Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning, and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions

Name of foundation: HAZARD FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) | Room/suite: 23 MARLBOROUGH STREET

City or town, state, and ZIP code: BOSTON, MA

A Employer identification number: 04-3338927

B Telephone number: 617-262-1903

C If exemption application is pending, check here ▶☐

D 1. Foreign organizations, check here ▶☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 4,185,365.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	160.	160.		STATEMENT 1
	4 Dividends and interest from securities	43,691.	43,691.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<67,021.>			
	b Gross sales price for all assets on line 6a 1,821,788.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	4,783.	53.		STATEMENT 3
	12 **Total.** Add lines 1 through 11	<18,387.>	43,904.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees STMT 4	26,310.	26,310.		0.
	17 Interest	5,596.	5,596.		0.
	18 Taxes STMT 5	545.	545.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	545.	545.		0.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	32,996.	32,996.		0.
	25 Contributions, gifts, grants paid	166,050.			166,050.
	26 **Total expenses and disbursements.** Add lines 24 and 25	199,046.	32,996.		166,050.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<217,433.>			
	b **Net investment income** (if negative, enter -0-)		10,908.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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21

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	258,913.	47,076.	47,076.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	2,025,478.	1,978,552.	2,129,577.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	1,981,159.	2,022,489.	2,008,712.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	4,265,550.	4,048,117.	4,185,365.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [ ] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	4,265,550.	4,048,117.	
	30 **Total net assets or fund balances**	4,265,550.	4,048,117.	
	31 **Total liabilities and net assets/fund balances**	4,265,550.	4,048,117.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,265,550.
2 Enter amount from Part I, line 27a	2	<217,433.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	4,048,117.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,048,117.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	1,821,788.		1,888,809.	<67,021.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				<67,021.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	<67,021.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes X No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	251,037.	5,044,756.	.049762
2007	269,628.	5,356,730.	.050334
2006	242,603.	4,550,910.	.053309
2005	176,000.	4,154,117.	.042368
2004	191,080.	4,085,937.	.046765

2 Total of line 1, column (d)	2	.242538
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048508
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	3,890,231.
5 Multiply line 4 by line 3	5	188,707.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	109.
7 Add lines 5 and 6	7	188,816.
8 Enter qualifying distributions from Part XII, line 4	8	166,050.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	218.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	218.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	218.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 520.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	520.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	302.
11 Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 302.	**Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ C. MICHAEL HAZARD Telephone no. ▶ (617) 262-1903

Located at ▶ 23 MARLBOROUGH ST., BOSTON, MA ZIP+4 ▶ 02116

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes X No			
	If "Yes," list the years ▶ , , ,				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ , , ,				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes X No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
C. MICHAEL HAZARD 23 MARLBOROUGH STREET BOSTON MA	TRUSTEE - AS NEEDED 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,756,817.
b	Average of monthly cash balances	1b	192,656.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	3,949,473.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,949,473.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	59,242.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,890,231.
6	**Minimum investment return.** Enter 5% of line 5	6	194,512.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	194,512.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	218.		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	12,757.		
c	Add lines 2a and 2b			2c	12,975.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	181,537.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	181,537.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	181,537.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	166,050.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	166,050.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	166,050.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				181,537.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years: ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006 23,899.				
d From 2007 17,085.				
e From 2008				
f Total of lines 3a through e	40,984.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 166,050.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				166,050.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	15,487.			15,487.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	25,497.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	25,497.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006 8,412.				
c Excess from 2007 17,085.				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

C. MICHAEL HAZARD

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED	NONE	PUBLIC	UNRESTRICTED	166,050.
Total ▶ 3a				166,050.
b Approved for future payment				
NONE				
Total ▶ 3b				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	160.	
4 Dividends and interest from securities			14	43,691.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	4,783.	
8 Gain or (loss) from sales of assets other than inventory			18	<67,021.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		<18,387.>	0.

