08/26/2009 |
| 5,658.00 | | 9,311.00 | | | | | -3,653.00 | |
| | | 2000. WYETH COM PROPERTY TYPE: SECURITIES | | | | | 02/05/1990 | 08/26/2009 |
| 96,089.00 | | 26,116.00 | | | | | 69,973.00 | |
| | | 10101.725 GOVERNMENT CREDIT CTF PROPERTY TYPE: SECURITIES | | | | | 05/22/1998 | 08/31/2009 |
| 74,728.00 | | 75,460.00 | | | | | -732.00 | |
| | | 3416.356 GOVERNMENT CREDIT CTF PROPERTY TYPE: SECURITIES | | | | | 05/22/1998 | 08/31/2009 |
| 25,272.00 | | 25,520.00 | | | | | -248.00 | |
| TOTAL GAIN(LOSS) | | | | | | | 242,501. | |

KATHARINE MATTHIES FOUNDATION 06-6261860

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

| DESCRIPTION | REVENUE AND EXPENSES PER BOOKS | NET INVESTMENT INCOME |
|---|---|---|
| AT&T INC | 13,612. | 13,612. |
| ABBOTT LABORATORIES | 3,400. | 3,400. |
| AIR PRODUCTS AND CHEMICALS INC | 2,685. | 2,685. |
| ALTRIA GROUP INC | 7,330. | 7,330. |
| BANK NEW YORK MELLON CORP COM | 1,408. | 1,408. |
| BOEING CO | 2,940. | 2,940. |
| CIGNA CORPORATION | 200. | 200. |
| SMALL CAP CTF | 5,604. | 5,604. |
| INTERNATIONAL EQUITY CTF | 8,629. | 8,629. |
| CATERPILLAR INCORPORATED | 4,200. | 4,200. |
| CHEVRONTEXACO CORP COM | 8,630. | 8,630. |
| CLOROX COMPANY | 4,800. | 4,800. |
| COCA COLA CO COM | 3,526. | 3,526. |
| COLUMBIA ACORN FUND CLASS Z SHARES | 357. | 357. |
| COLUMBIA ACORN INTERNATIONAL FUND CL Z | 4,351. | 4,351. |
| COLUMBIA HIGH INCOME FUND CLASS Z SHARES | 36,606. | 36,606. |
| COLUMBIA INTERNATIONAL VALUE FUND CLASS | 2,307. | 2,307. |
| COLUMBIA SMALL CAP VALUE FUND II CLASS Z | 953. | 953. |
| COLUMBIA STRATEGIC INCOME FUND CLASS Z S | 24,691. | 24,595. |
| CONOCOPHILLIPS COM | 6,582. | 6,582. |
| CREDIT SUISSE FIRST BOSTON USA INC GLOBA | 2,313. | 2,313. |
| DEERE & COMPANY | 2,016. | 2,016. |
| DISNEY WALT CO | 1,050. | 1,050. |
| DOMINION RESOURCES INC | 3,063. | 3,063. |
| EOG RESOURCES INC | 131. | 131. |
| EXXON MOBIL CORPORATION | 8,700. | 8,700. |
| FPL GROUP INC COM | 2,363. | 2,363. |
| MID CAP VALUE CTF | 4,679. | 4,679. |
| GENERAL ELEC CO | 5,860. | 5,860. |
| GOLDMAN SACHS GROUP INC | 758. | 758. |
| HARTFORD FINANCIAL SVCS GRP | 2,960. | 2,960. |
| HEWLETT PACKARD COMPANY | 848. | 848. |

KATHARINE MATTHIES FOUNDATION 06-6261860

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

| DESCRIPTION | REVENUE AND EXPENSES PER BOOKS | NET INVESTMENT INCOME |
|---|---|---|
| ILLINOIS TOOL WORKS INCORPORATED | 2,480. | 2,480. |
| INTERNATIONAL BUSINESS MACHS | 6,230. | 6,230. |
| ISHARES MSCI EMERGING MKTS INDEX FUND | 3,997. | 3,997. |
| ISHR MSCI EAFE INDEX FUND | 13,133. | 13,133. |
| ISHARES S&P MIDCAP 400 INDEX FUND | 539. | 539. |
| ISHARES DOW JONES U.S. REAL ESTATE INDEX | 7,549. | 7,549. |
| J P MORGAN CHASE & CO COM | 3,130. | 3,130. |
| JOHNSON & JOHNSON | 8,180. | 8,180. |
| KIMBERLY CLARK CORP COM | 4,760. | 4,760. |
| MCDONALDS CORP | 3,600. | 3,600. |
| MERCK & CO INC COM | 5,434. | 5,434. |
| MERCK & CO INC SR NT | 10,938. | 10,938. |
| MICROSOFT CORPORATION | 2,340. | 2,340. |
| MONSANTO CO NEW COM | 968. | 968. |
| NOKIA CORPORATION SPONSORED ADR | 2,729. | 2,729. |
| NORDSTROM INCORPORATED | 480. | 480. |
| PNC BK CORP | 200. | 200. |
| PEPSICO INCORPORATED | 2,470. | 2,470. |
| PFIZER INC | 4,000. | 4,000. |
| PHILIP MORRIS INTL INC COM | 4,852. | 4,852. |
| PRECISION CASTPARTS CORPORATION | 240. | 240. |
| PROCTER & GAMBLE CO COM | 6,880. | 6,880. |
| QUALCOMM INC | 1,660. | 1,660. |
| SBC COMMUNICATIONS INC NT | 12,750. | 12,750. |
| SPDR OIL & GAS EQUIPMENT & SVCS ETF | 220. | 220. |
| SCHLUMBERGER LIMITED | 1,407. | 1,407. |
| STAPLES INCORPORATED | 248. | 248. |
| STATE STREET CORP | 550. | 550. |
| TARGET CORP | 1,490. | 1,490. |
| TARGET CORP NT | 13,504. | 13,504. |
| TEVA PHARMACEUTICAL INDS LTD ADR | 548. | 548. |
| TEXAS INSTRS INC | 2,140. | 2,140. |
| 3M CO COM | 3,060. | 3,060. |

KATHARINE MATTHIES FOUNDATION 06-6261860

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

| DESCRIPTION | REVENUE AND EXPENSES PER BOOKS | NET INVESTMENT INCOME |
|---|---|---|
| US BANCORP DEL COM NEW | 1,955. | 1,955. |
| UNION PAC CORP COM | 1,620. | 1,620. |
| US TREASURY BONDS 7.50% 11/15/16 | 18,750. | 18,750. |
| US TREASURY BONDS 6.25% 8/15/23 | 15,625. | 15,625. |
| UNITED STATES TREAS NT DTD 02/15/01 5.00 | 22,652. | 22,652. |
| UNITED STATES TREAS NTS 11/15/2002 4% 11 | 10,000. | 10,000. |
| UNITED STATES TREAS NTS 05/15/2004 3.875 | 4,844. | 4,844. |
| UNITED STATES TREAS NT DTD 02/15/05 3.50 | 14,547. | 14,547. |
| UNITED TECHNOLOGIES CORP | 7,123. | 7,123. |
| VALERO ENERGY CORP - NEW | 1,350. | 1,350. |
| VERIZON COMMUNICATIONS | 9,542. | 9,542. |
| WALGREEN CO | 1,500. | 1,500. |
| WELLS FARGO COMPANY | 2,940. | 2,940. |
| WELLS FARGO & CO NEW SR UNSECD NT | 7,070. | 7,070. |
| WELLS FARGO BANK 02/06/2001 6.45% 02/01/ | 16,125. | 16,125. |
| WYETH COM | 1,800. | 1,800. |
| YUM BRANDS INC COM | 1,950. | 1,950. |
| GOVERNMENT CREDIT CTF | 52,451. | 52,451. |
| BANK OF AMERICA MONEY MARKET SAVINGS ACC | 2,663. | 2,663. |
| TOTAL | 504,765. | 504,669. |

KATHARINE MATTHIES FOUNDATION 06-6261860

## FORM 990PF, PART I - OTHER INCOME

| DESCRIPTION | REVENUE AND EXPENSES PER BOOKS | NET INVESTMENT INCOME |
|---|---|---|
| INTERNATIONAL EQUITY CTF | 3,479. | 3,479. |
| FEDERAL TAX REFUND | 754. | |
| TOTALS | 4,233. | 3,479. |

KATHARINE MATTHIES FOUNDATION 06-6261860

## FORM 990PF, PART I - ACCOUNTING FEES

| DESCRIPTION | REVENUE AND EXPENSES PER BOOKS | NET INVESTMENT INCOME | ADJUSTED NET INCOME | CHARITABLE PURPOSES |
|---|---|---|---|---|
| AUDIT & ACCOUNTING FEES (ALLOC | 641. | 641. | | |
| TOTALS | 641. | 641. | NONE | NONE |

KATHARINE MATTHIES FOUNDATION 06-6261860

## FORM 990PF, PART I - TAXES

| DESCRIPTION | REVENUE AND EXPENSES PER BOOKS | NET INVESTMENT INCOME |
|---|---|---|
| FOREIGN TAXES | 1,683. | 1,683. |
| FOREIGN TAXES ON QUALIFIED FOR | 2,208. | 2,208. |
| FOREIGN TAXES ON NONQUALIFIED | 119. | 119. |
| TOTALS | 4,010. | 4,010. |

