



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2009**

Department of the Treasury  
Internal Revenue Service

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year **2009**, or tax year beginning

, and ending

**G** Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>THE LIFEBRIDGE FOUNDATION, INC.</b>	A Employer identification number <b>06-1356766</b>
	Number and street (or P O box number if mail is not delivered to street address) Room/suite <b>C/O RAICH, 330 5TH AVE 1300</b>	B Telephone number <b>212-944-4433</b>
	City or town, state, and ZIP code <b>NEW YORK, NY 10001</b>	C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
	I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ <b>4,886,899.</b> (Part I, column (d) must be on cash basis)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	46,573.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	4,748.	4,748.		STATEMENT 1
4 Dividends and interest from securities	54,601.	54,601.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-40,059.			
b Gross sales price for all assets on line 6a <b>293,535.</b>				
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	105,298.	0.	105,298.	STATEMENT 3
12 Total. Add lines 1 through 11	171,161.	59,349.	105,298.	
13 Compensation of officers, directors, trustees, etc	32,000.	0.	0.	32,000.
14 Other employee salaries and wages	42,925.	0.	0.	42,925.
15 Pension plans, employee benefits	5,750.	0.	0.	5,750.
16a Legal fees				
b Accounting fees <b>STMT 4</b>	9,274.	4,637.	0.	4,637.
c Other professional fees <b>STMT 5</b>	11,472.	11,472.	0.	0.
17 Interest	6,997.	0.	0.	6,997.
18 Taxes <b>STMT 6</b>	7,984.	427.	0.	6,357.
19 Depreciation and depletion	88,378.	0.	25,770.	
20 Occupancy				
21 Travel, conferences, and meetings	72.	0.	0.	72.
22 Printing and publications	299.	0.	0.	299.
23 Other expenses <b>STMT 7</b>	99,288.	0.	79,528.	19,760.
24 Total operating and administrative expenses. Add lines 13 through 23	304,439.	16,536.	105,298.	118,797.
25 Contributions, gifts, grants paid	13,075.			13,075.
26 Total expenses and disbursements. Add lines 24 and 25	317,514.	16,536.	105,298.	131,872.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-146,353.			
b Net investment income (if negative, enter -0-)		42,813.		
c Adjusted net income (if negative, enter -0-)			0.	

SCANNED MAY 19 2010

24

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		3,204.		
	2	Savings and temporary cash investments		182,826.	227,845.	227,845.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 8		431,071.	431,071.	443,675.
	b	Investments - corporate stock STMT 9		777,749.	648,939.	676,942.
	c	Investments - corporate bonds STMT 10		502,357.	502,357.	439,416.
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 11		381,809.	146,181.	146,181.	
14	Land, buildings, and equipment basis ▶ 3,386,804.					
	Less accumulated depreciation STMT 12 ▶ 433,964.		3,025,184.	2,952,840.	2,952,840.	
15	Other assets (describe ▶)					
16	<b>Total assets (to be completed by all filers)</b>		5,304,200.	4,909,233.	4,886,899.	
Liabilities	17	Accounts payable and accrued expenses		2,268.	2,088.	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable		248,434.		
	22	Other liabilities (describe ▶)				
23	<b>Total liabilities (add lines 17 through 22)</b>		250,702.	2,088.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 28 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		5,400,328.	5,400,328.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds		-346,830.	-493,183.		
30	<b>Total net assets or fund balances</b>		5,053,498.	4,907,145.		
31	<b>Total liabilities and net assets/fund balances</b>		5,304,200.	4,909,233.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,053,498.
2	Enter amount from Part I, line 27a	2	-146,353.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	4,907,145.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	6	<b>4,907,145.</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE STATEMENT A	P	VARIOUS	VARIOUS
b	SEE STATEMENT A	P	VARIOUS	VARIOUS
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	62,206.		66,925.	-4,719.
b	231,329.		266,669.	-35,340.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-4,719.
b			-35,340.
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-40,059.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	194,512.	2,309,334.	.084229
2007	212,665.	2,916,910.	.072908
2006	283,109.	2,931,347.	.096580
2005	350,497.	3,475,615.	.100845
2004	488,523.	4,920,836.	.099276

2	Total of line 1, column (d)	2	.453838
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.090768
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,914,220.
5	Multiply line 4 by line 3	5	173,750.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	428.
7	Add lines 5 and 6	7	174,178.
8	Enter qualifying distributions from Part XII, line 4	8	218,441.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.  
Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here  and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

1	428.
2	0.
3	428.
4	0.
5	428.
6a	1,524.
6b	
6c	
6d	
7	1,524.
8	
9	
10	1,096.
11	0.

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2009 estimated tax payments and 2008 overpayment credited to 2009

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here  if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2010 estimated tax  1,096. | Refunded

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>NY</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	X	

