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· CISSNL12ZW

Form 990-PF

PROCESS AS ORIGINAL

Heturn of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0052

Treated as a Private Foundation Department of the Treasury Internal Revenue Service Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning		, and ending		
6 Check all that apply: Initial return	Initial return of a fo	rmer public charity	Final return	n –
Amended return	Address chang	ge 🔲	Name change	
Use the IRS Name of foundation			A Employer identification	n number
label.				
Otherwise, DAVID AND EUNICE BIGH	LOW FOUNDATION	NC	06-1535327	7
print Number and street (or P O, box number if mail is not o			B Telephone number	
or type. 35 CHURCH LANE			203-227-74	170
See Specific City or town, state, and ZIP code			C if exemption application is a	pending, check here
Instructions. WESTPORT, CT 06880			D 1. Foreign organization	s, check here
H Check type of organization: X Section 501(c)(3) e	xempt private foundation		Foreign organizations me check here and attach or	esting the 85% test, omoutation
	Other taxable private founda	tion		
	ung method: X Cash	Accrual	E If private foundation sta under section 507(b)(1)(A), check here
· · · · · · · · · · · · · · · · · · ·	ther (specify)		F If the foundation is in a	• •
	ımn (d) must be on cash b		under section 507(b)(1	
Part I Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disburgements
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	expenses per books	income	income	for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	64769.		N/A	
2 Check the time to endation is not required to strack Sch B	<u> </u>			
interest on savings and temporary	763.	763.		Statement 1_
desh investments Dividends and interest from securities	84153.	84153.		Statement 2
	04133.	042331		
5a Gross rents b Net rental income or (loss)				
	59027.		RECEI	VED)
ball Net grain or (loss) from sale of assets not on line 10 Bassets on line 8a	330271		KEGET	
b assets on line da		59027.	/44V 1 8	2011
8 Net short-term capital gain			/MAY 1 0	2011
o test short-term capital gain				1.5
9 Income modifications			ACCTS:	MAINT -
10a and allowances			700:	
c Gross profit or (loss)				
11 Other income	81.	81.		Statement 3
11 Other income	208793.	144024.		Deacement 5
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
9 60 	1		DECE	N/CD
9 16a Legal fees			- REUL	IVED
b Accounting fees c Other professional fees Stmt 4	10467.	10467.	8) o.
	10407.	1040/.		9 2011 0
17 Interest	501.	451.	<u> </u>	2 50.
P 1	701.	371.	COOF	
19 Depreciation and depletion			LOGDE	N, UT
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications	140.	140.		0.
23 Other expenses	1.40.			
24 Total operating and administrative expenses. Add lines 13 through 23	11108.	11058.		50.
expenses. Add lines 13 through 23	162167.	11030.	<u> </u>	162167.
25 Contributions, gins, grants paid	104107.			102107.
1	173275.	11058.		162217.
Add lines 24 and 25	113613.	TI070.		10441/
t .	35518.			
8 Expess of revenue over expenses and disbursements	33310.	122066	 	
b Net investment income (4 negative, enter -0-)				
c Adjusted net income (a negative, enter -0-)		132966.	N/A	

648 065

2009.03051 DAVID AND EUNICE BIGELOW FO 8QJ07M_1

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_		90-PF (2009) DAVID AND BUNICE BIGELOV			1535327 Page 2
P	art	Balance Sheets Alachd schilds and accounts in the description only	Beginning of year	End of	
<u>:</u>			(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash - non-interest-bearing	-75425.	-694.	
		Savings and temporary cash investments	818498.	332897.	332897.
	3	Accounts receivable	1		
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable	ľ	j	
	1	Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other	1		
	l	disqualified persons			
	7	Other notes and loans receivable			
	(Less: allowance for doubtful accounts		į	
ρņ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deterred charges			
Ą		Investments - U.S. and state government obligations			
		Investments - corporate stock	1645945.	1401216.	1790259.
		Investments - corporate bonds Stmt 8	398250	1001295.	1020910.
		tovestments - Bad, buildings, and equipment basis			
	l''	Less accommisted depreciation			
	12	Investments - mortgage loans			
	13	Investments - other Stmt 9	0.	88072.	111879.
		Land, buildings, and equipment basis		00072.	1110/7.
	14			j	
		Less, accumulated depreciation			
	15	Other assets (describe			
		The state of the s	2707260	2822786.	2255251
_		Total assets (to be completed by all filers)	2787268.	2022/00.	3255251.
	17	Accounts payable and accrued expenses			
		Grants payable			
8	19				
Ħ		Loans from officers, directors, trustees, and other disqualified persons			
Liabilities		Mortgages and other notes payable			
_	22	Other habilities (describe			
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here		į.	
ø	İ	and complete lines 24 through 26 and lines 30 and 31	İ		
ances		Unrestricted,			
=	25	Temporarily restricted			
Fund Ba	26	Permanently restricted			
Š		Foundations that do not follow SFAS 117, check here			
P F	Ì	and complete lines 27 through 31.	_]	_	
	27	Capital stock, trust principal, or current funds	0.	0.	
Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	2787268.	2822786.	
Net	30	Total net assets or fund balances	2787268.	2822786.	
_	31	Total flabilities and net assets/fund balances	2787268.	2822786.	
P	art	III Analysis of Changes in Net Assets or Fund Ba	alances		
\equiv			<u> </u>		
		net assets or fund balances at beginning of year - Part II, column (a), line 3			2727260
		st agree with end-of-year figure reported on prior year's return)			<u>2787268.</u>
2	Ente	r amount from Part I, line 27a			35518.
		r increases not included in line 2 (itemize)			0.
		lines 1, 2, and 3			2822786.
		eases not included in line 2 (itemize)		5	0.
<u>6</u>	Tota	inet assets or fund balances at end of year (line 4 minus line 5) - Part II, col	rumn (b), line 30	<u> </u>	2822786.
					Form 990-PF (2009)

2-story brick wa	ribe the kind(s) of property sold (e.g arehouse; or common stock, 200 sh			(b) How P - Pu D - Do	rchase nation	(c) Date ac (mo., day	/, yr.) Hurea	(d) Date sold (mo., day, yr.)
1 ,								
See Attached	Statements							
<u> </u>								
d								
e		1						
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				n or (loss) f) minus (
		1		\dashv				
<u>b</u>		 						
d								
1062197.		1	100317	0.				59027.
	ng gain in column (h) and owned by	the foundation	on 12/31/69			i) Gains (Col		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any		CO	L (k), but no Losses (fi	t less thar rom col. (i	n -O-) or h))
8		ļ <u>-</u>						
b				+				
		 						