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 <18,387.>

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

C Michael Hazard | 5-13-10 | Trustee

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature	Kathleen C Wallace	Date 5/10/10	Check if self-employed ☐	Preparer's identifying number
Firm's name (or yours if self-employed), address, and ZIP code	RINET COMPANY, LLC 101 FEDERAL STREET, 14TH FL BOSTON, MA 02110		EIN	
			Phone no. (617) 488-2700	

Form 990-PF (2009)

923622 02-02-10

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	OPPENHEIMER SEE ATTACHED	P	VARIOUS	VARIOUS
b	OPPENHEIMER SEE ATTACHED	P	VARIOUS	VARIOUS
c	500 DATA DOMAIN	P	11/26/08	02/17/09
d	500 DATA DOMAIN	P	02/27/09	05/27/09
e	WESTFIELD MICRO CAP FUND LP K1	P	VARIOUS	VARIOUS
f	WESTFIELD MICRO CAP FUND LP K1	P	VARIOUS	VARIOUS
g	WESTFIELD LIFE SCIENCES K1	P	VARIOUS	VARIOUS
h	WESTFIELD LIFE SCIENCES K1	P	VARIOUS	VARIOUS
i	GREYLOCK X-A LP K1	P	VARIOUS	VARIOUS
j	GREYLOCK X-A LP K1	P	VARIOUS	VARIOUS
k	CUTLASS CAPITAL AFFILIATES FUND K1	P	VARIOUS	VARIOUS
l	FLYBRIDGE CAPITAL PARTNERS I K1	P	VARIOUS	VARIOUS
m	FLYBRIDGE CAPITAL PARTNERS I K1	P	VARIOUS	VARIOUS
n	492 DATA DOMAIN	P	VARIOUS	07/23/09
o	WAYFARER CAPITAL K1	P	VARIOUS	VARIOUS

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,214,902.		1,283,645.	<68,743.>
b	582,539.		604,595.	<22,056.>
c	6,723.		569.	6,154.
d	12,414.			12,414.
e	10,878.			10,878.
f	<38,848.>			<38,848.>
g	<3,148.>			<3,148.>
h	<24,386.>			<24,386.>
i	<77.>			<77.>
j	<1,330.>			<1,330.>
k	11,490.			11,490.
l	<1,356.>			<1,356.>
m	<40,367.>			<40,367.>
n	16,482.			16,482.
o	<4,063.>			<4,063.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				<68,743.>
b				<22,056.>
c				6,154.
d				12,414.
e				10,878.
f				<38,848.>
g				<3,148.>
h				<24,386.>
i				<77.>
j				<1,330.>
k				11,490.
l				<1,356.>
m				<40,367.>
n				16,482.
o				<4,063.>

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

923591
04-24-09

HAZARD FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	WAYFARER CAPITAL K1	P	VARIOUS	VARIOUS
b	SLS INVESTORS LP K1	P	VARIOUS	VARIOUS
c	SLS INVESTORS LP K1	P	VARIOUS	VARIOUS
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	<2,317.>			<2,317.>
b	16,556.			16,556.
c	65,696.			65,696.
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				<2,317.>
b				16,556.
c				65,696.
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	<67,021.>
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

923591
04-24-09

FORM 990-PF INTERREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BOSTON PRIVATE BANK	160.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	160.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FROM PARTNERSHIP K1	13,572.	0.	13,572.
OPPENHEIMER	30,119.	0.	30,119.
TOTAL TO FM 990-PF, PART I, LN 4	43,691.	0.	43,691.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
BRISTOL MYERS - CORPORATE ACTION	345.	345.	
REFUND - 2008 990PF	4,730.	0.	
MORGAN STANLEY	1.	1.	
FROM PARTNERSHIP K-1 SCHEDULES	<355.>	<355.>	
GREYLOCK XI LP OTHER INCOME	62.	62.	
TOTAL TO FORM 990-PF, PART I, LINE 11	4,783.	53.	

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
RINET COMPANY FEE	6,900.	6,900.		0.
SLS INVESTORS LP K1 EXP	5,474.	5,474.		0.
GREYLOCK X-A LP K1 EXP	1,638.	1,638.		0.
CUTLASS CAPITAL AFFILIATES FD LP K1 EXP	3,282.	3,282.		0.

