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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Department of the Treasury
Internal Revenue Service

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation NOVACK FAMILY FOUNDATION <small>Number and street (or P O box number if mail is not delivered to street address)</small> C/O MINTZ, LEVIN, ONE FINANCIAL CTR			A Employer identification number 04-6896914
				B Telephone number 617-488-2700
				C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test, check here and attach computation ►
				E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation				
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 1,707,624. <i>(Part I, column (d) must be on cash basis.)</i>		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		
Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income
1 Contributions, gifts, grants, etc., received 2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss)		273.	273.	N/A
6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 831,985.		36,248.	36,248.	STATEMENT 1 STATEMENT 2
7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications <small>Gross sales less returns and allowances</small> 10a Less Cost of goods sold c Gross profit or (loss)		-104,365.	0.	RECEIVED <small>MAY 04 2010</small> <small>OGDEN, UT</small>
11 Other income 12 Total. Add lines 1 through 11		1,622.	0.	STATEMENT 3
13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees		52,479.	52,479.	0.
17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses		172.	172.	0.
24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25		35.	35.	0.
27 Subtract line 26 from line 12		52,686.	52,686.	0.
a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)		58,250.	58,250.	58,250.
27 Subtract line 26 from line 12		110,936.	52,686.	58,250.
27 Subtract line 26 from line 12		-177,158.	0.	N/A

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments		163,536.	365,454.	365,454.
	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less: allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges		179.	2,224.	
	10a Investments - U S and state government obligations	STMT 7	127,234.	156,575.	162,260.
	b Investments - corporate stock	STMT 8	1,289,486.	822,772.	893,429.
	c Investments - corporate bonds	STMT 9	221,098.	277,350.	286,481.
	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	12 Investments - mortgage loans				
	13 Investments - other				
	14 Land, buildings, and equipment basis ►				
	Less: accumulated depreciation				
	15 Other assets (describe ►)				
	16 Total assets (to be completed by all filers)		1,801,533.	1,624,375.	1,707,624.
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ►)				
	23 Total liabilities (add lines 17 through 22)		0.	0.	
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		1,796,715.	1,619,557.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund		0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds		4,818.	4,818.	
	30 Total net assets or fund balances		1,801,533.	1,624,375.	
	31 Total liabilities and net assets/fund balances		1,801,533.	1,624,375.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,801,533.
2 Enter amount from Part I, line 27a	2	-177,158.
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	1,624,375.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,624,375.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SCHWAB				VARIOUS	VARIOUS
b SCHWAB				VARIOUS	VARIOUS
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 695,239.		800,433.	-105,194.		
b 136,746.		135,917.	829.		
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a			-105,194.		
b			829.		
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-104,365.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8				3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	56,000.	1,996,449.	.028050
2007	110,000.	2,288,554.	.048065
2006	85,500.	2,159,976.	.039584
2005	121,000.	2,170,880.	.055738
2004	233,750.	2,239,323.	.104384

2 Total of line 1, column (d)	2	.275821
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.055164
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,527,839.
5 Multiply line 4 by line 3	5	84,282.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	84,282.
8 Enter qualifying distributions from Part XII, line 4	8	58,250.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	(attach copy of letter if necessary-see instructions)	1	0.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
3	Add lines 1 and 2	2 3 4 5	0. 0. 0. 0.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6	Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 6b 6c 6d	7	0.
b	Exempt foreign organizations - tax withheld at source			
c	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d			
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	► 9 10	8 9. 10.	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ► Refunded ►	11	0.	

Part VII-A | Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1c Did the foundation file Form 1120-POL for this year?

1d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation ► \$ 0. (2) On foundation managers. ► \$ 0.

1e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes.*

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?
If "Yes," complete Part II, col. (c), and Part XV.

