Form **990-PF**

Department of the Treasury
Internal Revenue Service

# Return of Private Foundation

**or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation**

**Note:** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

**2009**

**For calendar year 2009, or tax year beginning , 2009, and ending , 20**

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: BOSTON SCIENTIFIC FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address): ONE BOSTON SCIENTIFIC PLACE — Room/suite

City or town, state, and ZIP code: NATICK, MA 01760

**A** Employer identification number: 04-3556844

**B** Telephone number (see page 10 of the instructions): 508-650-8000

**C** If exemption application is pending, check here ▶ [ ]

**D** 1 Foreign organizations, check here ▶ [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

**H** Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

**I** Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 19,001,064

**J** Accounting method: [ ] Cash [X] Accrual [ ] Other (specify) ____ *(Part I, column (d) must be on cash basis.)*

**Part I Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

| | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|---|---|---|---|---|
| **Revenue** | 1 Contributions, gifts, grants, etc, received (attach schedule) | 5,632,450 | | | |
| | 2 Check ▶ [ ] if the foundation is **not** required to attach Sch B | | | | |
| | 3 Interest on savings and temporary cash investments | | | | |
| | 4 Dividends and interest from securities STMT 1 | 592,296 | 592,296 | | |
| | 5a Gross rents | | | | |
| | b Net rental income or (loss) | | | | |
| | 6a Net gain or (loss) from sale of assets not on line 10 | (750,460) | | | |
| | b Gross sales price for all assets on line 6a 14,207,735 | | | | |
| | 7 Capital gain net income (from Part IV, line 2) | | | | |
| | 8 Net short-term capital gain | | | | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances | | | | |
| | b Less Cost of goods sold | | | | |
| | c Gross profit or (loss) (attach schedule) | | | | |
| | 11 Other income (attach schedule) | | | | |
| | 12 **Total.** Add lines 1 through 11 | 5,474,286 | 592,296 | | |
| **Operating and Administrative Expenses** | 13 Compensation of officers, directors, trustees, etc | | | | |
| | 14 Other employee salaries and wages | | | | |
| | 15 Pension plans, employee benefits | | | | |
| | 16a Legal fees (attach schedule) | | | | |
| | b Accounting fees (attach schedule) | | | | |
| | c Other professional fees (attach schedule) STMT 2 | 186,340 | | | 186,340 |
| | 17 Interest | | | | |
| | 18 Taxes (attach schedule) (see page 14 of the instructions) STATEMENT 3 | 6,927 | 6,927 | | 6,927 |
| | 19 Depreciation (attach schedule) and depletion | | | | |
| | 20 Occupancy | | | | |
| | 21 Travel, conferences, and meetings | | | | |
| | 22 Printing and publications | | | | |
| | 23 Other expenses (attach schedule) STMT 4 | 63,237 | 23,270 | | 63,237 |
| | 24 **Total operating and administrative expenses.** Add lines 13 through 23 | 256,504 | 30,197 | | 256,504 |
| | 25 Contributions, gifts, grants paid | 6,510,124 | | | 6,510,124 |
| | 26 **Total expenses and disbursements** Add lines 24 and 25 | 6,766,628 | 30,197 | | 6,766,628 |
| | 27 Subtract line 26 from line 12 | | | | |
| | a **Excess of revenue over expenses and disbursements** | (1,292,342) | | | |
| | b **Net investment income** (if negative, enter -0-) | | 562,099 | | |
| | c **Adjusted net income** (if negative, enter -0-) | | | | |

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## Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )

| | | Description | Beginning of year (a) Book Value | End of year (b) Book Value | End of year (c) Fair Market Value |
|---|---|---|---|---|---|
| Assets | 1 | Cash - non-interest-bearing | 138,891 | 96,284 | 96,284 |
| | 2 | Savings and temporary cash investments | 1,093,173 | 888,376 | 888,376 |
| | 3 | Accounts receivable ▶ | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 4 | Pledges receivable ▶ | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions) | | | |
| | 7 | Other notes and loans receivable (attach schedule) ▶ | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 8 | Inventories for sale or use | | | |
| | 9 | Prepaid expenses and deferred charges | | | |
| | 10 a | Investments - U S and state government obligations (attach schedule) | | | |
| | b | Investments - corporate stock (attach schedule) STMT 5 | 139,320 | 162,000 | 162,000 |
| | c | Investments - corporate bonds (attach schedule) | | | |
| | 11 | Investments - land, buildings, and equipment basis ▶ | | | |
| | | Less accumulated depreciation (attach schedule) ▶ | | | |
| | 12 | Investments - mortgage loans | | | |
| | 13 | Investments - other (attach schedule) STMT 6 | 15,424,978 | 17,784,151 | 17,784,151 |
| | 14 | Land, buildings, and equipment basis ▶ | | | |
| | | Less accumulated depreciation (attach schedule) ▶ | | | |
| | 15 | Other assets (describe ▶ Interest Receivable ) | 64,201 | 70,253 | 70,253 |
| | 16 | **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I) | 16,860,563 | 19,001,064 | 19,001,064 |
| Liabilities | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| | 19 | Deferred revenue | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 | Mortgages and other notes payable (attach schedule) | | | |
| | 22 | Other liabilities (describe ▶ ) | | | |
| | 23 | **Total liabilities** (add lines 17 through 22) | | | |
| Net Assets or Fund Balances | | **Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.** | | | |
| | 24 | Unrestricted | | | |
| | 25 | Temporarily restricted | | | |
| | 26 | Permanently restricted | | | |
| | | **Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒** | | | |
| | 27 | Capital stock, trust principal, or current funds | | | |
| | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | | | |
| | 29 | Retained earnings, accumulated income, endowment, or other funds | 16,860,563 | 19,001,064 | |
| | 30 | **Total net assets or fund balances** (see page 17 of the instructions) | 16,860,563 | 19,001,064 | |
| | 31 | **Total liabilities and net assets/fund balances** (see page 17 of the instructions) | 16,860,563 | 19,001,064 | |

## Part III Analysis of Changes in Net Assets or Fund Balances

| | Description | Line | Amount |
|---|---|---|---|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 16,860,563 |
| 2 | Enter amount from Part I, line 27a | 2 | (1,292,342) |
| 3 | Other increases not included in line 2 (itemize) ▶ Unrealized Gain on Investment | 3 | 3,432,843 |
| 4 | Add lines 1, 2, and 3 | 4 | 19,001,064 |
| 5 | Decreases not included in line 2 (itemize) ▶ | 5 | |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 19,001,064 |

## Part IV Capital Gains and Losses for Tax on Investment Income

| | (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co ) | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo., day, yr ) | (d) Date sold (mo., day, yr ) |
|---|---|---|---|---|
| 1a | INVESTMENT IN BANK OF NEW YORK | P | VARIOUS | VARIOUS |
| b | INVESTMENT IN MERRILL LYNCH | P | VARIOUS | VARIOUS |
| c | | | | |
| d | | | | |
| e | | | | |

| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|---|---|---|---|---|
| a | 8,973,123 | | 8,919,491 | 53,632 |
| b | 5,234,612 | | 6,038,704 | (804,092) |
| c | | | | |
| d | | | | |
| e | | | | |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| | (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col (j), if any | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col (h)) |
|---|---|---|---|---|
| a | | | | 53,632 |
| b | | | | (804,092) |
| c | | | | |
| d | | | | |
| e | | | | |

| | | | |
|---|---|---|---|
| 2 | Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } | 2 | (750,460) |
| 3 | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 | 3 | |

## Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|---|---|---|---|
| 2008 | 7,472,675 | 18,590,488 | 0.4020 |
| 2007 | 1,808,453 | 21,987,669 | 0.0822 |
| 2006 | 1,507,471 | 19,736,014 | 0.0764 |
| 2005 | 1,496,920 | 19,806,098 | 0.0756 |
| 2004 | 2,200,407 | 20,260,523 | 0.1086 |

| | | | |
|---|---|---|---|
| 2 | **Total** of line 1, column (d) | 2 | 0.7448 |
| 3 | Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0.1490 |
| 4 | Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 | 4 | 16,122,072 |
| 5 | Multiply line 4 by line 3 | 5 | 2,402,189 |
| 6 | Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 5,621 |
| 7 | Add lines 5 and 6 | 7 | 2,407,810 |
| 8 | Enter qualifying distributions from Part XII, line 4 | 8 | 6,766,628 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

## Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

| | | | | |
|---|---|---|---|---|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions) | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b | | 1 | 5,621 |
| c | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b) | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 2 | |
| 3 | Add lines 1 and 2 | | 3 | 5,621 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 4 | |
| 5 | **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0- | | 5 | 5,621 |
| 6 | Credits/Payments | | | |
| a | 2009 estimated tax payments and 2008 overpayment credited to 2009 | 6a 13,966 | | |
| b | Exempt foreign organizations-tax withheld at source | 6b | | |
| c | Tax paid with application for extension of time to file (Form 8868) | 6c | | |
| d | Backup withholding erroneously withheld | 6d | | |
| 7 | Total credits and payments. Add lines 6a through 6d | | 7 | 13,966 |
| 8 | Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached | | 8 | |
| 9 | **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶ | | 9 | |
| 10 | **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶ | | 10 | 8,345 |
| 11 | Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 8,345 **Refunded** ▶ | | 11 | |

## Part VII-A Statements Regarding Activities

| | | | Yes | No |
|---|---|---|---|---|
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | | X |
| b | Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? | 1b | | X |
| | *If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities* | | | |
| c | Did the foundation file **Form 1120-POL** for this year? | 1c | | X |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________ | | | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________ | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities* | 2 | | X |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* | 3 | | X |
| 4a | Did the foundation have unrelated business gross income of $1,000 or more during the year? | 4a | | X |
| b | If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T* | 5 | | X |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | X | |
| 7 | Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.* | 7 | X | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ Massachusetts | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation* | 8b | X | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV* | 9 | | X |
| 10 | Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* STATEMENT 6A | 10 | X | |

**Part VII-A Statements Regarding Activities** *(continued)*

| | | | Yes | No |
|---|---|---|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) | 11 | | X |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |

Website address ▶ WWW.BOSTONSCIENTIFIC.COM

14 The books are in care of ▶ PAUL DONOVAN Telephone no ▶ 508-650-8000

Located at ▶ ONE BOSTON SCIENTIFIC PLACE, NATICK, MA ZIP + 4 ▶ 01760-1537

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

| | | | | Yes | No |
|---|---|---|---|---|---|
| 1a | During the year did the foundation (either directly or indirectly) | | | | |
| | **(1)** Engage in the sale or exchange, or leasing of property with a disqualified person? | ☐ Yes ☒ No | | | |
| | **(2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | ☐ Yes ☒ No | | | |
| | **(3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person? | ☐ Yes ☒ No | | | |
| | **(4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | ☐ Yes ☒ No | | | |
| | **(5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | ☐ Yes ☒ No | | | |
| | **(6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | ☐ Yes ☒ No | | | |
| b | If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A | | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here ▶ ☐ | | | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? | | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | | |
| a | At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? | ☐ Yes ☒ No | | | |
| | If "Yes," list the years ▶ ________, ________, ________, ________ | | | | |
| b | Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions.) N/A | | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ________, ________, ________, ________ | | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | ☐ Yes ☒ No | | | |
| b | If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)* N/A | | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | 4a | | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? | | 4b | | X |

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

| | Yes | No |
|---|---|---|
| **5a** During the year did the foundation pay or incur any amount to | | |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | ☐ Yes | ☒ No |
| (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? | ☐ Yes | ☒ No |
| (3) Provide a grant to an individual for travel, study, or other similar purposes? | ☐ Yes | ☒ No |
| (4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) | ☐ Yes | ☒ No |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | ☐ Yes | ☒ No |
| **b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A **5b** | | |
| Organizations relying on a current notice regarding disaster assistance check here ▶ ☐ | | |
| **c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A | ☐ Yes | ☐ No |
| *If "Yes," attach the statement required by Regulations section 53 4945-5(d)* | | |
| **6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | ☐ Yes | ☒ No |
| **b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** | | X |
| *If "Yes" to 6b, file Form 8870* | | |
| **7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | ☐ Yes | ☒ No |
| **b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b** | | |

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| SEE STATEMENT 6B | | | | |
| | | | | |
| | | | | |
| | | | | |

**2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."**

| (a) Name and address of each employee paid more than $50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

**Total** number of other employees paid over $50,000 ▶

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

| (a) Name and address of each person paid more than $50,000 | (b) Type of service | (c) Compensation |
|---|---|---|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

**Total** number of others receiving over $50,000 for professional services . . . . . . ▶

## Part IX-A Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc | Expenses |
|---|---|
| 1 SOCIETY FOR CARDIOVASCULAR ANGIOGRAPHY & INTERVENTIONS - INTERVENTIONAL FELLOWS - IN TRAINING | 1,004,000 |
| 2 HEART RHYTHEM SOCIETY - BILITCH AND MIROWSKI FELLOWSHIPS | 110,000 |
| 3 BOSTON HEALTHCARE FOR THE HOMELESS - NATIONAL TRAINING INITIATIVE RENEWAL | 75,000 |
| 4 REGENTS OF THE UNIVERSITY OF CALIFORNIA - ANESTHESIOLOGY FELLOWSHIP | 68,750 |

## Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|---|---|
| 1 N/A | |
| 2 | |
| All other program-related investments See page 24 of the instructions<br>3 | |
| **Total.** Add lines 1 through 3 . . . . . . ▶ | |



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## Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

| | | | |
|---|---|---|---|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 16,447,959 |
| b | Average of monthly cash balances | 1b | 1,178,860 |
| c | Fair market value of all other assets (see page 24 of the instructions) | 1c | 70,253 |
| d | **Total** (add lines 1a, b, and c) | 1d | 17,697,072 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | Subtract line 2 from line 1d | 3 | 17,697,072 |
| 4 | Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) STATEMENT 7 | 4 | 1,575,000 |
| 5 | **Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 16,122,072 |
| 6 | **Minimum investment return.** Enter 5% of line 5 | 6 | 806,104 |

## Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

| | | | | | |
|---|---|---|---|---|---|
| 1 | Minimum investment return from Part X, line 6 | | | 1 | 806,104 |
| 2a | Tax on investment income for 2009 from Part VI, line 5 | 2a | 5,621 | | |
| b | Income tax for 2009. (This does not include the tax from Part VI ) | 2b | | | |
| c | Add lines 2a and 2b | | | 2c | 5,621 |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | | | 3 | 800,483 |
| 4 | Recoveries of amounts treated as qualifying distributions | | | 4 | |
| 5 | Add lines 3 and 4 | | | 5 | 800,483 |
| 6 | Deduction from distributable amount (see page 25 of the instructions) | | | 6 | |
| 7 | **Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | | | 7 | 800,483 |

## Part XII Qualifying Distributions (see page 25 of the instructions)

| | | | |
|---|---|---|---|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 | 1a | 6,766,628 |
| b | Program-related investments - total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | **Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 6,766,628 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) | 5 | 5,621 |
| 6 | **Adjusted qualifying distributions.** Subtract line 5 from line 4 | 6 | 6,761,007 |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



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## Part XIII Undistributed Income (see page 26 of the instructions)

| | | (a) Corpus | (b) Years prior to 2008 | (c) 2008 | (d) 2009 |
|---|---|---|---|---|---|
| 1 Distributable amount for 2009 from Part XI, line 7 | | | | | 800,483 |
| 2 Undistributed income, if any, as of the end of 2009 | | | | | |
| a Enter amount for 2008 only | | | | | |
| b Total for prior years 20____,20____,20____ | | | | | |
| 3 Excess distributions carryover, if any, to 2009: | | | | | |
| a From 2004 | 596,035 | | | | |
| b From 2005 | 1,504,688 | | | | |
| c From 2006 | 558,888 | | | | |
| d From 2007 | 740,134 | | | | |
| e From 2008 | 6,556,153 | | | | |
| f **Total** of lines 3a through e | | 9,955,898 | | | |
| 4 Qualifying distributions for 2009 from Part XII, line 4· ▶ $ 6,766,628 | | | | | |
| a Applied to 2008, but not more than line 2a | | | | | |
| b Applied to undistributed income of prior years (Election required - see page 26 of the instructions) | | | | | |
| c Treated as distributions out of corpus (Election required - see page 26 of the instructions) | | | | | |
| d Applied to 2009 distributable amount | | | | | 800,483 |
| e Remaining amount distributed out of corpus | | 5,966,145 | | | |
| 5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)* | | | | | |
| 6 **Enter the net total of each column as indicated below:** | | | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | | 15,922,043 | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | | | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | | |
| d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions | | | | | |
| e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions | | | | | |
| f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 | | | | | |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) | | | | | |
| 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) | | 596,035 | | | |
| 9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a | | 15,326,008 | | | |
| 10 Analysis of line 9: | | | | | |
| a Excess from 2005 | 1,504,688 | | | | |
| b Excess from 2006 | 558,888 | | | | |
| c Excess from 2007 | 740,134 | | | | |
| d Excess from 2008 | 6,556,153 | | | | |
| e Excess from 2009 | 5,966,145 | | | | |

## Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶ N/A

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

| | Tax year (a) 2009 | Prior 3 years (b) 2008 | (c) 2007 | (d) 2006 | (e) Total |
|---|---|---|---|---|---|
| **2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| **b** 85% of line 2a | | | | | |
| **c** Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| **d** Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| **e** Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| **3** Complete 3a, b, or c for the alternative test relied upon | | | | | |
| **a** "Assets" alternative test - enter (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| **b** "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| **c** "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

## Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2) )

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed

JACQUELINE BOAS, BOSTON SCIENTIFIC FOUNDATION, INC., ONE BOSTON SCIENTIFIC PLACE, NATICK, MA 01760, 508-650-8000

**b** The form in which applications should be submitted and information and materials they should include

STATEMENT 8

**c** Any submission deadlines

STATEMENT 8

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

STATEMENT 8

**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| STATEMENT 9 | | | | 6,510,124 |
| **Total** . . . . . . ▶ **3a** | | | | 6,510,124 |
| **b** *Approved for future payment* | | | | |
| NONE | | | | |
| **Total** . . . . . . ▶ **3b** | | | | |



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## Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income (See page 28 of the instructions.) |
|---|---|---|---|---|---|
| | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | |
| 1 Program service revenue: | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | | | |
| 4 Dividends and interest from securities | | | | | 592,296 |
| 5 Net rental income or (loss) from real estate | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | | | (750,460) |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal Add columns (b), (d), and (e) | | | | | (158,164) |

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 (158,164)

(See worksheet in line 13 instructions on page 28 to verify calculations )

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.) |
|---|---|
| 4 | BOSTON SCIENTIFIC FOUNDATION INVESTS CONTRIBUITIONS RECEIVED AND |
| | DISTRIBUTES THE INCOME FROM THESE INVESTMENTS TO A BROAD RANGE OF |
| | CHARITABLE SECTION 501(c)(3) ORGANIZATIONS. |
| 8 | EXPLANATION FOR LINE 8 IS THE SAME AS LINE 4. |

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| | | | Yes | No |
|---|---|---|---|---|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions: | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

| (a) Line no | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements |
|---|---|---|---|
| | | N/A | |

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|---|---|---|
| N/A | | |

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Paul Donovan — 5/12/10 — PRESIDENT

Signature of officer or trustee | Date | Title

**Paid Preparer's Use Only**

| Preparer's signature | Date | Check if self-employed ☐ | Preparer's identifying number (See **Signature** on page 30 of the instructions) |
|---|---|---|---|
| Firm's name (or yours if self-employed), address, and ZIP code | | EIN | Phone no. |



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**Schedule B**
**(Form 990, 990-EZ, or 990-PF)**
Department of the Treasury
Internal Revenue Service

# Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

**2009**

| **Name of the organization** | **Employer identification number** |
|---|---|
| BOSTON SCIENTIFIC FOUNDATION, INC. | 04-3556844 |

**Organization type** (check one)

| **Filers of:** | **Section:** |
|---|---|
| Form 990 or 990-EZ | ☐ 501(c)( ) (enter number) organization |
| | ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation |
| | ☐ 527 political organization |
| Form 990-PF | ☒ 501(c)(3) exempt private foundation |
| | ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | ☐ 501(c)(3) taxable private foundation |

Check if your organization is covered by the **General Rule** or a **Special Rule.**
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule**

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II

**Special Rules**

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ▶ $ ____________

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization: BOSTON SCIENTIFIC FOUNDATION, INC.

Employer identification number: 04-3556844

**Part I** **Contributors** (see instructions)

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
|---|---|---|---|
| 1 | BOSTON SCIENTIFIC CORPORATION<br>ONE BOSTON SCIENTIFIC PLACE<br>NATICK, MA 01760 | $ 3,463,450 | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| 2 | GUIDANT FOUNDATION, INC.<br>11711 NORTH MERIDIAN ST, SUITE 850<br>CARMEL, IN 46032 | $ 2,169,000 | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |

| | | | | | |
|---|---|---|---|---|---|
| MIGIZI Communications, Inc | 3123 East Lake Street<br>Minneapolis, MN 55406-2028 | Native Academy | $ 15,000 | $ 15,000 | 12/21/2009 |
| Minnesota Visiting Nurse Agency | 3433 Boradway St NE, Suite 300<br>Minneapolis, MN 55413 | Club 100 Program | $ 5,000 | $ 5,000 | 5/6/2009 |
| MIT Saturday Engineering Enrichment & Discovery Academy | 77 Massachusetts Avenue<br>Room E19-326<br>Cambridge, MA 02139 | MIT SEED Academy | $ 10,000 | $ 10,000 | 7/22/2009 |
| Neighborhood House Charter School | 21 Queen Street<br>Dorchester, MA 02122 | KidLab Program | $ 5,000 | $ 5,000 | 7/22/2009 |
| Neighborhood Involvement Program | 2431 Hennepin Avenue South<br>Minneapolis, MN 55405 | N I P Community Clinic | $ 10,000 | $ 10,000 | 5/6/2009 |
| Next Door Solutions to Domestic Violence | 234 East Gish Road, Suite 200<br>San Jose, CA 95112 | Counseling Services | $ 15,000 | $ 15,000 | 5/6/2009 |
| North Metro Pediatrics Pa | 9574 Foley Boulevard<br>Coon Rapids, MN 55433 | Healthy Beginnings | $ 15,000 | $ 15,000 | 10/28/2009 |
| Northern Voices | 1660 West County Road<br>Roseville, MN 55113 | Early Literacy Program | $ 10,000 | $ 10,000 | 5/6/2009 |
| Northwest Resources for Families | 11200 93rd Avenue North<br>Maple Grove, MN 55369 | Northwest Immunization Clinic | $ 15,000 | $ 15,000 | 10/28/2009 |
| Opportunity Neighborhood Development Corp. | 1417 10th Street, NW<br>#104<br>New Brighton, MN 55112 | Park Promise | $ 12,500 | $ 12,500 | 12/21/2009 |
| Owen County Learning Network | 205 East Hillside<br>Spencer, IN 47460 | Building Better Readers | $ 3,700 | $ 3,700 | 12/21/2009 |
| PACER Center | 8161 Normandale Blvd<br>Minneapolis, MN 55437 | Simon Technology Center's Tech Connect Initiative | $ 11,500 | $ 11,500 | 12/21/2009 |
| People Responding in Social Ministry | 730 Floriday Avenue South<br>Golden Valley, MN 55426 | Express and MarketPlace | $ 10,000 | $ 10,000 | 5/6/2009 |

