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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

SALEM FIVE CHARITABLE FOUNDATION, INC.

A Employer identification number

04-3342405

Number and street (or P O box number if mail is not delivered to street address)

210 ESSEX STREET

Room/suite

B Telephone number (see page 10 of the instructions)

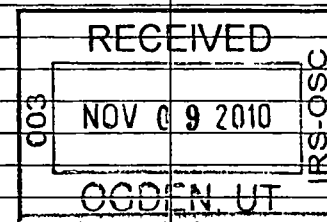
(978) 740-5772

City or town, state, and ZIP code

SALEM, MA 01970

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 685,272.
J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	110,000.			
2 Check ☐ if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	20.	20.	0.	ATCH 1
4 Dividends and interest from securities	12,843.	12,843.	0.	ATCH 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	7,357.			
b Gross sales price for all assets on line 6a	23,372.			
7 Capital gain net income (from Part IV, line 2)		10,509.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	130,220.	23,372.	0.	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 3	1,354.	0.	0.	1,354.
24 Total operating and administrative expenses. Add lines 13 through 23	1,354.	0.	0.	1,354.
25 Contributions, gifts, grants paid	164,195.			164,195.
26 Total expenses and disbursements Add lines 24 and 25	165,549.	0.	0.	165,549.
27 Subtract line 26 from line 12	-35,329.			
a Excess of revenue over expenses and disbursements		23,372.		
b Net investment income (if negative, enter -0-)				
c Adjusted net income (if negative, enter -0-)			-00.	



For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

JSA

Form 990-PF (2009)

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SCANNED NOV 10 2010

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	11,128.	20,586.	20,586.
	2 Savings and temporary cash investments	5,580.	21,905.	21,905.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) <u>ATCH 4</u>	761,007.	719,992.	642,781.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment - basis			
Less accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans				
13 Investments - other (attach schedule)				
14 Land, buildings, and equipment - basis				
Less accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶ <u>ATCH 5</u>)	97.	0.	0.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	777,812.	762,483.	685,272.	
Liabilities	17 Accounts payable and accrued expenses	0.	20,000.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	20,000.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	777,812.	742,483.	
30 Total net assets or fund balances (see page 17 of the instructions)	777,812.	742,483.		
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	777,812.	762,483.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	777,812.
2 Enter amount from Part I, line 27a	2	-35,329.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	742,483.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	742,483.

Form 990-PF (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	10,509.	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3		
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8,					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	321,203.	901,866.	0.356154
2007	291,102.	1,005,174.	0.289604
2006	350,504.	855,281.	0.409812
2005	376,931.	1,071,428.	0.351802
2004	181,448.	1,184,523.	0.153182
2 Total of line 1, column (d)			2 1.560554
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.312111
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 601,988.
5 Multiply line 4 by line 3			5 187,887.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 234.
7 Add lines 5 and 6			7 188,121.
8 Enter qualifying distributions from Part XII, line 4			8 165,549.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	467.
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	467.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
3 Add lines 1 and 2			
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	467.
6 Credits/Payments		7	2,880.
a 2009 estimated tax payments and 2008 overpayment credited to 2009			
b Exempt foreign organizations-tax withheld at source			
c Tax paid with application for extension of time to file (Form 8868)			
d Backup withholding erroneously withheld			
7 Total credits and payments. Add lines 6a through 6d		7	2,880.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	2,413.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ☐ 2,413. Refunded ☐		11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ MA, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2009)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **N/A**

14 The books are in care of **WILLIAM SMITH** Telephone no **(978) 720-5308**
 Located at **210 ESSEX STREET SALEM, MA** ZIP + 4 **01970**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year **15**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		
Organizations relying on a current notice regarding disaster assistance check here ☐	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes	☒ No
If "Yes," list the years _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☐
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
- If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ X
- If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☐ X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000 ☐ NONE

