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Form **990-PF**Department of the Treasury
Internal Revenue Service (77)**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☒ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation Grabe Family Foundation, Inc		A Employer identification number 06-1532628
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 5099 Joewood Drive		B Telephone number (see page 10 of the instructions) (800) 839-1754
	City or town, state, and ZIP code Sanibel FL 33957		C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 1,673,407		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	995,766			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	390	390		
	4 Dividends and interest from securities	15,288	15,288		
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain or (loss) from sale of assets not on line 10	-64,525			
	b Gross sales price for all assets on line 6a 869,905				
	7 Capital gain net income (from Part IV, line 2)		445,088		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	3,276	3,276			
12 Total. Add lines 1 through 11	950,195	464,042			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	27,817	27,817		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	3,098			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	13,466	91		13,375
	24 Total operating and administrative expenses. Add lines 13 through 23	44,381	27,908		13,375
	25 Contributions, gifts, grants paid	612,460			611,460
26 Total expenses and disbursements. Add lines 24 and 25	656,841	27,908		624,835	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	293,354				
b Net investment income (if negative, enter -0-)		436,134			
c Adjusted net income (if negative, enter -0-)					

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form 990-PF (2009)

(HTA)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1 Cash—non-interest-bearing						
	2 Savings and temporary cash investments	460,455	244,453	244,453			
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶						
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶						
	5 Grants receivable						
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)						
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶						
	8 Inventories for sale or use						
	9 Prepaid expenses and deferred charges						
	10 a Investments—U S and state government obligations (attach schedule)						
	b Investments—corporate stock (attach schedule)	737,278	1,041,494	1,026,976			
	c Investments—corporate bonds (attach schedule)	75,000	178,000	161,964			
	11 Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶						
	12 Investments—mortgage loans						
	13 Investments—other (attach schedule)	152,197	254,337	240,014			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶						
	15 Other assets (describe ▶)						
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,424,930	1,718,284	1,673,407			
Liabilities	17 Accounts payable and accrued expenses						
	18 Grants payable						
	19 Deferred revenue						
	20 Loans from officers, directors, trustees, and other disqualified persons						
	21 Mortgages and other notes payable (attach schedule)						
	22 Other liabilities (describe ▶)						
	23 Total liabilities (add lines 17 through 22)	0	0				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>						
	24 Unrestricted						
	25 Temporarily restricted						
	26 Permanently restricted						
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>						
	27 Capital stock, trust principal, or current funds						
	28 Paid-in or capital surplus, or land, bldg, and equipment fund						
	29 Retained earnings, accumulated income, endowment, or other funds	1,424,930	1,718,284				
	30 Total net assets or fund balances (see page 17 of the instructions)	1,424,930	1,718,284				
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,424,930	1,718,284				

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,424,930
2 Enter amount from Part I, line 27a	2	293,354
3 Other increases not included in line 2 (itemize) ▶	3	0
4 Add lines 1, 2, and 3	4	1,718,284
5 Decreases not included in line 2 (itemize) ▶	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,718,284

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly-traded Securities				
b Passthrough K1 Capital Gain/ (Loss)				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 870,950		424,817	446,133	
b -1,045			-1,045	
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	445,088
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	377,885	1,447,795	0.261007
2007	199,953	1,939,872	0.103075
2006	143,704	1,093,555	0.131410
2005	210,959	962,903	0.219086
2004	152,405	1,084,087	0.140584
2 Total of line 1, column (d)			2 0.855162
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.171032
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 1,322,388
5 Multiply line 4 by line 3			5 226,171
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 4,361
7 Add lines 5 and 6			7 230,532
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 624,835

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		1	4,361
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2		3	4,361
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	4,361
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	3,200	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	1,248	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	4,448	
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	87	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax 87 Refunded	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	X	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) CT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> _____				
14	The books are in care of <input type="checkbox"/> c/o Foundation Source Telephone no <input type="checkbox"/> (800) 839-1754			
Located at <input type="checkbox"/> 501 Silverside Road, Suite 123 Wilmington DE ZIP+4 <input type="checkbox"/> 19809-1377				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here <input type="checkbox"/>			
and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years <input type="checkbox"/> 20 <input type="checkbox"/> 20 <input type="checkbox"/> 20 <input type="checkbox"/> 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/> 20 <input type="checkbox"/> 20 <input type="checkbox"/> 20 <input type="checkbox"/> 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		<input type="checkbox"/>	5b	X
Organizations relying on a current notice regarding disaster assistance check here				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b	N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000



Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1		
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1		
2		
3	All other program-related investments. See page 24 of the instructions	
Total. Add lines 1 through 3		0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	781,105
b	Average of monthly cash balances	1b	321,407
c	Fair market value of all other assets (see page 24 of the instructions)	1c	240,014
d	Total (add lines 1a, b, and c)	1d	1,342,526
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,342,526
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see page 25 of the instructions)	4	20,138
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,322,388
6	Minimum investment return. Enter 5% of line 5	6	66,119

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	66,119
2a	Tax on investment income for 2009 from Part VI, line 5	2a	4,361
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,361
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	61,758
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	61,758
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	61,758

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	624,835
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	624,835
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	4,361
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	620,474

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				61,758
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009				
a From 2004	154,650			
b From 2005	211,950			
c From 2006	145,800			
d From 2007	120,049			
e From 2008	305,729			
f Total of lines 3a through e	938,178			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 624,835				
a Applied to 2008, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				61,758
e Remaining amount distributed out of corpus	563,077			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,501,255			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	995,766			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	505,489			
10 Analysis of line 9				
a Excess from 2005	0			
b Excess from 2006	79,711			
c Excess from 2007	120,049			
d Excess from 2008	305,729			
e Excess from 2009	0			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALL ABOUT ANIMALS RESCUE 23205 GRATIOT AVE EASTPOINTE MI 48021	N/A	509(a)(1)	General & Unrestricted	2,500
ALL ABOUT ANIMALS RESCUE 23205 GRATIOT AVE EASTPOINTE MI 48021	N/A	509(a)(1)	Molly Network of Friends Fund	3,500
ALUMNI ASSO OF THE UNIVERSITY OF OREGON 1787 AGATE ST EUGENE OR 97403	N/A	509(a)(2)	School of Journalism & Communication Division	600
BUS STDNT AID FDN ANDERSON SCHOOL UCLA PO BOX 951481 LOS ANGELES CA 90095	N/A	509(a)(1)	General & Unrestricted	10,000
CHILD GUIDANCE CTR OF SOUTHERN CT INC 196 GREYROCK PL STAMFORD CT 06901	N/A	509(a)(1)	General & Unrestricted	500
CHILDRENS STOREFRONT 70 E 129TH ST NEW YORK NY 10035	N/A	509(a)(1)	General & Unrestricted	1,000
COMMUNITY SERVINGS INC 18 MARBURY TER JAMAICA PLAIN MA 02130	N/A	509(a)(1)	General & Unrestricted	500
DETROIT ZOOLOGICAL SOCIETY 8450 W TEN MILE RD ROYAL OAK MI 48067	N/A	509(a)(2)	General & Unrestricted	2,500
ENVIRONMENTAL ADVOCATES OF NY INC 353 HAMILTON ST ALBANY NY 12210	N/A	509(a)(1)	General & Unrestricted	1,000
FAIRFIELD CHRISTMAS TREE FESTIVAL INC PO BOX 844 SOUTHPORT CT 06890	N/A	509(a)(2)	Charitable Event	1,000
FARM SANCTUARY INC PO BOX 150 WATKINS GLEN NY 14891	N/A	509(a)(1)	General & Unrestricted	500
GA PARTNERS FOUNDATION 3 PICKWICK PLZ GREENWICH CT 06830-5538	N/A	509(a)(1)	General & Unrestricted	1,000 *
GREENFIELD HILL CONGREGATIONAL CHURCH 1045 OLD ACADEMY RD FAIRFIELD CT 06824	N/A	509(a)(1)	General & Unrestricted	1,500
GREENFIELD HILL CONGREGATIONAL CHURCH 1045 OLD ACADEMY RD FAIRFIELD CT 06824	N/A	509(a)(1)	General & Unrestricted	1,500
HUNTER COLLEGE FOUNDATION INC 695 PARK AVE E1313 NEW YORK NY 10065	N/A	509(a)(1)	General & Unrestricted	30,000
HUNTER COLLEGE FOUNDATION INC 695 PARK AVE E1313 NEW YORK NY 10065	N/A	509(a)(1)	The Joan Hansen Grabe Dean of Hunter College	200,000
Total See Attached Statement			3a	612,460
b <i>Approved for future payment</i>				
	* TOTAL Form 990-PF, Part I, Line 25, Column (a) and Part XV, Line 3a			\$612,460
	Less grant not treated as a qualifying distribution			\$ 1,000
	TOTAL 990-PF, Part I, Line 25, Column (d)			\$611,460
Total			3b	0

