



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☒ Name change

Use the IRS label. Otherwise, print or type See Specific Instructions.	Name of foundation EQT FOUNDATION, INC.		A Employer identification number 04-3747289
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 625 LIBERTY AVENUE, SUITE 1700		B Telephone number 412-395-3593
	City or town, state, and ZIP code PITTSBURGH, PA 15222-3111		C If exemption application is pending, check here ☐
	H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 29,704,553. (Part I, column (d) must be on cash basis.)		J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		6,854.	6,854.		
4 Dividends and interest from securities		304,245.	304,245.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		391,963.			
b Gross sales price for all assets on line 6a		2,972,586.			
7 Capital gain net income (from Part IV, line 2)			391,963.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		703,062.	703,062.		
13 Compensation of officers, directors, trustees, etc		53,167.	53,167.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 1		17,338.	8,669.		8,669.
b Accounting fees STMT 2		12,818.	6,409.		6,409.
c Other professional fees STMT 3		156,548.	111,988.		44,560.
17 Interest					
18 Taxes STMT 4		4,424.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 5		18,450.	0.		18,450.
24 Total operating and administrative expenses. Add lines 13 through 23		262,745.	180,233.		78,088.
25 Contributions, gifts, grants paid		3,451,408.			2,425,908.
26 Total expenses and disbursements. Add lines 24 and 25		3,714,153.	180,233.		2,503,996.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-3,011,091.			
b Net investment income (if negative, enter -0-)			522,829.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	33,110.	102,271.	102,271.
	3	Accounts receivable ▶ 60,845.			
		Less: allowance for doubtful accounts ▶	58,749.	60,845.	60,845.
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations STMT 7	16,335,077.	13,910,807.	13,910,807.
	b	Investments - corporate stock STMT 8	12,149,282.	15,624,574.	15,624,574.
	c	Investments - corporate bonds			
Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation ▶			
	15	Other assets (describe ▶ STATEMENT 9)	10,480.	6,056.	6,056.
	16	Total assets (to be completed by all filers)	28,586,698.	29,704,553.	29,704,553.
	17	Accounts payable and accrued expenses			
	18	Grants payable	65,000.	1,115,000.	
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	65,000.	1,115,000.	
		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31			
	24	Unrestricted	28,521,698.	28,589,553.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances	28,521,698.	28,589,553.	
	31	Total liabilities and net assets/fund balances	28,586,698.	29,704,553.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	28,521,698.
2	Enter amount from Part I, line 27a	2	-3,011,091.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	3,078,946.
4	Add lines 1, 2, and 3	4	28,589,553.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	28,589,553.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 13,001 SHS FIDELITY SPART TOTAL MKT	P	VARIOUS	VARIOUS
b 2,504,000 SHS US TREASURY	P	VARIOUS	VARIOUS
c 4,265 SHS VANGUARD TOTAL INTL STOCK	P	VARIOUS	VARIOUS
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 408,000.		445,610.	-37,610.
b 2,502,586.		2,067,656.	434,930.
c 62,000.		67,357.	-5,357.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-37,610.
b			434,930.
c			-5,357.
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	391,963.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	2,829,710.	33,506,779.	.084452
2007	2,133,462.	37,665,234.	.056643
2006	2,268,554.	36,165,193.	.062728
2005	1,465,054.	34,862,219.	.042024
2004	1,493,643.	20,913,783.	.071419

2 Total of line 1, column (d)	2	.317266
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.063453
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	28,105,972.
5 Multiply line 4 by line 3	5	1,783,408.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,228.
7 Add lines 5 and 6	7	1,788,636.
8 Enter qualifying distributions from Part XII, line 4	8	2,503,996.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	5,228.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	5,228.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	5,228.
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	9,502.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	9,502.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,274.
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ☒ 4,274. Refunded ☐	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Form 990-PF (2009)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.EQT.COM/ABOUT EQT/EQUITABLE RESOURCES</u>	13	X	
14	The books are in care of ► <u>TRACY L. CARUSO</u> Telephone no. ► <u>412-553-5966</u> Located at ► <u>625 LIBERTY AVENUE, SUITE 1700, PITTSBURGH, PA</u> ZIP+4 ► <u>15222-3111</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		15	N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		1b X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☒

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		53,167.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	13,489,441.
b	Average of monthly cash balances	1b	15,044,541.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	28,533,982.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	28,533,982.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	428,010.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	28,105,972.
6	Minimum investment return. Enter 5% of line 5	6	1,405,299.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,405,299.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	5,228.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,228.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,400,071.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,400,071.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,400,071.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,503,996.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,503,996.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	5,228.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,498,768.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,400,071.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	785,316.			
b From 2005				
c From 2006	524,632.			
d From 2007	258,719.			
e From 2008	1,169,219.			
f Total of lines 3a through e	2,737,886.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 2,503,996.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				1,400,071.
e Remaining amount distributed out of corpus	1,103,925.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,841,811.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	785,316.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	3,056,495.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006	524,632.			
c Excess from 2007	258,719.			
d Excess from 2008	1,169,219.			
e Excess from 2009	1,103,925.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- [illegible]

04479 1

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 14				
Total			3a	2425908.
b Approved for future payment				
Total SEE STATEMENT 12			3b	1115000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	6,854.	
4 Dividends and interest from securities			14	304,245.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	391,963.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		703,062.	0.
13 Total. Add line 12, columns (b), (d), and (e)				703,062.	703,062.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990-PF	LEGAL FEES			STATEMENT 1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	17,338.	8,669.		8,669.
TO FM 990-PF, PG 1, LN 16A	17,338.	8,669.		8,669.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	12,818.	6,409.		6,409.
TO FORM 990-PF, PG 1, LN 16B	12,818.	6,409.		6,409.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT/FOUNDATION MANAGEMENT FEES	156,548.	111,988.		44,560.
TO FORM 990-PF, PG 1, LN 16C	156,548.	111,988.		44,560.

