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Return of Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☒ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation HIGHLAND STREET CONNECTION AND SUBSIDIARIES		A Employer identification number 04-3048298
	Number and street (or P O box number if mail is not delivered to street address) 2223 WASHINGTON STREET	Room/suite 104	B Telephone number 617-969-8900
	City or town, state, and ZIP code NEWTON, MA 02462		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 185,953,893. (Part I, column (d) must be on cash basis.)		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	2,700,402.		N/A	
2	Check ☐ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	128,950.	128,950.		STATEMENT 1
4	Dividends and interest from securities	3,773,474.	3,773,474.		STATEMENT 2
5a	Gross rents	<48,055.>	<48,055.>		STATEMENT 3
b	Net rental income or (loss)	<48,055.>			
6a	Net gain or (loss) from sale of assets not on line 10	<10,683,648.>			
b	Gross sales price for all assets on line 6a	3,292,796.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	300,747.	300,747.		STATEMENT 4
12	Total. Add lines 1 through 11	<3,828,130.>	4,155,116.		
13	Compensation of officers, directors, trustees, etc.	275,000.	0.		275,000.
14	Other employee salaries and wages	288,212.	42,210.		246,002.
15	Pension plans, employee benefits	40,795.	2,487.		38,308.
16a	Legal fees	22,613.	0.		22,613.
b	Accounting fees	171,924.	102,384.		69,540.
c	Other professional fees	790,410.	790,410.		0.
17	Interest	510,146.	374,299.		133,978.
18	Taxes	232,601.	67,900.		34,137.
19	Depreciation and depletion	16,082.	0.		
20	Occupancy	75,954.	0.		75,954.
21	Travel, conferences, and meetings	23,615.	473.		23,142.
22	Printing and publications				
23	Other expenses	2,448,616.	2,175,192.		270,931.
24	Total operating and administrative expenses. Add lines 13 through 23	4,895,968.	3,555,355.		1,189,605.
25	Contributions, gifts, grants paid	10,300,997.			10,300,997.
26	Total expenses and disbursements. Add lines 24 and 25	15,196,965.	3,555,355.		11,490,602.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	<19,025,095.>			
b	Net investment income (if negative, enter -0-)		599,761.		
c	Adjusted net income (if negative, enter -0-)			N/A	

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Revenue

Operating and Administrative Expenses

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HIGHLAND STREET CONNECTION AND SUBSIDIARIES

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year		
				(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing		63,591.	6,058,527.	6,058,527.	
	2	Savings and temporary cash investments		3,549,930.	3,338,052.	3,338,052.	
	3	Accounts receivable					
		Less: allowance for doubtful accounts					
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable	STMT 10	2,000,000.			
		Less: allowance for doubtful accounts			2,000,000.	2,000,000.	
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges			1,387.		
	10a	Investments - U.S. and state government obligations					
	b	Investments - corporate stock	STMT 11		27,517,327.	22,559,746.	27,116,521.
	c	Investments - corporate bonds	STMT 12		0.	2,598,313.	2,576,173.
11	Investments - land, buildings, and equipment basis						
	Less accumulated depreciation						
12	Investments - mortgage loans	STMT 13		4,309,177.	5,263,359.	5,263,359.	
13	Investments - other	STMT 14		18,124,329.	28,201,251.	32,395,764.	
14	Land, buildings, and equipment basis		1,838,862.				
	Less accumulated depreciation	STMT 15		64,809.	1,774,053.	1,774,053.	
15	Other assets (describe)	STATEMENT 16		136,108,319.	101,375,345.	105,431,444.	
16	Total assets (to be completed by all filers)			193,455,922.	173,168,646.	185,953,893.	
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable			15,543,046.	14,280,546.	STATEMENT 17
	22	Other liabilities (describe)	STATEMENT 18		4,048.	4,367.	
23	Total liabilities (add lines 17 through 22)			15,547,094.	14,284,913.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds		0.	0.		
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
	29	Retained earnings, accumulated income, endowment, or other funds		177,908,828.	158,883,733.		
30	Total net assets or fund balances			177,908,828.	158,883,733.		
31	Total liabilities and net assets/fund balances			193,455,922.	173,168,646.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	177,908,828.
2	Enter amount from Part I, line 27a	2	<19,025,095.>
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	158,883,733.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	158,883,733.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 3,292,796.		13,976,444.	<10,683,648.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<10,683,648.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	<10,683,648.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	12,385,010.	168,002,634.	.073719
2007	11,466,084.	233,174,746.	.049174
2006	7,762,466.	212,261,342.	.036570
2005	8,261,645.	193,501,905.	.042695
2004	10,167,719.	185,335,949.	.054861

2 Total of line 1, column (d)	2	.257019
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.051404
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	196,076,550.
5 Multiply line 4 by line 3	5	10,079,119.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,998.
7 Add lines 5 and 6	7	10,085,117.
8 Enter qualifying distributions from Part XII, line 4	8	12,474,725.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	5,998.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	5,998.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,998.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	130,758.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	130,758.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	124,760.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☒ 15,000. Refunded ☐	11	109,760.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	☐	☒
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	☐	☒
c Did the foundation file Form 1120-POL for this year?	☐	☒
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	☐	☒
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	☐	☒
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	☒	☐
b If "Yes," has it filed a tax return on Form 990-T for this year?	☒	☐
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	☐	☒
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	☒	☐
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	☒	☐
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	☒	☐
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	☐	☒
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	☐	☒

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.HIGHLANDSTREET.ORG</u>	13	X	
14	The books are in care of ► <u>HIGHLAND STREET CONNECTION</u> Telephone no. ► <u>617-969-8900</u> Located at ► <u>2223 WASHINGTON STREET, NEWTON, MA</u> ZIP+4 ► <u>02462</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? ☐ Yes ☒ No	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years: _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) ☐ Yes ☒ No	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) ☐ Yes ☒ No	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐ Yes ☒ No	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? ☐ Yes ☒ No	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐ N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 19		275,000.	7,615.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KELLEY CRONIN - 2223 WASHINGTON STREET, NEWTON, MA 02462	ADMIN MGR 40.00	68,524.	6,017.	0.
LINDA MUIR ROBINSON - 2223 WASHINGTON STREET, NEWTON, MA 02462	BOOKKEEPER 40.00	61,329.	1,840.	0.
RANDAL DIVINSKI - 2223 WASHINGTON STREET, NEWTON, MA 02462	GRANT OFFICER 40.00	53,514.	1,605.	0.

Total number of other employees paid over \$50,000 ☐ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CAMBRIDGE ASSOCIATES		
100 SUMMER STREET, BOSTON, MA 02110	INVESTMENT ADVISORS	299,678.
SILCHESTER INTERNATIONAL	INVESTMENT /	
780 THIRD AVE, NEW YORK, NY 10017	MANAGEMENT FEES	122,797.
WELLINGTON TRUST COMPANY	INVESTMENT /	
75 STATE STREET, BOSTON, MA 02109	MANAGEMENT FEES	105,461.
FINANCEXECUTIVES	FINANCIAL MANAGMENT	
245 CUSHING ST, HINGHAM, MA 02043	CONSULTANT	100,100.
BOSTON PARTNERS DOMESTIC	INVESTMENT /	
C/O 135 SANTILLI HIGHWAY, EVERETT, MA 02149	MANAGEMENT FEES	91,089.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 LOANS MADE AT BELOW-MARKET INTEREST RATES TO NONPROFITS SO THEY CAN PURCHASE PERMANENT PROGRAM OR OVERHEAD SPACE OR MAKE LOANS FOR AFFORDABLE HOUSING FOR LOW INCOME FAMILIES	984,123.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	984,123.

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HIGHLAND STREET CONNECTION AND SUBSIDIARIES

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	24,318,319.
b	Average of monthly cash balances	1b	7,224,266.
c	Fair market value of all other assets	1c	167,519,902.
d	Total (add lines 1a, b, and c)	1d	199,062,487.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	199,062,487.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,985,937.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	196,076,550.
6	Minimum investment return. Enter 5% of line 5	6	9,803,828.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	9,803,828.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	5,998.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	11,934.
c	Add lines 2a and 2b	2c	17,932.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	9,785,896.
4	Recoveries of amounts treated as qualifying distributions	4	29,941.
5	Add lines 3 and 4	5	9,815,837.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9,815,837.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	11,490,602.
b	Program-related investments - total from Part IX-B	1b	984,123.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	12,474,725.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	5,998.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	12,468,727.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**HIGHLAND STREET CONNECTION AND
SUBSIDIARIES**
Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				9,815,837.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008 3,057,038.				
f Total of lines 3a through e 3,057,038.				
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 12,474,725.				
a Applied to 2008, but not more than line 2a ...			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions) ...	0.			
d Applied to 2009 distributable amount 9,815,837.				
e Remaining amount distributed out of corpus 2,658,888.				
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 5,715,926.				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	5,715,926.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008 3,057,038.				
e Excess from 2009 2,658,888.				

**HIGHLAND STREET CONNECTION AND
SUBSIDIARIES**

Form 990-PF (2009)

04-3048298 Page 10

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling				
b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)				
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	Tax year Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV	Supplementary Information (continued)
----------------	--

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year SEE ATTACHED SCHEDULE					10300997.
Total					10300997.
b Approved for future payment NONE					
Total					0.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

923621
02-02-10

Form **990-PF** (2009)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

Title

Preparer's
signature

Firm's name (or yours if self-employed),
address, and ZIP code

SAMET & COMPANY PC
1330 BOYLSTON STREET
CHESTNUT HILL, MA 02467-2111

Date _____

☐ Check if self-employed

Preparer's identifying number

Ein ►

Phone no. (617) 731-1222

Form **990-PF** (2009)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

**HIGHLAND STREET CONNECTION AND
SUBSIDIARIES**

Employer identification number

04-3048298

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

HIGHLAND STREET CONNECTION AND
SUBSIDIARIES

Employer identification number

04-3048298

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ESTATE OF DAVID MCGRATH 2223 WASHINGTON STREET NEWTON, MA 02462	\$ 2,700,402.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Highland Street Connection
Form 990-PF
EIN: 04-3048298
December 31, 2009

Under section 1504(e), two or more organizations exempt from taxation under section 501 - one or more of which is described in section 501(c)(2) and the others of which derive income from such 501(c)(2) organizations, shall be considered as includible corporations for the purpose of the application of subsection (a) to such organization alone. As a result a 501(c)(2) may file a consolidated income tax return with its tax-exempt parent.