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

Grabe Family Foundation, Inc

06-1532628

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Grabe Family Foundation, Inc

Employer identification number

06-1532628

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Grabe, William O c/o Foundation Source, 55 Walls Drive Fairfield CT 06824 Foreign State or Province Foreign Country	\$ 995,766	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
2	 Foreign State or Province Foreign Country	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
3	 Foreign State or Province Foreign Country	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
4	 Foreign State or Province Foreign Country	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
5	 Foreign State or Province Foreign Country	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
6	 Foreign State or Province Foreign Country	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization

Grabe Family Foundation, Inc

Employer identification number

06-1532628

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	EMDEON INC EM, 21700 sh	\$ 330,708	11/13/2009
1	MERCADOLIBRE, INC MELI, 2030 sh	\$ 90,193	11/9/2009
1	HEWITT ASSOCS INC HEW, 3662 sh	\$ 110,959	7/30/2009
1	HEWITT ASSOCS INC HEW, 1403 sh	\$ 42,188	7/23/2009
1	HEWITT ASSOCS INC HEW, 2805 sh	\$ 83,617	6/16/2009
1	HEWITT ASSOCS INC HEW, 1403 sh	\$ 41,445	5/26/2009

Name of organization

Grabe Family Foundation, Inc

Employer identification number

06-1532628

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	NYSE EURONEXT INC NYX, 2121 sh	\$ 50,904	4/30/2009
1	HEWITT ASSOCS INC HEW, 1859 sh	\$ 57,601	4/28/2009
1	HEWITT ASSOCS INC HEW, 1176 sh	\$ 35,068	4/3/2009
1	CSHARE FPO CPU AX, 2069 sh	\$ 10,511	3/16/2009
1	CSHARE FPO CPU AX, 8 sh	\$ 41	3/16/2009
1	HEWITT ASSOCS INC HEW, 1403 sh	\$ 42,532	2/19/2009

Form 990-PF, Part I, Line 11 - Other Income

TOTAL:		3,276	3,276
		(a) Expenses per Books	(b) Net Investment Income
1	GAP COINVESTMENTS III LLC K-1 Pass-Through Share of Partnership Income/(Loss)	3,276	3,276
2			
3			
4			
5			
6			
7			
8			
9			
10			

Form 990-PF, Part I, Line 16c - Other Professional Fees

TOTAL:					27,817	27,817	0	0
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose			
1	Investment Management Services	27,817	27,817		0			
2								
3								
4								
5								
6								
7								
8								
9								
10								

TOTAL:

		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
1	Estimated tax for 2009	3,000	0		0
2	IRS Excise Tax Payment with 2008 990-PF Extension	98	0		0
3					
4					
5					
6					
7					
8					
9					
10					
TOTAL:		3,098			

Form 990-PF, Part I, Line 23 - Other Expenses

TOTAL:					13,466	91	0	13,375
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose			
1	Administrative Fees	8,625	0	0	8,625			
2	Administrative Set-Up Fee	4,750	0		4,750			
3	K-1 pass-through GAP COINVESTMENTS III LLC	91	91		0			
4								
5								
6								
7								
8								
9								
10								

Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

		TOTAL:		1,041,494	1,026,976
	Description/Symbol/CUSIP Number	Shares	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value	
1	ARTISAN INTERNATIONAL VALUE FUND INVESTOR SHS (ARTKX)	2,504	57,551	57,848	
2	CULLEN HIGH DIVIDEND EQ FD I (CHDVX)	4,709	46,540	52,368	
3	DODGE & COX FUNDS INTERNATIONAL STOCK FUND (DODFX)	2,360	107,736	75,157	
4	EMDEON INC (EM)	21,700	330,708	330,925	
5	FIDELITY ADVISOR HIGH INC ADVANTAGE I (FAHCX)	1,331	9,315	11,447	
6	FMI LARGE CAP FUND (FMIHX)	4,266	51,200	60,318	
7	ISHARES BARCLAYS TIPS BOND FUND (TIP)	418	43,010	43,430	
8	ISHARES TR S & P MIDCAP 400 INDEX FD (IJH)	736	53,477	53,294	
9	JP MORGAN SHORT DURATION BOND SELECT FUND (HLLVX)	5,879	62,564	63,790	
10	JP MORGAN STRATEGIC INCOME OPPORTUNIEIS FD SELECT (JSOSX)	3,080	35,444	35,702	
11	JP MORGAN US LARGE CAP CORE PLUS FUND (JLPSX)	4,891	103,503	88,910	
12	JPMORGAN HIGH YIELD BOND FUND SELECT (OHYFX)	4,744	34,020	36,716	
13	JPMORGAN TR I ASIA EQT SEL (JPASX)	627	17,595	19,564	
14	JPMORGAN INTERNATIONAL CURRENCY (JCISX)	404	4,400	4,339	
15	MANNING & NAPIER FD, INC EQUITY SRS (EXEYX)	1,621	25,026	27,504	
16	THREADNEEDLE ASIA PACIFIC FUND CLASS R5 (TAPRX)	1,571	17,047	19,352	
17	VANGUARD INTERMEDIATE-TERM CORPORATE FUND (VFICX)	4,814	42,358	46,312	

Form 990-PF, Part II, Line 10c - Investments: Corporate Bonds

		TOTAL:		178,000	161,964
	Description/Symbol/CUSIP Number	Shares	Line 10c - Column (b) Book Value	Line 10c - Column (c) Fair Market Value	
1	BARCLAYS BK PLC BUFFER NT LKD 0 00000% 11/29/2011 (06739J5P4)	13,000	13,000	12,727	
2	CREDIT SUISSE MEDIUM TERM BK 0 00000% 03/04/2010BU (22546EMC5)	25,000	25,000	27,053	
3	CREDIT SUISSE SECS USA MTN 00 00000% 02/03/2012 (22546EKR4)	20,000	20,000	21,600	
4	DB 95% PPN CUR BSKT MD 11/04/11 (2515A0VL4)	15,000	15,000	14,793	
5	JPM ISSUED 2 YR NOTE C-IGAR 5 25% 04/26/2010 (48123MP22)	25,000	25,000	18,945	
6	JPMORGAN CHASE & CO GLOBAL MTN 0 00000% 04/20/2010 (48124ACB1)	10,000	10,000	10,367	
7	JPMORGAN CHASE & CO GLOBAL MTN 0 00000% 06/02/2010 (48123L6Y5)	20,000	20,000	21,554	
8	MERRILL LYNCH LKD ASIAN EQUITY BASKET 9/26/08 (48123J5A3)	50,000	50,000	34,925	
9					
10					

Form 990-PF, Part II, Line 13 - Investments - Other

TOTAL:		254,337	240,014
	Asset Description	Line 13 - Column (b) Book Value	Line 13 - Column (c) Fair Market Value
1	GAP COINVESTMENTS III LLC (GAPCO)	254,337	240,014
2			
3			
4			
5			
6			
7			
8			
9			
10			

Form 990-PF, Part VII-A, Line 5 - Substantial Contraction

This statement is submitted to report the distribution of certain assets during the above-referenced year. The distributions resulted in a substantial contraction of assets. The following information is submitted in accordance with Treasury Regulation Section 1.6043-3(a)(1) and the Form 990-PF instructions.

