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### Form **990-PF**

Department of the Treasury Internal Revenue Service

### **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

For	cale	ndar year 2009, or tax year beginning		, and ending		
G (	Check	call that apply: Initial return	Initial return of a fo	rmer public charity	Final return	
		Amended return	Address chan	ge 🗔	Name change	
	e the	IRS Name of foundation		<del></del>	A Employer identification	number
	label	אז ג זיזאגרו ז מקוחקות קווווו	SS CHARITABLE	E		
	erw	TOTAL DE METOR			04-6933143	
	prin	Number and street (or P O box number if mail is not de	elivered to street address)	Room/suite	B Telephone number	
	r typ	C/O KOLDO & OLGIL DDI/	800 BOYLSTO	N ST	(617)951-7	000
	Spe	cific City or town, state, and ZIP code			C If exemption application is p	ending, check here
เกรา	ructi	ons. BOSTON, MA 02199-360	0		D 1. Foreign organizations	s, check here
H (	Check	type of organization: X Section 501(c)(3) ex		-	Foreign organizations me check here and attach co	eting the 85% test,
	_		Other taxable private founda	ition		
I Fa		arket value of all assets at end of year   J Accounti	<del>'1'==1</del>	Accrual	E If private foundation sta under section 507(b)(1)	
		·   —	her (specify)		F If the foundation is in a	
	\$	789,720. (Part I, colu		pasis.)	under section 507(b)(1)	
Pa	irt l	<del></del>	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		☐ (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check X If the foundation is not required to attach Sch. 8				7-20
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	15,316.	15,316.		STATEMENT 1
	i	Gross rents				
	Ι.	Net rental income or (loss)		<del> </del>		
	١.		-71,325.	<del></del>		
Revenue	"	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 169,648.	7170231			
	٦,	Capital gain net income (from Part IV, line 2)		0.	<u> </u>	
æ	8	Net short-term capital-gain_				
	9	Income modifications RECEIVES				
	•	Gross sales loss returns	,			
	IVA	and allowances  Less Cost of goods sold				
		101 3000	81			
		Gross profit of (toss) NUV 1 9 2010	P!			
	11 12	Other income  Total. Add lines 1 through the case of t	Ы 1 -56,009.	15,316.		
_	13	Compensation of officers, directors, trustees, etc	0.	13,310.		0.
			<u></u>	· · ·		
	14	Other employee salaries and wages				· .
ŝ	15	Pension plans, employee benefits				
xpenses	1	Legal fees STMT 2	4,000.	2,000.		2,000.
×pe			4,000.	2,000.		2,000.
Ш O		Other professional fees				
Operating and Administrative	17	Taxes STMT 3	797.	0.		0.
stre	18		1310	- 0.	<u> </u>	· ·
ij	19	Depreciation and depletion		· · · · · · · · · · · · · · · · · · ·		
Εþ	20	Occupancy				
٩	21	Travel, conferences, and meetings				
an	22	Printing and publications	25	17		10
ing	23	Other expenses STMT 4	35.	17.		18.
rat	24	Total operating and administrative	4 020	2 017		2 010
ă	l	expenses. Add lines 13 through 23	4,832.	2,017.		2,018.
_	ı	Contributions, gifts, grants paid	175,000.			175,000.
	26	Total expenses and disbursements.	170 000	0 015		177 010
	<u> </u>	Add lines 24 and 25	179,832.	2,017.		177,018.
	27	Subtract line 26 from line 12:	<u></u>			
		Excess of revenue over expenses and disbursements	-235,841.	4 3 - 3 3 3		
		Net investment income (if negative, enter -0-)		13,299.	37.7	ļ
Dage		Adjusted net income (if negative, enter -0-)		<del></del>	N/A	<u> </u>
9235	140	I HA For Privacy Act and Paperwork Reduction	Act Notice, see the instruct	tions.		Form <b>990-PF</b> (2009)

Part II Balance Sheets Attached schedules and amounts in the description			Beginning of year	End of year				
L	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value			
	1	Cash - non-interest-bearing	80.					
	•	Savings and temporary cash investments	12,392.	11,358.	11,358.			
		Accounts receivable ▶						
		Less: allowance for doubtful accounts ▶						
	4	Pledges receivable ▶						
	1	Less: allowance for doubtful accounts ▶						
	5	Grants receivable						
		Receivables due from officers, directors, trustees, and other						
	ľ	disqualified persons						
	7	· · · · · · · · · · · · · · · · · · ·						
	′	Other notes and loans receivable  Less: allowance for doubtful accounts						
	١.							
Assets	ı	Inventories for sale or use	·-·	1				
Ass		Prepaid expenses and deferred charges	51,502.	51,502.	61,859.			
•		Investments - U.S. and state government obligations STMT 5			655,873.			
	1	Investments - corporate stock STMT 6	878,691.	694,852.				
	C	Investments - corporate bonds STMT 7	100,888.	50,000.	60,630.			
	11	Investments - land, buildings, and equipment basis						
		Less accumulated depreciation						
	12	Investments - mortgage loans						
	13	Investments - other						
	14	Land, buildings, and equipment basis						
		Less accumulated depreciation						
	15	Other assets (describe ► )						
	16	Total assets (to be completed by all filers) .	1,043,553.	807,712.	789,720.			
	_	Accounts payable and accrued expenses						
		Grants payable						
s		Deferred revenue						
Liabilities		Loans from officers, directors, trustees, and other disqualified persons						
Ē	1	Mortgages and other notes payable						
==	1	Other liabilities (describe )	•					
	"	Other habilities (describe						
	23	Total liabilities (add lines 17 through 22)	0.	0.1				
_	-	Foundations that follow SFAS 117, check here						
		and complete lines 24 through 26 and lines 30 and 31.						
ces	24	Unrestricted						
	l	···						
ala	25	Temporarily restricted		<del></del>				
g B	26	Permanently restricted						
Net Assets or Fund Balan		Foundations that do not follow SFAS 117, check here		}				
b	١	and complete lines 27 through 31.	<u>,  </u>					
ţ		Capital stock, trust principal, or current funds	0.	0.				
SSe		Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.				
Ë	29	Retained earnings, accumulated income, endowment, or other funds	1,043,553.	807,712.				
Š	30	Total net assets or fund balances	1,043,553.	807,712.				
				225 542				
	31	Total liabilities and net assets/fund balances	1,043,553.	807,712.				
P	art	Analysis of Changes in Net Assets or Fund Ba	lances					
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 30	)					
		t agree with end-of-year figure reported on prior year's return)			1,043,553.			
	-	amount from Part I, line 27a			-235,841.			
		increases not included in line 2 (itemize)	•	3	0.			
		ines 1, 2, and 3		3	807,712.			
			•	5	0.			
		eases not included in line 2 (itemize)  net assets or fund balances at end of year (line 4 minus line 5) - Part II, colu	ıma (h) lua 20	- 6	807,712.			
6_	ıvldi	net assets of futile balances at end of year (title 4 fillings line 3) - Part II, Colt	mm (b), mic 30	<u> </u>	Form <b>990-PF</b> (2009)			

