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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2009

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation IRA S& ANNA GALKIN CHARITABLE TR C/O ROSENSTEINHALPER & MASELLI LLP		A Employer identification number 05-6006231	
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 27 DRYDEN LANE		B Telephone number (see page 10 of the instructions) (401) 331-6851	
	City or town, state, and ZIP code PROVIDENCE, RI 02904		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,464,694		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	92,784	92,784		
	4 Dividends and interest from securities.	175,972	175,972		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-35,630			
	b Gross sales price for all assets on line 6a _____ 12,890				
	7 Capital gain net income (from Part IV, line 2) . . .				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	233,126	268,756		
	13 Compensation of officers, directors, trustees, etc	18,000			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	4,450			4,450
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	59	59		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,101			1,101
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	23,610	59		5,551
	25 Contributions, gifts, grants paid	225,846			225,846
	26 Total expenses and disbursements. Add lines 24 and 25	249,456	59		231,397
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-16,330			
	b Net investment income (if negative, enter -0-)		268,697		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	195,926	230,605	230,605
	2	Savings and temporary cash investments	37,179	34,663	34,663
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,740,306	4,715,404	3,162,566
	c	Investments—corporate bonds (attach schedule).	79,831	79,831	36,860
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,053,242	5,060,503	3,464,694	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	5,053,242	5,060,503	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	5,053,242	5,060,503	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	5,053,242	5,060,503	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 5,053,242
2	Enter amount from Part I, line 27a	2 -16,330
3	Other increases not included in line 2 (itemize) ▶ _____	3 23,591
4	Add lines 1, 2, and 3	4 5,060,503
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . .	6 5,060,503

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	DELTA AIRLINES	P	2009-02-19	2009-02-19
b	DELTA AIRLINES	P	2009-02-19	2009-12-07
c	DELTA AIRLINES	P	2001-02-06	2009-12-07
d	DELTA AIRLINES	P	2001-02-06	2009-12-07
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5		5	
b 765		765	
c 9,279		38,425	-29,146
d 2,254		9,325	-7,071
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			-29,146
d			-7,071
e			

2 Capital gain net income or (net capital loss)	<div><div>If gain, also enter in Part I, line 7</div><div>If (loss), enter -0- in Part I, line 7</div></div>	2	-35,630
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) <div><div>If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)</div><div>If (loss), enter -0- in Part I, line 8</div></div>		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	220,346	3,483,947	0 063246
2007	188,864	4,554,666	0 041466
2006	235,546	4,551,336	0 051753
2005	229,521	4,541,710	0 050536
2004	219,257	4,561,975	0 048062

2 Total of line 1, column (d).	2	0 255063
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 051013
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	2,861,696
5 Multiply line 4 by line 3.	5	145,984
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	2,687
7 Add lines 5 and 6.	7	148,671
8 Enter qualifying distributions from Part XII, line 4.	8	231,397

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	2,687
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	2,687
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	2,687
6		Credits/Payments			
a		2009 estimated tax payments and 2008 overpayment credited to 2009	6a	3,497	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	3,497
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	810
11		Enter the amount of line 10 to be Credited to 2010 estimated tax 810	Refunded	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) RI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of ARNOLD GALKIN Telephone no (401) 331-6851 Located at 27 DRYDEN LANE PROVIDENCE RI ZIP+4 02904			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.			
		15		

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?.	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.			5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes " to 6b, file Form 8870.</i>			6b
				No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ARNOLD GALKIN	AS NEEDED	0	0	0
4 MOUNT AVE	2 00			
PROVIDENCE, RI 02906				
IRWIN GALKIN	AS NEEDED	18,000	0	0
11642 LOSANO DRIVE	2 00			
BOYNTON BEACH, FL 33437				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
--	----------

1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
--	--------

1	N/A	
2		
	All other program-related investments See page 24 of the instructions	
3		

Total. Add lines 1 through 3.