During the taxable year ending December 31, 2009, Grabe Family Foundation, Inc. (the "Foundation") made distributions from assets from sources other than current income. Collectively, the distributions in excess of current income totaled \$611,460. This amount represents over 25% of the Foundation's net assets of \$1,182,054 (as measured by fair market value) at the beginning of the Foundation's taxable year ending December 31, 2009. Although the Foundation technically experienced a "substantial contraction," it will continue in existence and has no plans for dissolution.

The Foundation made distributions of cash to the grantees listed in the attachment to Part XV, Line 3a, each such grant was made solely for the charitable purpose specified therein.

TOTAL:	0	0	0
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[illegible]

Grabe Family Foundation, Inc.
EIN: 06- 1532628
Taxable Year Ending December 31, 2009

Form 990-PF, Part XIII, Line 7
Amount Treated as Distributions out of Corpus to Satisfy Section 170(b)(1)(F)(ii) (Formerly Section 170(b)(1)(E)(ii))

Grabe Family Foundation, Inc. hereby elects to satisfy the requirements of Internal Revenue Code ("Code") Section 170(b)(1)(F)(ii), in respect of contributions of \$995,766 received in the taxable year ending December 31, 2009 (the "Conduit Election Year"). To satisfy the requirements of Code Section 170(b)(1)(F)(ii), a private nonoperating foundation must: (1) satisfy its minimum distribution requirement for the Conduit Election Year by the end of that taxable year; (2) satisfy, in the absence of an election under Code Section 4942(h)(2), its minimum distribution requirement for the taxable year following the Conduit Election Year by the end of the Conduit Election Year; and (3) make qualifying distributions treated as distributions out of corpus by no later than the 15th day of the third month after the close of the Conduit Election Year in an amount equal to 100 percent of the contributions received by the foundation in the Conduit Election Year.

A. Satisfaction of Minimum Distribution Requirement for the Conduit Election Year. As reported on Part XIII, Line 2, Grabe Family Foundation, Inc.'s minimum distribution requirement for the Conduit Election Year (its 2008 undistributed income) was \$0.

B. Timely Satisfaction of Minimum Distribution Requirement for the Taxable Year following the Conduit Election Year. Additionally, as reported on Part XIII, Line 6f, Grabe Family Foundation, Inc.'s minimum distribution requirement for 2010 (its 2009 undistributed income) is \$0.

[continued on next page]

Grabe Family Foundation, Inc.
EIN: 06-1532628
Taxable Year Ending December 31, 2009

Form 990-PF, Part XIII, Line 7
Amount Treated as Distributions out of Corpus to Satisfy Section 170(b)(1)(F)(ii) (Formerly Section 170(b)(1)(E)(ii))

C. Sufficient Timely Qualified Distributions Made Out of Corpus. To satisfy the requirements of Internal Revenue Code Section 170(b)(1)(F)(ii), Grabe Family Foundation, Inc. had until March 15, 2010, the 15th day of the third month following the Conduit Election Year, to make distributions out of corpus in an amount equal to 100 percent of the contributions received by it in the Conduit Election Year, \$995,766. As reported on Part XIII Line 7, the Foundation is treating \$995,766 as current distributions out of corpus. This total includes \$563,077 in current year qualifying distributions and \$432,689 in prior years' corpus distributions that the Foundation is electing to treat as current distributions out of corpus, as reflected in the attached election made pursuant to Treasury Regulations Section 53.4942(a)-3(c)(2)(iv). As a result, the Foundation was not required to make additional distributions out of corpus by March 15, 2010.

As reflected above, the Foundation has fully satisfied the requirements of Code Section 170(b)(1)(F)(ii) in respect of the taxable year ending December 31, 2009.