		 						59027.
	C 16 anim place =====	r in Dart 1 be - 1	7	7				
Capital gain net income or (net ca	ipital loss) If gain, also enter) <u>2</u>				59027
·	ss) as defined in sections 1222(5) ar							
If gain, also enter in Part I, line 8,		(4).]				
If (loss) enter -0- in Part I, line 8		<u>.</u>	<u> </u>	<u> </u>			N/A	
Part V Qualification U	inner Section 494U(8) för							
section 4940(d)(2) applies, leave th	e foundations subject to the section	4940(a) tax on	net investment in	come.)	ment in			Yes X No
section 4940(d)(2) applies, leave the section 4940(d)(2) applies, leave the section liable for the section for	e foundations subject to the section on the part blank. Ition 4942 tax on the distributable are lift under section 4940(e). Do not co	4940(a) tax on mount of any ye omplete this pa	net investment in ear in the base per int.	come.)				Yes X No
section 4940(d)(2) applies, leave the section as the foundation liable for the sections, the foundation does not qual Enter the appropriate amount in a	e foundations subject to the section on the part blank. Ition 4942 tax on the distributable am lify under section 4940(e). Do not coeach column for each year; see instr	4940(a) tax on mount of any ye omplete this pa	net investment in ear in the base per int.	come.)				
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section 4940(d)(2) applies, leave the section 4940(d)(2) applies, leave the set that the foundation does not qual Enter the appropriate amount in a Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the state foundation has been in exister Enter the net value of noncharitation Multiply line 4 by line 3	tion 4942 tax on the distributable am lify under section 4940(e). Do not coeach column for each year; see instruction (b) Adjusted qualifying distributed and provided the total of the column for each year; see instruction (b) Adjusted qualifying distributed and provided the total of the column for each year; see instruction (b) 5-year base period - divide the total of the column for each year; see instruction (c)	mount of any yeomplete this paructions before stributions 1528. 57526. 74527. 64025. 74050. on line 2 by 5, line 5	net investment incear in the base pen int. making any entrie Net value of nor or by the number	s. (c) ncharitab 3 2 1 1 1	le-use assets 05312: 26147: 96080: 60771: 32617	6 (c 5. 7. L.	Distrib	(d) ution ratio ided by col. (c)) . 033254 . 025437 . 038008 . 039824 . 055837 . 192360 . 038472 2714514 104433
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DAVID AND RUNICE BIGELOW FOUNDATION 06-1535327 Page 3

Form 990-PF (2009)

_	n 990-PF (2009) DAVID AND RUNICE BIGELOW FOUNDATION		<u> 1535</u>			Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948	see ii	ıstrı	ctio	ns)
18	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1.	1				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)		ľ			
t	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗓 and enter 1%	1			<u>13</u>	<u>30.</u>
	of Part I, line 27b					
C	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	_				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		_		0.
3	Add lines 1 and 2	3			13	30.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			_13	<u>30.</u>
6	Credits/Payments:					
a	2009 estimated tax payments and 2008 overpayment credited to 2009					
	Exempt foreign organizations - tax withheld at source 6b					
	Tax paid with application for extension of time to file (Form 8868) 6c	·				
d	Backup withholding erroneously withheld 6d 6d					
7	Total credits and payments. Add lines 6a through 6d	7			_27	99.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			14	69.
	Enter the amount of line 10 to be: Credited to 2010 estimated tax	11				0.
Pε	art VII-A Statements Regarding Activities					
_	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	in			Yes	No
-	any political campaign?			1a		X
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?			1b		X
_	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publishe					
	distributed by the foundation in connection with the activities.					Ì
c	Oud the foundation file Form 1120-POL for this year?		1	10		х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. \triangleright \$ O . (2) On foundation managers. \triangleright \$ O .					
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
_	managers. ► \$0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		x
-	If "Yes," attach a detailed description of the activities.	•				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, to	н				1
_	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		·	3		X
4 a	Oid the foundation have unrelated business gross income of \$1,000 or more during the year?		· <i>"</i> · · ·	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	N	/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		,	5		X
•	If "Yes," attach the statement required by General Instruction T.	••	•			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
•	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	law				1
	remain in the governing instrument?			6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year?	•••	•	7	X	
•	If "Yes," complete Part II, col. (c), and Part XV.		• •			
Rs	Enter the states to which the foundation reports or with which it is registered (see instructions)					
00	CT					
	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
•	of each state as required by General Instruction G? If "No," attach explanation			86	х	l
٥	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	ndar .	•			
•	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV			9	1	X
10	Oid any persons become substantial contributors during the tax year? If "Yes," attach a schedule fisting their names and addresses			10		X
10	and any hard and the sound the sound to the		Forn		-PF	2009)

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	n 990-PF (2009) DAVID AND EUNICE BIGELOW FOUNDATION 06-153	5327		Page 5
	art VII-A Statements Regarding Activities (continued)	<u>-</u>		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of] '		
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u>X</u>
12	Did that foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?			<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	_X_	
	Website address ► N/A		450	
14	The books are in care of ▶ Gunn, Godfrey and Allison Telephone no. ▶ 203-2		470	
	Located at ► 35 Church Lane, Westport, CT ZIP+4 ►C	6880		_
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15		· , ,	\Box
Б	and enter the amount of tax-exempt interest received or accrued during the year art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	N	<u>/A</u>	
		$\overline{}$	Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	}	103	110
18	a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No	_ j _ !	. (
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No		1	
	<u> </u>] !	i	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1 /	` <u>}</u>	
	(4) Pay compensation to, or pay or reunburse the expenses of, a disqualified person?		. (
	(5) Transfer any income or assets to a disqualified person (or make any of either available			•
	for the benefit or use of a disqualified person)?	{ !	}	
	(6) Agree to pay money or property to a government official? (Exception, Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after	1]	
	termination of government service, if terminating within 90 days.)		l	
	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	4,		
		16		
	Organizations relying on a current notice regarding disaster assistance check here			
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	1 . 1	1	x
_	before the first day of the tax year beginning in 2009?	10	-	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
_	defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2009? The series of the series		ĺ	
) !	1	
	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		Į	
	valuation of assets) to the year's undistributed income? (If applying the provisions of section 4342(a)(2) to all years listed, answer "No" and attach		1	
	37/3	26	}	
_	statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	.		
•	the provisions of section 45-2(e)(2) are being applied to any of the years have in Ea, list the years here.	1 1]	
2.	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		l	
	during the year?			
,	b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after		1	
•	May 26, 1969; (2) the tapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C.	1		
	Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	35		
4:	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	48		X
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
•	had not been removed from jeopardy before the first day of the tax year beginning in 2009?	46	_	X
_		orm 000	DE /	20001

