

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

For calendar year 2009, or tax year beginning , 2009, and ending . 20 G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return Amended return Address change ☐ Name change Name of foundation A Employer identification number Use the IRS label. DO THE RIGHT THING FOUNDATION TRUST c/o BARRY SCHWARTZ 04-3509510 Otherwise. Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number (see page 10 of the instructions) print 42 LAKE SHORE ROAD or type. See Specific City or town, state, and ZIP code C If exemption application is pending, check here Instructions. NATICK, MA 01760 D 1. Foreign organizations, check here H Check type of organization Section 501(c)(3) exempt private foundation 2. Foreign organizations meeting the 85% test check here and attach computation E If private foundation status was terminated under Fair market value of all assets at section 507(b)(1)(A), check here Other (specify) end of year (from Part II, col. (c). If the foundation is in a 60-month termination line 16) ► \$ 217301 (Part I, column (d) must be on cash basis) under section 507(b)(1)(B), check here Part I Analysis of Revenue and Expenses (The total of (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net amounts in columns (b), (c), and (d) may not necessarily equal for charitable expenses per books income purposes the amounts in column (a) (see page 11 of the instructions)) (cash basis only) Contributions, gifts, grants, etc., received (attach schedule) 2 Check ▶ ☐ If the foundation is not required to attach Sch. B 3 Interest on savings and temporary cash investments \approx 4 Dividends and interest from securities 4661 4661 5a Gross rents . . . 18 Test Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 4158 Gross sales price for all assets on line 6a */5 Capital gain net income (from Part IV, line 2) 4158 Я Net short-term capital gain . . 9 Income modifications 10a Gross sales less returns and allowances b Less: Cost of goods sold . Gross profit or (loss) (attach schedule) . 11 Other income (attach schedule) . . 12 Total. Add lines 1 through 11 8819 8819 13 Compensation of officers, directors, trustees, etc. Expenses 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) h Accounting fees (attach schedule) 990 and Administrative Other professional-fees (attach schedule) 2500 RECEIVED 17 18 Taxes (attach schedule) (see page 14 of the instructions) Depreciation (attach schedule) and 19 20 Occupancy . 21 Travel, conferences, and meetings Printing and publicationSDE 22 23 Operating Other expenses (attach schedul 24 Total operating and administrative expenses. Add lines 13 through 23. 25 Contributions, gifts, grants paid 3500 يُعَمِّعُ لَجُعُمُ عَلَيْهِ لَجُعُمُ 3500 26 Total expenses and disbursements. Add lines 24 and 25 6990 3500 27 Subtract line 26 from line 12: (e: 5) 28 46 5 2 0 1 - 4 P-4 Excess of revenue over expenses and disbursements 1829 Net investment income (if negative, enter -0-) 8819 Adjusted net income (if negative, enter -0-)

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2009)



Рa	rt II	Ralance Shoots Attached schedules and amounts in the description column	Beginning of year	End o	f year	
		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Mark	ket Value
	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	179225	5295		5295
	3	Accounts receivable ▶				
I		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶		· ·		
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
ß		Less: allowance for doubtful accounts ▶				
Assets	8	Inventories for sale or use				
Š	9	Prepaid expenses and deferred charges				
`	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	С	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment; basis ▶	28 3	· Kå ika.	, 3, h, 3	*** <u>***</u>
		Less. accumulated depreciation (attach schedule) ▶				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	15638	191397		212006
	14	Land, buildings, and equipment basis ▶	1 - 3 - 3/1	**		ř
		Less. accumulated depreciation (attach schedule) ▶				
	15	Other assets (describe ▶)				
	16	Total assets (to be completed by all filers—see the				
		ınstructions. Also, see page 1, item l)	194863	196692		217301
	17	Accounts payable and accrued expenses			, ", "see .	إلا والإلا
S	18	Grants payable			*	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
ij	19	Deferred revenue			. (irr), q;	
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons	240000	240000	* *	* * * * }
Ë.	21	Mortgages and other notes payable (attach schedule)				, , ,
_	22	Other liabilities (describe ►)		<u>.</u> .	,	jug si
	23	Total liabilities (add lines 17 through 22)	240000	240000	¥	, "
Balances		Foundations that follow SFAS 117, check here ▶ □ and complete lines 24 through 26 and lines 30 and 31.				
2	24	Unrestricted			*	
ala	25	Temporarily restricted			34	i k
	26	Permanently restricted				3. j.
Net Assets or Fund		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.				i i i i i i i i i i i i i i i i i i i
ō	27	Capital stock, trust principal, or current funds				
ts	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
se	29	Retained earnings, accumulated income, endowment, or other funds	-45137	-43308	, Ž. »	- <u>^</u> -
Ä	30	Total net assets or fund balances (see page 17 of the			*	
let	•	instructions)	-45137	-43308		*
~	31	Total liabilities and net assets/fund balances (see page 17			£6.	Ž.
	-A 1111	of the instructions)	194863	196692		
	rt III		() ====		-	
1	l Ota	al net assets or fund balances at beginning of year-Part II, colu	ımn (a), line 30 (must	agree with		
_		-of-year figure reported on prior year's return)				-45137
_		er amount from Part I, line 27a				1829
3	Othe	er increases not included in line 2 (itemize) ▶				0
		I lines 1, 2, and 3		4	_	-43308
		reases not included in line 2 (itemize)	Death at as	5		0
b	rota	al net assets or fund balances at end of year (line 4 minus line 5)—	Part II. column (b). line	e 30		-43308

