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Department of the Treasury

### **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

| _                    |       | venue Service Note. The foundation may be   | e able to use a copy of this                      | return to satisfy state repo | rting requirements                                      |  |
|----------------------|-------|---|---|------------------------------|---|--|
| For c                | alen  | dar year 2009, or tax year beginning  |   | , and ending                 |   |  |
| G C                  | heck  | all that apply Initial return   | Initial return of a fo                            | rmer public charity          | Final return  | · <del></del>                            |
|                      |       | Amended return  | Address chang                                     | je 🔲                         | Name change   |  |
| Use                  | the I | RS Name of foundation   |   |                              | A Employer identification                               | number                                   |
|                      | abel. |   |   |                              |   |  |
|                      | erwi  | FOUTO T WIDENIGHT DO  | UNDATION INC                                      | •                            | 06-6035305  |  |
|                      | print | 1   | •   | Room/suite                   | <b>B</b> Telephone number                               |  |
|                      | type  |   | ERRY HILL CO                                      | URT 4C                       | 203-327-45  | 38                                       |
| See                  | Spec  | City or town, state, and ZIP code   |   |                              | C If exemption application is pe                        | ending, check here                       |
| 11150                | ucui  | STAMFORD, CT 06902  |   |                              | D 1. Foreign organizations                              | , check here                             |
|                      |       | type of organization Section 501(c)(3) ex   | empt private foundation                           |                              | Foreign organizations mee     check here and attach cor | eting the 85% test, pulled               |
|                      | ] Se  | ction 4947(a)(1) nonexempt charitable trust X   | Other taxable private founda                      | tion                         | E If private foundation state                           | us was terminated                        |
| I Fa                 | ır ma | rket value of all assets at end of year   J   Accounting                                    | ng method X Cash                                  | Accrual                      | under section 507(b)(1)(                                | A), check here                           |
| (fr                  | om F  |   | her (specify)                                     |                              | F If the foundation is in a 6                           | 0-month termination                      |
| _                    | \$    | 2,315,009 (Part I, colu   | mn (d) must be on cash b                          | oasis.)                      | under section 507(b)(1)(                                | B), check here                           |
| Pa                   | rt l  | Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not | (a) Revenue and                                   | (b) Net investment           | (c) Adjusted net  | (d) Disbursements for chantable purposes |
|                      |       | necessanly equal the amounts in column (a)  | expenses per books                                | income                       | income  | (cash basis only)                        |
|                      | 1     | Contributions, gifts, grants, etc., received  |   |                              | N/A   |  |
|                      | 2     | Check ► X If the foundation is not required to attach Sch. B                                |   |                              |   |  |
|                      | 3     | Interest on savings and temporary cash investments  |   |                              |   |  |
|                      | 4     | Dividends and interest from securities  | 68,733.   | 68 <b>,</b> 733.             |   | STATEMENT 1                              |
|                      | 5a    | Gross rents   |   |                              |   |  |
|                      | b     | Net rental income or (loss)   |   |                              |   |  |
| ø                    | 6a    | Net gain or (loss) from sale of assets not on line 10                                       | -48,770.  |                              |   |  |
| Revenue              | b     | Gross sales price for all assets on line 6a 93,478.   |   |                              |   |  |
| eve                  | 7     | Capital gain net income (from Part IV, line 2)  |   | 0.                           |   |  |
| Œ                    | 8     | Net short term capital gam, / -   |   |                              |   |  |
|                      | 9     | Income modifications EIVED  |   |                              |   |  |
|                      | 10a   | Gross sales less returns  |   |                              |   |  |
|                      | b     | Less Cost of goods sold A 2010  |   |                              |   |  |
|                      | C     | Gross profit or (loss)  |   |                              |   |  |
|                      | 11    | Other income  | 26,681.   | 26,681.                      |   | STATEMENT 2                              |
| 1                    | 12    | Total Add lines hthough 11.   | 46,644.   | 95,414.                      |   |  |
| . —                  | 13    | Compensation of officers, directors, trustees, etc  | 0.  | 0.                           |   | 0.                                       |
| •                    | 14    | Other employee salaries and wages   |   |                              |   |  |
|                      | 15    | Pension plans, employee benefits  |   |                              |   |  |
| LJU J⊒<br>e Expenses | 16a   | Legal fees  |   |                              |   |  |
| Ë                    | ı     | Accounting fees STMT 3  | 3,575.  | 0.                           |   | 3,575.                                   |
| ᅐᅗ                   | C     | Other professional fees   |   |                              |   | •  |
| <u>چ</u> ا           | 17    | Interest  |   |                              |   |  |
|                      | 18    | Taxes STMT 4  | 539.  | 0.                           |   | 539.                                     |
| ist                  | 19    | Depreciation and depletion  |   |                              |   |  |
| UUU                  | 20    | Occupancy   |   |                              |   |  |
| <b>⋽</b> ₽           | 21    | Travel, conferences, and meetings   |   |                              |   |  |
| Operating and        | 22    | Printing and publications   |   |                              |   |  |
| ğ                    | 23    | Other expenses STMT 5   | 35,370.   | 35,305.                      |   | 65.                                      |
| aţį                  | 24    | Total operating and administrative  |   |                              |   |  |
| pe -                 |       | expenses. Add lines 13 through 23   | 39,484.   | 35,305.                      |   | 4,179.                                   |
| O                    | 25    | Contributions, gifts, grants paid   | 214,000.  |                              |   | 4,179.<br>214,000.                       |
|                      |       | Total expenses and disbursements.   |   |                              |   |  |
|                      |       | Add lines 24 and 25   | 253,484.  | 35,305.                      |   | 218,179.                                 |
|                      | 27    | Subtract line 26 from line 12   |   |                              |   |  |
|                      | i     | Excess of revenue over expenses and disbursements   | -206,840.   |                              |   |  |
|                      | 1     | Net investment income (if negative, enter -0-)  | <del>                                      </del> | 60,109.                      | 11111   | 1810-11111 1411                          |
|                      | l     | Adjusted net income (if negative, enter -0-)  |   |                              | N/A   |  |
| 9235<br>02-0         |       | LHA For Privacy Act and Paperwork Reduction   | Act Notice, see the instruc                       | tions.                       |   | Form <b>990-PF</b> (2009)                |

|                             |          | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | beginning of year  | Elia ol        | year                      |
|-----------------------------|----------|--|--------------------|----------------|---------------------------|
|                             | art      | column should be for end-of-year amounts only  | (a) Book Value     | (b) Book Value | (c) Fair Market Value     |
|                             | 1.       | Cash - non-interest-bearing  | 18,044.            | 14,813.        | 14,813.                   |
|                             | 2        | Savings and temporary cash investments   | 48,333.            | 27,316.        | 27,316.                   |
|                             | 3        | Accounts receivable ►  |                    |                |                           |
|                             |          | Less allowance for doubtful accounts   |                    |                |                           |
|                             | 4        | Pledges receivable ►   |                    |                |                           |
|                             |          | Less allowance for doubtful accounts ▶   |                    |                |                           |
|                             | 5        | Grants receivable  |                    |                |                           |
|                             | 6        | Receivables due from officers, directors, trustees, and other  |                    |                |                           |
|                             | -        | disqualified persons   |                    |                |                           |
|                             | 7        | Other notes and loans receivable   |                    |                |                           |
|                             | <b>'</b> | Less allowance for doubtful accounts   | İ                  |                |                           |
| s                           | 8        | Inventories for sale or use  |                    |                |                           |
| Assets                      | a        | Prepaid expenses and deferred charges  |                    |                |                           |
| Aŝ                          | 102      | Investments - U S and state government obligations STMT 6  | 141,626.           | 141,517.       | 179,550.                  |
|                             |          | Investments - corporate stock STMT 7   | 1,268,944.         | 1,199,571.     | 1,174,570.                |
|                             |          | Investments - corporate bonds STMT 8   | 61,211.            | 61,196.        | 65,960.                   |
|                             |          | _  | 01/211.            | 01/1300        |                           |
|                             | '''      | Investments - land, buildings, and equipment basis   |                    |                |                           |
|                             | 40       | Less accumulated depreciation  |                    |                |                           |
|                             | l        | Investments - mortgage loans Investments - other STMT 9  | -34.               | 48,871.        | 852,800.                  |
|                             | 13       |  | -34.               | 40/0/10        | 0327000                   |
|                             | 14       | Land, buildings, and equipment. basis  |                    |                |                           |
|                             | 4-       | Less accumulated depreclation  |                    |                | <del></del>               |
|                             | 15       | Other assets (describe   |                    |                |                           |
|                             | 4.0      | Taket assets the becommissed by all filers)  | 1,538,124.         | 1,493,284.     | 2,315,009.                |
|                             |          | Total assets (to be completed by all filers)   | 1,330,124.         | 1,473,204.     | 2,313,003.                |
|                             |          | Accounts payable and accrued expenses  |                    |                |                           |
|                             | 18       | Grants payable   |                    |                |                           |
| Liabilities                 | 19       | Deferred revenue   |                    |                |                           |
| ≣                           | 20       | Loans from officers, directors, trustees, and other disqualified persons                                       |                    |                |                           |
| Ľ.                          | 21       | Mortgages and other notes payable  Other liabilities (describe ► STATEMENT 10)                                 | 1,527,776.         | 1,649,112.     |                           |
|                             | 22       | Other liabilities (describe STATEMENT 10)  | 1,321,110.         | 1,049,112.     |                           |
|                             |          | Tablification (and beautiful ATAbassack 00)  | 1,527,776.         | 1,649,112.     |                           |
| _                           | 23       | Total liabilities (add lines 17 through 22)  | 1,321,110.         | 1,049,112.     |                           |
|                             |          | Foundations that follow SFAS 117, check here   |                    |                |                           |
| S                           | ١        | and complete lines 24 through 26 and lines 30 and 31.  |                    |                |                           |
| ĕ                           | 24       | Unrestricted   |                    |                |                           |
| Net Assets or Fund Balances | 25       | Temporarily restricted   |                    |                |                           |
| ВP                          | 26       | Permanently restricted  Foundations that do not follow SFAS 117, check here                                    |                    |                |                           |
| Ę                           |          |  |                    |                |                           |
| ě                           |          | and complete lines 27 through 31.  | 0.                 | 0.             |                           |
| ets                         | 27       | Capital stock, trust principal, or current funds   | 0.                 | 0.             |                           |
| 155                         | 28       | Paid-in or capital surplus, or land, bldg , and equipment fund   | 10,348.            | -155,828.      |                           |
| et A                        | 29       | Retained earnings, accumulated income, endowment, or other funds   | 10,348.            | -155,828.      |                           |
| ž                           | 30       | Total net assets or fund balances  | 10,340.            | -133,020.      |                           |
|                             |          | The title title and an analytic and the transport  | 1 520 124          | 1,493,284.     |                           |
| _                           | 31       | Total liabilities and net assets/fund balances   | 1,538,124.         | 1,493,204.     |                           |
| F                           | art      | Analysis of Changes in Net Assets or Fund B  | alances            |                |                           |
| _                           | Tota     | I net assets or fund balances at beginning of year - Part II, column (a), line                                 | 30                 |                |                           |
| '                           |          | st agree with end-of-year figure reported on prior year's return)  | ••                 | 11             | 10,348.                   |
| 2                           |          | r amount from Part I, line 27a   |                    | 2              | -206,840.                 |
| 3                           |          | r increases not included in line 2 (itemize) PRIOR PERIO   | D BASIS ADJUST     |                | 40,664.                   |
| -                           |          | lines 1, 2, and 3  |                    | 4              | -155,828.                 |
|                             |          | reases not included in line 2 (itemize)  | •                  | 5              | 0.                        |
|                             |          | I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co                               | olumn (b), line 30 | 6              | -155,828.                 |
| <u>-</u>                    |          |  |                    |                | Form <b>990-PF</b> (2009) |

