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**Return of Private Foundation**  
 or Section 4947(a)(1) Nonexempt Charitable Trust  
 Treated as a Private Foundation

**2009**

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year **2009**, or tax year beginning **2009**, and ending **20**

G Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

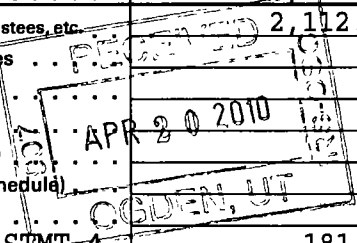
Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>EDITH M. BURBECK T/U/W EASTERN BANK, TRUSTEE</b>		A Employer identification number <b>04-6278585</b>
	Number and street (or P.O. box number if mail is not delivered to street address) <b>605 BROADWAY LF 42</b>	Room/suite	B Telephone number (see page 10 of the instructions) <b>(781) 581-4276</b>
	City or town, state, and ZIP code <b>SAUGUS, MA 01906</b>		C If exemption application is pending, check here <input type="checkbox"/> D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

POSTMARK DATE

Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation  
 Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 149,715.**  
 Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
 (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	4,017.	4,017.		STMT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	1,194.			
b	Gross sales price for all assets on line 6a	93,765.			
7	Capital gain net income (from Part IV, line 2)		1,194.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	216.			STMT 3
12	Total. Add lines 1 through 11	5,427.	5,211.		
13	Compensation of officers, directors, trustees, etc.	2,112.	1,056.		1,056.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see page 14 of the instructions)	181.	22.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) STMT 5	185.			185.
24	Total operating and administrative expenses. Add lines 13 through 23	2,478.	1,078.		1,241.
25	Contributions, gifts, grants paid	6,000.			6,000.
26	Total expenses and disbursements. Add lines 24 and 25	8,478.	1,078.		7,241.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-3,051.			
b	Net investment income (if negative, enter -0-)		4,133.		
c	Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .			
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10 a	Investments - U.S. and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) . . . . .			
	c	Investments - corporate bonds (attach schedule) . . . . .			
	11	Investments - land, buildings, and equipment: basis Less: accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans . . . . .			
	13	Investments - other (attach schedule) . . . . .	147,195.	143,966.	149,715.
	14	Land, buildings, and equipment: basis Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)				
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	147,195.	143,966.	149,715.	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶)			
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .				
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds . . . . .	184,230.	143,966.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
29	Retained earnings, accumulated income, endowment, or other funds . . . . .	-37,035.			
30	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	147,195.	143,966.		
31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	147,195.	143,966.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1 147,195.
2	Enter amount from Part I, line 27a . . . . .	2 -3,051.
3	Other increases not included in line 2 (itemize) ▶	3
4	Add lines 1, 2, and 3 . . . . .	4 144,144.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6	5 178.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6 143,966.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV DETAIL				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) . . . . .		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,194.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8. . . . .			}	3

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . .  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008			
2007			
2006			
2005			
2004			

2 Total of line 1, column (d) . . . . .	2	
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .	3	
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 . . . . .	4	
5 Multiply line 4 by line 3 . . . . .	5	
6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .	6	
7 Add lines 5 and 6 . . . . .	7	
8 Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes items like 'Exempt operating foundations', 'Domestic foundations', 'Tax under section 511', and 'Credits/Payments'. Total tax due is 3.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, expenditures, and foundation status. Includes 'Yes' and 'No' columns with 'X' marks.

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14 The books are in care of <input type="checkbox"/> EASTERN BANK Telephone no. <input type="checkbox"/> (781) 581-4276				
Located at <input type="checkbox"/> 605 BROADWAY, LF41, SAUGUS, MA ZIP + 4 <input type="checkbox"/> 01906				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year			<input type="checkbox"/> 15

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <input type="checkbox"/>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions.)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <input type="checkbox"/>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  **5b**

Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No **6b** X  
If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		2,112.	-0-	-0-

**2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		NONE	NONE	NONE

Total number of other employees paid over \$50,000  NONE

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SEE STATEMENT 10		NONE

Total number of others receiving over \$50,000 for professional services . . . . . NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
<b>Total. Add lines 1 through 3 . . . . .</b>	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	137,733.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	NONE
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions) . . . . .	<b>1c</b>	NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	137,733.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	137,733.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions) . . . . .	<b>4</b>	2,066.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	135,667.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	6,783.

