



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2009**

Department of the Treasury  
Internal Revenue Service

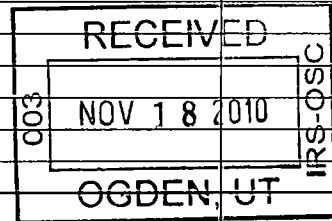
**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year **2009**, or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

G Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the IRS label Otherwise, print or type. See Specific Instructions.	Name of foundation <b>ROBERT BRIGHAM TRUST</b>	A Employer identification number <b>04-6094404</b>
	Number and street (or P O box number if mail is not delivered to street address) <b>C/O RH&amp;B, INC., 50 CONGRESS ST</b>	B Telephone number <b>(617) 227-1782</b>
	Room/suite <b>1025</b>	C If exemption application is pending, check here <input type="checkbox"/>
	City or town, state, and ZIP code <b>BOSTON, MA 02109</b>	D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ <b>3,031,906.</b> (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	1,158.	1,158.		STATEMENT 2
4 Dividends and interest from securities	61,767.	61,767.		STATEMENT 3
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	65,410.			STATEMENT 1
b Gross sales price for all assets on line 6a	185,689.			
7 Capital gain net income (from Part IV, line 2)		65,122.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total. Add lines 1 through 11	128,335.	128,047.		
13 Compensation of officers, directors, trustees, etc	18,796.	14,097.		4,699.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees <b>STMT 4</b>	3,570.	1,785.		1,785.
c Other professional fees				
17 Interest				
18 Taxes <b>STMT 5</b>	1,367.	867.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses <b>STMT 6</b>	323.	20.		0.
24 Total operating and administrative expenses. Add lines 13 through 23	24,056.	16,769.		6,484.
25 Contributions, gifts, grants paid	162,000.			162,000.
26 Total expenses and disbursements. Add lines 24 and 25	186,056.	16,769.		168,484.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	<57,721.>			
b Net investment income (if negative, enter -0-)		111,278.		
c Adjusted net income (if negative, enter -0-)			N/A	



914  
12/11

ENVELOPE POSTMARK DATE NOV 15 2010

SCANNER NOV 22 2010 Revenue

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash - non-interest-bearing		3,944.	1,716.	1,716.	
	2	Savings and temporary cash investments		370,319.	238,919.	238,919.	
	3	Accounts receivable ▶					
		Less: allowance for doubtful accounts ▶					
	4	Pledges receivable ▶					
		Less: allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable ▶					
		Less: allowance for doubtful accounts ▶					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments - U.S. and state government obligations <b>STMT 8</b>			311,879.	247,020.	261,970.
	b	Investments - corporate stock <b>STMT 9</b>			1,125,737.	1,208,108.	2,005,401.
	c	Investments - corporate bonds					
11	Investments - land, buildings, and equipment basis ▶						
	Less accumulated depreciation ▶						
12	Investments - mortgage loans						
13	Investments - other <b>STMT 10</b>			521,555.	579,809.	523,900.	
14	Land, buildings, and equipment: basis ▶						
	Less accumulated depreciation ▶						
15	Other assets (describe ▶)						
<b>16 Total assets (to be completed by all filers)</b>				<b>2,333,434.</b>	<b>2,275,572.</b>	<b>3,031,906.</b>	
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe ▶)					
<b>23 Total liabilities (add lines 17 through 22)</b>				<b>0.</b>	<b>0.</b>		
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>						
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>						
	<b>and complete lines 27 through 31.</b>						
	27	Capital stock, trust principal, or current funds			2,333,434.	2,275,572.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds			0.	0.		
<b>30 Total net assets or fund balances</b>				<b>2,333,434.</b>	<b>2,275,572.</b>		
<b>31 Total liabilities and net assets/fund balances</b>				<b>2,333,434.</b>	<b>2,275,572.</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,333,434.
2	Enter amount from Part I, line 27a	2	<57,721.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	2,275,713.
5	Decreases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 7</b>	5	141.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,275,572.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a LONG TERM CAPITAL GAINS</b>			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 185,689.		120,279.	65,410.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a 288.		288.	65,122.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	65,122.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	173,779.	3,307,076.	.052548
2007	183,617.	3,844,983.	.047755
2006	206,150.	3,598,609.	.057286
2005	162,138.	3,482,205.	.046562
2004	182,711.	3,539,540.	.051620