Form 990-PF (2009) DAVID AND BUNICE BIGELOW			<u>06-15353:</u>	
Part VII-B Statements Regarding Activities for Which			ued) . : - "	
5a During the year did the foundation pay or incur any amount to:	·	· • • • <u>- •</u>		-1 -
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	on 4945(e))? 🚬 📖 🚃		es 🔀 No	
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indir	ectly,	_	
alty voter registration drive?	,, ,, ,	🔲 Ye	es 🗶 No	1 1
(3) Provide a grant to an individual for travel, study, or other similar purpose	s?	Y	es 🗓 No]]
(4) Provide a grant to an organization other than a charitable, etc., organization				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y	es 🔀 No	1 1
(5) Provide for any purpose other than religious, charitable, scientific, literary	y, or educational purposes, or	for		
the prevention of cruelty to children or animals?			es 🗴 No	1 1
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify ur	nder the exceptions described	in Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instr			N/A 5	ib
Organizations relying on a current notice regarding disaster assistance check				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption				1 1
expenditure responsibility for the grant?			[No	
If "Yes," attach the statement required by Regulations section 53 494		.,		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to			l l	
		□ v	[]	1 1
a personal benefit contract?	corrected benefit contract?		ے استمادہ	ъ X
	personal benefit contract?		··· · · · · · · · · · · · · · · · · ·	" ^
If "Yes" to 6b, file Form 8870.	-h-h 1		্ তি	
7a At any time during the tax year, was the foundation a party to a prohibited tax	Sileiter transaction?		25 LALINO	.
b If yes, did the foundation receive any proceeds or have any net income attribu				<u>'b </u>
Part VIII Information About Officers, Directors, Trus Paid Employees, and Contractors	tees, Foundation Mi	anagers, migni	y	
List all officers, directors, trustees, foundation managers and their	r compensation			
List an officers, directors, o disters, four condition managers and dies		(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and determed	account, other
	to position	enter -0-)	compensation	allowances
	4	i]	
6 - 61-1	-{	0.	0.	0
See Statement 10		ļ	· · ·	<u> </u>
	-	<u> </u>	l	
	4	İ	}	
	 _	 	 	
	4]	
	4	ļ		
		ļ. ———		
	4	l .	ļ l	-
	→ · · ·	ļ	1 [
		7112115	<u> </u>	
2 Compensation of five highest-paid employees (other than those in		enter "NUNE."	(d) Costributions to	(a) Expanse
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contibutions to employee benefit plans and determen	(e) Expense account, other
	devoted to position		COMPENSATION	allowances
NONE				
	_		lll	
			<u> </u>	
			[[
	_			
			<u> </u>	
	1	<u></u>		
Total number of other employees gard over \$50,000				0
			Carr. C	90-PF (2009)

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		5327. Page 7.
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	<u>. · </u>	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	2	(c) Compensation
NONE		}
		
		
		٠,
		1
		
Part IX-A Summary of Direct Charitable Activities		0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ŀ	Expenses
1 N/A		
		. 1
2		• •
		
3	_	
4		
God IV B C		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	- 1	Amount
1 N/A		
2		
All other program related investments. See instructions		
All other program-related investments. See instructions.		
3		
Total, Add lines 1 through 3		0.
	Fo	rm 990-PF (2009)

Form 990-PF (2009) DAVID AND EUNICE BIGELOW FOUNDATION':	06-1	.535327 Page 8
Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign	(oundations, se	e instructions.)
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
Average monthly fair market value of securities	[1 <u>B </u>	2197995.
.b Average of monthly cash balances		557857.
e Fair market value of all other assets		
d Total (add lines 1a, b, and c)		2755852.
Deduction alaimed for blookeen or other factors congress on loss 12 20d		
	0.	
2 Acquisition indebtedness applicable to line 1 assets		0.
3 Subtract line 2 from line 1d		2755852.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	41338.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4		2714514.
6 Minimum Investment return Enter 5% of line 5	6	135726.
Picture to be American and the second of the second	is and certain	
Part XI foreign organizations check here and do not complete this part.)		
1 Minimum investment return from Part X, line 6	1	135726.
2a Tax on investment income for 2009 from Part VI, line 5 2a 133	• • • • • • • • • • • • • • • • • • • •	
b Income tax for 2009. (This does not include the tax from Part VI.)	- -	
c Add lines 2a and 2b		1330.
3 Distributable amount before adjustments. Subtract line 2c from line 1		134396.
4 Recoveries of amounts treated as qualifying distributions		0.
	-	134396.
5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions)	···	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	134396.
		133300
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	<u> 162217.</u>
b Program-related investments - total from Part IX-8	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
Suitability test (prior IRS approval required)	3a	
6 Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	. 4	162217.
5 Foundations that quality under section 4940(e) for the reduced rate of tax on net investment		
income. Enter 1% of Part I, line 27b	. 5	133 <u>0.</u>
6 Adjusted qualifying distributions. Subtract line 5 from line 4	. 6	160887.
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundat	ion qualifies for the	ne section
4940(e) reduction of tax in those years.		