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	6,783.
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5 . . . . .	<b>2a</b>	83.
<b>b</b>	Income tax for 2009. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	83.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	6,700.
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	NONE
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	6,700.
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions) . . . . .	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	6,700.

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	<b>1a</b>	7,241.
<b>b</b>	Program-related investments - total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	7,241.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) . . . . .	<b>5</b>	N/A
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	7,241.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7 . . . . .				6,700.
<b>2</b> Undistributed income, if any, as of the end of 2009:				
<b>a</b> Enter amount for 2008 only . . . . .			5,570.	
<b>b</b> Total for prior years: 20 <u>07</u> , 20 <u>    </u> , 20 <u>    </u>		NONE		
<b>3</b> Excess distributions carryover, if any, to 2009:				
<b>a</b> From 2004 . . . . .	NONE			
<b>b</b> From 2005 . . . . .	NONE			
<b>c</b> From 2006 . . . . .	NONE			
<b>d</b> From 2007 . . . . .	NONE			
<b>e</b> From 2008 . . . . .	NONE			
<b>f</b> Total of lines 3a through e . . . . .	NONE			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4: ► \$ <u>7,241.</u>				
<b>a</b> Applied to 2008, but not more than line 2a . . . . .			5,570.	
<b>b</b> Applied to undistributed income of prior years (Election required - see page 26 of the instructions) . . . . .		NONE		
<b>c</b> Treated as distributions out of corpus (Election required - see page 26 of the instructions) . . . . .	NONE			
<b>d</b> Applied to 2009 distributable amount . . . . .				1,671.
<b>e</b> Remaining amount distributed out of corpus . . . . .	NONE			
<b>5</b> Excess distributions carryover applied to 2009 . . . . . (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		NONE		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions . . . . .		NONE		
<b>e</b> Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions . . . . .				
<b>f</b> Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010. . . . .				5,029.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .	NONE			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .	NONE			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a . . . . .	NONE			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2005 . . . . .	NONE			
<b>b</b> Excess from 2006 . . . . .	NONE			
<b>c</b> Excess from 2007 . . . . .	NONE			
<b>d</b> Excess from 2008 . . . . .	NONE			
<b>e</b> Excess from 2009 . . . . .	NONE			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . .

Blank box for date of ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with columns: Tax year (a) 2009, (b) 2008, (c) 2007, (d) 2006, (e) Total. Rows include 2a-2e (Qualifying distributions) and 3a-3d (Alternative tests).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed: SEE STATEMENT 11

b The form in which applications should be submitted and information and materials they should include: SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines: SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

**Part XV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<b>Recipient</b> <b>Name and address (home or business)</b>	<b>If recipient is an individual,  show any relationship to  any foundation manager  or substantial contributor</b>	<b>Foundation  status of  recipient</b>	<b>Purpose of grant or  contribution</b>	<b>Amount</b>
<b>a Paid during the year</b>  SEE STATEMENT 12				
<b>Total . . . . .</b>				<b>▶ 3a</b> 6,000.
<b>b Approved for future payment</b>				
<b>Total . . . . .</b>				<b>▶ 3b</b>





**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					103.	
343.00		9. ST JUDE MEDICAL INCORPORATED PROPERTY TYPE: SECURITIES 347.00					04/10/2007 -4.00	02/13/2009
81.00		3. AETNA U S HEALTHCARE INC PROPERTY TYPE: SECURITIES 74.00					12/16/2008 7.00	02/25/2009
591.00		22. AETNA U S HEALTHCARE INC PROPERTY TYPE: SECURITIES 938.00					01/10/2008 -347.00	02/25/2009
89.00		3. PNC BANK CORP PROPERTY TYPE: SECURITIES 145.00					12/16/2008 -56.00	02/26/2009
445.00		15. PNC BANK CORP PROPERTY TYPE: SECURITIES 1,104.00					06/19/2007 -659.00	02/26/2009
173.00		4. TEVA PHARMACEUTICAL ADR PROPERTY TYPE: SECURITIES 128.00					06/30/2006 45.00	03/11/2009
713.00		39. AKAMAI TECHNOLOGIES PROPERTY TYPE: SECURITIES 577.00					12/16/2008 136.00	03/12/2009
493.00		38. CONSTELLATION BRANDS, INC. PROPERTY TYPE: SECURITIES 730.00					03/09/2007 -237.00	03/13/2009
817.00		17. PEPSICO INC PROPERTY TYPE: SECURITIES 729.00					05/19/2003 88.00	03/13/2009
745.00		40. MEMC ELECTRONIC MATERIALS PROPERTY TYPE: SECURITIES 629.00					12/16/2008 116.00	03/26/2009

