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Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service**or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation****2009**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions	Name of foundation CRAIG H. NEILSEN FOUNDATION		A Employer identification number 06-1695275
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number 208-733-2344
	1411 FALLS AVENUE E	1201	
	City or town, state, and ZIP code TWIN FALLS, ID 83301		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 400,184,900.		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	10,500,000.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	19,648.	19,648.		STATEMENT 1
	4 Dividends and interest from securities	269,612.	269,612.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-296,199.			
	b Gross sales price for all assets on line 6a	2,426,500.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	694.	694.		STATEMENT 3	
12 Total. Add lines 1 through 11	10,493,755.	289,954.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	210,000.	95,000.		115,000.
	14 Other employee salaries and wages	250,411.	0.		250,411.
	15 Pension plans, employee benefits	3,720.	0.		3,720.
	16a Legal fees STMT 4	-20,374.	200.		17,392.
	b Accounting fees STMT 5	82,621.	1,330.		87,446.
	c Other professional fees STMT 6	343,388.	254,501.		101,636.
	17 Interest				
	18 Taxes STMT 7	13,350.	2,748.		10,242.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	44,461.	370.		42,663.
	22 Printing and publications				
23 Other expenses STMT 8	223,751.	39,735.		221,491.	
24 Total operating and administrative expenses. Add lines 13 through 23	1,151,328.	393,884.		850,001.	
25 Contributions, gifts, grants paid	9,374,017.			6,736,286.	
26 Total expenses and disbursements. Add lines 24 and 25	10,525,345.	393,884.		7,586,287.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-31,590.				
b Net investment income (if negative, enter -0-)		0.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

					Beginning of year	End of year	
					(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing					
	2	Savings and temporary cash investments			5,509,395.	3,838,936.	3,838,936.
	3	Accounts receivable					
		Less: allowance for doubtful accounts					
	4	Pledges receivable		380,750,000.			
		Less: allowance for doubtful accounts			216,000,000.	380,750,000.	380,750,000.
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable					
		Less: allowance for doubtful accounts					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges			13,978.	830.	830.
	10a	Investments - U.S. and state government obligations	STMT 12		3,604,347.	4,943,103.	4,943,103.
	b	Investments - corporate stock	STMT 13		6,908,660.	3,573,024.	3,573,024.
	c	Investments - corporate bonds	STMT 14		0.	701,425.	701,425.
Liabilities	11	Investments - land, buildings, and equipment basis					
		Less: accumulated depreciation					
	12	Investments - mortgage loans					
	13	Investments - other	STMT 15		35,279.	6,377,582.	6,377,582.
	14	Land, buildings, and equipment basis					
		Less: accumulated depreciation					
	15	Other assets (describe <u>ROUNDING</u>)			8.	0.	0.
	16	Total assets (to be completed by all filers)			232,071,667.	400,184,900.	400,184,900.
Net Assets or Fund Balances	17	Accounts payable and accrued expenses			71,654.	8,751.	
	18	Grants payable			627,622.	3,254,709.	
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe <u>STATEMENT 16</u>)			12,140.	30,056.	
	23	Total liabilities (add lines 17 through 22)			711,416.	3,293,516.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted			231,360,251.	396,891,384.	
	25	Temporarily restricted					
	26	Permanently restricted					
		Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg., and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances			231,360,251.	396,891,384.	
	31	Total liabilities and net assets/fund balances			232,071,667.	400,184,900.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	231,360,251.
2	Enter amount from Part I, line 27a	2	-31,590.
3	Other increases not included in line 2 (itemize) <u>SEE STATEMENT 10</u>	3	166,664,935.
4	Add lines 1, 2, and 3	4	397,993,596.
5	Decreases not included in line 2 (itemize) <u>SEE STATEMENT 11</u>	5	1,102,212.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	396,891,384.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a BESSEMER TR A/C 8G8400-SCH ATTACHED			VARIOUS	VARIOUS
b BESSEMER TR A/C 8G8400-SCH ATTACHED			VARIOUS	VARIOUS
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,110,867.		2,332,465.	-221,598.
b 315,633.		390,234.	-74,601.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-221,598.
b			-74,601.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-296,199.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	7,305,012.	8,271,892.	.883113
2007	6,574,161.	6,644,211.	.989457
2006	749,778.	96,093.	7.802629
2005	2,536,371.	29,407.	86.250587
2004	905,455.	51,823.	17.472068

2 Total of line 1, column (d)	2	113.397854
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	22.679571
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	15,852,546.
5 Multiply line 4 by line 3	5	359,528,943.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	359,528,943.
8 Enter qualifying distributions from Part XII, line 4	8	7,586,287.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA, ID, NV		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.CHNFOUNDATION.ORG	13	X	
14	The books are in care of ► THE FOUNDATION Telephone no ► 208-733-2344 Located at ► 1411 FALLS AVENUE E, TWIN FALLS, ID ZIP+4 ► 83301			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 18		210,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BETH H GOLDSMITH - % 16633 VENTURA BLVD STE 1050, ENCINO, CA 91436-1864	EXECUTIVE DIRECTOR 40.00	250,411.	52,218.	600.

Total number of other employees paid over \$50,000

3

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CENTERVIEW PARTNERS LLC - 31 WEST 52ND STREET 22ND FLOOR, NEW YORK, NY 10019	CONSULTING SERVICES	178,409.
NEILSEN & COMPANY LLC - 1411 FALLS AVENUE EAST SUITE 1201, TWIN FALLS, ID 83301	ACCOUNTING & ADMINISTRATIVE SERVI	73,194.
TCC GROUP INC - 31 WEST 27TH STREET 4TH FLOOR, NEW YORK, NY 10001	CONSULTING SERVICES	70,855.
MARION MURRAY 1054 CROTON ROAD, WAYNE, PA 19087	CONSULTING SERVICES/SCIENTIFIC	56,200.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	16,093,955.
b	Average of monthly cash balances	1b	0.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	16,093,955.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	16,093,955.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	241,409.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,852,546.
6	Minimum investment return. Enter 5% of line 5	6	792,627.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	792,627.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	792,627.
4	Recoveries of amounts treated as qualifying distributions	4	21,755.
5	Add lines 3 and 4	5	814,382.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	814,382.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	7,586,287.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,586,287.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	7,586,287.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				814,382.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	902,864.			
b From 2005	2,534,901.			
c From 2006	744,973.			
d From 2007	6,241,950.			
e From 2008	6,891,417.			
f Total of lines 3a through e	17,316,105.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 7,586,287.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				814,382.
e Remaining amount distributed out of corpus	6,771,905.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	24,088,010.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	902,864.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	23,185,146.			
10 Analysis of line 9:				
a Excess from 2005	2,534,901.			
b Excess from 2006	744,973.			
c Excess from 2007	6,241,950.			
d Excess from 2008	6,891,417.			
e Excess from 2009	6,771,905.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE SCHEDULE A ATTACHED				6,736,286.
b Approved for future payment SEE SCHEDULE B ATTACHED				3,254,709.
Total			3a	6,736,286.
			3b	3,254,709.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	19,648.		
4 Dividends and interest from securities			14	269,612.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income			14	694.		
8 Gain or (loss) from sales of assets other than inventory			18	-296,199.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		-6,245.		0.
13 Total. Add line 12, columns (b), (d), and (e)						-6,245.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|---|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions. | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer or trustee <u>Gordon R. Karpis, Co-Trustee</u> <u>10/25/10</u>		Title <u>TRUSTEE</u>	
	Date		Title	
Paid Preparer's Use Only	Preparer's signature <u>David Elkins</u>		Date <u>10/25/10</u>	
	Check if self-employed <input type="checkbox"/>		Preparer's identifying number	
Firm's name (or yours if self-employed), address, and ZIP code <u>ELKINS & ELKINS, AN ACC. CORP.</u> <u>16830 VENTURA BLVD., #300</u> <u>ENCINO, CALIFORNIA 91436</u>			EIN <u></u> Phone no <u>(818) 789-3644</u>	

Form 990-PF (2009)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

CRAIG H. NEILSEN FOUNDATION

Employer identification number

06-1695275

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

CRAIG H. NEILSEN FOUNDATION

06-1695275

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	THE ESTATE OF CRAIG H NEILSEN 1411 FALLS AVENUE E, #1201 TWIN FALLS, ID 83301	\$ 10,500,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

<u>SOURCE</u>	<u>AMOUNT</u>
BESSEMER TRUST - PER 1099	19,648.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	19,648.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

<u>SOURCE</u>	<u>GROSS AMOUNT</u>	<u>CAPITAL GAINS DIVIDENDS</u>	<u>COLUMN (A) AMOUNT</u>
BESSEMER TRUST - PER 1099	144,843.	0.	144,843.
BESSEMER TRUST - PER 1099	129,651.	0.	129,651.
LESS: ACCRUED INTEREST PAID	-3,132.	0.	-3,132.
LESS: PRIOR YEAR ACCRUED DIVIDENDS	-5,081.	0.	-5,081.
LESS: PRIOR YEAR ACCRUED INTEREST	-30,198.	0.	-30,198.
PLUS: CURRENT YEAR ACCRUED DIVIDENDS	4,079.	0.	4,079.
PLUS: CURRENT YEAR ACCRUED INTEREST	29,450.	0.	29,450.
TOTAL TO FM 990-PF, PART I, LN 4	269,612.	0.	269,612.

FORM 990-PF OTHER INCOME STATEMENT 3

<u>DESCRIPTION</u>	<u>(A) REVENUE PER BOOKS</u>	<u>(B) NET INVEST- MENT INCOME</u>	<u>(C) ADJUSTED NET INCOME</u>
OTHER NON-TAXABLE INCOME	674.	674.	
INVESTMENT ACCOUNT - MARKET DISCOUNT	20.	20.	
TOTAL TO FORM 990-PF, PART I, LINE 11	694.	694.	