N/A

STMT 13

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.LIFEBRIDGE.ORG	X		
14	The books are in care of ► RAICH ENDE MALTER & CO., LLP Telephone no. ► 212-944-4433 Located at ► 330 FIFTH AVENUE, SUITE 1300, NEW YORK, NY ZIP+4 ► 10001			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		15	N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A**  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BARBARA VALOCORE P.O. BOX 327 HIGH FALLS, NY 12440	PRES. /TREASURER 20.00	32,000.	6,671.	0.
EVELYN HANCOCK P.O. BOX 327 HIGH FALLS, NY 12440	CHAIRPERSON 1.00	0.	0.	0.
STEPHEN NATION P.O. BOX 327 HIGH FALLS, NY 12440	VICE PRESIDENT 1.00	0.	0.	0.
NANCY ROOF P.O. BOX 327 HIGH FALLS, NY 12440	SECRETARY 1.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,490,492.
b	Average of monthly cash balances	1b	188,884.
c	Fair market value of all other assets	1c	263,995.
d	Total (add lines 1a, b, and c)	1d	1,943,371.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,943,371.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	29,151.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,914,220.
6	Minimum investment return. Enter 5% of line 5	6	95,711.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	95,711.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	428.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	428.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	95,283.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	95,283.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	95,283.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	131,872.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	86,569.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	218,441.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	428.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	218,013.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				95,283.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	251,821.			
b From 2005	181,022.			
c From 2006	138,664.			
d From 2007	69,655.			
e From 2008	80,351.			
f Total of lines 3a through e	721,513.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$	218,441.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				95,283.
e Remaining amount distributed out of corpus	123,158.			
5 Excess distributions carryover applied to 2009 (if an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	844,671.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	251,821.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	592,850.			
10 Analysis of line 9:				
a Excess from 2005	181,022.			
b Excess from 2006	138,664.			
c Excess from 2007	69,655.			
d Excess from 2008	80,351.			
e Excess from 2009	123,158.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**SEE STATEMENT 14**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:

---

- b The form in which applications should be submitted and information and materials they should include:

---

- c Any submission deadlines:

---

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> EMILY FUND ROOSEVELT, NJ	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	1,000.
KOSMOS JOURNAL STOCKBRIDGE, MA	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000.
ROSENDALE FIRE DEPARTMENT ROSENDALE, NY	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	500.
ROSENDALE POLICE ASSOCIATION ROSENDALE, NY	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	550.
SCHOOL FOR AGELESS WISDOM ARLINGTON, TX	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	1,000.
SKY LAKE LODGE ROSENDALE, NY	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	25.
<b>Total</b>			▶ 3a	<b>13,075.</b>
b <i>Approved for future payment</i>				
NONE				
<b>Total</b>			▶ 3b	<b>0.</b>





**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2009**

Name of the organization

THE LIFEBRIDGE FOUNDATION, INC.

Employer identification number

06-1356766

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- 
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions  
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

<b>Name of organization</b>  <b>THE LIFEBRIDGE FOUNDATION, INC.</b>	<b>Employer identification number</b>  <b>06-1356766</b>
---	--

**Part I** **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	<p><b>HYGEIA FOUNDATION INC</b></p> <hr/> <p><b>264 AMITY ROAD</b></p> <hr/> <p><b>WOODBRIIDGE, CT 06525</b></p>	\$ <u>28,280.</u>	<p>Person <input checked="" type="checkbox"/></p> <p>Payroll <input type="checkbox"/></p> <p>Noncash <input type="checkbox"/></p> <p>(Complete Part II if there is a noncash contribution.)</p>
	<hr/> <hr/> <hr/> <hr/>	\$ _____	<p>Person <input type="checkbox"/></p> <p>Payroll <input type="checkbox"/></p> <p>Noncash <input type="checkbox"/></p> <p>(Complete Part II if there is a noncash contribution.)</p>
	<hr/> <hr/> <hr/> <hr/>	\$ _____	<p>Person <input type="checkbox"/></p> <p>Payroll <input type="checkbox"/></p> <p>Noncash <input type="checkbox"/></p> <p>(Complete Part II if there is a noncash contribution.)</p>
	<hr/> <hr/> <hr/> <hr/>	\$ _____	<p>Person <input type="checkbox"/></p> <p>Payroll <input type="checkbox"/></p> <p>Noncash <input type="checkbox"/></p> <p>(Complete Part II if there is a noncash contribution.)</p>
	<hr/> <hr/> <hr/> <hr/>	\$ _____	<p>Person <input type="checkbox"/></p> <p>Payroll <input type="checkbox"/></p> <p>Noncash <input type="checkbox"/></p> <p>(Complete Part II if there is a noncash contribution.)</p>
	<hr/> <hr/> <hr/> <hr/>	\$ _____	<p>Person <input type="checkbox"/></p> <p>Payroll <input type="checkbox"/></p> <p>Noncash <input type="checkbox"/></p> <p>(Complete Part II if there is a noncash contribution.)</p>
	<hr/> <hr/> <hr/> <hr/>	\$ _____	<p>Person <input type="checkbox"/></p> <p>Payroll <input type="checkbox"/></p> <p>Noncash <input type="checkbox"/></p> <p>(Complete Part II if there is a noncash contribution.)</p>