FOUNDATION

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Part IV Capital Gains	and Lo	osses for Tax on In	vestment	Income						
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)					I P	low ac - Purcl - Dona	nase i '	c) Date a (mo., d	acquired ay, yr.)	(d) Date sold (mo., day, yr.)
1a PLS SEE ATTACHED				<del> </del>		P				
b PLS SEE ATTACH	ED		<del></del>		1		P			
c CAPITAL GAINS	DIVI	DENDS			İ	-				
d										
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		t or other basis xpense of sale					ain or (loss) s (f) minus (	g)
a 2,432.				6,57						-4,143.
ь 166,514.				234,39	8.					-67,884. 702.
c 702.										702.
d										
е										
Complete only for assets showing	ig gain in	column (h) and owned by t	he foundation	on 12/31/69			(I)	Gains (C	ol. (h) gain i	minus
(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col. (ı) col. (ı), if any			coi. (	Losses	ot less than (from col. (f	h))
a										-4,143.
b						·				-67,884.
C										702.
d										
e									_	
2 Capital gain net income or (net ca	pital loss	If gain, also enter If (loss), enter -0-			. }	2				-71,325.
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8,			d (6):		٦					
If (loss), enter -0- in Part I, line 8					. JI	3_			N/A	
Part V Qualification U	nder S	Section 4940(e) for	Reduced	Tax on Net	: Inv	estn	nent Inco	me		
(For optional use by domestic private If section 4940(d)(2) applies, leave the Was the foundation liable for the sec If "Yes," the foundation does not qual	nis part bl tion 4942	ank. tax on the distributable am	ount of any ye	ar in the base per		•				Yes X No
1 Enter the appropriate amount in	each colu	mn for each year; see instru	ictions before	making any entri	es.				-	
(a) Base period years Calendar year (or tax year beginni		(b) Adjusted qualifying dist	,	Net value of no	(c)	ıtable-	use assets		Distrib (col. (b) divi	(d) ution ratio ided by col. (c))
2008	, , , , , , , , , , , , , , , , , , ,	17	6,833.	· · ·	1	,15	4,634.			.153151
2007			6,229.		1		5,349			.112581
2006		10	8,826.		1	,46	4,791.			.074295
2005			9,074.				5,337			.062058
2004			3,262.	_	1	, 33	5,301	,		.069843
2 Total of line 1, column (d)		-						2		.471928
3 Average distribution ratio for the the foundation has been in existe	-		on line 2 by 5,	or by the number 	of ye	ars		3		.094386
4 Enter the net value of noncharitat	le-use as	sets for 2009 from Part X, I	line 5					4		788,563.
5 Multiply line 4 by line 3								5		74,429.
6 Enter 1% of net investment incon	ne (1% of	Part I, line 27b)						6		133.
7 Add lines 5 and 6								7		74,562.
8 Enter qualifying distributions from	n Part XII,	, line 4						8		177,018.
If line 8 is equal to or greater than See the Part VI instructions.	line 7, cl	neck the box in Part VI, line	1b, and comp	lete that part usin	ng a 19	% tax r	rate.			
923521 02-02-10	_			-					Fo	orm <b>990-PF</b> (2009)

