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Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

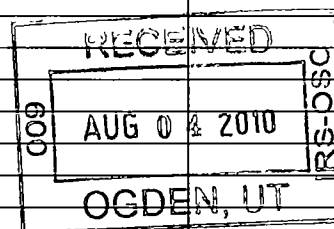
Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type. See Specific Instructions.	Name of foundation THE ARONS FAMILY FOUNDATION		A Employer identification number 04-3273304
	Number and street (or P O box number if mail is not delivered to street address) 40 HAMPSHIRE STREET		B Telephone number 617-965-6055
	City or town, state, and ZIP code WEST NEWTON, MA 02465		C If exemption application is pending, check here ☐
	H Check type of organization: ☐ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 726,677.		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,129.	1,129.		STATEMENT 1
	4 Dividends and interest from securities	9,118.	9,118.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,842.			
	b Gross sales price for all assets on line 6a	141,018.			
	7 Capital gain net income (from Part IV, line 2)		2,842.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11	13,089.	13,089.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	2,125.	0.	0.	2,125.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	4,287.	2,802.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	7,556.	7,521.	0.	35.
	24 Total operating and administrative expenses. Add lines 13 through 23	13,968.	10,323.	0.	2,160.
	25 Contributions, gifts, grants paid	32,120.			32,120.
26 Total expenses and disbursements Add lines 24 and 25	46,088.	10,323.	0.	34,280.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-32,999.				
b Net investment income (if negative, enter -0-)		2,766.			
c Adjusted net income (if negative enter -0-)			0.		



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			71,426.	30,096.	30,096.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 6			529,521.	537,852.	696,581.
	c Investments - corporate bonds					
Liabilities	11 Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
	12 Investments - mortgage loans					
	13 Investments - other					
	14 Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
	15 Other assets (describe ▶)					
	16 Total assets (to be completed by all filers)			600,947.	567,948.	726,677.
	17 Accounts payable and accrued expenses					
	18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
	23 Total liabilities (add lines 17 through 22)			0.	0.	
	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
Net Assets or Fund Balances	Foundations that do not follow SFAS 117, check here ▶ ☒					
	and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			600,947.	567,948.	
	30 Total net assets or fund balances			600,947.	567,948.	
Net Assets or Fund Balances	31 Total liabilities and net assets/fund balances			600,947.	567,948.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	600,947.
2 Enter amount from Part I, line 27a	2	-32,999.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	567,948.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	567,948.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED SCHEDULE		P	VARIOUS	VARIOUS
b SEE ATTACHED SCHEDULE		P	VARIOUS	VARIOUS
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 89,998.		85,284.	4,714.
b 51,020.		52,892.	-1,872.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			4,714.
b			-1,872.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	2,842.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	37,245.	743,096.	.050121
2007	38,780.	854,226.	.045398
2006	36,000.	782,073.	.046032
2005	30,157.	703,015.	.042897
2004	37,060.	633,192.	.058529

2 Total of line 1, column (d)	2	.242977
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048595
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	649,571.
5 Multiply line 4 by line 3	5	31,566.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	28.
7 Add lines 5 and 6	7	31,594.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	34,280.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	28.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	28.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	28.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 2,492.	7	2,492.
b Exempt foreign organizations - tax withheld at source	6b	8	
c Tax paid with application for extension of time to file (Form 8868)	6c	9	
d Backup withholding erroneously withheld	6d	10	2,464.
7 Total credits and payments. Add lines 6a through 6d		11	2,436.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax	28. Refunded		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Form 990-PF (2009)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>DANIEL & ELISSA ARONS</u> Located at ► <u>40 HAMPSHIRE STREET, NEWTON, MA</u> Telephone no. ► <u>617-965-6055</u> ZIP+4 ► <u>02465</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ► _____, _____, _____, _____	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELISSA LYNNE BERON ARONS	TRUSTEE			
40 HAMPSHIRE STREET				
WEST NEWTON, MA 02465	0.00	0.	0.	0.
DANIEL L. ARONS	TRUSTEE			
40 HAMPSHIRE STREET				
WEST NEWTON, MA 02465	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	602,069.
b	Average of monthly cash balances	1b	57,394.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	659,463.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	659,463.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	9,892.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	649,571.
6	Minimum investment return. Enter 5% of line 5	6	32,479.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	32,479.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	28.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	28.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	32,451.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	32,451.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	32,451.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	34,280.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	34,280.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	28.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	34,252.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				32,451.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	6,675.			
b From 2005				
c From 2006				
d From 2007				
e From 2008	2,580.			
f Total of lines 3a through e	9,255.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$	34,280.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				32,451.
e Remaining amount distributed out of corpus	1,829.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	11,084.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	6,675.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	4,409.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008	2,580.			
e Excess from 2009	1,829.			

