



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-EZ**

Department of the Treasury  
Internal Revenue Service

**Short Form  
Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)  
 ▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.  
 ▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

**2009**

**Open to Public Inspection**

**A For the 2009 calendar year, or tax year beginning** , 2009, and ending , 20

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions	<b>C Name of organization</b> <b>STOW PARENT TEACHERS ORGANIZATION</b>		<b>D Employer identification number</b> 04-3148681
		Number and street (or P O box, if mail is not delivered to street address) Room/suite <b>C/O HALE SCHOOL 55 HARTLEY RD</b>		<b>E Telephone number</b> 978-461-2010
		City or town, state or country, and ZIP + 4 <b>STOW MA 01775</b>		<b>F Group Exemption Number</b> ▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

**G Accounting Method:**  Cash  Accrual  
Other (specify) ▶

**I Website:** ▶ WWW.STOWPTO.ORG

**J Tax-exempt status** (check only one) —  501(c) ( 3 ) ◀ (insert no)  4947(a)(1) or  527

**H Check** ▶  if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

**K Check** ▶  if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

**L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ** ▶ \$ **64304**

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

		Revenue		Expenses		Net Assets	
1	Contributions, gifts, grants, and similar amounts received . . . . .	1	1621	10	Grants and similar amounts paid (attach schedule)	10	43964
2	Program service revenue including government fees and contracts . . . . .	2		11	Benefits paid to or for members . . . . .	11	
3	Membership dues and assessments . . . . .	3		12	Salaries, other compensation, and employee benefits . . . . .	12	
4	Investment income . . . . .	4	332	13	Professional fees and other payments to independent contractors . . . . .	13	
5a	Gross amount from sale of assets other than inventory . . . . .	5a		14	Occupancy, rent, utilities, and maintenance . . . . .	14	
5b	Less: cost or other basis and sales expenses . . . . .	5b		15	Printing, publications, postage, and shipping . . . . .	15	1422
5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . . . .	5c		16	Other expenses (describe ▶ BANK FEES ) . . . . .	16	55
6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ▶ <input type="checkbox"/>			17	<b>Total expenses.</b> Add lines 10 through 16 . . . . .	17	45441
6a	Gross revenue (not including \$/ 18 2010 ) of contributions reported on line 1) . . . . .	6a	62351	18	Excess or (deficit) for the year (Subtract line 17 from line 9) . . . . .	18	-18491
6b	Less: direct expenses other than fundraising expenses . . . . .	6b	37354	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) . . . . .	19	110839
6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a) . . . . .	6c	24997	20	Other changes in net assets or fund balances (attach explanation) . . . . .	20	
7a	Gross sales of inventory, less returns and allowances . . . . .	7a		21	Net assets or fund balances at end of year. Combine lines 18 through 20 . . . . .	21	92348
7b	Less: cost of goods sold . . . . .	7b					
7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) . . . . .	7c					
8	Other revenue (describe ▶ ) . . . . .	8					
9	<b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 . . . . .	9	26950				

**Part II Balance Sheets.** If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ. (See the instructions for Part II.)

		(A) Beginning of year	(B) End of year
22	Cash, savings, and investments . . . . .	110839	92348
23	Land and buildings . . . . .		
24	Other assets (describe ▶ ) . . . . .		
25	<b>Total assets</b> . . . . .	110839	92348
26	<b>Total liabilities</b> (describe ▶ ) . . . . .		
27	<b>Net assets or fund balances</b> (line 27 of column (B) must agree with line 21) . . . . .	110839	92348

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 106421

Form **990-EZ** (2009)