2009 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	COMPUTER	102402	200DE	5.00	17	1,432.			1,432.	1,432.		0.
2	COMPUTER	022800	200DE	5.00	17	1,375.			1,375.	1,330.		0.
3	PRINTER	061199	200DE	5.00	17	548.			548.	548.		0.
4	SCANNER	123199	200DE	5.00	17	140.			140.	140.		0.
5	FURNITURE	123100	200DE	7.00	17	1,499.			1,499.	1,499.		0.
6	FURNITURE	121500	200DE	7.00	17	1,717.			1,717.	1,717.		0.
7	OFFICE IMPROVEMENT	123100	SL	39.00	17	8,531.			8,531.	1,843.		219.
8	FURNITURE	063004	200DE	7.00	17	5,371.			5,371.	4,173.		479.
9	FURNITURE	010505	200DE	7.00	17	843.			843.	578.		75.
10	FURNITURE	080805	200DE	7.00	17	3,470.			3,470.	2,386.		310.
11	OFFICE EQUIPMENT	010198	200DE	5.00	17	7,316.			7,316.	7,296.		0.
12	LAND	010105	L			50,000.			50,000.			0.
13	BUILDING - SANCTUARY	010105	SL	39.00	17	700,000.			700,000.	71,071.		17,948.
14	IMPROVEMENTS - SANCTUARY	070105	SL	39.00	17	1476682.			1476682.	131,089.		37,862.
15	FURNISHINGS - SANCTUARY	070105	200DE	7.00	17	14,846.			14,846.	10,208.		1,326.
16	IMPROVEMENTS - SANCTUARY	070106	SL	39.00	17	39,521.			39,521.	2,491.		1,013.
17	FURNISHINGS - SANCTUARY	070106	200DE	7.00	17	4,308.			4,308.	2,424.		538.
18	COMPUTER EQUIPMENT	050107	200DE	5.00	17	1,592.			1,592.	827.		306.

928102  
06-24-09

(D) - Asset disposed

\* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2009 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
19	IMPROVEMENTS - SANCTUARY	092807	SL	39.00	17	2,000.			2,000.	66.		51.
20	IMPROVEMENTS - SANCTUARY	102307	SL	39.00	17	5,000.			5,000.	155.		128.
21	IMPROVEMENTS - SANCTUARY	121107	SL	39.00	17	1,947.			1,947.	52.		50.
23	IMPROVEMENTS - SANCTUARY	010105	SL	39.00	17	1017771.			1017771.	103,335.		26,096.
24	FURNACE - SANCTUARY	032107	SL	39.00	17	6,000.			6,000.	276.		154.
25	IMPROVEMENTS - SANCTUARY	083107	SL	39.00	17	7,000.			7,000.	246.		179.
26	IMPROVEMENTS - SANCTUARY	091107	SL	39.00	17	2,000.			2,000.	66.		51.
27	IMPROVEMENTS - SANCTUARY	111307	SL	39.00	17	2,000.			2,000.	57.		51.
28	IMPROVEMENTS - SANCTUARY	110408	SL	39.00	17	4,000.			4,000.	13.		103.
29	IMPROVEMENTS - SANCTUARY	122908	SL	39.00	17	2,000.			2,000.	2.		51.
30	FURNISHINGS - SANCTUARY	071108	200DE	7.00	17	1,860.			1,860.	266.		456.
31	FURNISHINGS - SANCTUARY	041709	200DE	7.00	19C	594.		297.	297.			339.
32	IMPROVEMENTS - SANCTUARY	073109	SL	39.00	19I	10,389.			10,389.			122.
33	OFFICE IMPROVEMENTS - SANCTUARY	073109	SL	39.00	19I	4,353.			4,353.			51.
35	OFFICE EQUIPMENT	020109	200DE	5.00	19E	699.		350.	349.			420.
	* TOTAL 990-PF PG 1 DEPR					3386804.		647.	3386157.	345,586.	0.	88,378.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
ING DIRECT	4,215.
KEYBANK NATIONAL ASSOCIATION	533.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	4,748.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB	52,398.	0.	52,398.
NEW ALTERNATIVES FUND	305.	0.	305.
RUDOLF STEINER FOUNDATION	1,898.	0.	1,898.
TOTAL TO FM 990-PF, PART I, LN 4	54,601.	0.	54,601.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
USE FEES	105,298.	0.	105,298.
TOTAL TO FORM 990-PF, PART I, LINE 11	105,298.	0.	105,298.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	9,274.	4,637.	0.	4,637.
TO FORM 990-PF, PG 1, LN 16B	9,274.	4,637.	0.	4,637.

---



---

**FORM 990-PF** **OTHER PROFESSIONAL FEES** **STATEMENT 5**


---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ASSET MANAGEMENT FEES	11,472.	11,472.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	11,472.	11,472.	0.	0.

---



---



---



---

**FORM 990-PF** **TAXES** **STATEMENT 6**


---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	6,357.	0.	0.	6,357.
FOREIGN TAX WITHHELD	427.	427.	0.	0.
FEDERAL EXCISE TAX	1,200.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	7,984.	427.	0.	6,357.

---



---



---



---

**FORM 990-PF** **OTHER EXPENSES** **STATEMENT 7**


---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PUBLICATION AD	120.	0.	0.	120.
ADVERTISING	828.	0.	0.	828.
DUES AND SUBSCRIPTIONS	895.	0.	0.	895.
PERMITS & FEES	1,463.	0.	0.	1,463.
INSURANCE	12,125.	0.	0.	12,125.
POSTAGE AND DELIVERY	276.	0.	0.	276.
OFFICE EXPENSE	3,803.	0.	0.	3,803.
NEW YORK FILING FEE	250.	0.	0.	250.
INSPECTION FEE	35.	0.	35.	0.
CATERING SERVICES	10,054.	0.	10,054.	0.
SUPPLIES	2,549.	0.	2,549.	0.
INSURANCE	24,503.	0.	24,503.	0.
POSTAGE & DELIVERY	415.	0.	415.	0.
CLEANING	11,634.	0.	11,634.	0.
REPAIRS & MAINTENANCE	12,891.	0.	12,891.	0.
REAL ESTATE TAXES	6,429.	0.	6,429.	0.
SECURITY	400.	0.	400.	0.
TELEPHONE	3,196.	0.	3,196.	0.