This consolidated return contains the tax information for:

The Highland Street Connection	04-3048298	parent	501(c)(3)
Real Estate Educational Facilities, Inc.	04-3552218	subsidiary	501(c)(2)
Elephant House Foundation, Inc.	41-2031284	subsidiary	501(c)(2)

**HIGHLAND STREET CONNECTION AND
SUBSIDIARIES**

CONTINUATION FOR 990-PF, PART IV
04-3048298 PAGE 1 OF 5

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ARCLIGHT PTR III	P		/ / 09
b 1607 CAPITAL PARTNERS	P		/ / 09
c ATV VII	P		/ / 09
d AVENUE SPECIAL SITUATIONS	P		/ / 09
e AXIOM ASIA II	P		/ / 09
f ARC LIGHT IV	P		/ / 09
g BOSTON PARTNERS	P		/ / 09
h BOSTON PARTNERS II	P		/ / 09
i CENTERBRIDGE	P		/ / 09
j COLCHESTER GLOBAL BOND	P		/ / 09
k COMMONFUND INTL VI	P		/ / 09
l COMMONFUND PE V	P		/ / 09
m COMMONFUND VP VIII	P		/ / 09
n COMMONFUND VP VI	P		/ / 09
o COMMONFUND PE VI	P		/ / 09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,706.			2,706.
b		72,645.	<72,645.>
c		3,727.	<3,727.>
d 38,706.			38,706.
e 603.			603.
f 42,717.			42,717.
g		1,266,561.	<1,266,561.>
h 9,666.			9,666.
i 88,051.			88,051.
j		33,252.	<33,252.>
k 389.			389.
l 10,873.			10,873.
m		20.	<20.>
n 15,830.			15,830.
o		12,697.	<12,697.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			2,706.
b			<72,645.>
c			<3,727.>
d			38,706.
e			603.
f			42,717.
g			<1,266,561.>
h			9,666.
i			88,051.
j			<33,252.>
k			389.
l			10,873.
m			<20.>
n			15,830.
o			<12,697.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

**HIGHLAND STREET CONNECTION AND
SUBSIDIARIES**

CONTINUATION FOR 990-PF, PART IV
04-3048298 PAGE 2 OF 5

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a COMMONFUND VP VII	P		/ / 09
b CROW HOLDINGS	P		/ / 09
c ENCAP VI-B	P		/ / 09
d FIRST RESERVE XI & XII	P		/ / 09
e FORESTER PARTNERS	P		/ / 09
f GOLDMAN SACHS	P		/ / 09
g GREENFIELD LAND PARTNERS & ACQ	P		/ / 09
h IR&M	P		/ / 09
i GS CAPITAL PARTNERS	P		/ / 09
j LCP VI-A	P		/ / 09
k LONDON EMERGING	P		/ / 09
l LUBERT ADLER PARTNERS	P		/ / 09
m LUBERT ADLER REAL ESTATE	P		/ / 09
n M.A. WEATHERBIE	P		/ / 09
o MASTHOLM	P		/ / 09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,405.			3,405.
b		26.	<26.>
c		3,109.	<3,109.>
d 32,107.			32,107.
e 187,011.			187,011.
f 130.			130.
g 206.			206.
h 49,984.			49,984.
i		99,090.	<99,090.>
j 32,618.			32,618.
k		3,619,725.	<3,619,725.>
l		6,787.	<6,787.>
m		1,745.	<1,745.>
n		240,400.	<240,400.>
o		330.	<330.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			3,405.
b			<26.>
c			<3,109.>
d			32,107.
e			187,011.
f			130.
g			206.
h			49,984.
i			<99,090.>
j			32,618.
k			<3,619,725.>
l			<6,787.>
m			<1,745.>
n			<240,400.>
o			<330.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

**HIGHLAND STREET CONNECTION AND
SUBSIDIARIES**

CONTINUATION FOR 990-PF, PART IV
04-3048298 PAGE 3 OF 5

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MELLON BOND FUND	P		/ / 09
b MURPHY & PARTNERS	P		/ / 09
c MELLON LG CAP	P		/ / 09
d MERCEDES PARNTERS II	P		/ / 09
e NATURAL GAS PARTNERS	P		/ / 09
f PARTHENON	P		/ / 09
g PARTHENON II	P		/ / 09
h PSC PVT FUND V	P		/ / 09
i PSC PVT FUND EQUITY VI	P		/ / 09
j SANKATY	P		/ / 09
k SANDS CAPITAL MGMT	P		/ / 09
l SILCHESTER	P		/ / 09
m SPECIAL OPPORTUNITIES	P		/ / 09
n SPUR VENTURES II	P		/ / 09
o SPUR VENTURES III	P		/ / 09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		976.	<976.>
b		220,930.	<220,930.>
c	10,972.		10,972.
d	173,155.		173,155.
e		27.	<27.>
f		298,787.	<298,787.>
g	20,985.		20,985.
h		6,772.	<6,772.>
i		3,273.	<3,273.>
j		71,030.	<71,030.>
k		500,030.	<500,030.>
l	234,070.		234,070.
m		38,704.	<38,704.>
n	8,045.		8,045.
o		328.	<328.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<976.>
b			<220,930.>
c			10,972.
d			173,155.
e			<27.>
f			<298,787.>
g			20,985.
h			<6,772.>
i			<3,273.>
j			<71,030.>
k			<500,030.>
l			234,070.
m			<38,704.>
n			8,045.
o			<328.>

2 Capital gain net income or (net capital loss) ... { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

**HIGHLAND STREET CONNECTION AND
SUBSIDIARIES**

CONTINUATION FOR 990-PF, PART IV
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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a STATE STREET	P		/ / 09
b STATE STREET S&P 100	P		/ / 09
c TIFF PARTNERS IV	P		/ / 09
d TUCKER ANTHONY	P		/ / 09
e WELLINGTON TRUST	P		/ / 09
f WELLINGTON DIV HEDGE	P		/ / 09
g OTHER CAPITAL GAINS	P		/ / 09
h THOMAS LEE	P		/ / 09
i TIFF ABSOLUTE RETURN	P		/ / 09
j VANGUARD	P		/ / 09
k ARC LIGHT	P		/ / 09
l COMMONFUND			/ / 09
m OTHER CAPITAL GAINS	P		/ / 09
n FORESTER PARTNERS			/ / 09
o GREENFIELD LAND PARTNERS & ACO	P		/ / 09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		1,255,116.	<1,255,116.>
b		397,181.	<397,181.>
c	59,906.		59,906.
d		4,781.	<4,781.>
e		995,721.	<995,721.>
f		4,815,755.	<4,815,755.>
g	37,455.		37,455.
h	3,591.		3,591.
i	2,207,640.		2,207,640.
j	17,797.		17,797.
k	1,252.		1,252.
l		727.	<727.>
m	152.		152.
n		5,657.	<5,657.>
o	2,774.		2,774.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<1,255,116.>
b			<397,181.>
c			59,906.
d			<4,781.>
e			<995,721.>
f			<4,815,755.>
g			37,455.
h			3,591.
i			2,207,640.
j			17,797.
k			1,252.
l			<727.>
m			152.
n			<5,657.>
o			2,774.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a LUBERT ADLER PARTNERS				/ / 09
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		535.	<535.>
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<535.>
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) ... { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } ...	2	<10,683,648.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

2009 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
19	SOFTWARE	062703	SL	5.00	17	24,769.			24,769.	24,769.		0.
20	WEBSITE DEVELOPMENT LEASEHOLD	072000	DB	3.00	17	11,854.			11,854.	7,902.		3,952.
21	IMPROVEMENTS	070107	SL	4.00	16	13,582.			13,582.	6,225.		4,528.
23	FURNITURE	070107	SL	7.00	17	17,250.			17,250.	3,390.		2,464.
24	COMPUTER EQUIPMENT	070107	SL	5.00	17	19,742.			19,742.	5,865.		3,815.
25	EQUIPMENT	011708	SL	5.00	17	3,297.			3,297.	576.		660.
26	FURNITURE	011209	SL	7.00	19C	790.		395.	395.			108.
27	FURNITURE	121609	SL	7.00	19C	880.		440.	440.			5.
28	WEBSITE DEVELOPMENT	100109	SL	3.00	19A	6,602.		3,301.	3,301.			550.
	* TOTAL 990-PF PG 1 DEPR					98,766.		4,136.	94,630.	48,727.	0.	16,082.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF AMERICA	575.
BNY MELLON	29,414.
GOLDMAN SACHS	1,731.
INTEREST ON NOTES RECEIVABLE	96,076.
U S TREASURY	185.
VANGUARD PRIME MONEYMARKET	969.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	128,950.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
1607 CAPITAL	20,454.	0.	20,454.
AEP FEEDER IV	42,787.	0.	42,787.
AEP FEEDER IV	1,770.	0.	1,770.
ARCLIGHT ENERGY III	5,040.	0.	5,040.
ARCLIGHT ENERGY III	12,389.	0.	12,389.
ATV VII	650.	0.	650.
AVENUE SPECIAL	66,218.	0.	66,218.
AXIOM II	528.	0.	528.
BNY MELLON BOND FUND	2,059.	0.	2,059.
BOSTON PARTNERS	245,401.	0.	245,401.
BOSTON PARTNERS II	37,553.	0.	37,553.
CA RESOURCES BAIN X	54,107.	0.	54,107.
CENTERBRIDGE	75,476.	0.	75,476.
COLCHESTER	260,921.	0.	260,921.
COMMON FUND INTERNATIONAL	1,742.	0.	1,742.
COMMON FUND PRIV EQ V & VI	18,774.	0.	18,774.
COMMON FUND PRIV EQ V & VI	32,860.	0.	32,860.
COMMON FUND VP VI, VII & VII	3,381.	0.	3,381.
CROW HOLDINGS	21,663.	0.	21,663.
CROW HOLDINGS	1,545.	0.	1,545.
DUNE REPF II	934.	0.	934.
ENCAP ENERGY VI AND VII	59,597.	0.	59,597.
ENERVEST ENERGY	126.	0.	126.
FIRST RESERVE	4,464.	0.	4,464.
FORESTER	181,484.	0.	181,484.
GREENFIELD LAND AND ACQ.	83,667.	0.	83,667.
GREENFIELD LAND AND ACQ.	23,380.	0.	23,380.
GS CAPITAL	26,249.	0.	26,249.
HOME FUNDER	234.	0.	234.
IR&M	220,480.	0.	220,480.
IVA	95,117.	0.	95,117.

