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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning,

and ending

G Check all that apply: Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label Otherwise, print or type See Specific Instructions	Name of foundation ABBOT & DOROTHY H. STEVENS FOUNDATION		A Employer identification number 04-6107991	
	Number and street (or P O box number if mail is not delivered to street address) P.O. BOX 111		Room/suite	B Telephone number (978) 688-7211
City or town, state, and ZIP code NORTH ANDOVER, MA 01845		<input type="checkbox"/> C If exemption application is pending, check here ► <input type="checkbox"/> <input type="checkbox"/> D 1. Foreign organizations, check here ► <input type="checkbox"/> <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/> <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/> <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>		
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation				
I Fair market value of all assets at end of year <small>(from Part II, col (c), line 16)</small> ► \$ 20130970.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		
Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income
1 Contributions, gifts, grants, etc., received				N/A
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities		510535.	510535.	Statement 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a 3942691.		-156838.		
7 Capital gain net income (from Part IV, line 2)			0.	
8 Net short-term capital gain				
9 Income modifications				
Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total Add lines 1 through 11		1353697.	510535.	
13 Compensation of officers, directors, trustees, and key employees		0.	0.	0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees Stmt 2		7000.	0.	0.
c Other professional fees Stmt 3		61818.	61818.	0.
17 Interest				
18 Taxes Stmt 4		-24529.	8151.	0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses Stmt 5		95250.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23		139539.	69969.	0.
25 Contributions, gifts, grants paid		1145450.		1145450.
26 Total expenses and disbursements. Add lines 24 and 25		1284989.	69969.	1145450.
27 Subtract line 26 from line 12:		-931292.		
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)			440566.	
c Adjusted net income (if negative, enter -0-)				N/A

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		5364.	21664.	21664.
	2 Savings and temporary cash investments		132725.	38119.	38119.
	3 Accounts receivable ►				
	Less: allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less: allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less: allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations Stmt 6		499421.	499477.	618945.
	b Investments - corporate stock Stmt 7		13776145.	13943438.	14096230.
	c Investments - corporate bonds Stmt 8		6190173.	5169838.	5356012.
Liabilities	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	12 Investments - mortgage loans				
	13 Investments - other				
	14 Land, buildings, and equipment: basis ►				
	Less accumulated depreciation ►				
	15 Other assets (describe ►)				
	16 Total assets (to be completed by all filers)		20603828.	19672536.	20130970.
	17 Accounts payable and accrued expenses				
	18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ►)				
	23 Total liabilities (add lines 17 through 22)		0.	0.	
	Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted		20603828.	19672536.	
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg., and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances		20603828.	19672536.	
	31 Total liabilities and net assets/fund balances		20603828.	19672536.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	20603828.
2 Enter amount from Part I, line 27a	2	-931292.
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	19672536.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	19672536.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b	See Attached Statements				
c					
d					
e					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a					
b					
c					
d					
e	3942691.		4099529.	-156838.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a					
b					
c					
d					
e				-156838.	
2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	-156838.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8			3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	1471565.	21246902.	.069260
2007	1318638.	22930736.	.057505
2006	1595076.	21838302.	.073040
2005	1862865.	22539643.	.082648
2004	1665310.	23337429.	.071358

2 Total of line 1, column (d)

2 .353811

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .070762

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5

4 18013856.

5 Multiply line 4 by line 3

5 1274696.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 4406.

7 Add lines 5 and 6

7 1279102.

8 Enter qualifying distributions from Part XII, line 4

8 1145450.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1	}	1	8811.
Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		2	0.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b		3	8811.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		4	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		5	8811.
3 Add lines 1 and 2			
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	10000.	}
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	10000.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> If Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	8		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	9	1189.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ►	10	1189. Refunded ►	11

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

1c Did the foundation file Form 1120-POL for this year?

1d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.

1e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?
If "Yes," complete Part II, col. (c), and Part XV.