Form **990-PF** (2009)

Part XIII Undistributed Income (se	e instructions)		e vinida ne ko	ms
	(a) . Corpus	(b) Years prior to 2008	2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				134396.
2 Undistributed income, if any, as of the end of 2009				134330.
a Enter amount for 2008 only	, - ,		152385.	
b Total for prior years:			233303.	
		0.		•
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005	•			
c From 2006				
d From 2007	ľ			•
e From 2008			_	_
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from				
Part XII, line 4: ► \$ 162217.		ļ		
a Applied to 2008, but not more than line 2a	<u> </u>	. :	152385.	<u> </u>
b Applied to undistributed income of prior	. ~	• 2		
years (Election required - see instructions)		. 0.	1	
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount '_				9832.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:		-		
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed Income for 2008. Subtract line				•
4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				124564.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	0.		•	
10 Analysis of line 9:				
a Excess from 2005	j			
b Excess from 2006	İ			
d Excess from 2007	}			
e Excess from 2009	ļ			
E EXCESS HORI ZOOS				Form 900-DE (2000)

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Form 990-PF (2009) DAVID A Part XIV Private Operating Form	ND EUNICE B			N/A	5-1535327 Page
1 a If the foundation has received a ruling or		·		N/A	···
foundation, and the ruling is effective for					- · ·
b Check box to indicate whether the found				4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	I	Prior 3 years	- Indiana	
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for		1			
each year listed					
b 85% of line 2a			· · · · · · · · · · · · · · · · · · ·		
c Qualifying distributions from Part XII,					
line 4 for each year listed				' "	
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c			<u> </u>		
3 Complete 3a, b, or c for the					
alternative test relied upon: a "Assets" afternative test - enter;			_		
(1) Value of all assets			ļ	<u>· · · · · · · · · · · · · · · · · · · </u>	
(2) Value of assets qualifying				`. :	<u>.</u>
under section 4942(j)(3)(B)(i)		<u></u>			
b Endowment alternative test - enter				·	
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:	į				
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on	į		1		
securities loans (section			ł		
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from		·			
an exempt organization					
(4) Gross investment income				1 45 000	
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundat	bon had \$5,000	or more in assets
at any time during t	ne year-see the i	instructions.)		·	•
1 Information Regarding Foundation					
a List any managers of the foundation who	have contributed more	than 2% of the total cont	ributions received b	y the foundation before	the close of any tax
year (but only if they have contributed m	iore than \$5,000). (See s	ecuon 50/(a)(2).)			
See Statement 11			 		
 List any managers of the foundation who other entity) of which the foundation has 	o own 10% or more of th	e stock of a corporation	or an equally large	portion of the ownershi	p of a partnership or
• •	a 1078 UI GIEALEI IIILEIE	SL			
None		.		. <u> </u>	
2 Information Regarding Contributi					had as a consistent of the foundable of the
Check here X if the foundation of the foundation makes gifts, grants, etc. (nly makes contributions	to preselected charitable	organizations and d	oes not accept unsolici	ted requests for funds. If
	<u> </u>			ns, complete liens 2a, i	s, c, and c.
a The name, address, and telephone number	per of the person to who	m applications should be	addressed:		
		Annual materials than a	and analysis		
b The form in which applications should b	e submitted and informa	tion and materials they s	novia incivae;		
e Any submission deadlines:					
d Any restrictions or limitations on awards	s such as hy geographic	al areas, charitable fields	kinds of institutions	s, or other factors:	
A vary resourcements of annualions on awards	, ozon as of Acodiahiim	a. a very vine implie nelect		.,	.
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		10			Z88 :

3 Grants and Contributions Paid During the Ye	If coningent to an individual			 	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
Name and address (home or business)	or substantial contributor	recipient			
a Paid during the year					
!					
!			•	}	
			- 1		
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	,		•		
		•		7 . 7	
See Statement 12			<u> </u>		
Total			▶_3a_	1621	
b Approved for future payment	.				
			ļ	ĺ	
	}				
None]				
	ļ				
	1				
	1				
	}		1		
]				
	[
Total			> 3b		
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DAVID AND EUNICE BIGELOW FOUNDATION

Form 990-PF (2009)

Did the organization	mpt Organi		following with any other organization	described in section 501(c) of	.	Yes N
			ction 527, relating to political organia			
		tion to a noncharitable exe				
					1a(1)	:
Other transactions:			_			
(1) Sales of assets	to a noncharitat	le exempt organization			15(1)	:
						:
(3) Rental of facilit	ies, equipment, d	r other assets		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1b(3)	:
						
						<u></u> :
				ays show the fair market value of the good		ets,
				in any transaction or sharing arrangement	L snow in	
		ther assets, or services re	cerved. paritable exempt organization	(d) Description of transfers, transactions, as		
me no (b) Amou	int involved			(u) Description of transfers, transactions, is	no snarry an	e igenients
		1	I/A /	<u> </u>		
				· 		
			<u> </u>	 		
_						
			· · · · · · · · · · · · · · · · · · ·			
						
		· · · · · · · · · · · · · · · · · · ·				
			to, one or more tax-exempt organiza	· •	Yes	ं च्या
٠			in section 527?	. ,, ,	Yes	A
If "Yes," complete ti	te following sche (a) Name of orga		(b) Type of organization	(c) Description of relatio	ashin	
	N/A	anization	(b) Type of organization	(c) bescription of relation	папар	
	N/A		- 			
						
Under penaltype of perju	ry, I declare that I h	ve examined this return, inclu-	Sing accompanyir DO NOT	CORRESPOND FOR	SIG	VATI
and complete, Declarate	of or preparer (other	taxpayer or fiduciary) is t				,,,,,
	11		15/11/10	Secretary		
Signalure of off	ice divinustae	1/1/2	Date	Trtle		
Preparer's	■ V n	IN PKG	4 ∕\		carer's identify	ing numbe
Parento de la composiçã		WW.W	5	employed X		
DE CO GENERAL (DE A		son & Godfre	₽¥	EIN >		
_ 6.2 p. rest company);	35 C	hurch Lane				~ 4 ~ ^
	West	port, CT 068	380		<u>– 227 –</u> Form 990	
address, and ZIP					Lorm VM	-アア バンハ
address, and ZIP					rum 556	(20

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Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule of Contributors

2009

Department of the Treasury Internal Revenue Service

Name of the organization

Employer identification number

	AVID AND EUNICE BIGELOW FOUNDATION 06-1535327
Organization type (check	
Filers of:	Section:
Form 990 or 990-EZ	501(c)() (enter number) organization
	4947(a)(1) nonexempt charitable trust not treated as a private foundation
	527 political organization
Form 990-PF	S01(c)(3) exempt private foundation
-	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation
X For an organization	in filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one
_	on filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one plete Parts I and II.
contributor. Comp Special Rules For a section 501 509(a)(1) and 170	
contributor. Comp Special Rules For a section 501 509(a)(1) and 170 of the amount on For a section 501 aggregate contrib	c) lete Parts I and II. (c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections (b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2%
contributor. Comp Special Rules For a section 501 509(a)(1) and 170 of the amount on For a section 501 aggregate contribute prevention of For a section 501 contributions for all this box is checked.	(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections (b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, tine 1. Complete Parts I and II. (c)(7), (6), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, butions of more than \$1,000 for use exclusively for religious, chantable, scientific, literary, or educational purposes, or