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► MA

8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*

10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

	Yes	No
1a	<input checked="" type="checkbox"/>	
1b	<input checked="" type="checkbox"/>	
1c	<input checked="" type="checkbox"/>	
2	<input checked="" type="checkbox"/>	
3	<input checked="" type="checkbox"/>	
4a	<input checked="" type="checkbox"/>	
4b	<input type="checkbox"/>	
5	<input checked="" type="checkbox"/>	
6	<input checked="" type="checkbox"/>	
7	<input checked="" type="checkbox"/>	
8b	<input checked="" type="checkbox"/>	
9	<input type="checkbox"/>	<input checked="" type="checkbox"/>
10	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 X

12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12 X

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A 13 X

14 The books are in care of ► RINET COMPANY, LLC Telephone no ► 617-488-2700
Located at ► 101 FEDERAL ST., FL 14, BOSTON, MA ZIP+4 ► 02110

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A ►

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly).

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No

b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?

Organizations relying on a current notice regarding disaster assistance check here ► N/A

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? Yes X No

If "Yes," list the years ► N/A

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) 2b

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► N/A

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 3b

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes No
 Yes No
 Yes No
 Yes No
 Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A
►

5b

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KENNETH J. NOVACK 81 BEACON STREET BOSTON MA	TRUSTEE - AS 0.00	NEEDED 0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

►

0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1	N/A	
2		
3		
4		

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	N/A	
2		

All other program-related investments. See instructions

3		

Total. Add lines 1 through 3

►

0.

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:		
a Average monthly fair market value of securities	1a	1,345,327.
b Average of monthly cash balances	1b	205,779.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	1,551,106.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,551,106.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	23,267.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,527,839.
6 Minimum investment return. Enter 5% of line 5	6	76,392.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

1 Minimum investment return from Part X, line 6	1	76,392.
2a Tax on investment income for 2009 from Part VI, line 5	2a	
b Income tax for 2009 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	0.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	76,392.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	76,392.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	76,392.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes	1a	58,250.
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1b	0.
b Program-related investments - total from Part IX-B	2	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	3a	
3 Amounts set aside for specific charitable projects that satisfy the	3b	
a Suitability test (prior IRS approval required)	4	58,250.
b Cash distribution test (attach the required schedule)	5	0.
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	58,250.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b		
6 Adjusted qualifying distributions. Subtract line 5 from line 4		

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				76,392.
2 Undistributed income, if any, as of the end of 2009			0.	
a Enter amount for 2008 only				
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	120,641.			
b From 2005	12,456.			
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	133,097.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 58,250.			0.	
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.		
d Applied to 2009 distributable amount				58,250.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	18,142.			18,142.
6 Enter the net total of each column as indicated below:	114,955.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5			0.	
b Prior years' undistributed income Subtract line 4b from line 2b			0.	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.	
d Subtract line 6c from line 6b Taxable amount - see instructions			0.	
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr				0.
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	102,499.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	12,456.			
10 Analysis of line 9				
a Excess from 2005	12,456.			
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ►

4942(j)(3) or 4942(j)(5)

Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	
a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities				
Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

KENNETH J. NOVACK

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE STATEMENT 11	NONE	PUBLIC	UNRESTRICTED	58,250.
Total			► 3a	58,250.
<i>b Approved for future payment</i>				
NONE				
Total			► 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income
	(a) Business code	(b) Amount		
1 Program service revenue:				
a				
b				
c				
d				
e				
f				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments			14	273.
4 Dividends and interest from securities			14	36,248.
5 Net rental income or (loss) from real estate				
a Debt-financed property				
b Not debt-financed property				
6 Net rental income or (loss) from personal property				
7 Other investment income			14	1,622.
8 Gain or (loss) from sales of assets other than inventory			18	-104,365.
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a				
b				
c				
d				
e				
12 Subtotal Add columns (b), (d), and (e)		0.	-66,222.	0.
13 Total. Add line 12, columns (b), (d), and (e)			13	-66,222.
(See worksheet in line 13 instructions to verify calculations)				

Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash

(2) Other assets

b Other transactions

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described

in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Patrick B. Maraghy		4/28/10	Foundation Manager	
Signature of officer or trustee		Date	Title	
Paid Preparer's Use Only	Preparer's signature	Date 4/27/10	Check if self- employed	Preparer's identifying number
	<i>John C. Wallace</i>		<input type="checkbox"/>	
Firm's name (or yours if self-employed), address, and ZIP code		EIN	Phone no (617) 488-2700	
RINET COMPANY, LLC 101 FEDERAL STREET, 14TH FL BOSTON, MA 02110				

923622
02-02-10

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CHARLES SCHWAB & CO, INC.- MONEY MARKET FD	273.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	273.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
AMORTIZATION OF BOND PREMIUM	-1,869.	0.	-1,869.
CHARLES SCHWAB	18,857.	0.	18,857.
CHARLES SCHWAB	20,186.	0.	20,186.
CHARLES SCHWAB - OID	865.	0.	865.
LESS DEFERRED INT EXPENSE	-1,829.	0.	-1,829.
WYETH	38.	0.	38.
TOTAL TO FM 990-PF, PART I, LN 4	36,248.	0.	36,248.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
NON-DIVIDEND DISTRIBUTIONS	5.	0.	
2009 990-PF REFUND	1,617.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,622.	0.	

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES-APPLETON PARTNERS, INC.	7,779.	7,779.		0.
FINANCIAL/TAX FEES-RINET COMPANY, LLC	44,700.	44,700.		0.
TO FORM 990-PF, PG 1, LN 16C	52,479.	52,479.		0.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	172.	172.		0.
TO FORM 990-PF, PG 1, LN 18	172.	172.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MA FILING FEE	35.	35.		0.
TO FORM 990-PF, PG 1, LN 23	35.	35.		0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	7
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 11	X		156,575.	162,260.
TOTAL U.S. GOVERNMENT OBLIGATIONS			156,575.	162,260.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			156,575.	162,260.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 11	822,772.	893,429.
TOTAL TO FORM 990-PF, PART II, LINE 10B	822,772.	893,429.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 11	277,350.	286,481.
TOTAL TO FORM 990-PF, PART II, LINE 10C	277,350.	286,481.

Appleton Partners, Inc.
 REALIZED GAINS AND LOSSES
 A0171 - NOVACK FAMILY FOUNDATION
 From 01-01-08 Through 12-31-08