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,647,958
b	Average of monthly cash balances.	1b	257,317
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,905,275
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	2,905,275
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	43,579
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,861,696
6	Minimum investment return. Enter 5% of line 5.	6	143,085

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	143,085
2a	Tax on investment income for 2009 from Part VI, line 5.	2a	2,687
b	Income tax for 2009 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,687
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	140,398
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	140,398
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	140,398

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	231,397
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	231,397
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	2,687
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	228,710
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2008			
a	Enter amount for 2008 only. 162,786			
b	Total for prior years 20____, 20____, 20____			
3	Excess distributions carryover, if any, to 2009			
a	From 2004.			
b	From 2005.			
c	From 2006.			
d	From 2007.			
e	From 2008.			
f	Total of lines 3a through e.			
4	Qualifying distributions for 2009 from Part XII, line 4 ➤ \$ 231,397			
a	Applied to 2008, but not more than line 2a 162,786			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .			
d	Applied to 2009 distributable amount. 68,611			
e	Remaining amount distributed out of corpus			
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b	Prior years' undistributed income Subtract line 4b from line 2b.			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .			
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 71,787			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions).			
9	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a			
10	Analysis of line 9			
a	Excess from 2005.			
b	Excess from 2006.			
c	Excess from 2007.			
d	Excess from 2008.			
e	Excess from 2009.			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

ARNOLD GALKIN
C/O RHM LLP 27 DRYDEN LANE
PROVIDENCE, RI 02904
(401) 331-6854

b

The form in which applications should be submitted and information and materials they should include

A REQUEST

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	225,846
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2009)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No




b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2010-08-12	*****
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only	Preparer's Signature 	JAY N ROSENSTEIN CPA	Date	2010-08-13	Check if self-employed 	Preparer's identifying number (see Signature on page 30 of the instructions)
	Firm's name (or yours if self-employed), address, and ZIP code	ROSENSTEIN HALPER & MASELLI LLP			EIN 	
		27 DRYDEN LANE				
		PROVIDENCE, RI 02904			Phone no (401) 331-6851	

Additional Data


Software ID: 09000034

Software Version: 09530951


EIN: 05-6006231

Name: IRA S& ANNA GALKIN CHARITABLE TR
C/O ROSENSTEINHALPER & MASELLI LLP


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACLU FOUNDATION125 BROAD STREET NEW YORK, NY 10004		PUBLIC	GENERAL	200
AIDS CARE OCEAN STATE18 PARKIS AVE PROVIDENCE, RI 02907		PUBLIC	GENERAL	1,000
AIPAC251 H STREET NW WASHINGTON, DC 20001		PUBLIC	GENERAL	100
AMERICAN CANCER SOCIETY931 JEFFERSON BLVD WARWICK, RI 02886		PUBLIC	GENERAL	100
AMERICAN FRIENDS HOSPICEPO BOX 603048 PROVIDENCE, RI 02906		PUBLIC	GENERAL	100
AMERICAN FRIENDS OF HEBRE1 BATTERY PARK PLAZA NEW YORK, NY 10042		PUBLIC	GENERAL	300
AMERICAN HEART ASSOCIATIO7272 GREENVILLE AVE DALLAS, TX 75231		PUBLIC	GENERAL	600
AMERICAN MELANOMA FOUNDAT4150 REGENTS PARK ROW LA JOLLA, CA 92037		PUBLIC	GENERAL	2,000
AMERICAN RED CROSS OF RI8025 E STREET NM WASHINGTON, DC 20006		PUBLIC	GENERAL	500
AMERICAN FRIENDS RED MAGE1352 7TH AVENUE NEW YORK, NY 10001		PUBLIC	GENERAL	500
AMERICAN JEWISH COMMITTEE165 EAST 56TH STREET NEW YORK, NY 10022		PUBLIC	GENERAL	1,000
AMERICANS UNITED518 C STREET WASHINGTON, DC 20002		PUBLIC	GENERAL	500
AMOS HOUSE413 FRIENDSHIP STREET PROVIDENCE, RI 02907		PUBLIC	GENERAL	100
ANTI DEFAMATION LEAGUEPO BOX 96226 WASHINGTON, DC 20090		PUBLIC	GENERAL	100
ANGELO MARCELLO MEMORY17 CONGDON STREET PROVIDENCE, RI 02906		PUBLIC	GENERAL	100
Total  3a				225,846