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
467.00		16. MARATHON OIL CORP PROPERTY TYPE: SECURITIES 468.00					11/28/2005	04/03/2009 -1.00
297.00		16. ORACLE CORPORATION PROPERTY TYPE: SECURITIES 351.00					06/26/2008	04/07/2009 -54.00
200.00		18. CONSTELLATION BRANDS, INC. PROPERTY TYPE: SECURITIES 226.00					12/16/2008	04/14/2009 -26.00
278.00		25. CONSTELLATION BRANDS, INC. PROPERTY TYPE: SECURITIES 480.00					03/09/2007	04/14/2009 -202.00
420.00		26. WEATHERFORD INTL LTD NEW PROPERTY TYPE: SECURITIES 324.00					05/20/2005	04/28/2009 96.00
198.00		6. AMERICA MOVIL SERIES L PROPERTY TYPE: SECURITIES 281.00					09/22/2008	04/30/2009 -83.00
893.00		27. AMERICA MOVIL SERIES L PROPERTY TYPE: SECURITIES 945.00					05/26/2006	04/30/2009 -52.00
396.00		8. PEPSICO INC PROPERTY TYPE: SECURITIES 343.00					05/19/2003	05/01/2009 53.00
294.00		6. PROCTER & GAMBLE CO PROPERTY TYPE: SECURITIES 270.00					05/19/2003	05/01/2009 24.00
345.00		17. AKAMAI TECHNOLOGIES PROPERTY TYPE: SECURITIES 251.00					12/16/2008	05/13/2009 94.00
236.00		3. APACHE CORP PROPERTY TYPE: SECURITIES 323.00					02/13/2008	05/13/2009 -87.00

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
103.00		328.00					05/19/2003 -225.00	05/13/2009
86.00		81.00					12/16/2008 5.00	05/13/2009
205.00		258.00					07/18/2008 -53.00	05/13/2009
90.00		142.00					04/06/2006 -52.00	05/13/2009
242.00		281.00					02/07/2006 -39.00	05/13/2009
91.00		81.00					12/16/2008 10.00	05/13/2009
88.00		84.00					11/13/2008 4.00	05/13/2009
147.00		209.00					02/13/2008 -62.00	05/13/2009
217.00		219.00					12/16/2008 -2.00	05/13/2009
93.00		99.00					05/19/2003 -6.00	05/13/2009
587.00		977.00					03/22/2007 -390.00	05/13/2009

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
304.00		270.00					34.00	
75.00		77.00					-2.00	
90.00		64.00					26.00	
371.00		344.00					27.00	
54.00		37.00					17.00	
646.00		873.00					-227.00	
305.00		434.00					-129.00	
284.00		294.00					-10.00	
720.00		782.00					-62.00	
312.00		308.00					4.00	
489.00		444.00					45.00	

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
622.00		809.00					06/12/2007 -187.00	07/31/2009
315.00		220.00					03/12/2009 95.00	08/12/2009
1,446.00		916.00					11/13/2008 530.00	08/13/2009
359.00		407.00					10/19/2005 -48.00	08/17/2009
731.00		682.00					02/26/2009 49.00	08/20/2009
488.00		456.00					03/07/2006 32.00	09/24/2009
966.00		1,084.00					05/13/2009 -118.00	09/24/2009
297.00		261.00					02/22/2008 36.00	09/29/2009
496.00		380.00					06/02/2006 116.00	09/29/2009
458.00		470.00					11/09/2007 -12.00	09/29/2009
760.00		511.00					08/09/2006 249.00	10/01/2009

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
830.00		496.00					03/13/2009	10/06/2009
							334.00	
518.00		531.00					02/15/2008	10/09/2009
							-13.00	
52,387.00		51,569.00					06/13/2007	10/16/2009
							818.00	
199.00		102.00					03/19/2009	10/20/2009
							97.00	
416.00		274.00					03/11/2009	10/20/2009
							142.00	
312.00		452.00					02/13/2008	10/20/2009
							-140.00	
312.00		352.00					06/13/2007	10/30/2009
							-40.00	
295.00		360.00					11/27/2007	10/30/2009
							-65.00	
277.00		263.00					05/19/2003	10/30/2009
							14.00	
820.00		856.00					06/26/2008	11/04/2009
							-36.00	
311.00		312.00					05/30/2006	11/06/2009
							-1.00	

