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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OWR NO	1545-0052
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	mai m	evenue Se	rvice Note: The foundat	ion may be	e able to use a copy of the	s return to sati	siy state rep	orting requirements	<u> </u>
Fo	r ca	lendar	year 2009, or tax year begin	ning		, 2009,	and endin	g	, 20
			hat apply Initial retur		Initial return o	f a former pu	blic charity	1_	Final return
			Amended	return	Addres	s change	Γ	Name change	
			Name of foundation				· · · · · · · · · · · · · · · · · · ·	A Employer identif	ication number
U	se th	ie IRS							
	lab	-	ROSALYN AND RICHAR	D SLIF	KA CHARITABLE	TRUST		04-	6560021
C	Other	wise,	Number and street (or P O box	number if n	nail is not delivered to street a	address)	Room/sui	B Telephone number (see	page 10 of the instructions)
	pr	int	1						
_	or ty		776 BOYLSTON STREE	T. UNT	T E10E			(61	7) 894-8800
	•	oecific	City or town, state, and ZIP co				<u> </u>	C If exemption applica	tion is
ın	struc	ctions.	1,					pending, check here	
			BOSTON, MA 02199					D 1. Foreign organizat 2 Foreign organizat	
-	Cho	ck type		ion 501/c	:)(3) exempt private for	ındatıon		85% test, check h	ere and attach
Ċ	\neg	• •	947(a)(1) nonexempt charitable		Other taxable private		3 0	computation .	
L			t value of all assets at end		Inting method X Ca			E If private foundation	- L
					ther (specify)	asii [] Acc	iuai		(1)(A), check here . P
	•	ear (#0 ▶ \$	m Part II, col (c), line 450,594.		column (d) must be on	cash hasis		F If the foundation is in	
D					Column (a) mast be on	casii basis j		under section 507(b)	(1)(B), check here . (d) Disbursements
4	art I		ysis of Revenue and Expens of amounts in columns (b), (c), ar		(a) Revenue and	(b) Net inve	stment	(c) Adjusted net	for chantable
		may n	not necessarily equal the amount	s in 🔝	expenses per books	ıncom	e	income	purposes
т		colum	n (a) (see page 11 of the instruc	tions))	20010				(cash basis only)
١	1	Contributi	ions, gifts, grants, etc., received (attach sch	nedule) .					
ı	2	Check]	attach Sch B		1 051		1 054		T. C.C. 1
l	3		on savings and temporary cash inves	Г	1,054.		1,054.		ATCH 1
	4	Divider	nds and interest from securities		818.		818.		ATCH 2
l	5 a	Gross r	rents						
	b	Net rent	al income or (loss)						
			or (loss) from sale of assets not on l	line 10					
l	D		ales price for all						
l	7	Capital	gain net income (from Part IV, le	ine 2) .					
	8		ort-term capital gain						
l	9		e modifications						
•	10 a		ales less returns wances						
	b	Less Co	ost of goods sold .						
	C	Gross	profit or (loss) (attach schedule)			····································			
ĺ	11	Other	ncome (attach schedule)						
			Add lines 1 through 11	I	1,872.		1,872.		
Ĭ	13	Compen	nsation of officers, directors, trustees,	etc	0.				
l	14	Other e	employee salaries and wages .						
	15	Pensio	n plans, employee benefits	[
L			ees (attach schedule)						
l			ning jees (attach schedule)						
			professional fees (attach schedu		943.		943.		
l	17	Interes	101 4110 4	So					
ı	 18		ttach schedule) (see page 14 of the insi	1 1 1 4 4	253.				25
l	19		iation (atlach schedule) and der						
ı	20	Occup						*	
l	21	•	conferences, and meetings	ا ` انت					
ļ	22		and publications				···		·-
	23	_	expenses (attach schedule)	Г					
	23 24		perating and administrative ex						-
	4 4				1,196.		943.		25
•	25		es 13 through 23	Г	580,000.				580,000
Т	25 26		outions, gifts, grants paid	l l	581,196.		943.	-	580,250
╅	<u> 26</u> 27		penses and disbursements Add lines 2 ct line 26 from line 12	4 and 25			777.		300,23
	27				-579,324.				
			of revenue over expenses and disbursen	Г	313,324.		929.		
1			restment income (if negative, e				223.	-0-	
1		Adinet	ed net income (if negative, ente	er-U-) l				-0-	Ī