| | | | | | |
|---|---|---|---|---|---|
| Playworks | 209 Green Street<br>3rd Floor<br>Boston, MA 02130 | Sports4Kids Expansion | $ 15,000 | $ 15,000 | 7/22/2009 |
| Resource Area for Teaching | 1355 Ridder Park Drive<br>San Jose, CA 95131 | Professional Development for Teachers of Science and Math | $ 11,795 | $ 11,795 | 12/21/2009 |
| Resources for Child Caring | 10 Yorkton Ct.<br>St. Paul, MN 55117 | Science and Cognitive Development | $ 10,000 | $ 10,000 | 10/28/2009 |
| Sabathani Community Center, Inc. | 310 E. 38th Street, Suite 200<br>Minneapolis, MN 55409 | Horizons Youth | $ 15,000 | $ 15,000 | 12/21/2009 |
| Saint Paul Area Council of Churches | Department of Indian Work<br>1671 Summit Avenue<br>Saint Paul, MN 55105 | Family Education Diabetes Series (FEDS) | $ 10,000 | $ 10,000 | 5/6/2009 |
| Santa Clarita Community Development Corporation | 24901 Orchard Village Rd<br>Santa Clarita, CA 91355 | North East Valley Health Visits | $ 10,000 | $ 10,000 | 5/6/2009 |
| Santa Clarita Valley Committee On Aging Inc | 22900 Market Street<br>Santa Clarita, CA 91321 | Lifelines to Well-Being | $ 10,000 | $ 10,000 | 10/28/2009 |
| Santa Clarita Valley Youth Project Inc | P.O. Box 801982<br>Santa Clarita, CA 91380-1982 | Campus-based Support Services for At-Risk Students | $ 10,000 | $ 10,000 | 7/22/2009 |
| Science Club For Girls | P.O Box 390544<br>Cambridge, MA 02139 | Science Club & Junior Assisant Program | $ 30,000 | $ 30,000 | 5/6/2009 |
| Shalom Community Center Inc | 219 East Fourth Street<br>P O. Box 451<br>Bloomington, IN 47402 | Hunger Relief Program | $ 5,000 | $ 5,000 | 12/21/2009 |
| Silicon Valley Education Foundation | 1400 Parkmoor Ave<br>San Jose, CA 95126-3798 | 'Stepping Up to Algebra' Program | $ 25,000 | $ 25,000 | 10/28/2009 |
| Sojourner Truth Academy | 3820 Emerson Ave. N<br>Minneapolis, MN 55412 | Math Achievement Project | $ 15,797 | $ 15,797 | 5/6/2009 |
| Spencer Presbyterian Food Pantry | 156 North Main Street<br>Spencer, IN 47460 | Holiday Food Box Initiative | $ 12,000 | $ 12,000 | 10/28/2009 |

| | | | | | |
|---|---|---|---|---|---|
| St Mary's Health Clinics | 1884 Randolph Avenue<br>St. Paul, MN 55105 | Eliminating Health Disparities/Healthy Connections | $ 25,000 | $ 25,000 | 10/28/2009 |
| Tech Museum of Innovation | 201 S. Market Street<br>San Jose, CA 95113 | Tech Challenge & Engineering Design Challenge Learning Program | $ 10,000 | $ 10,000 | 7/22/2009 |
| The Banyan Community | 2647 Bloomington Ave. S.<br>Minneapolis, MN 55407 | After-School Program | $ 10,000 | $ 10,000 | 5/6/2009 |
| The Family Van | 1542 Tremont Street<br>Roxbury, MA 02120 | Basic Health Screenings for High Risk Populations | $ 25,000 | $ 25,000 | 7/22/2009 |
| The Works | 5701 Normandale Road<br>Edina, MN 55424 | Adventures in Engineering | $ 10,000 | $ 10,000 | 7/22/2009 |
| Tree House | 5666 Lincoln Drive<br>Suite 201<br>Edina, MN 55436 | Capacity Building Initiative | $ 20,000 | $ 20,000 | 6/26/2009 |
| University of Minnesota, Community-University Health Care Center | 2001 Bloomington Avenue, S.<br>Minneapolis, MN 55404 | Health Disparities Initiative: Year 3 | $ 30,000 | $ 30,000 | 12/21/2009 |
| Visiting Nurse Association | 209 West Central Street<br>Suite 313<br>Natick, MA 01760 | Self Care = Good Health Care | $ 10,000 | $ 10,000 | 12/21/2009 |
| Volunteers In Medicine Clinic of Monroe County Inc | 811 West Second Street<br>Bloomington, IN 47403 | Owen County Clean Teeth Initiative | $ 7,300 | $ 7,300 | 10/28/2009 |
| Walden West Outdoor School Foundation | 15555 Sanborn Road<br>Saratoga, CA 95070 | Reach for the Stars | $ 5,000 | $ 5,000 | 12/21/2009 |
| Way to Grow | 125 West Broadway<br>Suite 110<br>Minneapolis, MN 55411 | Growing Strong | $ 15,000 | $ 15,000 | 12/21/2009 |
| Wayside House, Inc. | 3705 Park Center Blvd.<br>St. Louis Park, MN 55416 | Treatment Program | $ 5,000 | $ 5,000 | 5/6/2009 |
| West Side Community Health Services | 153 Cesar Chavez Street<br>St. Paul, MN 55107 | Health Disparities: Year 3 | $ 30,000 | $ 30,000 | 12/21/2009 |

| | | | | | |
|---|---|---|---|---|---|
| WomenVenture | 2324 University Avenue<br>Suite 120<br>St. Paul, MN 55114 | Women Can Do It! | $ 10,000 | $ 10,000 | 7/22/2009 |
| YWCA Boston | 140 Clarendon Street<br>Suite 4<br>Boston, MA 617-585-5410 | YWCA Boston Health & Wellness | $ 10,000 | $ 10,000 | 12/21/2009 |
| | | | | $ 1,199,797 | |

BOSTON SCIENTIFIC FOUNDATION, INC. 04-3556844

Dividends and Interest from Securities

YEAR 2009

STATEMENT 1

| | GROSS AMOUNT | CAPITAL GAINS DIVIDENDS | COLUMN (A) AMOUNT |
|---|---|---|---|
| Dividend and Interest Income | 592,296 | 0 | 592,296 |
| TOTAL TO FM 990-PF, PART I, LN 4 | 592,296 | 0 | 592,296 |

BOSTON SCIENTIFIC FOUNDATION, INC. 04-3556844

OTHER PROFESSIONAL FEES STATEMENT 2

YEAR 2009

| | (A) EXPENSES PER BOOKS | (B) NET INVEST-MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|---|---|---|---|---|
| CONSULTING EXPENSE | 186,340 | 0 | 0 | 186,340 |
| To Form 990-PF, PG 1, Line 16c | 186,340 | 0 | 0 | 186,340 |

BOSTON SCIENTIFIC FOUNDATION, INC. 04-3556844

TAXES

YEAR 2009

STATEMENT 3

| | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|---|---|---|---|---|
| OTHER TAXES | 6,927 | 6,927 | 0 | 6,927 |
| TO FORM 990-PF, PG 1, LN 18 | 6,927 | 6,927 | 0 | 6,927 |

BOSTON SCIENTIFIC FOUNDATION, INC. 04-3556844

Other Expenses

STATEMENT 4

YEAR 2009

| | (A) EXPENSES PER BOOKS | (B) NET INVEST-MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|---|---|---|---|---|
| TRAVEL | 3,776 | 0 | 0 | 3,776 |
| BANK CHARGES AND INVESTMENT FEES | 23,270 | 23,270 | 0 | 23,270 |
| COMPUTER EXPENSE | 18,349 | 0 | 0 | 18,349 |
| OFFICE EXPENSE | 17,561 | 0 | 0 | 17,561 |
| MASSACHUSETTS ANNUAL REPORT FEE | 30 | 0 | 0 | 30 |
| MASS ATTORNEY GENERAL FEES | 250 | 0 | 0 | 250 |
| TO FORM 990-PF, PG 1, LN 23 | 63,237 | 23,270 | 0 | 63,237 |

BOSTON SCIENTIFIC FOUNDATION, INC. 04-3556844

CORPORATE STOCK STATEMENT 5

YEAR 2009

| DESCRIPTION | BOOK VALUE | FAIR MARKET VALUE |
|---|---|---|
| BOSTON SCIENTIFIC CORPORATION STOCK | 162,000 | 162,000 |
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 162,000 | 162,000 |

**BOSTON SCIENTIFIC FOUNDATION, INC.** **04-3556844**

**OTHER INVESTMENTS** **STATEMENT 6**

**YEAR 2009**

| DESCRIPTION | BOOK VALUE | FAIR MARKET VALUE |
|---|---|---|
| BANK OF N.Y. BONDS | 2,945,806 | 2,945,806 |
| MERRILL LYNCH | 14,838,345 | 14,838,345 |
| TOTAL TO FORM 990-PF, PART II, LINE 13 | 17,784,151 | 17,784,151 |

BOSTON SCIENTIFIC FOUNDATION, INC. 04-3556844

SUBSTANTIAL CONTRIBUTERS STATEMENT 6A

YEAR 2009

| (a) Name and Address |
|---|
| GUIDANT FOUNDATION, INC. |
| 11711 NORTH MERIDIAN ST SUITE 850 CARMEL IN, 46032 |

