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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning, and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type See Specific Instructions	Name of foundation Grimshaw-Gudewicz Charitable Foundation		A Employer identification number 04-6778721
	c/o A. Shabshelowitz, co-trustee		B Telephone number 508-672-2182
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	
	263 Walnut Street		
	City or town, state, and ZIP code Fall River, MA 02720		C If exemption application is pending, check here <input type="checkbox"/>
			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 22,892,067.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		320.	320.		Statement 1
4 Dividends and interest from securities		719,618.	719,618.		Statement 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-137,865.			
b Gross sales price for all assets on line 6a 9,716,770.					
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		-71,121.	-27,840.		Statement 3
12 Total. Add lines 1 through 11		510,952.	692,098.		
13 Compensation of officers, directors, trustees, etc		176,900.	17,690.		159,210.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees Stmt 4		14,500.	0.		0.
c Other professional fees					
17 Interest		103.	103.		0.
18 Taxes Stmt 5		9,344.	2,551.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses Stmt 6		353.	0.		353.
24 Total operating and administrative expenses. Add lines 13 through 23		201,200.	20,344.		159,563.
25 Contributions, gifts, grants paid		1,200,000.			1,200,000.
26 Total expenses and disbursements. Add lines 24 and 25		1,401,200.	20,344.		1,359,563.
27 Subtract line 26 from line 12		-890,248.			
a Excess of revenue over expenses and disbursements			671,754.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

Grimshaw-Gudewicz Charitable Foundation
c/o A. Shabselowitz, co-trustee

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		1,309,722.	1,004,136.	1,004,136.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations Stmt 7		71,167.	68,731.	68,434.
	b	Investments - corporate stock Stmt 8		15,860,285.	12,559,962.	12,565,695.
	c	Investments - corporate bonds Stmt 9		6,380,077.	9,129,988.	9,217,520.
11	Investments - land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶					
15	Other assets (describe ▶ Statement 10)		68,096.	36,282.	36,282.	
16	Total assets (to be completed by all filers)		23,689,347.	22,799,099.	22,892,067.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		16,279,503.	16,279,503.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund		0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds		7,409,844.	6,519,596.		
30	Total net assets or fund balances		23,689,347.	22,799,099.		
31	Total liabilities and net assets/fund balances		23,689,347.	22,799,099.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	23,689,347.
2	Enter amount from Part I, line 27a	2	-890,248.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	22,799,099.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	22,799,099.

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Grimshaw-Gudewicz Charitable Foundation

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c/o A. Shabselowitz, co-trustee

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly Traded Securities	P		
b Capital Gains Dividends			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 9,700,788.		9,854,635.	-153,847.
b 15,982.			15,982.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-153,847.
b			15,982.
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	-137,865.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div> <div>If gain, also enter in Part I, line 8, column (c)</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,331,963.	25,310,589.	.052625
2007	1,639,561.	29,801,843.	.055015
2006	1,530,967.	28,271,383.	.054153
2005	1,419,637.	27,029,392.	.052522
2004	1,363,964.	26,303,750.	.051854

2 Total of line 1, column (d)	2	.266169
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.053234
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	20,766,311.
5 Multiply line 4 by line 3	5	1,105,474.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,718.
7 Add lines 5 and 6	7	1,112,192.
8 Enter qualifying distributions from Part XII, line 4	8	1,359,563.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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c/o A. Shabshelowitz, co-trustee

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	6,718.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	6,718.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	6,718.
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	40,000.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	40,000.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	33,282.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax <input checked="" type="checkbox"/> 30,000. Refunded <input checked="" type="checkbox"/>	11	3,282.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **N/A**

14 The books are in care of **Andrew Shabshelowitz, co-trustee** Telephone no **508-672-2182**
 Located at **263 Walnut Street, Fall River, MA** ZIP+4 **02722**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year **15** **N/A**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years N/A		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 11		176,900.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	19,910,382.
b	Average of monthly cash balances	1b	1,135,900.
c	Fair market value of all other assets	1c	36,267.
d	Total (add lines 1a, b, and c)	1d	21,082,549.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	21,082,549.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	316,238.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	20,766,311.
6	Minimum investment return. Enter 5% of line 5	6	1,038,316.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,038,316.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	6,718.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	6,718.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,031,598.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,031,598.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,031,598.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,359,563.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,359,563.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	6,718.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,352,845.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Grimshaw-Gudewicz Charitable Foundation
c/o A. Shabselowitz, co-trustee