| Part IV  | Capital Gains a   | and Losses for Tax on In   | <u>ivestment</u>   | Income   |                            |                                  |                                       |                                |                              |   |
|--|---|--|--|--|----------------------------|----------------------------------|---------------------------------------|--------------------------------|------------------------------|---|
|  |   | nbe the kind(s) of property sold (e g<br>rehouse, or common stock, 200 shs   |  |  |                            | low ac<br>- Purch<br>- Dona      |                                       | ( <b>c)</b> Date a<br>(mo , da |                              | (d) Date sold<br>(mo., day, yr)   |
| 1a 1,00  | 0 SHS BANK  | OF AMERICA   |  | •  |                            |                                  | P                                     | 04/2                           | 8/08                         | 02/12/09  |
| b 1,20   | 0 SHS GE  |  | _  |  |                            |                                  |                                       | VARI                           |                              | 02/12/09  |
| c 800 s  | SHS JOHNSOI   | N & JOHNSON  |  |  |                            |                                  |                                       | VARI                           | OUS                          | 02/12/09  |
| d 1,00   | O SHS MET   | LIFE B PFD   |  |  |                            |                                  |                                       | VARI                           |                              | 05/08/09  |
| e 1,00   | 0 SHS BANK  | OF AMERICA   |  |  | L                          |                                  | P .                                   | VARI                           | ous                          | 02/12/09  |
| ( <b>e</b> ) Gr  | ross sales price  | (f) Depreciation allowed (or allowable)  |  | t or other basis<br>xpense of sale   |                            |                                  |                                       |                                | ain or (loss<br>(f) minus    |   |
| <u>a</u>   | 6,847.  |  |  | 38,43  | 5.                         |                                  |                                       |                                |                              | -31,588.  |
| b  | 15,139.   |  |  | 16,01  | 9.                         |                                  | -                                     |                                |                              | -880.   |
| C  | 46,475.   |  |  | 19,19  | 4.                         |                                  |                                       |                                |                              | 27,281.   |
| d  | 18,169.   |  |  | 25,50  | 5.                         |                                  |                                       |                                |                              | -7,336.   |
| е  | 6,848.  |  |  | 43,09  | 5.                         |                                  |                                       |                                |                              | -36,247.  |
| Complete   | only for assets showin  | g gain in column (h) and owned by t  | the foundation   | on 12/31/69  |                            |                                  |                                       |                                | ol (h) gaın                  |   |
| (i) F M \  | V as of 12/31/69  | (j) Adjusted basis<br>as of 12/31/69   |  | cess of col. (I)<br>col. (J), If any   |                            |                                  | col                                   |                                | ot less that<br>(from col. ( |   |
| <u> </u>   |   |  |  |  |                            |                                  |                                       |                                |                              | -31,588.  |
| <u> </u>   |   |  |  |  |                            |                                  |                                       |                                |                              | -880.   |
|  |   |  |  |  |                            |                                  |                                       |                                |                              | 27,281.   |
| d  |   |  |  |  |                            |                                  |                                       |                                |                              | -7,336.   |
| 6  |   |  |  |  |                            |                                  |                                       |                                |                              | -36,247.  |
| 2 Capital gail   | n net income or (net ca   | pital loss)   If gain, also enter  |  |  | }                          | 2                                |                                       |                                |                              | -48,770.  |
| . •  | ,   |  |  | •  |                            |                                  |                                       | •                              |                              |   |
|  | o enter in Part I, line 8,  | s) as defined in sections 1222(5) an   | iu (0)   |  | ٦l                         |                                  |                                       |                                |                              |   |
|  | nter -0- in Part I, line 8  | column (c)   |  |  |                            | 3                                |                                       |                                | N/A                          |   |
| Part V   | Qualification U   | nder Section 4940(e) for   | Daducad  | Tan an Mat   | 1                          | 4                                |                                       |                                |                              |   |
| 1 4 44 4 4 4   | Qualification 9   | Huer Section 4340(e) for   | neaucea  | rax on net   | INV                        | estm                             | nent inc                              | ome                            |                              |   |
|  |   |  |  |  |                            |                                  | ent inc                               | ome                            |                              |   |
| (For optional i  | use by domestic private   | foundations subject to the section 4   |  |  |                            |                                  | ent inc                               | ome_                           |                              |   |
| (For optional i  |   | foundations subject to the section 4   |  |  |                            |                                  | ent Inc                               | ome_                           |                              |   |
| (For optional u  | use by domestic private<br>0(d)(2) applies, leave th  | foundations subject to the section 4   | 4940(a) tax on   | net investment in  | come                       |                                  | ient inc                              | ome_                           |                              | Yes X No  |
| (For optional ulf section 494) Was the found   | use by domestic private<br>O(d)(2) applies, leave the<br>dation liable for the sect   | foundations subject to the section of the distributable are  | 4940(a) tax on   | net investment in  | come                       |                                  | ient inc                              | ome_                           |                              | Yes X No  |
| (For optional ulif section 494) Was the found If "Yes," the fo   | use by domestic private<br>O(d)(2) applies, leave the<br>dation liable for the sect<br>aundation does not qual  | foundations subject to the section 4   | 4940(a) tax on<br>nount of any ye<br>omplete this pa   | net investment in<br>ear in the base per   | riod?                      |                                  | ent inc                               | ome_                           |                              | Yes X No  |
| (For optional to<br>If section 494)<br>Was the found<br>If "Yes," the fo<br>1 Enter the a  | use by domestic private  O(d)(2) applies, leave the dation liable for the section appropriate amount in e   | foundations subject to the section of the section of the part blank tion 4942 tax on the distributable arm of the under section 4940(e). Do not continue the section 4940(e).  | 4940(a) tax on<br>nount of any ye<br>omplete this pa   | net investment in<br>ear in the base per   | riod?                      | e)                               | nent inc                              | ome_                           | Dietnik                      | (d)   |
| (For optional to<br>If section 494)<br>Was the found<br>If "Yes," the fo<br>1 Enter the a  | use by domestic private  O(d)(2) applies, leave the  dation liable for the section  undation does not qual  appropriate amount in e  (a)  Base period years   | foundations subject to the section 4 his part blank tion 4942 tax on the distributable arr ify under section 4940(e) Do not co each column for each year, see instru- tion Adjusted qualifying dis   | 4940(a) tax on nount of any ye omplete this paructions before  | net investment in<br>ear in the base per   | riod?<br>es<br>(c)         | ritable-                         | use assets                            |                                | Distrit<br>(col (b) div      | (d)<br>oution ratio<br>yided by col. (c))   |
| (For optional to<br>If section 494)<br>Was the found<br>If "Yes," the fo<br>1 Enter the a  | use by domestic private  O(d)(2) applies, leave the dation liable for the section appropriate amount in e   | foundations subject to the section 4 his part blank tion 4942 tax on the distributable arr ify under section 4940(e) Do not co each column for each year, see instru- tion Adjusted qualifying dis   | 4940(a) tax on nount of any ye omplete this paructions before  | net investment in<br>ear in the base per<br>rt<br>making any entric                    | riod?<br>es<br>(c)         | ritable-                         | use assets                            |                                | Distrit<br>(col (b) div      | (d)   |
| (For optional to<br>If section 494)<br>Was the found<br>If "Yes," the fo<br>1 Enter the a  | use by domestic private  O(d)(2) applies, leave the dation liable for the sector aundation does not qual appropriate amount in e  (a)  Base period years ear (or tax year beginning   | foundations subject to the section of the section of the section of the section of the section 4942 tax on the distributable arm of the section 4940(e). Do not contact the section of the | 4940(a) tax on nount of any ye complete this paructions before   | net investment in<br>ear in the base per<br>rt<br>making any entric                    | riod?<br>es<br>(c)         | ritable-                         | use assets                            |                                | Distrit<br>(col (b) div      | (d) pution ratio rided by col. (c)) . 126360 . 103682   |
| (For optional to<br>If section 494)<br>Was the found<br>If "Yes," the fo<br>1 Enter the a  | use by domestic private  O(d)(2) applies, leave the dation liable for the sector and all appropriate amount in e  (a)  Base period years ear (or tax year beginning  2008  2007   | foundations subject to the section of the section of the section of the section 4942 tax on the distributable arm of the section 4940(e). Do not contact the section 4940(e).  | nount of any yearnelete this particular before stributions   | net investment in<br>ear in the base per<br>rt<br>making any entric                    | riod?<br>es<br>(c)<br>ncha | ritable-<br>, 37                 | use assets                            | •                              | Distrit<br>(col (b) div      | (d) Dutton ratio Vided by col. (c))  • 126360  • 103682  • 107538   |
| (For optional to<br>If section 494)<br>Was the found<br>If "Yes," the fo<br>1 Enter the a  | use by domestic private  O(d)(2) applies, leave th  dation liable for the sect  oundation does not qual appropriate amount in e  (a)  Base period years ear (or tax year beginning  2008  2007  2006  | foundations subject to the section of the section of the section of the section 4942 tax on the distributable armore section 4940(e). Do not contact the section 4940(e). Do n | nount of any year or this particular of a part | net investment in<br>ear in the base per<br>rt<br>making any entric                    | riod? es (c) ncha          | ritable-<br>, 37                 | use assets<br>0 , 438<br>3 , 589      | •                              | Distrib<br>(col (b) div      | (d) Dutton ratio Vided by col. (c))  • 126360  • 103682  • 107538   |
| (For optional to<br>If section 494)<br>Was the found<br>If "Yes," the fo<br>1 Enter the a  | use by domestic private  O(d)(2) applies, leave the dation liable for the sector and all appropriate amount in e  (a)  Base period years ear (or tax year beginning  2008  2007   | foundations subject to the section 4 his part blank from 4942 tax on the distributable arm fry under section 4940(e). Do not coeach column for each year, see instruction (b).  Adjusted qualifying dis 29 21 18   | nount of any year or this particular of any year or this particular of a constructions before the constructions $19,528.4,994.66,540.4$  | net investment in<br>ear in the base per<br>rt<br>making any entric                    | riod? es (c) ncha 2 1      | ritable-<br>, 37<br>, 07         | use assets<br>0,438<br>3,589<br>4,637 | •                              | Distrit<br>(col (b) div      | (d) Dutton ratio Vided by col. (c))  • 126360  • 103682  • 107538   |
| (For optional to<br>If section 494)<br>Was the found<br>If "Yes," the fo<br>1 Enter the a  | use by domestic private  O(d)(2) applies, leave the dation liable for the sectoundation does not qual appropriate amount in e  (a) Base period years ear (or tax year beginning 2008 2007 2006 2005   | foundations subject to the section 4 his part blank from 4942 tax on the distributable arm fry under section 4940(e). Do not coeach column for each year, see instruction (b).  Adjusted qualifying dis 29 21 18   | nount of any year property this particular in the stributions 19,528. 4,994. 6,540. 8,879.   | net investment in<br>ear in the base per<br>rt<br>making any entric                    | riod? es (c) ncha 2 1      | ritable-<br>, 37<br>, 07         | use assets 0,438 3,589 4,637 0,006    | •                              | Distrit<br>(col (b) div      | (d) putton ratio rided by col. (c))  • 126360 • 103682 • 107538 • 131854  |
| (For optional it<br>If section 494)<br>Was the found<br>If "Yes," the fo<br>1 Enter the a  | use by domestic private  O(d)(2) applies, leave the dation liable for the sector appropriate amount in example (a)  Base period years ear (or tax year beginning  2008  2007  2006  2005  2004  | foundations subject to the section 4 his part blank from 4942 tax on the distributable arm fry under section 4940(e). Do not coeach column for each year, see instruction (b).  Adjusted qualifying dis 29 21 18   | nount of any year property this particular in the stributions 19,528. 4,994. 6,540. 8,879.   | net investment in<br>ear in the base per<br>rt<br>making any entric                    | riod? es (c) ncha 2 1      | ritable-<br>, 37<br>, 07         | use assets 0,438 3,589 4,637 0,006    | •                              | Distrit<br>(col (b) div      | (d) putton ratio rided by col. (c))  • 126360 • 103682 • 107538 • 131854  |
| (For optional it if section 494) Was the found if "Yes," the found if Enter the and Calendar year.  2 Total of limits  | use by domestic private  O(d)(2) applies, leave the dation liable for the sector appropriate amount in a  Base period years ear (or tax year beginning  2008  2007  2006  2005  2004  ne 1, column (d)  | rfoundations subject to the section of the section of the section of the section 4942 tax on the distributable arm of the section 4940(e). Do not contact column for each year, see instruction of the section of the se | nount of any year property of the stributions 19,528. 16,540. 18,879.  | net investment in<br>ear in the base per<br>rt<br>making any entric<br>Net value of no | (c) ncha 2 2 1 1 1 1       | ritable-<br>, 37<br>, 07<br>, 73 | use assets 0,438 3,589 4,637 0,006    | •                              | Distrit<br>(col (b) div      | (d) Sultion ratio rided by col. (c))  126360 103682 107538 131854 099666  |
| (For optional to If section 494) Was the found If "Yes," the fo 1 Enter the a Calendar year.  2 Total of lin 3 Average di  | use by domestic private  O(d)(2) applies, leave the dation liable for the sector and the sector | foundations subject to the section of the section of the section of the section 4942 tax on the distributable armore section 4940(e). Do not contact the section 4940(e). Do n | nount of any year property of the stributions 19,528. 16,540. 18,879.  | net investment in<br>ear in the base per<br>rt<br>making any entric<br>Net value of no | (c) ncha 2 2 1 1 1 1       | ritable-<br>, 37<br>, 07<br>, 73 | use assets 0,438 3,589 4,637 0,006    | •                              | Distrit<br>(col (b) div      | (d) Sultion ratio rided by col. (c))  126360 103682 107538 131854 099666  |
| (For optional to If section 494) Was the found If "Yes," the fo 1 Enter the a Calendar year.  2 Total of lin 3 Average di  | use by domestic private  O(d)(2) applies, leave the dation liable for the sector appropriate amount in a  Base period years ear (or tax year beginning  2008  2007  2006  2005  2004  ne 1, column (d)  | foundations subject to the section of the section of the section of the section 4942 tax on the distributable armore section 4940(e). Do not contact the section 4940(e). Do n | nount of any year property of the stributions 19,528. 16,540. 18,879.  | net investment in<br>ear in the base per<br>rt<br>making any entric<br>Net value of no | (c) ncha 2 2 1 1 1 1       | ritable-<br>, 37<br>, 07<br>, 73 | use assets 0,438 3,589 4,637 0,006    | 2                              | Distrib<br>(col (b) div      | (d) pution ratio rided by col. (c)) . 126360 . 103682 . 107538 . 131854 . 099666 . 569100                       |
| (For optional to If section 494) Was the found If "Yes," the fo 1 Enter the a Calendar year.  2 Total of lim 3 Average did the foundary.   | use by domestic private  O(d)(2) applies, leave the dation liable for the sectoundation does not qual appropriate amount in e  (a) Base period years ear (or tax year beginning 2008 2007 2006 2005 2004  ne 1, column (d) istribution ratio for the station has been in exister  | foundations subject to the section of the section of the section of the section 4942 tax on the distributable armore section 4940(e). Do not contact the section 4940(e). Do n | nount of any year property this paractions before stributions 19,528.4,994.16,540.8,879.18,493.10 on line 2 by 5,  | net investment in<br>ear in the base per<br>rt<br>making any entric<br>Net value of no | (c) ncha 2 2 1 1 1 1       | ritable-<br>, 37<br>, 07<br>, 73 | use assets 0,438 3,589 4,637 0,006    | 2                              | Distrib<br>(col (b) div      | (d) pution ratio rided by col. (c)) . 126360 . 103682 . 107538 . 131854 . 099666 . 569100                       |
| (For optional to If section 494) Was the found If "Yes," the fo 1 Enter the a Calendar year.  2 Total of lim 3 Average did the foundary.   | use by domestic private  O(d)(2) applies, leave the dation liable for the sectoundation does not qual appropriate amount in e  (a) Base period years ear (or tax year beginning 2008 2007 2006 2005 2004  ne 1, column (d) istribution ratio for the station has been in exister  | foundations subject to the section and part blank  from 4942 tax on the distributable armore section 4940(e). Do not contact the column for each year, see instruction of the column for each year, see i | nount of any year property this paractions before stributions 19,528.4,994.16,540.8,879.18,493.10 on line 2 by 5,  | net investment in<br>ear in the base per<br>rt<br>making any entric<br>Net value of no | (c) ncha 2 2 1 1 1 1       | ritable-<br>, 37<br>, 07<br>, 73 | use assets 0,438 3,589 4,637 0,006    | 2                              | Distrib<br>(col (b) div      | (d) Sutton ratio rided by col. (c))  .126360 .103682 .107538 .131854 .099666 .569100 .113820                    |
| (For optional to if section 494) Was the found if "Yes," the fo in Enter the a Calendar year.  2 Total of lim in Average did the foundar 4 Enter the management of the section of the foundary enterthem.  | use by domestic private  O(d)(2) applies, leave the dation liable for the sector and the sector | foundations subject to the section and part blank  from 4942 tax on the distributable armore section 4940(e). Do not contact the column for each year, see instruction of the column for each year, see i | nount of any year property this paractions before stributions 19,528.4,994.16,540.8,879.18,493.10 on line 2 by 5,  | net investment in<br>ear in the base per<br>rt<br>making any entric<br>Net value of no | (c) ncha 2 2 1 1 1 1       | ritable-<br>, 37<br>, 07<br>, 73 | use assets 0,438 3,589 4,637 0,006    | 2                              | Distrit<br>(col (b) div      | (d) Sutton ratio rided by col. (c))  .126360 .103682 .107538 .131854 .099666 .569100 .113820                    |
| (For optional to If section 494) Was the found If "Yes," the fo 1 Enter the a Calendar year.  2 Total of lim 3 Average did the foundary.   | use by domestic private  O(d)(2) applies, leave the dation liable for the sector and the sector | foundations subject to the section and part blank  from 4942 tax on the distributable armore section 4940(e). Do not contact the column for each year, see instruction of the column for each year, see i | nount of any year property this paractions before stributions 19,528.4,994.16,540.8,879.18,493.10 on line 2 by 5,  | net investment in<br>ear in the base per<br>rt<br>making any entric<br>Net value of no | (c) ncha 2 2 1 1 1 1       | ritable-<br>, 37<br>, 07<br>, 73 | use assets 0,438 3,589 4,637 0,006    | 2 3                            | Distrit<br>(col (b) div      | (d) Sulton ratio rided by col. (c))  .126360 .103682 .107538 .131854 .099666  .569100 .113820 2,314,680.        |
| (For optional to If section 494) Was the found If "Yes," the fo 1 Enter the a Calendar year    2 Total of lin 3 Average di the foundar   4 Enter the m   | use by domestic private  O(d)(2) applies, leave the dation liable for the sector and all appropriate amount in example (a)  Base period years ear (or tax year beginning 2008 2007 2006 2005 2004  ne 1, column (d) instribution ratio for the station has been in exister and the value of noncharitable and 4 by line 3   | foundations subject to the section and part blank  from 4942 tax on the distributable armore in the from 4940 tax on the  | nount of any year property this paractions before stributions 19,528.4,994.16,540.8,879.18,493.10 on line 2 by 5,  | net investment in<br>ear in the base per<br>rt<br>making any entric<br>Net value of no | (c) ncha 2 2 1 1 1 1       | ritable-<br>, 37<br>, 07<br>, 73 | use assets 0,438 3,589 4,637 0,006    | 2 3                            | Distrit<br>(col (b) div      | (d) Sulton ratio rided by col. (c))  .126360 .103682 .107538 .131854 .099666  .569100 .113820 2,314,680.        |
| (For optional to If section 494) Was the found If "Yes," the fo 1 Enter the a Calendar year    2 Total of lin 3 Average di the foundar   4 Enter the m   | use by domestic private  O(d)(2) applies, leave the dation liable for the sector and all appropriate amount in example (a)  Base period years ear (or tax year beginning 2008 2007 2006 2005 2004  ne 1, column (d) instribution ratio for the station has been in exister and the value of noncharitable and 4 by line 3   | foundations subject to the section and part blank  from 4942 tax on the distributable armore section 4940(e). Do not contact the column for each year, see instruction of the column for each year, see i | nount of any year property this paractions before stributions 19,528.4,994.16,540.8,879.18,493.10 on line 2 by 5,  | net investment in<br>ear in the base per<br>rt<br>making any entric<br>Net value of no | (c) ncha 2 2 1 1 1 1       | ritable-<br>, 37<br>, 07<br>, 73 | use assets 0,438 3,589 4,637 0,006    | 2 3 4                          | Distrib<br>(col (b) div      | (d) putton ratio rided by col. (c)) .126360 .103682 .107538 .131854 .099666 .569100 .113820 2,314,680. 263,457. |
| (For optional to lif section 494) Was the found if "Yes," the fo life Enter the a Calendar year.  2 Total of lim 3 Average did the found at Enter the month of the found at Enter the month of the found at Enter the month of the found at Enter 1% o | use by domestic private  O(d)(2) applies, leave the dation liable for the sectoundation does not qual appropriate amount in e  (a) Base period years ear (or tax year beginning 2008 2007 2006 2005 2004  ne 1, column (d) instribution ratio for the station has been in exister net value of noncharitatione 4 by line 3  of net investment income  | foundations subject to the section and part blank  from 4942 tax on the distributable armore in the from 4940 tax on the  | nount of any year property this paractions before stributions 19,528.4,994.16,540.8,879.18,493.10 on line 2 by 5,  | net investment in<br>ear in the base per<br>rt<br>making any entric<br>Net value of no | (c) ncha 2 2 1 1 1         | ritable-<br>, 37<br>, 07<br>, 73 | use assets 0,438 3,589 4,637 0,006    | 2 3 4                          | Distrib<br>(col (b) div      | (d) pution ratio rided by col. (c)) .126360 .103682 .107538 .131854 .099666 .569100 .113820 2,314,680. 263,457. |
| (For optional to If section 494) Was the found If "Yes," the fo 1 Enter the a Calendar year    2 Total of lin 3 Average di the foundar   4 Enter the m   | use by domestic private  O(d)(2) applies, leave the dation liable for the sectoundation does not qual appropriate amount in e  (a) Base period years ear (or tax year beginning 2008 2007 2006 2005 2004  ne 1, column (d) instribution ratio for the station has been in exister net value of noncharitatione 4 by line 3  of net investment income  | foundations subject to the section and part blank  from 4942 tax on the distributable armore in the from 4940 tax on the  | nount of any year property this paractions before stributions 19,528.4,994.16,540.8,879.18,493.10 on line 2 by 5,  | net investment in<br>ear in the base per<br>rt<br>making any entric<br>Net value of no | (c) ncha 2 2 1 1 1         | ritable-<br>, 37<br>, 07<br>, 73 | use assets 0,438 3,589 4,637 0,006    | 2<br>3<br>4<br>5               | Distrib<br>(col (b) div      | (d) pution ratio pution ratio 126360 103682 107538 131854 099666 .569100 .113820 2,314,680. 263,457. 601.       |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