FLYBRIDGE CAPITAL PARTNERS III, LP EXP	7,298.	7,298.		0.
WESTFIELD LIFE SCIENCES FUND LP EXP	880.	880.		0.
WESTFIELD MICRO CAP FUND LP K1 EXP	638.	638.		0.
FLYBRIDGE CAPITAL PARTNERS I LP EXP I	200.	200.		0.
TO FORM 990-PF, PG 1, LN 16C	26,310.	26,310.		0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX W/H	498.	498.		0.
FOREIGN TAX ON PARTNERSHIP K-1S	47.	47.		0.
TO FORM 990-PF, PG 1, LN 18	545.	545.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MASS FILING FEE FORM PC	35.	35.		0.
ASSN OF SMALL FOUNDATIONS	495.	495.		0.
WIRE CHARGES/MISC	15.	15.		0.
TO FORM 990-PF, PG 1, LN 23	545.	545.		0.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 9	1,978,552.	2,129,577.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,978,552.	2,129,577.

FORM 990-PF OTHER INVESTMENTS STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 9	COST	2,022,489.	2,008,712.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,022,489.	2,008,712.

OPPENHEIMER

Oppenheimer & Co. Inc.
125 Broad Street
New York, NY 10004
(212) 668-8000
Member of All Principal Exchanges

YEAR END SUMMARY

HAZARD FAMILY FOUNDATION
ATTN: C MICHAEL HAZARD
23 MARLBOROUGH ST

Page	Account Number	Period Ending
1 of 4		12/31/09

Realized Gain/(Loss) Transactions

Description	Lot Quantity	Purchase Date	Purchase Price	Purchase Cost	Sale Date	Sale Price	Sale Proceeds	Realized Gain/(Loss)
SHORT TERM								
ISHARES INC MSCI TAIWAN	4,825	10/08/2008	9.49	46,035.50	01/07/2009	7.5604	36,232.47	(9,803.03) ST
ISHARES INC MSCI STH AFRCA	1,195	10/08/2008	37.874	45,264.50	01/07/2009	38.6548	46,187.23	922.73 ST
GOOGLE INC CL A	210	09/05/2008	0.00	99,697.91	01/09/2009	317.5793	66,661.07	(33,036.84) ST
BANCO BRADESCO S A SP ADR PFD NEW	3,800	06/13/2008	22.1316	84,561.08	01/28/2009	9.3785	35,481.10	(49,079.98) ST
ISHARES INC MSCI UTD KINGD	3,300	01/07/2009	12.5296	41,517.68	02/05/2009	11.4284	37,543.78	(3,973.90) ST
ISHARES INC MSCI SWEDEN	2,820	08/11/2008	25.8993	73,182.05	02/05/2009	13.77	38,685.18	(34,496.87) ST
ISHARES INC MSCI ITALY	3,060	12/03/2008	14.93	45,843.80	02/05/2009	13.86	42,253.36	(3,590.44) ST
ISHARES INC MSCI BELG INVEST	4,700	02/05/2009	8.32	39,344.00	03/03/2009	6.94	32,377.81	(6,966.19) ST
ISHARES INC MSCI TAIWAN	5,575	02/05/2009	7.02	39,420.25	03/03/2009	6.69	37,012.79	(2,407.46) ST
GOOGLE INC CL A	210	09/02/2008	474.631	99,697.71	03/05/2009	0.00	99,697.71	0.00 ST
ISHARES INC MSCI MALAYSIA	5,100	03/03/2009	6.7774	34,825.00	04/06/2009	7.53	38,143.28	3,318.28 ST
ISHARES INC MSCI BRAZIL	1,050	02/05/2009	37.51	39,465.50	05/06/2009	50.31	52,744.14	13,278.64 ST