Rantivii Excise Tax Based on Investment Income (Section 494	0(a), 4940(b), 4940(e), or	4948 - 9	see instructions)
1a Exempt operating foundations described in section 4940(d)(2), check here and e	nter "N/A" on line 1.		
Date of ruling or determination letter: (attach copy of letter if nea			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here		1	133.
of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%	of Part Line 12 col (h)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. 0		2	0.
3 Add lines 1 and 2	thers enter -0-) .	3	133.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. C	· · ·	<b>⊢</b>	0.
	others enter -u-)	4	133.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	133.
6 Credits/Payments:	1 602		
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 1,603.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	1,603.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	ched _	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	1,470.
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax	1,470. Refunded ▶	11	0.
Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legis	lation or did it participate or intervene	e in	Yes No
any political campaign?			1a X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purpor	ses (see instructions for definition)?		1b X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and	d copies of any materials publishe	ed or	
distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?			1c X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	vear:	• •	
(1) On the foundation. ▶ \$ 0 • (2) On foundation managers			[
			<u> </u>
e Enter the reimbursement (if any) paid by the foundation during the year for political expendi		-	
e Enter the reimbursement (if any) paid by the foundation during the year for political expending managers. ► \$ 0 •		-	
managers. ► \$ 0 •	ture tax imposed on foundation	-	2 X
managers. > \$ 0.  2 Has the foundation engaged in any activities that have not previously been reported to the If	ture tax imposed on foundation		2 X
managers. > \$ 0.  2 Has the foundation engaged in any activities that have not previously been reported to the If "Yes," attach a detailed description of the activities.	ture tax imposed on foundation	<b>-</b> 	2 X
managers. > \$ 0 .  2 Has the foundation engaged in any activities that have not previously been reported to the If  If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing in	ture tax imposed on foundation RS?  Instrument, articles of incorporation, o	<b>-</b> 	
managers. > \$ 0 .  2 Has the foundation engaged in any activities that have not previously been reported to the If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change	nstrument, articles of incorporation	<b>-</b> 	3 X
managers. \$\infty\$ \$\infty\$ \$\infty\$.  2 Has the foundation engaged in any activities that have not previously been reported to the If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing in bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year.	nstrument, articles of incorporation	 or	3 X 4a X
managers. ► \$ 0 •  2 Has the foundation engaged in any activities that have not previously been reported to the If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing is bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change 14a Did the foundation have unrelated business gross income of \$1,000 or more during the year b If "Yes," has it filed a tax return on Form 990-T for this year?	ture tax imposed on foundation  RS?  Instrument, articles of incorporation, ones  es  r?	<b>-</b> 	3 X 4a X A
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managers. \( \bigs \) \( \bigs	nstrument, articles of incorporation, ones  r?	 or	3 X 4a X A
managers. \( \bigs \) \( \bigs \) \( \bigs \)  2 Has the foundation engaged in any activities that have not previously been reported to the If \( \bigs \) 'Yes," \( \alpha \) attach \( a \) \( \alpha \) detailed \( \alpha \) scription \( of \) the \( \alpha \) ctivities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing in bylaws, or other similar instruments? If \( \bigs \) 'Yes," \( \alpha \) attach \( a \) conformed \( \copy \) of \( \the \) changed \( \alpha \) at the foundation have unrelated business gross income of \( \\$1,000 \) or more during the year \( \bigs \) If \( \bigs \) 'yes," has it filed a tax return on \( \bigs \) form \( \text{990-T} \) for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? \( \bigs \) 'f \( \bigs \) 'yes," \( \alpha \) attach \( \the \) statement \( \text{required by General Instruction T.} \)  6 Are the requirements of section \( \bigs \) (relating to sections \( \alpha \) 4941 through \( \alpha \) satisfied eigen \( \bigs \) By language in the governing instrument, or	ture tax imposed on foundation  RS?  Instrument, articles of incorporation, ones  r?   ther:	 or N/	3 X 4a X A
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managers. \( \bigs \) \( \bigs	ture tax imposed on foundation  RS?  Instrument, articles of incorporation, ones  r?   ther:  y directions that conflict with the state	 or N/	3 X 4a X 4b 5 X
<ul> <li>managers. ►\$ 0 •</li> <li>Has the foundation engaged in any activities that have not previously been reported to the If "Yes," attach a detailed description of the activities.</li> <li>Has the foundation made any changes, not previously reported to the IRS, in its governing in bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changed</li> <li>Did the foundation have unrelated business gross income of \$1,000 or more during the year</li> <li>If "Yes," has it filed a tax return on Form 990-T for this year?</li> <li>Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.</li> <li>Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eigen by language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandator remain in the governing instrument?</li> <li>Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.</li> <li>Enter the states to which the foundation reports or with which it is registered (see instruction).</li> </ul>	ture tax imposed on foundation  RS?  Instrument, articles of incorporation, ones  r?   ther:  y directions that conflict with the state	 or N/	3 X 4a X 4b 5 X
managers. \( \bigcirc \) \( \bigcirc \)  2 Has the foundation engaged in any activities that have not previously been reported to the If If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing in bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changed to It "Yes," has it filed a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eigen By language in the governing instrument, or  6 By state legislation that effectively amends the governing instrument so that no mandator remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year?  If "Yes," complete Part II, col. (c), and Part XV.  8a Enter the states to which the foundation reports or with which it is registered (see instruction MA.	nstrument, articles of incorporation, ones r? ther: y directions that conflict with the state	 or N/	3 X 4a X 4b 5 X
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<ul> <li>managers. ►\$ 0 •</li> <li>Has the foundation engaged in any activities that have not previously been reported to the If "Yes," attach a detailed description of the activities.</li> <li>Has the foundation made any changes, not previously reported to the IRS, in its governing in bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changed.</li> <li>Did the foundation have unrelated business gross income of \$1,000 or more during the year.</li> <li>If "Yes," has it filed a tax return on Form 990-T for this year?</li> <li>Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.</li> <li>Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eigenty and the governing instrument, or</li> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandatory remain in the governing instrument?</li> <li>Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.</li> <li>Enter the states to which the foundation reports or with which it is registered (see instruction MA.</li> <li>If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A of each state as required by General Instruction G? If "No," attach explanation</li> </ul>	nstrument, articles of incorporation, ones r? ther: y directions that conflict with the state ttorney General (or designate)	or · N/.	3 X 4a X 4b 5 X
<ul> <li>managers. &gt; \$ 0 .</li> <li>Has the foundation engaged in any activities that have not previously been reported to the If "Yes," attach a detailed description of the activities.</li> <li>Has the foundation made any changes, not previously reported to the IRS, in its governing in bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changed and the foundation have unrelated business gross income of \$1,000 or more during the year.</li> <li>Did the foundation, termination, dissolution, or substantial contraction during the year? If "Yes," has it filed a tax return on Form 990-T for this year?</li> <li>Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.</li> <li>Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eigen by language in the governing instrument, or</li> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandator remain in the governing instrument?</li> <li>Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.</li> <li>Enter the states to which the foundation reports or with which it is registered (see instruction MA</li> <li>If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A of each state as required by General Instruction G? If "No," attach explanation</li> <li>Is the foundation claiming status as a private operating foundation within the meaning of see</li> </ul>	ture tax imposed on foundation  RS?  Instrument, articles of incorporation, ones  r?  ther:  y directions that conflict with the state  ttorney General (or designate)  ction 4942(j)(3) or 4942(j)(5) for cale	or · N/.	3 X 4a X 4b 5 X 6 X 7 X 8b X
<ul> <li>managers. \$ 0.</li> <li>Has the foundation engaged in any activities that have not previously been reported to the If "Yes," attach a detailed description of the activities.</li> <li>Has the foundation made any changes, not previously reported to the IRS, in its governing in bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changed and the foundation have unrelated business gross income of \$1,000 or more during the year.</li> <li>Did the foundation have unrelated business gross income of \$1,000 or more during the year.</li> <li>Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.</li> <li>Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eigenty and the governing instrument, or</li> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandator remain in the governing instrument?</li> <li>Did the foundation have at least \$5,000 in assets at any time during the year?</li> <li>If "Yes," complete Part II, col. (c), and Part XV.</li> <li>Enter the states to which the foundation reports or with which it is registered (see instruction MA</li> <li>If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A of each state as required by General Instruction G? If "No," attach explanation</li> <li>Is the foundation claiming status as a private operating foundation within the meaning of see year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," c</li> </ul>	ture tax imposed on foundation  RS?  Instrument, articles of incorporation, or es  r?  ther:  y directions that conflict with the state  ttorney General (or designate)  ction 4942(j)(3) or 4942(j)(5) for cale  omplete Part XIV	or · N/.	3 X 4a X 4b 5 X 6 X 7 X 8b X
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orm	1990-PF (2009) FOUNDATION	04-6933	143	Page 5
E.	Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11	X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?		12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X
	Website address ► N/A			
14	The books are in care of ▶ PETER & PAMELA VOSS  Telephone in	no. ▶ 617-44	9-21	02
	Located at ▶1 CHARLES STREET SOUTH, UNIT 7H, BOSTON, MA	ZIP+4 ▶02	116	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	—		
	and enter the amount of tax-exempt interest received or accrued during the year	<b>▶</b> 15	N/	A
Pe	Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Y	es No
18	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No	#	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		l l	
	a disqualified person?	Yes X No	- 1	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No	İ	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No	- 1	
	(5) Transfer any income or assets to a disqualified person (or make any of either available		j}	
	for the benefit or use of a disqualified person)?	Yes X No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	Yes 🗓 No	ł	j
t	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	Ņ/A	1b	
	Organizations relying on a current notice regarding disaster assistance check here	▶		
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		- !	
	before the first day of the tax year beginning in 2009?		1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	on		
	defined in section 4942(j)(3) or 4942(j)(5)):			
a	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) begin	ning		il
	before 2009?	Yes X No	1	
	If "Yes," list the years > ,,,,,,,		ļļ.	i i
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incor	rect	)1 (i	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and att			
	statement - see instructions.)	N/A	2b	
C	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	<b>&gt;</b>		H	
3a	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			ļ
	during the year?	Yes X No	ij	ļ
t	olf "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons	after	į.	ļ
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7))			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedul			
	Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b	
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	X
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purp	ose that		
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b	X
		Forn	agn_E	F (2009)

