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Form **990-**PF

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009 2009

For	For calendar year 2009, or tax year beginning , and ending								
G Check all that apply: Initial return			Initial return	Initial return of a former public charity			Final return		
			Amended return	Address chan	ge	Nar	me change	_	
	46	Name of foundation				Α	Employeri	dentification	number
Use the IRS Name of Idulustion label SIMMONS FAMILY FOUNDATION, INC.									
	avei erwi:			EDIA & COMMU	NICATIO	ŀ	06-1	409685	
	print	·	O box number if mail is not de		Room/suite	, в	Telephone		· · · · · · · · · · · · · · · · · · ·
	type		ייים אַ קייי			-	•	228999	
See	Spec	City or town, state, a				c			ending, check here
Inst	ructio	Ons. GREENWICH					•	organizations	,
H (hack		X Section 501(c)(3) ex	emnt private foundation					eting the 85% test, mputation
Ϊ,	_	ction 4947(a)(1) nonexem		Other taxable private founda	ation				
L Fa			end of year J Accounting		Accrual	— E	If private fo	on 507/b)/1)	tus was terminated (A), check here
		Part II, col. (c), line 16)	· · · · · · · · · · · · · · · · · · ·	her (specify)	Accidai				
(// ▶		-art II, coi. (c), line 10)		mn (d) must be on cash t	nasis)				60-month termination (B), check here
		Analysis of Revenue ar	nd Expenses			\dashv	(c) Adjus		(d) Disbursements
(16		(The total of amounts in colunecessarily equal the amoun	ımns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	1	(c) Adjus		for charitable purposes (cash basis only)
_	4					_	N/.	Δ	(Cash Dasis Only)
	1	Contributions, gifts, gran				+	14/	<u></u>	·
	2	Interest on savings and temp						··—	
	3	cash investments		10 044	10 04	-			CMAMEMENTO 1
	4	Dividends and interest fro	om securities	18,844.	18,844	* •			STATEMENT 1
		Gross rents			,				
		Net rental income or (loss)		.00 412			/ ***	~~~~	
ē	6a	Net gain or (loss) from sale of		<99,413.	>			REC	EIVED
ē	Ь	Gross sales price for all assets on line 6a	630,774.			\leftarrow			lo lo
Revenue	7	Capital gain net income (from).	100		₁
_	8	Net short-term capital ga	in				6	MAY 1	9 2010 7
	9	Income modifications Gross sales less returns	1				- 101		
	10a	and allowances						OGD	
		Less Cost of goods sold				_		900	
\supseteq	C	Gross profit or (loss)			0 00				CE1 ======== 0
11 11 11 17	11	Other income	!	2,992.	2,99			· · · · · ·	STATEMENT 2
_+	12	Total Add lines 1 through	ah 11	<77,577.		_			
B	13	Compensation of officers, dur		0.	(<u> </u>			0.
_	14	Other employee salaries	-	ļ					
I VIII	15	Pension plans, employee	benefits			_			
uses	16a	Legal fees							
e l		Accounting fees							
Operating and Administrative Expe	ł .	Other professional fees		 					
ive 🖺	17	Interest	_						
ţ,	18	Taxes	STMT 3	632.	21'	7.			415.
<u> </u>	19	Depreciation and depletion	on						
튵	20	Occupancy							
Ă	21	Travel, conferences, and	•						ļ
ä	22	Printing and publications							
5 E	23	Other expenses	STMT 4	3,553.	3,55	3.			0.
rati	24	Total operating and adm				_			
ğ		expenses Add lines 13 t	-	4,185.	3,77) •			415.
J	25	Contributions, gifts, gran	•	184,702.					184,702.
	26	Total expenses and disb	oursements.		_	_]
		Add lines 24 and 25		188,887.	3,77	<u> </u>			185,117.
	27	Subtract line 26 from line	e 12:			1			
	a	Excess of revenue over exper	nses and disbursements	<266,464.	>			=	
	b	Net investment income ((if negative, enter -0-)		18,06	5.			
	C	Adjusted net income (if n	negative, enter -0-)				N/	<u> </u>	l