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	Form 690, 990-EZ; or 990-PF) (2009)			oyer identification number
Davito	AND DESIGN STATE OF BOTH DAME	*, **,	; ' '	· tur
-	AND EUNICE BIGELOW FOUNDATI	.ON		6-1535327
Part I (a) No.	Contributors (see instructions)		(c).	(d) Type of contribution
1	Name, address, and ZIP + 4 David and Eunice Bigelow	· · · · · · · · · · · · · · · · · · ·	S	Person
	5 Broadview Rd.	<u>.</u>	\$ <u>- 64769.</u>	Payroll Noncash X (Complete Part II if there is a noncash contribution.)
	Westport, CT 06880		· · · ·	
(a) No.	(b) Name, address, and ZIP + 4		(c) Aggregate contributions	(d) Type of contribution
			\$	Person Payroli Noncash
,			44 - 37 M. C. G.	(Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4		(c) Aggregate contributions	(d) Type of contribution
			\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4		(c) Aggregate contributions	(d) Type of contribution
. 1			\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4		(c) Aggregate contributions	(d) Type of contribution
	·		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	·	(c) Aggregate contributions	. (d) Type of contribution
_ 			s	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
923452 02-0	L	15	Schedule B (For	n 990, 990-EZ, or 990-PF) (2009)

- Employer Identification number

art II	Noncash Property (see Instructions)	•	•
(a)		1:	
No.	(b)	(c)	· (d)
rom	Description of noncash property given	FMV (or estimate)	Date received
Part I	Description of noncash property given	(see instructions)	Data recorred
	2500 sh Fedex Corporation (FDX)		
_1		_ -	
		s 217625.	11/30/09
(a) No.	A.)	(c)	(4 0
i i	(b)	FMV (or estimate)	. (d)
from Part I	Description of noncash property given	(see instructions)	Date received
-			
	<u> </u>		
		·\$	
(a)		4-3	
No.	(b) .	(c) FMV (or estimate)	(d)
from	Description of noncash property given	(see instructions)	Date received
Part I		(see manucuons)	
		<u> </u>	
			
		\$	
(a) No.	(b)	(c)	(d) _.
from	Description of noncash property given	FMV (or estimate)	Date received
Part I	Description of noncasti property given	· (see instructions)	Date received
			···································
			-
		\$	
(a)		(c) ·	
No.	(b)	FMV (or estimate)	(d)
from	Description of noncash property given	(see instructions)	Date received
Part I		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
		_	
-		\$	
(a)			
No.	(b)	(c) FMV (or estimate)	· (d)
from	Description of noncash property given		Date received
Part I		(see instructions)	
{			• •
1		s	

		
(a) List and describe the kind(s) of 2-story brick warehouse; or com	(c) Date acquired P - Purchase C - Donation (d) Date sold (mo., day, yr.)	
la 500 BRE Properties 4.875	P. 03/25/0904/16/09	
b 500 Colonial Rlty 4.75%	02/01/2010	P 04/02/0905/04/09
c 500 Corrections Corp of	Amer 7.5% 05/01/2011	P 01/30/0906/03/09
d 30 Intuitive Surgical Ne	N	P 03/25/0907/23/09
e 200 Nextel Comm 5.25% 0	1/15/2010	P: 07/22/0909/16/09
. 1 350 L-3 Communications 7		P 07/08/0911/02/09
g 250 L-3 Communications 7		P 08/07/0911/02/09
h 20 Intuitive Surgical New		P 03/25/0911/18/09
i 500 Nalco Comapny 7.75%	11/15/11	P 05/14/0912/28/09
j 3000 Symantec Corp Com		P 02/28/0602/05/09
k 100 Zimmer Holdings Inc.		P 01/31/02/02/11/09
1 400 Zimmer Holdings Inc.		P 02/28/0602/11/09
m 2000 Affiliated Comp Svc	<u> </u>	P 08/23/04/02/18/09
n 600 Legg Mason Inc	<u></u>	P 02/22/08/02/25/09
o 5000 Dresser Rand Group		P 02/15/08/06/05/09
(e) Gross sales price (f) Depreciation a (or allowable	e) plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 49990.	48175.	1815.
b 49990.	47313.	2677.
c 49990.	49650.	340.
d 6173.	2926.	3247.
e 20000.	19960.	40.
35445.	35210.	235.
g 25318.	25369.	
h 5624.	1950.	3674. -125.
i 50000.	50125. 52865.	-125. -7565.
j 45300. k 3986.	3191.	795.
15945.	27997.	-12052.
OFFOO	106231.	-10633.
n 7964.	41135.	-33171.
0 50000.	50000.	0.
Complete only for assets showing gain in column (h) as		(I) Losses (from col. (h))
(i) F.M.V. as of 12/31/69 (j) Adjusted b as of 12/31/		Gains (excess of col. (h) gain over col. (k),
a		1815.
b		2677.
C		340.
d		3247.
<u>e</u>		40.
1		235.
9		-51.
h		3674.
<u> </u>		-125. -7565.
		795.
K		-12052.
<u>-</u>		-12032. -10633.
<u>m</u>		-33171.
<u>n</u>		0.
<u> </u>		
2 Capital gain net income or (net capital loss) { If gi	_ (2
3 Net short-term capital gain or (loss) as defined in section if gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	ns 1222(5) and (6):	3