FORM 990-PF	TAXES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	4,424.	0.		0.
TO FORM 990-PF, PG 1, LN 18	4,424.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS	18,450.	0.		18,450.
TO FORM 990-PF, PG 1, LN 23	18,450.	0.		18,450.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 6
DESCRIPTION	AMOUNT	
UNREALIZED GAIN ON FOUNDATION ASSETS	3,078,946.	
TOTAL TO FORM 990-PF, PART III, LINE 3	3,078,946.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT 7
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. TREASURY SECURITY - DUE 5/15/10	X		1,992,362.	1,992,362.
U.S. TREASURY SECURITY - DUE 5/15/11	X		2,367,976.	2,367,976.
U.S. TREASURY SECURITY - DUE 5/15/12	X		1,826,382.	1,826,382.
U.S. TREASURY SECURITY - DUE 2/15/13	X		2,579,871.	2,579,871.
U.S. TREASURY SECURITY - DUE 2/15/14	X		2,578,281.	2,578,281.
U.S. TREASURY SECURITY - DUE 2/15/15	X		2,565,935.	2,565,935.
TOTAL U.S. GOVERNMENT OBLIGATIONS			13,910,807.	13,910,807.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			13,910,807.	13,910,807.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
VANGUARD TOTAL INTL STOCK INDEX FUND	2,548,157.	2,548,157.	
WILSHIRE 5000 INDEX PORTFOLIO FUND	13,076,417.	13,076,417.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	15,624,574.	15,624,574.	

FORM 990-PF	OTHER ASSETS	STATEMENT	9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PREPAID FEDERAL EXCISE TAX	10,480.	6,056.	6,056.
TO FORM 990-PF, PART II, LINE 15	10,480.	6,056.	6,056.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 10
-------------	---	--------------

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CHARLENE PETRELLI 625 LIBERTY AVENUE, SUITE 1700 PITTSBURGH, PA 152223111	PRESIDENT 1.00	0.	0.	0.
PATRICK J. KANE 625 LIBERTY AVENUE, SUITE 1700 PITTSBURGH, PA 152223111	VICE PRESIDENT-FINANCE 1.00	0.	0.	0.
JAMES E. CROCKARD III, ESQUIRE/CPA 625 LIBERTY AVENUE, SUITE 1700 PITTSBURGH, PA 152223111	TREASURER 1.00	0.	0.	0.
JAMES W. FORSYTH 625 LIBERTY AVENUE, SUITE 1700 PITTSBURGH, PA 152223111	ASSISTANT SECRETARY 1.00	0.	0.	0.
JEAN F. MARKS 625 LIBERTY AVENUE, SUITE 1700 PITTSBURGH, PA 152223111	ASSISTANT SECRETARY 1.00	0.	0.	0.
STEVEN T. SCHLOTTERBECK 625 LIBERTY AVENUE, SUITE 1700 PITTSBURGH, PA 152223111	DIRECTOR 1.00	0.	0.	0.
DAVID L. PORGES 625 LIBERTY AVENUE, SUITE 1700 PITTSBURGH, PA 152223111	DIRECTOR 1.00	0.	0.	0.
PAMELA COATES 625 LIBERTY AVENUE, SUITE 1700 PITTSBURGH, PA 152223111	VICE PRESIDENT-COMMUNITY R 20.00	53,167.	0.	0.
CYNTHIA A. HAMORSKY 625 LIBERTY AVENUE, SUITE 1700 PITTSBURGH, PA 152223111	ASSISTANT SECRETARY 1.00	0.	0.	0.
TRACY L. CARUSO 625 LIBERTY AVENUE, SUITE 1700 PITTSBURGH, PA 152223111	ASSISTANT TREASURER 1.00	0.	0.	0.
JOHN KEVIN WEST 625 LIBERTY AVENUE, SUITE 1700 PITTSBURGH, PA 152223111	VP-PUBLIC AFFAIRS - ELECTED 5/09 1.00	0.	0.	0.

JOHN H. OBRIST 625 LIBERTY AVENUE, SUITE 1700 PITTSBURGH, PA 152223111	SECRETARY - ELECTED 5/09 1.00 0. 0. 0.
CHRISTOPHER T. AKERS 625 LIBERTY AVENUE, SUITE 1700 PITTSBURGH, PA 152223111	VICE PRESIDENT 1.00 0. 0. 0.
LEWIS B. GARDNER 625 LIBERTY AVENUE, SUITE 1700 PITTSBURGH, PA 152223111	DIRECTOR 1.00 . 0. 0. 0.
DAVID J. SPIGELMYER 625 LIBERTY AVENUE, SUITE 1700 PITTSBURGH, PA 152223111	VP-PUBLIC AFFAIRS - RESIGNED 2009 1.00 0. 0. 0.
MARTIN A. FRITZ, ESQUIRE/CPA 625 LIBERTY AVENUE, SUITE 1700 PITTSBURGH, PA 152223111	SECRETARY - RESIGNED 2009 1.00 0. 0. 0.
KENNETH C. KIRK 625 LIBERTY AVENUE, SUITE 1700 PITTSBURGH, PA 152223111	VICE PRESIDENT 1.00 0. 0. 0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII	53,167. 0. 0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