| orm | 1990-PF(2009) LOUIS J. KURIANSKY FOUNDATION INC.   | ) <del>6</del> – ( | <u> 6035</u> | 305          |      | Page 4           |
|-----|--|--------------------|--------------|--------------|------|------------------|
| Pa  | rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49  | ) <del>48</del> -  | see i        | nstru        | ctio | ns)              |
| 1a  | Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1  |                    |              |              |      |                  |
|     | Date of ruling or determination letter (attach copy of letter if necessary-see instructions)   |                    |              |              |      |                  |
| b   | Domestic foundations that meet the section 4940(e) requirements in Part V, check here   and enter 1%   | 1                  |              |              | 1,2  | 02.              |
|     | of Part I, line 27b  |                    |              |              |      |                  |
| C   | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)  | - 1                |              |              |      | _                |
| 2   | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)   | 2                  |              |              |      | 0.               |
| 3   | Add lines 1 and 2  | 3                  |              |              | 1,2  | 02.              |
| 4   | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  | 4                  |              |              | 1 ^  | 0.               |
| 5   | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  | 5                  |              |              | 1,2  | 02.              |
| 6   | Credits/Payments   |                    |              |              |      |                  |
|     | 2009 estimated tax payments and 2008 overpayment credited to 2009 6a 800.  |                    |              |              |      |                  |
|     | Exempt foreign organizations - tax withheld at source 6b   |                    |              |              |      |                  |
|     | Tax paid with application for extension of time to file (Form 8868)  | - 1                |              |              |      |                  |
|     | Backup withholding erroneously withheld 6d 6d  | _                  |              |              | 0    | ^^               |
| _   | Total credits and payments Add lines 6a through 6d   | 7                  |              |              |      | <u>00.</u>       |
| 8   | Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached   | 8                  | ···          |              | 1    | $\frac{1.}{03.}$ |
|     | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 11   | 9                  | <del></del>  |              | - 4  | 03.              |
|     | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  | 10<br>11           |              |              | _    |                  |
|     | Enter the amount of line 10 to be Credited to 2010 estimated tax ► Refunded ► Int VII-A Statements Regarding Activities  |                    |              |              |      |                  |
|     | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene i  | n                  |              |              | Yes  | No               |
| ıa  | any political campaign?  |                    |              | 1a           |      | X                |
| h   | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?   |                    |              | 1b           |      | X                |
|     | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published  | or                 |              | ····         |      |                  |
|     | distributed by the foundation in connection with the activities.   | 0,                 |              |              |      |                  |
| C   | Did the foundation file Form 1120-POL for this year?   |                    |              | 18           | 1    | Х                |
|     | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  |                    |              |              |      |                  |
|     | (1) On the foundation ▶ \$ 0 • (2) On foundation managers ▶ \$   |                    |              |              |      |                  |
| е   | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation  |                    |              |              |      |                  |
|     | managers ▶ \$O .   |                    |              |              |      |                  |
| 2   | Has the foundation engaged in any activities that have not previously been reported to the IRS?  |                    |              | 2            |      | X                |
|     | If "Yes," attach a detailed description of the activities.   |                    |              |              |      |                  |
| 3   | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or  |                    |              |              |      |                  |
|     | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes   |                    |              | 3            |      | X                |
|     | Did the foundation have unrelated business gross income of \$1,000 or more during the year?  |                    | /-           | 4a           |      | X                |
|     | If "Yes," has it filed a tax return on Form 990-T for this year?   | N,                 | /A           | 4b           |      | 37               |
| 5   | Was there a liquidation, termination, dissolution, or substantial contraction during the year?   |                    |              | 5            |      | X                |
| _   | If "Yes," attach the statement required by General Instruction T.  |                    |              |              |      |                  |
| D   | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either   |                    |              |              |      |                  |
|     | By language in the governing instrument, or      By state legislation that effectively emends the governing instrument on that no mendatory discretions that conflict with the state.          | 0141               |              |              |      |                  |
|     | <ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state<br/>remain in the governing instrument?</li> </ul> | aw                 |              | 6            | Х    |                  |
| 7   | Did the foundation have at least \$5,000 in assets at any time during the year?  |                    |              | 7            | X    |                  |
| •   | If "Yes," complete Part II, col. (c), and Part XV.   |                    |              | <b>-</b>     |      |                  |
| 8a  | Enter the states to which the foundation reports or with which it is registered (see instructions)   |                    |              |              |      |                  |
| vu  | CT   |                    |              |              |      |                  |
| h   | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)  |                    |              |              |      |                  |
| -   | of each state as required by General Instruction G? If "No," attach explanation  |                    |              | 8b           | X    |                  |
| 9   | is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calen   | dar                |              | <del>-</del> |      |                  |
| -   | year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV   |                    |              | 9            |      | Х                |
| 10  | Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses   |                    |              | 10           |      | Х                |