Part VII-B   Statements Regarding Activities for Which I	Form 4720 May Be f	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				12 12 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y	es 🗶 No 📗	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire			
any voter registration drive?			es 🗶 No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	. L Y	es 🗶 No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?			es 🗓 No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t			4
the prevention of cruelty to children or animals?			es 🔀 No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		in Regulations	27 / 2	
section 53.4945 or in a current notice regarding disaster assistance (see instru			. N/A	5b
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		. —		
expenditure responsibility for the grant?	•	I/A	es 🔲 No	
If "Yes," attach the statement required by Regulations section 53.4945				# /
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on	[ ] v	es X No	
a personal benefit contract?				6b X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p if "Yes" to 6b, file Form 8870.	ersonal benefit contract?			7
7a At any time during the tax year, was the foundation a party to a prohibited tax s	halter transaction?	□ <b>v</b> ,	es X No	
b If yes, did the foundation receive any proceeds or have any net income attribute				7b
Information About Officers Directors Truct		nagers, Highly		
Paid Employees, and Contractors		g,g,	•	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
4 a Nama and addition	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	to position	enter -0-)	and deferred compensation	allowances
<del></del>	TRUSTEE			
1 CHARLES STREET SOUTH, UNIT 7H		_	_	_
BOSTON, MA 02116	0.00	0.	0.	0.
	TRUSTEE	İ		
1 CHARLES STREET SOUTH, UNIT 7H	0.00			•
BOSTON, MA 02116	0.00	0.	0.	0.
		ļ		
				· !
<del>_</del>				
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none.	enter "NONE."		
	(b) Title, and average hours per week	1	(d) Contributions to	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	account, other allowances
NONE	develor to position		compensation	
		1		
		1		
		L		
Total number of other employees paid over \$50,000				0
			Form 9	990-PF (2009)

. THE PETER & PAMELA VOSS CHARITABLE			
Form 990-PF (2009) FOUNDATION	04-6	933143	Page 7
Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly		
3 Five highest-paid independent contractors for professional services. If none, enter "NON	IE."	-	·
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Con	npensation
NONE			
	<del></del>		
	<del></del>	<del></del>	
Total number of others receiving over \$50,000 for professional services		•	0
Partix A Summary of Direct Charitable Activities	<del></del>		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical info	ormation such as the		
number of organizations and other beneficiaries served, conferences convened, research papers produced, e	tc.	Expense	S
1 THE PETER & PAMELA VOSS FOUNDATION IS A PRIVATE			_
WHICH RECEIVES INVESTMENT INCOME AND DISTRIBUTE			_
TO VARIOUS CHARITABLE ORGANIZATIONS SELECTED BY	ITS TRUSTEES		0.
2			
2			
3			
4		-	
Part IXAB Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1	and 2.	Amount	
1 N/A			
2			
-			
All other program-related investments. See instructions.		· · · · · · · · · · · · · · · · · · ·	

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Total. Add lines 1 through 3

Form 990-PF (2009) 04-6933143 Page 8 FOUNDATION Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 800,052. 1a a Average monthly fair market value of securities 520. 1b b Average of monthly cash balances 10 c Fair market value of all other assets 800,572. 10 d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 2 Acquisition indebtedness applicable to line 1 assets 800.572. 3 Subtract line 2 from line 1d 12,009. 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 788,563. 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 39,428. Minimum investment return. Enter 5% of line 5 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here > and do not complete this part.) 39,428. Minimum investment return from Part X, line 6 133. 2a Tax on investment income for 2009 from Part VI, line 5 2b b Income tax for 2009. (This does not include the tax from Part VI.) 133 c Add lines 2a and 2b 2c Distributable amount before adjustments. Subtract line 2c from line 1 3 4 Recoveries of amounts treated as qualifying distributions 295. 5 Add lines 3 and 4 . . . . . . . 0. Deduction from distributable amount (see instructions) 295. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 177,018. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a 1b **b** Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 3 Amounts set aside for specific charitable projects that satisfy the: 3a a Suitability test (prior IRS approval required) 3b b Cash distribution test (attach the required schedule) 177,018. 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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176,885.