HIGHLAND STREET CONNECTION AND SUBSIDIAR

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LONDON EMERGING	606,200.	0.	606,200.
LUBERT ADLER	9,710.	0.	9,710.
LUBERT ADLER	34,354.	0.	34,354.
M.A. WEATHERBIE	35,879.	0.	35,879.
MASTHOLM	196,519.	0.	196,519.
MERCED PARTNERS II	106,065.	0.	106,065.
NATURAL GAS	1,069.	0.	1,069.
PARK STREET CAPITAL V	19,697.	0.	19,697.
PARK STREET PRIVATE EQUITY VI	11,705.	0.	11,705.
PARTHENON	1,970.	0.	1,970.
PARTHENON II	1,568.	0.	1,568.
SANDS CAPITAL MANAGEMENT	46,830.	0.	46,830.
SILCHESTER	389,024.	0.	389,024.
SPECIAL OPPORTUNITIES III	53.	0.	53.
SPUR VENTURES II AND III	3,260.	0.	3,260.
STATE STREET	270,478.	0.	270,478.
STATE STREET S&P 100	101,336.	0.	101,336.
T ROWE PRICE	11,357.	0.	11,357.
THOMAS LEE EQUITY	1,305.	0.	1,305.
TIFF IV	15,139.	0.	15,139.
TUCKER ANTHONY	9,732.	0.	9,732.
TUCKER ANTHONY	4.	0.	4.
VANGUARD	190,522.	0.	190,522.
WELLINGTON DIV HEDGE	7,286.	0.	7,286.
WELLINGTON TRUST	101,362.	0.	101,362.
TOTAL TO FM 990-PF, PART I, LN 4	3,773,474.	0.	3,773,474.

FORM 990-PF	RENTAL INCOME	STATEMENT	3
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KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
REAL ESTATE	1	21.
NET RENTAL LOSS PER K-1'S	2	<48,076.>
TOTAL TO FORM 990-PF, PART I, LINE 5A		<48,055.>

FORM 990-PF

OTHER INCOME

STATEMENT

4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ROYALTY INCOME PER K-1'S	97,465.	97,465.	
ORDINARY INCOME PER K-1'S	1,606.	1,606.	
CANCELLATION OF DEBT PER K-1'S	6,251.	6,251.	
SEC 1296 INCOME PER K-1'S	37,732.	37,732.	
CANCELLATION OF DEBT PER K-1'S	259.	259.	
ORDINARY INCOME PER K-1'S	15,437.	15,437.	
OTHER INCOME PER K-1'S	15,016.	15,016.	
PFIC INCOME PER K-1'S	126,981.	126,981.	
TOTAL TO FORM 990-PF, PART I, LINE 11	300,747.	300,747.	

FORM 990-PF

LEGAL FEES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	22,613.	0.		22,613.
TO FM 990-PF, PG 1, LN 16A	22,613.	0.		22,613.

FORM 990-PF

ACCOUNTING FEES

STATEMENT

6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING SERVICES AND TAX PREPARATION	71,824.	43,094.		28,730.
CONSULTING	100,100.	59,290.		40,810.
TO FORM 990-PF, PG 1, LN 16B	171,924.	102,384.		69,540.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT ADVISORY FEES	299,678.	299,678.		0.	
INVESTMENT FEES	490,732.	490,732.		0.	
TO FORM 990-PF, PG 1, LN 16C	790,410.	790,410.		0.	

FORM 990-PF	TAXES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FED EXCISE TAX ON INVEST INCOME & UBTI	130,564.	0.		0.	
MASSACHUSETTS FORM PC	320.	320.		0.	
FOREIGN TAX WITHHELD	64,788.	64,788.		0.	
MASSACHUSETTS ANNUAL REPORTS	30.	30.		0.	
PAYROLL TAXES	36,849.	2,762.		34,087.	
TOWN OF FRAMINHAM - BUSINESS CERTIFICATE RENEWAL	50.	0.		50.	
TO FORM 990-PF, PG 1, LN 18	232,601.	67,900.		34,137.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK CHARGES	291.	0.		291.	
OFFICE SUPPLIES AND EXPENSES	6,670.	0.		6,670.	
PORTFOLIO DEDUCTIONS-K-1'S	1,125,044.	1,125,044.		0.	
TELEPHONE	6,984.	0.		6,984.	
NONDEDUCTIBLE PORTION OF DONATIONS	2,493.	0.		0.	
POSTAGE AND COURIER SERVICE	3,190.	566.		2,624.	
INSURANCE	24,125.	0.		24,125.	
EXPENSES RELATED TO TADPOLE PLAYGROUND & PROGRAMS	24,638.	0.		24,638.	

HIGHLAND STREET CONNECTION AND SUBSIDIAR

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OTHER INVESTMENT EXPENSES	7,581.	7,581.	0.
DUES AND SUBSCRIPTIONS	2,215.	0.	2,215.
DONATIONS PER K-1'S	421.	0.	421.
20TH ANNIVERSARY SPECIAL EVENTS PROGRAM	104,351.	0.	104,351.
OTHER LOSSES PER K-1'S	988,684.	988,684.	0.
COMPUTER AND WEB EXPENSE	21,079.	0.	21,079.
MAINTENANCE	5,510.	0.	5,510.
PHOTOCOPIER LEASE	5,886.	0.	5,886.
SECURITY	1,211.	0.	1,211.
PAYROLL FEES	1,993.	0.	1,993.
TOY PROGRAM	26,624.	0.	26,624.
MISC EXPENSES	20.	0.	20.
RED SOX HIGHLAND HITTERS PROGRAM	36,289.	0.	36,289.
59(E)(2) EXPENDITURES PER K-1'S	53,317.	53,317.	0.
TO FORM 990-PF, PG 1, LN 23	2,448,616.	2,175,192.	270,931.

FORM 990-PF

OTHER NOTES AND LOANS REPORTED SEPARATELY

STATEMENT 10

BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
THE TRUST FOR PUBLIC LAND			QUARTERLY INTEREST PAY'TS	2.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
01/26/04	01/01/12	1,000,000.	UNSECURED	0.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
	REVOLVING LINE OF CREDIT

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	1,000,000.	0.	0.

BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
THE TRUST FOR PUBLIC LAND			INTEREST ONLY	2.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
06/29/07	07/01/12	1,000,000.	NONE	0.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
UNSECURED	REVOLVING LINE OF CREDIT

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	1,000,000.	0.	0.

TOTAL TO FORM 990-PF, PART II, LINE 7	2,000,000.	0.	0.
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FORM 990-PF	CORPORATE STOCK	STATEMENT 11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SYKES DATRONICS	3,055.	3,055.
BOSTON PARTNERS EQUITIES	11,083,508.	12,514,222.
BOSTON PARTNERS SCII EQUITIES	1,946,107.	2,105,311.
M.A. WEATHERBIE EQUITIES	3,747,252.	4,129,875.
SANDS CAPITAL MANAGEMENT	5,779,824.	8,364,058.
TOTAL TO FORM 990-PF, PART II, LINE 10B	22,559,746.	27,116,521.

FORM 990-PF	CORPORATE BONDS	STATEMENT 12
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BNY MELLON BOND FUND	2,598,313.	2,576,173.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,598,313.	2,576,173.

FORM 990-PF	MORTGAGE LOANS	STATEMENT 13
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
JUST A START CORP	507,737.	507,737.
HOME FUNDERS LLC	3,850,622.	3,850,622.
NATIVITY SCHOOL OF WORCESTER	155,000.	155,000.
MEADOWBROOK SCHOOL	750,000.	750,000.
TOTAL TO FORM 990-PF, PART II, LINE 12	5,263,359.	5,263,359.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 14

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
COLLECTIBLES AND ART WORK	COST	9,150.	9,150.
TIFF ABSOLUTE RETURN POOL	FMV	5,139,591.	10,383,589.
INVESTMENT- LCP OFFSHORE	FMV	2,161,930.	1,826,827.
INVESTMENT- SPECIAL OPPORTUNITIES FUND	FMV	2,561,454.	2,061,982.
INVESTMENT- REITS	FMV	1,061,455.	602,790.
INVESTMENT - SANKATY	FMV	1,605,701.	1,410,837.
ARCLIGHT FEEDER FUND IV	FMV	448,168.	448,168.
CA RESOURCES FUND	FMV	2,374.	2,374.
CENTERBRIDGE	FMV	353,875.	563,292.
FIRST RESERVE AIV LP	FMV	478,292.	499,809.
FIRST RESERVE FUND XII	FMV	354,285.	281,000.
PATRON CAPITAL III	FMV	441,690.	332,336.
SANKATY ADVISORS OP IV	FMV	1,253,923.	1,436,472.
IVA INTERNATIONAL FUND	FMV	3,093,294.	3,040,525.
STATE STREET CTF LIG	FMV	1,488,574.	1,494,480.
T ROWE PRICE	FMV	761,357.	929,213.
VANGUARD BOND MKT INDEX	FMV	6,986,138.	7,072,920.
TOTAL TO FORM 990-PF, PART II, LINE 13		28,201,251.	32,395,764.

FORM 990-PF

DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT

STATEMENT 15

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
SOFTWARE	24,769.	24,769.	0.
WEBSITE DEVELOPMENT	11,854.	11,854.	0.
LEASEHOLD IMPROVEMENTS	13,582.	10,753.	2,829.
FURNITURE	17,250.	5,854.	11,396.
COMPUTER EQUIPMENT	19,742.	9,680.	10,062.
EQUIPMENT	3,297.	1,236.	2,061.
FURNITURE	790.	108.	682.
FURNITURE	880.	5.	875.
WEBSITE DEVELOPMENT	6,602.	550.	6,052.
TOTAL TO FM 990-PF, PART II, LN 14	98,766.	64,809.	33,957.

FORM 990-PF	OTHER ASSETS		STATEMENT 16
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INVESTMENT-PARTNERSHIPS	136,108,319.	101,375,345.	105,431,444.
TO FORM 990-PF, PART II, LINE 15	136,108,319.	101,375,345.	105,431,444.