Gain Or Loss

Open Date	Close Date	Quantity	Security	Original Cost	Adjusted Cost Basis	Proceeds	Short Term	Long Term
3/6/2007	1/9/2009	25,000	FEDERAL HOME LN MTG CORP MTN 5.375% Due 01-09-14	24,987.00	24,990.05	25,000.00	9.85	
10/25/2006	2/24/2008	800	ISHARES TR RUSL 2000 VALU	46,574.81	46,574.81	22,831.62	(23,943.19)	
3/7/2008	6/4/2009	800	FEDERAL NATL MTG ASSN PFD8 25%SER S	18,944.95	18,944.95	487.03	(18,457.92)	
10/12/2007	6/22/2008	1,800	E MC COR MASS COM	43,684.35	43,684.35	24,349.37	(18,314.98)	
3/30/2008	3/2/2009	1,550	DISNEY WALT CO COM DISNEY	42,500.39	42,500.39	24,759.91	(17,740.48)	
2/16/2005	5/6/2009	25,000	GENWORTH FINL INC 5.750% Due 08-15-14	26,784.98	26,064.16	9,750.00	(16,314.18)	
10/7/2004	3/13/2009	950	BAKER HUGHES INC COM	42,163.07	42,163.07	27,818.67	(14,344.40)	
8/27/2008	12/10/2009	2,000	ACTIVISION BLIZZARD IN COM	32,643.06	32,643.06	21,370.90	(11,272.18)	
3/6/2008	6/22/2009	275	MCDERMOTT INTL INC COM	14,804.00	14,804.00	5,246.71	(9,557.29)	
6/15/2007	6/22/2008	800	ROPER IND INC NEW COM	45,188.43	45,188.43	35,888.50	(9,329.93)	
3/4/2008	12/21/2009	250	MONSANTO CO NEW COM	27,492.42	27,492.42	20,263.52	(7,228.90)	
3/6/2008	12/21/2009	200	MCDERMOTT INTL INC COM	10,766.55	10,766.55	4,875.12	(6,091.43)	
4/2/2008	11/2/2009	600	GILEAD SCIENCES INC COM	26,250.54	26,250.54	21,325.50	(4,925.04)	
8/25/1999	11/23/2009	43	TIME WARNER CABLE INC COM	5,266.45	5,266.45	1,861.93	(3,404.52)	
3/4/2008	6/22/2009	100	MONSANTO CO NEW COM	10,996.97	10,996.97	7,909.84	(3,087.13)	
12/10/2006	12/21/2009	125	VULCAN MATLS CO COM	8,704.20	8,704.20	6,393.47	(2,310.73)	
9/8/2006	6/22/2009	300	ECOLAB INC COM	12,905.55	12,905.55	11,222.76	(1,682.78)	
12/19/2007	6/24/2009	125	BECTON DICKINSON & CO COM	10,270.97	10,270.97	8,823.45	(1,467.52)	
1/17/2008	12/21/2009	50	GOLDMAN SACHS GROUP COM	9,706.59	9,706.59	8,282.33	(1,424.26)	
4/25/2003	6/28/2009	250	VERIZON COMMUNICATIONS COM	8,674.88	8,674.88	7,778.09	(898.79)	
1/29/2008	6/22/2009	200	ANSYS INC COM	7,184.75	7,184.75	6,357.28	(827.47)	
4/2/2008	6/29/2009	150	GILEAD SCIENCES INC COM	7,875.16	7,875.16	7,107.01	(768.15)	
12/18/2007	12/21/2009	125	BECTON DICKINSON & CO COM	10,270.87	10,270.87	8,509.55	(781.42)	
9/8/2006	6/29/2009	150	ECOLAB INC COM	6,452.78	6,452.78	5,853.04	(599.74)	
12/21/2007	6/22/2009	250	MCDONALDS CORP COM	15,005.51	15,005.51	14,433.17	(572.34)	
10/30/2001	6/19/2009	200	JOHNSON & JOHNSON COM	11,680.00	11,680.00	11,292.95	(387.05)	
4/2/2008	4/28/2009	50	GILEAD SCIENCES INC COM	2,625.05	2,625.05	2,380.58	(234.47)	
4/25/2003	12/21/2009	125	VERIZON COMMUNICATIONS COM	4,337.44	4,337.44	4,114.82	(222.62)	
8/25/1999	4/17/2009	0 926	TIME WARNER CABLE INC COM	113.45	113.45	25.38	(88.09)	
8/25/1999	12/18/2009	0 809	AOL INC COM	63.59	63.59	21.01	(42.58)	
4/10/2003	6/22/2009	375	WELLS FARGO & CO NEW COM	8,768.94	8,768.94	8,773.32	6.38	
9/8/2006	12/21/2009	75	ECOLAB INC COM	3,228.39	3,228.39	3,353.21	126.82	
10/12/2001	6/22/2009	175	JOHNSON & JOHNSON COM	9,541.00	9,541.00	9,727.79	188.79	
12/21/2007	12/21/2009	75	MCDONALDS CORP COM	4,501.65	4,501.65	4,680.42	188.77	