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|---|--------------|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

Title

Preparer's signature

RICHARD ECKSTEIN

Date

07/20/10

☐ Check if self-employed

Preparer's identifying number

P0030 1540

Firm's name (or yours if self-employed),
address, and ZIP code

WALTER & SHUFFAIN, P.C.

101 HUNTINGTON AVENUE, 8TH FLOOR

BOSTON, MA 02199

EIN ▶ 04-3236498

Phone no. (617) 447-2700

Form **990-PF** (2009)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
FIRST MANHATTAN COMPANY	1,129.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,129.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FIRST MANHATTAN CO	9,118.	0.	9,118.
TOTAL TO FM 990-PF, PART I, LN 4	9,118.	0.	9,118.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,125.	0.	0.	2,125.
TO FORM 990-PF, PG 1, LN 16B	2,125.	0.	0.	2,125.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	310.	310.	0.	0.
FEDERAL TAXES	3,977.	2,492.	0.	0.
TO FORM 990-PF, PG 1, LN 18	4,287.	2,802.	0.	0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MASS FILING FEES	35.	0.	0.	35.	
INVESTMENT FEES	7,459.	7,459.	0.	0.	
MISC	62.	62.	0.	0.	
TO FORM 990-PF, PG 1, LN 23	7,556.	7,521.	0.	35.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
FIRST MANHATTAN INVESTMENTS	537,852.	696,581.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	537,852.	696,581.		

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	7
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NAME OF MANAGER

ELISSA LYNNE BERON ARONS
DANIEL L. ARONS

FORM 990-PF	PART XV - LINE 1B LIST OF FOUNDATION MANAGERS	STATEMENT	8
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NAME OF MANAGER

ELISSA LYNNE BERON ARONS
DANIEL L. ARONS

02/19/2010

FIRST MANHATTAN CO.

Page:

Realized Gain And Loss

From 01/01/2009 Thru 12/31/200

THE ARONS FAMILY FOUNDATION

Acct: 54Z005818-1 064 CR035

Cusip #	Security Description	Shares	Bought	Sold	Costs	Proceeds	Gain/Loss	Ca
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Items for inclusion on Schedule D Part I (Short-term capital gains and losses) and Part II (Long-term capital gains and losses):

