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Form 990-PF

Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052 2009

Internal Revenue Service For calendar year 2009, or tax year beginning , and ending Final return G Check all that apply Initial return Initial return of a former public charity Amended return Address change Name change Name of foundation A Employer identification number Use the IRS THE ROBERT & HELEN HARDMAN FAMILY FUND label. #1029024 04-6744637 Otherwise, Room/suite Number and street (or P O box number if mail is not delivered to street address) B Telephone number print (617) 227-7940 or type HEMENWAY & BARNES, PO BOX 961209 ≅ See Specific City or town, state, and ZIP code Instructions. C If exemption application is pending, check here BOSTON, MA 02196-1209 D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation X Section 501(c)(3) exempt private foundation Check type of organization If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust ____ Other taxable private foundation Fair market value of all assets at end of year | J Accounting method Accrual under section 507(b)(1)(A), check here Other (specify) (from Part II, col. (c), line 16) If the foundation is in a 60-month termination. 888,165. (Part I, column (d) must be on cash basis.) under section 507(b)(1)(B), check here ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for chantable purposes (cash basis only) expenses per books income income N/A Contributions, gifts, grants, etc., received Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 22,716. 22,716. STATEMENT Dividends and interest from securities 5a Gross rents Net rental income or (loss) STATEMENT -37,0326a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 106,240. Ô. 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 1,549.STATEMENT 11 Other income 22,716. -12,767.12 Total. Add lines 1 through 11 8,268. 6,196. 2,072 13 Compensation of officers, directors, trustees, Other employee sale research water Pension plans, employee benefits 14 Expenses b Accounting teeMAY 1 4 2010 1,100. 1,100. 0. c Other professional fees STM 3002 Servering and Administrative 17 Interest OGDEN Ò. 894. 654. 18 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications STMT 6 965. 930. 35. 23 Other expenses 24 Total operating and administrative 2,107. 11,227. 8,880. expenses. Add lines 13 through 23 45,000. 45,000. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 56,227 8,880 47,107. Add lines 24 and 25 27 Subtract line 26 from line 12 -68,9943 Excess of revenue over expenses and disbursements 13,836. b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

Form **990-PF** (2009)

Page 2

		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	year
	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	1,913.		
	2	Savings and temporary cash investments	79,525.	29,119.	29,119.
	3	Accounts receivable			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ►			, , , , , , , , , , , , , , , , , , ,
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons .			
	7	Other notes and loans receivable			······································
		Less allowance for doubtful accounts ▶			
2	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ĕ	10a	Investments - U S and state government obligations STMT 8	175,764.	150,398.	157,669.
	b	Investments - corporate stock STMT 9	450,963.	438,232.	652,022.
		Investments - corporate bonds STMT 10	24,663.	45,875.	49,355.
	11			•	
		Less: accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis		II III - II - II - II - II - II	1 1 141.5
		Less accumulated depreciation	,		
	15	Other assets (describe ►			
	16	Total assets (to be completed by all filers)	732,828.	663,624.	888,165.
		Accounts payable and accrued expenses	,		······································
	18	Grants payable			
Ś	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
iqe	21	Mortgages and other notes payable			
Ξ	1	Other liabilities (describe)		.==	
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
Ses	24	Unrestricted			
aŭ	25	Temporarily restricted			
Ba	26	Permanently restricted			
P	1	Foundations that do not follow SFAS 117, check here			
Ę	1	and complete lines 27 through 31.			
S	27	Capital stock, trust principal, or current funds	732,828.	663,624.	
set	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
Net Assets or Fund Balance	30	Total net assets or fund balances	732,828.	663,624.	
	31	Total liabilities and net assets/fund balances	732,828.	663,624.	
Tre .	art	Analysis of Changes in Net Assets or Fund B	alances	•	
	arı				
1		I net assets or fund balances at beginning of year - Part II, column (a), line	30		200
		st agree with end-of-year figure reported on prior year's return)		1	732,828.
2		r amount from Part I, line 27a		2	-68,994.
3		r increases not included in line 2 (itemize)		3	0.
4		lines 1, 2, and 3	-	4	663,834.
5		reases not included in line 2 (itemize)		ATEMENT 7 5	210.
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	663,624.
					Form 990-PF (2009)

THE ROBERT & HELEN HARDMAN FAMILY FUND #1029024 04-6744637 Form 990-PF (2009) Page 3 Capital Gains and Losses for Tax on Investment Income Part IV (b) How acquired P - Purchase D - Donation (c) Date acquired (mo, day, yr) (a) List and describe the kind(s) of property sold (e.g., real estate, (d) Date sold (mo, day, yr) 2-story brick warehouse, or common stock, 200 shs MLC Co) <u>1a</u> SEE ATTACHED STATEMENT b d (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) а þ d -43,003.149,243. 106,240. e (I) Gains (Col (h) gain minus col (k), but not less than -0-) or Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (j) Adjusted basis (k) Excess of col (i) (i) FMV as of 12/31/69 Losses (from col (h)) as of 12/31/69 over col (j), if any а b đ -43,003. е If gain, also enter in Part I, line 7 2 -43,003.2 Capital gain net income or (net capital loss) If (loss), enter -0- in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) N/A If (loss), enter -0- in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Yes X No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part Enter the appropriate amount in each column for each year, see instructions before making any entries (d)
Distribution ratio
(col (b) divided by col (c)) (a) Base period years (b) (c) Adjusted qualifying distributions Net value of noncharitable-use assets Calendar year (or tax year beginning in) 54,492. 1,014,566. .053710 2008 49,506. 1,105,251. .044792 2007 43,013. 1,006,202. .042748 2006 43,594. 936,119..046569 2005 41,441. 896,027. .046250 2004 .234069 2 Total of line 1, column (d) 2 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years .046814 the foundation has been in existence if less than 5 years 3 828,162. 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 4 5 38,770. Multiply line 4 by line 3 138. Enter 1% of net investment income (1% of Part I, line 27b) 6 38,908. 7 And lines 5 and 6 7

8

47,107.