Part IV Capital Gains and Losses for Tax on Investment Income	1	<u> </u>			
(a) List and describe the kind(s) of property solo 2-story brick warehouse; or common stock, 20	d, e.g., real estate, 00 shs. MLC Co.	(b) How acquired (c) Date acquired (d) Date sold (P - Purchase (mo., day, yr.) (mo., day, yr.)			
1a 500 Western Union Corp	<u> 500 II.V 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1</u>	P 04/19/0004/02/09			
b 250 Western Union Corp	521 1	P 02/20/03/04/02/09			
c 250 Western Union Corp	<u> </u>	P 02/19/04/04/02/09			
d 500 Western Union Corp	<u> </u>	P 08/19/0504/02/09			
8 700 Western Union Corp	J .	P 08/23/0704/02/09			
1 1600 Zebra Technologies Corp A	. 12	P · 11/22/9605/20/09			
g 1000 Phoenix Co Inc Sr Note 7.		P 11/13/07/06/04/09			
h 500 Phoenix Co Inc Sr Note 7.4	5% 1/15/2032 · · ·	P 12/05/07/06/04/09			
i 500 CIT Group Inc	F9 1/15/2020	P 03/14/08/06/08/09			
1 200 Phoenix Co Inc Sr Note 7.4		P: 04/03/08/06/11/09			
k 800 Phoenix Co Inc Sr Note 7.4		P: 05/22/08/06/19/09			
m 600 Phoenix Co Inc Sr Note 7.4		P 05/22/08/06/19/09			
n 450 Phoenix Co Inc Sr Note 7.4		P 05/22/08/06/19/09			
0 800 Phoenix Co Inc Sr Note 7.4		P 05/22/08/06/19/09			
(D Deprecation aliment	(g) Cost or other basis	(b) Gain or (loss)			
(e) Gross sales price (or allowable)	plus expense of sale	(e) plus (f) minus (g)			
<u>a</u> 6703.	4491.	2212.			
<u>b</u> 3351.	3781	-430. 1199			
3351.	4550.	-1199. -2865.			
d 6703.	. 9568. 13242.				
e 9384. f 34008.	19154.	14854.			
12004	21898.	-9894.			
6000	10391.	-4389.			
h 6002.	44892.	5108.			
i 2398.	4156.	-1758.			
k 9593.	15024.	-5431.			
1187.	2062.	-875.			
m 7122.	12375.	-5253.			
n 5341.	9277.	-3936.			
0 9495.	16493.	-6998.			
Complete only for assets showing gain in column (h) and owned by t	he foundation on 12/31/69	(I) Losses (from col. (h))			
(i) F.M.V. as of 12/31/69 (j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) 'over col. (j), if any	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")			
а		2212.			
<u>b</u>		-430.			
. <u>c</u>		-1199.			
<u>d</u>		-2865.			
. в					
<u>f</u>		14854.			
9		<u>-9894.</u>			
<u>"</u>		-4389. 5108.			
!		-1758.			
		-1/56. -5431.			
K					
m		-5253 .			
<u>m</u>		-3936.			
.0		-6998.			
. If pain also enter	in Part I, line 7				
2 Capital gain net income or (net capital toss) (If (loss), enter "-0	"in Part I, line 7				
3 Net short-term capital gain or (loss) as defined in sections 1222(5) an if gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	}	•			
If (loss), enter "-0-" in Part I, line 8					

Part IV Capital Gains and Losses for Tax on Investment Income					
	(a) List and 2-story br	describe the kind(s) of property solick warehouse; or common stock, 2	(b) How acquired P : Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)	
112 50 Pho	enix Co	.P. `	05/22/0806/19/09		
		ty Enterprises		P	02/11/0407/02/09
c 300 Mo	ody's Co	rp?	2.30	.: P.	11/18/0207/28/09
	ody's Co			P. :	02/20/03 08/25/09
e 300 En	cana Cor	p . ·		· P.	04/05/0208/28/09
		nd Group Inc		P.	08/31/0609/03/09
		nd Group 'Inc		P -	08/31/.0609/03/09
		nd Group Inc		? P .	08/31/0609/03/09
<u>i 500 De</u>		Corp Sr Step% 12	/15/2012	<u>P</u>	04/18/06/10/01/09
		Land Developmt	<u>-</u>	. · P·	06/24/08 10/22/09
	edex Cor		G-1: 0 250 D53	· <u>:D</u>	08/28/98 12/07/09
		ar Sr Notes Pfd		P	08/23/0712/24/09 08/04/0812/24/09
m 200 US		r Sr Notes Pfd S r Sr Notes Pfd S		P	08/05/0812/24/09
n 100 US		r Sr Notes PIG S		5 P	08/08/0812/24/09
<u> </u>	Cerrara	(f) Depreciation allowed	(g) Cost or other basis		Gain or (loss)
(e) Gross s		(or allowable)	plus expense of sale		lus (f) minus (g)
<u>; a</u>	593.		1031.		<u>-438.</u>
<u>; b</u>	14019.		25000.		-10981.
<u>C</u>	8192.		6770.		1422.
. <u>d</u>	13502.		10455. 4552.		3047. 11397.
. <u>e</u>	15949. 6026.		4041.		1985.
<u></u>	6026.		4041.		1985.
<u>g</u> h	3013.		2021.		992.
<u> </u>	51553.		53171.	, , , , , , , , , , , , , , , , , , , 	-1618.
<u>-</u>	14608.		13284.		1324.
<u>, </u>	175751.		51815.		123936.
<u> </u>	25000.		25205.		-205.
m	5000.		4855.		145.
n	2500.		2455.		45.
0	2500.		2455.		45.
Complete only	for assets showin	g gain in column (h) and owned by	the foundation on 12/31/69	(1) Los	ses (from col. (h))
(i) F.M.V. as	of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if arry	Gains (excess o	of col. (h) gain over col. (k), ot less than "-0-")
. <u>a</u>					-438.
<u>b</u>					-10981.
<u>c</u>					1422.
<u>d</u>					3047.
<u>e</u>					11397. 1985.
			 		1985.
<u>u</u>					992.
, <u>"</u>					-1618.
					1324.
<u>, </u>					123936.
!					-205.
· w					145.
<u>n</u>					45.
0					45.
2 Capital gain net	income or (net ca	pital loss) (If gain, also enter	in Part I, line 7	2	
3 Net short-term	-	s) as defined in sections 1222(5) ar	- L	, .	
	-0-" in Part I, line 8		<u></u>	3	

923591 04-24-09

000	
A5 7:	

<u>n</u> 0

59027.

