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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation****2009**

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation EVERGREEN FOUNDATION, INC.		A Employer identification number 06-1482180
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (see the instructions) (920) 720-6578
	C/O CUMMINGS & LOCKWOOD, 6 LANDMARK SQUARE	(HST, III)	C If exemption application is pending, check here <input type="checkbox"/>
	City or town STAMFORD	State ZIP code CT 06901	D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 1,038,144.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc. received (att sch)				
	2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	23.	23.		
	4 Dividends and interest from securities	28,590.	28,590.		
	5a Gross rents				
	b Net rental income or (loss)		L-6a Stmt		
	6a Net gain/(loss) from sale of assets not on line 10	-37,431.			
	b Gross sales price for all assets on line 6a	310,964.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule) . . . OTHER INVESTMENT INCOME	50.	50.			
12 Total. Add lines 1 through 11	-8,768.	28,663.			
ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) L-16b.Stmt	6,000.	3,000.		3,000.
	c Other prof fees (attach sch)				
	17 Interest				
	18 Taxes (attach schedule, see instr.) See Line 18 Stmt	-4,653.	347.		
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
23 Other expenses (attach schedule) See Line 23 Stmt	10,723.	10,723.			
24 Total operating and administrative expenses. Add lines 13 through 23.	12,070.	14,070.		3,000.	
25 Contributions, gifts, grants paid	50,500.			50,500.	
26 Total expenses and disbursements. Add lines 24 and 25	62,570.	14,070.		53,500.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-71,338.				
b Net investment income (if negative, enter -0-)		14,593.			
c Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing	9,634.	10,831.	10,831.
	2 Savings and temporary cash investments	44,580.	47,354.	47,354.
	3 Accounts receivable	197.		
	Less: allowance for doubtful accounts	450.	197.	197.
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule) L-10a Stmt	177,809.		
	b Investments — corporate stock (attach schedule) L-10b Stmt	763,734.	731,435.	763,329.
	c Investments — corporate bonds (attach schedule) L-10c Stmt	75,704.	211,006.	216,433.
	11 Investments — land, buildings, and equipment basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	1,071,911.	1,000,823.	1,038,144.	
L I A B I L I T I E S	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)			
N E T A S S E T S O R F U N D B A L A N C E S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,071,911.	1,000,823.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see the instructions)	1,071,911.	1,000,823.	
	31 Total liabilities and net assets/fund balances (see the instructions)	1,071,911.	1,000,823.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,071,911.
2 Enter amount from Part I, line 27a	2	-71,338.
3 Other increases not included in line 2 (itemize) OPENING CASH BALANCE ADJUSTMENT	3	250.
4 Add lines 1, 2, and 3	4	1,000,823.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,000,823.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a PUBLICLY TRADED SECURITIES				
b PUBLICLY TRADED SECURITIES				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 94,104.		118,019.	-23,915.	
b 216,860.		230,376.	-13,516.	
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any		
a			-23,915.	
b			-13,516.	
c				
d				
e				
2 Capital gain net income or (net capital loss)		<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2 -37,431.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).		<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8 </div>		3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	68,916.	1,122,711.	0.061384
2007	54,065.	1,287,759.	0.041984
2006	49,375.	1,198,608.	0.041194
2005	28,600.	1,107,767.	0.025818
2004	23,350.	708,978.	0.032935
2 Total of line 1, column (d)			2 0.203315
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.040663
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 927,678.
5 Multiply line 4 by line 3			5 37,722.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 146.
7 Add lines 5 and 6			7 37,868.
8 Enter qualifying distributions from Part XII, line 4			8 53,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)		1	146.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	146.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	146.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	3,855.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	3,855.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,709.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax 3,709. Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) CT - Connecticut		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>N/A</u>				
14	The books are in care of <u>HOWARD S. TUTHILL, III, ESQ.</u> Telephone no. <u>(203) 327-1700</u> Located at <u>6 LANDMARK SQUARE, P.O. BOX 120 STAMFORD CT</u> ZIP + 4 <u>06901</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.) <input type="checkbox"/>	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) <input type="checkbox"/>	3b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? <input type="checkbox"/>	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