FORM 990-PF	OTHER NOTES AND LOANS PAYABLE	STATEMENT 17
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LENDER'S NAME	TERMS OF REPAYMENT	SECURITY PROVIDED BY BORROWER
BOSTON SAFE DEPOSIT & TRUST CO (LINE OF CREDIT)	DEMAND	CASH AND SECURITIES IN INVESTMENT ACCOUNT

DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	INTEREST RATE	PURPOSE OF LOAN
08/16/01		300,000.	2.00%	LEND TO 501(C)(3)-SEE NOTES RECEIVABLE

RELATIONSHIP OF LENDER

NONE

DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION	BALANCE DUE
COMMON STOCK IN INVESTMENT ACCOUNT	22,556,000.	14,280,546.

TOTAL TO FORM 990-PF, PART II, LINE 21, COLUMN B	14,280,546.
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FORM 990-PF	OTHER LIABILITIES	STATEMENT 18
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
CREDIT CARD PAYABLE	1,612.	3,425.
EMPLOYEE WITHHOLDINGS-FSA	2,436.	942.
TOTAL TO FORM 990-PF, PART II, LINE 22	4,048.	4,367.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 19

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOANN MCGRATH 2223 WASHINGTON STREET NEWTON, MA 02462	TRUSTEE 10.00	0.	0.	0.
DAVID J. MCGRATH, III 2223 WASHINGTON STREET NEWTON, MA 02462	TRUSTEE 12.00	0.	0.	0.
SCOTT J. MCGRATH 2223 WASHINGTON STREET NEWTON, MA 02462	TRUSTEE 14.00	0.	0.	0.
HOLLY L. MCGRATH 2223 WASHINGTON STREET NEWTON, MA 02462	TRUSTEE 15.00	0.	0.	0.
CHRISTOPHER R. MCGRATH 2223 WASHINGTON STREET NEWTON, MA 02462	TRUSTEE 8.00	0.	0.	0.
SEAN P. MCGRATH 2223 WASHINGTON STREET NEWTON, MA 02462	TRUSTEE 12.00	0.	0.	0.
BLAKE JORDAN 2223 WASHINGTON STREET NEWTON, MA 02462	EXECUTIVE DIRECTOR 40.00	275,000.	7,615.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		275,000.	7,615.	0.

Depreciation and Amortization 990-PF
(Including Information on Listed Property)**2009**Attachment
Sequence No 67

▶ See separate instructions.

▶ Attach to your tax return.

Name(s) shown on return

Business or activity to which this form relates

Identifying number

**HIGHLAND STREET CONNECTION AND
SUBSIDIARIES****FORM 990-PF PAGE 1****04-3048298****Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	800,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	4,528.

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	10,891.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property		3,301.	3 YRS.	MQ	SL	550.
b 5-year property						
c 7-year property		835.	7 YRS.	MQ	SL	113.
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	

Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life				S/L	
b 12-year			12 yrs.	S/L	
c 40-year	/		40 yrs.	MM	S/L

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	16,082.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

**HIGHLAND STREET CONNECTION AND
SUBSIDIARIES**

Form 4562 (2009)

04-3048298 Page 2

Part V **Listed Property** (include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles)

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
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25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use: **25**

26 Property used more than 50% in a qualified business use:

		%						
		%						
		%						

27 Property used 50% or less in a qualified business use:

		%			S/L -			
		%			S/L -			
		%			S/L -			

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 **28**

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 **29**

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.
 If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI **Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
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42 Amortization of costs that begins during your 2009 tax year:

43 Amortization of costs that began before your 2009 tax year **43**

44 Total. Add amounts in column (f). See the instructions for where to report **44**

Highland Street Connection & Subsidiaries
Form 990-PF
EIN: 04-3048298
December 31, 2009

Part II Balance Sheet
Line 14 Land, Building, Equipment
(used for charitable purposes)

	<u>Land</u>	<u>Building & Improvements</u>	<u>Website, Equipment & Software</u>	<u>Accum Dep'n</u>
501 (c)(2)	253,748	819,112		
501 (c)(2)	132,607	534,629		
Leasehold improvements		13,582		10,753
Computer and office equipment			23,039	10,916
Furniture and fixtures			18,920	5,967
Website Development			18,456	12,404
Grant Software			24,769	24,769
	<u>386,355</u>	<u>1,367,323</u>	<u>85,184</u>	<u>64,809</u>
		1,838,862		

Highland Street Connection & Subsidiaries

Form 990-PF

EIN: 04-3048298

December 31, 2009

Part VII - B

1a(4)	The Trustees are reimbursed by Highland Street for expenses they incur in carrying out the exempt purpose of the Organization.
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Highland Street Connection & Subsidiaries

Form 990-PF

EIN: 04-3048298

Part X Line 1C Fair Market Value of All Other Assets

December 31, 2009

	<u>Market Value</u>	<u>Method of Valuation</u>
Investment in partnerships	105,431,444	capital account balance @ 12/31/09
Real estate - REEF	1,072,860	cash outlay
Notes receivable from charitable organization	7,263,359	cash outlay
Collectibles	9,150	cash outlay
Other investment assets	62,079,308	account value @ 12/31/09
Real estate - Elephant House	667,236	cash outlay
Web site, equipment, furniture and fixtures		
Leasehold improvements, and donation software	33,957	net book value
	176,557,314	
Less:		
Real estate used by charitable organization	(1,072,860)	
Notes receivable from charitable organizations	(7,263,359)	
Real estate used by charitable organization	(667,236)	
Web site, equipment, furniture and fixtures		
Leasehold improvements, and donation software	(33,957)	
	167,519,902	

Highland Street Connection (EIN: 04-3048298)
2009 Form 990 PF (Part XV)

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
826 Boston 3035 Washington St. Roxbury, MA 02119	N/A	Public Charity	For mentoring.	\$20,000.00
ACCESS 31 St James Ave. SUITE 520 Boston, MA 02116	N/A	Public Charity	For educational programming.	\$10,000.00
ACCESS 31 St James Ave. SUITE 520 Boston, MA 02116	N/A	Public Charity	For educational programming.	\$100,000.00
ACT for Multiple Sclerosis 73-710 Fred Waring Drive, SUITE 118 Palm Desert, CA 92260	N/A	Public Charity	For healthcare.	\$5,000.00
Adopt-A-Student Foundation One Design Center Place Boston, MA 02110	N/A	Public Charity	For mentoring.	\$15,000.00
African Community Education Program 23 North Ashland Street Worcester, MA 01609	N/A	Public Charity	For community.	\$1,000.00
Alfred E. Smith Memorial Foundation 1011 First Ave. SUITE 1400 New York, NY 10022	N/A	Public Charity	For religious.	\$1,275.00
Alverno College Attn: Development Office Milwaukee, WI 53234-3922	N/A	Public Charity	For educational programming.	\$50,000.00
Alzheimer's Association - MA Chapter 311 Arsenal Street Watertown, MA 02472	N/A	Public Charity	For healthcare	\$1,000.00
American Friends Service Committee New England Regional Office Cambridge, MA 02140- 1336	N/A	Public Charity	For community.	\$1,000.00
American Ireland Fund 211 Congress Street, 10th Floor Boston, MA 02110	N/A	Public Charity	For community	\$15,000.00
Andover Village Improvement Society PO BOX 5097 Andover, MA 01810	N/A	Public Charity	For the environment	\$5,000.00
Animal Rescue League of Boston 10 Chandler St. Boston, MA 02116	N/A	Public Charity	For community	\$1,000.00
Appalachian Mountain Club 5 Joy Street Boston, MA 02108	N/A	Public Charity	For the environment.	\$5,000.00
Pew Charitable Trust 2005 Market St Suite 1700 Philadelphia, PA 19103	N/A	Public Charity	For the environment.	\$500,000.00
Appalachian Mountain Club 5 Joy Street Boston, MA 02108	N/A	Public Charity	For the environment.	\$1,000.00

Highland Street Connection (EIN: 04-3048298)
2009 Form 990 PF (Part XV)

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Archdiocese of Boston 66 Brooks Drive Braintree, MA 02184	N/A	Public Charity	For religious	\$10,000.00
Arthritis Foundation Coachella Valley Branch Palm Desert, CA 92260	N/A	Public Charity	For healthcare.	\$1,500.00
Arthritis Foundation Coachella Valley Branch Palm Desert, CA 92260	N/A	Public Charity	For healthcare	\$10,000.00
Asperger's Association of New England 85 Main Street Watertown, MA 02472	N/A	Public Charity	For healthcare.	\$2,000.00
Associated Grant Makers 55 Court Street SUITE 520 Boston, MA 02108-2104	N/A	Public Charity	For community.	\$13,800.00
Avon Walk For Breast Cancer 577 Massachusetts Ave. FL 2 Cambridge, MA 02139	N/A	Public Charity	For healthcare	\$10,400.00
B.U. School of Management 595 Commonwealth Ave. Boston, MA 02215	N/A	Public Charity	For educational programming.	\$5,000.00
Barbara Sinatra Children's Center 39000 Bob Hope Drive Rancho Mirage, CA 92270- 3235	N/A	Public Charity	For healthcare.	\$1,000.00
Barbara Sinatra Children's Center 39000 Bob Hope Drive Rancho Mirage, CA 92270- 3235	N/A	Public Charity	For healthcare	\$21.73
Bellesini Academy PO Box 1021 Lawrence, MA 01842	N/A	Public Charity	For educational programming.	\$2,127.00
Bellesini Academy PO Box 1021 Lawrence, MA 01842	N/A	Public Charity	For educational programming.	\$4,712.00
Bellesini Academy PO Box 1021 Lawrence, MA 01842	N/A	Public Charity	For educational programming	\$5,000.00
Bellesini Academy PO Box 1021 Lawrence, MA 01842	N/A	Public Charity	For educational programming.	\$56,250.00
Bellesini Academy PO Box 1021 Lawrence, MA 01842	N/A	Public Charity	For educational programming.	\$56,250.00
Bellesini Academy PO Box 1021 Lawrence, MA 01842	N/A	Public Charity	For educational programming.	\$100,000.00
Bellesini Academy PO Box 1021 Lawrence, MA 01842	N/A	Public Charity	For educational programming.	\$10,000.00
Bentley University 175 Forest Street Waltham, MA 02452	N/A	Public Charity	For educational programming.	\$1,000.00

Highland Street Connection (EIN: 04-3048298)
2009 Form 990 PF (Part XV)