Form **990-PF** (2009)

Yes X No b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after

N/A

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

Form 4720, to determine if the foundation had excess business holdings in 2009.)

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

> X 4b Form **990-PF** (2009)

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3ь

4a

during the year?

| orm 990-PF (2009) LOUIS J. KURIANSKY FOUND   |  |                                   | 00-00333   | US Page 6                  |
|--|--|-----------------------------------|--|----------------------------|
| Part VII-B Statements Regarding Activities for Which I                                 | orm 4720 May Be F                                | Required (contin                  | ued)   | <del></del>                |
| 5a During the year did the foundation pay or incur any amount to.                      |  | <del></del>                       |  |                            |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section        | 1 4945(e))?                                      | Ye                                | es X No  |                            |
| (2) Influence the outcome of any specific public election (see section 4955), o        | r to carry on, directly or indire                | ectly,                            |  |                            |
| any voter registration drive?  |  | Ye                                | es X No  |                            |
| (3) Provide a grant to an individual for travel, study, or other similar purposes      | ? .  | . L Ye                            | s X No   |                            |
| (4) Provide a grant to an organization other than a charitable, etc., organization     | n described in section                           |                                   |  |                            |
| 509(a)(1), (2), or (3), or section 4940(d)(2)?   |  | Ye                                | es X No  |                            |
| (5) Provide for any purpose other than religious, charitable, scientific, literary,    | or educational purposes, or f                    |                                   |  |                            |
| the prevention of cruelty to children or animals?                                      |  |                                   | es X No  |                            |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und | der the exceptions described i                   | ın Regulatıons                    |  |                            |
| section 53 4945 or in a current notice regarding disaster assistance (see instru       | ctions)?   |                                   | N/A  | 5b                         |
| Organizations relying on a current notice regarding disaster assistance check h        | ere .  |                                   | ▶□□  |                            |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for    |  |                                   |  |                            |
| expenditure responsibility for the grant?  | . N  | I/A 🔲 Ye                          | es 🔲 No  |                            |
| If "Yes," attach the statement required by Regulations section 53.494                  | 5-5 <i>(d).</i>                                  |                                   |  |                            |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to  | pay premiums on                                  |                                   |  |                            |
| a personal benefit contract?   |  | Ye                                | es X No  |                            |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a p    | ersonal benefit contract?                        |                                   |  | 6b X                       |
| If "Yes" to 6b, file Form 8870.  |  |                                   |  |                            |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax s   | helter transaction?                              | Ye                                | es 🗶 No 📙  |                            |
| b If yes, did the foundation receive any proceeds or have any net income attribut      | able to the transaction?                         |                                   | N/A  | 7b                         |
| Part VIII Information About Officers, Directors, Trust                                 | ees, Foundation Ma                               | nagers, Highly                    | У  |                            |
| raid Employees, and Contractors  |  |                                   |  |                            |
| List all officers, directors, trustees, foundation managers and their                  | ,  | 14.10                             | (d)  |                            |
| (a) Name and address   | (b) Title, and average<br>hours per week devoted | (c) Compensation<br>(If not paid. | (d) Contributions to<br>employee benefit plans<br>and deferred | (e) Expense account, other |
| (a) Name and address   | to position                                      | (If not paid,<br>enter -0-)       | compensation   | allowances                 |
|  |  |                                   |  |                            |
|  |  |                                   |  |                            |
| SEE STATEMENT 14   |  | 0.                                | 0.   | 0.                         |
|  |  |                                   |  |                            |
|  |  |                                   |  |                            |
|  |  |                                   |  |                            |
|  |  |                                   |  |                            |
|  |  |                                   |  |                            |
|  |  |                                   |  |                            |
|  |  |                                   |  |                            |
|  |  |                                   |  |                            |
|  |  |                                   | <u> </u>   |                            |
| Compensation of five highest-paid employees (other than those inc                      | T  | enter "NONE."                     | (d) Contributions to   | (a) Evanana                |
| (a) Name and address of each employee paid more than \$50,000                          | (b) Title, and average hours per week            | (c) Compensation                  | employee benefit plans<br>and deferred                         | (e) Expense account, other |
|  | devoted to position                              | ., .                              | compensation   | allowances                 |
| NONE   | ļ  |                                   |  |                            |
|  |  |                                   |  | <u></u>                    |
|  |  |                                   |  |                            |
|  |  |                                   |  | <del> </del>               |
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|  |  | <u> </u>                          |  | ļ                          |
|  |  |                                   | 1  |                            |
|  |  |                                   | l  |                            |
| Total number of other employees paid over \$50,000                                     |  |                                   | ▶ !  | 0                          |

| Part VIII Paid Employees, and Contractors (continued)   | on Managers, Highly        |                  |
|---|----------------------------|------------------|
| 3 Five highest-paid independent contractors for professional services. If none, enter   |                            |                  |
| (a) Name and address of each person paid more than \$50,000   | (b) Type of service        | (c) Compensation |
| NONE  |                            |                  |
|   |                            |                  |
|   | 4                          |                  |
|   |                            |                  |
|   | †                          |                  |
|   |                            |                  |
|   | 1                          |                  |
|   |                            |                  |
|   | <u></u>                    |                  |
| Total number of others receiving over \$50,000 for professional services  | <del></del>                | <b>▶</b> 0       |
| Part IX-A Summary of Direct Charitable Activities   | <del></del>                |                  |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produced. | al information such as the | Expenses         |
| 1 N/A   | 555,515                    |                  |
| 1   |                            |                  |
|   |                            |                  |
| 2   |                            |                  |
|   |                            |                  |
|   |                            |                  |
| 3   |                            |                  |
|   |                            |                  |
| 4   |                            |                  |
|   |                            |                  |
|   |                            |                  |
| Part IX-B Summary of Program-Related Investments  |                            |                  |
| Describe the two largest program-related investments made by the foundation during the tax year on lin  | nes 1 and 2                | Amount           |
| 1 N/A   |                            |                  |
|   |                            |                  |
| 2   |                            |                  |
|   |                            |                  |
|   |                            |                  |
| All other program-related investments. See instructions   |                            | <u> </u>         |
| 3   |                            |                  |
|   |                            |                  |
| 7.1.4.1.1.1   |                            | 0.               |
| Total Add lines 1 through 3   |                            | V •              |

