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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the
IRS label.
Otherwise,
print
or type.
See Specific
Instructions.THE CONSTABLE FOUNDATION
C/O AMELIA YALE CONSTABLE, TRUSTEE
97 BULLARD STREET
SHERBORN, MA 01770-1436

A Employer identification number

04-3298114

B Telephone number (see the instructions)

508-653-1395

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☐ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)

\$ 83,955.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (att sch)

8,575.

2 Ck ☐ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

SEE STATEMENT 1

12 Total. Add lines 1 through 11

10,764.

2,159.

2,159.

13 Compensation of officers, directors, trustees, etc

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) SEE ST 2

1,575.

1,181.

394.

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule)(see instr)

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

SEE STATEMENT 3

1,302.

1,267.

35.

24 Total operating and administrative expenses. Add lines 13 through 23

2,877.

2,448.

429.

25 Contributions, gifts, grants paid PART XV

6,550.

6,550.

26 Total expenses and disbursements. Add lines 24 and 25

9,427.

2,448.

0.

6,979.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

1,337.

b Net investment income (if negative, enter -0-)

0.

c Adjusted net income (if negative, enter -0-)

2,159.

Q22

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

ASSETS

1	Cash — non-interest-bearing	704.	2,041.	2,041.
2	Savings and temporary cash investments			
3	Accounts receivable			
	Less: allowance for doubtful accounts			
4	Pledges receivable			
	Less: allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
7	Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
11	Investments — land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)			
12	Investments — mortgage loans			
13	Investments — other (attach schedule)	95,882.	95,882.	81,914.
14	Land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)			
15	Other assets (describe)			
16	Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	96,586.	97,923.	83,955.

LIABILITIES

17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, & other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe)			
23	Total liabilities (add lines 17 through 22)	0.	0.	

NET ASSETS OR FUND BALANCES

	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	<input type="checkbox"/>		
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	<input checked="" type="checkbox"/>		
27	Capital stock, trust principal, or current funds		96,586.	97,923.
28	Paid-in or capital surplus, or land, building, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see the instructions)		96,586.	97,923.
31	Total liabilities and net assets/fund balances (see the instructions)		96,586.	97,923.

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	96,586.
2	Enter amount from Part I, line 27a	2	1,337.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	97,923.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	97,923.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a N/A				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8

3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	5,000.	88,670.	0.056389
2007	7,489.	47,265.	0.158447
2006	5,987.	30,912.	0.193679
2005	5,476.	25,866.	0.211706
2004	850.	23,211.	0.036621

2 Total of line 1, column (d)

2

0.656842

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3

0.131368

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5

4

74,460.

5 Multiply line 4 by line 3

5

9,782.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

7 Add lines 5 and 6

7

9,782.

8 Enter qualifying distributions from Part XII, line 4

8

6,979.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary - see instr.)		1	0.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	0.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11		
Refunded			

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) MA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses.</i>		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>AMELIA YALE CONSTABLE</u> Telephone no <u>508-650-1250</u> Located at <u>97 BULLARD STREET, SHERBORN, MA</u> ZIP + 4 <u>01770-1436</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>	<u>N/A</u>		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u> .		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u> .		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
AMELIA YALE CONSTABLE 97 BULLARD STREET SHERBORN, MA 01770-1436	TRUSTEE 0.50	0.	0.	0.
CLAIRE CONSTABLE 68 COMPAGNE GARDENS LONDON, UK NW63RY	TRUSTEE 0.25	0.	0.	0.
ISABEL DORA CONSTABLE P.O. BOX 2188 SHIPROCK, NM 87420	TRUSTEE 0.25	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE'.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a Average monthly fair market value of securities	1a	74,221.
b Average of monthly cash balances	1b	1,373.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	75,594.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	75,594.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	1,134.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	74,460.
6 Minimum investment return. Enter 5% of line 5	6	3,723.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	3,723.
2a Tax on investment income for 2009 from Part VI, line 5	2a	
b Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	3,723.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	3,723.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,723.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	6,979.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,979.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,979.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				3,723.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years: 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005	3,865.			
c From 2006	4,467.			
d From 2007	7,500.			
e From 2008	566.			
f Total of lines 3a through e	16,398.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 6,979.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				3,723.
e Remaining amount distributed out of corpus	3,256.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	19,654.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	19,654.			
10 Analysis of line 9:				
a Excess from 2005	3,865.			
b Excess from 2006	4,467.			
c Excess from 2007	7,500.			
d Excess from 2008	566.			
e Excess from 2009	3,256.			