2 Total of line 1, column (d)	2	.255771
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.051154
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,741,003.
5 Multiply line 4 by line 3	5	140,213.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,113.
7 Add lines 5 and 6	7	141,326.
8 Enter qualifying distributions from Part XII, line 4	8	168,484.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,113.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	1,113.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	1,113.
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	3,458.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	3,458.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	2,345.
11	Enter the amount of line 10 to be: <b>Credited to 2010 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input checked="" type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	X	

14 The books are in care of ▶ RICE, HEARD & BIGELOW, INC. Telephone no. ▶ (617) 227-1782  
 Located at ▶ 50 CONGRESS STREET, SUITE 1025, BOSTON, MA ZIP+4 ▶ 02109

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here   
 and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 | N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b		X
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
<b>a</b> At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____			
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b		
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____			
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) <u>N/A</u>	3b		
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A**  **5b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A**  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**  Yes  No **X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS B. MOORE** NORTHEAST INVESTORS, 100 HIGH STREET, BOSTON, MA 02110	TRUSTEE 0.25	3,484.	0.	0.
ROBERT G. BANNISH** C/O RH&B, INC, 50 CONGRESS ST, STE 1025 BOSTON, MA 02109	TRUSTEE 1.00	15,312.	0.	0.
**SEE NOTE**				

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **0**

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		0

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
<b>Total.</b> Add lines 1 through 3	0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	2,772,934.
b	Average of monthly cash balances	1b	9,810.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	2,782,744.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,782,744.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	41,741.
5	<b>Net value of noncharitable-use assets</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,741,003.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	137,050.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	137,050.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,113.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,113.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	135,937.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	135,937.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	135,937.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	168,484.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	168,484.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,113.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	167,371.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				135,937.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			120,324.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 168,484.				
a Applied to 2008, but not more than line 2a			120,324.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				48,160.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				87,777.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year		Prior 3 years		(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
<b>SEE STATEMENT 11</b>				
<b>Total</b>			<b>▶ 3a</b>	<b>162,000.</b>
<b>b Approved for future payment</b>				
<b>NONE</b>				
<b>Total</b>			<b>▶ 3b</b>	<b>0.</b>





FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
LONG TERM CAPITAL GAINS	185,689.	120,279.	0.	0.	65,410.	
CAPITAL GAINS DIVIDENDS FROM PART IV					0.	
TOTAL TO FORM 990-PF, PART I, LINE 6A					65,410.	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	AMOUNT
SHORT TERM INVESTMENTS	1,158.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,158.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 3

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS	50,990.	0.	50,990.
INTEREST FROM US GOV'T SECURITIES	10,777.	0.	10,777.
TOTAL TO FM 990-PF, PART I, LN 4	61,767.	0.	61,767.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
RICE, HEARD & BIGELOW	3,570.	1,785.		1,785.
TO FORM 990-PF, PG 1, LN 16B	3,570.	1,785.		1,785.

FORM 990-PF	TAXES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	500.	0.		0.
FOREIGN TAXES	867.	867.		0.
TO FORM 990-PF, PG 1, LN 18	1,367.	867.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MA PC FILING FEE	35.	0.		0.
INVESTMENT EXPENSES FOR ADR ISSUANCES	20.	20.		0.
PROBATE FILING FEE	268.	0.		0.
TO FORM 990-PF, PG 1, LN 23	323.	20.		0.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 7

DESCRIPTION	AMOUNT
UNREALIZED LOSS FROM TREASURY INFLATION PROTECTED SECURITIES	141.
TOTAL TO FORM 990-PF, PART III, LINE 5	141.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED STATEMENT	X		247,020.	261,970.
TOTAL U.S. GOVERNMENT OBLIGATIONS			247,020.	261,970.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			247,020.	261,970.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED STATEMENT	1,208,108.	2,005,401.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,208,108.	2,005,401.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED STATEMENT	COST	579,809.	523,900.
TOTAL TO FORM 990-PF, PART II, LINE 13		579,809.	523,900.