8/18/2004	6/24/2009	100	PEPSICO INC COM	5,024.91	5,024.91	5,331.01	308.10	
2/18/2007	6/24/2009	125	AGRIUM INC COM	4,837.17	4,837.17	5,182.68	345.48	
5/7/2008	12/21/2009	100	INTERNATIONAL BUS MACH COM	12,497.54	12,497.54	12,865.71	388.17	
9/10/2002	1/18/2009	25,000	NATIONAL RURAL UTILS COOP FIN 5.750% Due 08-28-09	25,291.75	25,030.38	25,572.50	542.12	
7/19/2005	5/18/2009	20,000	FEDERAL HOME LN MTG CORP 5.875% Due 03-21-11	21,351.80	20,477.17	21,029.80	552.83	
8/18/2004	12/21/2009	75	PEPSICO INC COM	3,768.68	3,768.68	4,526.18	757.50	
8/13/2004	12/21/2009	125	PROCTER & GAMBLE CO COM	6,798.84	6,798.84	7,654.73	857.89	
8/22/2003	3/2/2009	50	PRAXAIR INC COM	1,840.55	1,840.55	2,683.03	1,042.47	
5/7/2008	12/21/2009	75	APPLE, INC	13,680.11	13,680.11	14,854.91	1,194.80	
1/29/2008	12/21/2009	200	ANSYS INC COM	7,184.75	7,184.75	8,407.63	1,222.88	
10/27/2005	12/21/2009	175	CATERPILLAR INC DEL COM	8,738.50	8,738.50	10,065.72	1,329.22	
8/21/2003	5/12/2009	25,000	BOEING CAP CORP 6.100% Due 03-01-11	25,809.00	25,225.12	26,688.50	1,481.38	
2/14/2008	5/12/2009	25,000	CISCO SYS INC 5.250% Due 02-22-11	24,990.35	24,996.27	26,556.50	1,580.23	
8/27/2008	12/21/2009	125	VISA, INC	9,155.27	9,155.27	10,905.89	1,750.62	
10/12/2001	12/21/2009	250	JOHNSON & JOHNSON COM	13,630.00	13,630.00	18,065.88	2,435.88	
10/13/2008	12/21/2009	250	PRICE T ROWE GROUP INC COM	10,337.77	10,337.77	13,188.71	2,850.94	
3/22/2002	12/21/2009	150	EXXON MOBIL CORP COM	6,514.25	6,514.25	10,262.93	3,748.68	
12/8/2006	12/21/2009	400	VANGUARD INTL EQTY IDX ALLWRLD EX US	12,337.45	12,337.45	17,419.40	5,081.85	
2/16/2007	12/21/2009	250	AGRIUM INC COM	8,674.34	8,674.34	14,858.66	5,184.32	
3/22/2002	6/22/2009	200	EXXON MOBIL CORP COM	8,685.68	8,685.68	13,904.69	5,219.03	
8/22/2003	6/22/2009	150	PRAXAIR INC COM	4,921.68	4,921.68	10,533.75	5,612.08	
8/22/2003	12/21/2009	125	PRAXAIR INC COM	4,101.39	4,101.39	9,890.88	5,889.49	
1/1/1985	12/21/2009	230	BIOGEN IDEC INC COM	1.00	1.00	11,727.75	11,726.75	
1/1/1985	12/21/2009	230	BIOGEN IDEC INC COM	1.00	1.00	11,727.75	11,726.75	
				802,844.38	800,432.85	685,239.40	(105,193.47)	
8/27/2008	6/22/2009	500	ACTIVISION BLIZZARD IN COM	8,160.77	8,160.77	8,241.38	(1,919.39)	
12/8/2008	6/22/2009	175	VANGUARD INTL EQTY IDX ALLWRLD EX US	5,397.83	5,397.83	6,099.54	701.91	
3/13/2009	8/24/2009	100	SCHLUMBERGER LTD COM	3,911.03	3,911.03	5,408.11	1,495.08	
8/27/2008	6/24/2009	100	VISA, INC	7,324.22	7,324.22	8,237.28	(1,088.94)	
9/19/2008	8/31/2009	775	AMETEK INC NEW COM	33,833.38	33,833.38	24,054.26	(9,779.10)	
6/9/2005	9/1/2009	25000	DAIMLER CHRYSLER NORTH AMER HL 7.200% Due 09-01-09	27,192.25	25,000.00	25,000.00		
12/8/2008	9/17/2009	25000	BANK OF AMERICA FDIC GTD TLGP 3.125% Due 08-15-12	25,172.00	25,135.91	25,933.75	797.84	
5/1/2009	12/21/2009	125	AMAZON COM INC COM	9,698.53	9,698.53	18,603.37	8,704.84	
12/10/2008	12/21/2009	150	AMERICAN TOWER CORP CL A	6,033.25	6,033.25	8,387.53	364.28	
8/31/2009	12/21/2009	575	NVIDIA CORP COM	8,288.64	8,288.64	10,002.12	1,713.48	
3/13/2009	12/21/2009	75	SCHLUMBERGER LTD COM	2,933.28	2,933.28	4,770.87	1,837.39	
				138,144.98	135,916.62	138,748.01	829.39	