UTILITIES	7,422.	0.	7,422.	0.
TO FORM 990-PF, PG 1, LN 23	99,288.	0.	79,528.	19,760.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. GOVERNMENT BONDS - SEE STATEMENT B	X		431,071.	443,675.
TOTAL U.S. GOVERNMENT OBLIGATIONS			431,071.	443,675.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			431,071.	443,675.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON STOCKS - SEE STATEMENT B	596,427.	641,538.
NEW ALTERNATIVES FUND	52,512.	35,404.
TOTAL TO FORM 990-PF, PART II, LINE 10B	648,939.	676,942.

FORM 990-PF CORPORATE BONDS STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS - SEE STATEMENT B	502,357.	439,416.
TOTAL TO FORM 990-PF, PART II, LINE 10C	502,357.	439,416.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
RUDOLF STEINER FOUNDATION -CIF	COST	146,181.	146,181.
TOTAL TO FORM 990-PF, PART II, LINE 13		146,181.	146,181.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT 12	
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER	1,432.	1,432.	0.
COMPUTER	1,375.	1,330.	45.
PRINTER	548.	548.	0.
SCANNER	140.	140.	0.
FURNITURE	1,499.	1,499.	0.
FURNITURE	1,717.	1,717.	0.
OFFICE IMPROVEMENT	8,531.	2,062.	6,469.
FURNITURE	5,371.	4,652.	719.
FURNITURE	843.	653.	190.
FURNITURE	3,470.	2,696.	774.
OFFICE EQUIPMENT	7,316.	7,296.	20.
LAND	50,000.	0.	50,000.
BUILDING - SANCTUARY	700,000.	89,019.	610,981.
IMPROVEMENTS - SANCTUARY	1,476,682.	168,951.	1,307,731.
FURNISHINGS - SANCTUARY	14,846.	11,534.	3,312.
IMPROVEMENTS - SANCTUARY	39,521.	3,504.	36,017.
FURNISHINGS - SANCTUARY	4,308.	2,962.	1,346.
COMPUTER EQUIPMENT	1,592.	1,133.	459.
IMPROVEMENTS - SANCTUARY	2,000.	117.	1,883.
IMPROVEMENTS - SANCTUARY	5,000.	283.	4,717.
IMPROVEMENTS - SANCTUARY	1,947.	102.	1,845.
IMPROVEMENTS - SANCTUARY	1,017,771.	129,431.	888,340.
FURNACE - SANCTUARY	6,000.	430.	5,570.
IMPROVEMENTS - SANCTUARY	7,000.	425.	6,575.
IMPROVEMENTS - SANCTUARY	2,000.	117.	1,883.
IMPROVEMENTS - SANCTUARY	2,000.	108.	1,892.
IMPROVEMENTS - SANCTUARY	4,000.	116.	3,884.
IMPROVEMENTS - SANCTUARY	2,000.	53.	1,947.
FURNISHINGS - SANCTUARY	1,860.	722.	1,138.
FURNISHINGS - SANCTUARY	594.	339.	255.
IMPROVEMENTS - SANCTUARY	10,389.	122.	10,267.
OFFICE IMPROVEMENTS - SANCTUARY	4,353.	51.	4,302.
OFFICE EQUIPMENT	699.	420.	279.
TOTAL TO FM 990-PF, PART II, LN 14	3,386,804.	433,964.	2,952,840.

---

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS  
PART VII-A, LINE 10

STATEMENT 13

---

NAME OF CONTRIBUTOR

ADDRESS

HYGEIA FOUNDATION INC

264 AMITY ROAD  
WOODBIDGE, CT 06525

---

FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 14

---

NAME OF MANAGER

BARBARA VALOCORE  
EVELYN HANCOCK

**Depreciation and Amortization 990-PF**  
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

**THE LIFEBRIDGE FOUNDATION, INC.**

**FORM 990-PF PAGE 1**

**06-1356766**

**Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	800,000.
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0- If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	647.
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**

**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	87,446.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		<input type="checkbox"/>

**Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		349.	5 YRS.	HY	200DB	70.
c 7-year property		297.	7 YRS.	HY	200DB	42.
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	07 /09	10,389.	39 yrs	MM	S/L	122.
	07 /09	4,353.	39.0 YRS	MM	S/L	51.

**Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	

**Part IV Summary (See instructions)**

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	88,378.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

**Part V Listed Property** (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)  
**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable

**Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles)**

**24a** Do you have evidence to support the business/investment use claimed?  Yes  No **24b** If "Yes," is the evidence written?  Yes  No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
<b>25</b> Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							<b>25</b>	
<b>26</b> Property used more than 50% in a qualified business use.								
		%						
		%						
		%						
<b>27</b> Property used 50% or less in a qualified business use:								
		%				S/L -		
		%				S/L -		
		%				S/L -		
<b>28</b> Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							<b>28</b>	
<b>29</b> Add amounts in column (i), line 26. Enter here and on line 7, page 1								<b>29</b>

**Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
<b>30</b> Total business/investment miles driven during the year (do not include commuting miles)												
<b>31</b> Total commuting miles driven during the year												
<b>32</b> Total other personal (noncommuting) miles driven												
<b>33</b> Total miles driven during the year. Add lines 30 through 32												
<b>34</b> Was the vehicle available for personal use during off-duty hours?												
<b>35</b> Was the vehicle used primarily by a more than 5% owner or related person?												
<b>36</b> Is another vehicle available for personal use?												

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

	Yes	No
<b>37</b> Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
<b>38</b> Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
<b>39</b> Do you treat all use of vehicles by employees as personal use?		
<b>40</b> Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
<b>41</b> Do you meet the requirements concerning qualified automobile demonstration use?		