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YEAR END SUMMARY

Page	Account Number	Period Ending
2 of 4		12/31/09

HAZARD FAMILY FOUNDATION
ATTN: C MICHAEL HAZARD
23 MARLBOROUGH ST

Description	Lot Quantity	Purchase Date	Purchase Price	Purchase Cost	Sale Date	Sale Price	Sale Proceeds	Realized Gain/(Loss)
ISHARES INC MSCI UTD KINGD	3,700	03/03/2009	9.35	34,785.00	05/06/2009	12.6032	46,440.80	11,655.80 ST
ISHARES INC MSCI BELG INVEST	4,900	05/07/2009	9.95	49,005.00	06/04/2009	10.36	50,512.69	1,507.69 ST
ISHARES INC MSCI SWEDEN	2,400	04/06/2009	15.88	38,237.00	06/04/2009	18.36	43,937.86	5,700.86 ST
FIDELITY NATIONAL FINANCIAL IN CL A	1,500	04/20/2009	19.9147	30,057.05	07/08/2009	12.854	19,095.50	(10,961.55) ST
ISHARES INC MSCI MALAYSIA	5,215	06/04/2009	9.0199	47,304.55	07/14/2009	8.7856	45,550.14	(1,754.41) ST
ISHARES INC MSCI ITALY	2,900	07/14/2009	15.61	45,419.00	08/11/2009	17.9124	51,794.66	6,375.66 ST
ISHARES INC MSCI MALAYSIA	5,210	08/11/2009	9.87	51,688.20	09/04/2009	9.75	50,530.69	(1,157.51) ST
WAL MART STORES INC	500	08/17/2009	51.70	25,915.00	10/06/2009	49.36	24,614.36	(1,300.64) ST
ISHARES INC MSCI AUSTRALIA	2,950	01/07/2009	14.0496	41,598.82	10/08/2009	23.4888	69,137.71	27,538.89 ST
ISHARES INC MSCI BELG INVEST	4,175	09/04/2009	12.0292	50,436.00	10/08/2009	13.2531	55,116.57	4,680.57 ST
ISHARES INC MSCI SINGAPORE	5,700	05/06/2009	8.6098	49,366.00	10/08/2009	10.78	61,154.42	11,788.42 ST
PFIZER INC	0	10/23/2009	0.00	0.00	10/23/2009	0.00	8.42	8.42 ST
MOTOROLA INC	3,400	07/28/2009	6.78	23,465.00	10/27/2009	8.05	26,956.29	3,491.29 ST
SMITH INTL INC	1,500	10/09/2009	30.424	45,701.00	12/02/2009	26.87	40,118.96	(5,582.04) ST
ISHARES INC MSCI SWEDEN	2,670	10/08/2009	23.0987	61,812.20	12/04/2009	25.1137	66,913.47	5,101.27 ST

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YEAR END
SUMMARY

Page	Account Number	Period Ending
3 of 4		12/31/09

HAZARD FAMILY FOUNDATION
ATTN: C MICHAEL HAZARD
23 MARLBOROUGH ST

Description	Lot Quantity	Purchase Date	Purchase Price	Purchase Cost	Sale Date	Sale Price	Sale Proceeds	Realized Gain/(Loss)
SUB-TOTAL SHORT TERM				1,283,644.80			1,214,902.46	(68,742.34)
LONG TERM								
DENTSPLY INTL INC NEW	100	06/13/2007	36.262	3,626.20	02/10/2009	26.0176	2,589.29	(1,036.91) LT
DENTSPLY INTL INC NEW	100	06/13/2007	36.262	3,626.20	02/10/2009	26.0176	2,589.29	(1,036.91) LT
DENTSPLY INTL INC NEW	200	06/13/2007	36.262	7,252.40	02/10/2009	26.0176	5,178.58	(2,073.82) LT
DENTSPLY INTL INC NEW	300	06/13/2007	36.262	10,878.60	02/10/2009	26.0176	7,767.87	(3,110.73) LT
DENTSPLY INTL INC NEW	400	06/13/2007	36.262	14,504.80	02/10/2009	26.0176	10,357.16	(4,147.64) LT
DENTSPLY INTL INC NEW	100	06/13/2007	36.262	3,626.20	02/11/2009	25.8194	2,569.30	(1,056.90) LT
DENTSPLY INTL INC NEW	300	06/13/2007	36.262	10,878.60	02/11/2009	25.8194	7,707.90	(3,170.70) LT
DENTSPLY INTL INC NEW	400	06/13/2007	36.262	14,504.80	02/11/2009	25.8194	10,277.20	(4,227.60) LT
DENTSPLY INTL INC NEW	300	06/13/2007	36.262	10,878.60	02/12/2009	25.7654	7,688.57	(3,190.03) LT
TEXTRON INC	1,400	06/13/2007	53.15	74,410.00	04/08/2009	9.2114	12,722.62	(61,687.38) LT
BIOGEN IDEC INC	800	12/11/2003	36.455	29,164.00	04/09/2009	54.04	43,129.88	13,965.88 LT
CONOCOPHILLIPS	1,000	08/29/2007	81.852	81,977.00	04/20/2009	38.152	38,026.01	(43,950.99) LT
MEDICINES CO	3,700	08/29/2007	16.04	59,797.00	05/29/2009	7.4107	26,969.88	(32,827.12) LT
CELGENE CORP	889	04/17/2003	6.3925	5,682.93	07/27/2009	54.8566	48,654.58	42,971.65 LT
THERMO FISHER SCIENTIFIC INC	2,000	02/02/2002	21.27	42,540.00	10/06/2009	45.1478	90,049.94	47,509.94 LT
THERMO FISHER SCIENTIFIC INC	1,000	07/31/2002	17.12	17,120.00	10/06/2009	45.1478	45,024.97	27,904.97 LT
NESTLE S A SPONSORED ADR	700	11/22/2006	35.748	25,023.60	10/09/2009	41.65	29,124.25	4,100.65 LT