FORM 990-PF	LEGAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	17,394.	200.		17,392.
REVERSAL OF PREVIOUSLY ACCRUED LEGAL FEES	-37,768.	0.		0.
TO FM 990-PF, PG 1, LN 16A	-20,374.	200.		17,392.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	82,621.	1,330.		87,446.
TO FORM 990-PF, PG 1, LN 16B	82,621.	1,330.		87,446.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PENSION PLAN				
ADMINISTRATION	750.	0.		750.
ADMINISTRATION	30,000.	0.		30,000.
CONSULTING	235,093.	178,409.		69,428.
INVESTMENT FEES	76,092.	76,092.		0.
PROFESSIONAL				
REIMBURSEMENTS	1,453.	0.		1,458.
TO FORM 990-PF, PG 1, LN 16C	343,388.	254,501.		101,636.

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TAXES - PAYROLL	10,442.	0.		10,082.	
TAXES - FOREIGN WITHHELD FROM DIVIDENDS	2,748.	2,748.		0.	
TAXES - CALIFORNIA FILING FEES	160.	0.		160.	
TO FORM 990-PF, PG 1, LN 18	13,350.	2,748.		10,242.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK CHARGES	60.	0.		60.	
COMMUNICATION/TELEPHONE	4,989.	0.		4,988.	
INSURANCE	68,327.	39,735.		28,592.	
GRANT REVIEW FEES	151,300.	0.		151,300.	
TECHINICAL SUPPORT	723.	0.		913.	
MEMBERSHIPS AND SUBSCRIPTIONS	25,500.	0.		29,875.	
OFFICE SUPPLIES AND EXPENSE	3,003.	0.		3,485.	
POSTAGE	2,248.	0.		2,278.	
RETURN OF UNUSED GRANT FUNDS	-21,755.	0.		0.	
PRIOR YEAR GRANT ACCRUAL ADJUSTMENT	-10,644.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	223,751.	39,735.		221,491.	

FOOTNOTES	STATEMENT	9
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FORM 990-PF PART III, LINE 3

LINE 3 INCLUDES A MARKET VALUE GAIN ON A CHARITABLE BEQUEST RECEIVABLE OF AMERISTAR CASINOS, INC. STOCK PURSUANT TO THE ESTATE PLAN OF CRAIG H. NEILSEN.

THE ESTIMATED VALUE OF THE STOCK AT DECEMBER 31, 2008 WAS \$216,000,000 AND THE ESTIMATED VALUE OF THE STOCK AT DECEMBER 31, 2009 WAS 380,750,000, RESULTING IN THE MARKET VALUE GAIN OF \$164,750,000 SHOWN ON PART III, LINE 3.

THE FOUNDATION FOLLOWED APPLICABLE FINANCIAL ACCOUNTING
STANDARDS TO RECORD THE TESTAMENTARY BEQUEST OF STOCK FROM
THE ESTATE OF CRAIG H. NEILSEN IN 2007 AT THE INDICATED
VALUE ON THE ESTATE TAX RETURN.

MARKET CONDITIONS WILL AFFECT THE VALUE OF THE STOCK WHEN
ACTUALLY RECEIVED.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 10

DESCRIPTION	AMOUNT
INCREASE IN FMV OF CHARITABLE BEQUEST RECEIVABLE-SEE STMT #9 FOR MORE INFO	164,750,000.
UNREALIZED GAIN ON INVESTMENTS - 2009	1,914,935.
TOTAL TO FORM 990-PF, PART III, LINE 3	166,664,935.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 11

DESCRIPTION	AMOUNT
UNREALIZED LOSS ON INVESTMENTS - PRIOR YEARS	1,102,212.
TOTAL TO FORM 990-PF, PART III, LINE 5	1,102,212.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 12

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. GOVERNMENT OBLIGATIONS	X		4,943,103.	4,943,103.
TOTAL U.S. GOVERNMENT OBLIGATIONS			4,943,103.	4,943,103.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			4,943,103.	4,943,103.

FORM 990-PF CORPORATE STOCK STATEMENT 13

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	3,573,024.	3,573,024.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,573,024.	3,573,024.

FORM 990-PF	CORPORATE BONDS	STATEMENT 14
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	701,425.	701,425.
TOTAL TO FORM 990-PF, PART II, LINE 10C	701,425.	701,425.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 15
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ACCRUED INVESTMENT INCOME	COST	33,529.	33,529.
MUTUAL FUNDS	COST	6,344,053.	6,344,053.
TOTAL TO FORM 990-PF, PART II, LINE 13		6,377,582.	6,377,582.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 16
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
PAYROLL TAXES PAYABLE	12,140.	30,056.
TOTAL TO FORM 990-PF, PART II, LINE 22	12,140.	30,056.

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VII-A, LINE 10

STATEMENT 17

NAME OF CONTRIBUTOR

ADDRESS

THE ESTATE OF CRAIG H NEILSEN

1411 FALLS AVENUE E, #1201
TWIN FALLS, ID 83301

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 18

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ROBERT D BROWN JR % 16633 VENTURA BLVD STE 1050 ENCINO, CA 91436-1864	DIRECTOR 1.00	20,000.	0.	0.
RAY H NEILSEN % 16633 VENTURA BLVD STE 1050 ENCINO, CA 91436-1864	TRUSTEE 6.00	75,000.	0.	0.
GORDON R KANOFSKY % 16633 VENTURA BLVD STE 1050 ENCINO, CA 91436-1864	TRUSTEE 7.50	75,000.	0.	0.
LORNE M MENDELL % 16633 VENTURA BLVD STE 1050 ENCINO, CA 91436-1864	DIRECTOR 1.00	20,000.	0.	0.
MICHAEL K YOUNG % 16633 VENTURA BLVD STE 1050 ENCINO, CA 91436-1864	DIRECTOR 1.00	20,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		210,000.	0.	0.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	CRAIG H. NEILSEN FOUNDATION	06-1695275
	Number, street, and room or suite no. If a P.O. box, see instructions. 1411 FALLS AVENUE E, NO. 1201	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. TWIN FALLS, ID 83301	

Check type of return to be filed (File a separate application for each return):

- ☐ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870
☐ Form 990-BL ☒ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

THE FOUNDATION

- The books are in the care of **1411 FALLS AVENUE E, NO. 1201 - TWIN FALLS, ID 83301**

Telephone No. **208-733-2344**

FAX No.

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010.**

5 For calendar year **2009**, or other tax year beginning , and ending .

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO COMPILE THE INFORMATION NECESSARY TO PREPARE COMPLETE AND ACCURATE TAX RETURNS.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature

Title **CPA**

Date

Schedule A

Grants and Contributions Paid During the Year or Approved for Future Payment, Paid during the year

Recipient Name & Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ACCESS LIVING OF METROPOLITAN CHICAGO 115 W Chicago Avenue Chicago, IL 60654	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	25,000.00
ACCESS NORTHERN CALIFORNIA 1427 Grant Street Berkeley, CA 94703	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	3,500.00
ALEAGENT HEALTH FOUNDATION 12809 W Dodge Road, 3rd Floor Omaha, NE 68154-2101	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	6,854.49
ALEAGENT HEALTH FOUNDATION 12809 W Dodge Road, 3rd Floor Omaha, NE 68154-2101	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	9,130.84
ALEAGENT HEALTH FOUNDATION 12809 W Dodge Road, 3rd Floor Omaha, NE 68154-2101	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	9,384.09
ALEAGENT HEALTH FOUNDATION 12809 W Dodge Road, 3rd Floor Omaha, NE 68154-2101	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	9,604.67
ALLIED SERVICES FOUNDATION 100 Abington Executive Park Clarks Summit, PA 18411	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	30,000.00
AMERICAN FRIENDS OF UHN, INC., THE 700 University Avenue 8th Floor South, Rm 8-23 Toronto, Ontario M5G 1Z5	N/A	Public Entity	Grant to support spinal cord injury research	9,356.00
AMERICAN SPINAL INJURY ASSOCIATION 2020 Peachtree Road NW Atlanta, GA 30309	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	50,000.00
ARIZONA BASEBALL CHARITIES, INC. 5629 East Thunderbird Road Scottsdale, AZ 85254	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	10,000.00
ARKANSAS SPINAL CORD FOUNDATION INC 1501 N University, Ste 470 Little Rock, AR 72207	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	66,500.00
BAY AREA OUTREACH & RECREATION PROGRAM 600 Bancroft Way Berkeley, CA 94710	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	15,000.00
BAYLOR COLLEGE OF MEDICINE One Baylor Plaza, MS 310 Houston, TX 77030	N/A	Public Entity	Grant to support spinal cord injury research	50,000.00
BLAZESPORTS AMERICA, INC. 280 Interstate North Circle, Suite 450 Atlanta, GA 30339	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	38,500.00
BURNHAM INSTITUTE FOR MEDICAL RESEARCH 10901 North Torrey Pines Road La Jolla, CA 92037	N/A	Public Entity	Grant to support spinal cord injury research	49,800.00
CA ASSOC OF THE PHYSICALLY HANDICAPPED IN 3008 N Fresno Street Fresno, CA 93703	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	10,000.00
CA STATE UNIVERSITY NORTHRIDGE FDTN 18111 Nordhoff Street Northridge, CA 91330	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	18,500.00
CHILDRENS HOSPITAL CORPORATION 300 Longwood Avenue Boston, MA 02115	N/A	Public Entity	Grant to support spinal cord injury research	50,000.00

Schedule A

Grants and Contributions Paid During the Year or Approved for Future Payment, Paid during the year

