Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
LINDE FAMILY FOUNDATION
C/O ERIC RIAK - ATLANTIC TRUST

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
100 FEDERAL STREET

City or town, state, and ZIP code
BOSTON, MA 02110-1802

A Employer identification number
04-6904949

B Telephone number
617-927-5700

C If exemption application is pending, check here ▶ [ ]
D 1. Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 104,925,132.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	1,904,102.		N/A	
	2 Check ▶ [ ] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,475,662.	1,471,560.		STATEMENT 1
	4 Dividends and interest from securities	905,634.	905,634.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<1,903,469.>			
	b Gross sales price for all assets on line 6a <1,903,469.>				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	<10,113.>	<10,113.>		STATEMENT 3
	12 Total Add lines 1 through 11	2,371,816.	2,367,081.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 4	8,963.	8,963.		0.
	c Other professional fees STMT 5	911,313.	371,313.		540,000.
	17 Interest	1,628.	1,628.		0.
	18 Taxes STMT 6	23,603.	23,603.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 7	117,872.	117,872.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,063,379.	523,379.		540,000.
	25 Contributions, gifts, grants paid	3,478,300.			3,478,300.
	26 Total expenses and disbursements. Add lines 24 and 25	4,541,679.	523,379.		4,018,300.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<2,169,863.>			
	b Net investment income (if negative, enter -0-)		1,843,702.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	11,298,639.	6,607,225.	6,607,225.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 9	10,290,010.	11,557,556.	12,175,527.
	b Investments - corporate stock STMT 10	69,168,951.	64,489,573.	61,602,066.
	c Investments - corporate bonds STMT 11	15,667,783.	21,164,390.	21,464,362.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 12	2,894,584.	3,162,896.	2,950,113.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 13)	230,016.	125,839.	125,839.
	16 **Total assets** (to be completed by all filers)	109,549,983.	107,107,479.	104,925,132.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 14)	272,641.	0.	
	23 **Total liabilities** (add lines 17 through 22)	272,641.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	109,277,342.	107,107,479.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	109,277,342.	107,107,479.	
	31 **Total liabilities and net assets/fund balances**	109,549,983.	107,107,479.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	109,277,342.
2 Enter amount from Part I, line 27a	2	<2,169,863.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	107,107,479.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	107,107,479.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	<1,903,469.>			<1,903,469.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				<1,903,469.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	<1,903,469.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	4,864,761.	106,789,858.	.045555
2007	4,717,852.	108,332,330.	.043550
2006	5,418,109.	81,113,289.	.066797
2005	4,875,190.	22,264,108.	.218971
2004	4,709,794.	11,424,206.	.412264

2 Total of line 1, column (d)	2	.787137
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.157427
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	91,754,321.
5 Multiply line 4 by line 3	5	14,444,607.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	18,437.
7 Add lines 5 and 6	7	14,463,044.
8 Enter qualifying distributions from Part XII, line 4	8	4,018,300.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	36,874.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	36,874.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-			5	36,874.
6 Credits/Payments:				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	45,962.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	20,000.		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	65,962.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	29,088.
11 Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶		29,088. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? *If the answer is "Yes" to* **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*	1b		X
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ ERIC RIAK, ATLANTIC TRUST Telephone no. ▶617-927-5700
Located at ▶100 FEDERAL STREET, BOSTON, MA ZIP+4 ▶02110