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
745.00		25. MICROSOFT PROPERTY TYPE: SECURITIES 497.00					12/16/2008	11/19/2009
							248.00	
5,586.00		574.069 VANGUARD INTERMEDIATE-TERM INV G PROPERTY TYPE: SECURITIES 5,431.00					06/13/2007	11/23/2009
							155.00	
572.00		18. CVS CORP. PROPERTY TYPE: SECURITIES 493.00					11/06/2006	11/24/2009
							79.00	
632.00		3. PRICELINE.COM INC PROPERTY TYPE: SECURITIES 457.00					08/20/2009	11/24/2009
							175.00	
325.00		6. ABBOTT LABORATORIES INC PROPERTY TYPE: SECURITIES 316.00					12/16/2008	11/30/2009
							9.00	
368.00		7. TEVA PHARMACEUTICAL ADR PROPERTY TYPE: SECURITIES 224.00					06/30/2006	11/30/2009
							144.00	
711.00		9. CHEVRONTEXACO CORP PROPERTY TYPE: SECURITIES 774.00					07/18/2008	12/01/2009
							-63.00	
827.00		24. EDISON INTERNATIONAL PROPERTY TYPE: SECURITIES 781.00					02/02/2006	12/01/2009
							46.00	
181.00		7. DIGITAL RIVER, INC. PROPERTY TYPE: SECURITIES 175.00					11/04/2009	12/03/2009
							6.00	
645.00		11. RESEARCH IN MOTION PROPERTY TYPE: SECURITIES 762.00					10/09/2009	12/03/2009
							-117.00	
670.00		26. DIGITAL RIVER, INC. PROPERTY TYPE: SECURITIES 649.00					11/04/2009	12/04/2009
							21.00	

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold	
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)		
200.00		269.00					12/16/2008	12/04/2009	
							-69.00		
401.00		524.00					06/12/2007	12/04/2009	
							-123.00		
2,290.00		1,806.00					05/13/2009	12/04/2009	
							484.00		
1,781.00		1,301.00					11/13/2008	12/04/2009	
							480.00		
TOTAL GAIN (LOSS) .....							-----	1,194.	
							=====		

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
ABB LTD ADR	41.	41.
A T & T INC	74.	74.
ABBOTT LABORATORIES INC	41.	41.
ALLSTATE CORP	5.	5.
ANALOG DEVICES	8.	8.
APACHE CORP	7.	7.
BANK AMERICA CORP	4.	4.
BLACKROCK INC.	3.	3.
BOEING CO	58.	58.
CVS CORP.	20.	20.
CHEVRONTXACO CORP	99.	99.
COACH, INC.	10.	10.
CUMMINS INC	6.	6.
DANAHER CORP	2.	2.
DEERE & CO	12.	12.
EDISON INTERNATIONAL	99.	99.
EXXON MOBIL CORP	56.	56.
OAO GAZPROM ADR	8.	8.
GOLDMAN SACHS GROUP	6.	6.
HEWLETT-PACKARD CO	4.	4.
INTEL CORP	23.	23.
I B M CORP	24.	24.
INTERSIL HOLDING CORP.	28.	28.
I SHARES MSCI EMERGING MKT INDEX	77.	77.
I SHARES MSCI EAFE INDEX FUND	95.	95.
I SHARES BARCLAYS 1-3 YR CREDIT BOND FU	48.	48.
J P MORGAN CHASE & CO	31.	31.
JOHNSON & JOHNSON	54.	54.
LOCKHEED MARTIN CORP	37.	37.
MARATHON OIL CORP	17.	17.
MCDONALD'S CORP	61.	61.
MEAD JOHNSON NUTRITION COMPANY	11.	11.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
METLIFE INC.	24.	24.
MICROSOFT	36.	36.
STANDARD & POORS MIDCAP 400 DEP REC	38.	38.
FEDERATED PRIME CASH OBLIGATIONS FUND #8	8.	8.
FEDERATED PRIME OBLIGATIONS FUND # 396 C	1.	1.
FEDERATED GOV'T OBLIGATION TAX MANAGED F	14.	14.
MORGAN STANLEY	6.	6.
NEW YORK COMMUNITY BANCORP	14.	14.
NEWMONT MINING CO	9.	9.
NORTHERN TRUST CORP	7.	7.
OMNICOM GROUP	28.	28.
ORACLE CORPORATION	15.	15.
PNC BANK CORP	12.	12.
PEPSICO INC	47.	47.
PFIZER INC	73.	73.
PROCTER & GAMBLE CO	58.	58.
QUALCOMM INC	13.	13.
TEVA PHARMACEUTICAL ADR	24.	24.
U.S. BANCORP NEW	20.	20.
VANGUARD INTERMEDIATE-TERM INV GRADE # 5	2,448.	2,448.
WAL-MART STORES INC	23.	23.
WELLS FARGO & CO	2.	2.
WESTERN UNION COMPANY	2.	2.
XTO ENERGY INC	11.	11.
BUNGE LIMITED	15.	15.
TOTAL	4,017.	4,017.