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SIMMONS FAMILY FOUNDATION, INC.
C/O SIMMONS/PATRIOT MEDIA & COMMUNICATIO 06-1409685 Page 2

3 Other increases not included in line 2 (itemize) ► 3 0. 4 Add lines 1, 2, and 3 4 586, 383. 5 Decreases not included in line 2 (itemize) ► BOOK ADJUSTMENT 5 3, 700. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 582, 683.	For	m 99	0-PF(2009) C/O SIMMONS/PATRIOT MED	IA & COMMUNICA'		<u> 409685</u>	Page 2
Caph - non-interest-bearing 342,120. 67,763. 67,763. 67,763.			Balance Sheets Attached schedules and amounts in the description	Beginning of year			
2 Savings and temporary cash investments 3 Accounts remotable ▶ Less alterwance for doubtful accounts ↑ Less alterwance for d		aπ	column should be for end-of-year amounts only	(a) Book Value			
Secretaria process Pr		1	Cash - non-interest-bearing	342,120.	67,763.	67,	763.
Security records		2	Savings and temporary cash investments				
Pelogos recovable		ı	•				
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Form 441-PF (2004)	<u> </u>	ı Old	i not assets of fund paramets at the of year fine 4 thinus line of - Part II, U	organii (D), iide oo	101	Form 990-P	

2-story brick wa	t IV Capital Gains and Losses for Tax on Investment Income (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)						ate acquired o., day, yr.)	(d) Date sold (mo., day, yr.)	
		RITIES			1-	Donation	VA	RIOUS	VARIOUS
PUBLICLY TRADE		RITIES						RIOUS	VARIOUS
0									
d									
e					L	<u></u>			<u> </u>
(e) Gross sales price		reciation allowed r allowable)		st or other basis expense of sale				h) Gain or (loss plus (f) minus	(g)
593,826.				679,81					<85,987
36,948.				50,37	4.				<13,426
									