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
MOTT PHILANTHROPIC 316 NEWBURY STREET, BOSTON, MA 02115	ADVISOR SERVICES	540,000.
ATLANTIC TRUST 100 FEDERAL ST, 37TH FLOOR, BOSTON, MA 02110	FIDUCIARY SERVICES	371,313.
Total number of others receiving over $50,000 for professional services	▶	0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	83,253,399.
b	Average of monthly cash balances	1b	9,887,709.
c	Fair market value of all other assets	1c	10,487.
d	**Total** (add lines 1a, b, and c)	1d	93,151,595.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	93,151,595.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,397,274.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	91,754,321.
6	**Minimum investment return.** Enter 5% of line 5	6	4,587,716.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,587,716.
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 36,874.		
b	Income tax for 2009. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	36,874.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,550,842.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,550,842.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,550,842.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,018,300.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,018,300.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	4,018,300.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				4,550,842.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years: _____, _____, _____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004 4,183,140.				
b From 2005 3,951,905.				
c From 2006 2,613,504.				
d From 2007				
e From 2008				
f Total of lines 3a through e	10,748,549.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 4,018,300.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				4,018,300.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	532,542.			532,542.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	10,216,007.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	3,650,598.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	6,565,409.			
10 Analysis of line 9:				
a Excess from 2005 3,951,905.				
b Excess from 2006 2,613,504.				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

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02-02-10

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

EDWARD H. LINDE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

MOTT PHILANTHROPIC, 617 927-5700
316 NEWBURY STREET, BOSTON, MA 02115

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SCHEDULE				3478300.
Total			▶ 3a	3478300.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,475,662.	
4 Dividends and interest from securities			14	905,634.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	<10,113.>	
8 Gain or (loss) from sales of assets other than inventory			18	<1,903,469.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		467,714.	0.

13 Total Add line 12, columns (b), (d), and (e) 13 467,714.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

▶ Signature of officer or trustee — Nov. 15 2010 Date ▶ TRUSTEE Title

Paid Preparer's Use Only

Preparer's signature ▶	Date 11/11/10	Check if self-employed ▶ ☐	Preparer's identifying number P00538283
Firm's name (or yours if self-employed), address, and ZIP code ▶ DICICCO, GULMAN & COMPANY, LLP 150 PRESIDENTIAL WAY, SUITE 510 WOBURN, MA 01801	EIN ▶ 04-3296226	Phone no. 781-937-5300

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02-02-10

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization	Employer identification number
LINDE FAMILY FOUNDATION C/O ERIC RIAK - ATLANTIC TRUST	04-6904949

Organization type (check one)·

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year. ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
LINDE FAMILY FOUNDATION
C/O ERIC RIAK - ATLANTIC TRUST

Employer identification number
04-6904949

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	EDWARD H. LINDE 265 COUNTRY DRIVE WESTON, MA 02493	$ 1,904,102.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	LONG TERM LOSS FROM ATLANTIC TRUST	P	VARIOUS	VARIOUS
b	SHORT TERM GAIN FROM ATLANTIC TRUST	P	VARIOUS	VARIOUS
c	LONG TERM LOSS FROM AUDAX MEZZANINE FUND II	P	VARIOUS	VARIOUS
d	LONG TERM LOSS FROM OCM ASIA	P	VARIOUS	VARIOUS
e	SHORT TERM GAIN FROM OCM ASIA	P	VARIOUS	VARIOUS
f	LONG TERM LOSS FROM SUN CAPITAL PARTNERS V LP	P	VARIOUS	VARIOUS
g	SHORT TERM LOSS FROM SUN CAPITAL PARTNERS V LP	P	VARIOUS	VARIOUS
h	SECTION 1256 GAIN FROM ENERGY CAPITAL INVESTORS -	P	VARIOUS	VARIOUS
i	LONG TERM LOSS FROM ENERGY CAPITAL INVESTORS	P	VARIOUS	VARIOUS
j	SHORT TERM LOSS FROM ENERGY CAPITAL INVESTORS	P	VARIOUS	VARIOUS
k	LONG TERM LOSS FROM RODINA FUND LTD	P	VARIOUS	VARIOUS
l	LONG TERM LOSS FROM CUMBER INTERNATIONAL	P	VARIOUS	VARIOUS
m	LONG TERM LOSS FROM ARDEN ALTERNATIVE ADVISORS	P	VARIOUS	VARIOUS
n	SHORT TERM GAIN FROM LAZARD	P	VARIOUS	VARIOUS
o	LONG TERM GAIN FROM HBK	P	VARIOUS	VARIOUS