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 4				
Total			3a	6,550.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	2,159.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income			14	30.	
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				2,189.	
13	Total. Add line 12, columns (b), (d), and (e)				13	2,189.

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, 990-EZ, or 990-PF**

OMB No 1545-0047

2009

Name of the organization **THE CONSTABLE FOUNDATION**
C/O AMELIA YALE CONSTABLE, TRUSTEE

Employer identification number
04-3298114

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)(____) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☐ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☒ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule —

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules —

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

THE CONSTABLE FOUNDATION

04-3298114

Part I Contributors (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JOHN D. CONSTABLE 63 BULLARD STREET SHERBORN, MA 01770	\$ 8,575.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE CONSTABLE FOUNDATION

04-3298114

Part II Noncash Property (see instructions.)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

THE CONSTABLE FOUNDATION

Employer identification number

04-3298114

Part III Exclusively religious, charitable, etc, individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete cols (a) through (e) and the following line entry)For organizations completing Part III, enter total of *exclusively* religious, charitable, etc, contributions of **\$1,000 or less** for the year. (Enter this information once – see instructions)

► \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

BAA

2009

FEDERAL STATEMENTS
THE CONSTABLE FOUNDATION
C/O AMELIA YALE CONSTABLE, TRUSTEE

PAGE 1

04-3298114

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	\$ 30.		
TOTAL	\$ 30.	\$ 0.	\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	\$ 1,575.	\$ 1,181.		\$ 394.
TOTAL	\$ 1,575.	\$ 1,181.	\$ 0.	\$ 394.

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ASSET MANAGEMENT FEES	\$ 1,259.	\$ 1,259.		
BANK CHARGES	8.	8.		
MA FORM PC	35.			\$ 35.
TOTAL	\$ 1,302.	\$ 1,267.	\$ 0.	\$ 35.

STATEMENT 4
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
CONSERVATION INTERNATIONAL 2011 CRYSTAL DRIVE ARLINGTON, VA 22202	NONE		OPERATING COSTS	\$ 500.
INTERNATIONAL CRANE FOUNDATION E11376 SHADY LANE ROAD BARABOO, WI 53913	NONE		OPERATING COSTS	250.

2009

FEDERAL STATEMENTS
THE CONSTABLE FOUNDATION
C/O AMELIA YALE CONSTABLE, TRUSTEE

PAGE 2

04-3298114

STATEMENT 4 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
BOSTON BAROQUE 68 LENOARD ST BELMONT, MA 02478	NONE		OPERATING COSTS	\$ 500.
CENTER FOR HEALTH & GLOBAL ENVIRONMENT 333 LONGWOOD AVE. BOSTON, MA 02115			OPERATING COSTS	500.
MUSEUM OF FINE ARTS 465 HUNTINGTON AVENUE BOSTON, MA 02115	NONE		OPERATING COSTS	4,000.
ENVIRONMENT MASSACHUSETTS 44 WINTER STREET BOSTON, MA 02108	NONE		OPERATING COSTS	500.
SEARS ASSOCIATION (SOMERSET CLUB) 42 BEACON STREET BOSTON, MA	NONE		OPERATING COSTS	300.
			TOTAL	\$ <u>6,550.</u>



Portfolio Management Program
December 2009

Account name:
Account number:

THE CONSTABLE FOUNDATION
PW 28590 C4
TIN 04-3298114

Your Financial Advisor:
THE CLEMENS GROUP
617-439-8000/800-225-2385

Your assets

Some prices, income and current values shown may be approximate. As a result, gains and losses may not be accurately reflected. See *Important information about your statement* at the end of this document for more information.