		kind(s) of property sold (e.g., real estate e, or common stock, 200 shs MLC Co		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo , day, yr)
la	PUBLICLY TRADED SECUR	ITIES SEE ATTACHED STATEME	NT	D-Donation		
b						
С						
d						
е						
•	(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis		n or (loss) (f) minus (g)
a	160285			156127		
b						
Ç			-			
d						-
<u>—</u>						
	Complete only for assets show	wing gain in column (h) and owned	by the foundation	on 12/31/69	(f) Gains (Co	ol (h) gain minus
		(j) Adjusted basis	(k) Exces	s of col (i)	col (k), but no	ot less than -0-) or
	(i) F M V as of 12/31/69	as of 12/31/69		(j), if any	Losses (from co! (h))
а						
b	_					
c						
d						
e e						
		(If gain	also enter in Pa	ort Line 7	 	
	Capital gain net income or		, enter -0- in Pa		2	
}	Net short-term canital gain	or (loss) as defined in sections				
•		line 8, column (c) (see pages 1				
	If (loss), enter -0- in Part I,			· }	3	
_	_ ````					
0	otional use by domestic priv	er Section 4940(e) for Redu vate foundations subject to the				
ect s t	ptional use by domestic privion 4940(d)(2) applies, leave the foundation liable for the s	vate foundations subject to the this part blank. section 4942 tax on the distribu	section 4940(a)	tax on net invest	tment income.)	☐ Yes ☐
r o ect s t Ye:	otional use by domestic privion 4940(d)(2) applies, leave the foundation liable for the so," the foundation does not	vate foundations subject to the this part blank. section 4942 tax on the distribu qualify under section 4940(e). [section 4940(a) utable amount o Do not complete	tax on net invest f any year in the this part.	tment income.) base period?	
r o ect s t Ye:	otional use by domestic private and 4940(d)(2) applies, leave the foundation liable for the style the foundation does not a Enter the appropriate amo	vate foundations subject to the this part blank. section 4942 tax on the distribution and the distribution and the distribution are the	section 4940(a) utable amount o Do not complete	f any year in the this part.	tment income.) base period?	any entries.
ro ect s t	otional use by domestic privion 4940(d)(2) applies, leave the foundation liable for the so," the foundation does not	vate foundations subject to the this part blank. section 4942 tax on the distribu qualify under section 4940(e). [utable amount on the page 18	tax on net invest f any year in the this part.	base period?	
o ect s t	otional use by domestic privation 4940(d)(2) applies, leave the foundation liable for the start the foundation does not the enter the appropriate amo (a) Base period years and year (or tax year beginning in)	vate foundations subject to the this part blank. section 4942 tax on the distribution and the distribution and the distribution and the distribution are section 4940(e). Equal to the column for each years.	utable amount on the page 18	f any year in the this part. of the instruction (c)	base period?	any entries. (d)
ro ect s t	otional use by domestic privation 4940(d)(2) applies, leave the foundation liable for the start the foundation does not the start the appropriate amo (a) Base period years and year beginning in)	vate foundations subject to the this part blank. section 4942 tax on the distribution and the distribution and the distribution and the distribution are section 4940(e). Equal to the column for each years.	utable amount on the page 18	f any year in the this part. of the instruction (c)	base period?	any entries. (d)
ro ect s t	otional use by domestic privation 4940(d)(2) applies, leave the foundation liable for the start the foundation does not the enter the appropriate amo (a) Base period years and year (or tax year beginning in)	vate foundations subject to the this part blank. section 4942 tax on the distribution and the distribution and the distribution and the distribution are section 4940(e). Equal to the column for each years.	utable amount on the page 18	f any year in the this part. of the instruction (c)	base period?	any entries. (d)
o ect s t	notional use by domestic privation 4940(d)(2) applies, leaves the foundation liable for the star," the foundation does not contain the appropriate amo (a) Base period years indar year (or tax year beginning in) 2008 2007	vate foundations subject to the this part blank. section 4942 tax on the distribution and the distribution and the distribution and the distribution are section 4940(e). Equal to the column for each years.	utable amount on the page 18	f any year in the this part. of the instruction (c)	base period?	any entries. (d)
o ect s t	notional use by domestic privation 4940(d)(2) applies, leaves the foundation liable for the start the foundation does not a start the appropriate amo (a) Base period years and year (or tax year beginning in) 2008 2007 2006	vate foundations subject to the this part blank. section 4942 tax on the distribution and the distribution and the distribution and the distribution are section 4940(e). Equal to the column for each years.	utable amount on the page 18	f any year in the this part. of the instruction (c)	base period?	any entries. (d)
ro ect s t	notional use by domestic privation 4940(d)(2) applies, leaves the foundation liable for the star, the foundation does not a constant the appropriate amo (a) Base period years and year for tax year beginning in) 2008 2007 2006 2005	vate foundations subject to the this part blank. section 4942 tax on the distribution and the distribution and the distribution and the distribution are section 4940(e). Equal to the column for each years.	utable amount on the page 18	f any year in the this part. of the instruction (c)	base period?	any entries. (d)
r o	ptional use by domestic privation 4940(d)(2) applies, leaves the foundation liable for the star," the foundation does not a star the appropriate amo (a) Base period years indar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d)	vate foundations subject to the athic part blank. section 4942 tax on the distribution and the distribution are to the distribution are the distributi	utable amount on the page 18 ar; see page 18 ars Net value of the page 18	f any year in the leads this part. of the instruction (c) of noncharitable-use a	base period? ns before making (col (b)	any entries. (d)
r o	potional use by domestic privation 4940(d)(2) applies, leaves the foundation liable for the star," the foundation does not a star the appropriate amo (a) Base period years indar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the star the application of the star the st	vate foundations subject to the athis part blank. section 4942 tax on the distribution and the distribution are the column for each ye (b) Adjusted qualifying distribution and the column for each ye (column for each ye (b)) Adjusted qualifying distribution and the column for each ye (column for each ye (c	utable amount on 20 not complete ar; see page 18 ns Net value of 20 not complete ar; see page 18 ns Net value of 20 not complete ar; see page 18 ns Net value of 20 not complete ar; see page 18 ns Net value of 20 ns Net val	f any year in the this part. of the instruction (c) of noncharitable-use a	base period? ns before making (col (b)	any entries. (d)
r o ect	potional use by domestic privation 4940(d)(2) applies, leaves the foundation liable for the star," the foundation does not a star the appropriate amo (a) Base period years indar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the star the application of the star the st	vate foundations subject to the athic part blank. section 4942 tax on the distribution and the distribution are to the distribution are the distributi	utable amount on 20 not complete ar; see page 18 ns Net value of 20 not complete ar; see page 18 ns Net value of 20 not complete ar; see page 18 ns Net value of 20 not complete ar; see page 18 ns Net value of 20 ns Net val	f any year in the this part. of the instruction (c) of noncharitable-use a	base period? ns before making (col (b)	any entries. (d)