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Best Buddies Massachusetts 45 Bromfield Street, 3rd Floor Boston, MA 02108	N/A	Public Charity	For empowerment.	\$100,000.00
Big Apple Circus 505 Eighth Ave., 19th Floor New York, NY 10018	N/A	Public Charity	For healthcare.	\$12,500.00
Big Brothers Big Sisters of Massachusetts Bay 75 Federal Street FL 8	N/A	Public Charity	For mentoring.	\$10,000.00
Big Brothers Big Sisters of Massachusetts Bay 75 Federal Street FL 8	N/A	Public Charity	For mentoring	\$50,000.00
Big Sister Association of Greater Boston 161 Massachusetts Ave. Boston, MA 02115	N/A	Public Charity	For mentoring	\$50,000.00
Bighorn Golf Club Charities 255 Palowet Drive Palm Desert, CA 92260	N/A	Public Charity	For community.	\$5,000.00
Bill Suitewart Foundation 16 Bridgeway Circle Walpole, MA 02061	N/A	Public Charity	For youth programming	\$5,000.00
Blessed John XXIII National Seminary 558 South Ave. Weston, MA 02493	N/A	Public Charity	For religious.	\$1,000.00
Boston Centers for Youth & Families 1483 Tremont Street Boston, MA 02120	N/A	Public Charity	For community.	\$24,130.00
Boston Children's Museum 308 Congress Street Boston, MA 02210	N/A	Public Charity	For community.	\$1,000.00
Boston Children's Museum 308 Congress Street Boston, MA 02210	N/A	Public Charity	For community	\$1,000.00
Boston Children's Museum 308 Congress Street Boston, MA 02210	N/A	Public Charity	For youth programming	\$20,000.00
Boston Foundation 75 Arlington Street, 10th Floor Boston, MA 02116	N/A	Public Charity	For community.	\$50,000.00
Boston Harbor Island Alliance 408 Atlantic Ave., SUITE 228 Boston, MA 02110-3349	N/A	Public Charity	For the environment.	\$5,000.00
Boston Harbor Island Alliance 408 Atlantic Ave., SUITE 228 Boston, MA 02110-3349	N/A	Public Charity	For the environment.	\$17,000.00
Boston Public Library Foundation 700 Boylston Street Boston, MA 02116	N/A	Public Charity	For community	\$100,000.00

Highland Street Connection (EIN: 04-3048298)
2009 Form 990 PF (Part XV)

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Boston Rising 537 Main Street SUITE 12 Harwich Port, MA 02646	N/A	Public Charity	For community.	\$100,000.00
Boston Symphony Orchestra Symphony Hall Boston, MA 02115	N/A	Public Charity	For arts and culture.	\$10,000.00
Boston Symphony Orchestra Symphony Hall Boston, MA 02115	N/A	Public Charity	For arts and culture.	\$10,000.00
Boston Symphony Orchestra Symphony Hall Boston, MA 02115	N/A	Public Charity	For arts and culture	\$100,000.00
Boston Symphony Orchestra Symphony Hall Boston, MA 02115	N/A	Public Charity	For arts and culture	\$10,000.00
Boston Symphony Orchestra Symphony Hall Boston, MA 02115	N/A	Public Charity	For arts and culture	\$5,000.00
Boston University, TruSutees of Office of Development & Alumni Relations	N/A	Public Charity	For educational programming	\$500.00
Boys & Girls Club of Coachella Valley 42-600 Cook Street, SUITE 120 Palm Desert, CA 92211	N/A	Public Charity	For youth programming.	\$35,000.00
Boys & Girls Club of Lawrence 136 Water Street Lawrence, MA 01841	N/A	Public Charity	For youth programming.	\$5,000.00
Boys & Girls Club of Newton 675 Watertown Street Newton, MA 02460	N/A	Public Charity	For youth programming	\$35,000.00
Boys & Girls Clubs of Boston 50 Congress Street Boston, MA 02109	N/A	Public Charity	For youth programming.	\$10,000.00
Boys & Girls Clubs of Boston 50 Congress Street Boston, MA 02109	N/A	Public Charity	For educational programming.	\$500.00
Boys & Girls Clubs of Middlesex County Administrative Office Somerville, MA 02143	N/A	Public Charity	For youth programming	\$1,500.00
Brazilian Immigrant Center 14 Harvard Ave. FL 2 Allston, MA 02134-1706	N/A	Public Charity	For community.	\$25,000.00
Brookline Community Foundation/STS Fund c/o Suiteps To Success Brookline, MA 02445	N/A	Public Charity	For educational programming.	\$1,000.00

Highland Street Connection (EIN: 04-3048298)
2009 Form 990 PF (Part XV)

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
CHP 11-99 Foundation 2244 N. State College BLVD Fullerton, CA 92831	N/A	Public Charity	For community	\$5,000.00
Cabot's Museum Foundation PO BOX 104 Desert Hot Springs, CA 92240-0104	N/A	Public Charity	For arts and culture	\$1,000.00
Cambridge Family & Children's Service 60 Gore Street Cambridge, MA 02141	N/A	Public Charity	For youth programming.	\$75,000.00
Cambridge Family & Children's Service 60 Gore Street Cambridge, MA 02141	N/A	Public Charity	For youth programming	\$4,850.00
Camp Harbor View 200 Clarendon Street FL 60 Boston, MA 02116	N/A	Public Charity	For youth programming.	\$5,000.00
Camp Harbor View 200 Clarendon Street FL 60 Boston, MA 02116	N/A	Public Charity	For youth programming.	\$9,710.00
Campaign for Catholic Schools 143 Newbury Street, 3rd Floor Boston, MA 02116	N/A	Public Charity	For educational programming	\$500,000.00
Career Collaborative 77 Summer Street 11th Floor Boston, MA 02110	N/A	Public Charity	For community.	\$100,000.00
Caritas Good Samaritan Hospice 310 Allston Street Brighton, MA 02135	N/A	Public Charity	For healthcare	\$2,000.00
Carroll Center for the Blind 770 Centre Street Newton, MA 02458	N/A	Public Charity	For empowerment	\$100,000.00
Cathedral of the Holy Cross 75 Union Park Street Boston, MA 02118	N/A	Public Charity	For religious.	\$5,000.00
Catholic Center Newman House Boston, MA 02215	N/A	Public Charity	For religious	\$10,000.00
Catholic Charities 51 Sleeper Street Boston, MA 02210-1121	N/A	Public Charity	For community	\$1,000.00
Catholic Charities 51 Sleeper Street Boston, MA 02210-1121	N/A	Public Charity	For community	\$10,000.00
Catholic Charities 51 Sleeper Street Boston, MA 02210-1121	N/A	Public Charity	For community.	\$5,000.00
Catholic Chanties 51 Sleeper Street Boston, MA 02210-1121	N/A	Public Charity	For community	\$5,000.00
Catholic Schools Foundation 260 Franklin Street, SUITE 630 Boston, MA 02110	N/A	Public Charity	For educational programming.	\$50,000.00

Highland Street Connection (EIN: 04-3048298)
2009 Form 990 PF (Part XV)

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Catholic Schools Foundation 260 Franklin Street, SUITE 630 Boston, MA 02110	N/A	Public Charity	For educational programming.	\$15,000.00
Chagrin Falls Board of Education ATTN: High School Fund Chagrin Falls, OH 44022	N/A	Public Charity	For educational programming.	\$2,000.00
Children's Discovery Museum of the Desert 71-701 Gerald Ford Drive Rancho Mirage, CA 92270	N/A	Public Charity	For youth programming.	\$650.00
Children's Discovery Museum of the Desert 71-701 Gerald Ford Drive Rancho Mirage, CA 92270	N/A	Public Charity	For youth programming	\$5,000.00
Children's Hospital Boston 1 Autumn Street, #731 Boston, MA 02215-5301	N/A	Public Charity	For healthcare.	\$9,475.00
Children's Hospital Boston 1 Autumn Street, #731 Boston, MA 02215-5301	N/A	Public Charity	For healthcare.	\$2,220.00
Children's Hospital Boston 1 Autumn Street, #731 Boston, MA 02215-5301	N/A	Public Charity	For healthcare.	\$25,000.00
Children's Hospital Boston 1 Autumn Street, #731 Boston, MA 02215-5301	N/A	Public Charity	For healthcare.	\$100,000.00
Circus Smirkus 1 Circus Road Greensboro, VT 05841	N/A	Public Charity	For arts and culture	\$5,000.00
Citi Performing Arts Center 270 Tremont Street Boston, MA 02116	N/A	Public Charity	For arts and culture	\$1,000.00
Citi Performing Arts Center 270 Tremont Street Boston, MA 02116	N/A	Public Charity	For arts and culture.	\$1,000.00
Citi Performing Arts Center 270 Tremont Street Boston, MA 02116	N/A	Public Charity	For arts and culture	\$2,500.00
City Year 287 Columbus Ave Boston, MA 02116	N/A	Public Charity	For youth programming.	\$100,000.00
College of the Desert Foundation 43-500 Monterey Ave Palm Desert, CA 92260	N/A	Public Charity	For educational programming.	\$20,000.00
Commonwealth Shakespeare Company 539 Tremont Street Unit 308 Boston, MA 02116	N/A	Public Charity	For arts and culture	\$5,000.00
Community Action Agency of Somerville 66-70 Union Square, #104 Somerville, MA 02143	N/A	Public Charity	For youth programming	\$2,500.00
Community Servings 18 Marbury Terrace Jamaica Plain, MA 02130		Public Charity	For community.	\$1,000.00

Highland Street Connection (EIN: 04-3048298)
2009 Form 990 PF (Part XV)

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Congregation of St. Joseph of Boston 637 Cambridge Street Brighton, MA 02135	N/A	Public Charity	For community	\$7,500.00
Copley Society of Art 158 Newbury Street Boston, MA 02116	N/A	Public Charity	For arts and culture.	\$2,500.00
Cradles to Crayons 82 Myrtle Street N. Quincy, MA 02171-1728	N/A	Public Charity	For community	\$100,000.00
Crohn's & Colitis Foundation 386 Park Ave. South FL 17 New York, NY 10016	N/A	Public Charity	For healthcare.	\$700.00
Crossroads for Kids 119 Myrtle Street Duxbury, MA 02332	N/A	Public Charity	For youth programming	\$1,000.00
Dana-Farber Cancer Institute 10 Brookline Place West, FL 6 Brookline, MA 02445-7226	N/A	Public Charity	For healthcare	\$500.00
Denmark Arts Center P.O. Box 813 Denmark, ME 04022	N/A	Public Charity	For arts and culture	\$1,000.00
Denmark Charitable Foundation PO Box 109 Denmark, ME 04022	N/A	Public Charity	For community.	\$1,000.00
Denmark Charitable Foundation PO Box 109 Denmark, ME 04022	N/A	Public Charity	For community	\$1,000.00
Denmark Charitable Foundation PO Box 109 Denmark, ME 04022	N/A	Public Charity	For community.	-\$1,000.00
Denmark Public Library 121 East Main Street, P.O. Box 50 Denmark, ME 04022	N/A	Public Charity	For community.	\$1,000.00
Desert AIDS Project 1695 North Sunrise Way Palm Springs, CA 92263	N/A	Public Charity	For healthcare.	\$500.00
Desert Symphony 72925 Fred Waring Drive SUITE 101 Palm Desert, CA 92260	N/A	Public Charity	For arts and culture	\$1,000.00
Diocese of Worcester Office of the Bishop Worcester, MA 01609	N/A	Public Charity	For religious	\$1,000.00
Dismas House of Massachusetts Post Office Box 30125 Worcester, MA 01603	N/A	Public Charity	For community.	\$10,000.00
Dismas House of Massachusetts Post Office Box 30125 Worcester, MA 01603	N/A	Public Charity	For community	\$500.00