See the Part VI instructions

8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4940 see instructions)	Form 990-l						6744			Page 4
Date of ruling or determination letter 1	Part VI	Excise Tax Based on Investment Income (Section 494)	0(a), 4	4940(b), 4	1940(e), or 4	1948	- see ii	nstru	ctio	ns)
Date of ruling or determination letter 1	1a Exem	pt operating foundations described in section 4940(d)(2), check here and er	nter "N/	A" on line 1	}					
D Domestic foundations that meet the section 4947(a) requirements in 'Part I, Intel 27b All other domestic foundations anter 2% of time 27b Exempt foreign organizations enter 4% of Part I, Intel 2, Lot (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 4% of Part I, Intel 2, Lot (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 4% of Part I, Intel 2, Lot (b) 2 Tax based on Investment income. Subtract line 4 from line 3 if it are of view, and the continue of the	Date	of ruling or determination letter (attach copy of letter if nec	essary	-see instruct	ions)					
of Part I, line 27b And their offensetic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, cot (b) 2 Tax under section 51t (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add line 1 and 2 3 138. Suitcide A (incomp) lax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Text based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Text based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Text based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Text based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Text based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Exempt foreign organizations - tax withheld at source 6 Text paid with application for exension of time to file (form 8865) 6 Exempt foreign organizations - tax withheld at source 6 Text paid with application for exension of time to file (form 8865) 6 Exempt foreign organizations - tax withheld at Source 6 Text paid with application for exension of time to file (form 8865) 8 Enter any pensity for undergayment of estimated tax x Probability of the form 2020 set attached 9 Text view of the condition line 10 to the Cerded to 2020 lestinated tax x Probability of the condition of the line 2 in the second probability of the second to the second to the second probability of the second pr	b Dome	estic foundations that meet the section 4940(e) requirements in Part V, check here	• X	and enter 19	6	1	<u> </u>		1	38.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter-0-) 2 3 1.38 - 3 Add lines 1 and 2 3 1.38 - 4 Subtitle A (moome) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter-0-) 5 Tax based on threatment income. Subtract line 4 from line 3 if zero or less, enter-0- 5 Credit-59/monts 2 000 estimated tax payments and 2008 overpayment credited to 2009 5 Exempt foreign organizations—1 saw withhelid at source 6 By Exempt foreign organizations—1 saw withhelid at source 6 By Exempt foreign organizations—1 saw withhelid at source 6 By Exempt foreign organizations—1 saw withhelid at source 6 By Exempt foreign organizations—1 saw withhelid at source 6 By Exempt foreign organizations—1 saw withhelid at source 7 Total credits and payments. Add thens 6 at through 64 8 Enter any penalty for underpayment of estimated tax. Provided 10 Overpayment. If the 7 is more than the total or lines 5 and 8, enter the amount overpald 10 Overpayment. If the 7 is more than the total or lines 5 and 8, enter the amount overpald 10 Overpayment. If the 7 is more than the total or lines 5 and 8, entered tax payment organization and the 10 total organization of the 10 total payment organization and the 10 total payment organization or do. I participate or interverse in 3 to Unrap that say are, did the broundation attempt to influence any national, state, or local legislation or do. It participate or interverse in any policical campagn? 10 that spend more than 6100 during the year (other directly or indirectly) for political purposes (see instructions for definition)? 11 the answers is "Yes" to 1a or 1b, artach a defailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation from 10 the activities and copies of any materials published or distributed by the foundation in the powment of the control or the activities and copie					J					
Add lines 1 and 2 Subtitle 4 (Income) bax (domestic section 4947(a)1) trusts and taxable foundations only Others enter -0-) Tax based on investment incomes. Subtract line 4 from line 3 if zaro or less, enter -0- S 1 28 0. For the 4 0.0. Tax based on investment incomes. Subtract line 4 from line 3 if zaro or less, enter -0- S 2009 estimated bax payments and 2008 overpayment credited to 2009 B Exempt foreign organizations - tax withhels at source Tax pad with application for extension of tune to file (Form 8868) B Extensification or extension of tune to file (Form 8868) B Extensification or extension of tune to file (Form 8868) B Extensification or extension of tune to file (Form 8868) B Extensification or extension of tune to file (Form 8868) T Total credits and payments Add lines 6 at through 6d T Total credits and payments Add lines 6 at frough 6d T Total credits and payments Add lines 6 at frough 6d T Total credits and payments Add lines 6 at frough 6d T Total credits and payments for different and form 1200 to attached 9 flavors from 1000 flavors fl	c All ot	her domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%	of Par	t I, line 12, co	ı(b) ∫					_
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Taz based on investment income. Subtract line 4 from line 3 iff zero or less, enter-0- 6 Credit/Payments 2 2009 estimated tax payments and 2008 overpayment credited to 2009 6 B x x x x x x x x x x x x x x x x x x	3 Add I	ines 1 and 2				3_	<u> </u>		1	
CreditsPayments 2 0009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8668) d Seculor withfolding enroneusly withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any parally for underpayment of estimated tax. Check here □ If Form 2220 is attached 9 Tax due. If the total of lines 5a and 8 is more than hine 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 12 Enter the amount of line 10 to be Credited to 2019 to stimated tax by 10 overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in your political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in your political campaign? 14 If the answer in 'Yes' 10 a 10 or 11, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 10 bid it spend more than \$100 during the year for the activities and copies of any materials published or distributed by the foundation file Form 1120-190L for its year? 10 bid the foundation file Form 1120-190L for its year? 11 bid in the foundation file Form 1120-190L for this year? 12 bid the foundation named any changes, not previously been reported to the IRS? 18 as the foundation engaged in any activities that have not previously been reported to the IRS? 18 bid the foundation have unrelated business gross income of \$1,000 or more during the year? 19 bid the foundation have unrel	4 Subti	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)								