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ►
MA

8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

	Yes	No
1a	X	
1b	X	
1c	X	
2	X	
3	X	
4a	X	
4b		
5	X	
6	X	
7	X	
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

11		X
12		X
13	X	
14	Telephone no ► 978-688-7211	
15	ZIP+4 ► 01845	
	► 15	N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	
Organizations relying on a current notice regarding disaster assistance check here	►	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1b	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	2b	
►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4a	X
	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	►	5b
Organizations relying on a current notice regarding disaster assistance check here			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	<input type="checkbox"/> Yes <input type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		6b
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		7b
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOSHUA L MINER 356 MAIN STREET BOXFORD, MA 01921	TRUSTEE 1.00	0.	0.	0.
CHRISTOPHER W ROGERS 46 OCEAN STREET NAHANT, MA 01908	TRUSTEE 1.00	0.	0.	0.
DEBORAH D PUTNAM 32 ARBOROUGH ROAD ROSLINDALE, MA 02131	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

► 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BROWN BROTHERS HARRIMAN 40 WATER STREET, BOSTON, MA 02110	INVESTMENT ADVICE	61818.

Total number of others receiving over \$50,000 for professional services


0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	N/A	
2		
3	All other program-related investments. See instructions	

Total. Add lines 1 through 3


0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	18174730.
b	Average of monthly cash balances	1b	113449.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	18288179.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	18288179.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	274323.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	18013856.
6	Minimum investment return. Enter 5% of line 5	6	900693.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

1	Minimum investment return from Part X, line 6	1	900693.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	8811.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	8811.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	891882.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	891882.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	891882.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1145450.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	3a	
a	Suitability test (prior IRS approval required)	3b	
b	Cash distribution test (attach the required schedule)	4	1145450.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	5	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	6	1145450.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				891882.
2 Undistributed income, if any, as of the end of 2009			0.	
a Enter amount for 2008 only				
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	522539.			
b From 2005	767053.			
c From 2006	527573.			
d From 2007	276297.			
e From 2008	427890.			
f Total of lines 3a through e	2521352.			
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ 1145450.			0.	
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount	253568.			891882.
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	2774920.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	522539.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	2252381.			
10 Analysis of line 9				
a Excess from 2005	767053.			
b Excess from 2006	527573.			
c Excess from 2007	276297.			
d Excess from 2008	427890.			
e Excess from 2009	253568.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see the instructions.)

1. Information Regarding Foundation Managers:

a List any managers of the foundation who contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a. The name, address, and telephone number of the person to whom applications should be addressed:

JOSHUA L MINER, 978-688-7211

P.O. BOX 111, NORTH ANDOVER, MA 01845

b. The form in which applications should be submitted and information and materials they should include

SEE ATTACHED STATEMENT

6 Any submission deadlines

SEE ATTACHED STATEMENT

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED STATEMENT

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> PLEASE SEE ATTACHED SCHEDULE		UNRELATED 501(C)(3)	CHARITABLE PURPOSE	1145450.
Total				► 3a 1145450.
<i>b Approved for future payment</i> PLEASE SEE ATTACHED SCHEDULE		UNRELATED 501(C)(3)	CHARITABLE PURPOSE	249500.
Total				► 3b 249500.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	510535.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-156838.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		353697.	0.
13 Total. Add line 12, columns (b), (d), and (e) ..			13		353697.
(See worksheet in line 13 instructions to verify calculations)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