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AUDUBON SOCIETY OF RHODE225 VARICK STREET 7TH FLO NEW YORK,NY 10014		PUBLIC	GENERAL	100
BOYS AND GIRLS CLUB OF PA1 MOELLER PLACE PAWTUCKET,RI 02860		PUBLIC	GENERAL	100
BRADLEY HOSPITAL1011 VETERANS MEMORIAL PW E PROVIDENCE,RI 02915		PUBLIC	GENERAL	200
BROWN UNIVERSITY ENGINEERBOX D 182 HOPE STREET PROVIDENCE,RI 02912		PUBLIC	GENERAL	1,000
BROWN UNIVERSITY MEDICAL593 EDDY STREET PROVIDENCE,RI 02903		PUBLIC	GENERAL	1,000
BOSTON UNIVERSITY1 SILBER WAY BOSTON,MA 02215		PUBLIC	GENERAL	100
BROWN - RISD HILLEL FOUND80 BROWN STREET PROVIDENCE,RI 02906		PUBLIC	GENERAL	1,000
B'NAI B'RITH INTERNATIONAL2020 K STREET NW WASHINGTON,DC 20006		PUBLIC	GENERAL	110
CAMERAPO BOX 35040 BOSTON,MA 02135		PUBLIC	GENERAL	2,000
CAMP JORI1065 WORDERS POND RD WAKEFIELD,RI 02879		PUBLIC	GENERAL	300
CLASSICAL HIGH SCHOOL ALU770 WESTMINSTER STREET PROVIDENCE,RI 02903		PUBLIC	GENERAL	100
CLEVELAND HILLELFOUNDATIO 11291 EUCLID AVE CLEVELAND,OH 44106		PUBLIC	GENERAL	500
CONGREGATION BETH SHOLOM275 CAMP STREET PROVIDENCE,RI 02906		PUBLIC	GENERAL	300
CONGREGATION BNAI ISRAEL224 PROSPECT STREET WOONSOCKET,RI 02903		PUBLIC	GENERAL	1,100
CROSS ROADS RI160 BROAD STREET PROVIDENCE,RI 02903		PUBLIC	GENERAL	2,000
Total  3a				225,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DOCTORS WITHOUT BORDERS U 333 7TH AVENUE 2ND FLOOR NEW YORK,NY 10001		PUBLIC	GENERAL	1,000
DORCAS PLACE PARENT LITER220 ELMWOOD AVE PROVIDENCE,RI 02907		PUBLIC	GENERAL	100
EAST GREENWICH ANIMAL PROPO BOX 184 EAST GREENWICH,RI 02818		PUBLIC	GENERAL	100
EASTER SEALS233 SOUTH WACKER DRIVE CHICAGO,IL 60606		PUBLIC	GENERAL	100
ECKERD ACADEMY100 STARCREST DRIVE CLEARWATER,FL 33765		PUBLIC	GENERAL	1,100
FRANKLIN PIERCE COLLEGE S40 UNIVERSARY DRIVE RINDGE,NH 03461		PUBLIC	GENERAL	1,000
FRIENDS WAY765 WEST SHORE DRIVE WARWICK,RI 02889		PUBLIC	GENERAL	500
GUIDE DOG FOUNDATION FOR371 E JERICHO TURNPIKE SMITHTOWN,NY 11787		PUBLIC	GENERAL	100
HARVARD SCHOOL OF DENTAL188 LONGWOOD AVE BOSTON,MA 02115		PUBLIC	GENERAL	1,000
HEBREW IMMIGRANT AID SOCI333 SEVENTH AVENUE 16TH F NEW YORK,NY 10001		PUBLIC	GENERAL	1,000
HILLEL FOUNDATION AT UNIV12 FRATERINTY CIRCLE KINGSTOWN,RI 02881		PUBLIC	GENERAL	1,000
HOLOCAUST EDUCATION RES401 ELMGROVE AVE PROVIDENCE,RI 02906		PUBLIC	GENERAL	500
ISRAEL CHILDRENS CENTER3275 W HILSBORO BLVD DEERFIELD,FL 33442		PUBLIC	GENERAL	100
JEWISH COMMUNITY CENTER O401 ELMGROVE AVE PROVIDENCE,RI 02906		PUBLIC	GENERAL	1,000
JEWISH COMMUNITY DAY SCHO85 TAFT AVE PROVIDENCE,RI 02906		PUBLIC	GENERAL	1,000
Total  3a				225,846