a 2009 estimated tax payments and 2009 overpayment credited to 2009 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 7 2440. 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is affached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overgayment. If fine 7 is more than the total of lines 5 and 8, enter the amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overgayment. If fine 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 to be. Credited to 2010 estimated tax 12. 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Did if spend more than 5100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 16 If the answer is "Yes" to 1 to or 10, attach a defailed descinption of the activities 17 Did the foundation lise Form 1120-PDL for this year? 18 Ester the remibursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 . (2) On foundation managers ▶ \$ 0 . 19 Has the foundation engaged in any activities that have not previously been reported to the IRS? 18 'Yes," attach a detailed description of the activities. 19 If "Yes," attach a detailed description of the activities. 10 If "Yes," attach has statement required by General Instruction T. 10 Are the foundation have a least \$5,000 in assist at any time during the year? 10 'Yes," attach has statement required by General Instruction T. 10 Are the requirements of section \$58() (relating to sections 4941 through 4945) satisfied either. 10 by struction, termination, dissolution, or substantial contraction during the year? 11 'Yes," atta	5 Taxt	ased on investment income. Subtract line 4 from line 3 If zero or less, enter -0-				5	ļ		1	38.
Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 at through 6d 8 Enter any penalty for underpayment of estimated tax. Check here	6 Credi	ts/Payments	1	ı	0.40					
Tax paid with application for extension of time to file (Form 8868) d Backup withholding ernneously withheld 8 Finter any panalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of time 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Finter the amount of line 10 to be. Gredified to 2010 estimated tax. 12 Line the amount of line 10 to be. Gredified to 2010 estimated tax. 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 15 If the answer is "Yes" to 1 a or 10, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities 15 Did the foundation Ferm 1120-POL for this year? 16 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 17 On the foundation of the activities is a conformed copy of the changes 18 Did the foundation engaged in any activities that have not previously been reported to the IRS? 18 Yes," attach a detailed description of the activities. 19 If "Yes," attach he statement required by General Instruction during the year? 19 Yes," attach he statement required by General Instruction T. 20 A the foundation have a less state in a conformed copy of the changes 21 A Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y	a 2009	estimated tax payments and 2008 overpayment credited to 2009	6a	 	240.	4				
Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6s a through 6d 8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 ☐ Overpayment. If the 7 is more than the total of lines 5 and 8, enter the amount overpald 10 Overpayment. If the 7 is more than the total of lines 5 and 8, enter the amount overpald 11 ☐ 102. 11 Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 102. Retunded ▶ 11 ☐ 0. Part VIII-A Statements Regarding Activities 1a Dunng the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b that spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b the answer is "Ves" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1 b the foundation his Form 1120-POL for this year? 1 the answer is "Ves" to 1a or 1b, attach a detailed description of the activities 2 b the the foundation his Form 1120-POL for this year? 1 to the foundation his Form 1120-POL for this year? 2 that the foundation his Form 1120-POL for this year? 3 has the foundation have included by the foundation during the year for political expenditure tax imposed on foundation managers by \$ 0. 2 (2) On foundation managers by \$ 0. 2 (3) On the activities of the IRS? 3 has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach the activities and conformed copy of the changes 3 b X 4a but the foundation have insteal business gross income of \$1,000 or more during the year? 4 If "Yes," attach the statement required by General Instruction T. 5 Are the requirements of section 50	b Exem	pt foreign organizations - tax withheld at source	6b	 		-				
7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here ☐ If Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 11 Total reflect the amount of line 10 to be Credited to 2010 estimated tax ▶ 102 . Refunded ▶ 11 0 102. 11 Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 102 . Refunded ▶ 11 0 . Perart VII-A [Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 16 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 2 Did it spendion file Form 1120-P0L for this year? 2 Eather the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation have any changes, not previously been reported to the IRS? 16 "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously peoried to the IRS, in its governing instrument, articles of incorporation, or bytaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," attach the statement required by General Instruction 7. 5 Are the requirements of section 508(c) (relating to sections 4941 through 4945) satisfied either. • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By state legislation that effe	c Tax p	aid with application for extension of time to file (Form 8868)	_	ļ		-{				•
8 Enter any penalty for underpayment of estimated tax. Check here # form 2220 is attached # 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed # 10 102. 11 Enter the amount of line 10 to be. Credited to 2010 estimated tax. # 102 Refunded # 11	d Back	up withholding erroneously withheld	6d	<u> </u>					_	4.0
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 102 . Refunded ▶ 11		· ·				7_	<u> </u>		2	40.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 10 1 102 - Refunded ▶ 11 1 1 02 - Refunded ▶ 11 1 02 - Refunded ▶ 12 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	8 Enter	any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	ched				<u> </u>			
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 102 - Refunded ▶ 11	9 Tax o	lue. If the total of lines 5 and 8 is more than line 7, enter amount owed			•	$\overline{}$	<u> </u>			
Part VII-A Statements Regarding Activities	10 Over	payment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			, >		ļ		1	
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? 1the answer is "Yes" to 1a or 1b, attach a defailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1c Did the foundation file Form 1120-PDL for this year? 2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$\\$ \cdot \				102	- Refunded ►	<u> 11</u>	<u> </u>			<u> 0.</u>
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To bid any persons become substantial contributors during the tax year if res, attach a schedule listing their harries and addresses	•				4 11			<u> </u>		
	IU DIO	any persons decome substantial continuitors during the lax year off 'Yes,' attach a sched	uie listini	y meir names a	iu addresses		For		-PF	