| P  | art X. Minimum Investment Return (All domestic foundations must complete this part. Foreign four  | ndations,    | see instructions.)                    |
|----|---|--------------|---------------------------------------|
| 1  | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.   |              | <del></del>                           |
| а  | Average monthly fair market value of securities   | 1a           | 2,295,675.                            |
|    | Average of monthly cash balances  | 1b           | 2,295,675.<br>54,254.                 |
|    | Fair market value of all other assets   | 1c           |                                       |
|    | Total (add lines 1a, b, and c)  | 1d           | 2,349,929.                            |
|    | Reduction claimed for blockage or other factors reported on lines 1a and  |              | · · · · · · · · · · · · · · · · · · · |
|    | 1c (attach detailed explanation) 1e 0 •   |              |                                       |
| 2  | Acquisition indebtedness applicable to line 1 assets  | 2            | 0.                                    |
| 3  | Subtract line 2 from line 1d  | 3            | 2,349,929.                            |
| 4  | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)  | 4            | 35,249.                               |
| 5  | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.   | 5            | 2,314,680.                            |
| 6  | Minimum Investment return. Enter 5% of line 5   | 6            | 115,734.                              |
| P  | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here  and do not complete this part ) | d certain    |                                       |
| 1  | Minimum investment return from Part X, line 6   | 1            | 115,734.                              |
| 2a | Tax on investment income for 2009 from Part VI, line 5  |              |                                       |
| b  | Income tax for 2009 (This does not include the tax from Part VI )   |              |                                       |
|    | Add lines 2a and 2b   | 2c           | 1,202.                                |
| 3  | Distributable amount before adjustments Subtract line 2c from line 1  | 3            | 1,202.<br>114,532.                    |
| 4  | Recoveries of amounts treated as qualifying distributions   | 4            | 0.                                    |
| 5  | Add lines 3 and 4   | 5            | 114,532.                              |
| 6  | Deduction from distributable amount (see instructions)  | 6            | 0.                                    |
| 7  | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1  | 7            | 114,532.                              |
| P  | art XII Qualifying Distributions (see instructions)   |              |                                       |
| 1  | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  |              | 010 170                               |
| а  | , , , , , , , , , , , , , , , , , , ,   | 1a           | 218,179.                              |
| b  | •   | 1b           | 0.                                    |
| 2  | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes   | 2            |                                       |
| 3  | Amounts set aside for specific charitable projects that satisfy the   |              |                                       |
| а  | Suitability test (prior IRS approval required)  | 3a           |                                       |
| þ  | Cash distribution test (attach the required schedule)   | 3b           |                                       |
| 4  | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4   | 4            | 218,179.                              |
| 5  | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment  |              | _                                     |
|    | income Enter 1% of Part I, line 27b   | 5            | 0.                                    |
| 6  | Adjusted qualifying distributions. Subtract line 5 from line 4  | 6            | 218,179.                              |
|    | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years             | qualifies fo | r the section                         |

Form **990-PF** (2009)

# Part XIII Undistributed Income (see instructions)

| •   | (a)<br>Corpus                                | (b)<br>Years prior to 2008 | (c)<br>2008                            | (d)<br>2009                            |
|---|--|----------------------------|--|--|
| 1 Distributable amount for 2009 from Part XI,   |  |                            |  |  |
| line 7  |  |                            |  | 114,532.                               |
| 2 Undistributed income, if any, as of the end of 2009   |  |                            |  |  |
| a Enter amount for 2008 only  |  |                            | 0.                                     | <u>'</u>                               |
| b Total for prior years   |  | ^                          |  |  |
|   |  | 0.                         |  |  |
| 3 Excess distributions carryover, if any, to 2009 a From 2004 80, 529.                                |  |                            |  |  |
| a From 2004 80,529.<br>b From 2005 137,763.   |  |                            |  |  |
| c From 2006 101, 816.   |  |                            |  |  |
| d From 2007 111, 315.   |  |                            |  |  |
| e From 2008 182,564.  |  |                            |  |  |
| f Total of lines 3a through e   | 613,987.                                     |                            |  |  |
| 4 Qualifying distributions for 2009 from  | 020,000                                      |                            |  |  |
| Part XII, line 4 > \$ 218, 179.   |  |                            |  |  |
| a Applied to 2008, but not more than line 2a  |  |                            | 0.                                     |  |
| b Applied to undistributed income of prior  |  |                            |  | <del></del>                            |
| years (Election required - see instructions)  |  | 0.                         |  |  |
| c Treated as distributions out of corpus  | /// W.·W W - W - W - W - W - W - W - W - W - | ····                       | Hard Hilliand Himman and American      | ······································ |
| (Election required - see instructions)  | 0.   |                            |  |  |
| d Applied to 2009 distributable amount  |  |                            |  | 114,532.                               |
| e Remaining amount distributed out of corpus  | 103,647.                                     |                            |  |  |
| 5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount | 0.   |                            |  | 0.                                     |
| must be shown in column (a) )  6 Enter the net total of each column as Indicated below:               |  |                            |  |  |
| į   | 717,634.                                     |                            |  |  |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract        | 71770311                                     |                            |  |  |
| line 4b from line 2b  |  | 0.                         |  |  |
| c Enter the amount of prior years'  |  |                            |  | ······································ |
| undistributed income for which a notice of  |  |                            |  |  |
| deficiency has been issued, or on which the section 4942(a) tax has been previously                   |  |                            |  |  |
| assessed  |  | 0.                         |  |  |
| d Subtract line 6c from line 6b. Taxable  |  |                            |  |  |
| amount - see instructions   |  | 0.                         |  |  |
| e Undistributed income for 2008 Subtract line   |  |                            |  |  |
| 4a from line 2a Taxable amount - see instr  |  |                            | 0.                                     |  |
| f Undistributed income for 2009 Subtract  |  |                            |  |  |
| lines 4d and 5 from line 1. This amount must  |  |                            |  |  |
| be distributed in 2010  |  |                            | ###################################### | 0.                                     |
| 7 Amounts treated as distributions out of   |  |                            |  |  |
| corpus to satisfy requirements imposed by   |  |                            |  |  |
| section 170(b)(1)(F) or 4942(g)(3)  | 0.   |                            |  |  |
| 8 Excess distributions carryover from 2004  | 00 500                                       |                            |  |  |
| not applied on line 5 or line 7   | 80,529.                                      |                            |  |  |
| 9 Excess distributions carryover to 2010.   | 627 105                                      |                            |  |  |
| Subtract lines 7 and 8 from line 6a   | 637,105.                                     |                            |  |  |
| 10 Analysis of line 9   |  |                            |  |  |
| a Excess from 2005<br>b Excess from 2006 101, 816.  |  |                            |  |  |
| 111 315   |  |                            |  |  |
| 100 564   |  |                            |  |  |
| d Excess from 2008 182,564. e Excess from 2009 103,647.   |  |                            |  |  |
| ELAUGSS HUIII 2003   100   0 1 1 0  |  |                            | <u> </u>                               | Form <b>990-PF</b> (2009)              |

|     |  | . KURIANSKY   |                              |                                       | 06-60                       | 35305 Page 10 |
|-----|--|---|------------------------------|---------------------------------------|-----------------------------|---------------|
| Pa  | rt XIV. Private Operating F  | oundations (see ins   | structions and Part VII      | A, question 9)                        | N/A                         |               |
|     | If the foundation has received a ruling of   |   |                              |                                       |                             |               |
|     | foundation, and the ruling is effective fo   |   | •                            | ▶                                     |                             |               |
|     | Check box to indicate whether the found  |   | g foundation described in    |                                       | 4942(j)(3) or 49            | (42(j)(5)     |
|     | Enter the lesser of the adjusted net   | Tax year  | (h) 0000                     | Prior 3 years                         | (4) 0006                    | (a) Total     |
|     | income from Part I or the minimum  | (a) 2009  | (b) 2008                     | (c) 2007                              | (d) 2006                    | (e) Total     |
|     | investment return from Part X for  |   |                              |                                       |                             |               |
|     | each year listed   |   |                              |                                       | -                           |               |
| _   | 85% of line 2a   |   |                              |                                       |                             |               |
|     | Qualifying distributions from Part XII,  |   |                              |                                       |                             |               |
|     | line 4 for each year listed Amounts included in line 2c not  |   |                              | <del></del>                           | <del></del> -               |               |
|     | used directly for active conduct of  |   |                              |                                       |                             |               |
|     | exempt activities  |   |                              |                                       |                             |               |
|     | Qualifying distributions made directly   |   |                              |                                       |                             |               |
|     | for active conduct of exempt activities  |   |                              |                                       | İ                           |               |
|     | Subtract line 2d from line 2c  |   |                              |                                       |                             |               |
|     | Complete 3a, b, or c for the   | -   |                              |                                       | <del>-   </del>             |               |
|     | alternative test relied upon<br>"Assets" alternative test - enter  |   |                              |                                       |                             |               |
| _   | (1) Value of all assets  |   |                              |                                       |                             |               |
|     | (2) Value of assets qualifying under section 4942(j)(3)(B)(i)  |   |                              |                                       |                             |               |
| b   | "Endowment" alternative test - enter   |   |                              | _                                     |                             |               |
|     | 2/3 of minimum investment return shown in Part X, line 6 for each year listed                                  |   |                              |                                       |                             |               |
|     | "Support" alternative test - enter   |   |                              |                                       |                             |               |
|     | (1) Total support other than gross   |   |                              |                                       |                             |               |
|     | investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) |   |                              |                                       |                             |               |
|     | (2) Support from general public and 5 or more exempt   |   |                              |                                       |                             |               |
|     | organizations as provided in section 4942(j)(3)(B)(III)  |   |                              |                                       |                             |               |
|     | (3) Largest amount of support from   |   |                              |                                       |                             |               |
|     | an exempt organization   |   |                              |                                       | <u> </u>                    |               |
| Da  | (4) Gross investment income  | rmation (Cample   | to this part only i          | if the foundation                     | had \$5 000 or me           | oro in accete |
| Га  | rt XV Supplementary Info<br>at any time during t   |   |                              | ii tile iouiluatioi                   | 1 11au \$5,000 01 1110      | de III assets |
| 1   | Information Regarding Foundation   |   |                              |                                       | <del></del>                 |               |
|     | List any managers of the foundation wh   | -   | than 2% of the total cont    | nhutions received by the              | foundation before the clo   | se of any tax |
|     | year (but only if they have contributed r  |   |                              |                                       | Todiladion boloro (ilo olor | oo or any tax |
| NOI | NE   |   |                              |                                       |                             |               |
|     | List any managers of the foundation whother entity) of which the foundation ha                                 |   |                              | or an equally large porti             | on of the ownership of a p  | artnership or |
| NOI | NE   | ·   |                              |                                       |                             |               |
|     | Information Regarding Contribut  | ion. Grant. Gift. Loan.   | Scholarship, etc., Pr        | ograms:                               | · · · · ·                   |               |
|     | Check here ► X if the foundation of the foundation makes gifts, grants, etc.                                   | only makes contributions t  | to preselected charitable    | organizations and does                |                             |               |
| a   | The name, address, and telephone num   | <del></del>   |                              | · · · · · · · · · · · · · · · · · · · |                             | <del></del>   |
| •   |  |   |                              |                                       |                             |               |
| b   | The form in which applications should  | be submitted and informat   | tion and materials they sh   | nould include.                        |                             |               |
|     | Any submission deadlines.  |   |                              |                                       |                             |               |
|     | A  | la accele de la constitución de |                              |                                       |                             | <del></del>   |
| đ   | Any restrictions or limitations on award   | s, such as by geographica   | ii areas, charitable fields, | KINGS OF INSTITUTIONS, OF             | OTHEL ISCIOLS               |               |
|     |  |   |                              |                                       |                             |               |

Page 11

| 3 Grants and Contributions Paid During the | Year or Approved for Future I  | Payment                 |                                  |          |
|--|--|-------------------------|----------------------------------|----------|
| • Recipient                                | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of | Purpose of grant or contribution | Amount   |
| Name and address (home or business)        | or substantial contributor   | status of<br>recipient  |                                  |          |
| a Paid during the year                     |  |                         |                                  |          |
|  |  |                         |                                  |          |
|  |  |                         |                                  |          |
|  |  |                         |                                  |          |
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|  |  |                         |                                  |          |
|  |  |                         |                                  |          |
|  |  |                         |                                  |          |
|  |  |                         |                                  |          |
| SEE STATEMENT 15                           |  |                         |                                  | 214 200  |
| Total                                      |  | <u> </u>                | <u>▶ 3a</u>                      | 214,000. |
| b Approved for future payment              |  |                         |                                  |          |
|  |  | 1                       |                                  |          |
|  |  |                         |                                  |          |
| NONE                                       |  |                         |                                  |          |
|  |  |                         |                                  |          |
|  |  |                         |                                  |          |
|  |  |                         |                                  |          |
|  |  |                         |                                  |          |
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|  |  |                         |                                  |          |
|  |  |                         |                                  |          |
|  |  |                         |                                  |          |
| Total                                      |  |                         | <b>▶</b> 3b                      | _ 0 .    |

#### Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated                  | Unrelate                | ed business income                    |                        | led by section 512, 513, or 514 | (e)                               |
|---|-------------------------|---------------------------------------|------------------------|---------------------------------|-----------------------------------|
| 1 Program service revenue                                       | (a)<br>Business<br>code | (b)<br>Amount                         | Exclu-<br>sion<br>code | (d)<br>Amount                   | Related or exempt function income |
| a   |                         |                                       |                        |                                 |                                   |
| b   |                         |                                       |                        |                                 |                                   |
| C   | -                       |                                       | T                      |                                 |                                   |
| d   |                         |                                       | **                     |                                 |                                   |
| _   |                         |                                       |                        |                                 |                                   |
| e   |                         |                                       |                        |                                 | <del></del>                       |
| g Fees and contracts from government agencies                   | <u> </u>                |                                       |                        |                                 |                                   |
| 2 Membership dues and assessments                               | -                       | · · · · · · · · · · · · · · · · · · · | -                      |                                 |                                   |
| 3 Interest on savings and temporary cash                        | ļ                       |                                       | $\vdash$               | <del></del>                     |                                   |
| Investments   |                         |                                       | i l                    |                                 |                                   |
| 4 Dividends and interest from securities                        | <u> </u>                |                                       | 14                     | 68,733.                         |                                   |
| 5 Net rental income or (loss) from real estate                  | <del></del>             |                                       |                        | 00,733.                         |                                   |
| • •   |                         |                                       | 1                      |                                 |                                   |
| a Debt-financed property  |                         |                                       | $\vdash$               |                                 |                                   |
| b Not debt-financed property                                    | -                       |                                       |                        |                                 |                                   |
| 6 Net rental income or (loss) from personal                     |                         |                                       |                        |                                 |                                   |
| property  |                         | -                                     | 34                     | 26 601                          | <del></del>                       |
| 7 Other investment income                                       | ļ                       |                                       | 34                     | 26,681.                         |                                   |
| 8 Gain or (loss) from sales of assets other                     |                         |                                       | 10                     | 40 770                          |                                   |
| than inventory  |                         |                                       | 18                     |                                 |                                   |
| 9 Net income or (loss) from special events                      |                         |                                       |                        |                                 |                                   |
| 10 Gross profit or (loss) from sales of inventory               | ļ                       |                                       |                        |                                 |                                   |
| 11 Other revenue:   |                         |                                       |                        |                                 |                                   |
| a   |                         |                                       | 1                      | ·                               |                                   |
| b   |                         |                                       |                        |                                 |                                   |
| C   | ļ                       |                                       |                        |                                 |                                   |
| d   |                         |                                       |                        |                                 |                                   |
| e   | (STATION )              |                                       | <b> </b>               |                                 |                                   |
| 12 Subtotal. Add columns (b), (d), and (e)                      | l                       | 0.                                    |                        | 46,644.                         |                                   |
| 13 Total. Add line 12, columns (b), (d), and (e)                |                         |                                       |                        | 13                              | 46,644.                           |
| (See worksheet in line 13 instructions to verify calculations.) |                         |                                       |                        |                                 | <del></del>                       |
| Part XVI-B Relationship of Activities t                         | to the Acc              | omplishment of E                      | empi                   | t Purposes                      |                                   |
| Line No. Explain below how each activity for which inco         |                         |                                       | contrib                | uted importantly to the accom   | plishment of                      |
| the realisation a exempt parposes (editor than                  | by providing is         | mao ioi odon parpossoj.               |                        | <del></del>                     | <del></del>                       |
|   |                         |                                       |                        |                                 |                                   |
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| 000004  |                         |                                       |                        |                                 |                                   |

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash 1a(1) (2) Other assets 1a(2) **b** Other transactions: 1b(1) (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) 1b(5) (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations 1b(6) 10 Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (a) Line no N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes b If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A pury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, ther than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Signature of officer or trustee Check if self-employed Preparer's identifying numbe Preparer's signature CO., FRIEDBERG SMITH & EIN > Firm's name (or yours

Form **990-PF** (2009)

(203)366-5876

Phone no

if self-employed), address, and ZIP code 6TH FLOOR

CT 06604-4915

855 MAIN STREET,

BRIDGEPORT,

| FORM 990-PF  | OTHER INVESTMENTS   |                       | STATEMENT 9          |
|--|---------------------|-----------------------|----------------------|
| DESCRIPTION  | VALUATION<br>METHOD | BOOK VALUE            | FAIR MARKET<br>VALUE |
| FAIRFAX MERRIFIELD ASSOC. L.P. ST. LOUIS GEORGETOWN ASSOC. L.P | COST<br>COST        | 0.<br>48,871.         | 527,800.<br>325,000. |
| TOTAL TO FORM 990-PF, PART II,                                 | LINE 13             | 48,871.               | 852,800.             |
|  | =                   |                       |                      |
| FORM 990-PF  | OTHER LIABILITIES   |                       | STATEMENT 10         |
| FORM 990-PF DESCRIPTION  | OTHER LIABILITIES   | BOY AMOUNT            | STATEMENT 10         |
|  | OTHER LIABILITIES   | BOY AMOUNT 1,527,776. |                      |

| FORM 990-PF PART VIII - LIST<br>TRUSTEES AND                                | STATEMENT 14             |                   |                                 |                    |
|---|--------------------------|-------------------|---------------------------------|--------------------|
| NAME AND ADDRESS  | TITLE AND<br>AVRG HRS/WK | COMPEN-<br>SATION | EMPLOYEE<br>BEN PLAN<br>CONTRIB | EXPENSE<br>ACCOUNT |
| MORTON R. SHAPIRO 1 STRAWBERRY HILL COURT UNIT #4C STAMFORD, CT 06902       | PRESIDENT 0.00           | 0.                | 0.                              | 0.                 |
| JOAN KURIANSKY<br>1870 WYOMING AVENUE N.W. APT #702<br>WASHINGTON, DC 20009 | VICE-PRESIDENT 0.00      | 0.                | 0.                              | 0.                 |
| EDWARD BACKER<br>193 OCEAN DRIVE WEST<br>STAMFORD, CT 06902                 | SECRETARY<br>0.00        | 0.                | 0.                              | 0.                 |
| JOYCE B. SHAPIRO<br>1 STRAWBERRY HILL COURT UNIT #4C<br>STAMFORD, CT 06902  | DIRECTOR<br>0.00         | 0.                | 0.                              | 0.                 |
| SARY BACKER<br>193 OCEAN DRIVE WEST<br>STAMFORD, CT 06902                   | DIRECTOR<br>0.00         | 0.                | 0.                              | 0.                 |
| TOTALS INCLUDED ON 990-PF, PAGE 6,  | PART VIII                | 0.                | 0.                              | 0.                 |

| FORM 990-PF DIVIDENDS  | S AND IN                  | NTERE | ST F                        | 'ROM     | SECU         | JRITIES                         |             | STATEMENT                    | 1          |
|--|---------------------------|-------|-----------------------------|----------|--------------|---------------------------------|-------------|------------------------------|------------|
| SOURCE   | GI                        | ROSS  | AMOU                        | INT      |              | PITAL GAINS                     | S           | COLUMN (A)                   | )          |
| BANC OF AMERICA - DIVIDENDS BANC OF AMERICA - INTEREST FAIRFAX MERRIFIELD ASSOCIATES |                           |       | 43,4<br>24,9                |          |              | 0.                              |             | 43,43<br>24,94               |            |
| TRUST LESS: BOND AMORTIZATION  |                           |       |                             | 77.      |              | 0                               |             | 4 <sup>-</sup><br>-12        | 77.<br>24. |
| TOTAL TO FM 990-PF, PART I, L  | N 4                       |       | 68,7                        | 33.      |              | 0                               | = =         | 68,73                        | 33.        |
| FORM 990-PF  | ОТНІ                      | ER IN | COME                        | <u> </u> |              |                                 | <del></del> | STATEMENT                    | 2          |
| DESCRIPTION  |                           | F     | ( <i>F</i><br>REVE<br>PER E | ENUE     | s            | (B)<br>NET INVEST<br>MENT INCOM |             | (C)<br>ADJUSTEI<br>NET INCOI |            |
| FAIRFAX MERRIFIED ASSOC. L.P. ST. LOUIS GEORGETOWN ASSOC. L TRUST                    |                           |       | -                           | •        | 768.<br>449. | -8,70<br>35,4                   |             |                              |            |
| TOTAL TO FORM 990-PF, PART I,  | LINE 1                    | 1     |                             |          | 681.         | 26,6                            |             |                              |            |
| FORM 990-PF  | ACCO                      | UNTIN | IG FI                       | EES      |              |                                 | i           | STATEMENT                    | 3          |
| DESCRIPTION  | (A)<br>EXPENSI<br>PER BOO |       |                             |          | EST-<br>COME | (C)<br>ADJUST<br>NET INC        |             | (D)<br>CHARITAI<br>PURPOSI   |            |
| FRIEDBERG, SMITH & CO., P.C.   | 3,                        | 575.  |                             |          | 0            | •                               |             | 3,5                          | 75.        |
| TO FORM 990-PF, PG 1, LN 16B   | 3,                        | 575.  |                             |          | 0            | •                               |             | 3,5                          | 75.        |

| FORM 990-PF   | TAX                          | ES                            |      |                               | STATEMENT 4                   |
|---|------------------------------|-------------------------------|------|-------------------------------|-------------------------------|
| DESCRIPTION   | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVES<br>MENT INCO |      | (C)<br>ADJUSTED<br>NET INCOMI | (D)<br>CHARITABLE<br>PURPOSES |
| FEDERAL EXCISE TAX                                  | 539.                         |                               | 0.   | -                             | 539.                          |
| TO FORM 990-PF, PG 1, LN 18                         | 539.                         |                               | 0.   |                               | 539.                          |
| FORM 990-PF   | OTHER E                      | XPENSES                       |      |                               | STATEMENT 5                   |
| DESCRIPTION   | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVES<br>MENT INCO |      | (C)<br>ADJUSTED<br>NET INCOM  |                               |
| MISCELLANEOUS FAIRFAX MERRIFIELD ASSOCIATES TRUST - | 65.                          |                               | 0.   |                               | 65.                           |
| INVESTMENT INTEREST                                 | 35,305.                      | 35,3                          | 305. |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 23                         | 35,370.                      | 35,3                          | 305. |                               |                               |
| FORM 990-PF U.S. AND                                | STATE/CITY G                 | OVERNMENT                     | OBL  | IGATIONS                      | STATEMENT 6                   |
| DESCRIPTION   | U.S<br>GOV'                  |                               | вос  | OK VALUE                      | FAIR MARKET<br>VALUE          |
| 140M U.S. TREAS BD 7 1/8 - 2                        | 3 X                          |                               |      | 141,517.                      | 179,550.                      |
| TOTAL U.S. GOVERNMENT OBLIGA                        | TIONS                        | -                             |      | 141,517.                      | 179,550.                      |
| TOTAL STATE AND MUNICIPAL GO                        | VERNMENT OBL                 | IGATIONS                      |      |                               |                               |
| TOTAL TO FORM 990-PF, PART I                        | I, LINE 10A                  | •                             |      | 141,517.                      | 179,550.                      |