KATHARINE MATTHIES FOUNDATION 06-6261860

## FORM 990PF, PART I - OTHER EXPENSES

| DESCRIPTION | REVENUE AND EXPENSES PER BOOKS | CHARITABLE PURPOSES |
|---|---|---|
| OTHER ALLOCABLE EXPENSE-PRINCI | 54. | 54. |
| OTHER ALLOCABLE EXPENSE-INCOME | 54. | 54. |
| OTHER NON-ALLOCABLE EXPENSE - | 18. | 18. |
| TOTALS | 126. | 126. |

KATHARINE MATTHIES FOUNDATION 06-6261860

FORM 990PF, PART II - OTHER INVESTMENTS

| DESCRIPTION | COST/ FMV C OR F |
|---|---|
| DETAILS AVAILABLE UPON REQUEST | C |
| TOTALS | |

KATHARINE MATTHIES FOUNDATION 06-6261860

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

| DESCRIPTION | | AMOUNT |
|---|---|---|
| CTF ADJUSTMENT | | 4,466. |
| INCOME ADJUSTMENT | | 17. |
| | TOTAL | 4,483. |

KATHARINE MATTHIES FOUNDATION 06-6261860

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

| DESCRIPTION | | AMOUNT |
|---|---|---|
| ACCRUED INCOME ADJ | | 1,183. |
| ROUNDING | | 6. |
| SALES ADJ | | 2,615. |
| | TOTAL | 3,804. |

STATEMENT 10

KATHARINE MATTHIES FOUNDATION 06-6261860

| STATE(S) WHERE THE FOUNDATION IS REGISTERED |
| --- |
| CT |

STATEMENT 11

KATHARINE MATTHIES FOUNDATION 06-6261860

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:
BANK OF AMERICA
ADDRESS:
777 MAIN STREET
HARTFORD, CT 06115
TITLE:
TRUSTEE
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40
COMPENSATION .............................................. 106,475.

TOTAL COMPENSATION: 106,475.

STATEMENT 12

KATHARINE MATTHIES FOUNDATION 06-6261860

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

EMPLOYEE NAME:
NONE

KATHARINE MATTHIES FOUNDATION 06-6261860

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

NAME:
NONE

STATEMENT 14

KATHARINE MATTHIES FOUNDATION 06-6261860
FORM 990PF, PART XV - LINES 2a - 2d
===================================

RECIPIENT NAME:
N/A
FORM, INFORMATION AND MATERIALS:
N/A
SUBMISSION DEADLINES:
QUARTERLY
RESTRICTIONS OR LIMITATIONS ON AWARDS:
SEYMOUR, ANSONIA, DERBY, OXFORD, BEACON FALLS

KATHARINE MATTHIES FOUNDATION 06-6261860
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
SEE ATTACHED STATEMENTS
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORTS ATTACHED ORGANIZATIONS
FOUNDATION STATUS OF RECIPIENT:
N/A
AMOUNT OF GRANT PAID ........................................... 577,748.

TOTAL GRANTS PAID: 577,748.

**SCHEDULE D (Form 1041)**

Department of the Treasury Internal Revenue Service

# Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2009

Name of estate or trust: KATHARINE MATTHIES FOUNDATION

Employer identification number: 06-6261860

**Note:** *Form 5227 filers need to complete* ***only*** *Parts I and II.*

## Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

| (a) Description of property (Example 100 shares 7% preferred of "Z" Co ) | (b) Date acquired (mo , day, yr ) | (c) Date sold (mo , day, yr ) | (d) Sales price | (e) Cost or other basis (see page 4 of the instructions) | (f) Gain or (loss) for the entire year Subtract (e) from (d) |
|---|---|---|---|---|---|
| 1a | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

| | | |
|---|---|---|
| b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b | 1b | -35,369. |
| 2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 | 2 | |
| 3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts | 3 | 502. |
| 4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet | 4 | ( ) |
| 5 **Net short-term gain or (loss).** Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ▶ | 5 | -34,867. |

## Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

| (a) Description of property (Example 100 shares 7% preferred of "Z" Co ) | (b) Date acquired (mo , day, yr ) | (c) Date sold (mo , day, yr ) | (d) Sales price | (e) Cost or other basis (see page 4 of the instructions) | (f) Gain or (loss) for the entire year Subtract (e) from (d) |
|---|---|---|---|---|---|
| 6a LONG-TERM CAPITAL GAIN DIVIDENDS | | STMT 1 | | | 14,631. |
| | | | | | |
| | | | | | |
| | | | | | |

| | | |
|---|---|---|
| b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b | 6b | 334,870. |
| 7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 | 7 | |
| 8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts | 8 | -72,133. |
| 9 Capital gain distributions | 9 | |
| 10 Gain from Form 4797, Part I | 10 | |
| 11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet | 11 | ( ) |
| 12 **Net long-term gain or (loss).** Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ▶ | 12 | 277,368. |

**For Paperwork Reduction Act Notice, see the Instructions for Form 1041.**



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**Part III Summary of Parts I and II**
**Caution:** *Read the instructions* ***before*** *completing this part.*

| | | | (1) Beneficiaries' (see page 5) | (2) Estate's or trust's | (3) Total |
|---|---|---|---|---|---|
| 13 | **Net short-term gain or (loss)** | 13 | | | -34,867. |
| 14 | **Net long-term gain or (loss):** | | | | |
| a | Total for year | 14a | | | 277,368. |
| b | Unrecaptured section 1250 gain (see line 18 of the wrksht.) | 14b | | | |
| c | 28% rate gain | 14c | | | |
| 15 | **Total net gain or (loss).** Combine lines 13 and 14a ▶ | 15 | | | 242,501. |

**Note:** *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and* ***do not*** *complete Part IV If line 15, column (3), is a net loss, complete Part IV and the* ***Capital Loss Carryover Worksheet,*** *as necessary*

**Part IV Capital Loss Limitation**

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:
a The loss on line 15, column (3) **or** b $3,000 .......... 16 ( )

**Note:** *If the loss on line 15, column (3), is more than $3,000,* ***or*** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* ***Capital Loss Carryover Worksheet*** *on page 7 of the instructions to figure your capital loss carryover*

**Part V Tax Computation Using Maximum Capital Gains Rates**

**Form 1041 filers.** Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero.

**Caution:** *Skip this part and complete the worksheet on page 8 of the instructions if:*

- *Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.*

**Form 990-T trusts.** Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

| | | | |
|---|---|---|---|
| 17 | Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) | 17 | |
| 18 | Enter the **smaller** of line 14a or 15 in column (2) but not less than zero | 18 | |
| 19 | Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) | 19 | |
| 20 | Add lines 18 and 19 | 20 | |
| 21 | If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶ | 21 | |
| 22 | Subtract line 21 from line 20. If zero or less, enter -0- | 22 | |
| 23 | Subtract line 22 from line 17. If zero or less, enter -0- | 23 | |
| 24 | Enter the **smaller** of the amount on line 17 or $2,300 | 24 | |
| 25 | Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26; go to line 27 and check the "No" box. ☐ **No.** Enter the amount from line 23 | 25 | |
| 26 | Subtract line 25 from line 24 | 26 | |
| 27 | Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the smaller of line 17 or line 22 | 27 | |
| 28 | Enter the amount from line 26 (If line 26 is blank, enter -0-) | 28 | |
| 29 | Subtract line 28 from line 27 | 29 | |
| 30 | Multiply line 29 by 15% (.15) | 30 | |
| 31 | Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) | 31 | |
| 32 | Add lines 30 and 31 | 32 | |
| 33 | Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) | 33 | |
| 34 | **Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) | 34 | |

**SCHEDULE D-1 (Form 1041)**

Department of the Treasury
Internal Revenue Service

# Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2009

Name of estate or trust: KATHARINE MATTHIES FOUNDATION

Employer identification number: 06-6261860

## Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

| (a) Description of property (Example 100 sh 7% preferred of "Z" Co ) | (b) Date acquired (mo , day, yr ) | (c) Date sold (mo , day, yr ) | (d) Sales price (see page 4 of the instructions) | (e) Cost or other basis (see page 4 of the instructions) | (f) Gain or (loss) Subtract (e) from (d) |
|---|---|---|---|---|---|
| 1a 1000. CIGNA CORPORATION | 06/25/2008 | 04/30/2009 | 19,719.00 | 36,517.00 | -16,798.00 |
| 500. NORDSTROM INCORPORATE D | 09/24/2008 | 04/30/2009 | 11,308.00 | 15,312.00 | -4,004.00 |
| 2500. NORDSTROM INCORPORATED | 08/04/2008 | 04/30/2009 | 56,540.00 | 71,145.00 | -14,605.00 |
| 1000. CIGNA CORPORATION | 06/25/2008 | 05/07/2009 | 22,927.00 | 36,517.00 | -13,590.00 |
| 1000. CIGNA CORPORATION | 09/24/2008 | 05/07/2009 | 22,927.00 | 34,424.00 | -11,497.00 |
| 2000. CIGNA CORPORATION | 10/31/2008 | 05/07/2009 | 45,855.00 | 35,429.00 | 10,426.00 |
| 300. HARTFORD FINANCIAL SVCS GRP | 09/24/2008 | 05/08/2009 | 5,063.00 | 16,388.00 | -11,325.00 |
| 6200. HARTFORD FINANCIAL SVCS GRP | 10/31/2008 | 05/08/2009 | 104,638.00 | 63,907.00 | 40,731.00 |
| 1500. SPDR OIL & GAS EQUIPMENT & SVCS ETF | 09/24/2008 | 08/06/2009 | 35,939.00 | 54,491.00 | -18,552.00 |
| 2500. SPDR OIL & GAS EQUIPMENT & SVCS ETF | 05/01/2009 | 08/06/2009 | 59,898.00 | 52,400.00 | 7,498.00 |
| 300. VALERO ENERGY CORP - NEW | 09/29/2008 | 08/26/2009 | 5,658.00 | 9,311.00 | -3,653.00 |