Page 5 04-6744637 #1029024 Form 990-PF (2009) Part VII-A Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of X 11 section 512(b)(13)? If "Yes," attach schedule (see instructions) 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before Х August 17, 2008? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 N/A Website address 227-7940 Telephone no ► (617) 14 The books are in care of ▶ HEMENWAY & BARNES LLP ▶02109 Located at ▶60 STATE STREET, BOSTON, MA Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A and enter the amount of tax-exempt interest received or accrued during the year Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly). Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? X Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations X 1b section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected X 10 before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ▶ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, N/A 3b Form 4720, to determine if the foundation had excess business holdings in 2009.) X 4a 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

X

Form **990-PF** (2009)

Form 990-PF (2009) #1029024			04-67446	37 Page 6
Part VII-B Statements Regarding Activities for Which I	orm 4720 May Be I	Required (contin	ued)	
 5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section (2) Influence the outcome of any specific public election (see section 4955), or 		ectly,	es X No	
any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes: (4) Provide a grant to an organization other than a charitable, etc., organization			es X No	
509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary,			es X No	
the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc	der the exceptions described		es X No	
section 53 4945 or in a current notice regarding disaster assistance (see instru	ctions)?	·	N/A	5b
Organizations relying on a current notice regarding disaster assistance check h to lifthe answer is "Yes" to question 5a(4), does the foundation claim exemption for expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4948	rom the tax because it mainta N	- /	es No	***************************************
6a Did the foundation, during the year, receive any funds, directly or indirectly, to a personal benefit contract?	' '		es X No	
 b Did the foundation, during the year, pay premiums, directly or indirectly, on a p If "Yes" to 6b, file Form 8870. 	ersonal benefit contract?			6b X
7a At any time during the tax year, was the foundation a party to a prohibited tax s b If yes, did the foundation receive any proceeds or have any net income attribut:		Ye	es X No N/A	7b
Part VIII Information About Officers, Directors, Trusto Paid Employees, and Contractors		nagers, Highl		<u>, </u>
1 List all officers, directors, trustees, foundation managers and their	compensation.			
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		8,268.	0.	0.
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
				<u> </u>
		-		
Table and the analysis of the				0
Total number of other employees paid over \$50.000			▶ 1	U

Form 990-PF (2009) #1029024 04-6744637 Page 7 Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) Part VIII 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE 0 Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. Expenses Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount N/A

Form 990-PF (2009)

 \overline{lack}

All other program-related investments. See instructions

Total. Add lines 1 through 3

04-6744637

For	m 990-PF (2009) #1 0 2 9 0 2 4		04-6	7 <u>446</u> 37	Page 8
P	art X Minimum Investment Return (All domestic foundations must complete this part. Fore	eign four	ndations, se	e instructions.)	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes				
а	Average monthly fair market value of securities		1a	756	,048. ,726.
b	Average of monthly cash balances		1b	84	,726.
C	Fair market value of all other assets		1c		
đ	Total (add lines 1a, b, and c)		1d	840	,774.
е	Reduction claimed for blockage or other factors reported on lines 1a and				
	1c (attach detailed explanation)	0.			
2	Acquisition indebtedness applicable to line 1 assets		2		0.
3	Subtract line 2 from line 1d		3		,774.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4		,612.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.		5	828	,162.
6	Minimum investment return. Enter 5% of line 5		6	41	,408.
P	part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating found foreign organizations check here and do not complete this part)	lations an	id certain		
1	Minimum investment return from Part X, line 6		1	41	,408.
2a		138.			·
b					
	Add lines 2a and 2b		2c		138.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	41	,270.
4	Recoveries of amounts treated as qualifying distributions		4		0.
5	Add lines 3 and 4		5	41	,270.
6	Deduction from distributable amount (see instructions)		6		0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	41	,270.
P	art XII Qualifying Distributions (see instructions)		' '		·
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	-			
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26		1a	47	,107. 0.
b	Program-related investments - total from Part IX-B		1b		0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		2		
3	Amounts set aside for specific charitable projects that satisfy the	i			
а	Suitability test (prior IRS approval required)		3a		
b	Cash distribution test (attach the required schedule)		3b		
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	-	4	47	,107.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	j			
	income Enter 1% of Part I, line 27b		5		138.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		6	46	,969.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four	indation (qualifies for th	e section	
	4940(e) reduction of tax in those years				

04-6744637 Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,	, , , , , , , , , , , , , , , , , , , ,			
line 7				41,270.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			47,106.	·
b Total for prior years		_		·
		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
£ From 2006		-		
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from				
Part XII, line 4 ► \$ 47, 107.			47 106	
a Applied to 2008 but not more than line 2a			47,106.	
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)				
c Treated as distributions out of corpus	0.	`		
(Election required - see instructions)				1.
d Applied to 2009 distributable amount	0.			<u> </u>
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:			7	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
E Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract				
lines 4d and 5 from line 1. This amount must		'		
be distributed in 2010				41,269.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			·····
8 Excess distributions carryover from 2004	_		,	
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.	_			
Subtract lines 7 and 8 from line 6a	0.			······································
10 Analysis of line 9				
a Excess from 2005			*	
b Excess from 2006				
c Excess from 2007			1	
d Excess from 2008				
e Excess from 2009				