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH FAMILY SERVICE959 NORTH MAIN STREET PROVIDENCE, RI 02904		PUBLIC	GENERAL	300
JEWISH VOICE HERALD130 SESSIONS STREET PROVIDENCE, RI 02906		PUBLIC	GENERAL	250
JEWISH FEDERATION OF PALM9901 DONNA KLEIN BLVD BOCA RATON, FL 33428		PUBLIC	GENERAL	3,750
JEWISH FEDERATION OF RHOD401 ELMGROVE AVE PROVIDENCE, RI 02906		PUBLIC	GENERAL	150,000
JEWISH WAR VETERANS OF TH1811 R STREET NW WASHINGTON, DC 20009		PUBLIC	GENERAL	100
JUVINILE DIABETES FOUNDAT2374 POST RD 203 WARWICK, RI 02886		PUBLIC	GENERAL	100
LEUKEMIA AND LYMPHOMA SOC1311 MAMARONECK AVE WHITE PLAINS, NY 10605		PUBLIC	GENERAL	100
MAKE-A-WISH FOUNDATION OF1 STATE STREET PROVIDENCE, RI 02908		PUBLIC	GENERAL	100
MARCH OF DIMES1275 MAMARONECK AVE WHITE PLAINS, NY 10605		PUBLIC	GENERAL	100
MASS SOC PREVENTION OF C99 SUMMER STREET 6TH FLOO BOSTON, MA 02110		PUBLIC	GENERAL	2,000
MEALS ON WHEELS70 BATH STREET PROVIDENCE, RI 02908		PUBLIC	GENERAL	500
MEMORIAL SLOAN KETTERING1275 YORK AVENUE NEW YORK, NY 10065		PUBLIC	GENERAL	200
MIAMI PROJECT TO CURE PAR1095 NW 14TH TERRACE MIAMI, FL 33136		PUBLIC	GENERAL	1,000
NATIONAL JEWISH MEDICAL1400 JACKSON STREET DENVER, CO 80206		PUBLIC	GENERAL	200
NATIONAL MULTIPLE SCLEROSPO BOX 4527 NEW YORK, NY 10163		PUBLIC	GENERAL	100
Total  3a				225,846


