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**Return of Private Foundation**  
 or Section 4947(a)(1) Nonexempt Charitable Trust  
 Treated as a Private Foundation

**2009**

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year **2009**, or tax year beginning **2009**, and ending **20**

G Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>JOHN &amp; BARBARA GIUGGIO FDN.</b>		A Employer identification number <b>04-6745184</b>
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) <b>(617) 482-5270</b>
	C/O FIDUCIARY TRUST CO., P.O. BOX 55806		C If exemption application is pending, check here <input type="checkbox"/>
	City or town, state, and ZIP code <b>BOSTON, MA 02205-5806</b>		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>541,240.</b>		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	13,045.	13,507.		STMT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-64,685.			
	b Gross sales price for all assets on line 6a	184,590.			
	7 Capital gain net income (from Part IV, line 2)		- 0 -		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	845.			STMT 2	
12 Total. Add lines 1 through 11	-50,795.	13,507.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	6,150.	6,150.		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	168.	248.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	845.			845.
	24 Total operating and administrative expenses. Add lines 13 through 23	7,163.	6,398.		845.
	25 Contributions, gifts, grants paid	30,000.			30,000.
26 Total expenses and disbursements. Add lines 24 and 25	37,163.	6,398.		30,845.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-87,958.				
b Net investment income (if negative, enter -0-)		7,109.			
c Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing . . . . .	NONE	NONE	
	2	Savings and temporary cash investments . . . . .	41,735.	68,021.	68,021.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10 a	Investments - U S and state government obligations (attach schedule)	24,949.	24,949.	25,392.
	b	Investments - corporate stock (attach schedule) . . . . .	448,895.	334,651.	421,541.
	c	Investments - corporate bonds (attach schedule) . . . . .	25,073.	25,073.	26,286.
	11	Investments - land, buildings, and equipment basis Less: accumulated depreciation (attach schedule)			
	12	Investments - mortgage loans . . . . .			
	13	Investments - other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis Less: accumulated depreciation (attach schedule)			
15	Other assets (describe ▶) . . . . .				
16	<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .	540,652.	452,694.	541,240.	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶) . . . . .			
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .				
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/></b>				
	27	Capital stock, trust principal, or current funds . . . . .	540,652.	452,694.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
29	Retained earnings, accumulated income, endowment, or other funds . . . . .	NONE			
30	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	540,652.	452,694.		
31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	540,652.	452,694.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	540,652.
2	Enter amount from Part I, line 27a . . . . .	2	-87,958.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3 . . . . .	4	452,694.
5	Decreases not included in line 2 (itemize) ▶	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	452,694.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
<b>1a</b>	SEE PART IV DETAIL			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss) . . . . .	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	-64,557.
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8. . . . .		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . .  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	31,549.	622,904.	0.05064825398
2007	30,770.	692,600.	0.04442679757
2006	30,770.	629,707.	0.04886399548
2005	30,685.	624,241.	0.04915569468
2004	27,857.	626,233.	0.04448344306
<b>2</b>	Total of line 1, column (d) . . . . .	<b>2</b>	0.23757818477
<b>3</b>	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .	<b>3</b>	0.04751563695
<b>4</b>	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 . . . . .	<b>4</b>	493,867.
<b>5</b>	Multiply line 4 by line 3 . . . . .	<b>5</b>	23,466.
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b) . . . . .	<b>6</b>	71.
<b>7</b>	Add lines 5 and 6 . . . . .	<b>7</b>	23,537.
<b>8</b>	Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	<b>8</b>	30,845.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes items like 'Exempt operating foundations', 'Domestic foundations', 'Tax under section 511', 'Credits/Payments', and 'Total credits and payments'. Values include 71, 322, NONE, 251, and 179.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No'. Questions cover political activities, tax on political expenditures, and reporting requirements. 'No' column contains 'X' marks for most items.