**1b Total.** Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . . . . . . . . . . . . . . . . -35,369.00

**For Paperwork Reduction Act Notice, see the Instructions for Form 1041.** **Schedule D-1 (Form 1041) 2009**

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Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side: KATHARINE MATTHIES FOUNDATION

**Employer identification number**: 06-6261860

## Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

| (a) Description of property (Example 100 sh 7% preferred of "Z" Co ) | (b) Date acquired (mo , day, yr ) | (c) Date sold (mo , day, yr ) | (d) Sales price (see page 4 of the instructions) | (e) Cost or other basis (see page 4 of the instructions) | (f) Gain or (loss) Subtract (e) from (d) |
|---|---|---|---|---|---|
| 6a 1200. GENENTECH INC | 04/27/2007 | 03/26/2009 | 114,000.00 | 97,221.00 | 16,779.00 |
| 300. GENENTECH INC | 11/30/2007 | 03/26/2009 | 28,500.00 | 22,973.00 | 5,527.00 |
| 500. HARTFORD FINANCIAL SVCS GRP | 04/27/2007 | 05/08/2009 | 8,439.00 | 50,529.00 | -42,090.00 |
| 1000. HARTFORD FINANCIAL SVCS GRP | 01/31/1997 | 05/08/2009 | 16,877.00 | 36,373.00 | -19,496.00 |
| 250000. UNITED STATES TREAS NTS 05/15/2004 3.875% | 05/17/2004 | 05/15/2009 | 250,000.00 | 250,537.00 | -537.00 |
| 250000. UNITED STATES TREAS NT DTD 02/15/01 5.000 | 06/22/2007 | 06/05/2009 | 266,533.00 | 250,439.00 | 16,094.00 |
| 250000. UNITED STATES TREAS NT DTD 02/15/05 3.500 | 10/17/2006 | 06/05/2009 | 255,166.00 | 247,880.00 | 7,286.00 |
| 500. CHEVRONTEXACO CORP COM | 02/13/1998 | 08/06/2009 | 34,547.00 | 17,835.00 | 16,712.00 |
| 719.4 EXXON MOBIL CORPORATION | 04/05/1991 | 08/06/2009 | 50,030.00 | 8,756.00 | 41,274.00 |
| 280.6 EXXON MOBIL CORPORATION | 01/10/1991 | 08/06/2009 | 19,514.00 | 3,000.00 | 16,514.00 |
| 400. INTERNATIONAL BUSINESS MACHS | 01/10/1992 | 08/06/2009 | 47,009.00 | 9,240.00 | 37,769.00 |
| 1000. J P MORGAN CHASE & CO COM | 08/13/1987 | 08/06/2009 | 41,474.00 | 13,311.00 | 28,163.00 |
| 1000. JOHNSON & JOHNSON | 04/04/1995 | 08/06/2009 | 60,143.00 | 14,905.00 | 45,238.00 |
| 500. UNITED TECHNOLOGIES CORP | 01/24/1994 | 08/06/2009 | 27,072.00 | 4,059.00 | 23,013.00 |
| 27400.018 GOVERNMENT CREDIT CTF | 04/30/2002 | 08/07/2009 | 198,562.00 | 204,774.00 | -6,212.00 |
| 13997.565 GOVERNMENT CREDIT CTF | 05/22/1998 | 08/07/2009 | 101,438.00 | 104,378.00 | -2,940.00 |
| 1000. EXXON MOBIL CORPORATION | 01/10/1991 | 08/26/2009 | 71,135.00 | 10,693.00 | 60,442.00 |
| 1000. JOHNSON & JOHNSON | 03/09/1993 | 08/26/2009 | 60,734.00 | 10,643.00 | 50,091.00 |
| 500. UNITED TECHNOLOGIES CORP | 01/24/1994 | 08/26/2009 | 29,818.00 | 4,059.00 | 25,759.00 |
| 1500. VALERO ENERGY CORP - NEW | 06/20/2008 | 08/26/2009 | 28,289.00 | 63,896.00 | -35,607.00 |
| 1200. VALERO ENERGY CORP - NEW | 08/12/2008 | 08/26/2009 | 22,631.00 | 40,533.00 | -17,902.00 |
| 2000. WYETH COM | 02/05/1990 | 08/26/2009 | 96,089.00 | 26,116.00 | 69,973.00 |
| 10101.725 GOVERNMENT CREDIT CTF | 05/22/1998 | 08/31/2009 | 74,728.00 | 75,460.00 | -732.00 |
| 3416.356 GOVERNMENT CREDIT CTF | 05/22/1998 | 08/31/2009 | 25,272.00 | 25,520.00 | -248.00 |
| | | | | | |

**6b Total.** Combine the amounts in column (f). Enter here and on Schedule D, line 6b . . . . . . . . . . . . . . . . . . 334,870.00

KATHARINE MATTHIES FOUNDATION 06-6261860

## FEDERAL CAPITAL GAIN DIVIDENDS

### LONG-TERM CAPITAL GAIN DIVIDENDS

15% RATE CAPITAL GAIN DIVIDENDS

| | | |
|---|---|---|
| AT&T INC | 10.00 | |
| ENRON CORPORATION | 13,175.00 | |
| TYCO INTERNATIONAL LTD | 1,433.00 | |
| U S WEST INC | 13.00 | |
| TOTAL 15% RATE CAPITAL GAIN DIVIDENDS | | 14,631.00 |
| TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS | | 14,631.00 |

KATHARINE MATTHIES FOUNDATION 06-6261860

## GAINS AND LOSSES FROM PASS-THRU ENTITIES

NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND OTHER FIDUCIARIES

| | | |
|---|---|---|
| COMMON TRUST FUNDS | 502.00 | |
| TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED) | | 502.00 |

NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND OTHER FIDUCIARIES

| | | |
|---|---|---|
| COMMON TRUST FUNDS | -72,133.00 | |
| TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED) | | -72,133.00 |

| TAX CODE/DATE | TRANSACTIONS | TAXABLE | INCOME | PRINCIPAL | EDIT NUMBER |
|---|---|---|---|---|---|
| 311 | CASH CONTRIBUTIONS (CONTINUED)<br>DISTRIBUTIONS NOT MATCHED TO BENEFICIARY (CONTINUED) | | | | |
| 09/01/09 | FATHER MCKENNA ST VINCENT DE<br>SUPP PURCHASE OF A NEW VAN<br>FOR:<br>TR TRAN#=092440004000 TR CD=555 REG=0 PORT=INC | -16500.00 | -16500.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000004 |
| 09/01/09 | HEALTHWAYS, INC.<br>F/COST OF THE UMBRELLA'S CHILD ADVOCATE<br>POSITION<br>FOR:<br>TR TRAN#=092440002000 TR CD=555 REG=0 PORT=INC | -20000.00 | -20000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000002 |
| 09/01/09 | GRIFFIN HLTH SRVS CORP/GRIFF HOS<br>MULTI-YR GRNT-F/CONSTRUCTION OF A NEW<br>AMBULARY PATIENT CARE PAVILION<br>FOR:<br>TR TRAN#=092440006000 TR CD=555 REG=0 PORT=INC | -66000.00 | -66000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000006 |
| 09/01/09 | TEAM, INC<br>SUPP THE MEALS ON WHEELS PROG<br>FOR:<br>TR TRAN#=092440007000 TR CD=555 REG=0 PORT=INC | -18668.00 | -18668.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000007 |
| 09/01/09 | TOWN OF SEYMOUR HOUSING AUTH<br>TO/SUPP THE TENANT INTEGRITY PROGRAM<br>FOR:<br>TR TRAN#=092440009000 TR CD=555 REG=0 PORT=INC | -25000.00 | -25000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000009 |
| 09/01/09 | DERBY FIRE DEPT/CITY OF DERBY<br>UPGRADE EQUIP FOR THE DIVE/RESCUE TEAMS<br>FOR:<br>TR TRAN#=092440005000 TR CD=555 REG=0 PORT=INC | -14640.00 | -14640.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000005 |
| 09/01/09 | AREA CONGREGATIONS TOGETHER<br>SUPP THE PURCH OF COMPUTERS AND RELATED<br>HARDWARE FOR USE OF THE SPOONER HOUSE<br>FOR:<br>TR TRAN#=092440010000 TR CD=555 REG=0 PORT=INC | -18240.00 | -18240.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000010 |
| 09/01/09 | BOYS & GIRLS CLUB OF LOWER<br>F/THE HIRING OF A FULL-TIME FINANCL OFFR<br>FOR:<br>TR TRAN#=092440011000 TR CD=555 REG=0 PORT=INC | -25000.00 | -25000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000011 |
| 09/01/09 | BOYS & GIRLS CLUB OF THE LOWER<br>F/THE RENOVATION OF PINE/WILLIS SCH PROJ<br>FOR:<br>TR TRAN#=092440012000 TR CD=555 REG=0 PORT=INC | -20000.00 | -20000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000012 |
| 09/02/09 | ASSUMPTION SCHOOL<br>SUPPT UPGRADE TO ELECTRICAL PANEL<br>FOR:<br>TR TRAN#=092450001000 TR CD=555 REG=0 PORT=INC | -7000.00 | -7000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000022 |
| 09/02/09 | CHRIST EPISCOPAL CHURCH<br>SUPPT JOYFUL NOISE CHOIR SCHOOL<br>FOR:<br>TR TRAN#=092450002000 TR CD=555 REG=0 PORT=INC | -2500.00 | -2500.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000023 |
| 09/02/09 | CITY OF ANSONIA/ANSONIA LIBRARY<br>SUPPT PURCHASE OF LARGE PRINT BOOKS<br>AND AUDIO BOOKS<br>FOR:<br>TR TRAN#=092450003000 TR CD=555 REG=0 PORT=INC | -10000.00 | -10000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000024 |
| 09/02/09 | FRIENDS OF ANSONIA HISTORICAL<br>SUPPT RESTORATION OF MONUMENT/FOUNTAIN<br>FOR:<br>TR TRAN#=092450004000 TR CD=555 REG=0 PORT=INC | -2000.00 | -2000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000025 |
| 09/02/09 | SALVATION ARMY<br>SUPP FELLOWSHIPS NIGHTS & SOUP KITCHEN<br>PROGRAMS<br>FOR:<br>TR TRAN#=092450005000 TR CD=555 REG=0 PORT=INC | -10000.00 | -10000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000026 |
| 09/02/09 | BEACON FALLS HISTORICAL SOCIETY<br>PURCHASE EQUIPMENT, SLIDE FILE, SPACERS,<br>INDEX GLOVES, POST CARD BOX<br>FOR:<br>TR TRAN#=092450006000 TR CD=555 REG=0 PORT=INC | -2200.00 | -2200.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000027 |
| 09/02/09 | DERBY HISTORICAL SOCIETY<br>SUPPT COLLECTIONS ASSESSMENT & RELOCATIO<br>PROGRAM/MATCHING GRANT<br>FOR:<br>TR TRAN#=092450007000 TR CD=555 REG=0 PORT=INC | -5000.00 | -5000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000028 |