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NATURE CONSERVANCY4245 N FAIRFAX DRIVE ARLINGTON,VA 22203		PUBLIC	GENERAL	100
NECON2 REGENCY PLAZA PROVIDENCE,RI 02903		PUBLIC	GENERAL	1,000
PERKINS SCHOOL FOR THE BL175 N BEACON STREET WATERTOWN,MA 02472		PUBLIC	GENERAL	200
PLANNED PARENTHOOD OF RHO 111 POINT STREET PROVIDENCE,RI 02903		PUBLIC	GENERAL	200
PROJECT BREAD-THE WALK FO145 BORDER STREET E BOSTON,MA 02128		PUBLIC	GENERAL	1,000
PROSTATE CANCER FOUNDATIO 1250 FOURTH STREET SANTA MONICA,CA 90401		PUBLIC	GENERAL	100
PROVIDENCE CHILDRENS MUSE 100 SOUTH STREET PROVIDENCE,RI 02903		PUBLIC	GENERAL	100
PROVIDENCE HEBREW DAY SCH450 ELMGROVE AVE PROVIDENCE,RI 02906		PUBLIC	GENERAL	2,000
PROVIDENCE PUBLIC LIBRARY15 EMPIRE STREET PROVIDENCE,RI 02903		PUBLIC	GENERAL	100
RHODE ISLAND COMMUNITY AN80 WASHINGTON STREET PROVIDENCE,RI 02903		PUBLIC	GENERAL	1,000
RHODE ISLAND FREE CLINIC655 BROAD STREET PROVIDENCE,RI 02907		PUBLIC	GENERAL	2,000
RHODE ISLAND JEWISH HISTO130 SESSIONS STREET PROVIDENCE,RI 02906		PUBLIC	GENERAL	1,500
RHODE ISLAND JEWISH WAR V43 FORDSON AVE CRANSTON,RI 02910		PUBLIC	GENERAL	200
RHODE ISLAND ZOOLOGICAL S 1000 ELMWOOD AVE PROVIDENCE,RI 02907		PUBLIC	GENERAL	100
RHODE ISLAND SPCA186 AMARAL STREET RIVERSIDE,RI 02915		PUBLIC	GENERAL	100
Total ▶ 3a				225,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RI PBS50 PAARK LANE PROVIDENCE, RI 02907		PUBLIC	GENERAL	200
RI COMMUNITY FOOD BANK200 NIANTIC AVE PROVIDENCE, RI 02907		PUBLIC	GENERAL	2,000
ROCKY HILL SCHOOL ANNUAL530 IVES AVE EGREENWICH, RI 02818		PUBLIC	GENERAL	700
RONALD MCDONALD HOUSE45 GAY STREET PROVIDENCE, RI 02905		PUBLIC	GENERAL	2,000
SALVATION ARMY20 MINER STREET PROVIDENCE, RI 02905		PUBLIC	GENERAL	200
SAVE THE BAY100 BAYVIEW DRIVE PROVIDENCE, RI 02905		PUBLIC	GENERAL	1,000
SHADE FOUNDATION3811 E BELL ROAD PHOENIX, AZ 85032		PUBLIC	GENERAL	1,000
SIMON WIESENTHAL CENTER1399 ROXBURY LOS ANGELES, CA 90035		PUBLIC	GENERAL	1,000
SLATER MILL67 ROOSEVELT AVE PAWTUCKET, RI 02860		PUBLIC	GENERAL	100
TAMANISK FOUNDATIONS3 SHALOM DRIVE WARWICK, RI 02886		PUBLIC	GENERAL	1,000
TEMPLE SINAI ANNUAL FUND30 HAGEN AVE CRANSTON, RI 02920		PUBLIC	GENERAL	6,020
TEMPLE SINAI MEMORIAL FUN30 HAGEN AVE CRANSTON, RI 02920		PUBLIC	GENERAL	2,200
TEMPLE TORAT YISRAEL ANNU330 PARK AVENUE CRANSTON, RI 02910		PUBLIC	GENERAL	5,000
TEMPLE TORAT YISRAEL330 PARK AVENUE CRANSTON, RI 02910		PUBLIC	GENERAL	1,516
TOURO SYNAGOGUE FOUNDATIO 85 TOURO STREET NEWPORT, RI 02840		PUBLIC	GENERAL	1,000
Total  3a				225,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNITED MOES CHITIM FUND959 NORTH MAIN STREET PROVIDENCE, RI 02903		PUBLIC	GENERAL	100
VOLUNTEER SERVICES FOR ANPO BOX 6263 PROVIDENCE, RI 02940		PUBLIC	GENERAL	100
WGBH ANNUAL FUND1 GUEST STREET BRIGHTON, MA 02135		PUBLIC	GENERAL	100
WOMEN INFANTS HOSPITAL101 DUDLY STREET PROVIDENCE, RI 02905		PUBLIC	GENERAL	500
WOMENS INFANTS HOSPITAL101 DUDLY STREET PROVIDENCE, RI 02905		PUBLIC	GENERAL	200
WORLD JEWISH CONGRESS212 BISCAYNE BLVD MIAMI, FL 33137		PUBLIC	GENERAL	1,000
YMCA438 HOPE STREET PROVIDENCE, RI 02903		PUBLIC	GENERAL	3,200
ZIONIST ORGANIZATION50 W 58TH ST NEW YORK, NY 10019		PUBLIC	GENERAL	500
Total  3a				225,846

TY 2009 Accounting Fees Schedule

Name: IRA S& ANNA GALKIN CHARITABLE TR
C/O ROSENSTEINHALPER & MASELLI LLP
EIN: 05-6006231

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ROSENSTEIN HALPER & MASELLI	4,450			4,450

**TY 2009 Investments Corporate
Bonds Schedule**

Name: IRA S& ANNA GALKIN CHARITABLE TR
C/O ROSENSTEINHALPER & MASELLI LLP

EIN: 05-6006231

Name of Bond	End of Year Book Value	End of Year Fair Market Value
25,000 SHRS-GENERAL MOTORS ACCEPTANC	25,000	19,312
50,000 SHRS-GENERAL MOTORS	49,955	13,116
5000 SHRS-RHODE ISLAND CLEAN WTR	4,876	3,938
50000 DELTA AIRLINES		494

