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## Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

2009

Department of the Treasury  
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

For the 2009 calendar year, or tax year beginning

, 2009, and ending

<b>B</b> Check if applicable <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input checked="" type="checkbox"/> Amended return <input type="checkbox"/> Application pending		<b>C</b> Please use IRS label or print or type. See specific instructions. <b>NATIONAL CRISTINA FOUNDATION</b> <b>500 WEST PUTNAM AVENUE</b> <b>GREENWICH, CT 06830-6086</b>	<b>D</b> Employer Identification Number <b>06-1157227</b>
		<b>E</b> Telephone number <b>(203) 863-9100</b>	<b>G</b> Gross receipts \$ <b>1,408,667.</b>
<b>F</b> Name and address of principal officer <b>HARRY RIZER</b> <b>SAME AS C ABOVE</b>		<b>H(a)</b> Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If 'No,' attach a list (see instructions)	
<b>I</b> Tax-exempt status <input checked="" type="checkbox"/> 501(c) ( 3 ) (insert no ) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		<b>H(c)</b> Group exemption number	
<b>J</b> Website: <b>WWW.CRISTINA.ORG</b>			
<b>K</b> Form of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other		<b>L</b> Year of Formation	<b>M</b> State of legal domicile <b>CT</b>

## Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities <u>NCF PROVIDES COMPUTER TECHNOLOGY AND SOLUTIONS TO PEOPLE WITH DISABILITIES, STUDENTS AT RISK AND ECONOMICALLY DISADVANTAGED PERSONS THE OPPORTUNITY THROUGH TRAINING, TO LEAD MORE INDEPENDENT AND PRODUCTIVE LIVES.</u>		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets		
	3 Number of voting members of the governing body (Part VI, line 1a)	3 7	
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4 6	
	5 Total number of employees (Part V, line 2a)	5 8	
	6 Total number of volunteers (estimate if necessary)	6 0	
	7a Total gross unrelated business revenue from Part VIII, column (C), line 12	7a 0.	
	7b Net unrelated business taxable income from Form 990-T, line 34	7b 0.	
	Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year 55,505. Current Year 881,919.
		9 Program service revenue (Part VIII, line 2b)	
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)		174,443. 309,491.	
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		-45,640. -15,000.	
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		184,308. 1,176,410.	
Expenses		13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	
		14 Benefits paid to or for members (Part IX, column (A), line 4)	
		15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	692,895. 647,892.
		16a Professional fundraising fees (Part IX, column (A), line 11e)	
		b Total fundraising expenses (Part IX, column (D), line 25)	
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	246,249. 548,721.	
	18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	939,144. 1,196,613.	
	19 Revenue less expenses Subtract line 18 from line 12	-754,836. -20,203.	
	Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Year 4,809,611. End of Year 4,234,706.
		21 Total liabilities (Part X, line 26)	628,102. 72,467.
22 Net assets or fund balances Subtract line 21 from line 20		4,181,509. 4,162,239.	

## Part II Signature Block

Sign Here	Under penalties of perjury, I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.	
	Signature of officer <u>Yvette Marrin</u> <b>YVETTE MARRIN</b> Type or print name and title	Date <b>PRESIDENT</b>
Paid Preparer's Use Only	Preparer's signature <u>Leonard Benavente CPA</u> <b>LEONARD BENAVENTE</b> Type or print name and title	Date <b>2/03/11</b>
	Firm's name (or yours if self-employed) <b>BENCIVENGA WARD &amp; COMPANY CPAS, PC</b> address and ZIP + 4 <b>420 COLUMBUS AVENUE, SUITE 304 VALHALLA, NY 10595-1382</b>	Check if self-employed <input type="checkbox"/> Preparer's identifying number (see instructions) <b>P00116788</b> EIN <b>13-3274930</b> Phone no <b>(914) 769-5005</b>
	May the IRS discuss this return with the preparer shown above? (see instructions) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	

**Part III Statement of Program Service Accomplishments****1** Briefly describe the organization's mission:

SEE SCHEDULE O

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If 'Yes,' describe these new services on Schedule O

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If 'Yes,' describe these changes on Schedule O

**4** Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.**4a** (Code: ) (Expenses \$ 568,261. including grants of \$ ) (Revenue \$ )

NCF ENCOURAGES CORPORATIONS AND INDIVIDUALS TO DONATE THEIR SURPLUS AND USED COMPUTERS, SOFTWARE, PERIPHERALS AND RELATED BUSINESS TECHNOLOGY WHEREVER THIS EQUIPMENT IS LOCATED. AS A RESULT OF OUR EFFORTS NCF ENCOURAGED DONATIONS OF APPROXIMATELY \$1,838,000 OF COMPUTER TECHNOLOGY TO CHARITIES, SCHOOLS AND PUBLIC AGENCIES TO SUPPORT ACTIVITIES IN THOUSANDS OF TRAINING AND EDUCATIONAL SETTINGS.

**4b** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )**4c** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )**4d** Other program services (Describe in Schedule O )

(Expenses \$ including grants of \$ ) (Revenue \$ )

**4e** Total program service expenses ▶ 568,261.

**Part IV Checklist of Required Schedules**

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I		X
4 <b>Section 501(c)(3) organizations</b> Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II		X
5 <b>Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.</b> Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If 'Yes,' complete Schedule C, Part III		
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V		X
11 Is the organization's answer to any of the following questions 'Yes'? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	X	
• Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI		
• Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII		
• Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX		
• Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If 'Yes,' complete Schedule D, Part X		
12 Did the organization obtain separate, independent audited financial statement for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	X	
12A Was the organization included in consolidated, independent audited financial statement for the tax year? If 'Yes,' completing Schedule D, Parts XI, XII, and XIII is optional	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If 'Yes,' complete Schedule F, Part I		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Part II		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Part III		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III		X
20 Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H		X

**Part IV Checklist of Required Schedules (continued)**

	Yes	No
<b>21</b> Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If 'Yes,' complete Schedule I, Parts I and II</i>		X
<b>22</b> Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If 'Yes,' complete Schedule I, Parts I and III</i>		X
<b>23</b> Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i>	X	
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? <i>If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25</i>		X
<b>24b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
<b>24c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
<b>24d</b> Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?		
<b>25a</b> <b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If 'Yes,' complete Schedule L, Part I</i>		X
<b>25b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If 'Yes,' complete Schedule L, Part I</i>		X
<b>26</b> Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If 'Yes,' complete Schedule L, Part II</i>		X
<b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If 'Yes,' complete Schedule L, Part III</i>		X
<b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
<b>28a</b> A current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i>	X	
<b>28b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i>	X	
<b>28c</b> An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If 'Yes,' complete Schedule L, Part IV</i>		X
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If 'Yes,' complete Schedule M</i>	X	
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M</i>		X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If 'Yes,' complete Schedule N, Part I</i>		X
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If 'Yes,' complete Schedule N, Part II</i>		X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I</i>		X
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1</i>		X
<b>35</b> Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>		X
<b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>		X
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI</i>		X
<b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O	X	

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**Part V** Statements Regarding Other IRS Filings and Tax Compliance