| FORM 990-PF   | CORPORATE STOCK    |                    | STATEMENT            |
|---|--------------------|--------------------|----------------------|
| DESCRIPTION   |                    | BOOK VALUE         | FAIR MARKET<br>VALUE |
| 800 SHS EXXON MOBIL                                     |                    | 16,619.            | 54,552               |
| 1200 SHS GENERAL ELECTRIC                               |                    | 0.                 | 0                    |
| 300 SHS JOHNSON & JOHNSON                               |                    | 0.                 | 0                    |
| 600 CISCO SYSTEMS                                       |                    | 19,204.            | 14,364               |
| 200 SHS IBM   |                    | 24,752.            | 26,180               |
| 1000 SHS CONSOLIDATED EDISON                            | /4 /00             | 42,805.            | 45,430               |
| 6000 SHS TENN VALLEY AUTHORIT                           |                    | 153,885.           | 156,720              |
| 2500 SHS TENN VALLEY AUTHORIT                           | Y PUT 6.75% 8/1/28 | 68,080.            | 65,175               |
| 1600 SHS FPL GROUP                                      |                    | 50,181.            | 84,512               |
| 2000 SHS SCANA  | DED                | 77,780.<br>90,692. | 75,360<br>88,860     |
| 1000 SHS CONSOLIDATED EDISON<br>1000 SHS MET LIFE B PFD | PFD                | 90,092.            | 00,000               |
| 2000 SHS SOUTHERN CO.                                   |                    | 68,545.            | 66,640               |
| 1000 SHS AMEREN CORP                                    |                    | 53,745.            | 27,950               |
| 2000 SHS BANK OF AMERICA                                |                    | 0.                 | 0                    |
| 2000 SHS GREAT PLAINS ENERGY                            |                    | 60,356.            | 38,780               |
| 2000 SHS PROGRESS ENERGY                                |                    | 98,525.            | 82,020               |
| 2000 SHS US BANCORP                                     |                    | 66,346.            | 45,020               |
| 2000 SHS AMERICAN ELECTRIC PO                           | WER                | 82,867.            | 69,580               |
| 2626 SHS TRI CONTINENTAL                                |                    | 111,389.           | 114,467              |
| 1000 SHS YUM BRANDS                                     |                    | 40,925.            | 34,970               |
| 1000 SHS DUPONT 4.50 PFD                                |                    | 72,875.            | 83,990               |
| TOTAL TO FORM 990-PF, PART II                           | , LINE 10B         | 1,199,571.         | 1,174,570            |
| FORM 990-PF   | CORPORATE BONDS    | <del> </del>       | STATEMENT            |
| DESCRIPTION   |                    | BOOK VALUE         | FAIR MARKET<br>VALUE |
| 60M DISNEY 7.55 - 93                                    |                    | 61,196.            | 65,960               |
| TOTAL TO FORM 990-PF, PART II                           | . LINE 10C         | 61,196.            | 65,960               |
| 1011111 10 10101 330 117 111111 11                      | ,                  |                    | 22,200               |

STATEMENT 15

FORM 990-PF

| RECIPIENT NAME AND ADDRESS   | RECIPIENT RELATIONSHIP<br>AND PURPOSE OF GRANT |           | AMOUNT  |
|--|--|-----------|---------|
| AMERICAN JEWISH WORLD SERVICES<br>45 WEST 36TH STREET NEW YORK,<br>NY 10018                        | NONE WOMEN'S EMPOWERMENT PROGRAMS              | 501(C)(3) | 2,500.  |
| BI-CULTURAL DAY SCHOOL<br>2186 HIGH RIDGE ROAD STAMFORD,<br>CT 06903                               |  | 501(C)(3) | 5,000.  |
| CENTER FOR JUDIAC & M.E. STUDIES - UCONN 1 UNIVERSITY PLACE STAMFORD, CT 06901                     | JEWISH EDUCATIONAL                             | 501(C)(3) | 14,500. |
| CHILD GUIDANCE CENTERS OF<br>SOUTHERN CONNECTICUT INC.<br>196 GREYROCK PLACE STAMFORD, CT<br>06901 | MEDICAL HEALTH                                 | 501(C)(3) | 500.    |
| CONGREGATION AGUDATH SHOLOM<br>301 STRAWBERRY HILL AVENUE<br>STAMFORD, CT 06902                    | NONE<br>RELIGIOUS INSTITUTION<br>PROGRAMS      | 501(C)(3) | 5,250.  |
| CONGREGATION HABONIM 44 WEST 66TH STREET NEW YORK, NY 10023  | NONE<br>NURSERY SCHOOL<br>PROGRAMS             | 501(C)(3) | 2,000.  |
| DARTMOUTH COLLEGE HILLEL 6068 ALUMNI CENTER HANOVER , NH 03755                                     | NONE<br>PROGRAM FOR JEWISH<br>STUDENTS         | 501(C)(3) | 2,500.  |
| FAIRFIELD COUNTY COMMUNITY FOUNDATION 353 MAIN STREET NORWALK, CT 06851                            | NONE<br>COMMUNITY SERVICES                     | 501(C)(3) | 3,000.  |

GRANTS AND CONTRIBUTIONS

PAID DURING THE YEAR

| <br>LOUIS J. KURIANSKY FOUNDATION I   | NC.   |           | 06-6035305 |
|---|---|-----------|------------|
| FRIENDS OF P.S. 163 INC<br>163 WEST 97TH STREET NEW YORK,<br>NY 10025                     |   | 501(C)(3) | 2,500.     |
| FRIENDS OF YAD L'KASHISH /<br>LIFELINE FOR THE OLD<br>P.O. BPX 494 ENGLEWOOD, NJ<br>07631 | NONE<br>SUPPORT FOR NEEDY,<br>ELDERLY, AND DISABLED | 501(C)(3) | 2,500.     |
|   | NONE<br>AFGHAN HEALTH CARE                          | 501(C)(3) | 2,500.     |
| JEWISH COMMUNITY CENTER OF<br>STAMFORD<br>1035 NEWFIELD AVENUE STAMFORD,<br>CT 06905      | NONE<br>EARLY CHILDHOOD<br>SPECIAL NEEDS PROGRAMS   | 501(C)(3) | 10,000.    |
| JEWISH COMMUNITY ENDOWMENT<br>FOUNDATION<br>1035 NEWFIELD AVENUE STAMFORD,<br>CT 06905    | NONE<br>ADMINISTRATIVE SUPPORT                      | 501(C)(3) | 3,500.     |
| JEWISH FAMILY SERVICE<br>733 SUMMER STREET STAMFORD, CT<br>06901                          | NONE<br>COMMUNITY SOCIAL<br>SERVICES                | 501(C)(3) | 20,000.    |
| JEWISH HISTORICAL SOCIETY P.O. BOX 16198 STAMFORD, CT 06905                               | NONE<br>PROGRAMS                                    | 501(C)(3) | 500.       |
| JUPITER MEDICAL CENTER FOUNDATION 1210 S OLD DIXIE HIGHWAY JUPITER, FL 33458              | NONE<br>GASTROINTESTINAL LAB                        | 501(C)(3) | 2,000.     |
| JUST VISION<br>123 SEVENTH AVENUE BROOKLYN, NY<br>11215                                   | NONE<br>PEACE EFFORTS                               | 501(C)(3) | 10,000.    |
| KRAVIS CENTER 701 OKEECHOBEE BLVD. WEST PALM BEACH, FL 33401                              | NONE<br>PERFORMANCE ARTS                            | 501(C)(3) | 15,000.    |

| <br>LOUIS J. KURIANSKY FOUNDATION I                                      | NC.   |           | 06-6035305 |
|--|---|-----------|------------|
| LIFETIME LEARNERS INSTITUTE<br>188 RICHARDS AVENUE NORWALK, CT<br>06854  |   | 501(C)(3) | 500.       |
| LOFT ARTISTS ASSOCIATION CANAL STREET STAMFORD, CT 06902                 | NONE<br>ARTISTIC AND CULTURAL<br>SUPPORT      | 501(C)(3) | 4,500.     |
| NATIONAL MUSEUM OF WOMEN<br>1250 NEW YORK AVENUE<br>WASHINGTON, DC 20005 | NONE<br>MUSEUM COLLECTION<br>SUPPORT          | 501(C)(3) | 3,000.     |
| 330 7TH AVENUE NEW YORK, NY  | NONE<br>SUPPORT FOR CIVIL AND<br>HUMAN RIGHTS | 501(C)(3) | 10,000.    |
| PBCC FOUNDATION 3160 PGA BOULEVARD PALM BEACH GARDENS, FL 33410          | NONE<br>CAMPUS THEATER SUPPORT                | 501(C)(3) | 12,500.    |
| RICHARD ROSENTHAL HOSPICE<br>1266 E. MAIN STREET STAMFORD,<br>CT 06902   |   | 501(C)(3) | 500.       |
| ROGOSIN INSTITUTE<br>505 EAST 70TH STREET NEW YORK,<br>NY 10021          | NONE<br>CANCER MACROBEAD<br>TREATMENT PROGRAM | 501(C)(3) | 20,000.    |
| SAPPERN MEMORIAL FUND<br>234 CHURCH ST. SUITE 903 NEW<br>HAVEN, CT 06510 | NONE<br>LAW SCHOOL SCHOLARSHIP<br>SUPPORT     | 501(C)(3) | 2,000.     |
| STAMFORD ARTS ASSOCIATION 39 FRANKLIN STREET STAMFORD, CT 06901          | NONE<br>ARTISTIC AND CULTURAL<br>SUPPORT      | 501(C)(3) | 4,500.     |
| STAMFORD DAY CARE CENTER<br>64 PALMERS HILL ROAD STAMFORD,<br>CT 06904   | NONE<br>EDUCATIONAL PROGRAMS                  | 501(C)(3) | 2,500.     |

| LOUIS J. KURIANSKY FO   | OUNDATION II    | NC.  |           | 06-6035305 |
|---|-----------------|--|-----------|------------|
| STAMFORD HIGH SCHOOL ME<br>CENTER '<br>55 STRAWBERRY HILL AVEN<br>STAMFORD, CT 06902    |                 | NONE NATIONAL LIBRARY WEEK ACTIVITIES                              | 501(C)(3) | 4,000.     |
| UJF OF STAMFORD 1035 NEWFIELD AVENUE S CT 06905   | STAMFORD,       | NONE<br>NEW ISRAEL FUND -<br>AGENDA-PEACE EFFORTS                  | 501(C)(3) | 7,000.     |
| UJF OF STAMFORD<br>1035 NEWFIELD AVENUE S<br>CT 06905                                   | STAMFORD,       | NONE<br>TAPESTRY PROGRAM   | 501(C)(3) | 5,000.     |
| UJF OF STAMFORD<br>1035 NEWFIELD AVENUE &<br>CT 06905                                   | STAMFORD,       | NONE<br>PERSON TO PERSON HUMAN<br>DIGNITY PROJECT                  | 501(C)(3) | 7,500.     |
| UJF OF STAMFORD<br>1035 NEWFIELD AVENUE &<br>CT 06905                                   | STAMFORD,       | NONE<br>AICIPP-PEACE EFFORTS                                       | 501(C)(3) | 10,000.    |
| UJF OF STAMFORD<br>1035 NEWFIELD AVENUE 8<br>CT 06905                                   | STAMFORD,       | NONE<br>ANNUAL CAMPAIGN -<br>LOCAL, NATIONAL, AND<br>OVERSEAS PROG | 501(C)(3) | 7,500.     |
| UJF OF STAMFORD<br>1035 NEWFIELD AVENUE S<br>CT 06905                                   | STAMFORD,       | NONE<br>YOUNG LEADERSHIP<br>SUPPORT                                | 501(C)(3) | 6,250.     |
| UNITED WAY OF WESTERN OF PALMERS HILL ROAD SECT 06902                                   | CT<br>STAMFORD, | NONE<br>ANNUAL CAMPAIGN  | 501(C)(3) | 1,000.     |
| UNIVERSITY OF ILLINOIS<br>CHICAGO COLLEGE OF PHAI<br>833 SOUTHWOOD STREET (<br>IL 60612 |                 | NONE<br>RESIDENCY TRAINING<br>PROGRAMS                             | 501(C)(3) | 2,000.     |
| TOTAL TO FORM 990-PF,   | PART XV, LI     | NE 3A  |           | 214,000.   |

Form **8868** 

(Rev. April 2009)

Department of the Treasury Internal Revenue Service

# Application for Extension of Time To File an **Exempt Organization Return**

File a separate application for each return.