Form 990-PF (2009)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **NONE****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	594,345.
b	Average of monthly cash balances	1b	16,810.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	611,155.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	611,155.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	9,167.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	601,988.
6	Minimum investment return. Enter 5% of line 5	6	30,099.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	30,099.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	467.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	467.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	29,632.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	29,632.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	29,632.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	165,549.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	165,549.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	165,549.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				29,632.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004	125,100.			
b From 2005	326,350.			
c From 2006	310,068.			
d From 2007	247,835.			
e From 2008	278,684.			
f Total of lines 3a through e	1,288,037.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 165,549.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				29,632.
e Remaining amount distributed out of corpus	135,917.			
5 Excess distributions carryover applied to 2009 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,423,954.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	125,100.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,298,854.			
10 Analysis of line 9				
a Excess from 2005	326,350.			
b Excess from 2006	310,068.			
c Excess from 2007	247,835.			
d Excess from 2008	278,684.			
e Excess from 2009	135,917.			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NOT APPLICABLE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NOT APPLICABLE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 7

b The form in which applications should be submitted and information and materials they should include

APPLICATIONS AVAILABLE AT ABOVE ADDRESS

c Any submission deadlines

SEE APPLICATIONS FOR VARIOUS DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ATTACHMENT 8

Part XV		Supplementary Information (continued)
3	Grants and Contributions Paid During the Year or Approved for Future Payment	

Form 990-PF (2009)

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions on page 28 to verify calculations)

N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

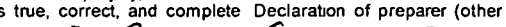
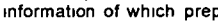
		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
NOT APPLICABLE		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge			
	 Signature of officer or trustee		11/4/2010 Date	 Title
	Paid Preparer's Use Only Preparer's signature  Firm's name (or yours if self-employed), address, and ZIP code WOLF & COMPANY, PC 99 HIGH STREET, 21ST FLOOR BOSTON, MA 02110	Date 11/3/10 Check if self-employed ☐ Preparer's identifying number (See Signature on page 30 of the instructions) P00535831	EIN  04-2689883 Phone no 617-439-9700	

Schedule of Contributors

OMB No 1545-0047

► Attach to Form 990, 990-EZ, or 990-PF.

2009

Name of the organization

SALEM FIVE CHARITABLE FOUNDATION, INC.

Employer identification number

04-3342405

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization SALEM FIVE CHARITABLE FOUNDATION, INC.

Employer identification number
04-3342405**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	SALEM FIVE CENTS SAVINGS BANK 210 ESSEX STREET SALEM, MA 01970	\$ 110,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

FORM 990-PF - PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					265.	
10,274.		RAYTHEON CO PROPERTY TYPE: SECURITIES 6,046.				D	06/21/2007	12/02/2009
		TORONTO DOMINION BANK PROPERTY TYPE: SECURITIES 6,817.				D	03/03/2005	12/02/2009
12,833.							6,016.	
TOTAL GAIN(LOSS)							<u>10,509.</u>	

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
INTEREST ON SAVINGS	20.	20.	0.
TOTAL	<u>20.</u>	<u>20.</u>	<u>0.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
DIVIDENDS	12,843.	12,843.	0.
TOTAL	<u>12,843.</u>	<u>12,843.</u>	<u>0.</u>

ATTACHMENT 3FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION OTHER EXPENSES	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
	1,354.	0.	0.	1,354.
TOTALS	1,354.	0.	0.	1,354.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 4

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
STOCKS & ETFS	479,864.	438,848.	407,119.
MUTUAL FUNDS	281,143.	281,144.	235,662.
TOTALS	<u>761,007.</u>	<u>719,992.</u>	<u>642,781.</u>

FORM 990PF, PART II - OTHER ASSETSATTACHMENT 5

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
OTHER	97.	0.	0.
TOTALS	<u>97.</u>	<u>0.</u>	<u>0.</u>

SALEM FIVE CHARITABLE FOUNDATION, INC.

04-3342405

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 6

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS		EXPENSE ACCT AND OTHER ALLOWANCES
			TO EMPLOYEE BENEFIT PLANS		
WILLIAM H MITCHELSON 82 OAK RIDGE CIRCLE WEYMOUTH, MA 02188	DIRECTOR 1.00	0.	0.	0.	0.
JOSEPH M GIBBONS 101 PRESTON PLACE BEVERLY, MA 01915	PRESIDENT 1.00	0.	0.	0.	0.
PING YIN CHAI 168 CARTER FIELD ROAD NORTH ANDOVER, MA 01845	TREASURER 1.00	0.	0.	0.	0.
DAVID H CALDWELL 11 SUMMIT ROAD MARBLEHEAD, MA 01945	DIRECTOR 1.00	0.	0.	0.	0.
RICHARD GOURDEAU 203 WILLOW STREET HAMILTON, MA 01936	DIRECTOR 1.00	0.	0.	0.	0.
WILLIAM J LUNDGREN III 11 FAYE CIRCLE MARBLEHEAD, MA 01945	DIRECTOR 1.00	0.	0.	0.	0.