r o ect	potional use by domestic privation 4940(d)(2) applies, leaves the foundation liable for the star," the foundation does not a star the appropriate amo (a) Base period years indar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the star the application of the star the st	vate foundations subject to the athis part blank. section 4942 tax on the distribution and the distribution are the column for each ye (b) Adjusted qualifying distribution and the column for each ye (column for each ye (b)) Adjusted qualifying distribution and the column for each ye (column for each ye (c	utable amount on 20 not complete ar; see page 18 ns Net value of 20 not complete ar; see page 18 ns Net value of 20 not complete ar; see page 18 ns Net value of 20 not complete ar; see page 18 ns Net value of 20 ns Net val	f any year in the this part. of the instruction (c) of noncharitable-use a	base period? Ins before making (col (b)) Insert (col (b))	any entries. (d)
r o ect s ti	ptional use by domestic privation 4940(d)(2) applies, leaves the foundation liable for the star," the foundation does not a star the appropriate amo (a) Base period years indar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for number of years the foundation and the star the star the star that	vate foundations subject to the athis part blank. section 4942 tax on the distribution and the distribution are the following the following distribution and the following distribution are the following distribution ar	utable amount of Do not complete ar; see page 18 as Net value of the total on less than 5 years	f any year in the this part. of the instruction (c) of nonchantable-use a	base period? Ins before making (col (b)) Insert (col (b))	any entries. (d)
r o ect s ti	ptional use by domestic privation 4940(d)(2) applies, leaves the foundation liable for the star," the foundation does not a star the appropriate amo (a) Base period years indar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for number of years the foundation and the star the star the star that	vate foundations subject to the athis part blank. section 4942 tax on the distribution and the distribution are the column for each ye (b) Adjusted qualifying distribution and the column for each ye (column for each ye (b)) Adjusted qualifying distribution and the column for each ye (column for each ye (c	utable amount of Do not complete ar; see page 18 as Net value of the total on less than 5 years	f any year in the this part. of the instruction (c) of nonchantable-use a	base period? Ins before making Inspector (col (b)) Inspector (col (b)	any entries. (d)
cale	ptional use by domestic privation 4940(d)(2) applies, leaves the foundation liable for the star," the foundation does not a star the appropriate amo (a) Base period years indar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio finumber of years the foundation in the foundation of the star the net value of none	vate foundations subject to the athis part blank. section 4942 tax on the distribution and the distribution are the following the following distribution and the following distribution are the following distribution ar	utable amount of Do not complete ar; see page 18 as Net value of the total on less than 5 years	f any year in the this part. of the instruction (c) of nonchantable-use a	base period? Ins before making Inspector (col (b)) Inspector (col (b)	any entries. (d)
r o ect s t Ye:	ptional use by domestic privation 4940(d)(2) applies, leaves the foundation liable for the star," the foundation does not a star the appropriate amo (a) Base period years indar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for number of years the foundation and the star the star the star that	vate foundations subject to the athis part blank. section 4942 tax on the distribution and the distribution are the following the following distribution and the following distribution are the following distribution ar	utable amount of Do not complete ar; see page 18 as Net value of the total on less than 5 years	f any year in the this part. of the instruction (c) of nonchantable-use a	base period? his before making col (b) col (col (b) col (col (b) col (col (b) col (col (col (b)) col (col (col (col (col (col (col (col (any entries. (d)
cale	ptional use by domestic privation 4940(d)(2) applies, leaves the foundation liable for the star," the foundation does not a start the appropriate amo (a) Base period years indar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for number of years the foundation of the start of the start the net value of none Multiply line 4 by line 3	rate foundations subject to the this part blank. section 4942 tax on the distribution and the distribution are the following the following distribution are the 5-year base period—diviation has been in existence if licensesses.	section 4940(a) utable amount of the complete of the value of the total on the complete of the comple	f any year in the this part. of the instruction (c) of nonchantable-use a	base period? his before making col (b) col (col (b) col (col (b) col (col (b) col (col (col (b)) col (col (col (col (col (col (col (col (any entries. (d)
cale	ptional use by domestic privation 4940(d)(2) applies, leaves the foundation liable for the star," the foundation does not a start the appropriate amo (a) Base period years indar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for number of years the foundation of the start of the start the net value of none Multiply line 4 by line 3	vate foundations subject to the athis part blank. section 4942 tax on the distribution and the distribution are the following the following distribution and the following distribution are the following distribution ar	section 4940(a) utable amount of the complete of the value of the total on the complete of the comple	f any year in the this part. of the instruction (c) of nonchantable-use a	base period? Ins before making (col (b)) Institute the color of the	any entries. (d)
cale	potional use by domestic privation 4940(d)(2) applies, leaves the foundation liable for the star," the foundation does not a star the appropriate amo (a) Base period years indar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio of number of years the foundation in the foundation of the star the net value of none in the star the star the star to fine the star the star to fine the star the s	rate foundations subject to the rate foundations subject to the this part blank. section 4942 tax on the distribution 4940(e). It is each column for each year to be colored at the foundation has been in existence if the charitable-use assets for 2009 to the income (1% of Part I, line 27th intercent for the 27th income (1% of Part I, line 27th income (1% of Part I) (1% of Part I)	section 4940(a) utable amount of the complete of the value of the total on the complete of the comple	f any year in the this part. of the instruction (c) of nonchantable-use a	base period? Ins before making (col (b))	any entries. (d)
cale	ptional use by domestic privation 4940(d)(2) applies, leaves the foundation liable for the star," the foundation does not a start the appropriate amo (a) Base period years indar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for number of years the foundation of the start of the start the net value of none Multiply line 4 by line 3	rate foundations subject to the rate foundations subject to the this part blank. section 4942 tax on the distribution 4940(e). It is each column for each year to be colored at the foundation has been in existence if the charitable-use assets for 2009 to the income (1% of Part I, line 27th intercent for the 27th income (1% of Part I, line 27th income (1% of Part I) (1% of Part I)	section 4940(a) utable amount of the complete of the value of the total on the complete of the comple	f any year in the this part. of the instruction (c) of nonchantable-use a	base period? Ins before making (col (b)) Institute the color of the	any entries. (d)