Recipient Name & Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDRENS HOSPITAL CORPORATION 300 Longwood Avenue Boston, MA 02115	N/A	Public Entity	Grant to support spinal cord injury research	60,000.00
COLLEGE OF IDAHO INC, THE 2112 Cleveland Boulevard Caldwell, ID 83605	N/A	Public Entity	Contribution to support program for Judaic studies	50,000.00
COMMUNITY CAREPARTNERS, INC. 68 Sweeten Creek Road Asheville, NC 28803	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	29,000.00
COPPERVIEW COMMUNITY CENTER 8446 S Hamson Street Midvale, UT 84047	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	33,000.00
CRAIG HOSPITAL FOUNDATION 3425 S Clarkson Street Englewood, CO 80113	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	6,274.86
CRAIG HOSPITAL FOUNDATION 3425 S Clarkson Street Englewood, CO 80113	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	6,336.30
CRAIG HOSPITAL FOUNDATION 3425 S Clarkson Street Englewood, CO 80113	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	8,269.77
CRAIG HOSPITAL FOUNDATION 3425 S Clarkson Street Englewood, CO 80113	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	8,668.68
CRAIG HOSPITAL FOUNDATION 3425 S Clarkson Street Englewood, CO 80113	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	50,000.00
CYSTIC FIBROSIS FOUNDATION 6931 Arlington Road, Ste. 200 Bethesda, MD 20814	N/A	Public Entity	Contribution to support the 'Milestones to a Cure' program	50,000.00
DAWN CENTER FOR INDEPENDENT LIVING, INC. 30 Broad Street, Ste 5 Denville, NJ 07834	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	20,000.00
DISABLED ATHLETE SPORTS ASSOCIATION 1236 Jungermann Road, Ste A St. Peters, MO 63376	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	10,000.00
DREXEL UNIVERSITY 3201 Arch Street, Ste 100 Philadelphia, PA 19104	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
DREXEL UNIVERSITY 3201 Arch Street, Ste 100 Philadelphia, PA 19104	N/A	Public Entity	Grant to support spinal cord injury research	115,000.00
EMORY UNIVERSITY 1599 Clifton Road NE, 4th Floor Mailstop: 1599-001-1BA Atlanta, GA 30322	N/A	Public Entity	Grant to support spinal cord injury research	125,000.00
GATEWAY CONFLUENCE WHLCHR SPORTS FDTN 7608 Bethalto Road Bethalto, IL 62010	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	20,000.00
GOOD SAMARITAN HOSPITAL FOUNDATION, INC. 5601 Loch Raven Boulevard Russell Morgan Building, Ste 200 Baltimore, MD 21239	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	55,500.00
HARRY ALAN GREGG FOUNDATION One Verney Drive Greenfield, NH 03047	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	10,000.00

Schedule A

Grants and Contributions Paid During the Year or Approved for Future Payment, Paid during the year

Recipient Name & Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HINDS COMMUNITY CLG DEVELOPMENT FDTN, INC 507 Main Street Raymond, MS 39154	N/A	Public Entity	Contribution to support 'Education Pays' program	25,000.00
HUSSON UNIVERSITY One College Circle Bangor, ME 04401	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	26,000.00
KEEP MEMORY ALIVE 9101 West Sahara Avenue, PMB 105-177 Las Vegas, NV 89117-5772	N/A	Public Entity	Contribution to support annual fundraising event	50,000.00
KESSLER FOUNDATION, INC. 1199 Pleasant Valley Way West Orange, NJ 07052	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	97,500.00
LAKESHORE FOUNDATION 4000 Ridgeway Drive Birmingham, AL 35209	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	31,750.00
MAINE GENERAL MEDICAL CENTER 30 Chase Avenue Waterville, ME 04901	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	30,000.00
MAYO CLINIC ROCHESTER 200 First Street SW Wells Fargo Building 5-10 Rochester, MN 55905	N/A	Public Entity	Grant to support spinal cord injury research	115,000.00
MID-ATLANTIC WHEELCHAIR ATHLETIC ASSOC. 134 Ceocia Lane Stuarts Draft, VA 24477	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	37,000.00
MS METHODIST HOSPITAL REHAB CTR, INC 1350 East Woodrow Wilson Jackson, MS 39216	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	2,552.48
MS METHODIST HOSPITAL REHAB CTR, INC 1350 East Woodrow Wilson Jackson, MS 39216	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	5,004.11
MS METHODIST HOSPITAL REHAB CTR, INC 1350 East Woodrow Wilson Jackson, MS 39216	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	6,136.98
MS METHODIST HOSPITAL REHAB CTR, INC 1350 East Woodrow Wilson Jackson, MS 39216	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	6,394.88
MS METHODIST HOSPITAL REHAB CTR, INC 1350 East Woodrow Wilson Jackson, MS 39216	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	37,500.00
NEMOURS FOUNDATION, THE 300 Longwood Avenue Boston, MA 02115	N/A	Public Entity	Grant to support spinal cord injury research	60,000.00
NEVADA CANCER INSTITUTE 10000 West Charleston Blvd, Ste 260 Las Vegas, NV 89135	N/A	Public Entity	Contribution to support cancer treatment and research	100,000.00
NEXTSTEP FITNESS, INC. 4447 Redondo Beach Boulevard Lawndale, CA 90260	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	55,000.00
NORTH JERSEY NAVIGATORS, INC. 14 Grieco Drive #1 Jersey City, NJ 07305	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	10,000.00
NTL SPORTS CENTER FOR THE DISABLED, INC. 1801 Mile High Stadium Circle, Ste 1500 Denver, CO 80204	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	10,000.00

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Grants and Contributions Paid During the Year or Approved for Future Payment, Paid during the year

Recipient Name & Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NTL TRANSPLANT ASSISTANCE FUND, INC. 150 North Radnor-Chester Road, Ste F-120 Radnor, PA 19087	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	23,250.00
PARALYZED VETERANS OF AMERICA 801 18th Street NW Washington, DC 20006	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	50,000.00
PHILADELPHIA HEALTH & EDUCATION CORP Drexel University College of Medicine 3201 Arch Street, Ste 100 Philadelphia, PA 19104	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
PHILADELPHIA HEALTH & EDUCATION CORP Drexel University College of Medicine 3201 Arch Street, Ste 100 Philadelphia, PA 19104	N/A	Public Entity	Grant to support spinal cord injury research	60,000.00
PHILADELPHIA HEALTH & EDUCATION CORP Drexel University College of Medicine 3201 Arch Street, Ste 100 Philadelphia, PA 19104	N/A	Public Entity	Grant to support spinal cord injury research	112,948.00
PHILADELPHIA HEALTH & EDUCATION CORP Drexel University College of Medicine 3201 Arch Street, Ste 100 Philadelphia, PA 19104	N/A	Public Entity	Grant to support spinal cord injury research	114,740.00
PHILADELPHIA HEALTH & EDUCATION CORP Drexel University College of Medicine 3201 Arch Street, Ste 100 Philadelphia, PA 19104	N/A	Public Entity	Grant to support spinal cord injury research	116,897.00
REBUILDING ALL GOALS EFFICIENTLY, INC 6375 W Charleston Blvd, Ste L200/WCL Las Vegas, NV 89149	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	4,426.48
REBUILDING ALL GOALS EFFICIENTLY, INC 6375 W Charleston Blvd, Ste L200/WCL Las Vegas, NV 89149	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	7,408.37
REBUILDING ALL GOALS EFFICIENTLY, INC 6375 W Charleston Blvd, Ste L200/WCL Las Vegas, NV 89149	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	7,589.20
REBUILDING ALL GOALS EFFICIENTLY, INC 6375 W Charleston Blvd, Ste L200/WCL Las Vegas, NV 89149	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	12,290.11
REGENTS OF THE UNIVERSITY OF CALIF. 1001 Potrero Avenue, Building 1, Rm 101 San Francisco, CA 94110	N/A	Public Entity	Grant to support spinal cord injury research	50,000.00
REGENTS OF THE UNIVERSITY OF CALIF. 11000 Kinross Avenue, Ste 102 Box 951406 Los Angeles, CA 90095-1406	N/A	Public Entity	Grant to support spinal cord injury research	50,000.00
REGENTS OF THE UNIVERSITY OF CALIF. 11000 Kinross Avenue, Ste 102 Box 951406 Los Angeles, CA 90095-1406	N/A	Public Entity	Grant to support spinal cord injury research	115,000.00
REGENTS OF THE UNIVERSITY OF CALIF. 1855 Folsom Street, Ste 425 San Francisco, CA 94143-0897	N/A	Public Entity	Grant to support spinal cord injury research	50,000.00
REGENTS OF THE UNIVERSITY OF CALIF. 1855 Folsom Street, Ste 535 San Francisco, CA 94143-1631	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00

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Grants and Contributions Paid During the Year or Approved for Future Payment, Paid during the year

Recipient Name & Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REGENTS OF THE UNIVERSITY OF CALIF. 3333 California Street, Ste 315 San Francisco, CA 94118	N/A	Public Entity	Grant to support spinal cord injury research	35,495.00
REGENTS OF THE UNIVERSITY OF CALIF. 4199 Campus Drive, Ste 300 University Tower Irvine, CA 92612	N/A	Public Entity	Grant to support spinal cord injury research	114,998.50
REGENTS OF THE UNIVERSITY OF CALIF. 9500 Gilman Drive Mail Code 0012 La Jolla, CA 92093-0012	N/A	Public Entity	Grant to support spinal cord injury research	50,000.00
REHABILITATION INSTITUTE OF CHICAGO 345 E Superior Street Chicago, IL 60611	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	2,500.52
REHABILITATION INSTITUTE OF CHICAGO 345 E Superior Street Chicago, IL 60611	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	2,866.28
REHABILITATION INSTITUTE OF CHICAGO 345 E Superior Street Chicago, IL 60611	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	3,135.66
REHABILITATION INSTITUTE OF CHICAGO 345 E Superior Street, ONT-814 Chicago, IL 60611	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	75,000.00
REHABILITATION INSTITUTE OF CHICAGO 345 East Superior Street, Ste 0924 Chicago, IL 60611	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
REHABILITATION INSTITUTE OF KANSAS CITY 3011 Baltimore Kansas City, MO 64108	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	6,232.54
REHABILITATION INSTITUTE OF KANSAS CITY 3011 Baltimore Kansas City, MO 64108	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	10,353.26
REHABILITATION INSTITUTE OF KANSAS CITY 3011 Baltimore Kansas City, MO 64108	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	13,359.70
REHABILITATION INSTITUTE OF KANSAS CITY 3011 Baltimore Kansas City, MO 64108	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	14,924.10
REHABILITATION INSTITUTE RESEARCH CORP. 345 East Superior Street Attn: Research Administration ONY-928 Chicago, IL 60611-2654	N/A	Public Entity	Grant to support spinal cord injury research	50,000.00
REHABILITATION INSTITUTE RESEARCH CORP. 345 East Superior Street Attn: Research Administration ONY-928 Chicago, IL 60611-2654	N/A	Public Entity	Grant to support spinal cord injury research	113,172.50
REHABILITATION INSTITUTE RESEARCH CORP. 345 East Superior Street Attn: Research Administration ONY-928 Chicago, IL 60611-2654	N/A	Public Entity	Grant to support spinal cord injury research	114,867.00
REHABILITATION INSTITUTE RESEARCH CORP. 345 East Superior Street Attn: Research Administration ONY-928 Chicago, IL 60611-2654	N/A	Public Entity	Grant to support spinal cord injury research	114,913.00