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles

**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
<b>42</b> Amortization of costs that begins during your 2009 tax year:					
<b>43</b> Amortization of costs that began before your 2009 tax year					<b>43</b>
<b>44</b> Total. Add amounts in column (f). See the instructions for where to report					<b>44</b>

El# 06-1356766

Trillium Asset Management Corporation  
 REALIZED GAINS AND LOSSES  
*The Lifebridge Foundation*  
 105917  
 From 01-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
05-30-08	03-09-09	200	Tiffany & Co New Com	9,778 95	3,395 23	-6,383 72	
10-25-05	03-09-09	100	American Express Co	4,929 00	1,057 14		-3,871 86
06-22-05	03-09-09	50	Chubb Corp	2,134 00	1,734 04		-399 96
06-16-08	03-09-09	100	Medtronic Inc	5,104 95	2,427 53	-2,677 42	
07-08-02	03-09-09	20	Medtronic Inc	815 00	485 50		-329 50
09-13-02	03-09-09	100	Unitedhealth Group Inc	2,259 58	1,773.14		-486 44
09-24-07	03-09-09	130	Koninklijke Philips Electrs Nv Ny Reg Sh New	5,723 90	1,815 06		-3,908 84
05-30-07	03-09-09	100	Thomas & Betts Corp	5,736.00	2,034 30		-3,701.70
12-04-07	03-09-09	30	Thomas & Betts Corp	1,571 99	610.29		-961.70
09-09-08	03-09-09	40	Air Prods & Chems Inc	3,449 28	1,814 23	-1,635 05	
09-24-07	03-09-09	100	Nucor Corp	5,885 00	3,170 23		-2,714 77
12-04-07	03-09-09	400	Intel Corp	10,557 31	5,055 42		-5,501 89
01-24-08	03-09-09	150	Avista Corp Com	3,000 16	1,932 48		-1,067 68
10-17-08	03-27-09	30	Genentech Inc	2,560.45	2,847 70	287 25	
06-16-08	03-27-09	100	Genentech Inc	7,419 95	9,492 35	2,072 40	
06-05-08	04-09-09	550	Brocade Communications Sys Inc	4,694 95	2,493.48	-2,201 47	
03-18-08	04-30-09	45	Green Mtn Coffee Roasters Inc Com	1,228.76	3,289 01		2,060 25
03-18-08	06-08-09	1	Green Mtn Coffee Roasters Inc Com	13 65	30 47		16 82

El# 06-1356766

Trillum Asset Management Corporation  
**REALIZED GAINS AND LOSSES**  
*The Lifebridge Foundation*  
**105917**  
 From 01-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
12-22-08	06-10-09	150	Starwood Hotels & Resorts Wrldwd	2,578.30	3,795 10	1,216 80	
03-18-08	06-10-09	100	General Mls Inc	5,782 95	5,471.00		-311.95
03-18-08	06-10-09	50	Green Mtn Coffee Roasters Inc Com	910 19	3,074 97		2,164 78
03-18-08	06-10-09	50	Smucker J M Co New	2,544 45	2,166 21		-378 24
12-04-07	06-10-09	100	Smucker J M Co New	4,988.95	4,332.41		-656 54
09-14-06	06-10-09	50	Smucker J M Co New	2,432.34	2,166 20		-266.14
03-18-08	06-10-09	50	Sysco Corp	1,435.98	1,177.78		-258.20
01-24-08	06-10-09	150	Sysco Corp	4,145 20	3,533 34		-611 86
12-05-06	06-10-09	50	Baxter Intl Inc Com	2,267 00	2,323 49		56 49
09-24-07	06-10-09	100	Fresenius Med Care Ag & Co KGAA Spd ADR	5,309.00	4,283 93		-1,025 07
12-04-07	06-10-09	50	Genzyme Corp Com	3,655.18	2,985 97		-669 21
05-30-08	06-10-09	200	Fuelcell Energy Inc Com	2,018 96	895.42		-1,123 54
05-30-01	06-10-09	250	Illinois Tool Wks Inc	8,543 33	9,271 06		727 74
12-22-08	06-10-09	100	Lincoln Elec Hldgs Inc Com	4,688 85	4,313 43	-375 42	
03-18-08	06-10-09	150	Adobe Sys Inc Com	4,718 80	4,480 58		-238 22
03-09-09	06-10-09	5	Google Inc Cl A	1,466 58	2,138 99	672.41	
12-04-07	06-10-09	200	Intel Corp	5,278 65	3,248 96		-2,029 69
09-14-06	06-10-09	260	BT Group PLC ADR	12,771 69	3,932 25		-8,839 44
05-30-08	06-10-09	50	BT Group PLC ADR	2,210 45	756 20		-1,454.25
09-09-08	06-10-09	40	BT Group PLC ADR	1,250 31	604 96	-645.35	