BRUCE BICKEL, EXECUTIVE DIRECTOR
TWO PNC PLAZA, 620 LIBERTY AVENUE, 30TH FLOOR
PITTSBURGH, PA 15222

TELEPHONE NUMBER

412-762-3502

FORM AND CONTENT OF APPLICATIONS

SEE STATEMENT 13

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONPROFIT ORGANIZATIONS AND INSTITUTIONS WHOSE MISSION IS IN KEEPING WITH EQT FOUNDATION'S COMMUNITY RELATIONS GOALS AND PRIORITIES ARE INVITED TO APPLY FOR MONETARY, VOLUNTEER AND IN-KIND CONTRIBUTIONS. EQT CORPORATION HAS ENDOWED A COMMUNITY GIVING FOUNDATION TO FURTHER ENHANCE ITS TRADITION OF FINANCIAL AND VOLUNTEER SUPPORT FOR NON-PROFIT ORGANIZATIONS IN PITTSBURGH AND PORTIONS OF WEST VIRGINIA AND KENTUCKY. THE FOUNDATIONS COMMUNITY CONTRIBUTIONS WILL FOCUS ON THE EDUCATIONAL NEEDS OF CHILDREN AND THE HABITABILITY ISSUES FACING THE GROWING SENIOR POPULATION.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
APPROVED FOR FUTURE PAYMENT

STATEMENT 12

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
HILL HOUSE ASSOCIATION 1835 CENTRE AVENUE PITTSBURGH, PA 15219		501 (C) 3	400,000.
MOREHEAD STATE UNIVERSITY 150 UNIVERSITY BOULEVARD MOREHEAD, KY 40351		501 (C) 3	10,000.
ALLEGHENY CONFERENCE ON COMMUNITY DEVELOPMENT 425 SIXTH AVE, SUITE 1100 PITTSBURGH, PA 15219		501 (C) 3	220,000.
THE REGIONAL OPPORTUNITY CENTER 600 GRANT STREET, SUITE 5010 PITTSBURGH, PA 15219		501 (C) 3	85,000.
PITTSBURGH SYMPHONY HEINZ HALL, 600 PENN AVENUE PITTSBURGH, PA 15219		501 (C) 3	400,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3B			1,115,000.

EQT Foundation Grant Application

This Form must accompany your grant request as the cover page

Date of Application

Name of organization to which grant would be paid. Please list exact legal name

Mailing Address:

Telephone:

Ext:

FAX

Executive Director:

Signature:

President, Board of Directors:

Signature:

Contact person and title (if not Executive Director):

Mission Statement of Organization:

Purpose of grant (one sentence):

Project name (if applicable).

Page Two

EQT Foundation

Grant Application

Is your organization an IRS 501 (c)(3) not-for-profit? (Yes: Include IRS Status Letter):

If no, please explain:

Are you classified as a 509(a)(3) – Supporting Organization: Yes No

If yes, are you designated a Type I, Type II, or Type III (please circle)

In the event that your organization is classified as a supporting organization of another charitable entity, the supporting organization will be required to submit a legal opinion satisfying the requirements of the Internal Revenue Service Notice 2006-109. Please Note: Legal opinion must be issued within thirty days of the date of your application.

Request Amount: \$

Check one:

Matching Grant

Seed Money for New Program

Specific Program Support

Total project budget

1). Percent of grant award used to support minorities?

2). Percent of grant award used to support non-minority underserved populations?

Total organizational budget (for current year):

Total organizational expense ratio:

(Example. Comparing organizational administrative expenses to organizational programmatic expenses.) Example: 15% Administrative 85% Program

Dates covered by project budget (month/day/year):

Names of EQT personnel involved as Board Member or volunteer (if any please describe function)

Page Three:

EQT Foundation

Grant Budget

This Form must accompany your grant request

Organization Name:

Organizational Total Budget:

Project/Program Budget (if applicable):

Itemized Program Expenses:

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
Total Cost (A)	\$ _____

Page Four

EQT Foundation Grant Budget

Funds Currently Committed For This Program:

Trustees	\$ _____
Corporations	\$ _____
Foundations	\$ _____
Individuals	\$ _____
Government	\$ _____
Other (memberships, earned income, special events, subscriptions, etc)	\$ _____
Total Funds Available (B)	\$ _____
Balance Required (A minus B)	\$ _____
Amount Requested	\$ _____

EQT FOUNDATION

**PLEASE PROVIDE CONCISE ANSWERS TO THE FOLLOWING QUESTIONS
(Preferred length not to exceed 6 pages – one side of paper only)**

1. What is the need or problem that your organization addresses? Who will benefit from your efforts?
2. Describe the proposed program or need for funding.
3. Are you collaborating with any other organizations on this program?
4. List specific program goals, measurable objectives, and expected outcomes. How will you measure your success?
5. How will volunteers be utilized in accomplishing your objectives? Do you have a director of volunteer services on your staff?
6. What are your plans for ongoing sources of support?
7. Who will be responsible for the management of this grant? What are his/her qualifications?
8. Please describe how you plan to recognize or publicize the EQT Foundation grant.

APPLICATIONS WILL NOT BE CONSIDERED UNTIL ALL OF THE FOLLOWING ARE RECEIVED:

IRS Letter of Tax Exemption 501(c)(3)
Current Audited Financial Statement
Program Budget and Grant Application Summary
Current list of Board of Directors
Representative List of Contributors who have, or are currently supporting your agency
Your organizational Conflict of Interest Policy

Application procedures:

Most grants awarded by the EQT Foundation focus on educational programs for children, defined as K-12, need-based, academic activities, primarily reading, writing, math, and science programs that impact students directly and senior citizens habitability. Some consideration is given to community efforts primarily in areas of economic development. The Foundation does not favor requests for capital expenditures, general operations, multi-year or religious affiliated organizations. Please be very specific about how you will recognize publicly the EQT Foundation; this is a critical ingredient of your proposal. Should you have any questions concerning this application or grant guidelines, please contact Bruce Bickel, Executive Director at (412)-762-3502. Inquiries and application for grants can be addressed to:

**EQT Foundation
C/o Bruce Bickel
Executive Director
Two PNC Plaza
620 Liberty Avenue – 30th Floor
Pittsburgh, PA 15222-2719**

ASPIRE Mentorship Recommendation Form

(Sponsoring teacher or counselor should complete; typed applications are preferred.)