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	<484,454.>			<484,454.>
b	515,302.			515,302.
c	<21,711.>			<21,711.>
d	<1,542.>			<1,542.>
e	13,130.			13,130.
f	<4,335.>			<4,335.>
g	<23,068.>			<23,068.>
h	51.			51.
i	<165.>			<165.>
j	<509.>			<509.>
k	<607,383.>			<607,383.>
l	<328,674.>			<328,674.>
m	<19,298.>			<19,298.>
n	2,903.			2,903.
o	7,924.			7,924.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				<484,454.>
b				515,302.
c				<21,711.>
d				<1,542.>
e				13,130.
f				<4,335.>
g				<23,068.>
h				51.
i				<165.>
j				<509.>
k				<607,383.>
l				<328,674.>
m				<19,298.>
n				2,903.
o				7,924.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	LONG TERM LOSS FROM LIBERTY SQUARE ASIA	P	VARIOUS	VARIOUS
b	CAPITAL GAINS DIVIDENDS			
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	<980,903.>			<980,903.>
b	29,263.			29,263.
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				<980,903.>
b				29,263.
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	<1,903,469.>
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

2009 Grant Payments
Linde Family Foundation

Payee Name Address	Recipient Relationship and purpose of Grant/Recipient Status	Amount	Payment Date Check Number
Americans for the Arts-National Arts Education Program 1000 Vermont Avenue, NW Washington, DC	General Grant/Charity	$1,000	January 29, 2009 1085
Grantmakers in the Arts 604 West Galer Street Seattle, WA 98119-3253		$1,000	January 29, 2009 1084
Grantmakers in the Arts 604 West Galer Street Seattle, WA 98119-3253		$2,500	January 29, 2009 1084
Grantmakers for Education 720 S.W. Washington Street, Suite 605 Portland, OR 97205		$1,500	January 29, 2009 1086
Associated Grantmakers of Massachusetts 55 Court Street Suite 520 Boston, MA 02108		$7,500	February 5, 2009 1087
Handel and Haydn Society Horticulture Hall 300 Massachusetts Avenue Boston, MA 02115		$15,000	February 13, 2009 1090

Payee Name Address	Recipient Relationship and purpose of Grant/Recipient Status	Amount	Payment Date Check Number
Artists for Humanity EpiCenter 100 West Second St. Boston, MA 02127	General Grant/Charity	$15,000	February 13, 2009 1088
Inquilinos Boricuas en Acción / Center for Latino Arts 405 Shawmut Avenue Boston, MA 02118		$15,000	February 13, 2009 1089
Artadia 210 Eleventh Avenue Suite 503 New York, NY 10001		$10,000	February 19, 2009 1091
Boston Education Funders Group c/o Grants Management Associates 77 Summer St., Suite 800 Boston, MA 02110-1006		$2,000	February 23, 2009 1092
VSA arts of Massachusetts NonProfit Center 89 South Street Boston, MA 02111		$300	February 24, 2009 1093
Jumpstart for Young Children, Inc. 308 Congress Street Boston, MA 02210		$40,000	May 7, 2009 1095
DeCordova Museum & Sculpture Park 51 Sandy Pond Road Lincoln, MA 01773-2600		$255,000	May 7, 2009 1099

Payee Name Address	Recipient Relationship and purpose of Grant/Recipient Status	Amount	Payment Date Check Number
Mass Insight Education and Research Institute, Inc. 18 Tremont Street Suite 930 Boston, MA 02108	General Grant/Charity	$75,000	May 7, 2009 1096
Boston Algebra in Middle Schools AIMS Project, Inc. 13 Lake Hall Northeastern University 360 Huntington Avenue Boston, MA 02115		$75,000	May 7, 2009 1097
Friends of Young Achievers 20 Outlook Road Mattapan, MA 02126		$55,000	May 7, 2009 1094
Boston Public Schools 26 Court Street Boston, MA. 02108 Boston, MA 02108		$50,000	May 7, 2009 1098
EdVestors 140 Clarendon Street Suite 305 Boston, MA 02116		$9,000	May 14, 2009 1106 1107
EdVestors 140 Clarendon Street Suite 305 Boston, MA 02116		$40,000	May 14, 2009 1106
Massachusetts Institute of Technology- Scheller Teacher Education Program 77 Massachusetts Ave, MIT Bldg 10-337 Cambridge, MA 02139		$75,000	May 18, 2009 1104