ABBOT & DOROTHY H. STEVENS FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	HSBC FINANCE CORP - BOND	P	02/21/08	02/18/09
b	AFLAC INC - 1700 SHS	P	10/16/08	Various
c	HERSHEY FOODS CORP - BOND	P	08/20/08	07/06/09
d	BBH BROAD MARKET FUND - 25302 SHS	P	10/22/09	Various
e	WASTE MANAGEMENT INC - 475 SHS	P	10/03/06	01/23/09
f	GENERAL ELEC CAP CORP - BOND	P	01/16/08	02/19/09
g	INTUIT INC - 3400 SHS	P	09/17/07	03/19/09
h	GREENSBORO NC ADJ TAXABLE HSG - BOND	P	01/22/08	03/20/09
i	BED BATH & BEYOND INC - 2700 SHS	P	03/19/07	04/14/09
j	DR PEPPER SNAPPLE GROUP INC - 3432 SHS	P	Various	04/30/09
k	LIBERTY GLOBAL INC - 5000 SHS	P	07/10/07	Various
l	MERRILL LYNCH & CO - BOND	P	01/09/08	05/15/09
m	AFLAC INC - 3700 SHS	P	04/19/07	Various
n	IBM CORP - BOND	P	09/29/04	06/01/09
o	FEDERAL NATIONAL MTGE - BOND	P	06/10/99	06/15/09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 296481.		307803.	-11322.
b 56980.		69928.	-12948.
c 112586.		106961.	5625.
d 260000.		258842.	1158.
e 15187.		17513.	-2326.
f 251135.		256852.	-5717.
g 90285.		96389.	-6104.
h 220000.		220030.	-30.
i 82230.		105840.	-23610.
j 70289.		89110.	-18821.
k 79942.		217052.	-137110.
l 188252.		204917.	-16665.
m 125989.		181004.	-55015.
n 500000.		500000.	0.
o 500000.		500000.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			-11322.
b			-12948.
c			5625.
d			1158.
e			-2326.
f			-5717.
g			-6104.
h			-30.
i			-23610.
j			-18821.
k			-137110.
l			-16665.
m			-55015.
n			0.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8 }

2

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	FEDERAL HOME LOAN MTGE - BOND	P	11/08/05	07/15/09
b	EBAY - 3600 SHS	P	07/17/08	09/14/09
c	GRAINGER, W W INC - 2600 SHS	P	Various	Various
d	WALGREEN CO - 3400 SHS	P	06/27/08	10/12/09
e	CADBURY - 4200 SHS	P	01/04/06	Various
f	MICROSOFT CORP - 5200 SHS	P	Various	11/16/09
g	BRISTOL MYERS SQUIBB LITIGATION SETTLEMENT FUND	P	Various	02/05/09
h	SEC V MBIA FAIR FUND LITIGATION SETTLEMENT FUND	P	Various	04/09/09
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 250000.		250000.	0.
b 84851.		86710.	-1859.
c 252831.		193944.	58887.
d 132454.		112538.	19916.
e 213916.		185194.	28722.
f 154226.		138902.	15324.
g 548.			548.
h 4509.			4509.
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			0.
b			-1859.
c			58887.
d			19916.
e			28722.
f			15324.
g			548.
h			4509.
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-156838.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8		3	N/A

Form 990-PF

Dividends and Interest from Securities

Statement 1

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
DIVIDENDS	225011.	0.	225011.
INTEREST	285524.	0.	285524.
Total to Fm 990-PF, Part I, ln 4	510535.	0.	510535.

Form 990-PF

Accounting Fees

Statement 2

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
CARL B. BINDMAN, CPA, PC - AUDIT AND TAX	7000.	0.	0.	0.
To Form 990-PF, Pg 1, ln 16b	7000.	0.	0.	0.

Form 990-PF

Other Professional Fees

Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BROWN BROTHERS - INVESTMENT ADVISOR FEES	61818.	61818.	0.	0.
To Form 990-PF, Pg 1, ln 16c	61818.	61818.	0.	0.

Form 990-PF

Taxes

Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ESTIMATED TAXES	-32680.	0.	0.	0.
FOREIGN TAXES	8151.	8151.	0.	0.
To Form 990-PF, Pg 1, ln 18	-24529.	8151.	0.	0.

Form 990-PF

Other Expenses

Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
OFFICE EXPENSE REIMBURSEMENT TO AFFILIATED 501C3	95000.	0.		0.
MASSACHUSETTS FORM PC	250.	0.		0.
To Form 990-PF, Pg 1, ln 23	95250.	0.		0.