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)			X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	
Website address <input type="checkbox"/> N/A				
14 The books are in care of <input type="checkbox"/> FIDUCIARY TRUST CO. Telephone no. <input type="checkbox"/> (617) 482-5270				
Located at <input type="checkbox"/> 175 FEDERAL ST, BOSTON, MA ZIP + 4 <input type="checkbox"/> 02110				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year			<input type="checkbox"/> N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		<input type="checkbox"/> N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		<input checked="" type="checkbox"/> X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)		<input checked="" type="checkbox"/> X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)		<input checked="" type="checkbox"/> N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		<input checked="" type="checkbox"/> X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		<input checked="" type="checkbox"/> X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *N/A*  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		-0-	-0-	-0-

**2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000  Yes  No **NONE**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services . . . . . NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 GRANTS WERE MADE FOR RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY OR EDUCATIONAL PURPOSES 4 GRANTS WERE MADE IN 2009	30,000.
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions 3 NONE	
<b>Total.</b> Add lines 1 through 3 . . . . .	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	501,388.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	NONE
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions)	<b>1c</b>	NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	501,388.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	501,388.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	<b>4</b>	7,521.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	493,867.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	24,693.

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	24,693.
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	71.
<b>b</b>	Income tax for 2009 (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	71.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	24,622.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	NONE
<b>5</b>	Add lines 3 and 4	<b>5</b>	24,622.
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions)	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	24,622.

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	30,845.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	30,845.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	<b>5</b>	71.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	30,774.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7 . . . . .				24,622.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only . . . . .			30,081.	
b Total for prior years 20 07, 20 , 20 . . . . .		NONE		
3 Excess distributions carryover, if any, to 2009				
a From 2004 . . . . .	NONE			
b From 2005 . . . . .	NONE			
c From 2006 . . . . .	NONE			
d From 2007 . . . . .	NONE			
e From 2008 . . . . .	NONE			
f Total of lines 3a through e . . . . .	NONE			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 30,845.				
a Applied to 2008, but not more than line 2a . . . . .			30,081.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions) . . . . .		NONE		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions) . . . . .	NONE			
d Applied to 2009 distributable amount . . . . .				764.
e Remaining amount distributed out of corpus . . . . .	NONE			
5 Excess distributions carryover applied to 2009 . . . . . (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions . . . . .		NONE		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions . . . . .			NONE	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 . . . . .				23,858.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .	NONE			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .	NONE			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a . . . . .	NONE			
10 Analysis of line 9				
a Excess from 2005 . . . . .	NONE			
b Excess from 2006 . . . . .	NONE			
c Excess from 2007 . . . . .	NONE			
d Excess from 2008 . . . . .	NONE			
e Excess from 2009 . . . . .	NONE			

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i). . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:  
SEE STATEMENT 11

b The form in which applications should be submitted and information and materials they should include:  
SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:  
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
N/A

**Part XV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>  SEE STATEMENT 12				
<b>Total . . . . .</b>				<b>3a</b> 30,000.
b <i>Approved for future payment</i>				
<b>Total . . . . .</b>				<b>3b</b>





**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS					56.	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					334.	
7,329.00		300. AFLAC INC COM PROPERTY TYPE: SECURITIES 13,876.00				P	01/19/2007	01/22/2009
							-6,547.00	
6,630.00		250. AMPHENOL CORP CL A PROPERTY TYPE: SECURITIES 8,877.00				P	05/08/2007	02/17/2009
							-2,247.00	
8,386.00		200. BP AMOCO SPONS ADR PROPERTY TYPE: SECURITIES 13,321.00				P	06/23/2006	02/17/2009
							-4,935.00	
5,456.00		500. GENERAL ELECTRIC COM PROPERTY TYPE: SECURITIES 4,010.00				P	05/24/1994	02/17/2009
							1,446.00	
89.00		9.552 OAKMARK INTERNATIONAL FUND CL I PROPERTY TYPE: SECURITIES 103.00				P	12/18/2008	02/17/2009
							-14.00	
12,324.00		1320.921 OAKMARK INTERNATIONAL FUND CL I PROPERTY TYPE: SECURITIES 30,048.00				P	12/13/2007	02/17/2009
							-17,724.00	
4,696.00		200. HARSCO CORP COM PROPERTY TYPE: SECURITIES 10,391.00				P	05/08/2007	02/17/2009
							-5,695.00	
5,923.00		200. ISHARES COHEN & STEERS REALTY INDEX PROPERTY TYPE: SECURITIES 11,527.00				P	09/03/2004	02/17/2009
							-5,604.00	
3,781.00		300. JOHNSON CONTROLS INC COM PROPERTY TYPE: SECURITIES 5,629.00				P	09/03/2004	02/17/2009
							-1,848.00	
1,704.00		150. LAFARGE S A SPONSORED ADR PROPERTY TYPE: SECURITIES 6,656.00				P	04/04/2008	02/17/2009
							-4,952.00	