N/A

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MEAD M. BROWNELL MYER, GREENE & DEGGE, P.O. BOX 930 PEARL RIVER NY 10965	PRESIDENT 1.00	0.	0.	0.
K. HYDE BROWNELL MYER, GREENE & DEGGE, P.O. BOX 930 PEARL RIVER NY 10965	VICE PRESIDENT 1.00	0.	0.	0.
THOMAS H. BROWNELL MYER, GREENE & DEGGE, P.O. BOX 930 PEARL RIVER NY 10965	V.P./ASST. TREASURER 1.00	0.	0.	0.
See Information about Officers, Directors, Trustees, Etc.		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NOT APPLICABLE				
0				
0				
0				
0				

Total number of other employees paid over \$50,000

NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NOT APPLICABLE		
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NOT APPLICABLE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NOT APPLICABLE	
	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	None

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	881,557.
b	Average of monthly cash balances	1b	59,924.
c	Fair market value of all other assets (see instructions)	1c	324.
d	Total (add lines 1a, b, and c)	1d	941,805.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	941,805.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	14,127.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	927,678.
6	Minimum investment return. Enter 5% of line 5	6	46,384.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	46,384.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	146.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	146.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	46,238.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	46,238.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	46,238.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	53,500.
b	Program-related investments — total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	53,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	146.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	53,354.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				46,238.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			50,032.	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009:				
a From 2004	0.			
b From 2005	0.			
c From 2006	0.			
d From 2007	0.			
e From 2008	0.			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 53,500.				
a Applied to 2008, but not more than line 2a			50,032.	
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2009 distributable amount				3,468.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				42,770.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005	0.			
b Excess from 2006	0.			
c Excess from 2007	0.			
d Excess from 2008	0.			
e Excess from 2009	0.			

BAA

Form 990-PF (2009)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- | | | | | | |
|--|----------|---------------|----------|----------|-----------|
| 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling | | | | | |
| b Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5) | | | | | |
| 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | Tax year | Prior 3 years | | | (e) Total |
| | (a) 2009 | (b) 2008 | (c) 2007 | (d) 2006 | |
| | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a 'Assets' alternative test – enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c 'Support' alternative test – enter: | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- MEAD M. BROWNELL, K. HYDE BROWNELL

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
- NOT APPLICABLE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> SEE RIDER ATTACHED	N/A	PUBLIC CHARITY	SEE RIDER ATTACHED	50,500.
Total			3a	50,500.
<i>b Approved for future payment</i> NOT APPLICABLE				
Total			3b	

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes (see the instructions)	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
FEDERAL EXCISE TAX (REFUND)	-5,000.			
FOREIGN TAXES WITHHELD	347.	347.		

Total -4,653. 347.

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
INVESTMENT MANAGEMENT FEES	10,664.	10,664.		
WIRE AND BANK FEES	59.	59.		

Total 10,723. 10,723.

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person <input type="checkbox"/> Business <input type="checkbox"/> GERALD G. WALTERS MYER, GREENE & DEGGE, P.O. BOX 930 PEARL RIVER NY 10965	TREASURER 1.00	0.	0.	0.
Person <input type="checkbox"/> Business <input type="checkbox"/> HOWARD S. TUTHILL, III, ESQ. P.O. BOX 120 STAMFORD CT 06901	ASST. SECRETARY 1.00	0.	0.	0.
Person <input type="checkbox"/> Business <input type="checkbox"/> GEORGE S. BROWNELL MYER, GREENE & DEGGE, P.O. BOX 930 PEARL RIVER NY 10965	SECRETARY 1.00	0.	0.	0.
Person <input type="checkbox"/> Business <input type="checkbox"/> KENNETH C. BROWNELL MYER, GREENE & DEGGE, P.O. BOX 930 PEARL RIVER NY 10965	VICE PRESIDENT 1.00	0.	0.	0.