Student Name

Student Address/City/ZIP

Current Grade Level

Student Phone

Sponsor's Name

School Phone

Home Phone

School Fax Number

School Name

School Address/City/ZIP

1. Why are you recommending this student for a mentorship program?

ASPIRE Mentorship Recommendation Form

2. What do you believe this student could gain through this experience?

3. Please note any other comments that you feel are valuable about this student.

Incomplete applications will not be accepted.

ASPIRE Mentorship Student Application Form

(Student should complete; typed applications are preferred.)

Student Name

1. Describe your community involvement and your leadership experiences and explain how these experiences have affected you or those in your community or school.

2. Describe your academic achievements/accomplishments and explain how these achievements distinguish you from other students/applicants.

3. What do you hope to gain through a mentorship program?

Incomplete applications will not be accepted.

Recommendation form

Student Test

Add a New Student

1. Why are you recommending this student for a mentorship program?

2. What do you believe this student could gain through this experience?

3. Please note any other comments that you feel are valuable about this student.

Save But Do Not Send

Send Application

Quit

[Privacy Policy](#)

[Terms of Use](#)

Application form

ASPIRE SCHOLARSHIP ONLINE APPLICATION

Sponsor: Sponsor, Test

1. Describe your community involvement and your leadership experiences and explain how these experiences have affected you or those in your community or school.

2. Describe your academic achievements/accomplishments and explain how these achievements distinguish you from other students/applicants.

3. What do you hope to gain through a mentorship program?

Your current GPA:

[Privacy Policy](#) [Terms of Use](#)

ASPIRE SCHOLARSHIP ONLINE APPLICATION

EQT Foundation, Inc.
January 1, 2009 - December 31, 2009
Grant Distributions

Organization Name	Address1	Address2	City	State	Postal Code	Amount Granted	Purpose
Accreditation Board (Science Screen)	1000 Clint Moore Road		Boca Raton	FL	33487	\$ 3,800.00	Education
Allegheny Conference on Community Development	425 Sixth Avenue Suite 1100		Pittsburgh	PA	15219	\$ 15,000.00	Diversity
Allegheny Conference on Community Development	425 Sixth Avenue Suite 1100		Pittsburgh	PA	15222	\$ 110,000.00	Community
Allegheny County Special Events	542 Forbes Avenue	515 County Office Bldg	Pittsburgh	PA	15219	\$ 25,000.00	Community
American Heart Association	777 Penn Center Blvd Suite 200		Pittsburgh	PA	15235	\$ 95,004.00	Community
American Red Cross SWPA Chapter	225 Boulevard of the Allies		Pittsburgh	PA	15222	\$ 2,000.00	Matching
August Wilson Center	Regional Enterprise Tower	425 6th Ave	Pittsburgh	PA	15219	\$ 50,000.00	Diversity
August Wilson Center for African American Culture	Regional Enterprises Tower	425 Sixth Ave , Suite 1750	Pittsburgh	PA	15219	\$ 1,000.00	Matching
Autism Speaks	8035 McKnight Road	Suite 301	Pittsburgh	PA	15237	\$ 1,500.00	Matching
Autism Speaks	8035 McKnight Road	Suite 301	Pittsburgh	PA	15237	\$ 3,000.00	Matching
Autism Speaks	8035 McKnight Road	Suite 301	Pittsburgh	PA	15237	\$ 1,000.00	Matching
Beginning with Books	5920 Kirkwood Street		Pittsburgh	PA	15206	\$ 10,000.00	Education
Big Creek People in Action, Inc	HC 32 Box 541		War	WV	24892	\$ 30,000.00	Senior Citizen
Boston College	140 Commonwealth Ave		Chestnut Hill	MA	2467	\$ 1,750.00	Matching
Boston College	Marie Hall 220	140 Commonwealth Ave	Chestnut Hill	MA	2467	\$ 2,000.00	Matching
Boys & Girls Club of Lawrence	136 Walter St		Lawrence	MA	1841	\$ 3,000.00	Matching
Buckhannon Fire Dept	RR #1 Box 2996		Buckhannon	WV	26201	\$ 1,000.00	Business Unit-Midst
Carnegie Institute	4400 Forbes Ave		Pittsburgh	PA	15213	\$ 1,000.00	Matching
Carnegie Mellon University	1201 Hamburg Hall	5000 Forbes Avenue	Pittsburgh	PA	15213	\$ 8,150.00	Diversity
Carnegie Mellon University	6 PPG Place, 11 th Floor		Pittsburgh	PA	15222	\$ 2,500.00	Matching
Carnegie Mellon University	6 PPG Place, 11 th Floor		Pittsburgh	PA	15222	\$ 2,750.00	Matching
Carnegie Mellon University	6 PPG Place, 11 th Floor		Pittsburgh	PA	15222	\$ 10,000.00	Matching
Carnegie Mellon University	6 PPG Place, 11 th Floor		Pittsburgh	PA	15222	\$ 1,500.00	Matching
Catholic Youth Association	286 Main Street		Pittsburgh	PA	15201	\$ 10,000.00	Senior Citizen
Challenge Program	1001 Broad Street Suite 210		Johnstown	PA	15906	\$ 21,000.00	Education