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj. basis		Gain or (loss)	
8,630.00		250. MEDTRONIC INC COM PROPERTY TYPE: SECURITIES 11,439.00				P	01/15/2004	02/17/2009
							-2,809.00	
7,145.00		800. MERRILL LYNCH CAPITAL TRUST 7.28 PF PROPERTY TYPE: SECURITIES 20,000.00				P	10/30/1998	02/17/2009
							-12,855.00	
8,394.00		200. STRYKER CORP COM PROPERTY TYPE: SECURITIES 10,785.00				P	08/29/2005	02/17/2009
							-2,391.00	
6,901.00		300. SYSCO CORP COM PROPERTY TYPE: SECURITIES 10,731.00				P	01/15/2004	02/17/2009
							-3,830.00	
7,137.00		150. 3M COMPANY PROPERTY TYPE: SECURITIES 10,714.00				P	08/29/2005	02/17/2009
							-3,577.00	
6,413.00		350. VODAFONE GROUP PLC SPONSORED ADR PROPERTY TYPE: SECURITIES 10,805.00				P	08/29/2005	02/17/2009
							-4,392.00	
4,300.00		150. WISDOMTREE INT'L SMALLCAP DIV FUND PROPERTY TYPE: SECURITIES 10,776.00				P	05/08/2007	02/17/2009
							-6,476.00	
5,112.00		100. ABBOTT LABORATORIES COM PROPERTY TYPE: SECURITIES 1,389.00				P	05/24/1994	10/23/2009
							3,723.00	
4,990.00		50. APACHE CORP COM PROPERTY TYPE: SECURITIES 3,502.00				P	08/29/2005	10/23/2009
							1,488.00	
23,943.00		1903.241 ARTIO INTERNATIONAL EQUITY II C PROPERTY TYPE: SECURITIES 25,241.00				P	12/27/2007	10/23/2009
							-1,298.00	
3,646.00		50. EXXON MOBIL CORP PROPERTY TYPE: SECURITIES 783.00				P	05/24/1994	10/23/2009
							2,863.00	

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold	
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)		
6,063.00		50. INTL BUSINESS MACHINES PROPERTY TYPE: SECURITIES 5,794.00				P	06/05/2001	10/23/2009	
							269.00		
3,039.00		50. PEPSICO INC PROPERTY TYPE: SECURITIES 2,293.00				P	01/15/2004	10/23/2009	
							746.00		
8,580.00		150. PROCTER & GAMBLE COM PROPERTY TYPE: SECURITIES 4,812.00				P	05/23/2000	10/23/2009	
							3,768.00		
5,038.00		100. TEVA PHARMACEUTICAL-ADR PROPERTY TYPE: SECURITIES 2,607.00				P	09/03/2004	10/23/2009	
							2,431.00		
8,808.00		300. WELLS FARGO CO NEW PROPERTY TYPE: SECURITIES 8,523.00				P	04/28/2004	10/23/2009	
							285.00		
9,743.00		50. APPLE COMPUTER INC COM PROPERTY TYPE: SECURITIES 4,515.00				P	12/17/2008	10/29/2009	
							5,228.00		
TOTAL GAIN (LOSS) .....							-----	-64,557.	
							=====		

JOHN & BARBARA GIUGGIO FDN.