Total

0. 0. 0.

Form 990-PF, Page 1, Part I

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MYER, GREENE & DEGGE	RECORDKEEPING, TAXES	6,000.	3,000.		3,000.
Total		<u>6,000.</u>	<u>3,000.</u>		<u>3,000.</u>

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
SEE RIDER ATTACHED (EF-002)	715,234.	741,441.
SEE RIDER ATTACHED (EF-001)	16,201.	21,888.
Total	<u>731,435.</u>	<u>763,329.</u>

Form 990-PF, Page 2, Part II, Line 10c

L- 10c Stmt

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
SEE RIDER ATTACHED (EF-001)	211,006.	216,433.
Total	<u>211,006.</u>	<u>216,433.</u>

Evergreen Foundation Incorporated (EF-001)

Brokerage
Wachovia Securities / Wells Fargo Advisors

<i>Par Value or Shares</i>	<i>Security</i>	<i>Date Acquired</i>	<i>Average Cost</i>	<i>Inventory Value</i>	<i>Market Value</i>
40,000 0000	Dominion Resources Incorporated Senior Notes 5 6% Due 11/15/2016	May 29, 2009	1 0225	40,901 40	41,779 20
40,000 0000	Duke Energy Corporation Senior Notes 6 3% Due 2/1/2014	May 29, 2009	1.0758	43,031 40	43,940 80
25,000.0000	Goldman Sachs Group Incorporated 5% Due 10/1/2014	Sep 22, 2004	1 0052	25,130 00	26,242.50
25,000.0000	Merrill Lynch & Company Incorporated Medium Term Note 4 5% Due 11/4/2010	Jan 02, 2005	1.0203	25,506.88	25,641.50
40,000 0000	PSEG Power Notes 5 5% Due 12/1/2015	May 29, 2009	1.0161	40,643 40	42,099 20
35,000 0000	Verizon Communications 4.35% Due 2/15/2013	May 29, 2009	1 0226	35,792.50	36,729.35
	TOTAL BONDS			\$211,005.58	\$216,432.55
400 0000	iShares S&P Small Cap 600 Index Fund	Apr 13, 2009	40.5025	16,201.00	21,888 00
	TOTAL STOCKS			\$16,201.00	\$21,888.00
	Cash & Cash Equivalents			22,673 60	22,673.60
	Cash & Cash Equivalents Maine Bank & Trust			10,830 80	10,830.80
	TOTAL CASH, CASH EQUIVALENTS AND OTHER			\$33,504.40	\$33,504.40
	TOTAL ACCOUNT			\$260,710.98	\$271,824.95

Evergreen Foundation Incorporated (EF-002)

