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### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545 0052

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

For cal	lendar year 2009, or tax year beginning	, 2009	, and ending	,	
G Che	eck all that apply   Initial return   Initia	al Return of a former pu	ublic charity	Fin	al return
	Amended return	Address o	· -	e change	
Use t	Nome of foundation			Employer identification nu	mber
IRS lat		Charitable Fo	oundation	04-3492171	
Otherw	VISE, Number and street (or P O box number if mail is not	delivered to street address)		3 Telephone number (see the	instructions)
prin or typ		Place	44th Floor	(617) 757-65	17
See Spe	ecific City or town	State	ZIP code	If exemption application is	pending, check here
Instruct	Boston	MA	02110-2602	1 Foreign organizations, che	ck here
H C		(c)(3) exempt private for	oundation	2 Foreign organizations mee	
ſ	Section 4947(a)(1) nonexempt charitable tru	ust Other taxable p	rivate foundation	here and attach computation	L
		ounting method X Ca	ash Accrual	E If private foundation status under section 507(b)(1)(A)	
(f	from Part II, column (c), line 16)	Other (specify)		F If the foundation is in a 60	
<b>►</b> \$		column (d) must be on	cash basis )	under section 507(b)(1)(B)	, check here
Part I	Analysis of Revenue and	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	Expenses (The total of amounts in	expenses per books	income	income	for charitable
	columns (b), (c), and (d) may not neces- sarily equal the amounts in column (a)				purposes (cash basis only)
	(see the instructions) )				(cash basis only)
	1 Contributions, gifts, grants, etc, received (att sch)				
	2 Ck X if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	246.	246	; <u>.</u>	
	4 Dividends and interest from securities	2.0.		-	
	5a Gross rents				
≘	b Net rental income or (loss)				
01.07 7.01.0	6a Net gain/(loss) from sale of assets not on line 10				
E F≕ V	b Gross sales price for all assets on line 6a				
<sub>a∽a</sub> È	7 Capital gain net income (from Part IV, line 2)		148,744		
N	8 Net short-term capital gain				
MAY Ö.	9 Income modifications				
	10 a Gross sales less returns and allowances .				
	h Less Cost of		<del></del>		
2	c Gross profit/(loss) (att sch)	·			
Z	11 Other income (attach schedule)	· · · · · · · · · · · · · · · · · · ·			
SCANNED	(and a constant)				
8	12 Total. Add lines 1 through 11	246.	148,990	).	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	· · · · · · ·	_		
Ą	16a Legal fees (attach schedule) L-16a Stmt	2,000.		, , ,	2
Ņ	b Accounting fees (attach sch) L-16b Stmt	525.			7 701
O N	c Other prof fees (attach sch)		-	₩AY 1 7 20	10
O I P S E T R	17 Interest	100			23.
RR	18 Taxes (attach schedule)(see instr.) Porm.990-PF-2008	108.			<del></del>
Ť Ť	sch) and depletion			(1)	<u> </u>
N V	20 Occupancy				
_	21 Travel, conferences, and meetings				
A E N X D P	22 Printing and publications				
D P	23 Other expenses (attach schedule) BNY Mellon-fee	81.	81		
N S	24 Total operating and administrative			-	<del>                                     </del>
Ĕ	expenses. Add lines 13 through 23	2,714.	81	ı.	
J	25 Contributions, gifts, grants paid	244,908.			244,908.
	26 Total expenses and disbursements.				
	Add lines 24 and 25	247,622.	81		244,908.
	27 Subtract line 26 from line 12: a Excess of revenue over expenses				
	and disbursements	-247,376.		. 1	
	<b>b</b> Net investment income (if negative, enter 0-)		148,909	).	
	C Adjusted net income (if negative, enter -0-)				
244	For Drivery Act and Denominal Deduction Act	Notice contheir -	4		Form 000 PE (2000)