5

6

income. Enter 1% of Part I, line 27b

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, fine 7				39,295.
2 Undistributed income, if any, as of the end of 2009				35,253.
a Enter amount for 2008 only			0.	
b Total for prior years:				
b rotarior prior years.	i	0.		
3 Excess distributions carryover, if any, to 2009:				
aFrom 2004   10, 280.				
bFrom 2005 19,759.				
c From 2006 37,934.				
dFrom 2007 102,070.				
eFrom 2008 120,015.	ļ			
f Total of lines 3a through e	290,058.			
4 Qualifying distributions for 2009 from	250,0301	·····		
Part XII, line 4: ►\$ 177, 018.			1	
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus		0.		
	0.			
(Election required - see instructions)				39,295.
d Applied to 2009 distributable amount	137,723.			37,273.
e Remaining amount distributed out of corpus	137,723.			0.
5 Excess distributions carryover applied to 2009 (if an amount appears in column (d), the same amount must be shown in column (a))	0.			- 0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	427,781.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable			-	
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line		1		
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must	,			
be distributed in 2010			·	0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	_ [			
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	10,280.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	417,501.			
10 Analysis of line 9:				
a Excess from 2005 19,759.				
b Excess from 2006 37,934.				
c Excess from 2007 102,070.	İ			
d Excess from 2008 120,015.				
e Excess from 2009 137,723.				Form 000 DE (2000)

Form 990-PF (2009) FOUNDAT	ION			04-69	33143 Page 10
PartXIV Private Operating F	<b>oundations</b> (see in	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter tha	it it is a private operating			
foundation, and the ruling is effective fo	r 2009, enter the date of	the ruling	<b>▶</b>		
b Check box to indicate whether the found	lation is a private operati	ng foundation described	in section .	4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a	· · · · · · · · · · · · · · · · · · ·		<u> </u>		
c Qualifying distributions from Part XII,		<u> </u>			
line 4 for each year listed					
d Amounts included in line 2c not		· · · · · ·	1		
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly	<del></del>	· · · · · · · · · · · · · · · · · · ·			
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:			ł		
a "Assets" alternative test - enter:					
(1) Value of all assets			<del> </del>		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed				!	
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from			<u> </u>		***
an exempt organization					
(4) Gross investment income		<del> </del>	· · · · · · · · · · · · · · · · · · ·		-
Part XV Supplementary Info	rmation (Comple	ete this part only	if the foundation	n had \$5,000 or mo	ore in assets
at any time during t	he year-see the	instructions.)			
1 Information Regarding Foundatio	n Managers:				
a List any managers of the foundation who			tributions received by the	e foundation before the clos	se of any tax
year (but only if they have contributed in	ore than \$5,000). (See s	section 507(d)(2).)			
SEE STATEMENT 8					
b List any managers of the foundation whe			(or an equally large port	on of the ownership of a pa	artnership or
other entity) of which the foundation has	s a 10% or greater intere	est.			
NONE					
2 Information Regarding Contributi					
Check here $ ightharpoonup igotimes igotime$					
the foundation makes gifts, grants, etc.	(see instructions) to indi	viduals or organizations	under other conditions, c	omplete items 2a, b, c, and	d.
a The name, address, and telephone num	ber of the person to who	m applications should be	e addressed:		
t The form on the bank and the second by		the second section of the second	band maludar		
b The form in which applications should b	e submitted and informa	tuon and materials they s	inoula include:		
c Any submission deadlines:					
d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields	, kınds of ınstıtutıons, or	other factors:	
-	,				

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**FOUNDATION** 

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Part XXV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to **Amount** status of recipient any foundation manager or substantial contributor Name and address (home or business) a Paid during the year 175,000. N/A PUBLIC UNRESTRICTED UNITED WAY OF MASSACHUSETTS BAY, CHARITY BOSTON, MA 175,000. **▶** 3a Total b Approved for future payment NONE Total

923611 02-02-10

nter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
-	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion	Amount	function income
a					
b					
C					
d					
e			Ĭ		
1		_			
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	,	
5 Net rental income or (loss) from real estate:	" Sag 3.	なるなが、変なない	<b>教教</b>	學的認識的問題(於	经年份的数据 以少一
a Debt-financed property					
<b>b</b> Not debt-financed property			<u> </u>		
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	-71,325.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory		_			
1 Other revenue:					
a					
b					
c					
d					
e	_		ļ		
2 Subtotal. Add columns (b), (d), and (e)	1年 计操作法	0.	- 計議	-56,009.	0
3 Total. Add line 12, columns (b), (d), and (e)				13_	-56,009
See worksheet in line 13 instructions to verify calculations	.)				