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,031,598.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	77,081.			
b From 2005	101,195.			
c From 2006	175,120.			
d From 2007	232,531.			
e From 2008	85,338.			
f Total of lines 3a through e	671,265.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 1,359,563.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				1,031,598.
e Remaining amount distributed out of corpus	327,965.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	999,230.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	77,081.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	922,149.			
10 Analysis of line 9				
a Excess from 2005	101,195.			
b Excess from 2006	175,120.			
c Excess from 2007	232,531.			
d Excess from 2008	85,338.			
e Excess from 2009	327,965.			

Form 990-PF (2009)

923581
02-02-10

c/o A. Shabselowitz, co-trustee

Form 990-PF (2009)

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N/A

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(I)(3) or ☐ 4942(I)(5)

- b 85% of line 2a

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities

- 3 Subtract line 2d from line 2c.
Complete 3a, b, or c for the
alternative test relied upon.

- a "Assets" alternative test - enter
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(i)(3)(B)(i)**

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income

Part XV		Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)
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1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a. The name, address, and telephone number of the person to whom applications should be addressed

See Statement 12

- b. The form in which applications should be submitted and information and materials they should include

- c Any submission deadlines**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	Amount
Citizens-Union	142.
Mechanics Bank	178.
Total to Form 990-PF, Part I, line 3, Column A	320.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
Accrued Interest Paid			
Oppenheimer	-1,476.	0.	-1,476.
Dreyfus	18,502.	0.	18,502.
From K-1: US Natural Gas	55.	0.	55.
From K-1: Kinder Morgan	2,241.	0.	2,241.
From K-1: W.P. Carey & Co.	75,401.	0.	75,401.
From K-1: Quest Energy Partners	34.	0.	34.
Oppenheimer	391,469.	9,240.	382,229.
Vanguard	249,374.	6,742.	242,632.
Total to Form 990-PF, Part I, line 4	735,600.	15,982.	719,618.

Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
From K-1: W.P. Carey & Co.	-26.	-26.	
From K-1: W.P. Carey & Co.	-1,490.	-1,490.	
From K-1: W.P. Carey & Co.	1,194.	1,194.	
From K-1: Kinder Morgan	-40,763.	0.	
From K-1: Kinder Morgan	-2,518.	0.	
From K-1: Kinder Morgan	-103.	-103.	
From K-1: Kinder Morgan	-201.	-201.	
From K-1: Kinder Morgan	-625.	-625.	
From K-1: Kinder Morgan	26.	26.	
From K-1: US Natural Gas	-524.	-524.	
From K-1: US Natural Gas	-24,101.	-24,101.	
From K-1: US Natural Gas	-1,528.	-1,528.	
From K-1: Quest Energy Partners	13,708.	13,708.	
From K-1: Quest Energy Partners	-2.	-2.	

From K-1: Quest Energy Partners	-8.	-8.
From K-1: Quest Energy Partners	-600.	-600.
From K-1: Quest Energy Partners	-5.	-5.
From K-1: Quest Energy Partners	-13,555.	-13,555.
Total to Form 990-PF, Part I, line 11	-71,121.	-27,840.

Form 990-PF	Accounting Fees			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Shabselowitz & Co. CPA's	14,500.	0.		0.	
To Form 990-PF, Pg 1, ln 16b	14,500.	0.		0.	

Form 990-PF	Taxes			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Foreign Taxes Withheld on Dividends	2,551.	2,551.		0.	
New Hampshire Filing Fee	75.	0.		0.	
Federal Excise Paid on Investment Income	6,718.	0.		0.	
To Form 990-PF, Pg 1, ln 18	9,344.	2,551.		0.	

Form 990-PF	Other Expenses			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Office Expense	353.	0.		353.	
To Form 990-PF, Pg 1, ln 23	353.	0.		353.	