Part III   Balance Sheets   State	Form	990-	PF (2009) The Jerry & Adi Greenberg Charitable Fo	oundation	04-3	492171 Page 2
Cash - non-interest-bearing   180,931.   78,314.   78,	Door	11	Attached schedules and amounts in the description	Beginning of year	End	d of year
2 Savings and temporary cash investments 3 Accounts receivable Less: allowance for doubtful accounts 4 Pledges receivable Less: allowance for doubtful accounts 5 Grants receivable 6 Receivable as from officers, sirestor, incurtes, and other disquaded person, (falch-siredul) (see the instructions) 7 Other rotes and lessin seconable (attain stortes) 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10 al investments – LUS and state government b investments – caproid stack (attain stodulis) 11 Investments – all or use 9 Prepaid expenses and deferred charges 10 al investments – caproid stack (attain stodulis) 11 Investments – land, buildings, and couperner basic Less accumulated deprecation (attain stacked) 12 Investments – amortigage loans 13 Investments – amortigage loans 13 Investments – amortigage loans 13 Investments – amortigage loans 14 Less accumulated deprecation (attain stacked) 15 Other assets (describe ** 16 Total assets (to be completed by all files – ) 16 Total assets (to be completed by all files – ) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deterred revenue 20 Less form officers, direct schedule) 21 Investments – amortigage loans 22 Research officers, direct schedule) 23 Total liabilities (add Invest 17 through 23) 24 Total liabilities (add Invest 17 through 23) 25 Temporanity restricted 26 Permanently restricted 27 Expenditions that close restricted amorting and equipment fund 28 Research officers, direct forms of the stacked amorting and equipment fund 29 Research officers, direct forms of the stacked and complete lines 24 through 25 and lines 30 and 31 Total liabilities and net assets/fund balances 1 Total net assets or fund balances (see the instructions) 3 Total liabilities and net assets/fund balances 1 Total net assets or fund balances (see the instructions) 3 Total liabilities and net assets/fund balances 1 Total net assets or fund balances (see the instructions) 3 Total liabilities and net assets/fund balances 1 Total net assets or fund balances at be	Part		(See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
A Piedges receivable Less: allowance for doubtful accounts  Consists receivable Less: allowance for doubtful accounts  Grants receivable Cannot receivable C		1	Cash – non-interest-bearing			
Less: allowance for doubtful accounts   4 Pledges receivable 6 Receivable   5 Grants receivable   6 Receivable do from filters, directors, trustees, and other shoqualified persons (attach stockuler) (see the instructions) 7 Other interests and least receivable (attach sub- 8 Inventiones for sale out attached (attach sub- 10a Investments — U.S and state government obligations (attach schedule) 10a Investments — U.S and state government obligations (attach schedule) 11 Investments — unpraise book (attach schedule) 11 Investments — unpraise book (attach schedule) 12 Investments — unpraise book (attach schedule) 13 Investments — onpraise book (attach schedule) 14 Land, buildings, and equipment basis   Less accumilated deprication (attach schedule) 15 Other assets (describe — ) 16 Total seases (sees completed by all filers — ) 17 Accounts payable and accrued expenses   18 Grants payable   19 Deferred revenue   19 Deferred revenue   20 Lans firm affiers, firector, intates, & other dequalified persons   21 Investments — one payable (attach schedule)   22 Investments payable and accrued expenses   33 Grants payable   34 Canty the payable and accrued expenses   34 Grants payable   35 Grants payable   36 Grants payable (attach schedule)   37 Total liabilities (ded lines 17 through 22)   48 Foundations that follow SFAS 117, check here   49 And Complete lines 27 through 31 investments   40 Descriptions   50 Descriptions   51 Total liabilities (add lines 17 through 22)   52 Temporarily restricted   53 Total liabilities and net sesses from the blances   54 Cap Pat Int or capital suphs, or land, balding, and equipment fund   55 Cap 29 Returned account from Part I, line 27a   56 Cap 29 Returned account from Part I, line 27a   57 Cap 20 Lans from payable (attach schedule)   58 Cap 29 Returned account from Part I, line 27a   58 Cap 29 Returned account from Part I, line 27a   59 Cap 29 Returned account from Part I, line 27a   50 Cap 29 Returned account from Part I, line 27a   50 Cap 29 Returned account from Part I, line 27a   50		2	Savings and temporary cash investments	180,931.	78,314	78,314.
A Pledges receivable Less: allowance for doubtful accounts >  6 Receivables due from officers, directors, trustless, and other disqualified pesson (states steediled) (see the instructions) 7 Other rotes and loans receivable (attach schol) >  Less allowance for doubtful accounts >  9 Prepard expenses and deferred charges 10 al Investments — U.S and state government obligations (attach scholdule) blimestiments — comprote stock (attach scholdule) blimestiments — comprote stock (attach scholdule) blimestiments — comprote stock (attach scholdule) 11 investments — land, buildings, and equipment basis Less accumulated deprecation (attach scholdule) 12 Investments — and the scholdule investments — and		3	Accounts receivable		-	-
Less: allowance for doubtful accounts    6 Recentables due from officers, directors, troutes, and other  7 Other rotes and folians recentable (attach schools)  7 Other rotes and folians recentable (attach schools)  8 Inventiories for sale or use  9 Prepand expenses and deferred charges  10a Inventiories — comprosite soft (attach schools)  11 Inventiories — comprosite soft (attach schools)  11 Inventiories — comprosite soft (attach schools)  12 Inventiories — comprosite soft (attach schools)  13 Inventiories — comprosite soft (attach schools)  14 Land, buildings, and equipment basis  Less accumisted deprenation  (attach schools)  15 Total assets (obe completed by all filers—  16 Total assets (obe completed by all filers—  20 Loses from officers, directors, trustees, & other disqualified persons  21 Netgage and other notes payable (attach schools)  22 Other liabilities (describe —  23 Total liabilities (describe —  24 Uncertainted  25 Temporarily restricted  26 B A B Past on capital surplus, or land, building, and equipment fund  26 Ce 29 Released earnings, accomistated some, profounder, or other funds  27 Response and the motion of follow SFAS 117, check here  28 A Capital stock, furst principal, or current funds  29 Event of complete lines 27 through 31  30 Total labilities (describe —  31 Total labilities (describe —  32 Temporarily restricted  33 Total labilities and earnings, accomisted some, profounder, or other funds  34 A 28 Past on capital supplus, or land, building, and equipment fund  35 Ce 29 Related earnings, accomisted some, growment, or other funds  37 Total labilities and earnings, accomisted some, growment, or other funds  38 Total labilities and earnings accomisted some, growment, or other funds  39 Total labilities and earnings accomisted some, growment, or other funds  30 Total labilities and earnings accomisted some, growment, or other funds  31 Total labilities and earnings accomisted some, growment, or other funds  31 Total labilities and earnings accomisted some, growment, or other funds			Less: allowance for doubtful accounts			
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(attach schedule)  15 Other assets (describe						
16 Total assets (to be completed by all filers see instructions Also, see page 1, item 1)  17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Lans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (ded lines 17 through 22)  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  PF T D D D S Permanently restricted 28 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds 5 N S P Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances 32 (see the instructions) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (temize) 5 Tincrease in fair market value 5 Decreases not included in line 2 (temize) 5 Total capital size of the part of		1				
see instructions. Also, see page 1, Item I)  17 Accounts payable and accrued expenses  18 Grants payable  19 Deferred revenue  20 Loans from officers, directors, trustees, & other disqualified persons  1 Mortgages and other notes payable (attach schedule)  20 Other liabilities (add lines 17 through 22)  Foundations that (follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  N F E U T T N D T T T T T T T T T T T T T T T T						
17 Accounts payable and accrued expenses   18 Grants payable   18 Grants payable   20 Loans from officers, directors, trustees, & other disqualified persons   21 Mortgages and other notes payable (attach schedule)   22 Other liabilities (add lines 17 through 22)   23 Total liabilities (add lines 17 through 22)   Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.   24 Unrestricted   25 Temporarily restricted   26 Permanently restricted   27 Temporarily restricted   28 Paid-in or capital surplus, or land, building, and equipment fund   27 Capital stock, trust principal, or current funds   28 Paid-in or capital surplus, or land, building, and equipment fund   3,222,331.   5,743,264.   28 Paid-in or capital surplus, or land, building, and equipment fund   3,222,331.   5,743,264.   30 Total net assets or fund balances (see the instructions)   3,222,331.   5,743,264.   3,222,331.   5,743,264.   3,222,331.   5,743,264.   3,222,331.   5,743,264.   3,222,331.   3,		16	Total assets (to be completed by all filers –	3.222.331	5.743.264	5.733.264.
18   Grants payable   19   Deferred revenue   20   Loans from officers, directors, trustees, & other disqualified persons   21   Mortgages and other notes payable (attach schedule)   22   Other liabilities (describe   23   Total liabilities (add lines 17 through 22)   23   Total liabilities (add lines 17 through 22)   Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	<u>.</u>	17		3,222,331.	3,713,201	3,733,201.
19   Deferred revenue   20   Loans from officers, directors, trustees, & other disqualified persons   21   Mortgages and other notes payable (attach schedule)   22   Other liabilities (describe	- 1	l	· -			_
L 20 Loans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe - ) 23 Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  N F E U N D D C Permanently restricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see the instructions) 31 Total net assets or fund balances (see the instructions) 32 (see the instructions) 33 Total net assets or fund balances at beginning of year — Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  L Total net assets or fund balances at Degraning of year — Part III, column (a), line 30 (must agree with end-of-year figure reported on Part I, line 27a 3 Other increases not included in line 2 (itemize)  L Total net assets or fund balances at Degraning of year — Part III, column (a), line 30 (must agree with end-of-year figure reported on Part I, line 27a 3 Other increases not included in line 2 (itemize)  L Total net assets or fund balances at Degranic part in fair market value 3 2,768,309. 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)	AB	l	· ·			
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Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.    Function   Variable   Variable	Ť	1				
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  N F E U Unrestricted  24 Unrestricted  55 Temporarily restricted  Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  26 Permanently restricted  Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds  S N 28 Paid-in or capital surplus, or land, building, and equipment fund  C 29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances (see the instructions)  31 Total liabilities and net assets/fund balances  (see the instructions)  3	F		Other habilities (describe	·· <del>·</del>		
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D 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions) 31 Total net assets or fund balances at beginning of year — Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	NF	24	Unrestricted			
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S N 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see the instructions) 3, 222, 331. 5, 743, 264.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  Add lines 1, 2, and 3  5, 743, 264.  3 1, 222, 331. 5, 743, 264.  1 3, 222, 331. 5, 743, 264.	D	26	Permanently restricted			
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R S 30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions) 32 Total net assets or fund balances (see the instructions) 33 Total liabilities and net assets/fund balances (see the instructions) 3	SN	l	· · · · · · · · · · · · · · · · · · ·	3,222,331.	5.743.264	
Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions) 3,222,331.  3,222,331.  5,743,264.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  5 Decreases not included in line 2 (itemize)  5 Decreases not included in line 2 (itemize)  5	С	l		3,222,3321	0,,10,10	· ·
31 Total liabilities and net assets/fund balances (see the instructions)  3,222,331.  5,743,264.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5,743,264.  5 Decreases not included in line 2 (itemize)  5	RS	l	· , , ,	3,222,331.	5.743.264	
Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5			Total liabilities and net assets/fund balances			
1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5   1 3,222,331.  2 -247,376.  3 2,768,309.  4 5,743,264.		<u> </u>	<u> </u>		5,743,264	·•
end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a  Other increases not included in line 2 (itemize)  Increase in fair market value  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Decreases not included in line 2 (itemize)  Decreases not included in line 2 (itemize)  The part I is a section of the part I is a sect	rart	[ [ [ ]	Analysis of Unanges in Net Assets of Fund Balance	<del>2</del> 5	<del></del> 1	<del></del>
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Enter amount from Part I, line 27a 2 -247,376. 3 2,768,309. 4 5,743,264.	1			in (a), line 30 (must agre		3 222 331
3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5 Increase in fair market value  4 5,743,264.	2			•	<del></del>	
4 Add lines 1, 2, and 3				ir market walus		<del></del>
5 Decreases not included in line 2 (itemize) .	_		` '	TT WETVEL AUTH		
					<b>├</b> ─	
			` '	- Part II, column (b), line		