Organization Name	Address1	Address2	City	State	Postal Code	Amount Granted	Purpose
Challenger Learning Center of Kentucky	One Community College Drive 1 Autumn St #721		Hazard	KY	41701-	\$ 7,500.00	Education
Childrens Hospital Corporation	1300 Bingham St		Boston	MA	2215	\$ 3,000.00	Matching
City Theatre			Pittsburgh	PA	15203	\$ 15,000.00	Matching
Coats for Kids	PO Box 4		Pikeville	KY	41501-	\$ 5,000.00	Community
College Summit	100 L Faculty Circle		Dunbar	WV	25064-	\$ 15,000.00	Community
Connect Kentucky	1020 College Street		Bowling Green	KY	42101-	\$ 25,280.00	Education
Dana Farber Cancer Institute	44 Binney Street		Boston	MA	2115	\$ 50,000.00	CEO Directed
Duquesne University	600 Forbes Ave		Pittsburgh	PA	15282	\$ 5,000.00	Matching
Duquesne University	600 Forbes Ave		Pittsburgh	PA	15282	\$ 8,000.00	Matching
Education Alliance	300 Capitol Street, Suite 1100		Charleston	WV	25331-	\$ 10,500.00	Education
Eolia Christian Community Outreach	135 Emily Lane		Eolia	KY	40826-	\$ 17,000.00	Community
Epilepsy Foundation	1501 Reedsdale Street, Suite 3002		Pittsburgh	PA	15233-	\$ 3,000.00	CEO Directed
FAME	555 Morewood Avenue		Pittsburgh	PA	15213-	\$ 28,000.00	Education
FAME	555 Morewood Ave		Pittsburgh	PA	15213	\$ 1,000.00	Matching
FAME	555 Morewood Ave		Pittsburgh	PA	15213	\$ 3,500.00	Matching
Finleyville Fire Dept	3562 Washington Avenue		Finleyville	PA	15332	\$ 1,000.00	Business Unit Midstr
Friends of Southwest Virginia Museum	PO Box 294		Big Stone Gap	VA	24219-	\$ 3,000.00	Community
Friends of Southwest Virginia Museum	PO Box 294		Big Stone Gap	VA	24219	\$ 3,000.00	Community
Gateway Children's Services	37 North Maysville Street		MI Sterling	KY	40353-	\$ 25,000.00	Education
Girl Scouts Women & Girls Distinction	606 Liberty Avenue		Pittsburgh	PA	15222	\$ 7,500.00	Community
Grantmakers of Western Pennsylvania	Smithfield Street		Pittsburgh	PA	15222-	\$ 5,000.00	Community
Greater Pittsburgh Community Food Bank	1 North Linden Street		Duquesne	PA	15110	\$ 2,000.00	Business Unit Distri
Greater Pittsburgh Literacy Council	100 Sheridan Square		Pittsburgh	PA	15208-	\$ 40,000.00	Education
Greater Pittsburgh Literacy Council	100 Sheridan Square	4th Floor	Pittsburgh	PA	15208	\$ 5,000.00	Matching
Greater Pittsburgh Literacy Council	100 Sheridan Square	4th Fl	Pittsburgh	PA	15208	\$ 5,000.00	Matching
Habitat for Humanity	1 Library Place Suite 107		Duquesne	PA	15110	\$ 5,000.00	Seniors
Habitat for Humanity	1 Library Place Suite 107		Duquesne	PA	15110-	\$ 40,000.00	Community
Habitat for Humanity of Greater of Pgh	1 Library Place	Suite 107	Duquesne	PA	15110	\$ 1,000.00	Matching

Organization Name	Address1	Address2	City	State	Postal Code	Amount Granted	Purpose
Habitat for Humanity of Greater of Pittsburgh	1 Library Place	Suite 107	Duquesne	PA	15110	\$ 2,000.00	Matching
Hill House Association	1835 Centre Avenue		Pittsburgh	PA	15219-	\$ 100,000.00	Community
Hill House Association	1835 Centre Ave		Pittsburgh	PA	15219-	\$ 20,000.00	Community
Historical Society of Pittsburgh	1212 Smalinan Street		Pittsburgh	PA	15222	\$ 10,000.00	CEO Directed
HOPE Charleston Catholic High School	1033 Vignus Street		Charleston	WV	25301-	\$ 26,000.00	Community
Hope in the Mountains	105 Trimble Chapel Square		Prestonsburg	KY	41653-	\$ 25,000.00	Community
Housing Authority Covington Fdn Inc/Advance Net	2940 Madison Ave		Covington	KY	41014-	\$ 5,000.00	Senior Citizen
Housing Development Alliance Hazard	PO Box 7284		Hazard	KY	41702-	\$ 25,000.00	Senior Citizen
ISM USA	2106 S. Villa Drive		Gibsonia	PA	15044-	\$ 200,000.00	Community
Junior Achievement Western Pennsylvania	One Alleg Center	Suite 430	Pittsburgh	PA	15212-	\$ 55,000.00	Education
Learning Options, Inc	Songbird Learning Center	305 Songbird Lane	Fairmont	WV	26554-	\$ 5,000.00	Education
Learning Options, Inc	305 Songbird Lane		Fairmont	WV	26554-	\$ 13,390.00	Education
Lehigh University	27 Memorial Drive West		Bethlehem	PA	18015	\$ 2,000.00	Matching
Letcher County Food Pantry	PO Box 416		Whitesburg	KY	41858-	\$ 5,000.00	Community
Ligonier Camp & Conference Center	Capital Campaign	P O Box 841	Ligonier	PA	15658	\$ 1,240.00	Matching
Manchester Bidwell Corp	1815 Metropolitan St		Pittsburgh	PA	15233	\$ 1,750.00	Matching
Marquette University	University Advancement	P O Box 1881	Milwaukee	WI	53201	\$ 1,000.00	Matching
Merrimack College	315 Turnpike St		North Andover	MA	1845	\$ 2,000.00	Matching
Morehead State University	150 University Blvd		Morehead	KY	40351-	\$ 10,000.00	Education
Munhall Volunteer Fire Dept	1900 West Street		Munhall	PA	15120	\$ 1,000.00	Bus Unit Distributio
National MS Society	1501 Reedsdale St	Suite 105	Pittsburgh	PA	15233	\$ 1,666.00	Matching
National MS Society	1501 Reedsdale St	Suite 105	Pittsburgh	PA	15233	\$ 1,200.00	Matching
National Multiple Sclerosis Society	1501 Reedsdale St	Suite 105	Pittsburgh	PA	15233	\$ 4,895.00	Matching
NEED	Warner Center	302 Fifth Avenue 1st Fl	Pittsburgh	PA	15222	\$ 5,000.00	Diversity
NPT Breast Cancer 3-Day	165 Township Line Road	Suite 150	Jenkintown	PA	19046	\$ 1,000.00	Matching
Oakland Catholic High School	144 North Craig St		Pittsburgh	PA	15213	\$ 1,350.00	Matching
Operation Warm	602 Chadds Ford Drive		Chadds Ford	PA	19317-	\$ 5,000.00	Community
Orbelin College	50 West Lorain St		Orbelin	OH	44074	\$ 5,000.00	Matching