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Grants and Contributions Paid During the Year or Approved for Future Payment, Paid during the year

Recipient Name & Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REHABILITATION INSTITUTE RESEARCH CORP. 345 East Superior Street Attn: Research Administration ONY-928 Chicago, IL 60611-2654	N/A	Public Entity	Grant to support spinal cord injury research	114,925.50
REHABILITATION INSTITUTE RESEARCH CORP. 345 East Superior Street Attn: Research Administration ONY-928 Chicago, IL 60611-2654	N/A	Public Entity	Grant to support spinal cord injury research	123,541.00
REHABILITATION INSTITUTE RESEARCH CORP. 345 East Superior Street Attn: Research Administration ONY-928 Chicago, IL 60611-2654	N/A	Public Entity	Grant to support spinal cord injury research	125,000.00
RESEARCH INST @ NATIONWIDE CHILDRENS HOSP 700 Children's Drive Columbus, OH 43205	N/A	Public Entity	Grant to support spinal cord injury research	50,000.00
SCI NETWORK OF METROPOLITAN WA, INC. 14 Wolf Drive Silver Spring, MD 20904-3448	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	4,000.00
SHARP HEALTHCARE FOUNDATION 8695 Spectrum Center Boulevard San Diego, CA 92123	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	94,250.00
SHEPHERD CENTER FOUNDATION, INC. 2020 Peachtree Road NW Atlanta, GA 30309	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	71,250.00
SPINAL CORD INJURY ASSOCIATION OF VA 5206 Market Road, Ste 105 Richmond, VA 23230	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	10,000.00
SSM REHAB FOUNDATION 10101 Woodfield Lane, Ste 100 St Louis, MO 63132	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	12,684.83
SSM REHAB FOUNDATION 10101 Woodfield Lane, Ste 100 St Louis, MO 63132	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	16,122.77
SSM REHAB FOUNDATION 10101 Woodfield Lane, Ste 100 St Louis, MO 63132	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	16,573.32
ST ALPHONSUS REGIONAL MEDICAL CENTER, INC 1055 N Curtis Road Boise, ID 83706	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	2,182.05
ST ALPHONSUS REGIONAL MEDICAL CENTER, INC 1055 N Curtis Road Boise, ID 83706	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	3,892.54
ST ALPHONSUS REGIONAL MEDICAL CENTER, INC 1055 N Curtis Road Boise, ID 83706	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	4,691.10
ST ALPHONSUS REGIONAL MEDICAL CENTER, INC 1055 N Curtis Road Boise, ID 83706	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	6,673.63
ST ALPHONSUS REGIONAL MEDICAL CENTER, INC 1055 N Curtis Road Boise, ID 83706	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	36,000.00
ST. LOUIS VA MEDICAL CENTER 915 North Grand Boulevard St. Louis, MO 63106	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	13,036.84

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Grants and Contributions Paid During the Year or Approved for Future Payment, Paid during the year

Recipient Name & Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STAVROS CTR FOR INDEPENDENT LIVING, INC. 210 Old Farm Road Amherst, MA 01002	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	41,250.00
TEMPLE UNIVERSITY 3400 N. Broad Street Philadelphia, PA 19140	N/A	Public Entity	Grant to support spinal cord injury research	115,000.00
TRUSTEES OF THE UNIV. OF PENNSYLVANIA P221 Franklin Building 3451 Walnut Street Philadelphia, PA 19104-6205	N/A	Public Entity	Grant to support spinal cord injury research	103,085.00
UNITE 2 FIGHT PARALYSIS 5640 Alder Road Hood River, OR 97031	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	10,000.00
UNITED SPINAL ASSOCIATION INC 17 Grove Avenue Flourtown, PA 19031	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	20,000.00
UNIVERSITY HOSPITAL FOUNDATION 50 N Medical Drive Salt Lake City, UT 84132	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	100,000.00
UNIVERSITY OF ARIZONA FOUNDATION 1224 E Lowell Street Tucson, AZ 85721	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	50,000.00
UNIVERSITY OF BRITISH COLUMBIA #102, Technology Enterprise Facility III 6190 Agronomy Road Vancouver, British Columbia V6T 1Z3	N/A	Public Entity	Grant to support spinal cord injury research	85,440.00
UNIVERSITY OF BRITISH COLUMBIA #102, Technology Enterprise Facility III 6190 Agronomy Road Vancouver, British Columbia V6T 1Z3	N/A	Public Entity	Grant to support spinal cord injury research	125,000.00
UNIVERSITY OF BRITISH COLUMBIA 818 W 10th Avenue Vancouver, British Columbia, CANADA V5Z 1M9	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	28,000.00
UNIVERSITY OF FLORIDA 207 Grinter Hall Gainesville, FL 32611	N/A	Public Entity	Grant to support spinal cord injury research	50,000.00
UNIVERSITY OF KY RESEARCH FOUNDATION 116 Kinhead Hall Lexington, KY 40506-0057	N/A	Public Entity	Grant to support spinal cord injury research	122,544.00
UNIVERSITY OF MD MEDICAL SYSTEM FDTN, INC 110 S Paca Street, 9th Floor Baltimore, MD 21201	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	41,350.00
UNIVERSITY OF MIAMI 1400 N.W. 10th Avenue Dominion Tower, Rm 1007 Miami, FL 33136	N/A	Public Entity	Grant to support spinal cord injury research	50,000.00
UNIVERSITY OF MIAMI 1400 N.W. 10th Avenue Dominion Tower, Rm 1007 Miami, FL 33136	N/A	Public Entity	Grant to support spinal cord injury research	115,000.00
UNIVERSITY OF MIAMI 1400 N.W. 10th Avenue Dominion Tower, Rm 1007 Miami, FL 33136	N/A	Public Entity	Grant to support spinal cord injury research	124,739.00

Schedule A

Grants and Contributions Paid During the Year or Approved for Future Payment, Paid during the year

Recipient Name & Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF MIAMI 1400 N.W. 10th Avenue Dominion Tower, Rm 1007 Miami, FL 33136	N/A	Public Entity	Grant to support spinal cord injury research	125,000.00
UNIVERSITY OF MIAMI 1400 N.W. 10th Avenue Dominion Tower, Rm 1007 Miami, FL 33136	N/A	Public Entity	Grant to support spinal cord injury research	125,000.00
UNIVERSITY OF MIAMI 1400 N.W. 10th Avenue Dominion Tower, Rm 1007 Miami, FL 33136	N/A	Public Entity	Grant to support spinal cord injury research	125,000.00
UNIVERSITY OF MISSOURI 310 Jesse Hall Columbia, MO 65211	N/A	Public Entity	Grant to support spinal cord injury research	103,846.00
UNIVERSITY OF PENNSYLVANIA 3451 Walnut Street Franklin Building, Room P221 Philadelphia, PA 19104-6205	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
UNIVERSITY OF PUERTO RICO Medical Science Campus Room A 767, Main Building PO Box 365067 San Juan, PR 00936-5067	N/A	Public Entity	Grant to support spinal cord injury research	98,220.00
UNIVERSITY OF TORONTO Simcoe Hall, Rm 133S 27 King's College Circle Toronto, Ontario M5S 1A1	N/A	Public Entity	Grant to support spinal cord injury research	110,203.00
UNIVERSITY OF UTAH 162 Olpin Union Building 200 South Central Campus Drive Salt Lake City, UT 84112-9107	N/A	Public Entity	Contribution to support a scholarship program for students with a spinal cord injury	33,000.00
UNIVERSITY OF UTAH 75 South 2000 East, Room 211 Salt Lake City, UT 84112	N/A	Public Entity	Grant to support spinal cord injury research	115,000.00
UNIVERSITY OF WASHINGTON 1100 NE 45th Street, Ste 300 Seattle, WA 98105-4683	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
UNIVERSITY OF WASHINGTON 1100 NE 45th Street, Ste 300 Seattle, WA 98105-4683	N/A	Public Entity	Grant to support spinal cord injury research	124,650.00
UNIVERSITY OF WASHINGTON 1100 NE 45th Street, Ste 300 Seattle, WA 98105-4683	N/A	Public Entity	Grant to support spinal cord injury research	125,000.00
UNIVERSITY OF WISCONSIN 21 North Park Street, Ste 6401 Madison, WI 53715	N/A	Public Entity	Grant to support spinal cord injury research	60,000.00
VERMONT STUDIO CENTER, INC. 80 Pearl Street Johnson, VT 05656	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	11,250.00
WASHINGTON UNIVERSITY 660 South Euclid Avenue Campus Box 8018 St. Louis, MO 63110	N/A	Public Entity	Grant to support spinal cord injury research	54,500.00