6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30

Page 3

		the kind(s) of property sold (e.g , ree, or common stock, 200 shares ML		(b) How acq P — Purch D — Donal	ase (month, day, year	
1 a	see schedule attach	ed		D	09/13/07	08/18/09
b	,					
С						<u> </u>
d						
е						<u> </u>
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sale		(h) Gain ( (e) plus (f) (	
а	148,767.			23.		148,744.
b						
С						
d						
е						
	Complete only for assets shown	ng gain in column (h) and owned by	the foundation on 12/31/69		(I) Gains (Co	olumn (h)
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if ar	(i) iy	gain minus column than -0-) <b>or</b> Losses (	
а						148,744.
b						
d		-				
e						
	Capital gain net income or (net	capital loss).  If gain, also If (loss), endoss) as defined in sections 1222(5) and the control of the control	enter in Part I, line 7 ter -0- in Part I, line 7 and (6)		2	148,744.
J						
	If gain, also enter in Part I, line in Part I, line 8	8, column (c) (see the instructions)	If (loss), enter -0-		3	
Par		Section 4940(e) for Reduce	d Tay on Net Investme	nt Incor		
կք 'Ye	s,' the foundation does not quali	fy under section 4940(e) Do not con a each column for each year, see the	nplete this part		Yes (d)	☐ No
	Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use ass	J		
	2008			ets	(column (b) divided	on ratio
	2007	118,100.	4,82	ets		on ratio
	2007	118,100.				on ratio d by column (c)) 0.024466
	2006		4,988	7,198.		on ratio d by column (c))
		0.	4,988 4,328	7,198.		on ratio d by column (c)) 0.024466 0.000000
	2006	0. 0.	4,988 4,328 4,90	7,198. 3,642. 3,963.		on ratio d by column (c)) 0.024466 0.000000 0.000000
	2006 2005	0. 0. 110,700.	4,988 4,328 4,90	7,198. 3,642. 3,963.		on ratio d by column (c))  0.024466  0.000000  0.000000  0.022557
2	2006 2005	0. 0. 110,700.	4,988 4,328 4,90	7,198. 3,642. 3,963.		on ratio d by column (c))  0.024466  0.000000  0.000000  0.022557  0.017974
2	2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the	0. 0. 110,700.	4,988 4,328 4,90 3,338 al on line 2 by 5, or by the	7,198. 3,642. 3,963.	(column (b) divide	on ratio d by column (c))  0.024466 0.000000 0.000000 0.022557 0.017974
_	2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation	0. 0. 110,700. 60,000.	4,988 4,328 4,907 3,338 tal on line 2 by 5, or by the years	7,198. 3,642. 3,963.	(column (b) divided	on ratio d by column (c))  0.024466 0.000000 0.000000 0.022557 0.017974 0.064997
3	2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation	0. 0. 110,700. 60,000.	4,988 4,328 4,907 3,338 tal on line 2 by 5, or by the years	7,198. 3,642. 3,963.	2	on ratio d by column (c))  0.024466 0.000000 0.000000 0.022557 0.017974 0.064997 0.012999
3	2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation  Enter the net value of noncharit	0. 110,700. 60,000.  5-year base period — divide the tot has been in existence if less than 5 able-use assets for 2009 from Part 2	4,988 4,328 4,907 3,338 tal on line 2 by 5, or by the years	7,198. 3,642. 3,963.	2 3	on ratio d by column (c))  0.024466 0.000000 0.000000 0.022557 0.017974 0.064997 0.012999 4,219,143.
3 4 5 6	2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation  Enter the net value of noncharit  Multiply line 4 by line 3	0. 110,700. 60,000.  5-year base period — divide the tot has been in existence if less than 5 able-use assets for 2009 from Part 2	4,988 4,328 4,907 3,338 tal on line 2 by 5, or by the years	7,198. 3,642. 3,963.	2 3 4 5	on ratio d by column (c))  0.024466  0.000000  0.000000  0.022557
3 4 5 6 7	2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation  Enter the net value of noncharit  Multiply line 4 by line 3  Enter 1% of net investment inco  Add lines 5 and 6  Enter qualifying distributions from	0. 110,700. 60,000.  25-year base period — divide the tot has been in existence if less than 5 able-use assets for 2009 from Part 2 come (1% of Part I, line 27b)	4,988 4,328 4,907 3,338 tal on line 2 by 5, or by the years X, line 5	7,198. 3,642. 3,963. 7,642. 3,223.	2 3 4 5 6 7 8	on ratio d by column (c))  0.024466 0.000000 0.000000 0.0022557 0.017974 0.064997 0.012999 4,219,143. 54,845. 1,489. 56,334.