| TAX CODE/DATE | TRANSACTIONS | TAXABLE | INCOME | PRINCIPAL | EDIT NUMBER |
|---|---|---|---|---|---|
| 311 | CASH CONTRIBUTIONS (CONTINUED)<br>DISTRIBUTIONS NOT MATCHED TO BENEFICIARY (CONTINUED) | | | | |
| 09/02/09 | VALLEY UNITED WAY FOR VALLEY<br>SUPPT CPR ANYTIME TRAINING & ED PROGRAM<br>FOR:<br>TR TRAN#=092450008000 TR CD=555 REG=0 PORT=INC | -9000.00 | -9000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000029 |
| 09/02/09 | VALLEY ARTS COUNCIL<br>SUPPT DESIGN SCOPE FOR TEMP SPACE<br>AT STERLING OPERA HOUSE<br>FOR:<br>TR TRAN#=092450010000 TR CD=555 REG=0 PORT=INC | -7500.00 | -7500.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000031 |
| 09/02/09 | OXFORD BOARD OF EDUCATION<br>SUPPT OPERATION GET SMART BOARD<br>FOR:<br>TR TRAN#=092450011000 TR CD=555 REG=0 PORT=INC | -4500.00 | -4500.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000032 |
| 09/02/09 | OXFORD HISTORICAL SOCIETY<br>SUPPT OPENING OF TWITCHELL-ROWLAND HOME-<br>STEAD MUSEUM<br>FOR:<br>TR TRAN#=092450012000 TR CD=555 REG=0 PORT=INC | -5000.00 | -5000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000033 |
| 09/02/09 | OXFORD LAND TRUST, INC<br>SUPPT COMMUNITY OUTREACH/EDUCATION<br>PROGRAM<br>FOR:<br>TR TRAN#=092450013000 TR CD=555 REG=0 PORT=INC | -4400.00 | -4400.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000034 |
| 09/02/09 | LOWER NAUGATUCK VALLEY PARENT<br>SUPPT INTENSIVE OUTPATIENT PROGRAM<br>FOR:<br>TR TRAN#=092450009000 TR CD=555 REG=0 PORT=INC | -5000.00 | -5000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000030 |
| 09/02/09 | CENTER STAGE THEATRE, INC<br>SUPPT. THEATER EDUCATION PROGRAM<br>FOR:<br>TR TRAN#=092450015000 TR CD=555 REG=0 PORT=INC | -8500.00 | -8500.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000036 |
| 09/02/09 | SHELTON ECONOMIC DEVLP CORP<br>SUPPT. NAUGATUCK VALL CORRIDOR COMP<br>ECONOMIC DVLP STRATEGY<br>FOR:<br>TR TRAN#=092450016000 TR CD=555 REG=0 PORT=INC | -10000.00 | -10000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000037 |
| 09/02/09 | VISITING NURSE ASSOC OF SOUTH<br>SUPPT MEDICAL SOCIAL WORK @SPOONER HOUSE<br>FOR:<br>TR TRAN#=092450017000 TR CD=555 REG=0 PORT=INC | -10000.00 | -10000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000038 |
| 09/02/09 | JUNIOR ACHIEVEMENT OF WESTERN CT<br>SUPPT FINANCIAL LITERACY PROGRAM IN<br>ANSONIA, DERBY & SEYMOUR<br>FOR:<br>TR TRAN#=092450018000 TR CD=555 REG=0 PORT=INC | -5000.00 | -5000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000039 |
| 09/02/09 | SEYMOUR PUBLIC SCHOOLS<br>SUPPT. SPEAKER FEE FOR "TAKE A STAND DAY<br>FOR:<br>TR TRAN#=092450014000 TR CD=555 REG=0 PORT=INC | -2000.00 | -2000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000035 |
| 09/02/09 | PREVENT BLINDNESS CONNECTICUT<br>SUPPT HEALTHY EYES FOR VALLEY AREA<br>KIDS PROJECT<br>FOR:<br>TR TRAN#=092450020000 TR CD=555 REG=0 PORT=INC | -10000.00 | -10000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000041 |
| 09/02/09 | SHAKESPERIENCE PRODUCTIONS, INC<br>SUPPORT SERVICE TO VALLEY (STUDENTS)<br>FOR:<br>TR TRAN#=092450021000 TR CD=555 REG=0 PORT=INC | -10000.00 | -10000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000042 |
| 09/02/09 | WORKPLACE, INC<br>SUPPT EMERGENCY GRANT FUND FOR JOBSEEKER<br>AND UNDEREMPLOYED<br>FOR:<br>TR TRAN#=092450022000 TR CD=555 REG=0 PORT=INC | -5000.00 | -5000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000043 |
| 09/02/09 | YOUNG AUDIENCES ARTS FOR<br>SUPPT ARTS-IN-EDUCATION PROGRAM FOR K-6<br>GRADE<br>FOR:<br>TR TRAN#=092450023000 TR CD=555 REG=0 PORT=INC | -3500.00 | -3500.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000044 |
| 09/02/09 | NAUGATUCK VALLEY HEALTH DISTRICT<br>OPERATING EXP FOR A PUBLIC HEALTH NURSE<br>FOR:<br>TR TRAN#=092450019000 TR CD=555 REG=0 PORT=INC | -10000.00 | -10000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000040 |

| TAX CODE/DATE | TRANSACTIONS | TAXABLE | INCOME | PRINCIPAL | EDIT NUMBER |
|---|---|---|---|---|---|
| 311 | CASH CONTRIBUTIONS (CONTINUED)<br>DISTRIBUTIONS NOT MATCHED TO BENEFICIARY (CONTINUED) | | | | |
| 09/02/09 | COVENANT TO CARE FOR CHILDREN<br>SUPPT ADOPT A SOCIAL WORKER &<br>CRITICAL GOODS DISTRIBUTION PROGRAM<br>FOR:<br>TR TRAN#=092450025000 TR CD=555 REG=0 PORT=INC | -2500.00 | -2500 00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000046 |
| 09/02/09 | HOUSATONIC VALLEY ASSOCIATION<br>SUPPT VALLEY HERITAGE AREA PROJECT<br>FOR:<br>TR TRAN#=092450026000 TR CD=555 REG=0 PORT=INC | -4000.00 | -4000 00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000047 |
| 09/02/09 | ST. JOSEPH PARISH NURSE PROGRAM<br>SUPPT HEALTH EDUCATION AND PREVENTION<br>PROGRAMS<br>FOR.<br>TR TRAN#=092450024000 TR CD=555 REG=0 PORT=INC | -5000.00 | -5000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000045 |
| 09/23/09 | YALE UNIVERSITY<br>SUPP THE LEARN TO ROW PROGRAM ACTIVITIES<br>FOR:<br>TR TRAN#=092660001000 TR CD=555 REG=0 PORT=INC | -10000.00 | -10000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0909000088 |
| 10/07/09 | HOUSATONIC COUNCIL, BOY SCOUTS<br>SUPP CONSTRUCTION: PREPARE SITE & SEPTIC<br>SYSTEM<br>FOR:<br>TR TRAN#=092800001000 TR CD=555 REG=0 PORT=INC | -45000.00 | -45000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0910000009 |
| 11/03/09 | OXFORD HISTORICAL SOCIETY<br>F/B/O SEYMOUR HISTORICAL SOCIETY T/SUPP<br>REPARATION & EXTERIOR PAINTING<br>FOR:<br>TR TRAN#=093070001000 TR CD=555 REG=0 PORT=INC | -20000.00 | -20000.00<br>BENE DISTRIBUTION WITH NO SSN | | 0911000007 |
| | TOTAL CODE 311 - CASH CONTRIBUTIONS | -577748 00 | -577748 00 | 0 00 | |