Organization Name	Address1	Address2	City	State	Postal Code	Amount Granted	Purpose
PA State University	One Old Main		University Park	PA	16802	\$ 15,000.00	Matching
Pfeiffer University	P O Box 960		Misenheimer	NC	28109	\$ 1,000.00	Matching
Pike County Senior Citizens Program, Inc	PO Box 751		Pikeville	KY	41501-	\$ 50,000.00	Senior Citizen
Pittsburgh Middle East Institute	c/o World Affairs Council	2640 One Mellon Center	Pittsburgh	PA	15222	\$ 25,000.00	Community
Pittsburgh Ballet Theatre	2500 Liberty Ave		Pittsburgh	PA	15201	\$ 55,000.00	Community
Pittsburgh Ballet Theatre	2500 Liberty Ave		Pittsburgh	PA	15201-	\$ 5,000.00	Community
Pittsburgh Ballet Theatre	2500 Liberty Ave		Pittsburgh	PA	15201	\$ 2,500.00	Matching
Pittsburgh Ballet Theatre	2500 Liberty Ave		Pittsburgh	PA	15201	\$ 2,500.00	Matching
Pittsburgh Ballet Theatre	2500 Liberty Ave		Pittsburgh	PA	15201	\$ 2,500.00	Matching
Pittsburgh Civic Light Opera	719 Liberty Ave		Pittsburgh	PA	15222-	\$ 25.00	Community
Pittsburgh Civic Light Opera	719 Liberty Avenue		Pittsburgh	PA	15222-	\$ 55,000.00	Community
Pittsburgh CLO	Benedum Center	719 Liberty Ave	Pittsburgh	PA	15222	\$ 5,000.00	Matching
Pittsburgh CLO	719 Liberty Ave		Pittsburgh	PA	15222	\$ 4,720.00	Matching
Pittsburgh Cultural Trust	803 Liberty Ave		Pittsburgh	PA	15222	\$ 50,000.00	Community
Pittsburgh Cultural Trust	803 Liberty Ave		Pittsburgh	PA	15222	\$ 25,000.00	Community
Pittsburgh Harlequins RFA	Founders Field	101 Eisale Road	Cheswick	PA	15024	\$ 1,000.00	Matching
Pittsburgh OASIS	Macy's 10th Floor	400 Fifth Avenue	Pittsburgh	PA	15219-	\$ 10,000.00	Senior Citizens
Pittsburgh Opera	2425 Liberty Ave		Pittsburgh	PA	15222	\$ 1,500.00	Matching
Pittsburgh Opera, Inc	2425 Liberty Ave		Pittsburgh	PA	15222	\$ 2,000.00	Matching
Pittsburgh Parks Conservancy	2000 Technology Drive #300		Pittsburgh	PA	15219	\$ 10,000.00	Community
Pittsburgh Public Theatre	621 Penn Avenue		Pittsburgh	PA	15222	\$ 3,000.00	CEO Directed
Pittsburgh Symphony (1 of 5) total \$500,000	Heinz Hall 600 Penn Ave		Pittsburgh	PA	15222-	\$ 100,000.00	Diversity
Pittsburgh Symphony Orchestra	Heinz Hall	600 Penn Ave	Pittsburgh	PA	15222	\$ 2,500.00	Matching
Pittsburgh Symphony Orchestra	Heinz Hall	600 Penn Ave	Pittsburgh	PA	15222	\$ 2,500.00	Matching
Pittsburgh Symphony, Inc	Heinz Hall	600 Penn Ave	Pittsburgh	PA	15222	\$ 5,000.00	Matching
POISE Foundation	One Gateway Center Suite 500		Pittsburgh	PA	15222	\$ 25,000.00	Diversity
Program Aid Citizen Enterprise PACE	One Gateway Center Suite 500		Pittsburgh	PA	15222	\$ 10,000.00	Diversity
Program Aid Citizen Enterprise PACE	One Gateway Center, Suite 500	420 Fort Duq Blvd	Pittsburgh	PA	15222-	\$ 10,000.00	Community