	Yes	No
<b>1 a</b> Enter the number reported in Box 3 of form 1096, Annual Summary and Transmittal of U S Information Returns Enter -0- if not applicable	<b>1 a</b> 1	
<b>b</b> Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	<b>1 b</b> 0	
<b>c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	<b>1 c</b>	X
<b>2 a</b> Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	<b>2 a</b> 8	
<b>2 b</b> If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)	<b>2 b</b> X	
<b>3 a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	<b>3 a</b>	X
<b>b</b> If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O	<b>3 b</b>	
<b>4 a</b> At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	<b>4 a</b>	X
<b>b</b> If 'Yes,' enter the name of the foreign country ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts		
<b>5 a</b> Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	<b>5 a</b>	X
<b>b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	<b>5 b</b>	X
<b>c</b> If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	<b>5 c</b>	
<b>6 a</b> Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	<b>6 a</b>	X
<b>b</b> If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not deductible?	<b>6 b</b>	
<b>7 Organizations that may receive deductible contributions under section 170(c).</b>		
<b>a</b> Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	<b>7 a</b>	X
<b>b</b> If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	<b>7 b</b>	
<b>c</b> Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	<b>7 c</b>	X
<b>d</b> If 'Yes,' indicate the number of Forms 8282 filed during the year	<b>7 d</b>	
<b>e</b> Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<b>7 e</b>	X
<b>f</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<b>7 f</b>	X
<b>g</b> For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	<b>7 g</b>	
<b>h</b> For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	<b>7 h</b>	
<b>8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	<b>8</b>	X
<b>9 Sponsoring organizations maintaining donor advised funds.</b>		
<b>a</b> Did the organization make any taxable distributions under section 4966?	<b>9 a</b>	
<b>b</b> Did the organization make any distribution to a donor, donor advisor, or related person?	<b>9 b</b>	
<b>10 Section 501(c)(7) organizations.</b> Enter		
<b>a</b> Initiation fees and capital contributions included on Part VIII, line 12	<b>10 a</b>	
<b>b</b> Gross Receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	<b>10 b</b>	
<b>11 Section 501(c)(12) organizations.</b> Enter		
<b>a</b> Gross income from other members or shareholders	<b>11 a</b>	
<b>b</b> Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	<b>11 b</b>	
<b>12 a Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?	<b>12 a</b>	
<b>b</b> If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year	<b>12 b</b>	

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**Part VI Governance, Management and Disclosure** For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

**Section A. Governing Body and Management**

	Yes	No
<b>1 a</b> Enter the number of voting members of the governing body		
<b>1 b</b> Enter the number of voting members that are independent		
<b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee? <b>SEE SCHEDULE O</b>	X	
<b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
<b>4</b> Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
<b>5</b> Did the organization become aware during the year of a material diversion of the organization's assets?		X
<b>6</b> Does the organization have members or stockholders?		X
<b>7 a</b> Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
<b>7 b</b> Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
<b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
<b>a</b> The governing body?	X	
<b>b</b> Each committee with authority to act on behalf of the governing body?		X
<b>9</b> Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O		X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
<b>10 a</b> Does the organization have local chapters, branches, or affiliates?		X
<b>10 b</b> If 'Yes,' does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		
<b>11</b> Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?		X
<b>11 A</b> Describe in Schedule O the process, if any, used by the organization to review this Form 990 <b>SEE SCHEDULE O</b>		
<b>12 a</b> Does the organization have a written conflict of interest policy? If 'No,' go to line 13	X	
<b>12 b</b> Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
<b>12 c</b> Does the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done <b>SEE SCHEDULE O</b>	X	
<b>13</b> Does the organization have a written whistleblower policy?	X	
<b>14</b> Does the organization have a written document retention and destruction policy?	X	
<b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>a</b> The organization's CEO, Executive Director, or top management official	X	
<b>b</b> Other officers or key employees of the organization <b>SEE SCHEDULE O</b>	X	
If 'Yes' to line 15a or 15b, describe the process in Schedule O (See instructions.)		
<b>16 a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
<b>16 b</b> If 'Yes,' has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

**Section C. Disclosures**

**17** List the states with which a copy of this Form 990 is required to be filed **CT MD MI MN NY SC WA**

**18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable) 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.  
☐ Own website ☐ Another's website ☒ Upon request

**19** Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public **SEE SCHEDULE O**

**20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization  
**MR. HARRY RIZER 500 WEST PUTNAM AVENUE GREENWICH CT 06830 (203) 863-9100**





**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont.)**

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
<b>1 b Total</b>								228,077.	0.	26,324.

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **2**

**3** Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If 'Yes,' complete Schedule J for such individual

**4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes' complete Schedule J for such individual

**5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If 'Yes,' complete Schedule J for such person

	Yes	No
<b>3</b>		X
<b>4</b>		X
<b>5</b>	X	

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of Services	(C) Compensation

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **0**

**Part VIII Statement of Revenue**

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
<b>CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS</b>	<b>1 a</b> Federated campaigns	<b>1 a</b>				
	<b>b</b> Membership dues	<b>1 b</b>				
	<b>c</b> Fundraising events	<b>1 c</b>				
	<b>d</b> Related organizations	<b>1 d</b>				
	<b>e</b> Government grants (contributions)	<b>1 e</b>				
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above	<b>1 f</b> 881,919.				
	<b>g</b> Noncash contribns included in lns 1a-1f:	\$ 94,500.				
	<b>h Total.</b> Add lines 1a-1f		881,919.			
<b>PROGRAM SERVICE REVENUE</b>	<b>Business Code</b>					
	<b>2 a</b> _____					
	<b>b</b> _____					
	<b>c</b> _____					
	<b>d</b> _____					
	<b>e</b> _____					
	<b>f</b> All other program service revenue					
	<b>g Total.</b> Add lines 2a-2f					
<b>OTHER REVENUE</b>	<b>3</b> Investment income (including dividends, interest and other similar amounts)		236,526.			236,526.
	<b>4</b> Income from investment of tax-exempt bond proceeds					
	<b>5</b> Royalties					
	<b>6 a</b> Gross Rents	(i) Real 51,317.				
	<b>b</b> Less rental expenses	67,395.				
	<b>c</b> Rental income or (loss)	-16,078.				
	<b>d</b> Net rental income or (loss)		-16,078.	-16,078.		
	<b>7 a</b> Gross amount from sales of assets other than inventory	(i) Securities (ii) Other 237,827.				
	<b>b</b> Less cost or other basis and sales expenses	164,862.				
	<b>c</b> Gain or (loss)	72,965.				
	<b>d</b> Net gain or (loss)		72,965.			72,965.
	<b>8 a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18	<b>a</b>				
	<b>b</b> Less direct expenses	<b>b</b>				
	<b>c</b> Net income or (loss) from fundraising events					
	<b>9 a</b> Gross income from gaming activities See Part IV, line 19	<b>a</b>				
	<b>b</b> Less direct expenses	<b>b</b>				
	<b>c</b> Net income or (loss) from gaming activities					
	<b>10 a</b> Gross sales of inventory, less returns and allowances	<b>a</b>				
	<b>b</b> Less cost of goods sold	<b>b</b>				
	<b>c</b> Net income or (loss) from sales of inventory					
<b>Miscellaneous Revenue</b>		<b>Business Code</b>				
<b>11 a</b> PARTNERSHIP GAIN	525920	1,078.	1,078.			
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> All other revenue						
<b>e Total.</b> Add lines 11a-11d		1,078.				
<b>12 Total revenue.</b> See instructions		1,176,410.	-15,000.	0.	309,491.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