Form 990-PF

U.S. and State/City Government Obligations

Statement 6

Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value
US TREASURY OBLIGATIONS	X		499477.	618945.
Total U.S. Government Obligations			499477.	618945.
Total State and Municipal Government Obligations				
Total to Form 990-PF, Part II, line 10a			499477.	618945.

Form 990-PF

Corporate Stock

Statement 7

Description	Book Value	Fair Market Value
CORPORATE STOCK	13943438.	14096230.
Total to Form 990-PF, Part II, line 10b	13943438.	14096230.

Form 990-PF

Corporate Bonds

Statement 8

Description	Book Value	Fair Market Value
CORPORATE BONDS	5169838.	5356012.
Total to Form 990-PF, Part II, line 10c	5169838.	5356012.

Attachment to 2009 Form 990 - PF, Part XIV

Abbot and Dorothy H. Stevens Foundation & 04-6107991
Nathaniel and Elizabeth P. Stevens Foundation
Post Office Box 111
North Andover, MA 01845
Telephone 978-688-7211 Fax 978-686-1620

Eligibility Requirements:

1. Any organization applying to The Stevens Foundations must be a Massachusetts charitable corporation. The Trustees focus their giving to organizations serving the residents of the Greater Lawrence/Merrimack Valley area.
2. An organization must have been determined tax-exempt under Section 501 (c) (3) of the Internal Revenue Code and received a permanent or advance I.R.S. Determination Letter that describes the agency as a publicly supported charity as defined in Sections 170 (b) (1) (A) (6) or (a) (6).
3. No grants to individuals.
4. Applications will be considered for experimental and demonstration projects, program expansion, evaluation, renovations, new construction projects and capital funding.
5. The Trustees will not consider a proposal from an organization previously funded until a full report of the expenditures of the previous grant has been submitted.
6. The Trustees will not consider more than one application from an agency in the same calendar year, except for summer youth programs.
7. No grants will be made to national organizations or "annual giving campaigns".
8. No grants will be made to State or Federal agencies.
9. Grants may be made to a 501 (c) (3) organization for the benefit of another organization awaiting its own tax-exempt status.

Attachment to 2009 Form 990-PF, Part XV

Abbot and Dorothy H. Stevens Foundation & 04-6107991
Nathaniel and Elizabeth P. Stevens Foundation

Application Procedures

1. One complete written proposal should be submitted to the Foundations' Office attention: Joshua L. Miner, Executive Director. It will be considered by the appropriate Stevens Foundation automatically. No personal interviews will be entertained unless requested by the Trustees.
2. The Associated Grant Makers of Massachusetts' Common Proposal format is accepted and welcomed by the Trustees.
3. The body of the proposal should be no more than five pages plus appendices. A one-page cover letter, summarizing the proposal and with a request for a specific grant amount should also be included.
4. The proposal will not be considered if the following is missing and has not been previously supplied:
 - a) Copy of I.R.S. Determination Letter
 - b) Proof of Incorporation in Massachusetts
 - c) Names of Officers, Directors or Trustees of the organization
5. A complete proposal should include:
 - a. Most recent annual financial statement (preferably audited)
 - b. Institutional Income & Expense budget for current fiscal year
 - c. Detailed program budget for which support is being requested
 - d. Starting & completion dates of proposed program and planned cash flow.
6. If an organization's proposal is complete and fits within the guidelines of The Stevens Foundations, the Director or other officer of that organization may be contacted to provide further details or information. Please include the name, address and telephone number of whom you wish contacted.
7. The Trustees of The Stevens Foundations generally meet monthly, with the exceptions of July and August. While awaiting a decision from The Stevens Foundations, applicants are encouraged to seek other sources of funding.