Payee Name Address	Recipient Relationship and purpose of Grant/Recipient Status	Amount	Payment Date Check Number
The Boston Foundation 75 Arlington Street, 10th Floor Boston, MA 02116	General Grant/Charity	$50,000	May 18, 2009 1002
Camp Harbor View Foundation c/o Connors Family Office 200 Clarendon Street, 60th Floor Boston, MA 02116		$50,000	May 20, 2009 1105
Roxbury Preparatory Charter School 120 Fisher Ave Roxbury, MA 02120		$75,000	May 20, 2009 1108
Boston Symphony Orchestra Symphony Hall 301 Massachusetts Avenue Boston, MA 02115		$400,000	May 22, 2009 1109
Countdown to Kindergarten 26 Court Street, 6th Floor Boston, MA 02108		$48,000	May 22, 2009 1101
Boston Arts Academy Foundation 174 Ipswich Street Boston, MA 02215		$50,000	May 26, 2009 1110
City Stage Company of Boston 539 Tremont Street Boston, MA 02118		$50,000	May 26, 2009 1111
Teach for America 60 Canal Street, Third Floor Boston, MA 02114		$37,500	May 26, 2009 1103

Payee Name Address	Recipient Relationship and purpose of Grant/Recipient Status	Amount	Payment Date Check Number
Citizen Schools Museum Wharf 308 Congress Street, 5th Floor Boston, MA 02110	General Grant/Charity	$15,000	May 27, 2009 1112
Massachusetts College of Art 621 Huntington Avenue Boston, MA 02115		$50,000	May 27, 2009 1114
Roxbury Preparatory Charter School 120 Fisher Ave Roxbury, MA 02120		$50,000	May 27, 2009 1115
United South End Settlements 566 Columbus Ave Boston, MA 02118		$50,000	May 27, 2009 1116
Community Music Center of Boston 34 Warren Avenue Boston, MA 02116		$100,000	May 27, 2009 1113
EdVestors 140 Clarendon Street Suite 305 Boston, MA 02116		$75,000	June 15, 2009 1100
Boston Youth Symphony Orchestras 855 Commonwealth Avenue Boston, MA 02215		$60,000	June 29, 2009 1117
Dana-Farber Cancer Institute 44 Binney Street Boston, MA 02115		$300,000	June 30, 2009 1119

Payee Name Address	Recipient Relationship and purpose of Grant/Recipient Status	Amount	Payment Date Check Number
Jose Mateo's Ballet Theatre of Boston 400 Harvard Street Harvard Square Cambridge, MA 02138	General Grant/Charity	$75,000	June 30, 2009 1118
Boston Education Funders Group c/o Grants Management Associates 77 Summer St., Suite 800 Boston, MA 02110-1006		$50,000	July 1, 2009 1120
Spontaneous Celebrations 45 Danforth Street Jamaica Plain, MA 02130		$25,000	August 13, 2009 1127
ZUMIX 202 Maverick Street East Boston, MA 02128		$50,000	August 14, 2009 1129
Boston Children's Chorus 112 Shawmut Avenue Suite 5B Boston, MA 02118		$40,000	August 14, 2009 1121
Boston Chinatown Neighborhood Center 885 Washington Street Boston, MA 02111		$60,000	August 14, 2009 1122
Cantata Singers, Inc 161 First Street, Ste. 203 Cambridge, MA 02142		$20,000	August 14, 2009 1123
Charlestown Working Theater 442 Bunker Hill Street Charlestown, MA 02129		$50,000	August 14, 2009 1124