Novack Family Charitable Foundation
 E.I.N. 04-6896914
 Form 990-PF
 Y/E 12/31/09

Statement 10

Part II, Balance Sheet

		<u>Schedule of Investments</u>		
		(A) Begin of Year BV	(B) End of Year BV	(C) FMV on 12/31/2009
Line 10a:	U.S. Government Obligations:			
	Fed Home Loan Mtg 5 875% 3/21/11	20,570	0	0
	Fed Home Loan Mtg 5 375% 1/9/14	24,990	0	0
	Fed Farm Credit Bank 3 875% 1/10/13	0	21,033	21,131
	Fed Farm Credit Bank 4 875% 1/17/17	0	54,173	53,203
	Fed Home Loan Bank 5 25% 9/12/14	25,622	25,524	27,609
	Fed Home Loan Bank 5% 12/21/15	30,241	30,211	32,344
	Tennessee Valley Auth 6 00% 03/15/13	25,812	25,634	27,973
		<u>127,234</u>	<u>156,575</u>	<u>162,260</u>
Line 10b:	Corporate Stock:			
	Activision Blizzard Inc	40,804	0	0
	Agrium Inc	24,186	9,674	15,375
	AKAMAI Technologies	0	17,736	20,272
	Amazon Com	0	18,909	30,267
	American Tower Corp	0	20,111	21,605
	Ametek Inc	33,833	0	0
	Ansys Inc	35,924	21,554	26,076
	AOL Inc	0	1,049	349
	Apple Inc	36,427	22,767	26,342
	Bank of America	42,387	42,387	19,809
	Baker Hughes	42,163	0	0
	Becton Dickinson & Co	45,192	24,650	23,658
	BHP Billito Ltd	0	13,145	15,316
	Biogen Inc	2	0	0
	Caterpillar Inc	38,690	29,954	34,194
	Disney Walt Co Com Disney	42,500	0	0
	Ecolab Inc	36,566	13,981	14,489
	EMC Corp	43,664	0	0
	Express Scripts Inc	8,921	8,921	12,963
	Exxon Mobil Corp	32,571	17,371	27,276
	Fairpoint Communications	146	146	0
	Fed Natl Mtg Assn 8 SER S	19,945	0	0
	Freeport-McMoran Corp&G	0	8,622	18,065
	General Elec	46,273	46,273	19,291
	Gilead Sciences Inc	36,751	0	0
	Goldman Sachs	33,973	24,267	21,105
	IBM	40,617	28,120	29,452
	Idearc Inc	1,326	1,326	0
	Ishares Tr Russell 2000 Value	46,575	0	0
	Johnson & Johnson	61,524	26,673	30,595
	McDermott Int'l Inc	52,305	26,735	19,208
	McDonalds Corp	48,018	28,510	29,659
	Merrill Lynch Pfd Tr V Toprs 7 28%	14,405	15,270	10,146
	Monsanto Co	38,489	0	0
	Nucor Corp	0	19,068	18,660
	NVIDIA Corp	0	15,496	20,081
	Oracle Corp	0	13,820	19,011
	Pepsico	37,687	28,893	34,960
	Praxair Inc	16,406	5,742	14,054
	Proctor & Gamble	36,703	29,906	33,347
	QUALCOMM Inc	0	14,185	18,504
	Roper Inds Inc	45,168	0	0
	Schlumberger LTD	0	21,511	35,800
	Sociedad Quimica Miner Ser B	0	14,601	15,028