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the ins	tructions		r age -
	Exempt operating foundations described in section 4940(d)(2), check here	tructions		
	Date of ruling or determination letter: (attach copy of letter if necessary - see instr.)			
+	Domestic foundations that meet the section 4940(e) requirements in Part V,		1	489.
•	check here X and enter 1% of Part I, line 27b			109.
,	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		-	0.
3	Add lines 1 and 2		1.	489.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		1.	489.
6	Credits/Payments			
а	2009 estimated tax pmts and 2008 overpayment credited to 2009			
b	Exempt foreign organizations — tax withheld at source 6b			
	: Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d	_		
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here			0.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		1,	ىر489
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			<del>-∕6.</del>
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax			
Par	t VII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1	а	х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes			
	(see the instructions for definition) <sup>5</sup>	1	<u> </u>	<u> </u>
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		1.	
	: Did the foundation file Form 1120-POL for this year?	1	c	Х
, d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.		1	
	(1) On the foundation			
	foundation managers			
. 2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		x
	If 'Yes,' attach a detailed description of the activities			1
_				İ
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3	1	x
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4	a	x
	olf 'Yes,' has it filed a tax return on Form 990-T for this year?	4	ь	1
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		x
	If 'Yes,' attach the statement required by General Instruction T			T
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			1
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict			
	with the state law remain in the governing instrument?	6	х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	х	
8 a	Enter the states to which the foundation reports or with which it is registered (see the instructions)	_ [		
	MA - Massachusetts	_		
b	of the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>	_   _	b x	
۵			† <u> </u>	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		1	x
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names			
	and addresses	10		<u>  x                                   </u>
BAA	<del></del>	Form 9	90-PF	(2009)

Form	990-PF (2009) The Jerry & Adi Greenberg Charitable Foundation	04-349217	1	F	age 5
Par	t VII-A   Statements Regarding Activities Continued				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11	_	х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption a Website address  N/A	pplication?	13	х	
14	The books are in care of ► Samuel Sichko, Bowditch & Dewey, LLP Telephone  Located at ► 1 Int'l Place, 44th F1 OR ZIP + 4 ►	no • (617) 02110-260		-651	.7
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here		=	<u>-</u>	
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15			
Par	t VII-B   Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1 a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	Yes X No			
t	If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructions	s) <sup>?</sup>	1 b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ∐			
Ċ	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1 c		х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$ )				
. a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes X No			
	If 'Yes,' list the years ► 20, 20, 20				
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)	(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a) all years listed, answer 'No' and attach statement — see the instructions.)	(2) to	2ь		
•	: If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years her	e			
	► 20 , 20 , 20				
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
t	olf 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)		3 b		
4 8	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		x
. t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		х
BΔΔ		Fo	rm 99	n.DE	2009)

Form 990-PF (2009) The Jerry & Adi Gree	nberg Charitable	Foundation	04-34	92171	Page 6
Part VII-B   Statements Regarding Activit	ies for Which Form	n 4720 May Be Req	uired (continued)		
5a During the year did the foundation pay or incu	r any amount to				
(1) Carry on propaganda, or otherwise attempt	ot to influence legislation	(section 4945(e))?	Yes X	] No	
(2) Influence the outcome of any specific publ on, directly or indirectly, any voter registra		4955), or to carry	Yes X	] No	
(3) Provide a grant to an individual for travel,	study, or other similar p	ourposes?	Yes X	] No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section			Yes X	] No	
(5) Provide for any purpose other than religion educational purposes, or for the prevention			Yes X	] No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to q a current notice regard	ualify under the exception ing disaster assistance	ons	5b	
Organizations relying on a current notice rega	rding disaster assistance	e check here	▶ [	]	
c If the answer is 'Yes' to question 5a(4), does t tax because it maintained expenditure respons If 'Yes,' attach the statement required by Regu	sibility for the grant?		Yes	] No	
6 a Did the foundation, during the year, receive ar on a personal benefit contract?	y funds, directly or indir	ectly, to pay premiums	Yes X	] No	
<b>b</b> Did the foundation, during the year, pay premi	ums, directly or indirectl	ly, on a personal benefit		6b	x
If 'Yes' to 6b, file Form 8870	lakan a naski ki si sisi t	ا المحالم بروا المحالم	.an2 🗖 v 🗔	]No	
7a At any time during the tax year, was the found				7b	+-
Part VIII Information About Officers, D					
and Contractors	irectors, rrustees,	roundation manag	jers, mgmy raid i	_inployees,	,
1 List all officers, directors, trustees, foundation	n managers and their c	ompensation (see instru	uctions).	•	
	(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expense	account.
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	other allow	
Jerry A. Greenberg					
1 Int'l Pl, 44th FL	Trustee				
Bostom MA 02110-2602	1.00	0.	0.	,	0.
Marvin A. Greenberg 1 Int'l Pl, 44th FL	Trustee				
	1	0.	0.	İ	0.
Samuel C. Sichko	1.00		•	† · · · · · · · · · · · · · · · · · · ·	
1 Int'l Pl, 44th FL	Trustee				
•		3,000.	0.		0.
Adi K. Greenberg	1.00	3,000.		<del> </del>	
1 Int'l Pl, 44th FL	Trustee				
Boston MA 02110-2603		٥.	0.		0.
2 Compensation of five highest-paid employee			tructions). If none, ent	er 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allow	
None			- Component		
0					
0					
0					
0					
	<u></u>	L		<del> </del>	
Total number of other employees paid over \$50,000	TEEA0306 0	07/06/09		Form <b>990</b> -	None -PF (2009)

	-3492171	Page <b>7</b>
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Pa and Contractors (continued)	iid Employees	s,
3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'		
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Comp	ensation
NONE		
Total number of others receiving over \$50,000 for professional services	<b>•</b>	None
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expe	enses
1		
2		
·		
. 3	 	
4		
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amo	ount
1	 	
2		,
All other program-related investments. See instructions		
3	<del>-</del>	
Total. Add lines 1 through 3	<b>•</b>	
BAA	Form 99	0-PF (2009)

### Part XII Qualifying Distributions (see instructions)

BAA

Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes • a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	244,908.
<b>b</b> Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
<b>b</b> Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	244,908.
Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	1,489.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	243,419.