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

923621 02-02-10

Form **990-PF** (2009)

For	m 990-l	PF (2009)	DATION		04-693	<u> 3143</u>	Pa	ge 13
P	art X	VII Information R Exempt Organ		o and Transactions ar	nd Relationships With Noncha	ritable	•	
1	Did th	ne organization directly or ind	rectly engage in any of the follo	owing with any other organization	described in section 501(c) of	, ;	Yes	No
	the C	ode (other than section 501(o	c)(3) organizations) or in section	n 527, relating to political organiz		77.5		心道
í		• •	lation to a noncharitable exemp	t organization of:		1a(1)	Ţ.	ĭ⊊a∳ X
	(1) (			••		<del></del>		X
		Other assets		•		1a(2)	w	
t	Other	transactions:				··i.s	¥ × × ×	-1,1,3 <u>e</u>
	(1) 5	Sales of assets to a noncharita	able exempt organization			15(1)		Х
	(2) F	Purchases of assets from a no	oncharitable exempt organizatio	n		1b(2)		X
		Rental of facilities, equipment,				1b(3)		X
		Reimbursement arrangements		•		1b(4)		X
	• •	<del>-</del>	•		• • •			X
		oans or loan guarantees		-	•	1b(5)		
	(6) F	Performance of services or m	embership or fundraising solici	lations		1b(6)		X
(	: Sharı	ng of facilities, equipment, ma	ailing lists, other assets, or paid	employees		1c		Х
(	I If the	answer to any of the above is	"Yes," complete the following s	schedule. Column (b) should alwa	ays show the fair market value of the goods,	other ass	ets,	
	or se	rvices given by the reporting t	foundation. If the foundation re-	ceived less than fair market value	in any transaction or sharing arrangement, s	how in		
			other assets, or services received		•			
(a)	Line no	(b) Amount involved		able exempt organization	(d) Description of transfers, transactions, and	shanno an	гапаете	nts
<del>(-,</del>		(2)/	N/2		(-,,		<u> </u>	
			11/2	<u> </u>				
_								
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			<u></u>					
			1					
_								
_				· · · · · · · · · · · · · · · · · · ·				
	le the	foundation directly or indirec	the affiliated with or related to	one or more tax-exempt organiza	I ations described			
20						¬ v	ΓV	] No
			er than section 501(c)(3)) or in	Section 527?		Yes		טאו ב
	II Ye	s," complete the following sch		1437	(a) December of relations	h.a		
		(a) Name of or	ganization	(b) Type of organization	(c) Description of relations	пір		
		N/A	-					
		· · · · · · · · · · · · · · · · · · ·						
_								
$\neg$	Under	penalties of perjury. I declare that I	have examined this return, including	accompanying schedules and stateme	nts, and to the best of my knowledge and belief, it is	true, corre	ect,	
				d on all information of which/preparer h				
		10008	\ <i>V</i> 961	111/12/10	Toutas			
	<b></b> =	- COO	3/1/0-		Trustee			
Sign Here	▼ SI	gnature of officer or trustee		Date	▼ IIIIe			abor .
뉨	<b>(</b> ^	Preparer's	121	Da	te Check if Prepare	er's identify	ying nun	idet
Sig	유	signature	//5///	m	u/u/lo employed ▶			
	ig K	Firm's name (or yours ROPE	S & GRAY LLP	·	EIN ►			
	Paid reparer's Use Only			30TH FL				
		I '' 😿 '' 😿 '' '			,,,,,			

923622 02-02-10

Phone no.

(617)951-7000

Form **990-PF** (2009)

address, and ZIP code BOSTON, MA 02199-3600

### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

### **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

**Employer identification number** 

THE PETER & PAMELA VOSS CHARITABLE 04-6933143 FOUNDATION Organization type (check one): Filers of: Section: 501(c)( Form 990 or 990-EZ ) (enter number) organization 4947(a)(1) nonexempt chantable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II. aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, chantable, etc., contributions of \$5,000 or more during the year. Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-FF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Employer identification number

Name of organization THE PETER & PAMELA VOSS CHARITABLE FOUNDATION

04-6933143

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	PAMELA L. VOSS  1 CHARLES STREET SOUTH, UNIT 7H  BOSTON, MA 02116	\$	Person X Payroll  Noncash  (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	PETER S. VOSS  1 CHARLES STREET SOUTH, UNIT 7H  BOSTON, MA 02116	\$	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II if there is a noncash contribution )
(a) · No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
923452 02-01		\$Schedule B (Form	Person Payroll Noncash (Complete Part II if there is a noncash contribution) 990, 990-EZ, or 990-PF) (2009)

FORM 990-PF DIVII	DENDS AN	D INTER	EST FROM	SECU	RITIES	STATEMENT		
SOURCE		GROSS	AMOUNT	_	ITAL GAINS IVIDENDS	COLUMN (A) AMOUNT		
SECURITIES - DIVIDENDS SECURITIES - INTEREST			10,973. 5,045.		0.	10,973 5,045		
TOTAL TO FM 990-PF, PART I	I, LN 4		16,018.		0.	16,018		
FORM 990-PF	A	CCOUNTI	NG FEES			STATEMENT		
DESCRIPTION	EXP:	(A) ENSES BOOKS	(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM			
ROPES & GRAY		4,000.	2,	,000.		2,000		
TO FORM 990-PF, PG 1, LN 1	.6В	4,000.	2 ,	,000.		2,000		
FORM 990-PF		TAX	ES	<del></del>		STATEMENT		
DESCRIPTION	EXP	(A) ENSES BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOME			
FOREIGN TAX FEDERAL EXCISE TAX		340. 457.		0.		0		
TO FORM 990-PF, PG 1, LN 1	.8	797.		0.		0		
FORM 990-PF		OTHER E	XPENSES			STATEMENT		
DESCRIPTION	EXP	(A) ENSES BOOKS	(B) NET INVE MENT INC					
FILING FEES		35.	·	17.		18.		
TO FORM 990-PF, PG 1, LN 2	23	35.		17.		18.		
	<del></del>	<del></del>						