SALEM FIVE CHARITABLE FOUNDATION, INC.

04-3342405

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 6 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
NICHOLAS A CAPORALE 2 JILL'S WAY PEABODY, MA 01960	CLERK 1.00	0.	0.	0.
TIMOTHY J HUNT 26 DENNETT ROAD MARBLEHEAD, MA 01945	DIRECTOR 1.00	0.	0.	0.
	GRAND TOTALS	0.	0.	0.

SALEM FIVE CHARITABLE FOUNDATION, INC.

04-3342405

ATTACHMENT 7

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

NICHOLAS A CAPORALE
210 ESSEX STREET
SALEM, MA 01970
978-740-5772

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

GRANTS WILL BE GIVEN TO SOCIAL SERVICE AGENCIES, CULTURAL, EDUCATIONAL
ART, COMMUNITY ECONOMIC DEVELOPMENT AND OTHER PROGRAMS THAT IMPACT THE
NEEDS OF THE SALEM FIVE COMMUNITIES.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 9

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TOWN OF SUDBURY (RETURN OF 2008 CONTRIBUTION) ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	-300
"E" INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	300.
A SERVANT'S HEART FOOD PANTRY ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	250
ACORD FOOD PANTRY ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,000
AGGANIS FOUNDATION, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,100
ALL CARE VISITING NURSE ASSOCIATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	7,500

FORM 990FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
ANTI-DEFAMATION LEAGUE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	1,000
AYERS RYAL SIDE ELEMENTARY SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	390
BEVERLY AFFORDABLE HOUSING COALITION, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	1,000
BEVERLY BOOTSTRAPS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	1,000.
BEVERLY BOOTSTRAPS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	250
BEVERLY SECONDARY YOUTH BASEBALL CLUB, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	325

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BEVERLY YOUTH HOCKEY ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	400
BEVERLY YOUTH HOCKEY ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	500
BIG SISTER ASSOCIATION OF GREATER BOSTON ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	500
BISHOP FENWICK HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	250
BOSTON CHILDREN'S THEATRE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,000
BOYS & GIRLS CLUB OF GREATER SALEM ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	5,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BOYS & GIRLS CLUB OF LYNN ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	500
BOYS & GIRLS CLUB OF WOBURN ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	5,000
BOYS & GIRLS CLUB OF WOBURN ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,000
BRIDGEWELL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	3,000
CATHOLIC CHARITIES NORTH ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	3,000
CEREBRAL PALSY OF EASTERN MASSACHUSETTS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CEREBRAL PALSY OF MASSACHUSETTS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	700
CITIZENS FOR ADEQUATE HOUSING, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	500
CITY OF LYNN - 4TH OF JULY CELEBRATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,500
CITY OF SALEM ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	100
CITY OF SALEM - 4TH OF JULY CELEBRATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	5,000.
COMMUNITY ACTION PROGRAM INTER-CITY, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
COMPASSIONATE CARE ALS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	500
CONSUMER CREDIT COUNSELING SERVICE OF SOUTHERN NEW ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,000
CORNELIA DE LANGE SYNDROME FOUNDATION, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	200
COUNCIL OF SOCIAL CONCERN ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	150
DANVERS AMERICAN LITTLE LEAGUE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	225
DANVERS COMMUNITY YMCA ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	100

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DANVERS COMMUNITY YMCA ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	200
DANVERS COMMUNITY YMCA ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	1,000
DANVERS GIRLS SOFTBALL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	250
DANVERS HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	125
DANVERS HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	250
DANVERS HISTORICAL SOCIETY ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	120