Grabe Family Foundation, Inc.
EIN: 06-1532628
Taxable Year Ending December 31, 2009

Form 990-PF, Part XIII, Line 7
Election to Treat Unused Prior Year Corpus Distributions as Current Year Corpus Distributions

Pursuant to Treasury Regulations Section 53.4942(a)-3(c)(2)(iv), Grabe Family Foundation, Inc. hereby elects to treat, as a current distribution out of corpus, the following unused prior years' distributions that were treated as corpus distributions under Treasury Regulations Section 53.4942(a)-3(d)(1)(iii) in such prior tax years:

<u>Tax Year</u>	<u>Amount</u>
2004	\$154,650.00
2005	\$211,950.00
2006	\$66,089.00
TOTAL:	\$432,689.00

Signed: _____

Name: William O. Grabe

Title: President

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

HUNTER COLLEGE FOUNDATION INC

☐ Person ☒ Business**Street**

695 PARK AVE E1313

City

NEW YORK

State

NY

Zip code

10065

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Joan Hansen Grabe Dean of Hunter College School of Nursing Fund

Amount

200,000

Name

HUNTER COLLEGE HIGH SCHOOL ALUMNAE/I ASSOCIATION INC

☐ Person ☒ Business**Street**

695 PARK AVE

City

NEW YORK

State

NY

Zip code

10065

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

INNER CITY SCHOLARSHIP FUND, INC

☐ Person ☒ Business**Street**

1011 1ST AVE

City

NEW YORK

State

NY

Zip code

10022

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Be A Student's Friend Program

Amount

4,050

Name

LYME HISTORICAL SOCIETY

☐ Person ☒ Business**Street**

96 LYME ST

City

OLD LYME

State

CT

Zip code

06371

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Name

MERCY FOR ANIMALS

☐ Person ☒ Business**Street**

PO BOX 363

City

COLUMBUS

State

OH

Zip code

43216

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

200

Name

MILLBROOK SCHOOL

☐ Person ☒ Business**Street**

131 MILLBROOK SCHOOL RD

City

MILLBROOK

State

NY

Zip code

12545

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

NATIONAL MULTIPLE SCLEROSIS SOCIETY

☐ Person ☒ Business**Street**

733 3RD AVE FL 3

City

NEW YORK

State

NY

Zip code

10017

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

300

Name

NATIONAL PARKS CONSERVATION ASSOCIATION

☐ Person ☒ Business**Street**

1300 19TH ST NW STE 300

City

WASHINGTON

State

DC

Zip code

20036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

NATURAL HISTORY MUSEUM OF THE ADIRONDACKS

☐ Person ☒ Business**Street**

45 MUSEUM DR

City

TUPPER LAKE

State

NY

Zip code

12986

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Wild Center Program

Amount

1,000

Name

NATURAL HISTORY MUSEUM OF THE ADIRONDACKS

☐ Person ☒ Business**Street**

45 MUSEUM DR

City

TUPPER LAKE

State

NY

Zip code

12986

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Wild Center's Youth Climate Summit

Amount

5,000

Name

NATURE CONSERVANCY - ADIRONDACK CHAPTER

☐ Person ☒ Business**Street**

P O BOX 65

City

KEENE VALLEY

State

NY

Zip code

12943

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

6,500

Name

NATURE CONSERVANCY - ADIRONDACK CHAPTER

☐ Person ☒ Business**Street**

P O BOX 65

City

KEENE VALLEY

State

NY

Zip code

12943

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Heart of the Adirondacks Campaign

Amount

40,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

NORMA F PFRIEM BREAST CARE CENTER INC

☐ Person ☒ Business**Street**

111 BEACH RD

City

FAIRFIELD

State

CT

Zip code

06824

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(3)

Purpose of grant/contribution

General & Unrestricted

Amount

10,000

Name

OUTWARD BOUND INTERNATIONAL INC

☐ Person ☒ Business**Street**

1914 E 9400 S

City

SANDY

State

UT

Zip code

84093

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

10,000

Name

PAUL SMITHS COLLEGE OF ARTS AND SCIENCES

☐ Person ☒ Business**Street**

PO BOX 265

City

PAUL SMITHS

State

NY

Zip code

12970

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Adirondack Watershed Institute's Salt Study