Schedule A

Grants and Contributions Paid During the Year or Approved for Future Payment, Paid during the year

Recipient Name & Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WASHINGTON UNIVERSITY 660 South Euclid Avenue Campus Box 8018 St. Louis, MO 63110	N/A	Public Entity	Grant to support spinal cord injury research	125,000.00
WILDERNESS INQUIRY, INC. 808 14th Avenue SE Minneapolis, MN 55414	N/A	Public Entity	Grant to support programs/ services for persons living with a spinal cord injury	10,000.00
YALE UNIVERSITY 47 College Street, Ste 203 PO Box 208047 New Haven, CT 06520-8047	N/A	Public Entity	Grant to support spinal cord injury research	125,000.00

6,736,285.95

Schedule B

Grants and Contributions Approved for Future Payment

Recipient Name & Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALEGENT HEALTH FOUNDATION 12809 W Dodge Road, 3rd Floor Omaha, NE 68154-2101	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	8,662.75
BAYLOR COLLEGE OF MEDICINE One Baylor Plaza, MS 310 Houston, TX 77030	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
BURNHAM INSTITUTE FOR MEDICAL RESEARCH 10901 North Torrey Pines Road La Jolla, CA 92037	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
CHILDRENS HOSPITAL CORPORATION 300 Longwood Avenue Boston, MA 02115	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
CHILDRENS HOSPITAL CORPORATION 300 Longwood Avenue Boston, MA 02115	N/A	Public Entity	Grant to support spinal cord injury research	60,000.00
CRAIG HOSPITAL FOUNDATION 3425 S Clarkson Street Englewood, CO 80113	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	7,760.43
CYSTIC FIBROSIS FOUNDATION 6931 Arlington Road, Ste 200 Bethesda, MD 20814	N/A	Public Entity	Contribution to support the 'Milestones to a Cure' program	50,000.00
CYSTIC FIBROSIS FOUNDATION 6931 Arlington Road, Ste 200 Bethesda, MD 20814	N/A	Public Entity	Contribution to support the 'Milestones to a Cure' program	50,000.00
CYSTIC FIBROSIS FOUNDATION 6931 Arlington Road, Ste. 200 Bethesda, MD 20814	N/A	Public Entity	Contribution to support the 'Milestones to a Cure' program	50,000.00
DREXEL UNIVERSITY 3201 Arch Street, Ste 100 Philadelphia, PA 19104	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
DUKE UNIVERSITY Box 90077, 334 North Building Durham, NC 27708	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
EMORY UNIVERSITY 1599 Clifton Road NE, 4th Floor Mailstop: 1599-001-1BA Atlanta, GA 30322	N/A	Public Entity	Grant to support spinal cord injury research	125,000.00
HINDS COMMUNITY CLG DEVELOPMENT FDTN, INC 507 Main Street Raymond, MS 39154	N/A	Public Entity	Contribution to support 'Education Pays' program	25,000.00
MAYO CLINIC ROCHESTER 200 First Street SW Wells Fargo Building 5-10 Rochester, MN 55905	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
MS METHODIST HOSPITAL REHAB CTR, INC 1350 East Woodrow Wilson Jackson, MS 39216	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	5,287.97
NEMOURS FOUNDATION, THE 300 Longwood Avenue Boston, MA 02115	N/A	Public Entity	Grant to support spinal cord injury research	60,000.00
OHIO STATE UNIVERSITY RESEARCH FOUNDATION 333 W 10th Avenue B-030 Graves Hall Columbus, OH 43210-1239	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00

Schedule B

Grants and Contributions Approved for Future Payment

Recipient Name & Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PHILADELPHIA HEALTH & EDUCATION CORP Drexel University College of Medicine 3201 Arch Street, Ste 100 Philadelphia, PA 19104	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
PHILADELPHIA HEALTH & EDUCATION CORP Drexel University College of Medicine 3201 Arch Street, Ste 100 Philadelphia, PA 19104	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
PHILADELPHIA HEALTH & EDUCATION CORP Drexel University College of Medicine 3201 Arch Street, Ste 100 Philadelphia, PA 19104	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
PHILADELPHIA HEALTH & EDUCATION CORP Drexel University College of Medicine 3201 Arch Street, Ste 100 Philadelphia, PA 19104	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
PHILADELPHIA HEALTH & EDUCATION CORP Drexel University College of Medicine 3201 Arch Street, Ste 100 Philadelphia, PA 19104	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
PHILADELPHIA HEALTH & EDUCATION CORP Drexel University College of Medicine 3201 Arch Street, Ste 100 Philadelphia, PA 19104	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
PHILADELPHIA HEALTH & EDUCATION CORP Drexel University College of Medicine 3201 Arch Street, Ste 100 Philadelphia, PA 19104	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
PHILADELPHIA HEALTH & EDUCATION CORP Drexel University College of Medicine 3201 Arch Street, Ste 100 Philadelphia, PA 19104	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
PHILADELPHIA HEALTH & EDUCATION CORP Drexel University College of Medicine 3201 Arch Street, Ste 100 Philadelphia, PA 19104	N/A	Public Entity	Grant to support spinal cord injury research	60,000.00
PHILADELPHIA HEALTH & EDUCATION CORP Drexel University College of Medicine 3201 Arch Street, Ste 100 Philadelphia, PA 19104	N/A	Public Entity	Grant to support spinal cord injury research	112,948.00
PHILADELPHIA HEALTH & EDUCATION CORP Drexel University College of Medicine 3201 Arch Street, Ste 100 Philadelphia, PA 19104	N/A	Public Entity	Grant to support spinal cord injury research	116,896.00
REBUILDING ALL GOALS EFFICIENTLY, INC 6375 W Charleston Blvd, Ste L200/WCL Las Vegas, NV 89149	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	7,288.37
REGENTS OF THE UNIVERSITY OF CALIF. 1001 Potrero Avenue, Building 1, Rm 101 San Francisco, CA 94110	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
REGENTS OF THE UNIVERSITY OF CALIF. 11000 Kinross Avenue, Ste 102 Box 951406 Los Angeles, CA 90095-1406	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
REGENTS OF THE UNIVERSITY OF CALIF. 11000 Kinross Avenue, Ste 102 Box 951406 Los Angeles, CA 90095-1406	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00

Schedule B

Grants and Contributions Approved for Future Payment

Recipient Name & Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REGENTS OF THE UNIVERSITY OF CALIF 11000 Kinross Avenue, Ste 102 Box 951406 Los Angeles, CA 90095-1406	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
REGENTS OF THE UNIVERSITY OF CALIF 1855 Folsom Street, Ste 425 San Francisco, CA 94143-0897	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
REGENTS OF THE UNIVERSITY OF CALIF. 1855 Folsom Street, Ste 535 San Francisco, CA 94143-1631	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
REGENTS OF THE UNIVERSITY OF CALIF 3333 California Street, Ste 315 San Francisco, CA 94118	N/A	Public Entity	Grant to support spinal cord injury research	125,000.00
REGENTS OF THE UNIVERSITY OF CALIF. 4199 Campus Drive, Ste 300 University Tower Irvine, CA 92612	N/A	Public Entity	Grant to support spinal cord injury research	125,000.00
REGENTS OF THE UNIVERSITY OF CALIF. 9500 Gilman Drive Mail Code 0012 La Jolla, CA 92093-0012	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
REGENTS OF THE UNIVERSITY OF CALIF. 9500 Gilman Drive Mail Code 0012 La Jolla, CA 92093-0012	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
REHABILITATION INSTITUTE OF CHICAGO 345 E Superior Street Chicago, IL 60611	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	2,924.42
REHABILITATION INSTITUTE OF CHICAGO 345 E Superior Street Chicago, IL 60611	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
REHABILITATION INSTITUTE OF CHICAGO 345 E Superior Street Chicago, IL 60611	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
REHABILITATION INSTITUTE OF KANSAS CITY 3011 Baltimore Kansas City, MO 64108	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	10,726.29
REHABILITATION INSTITUTE RESEARCH CORP. 345 East Superior Street Attn: Research Administration ONY-928 Chicago, IL 60611-2654	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
REHABILITATION INSTITUTE RESEARCH CORP. 345 East Superior Street Attn: Research Administration ONY-928 Chicago, IL 60611-2654	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
REHABILITATION INSTITUTE RESEARCH CORP. 345 East Superior Street Attn: Research Administration ONY-928 Chicago, IL 60611-2654	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
REHABILITATION INSTITUTE RESEARCH CORP. 345 East Superior Street Attn: Research Administration ONY-928 Chicago, IL 60611-2654	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
REHABILITATION INSTITUTE RESEARCH CORP. 345 East Superior Street Attn: Research Administration ONY-928 Chicago, IL 60611-2654	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00