Payee Name Address	Recipient Relationship and purpose of Grant/Recipient Status	Amount	Payment Date Check Number
First Night, Inc. 36 Bromfield Street Suite 204 Boston, MA 02108	General Grant/Charity	$15,000	August 14, 2009 1126
Hyde Square Task Force 375 Centre Street, PO Box 301871 Jamaica Plain, MA 02130		$50,000	August 14, 2009 1131
West End House Boys & Girls Club of Allston-Bright 105 Allston Street Allston, MA 02134-5029		$65,000	August 14, 2009 1130
VSA arts of Massachusetts NonProfit Center 89 South Street Boston, MA 02111		$75,000	August 14, 2009 1128
DeCordova Museum & Sculpture Park 51 Sandy Pond Road Lincoln, MA 01773-2600		$55,000	October 13, 2009 1132
Greater Boston Food Bank 70 South Bay Avenue Boston, MA 02474		$15,000	October 13, 2009 1134
Friends of Boston's Homeless c/o Long Island Shelter P.O. Box 220648 Boston, MA 02122		$6,000	October 13, 2009 1133
Boston Medical Center Corporation Office of Development, 801 Massachusetts Avenue, First Floor Boston, MA 02118		$15,000	October 13, 2009 1135

Payee Name Address	Recipient Relationship and purpose of Grant/Recipient Status	Amount	Payment Date Check Number
Metropolitan Boston Housing Partnership, Inc. 125 Lincoln Street, 5th floor Boston, MA 02111-2503	General Grant/Charity	$10,000	October 13, 2009 1136
United Way of Massachusetts Bay and Merrimack Valley 51 Sleeper Street Boston, MA 02210		$90,000	November 6, 2009 1173
Friends of Boston's Homeless c/o Long Island Shelter P.O. Box 220648 Boston, MA 02122		$16,000	December 15, 2009 1153
Greater Boston Food Bank 70 South Bay Avenue Boston, MA 02474		$25,000	December 15, 2009 1154
Horizons for Homeless Children 1705 Columbus Ave. Roxbury, MA 02119		$25,000	December 15, 2009 1156
Metropolitan Boston Housing Partnership, Inc. 125 Lincoln Street, 5th floor Boston, MA 02111-2503		$10,000	December 15, 2009 1159
Project Bread - The Walk for Hunger 145 Border Street East Boston, MA 02128		$5,000	December 15, 2009 1160
Richmond Land Trust PO Box 21 Richmond, MA 01254		$1,000	December 15, 2009 1161
Food Project, The 10 Lewis Street Lincoln, MA 01773		$2,500	December 15, 2009 1152

Payee Name Address	Recipient Relationship and purpose of Grant/Recipient Status	Amount	Payment Date Check Number
Roxbury Weston Programs PO Box 241 Weston, MA 02493	General Grant/Charity	$5,000	December 15, 2009 1166
Heading Home P.O. Box 390516 Cambridge, MA 02139		$10,000	December 15, 2009 1155
Tenacity 367 Western Ave, 2nd floor Boston, MA 02135		$10,000	December 15, 2009 1168
WGBH One Guest Street Boston, MA 02135		$2,500	December 15, 2009 1169
Alzheimer's Association, Massachusetts Chapter 311 Arsenal Street Watertown, MA 02472		$5,000	December 15, 2009 1170
Roxbury Preparatory Charter School 120 Fisher Ave Roxbury, MA 02120		$2,500	December 15, 2009 1165
Associated Grantmakers of Massachusetts 55 Court Street Suite 520 Boston, MA 02108		$15,000	December 15, 2009 1142
Jewish Community Housing for the Elderly 30 Wallingford Road Brighton, MA 02135-4753		$1,000	December 15, 2009 1157
Alzheimer's Association- National 311 Arsenal Street Watertown, MA 02472		$25,000	December 15, 2009 1171