FORM 990-PF U.S. AND STATE	CITY GOV	ERNMENT	OBLIGATIONS	STATEMENT	5
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKE' VALUE	r
50,000.00 U.S. TREAS INFLATION INDEX NTS 2.000% 01/15/14	х		51,502.	61,8	59.
TOTAL U.S. GOVERNMENT OBLIGATIONS		_	51,502.	61,8	59.
TOTAL STATE AND MUNICIPAL GOVERNM	ENT OBLIG	ATIONS	,		
TOTAL TO FORM 990-PF, PART II, LII	NE 10A	=	51,502.	61,8	59.
FORM 990-PF CO	ORPORATE	STOCK		STATEMENT	6
DESCRIPTION			BOOK VALUE	FAIR MARKE' VALUE	r
1000.000 SHS GENERAL ELECTRIC CO 11954.605 SHS OAKMARK INTL FUND 2884.2 SHS OAKMARK FUND	D = M-1-D.1	-	29,573. 201,113. 183,542.	15,1 202,7 201,2	39.
6822.525 SHS PIMCO COMMODITY REAL STRATEGY FUND CL A 9446.549 SHS NATIXIS FDS TR IV AEV FUND CL A		TATE	88,546. 0.	60,0	59. 0.
7223.712 SHS OAKMARK SELECT FUND		_	192,078.	176,7	-
TOTAL TO FORM 990-PF, PART II, LII	NE 10B	=	694,852.	655,8	73.
FORM 990-PF CO	ORPORATE	BONDS		STATEMENT	7
DESCRIPTION			BOOK VALUE	FAIR MARKE	r
4562.044 SHS LOOMIS SAYLES BOND FOR CLASS 50,000 FORD MOTOR CREDIT CORP NOT			50,000.	60,6	30.
10/28/2009	LD 7.3736	,	0.		0.
TOTAL TO FORM 990-PF, PART II, LI	NE 10C	_	50,000.	60,6	30.
		=			

8

FORM 990-PF

PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT

NAME OF MANAGER

PETER S. VOSS PAMELA L. VOSS

### MorganStanley SmithBarney

Ref: 00000152 00001023

### Reserved Client Financial Management Account 2009 Year End Summary

THE PETER AND PAMELA VOSS Account Number 369-80231-10 006

# Details of Short Term Gain (Loss) 2009

this section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in Ileu less than \$20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor. For additional information regarding this section see enclosed brochure.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Original Cost Adjusted Cost	Original Gain/(Loss) Adjusted Gain/(Loss)	Ordinary income Capital Gain/(Loss)
125000030	46.092	46.092 NATIXIS FDS TR IV	04/01/08	60/60/60	\$ 287.61	\$ 800.61	(\$ 513.00)	\$ 0.00
		AEW REAL ESTATE FD CL A				\$ 800.61	(\$ 513.00)	\$ 0.00
	214.304	214.304 CONFIRM #500090620230116	04/17/08		1,337.26	3,653.88	(2,316.62)	0.00
						3,653.88	(2,318.62)	0.00
	57.128		07/01/08		356.47	914.01	(557.54)	0.00
						914.01	(657.54)	00.00
	72.287		80/30/60		451.09	1,206.47	(755.38)	0.00
						1,206.47	(755.38)	0.00
Total						\$ 6,574.97	(\$ 4,142.54)	
					\$ 2,432.43	\$ 6,574.97	(\$ 4,142.54)	Ψ,

# etails of Long Term Gain (Loss) 2009

this section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in Ileu less than \$20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor. For additional information regarding this section see enclosed brochure.

Reference number	Quantity	Quantity Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Original Cost Adjusted Cost	Original Gain/(Loss) Adjusted Gain/(Loss)	Ordinary Income Capital Gain/(Loss)
125000010	50,000	FORD MOTOR CREDIT CORP NOTES BK/ENTRY-DTD 10/28/1999 DUE 10/28/2009 RATE 7.375	12/27/00	10/28/09	\$ 50,000.00	\$ 50,887.50 \$ 50,000.00	05, 88 \$) 00,0 \$	\$ 0.00
125000020	2,218.938	2,218,938 OAKMARK SELECT FUND	12/29/00	12/03/09	52,966.06	48,040.00	4,928.06	0.00
	294.677		03/14/01		7,033.94	6,989.74 6,989.74	44.20	0.00



### MorganStanley SmithBarney

Ref: 00000152 00001024

Financial Management Account 2009 Year End Summary Reserved Client

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Account Number 369-80231-10 006

THE PETER AND PAMELA VOSS

	<b>V</b>	0	<	>	C	מ			>	• {	Ш	۱ ۹	⋖	•	Y	1		L	IJ	2	Z	_	3			V,	) ;	⊃		≥	-	≥	<	1	٥	<b>_</b>	>	-			
	Capital Gain/(Loss)	\$ 0.00	\$ 0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	00.0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	00'0	0:00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0:00	0.00	0.00	0.00	0.00
Orlean Calaba	Adjusted Gain/(Loss)	(\$ 358.12)	(\$ 358.12)	(132.24)	(132.24)	(323.00)	(323.00)	(127.97)	(127.97)	(373.07)	(373.07)	(2,381.40)	(2,381.40)	(388.18)	(388.18)	(38,795.89)	(38,785.99)	(400.26)	(400.26)	(1,732.82)	(1,732.82)	(49.23)	(49.23)	(467.72)	(467.72)	(215.75)	(215.75)	(665.34)	(665.34)	(3,888.58)	(3,888.58)	(347.54)	(347.54)	(1.01)	(1.01)	(438.67)	(438.67)	(2,067.48)	(2,087.48)	(410.65)	(410.65)
Ortobal Cost	Adjusted Cost	\$ 627.03	\$ 627.03	231.54	231.54	521.77	521.77	194.90	194.90	568.21	668.21	3,627.00	3,627.00	602.35	602.35	75,844.80 B	75,844.80	597.54	597.54	2,586.91	2,586.91	72.01	72.01	684.07	684.07	317.68	317.68	979.63	979.63	5,725.42	5,725.42	489.09	489.09	4	<b>₹</b>	626.28	626.28	2,951.73	2,951.73	260.67	260.67
a lead	Proceeds	\$ 268.91	;	99.30	1	198.77	;	66.93	;	195.14	00 170 7	Ud.C42, L		214.17		39,048.81	;	197.28	:	854.09		22.78		216.35		101.91		314.29		1,836.84	1	141.55	;	.43	1	187.61		884.25		150.02	
	Trade Date	60/60/60																																							
	Trade Date	06/16/04	1000	06/16/04		40/5L/60		40/22/2L	70,00,07	40/22/2L	10,00,01	12/22/21	70.04.00	03/16/03		11/05/01	1	06/15/05		06/15/05		09/21/05		09/21/05		12/27/05		12/27/06	,	S0/12/21	200	03/15/06	0017	06/14/08		06/14/06		06/14/08		09/20/08	
Details of Long refin Gain (Loss) 2009 Reference	Security Description	NATIXIS FDS TRIV AEM BEAL SSTATE SO CLA	CONFIDM #SOCROSSOSSOSSOSSOSSOSSOSSOSSOSSOSSOSSOSSOSS	DITOS POCOSOS OS OS OS OS OS OS OS OS OS OS OS OS																	•																				
7 2 3	Quantity	43.095	15 012	2	24 854	\$00.10 \$00.10	40.706	10.120	24 979	31.51.6	189.615		34 300	730.17	000 730 3	770.162,0	34 848	010.10	420 074	130.074	9	8.5		34.672	,	16.332	100.07	90.36	396 700	2000	22 685	200.23	Geo	600	990 06	90.06	901	00 J. T41	20.00	Z4:04Z	
Reference	number	123000030																																							