Amount

1,000

Name

PEOPLE FOR THE ETHICAL TREATMENT OF ANIMALS INC

☐ Person ☒ Business**Street**

501 FRONT ST

City

NORFOLK

State

VA

Zip code

23510

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Name

PEQUOT LIBRARY ASSOCIATION

☐ Person ☒ Business**Street**

720 PEQUOT AVE

City

SOUTHPORT

State

CT

Zip code

06890

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

PROJECT MEDSEND

☐ Person ☒ Business**Street**

PO BOX 1098

City

ORANGE

State

CT

Zip code

06477

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

PURRE WATER COALITION FOUNDATION INC

☐ Person ☒ Business

Street

2340 PERIWINKLE WAY J-2

City

SANIBEL

State

FL

Zip code

33957

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

SANIBEL-CAPTIVA CONSERVATION FOUNDATION INC

☐ Person ☒ Business

Street

PO BOX 839

City

SANIBEL

State

FL

Zip code

33957

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

SIMPLY SMILES INC

☐ Person ☒ Business

Street

1771 POST RD E

City

WESTPORT

State

CT

Zip code

06880

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

860

Name

SIMPLY SMILES INC

☐ Person ☒ Business

Street

1771 POST RD E

City

WESTPORT

State

CT

Zip code

06880

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

SOUTHPORT CONGREGATIONAL CHURCH - UNITED CHURCH OF CHRIST

☐ Person ☒ Business

Street

P O BOX 366

City

SOUTHPORT

State

CT

Zip code

06890

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

10,000

Name

ST JUDE CHILDRENS RESEARCH HOSPITAL INC

☐ Person ☒ Business

Street

262 DANNY THOMAS PL

City

MEMPHIS

State

TN

Zip code

38105

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

250

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

ST LAWRENCE UNIVERSITY

☐ Person ☒ Business**Street**

23 ROMODA DR

City

CANTON

State

NY

Zip code

13617

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

TETON ARTS COUNCIL

☐ Person ☒ Business**Street**

PO BOX 627

City

DRIGGS

State

ID

Zip code

83422

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

200

Name

THE GREATER BOSTON FOOD BANK INC

☐ Person ☒ Business**Street**

70 S BAY AVE

City

BOSTON

State

MA

Zip code

02118

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Name

THE MARITIME AQUARIUM AT NORWALK INC

☐ Person ☒ Business**Street**

10 N WATER ST

City

SOUTH NORWALK

State

CT

Zip code

06854

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

THE MARITIME AQUARIUM AT NORWALK INC

☐ Person ☒ Business**Street**

10 N WATER ST

City

SOUTH NORWALK

State

CT

Zip code

06854

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

RED APPLE

Amount

5,000

Name

THE NATURE CONSERVANCY IN CONNECTICUT

☐ Person ☒ Business**Street**

55 HIGH ST

City

MIDDLETOWN

State

CT

Zip code

06457

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

TNC CT Campaign

Amount

20,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

THE UCLA FOUNDATION

☐ Person ☒ Business**Street**

10920 WILSHIRE BLVD STE 900

City

LOS ANGELES

State

CA

Zip code

90024

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

UCLA Anderson Board of Visitors Fund

Amount

10,000

Name

UNQUOWA SCHOOL ASSOCIATION INC

☐ Person ☒ Business**Street**

981 STRATFIELD RD

City

FAIRFIELD

State

CT

Zip code

06825

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

UNQUOWA SCHOOL ASSOCIATION INC

☐ Person ☒ Business**Street**

981 STRATFIELD RD

City

FAIRFIELD

State

CT

Zip code

06825

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Annual Fund

Amount

4,000

Name

UPPER SARANAC LAKE FOUNDATION INC

☐ Person ☒ Business**Street**

C/O WILLIAM A SWEENEY CPA

City

SARANAC LAKE

State

NY

Zip code

12983

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

UPPER SARANAC LAKE FOUNDATION INC

☐ Person ☒ Business**Street**

C/O WILLIAM A SWEENEY CPA

City

SARANAC LAKE

State

NY

Zip code

12983

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Fire Boat Project

Amount

1,000

Name☐ Person ☐ Business**Street****City****State****Zip code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

0