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 11

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
BOSTON LYING-IN HOSPITAL 116 HUNTINGTON AVE BOSTON, MA 02116	N/A GENERAL PURPOSES	501(C)(3) ORG.	6,000.
BRIGHAM & WOMEN'S HOSPITAL 75 FRANCIS STREET BOSTON, MA 02115	N/A GENERAL PURPOSES	501(C)(3) ORG.	32,000.
CARLETON-WILLARD HOMES, INC 100 OLD BILLERICA ROAD BEDFORD, MA 01730	N/A GENERAL PURPOSES	501(C)(3) ORG.	6,000.
CHILDREN'S HOSPITAL MEDICAL CENTER 1295 BOYLSTON ST BOSTON, MA 02115	N/A GENERAL PURPOSES	501(C)(3) ORG.	6,000.
CITY MISSIONARY SOCIETY 14 BEACON ST BOSTON, MA 02108	N/A GENERAL PURPOSES	501(C)(3) ORG.	6,000.
DIMOCK COMMUNITY HEALTH CENTER 55 DIMMOCK ST ROXBURY, MA 02119	N/A GENERAL PURPOSES	501(C)(3) ORG.	6,000.
FAMILY SERVICE OF GREATER BOSTON 31 HEATH ST JAMAICA PLAIN, MA 02130	N/A GENERAL PURPOSES	501(C)(3) ORG.	20,000.
GRIMES-KING FOUNDATION FOR THE ELDERLY, INC PO BOX 55806 BOSTON, MA 02205	N/A GENERAL PURPOSES	501(C)(3) ORG.	6,000.

ROBERT BRIGHAM TRUST

04-6094404

HOME FOR AGED WOMEN 201 S HUNTINGTON AVE JAMAICA PLAIN, MA 02130	N/A GENERAL PURPOSES	501(C)(3) ORG.	6,000.
MASS SOCIETY FOR THE PREVENTION OF CRUELTY TO CHILDREN 399 BOYLSTON ST BOSTON, MA 02116	N/A GENERAL PURPOSES	501(C)(3) ORG.	6,000.
MASSACHUSETTS EYE & EAR INFIRMARY 243 CHARLES ST BOSTON, MA 02114	N/A GENERAL PURPOSES	501(C)(3) ORG.	6,000.
PERKINS INSTITUTION & MASS SCHOOL FOR THE BLIND 175 N BEACON ST WATERTOWN, MA 02472	N/A GENERAL PURPOSES	501(C)(3) ORG.	6,000.
ROGERSON COMMUNITIES ONE FLORENCE ST BOSTON, MA 02131	N/A GENERAL PURPOSES	501(C)(3) ORG.	6,000.
THE BOSTON HOME, INC 2049 DORCHESTER AVE DORCHESTER, MA 02124	N/A GENERAL PURPOSES	501(C)(3) ORG.	6,000.
THE HOME FOR LITTLE WANDERERS 271 HUNTINGTON AVE BOSTON, MA 02115	N/A GENERAL PURPOSES	501(C)(3) ORG.	26,000.
TUFTS-NEW ENGLAND MEDICAL CENTER HOSPITAL 750 WASHINGTON ST BOSTON, MA 02111	N/A GENERAL PURPOSES	501(C)(3) ORG.	6,000.
WARNER HOME FOR LITTLE WANDERERS 4 FOREST HILL DRIVE ST ALBANS, VT 05478	N/A GENERAL PURPOSES	501(C)(3) ORG.	6,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

162,000.

PART VIII

A TOTAL OF \$15,312 IN TRUSTEES' FEES WAS PAID TO RICE, HEARD & BIGELOW, INC. OF WHICH ROBERT G. BANNISH IS A FULL TIME DIRECTOR AND EMPLOYEE. TRUSTEES' FEES OF \$3,484 WERE PAID DIRECTLY TO THOMAS B. MOORE.