Exempt operating foundations destined 4940(d)(2), cleck here ▶ □ and enter "NAT on line 1.	Part	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18	of the	e ins	tructi	Page 4
Date of fulling or determination letter Domestic foundations in that meet the section 4940(a) requirements in Part V, check here ▶ □ and enter 1% of Part I, line 27b All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Credits/Payments: 2008 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations—tax withheld at source Tax paid with application for extension of time to file (Form 8868) Beck or a possible of the setting of the setting of the setting organization of time to file (Form 8868) Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 4 or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Did the foundation in engaged in any activities that have not previously been reported to the IRS? Enter the amount of any) of tax on political expenditures (section 4955) imposed dump the year. In Yes, "attach a detailed description of the activities. Did the foundation have are previously pearled to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other smi	1a		<u> </u>	- 1110		J <u>5,</u>
here ▶ □ and enter 1% of Part I, line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income, Subtract line 4 from line 3. if zero or less, enter -0-) 6 Credits/Payments: a 2009 estimated tax payments and 2008 overpayment credited to 2009 6 Exempt foreign organizations—tax withheld at source 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here □ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owerpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Degrayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Degrayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Degrayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 bo be: Credited to 2010 estimated tax ≻ Refunded → 11 12 Enter the amount of line 10 bo be: Credited to 2010 estimated tax > Refunded → 11 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaigin? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a defailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any mat						
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Credits/Payments: a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations - tax withheld at source 1 Tax pad with application for extension of time to file (Form 8868) b Exempt foreign organizations - tax withheld at source 1 Tax quad with application for extension of time to file (Form 8868) b Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached a Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached a Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached b Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed b 9 N Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid b 10 Coverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid b 10 Coverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid b 10 Coverpayment. If line 7 is more than the total of lines 5 and 8, enter amount overpaid b 10 Coverpayment. If line 7 is more than the 10 to be: Credited to 2010 estimated tax ★ Refunded ▶ 11 Part VILA 2 Enter the amount of line 10 to be: Credited to 2010 estimated tax ★ Refunded ▶ 11 Form 1120-FOL for this year? b 10 it spend more than \$100 during the year (ether directly or indirectly) for political purposes (see page 19 of the instructions for ether than or any political expenditures (section 4955) imp	b					
Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Credits/Payments: 2 2009 setimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 Backup withholding erroreously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaigin? 10 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? 11 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1 Did the foundation life Form 1120-POL for this year? 1 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. 1 On the foundation high of the activities that have not previously been reported to the IRS? 2 Did the foundation managers. ▶ \$ 0 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 Did the foundation manager of						
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Credits/Payments. a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations—tax withheld at source Tax paid with application for extension of time to file (Form 8668) d Backup withholding erroneously withheld Total credits and payments. Add lines 8 athrough 6d B Enter any penalty for underpayment of estimated tax. Check here □ if Form 2220 is attached Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owerpaid Tax due, If the total of lines 5 and 8 is more than line 7, enter amount owerpaid Tax due, If the total of lines 5 and 8 is more than line 7, enter amount owerpaid Tax due, If the total of lines 5 and 8 is more than line 7, enter amount owerpaid Tax due, If the total of lines 5 and 8 is more than line 7, enter amount owerpaid Tax due, If the total of lines 5 and 8 is more than line 7, enter amount owerpaid Tax due, If the total of lines 5 and 8 is more than line 7, enter amount owerpaid Tax due, If the total of lines 5 and 8 is more than line 7, enter amount owerpaid Tax due, If the total of lines 5 and 8 is more than line 8, enter the amount owerpaid Tax due, If the total of lines 5 and 8 is more than line 7, enter amount owerpaid Tax due, If the total of lines 5 and 8 is more than line 7, enter amount owerpaid Tax due, If the total of lines 5 and 8 is more than lines for the supplies of lines 5 and 8, enter the amount of lines 5 and 8, enter the amount owerpaid Tax due, If the foundation day Activities Did the foundation line 7 to 10, atta	С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Credits/Payments: 2009 estimated tax payments and 2008 overpayment credited to 2009 6a 6b 6b 75 75 75 75 75 75 75 75 75 75 75 75 75	2					
Subtitle A (income) tax (domestic section 4947(a(t)) trusts and taxable foundations only. Others enter -0-	3					\vdash
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 C Credits/Payments: a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations—tax withheld at source C Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due. If the total of lines 5 and 8, enter the amount owed Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due. If the answer is "ves" to a r th, attach a detailed description of the activities	4					†
a 2009 estimated tax payments and 2008 overpayment credited to 2009 6a 6b 6b 6c 6d 7 7 7 8 8 8 6c 6d 7 7 7 8 8 8 8 6c 6d 7 7 7 8 8 8 8 8 8 8	5					$\overline{}$
b Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9 N 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation № \$ 0 (2) On foundation managers. ▶ \$ 0 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 Has the foundation made any changes, not previously been reported to the IRS? 2 Has the foundation or other similar instruments? If "Yes," attach a detailed description of the activities. 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 If "Yes," attach a detailed description of the activities. 6 Yes, attach the statement required by General Instruction T 6 Are the requirements of section \$06(e) (relati	6	Credits/Payments:				
c Tax paid with application for extension of time to file (Form 8866)	а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a				1
d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount of une 10 to be: Credited to 2010 estimated tax ▶ Refunded ▶ 11 1 Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-PDL for this year? 1c Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation № \$ 0 (2) On foundation managers. ▶ \$ 0 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes. 3 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 Diff "Yes," has it filed a tax return or Form 990-1 for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Yes," attach the statement required by General Instruction T A reter requirements of section 506(e) (relating to sections 4941	b					
Total credits and payments. Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached Bethe any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached Bethe any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached Bethe and I are a fine in the intermediate intermediate in the intermediate intermediate in the intermediate in						
Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ Refunded ▶ 10 Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1a Dung the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes. 3 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 B Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Fire the tastale						
Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			<u> </u>			<u> </u>
Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ Refunded ▶ 11 Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ▶ \$ 0 (2) On foundation managers. ▶ \$ 0 enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 enter the reimbursement (if any) paid by the foundation managers. ▶ \$ 2 enter the foundation managers. ▶ \$ 0 enter the foundation managers. ▶ \$ 10 th			<u> </u>			<u> </u>
Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0 e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . 2 2 If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . 3 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . 4a b if "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . 5 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflic			 		NA	-
During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation with the activities. c Did the foundation file Form 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. \$ 0 (2) On foundation managers. ▶ \$ 0 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has it filed a tax return on Form 990-T for this year? 4b Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Pa Jinguage in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at l						
During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. C Did the foundation file Form 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0 e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes						Щ
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Did the foundation file Form 1120-POL for this year? Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. Has the foundation managers. ▶ \$ 0 Has the foundation managers, ▶ \$ 0 Has the foundation managers, ▶ \$ 0 Has the foundation managers, ▶ \$ 0 Was the foundation have unrelated business gross income of \$1,000 or more during the year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ MASSACHUSETTS If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. Is the foundation claiming status as a private operating foundation within the meaning of section 4942(0)(3) or 4942(0)(5) for calendar year 2009			ıd ıt	,	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes. Did the foundation have unrelated business gross income of \$1,000 or more during the year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? Fit "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrumen			~ `	1a		1.00
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0 enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 end foundation fou	b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page	; 19			
published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 If "Yes," has it filed a tax return on Form 990-T for this year? 4b Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General for designate) of each state as required by General Instruction G? If "No," attach explanation By Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page		,	<i>:</i>	1b		/
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . 2 If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 Has the foundation engaged in any activities that have not previously been reported to the IRS? . 2 If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	c					
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	d					
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			0	, .		ĺ
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impose	ed			
If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	2		-			<u> </u>
Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	2		•	2		✓
Incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		s of			
b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► MASSACHUSETTS If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation State of Part XIV on page 19 of the taxable year beginning in 2009 (see instructions for Part XIV on page 19 of the XIV on page 19 of the taxable year beginning in 2009 (see instructions for Part XIV on page 19 of the XIV on page 20 of the X	-	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		7
b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MASSACHUSETTS b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation State of the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation State of "Yes," complete Part II, col. (c), and Part XV The part of the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation State of "Yes," attach the statement required by General Instruction G? If "No," attach explanation State of "Yes," attach the statement required by General Instruction G? If "No," attach explanation State of "Yes," attach the statement required by General Instruction G? If "No," attach explanation State of "Yes," attach the statement required by General Instruction G? If "No," attach explanation State of "Yes," attach the statement required by General Instruction G? If "No," attach explanation State of "Yes," attach the statement required by General Instruction G? If "No," attach explanation State of "Yes," attach the year? If "Yes," complete Part II, col. (c), and Part XV The part of "Yes," attach the	4a					7
 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► MASSACHUSETTS b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . 8b ✓ 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 	b	Market Market Control of the Control	<u> </u>			
 If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► MASSACHUSETTS If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 	5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	.	5	-	1
 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► MASSACHUSETTS If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		If "Yes," attach the statement required by General Instruction T	ſ			
 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► MASSACHUSETTS If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 	6					ĺ
conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MASSACHUSETTS b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page			ļ			
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► MASSACHUSETTS b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		and the state of t	h			ļ
 8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► MASSACHUSETTS b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	7	- · · ·				—
instructions) ► MASSACHUSETTS b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		Enter the states to which the foundation reports or with which it is registered (see page 10 of	XV	7		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		instructions) MASSACHUSETTS	trie			
(or designate) of each state as required by General Instruction G? If "No," attach explanation	b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PE to the Attorney Gen	oral			ĺ
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page	_	(or designate) of each state as required by General Instruction G? If "No." attach explanation	51 al -	8h		
4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page	9	· · · · · · · · · · · · · · · · · · ·	ا ۱	υU	· .	,
07/0 # #//ap # apper -4- De-4 ////	-	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on ni	age			
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their				
names and addresses		names and addresses		10		✓