Settlement Date

Bank of America

## Account Summary

Dec 01, 2009 through Dec 31, 2009

**Account:** 42-09-900-8557826 KATHARINE MATTHIES FOUNDATION

## Market Value $15,856,070.38

### Account Activity

| *Description* | *Current Period* | *YTD Since 01/01/09* |
|---|---|---|
| **Beginning Market Value** | **$15,721,216.45** | **$13,856,454.93** |
| Income | 50,549.00 | 491,856 13 |
| Deposits | 2,125.05 | 15,385.02 |
| Disbursements | -1,305.26 | -590,889.06 |
| Bank Fees | -8,191 95 | -92,800 01 |
| Change in Market Value | 91,677 09 | 2,176,063 37 |
| **Ending Market Value** | **$15,856,070.38** | **$15,856,070.38** |
| Change in Account Value | 134,853 93 | 1,999,615 45 |

### Realized Gain/Loss Summary

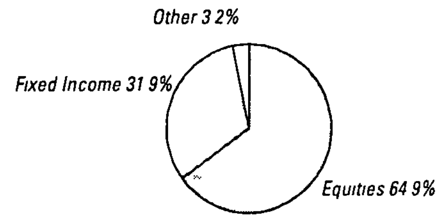
| *Description* | *Current Period* | *Fiscal YTD* |
|---|---|---|
| Short-term | $7,105.15 | -$28,003.99 |
| Long-term | -7,944.55 | 278,040.62 |
| **Net Total** | **-$839.40** | **$250,036.63** |

### Income Summary

| *Description* | *Current Period* | *YTD Since 01/01/09* |
|---|---|---|
| Dividends - Taxable | $38,175 88 | $278,770 08 |
| Interest - Taxable | 7,062 11 | 145,523 93 |
| Collective Fund - Taxable | 5,311 01 | 67,562 12 |
| **Total Income** | **$50,549.00** | **$491,856.13** |

### Portfolio Allocation

| *Description* | *Market Value* | *Tax Cost* | *Estimated Annual Income* | *Current Yield* |
|---|---|---|---|---|
| Cash/Currency | $305,458 63 | $305,422.75 | $458.13 | 0.2% |
| Equities | 10,287,126.70 | 7,771,674.87 | 220,856.95 | 2 2 |
| Fixed Income | 5,056,845 05 | 4,695,109.30 | 263,125.18 | 5.2 |
| Real Estate | 206,640 00 | 226,988 50 | 9,022 50 | 4 4 |
| **Total Assets** | **$15,856,070.38** | **$12,999,195.42** | **$493,462.76** | **3.1%** |
| **Total** | **$15,856,070.38** | **$12,999,195.42** | **$493,462.76** | |




*Assets representing less than 5% of total are grouped together as "Other" for display on the pie chart*

*Market Value includes accrued income unless otherwise noted*



*The amounts shown throughout this statement should not be used in the preparation of tax documents Detail specifying taxable nature of income will be provided with year-end tax documentation Please consult your tax advisor*

3951/3994 2000002 184/185 3/ 28 0270913 02-007 505 B E

Bank of America

## Account Summary

Dec. 01, 2009 through Dec 31, 2009

**Account:** 42-09-900-8557826 KATHARINE MATTHIES FOUNDATION

Cash Summary

| | Current Period | | YTD Since 01/01/09 | |
|---|---|---|---|---|
| | *Income Cash* | *Principal Cash* | *Income Cash* | *Principal Cash* |
| **Beginning Value** | **$0.00** | **$0.00** | **$0.00** | **$0.00** |
| Income | 50,549.00 | 0.00 | 491,856.13 | 0.00 |
| Deposits | 0.00 | 2,125.05 | 0.00 | 15,385.02 |
| Disbursements | -652 63 | -652.63 | -584,318.53 | -6,570.53 |
| Bank Fees | -4,095.98 | -4,095.97 | -46,400.13 | -46,399.88 |
| Income/Principal Transfers | 0.00 | 0.00 | 140,000.00 | -140,000 00 |
| Purchases | 0.00 | 0.00 | 0.00 | -2,646,351.19 |
| Sales and Maturities | 0 00 | 0.00 | 0.00 | 2,318,472.63 |
| Net Automated Money Market Transactions | -45,800 39 | 2,623.55 | -1,137 47 | 505,463.95 |
| **Ending Value** | **$0.00** | **$0.00** | **$0.00** | **$0.00** |

Bank of America

**Account:** 42-09-900-8557826 KATHARINE MATTHIES FOUNDATION

## Portfolio Analysis

Dec. 01, 2009 through Dec. 31, 2009

| *Description* | *Market Value* | *% of Account* | *% of Sector* | *Tax Cost* | *Estimated Annual Income* | *Current Yield* |
|---|---|---|---|---|---|---|
| **Cash/Currency** | | | | | | |
| Cash Equivalents | $305,458 63 | 1 9% | 100 0% | $305,422 75 | $458 13 | 0.2% |
| **Total Cash/Currency** | **$305,458.63** | **1.9%** | **100.0%** | **$305,422.75** | **$458.13** | **0.2%** |
| **Equities** | | | | | | |
| U.S. Large Cap | $7,112,277 69 | 44.9% | 69.1% | $4,287,309.14 | $171,674 60 | 2 4% |
| U S Mid Cap | 686,828 57 | 4.3 | 6.7 | 577,580 55 | 12,641.40 | 1 8 |
| U S. Small Cap | 913,038 27 | 5.8 | 8.9 | 1,080,413.06 | 9,840.85 | 1.1 |
| International Developed | 1,213,622.17 | 7 7 | 11 8 | 1,476,274 02 | 25,592 10 | 2 1 |
| Emerging Markets | 361,360.00 | 2.3 | 3.5 | 350,098.10 | 1,108.00 | 0.3 |
| **Total Equities** | **$10,287,126.70** | **64.9%** | **100.0%** | **$7,771,674.87** | **$220,856.95** | **2.2%** |
| **Fixed Income** | | | | | | |
| Investment Grade Taxable | $4,366,790 02 | 27.5% | 86 4% | $4,036,109 30 | $212,704 92 | 4 9% |
| Global High Yield Taxable | 690,055 03 | 4 4 | 13 6 | 659,000 00 | 50,420 26 | 7 3 |
| **Total Fixed Income** | **$5,056,845.05** | **31.9%** | **100.0%** | **$4,695,109.30** | **$263,125.18** | **5.2%** |
| **Real Estate** | | | | | | |
| Public REITs | $206,640.00 | 1.3% | 100 0% | $226,988.50 | $9,022.50 | 4.4% |
| **Total Real Estate** | **$206,640.00** | **1.3%** | **100.0%** | **$226,988.50** | **$9,022.50** | **4.4%** |
| **Total Assets** | **$15,856,070.38** | **100.0%** | | **$12,999,195.42** | **$493,462.76** | **3.1%** |
| **Total** | **$15,856,070.38** | | | **$12,999,195.42** | **$493,462.76** | |

Bank of America

## Portfolio Analysis

Dec 01, 2009 through Dec. 31, 2009

**Account:** 42-09-900-8557826 KATHARINE MATTHIES FOUNDATION

[illegible] by Business Sector

| *Sector* | *Market Value* | *% of Equities* | *% of S&P 500* |
|---|---|---|---|
| Consumer Discretionary | $505,047.50 | 4.9% | 9.6% |
| Consumer Staples | 1,196,719 25 | 11.6 | 11.4 |
| Energy | 897,887.22 | 8.7 | 11.5 |
| Financials | 886,628.00 | 8.6 | 14.4 |
| Health Care | 769,831.00 | 7.5 | 12.6 |
| Industrials | 1,332,063.00 | 12.9 | 10.2 |
| Information Technology | 1,067,272.00 | 10.4 | 19.9 |
| Materials | 244,890.00 | 2.4 | 3.6 |
| Telecommunication Services | 403,069.72 | 3.9 | 3.1 |
| Utilities | 176,530.00 | 1.7 | 3.7 |
| Other Equities | 2,807,189.01 | 27.3 | 0.0 |
| **Total Equities** | **$10,287,126.70** | **100.0%** | **100.0%** |

Fixed Income - Maturity Schedule

| *Maturity* | *Maturity Amount* | *% of Total* |
|---|---|---|
| 1 - 5 years | $1,750,000.00 | 70.0% |
| 6 - 10 years | 500,000.00 | 20 0 |
| 11 - 15 years | 250,000.00 | 10.0 |
| **Total** | **$2,500,000.00** | **100.0%** |

| | | |
|---|---|---|
| Weighted Average Maturity | 5.1 years | |
| Weighted Average Coupon | 5 6% | |
| Weighted Average Current Yield | 5.1% | |
| Weighted Average Yield to Maturity/Call | 2.7% | |

Fixed Income - Quality Schedule

| *Moody's Rating* | *Market Value* | *% of Fixed Income* |
|---|---|---|
| Aaa | $1,157,061.02 | 41.7% |
| Aa | 808,703.45 | 29.1 |
| A | 809,266.25 | 29 2 |
| **Total Fixed Income** | **$2,775,030.72** | **100.0%** |

*The Fixed Income - Maturity Schedule and Fixed Income - Quality Schedule include cash equivalents maturing within six months and exclude preferred stocks and fixed income funds*