Payee Name Address	Recipient Relationship and purpose of Grant/Recipient Status	Amount	Payment Date Check Number
Bay Cove Small Wonders Program 66 Canal St Boston, MA 02114	General Grant/Charity	$25,000	December 15, 2009 1142
Berkshire South Regional Community Center 15 Crissey Road Great Barrington, MA 01230		$1,000	December 15, 2009 1144
Facing History and Ourselves National Foundation, Inc. 16 Hurd Road Brookline, MA 02445		$1,000	December 15, 2009 1162
Family Service of Greater Boston 31 Heath Street Jamaica Plain, MA 02130		$25,000	December 15, 2009 1150
Bridge Over Troubled Waters 47 West St. Boston, MA 02111		$15,000	December 15, 2009 1148
Acre Family Day Care 14 Kirk Street Lowell, MA 01852		$25,000	December 21, 2009 1141
Grantmakers for Education 720 S.W. Washington Street, Suite 605 Portland, OR 97205		$1,500	December 21, 2009 1178
Associated Grantmakers of Massachusetts 55 Court Street Suite 520 Boston, MA 02108		$2,000	December 21, 2009 1177

Payee Name Address	Recipient Relationship and purpose of Grant/Recipient Status	Amount	Payment Date Check Number
Associated Grantmakers of Massachusetts 55 Court Street Suite 520 Boston, MA 02108	General Grant/Charity	$7,500	December 21, 2009 1180
Americans for the Arts-National Arts Education Program 1000 Vermont Avenue, NW Washington, DC		$1,000	December 21, 2009 1175
Project STEP, Inc. Symphony Hall 301 Massachusetts Avenue Boston, MA 02115-4557		$2,500	December 21, 2009 1140
From The Top 295 Huntington Ave, Ste 201 Boston, MA 02115		$1,000	December 21, 2009 1139
Boston Symphony Orchestra Symphony Hall 301 Massachusetts Avenue Boston, MA 02115		$100,000	December 21, 2009 1174
Steppingstone Foundation, Inc. 155 Federal Street, Suite 800 Boston, MA 02110		$10,000	December 21, 2009 1167
Boston Health Care for the Homeless Program 780 Albany Street Boston, MA 02118		$2,500	December 21, 2009 1146
Family Center, Inc.,The 366 Somerville Avenue Somerville, MA 02143		$2,500	December 21, 2009 1149

Payee Name Address	Recipient Relationship and purpose of Grant/Recipient Status	Amount	Payment Date Check Number
Food Bank of Western Massachusetts, The 97 North Hatfield Road PO Box 160 Hatfield, MA 01038	General Grant/Charity	$5,000	December 21, 2009 1151
Teach for America 60 Canal Street, Third Floor Boston, MA 02114		$37,500	December 21, 2009 1172
Big Sister Association of Greater Boston 161 Massachusetts Avenue Boston, MA 02115		$25,000	December 21, 2009 1145
Boston Medical Center Corporation Office of Development, 801 Massachusetts Avenue, First Floor Boston, MA 02118		$15,000	December 21, 2009 1147
Massachusetts Society for the Prevention of Cruelty to Children 99 Summer Street, 6th Floor Boston, MA 02110		$10,000	December 21, 2009 1158
Jumpstart for Young Children, Inc. 308 Congress Street Boston, MA 02210		$2,000	December 21, 2009 1163
The Children's Museum 308 Congress Street Boston, MA 02210		$1,000	December 21, 2009 1138
Posse Foundation, Inc. 14 Wall Street, Suite 8A-60 New York City, NY 10005		$25,000	December 28, 2009 1164

Payee Name Address	Recipient Relationship and purpose of Grant/Recipient Status	Amount	Payment Date Check Number
Grantmakers in the Arts 604 West Galer Street Seattle, WA 98119-3253	General Grant/Charity	$2,500	December 31, 2009 1179
Grantmakers in the Arts 604 West Galer Street Seattle, WA 98119-3253		$1,000	December 31, 2009 1179
Grand Totals (96 items)		$3,478,300	