ACCT # 1126192

TRUST U/W/O ROBERT B. BRIGHAM  
 ART. 13 AS COMPROMISED 2/12/53  
 T.B. MOORE AND R.G. BANNISH,  
 TRUSTEES  
 SCHEDULE OF PRINCIPAL ASSETS  
 SCHEDULE C

NO. OF UNITS	DESCRIPTION	BOOK VALUE	MARKET VALUE AS OF 12/31/2009
	MONEY MARKET FUNDS		
1.	STATE STREET INSTITUTIONAL US GOVERNMENT FUND	238,919.00	238,919.00
	TOTAL MONEY MARKET FUNDS	238,919.00	238,919.00
	U. S. TREASURY NOTES & BONDS		
2.	U S TREASURY NOTES 5% 02/15/2011	49,710.94	52,400.50
3.	U S TREASURY NOTES 4.875% 02/15/2012	49,468.75	53,801.00
4.	U S TREASURY NOTES 4% 11/15/2012	15,135.94	16,023.00
	TOTAL U. S. TREASURY NOTES & BONDS	114,315.63	122,224.50
	U. S. TREASURY NOTES - TIPS		
5.	U S TREASURY NOTES INFLATION PROTECTED .875% 04/15/2010	28,090.34	28,622.60
6.	U S TREASURY NOTES INFLATION PROTECTED 1.875% 07/15/2015	27,649.34	29,275.17
7.	U S TREASURY NOTES INFLATION PROTECTED 2% 01/15/2016	26,463.48	28,753.84
	TOTAL U. S. TREASURY NOTES - TIPS	82,203.16	86,651.61
	U. S. AGENCIES & GSE'S		
8.	FEDERAL HOME LOAN BANK 4% 09/06/2013	50,501.50	53,094.00
	TOTAL U. S. AGENCIES & GSE'S	50,501.50	53,094.00

ACCT # 1126192

TRUST U/W/O ROBERT B. BRIGHAM  
 ART. 13 AS COMPROMISED 2/12/53  
 T.B. MOORE AND R.G. BANNISH,  
 TRUSTEES

SCHEDULE OF PRINCIPAL ASSETS  
 SCHEDULE C

NO. OF UNITS	DESCRIPTION	BOOK VALUE	MARKET VALUE AS OF 12/31/2009
	DOMESTIC LARGE CAP STOCKS		
9.	ABBOTT LABORATORIES	22,725.00	26,995.00
10.	AFFYMETRIX INC	23,103.00	2,920.00
11.	AIR PRODUCTS & CHEMICALS INC	6,097.28	81,060.00
12.	AMGEN, INC	79,150.00	67,884.00
13.	AUTOMATIC DATA PROCESSING INC	21,955.61	25,692.00
14.	CVS/CAREMARK CORPORATION	71,488.00	70,862.00
15.	CISCO SYSTEMS, INC	77,412.80	95,760.00
16.	CITRIX SYSTEMS INC	19,938.00	24,966.00
17.	CLOROX CO	36,960.00	48,800.00
18.	COCA COLA CO	1,998.02	42,750.00
19.	DANAHER CORP	15,087.57	22,560.00
20.	DENTSPLY INTERNATIONAL, INC	16,740.00	17,585.00
21.	DOW CHEMICAL CO	22,965.00	13,815.00
22.	EMERSON ELECTRIC CO	14,735.52	106,500.00
23.	EXXON MOBIL CORP	7,548.24	109,104.00
24.	GENERAL ELECTRIC CO	19,256.67	60,520.00
25.	THE HERSHEY COMPANY	14,276.00	14,316.00
26.	INTEL CORP	42,924.00	114,240.00
27.	INTERNATIONAL BUSINESS MACHINES	17,794.00	26,180.00
28.	JOHNSON & JOHNSON INC	4,521.13	96,615.00
29.	ESTEE LAUDER COMPANIES CL A	39,720.00	48,360.00
30.	MICROSOFT CORP	32,487.50	38,100.00
31.	NATIONAL OILWELL VARCO INC	39,674.01	52,908.00
32.	NEWMONT MINING CORP	20,129.25	23,655.00
33.	NORTHERN TRUST CORP	42,850.00	52,400.00
34.	PEPSICO INC	37,944.00	48,640.00
35.	PROCTER & GAMBLE CO	57,181.00	60,630.00
36.	SCHLUMBERGER LTD	20,904.21	97,635.00
37.	THE SCOTTS MIRACLE-GRO COMPANY	35,890.50	47,172.00
38.	STAPLES INC	46,560.00	59,016.00
39.	3M CO	62,055.00	66,136.00
40.	VERIZON COMMUNICATIONS, INC	13,820.00	16,565.00
41.	WAL-MART STORES	3,554.72	64,140.00
42.	WALGREEN CO	14,484.00	14,688.00
43.	ACCENTURE PLC CLASS A	19,718.00	20,750.00
	TOTAL DOMESTIC LARGE CAP STOCKS	1,023,648.03	1,779,919.00