FORM 990PF, PART I - OTHER INCOME  
=====

DESCRIPTION  
-----

REVENUE  
AND  
EXPENSES  
PER BOOKS  
-----

TOTALS

216.  
=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	6.	6.
FEDERAL TAX PAYMENT - PRIOR YE	79.	
FEDERAL ESTIMATES - PRINCIPAL	80.	
FOREIGN TAXES ON QUALIFIED FOR	16.	16.
TOTALS	181.	22.

FORM 990PF, PART I - OTHER EXPENSES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
OTHER NONALLOCABLE EXPENSES -	185.	185.
TOTALS	185.	185.
	=====	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES  
=====

DESCRIPTION  
-----

AMOUNT  
-----

BOOK VALUE ADJUSTMENT

178.

TOTAL

-----  
178.  
=====

-----  
STATE(S) WHERE THE FOUNDATION IS REGISTERED  
=====

MA

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

EASTERN BANK

ADDRESS:

605 BROADWAY, LF41

SAUGUS, MA 01906

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

COMPENSATION ..... 2,112.

TOTAL COMPENSATION: 2,112.

=====

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

=====

EMPLOYEE NAME:  
NONE

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

=====

NAME:  
NONE

RECIPIENT NAME:

LEANNE MARTIN, EASTERN BANK

ADDRESS:

605 BROADWAY, LF 41

SAUGUS, MA 01906

RECIPIENT'S PHONE NUMBER: 781 581 4276

FORM, INFORMATION AND MATERIALS:

APPLICATION FORMS AVAILABLE UPON REQUEST

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

LIMITED TO CHARITABLE, RELIGIOUS AND SCIENTIFIC  
ORGANIZATIONS LOCATED WITHIN ESSEX COUNTY,  
MASSACHUSETTS.

RECIPIENT NAME:  
LAWRENCE COMMUNITY WORKS  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
GENERAL CONTRIBUTION  
FOUNDATION STATUS OF RECIPIENT:  
N/A  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
ST. JOSEPHS FOOD PANTRY  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
GENERAL CONTRIBUTION  
FOUNDATION STATUS OF RECIPIENT:  
N/A  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
COMMUNITIES TOGETHER  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
CHARITABLE  
FOUNDATION STATUS OF RECIPIENT:  
NONE  
AMOUNT OF GRANT PAID ..... 2,000.

TOTAL GRANTS PAID: ..... 6,000.  
=====

**SCHEDULE D  
(Form 1041)**

Department of the Treasury  
Internal Revenue Service

**Capital Gains and Losses**

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

**2009**

Name of estate or trust

Employer identification number

EDITH M. BURBECK T/U/W

04-6278585

Note: Form 5227 filers need to complete only Parts I and II.

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example: 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					
b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b					1b 1,994.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824					2
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts					3
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet					4 ( )
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back					5 1,994.

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

(a) Description of property (Example: 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a LONG-TERM CAPITAL GAIN DIVIDENDS		STMT 1			103.
b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b					6b -903.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824					7
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts					8
9 Capital gain distributions					9
10 Gain from Form 4797, Part I					10
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet					11 ( )
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back					12 -800.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

<b>Part III Summary of Parts I and II</b>		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
<b>Caution: Read the instructions before completing this part.</b>				
<b>13</b>	Net short-term gain or (loss) . . . . .	<b>13</b>		1,994.
<b>14</b>	Net long-term gain or (loss):			
a	Total for year . . . . .	<b>14a</b>		-800.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.) . . . . .	<b>14b</b>		
c	28% rate gain . . . . .	<b>14c</b>		
<b>15</b>	Total net gain or (loss). Combine lines 13 and 14a . . . . . ▶	<b>15</b>		1,194.