Cash

Cash and money balances

Holding	Opening balance on Dec 1 (\$)	Closing balance on Dec 31 (\$)	Price per share on Dec 31 (\$)	Average rate	Dividend/Interest period	Days in period
RMA MONEY MKT PORTFOLIO	924.01	1,094.64	1.00	0.01%	Nov 23 to Dec 23	31

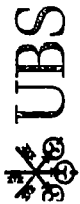
Equities

Common stock

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
ABBOTT LABS								
Symbol: ABB Exchange: NYSE								
EAI: \$61 Current yield: 2.97%								
	Jun 4, 07	13,000	55.540	722.02	53.990	701.87	-20.15	LT
	Jun 6, 07	19,000	54.710	1,039.49	53.990	1,025.81	-13.68	LT
	Jun 19, 07	5,000	54.630	273.15	53.990	269.95	-3.20	LT
	Mar 17, 08	1,000	52.000	52.00	53.990	53.99	1.99	LT
Security total		38,000		2,086.66		2,051.62	-35.04	
ADVANCED MICRO DEVICES INC								
Symbol: AMD Exchange: NYSE								
	Jan 11, 08	300,000	6.320	1,898.70	9.680	2,904.00	1,005.30	LT
	Mar 17, 08	11,000	6.270	68.97	9.680	106.48	37.51	LT
Security total		311,000		1,967.67		3,010.48	1,042.81	
AMEREN CORP								
Symbol: AEE Exchange: NYSE								
EAI: \$71 Current yield: 5.52%								
	Jun 4, 07	15,000	52.020	780.30	27.950	419.25	-361.05	LT
	Jun 6, 07	23,000	50.570	1,163.11	27.950	642.85	-520.26	LT
	Jun 19, 07	6,000	49.680	298.08	27.950	167.70	-130.38	LT
	Mar 17, 08	2,000	41.310	82.62	27.950	55.90	-26.72	LT
Security total		46,000		2,324.11		1,285.70	-1,038.41	

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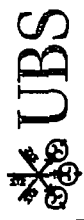


Account name:
Account number:
THE CONSTABLE FOUNDATION
PW 28590 C4
TIN 04-3298114

Your assets > Equities > Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
BANK OF AMER CORP								
Symbol BAC Exchange: NYSE								
EAI: \$2 Current yield 0.31%								
	Jun 4, 07	15,000	50.680	760.20 ¹	15.060	225.90	-534.30	LT
	Jun 6, 07	22,000	50.510	1,111.22 ¹	15.060	331.32	-779.90	LT
	Jun 19, 07	5,000	50.570	252.85 ¹	15.060	75.30	-177.55	LT
	Mar 17, 08	1,000	34.900	34.90 ¹	15.060	15.06	-19.84	LT
Security total		43,000		2,159.17		647.58	-1,511.59	
BAXTER INTL INC								
Symbol BAX Exchange: NYSE								
EAI: \$32 Current yield 1.95%								
	Jun 4, 07	9,000	57.210	514.89 ¹	58.680	528.12	13.23	LT
	Jun 6, 07	15,000	57.030	855.45 ¹	58.680	880.20	24.75	LT
	Jun 19, 07	3,000	57.820	173.46 ¹	58.680	176.04	2.58	LT
	Mar 17, 08	1,000	55.920	55.92 ¹	58.680	58.68	2.76	LT
Security total		28,000		1,599.72		1,643.04	43.32	
BE AEROSPACE INC								
Symbol BEAV Exchange: OTC								
	Jun 4, 07	15,000	38.660	579.90 ¹	23.500	352.50	-227.40	LT
	Jun 6, 07	23,000	37.820	869.86 ¹	23.500	540.50	-329.36	LT
	Jun 19, 07	6,000	40.110	240.66 ¹	23.500	141.00	-99.66	LT
	Jun 11, 08	48,000	26.710	1,282.08 ¹	23.500	1,128.00	-154.08	LT
Security total		92,000		2,972.50		2,162.00	-810.50	
BOEING COMPANY								
Symbol BA Exchange: NYSE								
EAI: \$86 Current yield 3.12%								
	Apr 15, 08	51,000	75.780	3,865.23 ¹	54.130	2,760.63	-1,104.60	LT
BRISTOL MYERS SQUIBB CO								
Symbol BMV Exchange: NYSE								
EAI: \$5 Current yield 4.95%								
	Mar 17, 08	4,000	20.690	82.76 ¹	25.250	101.00	18.24	LT
CATERPILLAR INC								
Symbol CAT Exchange: NYSE								
EAI: \$52 Current yield 2.94%								
	Jun 4, 07	5,000	78.040	390.20 ¹	56.990	284.95	-105.25	LT
	Jun 6, 07	20,000	78.420	1,568.40 ¹	56.990	1,139.80	-428.60	LT
	Jun 19, 07	5,000	82.460	412.30 ¹	56.990	284.95	-127.35	LT
	Mar 17, 08	1,000	73.080	73.08 ¹	56.990	56.99	-16.09	LT
Security total		31,000		2,443.98		1,766.69	-677.29	