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DANVERS YOUTH FOOTBALL AND CHEERLEADING ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	225
DISTRICT 15 LITTLE LEAGUE BASEBALL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	300
EASTON YOUTH BASEBALL LEAGUE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	200.
ENTERPRISE CENTER AT SALEM STATE COLLEGE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	2,500
ENTERPRISE CENTER AT SALEM STATE COLLEGE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,500.
ESSEX COUNTY TRAIL ASSOCIATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	200

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ESSEX NATIONAL HERITAGE AREA ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	1,000
ESSEX NATIONAL HERITAGE COMMISSION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	750
ESSEX NATIONAL HERITAGE COMMISSION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	1,250
EVERGREEN CENTER, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	500
FAMILY & CHILDREN'S SERVICE OF GREATER LYNN, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	500
FAMILY SELF-SUFFICIENCY CENTER, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	1,500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FRIENDS OF LINCOLN-SADBURY BASEBALL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)		CHARITY EXEMPT PURPOSE	100
FRIENDS OF NORTHSORE EDUCATION CONSORTIUM ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)		CHARITY EXEMPT PURPOSE	200
GABRIEL PACIONE MEMORIAL SCHOLARSHIP FUND ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)		CHARITY EXEMPT PURPOSE	500
GIRLS INCORPORATED OF LYNN ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)		CHARITY EXEMPT PURPOSE	900
GIRLS INCORPORATED OF LYNN ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)		CHARITY EXEMPT PURPOSE	500
GIRLS INCORPORATED OF LYNN ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)		CHARITY EXEMPT PURPOSE	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GOOD FRIDAY WALK, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	250
GREATER LYNN SENIOR SERVICES, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	1,500.
GREATER WEDFORD VISITING NURSES ASSOCIATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	1,000
HAMILTON-WENHAM HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	500
HAMILTON-WENHAM LITTLE LEAGUE BASEBALL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	750.
HARBORLIGHT COMMUNITY PARTNERS, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
HEALTH QUARTERS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	880.
HELP FOR ABUSED WOMEN AND THEIR CHILDREN ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,000
HISTORIC SALEM, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,500
HUCKLEBERRY HILL SCHOOL ENRICHMENT PROGRAMS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	100
INDEPENDENT LIVING CENTER OF THE NORTH SHORE AND C ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,000
JUVENILE DIABETES RESEARCH FOUNDATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	500.

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
LINCOLN SUDBURY HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	300
LYNN BUSINESS EDUCATION FOUNDATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,000
LYNN CHARGERS YOUTH FOOTBALL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	500
LYNN COMMUNITY HEALTH CENTER ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,000
LYNN HISPANIC SCHOLARSHIP FUND, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	500
LYNN INVESTING IN NEIGHBORHOOD CORP ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
LYNN SHELTER ASSOCIATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	400
LYNNARTS, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	500.
MALDEN EAST LITTLE LEAGUE BASEBALL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	200
MALDEN PUBLIC SCHOOLS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	1,000
MALDEN YMCA ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	1,000.
MASSACHUSETTS BANKERS ASSOCIATION CHARITABLE FOUND ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	3,000

FORM 990FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MASSACHUSETTS TAXPAYERS FOUNDATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	7,000
MY BROTHER'S TABLE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	230.
MY BROTHER'S TABLE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000.
MYSTIC VALLEY REGIONAL CHARTER SCHOOL PTO, B115 IN ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000
NATHANIEL BOWDITCH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500
NEW ENGLAND DISABLED SPORTS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NEWBURYPORT PUBLIC LIBRARY ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500
NORTH ANDOVER BOOSTER CLUB ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	250.
NORTH SHORE COMMUNITY ACTION PROGRAMS, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000
NORTH SHORE COMMUNITY COLLEGE FOUNDATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000
NORTH SHORE COMMUNITY COLLEGE FOUNDATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000
NORTH SHORE COMMUNITY HEALTH CENTER ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000.