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Capit Capi	Ð	art II	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End of	
2 Savings and temporary cash investments	_\	art II	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
Accounts reconnoble ► Less allowence for doubthal accounts ►		1	Cash - non-interest-bearing			
# Pelidges receivable		2	Savings and temporary cash investments	1,029,918.	450,594.	450,594.
# Pelidges receivable		3	Accounts receivable			
Periodic receivable			Less allowance for doubtful accounts ▶			
S Grants receivable 6 Receivables due from officers, directors, frustees, and other disqualified persons, fastisch sonadely (see page 15 of the instructions) 7 Other notes and loans receivable (fatical schedule) Less allowance for doubthal accounts 8 Inventiones for sale or use 8 Prepard expenses and deferred changes 9 Prepard expenses 9 Prepard		4	Pledges receivable			
S Clarabs receivable G Receivables due from Officers, directors, trustees, and other disqualified persons (statas schedule) (see page 15 of the instructions) 7 Other notes and boars receivable (statas schedule) Less allowance for doubtful accounts 9 Prepared expenses and deferred charges 10 a inventiones for safe or use 9 Prepared expenses and deferred charges 10 to inventiones or safe or use 10 a inventiones for safe or use 10 a inventiones for safe or use 10 a inventiones or safe or use 10 a inventiones or safe or use 10 a inventiones - Corporate bonds (attach schedule) 11 Investments - Corporate bonds (attach schedule) 12 Investments - Corporate bonds (attach schedule) 13 Investments - Corporate bonds (attach schedule) 14 Land, butlings, and 15 Investments - Corporate bonds (attach schedule) 15 Other assets (other officers, trustees, and other desputable (attach schedule) 16 Total assets (other officers) 17 Accounts payable and completed by all filers - see the 18 Deferred revenue 18 Deferred revenue 19 Deferred revenue 20 Other liabilities (describe ▶ 21 Mortgages and other notes payable (attach schedule) 22 Total Habilities (describe ▶ 23 Total Habilities (describe ▶ 24 Total Habilities (describe ▶ 25 Total Habilities (describe ▶ 26 Total assets (for the complete lines 27 through 31,			Less allowance for doubtful accounts ▶			
6 Receivables due from officers, directors, trustees, and other disqualified persons (action schedule) (see page 16 of the instructions) 7 Other notes and loans scearvable (attach schedule)		5	Grants receivable			·
disqualified persons (attach schedule) Less allowance for doubtful accounts Less and state government chaptases (attach schedule) Less and state government (attach schedule)		6			_	
Total assets (of some land processes and selected charges						
Less allowance for doubtful accounts ▶ 8 Investments or Sale or use 9 Prepared expenses and deferred charges 10 a Investments - US and state poverment obligations (attach schedule) 1 Investments - corporate bonds (attach schedule) 1 Investments - corporate bonds (attach schedule) 1 Investments - comprate bonds (attach schedule) 1 Investments - comprate bonds (attach schedule) 1 Investments - orthor (attach schedule) 1 Total ressets (of excompleted by all filers - see the instructions Also, see page 1, item 1) 1 Total ressets (of excompleted by all filers - see the instructions Also, see page 1, item 1) 1 Total ressets (of excompleted by all filers - see the instructions Also, see page 1, item 1) 1 Cotal ressets (of excompleted by all filers - see the instructions Also, see page 1, item 1) 2 Total liabilities (add lines 17 through 22) 2 Total liabilities (add lines 17 through 23) 2 Uncertacted . 3 Total instructions in at do not follow SFAS 117, check here and complete lines 24 through 31		7	, , , , , , , , , , , , , , , , , , , ,			
a Inventiones for sale or use Prepard expenses and deferred charges Prepard expenses and expenses and expenses Prepard expenses and expenses a		•				
## Prepart expenses and deferred charges						
b Investments - corporate bonds (attach schedule) Investments - corporate bonds (attach schedule) Less accommissed depreciation Less accommissed depreciat	ets					
b Investments - corporate bonds (attach schedule) Investments - corporate bonds (attach schedule) Less accommissed depreciation Less accommissed depreciat	SS					
c Investments - corporate bonds (attach schedule) 11 Investments - and, buildings, s and equipment basis (attach schedule) 12 Investments - mortgage loans 13 Investments - mortgage loans 14 Land, buildings, and equipment basis (attach schedule) 15 Other assets (deschor schedule) 16 Total assets (to be completed by all filers - see the instructions) Also, see page 1, item 1)	A		- · · · · · · · · · · · · · · · · · · ·	1		· · · · · · · · · · · · · · · · · · ·
tivestments-land, buildings, and experiment hase suppression in (attach schedule)						
tation consisting expensions			Investments - land, buildings,			
12 Investments - other (attach schedule)			Less accumulated depreciation (attach schedule)			
Land, buildings, and equipment biasses Land, buildings, and equipment biasses (decombe 100 10		12	Investments - mortgage loans			
Land, buildings, and equipment biasses Land, buildings, and equipment biasses (decombe 100 10		13	Investments - other (attach schedule)			
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instructions Also, see page 1, item i) 1, 029, 918. 450, 594. 450, 594. 17			Other assets (describe			
17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶		16		1 020 010	450 504	450 504
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31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	set	20		0.	0.	
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	As	30				
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	let	30	, , ,	1.029.918.	450,594.	
of the instructions)	_		Total liabilities and net assets/fund balances (see page 17			
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 450, 594.		31		1.029.918.	450.594.	
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5 Decreases not included in line 2 (itemize) ▶ 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 450, 594.						450 504
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 450, 594.				• • • • • • • • • • • • • • • • • • • •	· · · · · · · · · 	450,594.
						150 504
	<u>6</u>	lotal	net assets or fund balances at end of year (line 4 minus line	: ο) - Paπ II, column (b), III	ne 30 6	