<i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	228,077.	205,173.	22,904.	0.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7 Other salaries and wages	277,991.	192,996.	84,995.	
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits	102,246.	80,446.	21,800.	
10 Payroll taxes	39,578.	31,140.	8,438.	
11 Fees for services (non-employees)				
a Management				
b Legal				
c Accounting	42,911.		42,911.	
d Lobbying				
e Prof fundraising svcs. See Part IV, ln 17				
f Investment management fees				
g Other	988.	988.		
12 Advertising and promotion				
13 Office expenses	15,759.	6,487.	9,272.	
14 Information technology	26,815.	25,399.	1,416.	
15 Royalties				
16 Occupancy	768.	768.		
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	7,094.	3,787.	3,307.	
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	15,424.	12,956.	2,468.	
23 Insurance	1,044.	1,044.		
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a <u>PROVISION FOR DOUBTFUL ACCOUNT</u>	415,000.		415,000.	
b <u>POSTAGE AND SHIPPING</u>	6,964.	2,666.	4,298.	
c <u>MISCELLANEOUS</u>	6,740.	848.	5,892.	
d <u>SMALL EQUIPMENT/SUPPLIES</u>	3,413.	863.	2,550.	
e <u>COMMUNICATON</u>	3,101.		3,101.	
f All other expenses	2,700.	2,700.		
25 Total functional expenses. Add lines 1 through 24f	1,196,613.	568,261.	628,352.	0.
26 Joint costs. Check here <input type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

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Form 990 (2009)

**Part X Balance Sheet**

		(A) Beginning of year		(B) End of year
<b>ASSETS</b>	1 Cash — non-interest-bearing	37,236.	1	46,195.
	2 Savings and temporary cash investments		2	
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net	2,675.	4	8,115.
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L	3,555,979.	6	3,592,189.
	7 Notes and loans receivable, net	521,549.	7	106,549.
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	3,563.	9	3,569.
	10a Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a 634,462.		
	b Less accumulated depreciation	10b 175,519.	671,474.	10c 458,943.
	11 Investments — publicly-traded securities	14,309.	11	15,241.
	12 Investments — other securities See Part IV, line 11		12	
	13 Investments — program-related See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets See Part IV, line 11	2,826.	15	3,905.
16 <b>Total assets</b> Add lines 1 through 15 (must equal line 34)	4,809,611.	16	4,234,706.	
<b>LIABILITIES</b>	17 Accounts payable and accrued expenses	29,023.	17	67,425.
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities Complete Part X of Schedule D	599,079.	25	5,042.
	26 <b>Total liabilities.</b> Add lines 17 through 25	628,102.	26	72,467.
<b>NET ASSETS OR FUND BALANCES</b>	<b>Organizations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29 and lines 33 and 34.</b>			
	27 Unrestricted net assets	4,181,509.	27	4,162,239.
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets		29	
	<b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, and equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	4,181,509.	33	4,162,239.
	34 <b>Total liabilities and net assets/fund balances</b>	4,809,611.	34	4,234,706.

BAA

Form 990 (2009)

**Part XI Financial Statements and Reporting**

1 Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other

If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

b Were the organization's financial statements audited by an independent accountant?

c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O

d If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both

☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b	X	
2c		X
3a		X
3b		

BAA

Form 990 (2009)



**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7 or 8 of Part I)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>1</b> Gifts, grants, contributions and membership fees received (Do not include 'unusual grants'.)	259,465.	36,654.	199,995.	55,505.	881,919.	1,433,538.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						0.
<b>3</b> The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.						0.
<b>4 Total.</b> Add lines 1-through 3	259,465.	36,654.	199,995.	55,505.	881,919.	1,433,538.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						1,090,564.
<b>6 Public support.</b> Subtract line 5 from line 4						342,974.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>7</b> Amounts from line 4	259,465.	36,654.	199,995.	55,505.	881,919.	1,433,538.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1,362,218.	117,567.	241,808.	215,773.	287,843.	2,225,209.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on						0.
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						0.
<b>11 Total support.</b> Add lines 7 through 10						3,658,747.
<b>12</b> Gross receipts from related activities, etc. (see instructions)					12	0.

**13 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	<b>14</b>	9.4 %
<b>15</b> Public support percentage from 2008 Schedule A, Part II, line 14	<b>15</b>	11.6 %

**16a 33-1/3 support test – 2009.** If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐

**b 33-1/3 support test – 2008.** If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐

**17a 10%-facts-and-circumstances test – 2009** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ☐

**b 10%-facts-and-circumstances test – 2008.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ☒

**18 Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐

BAA

Schedule A (Form 990 or 990-EZ) 2009

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal yr beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>1</b> Gifts, grants, contributions and membership fees received. (Do not include "unusual grants.")						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>6 Total.</b> Add lines 1 through 5						
<b>7a</b> Amounts included on lines 1, 2, 3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the amount on line 13 for the year						
<b>c</b> Add lines 7a and 7b						
<b>8 Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal yr beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>9</b> Amounts from line 6						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
<b>c</b> Add lines 10a and 10b						
<b>11</b> Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets. (Explain in Part IV.)						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)						
<b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	<b>15</b>	%
<b>16</b> Public support percentage from 2008 Schedule A, Part III, line 15	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	<b>17</b>	%
<b>18</b> Investment income percentage from 2008 Schedule A, Part III, line 17	<b>18</b>	%
<b>19a 33-1/3 support tests — 2009.</b> If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization. <input type="checkbox"/>		
<b>b 33-1/3 support tests — 2008.</b> If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization. <input type="checkbox"/>		
<b>20 Private foundation.</b> If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. <input type="checkbox"/>		



**Part IV** **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

**PART II, LINE 17A - 10% FACTS AND CIRCUMSTANCES TEST - 2009**

SEE ATTACHED SCHEDULE AND MEMO FOR DOCUMENTATION OF FACTS AND CIRCUMSTANCES  
**ADDITIONAL SUPPLEMENTAL INFORMATION**

THE FOUNDATION SOLD A RENTAL PROPERTY FOR \$237,827, WHICH RESULTED IN A GAIN IN THE  
AMOUNT OF \$72,965.

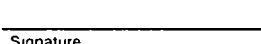
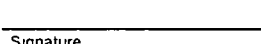
<b>Form CHAR500</b> This form used for Article 7-A, EPTL and dual filers (replaces forms CHAR 497, CHAR 010 and CHAR 006)	<b>Annual Filing for Charitable Organizations</b> New York State Department of Law (Office of the Attorney General) Charities Bureau - Registration Section 120 Broadway New York, NY 10271 <a href="http://www.charitiesnys.com">http://www.charitiesnys.com</a>	<b>2009</b>  <b>Open to Public Inspection</b>
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**1. General Information**

a For the fiscal year beginning (mm/dd/yyyy) <u>1/01</u> / <b>2009</b> and ending (mm/dd/yyyy) <u>12/31/2009</u>			
b Check if applicable for NYS <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial filing <input type="checkbox"/> Final filing <input type="checkbox"/> Amended filing <input type="checkbox"/> NY registration pending	c Name of organization  <b>NATIONAL CRISTINA FOUNDATION</b>  Number and street (or P O box if mail is not delivered to street address) Room/suite <b>500 WEST PUTNAM AVENUE</b> City or town, state or country and zip + 4 <b>GREENWICH, CT 06830-6086</b>	d Fed employer ID no (EIN) (##-####-####) <b>06-1157227</b> e NY State registration no (##-##-##) <b>03-79-41</b> f Telephone number <b>(203) 863-9100</b> g Email	