**Note:** If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

**Part IV Capital Loss Limitation**

<b>16</b>	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of: a The loss on line 15, column (3) or b \$3,000 . . . . .	<b>16</b>	( )
-----------	---	-----------	-----

**Note:** If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

**Part V Tax Computation Using Maximum Capital Gains Rates**

**Form 1041 filers.** Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution:** Skip this part and complete the worksheet on page 8 of the instructions if:

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

**Form 990-T trusts.** Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

<b>17</b>	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) . . . . .	<b>17</b>		
<b>18</b>	Enter the smaller of line 14a or 15 in column (2) but not less than zero . . . . .	<b>18</b>		
<b>19</b>	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . . . .	<b>19</b>		
<b>20</b>	Add lines 18 and 19 . . . . .	<b>20</b>		
<b>21</b>	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶	<b>21</b>		
<b>22</b>	Subtract line 21 from line 20. If zero or less, enter -0- . . . . .	<b>22</b>		
<b>23</b>	Subtract line 22 from line 17. If zero or less, enter -0- . . . . .	<b>23</b>		
<b>24</b>	Enter the smaller of the amount on line 17 or \$2,300 . . . . .	<b>24</b>		
<b>25</b>	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26; go to line 27 and check the "No" box. <input type="checkbox"/> No. Enter the amount from line 23 . . . . .	<b>25</b>		
<b>26</b>	Subtract line 25 from line 24 . . . . .	<b>26</b>		
<b>27</b>	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22 . . . . .	<b>27</b>		
<b>28</b>	Enter the amount from line 26 (If line 26 is blank, enter -0-) . . . . .	<b>28</b>		
<b>29</b>	Subtract line 28 from line 27 . . . . .	<b>29</b>		
<b>30</b>	Multiply line 29 by 15% (.15) . . . . .			<b>30</b>
<b>31</b>	Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .			<b>31</b>
<b>32</b>	Add lines 30 and 31 . . . . .			<b>32</b>
<b>33</b>	Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .			<b>33</b>
<b>34</b>	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . . .			<b>34</b>

**SCHEDULE D-1  
(Form 1041)**

**Continuation Sheet for Schedule D  
(Form 1041)**

OMB No 1545-0092

**2009**

Department of the Treasury  
Internal Revenue Service

▶ See instructions for Schedule D (Form 1041).  
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

Name of estate or trust: **EDITH M. BURBECK T/U/W**  
Employer identification number: **04-6278585**

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example: 100 sh 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 3. AETNA U S HEALTHCARE INC	12/16/2008	02/25/2009	81.00	74.00	7.00
3. PNC BANK CORP	12/16/2008	02/26/2009	89.00	145.00	-56.00
39. AKAMAI TECHNOLOGIES	12/16/2008	03/12/2009	713.00	577.00	136.00
40. MEMC ELECTRONIC MATERIALS	12/16/2008	03/26/2009	745.00	629.00	116.00
16. ORACLE CORPORATION	06/26/2008	04/07/2009	297.00	351.00	-54.00
18. CONSTELLATION BRANDS, INC.	12/16/2008	04/14/2009	200.00	226.00	-26.00
6. AMERICA MOVIL SERIES L	09/22/2008	04/30/2009	198.00	281.00	-83.00
17. AKAMAI TECHNOLOGIES	12/16/2008	05/13/2009	345.00	251.00	94.00
2. BOEING CO	12/16/2008	05/13/2009	86.00	81.00	5.00
3. CHEVRONTXACO CORP	07/18/2008	05/13/2009	205.00	258.00	-53.00
8. INTERSIL HOLDING CORP.	12/16/2008	05/13/2009	91.00	81.00	10.00
2. I SHARES MSCI EAFE INDEX FUND	11/13/2008	05/13/2009	88.00	84.00	4.00
11. MICROSOFT	12/16/2008	05/13/2009	217.00	219.00	-2.00
9. XTO ENERGY INC	01/08/2009	05/13/2009	371.00	344.00	27.00
72. NEW YORK COMMUNITY BANCORP	05/13/2009	07/10/2009	720.00	782.00	-62.00
30. AKAMAI TECHNOLOGIES	12/16/2008	07/30/2009	489.00	444.00	45.00
8. MEAD JOHNSON NUTRITION COMPANY	03/12/2009	08/12/2009	315.00	220.00	95.00
40. I SHARES MSCI EMERGING MKT INDEX	11/13/2008	08/13/2009	1,446.00	916.00	530.00
12. NORTHERN TRUST CORP	02/26/2009	08/20/2009	731.00	682.00	49.00
44. U.S. BANCORP NEW	05/13/2009	09/24/2009	966.00	1,084.00	-118.00
18. MEAD JOHNSON NUTRITION COMPANY	03/13/2009	10/06/2009	830.00	496.00	334.00
1. APPLE	03/19/2009	10/20/2009	199.00	102.00	97.00
12. MARATHON OIL CORP	03/11/2009	10/20/2009	416.00	274.00	142.00
25. MICROSOFT	12/16/2008	11/19/2009	745.00	497.00	248.00