Form 990-PF (2009)					
	Form	gan.	PF	(20)	naı

Par	VII-A Statements Regarding Activities (continued)			Page 3
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	ī		T T
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		1
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before	11		
	August 17, 2008?	10		1
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	12	- ,	+
	Wobsite address B. NA	13	· ·	
14	The best of the second	C 000		
• •		6.2228	31942	
15				
13	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year		•	▶ ∟
Dar				
l al	the state of the s		т:.	T
4-	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
1a	During the year did the foundation (either directly or indirectly):	*		,
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	٠,٠		, -
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			3
	disqualified person?	١,		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .	, "	~	, '
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . Yes No	1	\v_	,
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	1	×,	1 *
	the benefit or use of a disqualified person)?	1	Ţ.	ر. ا
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the	***	P	`
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	- 1 m	1.34	1 1
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations	,	5,	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ □	,	'A' '	15
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	1	35	
	were not corrected before the first day of the tax year beginning in 2009?	1c		22.23 √
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	7.	s 2	i i
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))	- ,	/2要	
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and	1.	J.C.	1
	6e, Part XIII) for tax year(s) beginning before 2009?	,	4 4	95.
	If "Yes," list the years ▶ 20, 20, 20, 20	1	, , ;	- 100 - 141
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	[#.]	7,3 2	
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	[3]	'	٦
	all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			~ 1
-	► 20, 20, 20, 20	<i>*</i>	,	3
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	\(\frac{1}{2}\).		1.67
	at any time during the year?			
L	, , , , , , , , , , , , , , , , , , , ,	1 *		
D	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified parsons after May 26, 1969; (2) the larger parson (or larger parson department of the Excess parson (or larger parson department).	\$		
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of	entein	- 1	-
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the		ſ	
	foundation had excess business holdings in 2009.)			استنب_
40	•	3b		
4a b	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	ļ	/
U	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?			لــِــا
	onamidate perpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	I	. ✓

Form	990-	PF.	(2009)	

P:	30	۵	6

Part	VII-B Statements Regarding Activities	for Which	Form	4720 I	May Be R	equire	d (contir	nued)			
5a	During the year did the foundation pay or incur at (1) Carry on propaganda, or otherwise attempt to			n (noot	- 	-	Yes	√ No			
	(2) Influence the outcome of any specific public directly or indirectly, any voter registration dri	election (se		on 495			Yes	V No			
	(3) Provide a grant to an individual for travel, stud. (4) Provide a grant to an organization other than section 509(a)(1), (2), or (3), or section 4940(d)	a charitable	e, etc., d	organız	ation descr		Yes	☑ No			
	(5) Provide for any purpose other than religious, purposes, or for the prevention of cruelty to compare the prevention of cruelty the prevention of cruelty the compare the prevention of cruelty the prevention of cruelty the compare the prevention of cruelty the compare the crue the prevention of cruelty the crue	charitable,	scientifi	c, litera		ational	☐ Yes	✓ No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the	transactions	fail to	qualify	under the	exception	ons descr	ibed in			4
	Regulations section 53.4945 or in a current notice of Organizations relying on a current notice regarding	-			,		he instruc	tions)? ► □	5b	_	
С	If the answer is "Yes" to question 5a(4), does to because it maintained expenditure responsibility	he foundation for the grant	n claim ?	exem	otion from			□No		ı	44
6a	If "Yes," attach the statement required by Regula Did the foundation, during the year, receive any	funds, direct	ly or inc	directly	to pay pre	miums			· 6		1
b	on a personal benefit contract?					benefit	∐Yes : contract	☑ No ? .	6b		_
70	If "Yes" to 6b, file Form 8870	•		-	·			☑ No	-, 8	. 🐞	3
7a b	At any time during the tax year, was the foundation a If yes, did the foundation receive any proceeds of								7b		_
Par	Information About Officers, Direct and Contractors	tors, Trust	ees, Fo	ounda	tion Mana	igers,	Highly F	Paid E	mploy	ees,	
1	List all officers, directors, trustees, foundation	n managers	and the	eir con	npensation	(see p	age 22 o	f the in	structi	ons).	_
	(a) Name and address	(b) Title, and a hours per v devoted to p	verage veek	(c) Co	mpensation paid, enter	(d) (Contributions lyee benefit erred compe	s to plans	(e) Expe	nse accour allowances	t,
	Y E SCHWARTZ 1390-1250 ESCAZU, SAN JOSE 10201 CS	TRTEE & DIF			-0-)	and dele	errea compe	onsation 0	 _		0
				-							
2	Compensation of five highest-paid employee If none, enter "NONE."	s (other the	n thos	e inclu	ded on lin	e 1-s	ee page	23 of 1	the ins	truction	s)
	(a) Name and address of each employee paid more than \$50,00)O ``h₁	itle, and a ours per v oted to po	veek T	(c) Comper	isation	(d) Contribution employee plans and compens	benefit deferred		nse accour allowances	ıt,
NONE						-					
									 -		_
											_
Γotal	number of other employees paid over \$50,000 .							. ▶		0	_
											-