<u> </u>									
Complete only for assets showing	ag gain in coli	imp (b) and owned b	by the foundation	on 12/31/60			(I) Car	oc (Col. (b) gar	minus
Complete only for assets shown	: -					t.		ıs (Col. (h) gaın but not iess tita	
(i) F.M.V. as of 12/31/69		Adjusted basis of 12/31/69		cess of col. (i)			Los	ses (from col.	(h)) '
				(1),					<85,987
)									<13,426
0				1					(13/420
<u>, </u>						 -			
}									
		C If gain, also an	nter in Part I, line	7	7				
Capital gain net income or (net ca	noital loss)		-0- in Part I, line		1	2			<99,413
Net short-term capital gain or (los	•			•	7				
If gain, also enter in Part I, line 8,		111 360110113 1222(3)	and (o).		1				
					PΙ	i			
If (loss), enter -0- in Part I, line 8		···				3		N/A	<u> </u>
If (loss), enter -0- in Part I, line 8 Part V Qualification U or optional use by domestic private	Inder Sec	subject to the section		-			ncom		
If (loss), enter -0- in Part I, line 8 Part V Qualification U or optional use by domestic private section 4940(d)(2) applies, leave the foundation liable for the sec "Yes," the foundation does not qualification in the sec "Yes," the sec "Y	Inder Sec e foundations his part blank, tion 4942 tax lify under sect	subject to the section. on the distributable tion 4940(e). Do not	amount of any yo	n net investment in ear in the base pe art.	riod?		ncom		
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Part V Qualification U or optional use by domestic private section 4940(d)(2) applies, leave the as the foundation hable for the sec "Yes," the foundation does not qual Enter the appropriate amount in Base period years Calendar year (or tax year beginni 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existe	Inder Sec e foundations his part blank. tion 4942 tax lify under sect each column ing in)	on the distributable tion 4940(e). Do not for each year; see ins (b) Adjusted qualifying a 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	amount of any your complete this pastructions before distributions 65,218. 23,942. 12,842. 01,928. 85,433.	ear in the base pe art. Pranking any entri	es. (c) pncharm	911,72 253,74 197,46 151,20	ts 1. 1. 3.	e Distri (col. (b) dr	Yes X No button ratio vided by col. (c)) .18121 .09885 .09423 .08854 .07610 .53895 .10779
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If (loss), enter -0- in Part I, line 8 Part V Qualification U or optional use by domestic private section 4940(d)(2) applies, leave the as the foundation liable for the sec Yes,* the foundation does not qual Enter the appropriate amount in a Base period years Calendar year (or tax year beginni 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existe Enter the net value of noncharitat Multiply line 4 by line 3	Inder Sec e foundations his part blank. tion 4942 tax lify under sect each column ing in) 5-year base p nce if less that ble-use assets	on the distributable tion 4940(e). Do not for each year; see ins (b) Adjusted qualifying (1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	amount of any your complete this pastructions before distributions 65,218. 23,942. 12,842. 01,928. 85,433.	ear in the base pe art. Pranking any entri	es. (c) pncharm	911,72 253,74 197,46 151,20	ts 1. 1. 3.	2 3 4 5	Yes X No button ratio vided by col. (c)) .18121 .09885 .09423 .08854 .07610 .53895 .10779 681,244
Part V Qualification U or optional use by domestic private section 4940(d)(2) applies, leave the as the foundation liable for the sec extension of the sec e	Inder Sec e foundations his part blank. tion 4942 tax lify under sect each column ing in) 5-year base p nce if less that ble-use assets	on the distributable tion 4940(e). Do not for each year; see ins (b) Adjusted qualifying (1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	amount of any your complete this pastructions before distributions 65,218. 23,942. 12,842. 01,928. 85,433.	ear in the base pe art. Pranking any entri	es. (c) pncharm	911,72 253,74 197,46 151,20	ts 1. 1. 3.	e (col. (b) dr	Yes X No button ratio vided by col. (c)) .18121 .09885 .09423 .08854 .07610 .53895 .10779 681,244
If (loss), enter -0- in Part I, line 8 Part V Qualification U or optional use by domestic private section 4940(d)(2) applies, leave the section 4940(d) applies, leave the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(Inder Sec e foundations his part blank. tion 4942 tax lify under sect each column ing in) 5-year base p nce if less that ble-use assets	on the distributable tion 4940(e). Do not for each year; see ins (b) Adjusted qualifying (1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	amount of any your complete this pastructions before distributions 65,218. 23,942. 12,842. 01,928. 85,433.	ear in the base pe art. Pranking any entri	es. (c) pncharm	911,72 253,74 197,46 151,20	ts 1. 1. 3.	e (col. (b) dr	Yes X No obtain ratio wided by col. (c)) . 18121 . 09885 . 09423 . 08854 . 07610 . 53895 . 10779 681,244 73,432
If (loss), enter -0- in Part I, line 8 Part V Qualification U or optional use by domestic private section 4940(d)(2) applies, leave the section 4940(d) applies, leave the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(Inder Sec e foundations his part blank. tion 4942 tax lify under sect each column ing in) 5-year base p nce if less that ble-use assets	on the distributable tion 4940(e). Do not for each year; see ins (b) Adjusted qualifying (1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	amount of any your complete this pastructions before distributions 65,218. 23,942. 12,842. 01,928. 85,433.	ear in the base pe art. Pranking any entri	es. (c) pncharm	911,72 253,74 197,46 151,20	ts 1. 1. 3.	2 3 4 5	Yes X No obtain ratio wided by col. (c)) . 18121 . 09885 . 09423 . 08854 . 07610 . 53895 . 10779 681,244 73,432
If (loss), enter -0- in Part I, line 8 Part V Qualification U or optional use by domestic private section 4940(d)(2) applies, leave the foundation liable for the sec "Yes," the foundation does not qual Enter the appropriate amount in a Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existe Enter the net value of noncharitate Multiply line 4 by line 3 Enter 1% of net investment income Add lines 5 and 6	Inder Sec e foundations his part blank. tion 4942 tax lify under sect each column ing in) 5-year base p nce if less that ble-use assets	on the distributable tion 4940(e). Do not for each year; see ins (b) Adjusted qualifying a 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	amount of any your complete this pastructions before distributions 65,218. 23,942. 12,842. 01,928. 85,433.	ear in the base pe art. Pranking any entri	es. (c) pncharm	911,72 253,74 197,46 151,20	ts 1. 1. 3.	e (col. (b) dr	Yes X No (d) button ratio vided by col. (c)) .18121 .09885 .09423 .08854 .07610 .53895 .10779 681,244 73,432 181 73,613
If (loss), enter -0- in Part I, line 8 Part V Qualification U or optional use by domestic private section 4940(d)(2) applies, leave to section 4940(d)(d)(d)(d)(d)(d)(d) section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d) section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(Inder Sec e foundations his part blank. tion 4942 tax lify under sect each column ing in) 5-year base p nce if less that ble-use assets	on the distributable tion 4940(e). Do not for each year; see ins (b) Adjusted qualifying a 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	amount of any your complete this pastructions before distributions 65,218. 23,942. 12,842. 01,928. 85,433.	ear in the base pe art. Pranking any entri	es. (c) pncharm	911,72 253,74 197,46 151,20	ts 1. 1. 3.	e (col. (b) dr	Yes X No odd of the control of the c