04-6745184

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INTEREST & DIVIDENDS	13,045.	13,507.
TOTAL	13,045.	13,507.

FORM 990PF, PART I - OTHER INCOME

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
2008 FEDERAL TAX REF	845.
TOTALS	----- 845. =====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FIDUCIARY TRUST CO AGENT'S FEE	6,150.	6,150.
TOTALS	6,150.	6,150.

FORM 990PF, PART I - TAXES  
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAX W/H	168.	248.
TOTALS	168.	248.

FORM 990PF, PART I - OTHER EXPENSES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
2008 TAX PREP FEE	810.	810.
FILING FEE	35.	35.
TOTALS	845.	845.
	=====	=====

04-6745184

JOHN & BARBARA GIUGGIO FDN. PRI  
Form 990 PF Part II Balance Sheet

PAR VALUE/SHARE	DESCRIPTION	COST	BOOK VALUE	MARKET VALUE	EST ANNUAL INCOME
67971.90	DREYFUS INSTL CASH ADVANTAGE FUND-INSTL ADV SHARES	67,971.90	67,971.90	67,971.90	74.38
<b>CASH/CASH EQUIVALENTS</b>					
<b>EQUITIES/COMMON STOCK</b>					
200.00	ABBOTT LABORATORIES	2,778.21	2,778.21	10,798.00	320.00
100.00	APACHE CORP COM	6,653.89	6,828.83	10,317.00	60.00
50.00	APPLE INC	4,514.99	4,514.99	10,536.60	0.00
200.00	CVS CAREMARK CORP COM	5,499.64	5,499.64	6,442.00	61.00
200.00	DENTSPLY INTERNATIONAL INC COM	5,119.64	5,119.64	7,034.00	40.00
200.00	DIAGEO PLC SPONSORED ADR	11,550.00	11,550.00	13,882.00	453.00
200.00	EQT CORP COM	4,725.59	4,725.59	8,784.00	176.00
100.00	EXPEDITORS INT'L OF WASHINGTON INC COM	2,999.64	2,999.64	3,477.00	38.00
200.00	EXXON MOBIL CORP COM	3,131.26	3,790.30	13,638.00	336.00
100.00	INTERNATIONAL BUSINESS MACHINES COM	9,804.07	10,398.38	13,090.00	220.00
100.00	ISHARES NASDAQ BIOTECH INDEX FUND	7,227.46	7,227.46	8,183.00	0.00
200.00	JOHNSON & JOHNSON COM	12,645.00	12,645.00	12,882.00	392.00
600.00	LOWE'S COS INC COM	15,816.00	15,816.00	14,034.00	216.00
100.00	METTLER-TOLEDO INTERNATIONAL INC	6,028.74	6,028.74	10,499.00	0.00
400.00	MICROSOFT CORP COM	10,904.00	10,904.00	12,192.00	208.00
250.00	NATIONAL OILWELL VARCO INC COM	7,528.12	7,528.12	11,022.50	100.00
200.00	PEPSICO INC COM	9,172.00	9,172.00	12,160.00	360.00
100.00	PRAXAIR INC COM	6,588.10	6,588.10	8,031.00	160.00
150.00	PROCTER & GAMBLE CO COM	4,811.72	4,811.72	9,094.50	264.00
100.00	QUESTAR CORP COM	3,281.82	3,281.82	4,157.00	52.00
100.00	STERICYCLE INC COM	4,590.10	4,590.10	5,517.00	0.00
300.00	TEVA PHARMACEUTICAL INDS LTD ADR	7,821.00	7,881.25	16,854.00	144.60
100.00	THERMO FISHER SCIENTIFIC INC	3,866.82	3,866.82	4,769.00	0.00
150.00	TOTAL S A ADR	7,381.23	7,381.23	9,606.00	416.70
200.00	UNITED TECHNOLOGIES CORP COM	10,103.55	10,103.55	13,882.00	308.00
100.00	VERIZON COMMUNICATIONS INC COM	2,929.50	2,929.50	3,313.00	190.00
300.00	WELLS FARGO & CO	8,488.12	8,505.75	8,097.00	60.00
<b>TOTAL EQUITIES/COMMON STOCK</b>		<b>185,960.21</b>	<b>187,466.38</b>	<b>262,291.60</b>	<b>4,575.30</b>