Part VIII	Information About Officers, Directors, Trustees, Founda and Contractors (continued)	tion Managers, Highly Paid Em	ployees,
3 Five	e highest-paid independent contractors for professional services (se	e page 23 of the instructions). If no	ne. enter "NONE."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
_			
Total num	ber of others receiving over \$50,000 for professional services .	.	0
Part IX-	Summary of Direct Charitable Activities		
List the fo	oundation's four largest direct charitable activities during the tax year. Include relevant sons and other beneficiaries served, conferences convened, research papers produced, et	tatistical information such as the number of	Expenses
1			
		••••••	
2			
3			
4 —			
Part IX-	Summary of Program-Related Investments (see page 2	A of the instructions)	L
	the two largest program-related investments made by the foundation during the tax year of		Amount
1			
2			
			1
All other p	program-related investments. See page 24 of the instructions		
3			
Total. Add	l lines 1 through 3	<u> </u>	0

Part	Minimum Investment Return (All domestic foundations must complete this part. Fore see page 24 of the instructions.)	ign founda	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	110762
b	Average of monthly cash balances	1b	92259
С	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	203021
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	<i>></i>	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	203021
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of		
	the instructions)	4	3045
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	199976
6	Minimum investment return. Enter 5% of line 5	6	9998
Part	foundations and certain foreign organizations check here \(\subseteq \) and do not complete this part.)	operating	
1	Minimum investment return from Part X, line 6	1	9998
2a	Tax on investment income for 2009 from Part VI, line 5 2a	3.	
b	Income tax for 2009. (This does not include the tax from Part VI.)	النا	
C	Add lines 2a and 2b	2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1	3	9998
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	9998
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	<u>Ine 1 </u>	7	9998
Part	XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	31.01	
а	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	3500
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.	\ <u>'</u>	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3500
	Note. The amount on line 6 will be used in Part V, column (b) in subsequent years when calculatin qualifies for the section 4940(e) reduction of tax in those years.	g whether	the foundation

Part	Undistributed Income (see page 26	of the instruction:	s)		
1	Distributable amount for 2009 from Part XI,	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
_	line 7	······································			9998
2	Undistributed income, if any, as of the end of 2009				
a	Enter amount for 2008 only			0	
þ	Total for prior years: 20,20,20		0		
3	Excess distributions carryover, if any, to 2009:			<u> </u>	
a	From 2004				
b	From 2005				
C	From 2006				
d	From 2007				
e f		0.454			i.
4	Total of lines 3a through e	9454			
7	line 4: > \$ 3500				
а	Applied to 2008, but not more than line 2a.		*		
b	Applied to undistributed income of prior years			0	
	(Election required—see page 26 of the instructions)		0	,	
С	Treated as distributions out of corpus (Election		0		
	required—see page 26 of the instructions) .	0			
d	Applied to 2009 distributable amount .	<u> </u>	÷,	,	0500
e	Remaining amount distributed out of corpus	0		<u> </u>	3500
5	Excess distributions carryover applied to 2009	6498	\$ _y ^ >	, 6. , 44	6400
•	(If an amount appears in column (d), the same	0430			6498
	amount must be shown in column (a),	, * *	~)	* * * * *	.)*
6	Enter the net total of each column as	\$ t 2	., ,,,	, .	8 3, -
-	indicated below:				***
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2956	.	` *	
b	Prior years' undistributed income. Subtract	, ,	, , , , , , , , , , , , , , , , , , , ,	*4	
	line 4b from line 2b	ж.	o	**	
С	Enter the amount of prior years' undistributed	*		1	i ya
·	income for which a notice of deficiency has	* * 5		. 480	
	been issued, or on which the section 4942(a)				,
	tax has been previously assessed	*	0	,	, ,
d	Subtract line 6c from line 6b. Taxable	, ,		- · · · · · · · · · · · · · · · · · · ·	7
	amount—see page 27 of the instructions .	*	0	, a	, , , , , , , , , , , , , , , , , , , ,
е	Undistributed income for 2008 Subtract line				
	4a from line 2a Taxable amount-see page	**	, ,,		
	27 of the instructions	٠. ٤	, w	o	,
f	Undistributed income for 2009. Subtract lines	-\$			
	4d and 5 from line 1 This amount must be	~;**	* ,	"	
	distributed in 2010	* ,		, ,	o
7	Amounts treated as distributions out of corpus	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
	to satisfy requirements imposed by section		*		
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)	0			
8	Excess distributions carryover from 2004 not				
	applied on line 5 or line 7 (see page 27 of the				
	instructions)	` 0			
9	Excess distributions carryover to 2010.				
	Subtract lines 7 and 8 from line 6a	2956	,	,	
10	Analysis of line 9:	,			
а	Excess from 2005				,
b	Excess from 2006 2956	k		4	1
С	Excess from 2007	is a second	76° 1	,	٧
d	Excess from 2008				
e	Excess from 2009	,		1	