Highland Street Connection (EIN: 04-3048298)
2009 Form 990 PF (Part XV)

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Dress for Success Boston c/o The Family Justice Center Boston, MA 02215	N/A	Public Charity	For mentoring.	\$5,000.00
Eagle Hill Foundation of MA Eagle Hill School Hardwick, MA 01037	N/A	Public Charity	For educational programming	\$100,000.00
Economic Affairs Bureau 29 Winter St. Boston, MA 02108	N/A	Public Charity	For educational programming	\$500.00
Eisenhower Medical Center Auxiliary 39000 Bob Hope Drive Rancho Mirage, CA 92270	N/A	Public Charity	For healthcare.	\$5,000.00
Eisenhower Medical Center Foundation 3900 Bob Hope Drive Rancho Mirage, CA 92270- 3221	N/A	Public Charity	For healthcare.	\$2,000,000.00
Eisenhower Medical Center Foundation 3900 Bob Hope Drive Rancho Mirage, CA 92270- 3221	N/A	Public Charity	For healthcare	\$50,000.00
Eisenhower Medical Center Foundation 3900 Bob Hope Drive Rancho Mirage, CA 92270- 3221	N/A	Public Charity	For healthcare.	\$500.00
Ellis Memorial & Eldredge House P.O. Box 170310 Boston, MA 02117	N/A	Public Charity	For community.	\$125,000.00
English for New Bostonians 105 Chauncy Street #901 Boston, MA 02111	N/A	Public Charity	For educational programming.	\$50,000.00
Equestrian Order of the Holy Sepulchre of Jerusalem Northeastern Lieutenantcy of the U.S.A. Worcester, MA 01608	N/A	Public Charity	For religious.	\$600.00
Families First Parenting Programs 99 Bishop Richard Allen Drive Cambridge, MA 02139	N/A	Public Charity	For community.	\$1,000.00
Family Service, Inc. 430 North Canal Street Lawrence, MA 01840-1281	N/A	Public Charity	For community.	\$2,000.00
Family Service, Inc. 430 North Canal Street Lawrence, MA 01840-1281	N/A	Public Charity	For youth programming.	\$5,000.00
Fieldstone Farm Therapeutic Riding Center 16497 Snyder Road Chagrin Falls, OH 44023	N/A	Public Charity	For healthcare.	\$2,500.00
First Congregational Church of Holliston 725 Washington Street Holliston, MA 01746	N/A	Public Charity	For religious	\$500.00

Highland Street Connection (EIN: 04-3048298)
2009 Form 990 PF (Part XV)

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
First Congregational Church of Holliston 725 Washington Street Holliston, MA 01746	N/A	Public Charity	For religious.	\$500.00
First Night, Inc. 36 Bromfield Street SUITE 204 Boston, MA 02108	N/A	Public Charity	For arts and culture.	\$7,500.00
Food In Need of Distribution PO BOX 10080 Indio, CA 92202	N/A	Public Charity	For community.	\$50,000.00
Framingham Historical Society P.O. Box 2032 Framingham, MA 01703	N/A	Public Charity	For community.	\$500.00
Francis Ouimet Scholarship Fund 300 Arnold Palmer Boulevard Norton, MA 02766	N/A	Public Charity	For educational programming.	\$7,500.00
Friends of the Children - Boston 555 Amory Street Boston, MA 02130	N/A	Public Charity	For mentoring.	\$9,965.00
Friends of the Weston Public Library 87 School Street Weston, MA 02493-2541	N/A	Public Charity	For community.	\$500.00
Fund for Commonwealth Ave. 1010 Massachusetts Ave. Boston, MA 02118	N/A	Public Charity	For community	\$1,000.00
Fund for Parks & Recreation in Boston 1010 Massachusetts Ave. Boston, MA 02118	N/A	Public Charity	For community.	\$4,920.00
Fund for Parks & Recreation in Boston 1010 Massachusetts Ave. Boston, MA 02118	N/A	Public Charity	For community	\$5,000.00
Genesis Fund 52 Second Ave. Waltham, MA 02451	N/A	Public Charity	For healthcare	\$500.00
Gilda's Club Desert Cities 67-625 East Palm Canyon Drive, SUITE 7A Cathedral City, CA 92234	N/A	Public Charity	For healthcare.	\$4,915.00
Good Shepherd School 46 Winthrop Street Charlestown, MA 02129	N/A	Public Charity	For educational programming	\$35,000.00
Good Sports, Inc. 150 Mt. Vernon Street, SUITE 2 Dorchester, MA 02125	N/A	Public Charity	For youth programming.	\$1,000.00
Governor's Academy One Elm Street Byfield, MA 01922	N/A	Public Charity	For educational programming	\$5,000.00

Highland Street Connection (EIN: 04-3048298)
2009 Form 990 PF (Part XV)

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Governor's Academy One Elm Street Byfield, MA 01922	N/A	Public Charity	For educational programming.	\$5,000.00
Greater Boston Food Bank 70 South Bay Ave. Boston, MA 02118	N/A	Public Charity	For community	\$11,700.00
Greenfield Community College Foundation 270 Main Street Greenfield, MA 01301-9739	N/A	Public Charity	For educational programming.	\$1,000.00
Grub Street 160 Boylston Street Boston, MA 02116	N/A	Public Charity	For arts and culture.	\$5,000.00
Grub Street 160 Boylston Street Boston, MA 02116	N/A	Public Charity	For educational programming	\$1,000.00
HEARTH 1640 Washington Street Boston, MA 02118	N/A	Public Charity	For community	\$25,000.00
Heading Home PO Box 390516 Cambridge, MA 02139	N/A	Public Charity	For community.	\$50,000.00
Healthy Family Foundation 73 555 San Geronio Way Palm Desert, CA 92260	N/A	Public Charity	For healthcare.	\$1,000.00
Healthy Family Foundation 73 555 San Geronio Way Palm Desert, CA 92260	N/A	Public Charity	For healthcare	\$1,000.00
Helping Hands Ministries 135 Main Street Tallulah Falls, GA 30573	N/A	Public Charity	For healthcare.	\$1,000.00
HopeFound 170 Morton Street Jamaica Plain, MA 02130-3735	N/A	Public Charity	For community.	\$1,000.00
HopeFound 170 Morton Street Jamaica Plain, MA 02130-3735	N/A	Public Charity	For community.	\$10,000.00
Hyde Square Task Force P.O. Box 1871 Jamaica Plain, MA 02130	N/A	Public Charity	For community	\$10,000.00
Idyllwild Arts Foundation P.O. Box 3097 Idyllwild, CA 92549	N/A	Public Charity	For arts and culture.	\$1,000.00
Institute of Contemporary Art 100 Northern Ave. Boston, MA 02210-1870	N/A	Public Charity	For arts and culture	\$250,000.00
Jeremiah's Inn PO Box 30035 Worcester, MA 01603	N/A	Public Charity	For community	\$500.00
Jewish Family Service of the Desert 801 E. Tahquitz Canyon Way, SUITE 202 Palm Springs, CA 92262	N/A	Public Charity	For community.	\$4,865.00
Jewish Family Service of the Desert 801 E. Tahquitz Canyon Way, SUITE 202 Palm Springs, CA 92262	N/A	Public Charity	For community.	\$5,000.00

Highland Street Connection (EIN: 04-3048298)
2009 Form 990 PF (Part XV)

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Joe Andruzzi Foundation P.O. Box 73 Mansfield, MA 02048	N/A	Public Charity	For healthcare	\$2,500.00
John F. Kennedy Library Foundation Columbia Point Boston, MA 02125	N/A	Public Charity	For community.	\$100,000.00
Jumpstart for Young Children 308 Congress Street, 6th Floor Boston, MA 02110	N/A	Public Charity	For community.	\$775.00
Jumpstart for Young Children 308 Congress Street, 6th Floor Boston, MA 02110	N/A	Public Charity	For youth programming.	\$100,000 00
Just-A-Start Corporation 1035 Cambridge Street, Unit #12 Cambridge, MA 02141- 0003	N/A	Public Charity	For youth programming.	\$2,500.00
Kennedy Center for the Performing Arts 2700 F Street, NW Washington, DC 20566	N/A	Public Charity	For arts and culture.	\$12,000 00
Kennedy Center for the Performing Arts 2700 F Street, NW Washington, DC 20566	N/A	Public Charity	For arts and culture.	\$1,000 00
La Alianza Hispana 409 Dudley Street Roxbury, MA 02119	N/A	Public Charity	For community.	\$100,000 00
La Pinata 45 Danforth Street Jamaica Plain, MA 02130	N/A	Public Charity	For community.	\$500.00
Lawrence CommunityWorks, Inc. 166-168 Newbury St Lawrence, MA 01841	N/A	Public Charity	For community.	\$50,000 00
Lazarus House Ministries P.O. Box 408 Lawrence, MA 01842	N/A	Public Charity	For community.	\$10,000.00
Literacy Center 80 N. Main Street Attleboro, MA 02703	N/A	Public Charity	For educational programming.	\$1,500 00
Luis Tiant Charitable Foundation 24 Southwood Dr. Southborough, MA 01772	N/A	Public Charity	For community.	\$1,237.00
MVMA Charities 163 Lakeside Ave Marlborough, MA 01752	N/A	Public Charity	For healthcare.	\$1,000 00
Martin Luther King Jr. Business Empowerment Center 237 Chandler St. Worcester, MA 01609	N/A	Public Charity	For community	\$500.00
Mass College of Art Foundation 621 Huntington Ave. Boston, MA 02115	N/A	Public Charity	For arts and culture.	\$2,470 05