**2. Certification - Two Signatures Required**

We certify under penalties of perjury that we reviewed this report, including all attachments, and to the best of our knowledge and belief, they are true, correct and complete in accordance with the laws of the State of New York applicable to this report

a President or Authorized Officer	Signature 	Printed Name <b>YVETTE MARRIN</b>	Title <b>PRESIDENT</b>
b. Chief Financial Officer or Treasurer	Signature 	Printed Name <b>HARRY RIZER</b>	Title <b>CEO</b>

**3. Annual Report Exemption Information**

a **Article 7-A** annual report exemption (Article 7-A registrants and dual registrants)  
 Check ☐ if total contributions from NY State (including residents, foundations, corporations, government agencies, etc.) did not exceed \$25,000 **and** the organization did not engage a professional fund raiser (PFR) or fund raising counsel (FRC) to solicit contributions during this fiscal year  
**NOTE:** An organization may claim this exemption if no PFR or FRC was used **and** either 1) the organization received an allocation from a federated fund, United Way or incorporated community appeal **and** contributions from all sources did not exceed \$25,000 **or** 2) it received all or substantially all of its contributions from one government agency to which it submitted an annual report similar to that required by Article 7-A

b **EPTL** annual report exemption (EPTL registrants and dual registrants)  
 Check ☐ if gross receipts did not exceed \$25,000 **and** the assets (market value) did not exceed \$25,000 at any time during this fiscal year

For EPTL or Article 7-A registrants claiming the annual report exemption under the one law under which they are registered and for dual registrants claiming the annual report exemptions under both laws, simply complete part 1 (General Information), part 2 (Certification) and part 3 (Annual Report Exemption Information) above

**Do not submit a fee, do not complete the following schedules and do not submit any attachments to this form**

**4. Article 7-A Schedules**

If you did **not** check the Article 7-A annual report exemption above, complete the following for this fiscal year

a Did the organization use a professional fund raiser, fund raising counsel or commercial co-venturer for fund raising activity in NY State? \_\_\_ Yes\* X No  
**\* If "Yes", complete Schedule 4a.**

b Did the organization receive government contributions (grants)? \_\_\_ Yes\* X No  
**\* If "Yes", complete Schedule 4b.**

**5. Fee Submitted: See last page for summary of fee requirements.**

Indicate the filing fee(s) you are submitting along with this form		<b>Submit only one check or money order for the total fee, payable to "NYS Department of Law"</b>
a Article 7-A filing fee	\$ <u>25.</u>	
b EPTL filing fee	\$ <u>250.</u>	
c <b>Total fee</b>	\$ <u>275.</u>	

**6. Attachments:** For organizations that are not claiming annual report exemptions under both laws, see page 4 for **required attachments** ▶

**5. Fee Instructions**

The filing fee depends on the organization's Registration Type. For details on Registration Type and filing fees see the Instructions for Form CHAR500.

**Organization's Registration Type      Fee Instructions**

- **Article 7-A** Calculate the Article 7-A filing fee using the table in **part a** below. The EPTL filing fee is \$0.
- **EPTL** Calculate the EPTL filing fee using the table in **part b** below. The Article 7-A filing fee is \$0.
- **Dual** Calculate both the Article 7-A and EPTL filing fees using the tables in **parts a and b** below. Add the Article 7-A and EPTL filing fees together to calculate the total fee. Submit a **single** check or money order for the total fee.

**a) Article 7-A filing fee**

Total Support & Revenue	Article 7-A Fee
more than \$250,000	\$25
up to \$250,000 *	\$10

\* Any organization that contracted with or used the services of a professional fund raiser (PFR) or fund raising counsel (FRC) during the reporting period must pay an Article 7-A filing fee of \$25, regardless of total support and revenue.

**b) EPTL filing fee**

Net Worth at End of Year	EPTL Fee
Less than \$50,000	\$25
\$50,000 or more, but less than \$250,000	\$50
\$250,000 or more, but less than \$1,000,000	\$100
\$1,000,000 or more, but less than \$10,000,000	\$250
\$10,000,000 or more, but less than \$50,000,000	\$750
\$50,000,000 or more	\$1500

**6. Attachments – Document Attachment Check-List**

Check the boxes for the documents you are attaching.

**For All Filers**Filing Fee

☒ Single check or money order payable to 'NYS Department of Law'

Copies of Internal Revenue Service Forms☒ **IRS Form 990**

☒ All required schedules (including Schedule B)

☐ IRS Form 990-T

☐ **IRS Form 990-EZ**

☐ All required schedules (including Schedule B)

☐ IRS Form 990-T

☐ **IRS Form 990-PF**

☐ All required schedules (including Schedule B)

☐ IRS Form 990-T

**Additional Article 7-A Document Attachment Requirement**Independent Accountant's Report

☒ Audit Report (total support & revenue more than \$250,000)

☐ Review Report (total support & revenue \$100,001 to \$250,000)

☐ No Accountant's Report Required (total support & revenue not more than \$100,000)

**SCHEDULE D  
(Form 990)**Department of the Treasury  
Internal Revenue Service

Name of the organization

**Supplemental Financial Statements**

- ▶ Complete if the organization answered 'Yes,' to Form 990,  
Part IV, lines 6, 7, 8, 9, 10, 11, or 12.  
▶ Attach to Form 990. ▶ See separate instructions

OMB No 1545 0047

**2009****Open to Public  
Inspection**

Employer identification number

NATIONAL CRISTINA FOUNDATION

06-1157227

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts** Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or for any other purpose conferring impermissible private benefit?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

**Part II Conservation Easements** Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

<input type="checkbox"/> Preservation of land for public use (e g , recreation or pleasure)	<input type="checkbox"/> Preservation of an historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easement it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets**

Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
(ii) Assets included in Form 990, Part X	▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
b Assets included in Form 990, Part X	▶ \$ _____

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's acquisition accession and other records, check any of the following that are a significant use of its collection items (check all that apply):

a ☐ Public exhibition

d ☐ Loan or exchange programs

b ☐ Scholarly research

e ☐ Other \_\_\_\_\_

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

**Part IV Escrow and Custodial Arrangements** Complete if organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV and complete the following table

	Amount
1c	
1d	
1e	
1f	

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV

**Part V Endowment Funds** Complete if organization answered 'Yes' to Form 990, Part IV, line 10.

1a Beginning of year balance

b Contributions

c Net investment earnings, gains, and losses

d Grants or scholarships

e Other expenditures for facilities and programs

f Administrative expenses

g End of year balance

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a					
1b					
1c					
1d					
1e					
1f					
1g					

2 Provide the estimated percentage of the year end balance held as

a Board designated or quasi-endowment ▶ \_\_\_\_\_ %

b Permanent endowment ▶ \_\_\_\_\_ %

c Term endowment ▶ \_\_\_\_\_ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

(ii) related organizations

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		
3a(ii)		
3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds

**Part VI Investments—Land, Buildings, and Equipment.** See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated Depreciation	(d) Book Value
1a Land				
b Buildings		544,162.	105,809.	438,353.
c Leasehold improvements				
d Equipment		88,320.	67,730.	20,590.
e Other		1,980.	1,980.	0.
<b>Total.</b> Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c) )				458,943.