OMB No. 1545-1709

| LOUIS J. KURIANSKY FOUNDATION INC.   06-6035305  | <ul><li>If you</li></ul>         | are filing for an Automatic 3-Month Extension, complete only Part I and check this box  |            | <b>▶ X</b>  |
|--|----------------------------------|---|------------|---|
| Acorporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete 2-rat 1 only  **Matther corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file non-one tax returns.  **Matther corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file form 890-B. (Form 890-B.) ( |                                  |   |            |   |
| A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part 1 only  It other corporations (including 1120-C filers), partnerships, REMICS, and frusts must use Form 7004 to request an extension of time to file one of the returns to the income tax returns.  Lectronic Riling (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns tools above from the for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional rot automatic). Smorth actions on (2) you file Forms 990-T), However, you cannot file Form 8868 electronically if (1) you want the additional rot automatic). Smorth actions on (2) you file Forms 990-T, for 990-T, forms 9888. For more details on the electronic filing of the form, visit was as the control of the form of  | Do not o                         | complete Part II unless you have already been granted an automatic 3-month extension on a previously fi   | led Fo     | rm 8868.  |
| # Aut 1 only   # Will other corporations (Including 1120-C filers), partnershps, REMICs, and trusts must use Form 7004 to request an extension of time to file once for file income tax returns.    Ilectronic Filing (e-file), Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns to the file one of the returns on the common for automatic) 3-month actension or (2) you file Form 990-TI, however, you cannot file Form 8868 electronically if (1) you want the additional not automatic) 3-month actension or (2) you file Forms 990-TI, however, you cannot file Form 8868 electronically if (1) you want the additional not automatic) 3-month actension or (2) you file Forms 990-TI, however, you cannot file Form 8868 electronically if (1) you want the additional not automatic) 3-month actension or (2) you file Forms 990-TI, however, you cannot file Form 8868 electronically if (1) you want a 3-month automatic extension or (2) you file Form 990-TI, however, you cannot file Form 8868 electronically if (1) you want a 3-month automatic extension or (2) you file Form 990-TI, however, you cannot file Form 980-TI, end price and the carnot of time to file and click on a file and click on a file and click on a file and click on a file and click on a file and click on the file and click on the file and click on the file and click on the file and click on the file and click on the file and click on the electronically if (1) you want a 3-month automatic extension or the file and click on the file  | Part I                           | Automatic 3-Month Extension of Time. Only submit original (no copies needed).   |            |   |
| All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.  In the content are returns on the comporation required to file Form 980-file However, you cannot file Form 8868 electronically fil fly you want the additional file form 990-file form 990-file (some of the returns one) of the returns of the order of the returns of the order of the returns of the order of the returns of the composite or consolidated Form 990-file form 990-file for ordering and ciles one of her or Charities & Monarions.    Name of Exempt Organization  | A corpoi                         | ration required to file Form 990-T and requesting an automatic 6-month extension - check this box and con   | nplete     |   |
| to file income tax returns.  Electronic File income tax returns.  Electronic File ing 6-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional not automatic)—amonth extension or (2) you life Form 990-T instead, your wast submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit ways agoverlies and click on e-file for Charities & Nonprofits.  Fype or print  LOUIS J. KURIANSKY FOUNDATION INC.  Number, street, and room or suite no. If a P.O. box, see instructions.  LOUIS J. KURIANSKY FOUNDATION INC.  Number, street, and room or suite no. If a P.O. box, see instructions.  STAMFORD, CT 06902  Check type of return to be filed (file a separate application for each return):  Form 990-B. Form 990-T (corporation)  Form 990-F Form 990-F Form 990-T (corporation)  Form 990-F Form 990-F Form 990-T (corporation)  **Non-Form 990-F Form 1041-A  **MORTON R. SHAPIRO**  **If the books are in the care of ▶ 1 STRAWBERRY HILL COURT, APT. 4C → STAMFORD, CT 06902  Telephone No. ▶ 203-327-4538  FAX No. ▶  **If this is for a Group Return, enter the organization's four digit Group Exemption Number (SEN)  If this is for a Group Return, enter the organization's four digit Group Exemption Number (SEN)  If this is for a Group Return, enter the organization's four digit Group Exemption Number (SEN)  If this is for a Group Return, enter the organization's four digit Group Exemption Number (SEN)  If this is for a Group Return, enter the organization's four digit Group Exemption Number (SEN)  If this is for a Group Return, enter the organization's four digit Group Exemption Number (SEN)  If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 8069, en  | Part I on                        | ly  | •          | ▶ □   |
| noted below 6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 below 16 months for a corporation required to file Form 990-T) month automatic) - month the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www. rs. gov/elies and click on ← risk for Charities & Nonprofits.    Name of Exempt Organization  |                                  |   | exten      | sion of time  |
| LOUIS J. KURIANSKY FOUNDATION INC.    LOUIS J. KURIANSKY FOUNDATION INC.   06-6035305  | noted be<br>(not auto<br>you mus | elow (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electroni<br>omatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or co<br>it submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic fil | cally if   | (1) you want the additional ated Form 990-T. Instead, |
| LOUIS J. KURIANSKY FOUNDATION INC.   No. 4C  | Type or                          | Name of Exempt Organization   | Emp        | loyer identification number                           |
| Number, street, and room or suite no. If a P.O. box, see instructions.   C/O SHAPIRO, 1 STRAWBERRY HILL COURT, NO. 4C  | print                            | LOUIS J. KURIANSKY FOUNDATION INC.  | 0          | 6-6035305   |
| City, town or post office, state, and ZIP code. For a foreign address, see instructions.  STAMFORD, CT 06902  Check type of return to be filed (file a separate application for each return):  Form 990  | filing your                      | Number, street, and room or suite no. If a P.O. box, see instructions.  |            |   |
| Form 990  Form 990-T (corporation)  Form 4720 Form 990-BL  Form 990-T (sec. 401(a) or 408(a) trust)  Form 5227 Form 990-EZ  Form 990-T (trust other than above)  Form 6069  Form 990-PF  Form 1041-A  Form 8870  MORTON R. SHAPIRO  **The books are in the care of **D 1 STRAWBERRY HILL COURT, APT. 4C - STAMFORD, CT 06902 Telephone No. **D 203-327-4538  FAX No. **D 161  FAX No. **D 162  FAX No. **D 163  FAX No. **D 164  FAX No. **D 164  FAX No. **D 164  FAX No. **D 165  FAX No. **D 16 |                                  |   |            |   |
| Form 990-BL  | Check t                          | ype of return to be filed (file a separate application for each return):  |            |   |
| MORTON R. SHAPIRO  The books are in the care of ▶ 1 STRAWBERRY HILL COURT, APT. 4C - STAMFORD, CT 06902  Telephone No. ▶ 203-327-4538 FAX No. ▶  If the organization does not have an office or place of business in the United States, check this box  If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box  I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until  AUGUST 15, 2010 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:  ▶ ☑ calendar year 2009 or  ▶ ☐ tax year beginning , and ending  2 If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.  3a If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.  3b \$ 800  C Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).  | Fo                               | rm 990-BL   | 227<br>069 |   |
| The books are in the care of ▶ 1 STRAWBERRY HILL COURT, APT. 4C - STAMFORD, CT 06902  Telephone No. ▶ 203-327-4538 FAX No. ▶  If the organization does not have an office or place of business in the United States, check this box  If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box  If this is for part of the group, check this box ▶ and attach a list with the names and EINs of all members the extension will cover.  I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until  AUGUST 15, 2010 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:  ▶ ★ calendar year 2009 or  ▶ ★ calendar year 2009 or  ▶ ★ tax year is for less than 12 months, check reason:  |                                  |   |            |   |
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| l request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until  AUGUST 15, 2010  Is for the organization's return for:  X calendar year 2009 or  tax year beginning  If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.  If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.  Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).   |                                  |   |            |   |
| AUGUST 15 , 2010 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:  ▶ X calendar year 2009 or  ▶ tax year beginning , and ending  2 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period  3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.  3a \$ 800  b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.  3b \$ 800  c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).   |                                  | <u> </u>  |            |   |
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| nonrefundable credits. See instructions.  b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.  c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).   | 2 If 1                           | this tax year is for less than 12 months, check reason:   |            | Change in accounting period                           |
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| c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).   |                                  | ·   | 31         | \$ 800  |
| deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).   |                                  |   | 30         | <u> </u>  |
| See instructions.  | d€                               | posit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).  |            |   |
|  | Se                               | ee instructions.  | 3c         | <b>s</b> 0.   |

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev 4-2009)

| 7                         |  |   |
|---------------------------|--|---|
| Form                      | 8868 (Rev 4-2009)  | Page 2                                    |
| Nóte                      | you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II.  Doubly complete Part II if you have already been granted an automatic 3-month extension on a pre- you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1). | eviously filed Form 8868.                 |
| Par                       | t II Additional (Not Automatic) 3-Month Extension of Time. Only file the original  | I (no copies needed)                      |
| Type<br>prin              |  | Employer identification number 06-6035305 |
| File b<br>extend<br>due d |  | For IRS use only                          |
|                           | the See ctions City, town or post office, state, and ZIP code For a foreign address, see instructions CTAMFORD, CT 06902   |   |
| Che                       | ck type of return to be filed (File a separate application for each return):   |   |
| □ F                       | Form 990 🔀 Form 990-PF 🗌 Form 1041-A   | ☐ Form 6069                               |
|                           | Form 990-BL  | ☐ Form 8870                               |
|                           | form 990-EZ  |   |
|                           | Pl Do not complete Part II if you were not already granted an automatic 3-month extension of   | on a previously filed Form 8868.          |
| Te                        | e books are in the care of ► MORTON & SHAPIRO lephone No. ► 203 327.4538 FAX No. ►   |   |
|                           | he organization does not have an office or place of business in the United States, check this  |   |
|                           | his is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)  |   |
|                           | he whole group, check this box   | ▶ 🔲 and attach a                          |
| list v                    | with the names and EINs of all members the extension is for.   |   |
| 4                         | I request an additional 3-month extension of time until NOVEMBER 15  | , 20/Q                                    |
| 5                         | For calendar year 2009, or other tax year beginning , 20 , and endi  | ng , 20                                   |
| 6                         | If this tax year is for less than 12 months, check reason:   Initial return   Final return   | Change in accounting period               |
| 7                         | State in detail why you need the extension   | יייראראראייייייייייייייייייייייייייייי    |
|                           | ALL INFRAMATION NOT AVAILABLE!   | N DRUERZ JU                               |
|                           | FILE TIMELY TOX AFTURN   |   |
| 8a                        | If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative ta   | ×.  |
|                           | less any nonrefundable credits. See instructions.  | 8a \$                                     |
| b                         | If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits an  | nd  |
|                           | estimated tax payments made. Include any prior year overpayment allowed as a credit and ar   | 19 <b>200</b>                             |
|                           | amount paid previously with Form 8868.   | 8b \$                                     |
| C                         | Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, depos with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instruction  |   |
|                           | <b>—</b>   |   |

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Title ▶

Signature >

Form **8868** (Rev 4-2009)