Pair XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)		VIV. D	 	07 (1)			Page 10				
to Check bot to indicate whether the foundation is a private operating foundation described in section ☐ 4942(3)(3) or ☐ 4942(6)(5) or ☐ 4942						VII-A, question 9)					
to Check box to incicate whether the foundation as a private operating foundation described in section □ 4942@(5) or □ 4942@(5)	1a										
2a Enter the lesser of the adjusted net income from Part of the minorum investment return from Part X for each year listed b 85% of line 2a C Qualifying distributions from Part XII, line 4 for each year listed d Anounts necked an line 2 and used directly for active conduct of exempl activities. C Qualifying distributions make defectly for active conduct of exempl activities. Subtract line 2 of rom line 2a C Complete 3a, b, or c for the alternative test enter (1) Value of all assets (2) Value of assets qualifying under section 4942(g)(Sigl)) b "Endowment" alternative test—enter 7.0 of minorum investment return shown in Part X, line 6 for each year listed . c "Support "alternative test—enter (1) Total support other than gross investment in some (interest, described and 5 or more exempt of and 5 or more exempt		•	foundation, and the ruling is effective for 2009, enter the date of the ruling								
income from Part I or the minimum investiment return from Part X for each year linited 8.5% of here 2a C Qualifying distributions from Part XII, line 4 for each year stated d Amounts included in line 2c not used directly for active conduct of evering activities. e Qualifying distributions made directly for active conduct of evering activities. Subtract line 2d from line 2c C Qualifying distributions made directly for active conduct of evering activities. Subtract line 2d from line 2c C Subtract line 2d from line 2c C Value of all assets (2) Value of all assets (2) Value of all assets (3) Value of all assets (4) Value of all assets (5) Value of all assets (6) Value of all assets (7) Value of all assets (8) Value of all assets (9) Value of all assets (10) Value of all assets (11) Total support other than gross investment income (interest, dividends, rents, payments on securities on securities on securities on securities (11) Total support other than gross investment income (interest, dividends, rents, payments on securities on securities (12) Confort from payments on securities (13) Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see page 28 of the instructions.) Information Regarding Foundation Managers: a lust any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) BARRY S CHWANTZ b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here be [2] if the foundation only makes contributions to preselected charitable organizations and does not accept unsoliced requests for fund											
investment. return from Part X for each year listed b 85% of line 2a C Qualifying distributions from Part XII, line 4 for each year listed d Amounts neckeder in lies 2c not used directly for active conduct of exempt activities. Gualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c C Couplifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c C Couplifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c C C form line 2c C Notice 3a, b, or c for the alternative test enter of the alternative test relied upon a "Assets" alternative test enter of the alte	2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total				
each year listed b 85% of line 2 a c Oualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2 cnot used deedly for active conduct of exempt activities. Subtract line 2 drom line 2 cnot used deedly for active conduct of exempt activities. Subtract line 2 drom line 2 cnot line 2 cnot line 3			(a) 2009	(b) 2008	(c) 2007	(d) 2006					
c. Qualifying distributions from Part XII, line 4 for each year listed d. Amounts included in line 2c not used directly for active conduct of exempt activities. G. Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				<u> </u>							
in 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities. e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	b	85% of line 2a									
d Anousts included in line 2 cond used directly for active conduct of exempt activities. Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	С	Qualifying distributions from Part XII,									
or active conduct of exempt activities. Qualifying distributions made directly for active conduct of exempt activities. Subtract line 26 from line 25		line 4 for each year listed									
for active conduct of exempt activities. Subtract line 2d from line 2c. 3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test relied upon a "Assets" alternative test relied upon a "Assets" alternative test enter (1) Value of all assets (2) Value of assets qualifying under section 4942()(3(9)(8)) b "Endowment" alternative test—enter '/o Park X, line 6 for each year listed. own in Park X, line 6 for each year listed own in Park X, line 6 for each ye	d										
for active conduct of exempt activities. Subtract line 2d from line 2c. 3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test relied upon a "Assets" alternative test relied upon a "Assets" alternative test enter (1) Value of all assets (2) Value of assets qualifying under section 4942()(3(9)(8)) b "Endowment" alternative test—enter '/o Park X, line 6 for each year listed. own in Park X, line 6 for each year listed own in Park X, line 6 for each ye	е	Qualifying distributions made directly									
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test relied upon a "Assets" alternative test—enter (1) Value of all assets (2) Value of all assets (2) Value of all assets (2) Value of assets qualifying under section 4942()(3)(B)(b) "Indowners" alternative test—enter (4) "Tridowners" alternative test—enter (5) "Support" alternative test—enter (1) Total support other than gross investment income (interest securities cours in securities cours (section 512(a)(5)), or royalties) (2) Support from general public (2) Support from general public and 5 or more exempt organizations as provided in section 4942(a)(5)(b)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)						İ					
a "Assets" alternative test relied upon: a "Assets" alternative test—enter (1) Value of all assets (2) Value of assets qualifying under section 4942(i)(5(b)) b "Endowment" alternative test—enter // of minimum investment return shown in Part X, line 6 for each year listed . c "Support" alternative test—enter return shown in Part X, line 6 for each year listed . c "Support other than gross investment income untriest, investment income interest, investment entits, support of the than gross investment income interest, investment income interest, investment entits, support from a securities loans (section \$12(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(5)(b)(iii) (3) Largest amount of support from an exempt organization as a provided in section 4942(i)(5)(b)(iii) (3) Largest amount of support from an exempt organization Managers: a List any managers of the foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) BARRY E SCHWARTZ b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ [I if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they sh		Subtract line 2d from line 2c									
a "Assets" alternative test—enter (1) Value of all assets (2) Value of all assets (2) Value of all assets (2) Value of assets qualifying under section 4942(0(3(8))) b "Endowment" alternative test—enter 1/2 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on s12(a)(5)) or royalities) (2) Support or organizations (2) Support or organizations (3) Largest amount of support from general public section section 4942(a)(5)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)	3	Complete 3a, b, or c for the									
(1) Value of all assets (2) Value of assets qualifying under section 4942((()3(B())) b "Endowment" alternative test—enter 1/5 of minimum investment return shown in Part X, line 6 for each year islated . C "Support alternative test—enter of the state		•									
(1) Value of all assets (2) Value of assets qualifying under section 4942((()3(B())) b "Endowment" alternative test—enter 1/5 of minimum investment return shown in Part X, line 6 for each year islated . C "Support alternative test—enter of the state	а	"Assets" alternative test—enter:									
(2) Value of assets qualifying under section 4942()(3)(B)(b) b "Endowment" alternative test—enter 1/5 of minimum investment return shown in Part X, line 6 for each year listed . c "Support" alternative test—enter 1 (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(a)(5)(8)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)		_									
section 4942(i)(3)(B)(i) b "Endowment" alternative tests—enter 1/5 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative tests—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii) (3) Largest amount of support from an exempt organization as a provided in section 4942(i)(3)(B)(iii) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) BARRY E SCHWARTZ b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other		• •			1						
b "Endowment" alternative (set_enter ½ of minimum investment return shown in Part X, line 6 for each year listed					1		•				
Part X, line 6 for each year listed	b	"Endowment" alternative test-enter 2/3		-							
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than \$5,000). (See section 507(d)(2).) BARRY E SCHWARTZ b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other											
(1) Total support other than gross investment income (interest, dividends, rents), payments on securities loans (section 512(a)(5), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(b)(B)(iii) (3) Largest amount of support from an exempt organizations (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) BARRY E SCHWARTZ b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ [2] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines.	•	•									
investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or nore exempt organizations as provided in section 4942(j(3)(B)(ii)) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) BARRY E SCHWARTZ b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include.	·			\							
dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j(3)(8)(ii)) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) BARRY E SCHWARTZ b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include.											
(2) Support from general public and 5 or more exempt organizations as provided in section 4942/(3)(5)(6)(ii) (3) Largest amount of support from an exempt organization an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) BARRY E SCHWARTZ b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other		dividends, rents, payments on									
(2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3)(b)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) BARRY E SCHWARTZ b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other											
and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) BARRY E SCHWARTZ b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other		• • • • • • • • • • • • • • • • • • • •	·			+					
(3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) BARRY E SCHWARTZ b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other		and 5 or more exempt									
(3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) BARRY E SCHWARTZ b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other											
an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see page 28 of the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) BARRY E SCHWARTZ b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other					 		<u> </u>				
Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see page 28 of the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) BARRY E SCHWARTZ b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other											
Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see page 28 of the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) BARRY E SCHWARTZ b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other		• •				 					
any time during the year—see page 28 of the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) BARRY E SCHWARTZ b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other	Part		n (Complete t	this part only if t	he foundation	had \$5,000 or m	ore in assets at				
 Information Regarding Foundation Managers: List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) BARRY E SCHWARTZ b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:			• •	•		1100 00,000 01 111	oro in assets at				
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) BARRY E SCHWARTZ b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► ✓ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other 		· · · · · · · · · · · · · · · · · · ·		<u> </u>							
before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) BARRY E SCHWARTZ b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other				outed more than 29	% of the total cor	ntributions received	by the foundation				
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other	•						by the loandation				
 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other 	BARR		, , , ,		,.,, ,						
ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other			who own 10%	or more of the sto	ck of a corporati	on (or an equally la	rge portion of the				
PONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other	_				•		igo portion or the				
 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other 	NONE		•		J						
Check here ► ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other			Grant Gift Lo	an Scholarshin	atc Programs:						
unsolicited requests for funds If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other	_	•		• •		organizations and	does not accent				
organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other											
 a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other 											
 b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other 	a	- ⁻									
 c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other 	.	The hame, address, and telephone fit	and or the pers	oon to whom applic	Janona andulu De	addressed.					
 c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other 											
 c Any submission deadlines. d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other 	<u>h</u>	The form in which applications should	he submitted a	nd information and	materials they sh	ould include					
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other	_	The form in which applications should	, po odbililiod a	na mormanon and	materials triey of	iodia moidae.					
		Any submission deadlines.			·						
											