18

EI# 06-1356766

Trillium Asset Management Corporation  
 REALIZED GAINS AND LOSSES  
*The Lifebridge Foundation*  
 105917  
 From 01-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
09-16-08	09-23-09	80	Wiley John & Sons Inc Cl A	3,291 40	2,774 17		-517 23
09-14-06	09-23-09	100	Smucker J M Co New	4,864 67	5,350 99		486 32
08-24-06	09-23-09	50	Smucker J M Co New	2,379 50	2,675 50		296 00
05-07-04	09-23-09	150	Genzyme Corp Com	6,538 50	8,524 44		1,985 94
03-13-02	09-23-09	200	Microsoft Corp	6,222.03	5,177 11		-1,044 92
09-09-08	09-23-09	110	BT Group PLC ADR	3,438.34	2,434.47		-1,003 87
10-17-08	09-23-09	50	BT Group PLC ADR	1,205 95	1,106.58	-99 37	
12-22-08	09-23-09	100	BT Group PLC ADR	2,086 85	2,213 16	126 31	
03-09-09	09-23-09	40	BT Group PLC ADR	393 78	885 26	491 48	
04-25-08	11-17-09	50	Sunpower Corp Cl A	4,298 65	1,114.21		-3,184 44
05-30-08	11-17-09	50	Sunpower Corp Cl A	4,058 45	1,114 21		-2,944 24
09-09-08	12-28-09	200	Advance Auto Parts Inc	8,590 75	8,244 31		-346 44
03-09-09	12-28-09	80	Advance Auto Parts Inc	2,912 15	3,297 73	385 58	
12-22-08	12-28-09	25	Advance Auto Parts Inc	789 98	1,030 54		240 56
12-22-08	12-28-09	150	Adobe Sys Inc Com	3,222.72	5,548 55		2,325 83
09-09-08	12-28-09	40	Air Prods & Chems Inc	3,449.28	3,270 50		-178 78
03-03-03	12-28-09	45	Air Prods & Chems Inc	1,759 95	3,679 32		1,919 37
01-24-08	12-28-09	180	Avista Corp Com	3,600.19	3,975 22		375 03
03-18-08	12-28-09	200	Avista Corp Com	3,918.95	4,416.92		497 97
01-24-08	12-28-09	90	Best Buy Inc	4,215.65	3,672 24		-543 41
03-18-08	12-28-09	150	Best Buy Inc	6,107 95	6,120 39		12.44
12-05-06	12-28-09	50	Barclays PLC ADR	2,695 00	879 84		-1,815 16
09-14-06	12-28-09	150	Barclays PLC ADR	7,714 50	2,639.51		-5,074 99
03-09-09	12-28-09	310	BT Group PLC ADR	3,051 82	6,829 81	3,777 99	

19

STATEMENT A

PAGE 3 OF 5

El# 06-1356766

Trillium Asset Management Corporation  
**REALIZED GAINS AND LOSSES**  
*The Lifebridge Foundation*  
**105917**  
 From 01-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
02-23-01	12-28-09	150	Cisco Sys Inc	3,882.81	3,586.60		-296.21
09-09-08	12-28-09	40	Deckers Outdoor Corp	4,467.35	3,869.43		-597.92
12-22-08	12-28-09	40	Deckers Outdoor Corp	2,973.35	3,869.42		896.07
04-09-09	12-28-09	190	E M C Corp Mass	2,526.45	3,327.99	801.54	
03-09-09	12-28-09	10	E M C Corp Mass	98.87	175.16	76.29	
06-19-06	12-28-09	150	Emerson Elec Co	6,069.95	6,476.11		406.17
08-24-06	12-28-09	100	Emerson Elec Co	4,040.00	4,317.41		277.41
09-24-07	12-28-09	50	Hartford Finl Svcs Group Inc	4,583.50	1,178.56		-3,404.94
05-12-03	12-28-09	100	Hewlett Packard Co	1,733.00	5,243.01		3,510.01
12-05-06	12-28-09	55	International Business Machs	5,192.55	7,238.82		2,046.27
06-16-08	12-28-09	150	National Grid PLC	10,254.71	7,977.74		-2,276.97
08-24-06	12-28-09	150	Novo-Nordisk A S Adr	5,396.25	9,668.80		4,272.55
09-23-09	12-28-09	130	Owens Il Inc	4,932.96	4,350.09	-582.87	
06-10-09	12-28-09	340	Sims Metal Management Ltd ADS	6,723.13	6,696.86	-26.27	
07-08-02	12-28-09	185	Staples Inc	2,295.85	4,603.17		2,307.32
12-04-07	12-28-09	150	St Jude Med Inc Com	5,948.45	5,504.30		-444.15
10-17-08	12-28-09	50	St Jude Med Inc Com	1,886.45	1,834.76		-51.69
03-18-08	12-28-09	50	Telefonica S A SPD ADR	4,325.45	4,250.21		-75.24
09-09-08	12-28-09	50	Telefonica S A SPD ADR	3,582.95	4,250.21		667.26
05-30-07	12-28-09	25	Telefonica S A SPD ADR	1,691.25	2,125.10		433.85

El# 06-1356766

Trillium Asset Management Corporation  
 REALIZED GAINS AND LOSSES  
*The Lifebridge Foundation*  
 105917  
 From 01-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
12-19-05	12-28-09	100	Teva Pharmaceutical Inds Ltd Adr	4,321.00	5,606.00		1,285.00
TOTAL GAINS						9,908.05	29,267.44
TOTAL LOSSES						-14,626.93	-64,607.29
TOTAL REALIZED GAIN/LOSS						333,593.32	293,534.58
NO CAPITAL GAINS DISTRIBUTIONS						-4,718.89	-35,339.85
Total Short Term						66,924.53	62,205.64
Total Long Term						266,668.79	231,328.94
						<u>333,593.32</u>	<u>293,534.58</u>
						<u>-4,718.89</u>	<u>-35,339.85</u>

Trillium Asset Management Corporation  
**PORTFOLIO APPRAISAL**  
*The Lifebridge Foundation*  
**105917**  
*December 31, 2009*