Brokerage
Charles Schwab & Company

<i>Par Value or Shares</i>	<i>Security</i>	<i>Date Acquired</i>	<i>Average Cost</i>	<i>Inventory Value</i>	<i>Market Value</i>
415.0000	American Express Company, Common	Feb 20, 2007	58.7364	24,375.59	16,815.80
325.0000	BHP Billiton Limited Sponsored ADR	May 15, 2007	51.8861	16,862.97	24,888.50
265.0000	BP PLC Sponsored ADR	Feb 17, 2005	62.9489	16,681.45	15,362.05
170.0000	BP PLC Sponsored ADR	Mar 25, 2005	61.9835	10,537.20	9,854.90
435.0000	TOTAL FOR THIS SECURITY		62.5716	27,218.65	25,216.95
200.0000	C R. Bard Incorporated, Common	Sep 08, 2009	80.1414	16,028.27	15,580.00
320.0000	Cenovus Energy Incorporated, Common	Feb 18, 2005	15.4338	4,938.82	8,064.00
65.0000	Cisco Systems Incorporated, Common	Dec 12, 2003	24.0122	1,560.79	1,556.10
215.0000	Cisco Systems Incorporated, Common	Mar 10, 2005	18.9958	4,084.10	5,147.10
595.0000	Cisco Systems Incorporated, Common	Mar 25, 2005	18.1401	10,793.35	14,244.30
875.0000	TOTAL FOR THIS SECURITY		18.7866	16,438.24	20,947.50
300.0000	ConocoPhillips, Common	Aug 12, 2004	36.7681	11,030.42	15,321.00
265.0000	Danaher Corporation, Common	Jun 09, 2009	64.0059	16,961.56	19,928.00
600.0000	Dentsply International (New), Common	Dec 12, 2003	22.2517	13,350.99	21,102.00
260.0000	Devon Energy Corporation (New), Common	Sep 19, 2006	66.6862	17,338.41	19,110.00
410.0000	Duke Realty Corporation, Common	Dec 12, 2003	30.1434	12,358.81	4,989.70
180.0000	Duke Realty Corporation, Common	Mar 25, 2005	29.5179	5,313.22	2,190.60
590.0000	TOTAL FOR THIS SECURITY		29.9526	17,672.03	7,180.30
150.0000	Emerson Electric Company, Common	Jan 07, 2005	33.9225	5,088.37	6,390.00
330.0000	Emerson Electric Company, Common	Mar 25, 2005	33.2517	10,973.05	14,058.00
480.0000	TOTAL FOR THIS SECURITY		33.4613	16,061.42	20,448.00
320.0000	EnCana Corporation, Common	Feb 18, 2005	16.3885	5,244.32	10,364.80
265.0000	Exelon Corporation, Common	Jan 09, 2009	55.0157	14,579.15	12,950.55
385.0000	Fiserv Incorporated, Common	Jul 21, 2007	56.0583	21,582.46	18,664.80
1,105.0000	HRPT Properties Trust, Common	Dec 12, 2003	9.4018	10,388.99	7,149.35
410.0000	HRPT Properties Trust, Common	Mar 25, 2005	11.5117	4,719.81	2,552.70
1,515.0000	TOTAL FOR THIS SECURITY		9.9728	15,108.80	9,802.05
360.0000	iShares S&P Small Cap 600 Index Fund	Jun 15, 2007	73.0183	26,286.58	19,699.20
340.0000	iShares S&P Small Cap 600 Index Fund	Aug 08, 2008	64.2730	21,852.81	18,604.80