Highland Street Connection (EIN: 04-3048298)
2009 Form 990 PF (Part XV)

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Mass Mentoring Partnership 105 Chauncy Street SUITE 300 Boston, MA 02111-1784	N/A	Public Charity	For mentoring.	\$125,000.00
MassINC 18 Tremont Street, SUITE 1120 Boston, MA 02108	N/A	Public Charity	For community.	\$100,000.00
Massachusetts Affordable Housing Alliance 1803 Dorchester Ave Dorchester, MA 02124	N/A	Public Charity	For community.	\$50,000.00
Massachusetts General Hospital 165 Cambridge Street Boston, MA 02114-2792	N/A	Public Charity	For healthcare.	\$300,000.00
Massachusetts Housing & Shelter Alliance PO Box 120070 Boston, MA 02112	N/A	Public Charity	For community.	\$75,000.00
Massachusetts Youth Committed to Winning PO Box 260417 Mattapan, MA 02126	N/A	Public Charity	For mentoring.	\$10,000.00
McCallum Theatre 73000 Fred Waring Drive Palm Desert, CA 92260	N/A	Public Charity	For arts and culture	\$1,000.00
McCallum Theatre 73000 Fred Waring Drive Palm Desert, CA 92260	N/A	Public Charity	For arts and culture.	\$10,000.00
McCallum Theatre 73000 Fred Waring Drive Palm Desert, CA 92260	N/A	Public Charity	For arts and culture.	\$2,500.00
McCallum Theatre 73000 Fred Waring Drive Palm Desert, CA 92260	N/A	Public Charity	For arts and culture.	\$2,500.00
McCallum Theatre 73000 Fred Waring Drive Palm Desert, CA 92260	N/A	Public Charity	For arts and culture.	\$10,000.00
Meadowbrook School of Weston 10 Farm Road Weston, MA 02493-2493	N/A	Public Charity	For educational programming.	\$10,000.00
Meadowbrook School of Weston 10 Farm Road Weston, MA 02493-2493	N/A	Public Charity	For educational programming	\$1,500.00
Melmark New England 461 River Road Andover, MA 01810	N/A	Public Charity	For educational programming.	\$2,000.00
Merrimack Valley Habitat for Humanity 60 Island Street Lawrence, MA 01840	N/A	Public Charity	For community.	\$5,000.00
Merrimack Valley YMCA 101 Amesbury Street, 4th Floor Lawrence, MA 01840	N/A	Public Charity	For youth programming	\$10,000.00
MetroWest Adult ESL Fund c/o The Foundation For MetroWest Natick, MA 01760	N/A	Public Charity	For educational programming	\$15,000.00

Highland Street Connection (EIN: 04-3048298)
2009 Form 990 PF (Part XV)

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
MissionSAFE P O. Box 201060 Roxbury, MA 02120	N/A	Public Charity	For youth programming.	\$10,000.00
Monarch School Project 808 West Cedar Street San Diego, CA 92101	N/A	Public Charity	For educational programming.	\$2,500.00
Mother Caroline Academy & Education Center 515 Blue Hill Ave. Dorchester, MA 02121	N/A	Public Charity	For educational programming.	\$25,000.00
Museum of Contemporary Art San Diego 700 Prospect Street La Jolla, CA 92037-4291	N/A	Public Charity	For arts and culture.	\$25,000 00
Museum of Fine Arts 465 Huntington Ave. Boston, MA 02115	N/A	Public Charity	For arts and culture	\$25,000 00
Museum of Fine Arts 465 Huntington Ave Boston, MA 02115	N/A	Public Charity	For arts and culture.	\$25,000.00
Museum of Fine Arts 465 Huntington Ave. Boston, MA 02115	N/A	Public Charity	For arts and culture.	\$50,000.00
Museum of Glass 1801 East Dock Street Tacoma, WA 98402-3217	N/A	Public Charity	For arts and culture	\$25,000.00
Museum of Science Science Park Boston, MA 02114	N/A	Public Charity	For educational programming.	\$2,500.00
Museum of Science Science Park Boston, MA 02114	N/A	Public Charity	For community	\$125,000.00
Museum of Science Science Park Boston, MA 02114	N/A	Public Charity	For educational programming.	\$37,500.00
Natick Service Council 2 WebSuter Street Natick, MA 01760	N/A	Public Charity	For community	\$1,400.00
Nativity Preparatory New Bedford 66 Spring Street New Bedford, MA 02740-5957	N/A	Public Charity	For educational programming.	\$5,000 00
Nativity Preparatory New Bedford 66 Spring Street New Bedford, MA 02740-5957	N/A	Public Charity	For educational programming.	\$22,500 00
Nativity Preparatory New Bedford 66 Spring Street New Bedford, MA 02740-5957	N/A	Public Charity	For educational programming.	\$1,200.00
Nativity Preparatory New Bedford 66 Spring Street New Bedford, MA 02740-5957	N/A	Public Charity	For educational programming	\$22,500 00
Nativity Preparatory New Bedford 66 Spring Street New Bedford, MA 02740-5957	N/A	Public Charity	For educational programming.	\$25,000.00

Highland Street Connection (EIN: 04-3048298)
2009 Form 990 PF (Part XV)

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Nativity Preparatory New Bedford 66 Spring Street New Bedford, MA 02740-5957	N/A	Public Charity	For educational programming.	\$25,000.00
Nativity School of Worcester 67 Lincoln Street Worcester, MA 01605-2634	N/A	Public Charity	For educational programming	\$500.00
Nativity School of Worcester 67 Lincoln Street Worcester, MA 01605-2634	N/A	Public Charity	For educational programming	\$3,332.00
Nativity School of Worcester 67 Lincoln Street Worcester, MA 01605-2634	N/A	Public Charity	For educational programming.	\$35,000.00
Nativity School of Worcester 67 Lincoln Street Worcester, MA 01605-2634	N/A	Public Charity	For educational programming.	\$35,000.00
Nativity School of Worcester 67 Lincoln Street Worcester, MA 01605-2634	N/A	Public Charity	For educational programming	\$32,500.00
Nativity School of Worcester 67 Lincoln Street Worcester, MA 01605-2634	N/A	Public Charity	For educational programming	\$32,500.00
Nativity School of Worcester 67 Lincoln Street Worcester, MA 01605-2634	N/A	Public Charity	For educational programming.	\$5,000.00
New England Aquarium Central Wharf Boston, MA 02110-3399	N/A	Public Charity	For community	\$1,000.00
New England Historic Genealogical Society 101 Newbury Street Boston, MA 02116	N/A	Public Charity	For community.	\$9,700.00
New England Province of Jesuits P.O. Box 9199 Watertown, MA 02471-9199	N/A	Public Charity	For religious.	\$5,000.00
New England Wild Flower Society 180 Hemenway Road Framingham, MA 01701	N/A	Public Charity	For the environment	\$500.00
New Repertory Theatre 200 Dexter Ave Watertown, MA 02472	N/A	Public Charity	For arts and culture.	\$1,000.00
Newton Country Day School 785 Centre Street Newton, MA 02458	N/A	Public Charity	For educational programming	\$2,500.00

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Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Newton-Wellesley Hospital Foundation 2014 Washington Street Newton, MA 02462-1699	N/A	Public Charity	For healthcare.	\$100,000.00
Office for Campus Ministry 66 Brooks Drive Braintree, MA 02184	N/A	Public Charity	For religious	\$270,000.00
Office for New Evangelization of Youth 66 Brooks Drive Braintree, MA 02184	N/A	Public Charity	For religious.	\$300,000.00
Office of Life and Family Ministries 66 Brooks Drive Braintree, MA 02184	N/A	Public Charity	For religious.	\$180,000.00
Office of Outreach and Cultural Diversity 66 Brooks Drive Braintree, MA 02184	N/A	Public Charity	For religious.	\$250,000.00
Outdoor Explorations 98 Winchester Street Medford, MA 02155	N/A	Public Charity	For empowerment	\$1,500.00
Palm Springs Art Museum P.O. Box 2310 Palm Springs, CA 92263- 2310	N/A	Public Charity	For arts and culture	\$2,000.00
Palm Springs Art Museum P.O. Box 2310 Palm Springs, CA 92263- 2310	N/A	Public Charity	For youth programming	\$1,500.00
Palm Springs Art Museum P.O. Box 2310 Palm Springs, CA 92263- 2310	N/A	Public Charity	For arts and culture.	\$50,000.00
Pan Mass Challenge 77 Fourth Ave. Needham, MA 02494	N/A	Public Charity	For healthcare.	\$200.00
Partners for Youth with Disabilities 95 Berkeley Street SUITE 109 Boston, MA 02116	N/A	Public Charity	For youth programming.	\$1,000.00
Peabody Essex Museum East India Square Salem, MA 01970	N/A	Public Charity	For arts and culture.	\$10,000.00
Peace Brigades International USA 1326 9th St, NW Washington, DC 20001	N/A	Public Charity	For community.	\$1,000.00
Phillips Academy, TruSuits of 180 Main Street	N/A	Public Charity	For educational programming.	\$5,000.00
Pike School 34 Sunset Rock Road Andover, MA 01810-4898	N/A	Public Charity	For educational programming.	\$25,000.00
Pike School 34 Sunset Rock Road Andover, MA 01810-4898	N/A	Public Charity	For educational programming.	\$100,000.00
Pike School 34 Sunset Rock Road Andover, MA 01810-4898	N/A	Public Charity	For educational programming.	\$5,000.00