BOSTON SCIENTIFIC FOUNDATION, INC. 04-3556844

INFORMATION ABOUT OFFICERS STATEMENT 6B

YEAR 2009

| (a) Name and Address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| PAUL DONOVAN<br>ONE BOSTON SCIENTIFIC PLACE, NATICK, MA | PRESIDENT<br>0 00 | 0 | 0 | 0 |
| MILAN KOFOL<br>ONE BOSTON SCIENTIFIC PLACE, NATICK, MA | TREASURER<br>0 00 | 0 | 0 | 0 |
| TIM PRATT<br>ONE BOSTON SCIENTIFIC PLACE, NATICK, MA | SECRETARY AND GENERAL COUNSEL<br>0.00 | 0 | 0 | 0 |
| JUDY COX<br>ONE BOSTON SCIENTIFIC PLACE, NATICK, MA | V.P HUMAN RESOURCES<br>0.00 | 0 | 0 | 0 |
| MARILEE GRANT<br>ONE BOSTON SCIENTIFIC PLACE, NATICK, MA | DIRECTOR, COMMUNITY AFFAIRS<br>0.00 | 0 | 0 | 0 |
| JB DOWD<br>ONE BOSTON SCIENTIFIC PLACE, NATICK, MA | CLINICAL LINE MANAGER<br>0.00 | 0 | 0 | 0 |

STATEMENT 7

**BOSTON SCIENTIFIC FOUNDATION, INC.**
**(FEIN 04-3556844)**
**Year 2009**

**Exclusion of Cash Balances in Excess of 1.5% of FMV of the Foundation's Noncharitable Assets**

**Form 990PF, Part X, Line 4**

In accordance with Reg 53 4942(a)-2(c)(3)(iv), the above-referenced Foundation is excluding from it's minimum investment return (MIR) calculation a total of $1,575,000 in cash that it deems held for charitable activities This amount is in excess of 1 5% of the fair market value of the foundation's noncharitable assets The following information is submitted in support of the exclusion from MIR of this amount.

1 Fair market value of the Foundation's noncharitable assets $17,697,072
2 1 5% of line 1 $265,456
3 Facts and circumstances justifying the exclusion of an amount in excess of the amount on line 2

Boston Scientific Foundation expects to disburse grants to charitable organizations during 2010 equal to $1,575,000 As a result, the Foundation's "cash deemed used in charitable activities" is larger than the default computation of 1 5% of total assets Therefore, the total amount of $1,575,000 was excluded from total used in the Minmum Investment Return calculation as detailed below

| | |
|---|---|
| Contributions expected to be paid for charitable, educational, etc purposes in 2010 | 1,375,000 |
| Other administrative expenses expected to be paid in 2010 | 200,000 |
| Total Expense and Disbursement | 1,575,000 |

**BOSTON SCIENTIFIC FOUNDATION, INC. (FEIN 04-3556844)**
**The Form and Information should be Submitted**
Attached for - Form 990-PF. Part XV, Line 2b - Statement 8
**Year 2009**

**To apply for a Boston Scientific Foundation grant, please submit the following materials:**

- Complete Grant Application via our online application at www.bostonscientific com under our Corporate Responsibility section.
- Attach a copy of the IRS letter documenting the organization's 501(c)(3) tax-exempt status
- Attach a copy of the organization's most recent audited financial statement.
- Attach a copy of the organization's general operating budget and program budget for which the organization seeks support.
- List of the organization's Board of Directors and President.

**The applicant must also be a located within approximately 30 miles of one of the following geographic areas:**

1. Spencer, Indiana
2. Greater Boston, Marlborough, Natick, or Quincy, Massachusetts
3. Twin Cities, Minnesota
4. Fremont, San Jose or Valencia, California
5. Miami, Florida

**Applications are considered on a rolling basis. Decisions are made quarterly by the Foundation Board of Directors.**

**Note:** To qualify for a Boston Scientific Foundation grant, you must certify that your organization does not discriminate in who you serve or who you hire on the basis of race, religion, color, national origin, citizenship, gender, sexual orientation, veteran's status, age, mental or physical disability, genetic information or any other class protected by federal, state, or local law requiring equal opportunity. You also must certify that your organization does not advocate, support, or practice activities that discriminate with regard to any of the aforementioned protected classes.

**The Boston Scientific Foundation does not support:**

1. Requests for event-based fundraising, sponsorships or capital campaigns
2. General operating requests
3. Continuing medical education requests or medical research requests
4. Political campaigns to support and/or oppose candidates for public office
5. Evangelizing activities of religious organizations

**BOSTON SCIENTIFIC FOUNDATION, INC. (FEIN 04-3556844)**
Attached for - Form 990-PF Statement 9
**Year 2009**

| | Date | Name | Amount |
|---|---|---|---|
| 5000 Donations | 01/12/2009 | Montefiore Medical Center | 20,000 00 |
| | 01/12/2009 | Heart Rhythm Society | 110,000 00 |
| | 03/10/2009 | Boston Health Care for the Homeless | 75,000 00 |
| | 05/01/2009 | DinoMights | 5,000 00 |
| | 05/01/2009 | Minnesota Visiting Nurse Agency | 5,000 00 |
| | 05/01/2009 | Wayside House Inc | 5,000 00 |
| | 05/01/2009 | Neighborhood Involvement Program, Inc | 10,000 00 |
| | 05/01/2009 | Northern Voices | 10,000 00 |
| | 05/01/2009 | people Responding in Social Ministry | 10,000 00 |
| | 05/01/2009 | Saint Paul Area Council of Churches | 10,000 00 |
| | 05/01/2009 | Santa Clarita Community Development Corp | 10,000 00 |
| | 05/01/2009 | Cool Kids Learn, Inc | 15,000 00 |
| | 05/01/2009 | Epiphany School | 15,000 00 |
| | 05/01/2009 | Metrowest Free Medical Program | 15,000 00 |
| | 05/01/2009 | Next Door Solutions to Domestic Violence | 15,000 00 |
| | 05/01/2009 | Sojourner Truth Academy | 15,797 00 |
| | 05/01/2009 | Cornerstone Advocacy Service | 20,000 00 |
| | 05/01/2009 | International Institute of Minnesota | 20,000 00 |
| | 05/01/2009 | Science Club for Girls | 30,000 00 |
| | 05/01/2009 | Boston Health Care for the Homeless | 50,000 00 |
| | 05/05/2009 | Massachusetts General Hospital | 50,000 00 |
| | 05/05/2009 | University of Pittsburgh Medical Center | 50,000 00 |
| | 05/21/2009 | Anesthesia Research and Education | 5,000 00 |
| | 05/21/2009 | University of Puerto Rico | 10,000 00 |
| | 05/21/2009 | Regents of the University of California | 25,000 00 |
| | 05/21/2009 | Duke Medical Center | 25,000 00 |
| | 05/21/2009 | University of Washington | 25,000 00 |
| | 05/21/2009 | Indiana University - Department of Anesth | 30,000 00 |
| | 05/21/2009 | University of Miami | 35,000 00 |
| | 05/21/2009 | University of Miami Dept of Rehab Service | 35,000 00 |
| | 05/21/2009 | Case Western Reserve University | 50,000 00 |
| | 05/21/2009 | Pain Management Dept | 50,000 00 |
| | 05/21/2009 | John Hopkins University | 50,000 00 |
| | 05/21/2009 | Rush University Medical Center | 50,000 00 |
| | 05/21/2009 | Texas Tech University Health Sciences Cen | 50,000 00 |
| | 05/21/2009 | Regents of the University of California | 50,000 00 |
| | 05/21/2009 | University of CO Health Services | 50,000 00 |
| | 05/21/2009 | University of Virginia | 50,000 00 |
| | 05/21/2009 | Western Pennsylvania Hospital | 50,000 00 |
| | 05/21/2009 | Henry Ford Hospital | 62,000 00 |
| | 05/21/2009 | Wake Forest University Health Sciences | 65,000 00 |
| | 05/21/2009 | World Institute of Pain | 65,000 00 |
| | 05/21/2009 | Regents of the University of California | 68,750 00 |
| | 06/04/2009 | Aurora Health Care | 1,377 00 |
| | 06/04/2009 | The Banyan Community | 10,000 00 |
| | 06/04/2009 | Rhode Island Hospital | 39,000 00 |
| | 06/04/2009 | New York Methodist Hospital | 39,000 00 |
| | 06/04/2009 | Indiana University School of Medicine | 39,000 00 |
| | 06/04/2009 | Trustees of Columbia University | 39,000 00 |
| | 06/04/2009 | Health Science Center of Brooklyn Foundat | 39,000 00 |
| | 06/04/2009 | Loyola University - Chicago | 39,000 00 |
| | 06/04/2009 | Association of Black Cardiologists | 40,000 00 |
| | 06/04/2009 | CU Foundation | 40,000 00 |
| | 06/04/2009 | KU Endowment Association | 40,000 00 |
| | 06/04/2009 | Cardiac EP Fellowship Program | 44,000 00 |
| | 06/04/2009 | St. Luke's Episcopal Hospital | 45,000 00 |
| | 06/04/2009 | University of Rochester Medical Center | 48,500 00 |
| | 06/04/2009 | The General Hospital Corporation | 48,500 00 |
| | 06/04/2009 | New York University School of Medicine | 48,500 00 |
| | 06/04/2009 | University of Chicago | 48,500 00 |
| | 06/04/2009 | Regents of the University of Michigan | 48,500 00 |
| | 06/04/2009 | Boston Medical Center | 48,500 00 |
| | 06/04/2009 | Rush University Medical Center | 48,500 00 |
| | 06/04/2009 | Minnesota Medical Foundation | 48,500 00 |
| | 06/04/2009 | Beth Israel Medical Center | 48,500 00 |
| | 06/04/2009 | Tufts Medical Center | 48,500 00 |
| | 06/04/2009 | University of Iowa | 48,500 00 |
| | 06/04/2009 | Cardiovascular Research & Education Found | 48,500 00 |
| | 06/04/2009 | University of Pittsburgh | 48,500 00 |
| | 06/04/2009 | Montefiore Medical Center | 48,500 00 |
| | 06/04/2009 | Trustees of the University of PA | 48,500 00 |
| | 06/04/2009 | Emory University | 50 000 00 |
| | 06/04/2009 | University of Texas Health Science Center | 50,000 00 |
| | 06/04/2009 | UC Regents | 50,000 00 |
| | 06/04/2009 | Regents of the University of California | 50,000 00 |
| | 06/04/2009 | University of Alabama at Birmingham | 50,000 00 |
| | 06/04/2009 | University of Florida Foundation, Inc | 50,000 00 |
| | 06/04/2009 | George Washington University-CV Center | 50,000 00 |
| | 06/04/2009 | Washington University School of Medicine | 50,000 00 |
| | 06/04/2009 | Wake Forest University School of Medicine | 50,000 00 |