TOTAL EQUITIES/COMMON STOCK

CORPORATE BONDS & NOTES

04-6745184

JOHN & BARBARA GIUGGIO FDN. PRI  
Form 990 PF Part II BALANCE SHEET

PAR VALUE/SHARE	DESCRIPTION	COST	BOOK VALUE	MARKET VALUE	EST ANNUAL INCOME
<b>CORPORATE BONDS &amp; NOTES (Cont.) Stmt 8</b>					
25000.00	WELLS FARGO & CO DTD 9/5/2002 5.1250% 9/1/2012	25,073.00	25,073.00	26,285.75	1,281.25
<b>U.S. GOVERNMENT BONDS &amp; NOTES Stmt 6</b>					
25000.00	U S TREAS NOTES DTD 5/15/2007 4.5000% 5/15/2010	24,948.69	24,948.69	25,391.50	1,125.00
<b>MUTUAL FUND INVESTMENTS Stmt 7</b>					
1956.566	ABSOLUTE STRATEGIES FUND INST'L	20,666.12	20,666.12	20,446.11	242.61
1064.396	ALLIANZ NFJ INTL VALUE FUND	20,000.00	20,000.00	20,415.12	423.63
200.00	ISHARES MSCI EMERGING MKT INDEX FUND	4,499.98	4,499.98	8,300.00	4.80
4077.661	TEMPLETON GLOBAL BOND FUND ADVISOR CL	47,000.00	47,000.00	51,745.52	2,320.19
787.712	THORNBURG INTL VALUE FUND I	20,000.00	20,000.00	19,984.25	241.83
946.953	VANGUARD GNMA FUND INVESTOR SHS	10,018.90	10,018.90	10,075.58	284.65
2222.229	VANGUARD HIGH-YIELD CORPORATE FD INV SHS	10,000.00	10,000.00	12,155.59	932.03
1522.843	VANGUARD SHORT-TERM INV-GRADE INVSTR SHS	15,000.00	15,000.00	16,126.91	570.04
<b>TOTAL MUTUAL FUND INVESTMENTS</b>		147,185.00	147,185.00	159,249.08	5,019.78
<b>TOTAL INVESTMENTS</b>		451,138.80	452,644.97	541,189.83	
CASH		0.00	0.00	0.00	
CASH RECEIVABLES		0.00	0.00	0.00	
CASH PAYABLES		0.00	0.00	0.00	
<b>GRAND TOTAL</b>		451,138.80	452,644.97	541,189.83	12,075.71

-----  
STATE(S) WHERE THE FOUNDATION IS REGISTERED  
=====

MA

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====  
OFFICER NAME:  
BARBARA S. GIUGGIO  
ADDRESS:  
46 JERUSALEM ROAD  
COHASSET, MA 02205  
TITLE:  
TRUSTEE

JOHN & BARBARA GIUGGIO FDN.  
FORM 990PF, PART XV - LINES 2a - 2d  
=====

04-6745184

RECIPIENT NAME:  
BARBARA S. GIUGGIO  
ADDRESS:  
46 JERUSALEM ROAD  
COHASSET, MA 02025  
FORM, INFORMATION AND MATERIALS:  
LETTER OF INQUIRY

STATEMENT 11

=====

RECIPIENT NAME:

BOSTON COLLEGE  
OFFICE OF DEVELOPMENT

AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:

EMMANUEL COLLEGE

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL PURPOSES

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:

MASS. EYE & EAR INFIRMARY  
FOUNDATION

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL PURPOSES

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:

UNITED WAY OF  
MASSACHUSETTS BAY

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GENERAL PURPOSES

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 5,000.

TOTAL GRANTS PAID:

30,000.

=====