(a) List and	s and Losses for Tax on Inv d describe the kind(s) of property sold (e nick warehouse, or common stock, 200 s	g , real estate,	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			D DOTAGO		
b					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
a					. <u> </u>
b					
С					
d					
е			<u> </u>		
Complete only for assets show	wing gain in column (h) and owned	by the foundation on 12/31/69		Gains (Col (h) g	
(i) F M ∨ as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	col	(k), but not less t Losses (from co	
a					
b					
С					
d					
е					
2 Capital gain net income or (net canital Ince)	gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		
3 Net short-term capital gain of	or (loss) as defined in sections 1222	,			-
	ine 8, column (c) (see pages 13 and	• • • • • • • • • • • • • • • • • • • •	i		
	ine 8	4	3		
		ed Tax on Net Investment Inco			
		able amount of any year in the base	period?	⊏	Yes X No
·		ee page 18 of the instructions before	makına :	any entries	
(a)			Inaking	(d)	
Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets		Distribution rai (col (b) divided by	col (c))
2008	640.	70,851.			0.009033
2007	30,640.	12,946.			2.366754
2006	51,000.	3,584.			4.229911
2005	0.	3,349.			0.000000
2004	0.	3,360.			0.00000
2 Total of line 1, column (d)			2	1	6.605698
•	or the 5-year base period - divide the				
number of years the founda	ation has been in existence if less th	nan 5 years	3		3.321140
4 Enter the net value of nonc	chantable-use assets for 2009 from I	Part X, line 5	4		705,441.
5 Multiply line 4 by line 3			5	2,	342,868.
6 Enter 1% of net investment	t income (1% of Part I, line 27b)		6		9.
7 Add lines 5 and 6			7	2,	342,877.
8 Enter qualifying distribution If line 8 is equal to or gre	eater than line 7, check the box ii	n Part VI, line 1b, and complete the	8 hat part		580,250. crate See the

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the ins	structi	ons)	
,1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter(attach copy of ruling letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			19.
	here ▶ and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%			
	of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2			19.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			19.
6	Credits/Payments			
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a			
b				
С	· · · · · · · · · · · · · · · · · · ·			
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		-	100.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			81.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax 81. Refunded 11			
	t VII-A Statements Regarding Activities	· · · · · ·	·	T
1a	Dunng the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	<u> </u>	Yes	No
_	participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19	١		l v
	of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			x
C	Did the foundation file Form 1120-POL for this year?	1c		
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation (2) On foundation managers (3)	1 1		
_				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.			
•	on foundation managers \$	2		х
2	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
J	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
τα b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
•	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
•	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	Χ	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	ınstructions) ► MA,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G?If "No," attach explanation	8b	Χ	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page			
	27)? If "Yes," complete Part XIV	9		<u> </u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		X