	d	•	vards, such as	by geographical a	reas, charitable	fields, kinds of ins	titutions, or other				

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or status of Amount contribution recipient Name and address (home or business) a Paid during the year **ASOCIACION CLUB DE MUJERES** NA **PUB CHA** 1000 INSTITUTE FOR SUPERIOR ARTS **PUB CHA** NA 1000 INTERNATIONAL HUMANITARIAN FUND NA **PUB CHA** 1000 **BOXFORD ATHLETIC ASSN** NA **PUB CHA** 500 За 3500 **b** Approved for future payment NONE 0 Total

		-A Analysis of Income-Producing Ac	1				
Ente	r gros	s amounts unless otherwise indicated.	Unrelated bu	isiness income	Excluded by sect	on 512, 513, or 514	(- /
	_		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions.)
1		ram service revenue					the instructions.)
	a b						
	c -						
	d ~						
	e –						
	f -						
	· _	ees and contracts from government agencies			· ·		
2	-	bership dues and assessments					
3		est on savings and temporary cash investments					
4		lends and interest from securities			14	4661	
5		rental income or (loss) from real estate:	1. 1. 2. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	. 5 6 3 7 6 2			**************************************
_		ebt-financed property	88 98 W 37 X 18			7.8 3/88/39/3, 7/8, 3	, , , , , , , , , , , , , , , , , , ,
		lot debt-financed property					
6		rental income or (loss) from personal property					
7		r investment income					
8		or (loss) from sales of assets other than inventory					
9		ncome or (loss) from special events .					
10		s profit or (loss) from sales of inventory					
11	Othe	r revenue a					
	b _						
	c _						
	d						
	<u> </u>				L		
	e _			,			
	e _ Subt	otal Add columns (b), (d), and (e)	· /	0	· *	4661	
13	e _ Subt	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) .				4661 13	4661
13 (See	e _ Subt Tota work	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif	y calculations)				
13 (See	e _ Subt Tota work	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e)	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e _ Subt Tota work	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e)	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661
13 (See	e Subt Tota work rt XV	otal Add columns (b), (d), and (e) i. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verif Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	y calculations)	ent of Exemp	t Purposes	13	4661

		Exempt Org	ganizatio	ons										
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?								Yes	No				
а	_	sfers from the rep	ortina foli	ndation to	a noncharit	able even	nnt orac	nization	of:					
a		· ·	or ting roo	nualion to	a Honeriania	abic exei	iipi oiga	IIIZalioii	OI.			1a(1)		✓
	(1) Cash							1a(2)		<u>,</u>				
b		er transactions:	• • •	• •				• •				10(2)		Ť
_		Sales of assets to	a nonchai	ntable exe	mpt organiza	ation .						1b(1)		- ✓
		Purchases of asse										1b(2)		<u>√</u>
					-							1b(3)		1
	(3) Rental of facilities, equipment, or other assets							1b(4)		1				
	(5) I	Loans or loan guar	rantees									1b(5)		✓
	(6)	Performance of se	rvices or i	nembersh	ip or fundrai	sing solic	citations					1b(6)		✓
C	Sha	ring of facilities, ed	quipment,	mailing lis	sts, other ass	ets, or pa	aid empl	oyees				1c		√
d		e answer to any o												
		e of the goods, of												
		e in any transaction							<u> </u>					
(a) Lin	е по	(b) Amount involved		ame of nonch	naritable exempt	organizatio	on	(d) Desci	ription of	transfers, tran	sactions, and sh	aring arr	angeme	ents
			NA											
							-							
														
												-		
		-												
										,		•		
							- t	• • • • • • • • • • • • • • • • • • • •		·				
										·		_		
						-								
2a b	des	ne foundation dire cribed in section 5 (es," complete the	501(c) of the	ne Code (d	ther than se] Yes	· 🗸	No
		(a) Name of organ		7		Type of orga	anization			(c) Des	scription of relation	nship		
to, rearro or organization			NA	7,53-				(-,						
_									-					
												-		
					L									
	Under belief	Under penalties of perury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has a schedules and statements, and to the best of belief, it is true, correct, and complete Declaration of preparer has a schedules and statements, and to the best of belief, it is true, correct, and complete Declaration of preparer has a schedules and statements, and to the best of belief, it is true, correct, and complete Declaration of preparer has a schedules and statements, and to the best of belief, it is true, correct, and complete Declaration of preparer has a schedules and statements, and to the best of belief, it is true, correct, and complete Declaration of preparer has a schedules and statements.						of my ki	nowled	ge and Ige				
ا بو	<u>S</u>	Signature of officer or trustee				Date			Title	<u> </u>	· / C	<u>ں ج</u>		
Jer	<u>, o.,</u>					Date			7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	Droporor's	dontifu			
ī	σ.	Preparer's signature Firm's name of yours if GRPO PASCAL SA GRPO PASCAL SA					Check if Preparer's inumber (se page 30 of			-	-	on		
Sign Here	. e d					-m1				_				
-,	Pa	signature	and	Mas	<i>\(\)</i>		08/05	5/2011			PC	05330	5 7	
	<u> </u>	Firm's name (or you		GRPO PA	SCAL SA				EIN►					
		self-employed), add and ZIP code	ress,	APDO 50	3-1260 PC ES	CAZU, SA	AN JOSE	, 10203 C	s	Phone no	506	225686	20	
											F	orm 99	0-PF	(2009)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable

Supporting Statement for AMENDED RETURN CHANGES
Company: DO THE RIGHT THING FOUNDATION TRUST EIN: 04-3509510

AMENDED RETURN CHANGES PART II LINES 20, 23, 27, 29 AND 30. ADDITIONALY, PART III LINES 1 THROUGH 6.