<i>Par Value or Shares</i>	<i>Security</i>	<i>Date Acquired</i>	<i>Average Cost</i>	<i>Inventory Value</i>	<i>Market Value</i>
700 0000	TOTAL FOR THIS SECURITY		68 7706	48,139 39	38,304.00
750 0000	iShares Mid Small Cap Emerging Markets Index Fund	Jun 23, 2006	29 2573	21,943 00	31,125.00
555.0000	iShares Mid Small Cap Emerging Markets Index Fund	Dec 08, 2006	37.4290	20,773.10	23,032.50
1,305.0000	TOTAL FOR THIS SECURITY		32.7326	42,716 10	54,157 50
325.0000	iShares Mid Small Cap EAFE Index Fund	Mar 01, 2007	72 9024	23,693.29	17,966 00
315 0000	iShares Mid Small Cap EAFE Index Fund	Jun 29, 2007	80 9683	25,505 00	17,413.20
640 0000	TOTAL FOR THIS SECURITY		76 8723	49,198 29	35,379.20
200 0000	Johnson & Johnson, Common	May 30, 1997	30 0775	6,015.50	12,882 00
65.0000	Johnson & Johnson, Common	Jul 22, 1997	31.6612	2,057 98	4,186.65
130.0000	Johnson & Johnson, Common	Mar 25, 2005	68.7531	8,937 90	8,373.30
395 0000	TOTAL FOR THIS SECURITY		43.0668	17,011 38	25,441 95
350.0000	Medtronic Incorporated, Common	Jan 13, 2004	49 0991	17,184 68	15,393 00
175 0000	Medtronic Incorporated, Common	Mar 25, 2005	51.6043	9,030.75	7,696.50
525 0000	TOTAL FOR THIS SECURITY		49.9342	26,215.43	23,089.50
1,000 0000	Microsoft Corporation, Common	Nov 08, 1990	24.1750	24,175.00	30,480 00
270 0000	Novo-Nordisk A/S ADR	Feb 04, 2009	54 4421	14,699 36	17,239.50
310 0000	PepsiCo Incorporated, Common	Feb 10, 2006	57.7499	17,902.47	18,848 00
220 0000	Praxair Incorporated, Common	Dec 06, 2004	46 0555	10,132.22	17,668.20
400.0000	Procter & Gamble Company, Common	Oct 28, 2005	56 1062	22,442.48	24,252.00
330 0000	Schlumberger Limited, Common	Oct 28, 2008	52.1927	17,223.58	21,479 70
825.0000	Staples Incorporated, Common	Jun 09, 2009	20.7047	17,081 38	20,286.75
460.0000	Target Corporation, Common	Mar 21, 2006	53.4820	24,601.70	22,250.20
750 0000	Texas Instruments, Common	Jun 27, 2005	28 2899	21,217.40	19,545.00
195.0000	3M Company, Common	Dec 12, 2003	81 7021	15,931 90	16,120.65
120.0000	3M Company, Common	Mar 25, 2005	85.8983	10,307 80	9,920.40
315.0000	TOTAL FOR THIS SECURITY		83 3006	26,239.70	26,041.05
560 0000	Unilever NV NY Reg SHS	Dec 18, 2009	31 7644	17,788.08	18,104.80
215.0000	United Parcel Service Incorporated, Class B Common	Dec 12, 2003	73.8158	15,870 40	12,334.55
155 0000	United Parcel Service Incorporated, Class B Common	Mar 25, 2005	73.0148	11,317.30	8,892 35
370 0000	TOTAL FOR THIS SECURITY		73 4803	27,187 70	21,226 90

<i>Par Value or Shares</i>	<i>Security</i>	<i>Date Acquired</i>	<i>Average Cost</i>	<i>Inventory Value</i>	<i>Market Value</i>
550 0000	Walgreen Company, Common	Feb 09, 2007	45 9594	25,277 68	20,196 30
340 0000	Waters Corporation, Common	Dec 12, 2003	32 9200	11,192 80	21,066.40
	TOTAL STOCKS			\$715,234.24	\$741,440.90
	Cash & Cash Equivalents			24,679.90	24,679.90
	TOTAL CASH, CASH EQUIVALENTS AND OTHER			\$24,679.90	\$24,679.90
	TOTAL ACCOUNT			\$739,914.14	\$766,120.80

Evergreen Foundation, Inc.
06-1482180

Rider to 2009 990-PF Return of Private Foundation

Part XV, Section 3a.

Recipient Name & Address	Relationship	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Bangor Theological Seminary Two College Circle P.O. Box 411 Bangor, ME 04402-0411	N/A	Public Charity	Imes-Lowry Chair	\$250.00
Portland Museum of Art 7 Congress Square Portland, ME 04101	N/A	Public Charity	General Purposes	\$1,000.00
Union Theological Seminary 3041 Broadway New York, NY 10027	N/A	Public Charity	General Purposes	\$500.00
Maine Historical Society 489 Congress Street Portland, ME 04101-3498	N/A	Public Charity	General Purposes	\$2,000.00
Maine Medical Center 22 Bramhall Street Portland, ME 04102-3175	N/A	Public Charity	General Purposes	\$950.00
Trust for Public Land 116 new Montgomery Street Fourth Floor San Francisco, CA 94105	N/A	Public Charity	General Purposes	\$1,000.00
Royal River Conservation Trust P.O. Box 90 Yarmouth, ME 04096	N/A	Public Charity	General Purposes	\$1,000.00