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Par	t VII-A Statements Regarding Activities (continued)			
,11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	_11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► RICHARD SLIFKA Telephone no ► 617-894	-880	00	
	Located at ▶776 BOYLSTON STREET, UNIT E102E BOSTON, MA ZIP+4 ▶ 02199			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here · · · · · · · · · · · · · · · · · ·			
	and enter the amount of tax-exempt interest received or accrued during the year			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No]	l ,	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No	1		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	ĺ		
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if			
	the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
_	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
•	were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
-	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and			
_	6e, Part XIII) for tax year(s) beginning before 2009?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
-	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			-
	>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?			
ь	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or			
-	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	1		
	foundation had excess business holdings in 2009)	3Ь		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Χ
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Par	t VII-B	Statements Regarding Activities for	Which Form 47	20 May Be Requir	ed (continued)		
5 a	During the	year did the foundation pay or incur any amount	to				
	•	on propaganda, or otherwise attempt to influence		945(e))?	Yes X No	。	
	(2) Influer	nce the outcome of any specific public election (s	ee section 4955), or to	carry on,			
	dırectl	y or indirectly, any voter registration drive?			Yes X No	.	
	(3) Provid	le a grant to an individual for travel, study, or other				,	
	(4) Provid	le a grant to an organization other than a charitat	ole, etc , organization (described in		İ	
	sectio	n 509(a)(1), (2), or (3), or section 4940(d)(2)? (se	e page 22 of the instr	uctions)	. Yes X No	,	
	(5) Provid	le for any purpose other than religious, charitable	, scientific, literary, or	educational			
	purpo	ses, or for the prevention of cruelty to children or	anımals?		Yes X No	,	1
ь		swer is "Yes" to 5a(1)-(5), did any of the trans				İ	
		ns section 53 4945 or in a current notice regard				5b	
	Organizati	ons relying on a current notice regarding disaster	assistance check hei	е	▶ 🗔		
С	If the ansv	ver is "Yes" to question 5a(4), does the foundatio	n claim exemption from	m the tax		•	
		maintained expenditure responsibility for the gra			Yes No	,	
		ttach the statement required by Regulations secti	* * *		· ——		
6 a	-	undation, during the year, receive any funds, dire	• •	v premiums			
		onal benefit contract?		•	Yes X No	,	
b	•	undation, during the year, pay premiums, directly			. —	6ь	X
		6b, file Form 8870					
7 a	At any time	e during the tax year, was the foundation a party	to a prohibited tax she	elter transaction?	Yes X No	,	
	•	the foundation receive any proceeds or have any	•	•	· _	7b	
Par	t VIII	nformation About Officers, Directors	, Trustees, Four	dation Managers	, Highly Paid Emp	loyees,	
1		and Contractors ficers, directors, trustees, foundation man	agers and their co	mnensation (see na	ne 22 of the instruct	ions)	
•	List all Of		(b) Title, and average	(c) Compensation (If not paid, enter	(d) Contributions to		se account,
		(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	other all	owances
ΑT	TACHMI	ENT 5		0.	0.		0
							
				<u></u>			
				.,,,,			
					,		
		ation of five highest-paid employees (other	r than those includ	ded on line 1 - see p	age 23 of the instruc	tions).	
	It none, er	nter "NONE."	r		(d) Contributions to		
(a) Name and a	address of each employee paid more than \$50,000	(b) Trtle, and average hours per week	(c) Compensation	employee benefit		se account, owances
			devoted to position		compensation		
Γota	I number o	of other employees paid over \$50,000 .					NONE
						Form 99	0-PF (2009)

Part VIII	Information About Officers, Directors, Trustees, Foundation Ma and Contractors <i>(continued)</i>	anagers, Highly Paid Empl	oyees,
3 Five highes	st-paid independent contractors for professional services (see page 23	of the instructions). If none,	enter "NONE."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
		· · · · · · · · · · · · · · · · · · ·	
		· , · · , · · ₁ · · ₁	
Total number	of others receiving over \$50,000 for professional services		▶ NONE
	Summary of Direct Charitable Activities		
Part IA-A			
	on's four largest direct chantable activities during the tax year. Include relevant statistical informa and other beneficianes served, conferences convened, research papers produced, etc	ation such as the number	Expenses
1 N/A			
	~		
		 	
2			
3			
			
4			
Part IX-B	Summary of Program-Related Investments (see page 23 of the inst	ructions)	1
Describe the two	plargest program-related investments made by the foundation during the tax year on lines 1 and	2	Amount
1 NONE			
2			
-			
	n-related investments. See page 24 of the instructions		
3 NONE			
Total. Add line	es 1 through 3		

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Page 8 Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, Part X see page 24 of the instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes Average monthly fair market value of securities 1a 0. 716,184. Fair market value of all other assets (see page 24 of the instructions) 1c Total (add lines 1a, b, and c) 1d 716,184. Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 2 Subtract line 2 from line 1d 3 716,184. Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) 4 10,743. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4. 5 705,441. 35,272. Minimum investment return. Enter 5% of line 5 6 Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating Part XI foundations and certain foreign organizations check here ▶ [and do not complete this part) Minimum investment return from Part X, line 6 35,272. Tax on investment income for 2009 from Part VI, line 5 Income tax for 2009 (This does not include the tax from Part VI) 2b Distributable amount before adjustments Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 35,253. Add lines 3 and 4 5 Deduction from distributable amount (see page 25 of the instructions) 6 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, 35,253. Part XII Qualifying Distributions (see page 25 of the instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1a 580,250. Program-related investments - total from Part IX-B 1b 0. Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., 0. Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) 0. 0. Cash distribution test (attach the required schedule) 3b 580,250. Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions) 580,250. Adjusted qualifying distributions. Subtract line 5 from line 4 6