Bank of America

## Portfolio Detail

**Account:** 42-09-900-8557826 KATHARINE MATTHIES FOUNDATION

Dec. 01, 2009 through Dec 31, 2009

| Units | Description | CUSIP / Sector (2) | Market Value(1)/ Market Price | Accrued Income | Tax Cost/ Average Unit Cost | Unrealized Gain/Loss | Estimated Annual Income | Cur Yld/ YTM |
|---|---|---|---|---|---|---|---|---|
| **Cash Equivalents** | | | | | | | | |
| 195,441.250 | BANK OF AMERICA MONEY MARKET SAVINGS ACCOUNT (Income Investment) | 994458719 | $195,441.25 | $21.89 | $195,441.25<br>1.000 | $0.00 | $293.16 | 0.2% |
| 109,981.500 | BANK OF AMERICA MONEY MARKET SAVINGS ACCOUNT | 994458719 | 109,981 50 | 13.99 | 109,981 50<br>1.000 | 0.00 | 164.97 | 0 2 |
| | **Total Cash Equivalents** | | **$305,422.75** | **$35.88** | **$305,422.75** | **$0.00** | **$458.13** | **0.1%** |
| **Total Cash/Currency** | | | **$305,422.75** | **$35.88** | **$305,422.75** | **$0.00** | **$458.13** | **0.1%** |

(2)Industry Sector Codes

CND = Consumer Discretionary
CNS = Consumer Staples
ENR = Energy
FIN = Financials
HEA = Health Care
IND = Industrials
IFT = Information Technology
MAT = Materials
OEQ = Other Equities
TEL = Telecommunication Services
UTL = Utilities

| Units | Description | CUSIP / Sector (2) | Market Value(1)/ Market Price | Accrued Income | Tax Cost/ Average Unit Cost | Unrealized Gain/Loss | Estimated Annual Income | Cur Yld/ YTM |
|---|---|---|---|---|---|---|---|---|
| **U.S. Large Cap** | | | | | | | | |
| 2,500.000 | ABBOTT LABS<br>Ticker. ABT | 002824100<br>HEA | $134,975 00<br>53.990 | $0.00 | $115,395.63<br>46 158 | $19,579 37 | $4,000 00 | 3.0% |
| 1,500.000 | AIR PRODS & CHEMS INC<br>Ticker: APD | 009158106<br>MAT | 121,590.00<br>81.060 | 675.00 | 101,777.50<br>67.852 | 19,812.50 | 2,700.00 | 2 2 |
| 6,500 000 | ALTRIA GROUP INC<br>Ticker: MO | 02209S103<br>CNS | 127,595.00<br>19.630 | 2,210.00 | 129,614.67<br>19 941 | -2,019.67 | 8,840.00 | 6.9 |
| 8,300.000 | AT&T INC<br>Ticker: T | 00206R102<br>TEL | 232,649.00<br>28.030 | 0.00 | 133,117.50<br>16.038 | 99,531.50 | 13,944.00 | 6.0 |
| 3,500.000 | BANK NEW YORK MELLON CORP<br>Ticker: BK | 064058100<br>FIN | 97,895.00<br>27.970 | 0 00 | 88,888 88<br>25.397 | 9,006.12 | 1,260.00 | 1.3 |
| 2,500 000 | BOEING CO<br>Ticker. BA | 097023105<br>IND | 135,325.00<br>54.130 | 0.00 | 145,248.05<br>58.099 | -9,923.05 | 4,200.00 | 3 1 |
| 2,500.000 | CATERPILLAR INC<br>Ticker. CAT | 149123101<br>IND | 142,475.00<br>56 990 | 0.00 | 31,528.43<br>12 611 | 110,946.57 | 4,200.00 | 2.9 |
| 3,000 000 | CHEVRON CORP<br>Ticker. CVX | 166764100<br>ENR | 230,970.00<br>76.990 | 0.00 | 78,042.95<br>26.014 | 152,927.05 | 8,160 00 | 3.5 |

*(1) Market Value in the Portfolio Detail section does not include Accrued Income*

## Portfolio Detail

**Account:** 42-09-900-8557826 KATHARINE MATTHIES FOUNDATION

Dec 01, 2009 through Dec. 31, 2009

**U.S. Large Cap (cont)**

| Units | Description | CUSIP / Sector (2) | Market Value(1)/ Market Price | Accrued Income | Tax Cost/ Average Unit Cost | Unrealized Gain/Loss | Estimated Annual Income | Cur Yld/ YTM |
|---|---|---|---|---|---|---|---|---|
| 5,000.000 | CISCO SYS INC<br>Ticker: CSCO | 17275R102<br>IFT | 119,700.00<br>23 940 | 0.00 | 117,511.05<br>23.502 | 2,188.95 | 0.00 | 0.0 |
| 2,300.000 | COCA COLA CO<br>Ticker: KO | 191216100<br>CNS | 131,100.00<br>57 000 | 0.00 | 87,065.23<br>37.854 | 44,034.77 | 3,772.00 | 2.9 |
| 3,446.000 | CONOCOPHILLIPS<br>Ticker COP | 20825C104<br>ENR | 175,987.22<br>51.070 | 0.00 | 14,390 39<br>4.176 | 161,596.83 | 6,892.00 | 3.9 |
| 2,100.000 | DEERE & CO<br>Ticker: DE | 244199105<br>IND | 113,589.00<br>54.090 | 588.00 | 133,676.24<br>63.655 | -20,087.24 | 2,352.00 | 2.1 |
| 3,000.000 | DISNEY WALT CO<br>COM DISNEY<br>Ticker: DIS | 254687106<br>CND | 96,750.00<br>32.250 | 1,050.00 | 23,535 64<br>7.845 | 73,214 36 | 1,050 00 | 1.1 |
| 2,500.000 | DOMINION RES INC VA NEW<br>Ticker: D | 25746U109<br>UTL | 97,300.00<br>38.920 | 0.00 | 78,969.50<br>31.588 | 18,330.50 | 4,375.00 | 4 5 |
| 900.000 | EOG RES INC<br>Ticker. EOG | 26875P101<br>ENR | 87,570.00<br>97 300 | 0.00 | 66,016.71<br>73.352 | 21,553.29 | 522.00 | 0.6 |
| 4,000 000 | EXXON MOBIL CORP<br>Ticker: XOM | 30231G102<br>ENR | 272,760.00<br>68.190 | 0.00 | 42,771.66<br>10.693 | 229,988.34 | 6,720 00 | 2.5 |
| 1,500.000 | FPL GROUP INC<br>Ticker: FPL | 302571104<br>UTL | 79,230.00<br>52 820 | 0.00 | 81,524.10<br>54.349 | -2,294.10 | 2,835 00 | 3.6 |
| 8,200.000 | GENERAL ELEC CO<br>Ticker: GE | 369604103<br>IND | 124,066.00<br>15 130 | 820.00 | 48,521.40<br>5.917 | 75,544 60 | 3,280.00 | 2.6 |
| 2,000.000 | GENZYME CORP<br>COM GENL DIV<br>Ticker GENZ | 372917104<br>HEA | 98,020.00<br>49.010 | 0.00 | 111,464.44<br>55.732 | -13,444.44 | 0.00 | 0.0 |
| 500.000 | GOLDMAN SACHS GROUP INC<br>Ticker: GS | 38141G104<br>FIN | 84,420.00<br>168.840 | 0.00 | 65,346.25<br>130.693 | 19,073.75 | 700.00 | 0 8 |
| 2,800.000 | HEWLETT PACKARD CO<br>Ticker. HPQ | 428236103<br>IFT | 144,228.00<br>51.510 | 224 00 | 117,455.50<br>41.948 | 26,772.50 | 896.00 | 0 6 |
| 2,000.000 | ILLINOIS TOOL WKS INC<br>Ticker: ITW | 452308109<br>IND | 95,980.00<br>47.990 | 620.00 | 70,165.00<br>35 083 | 25,815.00 | 2,480.00 | 2 6 |
| 2,600 000 | INTERNATIONAL BUSINESS MACHS<br>Ticker: IBM | 459200101<br>IFT | 340,340.00<br>130.900 | 0.00 | 40,920 00<br>15.738 | 299,420.00 | 5,720 00 | 1.7 |