SIMMONS FAMILY FOUNDATION, INC. Form 990-PF (2009) C/O SIMMONS/PATRIOT MEDIA & COMMUNICATIO 06-1409685 Page 4 Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) 1a Exempt operating foundations described in section 4940(d)(2), check here \(\bigcup \) and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🗶 and enter 1% 181. of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-5 181 6 Credits/Payments: 1,466. a 2009 estimated tax payments and 2008 overpayment credited to 2009 6a b Exempt foreign organizations - tax withheld at source 6b c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 1,466. • Enter any penalty for underpayment of estimated tax. Check here _____ if Form 2220 is attached ŭ 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 1,285. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 200 . Refunded 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax 1,085 Part VII-A Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? X 1a X b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? X 1c d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. > \$ 0. (2) On foundation managers. > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 X If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? N/A 4b 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? X 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. 8a Enter the states to which the foundation reports or with which it is registered (see instructions)

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X

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X

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10

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

of each state as required by General Instruction G? If "No," attach explanation

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

SIMMONS FAMILY FOUNDATION, INC. C/O SIMMONS/PATRIOT MEDIA & COMMUNICATIO 06-1409685 Page 6 Form 990-PF (2009) Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5b Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained Yes N/Aexpenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945-5(d) 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? 6b Х b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other (c) Compensation (b) Title, and average hours per week devoted to position (If not paid, (a) Name and address enter -0-) allowances EILEEN SIMMONS PRESIDENT 35 MASON STREET 0. 0 0 0.25 GREENWICH, CT 06830 VP & TR. STEVEN J. SIMMONS 35 MASON STREET 0 0 0. GREENWICH, CT 06830 0.25 SECRETARY DANIEL L. DANIELS 400 ATLANTIC STREET STAMFORD, CT 06911 0 0. 0. 0.25 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other (b) Title, and average (c) Compensation (a) Name and address of each employee paid more than \$50,000 hours per week devoted to position allowances NOT APPLICABLE 0 0. 0 0.00

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	1405	005 - 1go /
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NOT APPLICABLE		
		0.
	1	
		
Total number of others receiving over \$50,000 for professional services	•	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 NONE		
		0.
2	_[
	4	
		
3	\dashv	
	-	
4		
	7	
	<u> </u>	
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 NOT APPLICABLE	-	
	\dashv	0
2		0.
	7	
All other program-related investments. See instructions.		
3		
	_	
Total. Add lines 1 through 3		0.
	Forr	n 990-PF (2009)