7

209,468.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

1 Dischiptable amount for 2009 from Part XI, time? 2 Indistributed reason, if any, as of the end of 2008 a Enter amount for 2008 only 3 Enter amount for 2008 only 5 Total for may sear 20 28 29 3 Excess distributions curpover, if any, to 2009 a From 2006 5 From 2006 6 From 2007 6 From 2007 7 From 2008 7 From 2008 7 From 2008 8 Payment of 2009 from Part XII, time 4 * \$ 244, 908. a Applied to 2008, but not more than line 2a Applied to 2008, but not more than line 2a Applied to 2008, but not more than line 2a Applied to 2008, but not more than line 2a Applied to 2008, but not more than line 2a Applied to 2008 but not more than line 2a Applied to 2008 but not more than line 2a Applied to 2008 but not more than line 2a Applied to 2008 but not more than line 2a Applied to 2008 but not more than line 2a Applied to 2008 but not more than line 2a Applied to 2009 distributions only of corpus (discion required – see instributions) could corpus (discion required – see instributions) could be applied to 2009 distributable amount applied to 2009 distributable amount applied to 2009 distributable amount applied to 2009 distributable amount applied to 2009 distributions curpove special seed to 2009 distributions applied to 2009 distributions amount of prory pears' undistributed amount of prory pears' undistributed amount of prory pears' undistributed amount of prory pears' undistributed amount of prory pears' undistributed amount of prory pears' undistributed amount of prory pears' undistributed amount of prory pears' undistributed amount of prory pears' undistributed amount of 2009 distributions amount must be distributed in 2010 distributions are individuosis and applied on line 3 or line 7 (see instructions)  8 Excess distributions carryover to 2010 distributions are prover to 2010 distributions are prover to 2010 distributions are prover t		(a) Corpus	(b) Years prior to 2008	<b>(c)</b> 2008	<b>(d)</b> 2009
2 Indistributed ream, if any, as of the end of 2009 a Enter amount for 2008 only bridge pring yeas 20 _ 20 _ 7.0 5 Icress distributions carryover, if any, to 2009 a From 2005					209,468.
b Total for pror years 20_ 20_ 30_ 30_ 35					
3 Excess distributions carrieves, if any, to 2009  5 From 2005  0 C From 2007  0 C From 2007  0 C From 2008  1 Total of lines 3a through e  0 C Gardina 2009  4 Qualifying distributions for 2009 from Part XIII, line 4 * \$ 2.44, 908.  3 Applied to 2008, but not more than line 2a  Applied to 2008, but not more than line 2a  Applied to 2008, but not more than line 2a  Applied to 2008, but not more than line 2a  Applied to 2009, but not more than line 2a  Applied to 2009 distributions out of corpus (Election required – see instructions)  C Treated as distributions out of corpus (Election required – see instructions)  6 Applied to 2009 distributable amount  7 From 2008  5 Excess distributions carriever applied to 2009  6 Excess distributions carriever applied to 2009  6 Excess distributions carriever applied to 2009  7 Sexess distributions carriever applied to 2009  8 Carrieve 4 from line 2b  6 Excess from 1000 from years' undistributed income Subtract line 5  8 Prior years' undistributed income Subtract line 4b from line 2b  9 C Enter the amount of prior years' undistributions as been rejuded, or on which the section 494(26) tax has been previously assessed distribution from line 2b  9 C Enter the amount of prior years' undistributions as been rejuded, or on which the section 494(26) tax has been previously assessed distribution from line 2b  9 C Enter the amount of prior years' undistributions as been rejuded, or on which the section 494(26) tax has been previously assessed distributions from line 2b  9 C Enter the amount of prior years' undistributions are previously assessed distributions out of corpus to salisty requirements imposed by section 1700(01)(1) For 4782(q)(3) (as emistructions)  9 C Excess from 2007  10 Analysis of line 9  10 Excess from 2005  10 Analysis of line 9  11 Excess from 2007  12 Excess from 2009  13 Excess from 2009  14 Excess from 2009  15 Excess from 2009  16 Excess from 2009  10 C Excess from 2009  10 C Excess from 2009  10 C Excess from 2009  10 C Excess from 2009  10 C Excess from 2009	a Enter amount for 2008 only .			241,169.	1
### From 2004	<b>b</b> Total for prior years 20, 20, 20				
b From 2005	3 Excess distributions carryover, if any, to 2009				
c From 2006					
d From 2008					
e From 2008					
f Total of lines 3a through e  4 Qualifying distributions for 2009 from Part XII, line 4 → \$ 244,908.  a Applied to 2008, but not more than line 2a  b Applied to undistributed income of prior years (Election required — see instructions)  c Treated as distributions out of corpus (Election required — see instructions)  d Applied to 2009 distributable amount e Remaining amount distributed out of corpus (Election required — see instructions)  5 Excess distributions carryever applied to 2009 (If an amount appear, in Numry 100, the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below. a Carpus, Add ines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494/2(a) las has been previously assessed  d Subtract line 6c from line 6b Taxable amount — see instructions  e Undistributed income for 2008. Subtract lines 4 from line 2s. Traable amount — see instructions  1 Undistributed income for 2008. Subtract lines distributed in 2010  7 Amounts treated as distributions out of corpus to saisly requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover to 2010. Subtract lines 7 and 6 from line 6a  1 Analysis of line 9  2 Excess from 2005  0 L  Excess from 2005  0 L  Excess from 2005  0 L  Excess from 2007  0 d Excess from 2007  0 d Excess from 2007  0 d Excess from 2008  0 .					
4 Qualifying distributions for 2009 from Part XII, line 4 P\$ 244,908.  A pipied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Cleiction required — see instructions)  C Treated as distributions out of corpus (Election required — see instructions)  d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 boss distributions carryover applied to 2009 (fill an amount appears in column (a), the same amount appears in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (b), the same amount must be shown in column (a), the same amount must be shown in column (b), the same amount appears in column (b), the same amount appears in column (b), the same amount appears in column (b), the same amount appears in column (b), the same amount appears in column (b), the same amount appears in column (b), the same amount appears in column (b), the same amount appears in column (b), the same amount appears in column (b), the same amount appears in column (b), the same amount appears in column (b), the same amount appears in column (b), the same amount appears in column (b), the same amount appears in the same amount ar	e From 2008 0.				
XII, line 4	· ·	0.			
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b Applied to undistributed income of prior years (Election required — see instructions)  C Treated as distributions out of corpus (Election required — see instructions)  d Applied to 2009 distributable amount  e Remaining amount distributed out of corpus  5 Excess distributions carryover applied to 2009 (# an amount appears in column (g), the same amount must be shown in column (g), the same amount must be shown in column (g) is a corpus and directly a column as indicated below:  a Corpus Add lines 31, 4c, and 4e Subtract line 5  b Prior years' undistributed income Subtract line 4b from line 2b  c Enter the emount of prior years' undistributived income for which a notice of deficiency has been issued, or on which the section 4942(g) last has been previously assessed  d Subtract line 6c from line 6b Taxable amount — see instructions  undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount — see instructions  undistributed income for 2008 Subtract lines 4d and 5 from line 1. This amount must be distribution in 2017 (2017)(F) or 4942(g)(3) (see instructions)  Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  Excess from 2005  D Excess from 2005  D Excess from 2006  C Excess from 2006  D Excess from 2007  D L Excess from 2007  D C Excess from 2009  C Excess from 2009  C Excess from 2009  D C Excess from 2009  C Excess from 2009  D C Excess from 2009  C Excess from 2009  D C Excess from 2009  D C Excess from 2009  C Excess from 2009  D C Excess from 2009  D C Excess from 2009  D C Excess from 2009  D C Excess from 2009  D C Excess from 2009  D C Excess from 2009  D C Excess from 2009  D C Excess from 2009  D C Excess from 2009  D C Excess from 2009  D C Excess from 2009  D C Excess from 2009  D C Excess from 2009  D C Excess from 2009  D C Excess from 2009  D C Excess from 2009	· · · · · · · · · · · · · · · · · · ·				
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e Remaining amount distributed out of corpus  5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below:  a Corpus, Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed di income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed of Subtract line 6c from line 6b Taxable amount – see instructions  e Indistributed income for 2008 Subtract lines 4 from line 2a. Taxable amount – see instructions  f Undistributed income for 2009 Subtract lines 4 dand 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  b Excess from 2006  c Excess from 2007  c Excess from 2007  d Excess from 2009  e Excess from 2009  e Excess from 2009  c Excess from 2009  e Excess from 2009  e Excess from 2009  e Excess from 2009  e Excess from 2009  e Excess from 2009  e Excess from 2009  e Excess from 2009  e Excess from 2009  e Excess from 2009  e Excess from 2009  e Excess from 2009  e Excess from 2009  e Excess from 2009  e Excess from 2009  e Excess from 2009	<ul> <li>Treated as distributions out of corpus (Election required — see instructions)</li> </ul>				
5 Excess distributions carryover applied to 2009 (If an amount appears in column (a), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e lindistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2005 a Excess from 2005 b Excess from 2006 c Excess from 2006 c Excess from 2007 d Excess from 2009 e Excess from 2009 c Excess from 2009 c Excess from 2009 c Excess from 2009 c Excess from 2009 c Excess from 2009 c Excess from 2009 c Excess from 2009 c Excess from 2009 c Excess from 2009 c Excess from 2009 c Excess from 2009 c Excess from 2009 c Excess from 2009 c Excess from 2009 c Excess from 2009	d Applied to 2009 distributable amount				3,739.
(If an amount appears in column (a), the same amount must be shown in column (a) )  6 Enter the net total of each column as indicated below:  a Corpus, Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount – see instructions  e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount – see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover for 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 .  10 Analysis of line 9  a Excess from 2005  0 .  b Excess from 2006  0 .  c Excess from 2007  0 .  d Excess from 2007  0 .  e Excess from 2009  0 .	e Remaining amount distributed out of corpus	0.			
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indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount – see instructions e Undistributed income for 2008 Subtract line 4a from line 2b. Taxable amount – see instructions f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8. Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9. Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10. Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2007 d Excess from 2009 0.			1		
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount — see instructions  e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount — see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f') or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 6 and Analysis of line 9  a Excess from 2005  b Excess from 2005  c Excess from 2005  c Excess from 2006  c Excess from 2007  d Excess from 2007  d Excess from 2009  e Excess from 2009  o.					
b Prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount – see instructions  e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount – see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  b Excess from 2005  c Excess from 2006  c Excess from 2008  e Excess from 2009  0 .		о.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b Taxable amount — see instructions	<b>b</b> Prior years' undistributed income Subtract		0		
ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount – see instructions  e Undistributed income for 2008 Subtract line 4 from line 2a. Taxable amount – see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  b Excess from 2006  c Excess from 2007  d Excess from 2008  e Excess from 2009  0 .			- 0.		<del></del>
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amount – see instructions  e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount – see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005					
Inne 2a. Taxable amount — see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  b Excess from 2006  c Excess from 2007  d Excess from 2008  e Excess from 2009  0.			0.		
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009 0.				0.	
4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005	inio Ed. Taxabio anioane 350 mod doddino				· · · · · · · · · · · · · · · · · · ·
distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009  0.	f Undistributed income for 2009 Subtract lines				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  b Excess from 2006  c Excess from 2007  d Excess from 2008  e Excess from 2009  0.				}	205,729.
(see instructions)         8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)       0 .         9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a       0 .         10 Analysis of line 9       0 .         a Excess from 2005       0 .         b Excess from 2006       0 .         c Excess from 2007       0 .         d Excess from 2008       0 .         e Excess from 2009       0 .	7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0.  10 Analysis of line 9  a Excess from 2005  b Excess from 2006  c Excess from 2007  d Excess from 2008  e Excess from 2009  0.					
Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  b Excess from 2006  c Excess from 2007  d Excess from 2008  e Excess from 2009  0.	8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
a Excess from 2005 0. b Excess from 2006 0. c Excess from 2007 0. d Excess from 2008 0. e Excess from 2009 0.	9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
a Excess from 2005 0. b Excess from 2006 0. c Excess from 2007 0. d Excess from 2008 0. e Excess from 2009 0.	10 Analysis of line 9				
c Excess from 2007				ļ	
d Excess from 2008 0. e Excess from 2009 0.	<b>b</b> Excess from 2006 0.			•	
e Excess from 2009 0.	c Excess from 2007 0.				
	d Excess from 2008 0.				
	e Excess from 2009 0.				