Form 990-PF (2009) #102902		estructions and Bort \	/II.A. question (I)		44637 Page
Part XIV Private Operating Fo				N/A	
1 a If the foundation has received a ruling or			,		
foundation, and the ruling is effective for b Check box to indicate whether the found	•	-	d in section	4942(j)(3) or 49	942(j)(5)
ſ	Tax year	ing roundation describe	Prior 3 years	1 4342())(3) 01 4:]
2 a Enter the lesser of the adjusted net income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for	· · · · · · · · · · · · · · · · · · ·	(3,	 	+	(0) 10111
each year listed					
b 85% of line 2a		 			
c Qualifying distributions from Part XII,		 	 		
line 4 for each year listed		Ì			
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					1
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter					
(1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from				•	
an exempt organization	<u></u>	<u> </u>		<u> </u>	
(4) Gross investment income				<u> </u>	<u> </u>
Part XV Supplementary Info			y if the foundation	n had \$5,000 or m	ore in assets
1 Information Regarding Foundatio		<u></u>			
a List any managers of the foundation who year (but only if they have contributed m	o have contributed more		ntributions received by the	e foundation before the clo	se of any tax
ELISABETH HARDMAN RI	<u>X</u>		 		
b List any managers of the foundation who other entity) of which the foundation has			n (or an equally large port	ion of the ownership of a p	artnership or
NONE					
2 Information Regarding Contributi Check here ► X if the foundation o the foundation makes gifts, grants, etc.	nly makes contributions	s to preselected charitab	le organizations and does		
a The name, address, and telephone number	ber of the person to who	om applications should l	oe addressed		
b The form in which applications should b	e submitted and inform	ation and materials they	should include		
c Any submission deadlines					
d Any restrictions or limitations on awards	s, such as by geographi	cal areas, charitable field	s, kinds of institutions, or	other factors	·

Form 990-PF (2009)

#1029024

04-6744637 Page 11

3 Grants and Contributions Paid D	uring the Year or Approved for Fu	ture Payment		
Recipient Name and address (home or busin	If recipient is an individual show any relationship any foundation managor substantial contribu	lual, to Foundation ger status of itor recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT ATTACH		PUBLIC CHARITY	GENERAL SUPPORT	45,000.
		CHARITI		
	}			
Total			▶ 3a	45,000.
b Approved for future payment				
NONE				
Total			▶ 3h	0.

		es			
nter gross amounts unless otherwise indicated	(a) Business	(b) Amount	Exclu- sion	(d)	(e) Related or exempt
Program service revenue	code	Alliount	code	Amount	function income
a					
b					
<u> </u>					
d	ĭ		}		
e					
Topo and contracts from never ment connects					
g Fees and contracts from government agencies Membership dues and assessments	 			-	
Interest on savings and temporary cash					
Investments	1		1 1		
Dividends and interest from securities	 -		14	22,716.	
Net rental income or (loss) from real estate					
a Debt-financed property	 				
b Not debt-financed property					
6 Net rental income or (loss) from personal			- - -		
property			l i		
7 Other investment income			01	1,549.	
Gain or (loss) from sales of assets other					·
than inventory			18	-37,032.	
Net income or (loss) from special events					. ,
Gross profit or (loss) from sales of inventory					
Other revenue					
a			ļ	ļ	
b					
C		 			
d					
e					
2 Subtotal Add columns (b), (d), and (e)			0.	-12,767.	
3 Total. Add line 12, columns (b), (d), and (e)				13	-12,76
See worksheet in line 13 instructions to verify calculate	ons)				
Part XVI-B Relationship of Activi	ties to the Accon	plishment of	Exempt Pu	ırposes	
Line No. Explain below how each activity for whi				importantly to the accomp	lishment of
the foundation's exempt purposes (oth	er tilan by providing lund:	s for such purposes)	<u> </u>		
N/A					
				 	
			• • •	··	
1			· · · · · ·	· · · · · · · · · · · · · · · · · · ·	
				· · · · · · · · · · · · · · · · · · ·	
					

	THE ROBERT & I	HELEN HARDMAN	FAMILY	FUND					
orm 990-PF (20 <u>09</u>)	#1029024				04-67446	37	Page	13	
art XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations									
1 Did the organization	on directly or indirectly engage in any	of the following with any ot	her organization	described in section 5	01(c) of	Ye	s N	ю	
the Code (other th	an section 501(c)(3) organizations)	or in section 527, relating to	political organiza	tions?					
- Tunnafara from the	ronatina faundatian ta a nanaharit	able exampt example tion of				Į.	1		

	Did the organization directly or indirectly engage in any of the followin	a with any other organizat	ion described in section 501(c) of		Yes	No
•	the Code (other than section 501(c)(3) organizations) or in section 52			<u> </u>		1.00
2	Transfers from the reporting foundation to a noncharitable exempt or		The Control of the Co			
a	(1) Cash	jumzumon or		1a(1)		Х
	(2) Other assets			1a(2)		X
h	Other transactions			141-7	-	
	(1) Sales of assets to a noncharitable exempt organization			1b(1)	ĺ	X
	(2) Purchases of assets from a noncharitable exempt organization		·	1b(2)		X
	(3) Rental of facilities, equipment, or other assets			1b(3)		X
	(4) Reimbursement arrangements		-	1b(4)		X
	(5) Loans or loan guarantees			1b(5)		X
	(6) Performance of services or membership or fundraising solicitatio	ns		1b(6)		X
C	Sharing of facilities, equipment, mailing lists, other assets, or paid em			10		X
	If the answer to any of the above is "Yes," complete the following sche		lways show the fair market value of the goods, of	her ass	ets,	
	or services given by the reporting foundation. If the foundation receive	ed less than fair market va	lue in any transaction or sharing arrangement, sh	ow in		
	column (d) the value of the goods, other assets, or services received					
a) L	Line no (b) Amount involved (c) Name of noncharitable	exempt organization	(d) Description of transfers, transactions, and si	nanng ar	rangeme	ents
	N/A					
					_	
_						
2a	Is the foundation directly or indirectly affiliated with, or related to, one		nizations described	_		-
	in section 501(c) of the Code (other than section 501(c)(3)) or in sect	ion 527?		_ Yes	ĹΔ	☐ No
D	If "Yes," complete the following schedule (a) Name of organization	(b) Type of organization	(c) Description of relationsh			
	N/A	(b) Type of Organization	(c) Description of relationsh	Ψ		
	N/A	 	 			
_			 			
T	Under penalties of perjury, I declare that I have examined this peturn including acco	mpanying schedules and state	ments, and to the best of my knowledge and belief, it is tr	ue, corre	ct,	
1	and complete Declaration of preparer (other than tax facts of fiduciary) is based on	all information of which prepare	er has any knowledge			
	I MAINTEN OF MESSOON	12/7/10	► 1714(00)			
ן נו	Signature of officer or trystee	Date	Title			
	Preparer's 11		Date Check if Preparer	s identif	ying nur	nber
<u>.</u>	1 ≥ signature		S < 10 self- employed ▶ □			
	PE S Firm's name (or yours HEMENWAY & BARNES L	LP	EIN ▶			
ľ	1 self-employed), 60 STATE STREET					
- 1	address, and ZIP code ROSTON - MA 02109-18	99	Phone no (617	122	7-7	940