Schedule B

Grants and Contributions Approved for Future Payment

Recipient Name & Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REHABILITATION INSTITUTE RESEARCH CORP. 345 East Superior Street Attn: Research Administration ONY-928 Chicago, IL 60611-2654	N/A	Public Entity	Grant to support spinal cord injury research	123,540.00
REHABILITATION INSTITUTE RESEARCH CORP 345 East Superior Street Attn: Research Administration ONY-928 Chicago, IL 60611-2654	N/A	Public Entity	Grant to support spinal cord injury research	125,000.00
RESEARCH FOUNDATION OF SUNY 35 State Street Albany, NY 12207-2826	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
RESEARCH INST @ NATIONWIDE CHILDRENS HOSP 700 Children's Drive Columbus, OH 43205	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
ST ALPHONSUS REGIONAL MEDICAL CENTER, INC 1055 N Curtis Road Boise, ID 83706	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	4,339.79
ST. LOUIS VA MEDICAL CENTER 915 North Grand Boulevard St. Louis, MO 63106	N/A	Public Entity	Contribution to support spinal cord injury rehabilitation services	14,244.10
TEMPLE UNIVERSITY 3400 N. Broad Street Philadelphia, PA 19140	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
TRUSTEES OF THE UNIV OF PENNSYLVANIA P221 Franklin Building 3451 Walnut Street Philadelphia, PA 19104-6205	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
UNIVERSITY OF ALABAMA 1717 6th Avenue South, SRC 529 Birmingham, AL 35233	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
UNIVERSITY OF BRITISH COLUMBIA #102, Technology Enterprise Facility III 6190 Agronomy Road Vancouver, British Columbia V6T 1Z3	N/A	Public Entity	Grant to support spinal cord injury research	85,440.00
UNIVERSITY OF BRITISH COLUMBIA #102, Technology Enterprise Facility III 6190 Agronomy Road Vancouver, British Columbia V6T 1Z3	N/A	Public Entity	Grant to support spinal cord injury research	125,000.00
UNIVERSITY OF FLORIDA 207 Grinter Hall Gainesville, FL 32611	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
UNIVERSITY OF FLORIDA 207 Grinter Hall Gainesville, FL 32611	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
UNIVERSITY OF FLORIDA 207 Grinter Hall Gainesville, FL 32611	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
UNIVERSITY OF KY RESEARCH FOUNDATION 116 Kinkead Hall Lexington, KY 40506-0057	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
UNIVERSITY OF KY RESEARCH FOUNDATION 116 Kinkead Hall Lexington, KY 40506-0057	N/A	Public Entity	Grant to support spinal cord injury research	122,544.00

Schedule B

Grants and Contributions Approved for Future Payment

Recipient Name & Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF MIAMI 1400 N.W. 10th Avenue Dominion Tower, Rm 1007 Miami, FL 33136	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
UNIVERSITY OF MIAMI 1400 N.W. 10th Avenue Dominion Tower, Rm 1007 Miami, FL 33136	N/A	Public Entity	Grant to support spinal cord injury research	10,000 00
UNIVERSITY OF MIAMI 1400 N.W. 10th Avenue Dominion Tower, Rm 1007 Miami, FL 33136	N/A	Public Entity	Grant to support spinal cord injury research	124,738 00
UNIVERSITY OF MIAMI 1400 N W 10th Avenue Dominion Tower, Rm 1007 Miami, FL 33136	N/A	Public Entity	Grant to support spinal cord injury research	125,000 00
UNIVERSITY OF MIAMI 1400 N W. 10th Avenue Dominion Tower, Rm 1007 Miami, FL 33136	N/A	Public Entity	Grant to support spinal cord injury research	125,000 00
UNIVERSITY OF MIAMI 1400 N.W. 10th Avenue Dominion Tower, Rm 1007 Miami, FL 33136	N/A	Public Entity	Grant to support spinal cord injury research	125,000 00
UNIVERSITY OF MISSOURI 310 Jesse Hall Columbia, MO 65211	N/A	Public Entity	Grant to support spinal cord injury research	10,000 00
UNIVERSITY OF PUERTO RICO Medical Science Campus Room A 767, Main Building PO Box 365067 San Juan, PR 00936-5067	N/A	Public Entity	Grant to support spinal cord injury research	98,220.00
UNIVERSITY OF TORONTO Simcoe Hall, Rm 133S 27 King's College Circle Toronto, Ontario M5S 1A1	N/A	Public Entity	Grant to support spinal cord injury research	10,000 00
UNIVERSITY OF UTAH 75 South 2000 East, Room 211 Salt Lake City, UT 84112	N/A	Public Entity	Grant to support spinal cord injury research	10,000 00
UNIVERSITY OF UTAH 75 South 2000 East, Room 211 Salt Lake City, UT 84112	N/A	Public Entity	Grant to support spinal cord injury research	10,000.00
UNIVERSITY OF WASHINGTON 1100 NE 45th Street, Ste 300 Seattle, WA 98105-4683	N/A	Public Entity	Grant to support spinal cord injury research	124,650.00
UNIVERSITY OF WASHINGTON 1100 NE 45th Street, Ste 300 Seattle, WA 98105-4683	N/A	Public Entity	Grant to support spinal cord injury research	124,999 00
UNIVERSITY OF WISCONSIN 21 North Park Street, Ste 6401 Madison, WI 53715	N/A	Public Entity	Grant to support spinal cord injury research	60,000.00
WASHINGTON UNIVERSITY 660 South Euclid Avenue Campus Box 8018 St Louis, MO 63110	N/A	Public Entity	Grant to support spinal cord injury research	54,500.00

Schedule B

Grants and Contributions Approved for Future Payment

Recipient Name & Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WASHINGTON UNIVERSITY 660 South Euclid Avenue Campus Box 8018 St. Louis, MO 63110	N/A	Public Entity	Grant to support spinal cord injury research	125,000.00
YALE UNIVERSITY 47 College Street, Ste 203 PO Box 208047 New Haven, CT 06520-8047	N/A	Public Entity	Grant to support spinal cord injury research	125,000.00

3,254,709.12

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2009 Realized Capital Gains/Losses

CUSIP/Security Description Quantity	Date Acquired	Date Sold	Sale Proceeds	Original Cost Basis	Adjustments	Adjusted Cost Basis	Gain/Loss
SHORT TERM GAIN LOSS							
025800CY3/AMER EXPRESS CREDIT CO 7.3% 08/20/13	25000.00	08/20/08	03/26/09	22,814.50	25,201.25	0.00	(2,386.75)
038222105/APPLIED MATERIALS	165.00	09/15/09	11/03/09	1,953.07	2,207.70	0.00	(254.63)
	350.00	08/17/09	11/03/09	4,142.88	4,608.87	0.00	(465.99)
	665.00	07/15/09	11/03/09	7,871.47	8,049.83	0.00	(178.36)
	1500.00	03/30/09	11/03/09	17,755.19	16,014.15	0.00	1,741.04
	3070.00	12/23/08	11/03/09	36,338.97	30,184.85	0.00	6,154.12
	180.00	12/23/08	11/04/09	2,163.47	1,769.80	0.00	393.67
	1250.00	02/03/09	11/04/09	15,024.12	11,731.25	0.00	3,292.87
SECURITY TOTAL:			85,249.17	74,566.45	0.00	74,566.45	10,682.72
064058100/BANK NEW YORK MELLON CORP	5.00	07/15/09	11/17/09	134.70	147.20	0.00	(12.50)
	95.00	09/15/09	11/17/09	2,559.32	2,757.68	0.00	(198.36)
	200.00	08/17/09	11/17/09	5,388.04	5,581.64	0.00	(193.60)
SECURITY TOTAL:			8,082.06	8,486.52	0.00	8,486.52	(404.46)
13342B105/CAMERON INTL CORP	56.00	04/30/08	03/30/09	1,235.53	2,775.08	0.00	(1,539.55)
	444.00	08/19/08	03/30/09	9,796.01	20,067.38	0.00	(10,271.37)
	450.00	08/19/08	03/31/09	10,006.14	20,338.55	0.00	(10,332.41)
	129.00	08/19/08	04/01/09	2,813.56	5,830.39	0.00	(3,016.83)
	371.00	10/06/08	04/01/09	8,091.73	10,588.30	0.00	(2,496.57)
	450.00	10/06/08	04/02/09	10,505.91	12,842.96	0.00	(2,337.05)
	159.00	10/06/08	04/03/09	3,717.48	4,537.84	0.00	(820.36)
SECURITY TOTAL:			46,166.36	76,980.50	0.00	76,980.50	(30,814.14)
165167107/CHESAPEAKE ENERGY CORP	125.00	06/18/08	03/30/09	2,158.80	8,187.29	0.00	(6,028.49)

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2009 Realized Capital Gains/Losses (continued)

CUSIP/Security Description	Quantity	Date Acquired	Date Sold	Sale Proceeds	Original Cost Basis	Adjustments	Adjusted Cost Basis	Gain/Loss
SHORT TERM GAIN LOSS								
165167107/CHESAPEAKE ENERGY CORP (Con't)								
150.00	07/30/08	03/30/09	2,590.56	7,210.98	0.00	7,210.98	(4,620.42)	
175.00	05/13/08	03/30/09	3,022.32	9,925.63	0.00	9,925.63	(6,903.31)	
800.00	08/19/08	03/30/09	13,816.31	36,510.96	0.00	36,510.96	(22,694.65)	
269.00	08/19/08	05/15/09	5,331.34	12,276.81	0.00	12,276.81	(6,945.47)	
481.00	10/06/08	05/15/09	9,532.98	12,412.21	0.00	12,412.21	(2,879.23)	
574.00	10/06/08	08/14/09	13,505.64	14,812.07	0.00	14,812.07	(1,306.43)	
626.00	11/05/08	08/14/09	14,729.15	15,163.28	0.00	15,163.28	(434.13)	
40.00	07/15/09	08/17/09	893.27	768.40	0.00	768.40	124.87	
624.00	11/05/08	08/17/09	13,935.06	15,114.84	0.00	15,114.84	(1,179.78)	
SECURITY TOTAL:			79,515.43	132,382.47	0.00	132,382.47	(52,867.04)	
17275R102/CISCO SYSTEMS INC								
1500.00	08/19/08	07/15/09	29,118.75	36,775.20	0.00	36,775.20	(7,656.45)	
219350105/CORNING INC								
1366.00	10/06/08	03/30/09	17,405.89	17,559.93	0.00	17,559.93	(154.04)	
2134.00	08/19/08	03/30/09	27,191.92	45,858.81	0.00	45,858.81	(18,666.89)	
SECURITY TOTAL:			44,597.81	63,418.74	0.00	63,418.74	(18,820.93)	
254687106/DISNEY (WALT) HOLDING CO								
63.00	04/30/08	02/03/09	1,260.65	2,066.71	0.00	2,066.71	(806.06)	
1437.00	08/19/08	02/03/09	28,754.93	45,878.81	0.00	45,878.81	(17,123.88)	
SECURITY TOTAL:			30,015.58	47,945.52	0.00	47,945.52	(17,929.94)	
268648102/EMC CORP								
1500.00	08/28/08	07/15/09	19,847.64	23,569.65	0.00	23,569.65	(3,722.01)	
302571104/FPL GROUP INC								
40.00	09/15/09	09/22/09	2,173.83	2,186.32	0.00	2,186.32	(12.49)	
85.00	08/17/09	09/22/09	4,619.39	4,802.89	0.00	4,802.89	(183.50)	