Form 990-PF (2009) The Jerry & Adi Gre	enberg Charit	able Foundatio	on	04-3492171	. Page <b>10</b>
Part XIV   Private Operating Foundati					N/A
1 a If the foundation has received a ruling or c is effective for 2009, enter the date of the	ruling				<b>—</b>
<b>b</b> Check box to indicate whether the foundat		ating foundation des		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year (a) 2009	<b>(b)</b> 2008	Prior 3 years (c) 2007	(d) 2006	(e) Total
investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2000	(e) Total
<b>b</b> 85% of line 2a		ļ		ļ	
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					·
c 'Support' alternative test — enter				1	
<ol> <li>Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)</li> </ol>					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3)(B)(III)					
<ul><li>(3) Largest amount of support from an exempt organization</li></ul>					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during the	(Complete this	part only if the	organization h	ad \$5,000 or mor	e in
Information Regarding Foundation Managers a List any managers of the foundation who have close of any tax year (but only if they have Jerry A. Greenberg	gers:	re than 2% of the to	tal contributions rec ection 507(d)(2))	ceived by the foundati	on before the
b List any managers of the foundation who ca partnership or other entity) of which the	own 10% or more of foundation has a 10	the stock of a corpo	oration (or an equal	ly large portion of the	ownership of
N/A					
2 Information Regarding Contribution, Gran Check here Inf the foundation only requests for funds of the foundation make complete items 2a, b, c, and d.	nakes contributions s gifts, grants, etc, (	to preselected chari (see instructions) to	table organizations individuals or organ	nizations under other	
a The name, address, and telephone number The Jerry & Adi Greenberg Bowditch & Dewey, 1 Int'l Boston	Charitable Pl, 44th Fl	Foundation,			
b The form in which applications should be s No specific form				e	
c Any submission deadlines: No specific submission de	adlines				·
d Any restrictions or limitations on awards,	such as by geograpl	nical areas, charitab	le fields, kinds of in	estitutions, or other fac	ctors.