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Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Pingree School 537 Highland Street South Hamilton, MA 01982	N/A	Public Charity	For educational programming	\$10,000.00
Pingree School 537 Highland Street South Hamilton, MA 01982	N/A	Public Charity	For educational programming.	\$5,000.00
Planning Office for Urban Affairs 84 State Street SUITE 600 Boston, MA 02109	N/A	Public Charity	For community.	\$10,000 00
Plimoth Plantation P O. Box 1620 Plymouth, MA 02362	N/A	Public Charity	For arts and culture	\$25,000 00
Project Place 1145 Washington Street Boston, MA 02118-2107	N/A	Public Charity	For community.	\$5,000 00
ROSE Fund 200 Harvard Mill Square SUITE 310 Wakefield, MA 01880	N/A	Public Charity	For community	\$4,745 00
Reach Out and Read 56 Roland Street SUITE 100D Boston, MA 02129-1243	N/A	Public Charity	For educational programming.	\$100,000.00
Red Sox Foundation 4 Yawkey Way Boston, MA 02215	N/A	Public Charity	For educational programming.	\$3,228.00
Red Sox Foundation 4 Yawkey Way Boston, MA 02215	N/A	Public Charity	For educational programming.	\$50,000.00
Red Sox Foundation 4 Yawkey Way Boston, MA 02215	N/A	Public Charity	For educational programming	\$600.00
Rodman Ride for Kids 10 Lincoln Road Foxboro, MA 02035	N/A	Public Charity	For healthcare.	\$1,000.00
Ronald McDonald House 45 Gay Street Providence, RI 02905	N/A	Public Charity	For healthcare	\$1,000 00
Sacred Heart Church 43-775 Deep Canyon Road Palm Desert, CA 92260	N/A	Public Charity	For religious.	\$5,000 00
Sacred Heart Church 43-775 Deep Canyon Road Palm Desert, CA 92260	N/A	Public Charity	For religious.	\$5,000 00
Shelter from the Storm 73-555 Alessandro Drive, SUITE D Palm Desert, CA 92260	N/A	Public Charity	For community.	\$5,000.00
Social Innovation Forum One Canal Park, 3rd Floor Cambridge, MA 02141	N/A	Public Charity	For community.	\$45,000.00
Somerville Homeless Coalition PO Box 440436 Somerville, MA 02144	N/A	Public Charity	For community	\$2,000.00
South Africa Partners 89 South Street, SUITE 401 Boston, MA 02111	N/A	Public Charity	For community	\$2,000 00

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Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
South Boston Neighborhood House 136 H Street South Boston, MA 02127	N/A	Public Charity	For youth programming	\$5,000.00
South End Athletics & Activities Association P O. Box 1120 Boston, MA 02118	N/A	Public Charity	For youth programming	\$5,000.00
South Middlesex Foundation S. Middlesex Regional Vocational School District Framingham, MA 01702	N/A	Public Charity	For educational programming	\$500 00
South Worcester Neighborhood Center 47 Camp Street Worcester, MA 01603	N/A	Public Charity	For community	\$500.00
Southeast Asian Coalition of Central MA 120 Chandler Street Worcester, MA 01609	N/A	Public Charity	For community.	\$2,000.00
Spinal Cord Injury Project W.M. Keck Center for Collaborative Neuroscience Piscataway, NJ 08854	N/A	Public Charity	For healthcare.	\$250 00
Spontaneous Celebrations 45 Danforth Street Jamaica Plain, MA 02130- 1847	N/A	Public Charity	For youth programming.	\$2,000.00
Sports Museum 100 Legends Way Boston, MA 02114	N/A	Public Charity	For youth programming.	\$3,400.00
Sports Museum 100 Legends Way Boston, MA 02114	N/A	Public Charity	For youth programming	\$30,000.00
Springfield Museums 21 Edwards Street Springfield, MA 01103	N/A	Public Charity	For arts and culture.	\$7,500.00
St Anthony Shrine The Church on Arch Street Boston, MA 02110	N/A	Public Charity	For religious	\$1,000 00
St. Bridget's Church 15 Wheeler Ave. Framingham, MA 01701	N/A	Public Charity	For community.	\$1,000.00
St. Clare's Home 2091 East Valley Parkway Blvd Escondido, CA 92027	N/A	Public Charity	For community.	\$2,500.00
St. Elizabeth's Medical Center 736 Cambridge Street OLH-5D Boston, MA 02135	N/A	Public Charity	For healthcare.	\$9,850 00
St. Francis House 39 Boylston Street Boston, MA 02116-4702	N/A	Public Charity	For community.	\$10,000 00
St Francis House 39 Boylston Street Boston, MA 02116-4702	N/A	Public Charity	For community	\$100,000.00
St Joseph Church P.O. Box 310 Bridgton, ME 04009-0310	N/A	Public Charity	For religious	\$2,500 00

Highland Street Connection (EIN: 04-3048298)
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Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
St. Joseph's Church 40 Green Street Lynn, MA 01902	N/A	Public Charity	For religious.	\$5,000.00
St. Julia's Church 374 Boston Post Road Weston, MA 02493-1581	N/A	Public Charity	For religious.	\$5,000.00
St. Julia's Church 374 Boston Post Road Weston, MA 02493-1581	N/A	Public Charity	For religious.	\$5,000.00
St. Sebastian's School 1191 Greendale Ave. Needham, MA 02492-4699	N/A	Public Charity	For educational programming	\$2,500.00
St. Sebastian's School 1191 Greendale Ave. Needham, MA 02492-4699	N/A	Public Charity	For educational programming.	\$100,000.00
St. Sebastian's School 1191 Greendale Ave Needham, MA 02492-4699	N/A	Public Charity	For educational programming	\$2,500.00
StandUp For Kids 3401 Adams Ave #A San Diego, CA 92116-2429	N/A	Public Charity	For youth programming.	\$2,500.00
Suiteppingstone Foundation 155 Federal Street, SUITE 800	N/A	Public Charity	For educational programming	\$9,824.00
Suiteppingstone Foundation 155 Federal Street, SUITE 800	N/A	Public Charity	For educational programming.	\$50,000.00
Stroke Recovery Center 2800 East Alejo Road Palm Springs, CA 92262-6253	N/A	Public Charity	For healthcare	\$1,000.00
Thompson Island Outward Bound Education Center P.O. Box 127 Boston, MA 02127-0002	N/A	Public Charity	For youth programming.	\$5,000.00
Tools for Tomorrow 42-800 Bob Hope Drive, SUITE 209-O Rancho Mirage, CA 92270	N/A	Public Charity	For youth programming.	\$1,000.00
USD Men's Golf Sports Center San Diego, CA 92110	N/A	Public Charity	For community	\$8,400.00
USS Constitution Museum P.O. Box 291812 Boston, MA 02129-0215	N/A	Public Charity	For arts and culture	\$1,000.00
United Teen Equality Center 34 Hurd St. Lowell, MA 01852	N/A	Public Charity	For educational programming	\$1,000.00
United Way of Acton - Boxborough PO Box 2258 Acton, MA 01720	N/A	Public Charity	For educational programming.	\$500.00
University at Albany Foundation 1400 Washington Ave. UAB 226 Albany, NY 12222	N/A	Public Charity	For educational programming	\$3,000.00

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Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Veterinary Scholarship Trust of New England P.O. Box 3221 North Attleboro, MA 02161	N/A	Public Charity	For educational programming.	\$1,000.00
Villanova University Campus Ministry 800 E. Lancaster Ave. Villanova, PA 19085	N/A	Public Charity	For community	\$600.00
Virginia Warrig International Piano Competition 73-710 Fred Warrig Drive, SUITE 201 Palm Desert, CA 92260	N/A	Public Charity	For arts and culture	\$1,000.00
Volunteer Family 101 Arch Street, 19th Floor Boston, MA 02110	N/A	Public Charity	For community.	\$7,000.00
Volunteer Family 101 Arch Street, 19th Floor Boston, MA 02110	N/A	Public Charity	For community.	\$10,000.00
Wayside Youth & Family Support Network One Frederick Abbott Way Framingham, MA 01701	N/A	Public Charity	For youth programming.	\$1,000.00
West End House Boys & Girls Club Lewis and Gordon Center Allston, MA 02134	N/A	Public Charity	For youth programming.	\$10,000.00
Weston Land Trust PO Box 424 Weston, MA 02493-0003	N/A	Public Charity	For the environment	\$250.00
Weston Scouts 266 Glen Road Weston, MA 02493-2237	N/A	Public Charity	For youth programming.	\$500.00
Women Make Movies ATTN: License To Thrive New York, NY 10013	N/A	Public Charity	For arts and culture	\$5,000.00
Women's Lunch Place 67 Newbury St Boston, MA 02116	N/A	Public Charity	For community.	\$2,500.00
Xavier College Preparatory High School 34-200 Cook Street Palm Desert, CA 92211	N/A	Public Charity	For educational programming	\$50,000.00
YMCA of Greater Boston 316 Huntington Ave. Boston, MA 02115	N/A	Public Charity	For youth programming	\$100,000.00
YMCA of San Diego County 8355 Cliffridge Ave. La Jolla, CA 92037	N/A	Public Charity	For youth programming	\$10,000.00
YWCA Southeastern MA 20 South Sixth Street New Bedford, MA 02740	N/A	Public Charity	For community.	\$100,000.00
Year Up 93 Summer Street, FL 5 Boston, MA 02110-1203	N/A	Public Charity	For educational programming	\$150,000.00
Youth Development Organization PO Box 1758 Lawrence, MA 01842	N/A	Public Charity	For youth programming	\$10,000.00

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Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Youth Villages Massachusetts 400 West Cummings Park SUITE 5200 Woburn, MA 01801	N/A	Public Charity	For youth programming.	\$100,000.00
Zoo New England One Franklin Park Road Boston, MA 02121	N/A	Public Charity	For community	\$40,000.00
Total Deductible:				\$10,300,996.78
Report Count:				314

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).	
Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization HIGHLAND STREET CONNECTION AND SUBSIDIARIES	Employer identification number 04-3048298
	Number, street, and room or suite no. If a P.O. box, see instructions. 463 WORCESTER ROAD	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. FRAMINGHAM, MA 01701	

Check type of return to be filed (File a separate application for each return):

- | | | | | | |
|--------------------------------------|---|---|--------------------------------------|------------------------------------|------------------------------------|
| ☐ Form 990 | ☐ Form 990-EZ | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 1041-A | ☐ Form 5227 | ☐ Form 8870 |
| ☐ Form 990-BL | ☒ Form 990-PF | ☐ Form 990-T (trust other than above) | ☐ Form 4720 | ☐ Form 6069 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

HIGHLAND STREET CONNECTION

- The books are in the care of **463 WORCESTER ROAD - FRAMINGHAM, MA 01701**
Telephone No. **508-820-1151** FAX No. _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **NOVEMBER 15, 2010.**
- For calendar year **2009**, or other tax year beginning _____, and ending _____.
- If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- State in detail why you need the extension

ADDITIONAL INFORMATION IS NEEDED FROM THIRD PARTIES IN ORDER TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$ 130,758.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$ 130,758.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature *Shirley A. Compney RC* Date 7/22/10

Form 8868 (Rev. 4-2009)