G74079107	RECKITT BENCKISER	200.00000	12/15/97	02/20/09	1,491.38	7,645.00	6,153.62	LT
548661107	LOWE'S COMPANIES INC	400.00000	06/21/05	02/20/09	11,906.21	6,563.88	-5,342.33	LT
548661107	LOWE'S COMPANIES INC	400.00000	06/22/05	02/20/09	11,823.03	6,563.88	-5,259.15	LT
548661107	LOWE'S COMPANIES INC	200.00000	08/15/05	02/20/09	6,612.76	3,281.94	-3,330.82	LT
983024100	WYETH	300.00000	10/21/08	03/02/09	10,398.59	12,145.21	1,746.62	ST
983024100	WYETH	75.00000	10/21/08	03/05/09	2,599.65	3,036.59	436.94	ST
983024100	WYETH	225.00000	12/04/08	03/05/09	7,582.98	9,109.76	1,526.78	ST
816851109	SEMPRA ENERGY	100.00000	03/29/05	05/05/09	3,957.51	4,727.36	769.85	LT
86801BABI	SUNTRUST BANK MED TERM FDIC INSURED 3% 11/16/2011	20,000.00000	12/10/08	10/20/09	20,050.00	20,715.52	665.52	ST
848574109	SPIRIT AEROSYSTEMS HLDGS INC	200.00000	04/09/08	11/17/09	5,203.18	3,604.90	-1,598.28	LT
G74079107	RECKITT BENCKISER	200.00000	12/15/97	11/19/09	1,491.38	10,583.00	9,091.62	LT
848574109	SPIRIT AEROSYSTEMS HLDGS INC	400.00000	04/09/08	12/15/09	10,406.37	8,050.39	-2,355.98	LT
					93,523.04	96,027.43	2,504.39	
					93,523.04	96,027.43	-1,871.47	
							4,375.86	
							2,504.39	
							-1,871.47	
							4,375.86	

Total:

Long Term Gain/Loss:

Short Term Gain/Loss:

Grand Total:

Long Term Gain/Loss:

Short Term Gain/Loss:

02/19/2010

FIRST MANHATTAN CO.

Page:

U.S. Treasury Bill And Other Discount Note Income Report

As of: 12/31/200.

THE ARONS FAMILY FOUNDATION

Acct: 54Z005818-1 064 CR035

	DATE		NET PROCEEDS (Form 1099-INT)	COST OR	
	BOUGHT	SOLD		OTHER BASIS	INTERES INCOME
Items held to maturity - Only included in interest income (Form 1099-INT)					
75,000 U S TREASURY BILLS 07/30/2009	11/14/2008	07/30/2009	75,000.00	74,421.21	578.7
DUE 07/30/2009					
Total			75,000.00	74,421.21	578.7
Items sold prior to maturity - Included in gross proceeds from broker and barter transactions (Form 1099-B)					
5,000 U S TREASURY BILLS 07/30/2009	11/14/2008	05/05/2009	4,997.84	4,961.41	36.4
DUE 07/30/2009					
40,000 U S TREASURY BILLS 07/30/2009	11/14/2008	06/10/2009	39,992.62	39,691.30	301.3
DUE 07/30/2009					
Total			44,990.46	44,652.71	337.7
542005818 THE ARONS FAMILY FOUNDATION	ACCOUNT TOTALS		119,990.46	119,073.92	916.5

54Z005818 THE ARONS FAMILY FOUNDATION

The above schedule is being sent to you to help you or your tax advisor summarize Treasury Bill activity in the subject account and reconcile the figures reported on your IRS Form 1099. Please note that this schedule has not been verified for completeness and accuracy and therefore you or your advisor should also refer to your original records.

	Proceeds	Cost	Gain/(Loss)
Long-term	51,020.35	52,891.82	(1,871.47)
Short-term	89,997.54	85,283.93	4,713.61
Total	141,017.89	138,175.75	2,842.41

CONTRIBUTIONS:

CIVIC

American Civil Liberties Union	
Americans for Peace Now	
American Jewish Historical Society	
American Jewish World Service	200
American Red Cross	
Anti-Defamation League	
American Jewish World Service	
Beron-Joas	1000
Boston Womens' Fund	200
Combined Jewish Philanthropies	5000
Global Fund For Women	200
Greater Boston Food Bank	200
Handgun Control	
Heifer International	200
Jewish Federation of Cape Cod	
Jewish Health Care	
Jewish Home Foundation	
MADD	
Mazon	
New Israel Fund	
Pine Street Inn	200
Project Bread	200
Reach Out and Read	
Rosie's Place	200
Seeds of Peace	
Second Step	100
US Holocaust Museum	
Veterans of Viet Nam War	300
Wellfleet Firefighters Association	
Wellfleet Police Association	
Womens' Community Clinic	100
West Suburban YMCA	200