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) Part X Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 297,840. a Average monthly fair market value of securities 116,812. 1h Average of monthly cash balances 276,966. c Fair market value of all other assets 1c 691,618. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 691,618. 3 Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 10,374. 4 5 681,244. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 Minimum investment return Enter 5% of line 5 34,062. Distributable Amount (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain Part XI foreign organizations check here
and do not complete this part.) 34,062. Minimum investment return from Part X, line 6 181 2a Tax on investment income for 2009 from Part VI, line 5 b Income tax for 2009. (This does not include the tax from Part VI.) c Add lines 2a and 2b 181 3 Distributable amount before adjustments. Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions 4 881. Add lines 3 and 4 5 5 0. Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 881. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a **b** Cash distribution test (attach the required schedule) 3b 185,117. 4 Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 181. income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (s	ee instructions)			
	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				33,881.
2 Undistributed income, if any, as of the end of 2009				337001.
a Enter amount for 2008 only			0.	
b Total for prior years:				
g rotation prior years.		0.		
3 Excess distributions carryover, if any, to 2009:		``		
a From 2004				
b From 2005				
c From 2006 3, 452.				
d From 2007 125,604.				
e From 2008 165, 427.				
f Total of lines 3a through e	294,483.	!	ļ	
4 Qualifying distributions for 2009 from	274,403.			
Part XII, line 4: ►\$ 185,117.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				· · · · · · · · · · · · · · · · · · ·
(Election required - see instructions) **	185,117.			
d Applied to 2009 distributable amount	103,117.			0.
e Remaining amount distributed out of corpus	0.			
-	33,881.			33,881.
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	33,001.			33,001.
6 Enter the net total of each column as indicated below;				
2 Corpus Add lines 31, 4c, and 4e Subtract line 5	445,719.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line		-		
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009, Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	445,719.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007 95,175.				
d Excess from 2008 165,427.				
e Excess from 2009 185, 117.				

SIMMONS FAMILY FOUNDATION, INC. Form 990-PF (2009) C/O SIMMONS/PATRIOT MEDIA & COMMUNICATIO 06-1409685 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section 4942(i)(3) or Tax year Prior 3 years 2 a Enter the lesser of the adjusted net (a) 2009 (b) 2008 (d) 2006 (c) 2007 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter: (1) Total support other than gross investment income (interest. dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) STEVEN J. SIMMONS b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 💹 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:

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d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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3 Grants and Contributions Paid During the	Year or Approved for Future f	Payment	<u></u>	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	Or Sabstantial Continuator			
SEE ATTACHMENT B				184,702
				•
				104 500
Total			▶ 3a	184,702
b Approved for future payment				
NONE				
Total			> 3b	0

Analysis of Income-Producing Activities

Form 990-PF (2009) Part XVI-A

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Enter gross amounts unless otherwise indicated.	Unrelated business income			ded by section 512, 513, or 514	(e)	
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income	
·	Code	<u></u>	Code		Total and the state of the stat	
<u>a</u>			 			
b		ļ				
C						
d						
e						
f						
g Fees and contracts from government agencies	<u> </u>					
2 Membership dues and assessments						
3 Interest on savings and temporary cash						
investments						
4 Dividends and interest from securities			14	18,844.		
5 inet remai income or (1055) from real estate.						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal			\vdash			
•						
property 7. Other reportment income			1 1	2 002		
7 Other investment income			14	2,992.		
8 Gain or (loss) from sales of assets other			ا ۾ ا	00 440		
than inventory			18	<99,413.	<u> </u>	
9 Net income or (loss) from special events	<u> </u>					
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:	i					
a						
b						
C						
d						
e						
12 Subtotal. Add columns (b), (d), and (e)		0.		<77,577.	> 0.	
13 Total. Add line 12, columns (b), (d), and (e)				13	> 0. <77,577.	
(See worksheet in line 13 instructions to verify calculations.)				, -	<u> </u>	
	- Al A			. D		
Part XVI-B Relationship of Activities to	the Acci	omplishment of Ex	æmp	t Purposes		
Line No Explain below how each activity for which incor			contrib	uted importantly to the accor	nplishment of	
the foundation's exempt purposes (other than b	y providing fu	nds for such purposes).				
NOT APPLICABLE						
		<u></u>				
	, , , , ,					
						
				· · · · · · · · · · · · · · · · · · ·		
						
<u> </u>						
						
						
						
						
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er en					\[\2000)	