**1b Total.** Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . . .

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2009



Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side

Employer identification number

EDITH M. BURBECK T/U/W

04-6278585

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

(a) Description of property (Example: 100 sh 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 9. ST JUDE MEDICAL INCORPORATED	04/10/2007	02/13/2009	343.00	347.00	-4.00
22. AETNA U S HEALTHCARE INC	01/10/2008	02/25/2009	591.00	938.00	-347.00
15. PNC BANK CORP	06/19/2007	02/26/2009	445.00	1,104.00	-659.00
4. TEVA PHARMACEUTICAL ADR	06/30/2006	03/11/2009	173.00	128.00	45.00
38. CONSTELLATION BRANDS, INC.	03/09/2007	03/13/2009	493.00	730.00	-237.00
17. PEPSICO INC	05/19/2003	03/13/2009	817.00	729.00	88.00
16. MARATHON OIL CORP	11/28/2005	04/03/2009	467.00	468.00	-1.00
25. CONSTELLATION BRANDS, INC.	03/09/2007	04/14/2009	278.00	480.00	-202.00
26. WEATHERFORD INTL LTD NEW	05/20/2005	04/28/2009	420.00	324.00	96.00
27. AMERICA MOVIL SERIES L	05/26/2006	04/30/2009	893.00	945.00	-52.00
8. PEPSICO INC	05/19/2003	05/01/2009	396.00	343.00	53.00
6. PROCTER & GAMBLE CO	05/19/2003	05/01/2009	294.00	270.00	24.00
3. APACHE CORP	02/13/2008	05/13/2009	236.00	323.00	-87.00
9. BANK AMERICA CORP	05/19/2003	05/13/2009	103.00	328.00	-225.00
4. COACH, INC.	04/06/2006	05/13/2009	90.00	142.00	-52.00
4. GENZYME CORP GENERAL DIVISION	02/07/2006	05/13/2009	242.00	281.00	-39.00
5. MARATHON OIL CORP	02/13/2008	05/13/2009	147.00	209.00	-62.00
3. OMNICOM GROUP	05/19/2003	05/13/2009	93.00	99.00	-6.00
38. PFIZER INC	03/22/2007	05/13/2009	587.00	977.00	-390.00
6. PROCTER & GAMBLE CO	05/19/2003	05/13/2009	304.00	270.00	34.00
2. ST JUDE MEDICAL INCORPORATED	04/10/2007	05/13/2009	75.00	77.00	-2.00
2. TEVA PHARMACEUTICAL ADR	06/30/2006	05/13/2009	90.00	64.00	26.00
3. WEATHERFORD INTL LTD NEW	05/20/2005	05/13/2009	54.00	37.00	17.00
8. LOCKHEED MARTIN CORP	05/16/2008	06/30/2009	646.00	873.00	-227.00
13. COACH, INC.	05/24/2006	07/10/2009	305.00	434.00	-129.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b . . . . .

Schedule D-1 (Form 1041) 2009



FEDERAL CAPITAL GAIN DIVIDENDS  
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LONG-TERM CAPITAL GAIN DIVIDENDS  
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15% RATE CAPITAL GAIN DIVIDENDS

I SHARES BARCLAYS 1-3 YR CREDIT BOND FU  
VANGUARD INTERMEDIATE-TERM INV GRADE # 5

102.00

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TOTAL 15% RATE CAPITAL GAIN DIVIDENDS

103.00

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TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS

103.00

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