CONTINUATION FOR 990-PF, PART IV 04-6744637 PAGE 1 OF 1

Part IV Capital Gains and Los	sses for Tax on Investment Income				
	describe the kind(s) of property sold ick warehouse, or common stock, 20		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a 1405 SHS TIMBE	RWEST FOREST COR	P RTS	P	01/07/09	02/03/09
b 300 SHS GENERA			P		01/21/09
•	ECHNOLOGIES CORP		P		01/21/09
		ES 4.5% 02/15/2009	P	01/04/07	
	INC	5 50 5/15/00	P		04/29/09
	US TREASURY NOT	ES 5.5% 5/15/09	P	04/03/02	
g 500 SHS CANADIA	AN OIL SANDS TR		P	07/27/07	
h 500 SHS PANASO		<u></u>	P	+	07/27/09
	RWEST FOREST COR	P	P		VARIOUS
J 200 SHS ZIMMER	HOLDINGS INC		P	VARIOUS	10/28/09
<u>k</u>			 	 	
			 	 	
<u>m</u>			 		
<u>n</u> 0			 	 	
	(f) Depreciation allowed	(g) Cost or other basis	(h) Gain or (loss)	
(e) Gross sales price	(or allowable)	plus expense of sale		olus (f) minus (g)	
a 100.		· · · · · · · · · · · · · · · · · · ·			100.
b 6,282.		17,319.			-11,037.
c 7,653.		10,162.			-2,509.
d 25,000.		24,914.			86.
e 7,200.		11,448.			-4,248.
f 25,000.		25,537.			-537.
g 12,110.		15,845.			-3,735.
h 7,470.		10,395.			-2,925.
4,701.		16,988.			-12,287.
10,724.		16,635.	_ .		-5,911.
<u>k</u>	· · · · · · · · · · · · · · · · · · ·				
1					
m					
<u>n</u>			 		
Complete only for accets phone	ig gain in column (h) and owned by t	the foundation on 12/21/60	<i>(</i>) 1		
Complete only for assets shown				sses (from col (h)) of col (h) gain over	col (k)
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		ot less than "-0-")	
<u>a</u>		 			100.
<u>b</u>	 	 			-11,037. -2,509.
<u>c</u>					86.
<u>d</u>					-4,248.
<u>e</u>					-4,246. -537.
<u>f</u>					-3,735.
9 h					-2,925.
"					$\frac{2}{-12,287}$.
<u></u>					-5,911.
<u></u>					
1	·				
m					
n					
0					
2 Capital gain net income or (net ca	ipital loss) { If gain, also enter "-0	In Part I, line 7			-43,003.
•		\			
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line 8	column (c)	d (6)		N/A	
					·

FORM 99	0-PF (GAIN OR (LOSS) F	FROM SALE	OF	ASSETS		STA	TEMENT	1
DESCRIP	(A) TION OF PROPERTY	Y.			MANNER CQUIRED	DA! ACQU		DATE SO	OLD
1405 SH	S TIMBERWEST FO	REST CORP RTS		PU	RCHASED	01/0	7/09	02/03	/09
	(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)	~	a. Tu	(F)	•
	SALES PRICE	OTHER BASIS	SALE		DEPRE		GAIN	OR LOS	
	100.	0.		0.		0.		10	00.
DESCRIP	(A) TION OF PROPERTY	Ý			MANNER CQUIRED	DA! ACQU		DATE SO	OLD
300 SHS	GENERAL ELECTR	IC		PU	RCHASED	VARIO	ous	01/21	/09
	(B)	(C)	(D)		(E)			(F)	
	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE SALE	OF	DEPRE	c	GAIN	OR LOS	S
	6,282.	17,319.		0.		0.		-11,0	37.
DESCRIP	(A) TION OF PROPERT	Y			MANNER .CQUIRED	DA' ACQU		DATE SO	OLD
300 SHS	LIFE TECHNOLOG	 IES CORP		PU	RCHASED	VARIO	ous	01/21	/09
	(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)	_		(F)	
	SALES PRICE	OTHER BASIS	SALE		DEPRE	c. 	GAIN	OR LOS	S
	7,653.	10,162.		0.		0.		-2,5	09.