TY 2009 Investments Corporate
Stock Schedule

Name: IRA S& ANNA GALKIN CHARITABLE TR
C/O ROSENSTEINHALPER & MASELLI LLP
EIN: 05-6006231

Name of Stock	End of Year Book Value	End of Year Fair Market Value
6000 SHRS-ABN AMRO CAP		
1000 BANCORP SOUTH CAPITAL TRUST I		
2500 SHRS-BANK OF AMERICA		
2000 SHRS-BANK OF AMERICA		
6000 SHRS-BANK OF AMERICA		
12600 SHRS-BLACKROCK CORPERATE		
7000 SHRS-BLACKROCK PFD OPPORTUNITY		
11400 SHRS-BLACKROCK HIGH YIELD TR		
6000 SHRS-BLACKROCK INTL GROWTH		
4500 SHRS-COHEN & STEERS		
12300SHRS-DELAWARE INVTS DIVID		
1147 SHRS-DELTA AIRLINES INC		
2000SHRS-DUKE REALTY		
6800 FIRST TRUST/ABERDEEN		
2000 FANNIE MAE		
1000 SHRS-FLEET CAPITAL TRUST IX		
2000 SHRS-FORD MOTOR CREDIT 7.375%		
1000 SHRS-GENERAL ELECTRIC CO		
2400 SHRS-GENERAL MOTORS CORP RGM		
1000 SHRS-GENERAL MOTORS CORP GMS		
2000 SHRS-GENERAL MOTORS BGM 5/5/48		
2000 SHRS-GENERAL MOTORS CORP HGM		
4600 SHRS-GMAC SR NOTES GKM		
3000 SHRS-GMAC SR NOTES GOM		
2400 SHRS-GEORGIA POWER		
2000 SHRS-ING GROUP		
3600 SHRS-JP MORGAN CHASE		
2000 SHRS-KILROY REALTY CORP		
3000 SHRS-MORGAN STANLEY		
7000 SHRS-NICHOLAS-APPLEGATE CONV		
1000 SHRS-NPB CAPITAL TRUST II		
10700SHRS-NUVEEN PFD AND CONV		
15700SHRS-NUVEEN QUALITY PREFERRED		
6650 SHRS-OLD MUTUAL/CLAYMORE L/S		
2000 SHRS-PARTNER RE		
2500 SHRS-PFIZER, INC.		
17310SHRS-PIMCO FLOATING RATE		
2000 SHRS-PROLOGIS		
1000 SHRS-PRUDENTIAL		
10500 SHRS PRUDENTIAL FINL		
2400 SHRS-P S BUSINESS PARK		
2000 SHRS-P S BUSINESS PARK		
3000 SHRS-PUBLIC STORAGE		
2000 SHRS-RENAISSANCE RE HLD		
5000 SHRS-REPSOL INTL CAP		
3000 SHRS-ROYAL BK SCOTLAND		
3000 SHRS-ROYCE VALUE		
2000 SHRS-SELECTIVE INS GRP		
2000 SHRS-SL GREEN RLTY CORP		
6000 SHRS-STRATS-TIME WARNER		
10900SHRS-WESTERN ASSEET GLOBAL		
WELLS FARGO ADVISORS	4,715,404	3,162,566

TY 2009 Other Expenses Schedule

Name: IRA S& ANNA GALKIN CHARITABLE TR
C/O ROSENSTEINHALPER & MASELLI LLP
EIN: 05-6006231

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
FILING FEE	50			50
OFFICE EXPENSES	851			851
POSTAGE	200			200

TY 2009 Other Increases Schedule

Name: IRA S& ANNA GALKIN CHARITABLE TR
C/O ROSENSTEINHALPER & MASELLI LLP
EIN: 05-6006231

Description	Amount
NON DIVIDEND DISTRIBUTION	23,591

TY 2009 Taxes Schedule

Name: IRA S& ANNA GALKIN CHARITABLE TR
C/O ROSENSTEINHALPER & MASELLI LLP
EIN: 05-6006231

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	59	59		