Evergreen Foundation, Inc.
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Rider to 2009 990-PF Return of Private Foundation

Recipient Name & Address	Relationship	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Maine Sea Coast Mission 127 West Street Bar Harbor, ME 04609	N/A	Public Charity	General Purposes	\$1,000.00
Forest Society of Maine 115 Franklin St., 3 rd Floor Bangor, ME 04401	N/A	Public Charity	General Purposes	\$500.00
Conservation Law Foundation 14 Main St., Suite 200 Brunswick, ME 04011-2026	N/A	Public Charity	General Purposes	\$750.00
Neenah Public Library 240 E. Wisconsin Ave Neenah, WI 54957-0569	N/A	Public Charity	General Purposes	\$250.00
Maine Coast Heritage Trust 1049 Kittredge Building P.O. Box 669 Mount Desert, ME 04660-0669	N/A	Public Charity	General Purposes	\$1,000.00
YMCA of the Fox Cities 110 W.N. Water Street Neenah, WI 54956	N/A	Public Charity	General Purposes	\$350.00
Doctors Without Borders 333 Seventh Avenue Second Floor New York, N.Y. 10001	N/A	Public Charity	General Purposes	\$500.00
Natural Resources Council of Maine 2 Wade Street Augusta, ME 04330	N/A	Public Charity	General Purposes	\$1,000.00

Evergreen Foundation, Inc.
06-1482180

Rider to 2009 990-PF Return of Private Foundation

Recipient Name & Address	Relationship	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Maine Public Broadcasting Network 65 Texas Avenue Bangor, ME 04401-4398	N/A	Public Charity	General Purposes	\$120.00
Portland Symphony Orchestra 477 Congress St. Mezzanine Portland, ME 04104-3573	N/A	Public Charity	General Purposes	\$500.00
Junior Achievement of Wisconsin, Inc. 300 North Appleton Street Appleton, WI 54911	N/A	Public Charity	General Purposes	\$1,350.00
Conservation Patagonica Building 1062 Fort Cronkite Sausalito, CA 94965	N/A	Public Charity	General Purposes	\$1,000.00
University of Michigan 3003 S. State Street Suite 8000 Ann Arbor, MI 48109-1288	N/A	Public Charity	General Purposes	\$1,500.00
Twin City Catholic Education System St. Margaret Mary School 610 Division Street Neenah, WI 54956	N/A	Public Charity	General Purposes	\$750.00
Skyline Farm 95 The Lane N. Yarmouth, ME 04097	N/A	Public Charity	General Purposes	\$250.00

Evergreen Foundation, Inc.
06-1482180

Rider to 2009 990-PF Return of Private Foundation

Recipient Name & Address	Relationship	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Christine Ann Domestic Abuse Services PO Box 99 Neenah, WI 54957-0099	N/A	Public Charity	General Purposes	\$1,500.00
St. Luke's Child Protection Center 855 A. Avenue NE, Suite 105 Cedar Rapids, IA 52402	N/A	Public Charity	General Purposes	\$750.00
Holderness School Plymouth, NH 03264-1879	N/A	Public Charity	General Purposes	\$6,000.00
The Kestrel Trust P.O. Box 1016 Amherst, MA 01004	N/A	Public Charity	General Purposes	\$750.00
Wisconsin Public Radio 821 University Avenue Madison, WI 53706	N/A	Public Charity	General Purposes	\$180.00
Shelburne Farms 1611 Harbor Road Shelburne, VT 05482	N/A	Public Charity	General Purposes	\$100.00
American Chestnut Foundation 469 Main Street, Suite 1 P.O. Box 4044 Bennington, VT 05201	N/A	Public Charity	General Purposes	\$500.00
Nature Conservancy - Adirondacks 8 Nature Way P.O. Box 65 Keene Valley, NY 12943	N/A	Public Charity	General Purposes	\$2,500.00