ABBOT & DOROTHY H STEVENS FOUNDATION, 04-6107991		
ATTACHMENT TO FORM 990-PF, PART XV, 3A		
FOR THE YEAR ENDED DECEMBER 31, 2009		
NOTE: ALL OF THE GRANTS WERE MADE TO UNRELATED 501C(3) ORGANIZATIONS. THE ADDRESSES OF THE RECIPIENTS AND CHARITABLE PURPOSE OF THE GRANTS ARE ON FILE AND AVAILABLE UPON REQUEST		
DATE	NAME	AMOUNT
2/12/2009	Associated Grant Makers	\$ 6,050
3/17/2009	Bellesini Academy	25,000
3/17/2009	Project Bread	10,000
3/17/2009	Appalachian Mountain Club	20,000
3/17/2009	Ballet Theatre of Boston	5,000
3/17/2009	Dana Farber Cancer Institute	5,000
3/17/2009	ECCF Greater Lawrence Summer Fund	45,000
3/17/2009	Groundwork Lawrence	30,000
3/17/2009	Merrimack Valley Philharmonic Society	3,000
3/17/2009	Merrimack Valley YMCA	15,000
3/17/2009	American Textile History Museum	100,000
4/6/2009	Boston Children's Museum	10,000
4/22/2009	Associated Grant Makers	500
5/1/2009	United Way of MA Bay & MV fbo Summer Experiences in Gr. Lowell	5,000
6/29/2009	Boston Symphony Orchestra	10,000
6/29/2009	Families First	5,000
6/29/2009	Family Service	30,000
6/29/2009	Geiger Crisis Center, Jeanne	15,000
6/29/2009	Handel & Haydn Society	4,000
6/29/2009	New England Aquarium	6,000
6/29/2009	North Bennet Street School	10,000
6/29/2009	Boys & Girls Club of Lawrence	20,000
6/29/2009	Essex Art Center	30,000
6/29/2009	Lahey Clinic	20,000
6/29/2009	United Way of MA Bay & MV	12,500
6/29/2009	Gr Lawrence Community Boating Program	20,000
6/29/2009	Merrimack Valley Habitat for Humanity	75,000
6/29/2009	Northern Essex Community College	5,000
6/29/2009	Phillips Academy	55,000
6/29/2009	Project Adventure	20,000
6/29/2009	Thompson Island Outward Bound	10,000
6/29/2009	Notre Dame High School	25,000
9/23/2009	After Schools Partners	10,000
9/23/2009	Boston Univ. Instit.for Non-Profit Management	12,000
9/23/2009	Lawrence Community Works	50,000
9/23/2009	Lawrence Family Devel. & Education Fund	25,000
9/23/2009	Plimoth Plantation	5,000
9/23/2009	Presentation of Mary Academy	5,000
9/23/2009	UMASS Lowell Dept of Econ,& Social Devel.	21,000
11/2/2009	Merrimack River Valley House	2,300
11/2/2009	American Textile History Museum	75,000
11/10/2009	Hands on History	3,000
12/1/2009	First Calvary Baptist Church	2,000
12/3/2009	ECCF Greater Lawrence Summer Fund	500
12/3/2009	Outward Bound USA	500

ABBOT & DOROTHY H. STEVENS FOUNDATION, 04-6107991

ATTACHMENT TO FORM 990-PF, PART XV, 3A

FOR THE YEAR ENDED DECEMBER 31, 2009

NOTE: ALL OF THE GRANTS WERE MADE TO UNRELATED 501C(3) ORGANIZATIONS. THE ADDRESSES OF THE
RECIPIENTS AND CHARITABLE PURPOSE OF THE GRANTS ARE ON FILE AND AVAILABLE UPON REQUEST