OPPENHEIMER

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YEAR END SUMMARY

Page	Account Number	Period Ending
4 of 4		12/31/09

HAZARD FAMILY FOUNDATION
ATTN: C MICHAEL HAZARD
23 MARLBOROUGH ST

Description	Lot Quantity	Purchase Date	Purchase Price	Purchase Cost	Sale Date	Sale Price	Sale Proceeds	Realized Gain/(Loss)
NESTLE S A SPONSORED ADR	1,050	11/22/2006	35.748	37,535.40	10/09/2009	41.65	43,686.37	6,150.97 LT
WYETH	1,500	11/09/2006	48.77	73,155.00	10/16/2009	50.25	75,375.00	2,220.00 LT
BIOGEN IDEC INC	100	12/11/2003	36.455	3,645.50	10/23/2009	44.8838	4,486.60	841.10 LT
BIOGEN IDEC INC	200	11/23/2004	56.66	11,332.00	10/23/2009	44.8838	8,973.19	(2,358.81) LT
BIOGEN IDEC INC	600	11/23/2004	56.66	33,996.00	10/23/2009	44.2544	26,438.95	(7,557.05) LT
OSI PHARMACEUTICALS INC	1,000	10/05/2005	29.44	29,440.00	12/16/2009	33.277	33,151.14	3,711.14 LT
SUB-TOTAL LONG TERM				604,594.83			582,538.54	(22,056.28)
TOTAL REALIZED GAIN/(LOSS)				1,888,239.63			1,797,441.00	(90,798.63)

Hazard Family Foundation
EIN: 04-3338927
2009 Form 990PF
Part II, Statement 9

Schedule of Investments

		(A) Beginning of Year BV	(B) End of Year BV	(C) FMV on 12/31/2009
Line 10b:	**Corporate Stock:**			
	Annaly Cap Mgmt Inc	0	21,355	24,290
	Apple Inc	0	30,040	52,683
	Banco Bradesco SA	84,561	30,094	57,995
	Biogen Idec Inc	78,138	0	0
	CVS/Caremark Corp	79,218	79,218	86,967
	Celanese Corp	0	49,693	48,150
	Celgene Corp	19,178	13,495	117,540
	Check Point Software Tech Ltd	0	40,101	54,208
	Coca Cola Co	0	31,569	37,050
	ConocoPhillips	81,977	0	0
	Consol Energy	40,806	40,806	84,660
	Corning Inc	0	48,569	54,068
	Crystal River Capital Inc	100,000	100,000	7,040
	Dentsply Intl Inc	80,041	0	0
	Ecolab Inc	64,671	64,671	93,618
	Elan Corp	124,880	124,880	54,768
	Exterran Holdings Inc(Hanover Compressor)	86,655	86,655	57,808
	Exxon Mobil Corp	0	61,480	55,916
	Gold Fields Ltd	96,000	96,000	65,550
	Goldcorp Inc	0	48,200	43,274
	Google Inc	199,396	30,676	49,598
	Halliburton Co	99,657	99,657	81,243
	Medicines Co	59,797	0	0
	Masimo Corp	84,529	84,529	90,500
	Microsoft Corp	0	35,488	56,388
	Mosaic Co	0	43,154	62,717
	Nestle S A Sponsered ADR	62,559	0	0
	Newmont Mining Corp	94,060	0	0
	NII Holdings Inc	0	23,413	33,580
	National Oilwell Varco Inc	0	38,681	52,908
	Newmont Mining Corp	0	94,060	94,620
	Oracle Corp	88,997	88,997	95,667
	OSI Pharmaceuticals	58,880	29,440	31,060
	Pepsi Co Inc	0	30,305	33,440
	Pfizer Inc	0	25,866	26,867
	Qualcomm Inc	0	41,215	46,260
	Quidel Corp	0	31,613	33,072
	Rightnow Technologies	1,330	1,330	5,263
	Shire PLC	0	40,943	58,700
	Stericycle Inc	0	40,529	44,136
	Textron Inc	74,494	0	0
	Thermo Fisher Scientific Inc	59,660	0	0
	United Health Group Inc	0	61,045	57,912