Evergreen Foundation, Inc.
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Rider to 2009 990-PF Return of Private Foundation

Recipient Name & Address	Relationship	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Nature Conservancy - Wisconsin 4242 N. Fairfax Drive Arlington, VA 22203-1606	N/A	Public Charity	General Purposes	\$750.00
Nature Conservancy - Maine 4242 N. Fairfax Drive Arlington, VA 22203-1606	N/A	Public Charity	General Purposes	\$500.00
St. Bartholomew's Episcopal Church 396 Gilman Road Yarmouth, ME 04096	N/A	Public Charity	General Purposes	\$1,000.00
Addison County Humane Society 236 Boardman Street Middlebury, VT 05753	N/A	Public Charity	General Purposes	\$1,000.00
Bowdoin College 4100 College Station Brunswick, ME 04011-8432	N/A	Public Charity	General Purposes	\$1,000.00
The Jones Library 43 Amity Street Amherst, MA 01002	N/A	Public Charity	General Purposes	\$2,000.00
Brunswick School 100 Maher Avenue Greenwich, CT 06830	N/A	Public Charity	General Purposes	\$700.00
Paine Memorial Free Library 2 Gilliland Lane Willsboro, NY 12996	N/A	Public Charity	General Purposes	\$400.00
Lund Family Center P.O. Box 4009 Burlington, VT 05406	N/A	Public Charity	General Purposes	\$1,000.00

Evergreen Foundation, Inc.
06-1482180

Rider to 2009 990-PF Return of Private Foundation

Recipient Name & Address	Relationship	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Vermont Land Trust 8 Bailey Avenue Montpelier, VT 0502	N/A	Public Charity	General Purposes	\$500.00
Franklin Land Trust P.O. Box 450 Shelburne Falls, MA 01370	N/A	Public Charity	General Purposes	\$750.00
Central High School Foundation P.O. Box 31610 Omaha, NE 68131-0610	N/A	Public Charity	General Purposes	\$700.00
The Smile Train 41 Madison Avenue 28 th Floor New York, NY 10010	N/A	Public Charity	General Purposes	\$500.00
Fox Valley Symphony Orchestra Association, Inc. 111W. College Avenue, Suite 500 Appleton, WI 54911-5781	N/A	Public Charity	General Purposes	\$400.00
Lake Champlain Committee 106 Main Street, Suite 200 Burlington, VT 05401	N/A	Public Charity	General Purposes	\$500.00
Trustees Of Reservations 572 Essex Street Beverly, MA 01915	N/A	Public Charity	General Purposes	\$1,000.00
Chronic Fatigue & Immune Deficiency Syndrome Association, Inc. P.O. Box 690305 Quincy, MA 02269	N/A	Public Charity	General Purposes	\$1,000.00

Evergreen Foundation, Inc.
06-1482180

Rider to 2009 990-PF Return of Private Foundation

Recipient Name & Address	Relationship	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Local Motion 1 Steele St. #103 Burlington, VT 05401	N/A	Public Charity	General Purposes	\$750.00
Spectrum Health & Services, Inc. Progress Haddington Plaza 5619-25 Vine Street, Philadelphia, PA 19139	N/A	Public Charity	General Purposes	\$500.00
* Peter's FUND Racer c/o David J. Newton 36 Concord Square Boston, MA 02118	N/A	Public Charity	General Purposes	\$500.00
Amherst Survival Center 1200 North Pleasant Street PO Box 9629 North Amherst, MA 01059-9629	N/A	Public Charity	General Purposes	\$2,000.00
National Brain Tumor Society East Coast Office 124 Watertown Street, Suite 2D Watertown, MA 02472	N/A	Public Charity	General Purposes	\$500.00
The Stony Brook – Millstone Watershed Association 31 Titus Mill Road Pennington, NJ 08534	N/A	Public Charity	General Purposes	\$1,000.00
The Wild Center / Natural History Museum of the Adirondacks Rt. 28N & 30 Blue Mountain Lake, NY 12812	N/A	Public Charity	General Purposes	\$1,000.00