_			SIMMONS/PATE					<u> 09685</u>		ige 13
<u> </u>	art X	VII Information R Exempt Organ		ers To and	Transactions	and Rel	ationships With Noncl			
1	Did ti	ne organization directly or ind	irectly engage in any of th	ne following with	any other organiza	tion describe	ed in section 501(c) of		Yes	No
		ode (other than section 501(o				anizations?				
•	(1)	sfers from the reporting found	iation to a nonchantable t	exempt organiza	IIIOII OI.			4-/41		- T
		Other assets						1a(1)		X
	٠.	transactions:						1a(2)		X
١		Sales of assets to a noncharita	shia ayamnt organization					45/41		-
		Purchases of assets from a no		nization				1b(1)		X
	٠,	Rental of facilities, equipment,	, •	Hization				1b(2)		X
	٠,	Reimbursement arrangements						1b(3) 1b(4)		X
		oans or loan guarantees	'					1b(5)		X
		Performance of services or me	emhershin or fundraising	solicitations				1b(6)		X
(ng of facilities, equipment, ma			es			1c		X
			= -			always show	the fair market value of the good		ets	- 23
•							ansaction or sharing arrangemen		013,	
		nn (d) the value of the goods,			o man van market va		and determined and any amore	.,		
(a)	Line no	(b) Amount involved	(c) Name of non	·	npt organization	(d) (Description of transfers, transactions, a	and sharing arr	angeme	nts
				N/A					_ <u>`</u>	
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2 a		foundation directly or indirec				nizations des	cribed			_
		tion 501(c) of the Code (othe		or in section 52	27?			Yes	X	No
t	If Ye	s," complete the following sch		1	 ;					
		(a) Name of org	janization	(D)	Type of organization		(c) Description of relation	inship		
		N/A					·· -		-	
			···							
						 				
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	Under p	enalties of persury, I declare that I h	ave examined this return, incl	luding accompany	ing schedules and state	ements and to	the best of my knowledge and belief, i	t is true corre	-1	
- 1		nplete Declaration of preparer (other	er than taxpayer or fiduciary) is	s based on all info	mation of which prepare	er has any kno	wiedge		•	
		Marin			5/1410		VA			
2	Sı	gnature of officer or trustee			Date	Title				
Sign Here		Preparer's N	2			Date	Check if Pre	parer's identify	ing nun	nber
ğ	Paid Preparer's Use Only		u Kouroo	'a	ļ.	5/12/10	self- employed ▶ □	·		
ر د	Paid eparer's se Only	Firm's name (or yours DELO	ITTE TAX LL	.P		- <i>]ı</i>	EIN ▶			
	rep Use		LUDLOW STRE). BOX 100	098				
	<u> </u>	address, and ZIP code STAM	FORD, CT 0	6904-20	98		Phone no. 203	-708-	400	0

Form **990-PF** (2009)