Settlement Date

Bank of America

## Portfolio Detail

**Account:** 42-09-900-8557826 KATHARINE MATTHIES FOUNDATION

Dec 01, 2009 through Dec 31, 2009

| Units | Description | CUSIP / Sector (2) | Market Value(1)/ Market Price | Accrued Income | Tax Cost/ Average Unit Cost | Unrealized Gain/Loss | Estimated Annual Income | Cur Yld/ YTM |
|---|---|---|---|---|---|---|---|---|
| Equities (cont) | | | | | | | | |
| **U.S. Large Cap (cont)** | | | | | | | | |
| 5,000.000 | J P MORGAN CHASE & CO<br>Ticker: JPM | 46625H100<br>FIN | 208,350.00<br>41.670 | 0.00 | 66,554.06<br>13.311 | 141,795.94 | 1,000.00 | 0.5 |
| 3,000.000 | JOHNSON & JOHNSON<br>Ticker: JNJ | 478160104<br>HEA | 193,230.00<br>64 410 | 0.00 | 31,927.50<br>10 643 | 161,302 50 | 5,880.00 | 3.0 |
| 2,000 000 | KIMBERLY CLARK CORP<br>Ticker: KMB | 494368103<br>CNS | 127,420 00<br>63.710 | 1,200.00 | 42,430 55<br>21.215 | 84,989 45 | 4,800 00 | 3 8 |
| 2,000.000 | MCDONALDS CORP<br>Ticker. MCD | 580135101<br>CND | 124,880 00<br>62 440 | 0.00 | 115,533.37<br>57 767 | 9,346.63 | 4,400 00 | 3 5 |
| 3,800.000 | MERCK & CO INC<br>NEW COM<br>Ticker· MRK | 58933Y105<br>HEA | 138,852.00<br>36.540 | 1,444.00 | 88,102.76<br>23.185 | 50,749.24 | 5,776 00 | 4.2 |
| 4,500.000 | MICROSOFT CORP<br>Ticker. MSFT | 594918104<br>IFT | 137,160 00<br>30.480 | 0.00 | 179,382.50<br>39.863 | -42,222.50 | 2,340.00 | 1 7 |
| 1,500.000 | MONSANTO CO<br>NEW COM<br>Ticker· MON | 61166W101<br>MAT | 122,625.00<br>81.750 | 0.00 | 133,403.08<br>88.935 | -10,778.08 | 1,590.00 | 1.3 |
| 1,800.000 | PEPSICO INC<br>Ticker: PEP | 713448108<br>CNS | 109,440.00<br>60.800 | 810.00 | 77,192.25<br>42.885 | 32,247.75 | 3,240 00 | 3.0 |
| 5,000.000 | PFIZER INC<br>Ticker: PFE | 717081103<br>HEA | 90,950.00<br>18.190 | 0.00 | 49,057.58<br>9.812 | 41,892.42 | 3,600.00 | 4.0 |
| 2,500.000 | PHILIP MORRIS INTL INC<br>Ticker: PM | 718172109<br>CNS | 120,475.00<br>48.190 | 1,450.00 | 119,881.81<br>47.953 | 593.19 | 5,800 00 | 4.8 |
| 2,000.000 | PNC FINL SVCS GROUP INC<br>Ticker: PNC | 693475105<br>FIN | 105,580.00<br>52.790 | 0.00 | 83,097.60<br>41.549 | 22,482.40 | 800.00 | 0.8 |
| 2,000.000 | PRECISION CASTPARTS CORP<br>Ticker: PCP | 740189105<br>IND | 220,700.00<br>110.350 | 0 00 | 33,378 75<br>16 689 | 187,321.25 | 240 00 | 0.1 |
| 4,000.000 | PROCTER & GAMBLE CO<br>Ticker· PG | 742718109<br>CNS | 242,520.00<br>60.630 | 0.00 | 74,956.11<br>18.739 | 167,563.89 | 7,040 00 | 2.9 |
| 2,000 000 | QUALCOMM INC<br>Ticker· QCOM | 747525103<br>IFT | 92,520.00<br>46 260 | 0.00 | 77,322.00<br>38.661 | 15,198 00 | 1,360.00 | 1.5 |
| 2,000.000 | SCHLUMBERGER LTD<br>NETHERLANDS ANTILLES<br>Ticker· SLB | 806857108<br>ENR | 130,180.00<br>65.090 | 420.00 | 138,741.75<br>69.371 | -8,561.75 | 1,680.00 | 1.3 |

Bank of America

## Portfolio Detail

**Account:** 42-09-900-8557826 KATHARINE MATTHIES FOUNDATION

Dec 01, 2009 through Dec. 31, 2009

| Units | Description | CUSIP / Sector (2) | Market Value(1)/ Market Price | Accrued Income | Tax Cost/ Average Unit Cost | Unrealized Gain/Loss | Estimated Annual Income | Cur Yld/ YTM |
|---|---|---|---|---|---|---|---|---|
| **U.S. Large Cap (cont)** | | | | | | | | |
| 3,000.000 | STAPLES INC<br>Ticker: SPLS | 855030102<br>CND | 73,770.00<br>24 590 | 247.50 | 64,873.20<br>21.624 | 8,896.80 | 990.00 | 1.3 |
| 2,500.000 | STATE STR CORP<br>Ticker: STT | 857477103<br>FIN | 108,850.00<br>43.540 | 25.00 | 142,191.40<br>56 877 | -33,341.40 | 100.00 | 0.1 |
| 2,500.000 | TARGET CORP<br>Ticker TGT | 87612E106<br>CND | 120,925.00<br>48.370 | 0.00 | 69,077.50<br>27.631 | 51,847.50 | 1,700 00 | 1.4 |
| 5,000.000 | TEXAS INSTRS INC<br>Ticker: TXN | 882508104<br>IFT | 130,300.00<br>26.060 | 0 00 | 150,198.75<br>30.040 | -19,898.75 | 2,400 00 | 1.8 |
| 1,500.000 | UNION PAC CORP<br>Ticker. UNP | 907818108<br>IND | 95,850.00<br>63.900 | 405.00 | 43,834.50<br>29.223 | 52,015.50 | 1,620.00 | 1 7 |
| 4,000.000 | UNITED TECHNOLOGIES CORP<br>Ticker: UTX | 913017109<br>IND | 277,640.00<br>69.410 | 0.00 | 32,472.50<br>8 118 | 245,167.50 | 6,160 00 | 2.2 |
| 5,300 000 | US BANCORP DEL<br>COM NEW<br>Ticker: USB | 902973304<br>FIN | 119,303.00<br>22.510 | 265.00 | 130,201.64<br>24.566 | -10,898.64 | 1,060 00 | 0.9 |
| 5,144 000 | VERIZON COMMUNICATIONS INC<br>Ticker: VZ | 92343V104<br>TEL | 170,420.72<br>33.130 | 0.00 | 127,846.63<br>24 854 | 42,574.09 | 9,773 60 | 5.7 |
| 1,300.000 | WAL-MART STORES INC<br>Ticker: WMT | 931142103<br>CNS | 69,485.00<br>53.450 | 354.25 | 66,215.50<br>50.935 | 3,269.50 | 1,417.00 | 2 0 |
| 3,000 000 | WALGREEN CO<br>Ticker. WAG | 931422109<br>CNS | 110,160.00<br>36.720 | 0.00 | 31,552.50<br>10.518 | 78,607.50 | 1,650 00 | 1.5 |
| 6,000.000 | WELLS FARGO & CO<br>NEW COM<br>Ticker: WFC | 949746101<br>FIN | 161,940.00<br>26.990 | 0.00 | 80,463.25<br>13.411 | 81,476 75 | 1,200 00 | 0.7 |
| 2,500.000 | YUM BRANDS INC<br>Ticker: YUM | 988498101<br>CND | 87,425 00<br>34.970 | 0.00 | 88,537.45<br>35 415 | -1,112.45 | 2,100.00 | 2.4 |
| 1,500.000 | 3M CO<br>Ticker: MMM | 88579Y101<br>IND | 124,005 00<br>82.670 | 0.00 | 25,935 93<br>17.291 | 98,069.07 | 3,060.00 | 2.5 |
| | **Total U.S. Large Cap** | | **$7,099,469.94** | **$12,807.75** | **$4,287,309.14** | **$2,812,160.80** | **$171,674.60** | **2.4%** |

Bank of America

## Portfolio Detail

**Account:** 42-09-900-8557826 KATHARINE MATTHIES FOUNDATION

Dec 01, 2009 through Dec. 31, 2009

| Units | Description | CUSIP / Sector (2) | Market Value(1)/ Market Price | Accrued Income | Tax Cost/ Average Unit Cost | Unrealized Gain/Loss | Estimated Annual Income | Cur Yld/ YTM |
|---|---|---|---|---|---|---|---|---|
| **U.S. Mid Cap** | | | | | | | | |
| 2,500.000 | CLOROX CO<br>Ticker: CLX | 189054109<br>CNS | $152,500.00<br>61.000 | $0.00 | $35,746.87<br>14.299 | $116,753.13 | $5,000.00 | 3.3% |
| 7,237.743 | COLUMBIA ACORN FUND CLASS Z SHARES<br>Ticker: ACRN X | 197199409<br>OEQ | 178,627.50<br>24.680 | 0.00 | 175,000.00<br>24.179 | 3,627.50 | 354.65 | 0.2 |
| 1,000.000 | ISHARES S&P MIDCAP 400 INDEX FUND<br>Ticker: IJH | 464287507<br>OEQ | 72,410.00<br>72.410 | 0.00 | 65,360.00<br>65 360 | 7,050 00 | 1,346.00 | 1.9 |
| 19,040.854 | MID CAP VALUE CTF<br>ORIGINAL COST 286,999.98<br>Ticker: MIDVAL | 302993993<br>OEQ | 283,110.84<br>14.869 | 180 23 | 301,473.68<br>15.833 | -18,362.84 | 5,940.75 | 2 1 |
| | **Total U.S. Mid Cap** | | **$686,648.34** | **$180.23** | **$577,580.55** | **$109,067.79** | **$12,641.40** | **1.8%** |
| **U.S. Small Cap** | | | | | | | | |
| 13,788.550 | COLUMBIA SMALL CAP VALUE FUND II CLASS Z SHARES<br>Ticker NSVA X | 19765J764<br>OEQ | $151,536.16<br>10.990 | $0.00 | $200,000.00<br>14.505 | -$48,463.84 | $951.41 | 0.6% |
| 52,913.354 | SMALL CAP CTF<br>ORIGINAL COST 170,399.15<br>Ticker: SCEQPT | 126129108<br>OEQ | 761,349.09<br>14.389 | 153.02 | 880,413.06<br>16.639 | -119,063.97 | 8,889.44 | 1.2 |
| | **Total U.S. Small Cap** | | **$912,885.25** | **$153.02** | **$1,080,413.06** | **-$167,527.81** | **$9,840.85** | **1.1%** |
| **International Developed** | | | | | | | | |
| 7,506.054 | COLUMBIA ACORN INTERNATIONAL FUND CLASS Z SHARES<br>Ticker ACIN X | 197199813<br>OEQ | $257,157.41<br>34.260 | $0 00 | $304,000.00<br>40 501 | -$46,842.59 | $3,985 71 | 1.6% |
| 7,953.471 | COLUMBIA INTERNATIONAL VALUE FUND CLASS Z SHARES<br>Ticker. EMIE X | 19765H586<br>OEQ | 112,859.75<br>14 190 | 0.00 | 188,000.00<br>23.637 | -75,140.25 | 1,877.02 | 1 7 |
| 14,316.184 | INTERNATIONAL EQUITY CTF<br>ORIGINAL COST 306,014.31<br>Ticker: INLEPT | 1261292H7<br>OEQ | 276,338.14<br>19.303 | 114.87 | 302,889.96<br>21.157 | -26,551.82 | 4,480.97 | 1.6 |