Part XV | Supplementary Information (continued)

2 Crash and Contain the Brid Buring the	<del></del>	Da		
3 Grants and Contributions Paid During the		T	<del></del>	<del></del>
Recipient	If recipient is an individual show any relationship to any foundation manager or	roundation		Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year				
Determined to Suceed				
PO Box 12306			_	
Marina Del Ray CA 902	95	501c3	general purposes	10,000.
Geffen Playhouse, Inc.				
10886 Le Conte Avenue			_	
Los Angeles CA 900	24	501c3	general purposes	55,000.
No Limits Theater Group, Inc.				
9801 Washington, Blvd, 2nd FL	30	E01-3		80 000
Culver City CA 902	32	501c3	general purposes	80,000.
Pulse Ensemble Theater, Inc.				
266 West 37th St., 22nd FL		501c3		35,000.
New York NY 100	18	20163	general purposes	35,000.
International Medical Corps				
1919 Santa Monica Blvd., Suite 4 Santa Monica CA 904		501c3	general purposes	4,625.
	V4	20163	general purposes	4,025.
Yarling Artists 10920 Wilshire Blvd., #150-91	62			
Los Angeles CA 90024	l l	501c3	general purposes	5,000.
Sickle Cell Anemia & Charity, In		30163	general purposes	3,000.
243 Auburn Avenue	· .			
Brown Mills NJ 080	15	501c3	general purposes	5,283.
Brentwood School Operation Fu		30103	general purposes	3,203.
199 South Barrington Place				
Los Angeles CA 900	49	501c3	general purposes	35,000.
Zimmer Children's Museum	•	30103	general purposes	33,000.
6505 Wilshire Blvd., Suite 10	n			
Los Angeles CA 900		501c3	general purposes	2,500.
See Line 3a statement			Fire the second secon	
oco Eme od statement				
				12,500.
Total		_		3a 244,908.
<b>b</b> Approved for future payment				
		-		
T.11	<u> </u>	<u> </u>	▶ 3	<u>,                                    </u>
Total	·		<u></u>	ВЫ

04-3492171

ter gross amounts unless otherwise indicated		ed business income	Excluded	by section 512, 513, or 514	****
ter gross amounts unless otherwise mulcated	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income
Program service revenue			code		(see the instructions
a	<del> </del>		┼		
b	<del>                                     </del>		++		
c		- · · · ·	1 1		
e					
f					
g Fees and contracts from government agencies					
Membership dues and assessments			1		
Interest on savings and temporary cash investments			14	246.	
Dividends and interest from securities			<del> </del>		
Net rental income or (loss) from real estate			+ +		
a Debt-financed property			<del> </del>		
b Not debt-financed property			+		
Net rental income or (loss) from personal property			++		
Other investment income  Gain or (loss) from sales of assets other than inventory			18	148,744.	
Net income or (loss) from special events			1 10	110,711.	
Gross profit or (loss) from sales of inventory		····	† †		
Other revenue:			<del>                                     </del>	-	
a					
b					-
С					
-					
e Subtotal Add columns (b), (d), and (e)				148,990.	
e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)				148,990.	148,99
d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify of	calculations.)			13	148,99
d  e Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify of	calculations.)		ot Purpo	13	148,99
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cent XVI-B Relationship of Activities to the	calculations.)	ishment of Exemp		ses	
e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify ce rt XVI-B Relationship of Activities to the	calculations.)	ishment of Exemp		ses	
d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cert XVI-B Relationship of Activities to the	calculations.)	ishment of Exemp		ses	
d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in the instructions for line 13 to verify contact to the contact to t	calculations.)	ishment of Exemp		ses	
d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in the instructions for line 13 to verify contact to the contact to t	calculations.)	ishment of Exemp		ses	
d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cert XVI-B Relationship of Activities to the	calculations.)	ishment of Exemp		ses	
d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cert XVI-B Relationship of Activities to the	calculations.)	ishment of Exemp		ses	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cent XVI-B Relationship of Activities to the	calculations.)	ishment of Exemp		ses	
d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cert XVI-B Relationship of Activities to the	calculations.)	ishment of Exemp		ses	
d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cert XVI-B Relationship of Activities to the	calculations.)	ishment of Exemp		ses	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cent XVI-B Relationship of Activities to the	calculations.)	ishment of Exemp		ses	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cent XVI-B Relationship of Activities to the	calculations.)	ishment of Exemp		ses	
d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cert XVI-B Relationship of Activities to the	calculations.)	ishment of Exemp		ses	
d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cert XVI-B Relationship of Activities to the	calculations.)	ishment of Exemp		ses	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cent XVI-B Relationship of Activities to the	calculations.)	ishment of Exemp		ses	
d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cert XVI-B Relationship of Activities to the	calculations.)	ishment of Exemp		ses	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cent XVI-B Relationship of Activities to the	calculations.)	ishment of Exemp		ses	
d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cert XVI-B Relationship of Activities to the	calculations.)	ishment of Exemp		ses	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cent XVI-B Relationship of Activities to the	calculations.)	ishment of Exemp		ses	
d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cert XVI-B Relationship of Activities to the	calculations.)	ishment of Exemp		ses	
d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cert XVI-B Relationship of Activities to the	calculations.)	ishment of Exemp		ses	
d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) be worksheet in the instructions for line 13 to verify count XVI-B Relationship of Activities to the	calculations.)	ishment of Exemp		ses	

Part XVII	Information Re Exempt Organ	garding Tr	ansfers To and 1	Fransactio	ns and	d Relationships With N	oncharitable	;	<u> </u>
				-				Yes	No
descrit	e organization directly o bed in section 501(c) o g to political organization	f the Code (oth	igage in any of the fo ner than section 501(	ollowing with (c)(3) organiz	any othe ations) o	er organization or in section 527,			
<b>a</b> Transf	ers from the reporting t	foundation to a	noncharitable exem	ıpt organızat	on of			,	
<b>(1)</b> Ca	ish	•					1 a (1)		X
<b>(2)</b> Ot	her assets					•	1 a (2)		X
<b>b</b> Other	transactions:						-		
<b>(1)</b> Sa	iles of assets to a nonc	haritable exer	npt organization				1 b (1)		<u> </u>
` '	irchases of assets from		, ,	ion			1b (2)		X
<b>(3)</b> Re	ental of facilities, equip	ment, or other	assets				1 b (3)		X
• •	eimbursement arrangen			•			1b (4)		X
• •	ans or loan guarantees						1b (5)		X
• •	erformance of services		J				1b (6)		X
<b>c</b> Sharın	g of facilities, equipme	nt, mailing list	s, other assets, or pa	aid employee	es		1c		Х
the go	ods, other assets, or se	ervices aiven b	ov the reporting found	dation If the	foundation	b) should always show the fa on received less than fair ma other assets, or services rec	arket value in	of	
(a) Line no	(b) Amount involved	<b>(c)</b> Name o	f noncharitable exempt or	ganızatıon	(d)	Description of transfers, transaction	ns, and sharing arrar	igement	s
	<del>.</del>								
			,						
-									
.		ļ	<del></del>						
	_		<u> </u>						
			<del></del>						
descri	foundation directly or in bed in section 501(c) o ,' complete the followin	f the Code (otl	ted with, or related to her than section 501(	o, one or mo (c)(3)) or in s	re tax-ex section 52	xempt organizations 27?	Yes	<b>x</b>	No
	(a) Name of organization		(b) Type of	organization	I	(c) Description	of relationship		
	Cay . Tarrio or organization		(3) .) [5]			,-,			
	<del> </del>								
<del></del>	<del></del>						··		
<del>.</del>	·								
Under pena	Ities of permy, I declare that	have examined th	is return including accomp	anying schedule	and staten	ments, and to the best of my knowled	ge and belief, it is tru	e, correc	t, and