Hazard Family Foundation
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Schedule of Investments

		(A) Beginning of Year BV	(B) End of Year BV	(C) FMV on 12/31/2009
	United Technologies Corp	77,231	77,231	76,351
	Vertex Pharmaceuticals Inc	0	37,944	53,562
	Weatherford International LTD	55,610	55,610	50,148
	Wyeth	73,155	0	0
	Total	2,025,478	1,978,552	2,129,577
Line 13	**Investments - Other:**			
	Ishares MSCI Brazil	0	66,754	62,299
	Ishares MSCI France	0	61,646	60,748
	Ishares MSCI Italy	45,844	0	0
	Ishares MSCI So Africa	45,265	0	0
	Ishares MSCI So Korea	0	61,586	63,838
	Ishares MSCI Spain Index	93,901	93,901	74,126
	Ishares MSCI Sweden Index	73,182	0	0
	Ishares MSCI Taiwan Index	46,036	0	0
	Ishares MSCI United Kingdom	0	47,196	56,295
	Cutlass Capital Affiliates Fund LP	59,638	57,443	57,443
	Flybridge Capital Partners III	26,419	61,106	61,106
	Greylock X-A Limited Partnership	62,973	59,977	59,977
	Greylock XI Principals LLC	0	0	0
	Flybridge Capital Ptrs (Formerly IDG Atlantic)	178,990	143,151	143,151
	SLS Investors, LP	363,639	456,974	456,974
	Wayfarer Capital LD	415,047	402,924	402,924
	Westfield Capital Growth Fund, LP	970	970	970
	Westfield Life Science Fund, LP	314,753	285,132	285,132
	Westfield Micro Cap Fund, LP	254,504	223,729	223,729
	Total	1,981,159	2,022,489	2,008,712

Hazard Family Foundation
EIN: 04-3338927
2009 Form 990PF
Part XV, Line 3: Grants and Contributions Paid During the Year

Recipient	Location	Contribution
Alzheimer's Association	Boston, MA	1,050
Beth Israel Deaconess Hospital	Boston, MA	1,000
Buttonhole-Golf Foundation of Rhode Island	Providence, RI	3,000
CIDER	St. Alban's, VT	500
Children's Friend and Service	Providence, RI	5,000
Community Preparatory School	Providence, RI	10,000
Culver Summer Camps	Culver, IN	500
Crossroads Rhode Island	Providence, RI	5,000
Domestic Violence Resource Center of South County	Wakefield, RI	2,500
Dutch Island Lighthouse Society	Saunderstown, RI	2,000
East Side YMCA	Providence, RI	1,000
Horizons Initiative for Homeless Children	Boston, MA	5,000
Mother Caroline Academy & Education Center	Dorchester, MA	40,000
Moses Brown School	Providence, RI	3,000
Narrow River Preservation Assn	Narragansett, RI	1,000
Nature Conservency of Rhode Island	Providence, RI	8,000
Oak Park River Forest H S Booster Club	Oak Park, IL	1,000
Oak Park River Forest & Community Foundation	Oak Park, IL	1,000
Santa for the Very Poor	Winetka, IL	500
Save the Bay, Inc	Providence, RI	7,500
South County Hospital	Wakefield, RI	20,000
St Joseph Elementary School	Boston, MA	3,000
St Luke Church	Chicago, IL	2,000
Star Kids Scholarship Program	Boston, MA	3,500
Volunteers in Providence School	Providence, RI	2,500
VNA of Vermont	Burlington, VT	500
Year Up Providence, Inc	Providence, RI	36,000
	Total	**166,050**