2009 - List of Charitable Contributions
1/1/2009 through 12/31/2009

Form 990PF, Part XV- Grants and Contributions Paid during the Year

Charity Name	Foundation Status	Purpose of Contribution	<u>Amount</u>
Boston Partners in Education	501(C)(3)	Support Organization Programs and Activities	500
Millenium Promise	501(C)(3)	Support Organization Programs and Activities	1,000
American Cancer Society	501(C)(3)	Support Organization Programs and Activities	250
Brown Alumni Magazine	501(C)(3)	Support Organization Programs and Activities	52
Greenwich Rotary Foundation	501(C)(3)	Support Organization Programs and Activities	250
Jim Arden Foundation	501(C)(3)	Support Organization Programs and Activities	250
Brown University	501(C)(3)	Support Organization Programs and Activities	1,000
VGC Foundation	501(C)(3)	Support Organization Programs and Activities	500
Connecticut Audubon Society	501(C)(3)	Support Organization Programs and Activities	100
Boys & Girls Club of Greenwich	501(C)(3)	Support Organization Programs and Activities	250
Literacy Volunteers	501(C)(3)	Support Organization Programs and Activities	2,000
Dana Farber	501(C)(3)	Support Organization Programs and Activities	100
Brunswick School	501(C)(3)	Support Organization Programs and Activities	25,000
Brooking Institution	501(C)(3)	Support Organization Programs and Activities	10,000
Greenwich Academy	501(C)(3)	Support Organization Programs and Activities	10,000
Child Guidance Center of Southern Connecticut	501(C)(3)	Support Organization Programs and Activities	100
Doctors Without Borders USA	501(C)(3)	Support Organization Programs and Activities	250
Weill Medical College of Cornell University	501(C)(3)	Support Organization Programs and Activities	5,000
Cornell University	501(C)(3)	Support Organization Programs and Activities	5,000
Women's Sports Foundation	501(C)(3)	Support Organization Programs and Activities	250
Norwalk Community College Foundation Inc	501(C)(3)	Support Organization Programs and Activities	500
Human Rights First	501(C)(3)	Support Organization Programs and Activities	500
Teach for America	501(C)(3)	Support Organization Programs and Activities	2,500
Save the Children	501(C)(3)	Support Organization Programs and Activities	15,000
Greenwich Arts Council	501(C)(3)	Support Organization Programs and Activities	100
Coalition to Salute America's Heroes	501(C)(3)	Support Organization Programs and Activities	50
The Posse Foundation	501(C)(3)	Support Organization Programs and Activities	2,500
Harvard University	501(C)(3)	Support Organization Programs and Activities	10 000
Brunswick School	501(C)(3)	Support Organization Programs and Activities	5,000
REACH Prep	501(C)(3)	Support Organization Programs and Activities	35,000
WorldTeach	501(C)(3)	Support Organization Programs and Activities	100
Hill House Senior Residence	501(C)(3)	Support Organization Programs and Activities	100
UNC-Eizenstat Professorship	501(C)(3)	Support Organization Programs and Activities	10,000
Brunswick School- Wrestling Fund	501(C)(3)	Support Organization Programs and Activities	250
Yale Football Association	501(C)(3)	Support Organization Programs and Activities	250
Martha's Vineyard Hospital	501(C)(3)	Support Organization Programs and Activities	10,000
REACH Prep	501(C)(3)	Support Organization Programs and Activities	30,000
Juvenile Diabetes Research Foundation	501(C)(3)	Support Organization Programs and Activities	1,000
		TOTAL	\$184,702

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FORM 990-PF	CORPORATE BONDS		STATEMENT
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
BARCLAY 38256 - EXPRESSJET HOLDI CHARLES SCHWAB - GRIFFON CORP BO	_	0. 903.	1,018
TOTAL TO FORM 990-PF, PART II, I	LINE 10C	903.	1,018
FORM 990-PF C	OTHER INVESTMENTS		STATEMENT
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GOLDMAN SACHS- SPDR CHARLES SCHWAB - SEE ATTACHMENT	COST A COST	0. 514,017.	0 584,162
TOTAL TO FORM 990-PF, PART II, I	LINE 13	514,017.	584,162

Charles Schwab Investments

Investment Holdings	Book Value	Fair Market Value
FPA New Income	97,322	96,479
Loomis Sayles Bond	25,000	25,125
PIMCO Total Return Institutional	125,000	130,719
Templeton Global Bond Adv	40,000	40,325
Jensen Portfolio I	10,540	15,096
T. Rowe Price Instl Large Cap Core	20,431	30,746
Large Cap Blend	36,570	48,412
Small/Mid Cap Growth	12 254	16,487
International-Large Cap Blend	32,527	51,901
International-SM/Mid Cap Value	38,004	46,538
Eaton Vance Structured Emerging Markets Fund	10,000	13,510
Ivy Global Natural Resources	5,000	6,644
Hussman Strategic Growth Fund	31,369	32,117
Schwab Hedged Equity Select	30,000	30,063
	514,017	584,162

FORM 990-PF ELECTION UNDER REGULATIONS SECTION STATEMENT 53.4942(A)-3(D)(2) TO TREAT EXCESS QUALIFYING DISTRIBUTIONS AS DISTRIBUTIONS OUT OF CORPUS

PURSUANT TO IRC SEC. 4942(H)(2) AND REG. 53.4942(A)-3(D)(2), THE SIMMONS FAMILY FOUNDATION, INC. HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF CORPUS.