continued next page



Portfolio Management Program
December 2009

Account name: THE CONSTABLE FOUNDATION
Account number: PW 28590 C4

Your Financial Advisor:
THE CLEMENS GROUP
617-439-8000/800-225-2385

TIN - 04-3298114

Your assets • Equities • Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
CISCO SYSTEMS INC								
Symbol CSCO Exchange OTC								
	Jun 4, 07	19 000	26 780	508.82 ¹	23 940	454 86	-53 96	LT
	Jun 6, 07	29 000	26 860	778 94 ¹	23 940	694 26	-84 68	LT
	Jun 19, 07	7 000	27.320	191 24 ¹	23 940	167 58	-23 66	LT
	Mar 17, 08	3 000	24 190	72 57 ¹	23 940	71 82	-0 75	LT
Security total		58 000		1,551 57		1,388 52	-163 05	
CONS EDISON CO (HOLDING CO)								
Symbol: ED Exchange NYSE								
EAI: \$5 Current yield 5 50%	Mar 17, 08	2 000	40 330	80 66 ¹	45 430	90 86	10 20	LT
DOW CHEMICAL								
Symbol: DOW Exchange NYSE								
EAI: \$49 Current yield 2 16%	Jun 6, 07	23 000	46 360	1,066 28 ¹	27 630	635 49	-430 79	LT
	Jun 19, 07	6 000	45 500	273 00 ¹	27 630	165 78	-107 22	LT
	Jul 26, 07	51 000	43 480	2,217.60 ¹	27 630	1,409 13	-808 47	LT
	Mar 17, 08	2 000	36 310	72 62 ¹	27 630	55 26	-17 36	LT
Security total		82 000		3,629 50		2,265 66	-1,363 84	
DU PONT DE NEMOURS								
Symbol DD Exchange NYSE								
EAI: \$51 Current yield 4 89%	Jun 4, 07	4 000	53 020	212 08 ¹	33 670	134 68	-77 40	LT
	Jun 6, 07	21 000	51 570	1,082 97 ¹	33 670	707 07	-375 90	LT
	Jun 19, 07	5 000	52 020	260 10 ¹	33 670	168 35	-91 75	LT
	Mar 17, 08	1 000	45 650	45 65 ¹	33 670	33 67	-11 98	LT
Security total		31 000		1,600.80		1,043 77	-557 03	
DUKE ENERGY HOLDING CORP NEW								
Symbol: DUK Exchange NYSE								
EAI: \$5 Current yield 5 81%	Mar 17, 08	5 000	17 450	87 25 ¹	17 210	86 05	-1.20	LT
EBAY INC								
Symbol EBAY Exchange OTC								
	Jun 4, 07	20 000	32 170	643 40 ¹	23 530	470 60	-172 80	LT
	Jun 6, 07	30 000	31 370	941 10 ¹	23 530	705 90	-235 20	LT
	Jun 19, 07	7 000	31 300	219 10 ¹	23 530	164 71	-54 39	LT
	Mar 17, 08	2 000	26 000	52.00 ¹	23 530	47 06	-4 94	LT
Security total		59 000		1,855 60		1,388 27	-467 33	

continued next page





Account name:
Account number:

THE CONSTABLE FOUNDATION
PW 28590 C4
TIN 04-3698114

Your assets • Equities • Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
EMC CORP MASS								
Symbol EMC Exchange NYSE								
	Jun 4, 07	37 000	17 060	631 22 ¹	17 470	646 39	15 17	LT
	Jun 6, 07	57 000	16 940	965 58 ¹	17 470	995 79	30 21	LT
	Jun 19, 07	14 000	18 000	252 00 ¹	17 470	244 58	-7 42	LT
	Mar 17, 08	4 000	14 430	57 72 ¹	17 470	69 88	12 16	LT
Security total		112 000		1,906.52		1,956.64	50.12	
FAIRPOINT COMMUNICATIONS INC								
Symbol FRCMQ Exchange OTC								
	Jun 4, 07	0 355	10 020	3 56 ¹	0 033	0 01	-3 55	LT
	Jun 6, 07	0 523	10 040	5 25 ¹	0 033	0 02	-5 23	LT
	Jun 19, 07	0 131	10 090	1 31 ¹	0 033		-1 31	LT
	Feb 6, 08	0 935	8 670	8 10 ¹	0 033	0 03	-8 07	LT
	Mar 17, 08	0 056	7 840	0 43 ¹	0 033		-0 43	LT
Security total		2 000		18 65		0 06	-18 59	
FEDEX CORP								
Symbol FDX Exchange NYSE								
EAI \$20 Current yield 0 52%								
	Jun 4, 07	6 000	110 600	663 60 ¹	83 450	500 70	-162 90	LT
	Jun 6, 07	10 000	109 540	1,095 40 ¹	83 450	834 50	-260 90	LT
	Jun 19, 07	2 000	108 180	216 36 ¹	83 450	166 90	-49 46	LT
	Mar 5, 08	18 000	91 080	1,639 55 ¹	83 450	1,502 10	-137 45	LT
	May 13, 08	10 000	91 020	910 23 ¹	83 450	834 50	-75 73	LT
Security total		46 000		4,525 14		3,838 70	-686 44	
GENELECTRIC CO								
Symbol GE Exchange NYSE								
EAI \$52 Current yield 2 64%								
	Jun 4, 07	17 000	37 760	641 92 ¹	15 130	257 21	-384 71	LT
	Jun 6, 07	26 000	37 250	968 50 ¹	15 130	393 38	-575 12	LT
	Jun 19, 07	6 000	39 390	236 34 ¹	15 130	90 78	-145 56	LT
	Mar 17, 08	3 000	33 560	100 68 ¹	15 130	45 39	-55 29	LT
	Apr 14, 08	78 000	32 190	2,511 59 ¹	15 130	1,180 14	-1,331 45	LT
Security total		130 000		4,459 03		1,966 90	-2,492 13	
GENL MILLS INC								
Symbol GIS Exchange NYSE								
EAI \$67 Current yield 2 78%								
	Jun 4, 07	12 000	61 400	736 80 ¹	70 810	849 72	112 92	LT
	Jun 6, 07	17 000	59 540	1,012 18 ¹	70 810	1,203 77	191 59	LT
								continued next page



Portfolio Management Program
December 2009

Account name: THE CONSTABLE FOUNDATION
Account number: PW 28590 C4
TN 04-3298114

Your Financial Advisor:
THE CLEMENS GROUP
617-439-8000/800-225-2385

Your assets • Equities • Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
Security total								
HERSHEY CO								
Symbol HSY Exchange: NYSE								
EAI \$54 Current yield 3.35%	Jun 19, 07	4 000	59.880	239 52 ¹	70 810	283 24	43 72	LT
	Mar 17, 08	1 000	57.040	57 04 ¹	70 810	70 81	13 77	LT
Security total		34 000		2,045 54		2,407 54	362 00	
HEWLETT PACKARD CO								
Symbol HPQ Exchange: NYSE								
EAI \$10 Current yield 0.63%	Aug 14, 08	45 000	41 180	1,853 10 ¹	35 790	1,610 55	-242 55	LT
Security total		31 000		1,420 53		1,596 81	176 28	
INTEL CORP								
Symbol INTC Exchange: OTC								
EAI \$36 Current yield 2.76%	Jun 4, 07	21 000	22 340	469 14 ¹	20 400	428 40	-40 74	LT
	Jun 6, 07	32 000	21 880	700 16 ¹	20 400	652 80	-47 36	LT
	Jun 19, 07	8 000	24 170	193 36 ¹	20 400	163 20	-30 16	LT
	Mar 17, 08	3 000	20 550	61 65 ¹	20 400	61 20	-0 45	LT
Security total		64 000		1,424 31		1,305 60	-118 71	
INTL BUSINESS MACH								
Symbol IBM Exchange: NYSE								
EAI \$35 Current yield 1.67%	Jun 4, 07	6 000	106 000	636 00 ¹	130 900	785 40	149 40	LT
	Jun 6, 07	8 000	104 190	833 52 ¹	130 900	1,047 20	213 68	LT
	Jun 19, 07	2 000	106 390	212 78 ¹	130 900	261 80	49 02	LT
Security total		16 000		1,682 30		2,094 40	412 10	
JOHNSON & JOHNSON COM								
Symbol JNJ Exchange: NYSE								
EAI \$53 Current yield 3.05%	Jun 4, 07	9 000	63 470	571 23 ¹	64 410	579 69	8 46	LT
	Jun 6, 07	14 000	63 040	882 56 ¹	64 410	901 74	19 18	LT
	Jun 19, 07	3 000	62 500	187 50 ¹	64 410	193 23	5 73	LT
	Mar 17, 08	1 000	63 000	63 00 ¹	64 410	64 41	1 41	LT
Security total		27 000		1,704 29		1,739 07	34 78	