(A) DESCRIPTION OF PROPERTY				IANNER QUIRED	DA ACQU	TE IRED	DATE SOLD
25000 UNITS OF US TREAS 02/15/2009	URY NOTES 4.5%		PUF	CHASED	01/0	4/07	02/15/09
(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)			(F)
SALES PRICE	OTHER BASIS	SALE		DEPRE	c.	GAIN	OR LOSS
25,000.	24,914.		0.		0.		86.
(A) DESCRIPTION OF PROPERTY				IANNER QUIRED	DA ACQU	TE IRED	DATE SOLD
250 SHS AFLAC INC	-		PUF	RCHASED	VARI	ous	04/29/09
(B) GROSS	(C) COST OR	(D) EXPENSE	OF.	(E)			(F)
SALES PRICE	OTHER BASIS	SALE		DEPRE	с.	GAIN	OR LOSS
7,200.	11,448.		0.		0.		-4,248.
(A) DESCRIPTION OF PROPERTY				IANNER CQUIRED	DA ACQU	TE IRED	DATE SOLD
25000 UNITS OF US TREAS	URY NOTES 5.5%	5/15/09	PUF	RCHASED	04/0	3/02	05/15/09
(B)	(C)	(D)	OF	(E)			(F)
GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE SALE	Or	DEPRE	C.	GAIN	OR LOSS
25,000.	25,537.		0.		0.		-537.
(A) DESCRIPTION OF PROPERTY				IANNER CQUIRED	DA ACQU	TE IRED	DATE SOLD
500 SHS CANADIAN OIL SA	NDS TR		PUF	RCHASED	07/2	7/07	07/29/09
(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)			(F)
SALES PRICE	OTHER BASIS	SALE		DEPRE	с.	GAIN	OR LOSS
12,110.	15,845.		0.		0.		-3,735.

(A) DESCRIPTION OF PROPERTY				IANNER CQUIRED	DA' ACQU		DATE SO	OLD
500 SHS PANASONIC CORP	– ADR		PUR	CHASED	VARI	OUS	07/27	/09
(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)			(F)	
SALES PRICE	OTHER BASIS	SALE	<u></u>	DEPRE	c	GAIN	OR LOSS	S
7,470.	10,395	•	0.		0.		-2,92	25.
(A) DESCRIPTION OF PROPERTY				IANNER CQUIRED	DA' ACQU		DATE SO	OLD
1405 SHS TIMBERWEST FOR	EST CORP		PUR	CHASED	VARIO	ous	VARIOU	JS
(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)			(F)	
SALES PRICE	OTHER BASIS	SALE		DEPRE	c	GAIN	OR LOSS	S
4,701.	11,017	•	0.		0.		-6,31	16.
(A) DESCRIPTION OF PROPERTY	_			IANNER QUIRED	DA'		DATE SO	OLD
200 SHS ZIMMER HOLDINGS	INC		PUR	CHASED	VARIO	ous	10/28/	/09
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	C.		(F) OR LOSS	S
10,724.	16,635	•	0.		0.	-	-5,91	11.
CAPITAL GAINS DIVIDENDS	FROM PART IV							0.
TOTAL TO FORM 990-PF, P	ART I, LINE 62	A			-		-37,03	32.
				=				
FORM 990-PF DI	VIDENDS AND II	NTEREST FRO	M SE	CURITIE	s 	STA'	TEMENT	2
SOURCE	GI	ROSS AMOUNT		CAPITAL O			LUMN (A) AMOUNT)
CORPORATE BOND INTEREST DOMESTIC DIVIDENDS		1,156 10,815		<u></u>	0.		1,15	
FOREIGN BOND INTEREST		503			0.		5(03.
FOREIGN DIVIDENDS US TREASURY INTEREST		4,894 5,348			0.		4,89 5,34	
TOTAL TO FM 990-PF, PAR	T I, LN 4	22,716	 - =		0.		22,71	16.

FORM 990-PF	OTHER	INCOME		STATEMENT	3
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCOI	
2008 FEDERAL TAX REFUND FEDERAL TAX - 2008 OVERPAYME		1,309.	0.		
APPLIED	IN I	240.	0.		
TOTAL TO FORM 990-PF, PART I,	LINE 11	1,549.	0.	-	
FORM 990-PF C	THER PROFE	SSIONAL FEES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		CHARITAI	
HEMENWAY & BARNES - TAX PREPARATION FEE	1,100	. 1,100			0.
TO FORM 990-PF, PG 1, LN 16C	1,100	1,100		= ====	0.
FORM 990-PF	TA	XES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME			
FOREIGN TAX WITHHELD ON FOREIGN DIVS FEDERAL EXCISE TAX - 2008	654	. 654	•		0.
OVERPAYMENT APPLIED TO 2009 TAXES	240	. 0	•		0.
TO FORM 990-PF, PG 1, LN 18	894	. 654	•		0.

FORM 990-PF	OTHER E	XPENSES		STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		
COMM OF MA - PC ANNUAL REPORT FILING FEE BANK SERVICE FEE LEGAL FEES	35. 3. 927.		0. 3. 927.	35. 0. 0.
TO FORM 990-PF, PG 1, LN 23	965.		930.	35.
FORM 990-PF OTHER DECREASE DESCRIPTION	S IN NET AS	SETS OR F	UND BALANCES	STATEMENT 7 AMOUNT
DESCRIPTION YEAR END DIVIDEND POSTED 01/0 ROUNDING	4/2010			AMOUNT 205.
TOTAL TO FORM 990-PF, PART II	II, LINE 5			210.
FORM 990-PF U.S. AND S	STATE/CITY G	OVERNMENT	OBLIGATIONS	STATEMENT 8
DESCRIPTION	U.S GOV'		BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE	X		150,398.	157,669.
TOTAL U.S. GOVERNMENT OBLIGAT	CIONS		150,398.	157,669.
TOTAL STATE AND MUNICIPAL GOV	ERNMENT OBL	IGATIONS		
TOTAL TO FORM 990-PF, PART II	, LINE 10A		150,398.	157,669.