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2009 Realized Capital Gains/Losses (continued)

CUSIP/Security Description Quantity	Date Acquired	Date Sold	Sale Proceeds	Original Cost Basis	Adjustments	Adjusted Cost Basis	Gain/Loss
SHORT TERM GAIN LOSS							
302571104/FPL GROUP INC (Con't)							
140.00	07/15/09	09/22/09	7,608.40	7,942.20	0.00	7,942.20	(333.80)
185.00	02/04/09	09/22/09	10,053.95	9,856.97	0.00	9,856.97	196.98
15.00	02/04/09	09/24/09	808.49	799.21	0.00	799.21	9.28
85.00	12/23/08	09/24/09	4,581.46	4,219.51	0.00	4,219.51	361.95
250.00	02/03/09	09/24/09	13,474.88	12,869.20	0.00	12,869.20	605.68
135.00	01/22/09	09/25/09	7,337.05	6,567.40	0.00	6,567.40	769.65
615.00	12/23/08	09/25/09	33,424.32	30,529.40	0.00	30,529.40	2,894.92
165.00	01/22/09	09/28/09	9,062.21	8,026.82	0.00	8,026.82	1,035.39
SECURITY TOTAL:			93,143.98	87,799.92	0.00	87,799.92	5,344.06
3133XCTG8/FEDERAL HOME LOAN BANK 4 1/2% 09/14/12							
150000.00	08/22/08	02/04/09	159,382.50	153,087.00	0.00	153,087.00	6,295.50
75000.00	08/22/08	03/17/09	79,410.75	76,543.50	0.00	76,543.50	2,867.25
65000.00	08/22/08	05/01/09	70,200.65	66,337.70	0.00	66,337.70	3,862.95
70000.00	08/22/08	08/10/09	74,038.50	71,440.60	0.00	71,440.60	2,597.90
SECURITY TOTAL:			383,032.40	367,408.80	0.00	367,408.80	15,683.60
3133XRFL9/FEDERAL HOME LOAN BANK 4 1/4% 06/14/13							
225000.00	08/19/08	03/26/09	240,133.50	226,242.00	0.00	226,242.00	13,891.50
36962GT9/GENERAL ELEC CAP CORP 4.8% 05/01/13							
25000.00	08/20/08	03/26/09	23,596.50	24,834.50	19.89	24,854.39	(1,257.89) ⁶⁶
372917104/GENZYME CORP (GENL DIV)							
350.00	08/19/08	06/15/09	19,693.29	29,063.44	0.00	29,063.44	(9,370.15)
75.00	06/23/08	06/18/09	4,151.19	5,217.46	0.00	5,217.46	(1,066.27)
75.00	06/24/08	06/18/09	4,151.20	5,285.28	0.00	5,285.28	(1,134.08)
75.00	06/25/08	06/18/09	4,151.20	5,392.64	0.00	5,392.64	(1,241.44)
150.00	10/27/08	06/18/09	8,302.39	10,131.36	0.00	10,131.36	(1,828.97)
154.00	08/19/08	06/18/09	8,523.79	12,787.91	0.00	12,787.91	(4,264.12)

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2009 Realized Capital Gains/Losses (Continued)

CUSIP/Security Description Quantity	Date Acquired	Date Sold	Sale Proceeds	Original Cost Basis	Adjustments	Adjusted Cost Basis	Gain/Loss
SHORT TERM GAIN LOSS							
372917104/GENZYME CORP (GENL DIV) (Com't)							
505.00	10/06/08	06/18/09	27,951.38	36,741.28	0.00	36,741.28	(8,789.90)
SECURITY TOTAL:			76,924.44	104,619.37	0.00	104,619.37	(27,694.93)
443683107/HUDSON CITY BANCORP INC							
750.00	10/06/08	08/21/09	10,097.97	13,815.00	0.00	13,815.00	(3,717.03)
100.00	10/06/08	08/24/09	1,333.38	1,842.00	0.00	1,842.00	(508.62)
900.00	07/15/09	08/24/09	12,000.38	13,073.76	0.00	13,073.76	(1,073.38)
1370.00	07/15/09	08/25/09	17,524.45	19,901.17	0.00	19,901.17	(2,376.72)
SECURITY TOTAL:			40,956.18	48,631.93	0.00	48,631.93	(7,675.75)
458140100/INTEL CORP							
120.00	09/15/09	11/03/09	2,207.74	2,350.80	0.00	2,350.80	(143.06)
250.00	08/17/09	11/03/09	4,599.46	4,639.55	0.00	4,639.55	(40.09)
750.00	02/03/09	11/03/09	13,798.37	10,108.50	0.00	10,108.50	3,689.87
1540.00	07/15/09	11/03/09	28,332.65	27,763.43	0.00	27,763.43	569.22
1840.00	01/22/09	11/03/09	33,852.00	23,762.13	0.00	23,762.13	10,089.87
660.00	01/22/09	11/04/09	12,314.62	8,523.37	0.00	8,523.37	3,791.25
SECURITY TOTAL:			95,104.84	77,147.78	0.00	77,147.78	17,957.06
478160104/JOHNSON & JOHNSON							
34.00	10/06/08	03/30/09	1,790.10	2,181.95	0.00	2,181.95	(391.85)
35.00	04/30/08	03/30/09	1,842.76	2,347.97	0.00	2,347.97	(505.21)
681.00	08/19/08	03/30/09	35,854.72	48,441.64	0.00	48,441.64	(12,586.92)
SECURITY TOTAL:			39,487.58	52,971.56	0.00	52,971.56	(13,483.98)
577081102/MATTEL INC							
50.00	03/25/08	03/25/09	591.98	1,079.26	0.00	1,079.26	(487.28)
100.00	04/30/08	03/25/09	1,183.95	1,905.73	0.00	1,905.73	(721.78)
SECURITY TOTAL:			1,775.93	2,984.99	0.00	2,984.99	(1,209.06)

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2009 Realized Capital Gains/Losses (Continued)

CUSIP/Security Description Quantity	Date Acquired	Date Sold	Sale Proceeds	Original Cost Basis	Adjustments	Adjusted Cost Basis	Gain/Loss
SHORT TERM GAIN LOSS							
69331C108/PG & E CORP							
750.00	08/19/08	03/30/09	28,514.16	30,056.25	0.00	30,056.25	(1,542.09)
54.00	04/30/08	03/31/09	2,072.58	2,148.24	0.00	2,148.24	(75.66)
446.00	08/19/08	03/31/09	17,117.96	17,873.45	0.00	17,873.45	(755.49)
148.00	10/06/08	06/16/09	5,518.61	5,290.51	0.00	5,290.51	228.10
850.00	10/06/08	07/15/09	32,192.92	30,384.70	0.00	30,384.70	1,808.22
147.00	10/06/08	07/16/09	5,528.87	5,254.77	0.00	5,254.77	274.10
SECURITY TOTAL:			90,945.10	91,007.92	0.00	91,007.92	(62.82)
713448108/PPSICO INC							
45.00	04/30/08	04/23/09	2,150.18	3,075.52	0.00	3,075.52	(925.34)
835.00	10/06/08	04/23/09	39,897.69	55,633.71	0.00	55,633.71	(15,736.02)
872.00	08/19/08	04/23/09	41,665.62	60,741.69	0.00	60,741.69	(19,076.07)
SECURITY TOTAL:			83,713.49	119,450.92	0.00	119,450.92	(35,737.43)
760975102/RESEARCH IN MOTION LTD							
63.00	07/30/08	06/03/09	5,034.58	7,414.69	0.00	7,414.69	(2,380.11)
187.00	08/19/08	06/03/09	14,943.93	23,648.76	0.00	23,648.76	(8,704.83)
30.00	09/15/09	11/03/09	1,787.91	2,491.70	0.00	2,491.70	(703.79)
70.00	07/15/09	11/03/09	4,171.80	4,889.25	0.00	4,889.25	(717.45)
70.00	08/17/09	11/03/09	4,171.80	4,948.81	0.00	4,948.81	(777.01)
200.00	12/23/08	11/03/09	11,919.43	8,358.08	0.00	8,358.08	3,561.35
850.00	11/20/08	11/03/09	50,657.59	37,466.04	0.00	37,466.04	13,191.55
SECURITY TOTAL:			92,687.04	89,217.33	0.00	89,217.33	3,469.71
78462F103/SEP. 500 DEP RCPTS							
37.00	10/06/08	01/13/09	3,226.56	3,924.22	0.00	3,924.22	(697.66)
275.00	07/30/08	01/13/09	23,981.21	35,066.87	0.00	35,066.87	(11,085.66)
276.00	10/06/08	01/13/09	24,068.42	29,272.56	0.00	29,272.56	(5,204.14)
312.00	08/19/08	01/13/09	27,207.78	39,794.04	0.00	39,794.04	(12,586.26)