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Form 990-PF (2009)

qualifies for the section 4940(e) reduction of tax in those years

Pa	rt XIII Undistributed Income (see page	26 of the instruction	ns)		<u> </u>
		(a)	(b)	(c)	(d)
1	Distributable amount for 2009 from Part XI,	Corpus	Years prior to 2008	2008	2009
	line 7				35,253.
2	Undistributed income, if any, as of the end of 2009				
а	Enter amount for 2008 only				
b	Total for prior years 20 07 .20 06 .20 05				···-
3	Excess distributions carryover, if any, to 2009				
а	From 2004				
b	From 2005 0.				
C	From 2006				
d	From 2007				
	From 2008				
f	Total of lines 3a through e	77,245.			
4	Qualifying distributions for 2009 from Part XII,				
	line 4 ▶ \$580,250.				
а	Applied to 2008, but not more than line 2a				
b	Applied to undistributed income of prior years (Election				
	required - see page 26 of the instructions)				
C	Treated as distributions out of corpus (Election				
	required - see page 26 of the instructions)		-		25 252
	Applied to 2009 distributable amount	544,997.			35,253.
е 5	Remaining amount distributed out of corpus Excess distributions carryover applied to 2009	J44, 557.			
3	(If an amount appears in column (d), the same			<u> </u>	
	amount must be shown in column (a))				
6	Enter the net total of each column as indicated below:				
•	Corpus Add lines 3f, 4c, and 4e Subtract line 5	622,242.			
	Prior years' undistributed income Subtract	·			
D	line 4b from line 2b				
c	Enter the amount of prior years' undistributed	,			
	income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has				
	been previously assessed				
d	Subtract line 6c from line 6b Taxable				
_	amount - see page 27 of the instructions				
e	Undistributed income for 2008 Subtract line				
	4a from line 2a Taxable amount - see page 27 of the instructions				
,	Undistributed income for 2009 Subtract lines				
•	4d and 5 from line 1 This amount must be				
	distributed in 2010				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
8	instructions)				
8	applied on line 5 or line 7 (see page 27 of the				
	instructions)	0.			
9	Excess distributions carryover to 2010.	622 242			
	Subtract lines 7 and 8 from line 6a	622,242.			
	Analysis of line 9 Excess from 2005 0				
_	5 (2000				
b	70 003				
d C	7				1
d e	Excess from 2008				
<u> </u>	2.1/33/1				<u> </u>

Pa	rt XIV Private Oper	rating Foundations	(see page 27 of the	instructions and Pa	rt VII-A. guestion 9)	NOT APPLICABLE
	If the foundation has					
. 4	foundation, and the ruling	-				
b	Check box to indicate who	·	•		4942(1)(3) or 4942(J)(5)
U	Check box to indicate with		Tivate operating loundation			7(3) 01 4942()(3)
2 a	Enter the lesser of the ad-	Tax year	41,000	Pnor 3 years	40,000	(e) Total
	justed net income from Part	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
	I or the minimum investment return from Part X for each					İ
	year listed				ļ	
b	85% of line 2a					
c	Qualifying distributions from Part					
·	XII, line 4 for each year listed .					
d	Amounts included in line 2c not	-			-	-
_	used directly for active conduct					
	of exempt activities				· · · · · · · · · · · · · · · · · · ·	
е	Qualifying distributions made			ŀ		
	directly for active conduct of exempt activities Subtract line					
	2d from line 2c					
3	Complete 3a, b, or c for the			<u> </u>		
	alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets			 		
	(2) Value of assets qualifying under section					
	4942(ı)(3)(B)(ı)					<u> </u>
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest-					
	ment return shown in Part X,					
_	line 6 for each year listed					
C	"Support" alternative test - enter					
	(1) Total support other than gross investment income					
	(interest, dividends, rents,					
	payments on secunties					
	loans (section 512(a)(5)),					
	or royalties) (2) Support from general					
	public and 5 or more					
	exempt organizations as provided in section 4942					
	(j)(3)(B)(iii)					
	(3) Largest amount of sup-			i		
	port from an exempt organization					
	(4) Gross investment income					
Pa	rt XV Supplement	ary Information (C	omplete this part	only if the found	ation had \$5,000	or more in assets
14.5		during the year - se			ation naa 40,000	or more in assets
_						
1	Information Regarding	•		- 46 20/ -646- 4-4-	l	
а	List any managers of before the close of any					ed by the foundation
	before the close of any	tax year (but only if the	iey nave continuded i	more man \$5,000) (5	see section 507(d)(2))	
	RICHARD SLI	FKA				
	List any managers of	the foundation who	own 10% or more o	f the stock of a corpo	oration (or an equally	large portion of the
_	ownership of a partner					g- p
		, ,,				
	27 / 7					
_	N/A	0 1 1 1 0 1	0:01			
2	Information Regarding	Contribution, Grant,	Giπ, Loan, Scholarsh	ip, etc., Programs:		
	Check here ► X If t	he foundation only r	makes contributions	to preselected charm	table organizations a	ind does not accept
	unsolicited requests f	or funds If the found	dation makes gifts, g	grants, etc (see page	28 of the instruction	ns) to individuals or
	organizations under ot					
_	The name, address, an	d telephone number of	the nerson to whom a	innlications should be s	addressed	
а	The name, address, an	a telephone number of	the person to whom a	ipplications should be a	aduressed	
b	The form in which appli	cations should be subr	nitted and information	and materials they sho	ould include	
	N/A					
	Any submission deadling	nes				····
·	rany submission deadin					
	\$1 / T					
	N/A					
d	Any restrictions or li	mitations on awards,	such as by geogra	aphical areas, charita	ble fields, kınds of	institutions, or other
	factors					
	N/A					