Form 990-PF	U.S. and State/City Government Obligations	Statement	7
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Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value
See Attached Schedule	X		68,731.	68,434.
Total U.S. Government Obligations			68,731.	68,434.
Total State and Municipal Government Obligations				
Total to Form 990-PF, Part II, line 10a			68,731.	68,434.

Form 990-PF	Corporate Stock	Statement	8
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Description	Book Value	Fair Market Value
	12,559,962.	12,565,695.
Total to Form 990-PF, Part II, line 10b	12,559,962.	12,565,695.

Form 990-PF	Corporate Bonds	Statement	9
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Description	Book Value	Fair Market Value
	9,129,988.	9,217,520.
Total to Form 990-PF, Part II, line 10c	9,129,988.	9,217,520.

Form 990-PF	Other Assets	Statement	10
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Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
Federal Income Tax Refundable	68,096.	36,282.	36,282.
To Form 990-PF, Part II, line 15	68,096.	36,282.	36,282.

Grimshaw-Gudewicz Charitable Foundation
A. Shabshelowitz, et al Trustees
263 Walnut Street
Fall River, MA 02720

Form 990-PF
04-6778721
Y/E 12/31/09

Part II - Line 10a - Investments-US
and State Government Obligations

	<u>Book Value</u>	<u>Market Value</u>
30M FHLB 4.5% 6/22/2010	\$ 29,887.50	\$ 30,600.00
25M FHLMC 4.75% 12/8/2010	24,485.00	25,968.75
300M GNMA 10% 6/15/2019	12,887.01	10,856.19
250M GNMA 9% 11/15/2020	<u>1,471.13</u>	<u>1,008.81</u>
	\$ <u>68,730.64</u>	\$ <u>68,433.75</u>

Grimshaw-Gudewicz Charitable Foundation
A. Shabshelowitz, et al Trustees
263 Walnut Street
Fall River, MA 02720

Form 990-PF
04-6778721
Y/E 12/31/09

Part II - Line 10b - Investments -
Corporate Stock

	<u>Book Value</u>	<u>Market Value</u>
5000 Ace Ltd.	\$ 175,729.00	\$ 252,000.00
4000 AT&T Inc	107,761.40	112,120.00
11000 Abbott Labs	450,029.98	593,890.00
25000 Akamai Technologies Inc	627,434.15	633,500.00
1000 Apache Corp	74,005.00	103,170.00
2000 BP Plc Sponsored Adr	78,325.00	115,940.00
30700 Bank of America Corp	822,691.75	462,342.00
5000 Canadian Pac Ry Ltd	256,340.00	270,000.00
12000 Chicago Bridge & Iron Co	262,742.00	242,640.00
20000 Cisco Sys Inc	482,305.40	478,800.00
3000 Conocophillips	153,245.00	153,210.00
13000 Constellation Brands Inc Cl A	243,968.00	207,090.00
5000 Cummins Inc	185,940.00	229,300.00
2000 Dell Inc	22,145.00	28,720.00
35954 Double Eagle Pete Co	535,754.93	155,321.28
10000 Dow Chemical Co	241,020.80	276,300.00
25000 Freeseas Inc	104,393.87	34,000.00
33000 General Electric Co	809,118.95	499,290.00
15000 Intl Paper Co	307,199.90	401,700.00
10000 Johnson & Johnson	396,418.12	644,100.00
25000 Kraft Foods Inc Cl A	755,775.00	679,500.00
5000 Marathon Oil Corp	186,595.00	156,100.00
4000 Marsh & McLennon Cos Inc	107,700.00	88,320.00
30000 Metabolix Inc	325,595.75	331,500.00
7000 Microsoft Corp	171,289.90	213,360.00
2000 Nestle SA Sponsored Adr	78,765.00	97,122.00
55000 Oceanfreight Inc	54,830.20	50,875.00
37387 Pfizer Inc	651,817.23	680,069.53
2500 Plum Creek Timber Co Inc	71,037.75	94,400.00
31000 Presidential Life Corp	447,806.01	283,650.00
9000 Southern Un Co	214,004.00	204,300.00
17000 Staples Inc	404,745.30	418,030.00
5000 Teradyne Inc	43,005.00	53,650.00
8000 Thermo Fisher Scientifics Inc	318,370.00	381,520.00
4000 United Technologies Corp	183,299.00	277,640.00
4400 Strats Tr for IBM Corp 4.75%	109,825.00	112,552.00
5000 Kinder Morgan Energy Partners	95,591.60	304,900.00
31300 W.P. Carey & Co LLC	783,107.55	866,384.00
(20) put ACE exp 5/22/010	(7,394.80)	(6,400.00)
(20) put BUP exp 4/17/10	(7,794.79)	(3,920.00)