DATE	NAME	AMOUNT
12/3/2009	Lafayette College	300
12/3/2009	Esperanza Academy	500
12/3/2009	Society of Transfiguration	500
12/3/2009	Children International	1,000
12/3/2009	Inn of the Good Samaritan	700
12/3/2009	First Lutheran Church	550
12/16/2009	Essex County Greenbelt Association	1,000
12/16/2009	ECCF Greater Lawrence Summer Fund	2,000
12/16/2009	Essex Art Center	4,000
12/16/2009	Open Door Cape Ann Food Pantry	2,000
12/16/2009	Outward Bound USA	4,000
12/16/2009	Asian Center of Merrimack Valley	10,000
12/16/2009	Bread & Roses, Inc.	25,000
12/16/2009	Catholic Schools Foundation	15,000
12/16/2009	Essex County Greenbelt Association	15,000
12/16/2009	Team Coordinating Agency	5,000
12/16/2009	Merrimack River Watershed Council	15,000
12/17/2009	Endicott College	10,000
12/17/2009	D'Youville Senior Care Foundation	10,000
12/17/2009	New England Homes for the Deaf	16,000
12/17/2009	UMASS Amherst-School of Public Health	10,000
12/17/2009	Holy Family Hospital Foundation	75,000
12/17/2009	Essex County Community Foundation	25,000
12/17/2009	Delamano	15,000
12/21/2009	Cambodian Arts & Scholarship Foundation	5,000
12/21/2009	Greater Lawrence Community Boating	2,500
12/21/2009	Trinity Church	2,500
12/21/2009	Andover ABC	2,500
12/21/2009	Nahant Preservation Trust	2,500
12/30/2009	Bowdoin College	250
12/30/2009	Tabor Academy	250
12/30/2009	Pike School	100
12/30/2009	British Schools & Universities	100
12/30/2009	Trinity Church	250
12/30/2009	Nahant Village Church	1,000
12/30/2009	Seven & Eight Park Street Foundation	500
12/30/2009	Boston Children's Museum	1,000
12/30/2009	American Textile History Museum	500
12/30/2009	Friends of Pleasant Bay	100
12/30/2009	WBUR	100
12/30/2009	WGBH	100
12/30/2009	American Cancer Society	200
12/30/2009	Conservatory Lab Charter School	100
	TOTAL GRANTS PAID DURING 2009	\$ 1,145,450

ABBOT & DOROTHY H STEVENS FOUNDATION, 04-6107991			
ATTACHMENT TO FORM 990-PF, PART XV, 3B - GRANTS APPROVED FOR FUTURE PAYMENT			
AS OF DECEMBER 31, 2009			
ORGANIZATION	YEAR MADE	TOTAL PLEDGE	PAYABLE 12/31/09
ECCF - AYER MILL CLOCK TOWER	2009	\$ 22,500	\$ 22,500
ECCF - ESSEX COUNTY COMMUNITY FOUNDATION	2009	40,000	15,000
AMERICAN TEXTILE HISTORY MUSEUM	2007	300,000	100,000
MERRIMACK VALLEY HOSPICE HOUSE	2007	250,000	50,000
OUR LADY OF GOOD COUNSEL SCHOOL	2008	20,000	10,000
PROJECT ADVENTURE	2008	60,000	20,000
RIDGEWOOD CEMETERY ASSOCIATION	2009	32,000	32,000
		\$ 724,500	\$ 249,500

NOTE: ALL OF THE APPROVED GRANTS WILL BE MADE TO UNRELATED 501C(3) ORGANIZATIONS. THE ADDRESSES OF THE RECIPIENTS AND CHARITABLE PURPOSE OF THE GRANTS ARE ON FILE AND AVAILABLE UPON REQUEST.

Application for Extension of Time To File an
Exempt Organization Return

► File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ►
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete **Part II** unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ► *All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Type or print	Name of Exempt Organization	Employer identification number
	ABBOT & DOROTHY H. STEVENS FOUNDATION	04-6107991
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions P.O. BOX 111	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NORTH ANDOVER, MA 01845	

Check type of return to be filed (file a separate application for each return)

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

JOSHUA L. MINER

- The books are in the care of ► **P.O. BOX 111 - NORTH ANDOVER, MA 01845**

Telephone No ► **978-688-7211** FAX No. ► ►

- If the organization does not have an office or place of business in the United States, check this box

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ► If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **August 15, 2010**, to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

► calendar year **2009** or► tax year beginning _____, and ending _____

2 If this tax year is for less than 12 months, check reason Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$ 8811.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$ 10000.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)