Womans Lunch Place

Sub-Total \$8,300

CULTURAL

American Craft Council	
American Textile Museum	
Boston Jewish Film Festival	
Boston Symphony	500
Celebrity Series	500
Decordova Museum	
Fuller Craft Museum	250
Gardner Museum	250
ICA	125
Metropolitan Museum	100
MOMA	150
Museum of Fine Arts (MFA)	1000
New Art Center	100
Museum of Science	
New England Aquarium	
WBUR	300
WGBH	325
WOMR	200
Wellfleet Harbor Actors Theater (\	500
Wellfleet Preservation Hall	200
Young Audiences	

Sub-Total \$4,500

EDUCATIONAL

Arthur Harris Loan Forgiveness Fund (BC)	125
Barnard College	300
Brown/Pembroke Tribute	
Brown Annual Fund	500
Brown Sports Foundation	100
Childrens'Day School	200
Coney Island Prep	200
Dwight Hall at Yale	
Early Interventions	
Esalen	
Facing History and Ourselves	200
Harvard Medical School	100
Milton Academy	200
National Outdoor Leadership School (NOLS)	
Pembroke Center	2000
Phi Beta Kappa	50
PFLAG	
PINE	1000

Smithsonian	
Temple University	
Univeristy of, Maryland Alumni Assoc	
USF Law School	500
Yale Alumni Fund	1000
Yale Medical School Alumni Fund	\$1,000
Yale Football Associaton	500
Yale University Reunion Pledge	3000
Yale Class of 1963	100

Sub-Total \$11,075

ENVIRONMENTAL

Appalachian Mountain Club	
Assoc. for Preservation of Cape Cod	100
Center for Coastal Studies	100
Cornell Labs of Ornithology	100
Environment Northeast	125
Friends of the Cape Cod Seashore	200
Mass Audobon Society	500
National Parks and Conservation Assoc	100
Outdoor Explorations	
Rails to Trails	100
Sierra Club	
The Nature Conservatory	
Trustees of Reservations	200
Wellfleet Audobon	
Wilderness Society	

Sub-Total \$1,525

MEDICAL AND HEALTH

American Cancer Society	
Bay Area Young Survivors	200
Beth Israel/Deacones	
Breast Cancer Awareness	200
Catholic Charities	
Childrens' Hospital Boston	200
Dana Farber Cancer Institute	200
Guttmacher Institute	
Hebrew Health Care (Hartford)	100
Jewish Home (SF)	250
Kenneth Schwartz Center	250
MGH	1000
MS Society	100
Make Our Milk Safe	
National Alliance for Mentally ILL	100
Outer Cape Health Services	100

Planned Parenthood	\$100
Reproductive Health Access	\$125
Sommerville WIC Program	\$125
Team Gabay (Jimmy Fund)	
Womens' Community Clinics	
Womens' Health Research	

Sub-Total	\$3,050
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RELIGIOUS

Jewish National Fund	100
Joseph Slivka Center (Yale Hillel)	\$200
Temple Beth Zion	
Temple Emanuel	3370
Temple B'nai Brith	

Sub-Total	\$3,670
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TOTAL CONTRIBUTIONS	32,120
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Form **8868**

(Rev. April 2009)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

► File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	THE ARONS FAMILY FOUNDATION	04-3273304
	Number, street, and room or suite no. If a P.O. box, see instructions. 40 HAMPSHIRE STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. WEST NEWTON, MA 02465	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

DANIEL & ELISSA ARONS

- The books are in the care of ►
- 40 HAMPSHIRE STREET - NEWTON, MA 02465**

Telephone No. ► **617-965-6055**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year **2009** or
- ☐ tax year beginning _____, and ending _____

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)