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Account name: THE CONSTABLE FOUNDATION
Account number: PW 28590 C4
TIN 04-3298114

Your assets • Equities • Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
JPMORGAN CHASE & CO								
Symbol: JPM Exchange NYSE								
EAI: \$17 Current yield 0.49%								
	Jun 4, 07	9 000	51 650	464 851	41 670	375 03	-89 82	LT
	Jun 6, 07	19 000	50 690	963 111	41 670	791 73	-171 38	LT
	Jun 19, 07	4 000	50 750	203 001	41 670	166 68	-36 32	LT
	Aug 3, 07	50 000	43 960	2,198 001	41 670	2,083 50	-114 50	LT
	Mar 17, 08	1 000	38 090	38 091	41 670	41 67	3 58	LT
Security total		83 000		3,867.05		3,458.61	-408.44	
KELLOGG CO								
Symbol: K Exchange NYSE								
EAI: \$51 Current yield 2.82%								
	Jun 4, 07	12 000	54 120	649 441	53 200	638 40	-11 04	LT
	Jun 6, 07	17 000	53 060	902 021	53 200	904 40	2 38	LT
	Jun 19, 07	4 000	51 980	207 921	53 200	212 80	4 88	LT
	Mar 17, 08	1 000	49 200	49 201	53 200	53 20	4 00	LT
Security total		34 000		1,808.58		1,808.80	0.22	
KIMBERLY CLARK CORP								
Symbol: KMB Exchange NYSE								
EAI: \$72 Current yield 3.77%								
	Jun 6, 07	1 000	70 940	70 941	63 710	63 71	-7 23	LT
	Jun 19, 07	3 000	68 550	205 651	63 710	191 13	-14 52	LT
	Mar 17, 08	1 000	63 150	63 151	63 710	63 71	0 56	LT
	Apr 10, 08	25 000	63 500	1,587 751	63 710	1,592 75	5 00	LT
Security total		30 000		1,927.49		1,911.30	-16.19	
MERCER & CO INC NEW COM								
Symbol: MRK Exchange NYSE								
EAI: \$193 Current yield 4.16%								
	Jun 4, 07	17 000	51 700	878 901	36 540	621 18	-257 72	LT
	Jun 6, 07	27 000	51 110	1,379 971	36 540	986 58	-393 39	LT
	Jun 19, 07	7 000	50 300	352 101	36 540	255 78	-96 32	LT
	Mar 17, 08	2 000	41 120	82 241	36 540	73 08	-9 16	LT
	Mar 31, 08	24 000	37 290	895 191	36 540	876 96	-18 23	LT
	Apr 30, 08	20 000	37 960	759 401	36 540	730 80	-28 60	LT
	Jul 24, 08	30 000	32 980	989 521	36 540	1,096 20	106 68	LT
Security total		127 000		5,337.32		4,640.58	-696.74	

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Portfolio Management Program
December 2009

Account name: THE CONSTABLE FOUNDATION
Account number: PW 28590 C4
TIN - 04-3298114