FORM 990-PF	INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS	STATEMENT 1

SOURCE	AMOUNT
ATLANTIC TRUST	1,298,960.
AUDAX MEZZANINE FUND II	157,545.
ENERGY CAPITAL INVESTORS	483.
OCM ASIA OPPORTUNITIES	519.
SUN CAPITAL PARTNERS V LP	18,155.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,475,662.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ATLANTIC TRUST	29,263.	29,263.	0.
ATLANTIC TRUST	864,480.	0.	864,480.
AUDAX MEZZANINE FUND II	175.	0.	175.
ENERGY CAPITAL INVESTORS	8.	0.	8.
LAZARD	156.	0.	156.
OCM ASIA OPPORTUNITIES	29,744.	0.	29,744.
SUN CAPITAL PARTNERS V LP	11,071.	0.	11,071.
TOTAL TO FM 990-PF, PART I, LN 4	934,897.	29,263.	905,634.

FORM 990-PF	OTHER INCOME	STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
FROM ENERGY CAPITAL INVESTORS	<4,888.>	<4,888.>	
FROM ATLANTIC TRUST	90.	90.	
FROM OCM ASIA	454.	454.	
FROM LAZARD	<459.>	<459.>	
MISCELLANEOUS INCOME	<5,310.>	<5,310.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	<10,113.>	<10,113.>	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DGC ACCOUNTANT FEES	8,963.	8,963.		0.
TO FORM 990-PF, PG 1, LN 16B	8,963.	8,963.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FIDUCIARY FEES	371,313.	371,313.		0.
MOTT PHILANTHROPIC	540,000.	0.		540,000.
TO FORM 990-PF, PG 1, LN 16C	911,313.	371,313.		540,000.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	23,353.	23,353.		0.
STATE TAXES	250.	250.		0.
TO FORM 990-PF, PG 1, LN 18	23,603.	23,603.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PORTFOLIO DEDUCTIONS FROM PASSTHROUGH ENTITIES	117,872.	117,872.		0.
TO FORM 990-PF, PG 1, LN 23	117,872.	117,872.		0.

FOOTNOTES STATEMENT 8

SCHEDULE B: PER IRC SEC 170(F)(8)(D)

THE LINDE FAMILY FOUNDATION DID NOT PROVIDE ANY GOODS OR SERVICES IN CONSIDERATION, IN WHOLE OR IN PART, FOR ANY CONTRIBUTIONS RECEIVED FROM EDWARD H. LINDE, REPORTED ON SCHEDULE B.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT 9
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US AND AGENCY OBLIGATIONS	X		11,557,556.	12,175,527.
TOTAL U.S. GOVERNMENT OBLIGATIONS			11,557,556.	12,175,527.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			11,557,556.	12,175,527.

FORM 990-PF	CORPORATE STOCK	STATEMENT 10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	64,489,573.	61,602,066.
TOTAL TO FORM 990-PF, PART II, LINE 10B	64,489,573.	61,602,066.

FORM 990-PF	CORPORATE BONDS	STATEMENT 11
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	21,164,390.	21,464,362.
TOTAL TO FORM 990-PF, PART II, LINE 10C	21,164,390.	21,464,362.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 12
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PARTNERSHIP INVESTMENTS	COST	3,162,896.	2,950,113.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,162,896.	2,950,113.

FORM 990-PF	OTHER ASSETS		STATEMENT 13
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INTEREST & DIVIDEND RECEIVABLES	25,153.	0.	0.
DISTRIBUTION RECEIVABLE FROM PARTNERSHIPS	133,430.	0.	0.
REDEMPTION RECEIVABLE FROM PARTNERSHIPS	71,433.	125,839.	125,839.
TO FORM 990-PF, PART II, LINE 15	230,016.	125,839.	125,839.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 14
DESCRIPTION	BOY AMOUNT	EOY AMOUNT
PURCHASED SECURITIES PAYABLE	272,641.	0.
TOTAL TO FORM 990-PF, PART II, LINE 22	272,641.	0.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 15