N/A

If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } ... { If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

2

•			•
DAVID AND	EUNICE	BIGELOW	FOUNDATION '

	 		
Form 990-PF Interest on Savings and	d Temporary Cas	investments	Statement I
Source			Amount
Merrill Lynch - Bank Accounts			492
Total to Form 990-PF, Part I, line	3, Column A		763.
e t rit			
	· - · · · · · · · · · · · · · · · · · ·		
Form 990-PF Dividends and	Interest from S	Securities	Statement 2
Source	Gross Amount	Capital Gains Dividends	Column_(A) Amount
Less Accrued Int Paid - Merrill			
Lynch	-927.	0.	. –927 .
Less Accrued Int Paid - Schwab	-11148. 8634.		
Merrill Lynch - Dividends Merrill Lynch - Interest	14151.	0,	14151.
Schwab - Dividends	16320.		16320.
Schwab - Interest	57123.		57123.
Total to Fm 990-PF, Part I, ln 4	84153.	_ 0.	84153.
Form 990-PF Ot	her Income	<u>.</u>	Statement 3
FOLM 990-PF OC.			
FOLM 990-PF OC.			
	(a) Revenue		
Description	Revenue		Adjusted
	Revenue Per Books	" Net: Invest-	Adjusted Net Income

Form 990-PF	ther Profes	sional Fees	ch comm	Statement ::: 4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	
Investment Pees	10467.	10467.		0.
To Form 990-PF, Pg 1, ln 16c	10467.	10467.	· 	0.
·				
Form 990-PF	· Tax	es		Statement 5
Description		(b) Net Invest- ment Income:	(c) Adjusted Net:Income	
Foreign Taxes CT Filing Fee	451. 50.			0. 50.
To Form 990-PF, Pg 1, ln 18	501.	· 451.		50.
Form 990-PF	Other E	xpenses		Statement 6
Description .	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Portfolio Expense	140.	140.	•	.0.
To Form 990-PF, Pg 1, ln 23	140.	140.	· · · · · · · · · · · · · · · · · · ·	0.
Form 990-PF	Corporat	e Stock	· · · · · · · · · · · · · · · · · · ·	Statement · 7
Description		Вос	ok Value	Fair Market Value
1600 ABB Ltd 15 Berkshire Hathaway Cl B 1200 Cenovus Energy Inc 70000 Chaoda Modern Agri Ltd 500 Chipotle Mexican Grill 3000 Cisco Systems			43301. 30016. 8585. 67727. 39719. 56029.	30560. 49290. 30240. 74928. 44080. 71820.

DAVID AND EUNICE BIGELOW FOUNDAT	ON	••	· .•			209 / 06-1535327	
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DAVID AND BUNICE BIGBLOW FOUNDATION	
	33359
1000 Dolby Laboratories Inc	35337. ATV Purf 247730.
1000 Dresser Rand Group	31610
1200 Encana Corp 500 Fedex Corporation 200 First Solar Inc 2000 Fuel Tech Inc 1500 General Electric Co- 10000 Henderson Land Development 250 Intuitive Surgical 1000 Itron Inc 1400 Jacobs Engineering Group 2087 Kinder Morgan Management 2000 Medtronic Inc Com 500 Monsanto Co 1200 Pepsico Inc	9623. 38868.
500 Fedex Corporation	12954. 41725.
200 First Solar Inc	30872. ે%\$\$ → 27080.
2000 Fuel Tech Inc	43411ar : 016340:
1500 General Electric Co-	5763522695.
10000 Henderson Land Development	65635.
250 Intuitive Surgical	24381 75858.
1000 Itron Inc	49804. 67570.
1400 Jacobs Engineering Group	9544 52654.
2087 Kinder Morgan Management	56462. 114057.
2000 Medtronic Inc Com	93828 = 87960.
500 Monsanto Co	36188. 40875.
1200 Pepsico Inc	·· 68379. ·· · 72960.
1800 Quanta Services Inc	35845. 37512.
1500 Resmed Inc	29249. : 78405.
1500 Suncor Energy Inc NPV	17819 56496.
1000 TEVA Pharm Inds Ltd	_ 46809.೬ಕ್ಷಿಪ್ರವರದಿಚಿತ56180
1000 United Parcel Service	6387957370.
500 Visa Inc Cl A	27972. 43730.
1000 Wal-mart Stores	50480. 53450.
2000 Colonial Prop Trust 8.125% Cum Pfd Stk	49925. 45400.
2000 Hospitality Properties 8.875% Pfd Stck	48245. 48660.
2000 PPlus Tr LMG 8.5% 7/15/2029	45951. 43100.
1200 Pepsico Inc 1800 Quanta Services Inc 1500 Resmed Inc 1500 Suncor Energy Inc NPV 1000 TEVA Pharm Inds Ltd 1000 United Parcel Service 500 Visa Inc Cl A 1000 Wal-mart Stores 2000 Colonial Prop Trust 8.125% Cum Pfd Stk 2000 Hospitality Properties 8.875% Pfd Stck 2000 PPlus Tr LMG 8.5% 7/15/2029 2000 Pplus Tr El Paso Corp 7.65%	47061. 46100.
Total to Form 990-PF, Part II, line 10b	1401216. 1790259.

Form	990-PF	Corporate Bonds		Statement 8	
Desci	ription	Tillion Thankin na Phrais Thankin	Book Value		Market lue
50M A	Affiliated Comp Svce 4.	7% 06/01/2010 -	49434.		50375.
50M A	Arizona Public SE 5.8%	06/30/2014	49446.		53419.
50M F	Bio Rad 6.125% 12/15/20	14	49681.		50188.
30M E	Brascan Corp 5.75% 03/0	1/2010 .	29063.		30179.
50M (Celestica Inc 7.625% 07	/01/2013	-50175.		51875.
50M (Chattem Inc 7% 03/01/20	14	49046.		51250.
25M (Colonial Realty 6.15% 0	4/15/2013	24550.		24320.
50M (Constellation Brands 8.	125% 1/15/2012	50500.		50375.
50M I	Oresser Rand Group Inc	Step% 11/01/2014	50000.		49625.
50M I	Echostar DBS Co 6.375%	10/01/2011	48188.		51625.
40M I	Federal Paper B 8.875%	07/01/2012	. 41640.		43750.
50M I	Freeport-McMoran 8.25%	04/01/2015	53183.		54125.
40M	Georgia Pac 8.125% 05/1	5/2011.	40579.		42000.
50M 1	L-3 communications 6.12	5% 01/15/2014	49875.		50313.
50M 1	Leucadia Natl Corp 7% 0	8/15/13	49187.		50250.
50M I	Motorola Inc 7.625% 11/	15/2010	50330.		52061.