Your Financial Advisor:
THE CLEMENS GROUP
617-439-8000/800-225-2385

Your assets • Equities • Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
MICROSOFT CORP								
Symbol MSFT Exchange OTC								
EAI \$28 Current yield 1 73%								
	Jun 4, 07	17 000	30 750	522 75 ¹	30 480	518 16	-4 59	LT
	Jun 6, 07	27 000	30 400	820 80 ¹	30 480	822 96	2 16	LT
	Jun 19, 07	6 000	30 490	182 94 ¹	30 480	182 88	-0 06	LT
	Mar 17, 08	3 000	27 860	83 58 ¹	30 480	91 44	7 86	LT
Security total		53 000		1,610 07		1,615 44	5 37	
MOLECULAR INSIGHT								
Symbol MIPI Exchange OTC								
	Dec 10, 07	50 000	8 870	443 64 ¹	2 250	112 50	-331 14	LT
	Mar 4, 08	50 000	7 050	352 92 ¹	2 250	112 50	-240 42	LT
	Mar 17, 08	8 000	7 200	57 60 ¹	2 250	18 00	-39 60	LT
	May 1, 08	200 000	7 970	1,594 34 ¹	2 250	450 00	-1,144 34	LT
Security total		308 000		2,448 50		693 00	-1,755 50	
MOTOROLA INC								
Symbol MOT Exchange NYSE								
	Jun 4, 07	36 000	18 330	659 88 ¹	7 760	279 36	-380 52	LT
	Jun 6, 07	54 000	18 210	983 34 ¹	7 760	419 04	-564 30	LT
	Jun 19, 07	14 000	18 060	252 84 ¹	7 760	108 64	-144 20	LT
Security total		104 000		1,896 06		807 04	-1,089 02	
ORACLE CORP								
Symbol ORCL Exchange OTC								
EAI \$1 Current yield 1 02%								
	Mar 17, 08	4 000	19 280	77 12 ¹	24 530	98 12	21 00	LT
PRIZER INC								
Symbol PFE Exchange NYSE								
EAI \$93 Current yield 3 96%								
	Jun 4, 07	33 000	27 510	907 83 ¹	18 190	600 27	-307 56	LT
	Jun 6, 07	50 000	26 990	1,349 50 ¹	18 190	909 50	-440 00	LT
	Jun 19, 07	13 000	26 230	340 99 ¹	18 190	236 47	-104 52	LT
	Jan 28, 08	28 000	22 820	639 07 ¹	18 190	509 32	-129 75	LT
	Mar 17, 08	5 000	20 610	103 05 ¹	18 190	90 95	-12 10	LT
Security total		129 000		3,340 44		2,346 51	-993 93	
PIEDMONT NATURAL GAS								
Symbol PNY Exchange NYSE								
EAI \$57 Current yield 4 02%								
	Jun 4, 07	17 000	26 570	451 69 ¹	26 750	454 75	3 06	LT



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Account name: THE CONSTABLE FOUNDATION
Account number: PW 28590 C4

TIN 04-3298114

Your assets > Equities > Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
Security total		26,000	26,140	679,641	26,750	695,50	15,86	LT
PROCTER & GAMBLE CO		7,000	26,290	184,031	26,750	187,25	3,22	LT
Symbol: PG Exchange NYSE		3,000	25,720	77,161	26,750	80,25	3,09	LT
EAI: \$53 Current yield: 2.91%		53,000		1,392,52		1,417,75	25,23	
Security total		10,000	62,960	629,601	60,630	606,30	-23,30	LT
SARA LEE CORP		15,000	63,380	950,701	60,630	909,45	-41,25	LT
Symbol: SLE Exchange NYSE		4,000	61,840	247,361	60,630	242,52	-4,84	LT
EAI: \$90 Current yield: 3.62%		1,000	66,900	66,901	60,630	60,63	-6,27	LT
Security total		30,000		1,894,56		1,818,90	-75,66	
Security total		45,000	17,950	807,751	12,180	548,10	-259,65	LT
SARIN HSG PROPERTIES TRUST		45,000	17,930	806,851	12,180	548,10	-258,75	LT
Symbol: SNH Exchange NYSE		14,000	17,740	248,361	12,180	170,52	-77,84	LT
EAI: \$164 Current yield: 6.58%		100,000	13,570	1,357,651	12,180	1,218,00	-139,65	LT
Security total		204,000		3,220,61		2,484,72	-735,89	
Security total		37,000	23,480	868,761	21,870	809,19	-59,57	LT
SENIOR HSG PROPERTIES TRUST		58,000	22,760	1,320,081	21,870	1,268,46	-51,62	LT
Symbol: SNH Exchange NYSE		15,000	22,150	332,251	21,870	328,05	-4,20	LT
EAI: \$164 Current yield: 6.58%		4,000	22,490	89,961	21,870	87,48	-2,48	LT
Security total		114,000		2,611,05		2,493,18	-117,87	
Security total		7,000	11,090	77,631	12,100	84,70	7,07	LT
SWS GROUP INC		18,000	29,250	526,501	46,570	838,26	311,76	LT
Symbol: SWS Exchange NYSE		35,000	29,020	1,015,701	46,570	1,629,95	614,25	LT
EAI: \$3 Current yield: 3.54%		9,000	28,910	260,191	46,570	419,13	158,94	LT
TUPPERWARE BRANDS CORP								
Symbol: TUP Exchange NYSE								
EAI: \$138 Current yield: 2.15%								