BAA

Schedule D (Form 990) 2009

**Part VII Investments—Other Securities** See Form 990, Part X, line 12. N/A

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
Total (Column (b) must equal Form 990 Part X, col. (B) line 12)		

**Part VIII Investments—Program Related** (See Form 990, Part X, line 13) N/A

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total (Column (b) must equal Form 990, Part X, Col. (B) line 13)		

**Part IX Other Assets** (See Form 990, Part X, line 15) N/A

(a) Description	(b) Book value
Total. (Column (b) must equal Form 990, Part X, col. (B), line 15)	

**Part X Other Liabilities** (See Form 990, Part X, line 25)

(a) Description of Liability	(b) Amount
Federal Income Taxes	
DUE TO MCHAHAN SECURITIES	5,042.
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25)	5,042.

2. FIN 48 Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

**Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements**

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1,176,410.
2	Total expenses (Form 990, Part IX, column (A), line 25)	1,196,613.
3	Excess or (deficit) for the year Subtract line 2 from line 1	-20,203.
4	Net unrealized gains (losses) on investments	933.
5	Donated services and use of facilities	
6	Investment expenses	
7	Prior period adjustments	
8	Other (Describe in Part XIV)	
9	Total adjustments (net) Add lines 4 through 8	933.
10	Excess or (deficit) for the year per audited financial statements Combine lines 3 and 9	-19,270.

**Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

1	Total revenue, gains, and other support per audited financial statements	1	1,441,458.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	933.
b	Donated services and use of facilities	2b	196,720.
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV) SEE PART XIV	2d	67,395.
e	Add lines 2a through 2d	2e	265,048.
3	Subtract line 2e from line 1	3	1,176,410.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)	5	1,176,410.

**Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

1	Total expenses and losses per audited financial statements	1	1,460,728.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	196,720.
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV) SEE PART XIV	2d	67,395.
e	Add lines 2a through 2d	2e	264,115.
3	Subtract line 2e from line 1	3	1,196,613.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)	5	1,196,613.

**Part XIV Supplemental Information**

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Reclassification of Rent expense

<b>Part XIV</b>	<b>Supplemental Information</b> <i>(continued)</i>
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2009

SCHEDULE D, PART XIV - SUPPLEMENTAL INFORMATION PAGE 6

NATIONAL CRISTINA FOUNDATION

06-1157227

SCHEDULE D, PART XII, LINE 2D

OTHER REVENUE INCLUDED IN F/S BUT NOT INCLUDED ON FORM 990

RENT EXPENSE RECLASSIFICATION

TOTAL \$ 67,395.  
\$ 67,395.

SCHEDULE D, PART XIII, LINE 2D

OTHER EXPENSES AND LOSSES PER AUDITED F/S

RENT EXPENSE RECLASSIFICATION

TOTAL \$ 67,395.  
\$ 67,395.

**SCHEDULE J**  
**(Form 990)**Department of the Treasury  
Internal Revenue Service**Compensation Information**For certain Officers, Directors, Trustees, Key Employees, and Highest  
Compensated Employees

- Complete if the organization answered 'Yes' to Form 990, Part IV, line 23.  
► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

**2009****Open to Public  
Inspection**

Name of the organization

NATIONAL CRISTINA FOUNDATION

Employer identification number

06-1157227

**Part I Questions Regarding Compensation**

**1 a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |  |  |
|--|--|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees   |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If 'No,' complete Part III to explain

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

**3** Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply.

- |  |  |
|--|--|
| <input type="checkbox"/> Compensation committee              | <input type="checkbox"/> Written employment contract                     |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study                    |
| <input type="checkbox"/> Form 990 of other organizations     | <input type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization:

**a** Receive a severance payment or change-of-control payment?

**b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?

**c** Participate in, or receive payment from, an equity-based compensation arrangement?

If 'Yes' to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.**

**5** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

**a** The organization?

**b** Any related organization?

If 'Yes' to line 5a or 5b, describe in Part III.

**6** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

**a** The organization?

**b** Any related organization?

If 'Yes' to line 6a or 6b, describe in Part III.

**7** For person listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If 'Yes,' describe in Part III.

**8** Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If 'Yes,' describe in Part III.

**9** If 'Yes' to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

**Yes****No****1 b****2****4 a****4 b****4 c****5 a****5 b****6 a****6 b****7****8****9**

X

X

X

X

X

X

X

X

X

X

**BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.**

Schedule J (Form 990) 2009



**Part III** Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Area with horizontal dashed lines for supplemental information.

**SCHEDULE L**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Transactions with Interested Persons**

► **Complete if the organization answered**  
**'Yes' on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c,**  
**or Form 990-EZ, Part V, line 38a or 40b.**  
► **Attach to Form 990 or Form 990-EZ. ► See separate instructions.**

OMB No 1545-0047

**2009**

**Open to Public  
Inspection**

Name of the organization

NATIONAL CRISTINA FOUNDATION

Employer identification number

06-1157227

**Part I Excess Benefit Transactions** (section 501(c)(3) and section 501(c)(4) organizations only).

Complete if the organization answered 'Yes' on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected?	
			Yes	No

2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 ► \$

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ► \$

**Part II Loans to and/or From Interested Persons.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 26 or Form 990-EZ, Part V, line 38a.

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c) Original principal amount	(d) Balance due	(e) In default?		(f) Approved by board or committee?		(g) Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No
<b>Total</b>				► \$						

**Part III Grants or Assistance Benefitting Interested Persons.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount and type of assistance

**Part IV Business Transactions Involving Interested Persons.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction \$	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
YVETTE MARRIN	PRESIDENT	26,117.	SEE SCHEDULE O		X
CHRISTINA MCMAHAN	CHAIR'S CHILD	25,200.	SEE SCHEDULE O		X
D. BRUCE MCMAHAN	CHAIRMEN	237,827.	SEE SCHEDULE O		X

**BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.**

Schedule L (Form 990 or 990-EZ) 2009

**SCHEDULE M**  
**(Form 990)**

**Noncash Contributions**

OMB No 1545-0047

**2009**

**Open To Public Inspection**

► **Complete if the organizations answered 'Yes'**  
**on Form 990, Part IV, lines 29 or 30.**  
► **Attach to Form 990.**

Department of the Treasury  
Internal Revenue Service

Name of the organization

**NATIONAL CRISTINA FOUNDATION**

Employer identification number

**06-1157227**

**Part I Types of Property**

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded				
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution— Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► (ATTACHED _____)		1	94,500.	
26 Other ► (_____)				
27 Other ► (_____)				
28 Other ► (_____)				

**29** Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

**29**

**30a** During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

**b** If 'Yes,' describe the arrangement in Part II

**31** Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

**32a** Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

**b** If 'Yes,' describe in Part II

**33** If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II

**Yes No**

<b>30a</b>		X
<b>31</b>		X
<b>32a</b>		X

**BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.**

Schedule **M** (Form 990) 2009

**Part III** **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

**SCHEDULE M - ADDITIONAL INFORMATION**

**CONTRIBUTION OF DONATED RENT**

**SCHEDULE O**  
**(Form 990)**

**Supplemental Information to Form 990**

OMB No 1545-0047

**2009**

Department of the Treasury  
Internal Revenue Service

Complete to provide information for responses to specific questions on  
Form 990 or to provide any additional information.  
▶ Attach to Form 990.