Organization/Name	Address 1	Address 2	City	State	Postal Code	Amount	Grantee	Purpose
Rebuilding Together Pittsburgh	631 Iron City Drive		Pittsburgh	PA	15205-	\$ 25,000.00	Senior Citizen	
Reformed Pres Theo Seminary	7408 Penn Ave		Pittsburgh	PA	15208	\$ 1,000.00	Matching	
Regional Opportunity Center	600 Grant Street		Pittsburgh	PA	15219	\$ 85,000.00	Diversity	
Resources for the Future	1616 P Street, NW		Washington	DC	20036	\$ 2,500.00	Matching	
River City Brass Band	One Mellon Center	500 Grant St., Suite 2720	Pittsburgh	PA	15219	\$ 1,000.00	Matching	
River City Brass Band	One Mellon Center	500 Grant St., Suite 2720	Pittsburgh	PA	15219	\$ 2,500.00	Matching	
Riverlife	707 Grant Street, Suite 3500		Pittsburgh	PA	15219	\$ 25,000.00	CEO Directed	
Saint Bode Elementary School	509 S Dallas Ave		Pittsburgh	PA	15208	\$ 1,000.00	Matching	
Salvation Army	111 Beech Street		Grafton	WV	26364-	\$ 8,417.00	Community	
Salvation Army Charleston Area	PO Box 6130		Charleston	WV	25362-	\$ 9,000.00	Community	
Sandy Valley Habitat for Humanity, Inc	PO Box 2947		Pikeville	KY	41501-	\$ 40,000.00	Community	
Sewickley Academy Summerbridge Pittsburgh	315 Academy Avenue		Sewickley	PA	15143-	\$ 7,500.00	Education	
Sewickley Valley YMCA	625 Blackburn Road		Sewickley	PA	15143	\$ 1,500.00	Matching	
Sewickley Valley YMCA	625 Blackburn Road		Sewickley	PA	15143	\$ 5,000.00	Matching	
South Harrison Middle School	Route 1, Box 56-B		Lost Creek	WV	26385	\$ 3,500.00	Matching	
Squank Opera, Inc	307 George Street		Turtle Creek	PA	15145-	\$ 10,000.00	Education	
St. Bonaventure University	St. Bonaventure			NY	14778	\$ 1,000.00	Matching	
Strong Women Strong Girls	2934 Smalinan Street 2nd floor		Pittsburgh	PA	15201-	\$ 10,000.00	Diversity	
The Links Foundation, Inc	1200 Massachusetts Ave, N W		Washington	DC	20005	\$ 1,000.00	Matching	
The Pittsburgh Cultural Trust	803 Liberty Ave		Pittsburgh	PA	15222	\$ 4,000.00	Matching	
Tickets for Kids	139 Freeport Road Suite 100		Pittsburgh	PA	15215-	\$ 5,000.00	Community	
UC Berkeley Foundation	2080 Addison St	Suite 4200	Berkeley	CA	94720	\$ 15,000.00	Matching	
United Way Allegheny County	1250 Penn Avenue		Pittsburgh	PA	15230	\$ 300.00	Community	
University of Kentucky	101 Main Building		Lexington	KY	40508-	\$ 25,000.00	Education	
University of Kentucky	109 Kinkead Hall	172 Funkhouser Drive	Lexington	KY	40506-	\$ 36,480.00	Education	
University of Pittsburgh	200 South Craig St	5th Floor	Pittsburgh	PA	15260	\$ 1,000.00	Matching	
University of Pittsburgh	200 South Craig St	5th Floor	Pittsburgh	PA	15260	\$ 1,000.00	Matching	
University of Pittsburgh	200 South Craig St	5th Floor	Pittsburgh	PA	15260	\$ 5,500.00	Matching	
University of Pittsburgh	Park Plaza, 128 North Craig St		Pittsburgh	PA	15260	\$ 6,000.00	Matching	
University of Pittsburgh at Johnstown	450 Schoolhouse Rd		Johnstown	PA	15904	\$ 2,500.00	Matching	
University of Virginia Law School	560 Massie Road		Charlottesville	VA	22903	\$ 5,000.00	Matching	
Urban League of Pittsburgh	610 Wood Street		Pittsburgh	PA	15222	\$ 40,000.00	Diversity	
Vanderburgh Humane Society, Inc	P O Box 6711	400 Miller Drive	Evansville	IN	47719	\$ 1,000.00	Matching	

Organization Name	Address1	Address2	City	State	Postal Code	Amount Granted	Purpose
Vanderburgh Humane Society, Inc	P O Box 6711	400 Millner Drive	Evansville	IN	47719	\$ 1,000.00	Matching
Vintage	401 North Highland Ave		Pittsburgh	PA	15206-	\$ 15,000.00	Senior Citizen
Voice of the Martyrs, Inc	P O Box 443		Bartlesville	OK	74005	\$ 1,000.00	Matching
Washington Hospital Foundation	155 Wilson Ave		Washington	PA	15301	\$ 1,500.00	Matching
Waynesburg University	51 West College St		Waynesburg	PA	15370	\$ 1,250.00	Matching
Waynesburg University	51 West College St		Waynesburg	PA	15370	\$ 2,000.00	Matching
Waynesburg University	51 West College St		Waynesburg	PA	15370	\$ 5,000.00	Matching
WDJU- Duquesne University	600 Forbes Ave		Pittsburgh	PA	15282	\$ 1,000.00	Matching
West Homestead Volunteer Fire Dept	4447 West 8th Avenue		West Homestead	PA	15120	\$ 1,000.00	Bus Unit Distributio
WQED	4801 Fifth Avenue		Pittsburgh	PA	15213-	\$ 50,000.00	Education
WQED	4802 Fifth Ave		Pittsburgh	PA	15213	\$ 2,000.00	Matching
WQED	4802 Fifth Ave		Pittsburgh	PA	15213	\$ 2,000.00	Matching
WQED	4802 Fifth Ave		Pittsburgh	PA	15213	\$ 1,000.00	Matching
WV University Foundation	One Waterfront Place	7th Floor	Morgantown	WV	26507	\$ 1,800.00	Matching
WV Wesleyan College	59 College Ave		Buckhannon	WV	26201	\$ 10,000.00	Matching
WVU Fdn	One Waterfront Place	7th Floor	Morgantown	WV	26507	\$ 15,000.00	Matching
WVU Foundation	One Waterfront Place	7th Floor	Morgantown	WV	26507	\$ 2,500.00	Matching
WVU Foundation	One Waterfront Place	7th Floor	Morgantown	WV	26507	\$ 3,250.00	Matching
YMCA of Greater Pittsburgh	420 Fort Duquesne Boulevard	Suite 625	Pittsburgh	PA	15222	\$ 3,000.00	Matching
YMCA of Greater Pittsburgh	420 Fort Duquesne Boulevard	Suite 625	Pittsburgh	PA	15222	\$ 1,500.00	Matching
Young Life (Beaver County)	P O Box 551		Ambridge	PA	15003	\$ 1,000.00	Matching
Young Life (Beaver County)	P O Box 551		Ambridge	PA	15003	\$ 1,000.00	Matching
Matching Grants Less than \$1,000						\$ 81,691.00	Matching
SUBTOTAL						\$ 2,359,558.00	