ja payer or fiducia y is based on all information of which preparer has any knowledge complete Declaration of prepare other than :10-12 Title Signature of officer or trustee Date Idnall. Rod Date Preparer's Identifying number (See Signature in the instrs) Check if self-employed > X Preparer's signature HERE Paid Pre-parer's Use Only Harold G. Richardson 05/05/10 Firm's name (or yours if self-employed), address, and ZIP code Harold G. Richardson, CPA EIN 661 Main Street Suite 330 Phone no ► (781) 721-1980 MA Winchester 018901996

BAA

Form 990-PF, Page 11, Part XV, line 3a

### Line 3a statement

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foun- dation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year  Children Mending Hearts, Inc.  14431 Ventura Blvd., Suite 144  Sherman Oaks CA 91423  Mountains of Hope Foundation  P.O. Box 80500  Phoenix AZ 85060-05		501c3  501c3	general purposes	Person or Business X  5,000. Person or Business X  5,000. Person or
520 8th Avenue, 7th Floor New York NY 10018		501c3	general purposes	Business X 2,500.

Total

12,500.

Form 990-PF, Page 1, Part I

### Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bowditch & Dewey, LLP	legal fees & costs	2,000.			

Total

2,000.

Form 990-PF, Page 1, Part I

### Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Harold G. Richardson	accounting	525.			

Total

525.

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

	End o	f Year
Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value
667,000 shs Sapient Corp common stock (SAPE)	5,664,950.	5,654,950.

The	Jerry	ıbA &	Greenberg	Charitable	Foundation
1110		G / 1G1	an contoct q	O I I I I I I I I I I I I I I I I I I I	1 Cariaation

04-3492171

2

Form 990-PF, Page 2, Part II, Line 10b L-10b Stmt

Continued

		End of	f Year
	Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value
Total		5,664,950.	5,654,950

## GREENBERG JERRY ADI CHAR FDN-CUST

J26U/2598U Page · 3

Forms 1099 for 2009

BNY MFLLON

1099-B Proceeds From Broker and Barter Exchange Transactions (OMB No. 1545-0715)

Copy B, For Recipient

The proceeds from each of the sales shown below in Box 2 are reported to the Internal Revenue Service on Forms 1099-B In addition, we report security description, cusip #, and units We do not report your net gains and losses to the Internal Revenue Service. An asterisk symbol (\*) next to the tax cost indicates that the tax cost has been adjusted for the current year's return of capital

A schedule of your net gains and losses is shown below. Please note that if you have sold an asset for which we do not have cost basis information, it is either shown separately in the section entitled Cost Not Available or it may appear with a zero tax cost. Please review these carefully when preparing your return

## Long term gains and losses

This category includes all assets held more than 12 months

Description (Box 7)	Cusip (Box 1b)	Units (Box 5)	Acquisition Date	Sale date (Box 1a)	Gross proceeds less commissions (Box 2)	Tax cost	Net gain or loss
SAPIENT CORP	803062108	1000	09/13/07	08/18/09	57,360 91	\$125	\$7,359 66
SAPIENT CORP	803062108	200	09/13/07	08/21/09	53,714 90	\$0.63	\$3,714 27
SAPIENT CORP	803062108	200	09/13/07	08/24/09	\$3,789 90	\$0.62	\$3,789 28
SAPIENT CORP	803062108	200	09/13/07	08/25/09	\$3,839 90	\$0 63	\$3,839 27
SAPIENT CORP	803062108	200	09/13/07	09/10/09	06 688'8'\$	\$0.62	\$3,889 28
SAPIENT CORP	803062108	200	09/13/07	09/11/09	\$3,914 90	\$0 63	\$3,914 27
SAPIENT CORP	803062108	900	09/13/07	09/16/09	06 666'8\$	\$0.62	\$3,939 28
SAPIENT CORP	803062108	200	09/13/07	09/16/09	\$3,964 90	\$0 63	\$3,964 27
SAPIENT CORP	803062108	1000	09/13/07	09/16/09	67,979,78	\$1 25	\$7,978 54
SAPIENT CORP	803062108	1000	09/13/07	09/17/09	88,079 79	\$1.25	\$8,078 54
SAPIENT CORP	803062108	200	09/13/07	09/17/09	\$4,014 90	\$0.62	\$4,014 28
SAPIENT CORP	803062108	400	09/13/07	09/17/09	\$3,251 92	\$0 50	\$3,251 42
SAPIENT CORP	803062108	1000	09/13/07	09/21/09	\$8,179 79	\$1 25	\$8,178.54
SAPIENT CORP	803062108	100	09/13/07	09/21/09	\$812.98	\$0 13	\$812.85

Page · 4

# GREENBERG JERRY ADI CHAR FDN-CUST

BNY MELLON WIGHT I MANAGEMENT

## Long term gains and losses

This category includes all assets held more than 12 months

Description (Box 7)	Cusip (Box 1b)	Units (Box 5)	Acquisition Date	Sale date (Box 1a)	Gross proceeds less commissions (Box 2)	Tax cost	Net gain or loss
SAPIENT CORP	803062108	200	09/13/07	09/22/09	\$4,114 89	\$0.62	\$4,114.27
SAPIENT CORP	803062108	1000	09/13/07	09/22/09	\$8,279 79	\$1 25	\$8 278 54
SAPIENT CORP	803062108	1000	09/13/07	09/22/09	\$8,379 78	\$1 25	\$8,378 53
SAPIENT CORP	803062108	200	09/13/07	09/22/09	\$4,164 89	\$0 63	\$4,164.26
SAPIENT CORP	803062108	200	09/13/07	10/13/09	\$4,214 89	\$0.62	\$4,214.27
SAPIENT CORP	803062108	1000	09/13/07	10/13/09	\$8,479 78	\$1 25	\$8,478 53
SAPIENT CORP	803062108	2000	09/13/07	10/14/09	\$17,459 55	\$2 50	\$17,457 05
SAPIENT CORP	803062108	3000	09/13/07	10/19/09	\$26,939.31	\$3.75	\$26,935 56
Total long term gain/loss:	Report on Form 1040, Schedule D, line	ne 8, Column d, e, and f	d, e, and f		\$148,767.26	\$22 50	\$148,744 76