Quantity	Security	Purchase Date	Unit Cost	Total Cost	Current Price	Market Value
<b>Corporate Bonds</b>						
150,000	Home Depot Inc 4 625% Due 08-15-10	02-01-06	98.97	148,449.00	102.38	153,575.10
50,000	Cisco Sys Inc Sr Nt 5.250% Due 02-22-11	04-25-07	101.11	50,553.50	104.99	52,493.05
50,000	Hewlett Packard Co 5.250% Due 03-01-12	06-24-08	102.25	51,122.50	107.32	53,659.20
50,000	Target Corp 5.875% Due 03-01-12	04-25-07	103.99	51,995.00	108.46	54,227.65
100,000	Lehman Brothers Hldgs 5.750% Due 05-17-13	04-25-07	103.01	103,007.00	19.00	19,000.00
50,000	Goldman Sachs Group Inc Sr Gbl Nt 5.125% Due 01-15-15	04-25-07	98.44	49,218.50	105.10	52,551.20
50,000	Medtronic Inc 4.750% Due 09-15-15	12-13-07	96.02	48,011.50	107.82	53,909.65
				502,357.00		439,416.85
<b>Government Bonds</b>						
125,000	Fed Home Ln Mtge Corp Reference Nt 5.500% Due 09-15-11	12-19-05	103.60	129,504.50	107.49	134,367.25
100,000	Federal Natl Mtg Assn 4.750% Due 02-21-13	06-05-08	102.86	102,864.00	108.04	108,043.50
40,000	Federal Home Ln Mtg Corp 5.400% Due 09-12-13	06-05-08	102.85	41,139.20	100.86	40,342.68
55,000	Fed Farm Credit Bank 5.350% Due 06-16-14	06-24-08	102.83	56,557.87	110.71	60,888.14

Trillium Asset Management Corporation  
**PORTFOLIO APPRAISAL**  
*The Lifebridge Foundation*  
**105917**  
 December 31, 2009

Quantity	Security	Purchase Date	Unit Cost	Total Cost	Current Price	Market Value
100,000	Federal Home Ln Bk 4.875% Due 01-07-15	06-05-08	101.01	101,005.00	100.03	100,033.60
				431,070.57		443,675.16
<b>Common Stock</b>						
<b>Materials</b>						
75	Air Prods & Chem Inc	03-03-03	39.11	2,933.25	81.06	6,079.50
220	Minerals Technologies Inc	10-17-08	54.68	12,029.60	54.47	11,983.40
300	Sealed Air Corp New	12-28-09	21.89	6,566.65	21.86	6,558.00
260	Sunn Metal Management Ltd ADS	06-10-09	19.77	5,141.22	19.50	5,070.00
				26,670.72		29,690.90
<b>Industrial Goods</b>						
300	Fuecell Energy Inc Com	05-30-08	5.83	1,748.19	3.76	1,128.00
100	Grainger W W Inc	07-08-02	49.45	4,945.00	96.83	9,683.00
255	Illinois Tool Wks Inc	12-28-09	47.93	12,223.20	47.99	12,237.45
300	Interface Inc Cl A	06-19-06	10.57	3,171.00	8.31	2,493.00
150	Kansas City Southern Ind	09-09-08	45.45	6,817.30	33.29	4,993.50
270	Korniklyte Philips Electra Nv Ny Reg Sh New	09-24-07	44.03	11,888.10	29.44	7,948.80
50	Middleby Corp	12-19-05	41.62	2,081.00	49.02	2,451.00
150	Pentair Inc	05-30-08	37.67	5,630.45	32.30	4,845.00
500	Powershares ETF Wdrbl Clean Energy	06-16-08	22.06	11,030.95	11.00	5,500.00
2,650	Powershares Global ETF Clean Energy	09-24-07	19.85	52,593.25	16.66	44,149.00
170	Thomas & Betts Corp	12-04-07	52.40	8,907.96	35.79	6,084.30
				121,056.40		101,513.05

Trillium Asset Management Corporation  
**PORTFOLIO APPRAISAL**  
*The Lifebridge Foundation*  
**105917**  
 December 31, 2009

Quantity	Security	Purchase Date	Unit Cost	Total Cost	Current Price	Market Value
<b>Consumer Discretionary</b>						
85	Advance Auto Parts Inc	10-17-08	29 52	2,508 92	40 48	3,440 80
50	Chipotle Mexican Grill Cl A	03-18-08	88 46	4,422 95	88 16	4,408 00
215	Home Depot Inc	12-28-09	29 10	6,256 64	28 93	6,219 95
270	Jarden Corp	12-28-09	31 16	8,414 05	30 91	8,345 70
100	Johnson Ctls Inc	08-17-04	18 46	1,845 89	27.24	2,724 00
200	Lowes Cos Inc Com	03-09-09	13 85	2,770 95	23 39	4,678 00
200	McGraw Hill Cos Inc	12-28-09	33 75	6,750 75	33 51	6,702 00
215	Staples Inc	07-08-02	12 41	2,668 15	24 59	5,286 85
100	Target Corp	07-08-02	38 88	3,888 00	48 37	4,837 00
310	Timberland Co Cl A	12-28-09	18 25	5,656 84	17 93	5,558 30
300	Time Warner Inc	12-28-09	29 25	8,774 65	29 14	8,742 00
100	Toyota Motor Corp SPD ADR	06-19-06	105 80	10,579 95	84 16	8,416 00
170	Wiley John & Sons Inc Cl A	03-18-08	40 70	6,918 80	41 88	7,119 60
100	Yum Brands Inc Com	05-14-03	12 95	1,295 00	34 97	3,497 00
				72,751 54		79,975.20
<b>Consumer Staples</b>						
350	General Mills Inc	03-21-07	57 18	20,013 00	70 81	24,783 50
182	Green Mtn Coffee Roasters Inc Com	03-18-08	18.20	3,308 55	81 47	14,807 17
150	Smucker J M Co New	08-24-06	47 59	7,138 50	61 75	9,262 50
550	Sysco Corp	07-08-02	25 91	14,252 92	27 94	15,367 00
400	United Nat Foods Inc Com	09-24-07	21 45	8,580 95	26 74	10,696 00
200	Whole Foods Mkt Inc	05-30-07	40 85	8,170 00	27 45	5,490 00
				61,463 92		80,406 17
<b>Health Care</b>						
250	Baxter Intl Inc Com	12-05-06	45 34	11,335 00	58 68	14,670 00
80	Becton Dickinson & Co Com	03-09-09	62.28	4,982 55	78 86	6,308 80