Organization Name	Address1	Address2	City	State	Postal Code	Amount Granted	Purpose
EQT SCHOLARSHIPS							
Katherine E Gum c/o Fairmont State University	1201 Locust Ave		Fairmont	WV	26554-	\$ 5,000.00	EQT Scholarship
James F Schaeidler II c/o West Virginia University	PO Box 6410		Morgantown	WV	26506-	\$ 5,000.00	EQT Scholarship
Kelly E Morris c/o Washington & Jefferson College	60 South Lincoln Street		Washington	PA	15203-	\$ 5,000.00	EQT Scholarship
Lindsey M Hinkle c/o St. Francis University	PO Box 600		Loretto	PA	15840-	\$ 5,000.00	EQT Scholarship
Nicole E Drane c/o Penn State University	108 Shields Bldg		University Park	PA	16802-	\$ 5,000.00	EQT Scholarship
SUBTOTAL						\$ 25,000.00	
ASPIRE SCHOLARSHIPS							
Jeff Bisognani c/o University of Dayton	300 College Park		Dayton	OH	45469	3,750.00	Scholarship
Blake Butler c/o Washington University	Campus Box 1041		St. Louis	MO	63130	2,500.00	Scholarship
Samantha Stumpf c/o Slippery Rock University	1 Morrow Way		Slippery Rock	PA	16057	2,500.00	Scholarship
Sean Sriam c/o Ohio State University	220 Lincoln Tower	1800 Cannon Dr	Columbus	OH	43210	2,500.00	Scholarship
Anthony Hulschow c/o Duquesne University	600 Forbes Avenue		Pittsburgh	PA	15288	2,500.00	Scholarship
Kelly Niederhauser c/o California University	250 University Ave		California	PA	15419	2,500.00	Scholarship
Jade Holzinger c/o University of Pittsburgh	PO Box 643092		Pittsburgh	PA	15264	2,500.00	Scholarship
Garrett Vidak c/o Penn State University	108 Shields Building		University Park	PA	16804	2,500.00	Scholarship
Michael Niederhauser c/o University of Pittsburgh	PO Box 643092		Pittsburgh	PA	15264	2,500.00	Scholarship
Gary Flesner c/o Denison University	P O Box 810	Financial Aid Office	Granville	OH	43023	2,500.00	Scholarship
Michelle Kirkwood c/o Hofstra University	Memorial Hall		Hempstead	NY	11549	2,500.00	Scholarship
Kelly Pvernile c/o Stony Brook University	P O Box 619		Stony Brook	NY	11790	2,500.00	Scholarship
Sanja Cvikusic c/o Penn State University	108 Shields Building		University Park	PA	16804	2,500.00	Scholarship
Kristen Carr c/o Allegheny College	520 N Main St		Meadville	PA	16335	2,500.00	Scholarship
Prashant Gabani c/o University of Pittsburgh	PO Box 643092		Pittsburgh	PA	15264	2,500.00	Scholarship
Jacob Seiner c/o Boston University	881 Common Wealth Ave	Attn: Office of Student Accounting	Boston	MA	2215	2,500.00	Scholarship
SUBTOTAL						\$ 41,250.00	
GRAND TOTAL						\$ 2,425,908.00	

**Application for Extension of Time to File an
Exempt Organization Return**

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	EQT FOUNDATION, INC.	04-3747289
	Number, street, and room or suite no. If a P.O. box, see instructions. 625 LIBERTY AVENUE, SUITE 1700	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. PITTSBURGH, PA 15222-3111	

Check type of return to be filed (file a separate application for each return).

- | | | |
|---|--|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

TRACY L. CARUSO - 625 LIBERTY AVENUE, SUITE 1700 -

- The books are in the care of ►
- PITTSBURGH, PA 15222-3111**

Telephone No. ► **412-553-5966**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
 ► ☒ calendar year **2009** or
 ► ☐ tax year beginning _____, and ending _____

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	9,502.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	9,502.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)	
Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization	Employer identification number
	EQUITABLE RESOURCES FOUNDATION, INC.	04-3747289
	Number, street, and room or suite no. If a P.O. box, see instructions 625 LIBERTY AVENUE, SUITE 1700	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions. PITTSBURGH, PA 15222-3111	

Check type of return to be filed (File a separate application for each return)

- ☐ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870
☐ Form 990-BL ☒ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

TRACY L. CARUSO - 625 LIBERTY AVENUE, SUITE 1700 -

- The books are in the care of ☒ **PITTSBURGH, PA 15222-3111**

Telephone No. ☒ **412-553-5966**

FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010**

5 For calendar year **2009**, or other tax year beginning _____, and ending _____

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO PREPARE A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	9,502.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	9,502.
c	Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☒ **Mark M. Caruth** Title ☒ **CPA**

Date ☒ **8/13/10**

Form 8868 (Rev. 4-2009)