ACCT # 1126192

TRUST U/W/O ROBERT B. BRIGHAM  
 ART. 13 AS COMPROMISED 2/12/53  
 T.B. MOORE AND R.G. BANNISH,  
 TRUSTEES  
 SCHEDULE OF PRINCIPAL ASSETS  
 SCHEDULE C

NO. OF UNITS	DESCRIPTION	BOOK VALUE	MARKET VALUE AS OF 12/31/2009
	FOREIGN STOCKS		
	-----		
44.	BP PLC ADR	57,676.71	75,361.00
45.	NESTLES S A (SPONSORED ADR REPSTG REG SH)	15,110.00	24,280.50
46.	ROCHE HOLDING LTD - SPONS ADR	36,610.00	42,515.00
47.	SAP AG ADR	54,340.00	60,853.00
48.	TEVA PHARMACEUTICAL INDUSTRIES - SP ADR	20,723.40	22,472.00
	TOTAL FOREIGN STOCKS	184,460.11	225,481.50
	INTERNATIONAL COMMON STOCK FUNDS		
	-----		
49.	VANGUARD INTL GROWTH FD - ADMIRAL SHS	169,023.28	149,083.17
50.	VANGUARD INTL. VALUE FUND	81,825.00	68,460.67
	TOTAL INTERNATIONAL COMMON STOCK FUNDS	250,848.28	217,543.84
	DOMESTIC SMALL CAP COMMON STOCK FUNDS		
	-----		
51.	THE ROYCE FUNDS PENNSYLVANIA MUTUAL FUND	114,246.11	98,648.07
	TOTAL DOMESTIC SMALL CAP COMMON STOCK FUNDS	114,246.11	98,648.07
	EMERGING MARKETS COMMON STOCK FUNDS		
	-----		
52.	BERNSTEIN EMERGING MARKETS FND	172,189.27	163,511.05
	TOTAL EMERGING MARKETS COMMON STOCK FUNDS	172,189.27	163,511.05

ACCT # 1126192

TRUST U/W/O ROBERT B. BRIGHAM  
 ART. 13 AS COMPROMISED 2/12/53  
 T B. MOORE AND R.G. BANNISH,  
 TRUSTEES  
 SCHEDULE OF PRINCIPAL ASSETS  
 SCHEDULE C

NO. OF UNITS	DESCRIPTION	BOOK VALUE	MARKET VALUE AS OF 12/31/2009
53.	GLOBAL BOND FUNDS -----		
3,482.8009	TEMPLETON GLOBAL BOND FD	42,525.00	44,196.74
	TOTAL GLOBAL BOND FUNDS	42,525.00	44,196.74
	PRINCIPAL CASH	35.05	35.05
	TOTAL SCHEDULE C	2,273,891.14	3,030,224.36
	Income Cash	<u>1,681.11</u>	<u>1,681.11</u>
	TOTAL	2,275,572.25	3,031,905.47