## Portfolio Detail

**Account:** 42-09-900-8557826 KATHARINE MATTHIES FOUNDATION

Dec. 01, 2009 through Dec. 31, 2009

| Units | Description | CUSIP / Sector (2) | Market Value(1)/ Market Price | Accrued Income | Tax Cost/ Average Unit Cost | Unrealized Gain/Loss | Estimated Annual Income | Cur Yld/ YTM |
|---|---|---|---|---|---|---|---|---|
| **International Developed (cont)** | | | | | | | | |
| 8,400.000 | ISHARES MSCI EAFE INDEX FUND<br>Ticker: EFA | 464287465<br>OEQ | 464,352.00<br>55.280 | 0.00 | 523,857.10<br>62.364 | -59,505.10 | 12,104.40 | 2.6 |
| 8,000.000 | NOKIA CORP SPONSORED ADR FINLAND<br>Ticker: NOK | 654902204<br>IFT | 102,800.00<br>12.850 | 0.00 | 157,526.96<br>19.691 | -54,726.96 | 3,144 00 | 3.1 |
| | **Total International Developed** | | **$1,213,507.30** | **$114.87** | **$1,476,274.02** | **-$262,766.72** | **$25,592.10** | **2.1%** |
| **Emerging Markets** | | | | | | | | |
| 6,000.000 | ISHARES MSCI EMERGING MKTS INDEX FUND<br>Ticker. EEM | 464287234<br>OEQ | $249,000.00<br>41.500 | $0.00 | $252,004.80<br>42.001 | -$3,004.80 | $144.00 | 0.1% |
| 2,000.000 | TEVA PHARMACEUTICAL INDS LTD ADR ISRAEL<br>Ticker: TEVA | 881624209<br>HEA | 112,360.00<br>56.180 | 0 00 | 98,093 30<br>49.047 | 14,266 70 | 964 00 | 0.9 |
| | **Total Emerging Markets** | | **$361,360.00** | **$0.00** | **$350,098.10** | **$11,261.90** | **$1,108.00** | **0.3%** |
| **Total Equities** | | | **$10,273,870.83** | **$13,255.87** | **$7,771,674.87** | **$2,502,195.96** | **$220,856.95** | **2.1%** |
| **Investment Grade Taxable** | | | | | | | | |
| 250,000.000 | *2011*<br>WELLS FARGO BK NA SUB NT<br>DTD 02/06/01 6.450% DUE 02/01/11<br>Moody's. AA3 S&P: AA- | 949748AF4 | $264,012.50<br>105.605 | $6,718.74 | $249,637.50<br>99.855 | $14,375 00 | $16,125.00 | 6.1%<br>1.2 |
| 250,000.000 | UNITED STATES TREAS NT<br>DTD 02/15/01 5 000% DUE 02/15/11<br>Moody's: AAA S&P: AAA | 9128276T4 | 262,002.50<br>104.801 | 4,721 46 | 243,710.94<br>97 484 | 18,291 56 | 12,500 00 | 4.8<br>0.5 |

Bank of America

## Portfolio Detail

**Account:** 42-09-900-8557826 KATHARINE MATTHIES FOUNDATION

Dec 01, 2009 through Dec 31, 2009

| Units | Description | CUSIP Sector (2) | Market Value(1)/ Market Price | Accrued Income | Tax Cost/ Average Unit Cost | Unrealized Gain/Loss | Estimated Annual Income | Cur Yld/ YTM |
|---|---|---|---|---|---|---|---|---|
| **Investment Grade Taxable (cont)** | | | | | | | | |
| 250,000.000 | *2012* TARGET CORP NT DTD 03/11/02 5 875% DUE 03/01/12 Moody's: A2 S&P: A+ | 87612EAH9 | 270,880.00 108.352 | 4,895.83 | 257,307.50 102.923 | 13,572.50 | 14,687 50 | 5.4 1.8 |
| 250,000.000 | UNITED STATES TREAS NT DTD 11/15/02 4.000% DUE 11/15/12 Moody's: AAA S&P: AAA | 912828AP5 | 267,050.00 106.820 | 1,298.34 | 240,458.98 96.184 | 26,591.02 | 10,000 00 | 3.7 1.4 |
| 250,000.000 | *2013* MERCK & CO INC SR NT DTD 02/18/03 4.375% DUE 02/15/13 Moody's: AA3 S&P: AA- | 589331AH0 | 263,195.00 105.278 | 4,131.94 | 249,180.00 99 672 | 14,015.00 | 10,937.50 | 4.2 2 5 |
| 250,000.000 | *2014* SBC COMMUNICATIONS INC NT DTD 11/03/04 5 100% DUE 09/15/14 Moody's: A2 S&P: A | 78387GAP8 | 268,915.00 107.566 | 3,754.17 | 252,550.00 101.020 | 16,365.00 | 12,750 00 | 4.7 3.4 |
| 250,000.000 | *2015* CREDIT SUISSE FIRST BOSTON USA INC GLOBAL SR NT DTD 08/17/05 5.125% DUE 08/15/15 Moody's· AA1 S&P· A+ | 22541LBK8 | 265,805.00 106.322 | 4,840.27 | 252,982.50 101.193 | 12,822 50 | 12,812.50 | 4 8 3 7 |
| 250,000.000 | *2016* UNITED STATES TREAS BD DTD 11/15/86 7.50% DUE 11/15/16 Moody's: AAA S&P: AAA | 912810DX3 | 315,057 50 126.023 | 2,434.39 | 242,265.63 96 906 | 72,791.87 | 18,750 00 | 6 0 3.2 |
| 250,000.000 | *2017* WELLS FARGO & CO NEW SR UNSECD NT DTD 12/10/07 5 625% DUE 12/11/17 Moody's: A1 S&P: AA- | 949746NX5 | 260,040.00 104.016 | 781.25 | 240,275.00 96.110 | 19,765.00 | 14,062.50 | 5.4 4 9 |

## Portfolio Detail

**Account:** 42-09-900-8557826 KATHARINE MATTHIES FOUNDATION

Dec 01, 2009 through Dec. 31, 2009

| Units | Description | CUSIP Sector (2) | Market Value(1)/ Market Price | Accrued Income | Tax Cost/ Average Unit Cost | Unrealized Gain/Loss | Estimated Annual Income | Cur Yld/ YTM |
|---|---|---|---|---|---|---|---|---|
| **Investment Grade Taxable (cont)** | | | | | | | | |
| 250,000.000 | *2023* UNITED STATES TREAS BD DTD 08/16/93 6.250% DUE 08/15/23 Moody's: AAA S&P: AAA | 912810EQ7 | 298,595.00 119.438 | 5,901.83 | 239,640.63 95.856 | 58,954 37 | 15,625.00 | 5.2 4.3 |
| 117,177.170 | COLUMBIA STRATEGIC INCOME FUND CLASS Z SHARES | 19765L694 | 677,284.04 5.780 | 0.00 | 658,000.00 5 615 | 19,284 04 | 35,621 86 | 5.3 |
| 122,501.771 | GOVERNMENT CREDIT CTF ORIGINAL COST 914,219.19 | 993361880 | 913,728.46 7.459 | 746.80 | 910,100 62 7.429 | 3,627.84 | 38,833 06 | 4.3 |
| | **Total Investment Grade Taxable** | | **$4,326,565.00** | **$40,225.02** | **$4,036,109.30** | **$290,455.70** | **$212,704.92** | **4.9%** |
| **Global High Yield Taxable** | | | | | | | | |
| 88,924.617 | COLUMBIA HIGH INCOME FUND CLASS Z SHARES | 19765H495 | $690,055.03 7.760 | $0.00 | $659,000.00 7.411 | $31,055.03 | $50,420 26 | 7.3% |
| | **Total Global High Yield Taxable** | | **$690,055.03** | **$0.00** | **$659,000.00** | **$31,055.03** | **$50,420.26** | **7.3%** |
| **Total Fixed Income** | | | **$5,016,620.03** | **$40,225.02** | **$4,695,109.30** | **$321,510.73** | **$263,125.18** | **5.2%** |
| **Public REITs** | | | | | | | | |
| 4,500.000 | ISHARES TR DOW JONES U S REAL ESTATE | 464287739 | $206,640.00 45.920 | $0.00 | $226,988 50 50 442 | -$20,348.50 | $9,022.50 | 4.4% |
| | **Total Public REITs** | | **$206,640.00** | **$0.00** | **$226,988.50** | **-$20,348.50** | **$9,022.50** | **4.4%** |
| **Total Real Estate** | | | **$206,640.00** | **$0.00** | **$226,988.50** | **-$20,348.50** | **$9,022.50** | **4.4%** |
| **Total Portfolio** | | | **$15,802,553.61** | **$53,516.77** | **$12,999,195.42** | **$2,803,358.19** | **$493,462.76** | **3.1%** |
| Accrued Income | | | $53,516.77 | | | | | |
| **Total** | | | **$15,856,070.38** | | | | | |