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
EDWARD H. LINDE 265 COUNTRY DRIVE WESTON, MA 02493	TRUSTEE 0.25	0.	0.	0.
JOYCE LINDE 265 COUNTRY DRIVE WESTON, MA 02493	TRUSTEE 0.25	0.	0.	0.
DOUGLAS T. LINDE ONE BALDWIN CIRCLE WESTON, MA 02493	TRUSTEE 0.25	0.	0.	0.
CAROL CROFT LINDE ONE BALDWIN CIRCLE WESTON, MA 02493	TRUSTEE 0.25	0.	0.	0.
KAREN LINDE PACKMAN 240 COUNTRY DRIVE WESTON, MA 02493	TRUSTEE 0.25	0.	0.	0.
JEFFREY N. PACKMAN 240 COUNTRY DRIVE WESTON, MA 02493	TRUSTEE 0.25	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

Form **8868**
(Rev April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return

OMB No 1545 1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3 month extension on a previously filed Form 8868

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3 month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990 T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Type or print	Name of Exempt Organization	Employer identification number
	LINDE FAMILY FOUNDATION C/O ERIC RIAK - ATLANTIC TRUST	04-6904949
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P O box, see instructions 100 FEDERAL STREET	
	City, town or post office, state, and ZIP code For a foreign address, see instructions BOSTON, MA 02110-1802	

Check type of return to be filed (file a separate application for each return)

[ ] Form 990	[ ] Form 990 T (corporation)	[ ] Form 4720
[ ] Form 990 BL	[ ] Form 990 T (sec 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990 T (trust other than above)	[ ] Form 6069
[X] Form 990 PF	[ ] Form 1041 A	[ ] Form 8870

- The books are in the care of ▶ ERIC RIAK, ATLANTIC TRUST
  100 FEDERAL STREET - BOSTON, MA 02110
  Telephone No ▶ 617-927-5700 FAX No ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3 month (6 months for a corporation required to file Form 990 T) extension of time until AUGUST 15, 2010 , to file the exempt organization return for the organization named above The extension is for the organization's return for
▶ [X] calendar year 2009 or
▶ [ ] tax year beginning ______________ , and ending ______________

2 If this tax year is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990 BL, 990 PF, 990 T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 20,000.
b	If this application is for Form 990 PF or 990 T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 0.
c	**Balance Due** Subtract line 3b from line 3a Include your payment with this form, or, if required deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 20,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453 EO and Form 8879 EO for payment instructions

● If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

● If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print. File by the extended due date for filing the return. See instructions

Name of Exempt Organization: LINDE FAMILY FOUNDATION C/O ERIC RIAK - ATLANTIC TRUST

Employer identification number: 04-6904949

Number, street, and room or suite no. If a P.O. box, see instructions: 100 FEDERAL STREET

For IRS use only

City, town or post office, state, and ZIP code. For a foreign address, see instructions: BOSTON, MA 02110-1802

Check type of return to be filed (File a separate application for each return):

[ ] Form 990 [ ] Form 990-EZ [ ] Form 990-T (sec. 401(a) or 408(a) trust) [ ] Form 1041-A [ ] Form 5227 [ ] Form 8870
[ ] Form 990-BL [X] Form 990-PF [ ] Form 990-T (trust other than above) [ ] Form 4720 [ ] Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

● The books are in the care of ▶ ERIC RIAK, ATLANTIC TRUST 100 FEDERAL STREET - BOSTON, MA 02110

Telephone No. ▶ 617-927-5700 FAX No. ▶

● If the organization does not have an office or place of business in the United States, check this box ▶ [ ]

● If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until NOVEMBER 15, 2010.

5 For calendar year 2009 , or other tax year beginning ______ , and ending ______ .

6 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS REQUIRED IN ORDER TO FILE A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 20,000.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 20,000.
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Stephen A Cutler Title ▶ CPA Date ▶ 8/11/10

923832
05-26-09