Supplementary Information (continued)	Form 990-RF (2009)			04-6560021	Page 1 1
Recipient and address (home or business) a Paid during the year ATTACHMENT 6 Total. b Approved for future payment	Part XV Supplementary Information (co	ontinued)			
a Faid during the year ATTACHMENT 6 Total		ng the Year or App			
a Faid during the year ATTACHMENT 6 Total		show any relationship to	Foundation status of	Purpose of grant or	Amount
Total		or substantial contributor	recipient	Sommation	
Total	a Paid during the year				
Total	ATTACHMENT 6		İ		
Total					
b Approved for future payment		•		,	
b Approved for future payment					
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			<u> </u>		· · · · · · · · · · · · · · · · · · ·
Total					
Total					
Total					
Total					
Total					
Total▶ 3b					
Total					
	Total			▶ 3b	

Part XVI	-A `Analysis of Income-Prod	ucing Acti	vities			
Enter gross	amounts unless otherwise indicated	Unrela (a)	ted business income (b)	Excluded by	/ section 512, 513, or 514 (d)	(e) Related or exempt function income (See page 28 of
1 Progran	n service revenue	Business code	Amount	Exclusion code	Amount	the instructions)
a						
b						
c						· · · · · · · · · · · · · · · · · · ·
d						
е						<u> </u>
f						
g Fee	s and contracts from government agencies					
2 Member	rship dues and assessments		777			
	on savings and temporary cash investments			14	1,054.	
4 Dividen	ds and interest from securities			14	818.	
	tal income or (loss) from real estate					
	ot-financed property					
	debt-financed property				-	
	al income or (loss) from personal property		_		·	
7 Other in	vestment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net inco	ome or (loss) from special events					
	rofit or (loss) from sales of inventory					
11 Other re	evenue a					
b						
c						
d						
e						
	Add columns (b), (d), and (e)				1,872.	
	Add line 12, columns (b), (d), and (e)				13	1,872.
Part XVI	heet in line 13 instructions on page 28 to Relationship of Activities					
Line No. ▼	Explain below how each activithe accomplishment of the for page 29 of the instructions)					
	N/A					
			<u></u>			
						
						
	-					
						
	<u>-</u>					
					 -	
						

1 Dot **ne organization directly or indirectly engage in any of the following with any other organization described in section \$10(c) of the Code (other than section \$507 relating to policies a 1970 relation of the reporting foundation to a noncharitable exempt organization of (1) Cash . (2) Other assets	Pa	irt XVI	Information 'Exempt Orga		Transfers To and	Transactions	and Relat	ionships With N	lonchar	itable	
a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash 1. (2) Other assets	1	ın se	ection 501(c) of the C	y or indirectly ode (other than	engage in any of the n section 501(c)(3) orga	following with a anizations) or in	any other org section 527,	ganization described relating to political	Yes	No	
(a) Other assets 14(2) X b Other transactions (b) Sales of assets to a noncharitable exempl organization (c) Purchase of assets from a noncharitable exempl organization (d) Rental of facilities, equipment, or other assets (e) Performance of services or membership or fundraising solicitations (e) Performance of services or membership or fundraising solicitations (f) Sharing of facilities, equipment, making lists, other assets, or paid employees (g) Librars of the goods, other assets, or services given by the reporting foundation. If the foundation received star far market value of the goods, other assets, or services given by the reporting foundation. If the foundation received star far market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation. If the foundation received star far market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line no (b) Amount movived (c) Name of nonchartable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A N/A N/A Under possibles of person, I declare that I have exampled the smith indigence of any inferiorection of which preparer has any townwidge and selection of the selection o		orgar a Trans	nizations? sfers from the reporting fou	undation to a none	charitable exempt organiza	tion of					
to Other transactions (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rembusement arrangements (5) Loans or loan guarantees (6) Loans or loan guarantees (7) Particular organization (8) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (10) Performance of services or membership or fundrasing solicitations (11) Sales of assets to a noncharitable exempt organization (12) Liv Liv Liv Liv Liv Liv Liv Liv Liv Liv		(1) C	Cash						1a(1)	X	
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Firm's name (or yours if self-employed), address, and ZIP code ERNST & YOUNG U.S. LLP 1500 KEY TOWER 50 FOUNTAIN PLAZA BUFFALO, NY 04202 Phone no 716-843-5000		_	Muha	10 Cf	1	7/2	6/10	TRUSTEE			
Firm's name (or yours if self-employed), address, and ZIP code ERNST & YOUNG U.S. LLP 1500 KEY TOWER 50 FOUNTAIN PLAZA BUFFALO, NY 04202 Phone no 716-843-5000	ere.	S	ignature of officer or trustee		· · · · · · · · · · · · · · · · · · ·	Date [']	/ /				
Firm's name (or yours if self-employed), address, and ZIP code ERNST & YOUNG U.S. LLP 1500 KEY TOWER 50 FOUNTAIN PLAZA BUFFALO, NY 04202 Phone no 716-843-5000	Ĭ		_			Date	Check if			on.	
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and ZIP code BUFFALO, NY 04202 Phone no 716-843-5000	S	pare	signature								
and ZIP code BUFFALO, NY 04202 Phone no 716-843-5000		Pre Use	Firm's name (or yours if					EIN ► 34-65655	96		
DOLLADO, NI 04202 PHONE NO /10-043-3000			and TIP and the second of the								
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- INTEREST ON TEMPORARY CASH INVESTMENTS PART I FORM 990PF,