(50) put BYO exp 5/22/10	(7,044.81)	(7,250.00)
(40) put T exp 1/16/10	(4,114.88)	(560.00)
(20) call UTX exp 1/16/10	(9,044.76)	(19,000.00)
(20) call UTX exp 1/16/10	(6,244.83)	(9,160.00)
(20) put XJV exp 1/16/10	(6,194.83)	(500.00)
44000 Eaton Vance Tax Mng Gbl Dv Eqt	560,067.56	542,520.00
15000 United States Natl Gas Fd LP	170,540.13	151,200.00
600 Vanguard Scottsdale Fds	45,556.00	45,198.00
15000 Wisdomtree India Earnings Fd	183,574.55	331,050.00
11604.397 Vanguard/Trustees Eq Fd	<u>308,330.18</u>	<u>355,210.59</u>
	<u>\$12,559,962.26</u>	<u>\$12,565,694.40</u>

Grimshaw-Gudewicz Charitable Foundation
A. Shabshelowitz, et al Trustees
263 Walnut Street
Fall River, MA 02720

Form 990-PF
04-6778721
Y/E 12/31/09

Part II - Line 10c - Investments -
Corporate Bonds

	<u>Book Value</u>	<u>Market Value</u>
200M BNP Paribas 0% 3/9/10	\$ 200,005.00	\$ 144,000.00
50M Ford Motor Credit Co LLC		
7.375% 2/1/11	50,000.00	51,019.50
100M Tesoro Corp 6.25% 11/1/12	89,005.00	99,500.00
100M SLM Corp 6% 10/1/14	100,000.00	80,505.00
100M GMAC LLC 6.75% 12/1/14	91,003.95	94,985.00
25M SLM Corp 4.4% 12/15/14	9,630.00	20,052.25
150M SLM Corp 7.25% 11/1/16	147,250.00	100,197.00
2800 Blackrock Corp Hi Yld Fd	227,769.00	293,440.00
40563.279 Vanguard Inflation		
Protected Ad	985,961.85	999,884.82
554055.265 Vanguard Fixed Income Svs Fd	5,319,709.00	5,330,011.65
189228.036 Vanguard Short-Term Gr Adm	<u>1,909,653.50</u>	<u>2,003,924.90</u>
	<u>\$9,129,987.30</u>	<u>\$9,217,520.12</u>

Form 990-PF Part VIII - List of Officers, Directors Statement 11
 Trustees and Foundation Managers

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Expense Contrib Account	
Barry Robbins 7 Harwich Road Providence, RI 02906	Trustee 10.00	35,380.	0.	0.
Andrew Shabselowitz 263 Walnut Street Fall River, MA 02722	Trustee 10.00	35,380.	0.	0.
Arthur Parker 8 Harbour Road Barrington, RI 02806	Trustee 10.00	35,380.	0.	0.
Anne Fazendeiro 173 Auburn Street New Bedford, MA 02740	Trustee 10.00	35,380.	0.	0.
Bernard A.G. Taradash PO Box 488 Fall River, MA 02722	Trustee 10.00	35,380.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		176,900.	0.	0.

Form 990-PF

Grant Application Submission Information
Part XV, Lines 2a through 2d

Statement 12

Name and Address of Person to Whom Applications Should be Submitted

Ann Fazendeiro
173 Auburn Street
New Bedford, MA 02740

Telephone Number

508-997-2297

Form and Content of Applications

A letter indicating purpose for which funds requested accompanied by a copy of the federal exemption letter and evidence that the organization is currently in good standing.