ATTACHMENT 9 (CONT'D)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
NORTH SHORE ELDER SERVICES ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	250
NORTH SHORE ELDER SERVICES ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,000
NORTH SHORE TECHNICAL HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	100
NORTH SHORE UNITED WAY ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	3,000
NORTH SHORE WOMEN IN BUSINESS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	150
NORTHEAST ANIMAL SHELTER ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NORTHSHORE YOUTH SYMPHONY ORCHESTRA ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	225
ON THE ROAD AGAIN ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	1,000
OPERATION BOOTSTRAP, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	2,000.
PEABODY LITTLE LEAGUE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	500
PEABODY WESTERN LITTLE LEAGUE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	150
PEABODY/LYNNFIELD YMCA ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	5,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PEOPLE TO PEOPLE FOOD PANTRY ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	1,000
PLYMOUTH TASKFORCE FOR THE HOMELESS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	250
ROTARY CLUB OF MARBLEHEAD HARBOR ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	150
ROTARY CLUB OF PEABODY - DRUG AWARENESS PROGRAM ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	150.
ST JOHN THE EVANGELIST SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	880
SALEM CYBERSPACE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SALEM HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	125.
SALEM HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	200.
SALEM HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	250
SALEM HIGH SCHOOL WITCHES GOLF ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	100
SALEM JAZZ AND SOUL FESTIVAL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,500
SALEM LITTLE LEAGUE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	250

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS			RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SALEM MOOSE FAMILY CENTER ON FILE - AVAILABLE UPON REQUEST			NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	50
SALEM PHILHARMONIC ORCHESTRA ON FILE - AVAILABLE UPON REQUEST			NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	4,500
SALEM PHILHARMONIC ORCHESTRA ON FILE - AVAILABLE UPON REQUEST			NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	4,500
SALEM ROTARY CLUB ON FILE - AVAILABLE UPON REQUEST			NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	125
SALEM ROTARY CLUB SCHOLARSHIP ON FILE - AVAILABLE UPON REQUEST			NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	1,000
SALEM SENIOR BABE RUTH ON FILE - AVAILABLE UPON REQUEST			NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	250

ATTACHMENT 9 (CONT'D)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SALEM SWAMPSCOTT COMBINED YOUTH HOCKEY ASSOCIATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	250
SERVING PEOPLE IN NEED, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,000
SOUTH SHORE SAVINGS CHARITABLE FOUNDATION, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,000
SPECIAL OLYMPICS OF MASSACHUSETTS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	300
ST JOHN'S PREPARATORY SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,950
ST JOSEPH'S FOOD PANTRY ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
ST PETER'S KITCHEN ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,000.
ST JOSEPH'S FESTIVAL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	125
ST MARY'S ANNUNCIATION SCHOOL ENDOWMENT FUND ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	450
STEPHEN M O'GRADY SCHOLARSHIP FOUNDATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	500
STONEHAM THEATRE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	500
SUDBURY FRIENDS OF PARK AND RECREATION - HANDICAPP ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	250

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SUDBURY PERMANENT FIREFIGHTERS ASSOCIATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	200
SUDBURY VALLEY TRUSTEES ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	100
SWAMPSCOTT HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	80
TAILORED FOR SUCCESS, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	500
THE BETHANY HOUSE MINISTRIES ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,000
THE CARROLL SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE CENTER FOR PERFORMING ARTS, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	250
THE CHILDREN'S CENTER FOR COMMUNICATION/ BEVERLY S ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	250.
THE HOUSE OF THE SEVEN GABLES ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,500.
THE PAN-MASSACHUSETTS CHALLENGE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	500
THE PAN-MASSACHUSETTS CHALLENGE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	500
THE PAUL MADORE CHORALE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	100

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE PLUMMER HOME FOR BOYS, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	640
THE SALEM MISSION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	1,000
THE SALEM MISSION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	275
THE SALEM PARTNERSHIP ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	500
THE SALEM PARTNERSHIP ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	6,000
THE WOMEN'S FUND OF ESSEX COUNTY ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	2,500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
TOWN OF NORTH ANDOVER YOUTH & RECREATION COUNCIL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	200
TOWN OF SUDBURY - PARK & RECREATION DEPARTMENT ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	300
TRIANGLE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	500
VETERANS OF FOREIGN WARS POST 545 - SCHOLARSHIP AN ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	200
VNA HOSPICE CARE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	250
VNA OF MIDDLESEX-EAST & VISITING NURSE HOSPICE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D) -

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
VNA OF MIDDLESEX-EAST & VISITING NURSE HOSPICE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,500
WENHAM MUSEUM ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,000
WENHAM MUSEUM ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,000
WITCHCRAFT HEIGHTS ELEMENTARY SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	100.
WOBURN HIGH SCHOOL SCHOLARSHIP FUND ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	100
WOBURN LITTLE LEAGUE, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	300

FORM 990BF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
YMCA OF THE NORTH SHORE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	6,000
YVON CORMIER CHARITABLE FOUNDATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)		CHARITY EXEMPT PURPOSE	500
TOTAL CONTRIBUTIONS PAID				164,195

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2009

Name of estate or trust

SALEM FIVE CHARITABLE FOUNDATION, INC.