TEVA Pharmaceuticals	0	24,065	30,899
T Rowe Price Group	28,946	18,608	23,962
Time Warner Inc	21,708	15,215	5,100
Vanguard Int'l Equity Index All World	39,326	21,591	30,527
Vanguard Int'l Equity Index Emr Mkt	0	20,409	20,500
Venzon Communications	34,700	21,687	20,706
VISA Inc	40,283	23,804	28,424
Vulcan Mats Co	8,704	0	0
WABTEC	9,375	16,693	19,399
Wells Fargo Company	26,301	17,534	20,243
XTO Energy Inc	0	11,793	18,612
	<u>1,289,486</u>	<u>822,772</u>	<u>893,429</u>

Line 10c: Corporate Bonds:

BankBoston NA 3 125% 6/15/12	25,169	0	0
Boeing Cap Corp 6 1% 03/01/11	25,267	0	0
CISCO Sys Inc 5 250% 02/22/11	24,996	0	0
CISCO Sys Inc 5 50% 02/22/16	0	26,334	27,447
Credit Suisse Fid 6 125% 11/15/11	24,853	24,901	26,960
Daimler Chrysler North 7 2% 09/01/09	25,376	0	0
Genworth Finl Inc 5 75% 06/15/14	26,127	0	0
Goldman Sahs Group 5 125% 1/15/15	0	26,063	26,269
JPMorgan Chase & Co 3 70% 1/20/15	0	24,964	25,074
Kraft Foods Inc 5 625% 11/01/11	25,603	25,399	26,552
Merck & Co 4 75% 3/1/15	18,675	18,858	21,444
Natl Rural Utilities 7 25% 3/1/12	0	26,116	27,481
Natl Rural Utilities 5 75% 8/28/09	25,032	0	0
Pitney Bowes Inc 4 75% 1/15/16	0	25,852	26,000
SBC Communications 5 10% 9/15/14	0	27,122	26,891
Wells Fargo Bk 4 75% 02/9/15	0	25,685	25,492
Wyeth 5 50% 02/25/16	0	26,056	26,871
	<u>221,098</u>	<u>277,350</u>	<u>286,481</u>

Novack Family Charitable Foundation

EIN: 04-6896914

2009 FORM 990-PF

Part XV, Line 3: Grants and Contributions Paid During the Year

Statement 11

<u>Recipient</u>	<u>Location</u>	<u>Relationship to Foundation Manager</u>	<u>Contribution Purpose</u>	<u>Amount</u>
Big Apple Circus	New York, NY	None	Unrestricted	5,000
Boston Medical Center	Boston, MA	None	Unrestricted	6,000
Franciscan Hospital for Children	Boston, MA	None	Unrestricted	2,500
Franciscan Hospital for Children	Boston, MA	None	Unrestricted	25,000
Smile Train, The	New York, NY	None	Unrestricted	1,000
United Way of North Shore	Boston, MA	None	Unrestricted	1,000
Boston Foundation	Boston, MA	None	Unrestricted	1,000
ACLU of MA	Boston, MA	None	Unrestricted	1,000
Home for Little Wanderers	Boston, MA	None	Unrestricted	250
Discovering Justice	Boston, MA	None	Unrestricted	1,000
Greater Boston Food Bank	Boston, MA	None	Unrestricted	1,000
PMC Jimmy Fund	Boston, MA	None	Unrestricted	250
Facing History and Ourselves	Brookline, MA	None	Unrestricted	10,000
American Technion Society	Boston, MA	None	Unrestricted	500
Rockport High School DECA	Rockport, MA	None	Unrestricted	250
Jewish Funds for Justice	Boston, MA	None	Unrestricted	1,000
Big Brothers Big Sisters of MA	Boston, MA	None	Unrestricted	500
Fenway High School	Boston, MA	None	Unrestricted	1,000
Total Contributions				58,250