Any Submission Deadlines

None

Restrictions and Limitations on Awards

A minimum of 80% of the Foundation's income is given to charitable organizations as designated in the trust instrument. The Trustees have discretion as to 20% of the income. The Trustees' policy is to give to charitable organizations in geographical areas comprising Bristol County, MA, proximate Rhode Island areas, Peterborough, New Hampshire and vicinity and locations that can affect or benefit the inhabitants of Southeastern Massachusetts, Rhode Island, or New Hampshire areas. Generally the targeted areas for giving are the arts, education, especially those that enhance business and entrepreneurial skills, healthcare, and preservation of local culture. The Trustees also favor those organizations that will provide a lasting named memorial whenever possible.

Form 990-PF

Grants and Contributions
Paid During the Year

Statement 13

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
Altemont Lodge No 26 F.& A.M. P.O. Box 138 West Peterborough, NH 03468	None General Support	Recognized Charity	1,800.
Amos Fortune Forum PO Box 153 Jaffrey, NH 034520193	None General Support	Recognized Charity	500.
Andy's, Inc. P.O. Box 601 Wilton, NH 030860601	None General Support	Recognized Charity	500.
Apple Hill Center for Chamber Music Apple Hill Road, P.O. Box 217 East Sullivan, NH 034450217	None General Support	Recognized Charity	2,000.
Apponequet High School 100 Howland Road Lakeville, MA 02347	None Scholarships	Recognized Charity	2,000.
Atlantis Charter School Corporation 2501 South Main Street Fall River, MA 02721	None General Support	Recognized Charity	9,000.
Beth Israel Deaconess Medical Center 330 Brookline Ave. (BR) Boston, MA 02215	None Eye Research Macular Degeneration	Recognized Charity	5,000.
Blithewold Mansion, Gardens and Arboretum 101 Ferry Rd. Bristol, RI 02809	None General Support	Recognized Charity	26,000.

Grimshaw-Gudewicz Charitable Foundation

04-6778721

Boys & Girls Club of Fall River PO Box 5155 Fall River, MA 02723	None General Support	Recognized Charity	6,000.
Boys & Girls Club of Greater New Bedford, Inc. PO Box 1506 New Bedford, MA 02741	None General Support	Recognized Charity	4,000.
Bristol Community College 777 Elsbree St. Fall River, MA 027207395	None Support College Art Gallery	Recognized Charity	12,000.
Brown University PO Box 1860 Providence, RI 02912	None Scholarships and Support of University Operations	Recognized Charity	120,000.
Buttonwood Park Zoological Society 425 Hawthorne St. New Bedord, MA 02740	None General Support	Recognized Charity	2,000.
Charlton Memorial Hospital Auxiliary Fund 363 Highland Ave. Fall River, MA 02720	None General Support	Recognized Charity	10,000.
Chester College of New England 40 Chester St. Chester, NH 030364331	None General Support	Recognized Charity	11,000.
Concerts at the Point PO Box 3 Westport Point, MA 02791	None General Support	Recognized Charity	3,000.
ConVal High School 184 Hancock Road Peterborough, NH 03458	None Scholarships	Recognized Charity	7,500.
Dana-Farber Cancer Institute 44 Binney Street Boston, MA 021156084	None Support Pancreatic Cancer Research	Recognized Charity	3,000.

Dartmouth High School 555 Bakerville Road North Dartmouth, MA 02747	None Scholarships	Recognized Charity	5,000.
Dartmouth Natural Resources Trust, Inc. PO Box P-17, 404 Elm St. Dartmouth, MA 02748	None Historical Restoration Project	Recognized Charity	1,000.
Dartmouth-Hitchcock Medical Center for Continuing Education in the Health S - One Medical Center Drive Lebanon, NH 037560001	None General Support	Recognized Charity	98,200.
Dorcas Place Adult & Family Learning Center 220 Elmwood Ave. Providence, RI 02907	None General Support	Recognized Charity	8,000.
Durfee Bells Preservation Society, Inc. PO Box 9235 Fall River, MA 02720	None Historical Preservation	Recognized Charity	2,000.
Eastern Nazarene College 23 East Elm Ave. Quincy, MA 021702999	None Scholarships	Recognized Charity	44,500.
Fall River United Jewish Appeal, Inc. 385 High St. Fall River, MA 02720	None General Support	Recognized Charity	8,900.
Faxon Animal Rescue League of Greater Fall River 474 Durfee Street Fall River, MA 02720	None General Support	Recognized Charity	2,000.
Franklin Pierce College College Road, P.O. Box 60 Rindge, NH 034610060	None General Support	Recognized Charity	120,000.
Freetown Historical Society 3 Slab Bridge Road, P.O. Box 253 Assonet, MA 02702	None General Support	Recognized Charity	68,500.