FORM 990-PF CO	RPORATE STOCK		STAT	EMENT	9
DESCRIPTION		BOOK VALUI		MARKET ALUE	r
SEE ATTACHED SCHEDULE		438,23	32.	652,02	22.
TOTAL TO FORM 990-PF, PART II, LIN	E 10B	438,23	32.	652,02	22.
FORM 990-PF CO	PRPORATE BONDS		STAT	EMENT	10
DESCRIPTION		BOOK VALUI		MARKET ALUE	Г
SEE ATTACHED SCHEDULE		45,87	75.	49,35	55.
TOTAL TO FORM 990-PF, PART II, LIN	E 10C	45,87	75.	49,35	55.
					
FORM 990-PF PART VIII - LIST TRUSTEES AND	OF OFFICERS, D		STAT: 	EMENT	11
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENS	
TIMOTHY F FIDGEON	TRUSTEE				
C/O HEMENWAY & BARNES LLP, PO BOX 961209 BOSTON, MA 021961209	1.00	4,134.	0.		
					0.
ELISABETH HARDMAN RIX 118 COMSTOCK ROAD WOODSIDE, CA 94062	TRUSTEE 0.00	0.	0.		0.
118 COMSTOCK ROAD		0.	0.		

THE ROBERT & HELEN HARDMAN FAMILY FUND	# 04-6744637
NANCY E DEMPZE TRUSTI	EE
C/O HEMENWAY & BARNES LLP, PO BOX 961209 1. BOSTON, MA 021961209	.00 4,134. 0. 0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART V	VIII 8,268. 0. 0.

PAGE 23	AS OF 04/28/2010	RUN APR 28 2010

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HEMENWAY & BARNES LLP TAX WORKSHEET FOR THE ACCOUNT OF THE ROBERT AND HELEN HARDMAN

00.0 VALUE BOOK 1,500.00-1,000.00-1,000.00-10,000.00-2,000.00-2,000.00-1,000.00-10,000.00-5,000.00-3,000.00-2,000.00-4,000.00-1,500.00-1,000.00-45,000.00-INCOME FAMILY FUND 0.00 PRINCIPAL 10 CHARITABLE GRANT DISTRIBUTION TO DEERFIELD ACADEMY, CLASS OF 1966 CHARITABLE GRANT DISTRIBUTION TO CHARITABLE GRANT DISTRIBUTION TO CHARITABLE GRANT DISTRIBUTION TO 12/16/2009 CHARITABLE GRANT DISTRIBUTION TO CHARITABLE GRANT DISTRIBUTION TO CHARITABLE GRANT DISTRIBUTION TO 12/16/2009 CHARITABLE GRANT DISTRIBUTION TO CHARITABLE GRANT DISTRIBUTION TO HOUSATONIC RIVER INITIATIVE CHARITABLE GRANT DISTRIBUTION TO CHARITABLE GRANT DISTRIBUTION TO BIG BROTHERS AND BIG SISTERS OF CHARITABLE GRANT DISTRIBUTION CHARITABLE GRANT DISTRIBUTION CHARITABLE GRANT DISTRIBUTION COLUMBIA UNIVERSITY, CLASS OF WILLIAMSTOWN THEATRE FESTIVAL NORTHERN BERKSHIRE COMMUNITY FIDUCIARY CHARITABLE GRANTS COLUMBIA UNIVERSITY, ROBERT HARDMAN SCHOLARSHIP FUND BERKSHIRE NURSING MOTHERS INTERNATIONAL DEVELOPMENT WILLIAMSTOWN RURAL LANDS MASSACHUSETTS MUSEUM OF BOSTON LIVING CENTER CONTEMPORARY ART THE BERKSHIRES DISTRIBUTION RIVERKEEPER FOUNDATION COALITION PIE RANCH EXCHANGE TAX PARTY UNKNOWN-0 1970 ACCOUNT # 1029024 TAX ID # 04-6744637 FROM 01/01/2009 12/16/2009 12/16/2009 12/16/2009 12/16/2009 * TOTAL CODE 12/16/2009 12/16/2009 12/16/2009 12/16/2009 12/16/2009 12/16/2009 12/16/2009 12/16/2009 TO 12/31/2009 CODE 38

ACCT # 1029024

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NO. OF	DESCRIPTION	BOOK VALUE	MARKET VALUE
UNITS 150	MONSANTO CO NEW	11,829.84	12,262.50
750	NESTLE S A SPONSORED ADR (REPSTG REG SHS)	23,031.00	36,420.75
500	NOVARTIS AG ADR	28,447.38	27,215.00
700	ORACLE CORP	14,974.50	17,171.00
400	PEPSICO INC	20,031.15	24,320.00
1,000	PORTLAND GENERAL ELECTRIC CO	27,742.62	20,410.00
200	PROCTER & GAMBLE CO	15,402.94	30,315.00
700	SIMS METAL MANAGEMENT LTD	7,044.51	13,650.00
	SPONSORED ADR		
400	STATE STREET CORP	14,478.94	17,416.00
350	3 M COMPANY	27,271.66	28,934.50
1,405	TIMBERWEST FOREST CORP	11,016.94	5,775.11
150	COVIDIEN PLC	6,246.45	7,183.50
200	NOVOZYMES A/S B SHARES	14,860.08	20,744.00
100	VESTAS WIND SYSTEMS AS DKK1 ORDS	6,579.27	00.680.9
	TOTAL COMMON STOCK	438,231.68	652,021.86
	MONEY FUNDS & SAVINGS		
	FIFTH THIRD US TREASURY MONEY MARKET FUND	29,119.66	29,119.66
	TOTAL MONEY FUNDS & SAVINGS	29,119.66	29,119.66
	PRINCIPAL CASH	00.0	00.00
	TOTAL SCHEDULE C	663,624.76	888,165.52

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ACCT # 1029024

THE ROBERT AND HELEN HARDMAN FAMILY FUND BALANCE OF INCOME SCHEDULE F

BALANCE OF UNINVESTED INCOME

TOTAL SCHEDULE F

0.00