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Portfolio Management Program
December 2009

Account name: THE CONSTABLE FOUNDATION
Account number: PW 28590 C4
TIN 04-3298114

Your Financial Advisor:
THE CLEMENS GROUP
617-439-8000/800-225-2385

Your assets • Equities • Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
US BANCORP DEL (NEW)								
Symbol: USB Exchange NYSE								
EAI: \$9 Current yield 0.89%	Aug 9, 07	74 000	26.690	1,975.17 ¹	46.570	3,446.18	1,471.01	LT
	Mar 17, 08	2 000	34.780	69.56 ¹	46.570	93.14	23.58	LT
Security total		138 000		3,847.12		6,426.66	2,579.54	
VERIZON COMMUNICATIONS INC								
Symbol: VZ Exchange NYSE								
EAI: \$203 Current yield 5.73%	Jun 6, 07	34 000	34.310	1,166.54 ¹	22.510	765.34	-401.20	LT
	Jun 19, 07	9 000	34.330	308.97 ¹	22.510	202.59	-106.38	LT
	Mar 17, 08	2 000	30.970	61.94 ¹	22.510	45.02	-16.92	LT
Security total		45 000		1,537.45		1,012.95	-524.50	
3M CO								
Symbol: MMM Exchange NYSE								
EAI: \$124 Current yield 2.46%	Jun 4, 07	19 000	42.660	810.59 ¹	33.130	629.47	-181.12	LT
	Jun 6, 07	28 000	42.760	1,197.34 ¹	33.130	927.64	-269.70	LT
	Jun 19, 07	7 000	42.900	300.31 ¹	33.130	231.91	-68.40	LT
	Feb 6, 08	50 000	36.860	1,843.39 ¹	33.130	1,656.50	-186.89	LT
	Mar 17, 08	3 000	33.730	101.20 ¹	33.130	99.39	-1.81	LT
Security total		107 000		4,252.83		3,544.91	-707.92	
Total								
				\$95,871.75		\$81,914.18	-\$13,957.57	

Total estimated annual income: \$2,042

¹ Indicates cost basis information has been provided by a source other than UBS Financial Services





Account name: THE CONSTABLE FOUNDATION
Account number: PW 28590 C4

TIN: 04-3298114

Your assets (continued)

Fixed income

Closed end mutual funds

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
PIMCO STRATEGIC GLOBAL GOVT FUND INC								
Symbol RCS Exchange NYSE								
EAL \$1 Current yield 9.74%								
Earnings		1.000	9.760	9.76	10.270	10.27	0.51	

Your total assets

Cash	Value on Dec 31 (\$)	Percentage of your account	Cost basis (\$)	Estimated annual income (\$)	Unrealized gain or loss (\$)
Cash and money balances	1,094.64	1.32%	1,094.64		
Equities	81,914.18	98.67%	95,871.75	2,042.00	-13,957.57
Fixed income	10.27	0.01%	9.76	1.00	0.51
Total	\$83,019.09	100.00%	\$96,976.15	\$2,043.00	-\$13,957.06

Account activity this month

Date	Activity	Description	Amount (\$)
Dec 1	Dividend	INTEL CORP PAID ON 64	8.96
Dec 1	Dividend	PIMCO STRATEGIC GLOBAL GOVT FUND INC PAID ON 1	0.07
Dec 1	Dividend	PFIZER INC PAID ON 129	20.64
Dec 4	Dividend	BOEING COMPANY PAID ON 51	21.42
Dec 8	Dividend	JOHNSON & JOHNSON COM PAID ON 27	13.23
Dec 10	Dividend	INTL BUSINESS MACH PAID ON 16	8.80
Dec 10	Dividend	MICROSOFT CORP PAID ON 53	6.89
Dec 14	Dividend	3M CO PAID ON 61 AS OF 12/12/09	31.11
Dec 14	Dividend	DU PONT DE NEMOURS PAID ON 31	12.71
Dec 15	Dividend	CONS EDISON CO (HOLDING CO) PAID ON 2	1.18
Dec 15	Dividend	HERSHEY CO PAID ON 45	13.39
Dec 15	Dividend	KELLOGG CO PAID ON 34	12.75
Dec 16	Dividend	DUKE ENERGY HOLDING CORP NEW PAID ON 5	1.20

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