| Date | Name | Amount |
| --- | --- | --- |
| 06/04/2009 | Vanderbilt University Medical Center | 50,000 00 |
| 06/04/2009 | Duke University | 50,000 00 |
| 06/04/2009 | John Hopkins University | 50,000 00 |
| 06/04/2009 | UC Regents | 65,000 00 |
| 06/04/2009 | Soc Cardiovascular Angiography & Interve | 1,004,000 00 |
| 06/09/2009 | EHC LifeBuilders | 15,000 00 |
| 06/25/2009 | Tree House | 20,000 00 |
| 07/20/2009 | Neighborhood House Charter School | 5,000 00 |
| 07/20/2009 | Tech Museum of Innovation | 10,000 00 |
| 07/20/2009 | Children's Hospital Primary Care Center | 10 000 00 |
| 07/20/2009 | MIT Saturday Engineering Enrichment & Dis | 10,000 00 |
| 07/20/2009 | Gilda's Club South Florida | 10,000 00 |
| 07/20/2009 | Jewish Family & Children's Service of Min | 10,000 00 |
| 07/20/2009 | The Works | 10,000 00 |
| 07/20/2009 | WomenVenture | 10,000 00 |
| 07/20/2009 | Michael Hoefflin Foundation | 10,000 00 |
| 07/20/2009 | Santa Clarita Valley Youth Project | 10,000 00 |
| 07/20/2009 | Boston Learning Center | 15,000 00 |
| 07/20/2009 | Sports 4 Kids | 15,000 00 |
| 07/20/2009 | Industry Initiatives for Science & Match | 25,000 00 |
| 07/20/2009 | Boston Collegiate Charter School | 25,000 00 |
| 07/20/2009 | The Family Van | 25,000 00 |
| 07/20/2009 | Comunidades Latinas Unidas En Servicio | 25,000 00 |
| 07/29/2009 | HANDY | 20,000 00 |
| 08/05/2009 | Sonoma State University | 1,500 00 |
| 08/05/2009 | University of Minnesota-Twin Cities | 1,500 00 |
| 08/05/2009 | Miami-Dade College, Kendall Campus | 1,500 00 |
| 08/05/2009 | De Anza College | 1,500 00 |
| 08/05/2009 | Indiana University Southeast | 1,600 00 |
| 08/05/2009 | St. Johns University | 1,600 00 |
| 08/05/2009 | Miami-Dade College | 2,000 00 |
| 08/05/2009 | University of Minnesota Duluth | 2,000 00 |
| 08/05/2009 | University of Minnesota-Twin Cities | 2,000 00 |
| 08/05/2009 | Seattle Pacific University | 2,000 00 |
| 08/05/2009 | Washington State University | 2,000 00 |
| 08/05/2009 | University of Florida | 2,000 00 |
| 08/05/2009 | California State University - Northridge | 2,000 00 |
| 08/05/2009 | University of Minnesota-Twin Cities | 2,000 00 |
| 08/05/2009 | UC Regents | 2,000 00 |
| 08/05/2009 | NC State University | 2,000 00 |
| 08/05/2009 | UC Regents | 2,000 00 |
| 08/05/2009 | Florida International University | 2,000 00 |
| 08/05/2009 | University of Minnesota-Twin Cities | 2,000 00 |
| 08/05/2009 | Babson College | 2,000 00 |
| 08/05/2009 | Wheaton College | 2,000 00 |
| 08/05/2009 | Bradley University | 2,000 00 |
| 08/05/2009 | University of Minnesota-Twin Cities | 2,000 00 |
| 08/05/2009 | Winona State University | 2,000 00 |
| 08/05/2009 | St Cloud State University | 2,000 00 |
| 08/05/2009 | Bryant University | 2,000 00 |
| 08/05/2009 | Gustavus Adolphus College | 2,000 00 |
| 08/05/2009 | Brandeis University | 2,000 00 |
| 08/05/2009 | UC Regents | 2,000 00 |
| 08/05/2009 | St Olaf College | 2,000 00 |
| 08/05/2009 | Boston University | 2,000 00 |
| 08/05/2009 | UC Regents | 2,000 00 |
| 08/05/2009 | University of Massachusetts - Dartmouth | 2,000 00 |
| 08/05/2009 | Wentworth Institute of Technology | 2,000 00 |
| 08/05/2009 | University of Minnesota - Twin Cities | 2,000 00 |
| 08/05/2009 | Winona State University | 2,000 00 |
| 08/05/2009 | Bryant University | 2,000 00 |
| 08/05/2009 | University of Minnesota | 2,000 00 |
| 08/05/2009 | Massachusetts Institute of Technology | 2,000 00 |
| 08/05/2009 | Indiana University - Bloomington | 2,000 00 |
| 08/05/2009 | Belmont University | 2,000 00 |
| 08/05/2009 | University of Wisconsin | 2,000 00 |
| 08/05/2009 | San Jose State University | 2,000 00 |
| 08/05/2009 | Nova Southeastern University | 2,000 00 |
| 08/05/2009 | Oakland University | 2,000 00 |
| 08/05/2009 | South Dakota State University | 2,000 00 |
| 08/05/2009 | University of Florida | 2,000 00 |
| 08/05/2009 | St. Johns University | 2,000 00 |
| 08/05/2009 | University of Rochester | 2,000 00 |
| 08/05/2009 | University of Pacific | 2,000 00 |
| 08/05/2009 | De Anza College | 2,000 00 |
| 08/05/2009 | Augsburg College | 2,000 00 |
| 08/05/2009 | Stonehill College | 2,000 00 |
| 08/05/2009 | John Hopkins University | 2,000 00 |
| 08/05/2009 | California State Polytechnic University | 2,000 00 |
| 08/05/2009 | UC Regents | 2,000 00 |
| 08/05/2009 | University of Wisconsin - River Falls | 2,000 00 |
| 08/05/2009 | University of Minnesota - Duluth | 2,000 00 |
| 08/05/2009 | Clark University | 2,000 00 |
| 08/05/2009 | Massachusetts Institute of Technology | 2,000 00 |
| 08/05/2009 | University of Southern California | 2,000 00 |