# MorganStanley SmithBarney

Financial Management Account 2009 Year End Summary **Reserved Client** 

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Ref: 00000152 00001025

Account Number 369-80231-10 006 THE PETER AND PAMELA VOSS

The state of the s	MANY CAN ANN AND TOTAL OF	* *************************************					A STATE OF THE PARTY OF THE PAR	A TOWNSON TO SEE A SECURITY OF THE PARTY OF
Raference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Original Cost Adjusted Cost	Original Gain/(Loss) Adjusted Gain/(Loss)	Ordinary income Capital Gain/(Loss)
	96.696	6	12/28/06		\$ 603.38	\$ 2,300.39	(\$ 1,697,01)	\$ 0.00
	233.329		10/08/08		1 155 07	\$ 2,300.39	(\$ 1,897.01)	\$ 0.00
					/6:00th	5,550.89	(4,094.92) (4,094.92)	00.0
	5.857		12/28/06		36.55	139.33	(102.78)	0.00
	000					139.33	(102.78)	0.00
	73.391		03/15/07		145.96	593.42	(447.46)	0.00
	90 40					593.42	(447.46)	0.00
	36.129		06/14/07		225.44	835.30	(609.86)	0.00
	77000				,	835.30	(98.809)	0.00
	25.05 CFO:55		06/14/07		618.04	2,289.92	(1,671.88)	0.00
	;					2,289.92	(1,671.88)	0.00
	460.		06/14/07		2	82.	(57)	0.00
						.78	(.67)	. 0.00
	34.649	•	09/20/07		216.21	743.91	(527.70)	0.00
						743.91	(527.70)	0.00
	891.705	10	12/27/07		5,584.24	15,257.07	(9,692.83)	00'0
						15,252.07	(9,692.83)	0.00
	38.657		12/27/07		241.22	661.42	(420.20)	0.00
	:					661.42	(420.20)	0.00
	186.184		12/27/07		1,161.79	3,185.60	(2,023.81)	00'0
						3,185.60	(2,023.81)	00'0
Total						\$ 235,285.32	(\$ 68,771.28)	\$ 0.00
	į				\$ 166,514.04	\$ 234,397.82	(\$ 67.883.78)	\$ 0.00

## Summary of Expenses 2009

### Checks Written

## Summary of check expense codes

This chart shows the total amount of the checks you wrote for each of the following codes. Optional categories, defined by you, are available up to the letter Z.

Code Type of expense	Total
Total	\$ 175,000.00
Type of expense	CHARITABLE CONTRIBUTIONS OPTIONAL CATEGORY
8 8 8	٥١٩

Total

\$ 178,000.00



<sup>&</sup>lt;sup>a</sup> Based on information supplied by Client or other financial institution, not verified by us.

Form 8	8868 (Rev. 4-2009)		<u></u> _	Page 2
Note.	ou are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and chect. Only complete Part II if you have already been granted an automatic 3-month extension on a previous ou are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).	usly filed F	orm 8868.	<b>▶</b> X
Par	Additional (Not Automatic) 3-Month Extension of Time. Only file the origin			
Type print	or THE PETER & PAMELA VOSS CHARITABLE FOUNDATION		Employer id 04-69	entification number
File by extended due date filing the	Number, street, and room or suite no. If a P.O. box, see instructions.  C/O ROPES & GRAY LLP, 800 BOYLSTON ST		or IRS use o	only
return : instruct	See City, town or post office, state, and ZIP code. For a foreign address, see instructions.			
Chec	k type of return to be filed (File a separate application for each return).  Form 990  Form 990-EZ  Form 990-T (sec. 401(a) or 408(a) trust)  Form 990-BL  Form 990-PF  Form 990-T (trust other than above)  Form 472	_	Form 522	
STOP	P! Do not complete Part II if you were not already granted an automatic 3-month extension on a	previous	y filed Form	8868.
	PETER & PAMELA VOSS e books are in the care of ▶ 1 CHARLES STREET SOUTH, UNIT 7H - E lephone No. ▶ 617-449-2102 FAX No. ▶	BOSTON	I, MA 0	2116
	I request an additional 3-month extension of time until NOVEMBER 15, 2010.			
	· · · · · · · · · · · · · · · · · · ·	ending	Lou	
	If this tax year is for less than 12 months, check reason: Initial return Final return	m L	Change	in accounting period
7	State in detail why you need the extension  ADDITIONAL TIME IS REQUIRED TO PREPARE A COMPLETE	AND A	CCURAT	E RETURN
8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any			<u></u>
	nonrefundable credits. See instructions.		8a \$	131.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimate	ed		
-	tax payments made. Include any prior year overpayment allowed as a credit and any amount paid	1		
	previously with Form 8868.	Ī	8b \$	1,603.
С	Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, dep	osit		
	with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instr	uctions.	8c \$	0.
	Signature and Verification			<del>-</del>
Under it is tru	penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, i.e, correct, and complete, and that I am authorized to prepare this form.	and to the b	est of my kno	wledge and belief,
Signat	ure ► TRUSTEE		Date >	
				orm 9000 (Pov. 4-2000)