Trillium Asset Management Corporation  
**PORTFOLIO APPRAISAL**  
*The Lifebridge Foundation*  
**105917**  
 December 31, 2009

Quantity	Security	Purchase Date	Unit Cost	Total Cost	Current Price	Market Value
200	Fresenius Med Care Ag & Co KGAA Spd ADR	09-24-07	53 09	10,618 00	53 01	10,602 00
200	Gen-Probe Inc New	09-24-07	67 42	13,483 18	42 92	8,584 00
280	Glaxosmithkline Plc Sponsored ADR	12-28-09	42 34	11,855 19	42.25	11,830 00
260	Hologic Inc	02-17-06	28 60	7,435 00	14 50	3,770 00
180	Medtronic Inc	07-08-02	40 75	7,335 00	43 98	7,916 40
250	Powershares ETF Trust Dyn Biot & Gen	03-18-08	15 83	3,956 45	16 65	4,162 50
100	Waters Corp	12-28-09	61 73	6,172 65	61 96	6,196 00
				77,173 02		74,039 70
<b>Financial Services</b>						
150	Aflac Inc	08-08-03	32 15	4,822 29	46 25	6,937 50
145	American Express Co	12-28-09	41 08	5,956 71	40 52	5,875 40
300	Berkley W R Corp	03-18-08	29 17	8,752.25	24 64	7,392 00
300	Chubb Corp	07-08-02	34 13	10,237 50	49 18	14,754 00
100	Forest City Enterprises Inc Cl A	09-09-08	30 94	3,093 95	11 78	1,178 00
400	HCC Insurance Holdings	09-23-09	27 85	11,139 75	27 97	11,188 00
50	HDFC Bank Ltd ADR	02-17-06	57 64	2,882 00	130 08	6,504 00
850	Horace Mann Educators Corp New	10-25-05	14 02	11,919 40	12 50	10,625 00
100	ProLogis	05-30-08	62 10	6,209 95	13 69	1,369 00
450	Royal Bk Cda Montreal Que Com	03-18-08	43 68	19,656 75	53 55	24,097 50
350	Schwab Charles Corp New	12-22-08	15 19	5,318 10	18 82	6,587 00
				89,988 65		96,507 40
<b>Technology</b>						
100	Adobe Sys Inc Com	12-22-08	21 48	2,148 48	36 78	3,678 00
80	Apple Inc	12-05-06	136 33	10,906 15	210 73	16,858 56
695	Cisco Sys Inc	02-23-01	23 20	16,124 02	23 94	16,638 30
490	E M C Corp Mass	03-09-09	9 89	4,844 58	17 47	8,560 30

Trillium Asset Management Corporation  
**PORTFOLIO APPRAISAL**  
*The Lifebridge Foundation*  
**105917**  
 December 31, 2009

Quantity	Security	Purchase Date	Unit Cost	Total Cost	Current Price	Market Value
10	Google Inc Cl A	03-09-09	293.32	2,933.17	619.98	6,199.80
350	Hewlett Packard Co	09-13-02	16.28	5,697.50	51.51	18,028.50
400	Intel Corp	12-04-07	22.55	9,020.44	20.40	8,160.00
145	International Business Machs	12-05-06	94.41	13,689.45	130.90	18,980.50
100	Itron Inc Com	05-30-08	96.51	9,650.95	67.57	6,757.00
100	MEMC Electr Matls Inc	12-05-06	40.96	4,096.00	13.62	1,362.00
370	Microsoft Corp	03-13-02	31.11	11,510.76	30.48	11,277.60
335	Netgear Inc	12-28-09	22.23	7,445.62	21.69	7,266.15
700	Oracle Corp	03-19-01	15.33	10,728.00	24.53	17,171.00
350	Texas Instrs Inc	12-28-09	25.44	8,905.60	26.06	9,121.00
				117,700.72		150,058.71
<b>Telecommunications</b>						
405	AT&T Inc	12-28-09	28.30	11,461.95	28.03	11,352.15
75	Telefonica S A SPD ADR	05-30-07	67.65	5,073.75	83.52	6,264.00
				16,535.70		17,616.15
<b>Utilities</b>						
310	Ormat Technologies Inc Com	05-30-08	42.21	13,085.99	37.84	11,730.40
				596,426.65		641,537.68
<b>TOTAL PORTFOLIO</b>				<b>1,528,854.20</b>		<b>1,524,628.69</b>