| Date | Name | Amount |
|---|---|---|
| 08/05/2009 | Northwestern College | 2,000 00 |
| 08/05/2009 | Salve Regina University | 2,000 00 |
| 08/05/2009 | St Catherine University | 2,000 00 |
| 08/05/2009 | Northwestern College | 2,000 00 |
| 08/05/2009 | The University of Chicago | 2,000 00 |
| 08/05/2009 | Case Western Reserve University | 2,000 00 |
| 08/05/2009 | University of Minnesota-Twin Cities | 2,000 00 |
| 08/05/2009 | Miami International University of Art & D | 2,000 00 |
| 08/05/2009 | Indiana University - Bloomington | 2,000 00 |
| 08/05/2009 | McNally Smith College of Music | 2,000 00 |
| 08/05/2009 | Saint Mary's College of California | 2,000 00 |
| 08/05/2009 | University of Central Florida | 2,000 00 |
| 08/05/2009 | University of Miami | 2,000 00 |
| 08/05/2009 | Baylor University | 2,000 00 |
| 08/05/2009 | Augsburg College | 2,000 00 |
| 08/05/2009 | Mass College of Pharmacy & Health Science | 2,000 00 |
| 08/05/2009 | UC Regents | 2,000 00 |
| 08/05/2009 | Winona State University | 2,000 00 |
| 08/05/2009 | Minnesota State University - Mankato | 2,000 00 |
| 08/05/2009 | Indiana University | 2,500 00 |
| 08/05/2009 | University of Wisconsin-Madison | 2,500 00 |
| 08/05/2009 | University of Wisconsin-Madison | 2,500 00 |
| 08/05/2009 | Williams College | 2,500 00 |
| 08/05/2009 | Sonoma State University | 2,500 00 |
| 08/05/2009 | Quinnipiac University | 2,500 00 |
| 08/05/2009 | Florida International University | 2,500 00 |
| 08/05/2009 | DePaul University | 2,500 00 |
| 08/05/2009 | Ithaca College | 2,500 00 |
| 08/05/2009 | San Jose State University | 2,500 00 |
| 08/05/2009 | Siena College | 2,500 00 |
| 08/05/2009 | Boston University | 2,500 00 |
| 08/05/2009 | Massachusetts Institute of Technology | 2,500 00 |
| 08/05/2009 | UC Regents | 2,500 00 |
| 08/24/2009 | The Hitchcock Foundation | 25,000 00 |
| 08/24/2009 | University of Southern California | 25,000 00 |
| 09/10/2009 | Trustees of the University of PA | 16,500 00 |
| 09/10/2009 | Penn State University | 24,500 00 |
| 09/10/2009 | University of Texas Galveston | 25,000 00 |
| 09/10/2009 | Drexel University | 25,000 00 |
| 09/10/2009 | University of Nebraska Medical Center | 29 000 00 |
| 09/10/2009 | Geisinger Health System | 29,500 00 |
| 09/10/2009 | Endourological Society | 30,000 00 |
| 09/10/2009 | Mercy Medical Center - North Iowa | 34,000 00 |
| 09/10/2009 | Thomas Jefferson University | 34,000 00 |
| 09/10/2009 | Northwestern University | 39,000 00 |
| 09/10/2009 | Cleveland Clinic Foundation | 39,000 00 |
| 09/10/2009 | Washington Hospital Center | 40,000 00 |
| 09/10/2009 | University of Utah | 45,000 00 |
| 09/10/2009 | University of Washington Foundation | 45,000 00 |
| 09/10/2009 | Albert Einstein Healthcare Network | 48,500 00 |
| 09/10/2009 | Brigham and Women's Hospital | 48,500 00 |
| 09/10/2009 | Lahey Clinic Foundation | 48,500 00 |
| 09/10/2009 | Ohio State University Foundation | 48,500 00 |
| 09/10/2009 | Cardiovascular Medicine Division | 50,000 00 |
| 09/10/2009 | Oregon Health and Science University Foun | 50,000 00 |
| 10/07/2009 | Thomas Jefferson University | 50,000 00 |
| 10/27/2009 | Life-Leadership Development Inc | 2,000 00 |
| 10/27/2009 | Junior Achievement of Greater Miami | 5,000 00 |
| 10/27/2009 | Volunteers in Medicine Clinic of Monroe C | 7,300 00 |
| 10/27/2009 | Circle of Hope | 10,000 00 |
| 10/27/2009 | Santa Clarita Valley Committee on Aging I | 10,000 00 |
| 10/27/2009 | Resources for Child Caring | 10,000 00 |
| 10/27/2009 | Spencer Presbyterian Food Pantry | 12,000 00 |
| 10/27/2009 | AIDS Action Committee | 12,600 00 |
| 10/27/2009 | Horizons for Homeless Children | 13,040 00 |
| 10/27/2009 | North Metro Pediatrics | 15,000 00 |
| 10/27/2009 | Northwest Resources for Families | 15,000 00 |
| 10/27/2009 | Caritas Good Samaritan Medical Center Inc | 15,000 00 |
| 10/27/2009 | Jewish Family Service of Metrowest Inc | 18,400 00 |
| 10/27/2009 | East End House Inc | 19,500 00 |
| 10/27/2009 | St. Mary's Health Clinics | 25,000 00 |
| 10/27/2009 | Silicon Valley Education Foundation | 25,000 00 |
| 11/05/2009 | St Cloud State University | 2,000 00 |
| 12/04/2009 | Santa Clarita Community Development Corp | 10,000 00 |
| 12/04/2009 | Mayo Clinic Jacksonville | 10,000 00 |
| 12/04/2009 | Medical Foundation of North Carolina | 15,000 00 |
| 12/04/2009 | Cleveland Clinic | 22,500 00 |
| 12/04/2009 | University of Miami Sponsored Programs | 25,000 00 |
| 12/04/2009 | The Foundation of the University of Medic | 25,000 00 |
| 12/04/2009 | UC Regents | 25,000 00 |
| 12/04/2009 | Washington University | 25,000 00 |
| 12/04/2009 | The University of Texas Health Science Ce | 40,000 00 |
| 12/15/2009 | Owen County Learning Network | 3,700 00 |
| 12/15/2009 | Walden West Outdoor School | 5,000 00 |
| 12/15/2009 | Shalom Community Center Inc | 5,000 00 |

| Date | Name | Amount |
|---|---|---|
| 12/15/2009 | University of Florida Foundation | 10,000 00 |
| 12/15/2009 | YWCA Boston | 10,000 00 |
| 12/15/2009 | Visiting Nurse Association | 10,000 00 |
| 12/15/2009 | Crown Medical Support Services | 10,000 00 |
| 12/15/2009 | Boston Partners in Education | 10,460 00 |
| 12/15/2009 | Achievekids | 11,025 00 |
| 12/15/2009 | Pacer Center | 11,500 00 |
| 12/15/2009 | Resource Area for Teaching | 11,795 00 |
| 12/15/2009 | Child Advocates of Silicon Valley | 12,180 00 |
| 12/15/2009 | Opportunity Neighborhood Development Corp | 12,500 00 |
| 12/15/2009 | Citizen Schools | 15,000 00 |
| 12/15/2009 | MIGIZI Communications Inc | 15,000 00 |
| 12/15/2009 | Sabathani Community Center Inc | 15,000 00 |
| 12/15/2009 | Way to Grow | 15,000 00 |
| 12/15/2009 | Catholic Charities | 15,000 00 |
| 12/15/2009 | BestPrep | 15,000 00 |
| 12/15/2009 | Casa Project Inc | 16,000 00 |
| 12/15/2009 | Beth Israel Deaconess Medical Center | 20,000 00 |
| 12/15/2009 | Centerstone of Indiana Inc | 20,000 00 |
| 12/15/2009 | The Ohio State University | 25,000 00 |
| 12/15/2009 | University of Minnesota Health Care Cente | 30,000 00 |
| 12/15/2009 | Community Health Clinic Ole | 30,000 00 |
| 12/15/2009 | West Side Community Health Services | 30,000 00 |
| 12/15/2009 | Harborview Medical Center | 50,000 00 |
| 12/31/2009 | Amherst College | 2,500 00 |
| 12/31/2009 | Montefiore Medical Center | 20,000 00 |
| Total | | 6,510,124 00 |