Happy Valley School 130 Gulf Road Peterborough, NH 03458	None General Support	Recognized Charity	500.
Harris Center for Conservation Education, Inc. 341 King's Highway Hancock, NH 03449	None General Support	Recognized Charity	500.
John E. Boyd Center for Child Care and Development 2028 Rodman St. Fall River, MA 02721	None General Support	Recognized Charity	2,500.
Lloyd Center for Environmental Studies 430 Potomska Road So Dartmouth, MA 02748	None General Support	Recognized Charity	1,000.
Masonic Education and Charity Trust, Inc. 186 Tremont Street Boston, MA 02111	None Scholarships	Recognized Charity	120,000.
Massachusetts Eye & Ear Infirmary 243 Charles St. Boston, MA 021142500	None Eye Melanoma Research	Recognized Charity	5,000.
Michael's Fund Inc. 966 Walnut St. Fall River, MA 02720	None General Support	Recognized Charity	5,000.
Monadnock Chorus and Orchestra P.O. Box 540 Peterborough, NH 03458	None General Support	Recognized Charity	500.
Monadnock Community Hospital 452 Old Street Road Peterborough, NH 03458	None Hospital Capital Fund	Recognized Charity	18,000.
Monadnock Day Care Center P.O. Box 262 Peterborough, NH 03458	None General Support	Recognized Charity	500.

Monadnock Music 2A Concord St. Peterborough, NH 03458	None General Support	Recognized Charity	500.
Monadnock United Fund 23 Center Street Keene, NH 034313399	None General Support	Recognized Charity	500.
Monadnock Worksource, Inc. 225 Concord Street, P.O. Box 28 Peterborough, NH 03458	None General Support	Recognized Charity	500.
National Education for Assistance Dog Services, Inc. P.O. Box 213 West Boylston, MA 01583	None General Support	Recognized Charity	500.
New Bedford Free Public Library 613 Pleasant St. New Bedford, MA 027406203	None General Support	Recognized Charity	3,000.
New Bedford High School 230 Hathaway Blvd. New Bedford, MA 02740	None Scholarships	Recognized Charity	16,000.
New Bedford Neediest Family Fund 25 Elm Street New Bedford, MA 02740	None General Support	Recognized Charity	12,000.
New Bedford Oceanarium PO Box 1906 New Bedford, MA 027411906	None General Support	Recognized Charity	2,000.
New Bedford Symphony Orchestra P.O. Box 2053 New Bedford, MA 02741	None General Support	Recognized Charity	12,000.
New Bedford Whaling Museum 18 Johnny Cake Hill New Bedford, MA 027406398	None Support Public Education Programs	Recognized Charity	13,000.

Grimshaw-Gudewicz Charitable Foundation

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New Hampshire Association for the Blind, Inc. 25 Walker Street Concord, NH 03301	None Support Services for Blind	Recognized Charity	120,000.
New Hampshire Public Radio 207 North Main Street Concord, NH 033015003	None General Support	Recognized Charity	500.
Old Rochester Regional School District 135 Marion Road Mattapoisett, MA 02739	None Scholarships	Recognized Charity	2,000.
Peterborough Fire Rescue PO Box 244 Peterborough, NH 03458	None General Support	Recognized Charity	500.
Peterborough Players Hadley Rd., PO Box 118 Peterborough, NH 03458	None General Support	Recognized Charity	4,300.
Peterborough Town Library 2 Concord St. Peterborough, NH 034581515	None General Support	Recognized Charity	1,500.
Roger Williams University One Old Ferry Road Bristol, RI 028092921	None Scholarships	Recognized Charity	3,000.
Rotch-Jones-Duff House & Garden Museum 396 County St. New Bedford, MA 027404934	None General Support	Recognized Charity	11,000.
Saint Francis Xavier Foreign Mission Society, Inc. P.O. Box 5857 Holliston, MA 017465857	None General Support	Recognized Charity	38,500.
Salve Regina University 100 Ochre Point Ave. Newport, RI 028404192	None Scholarships	Recognized Charity	3,000.