SCANNED DEC 09 2010

20



**Part V Other Information** (Note the statement requirements in the instructions for Part V.)

		Yes	No
<b>33</b>	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity . . . . .		✓
<b>34</b>	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes . . . . .		✓
<b>35</b>	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
<b>a</b>	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements? . . . . .		✓
<b>b</b>	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . . <i>N/A</i>		
<b>36</b>	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N . . . . .		✓
<b>37a</b>	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ <b>37a</b> <u>0</u>		
<b>b</b>	Did the organization file <b>Form 1120-POL</b> for this year? . . . . .		✓
<b>38a</b>	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return? . . . . .		✓
<b>b</b>	If "Yes," complete Schedule L, Part II and enter the total amount involved . . . . . <i>N/A</i> <b>38b</b>		
<b>39</b>	Section 501(c)(7) organizations. Enter:		
<b>a</b>	Initiation fees and capital contributions included on line 9 . . . . . <i>N/A</i> <b>39a</b>		
<b>b</b>	Gross receipts, included on line 9, for public use of club facilities . . . . . <i>N/A</i> <b>39b</b>		
<b>40a</b>	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ <u>0</u> ; section 4912 ▶ <u>0</u> ; section 4955 ▶ <u>0</u>		
<b>b</b>	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I . . . . .		✓
<b>c</b>	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . . . ▶ <u>0</u>		
<b>d</b>	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization . . . . . ▶ <u>0</u>		
<b>e</b>	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T. . . . .		✓
<b>41</b>	List the states with which a copy of this return is filed. ▶ <u>MASSACHUSETTS</u>		
<b>42a</b>	The organization's books are in care of ▶ <u>STOW PARENT TEACHERS ORGANIZATION</u> Telephone no. ▶ <u>978-461-2010</u> Located at ▶ <u>55 HARTLEY RD., STOW, MA</u> ZIP + 4 ▶ <u>01775</u>		
<b>b</b>	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . . . .		✓
	If "Yes," enter the name of the foreign country: ▶ _____ See the instructions for exceptions and filing requirements for <b>Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts</b> .		
<b>c</b>	At any time during the calendar year, did the organization maintain an office outside of the U.S.? . . . . .		✓
	If "Yes," enter the name of the foreign country: ▶ _____		
<b>43</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> —Check here . . . . . <i>N/A</i> ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year . . . . . ▶ <b>43</b> <u>43</u>		
<b>44</b>	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ . . . . .		✓
<b>45</b>	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ . . . . .		✓

**Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

- |   | Yes | No                                  |
|---|-----|-------------------------------------|
| 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I . . . . . | 46  | <input checked="" type="checkbox"/> |
| 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II . . . . .   | 47  | <input checked="" type="checkbox"/> |
| 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . .   | 48  | <input checked="" type="checkbox"/> |
| 49a Did the organization make any transfers to an exempt non-charitable related organization? . . . . .   | 49a | <input checked="" type="checkbox"/> |
| b If "Yes," was the related organization a section 527 organization? . . . . .  | 49b | <input checked="" type="checkbox"/> |
- 50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over \$100,000 . . . . . ▶ \_\_\_\_\_

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 . . . . . ▶ \_\_\_\_\_

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

▶ Karen M. Wall Signature of officer Date 11-12-10

▶ KAREN M. WALL Type or print name and title

**Paid Preparer's Use Only**

Preparer's signature ▶ \_\_\_\_\_ Date \_\_\_\_\_ Check if self-employed  Preparer's identifying number (See instructions) \_\_\_\_\_

Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ \_\_\_\_\_ EIN ▶ \_\_\_\_\_ Phone no ▶ \_\_\_\_\_

May the IRS discuss this return with the preparer shown above? See instructions . . . . . ▶  Yes  No

Stow Parent Teachers Organization  
Form 990EZ, Part I, Line 10  
Grants and Similar Amounts Paid  
Tax Year Ended June 30, 2010

Part I – Page 1, Line 10, Grants and similar amounts paid

School Programs

Appreciation Gifts	\$ 36
Arts and Cultural Enrichment	19,564
Eighth Grade Reception	145
Grade Level Spending	20,004
Principal Fund	1,403
Retirement Luncheon	100
Scholarships and Awards	1,150
Services	1,519
Staff Professional Development	<u>43</u>
Total School Programs	<u>\$43,964</u>

STOW PARENT TEACHERS ORGANIZATION  
FORM 990 EZ, PART III  
EXPLANATION OF QUALIFICATIONS TO RECEIVE PAYMENT

THE STOW PARENT TEACHERS ORGANIZATION FUNDS TWO SCHOLARSHIPS FOR GRADUATING SENIORS OF THE NASHOBA REGIONAL HIGH SCHOOL WHO WILL BE GOING ON TO COLLEGE. THE APPLICANTS MUST HAVE ATTENDED STOW HALE MIDDLE SCHOOL PRIOR TO HIGH SCHOOL. APPLICANTS ARE ASKED TO WRITE AN ESSAY, THE TOPIC OF WHICH CAN VARY FROM YEAR TO YEAR. SELECTION OF THE TWO BEST ESSAYS IS ADMINISTERED BY THE NASHOBA REGIONAL SCHOLARSHIP FUND, A SEPARATE ORGANIZATION, AND THEIR SELECTION COMMITTEES DECISION IS FINAL.