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SHORT TERM GAIN LOSS							
78462F103/S&P 500 DEP RCPTS (Con't)							
37.00	10/06/08	01/14/09	3,116.94	3,924.22	0.00	3,924.22	(807.28)
SECURITY TOTAL:			81,600.91	111,981.91	0.00	111,981.91	(30,381.00)
855030102/STAPLES INC							
50.00	08/07/08	06/03/09	1,059.64	1,180.77	0.00	1,180.77	(121.13)
150.00	08/04/08	06/03/09	3,178.91	3,442.38	0.00	3,442.38	(263.47)
150.00	08/06/08	06/03/09	3,178.91	3,634.73	0.00	3,634.73	(455.82)
250.00	08/05/08	06/03/09	5,298.19	5,991.50	0.00	5,991.50	(693.31)
900.00	08/19/08	06/03/09	19,073.48	20,647.08	0.00	20,647.08	(1,573.60)
SECURITY TOTAL:			31,789.13	34,896.46	0.00	34,896.46	(3,107.33)
867914103/SUNTRUST BANKS INC							
100.00	11/06/08	01/21/09	1,551.05	3,891.82	0.00	3,891.82	(2,340.77)
450.00	12/23/08	01/21/09	6,979.73	12,241.49	0.00	12,241.49	(5,261.76)
900.00	11/05/08	01/21/09	13,959.46	37,044.72	0.00	37,044.72	(23,085.26)
250.00	12/23/08	01/22/09	3,552.70	6,800.82	0.00	6,800.82	(3,248.12)
SECURITY TOTAL:			26,042.94	59,978.85	0.00	59,978.85	(33,935.91)
883556102/THERMO FISHER SCIENTIFIC							
500.00	10/06/08	08/21/09	22,959.01	24,537.90	0.00	24,537.90	(1,578.89)
250.00	10/06/08	08/24/09	11,416.81	12,268.95	0.00	12,268.95	(852.14)
SECURITY TOTAL:			34,375.82	36,806.85	0.00	36,806.85	(2,431.03)
912828FY1/US TREASURY NOTES 4 5/8% 11/15/16							
66000.00	08/19/08	03/18/09	74,910.00	70,620.00	0.00	70,620.00	4,290.00
150000.00	08/19/08	03/26/09	172,300.78	160,500.00	0.00	160,500.00	11,800.78
SECURITY TOTAL:			247,210.78	231,120.00	0.00	231,120.00	16,090.78
931142103/WAL-MART STORES INC							
500.00	10/06/08	01/13/09	26,087.55	28,457.10	0.00	28,457.10	(2,369.55)

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SHORT TERM GAIN LOSS							
931142103/WAL-MART STORES INC(Con't)							
350.00	10/06/08	03/25/09	17,880.87	19,919.97	0.00	19,919.97	(2,039.10)
SECURITY TOTAL:			43,968.42	48,377.07	0.00	48,377.07	(4,408.65)
H27013103/WEATHERFORD INTL LTD							
500.00	08/19/08	06/03/09	9,818.50	18,125.20	0.00	18,125.20	(8,306.70)
140.00	09/15/09	10/12/09	2,753.88	3,040.80	0.00	3,040.80	(286.92)
330.00	07/15/09	10/13/09	6,337.98	6,474.27	0.00	6,474.27	(136.29)
SECURITY TOTAL:			18,910.36	27,640.27	0.00	27,640.27	(8,729.91)
SUBTOTAL SHORT TERM GAIN LOSS			2,110,866.64	2,332,444.73	19.89	2,332,464.62	(221,597.98)
LONG TERM GAIN LOSS							
064058100/BANK NEW YORK MELLON CORP							
10.00	04/30/08	11/17/09	269.40	442.42	0.00	442.42	(173.02)
144.00	01/09/08	11/17/09	3,879.39	6,761.52	0.00	6,761.52	(2,882.13)
200.00	11/14/07	11/17/09	5,388.04	9,364.00	0.00	9,364.00	(3,975.96)
265.00	01/02/08	11/17/09	7,139.16	12,950.07	0.00	12,950.07	(5,810.91)
581.00	08/19/08	11/17/09	15,652.26	20,692.95	0.00	20,692.95	(5,040.69)
460.00	10/06/08	11/18/09	12,322.26	12,378.51	0.00	12,378.51	(56.25)
1040.00	08/19/08	11/18/09	27,859.01	37,040.74	0.00	37,040.74	(9,181.73)
850.00	10/06/08	11/19/09	22,432.54	22,873.32	0.00	22,873.32	(440.78)
245.00	10/06/08	11/20/09	6,420.59	6,592.90	0.00	6,592.90	(172.31)
SECURITY TOTAL:			101,362.65	129,096.43	0.00	129,096.43	(27,733.78)
13342B105/CAMERON INTL CORP							
7.00	02/05/08	04/03/09	163.66	280.27	0.00	280.27	(116.61)
49.00	01/02/08	04/03/09	1,145.64	2,365.96	0.00	2,365.96	(1,220.32)
80.00	11/14/07	04/03/09	1,870.43	3,651.20	0.00	3,651.20	(1,780.77)
105.00	01/09/08	04/03/09	2,454.94	5,126.62	0.00	5,126.62	(2,671.68)

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LONG TERM GAIN LOSS							
13342B105/CAMERON INTL CORP (Con't)							
93.00	02/05/08	04/06/09	2,095.38	3,723.64	0.00	3,723.64	(1,628.26)
SECURITY TOTAL:			7,730.05	15,147.69	0.00	15,147.69	(7,417.64)
268648102/EMC CORP							
750.00	08/28/08	09/17/09	12,705.57	11,784.82	0.00	11,784.82	920.75
1500.00	08/25/08	09/17/09	25,411.15	23,263.35	0.00	23,263.35	2,147.80
SECURITY TOTAL:			38,116.72	35,048.17	0.00	35,048.17	3,068.55
3133XRFL9/FEDERAL HOME LOAN BANK & 1/4% 06/14/13							
75000.00	08/19/08	12/23/09	80,271.00	75,414.00	0.00	75,414.00	4,857.00
443683107/HUDSON CITY BANCORP INC							
200.00	11/14/07	08/25/09	2,558.31	3,072.00	0.00	3,072.00	(513.69)
430.00	01/02/08	08/25/09	5,500.38	6,447.85	0.00	6,447.85	(947.47)
151.00	01/09/08	08/27/09	1,933.35	2,179.68	0.00	2,179.68	(246.33)
299.00	01/02/08	08/27/09	3,828.30	4,483.50	0.00	4,483.50	(655.20)
230.00	01/09/08	08/28/09	2,929.02	3,320.05	0.00	3,320.05	(391.03)
SECURITY TOTAL:			16,749.36	19,503.08	0.00	19,503.08	(2,753.72)
577081102/MATTEL INC							
150.00	03/24/08	03/25/09	1,775.93	3,274.44	0.00	3,274.44	(1,498.51)
125.00	01/02/08	03/26/09	1,551.99	2,371.87	0.00	2,371.87	(819.88)
225.00	11/14/07	03/26/09	2,793.59	4,716.00	0.00	4,716.00	(1,922.41)
200.00	01/02/08	03/27/09	2,438.07	3,795.00	0.00	3,795.00	(1,356.93)
14.00	01/02/08	03/30/09	161.59	265.65	0.00	265.65	(104.06)
86.00	01/09/08	03/30/09	992.64	1,489.95	0.00	1,489.95	(497.31)
89.00	01/09/08	03/31/09	1,032.47	1,541.92	0.00	1,541.92	(509.45)
SECURITY TOTAL:			10,746.28	17,454.83	0.00	17,454.83	(6,708.55)
69331C108/PG & E CORP							
125.00	11/14/07	06/15/09	4,664.80	5,638.75	0.00	5,638.75	(973.95)

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LONG TERM GAIN LOSS								
69331C108/PG & E CORP(Con't)								
175.00	01/02/08	06/15/09		6,530.73	7,569.63	0.00	7,569.63	(1,038.90)
1.00	01/02/08	06/16/09		37.29	43.25	0.00	43.25	(5.96)
101.00	04/30/08	06/16/09		3,766.08	4,018.00	0.00	4,018.00	(251.92)
SECURITY TOTAL:				14,998.90	17,269.63	0.00	17,269.63	(2,270.73)
713448108/PEPSICO INC								
68.00	01/09/08	04/23/09		3,249.15	5,315.90	0.00	5,315.90	(2,066.75)
90.00	11/14/07	04/23/09		4,300.35	6,742.80	0.00	6,742.80	(2,442.45)
130.00	01/02/08	04/23/09		6,211.62	9,855.95	0.00	9,855.95	(3,644.33)
SECURITY TOTAL:				13,761.12	21,914.65	0.00	21,914.65	(8,153.53)
760975102/RESEARCH IN MOTION LTD								
12.00	07/30/08	11/03/09		715.17	1,412.32	0.00	1,412.32	(697.15)
14.00	04/30/08	11/03/09		834.36	1,768.76	0.00	1,768.76	(934.40)
15.00	01/09/08	11/03/09		893.96	1,435.69	0.00	1,435.69	(541.73)
20.00	11/26/07	11/03/09		1,191.94	2,319.93	0.00	2,319.93	(1,127.99)
25.00	03/12/08	11/03/09		1,489.93	2,533.09	0.00	2,533.09	(1,043.16)
30.00	01/02/08	11/03/09		1,787.92	3,433.05	0.00	3,433.05	(1,645.13)
SECURITY TOTAL:				6,913.28	12,902.84	0.00	12,902.84	(5,989.56)
H27013103/WEATHERFORD INTL LTD								
78.00	04/30/08	10/12/09		1,534.31	3,132.83	0.00	3,132.83	(1,598.52)
782.00	08/19/08	10/12/09		15,382.41	28,347.82	0.00	28,347.82	(12,965.41)
164.00	01/02/08	10/13/09		3,149.78	5,721.55	0.00	5,721.55	(2,571.77)
255.00	08/19/08	10/13/09		4,916.74	9,280.10	0.00	9,280.10	(4,363.36)
SECURITY TOTAL:				24,983.24	46,482.30	0.00	46,482.30	(21,499.06)
SUBTOTAL LONG TERM GAIN LOSS				315,632.60	390,233.62	0.00	390,233.62	(74,601.02)
GRAND TOTAL GAIN/LOSS				2,426,499.24	2,722,678.35	19.89	2,722,698.24	(296,199.00)