NET INVESTMENT INCOME	1,054.	1,054.
REVENUE AND EXPENSES PER BOOKS	1,054.	1,054.
		TOTAL
DESCRIPTION	BANK OF AMERICA	

ATTACHMENT 2

SECURITIES
FROM
INTEREST
AND
DIVIDENDS
ı H
PART I
990PE,
FORM

ROSALYN AND RICHARD SLIFKA CHARITABLE TRUST

NET INVESTMENT INCOME	818.	818.
REVENUE AND EXPENSES PER BOOKS	818.	818.
		TOTAL
DESCRIPTION	US TRUST	

FEES	
PROFESSIONAL	
- OTHER	
H	
PART	
990PE,	
FORM	

ROSALYN AND RICHARD SLIFKA CHARITABLE TRUST

	NET	INVESTMENT	INCOME	943
REVENUE	AND	EXPENSES	PER BOOKS	943.
			DESCRIPTION	US TRUST

943.
943.
TOTALS

TAXES	
1	
Н	
PART	
990PF,	

ROSALYN AND RICHARD SLIFKA CHARITABLE TRUST

CHARITABLE PURPOSES

250.

FEDERAL FILING FEE MA FILING FEE

DESCRIPTION

3.

250.

TOTALS

253.

6WM0CX E041 7/16/2010 10:54:50 AMV 09-7

00-009-01538-441-009 PAGE 18

FORM 990PE, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 5

•			
EXPENSE ACCT AND OTHER ALLOWANCES	·	.0	0
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	ó	.0	0.
COMPENSATION	·	.0	0.
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	TRUSTEE 1.00	TRUSTEE 1.00	GRAND TOTALS
NAME AND ADDRESS	RICHARD SLIFKA 776 BOYLSTON STREET UNIT E10E BOSTON, MA 02199	ROSALYN SLIFKA 776 BOYLSTON STREET UNIT E10E BOSTON, MA 02199	

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		•
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BETH ISRAEL DEACONESS MEDICAL CENTER OFFICE OF DEVELOPMENT 330 BROOKLINE AVENUE BOSTON, MA 02215	NONE PUBLIC CHARITY	MELODIC INTONATION THERAPY PROJECT OF DR GOTTFRIED SCHLAUG	50,000
BRANDEIS UNIVERSITY OFFICE OF DEVELOPMENT AND ALUMNI RELATIONS PO BOX 549110 WALTHAM, MA 02454-9110	NONE PUBLIC CHARITY	BRANDEIS ANNUAL FUND	25,000
BRANDEIS UNIVERSITY OFFICE OF DEVELOPMENT AND ALUMNI RELATIONS PO BOX 549110 WALTHAM, MA 02454-9110	NONE PUBLIC CHARITY	GENERAL SCHOLARSHIP	25,000
COMBINED JEWISH PHILANTHROPIES OF GREATER BOSTON, 126 HIGH STREET BOSTON, MA 02110	NONE PUBLIC CHARITY	COMBINED JEWISH PHILANTHROPIES	150,000
ALLIANCE CHARITABLE FOUNDATION 860 WINTER STREET WALTHAM, MA 02451	NONE PUBLIC CHARITY	GENERAL PROGRAM SUPPORT	25,000
GANN ACADEMY 333 FOREST STREET WALTHAM, MA 02452-4717	NONE PUBLIC CHARITY	GENERAL PROGRAM SUPPORT	20,000

6WM0CX E041 7/16/2010

04-6560021

00-009-01538-441-009

ATTACHMENT 6 (CONT'D). AMOUNT PURPOSE OF GRANT OR CONTRIBUTION RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR FOUNDATION STATUS OF RECIPIENT AND FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