Open to Public  
Inspection

Name of the organization

NATIONAL CRISTINA FOUNDATION

Employer identification number

06-1157227

**EXPLANATION OF AMENDED RETURN**

THE ALLOWANCE FOR DOUBTFUL ACCOUNTS WAS INCREASED BY \$415,000 FOR NOTES AND LOANS RECEIVABLE AS A RESULT OF THE COMPLETION OF THE 2009 AUDIT BY THE FOUNDATION'S CPA FIRM.

THE FOLLOWING WERE CHANGED:

990 - PAGES 1, 10 AND 11  
SCHEDULE D - PAGE 4

**FORM 990, PART III, LINE 1 - ORGANIZATION MISSION**

NCF PROVIDES COMPUTER TECHNOLOGY AND SOLUTIONS TO PEOPLE WITH DISABILITIES, STUDENTS AT RISK AND ECONOMICALLY DISADVANTAGED PERSONS THE OPPORTUNITY THROUGH TRAINING, TO LEAD MORE INDEPENDENT AND PRODUCTIVE LIVES.

EVERY DAY, ACROSS AMERICA AND AROUND THE WORLD, NCF IS WORKING TO ENSURE THAT USED COMPUTER TECHNOLOGY RESOURCES THAT NO LONGER MEET AND ENTERPRISE'S OR INDIVIDUAL'S NEEDS ARE GIVEN A SECOND PRODUCTIVE LIFE AS A TOOL FOR DEVELOPING HUMAN POTENTIAL.

NCF ENCOURAGES CORPORATIONS AND INDIVIDUALS TO DONATE THEIR SURPLUS AND USED COMPUTERS, SOFTWARE, PERIPHERALS AND RELATED BUSINESS TECHNOLOGY WHEREVER THIS EQUIPMENT IS LOCATED. WITH OUR ONLINE DONATION PROCESS, WE HELP A PRE-SCREENED PARTNER NETWORK OF CHARITIES, SCHOOLS, AND PUBLIC AGENCIES GET THESE IMPORTANT TOOLS TO SUPPORT ACTIVITIES IN THOUSANDS OF TRAINING AND EDUCATIONAL SETTINGS.

**FORM 990, PART VI, LINE 2 - BUSINESS OR FAMILY RELATIONSHIP OF OFFICERS, DIRECT**

THE FOUNDATION RENTED APARTMENTS TO ITS PRESIDENT AND ITS SPOKESPERSON, CHRISTINA MCMAHAN, THE DAUGHTER OF D. BRUCE MCMAHAN, THE FOUNDER OF THE FOUNDATION, AT FAIR MARKET VALUE. THE RENTAL OF THE PRESIDENT'S APARTMENT ENDED IN 2009.

D. BRUCE MCMAHAN PURCHASED ONE OF THE PREVIOUSLY RENTED APARTMENT FROM THE FOUNDATION FOR \$237,827 WHICH RESULTED IN A GAIN TO THE FOUNDATION OF \$72,965.



Name of the organization

NATIONAL CRISTINA FOUNDATION

Employer identification number

06-1157227

**FORM 990, PART VI, LINE 2 - BUSINESS OR FAMILY RELATIONSHIP OF OFFICERS. DIRECT**

THE FOUNDATION IS INVESTED IN A PARTNERSHIP THAT IS CONTROLLED DIRECTLY OR  
INDIRECTLY BY MR. MCMAHAN

DURING 2001, THE FOUNDATION RECEIVED CONTRIBUTIONS OF PROMISSORY NOTES FROM  
MR. MCMAHAN AND RESPONSIVE SECURITIES (RSAS), A COMPANY OWNED BY MR. MCMAHAN, AT AN  
APPRAISED VALUE OF \$3,200,000, BASED ON SUBSEQUENT COLLECTIONS AND OTHER  
INFORMATION THE FOUNDATION ESTABLISHED A RESERVE OF \$2,100,000 UNCOLLECTIBLE NOTES.  
THE NOTES BALANCE AS OF DECEMBER 31, 2009 IS \$521,549.

**FORM 990, PART VI, LINE 11 - FORM 990 REVIEW PROCESS**

THE TAX RETURN IN REVIEWED BY THE CHAIRMAN, PRESIDENT AND CEO FOR APPROVAL BEFORE IT  
IS SIGNED AND MAILED TO THE INTERNAL REVENUE SERVICE

**FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS**

AT LEAST ANNUALLY THE FOUNDATION HAS A MEETING WITH ITS DIRECTORS TO DISCUSS ITS  
CONFLICT OF INTEREST POLICY

**FORM 990, PART VI, LINE 15B - COMPENSATION REVIEW & APPROVAL PROCESS FOR OFFICERS & KEY EMPLOYEES**

THE COMPENSATION FOR THE CHEIF EXECUTIVE DIRECTOR AND ALL OTHER OFFICERS AND KEY  
EMPLOYEES OF THE FOUNDATION IS DETERMINED AT AN ANNUAL MEETING ATTENDED BY THE  
CHAIRMAN, PRESIDENT AND ALL OTHER INDEPENDENT DIRECTORS. THE COMPENSATION PAID IS  
BASED ON PERFORMANCE AND INFORMAL DISCUSSIONS WITH OTHER NOT FOR PROFIT  
ORGANIZATIONAL OFFICALS.

**FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE**

NOT AVAILABLE

Employer identification number

06-1157227

Schedule O (Form 990) 2009

## RENTAL INCOME WORKSHEET

GROSS RENTAL INCOME	\$	51,317.
EXPENSES		
ASSOCIATION DUES		12,266.
DEPRECIATION		32,246.
INSURANCE		7,234.
MISCELLANEOUS		369.
TELEPHONE		15,280.
TOTAL EXPENSES	\$	67,395.
NET RENTAL INCOME OR LOSS	\$	<u>-16,078.</u>

FORM 990, PART IX, LINE 24  
OTHER EXPENSES

	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT & GENERAL	(D) FUNDRAISING
MARKETING TAXES	2,700.	2,700.		
TOTAL	\$ <u>2,700.</u>	\$ <u>2,700.</u>	\$ <u>0.</u>	\$ <u>0.</u>

EXCESS CONTRIBUTIONS  
SCHEDULE A, PART II, LINE 5

NAME	2005	2006	2007	2008	2009	TOTAL	2% AMT	EXCESS
D. BRUCE MCMAHAN	\$ 140000.	\$ 70,830.	\$ 150500.	\$ 0.	\$ 704259.	\$ 1065589.	\$ 73,175.	\$ 992,414.
MCMAHAN SECURITIES	0.	0.	0.	0.	169500.	169500.	73,175.	96,325.
CYNTHIA MCMAHAN	0.	0.	5,000.	0.	0.	5,000.	0.	0.
EBAY	6,244.	0.	0.	0.	0.	6,244.	0.	0.
MCMAHAN CENTER	0.	75,000.	0.	0.	0.	75,000.	73,175.	1,825.
RSMS SECURITIES	0.	0.	0.	0.	0.	0.	0.	0.
ARTS & THEATRE	0.	0.	0.	0.	0.	0.	0.	0.
MORGAN STANLEY	0.	0.	0.	0.	0.	0.	0.	0.
PAUL SCHERER & CO	0.	0.	0.	0.	0.	0.	0.	0.
GENESIS HEALTH VEN	0.	0.	0.	0.	0.	0.	0.	0.
MGM MIRAGE	0.	0.	0.	0.	0.	0.	0.	0.