Grimshaw-Gudewicz Charitable Foundation

04-6778721

Sea Education Association PO Box 6 Woods Hole, MA 02543	None General Support	Recognized Charity	1,000.
Shriners Burns Hospital 51 Blossom St. Boston, MA 021142699	None General Support	Recognized Charity	6,000.
Society for the Protection of NH Forests 54 Portsmouth St. Concord, NH 033015400	None General Support	Recognized Charity	8,500.
St Andrews School Federal Road Barrington, RI 02806	None Scholarships	Recognized Charity	6,000.
Stanley Treatment Center and Resources, Inc. 386 Stanley St. Fall River, MA 027206098	None General Support	Recognized Charity	6,000.
Strawbery Banke P.O. Box 300 Portsmouth, NH 038020300	None General Support	Recognized Charity	500.
Temple Beth El 385 High St. Fall River, MA 02720	None General Support	Recognized Charity	1,000.
The Brain Tumor Society 124 Watertown St., Suite 3H Watertown, MA 024722500	None Medical Research	Recognized Charity	1,000.
The College Light Opera Company 162 South Cedar Street Oberlin, OH 44074	None General Support	Recognized Charity	1,700.
The Home for Little Wanderers, Inc. 271 Huntington Ave. Boston, MA 02130	None General Support	Recognized Charity	2,500.

The Lown Cardiovascular Research Foundation 21 Longwood Avenue Brookline, MA 024465239	None Medical Research	Recognized Charity	11,000.
The Marine Museum at Fall River, Inc. 70 Water Street Fall River, MA 027211598	None General Support	Recognized Charity	500.
The Peterborough Historical Society 19 Grove St., PO Box 58 Peterborough, NH 03458	None General Support	Recognized Charity	5,400.
The Schepens Eye Research Institute 20 Staniford Street Boston, MA 021142500	None Support Eye Research for Macular Degeneration	Recognized Charity	97,500.
The Sharon Arts Center 457 NH Route 123 Sharon, NH 034589014	None General Support	Recognized Charity	11,000.
Trustees of Fall River High School Alumni Scholarships P.O. Box 2519 Fall River, MA 02722	None Scholarships	Recognized Charity	6,000.
United Church of Assonet, Inc. North Main St., PO Box 155 Assonet, MA 02702	None General Support	Recognized Charity	500.
United States Equestrian Team, Inc. P.O. Box 355 Gladstone, NJ 07934	None General Support	Recognized Charity	2,200.
United Way of Greater Fall River PO Box 2550 Fall River, MA 02722	None General Support	Recognized Charity	5,000.
Westport High School 19 Main Road Westport, MA 027904201	None Scholarships	Recognized Charity	8,000.

Grimshaw-Gudewicz Charitable Foundation

04-6778721

Westport Historical Society, Inc. PO Box No 3031 Westport, MA 027900700	None General Support	Recognized Charity	3,000.
Westport Land Conservation Trust, Inc. PO Box 3975 Westport, MA 027900700	None Land Conservation	Recognized Charity	12,000.
WGBH Educational Foundation One Guest St. Boston, MA 02135	None General Support	Recognized Charity	500.
WHALE 13 Hamilton Street New Bedford, MA 02740	None General Support	Recognized Charity	3,000.
Zeiterion Theatre, Inc. P.O. Box 4084 New Bedford, MA 027414084	None Support Childrens Programs	Recognized Charity	2,000.
University of NH/Northeast Passage 107 Hewitt Hall 4 Library Way Durham, NH 03824	None Scholarships	Recognized Charity	10,000.
YMCA Southeastern Massachusetts 20 South Sixth Street New Bedford, MA 02740	None General Support	Recognized Charity	7,000.

Total to Form 990-PF, Part XV, line 3a

1,200,000.