30,000

GENERAL PROGRAM SUPPORT

25,000

GENERAL PROGRAM SUPPORT

200,000

GENERAL PROGRAM SUPPORT

NONE

MESIVTA OF GREATER BOSTON INC

RECIPIENT NAME AND ADDRESS

PUBLIC CHARITY

NONE

PUBLIC CHARITY

CHESTNUT HILL, MA 02467

NEWTON, MA 02458-1441

15 WALNUT PARK RASHI SCHOOL

AMERICAN PAIN SOCIETY

850 BOYSTON STREET

BRIGHTON, MA 02135

34 SPARHAWK STREET

PUBLIC CHARITY NONE

580,000

TOTAL CONTRIBUTIONS PAID

PAGE 21 ATTACHMENT 6

V 09-7

Form **8868**

(Rev April 2009) '

Application for Extension of Time To File an Exempt Organization Return

Internal Revenue S				File a se	parate app	lication for ea	ach return.			1		
 If you are fr 	iling for ai	n Automatic 3-N	Nonth Ex	ctension, co	mplete or	nly Partian	d check this	box				▶ X
		n <mark>Additional (N</mark> o I niess you have										
Part I Auto	matic 3-	Month Extens	sion of T	Fime. Only	submit o	riginal (no	copies nee	ded).				
		o file Form 990							is box and c	omplete	•	
Part I only								. .			· · · ·	.▶ 🔲
All other corporations to file inco		(including 1120 eturns.	-C filers)), partnersh	iips, REMI	Cs, and tru	sts must u	se Form	7004 to	request	an ext	ension of
one of the ret electronically r returns, or a co	turns note f (1) you omposite	Generally, you ed below (6 m want the addit or consolidated on the electronic	ionths fo ional (no i From 99	or a corpora ot automatic 90-T. Instea	ation requ c) 3-month ad, you mu	ired to file n extension ist submit t	Form 990- or (2) you he fully con	T). Hov file For pleted	vever, you ms 990-BL, and signed	cannot 6069, page 2	file Fo or 887 (Part II)	orm 8868 70, group
Type or	Name of	Exempt Organizat	tion		-				Employ	er ident	ification	number
print	ROS	SALYN AND F	RICHAR	D SLIFK	A CHARI	TABLE T	RUST		04-	-6560	021	
File by the	Number,	street, and room	or suite no	o. If a P.O. bo	x, see instru	ctions						
due date for	776	6 BOYLSTON	STREE	T, UNIT	E10E							
filing your return. See	City, tow	n or post office, s	state, and	ZIP code. For	r a foreign ac	idress, see in	structions	-	•			
instructions	-	STON, MA 02			_							
Check type of	f return to	o be filed (file a	separate	e application	n for each i	eturn):	*					
Form 990		Γ		n 990-T (corp					Form 4720			
Form 990-		}		n 990-T (sec.	-	08(a) trust)		\vdash	Form 5227			
Form 990-		F		n 990-T (trus				-	Form 6069			
X Form 990-		-		n 1041-A	or outer than	above,		1	Form 8870			
10,111,030		L										
If the organ If this is for for the whole g names and EIN I reques until for the org	a Group I a Group I group, che s of all m t an au ganization calendar	bes not have an Return, enter the eck this box bembers the extutomatic 3-more 08/15, 2010 or return for: year 2009 or beginning	office or e organiz . If tension wi nth (6) , to f	ration's four it is for par ill cover. months fo	usiness in to digit Grount of the groon or a cormpt organ	p Exemption pup, check to poration return ization retu	n Number (G this box I equired to rn for the o	file F	and attach	n exte	ension	e of time
2 If this tax	year is fo	r less than 12 m	nonths, ch	heck reason	n: Ini	itial return	Final				 counting	g period
nonrefund	lable cred	is for Form 990 lits. See instruct	ions.			·			· · · · · · · · · · · · · · · · · · ·	3a	\$	100.
b If this app	olication is	s for Form 990-	PF or 99	90-T, enter	any refund	dable credit	s and estim	ated tax	k payments]]		
		prior year overp								3ь	\$	0.
c Balance [Due. Subt	ract line 3b from	m line 3a	a. Include y	our paym	ent with thi	s form, or,	f requir	ed, deposit			
with FTD	coupon	or, if require	d, by u	sing EFTPS	S (Electro	nic Federal	Tax Paym	ent Sys	stem). See			
instruction	•	•	-	-			-	•	•	3 c	\$	100.
		to make an ele	ectronic fi	und withdra	wal with th	is Form 88	68. see For	m 8453-	·FO and Fo		-FO	
for payment ins							-5, 555 1 51	5 400		55, 6		
		perwork Reduct	tion Act	Notice, see	Instruction	ns.				Form 8	868 (R	ev. 4-2009)