DAVID AND BUNICE BIGELOW FOUND	ATION"	. To BEIGNAM A N. A.	
50M Nextel Comm Ser D.7.375% 8/0 50M Royal Caribbean Cruises 6.87 35M Scholastic Gorp 5% 04/15/201 50M Sonat Inc 7.625% 07/15/2011 33M Trinity Ind 6.5% 03/15/2014 50M United Dom Rlty 6.05% 06/01/	5% 112/01/2013 20 13 3 144 1 12 11 14 4 19 14 1 1 1 1 12 12 1 1 14 1 14 1 14 1 14	48926. 31870. 50642.	48750. 32725. 51500.
Total to Form 990-PF, Part II, 1	ine 10c	1001295.	1020910.
		ical	
Form 990-PF 0	ther Investments	0 4 6	Statement 9
Description	Valuation ·	Book Value	Fair Market Value
3700 Haven Cap Tr II 10.25% 6/30 3000 SaturnsTR AON 8% 01/01/27	/29 . COST	37063. 51009.	41375. 70504.
Total to Form 990-PF, Part II, 1	ine/1300 to Fre	11 Secol 88072.	111879.
· ·			·
	st of Officers, D		Statement 10
	Title and Avrg Hrs/Wk	Compen- Ber	ployee n Plan Expense ontrib Account
Name and Address David C Bigelow 5 Broadview Road Westport, CT 06880		Compen- Bersation Co	n Plan Expense
Name and Address David C Bigelow 5 Broadview Road Westport, CT 06880	Title and Avrg Hrs/Wk President	Compen- Bersation Compensation	n Plan Expense ontrib Account
Name and Address David C Bigelow 5 Broadview Road Westport, CT 06880 Eunice J Bigelow 5 Broadview Road	Title and Avrg Hrs/Wk President 0.00 VP/Treasurer	Compen- Bersation Co	n Plan Expense ontrib Account 0. 0.
Name and Address David C Bigelow 5 Broadview Road Westport, CT 06880 Eunice J Bigelow 5 Broadview Road Westport, CT 06880 Colin Gunn Apt. 2025, 100 Redding Road	Title and Avrg Hrs/Wk President 0.00 VP/Treasurer 0.00 Secretary	Compen- Bersation Co	O. O. O. O.
Name and Address David C Bigelow 5 Broadview Road Westport, CT 06880 Eunice J Bigelow 5 Broadview Road Westport, CT 06880 Colin Gunn Apt. 2025, 100 Redding Road Redding, CT 06896 Cynthia R. Bigelow 284 Hemlock Road	Title and Avrg Hrs/Wk President 0.00 VP/Treasurer 0.00 Secretary 0.00	Compen- Bersation Co	O. O. O. O.

24 Statement(s) 8, 69,0 16 to 08030510 131930 8QJ07M 2009.03051 DAVID AND EUNICE BIGELOW FO 8QJ07M_1

	XV Line la oundation Managers	State	ement : 11
Name of Manager			
David C Bigelow Eunice J Bigelow Cynthia R. Bigelow			
Lori Bigelow	Contraction of the contraction o		
	and Contributions During the Year	State	ement 12
Recipient Name and Address			
Action for Bridgeport Community Development Inc 1070 Park Avenue Bridgeport, CT 06604	None Total Learning Program	Public	5000.
Bridge House 880 Fairfield Ave Bridgeport, CT 06605	None General	Public	5000.
Bridgeport Hospital Foundation, Inc PO Box 5000 Bridgeport, CT 06610	None Norma Pfriem Cancer Center	Public	10000.
Bullard Haven Technical College 500 Palisade Avenue Bridgeport, CT 06610	None Scholarship Fund	Public	5000.
Catholic Charities of Fairfield 238 Jewett Avenue Bridgeport, CT 06606	None General	Public :.	3000.
Center for Women and Families 753 Fairfield Ave Bridgeport, CT 06604	None General	Public	5000.

	•	•		
DAVID	AND	EUNICE	BIGELOW	POUNDATION

	* DVAID WAD CONICE PIGENOW TOOKING			00-1333327
!	City of Norwalk Norwalk CT 06851	-None	Public	AV solution A Carolina de la compa
	Connecticut Yankee Council			5000.
	Easter Seals 100 Deerfield Road Windsor, CT 06095	None Greater Hartford Rehabilitation Center		· 3000.
	Fairfield Theater Company 70 Sanford St Fairfield, CT 06824	None - General	Public	1000.
	Fairfield University 7: 224 1073 North Benson Rd Fairfield, CT 06824-5195	David Eunice Bigelow.	esPublic	16667.
	Fairfield YMCA 841 Old Post Road Fairfield, CT 06824	None	Public	5000.
	Human Services Council One Park St Norwalk, CT 06851		Public	6500.
	Interfaith Housing Association 49 Richmondville Ave, Suite 112 Westport, CT 06880	None General	Public	5000.
ı	Joe Torre Safe at Home Foundation PO Box 3133, Grand Central Station New York, NY 10163	None Seventh Annual Gala	Public	5000.
	Kennedy Center, Inc. 2440 Reservoir Avenue Trumbull, CT 06611	None Annual Giving Campaign	Public	5000.

5 DAVID AND EUNICE BIGELOW FOUNDATION IN A STATE OF THE S	
-Norwalk Community College Phoness Process Public 188 Richards Avenue Norwalk, CT General Phoness Process Public 18854	8000. · · · · · · · · · · · · · · · · · ·
Palm Beach Symphony None Palm Beach Towers, 44 Cocoanut General Row, M207B Palm Beach, FL 33480	10000.
Pilot House None: Public PO Box 1553 Fairfield, CT 06825 General	5000.
Regional Network of Programs, None Public Inc. General 2 Trap Falls Road, Suite 405 Shelton, CT 06484	
Sacred Heart University None None Bigelow Public 5151 Park Avenue Fairfield, CT David & Eunice Bigelow Scholarship	15000:
St Catherine Academy None Public 760 Tahmore Drive Fairfield, CT Scholarship Assistance 06825	3000.
St. Vincent's Medical Center None Public SWIM Across the Sound 2800 Main St Bridgeport, CT 06606	5000.
St Vincent's Medical Center Foundation 2800 Main St Bridgeport, CT 06606 None - : : Public Capital Campaign: : : : : : : : : : : : : : : : : : :	5000.
University of Bridgeport None Public 126 Park Avenue Bridgeport, CT Bigelow Family 06604 Foundation Scholarship Fund	15000.
Yale Medical Center None Public 40 Temple Street, Suite 1A New Digestive Disease Haven, CT 06510 Section	3500.
Total to Form 990-PF, Part XV, line 3a	162167.