**EXCESS CONTRIBUTIONS (CONTINUED)**  
**SCHEDULE A, PART II, LINE 5**

FIRST ENERGY									
\$	0.	\$	0.	\$	0.	\$	0.	\$	0.
ANHEUSER BUSCH									
0.		0.		0.		0.		0.	
SIERRA HEALTH SVCS									
0.		0.		0.		0.		0.	
SIERRA MILITARY HLTH									
0.		0.		0.		0.		0.	
TOTAL	<u>\$ 146244.</u>	<u>\$ 145830.</u>	<u>\$ 155500.</u>	<u>\$ 0.</u>	<u>\$ 873759.</u>	<u>\$ 1321333.</u>	<u>\$ 219525.</u>	<u>\$ 1090564.</u>	

**NATIONAL CRISTINA FOUNDATION**

**EIN - 016-1157227**

**INFORMATION MADE PART OF FORM 990 FOR 2009**

**SCHEDULE A, PART ii, SECTION C, LINE 17a**

National Cristina Foundation ("NCF") provides the following evidence that it meets the "Attraction of Public Support" and "Multi-Factor Analysis" requirements in connection with the Facts and Circumstances Test and therefore meets the requirements for a "publicly-supported" organization under Sections 509(a)(1) and 170(b)(A)(vi) on the Internal Revenue Code

- 1 Analysis of "Attraction of Public Support" and "Multi-Factor Analysis"
- 2 Memo dated November 9, 2010 regarding qualifications for public charity status
- 3 NCF Update Report for U.S. Agency for International Development dated 9/20/2009
- 4 Description of NCF from the foundation's website
- 5 List of Board of Directors

NATIONAL CRISTINA FOUNDATION, EIN – 06-1157227  
SCHEDULE MADE PART OF FORM 990 FOR 2008  
SCHEDULE A, PART II, SECTION C, LINE 17a  
(RE: 10% FACTS AND CIRCUMSTANCES TEST)

National Cristina Foundation ("NCF") provides the following evidence that it meets the "Attraction of Public Support" and "Multi-Factor Analysis" requirements in connection with the Facts and Circumstances Test and therefore meets the requirements for a "publicly-supported" organization under Sections 509(a)(1) and 170(b)(1)(A)(vi) of the Internal Revenue Code (the "Code").

**A. Attraction of Public Support**

NCF is organized and operated to attract new and additional financial and non-monetary support on a continuous basis

As described in the accompanying memo, the organization's support includes donated technology equipment from a large diverse group of business and individuals. NCF's mission is to facilitate the donation of computers and other technology equipment from willing donor businesses and individuals throughout the United States to recipient charitable and educational organizations that put this equipment to good use furthering their respective activities including training, job development and educational purposes. These donors ship their donated equipment directly to the donee organization, which reduces NCF's financial burden and need for direct financial support. However the value of the donated equipment should be considered in NCF's solicitation to the public for technology support. NCF maintains a continuous program to solicit donations of this equipment from over 5,000 donors throughout the United States. In addition, NCF also has a business relationship with the U.S. Agency for International Development (USAID), a government agency as described in the attached memo, to provide technology support for certain programs designated by USAID in foreign countries.

**B. Multi-Factor Analysis**

**1. Percentage of Financial Support**

As described in the accompanying memo, while the public support test calculates to 9.4% in 2009 and 11.6% in 2008, the organization considers the donated value of technology equipment to be integral to their support since the ability to secure pledges and donations of this equipment for charitable and educational organizations ultimate use, represents NCF's charitable mission. If this support was monetized and included in the organization's audited financial statements and Form 990, the 33 1/3% test would be easily met.

**2. Sources of Support**

NCF received pledges and donations of technology equipment from over 5,000 donors including large corporations, small businesses, government organizations, and individuals. The value of this donated equipment in 2009 was approximately \$1,838,000.

**3. Representative Governing Body**

As shown on the attached list of directors, the greater majority of whom are independent, the Board represents a diverse group of individuals with corporate business experience, government experience, and expertise in the technology industry, which is the area where NCF operates.

NATIONAL CRISTINA FOUNDATION, EIN – 06-1157227  
SCHEDULE MADE PART OF FORM 990 FOR 2008  
SCHEDULE A, PART II, SECTION C, LINE 17a  
(RE: 10% FACTS AND CIRCUMSTANCES TEST)

**4. Availability of Public Facilities; Public Participation in Programs**

The organization's purpose and mission does not include or require public facilities. However, NCF maintains a website as shown on the attachment. Through this website they have created the Cristina Network of Partners representing a program with individuals and organizations throughout the United States with a broad representation of organizations in the community that have needs for technology equipment for charitable and educational purposes.

**5. Additional Factors for Membership Organizations**

This factor is not applicable to NCF since they do not have a membership base.

We have attached a number of documents and memos that provide more detail in explaining the organization's structure and operations in order to convey documentation for NCF's ability to attract significant pledges and donations of technology equipment from over 5,000 sources to benefit over 700 donee organizations. While these amounts do not represent actual financial support that would be reflected on the audited financial statements and Form 990, they nevertheless represent substantial support in carrying on the organization's mission.

# Memo

**Date:** November 9, 2010

The National Cristina Foundation

**Re:** Qualification for Public Charity Status

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In order to assess National Cristina Organization's (NCF) public charity status as a 501(c) (3) organization it is important to understand the nature of the organization's financial and other support. While NCF receives monetary support from a small universe of donors, the organization's mission is to unite donors of technology equipment (computers, peripheral equipment, etc.) and charitable and educational organizations that use this donated equipment for purposes of training, job development, educational projects and other related activities, such as schools. These pledges and donations of equipment are not recorded in the books and records of NCF and, accordingly, they are not reflected in the audited financial statements and IRS Form 990, as defined by accounting principles related to not-for-profit organizations. However, they are the fundamental support of the organization as it accomplishes its charitable mission.

During 2009, NCF received pledges and donations of technology equipment from approximately 3,400 donors that include major companies, small businesses, and individuals. There are over 1,700 organizations that are listed in their network as "partners" throughout the United States who receive donated equipment. The fair market value of donations placed with organizations such as schools, government agencies and other related organizations was approximately \$1,838,000 in 2009. In past years, the value of donated equipment amounted to \$1,369,000 in 2008, \$1,548,000 in 2007, \$1,484,000 in 2006, \$2,492,000 in 2005, and \$3,055,000 in 2004. NCF notifies the donor organization of the appropriate recipient organization, and the donated equipment is shipped directly by the donor to the donee organization. NCF facilitates the entire process of finding donors and matching them with recipient charitable and educational organizations.

If the value of this donated technology equipment were monetized and added to the monetary support included in the financial statements and Form 990, and consideration were given to the outreach to over 3,400 donors, the organization would clearly meet the 33 1/3% threshold of public support.

NCF is also actively involved with the U.S. Agency for International Development (USAID) as described in the attached memo.