| Organization Name | Organization Address | Project Title | Grant Amount | Paid Amount | Paid Date |
|---|---|---|---|---|---|
| Achievekids | 3860 Middlefield Road<br>Palo Alto, CA 94303 | Vocational Education Program | $ 11,025 | $ 11,025 | 12/21/2009 |
| AIDS Action Committee | 294 Washington Street<br>5th Floor<br>Boston, MA 02108 | Healing Our Community Collaborative (HOCC) | $ 12,600 | $ 12,600 | 10/28/2009 |
| BestPrep | 7100 Northland Circle North, Suite 402<br>Minneapolis, MN 55428 | BestPrep's eMentors and the Technology Integration Workshop programs. | $ 15,000 | $ 15,000 | 12/21/2009 |
| Beth Israel Deaconess Medical Center Inc | 330 Brookline Avenue<br>Boston, MA 02215 | The Diabetes Care and Prevention Program | $ 20,000 | $ 20,000 | 12/21/2009 |
| Boston Collegiate Charter School | 11 Mayhew Street<br>Dorchester, MA 02125 | Advancing STEM Curricula | $ 25,000 | $ 25,000 | 7/22/2009 |
| Boston Health Care for the Homeless Program, Inc | 729 Massachusetts Avenue<br>Boston, MA 02118 | Sharon Morrison: Train the Trainer | $ 75,000 | $ 75,000 | check with Larry |
| Boston Health Care for the Homeless Program, Inc | 729 Massachusetts Avenue<br>Boston, MA 02118 | Women's Health Initiative | $ 50,000 | $ 50,000 | check with Larry |
| Boston Learning Center | 208 Ashmont Street<br>Dorchester, MA 02124 | Building Inspiration to Fight Failure (BIFF) | $ 15,000 | $ 15,000 | 7/22/2009 |
| Boston Partners In Education, Inc. | 44 Farnsworth St.<br>Boston, MA 02210 | Math Initiative | $ 10,460 | $ 10,460 | 12/21/2009 |
| Caritas Good Samaritan Medical Center Inc | 235 N. Pearl Street<br>Brockton, MA 02301 | Compassionate Care Fund | $ 15,000 | $ 15,000 | 10/28/2009 |
| Casa Project Inc | 100 Grove Street<br>Worcester, MA 01605 | Medical Advocacy for Abused and Neglected Children | $ 16,000 | $ 16,000 | 12/21/2009 |
| Catholic Charities | 1200 Second Avenue South<br>Minneapolis, MN 55403 | Prenatal Clinic | $ 15,000 | $ 15,000 | 12/21/2009 |

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| Cedar Riverside Peoples Center | 425 20th Ave S<br>Minneapolis, MN 55454 | Reducing Health Disparities Minneapolis' East African Immigrant Population | $ 10,000 | $ 10,000 | 10/28/2009 |
| Centerstone Of Indiana Inc | 645 South Rogers Street<br>Bloomington, IN 47403 | Families in Recovery in Owen County, Indiana | $ 20,000 | $ 20,000 | 12/21/2009 |
| Child Advocates of Silicon Valley | 509 Valley Way<br>Building 2<br>Milpitas, CA 95035 | Education Advocacy Program | $ 12,180 | $ 12,180 | 12/21/2009 |
| Children's Charitable Trust | 1 Autumn Street #731<br>Boston, MA 02115 | One Step Ahead | $ 10,000 | $ 10,000 | 7/22/2009 |
| Circle Of Hope | 23550 Lyons Ave., Suite 208<br>Newhall, CA 91321 | Medical Financial Aid Service Program | $ 10,000 | $ 10,000 | 10/28/2009 |
| Citizen Schools | 308 Congress Street<br>5th Floor<br>Boston, MA 02110 | STEM Entrepreneurs | $ 15,000 | $ 15,000 | 12/21/2009 |
| Community Health Clinic Ole | 1141 Pear Tree Lane<br>Suite 100<br>Napa, CA 94558 | Health Disparities Initiative: Year 3 | $ 30,000 | $ 30,000 | 12/21/2009 |
| Comunidades Latinas Unidas En Servicio | 797 East 7th Street<br>St. Paul, MN 55106 | Family Centric Health Promotion Program | $ 25,000 | $ 25,000 | 7/22/2009 |
| Cool Kids Learn, Inc. | 7975 N.W. 154th Street<br>Suite 350<br>Miami, FL 33016 | CKL Catlyst Program | $ 15,000 | $ 15,000 | 5/6/2009 |
| Cornerstone Advocacy Service | 1000 East 80th Street<br>Bloomington, MN 55420 | Preventing Abuse and Violence Through Education | $ 20,000 | $ 20,000 | 5/6/2009 |
| Crown Medical Support Services | 1925 1st Avenue South<br>Minneapolis, MN 55403 | Preventive Cardiac Health Education | $ 10,000 | $ 10,000 | 12/21/2009 |
| DinoMights | 3400 Park Avenue<br>Minneapolis, MN 55407 | Academic and Technology Programming | $ 5,000 | $ 5,000 | 5/6/2009 |
| East End House Inc | 105 Spring Street<br>Cambridge, MA 02141 | Generating and Evaluating New Adventures in Science After School | $ 19,500 | $ 19,500 | 10/28/2009 |

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| EHC LifeBuilders | 150 Almaden Blvd<br>Suite 500<br>San Jose, CA 95113 | Street Outreach Program | $ 15,000 | $ 15,000 | 5/6/2009 |
| Epiphany School | 154 Centre Street<br>Dorchester, MA 02124 | Technology Upgrade Program | $ 15,000 | $ 15,000 | 5/6/2009 |
| Gilda's Club South Florida | 119 Rose Drive<br>Fort Lauderdale, FL 33316 | Cancer Management Lectures | $ 10,000 | $ 10,000 | 7/22/2009 |
| HANDY | 501 NE 8th Street<br>Ft Lauderdale, FL 33304 | LIFE Scholars Project | $ 20,000 | $ 20,000 | 8/6/2009 |
| Horizons for Homeless Children | 1705 Columbus Avenue<br>Roxbury, MA 02119 | Community Children's Centers - Healthcare Programming | $ 13,040 | $ 13,040 | 10/28/2009 |
| Industry Initiatives for Science & Math Education | 5301 Stevens Creed Blvd<br>MS 55L-WO<br>Santa Clara, CA 95052 | Revitalizing & Retaining Bay Area Science Teachers with Summer Research Fellowships | $ 25,000 | $ 25,000 | 7/22/2009 |
| International Institute of Minnesota | 1694 Como Avenue<br>St. Paul, MN 55108 | Medical Careers for New Americans Project | $ 20,000 | $ 20,000 | 5/6/2009 |
| Jewish Family & Children's Service of Minneapolis | 13100 Wayzata Blvd., Suite 400<br>Minnetonka, MN 55305 | Parent-Child Home Program | $ 10,000 | $ 10,000 | 7/22/2009 |
| Jewish Family Service Of Metrowest Inc | 475 Franklin Street<br>Suite 101<br>Framingham, MA 01702 | Healthy Partners | $ 18,400 | $ 18,400 | 10/28/2009 |
| Junior Achievement Of Greater Miami | 13490 NW 7th ave<br>North Miami, FL 33168 | Our Nation | $ 5,000 | $ 5,000 | 10/28/2009 |
| Life-Leadership Development Inc | 2055 N Senate Ave<br>Indianapolis, IN 46202-1210 | Health Education for Spencer Indiana Youths | $ 2,000 | $ 2,000 | 10/28/2009 |
| Metrowest Free Medical Program | 105 Hudson Road<br>Sudbury, MA 01776 | Capacity Building for Framingham Site | $ 15,000 | $ 15,000 | 5/6/2009 |
| Michael Hoefflin Foundation | 101<br>Santa Clarita (Valencia), CA 91350 | Kare Kit Program | $ 10,000 | $ 10,000 | 7/22/2009 |