Employer identification number

04-3342405

Note: Form 5227 filers need to complete **only** Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b

1b

2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824

2

3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts

3

4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet

4 ()

5 **Net short-term gain or (loss).** Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back

5

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b

6b

10,244.

7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824

7

8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts

8

9 Capital gain distributions

9

265.

10 Gain from Form 4797, Part I

10

11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet

11 ()

12 **Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back

12

10,509.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

Part III Summary of Parts I and II**Caution:** Read the instructions *before* completing this part.

	(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13 Net short-term gain or (loss)	13		
14 Net long-term gain or (loss):			
a Total for year	14a		10,509.
b Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b		
c 28% rate gain	14c		
15 Total net gain or (loss). Combine lines 13 and 14a	15		10,509.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and **do not** complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of	16	()
a The loss on line 15, column (3) or b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18 Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20 Add lines 18 and 19	20		
21 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-	21		
22 Subtract line 21 from line 20. If zero or less, enter -0-	22		
23 Subtract line 22 from line 17. If zero or less, enter -0-	23		
24 Enter the smaller of the amount on line 17 or \$2,300	24		
25 Is the amount on line 23 equal to or more than the amount on line 24? ☐ Yes. Skip lines 25 and 26, go to line 27 and check the "No" box ☐ No. Enter the amount from line 23.	25		
26 Subtract line 25 from line 24.	26		
27 Are the amounts on lines 22 and 26 the same? ☐ Yes. Skip lines 27 thru 30, go to line 31 ☐ No. Enter the smaller of line 17 or line 22	27		
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29 Subtract line 28 from line 27	29		
30 Multiply line 29 by 15% (15)	30		
31 Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31		
32 Add lines 30 and 31	32		
33 Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33		
34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34		

Schedule D (Form 1041) 2009

Employer identification number

04-3342405

[illegible]

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b 10,244.

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization SALEM FIVE CHARITABLE FOUNDATION, INC.	Employer identification number 04-3342405
	Number, street, and room or suite no. If a P.O. box, see instructions 210 ESSEX STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions SALEM, MA 01970	

Check type of return to be filed (file a separate application for each return)

☐ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (sec. 401(a) or 408(a) trust)	☐ Form 5227
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☒ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of ▶ **WILLIAM SMITH**

Telephone No ▶ **978 720-5308**FAX No ▶ **978 720-5375**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **08/15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ▶ ☒ calendar year **2009** or
▶ ☐ tax year beginning _____, _____, and ending _____, _____

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$ 409.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$ 2,880.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev 4-2009)

#4715463

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization SALEM FIVE CHARITABLE FOUNDATION, INC.	Employer identification number 04-3342405
	Number, street, and room or suite no. If a P O box, see instructions 210 ESSEX STREET	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. SALEM, MA 01970	

Check type of return to be filed (File a separate application for each return).

☐ Form 990	☒ Form 990-PF	☐ Form 1041-A	☐ Form 6069
☐ Form 990-BL	☐ Form 990-T (sec 401(a) or 408(a) trust)	☐ Form 4720	☐ Form 8870
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **WILLIAM SMITH**
Telephone No **978 720-5308** FAX No **978 720-5375**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until **11/15/2010**
- 5 For calendar year **2009**, or other tax year beginning ☐ and ending ☐
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension
ADDITIONAL TIME IS NEEDED TO GATHER THE INFORMATION NECESSARY TO COMPLETE AN ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$	467.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	2,880.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c \$	

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature **Harry A. Kalajian Jr** Title **TAX MANAGER** Date **08/11/2010**
WOLF & COMPANY, PC
99 HIGH STREET, 21ST FLOOR
BOSTON, MA 02110

Form 8868 (Rev 4-2009)