* The Peter M. Newton Charitable Foundation

Evergreen Foundation, Inc.
06-1482180

Rider to 2009 990-PF Return of Private Foundation

Recipient Name & Address	Relationship	Foundation Status of Recipient	Purpose of Grant or Contribution General Purposes	Amount
Jimmy Fund DFCI / SPS Cyclists Pan-Massachusetts Challenge 77 4th Avenue Needham, MA 02494	N/A	Public Charity	General Purposes	\$250.00
Babson College The Fund for Babson Alumni Hall Babson Park, MA 02457	N/A	Public Charity	General Purposes	\$500.00

Name EVERGREEN FOUNDATION, INC. Employer Identification Number 06-1482180

Asset Information:Description of Property: PUBLICLY TRADED SECURITIESDate Acquired: Various

How Acquired:

Date Sold: . . . Various

Name of Buyer: . . .

Sales Price: 94,104. Cost or other basis (do not reduce by depreciation) . 118,019.

Sales Expense: _____ Valuation Method: _____

Total Gain (Loss): -23,915. Accumulation Depreciation: _____Description of Property: . . . PUBLICLY TRADED SECURITIESDate Acquired: Various

How Acquired: _____

Date Sold: . . . Various

Name of Buyer: _____

Sales Price: 216,860. Cost or other basis (do not reduce by depreciation) . 230,376.

Sales Expense: _____ Valuation Method: _____

Total Gain (Loss): . -13,516. Accumulation Depreciation: _____

Description of Property: _____

Date Acquired: _____

How Acquired: _____

Date Sold: _____

Name of Buyer: _____

Sales Price: _____

Cost or other basis (do not reduce by depreciation) _____

Sales Expense: _____

Valuation Method: _____

Total Gain (Loss): . _____

Accumulation Depreciation: _____

Description of Property: _____

Date Acquired: _____

How Acquired: _____

Date Sold: _____

Name of Buyer: _____

Sales Price: _____

Cost or other basis (do not reduce by depreciation) _____

Sales Expense: _____

Valuation Method: _____

Total Gain (Loss): _____

Accumulation Depreciation:

Description of Property: _____

Date Acquired: _____

How Acquired: . _____

Date Sold: _____

Name of Buyer: _____

Sales Price: . _____

Cost or other basis (do not reduce by depreciation) . _____

Sales Expense: . _____

Valuation Method: . _____

Total Gain (Loss): . _____

Accumulation Depreciation: _____

Description of Property: _____

Date Acquired: _____

How Acquired: . . . _____

Date Sold: _____

Name of Buyer: . . . _____

Sales Price: _____

Cost or other basis (do not reduce by depreciation) _____

Sales Expense: _____

Valuation Method: . _____

Total Gain (Loss): . _____

Accumulation Depreciation: . _____

Description of Property: _____

Date Acquired: _____

How Acquired: . _____

Date Sold: _____

Name of Buyer: _____

Sales Price: . . . _____

Cost or other basis (do not reduce by depreciation) _____

Sales Expense: _____

Valuation Method: . . . _____

Total Gain (Loss): _____

Accumulation Depreciation: _____

Description of Property: _____

Date Acquired: _____

How Acquired: . _____

Date Sold: . . . _____

Name of Buyer: _____

Sales Price: . . . _____

Cost or other basis (do not reduce by depreciation) _____

Sales Expense: _____

Valuation Method: . _____

Total Gain (Loss): . _____

Accumulation Depreciation: . . . _____