The organization's board of directors, as shown on the attached list, represents a broad based group of individuals involved in the technology industry as well as government related services that represent many of the ultimate users of the donated equipment.

In evaluating NCF's public charitable status, it is imperative to give consideration to their structure and operation. It is an organization with a small staff that has built a network of partnership with many organizations to make use of donated technology equipment. Their outreach to so many should qualify them as a public charity, despite the actual financial support coming from a small universe.



# **NCF Update Report For U. S. Agency for International Development**

**September 20, 2009**

## **The United States of America and Globally**

The National Cristina Foundation continues, now in our twentieth-sixth year of operation, to expand our work and our influence throughout all fifty states. This last fiscal year we received over 32,000 technology items donated to us from corporations and the general public which were directed to numerous not for profits and public agencies communities.

We continue, through our partnership with CompTIA (the Computing Technology Industry Association) as the only civic outreach program of this global industry trade association that works on industry standards, workforce development agendas and other key areas important to the technology industry, have further expanded our involvement with some of their critical initiatives. As we have reported in the past, in alignment with CompTIA training agendas, we continue to help school districts across the nation acquire donations of computer technology for their Departments of Career and Technical Education to enable students embarked on technology career paths to have sufficient tools for training.

A recent initiative was begun in the summer of 2008 that is addressing technology support for veterans with special needs for career development and quality of life issues. Work is underway with the American Legion in Texas and Georgia, Semper Fi Community Task Force in Alabama, the largest homeless shelter in the United States located in Washington DC, 50% of the residences are veterans and the Central Savannah Region Wounded Warrior program in Augusta, Georgia who are helping recent returnees from Iraq and Afghanistan.

## **International associations**

Our work continues in the UK and in the Republic of Ireland and Brazil providing technical guidance to the programs there that are part of the Cristina Network that is a major new initiative of the National Cristina Foundation..

## **Agua Prieta, Mexico**

Working with a group in Douglas, Arizona, we have provided technology support to them for their work with the underprivileged in Agua Prieta, Mexico. They have set up neighborhood computer centers to enable young people to get support with their school work and to expose family members to technology for a range of support needs with reference to communication, education, and work-related issues.

## **Columbia**

The Pan American Development Foundation in Washington, DC has received 57 CPUs from Johnson and Wales University in the US and 68 17inch monitors from the federal excess property supply for their programs in Columbia.

## **The Cristina Network**

This is now the third year of a three year development plan for the launching of the Cristina Network to enable the hundreds of not for profits grassroots partners who are registered with us to support one another, using our decentralized donation tools to manage their reuse of technology agendas in their own communines. Through this reuse knowledge community they will be directly interacting with donors and exchanging information and sharing solutions with reference to empowering lives through technology reuse.

We at the National Cristina Foundation believe that people in a great variety of locations who want to learn how to engage in the reuse of computer technology can, as the old adage says, not only be given a fish but "be taught how to fish." "Then they can get food for a lifetime


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## Welcome to the Cristina Foundation!

**Linking Life to its Promise.** The National Cristina Foundation is a not-for-profit foundation dedicated to the support of training through donated technology. For more than 25 years we have encouraged companies and individuals to donate computers and other technology coming out of their first place of use, which are then matched to charities, schools and public agencies in all 50 states, Canada, and internationally. [Read More...](#) -Or- [Donate Your Computer...](#)


[Cristina Passport Login](#)

 Username: 

 Password: 
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### NONPROFIT NEWS & INFORMATION



- [Industry Focus Groups Review Cristina Netw..](#) Jul 19 2010
- [Technology Disposal Challenges? See Demo..](#) Jul 19 2010
- [MetLife, Inc. Completes Large Donation to t](#) Jul 19 2010
- [National Cristina Foundation Chosen by Crat.](#) Jul 19 2010
- [Introducing the Cristina Network](#) Feb 5 2010
- [Computer recycling charity takes big byte o.](#) Nov 24, 2009
- [Programs open Web access, bridge digital di..](#) Sep 28, 2009
- [The Capital Area Corporate Recycling Council](#) Jul 15 2009
- [Linking Veterans to IT Futures](#) Nov 21, 2006

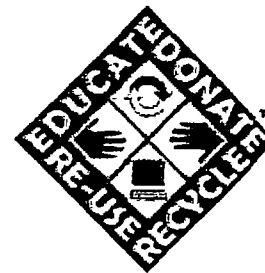


NCF Co-Founders

### Why we created the Foundation

David Bruce McMahan and Yvette Marrin

The National Cristina Foundation was founded in 1984 because we believed that previously used computer technology could be effectively reused. [Read More...](#)


 Responsible  
Reuse & Recycling

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## About Us

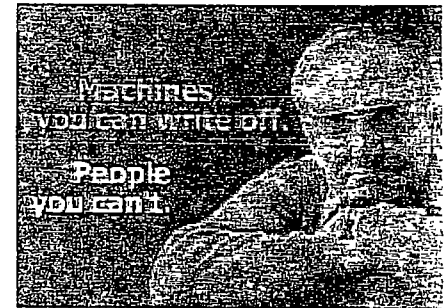
The National Cristina Foundation provides computer technology and solutions to give people with disabilities, students at risk and economically disadvantaged persons the opportunity, through training, to lead more independent and productive lives.

Every day, across America and around the world, National Cristina Foundation is working to ensure that used computer technology resources that no longer meet an enterprise's or an individual's needs are given a second productive life as a tool for developing human potential.

The Foundation encourages corporations and individuals to donate their surplus and used computers, software, peripherals and related business technology wherever this equipment is located. With the help of our online donation process, we can help a pre-screened partner network of charities, schools and public agencies get these important tools to support activities in thousands of training or educational settings.

Since the early 1980s, without charging a fee for its work or technology, the National Cristina Foundation has been a conduit of hope. With the help of corporations, individual donors, volunteers, and practitioners, we are participating in building, in coordination with our partners, community based solutions to make a significant difference for millions of people in need. The Cristina Global Partner Network is dedicated to this joint effort and to the strong conviction that human capital and technology resources are too valuable to waste.

The National Cristina Foundation and our grassroots partners are bound by the collective belief that technology reuse helps ***Link Life to its Promise.***



☞ The National Cristina Foundation's programs bring connection and self-expression to people too long isolated from the world. Here's to NCF's own long life! ☞

- Vint Cerf, Co-founder of the Internet

## **BOARD OF DIRECTORS**

### **D. Bruce McMahan, Ph.D.**

Chairman and Co-Founder National Cristina Foundation  
CEO, McMahan Securities  
CEO, Argent Funds Group

### **Yvette Marrin, Ph.D.**

President and Co-Founder National Cristina Foundation  
President, McMahan Center-Abilities Activists

### **Harry (Bud) Rizer**

CEO National Cristina Foundation

### **Sean Kenny**

Senior Employment Officer (ret)  
FAS Employment Services  
Republic of Ireland

### **David Peterson, Ph.D.**

Former Senior Economic Policy Adviser  
U.S. Department of Commerce  
Currently, International Consultant  
Geneva, Switzerland

### **John Venator**

Past CEO and President,  
CompTIA  
(Computing Technology Industry Association)  
Global Headquarters, Oakbrook Illinois

### **Larry Acker**

President  
Act, Inc. Metlund Systems