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Form **990-P**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

	nent of the Treasury Revenue Service Note The foundation may	be able to use a copy of this		orting requirements.	2009
For ca	lendar year 2009, or tax year beginning		, and ending	<u> </u>	<u> </u>
G Che	eck all that apply: Initial return Amended return	Initial return of a fo	ormer public charity	Final return Name change	
Use th	ne IRS Name of foundation			A Employer identification	number
	wise, PERIWINKLE FOUNDATION	I, INC.		03-0362094	
pri or ty	int Number and street (or PO box number if mail is not d VPE 481 CEMETERY HILL ROA	•	Room/suite	B Telephone number (802) 257-	7000
-	Pecific City or town, state, and ZIP code	10	_	C if exemption application is pe	
Instruc	GUILFORD, VT 05301			D 1 Foreign organizations,	check here
H Che	eck type of organization: X Section 501(c)(3) e.	xempt private foundation		Foreign organizations mee check here and attach con	ting the 85% test, putation
		Other taxable private founda	ition	E If private foundation statu	is was terminated
	market value of all assets at end of year J Account	-	Accrual	under section 507(b)(1)(A), check here
(fron		ther (specify)	19616)	F If the foundation is in a 6	
Part		(a) Revenue and	(b) Net investment	under section 507(b)(1)((c) Adjusted net	(d) Disbursements
-	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received	58,574.00		N/A	· · · · · · · · · · · · · · · · · · ·
	2 Check Interest on savings and temporary cash investments	2.52	2 5		3m3m5W53m 2
	a cash investments 4 Dividends and interest from securities	2.52 7,944.76	2.52 7,944.76		STATEMENT 2 STATEMENT 3
1	5a Gross rents	7,544.70	1,5==-/0	1	JIAILMENI J
	b Net rental income or (loss)				
ا ره	6a Net gain or (loss) from sale of assets not on line 10	<41,314.10	>	S	STATEMENT 1
Revenue	b Gross sales price for all assets on line 6a 21,201.83	<i>i</i>			·
. Be	7 Capital gain net income (from Part IV, line 2)	7.00	2,600.27		
	Net short-term capital gain Income modifications				
	Gross sales less returns and allowances				
	b Less Cost of goods sold		· · · · · · · · · · · · · · · · · · ·		
	c Gross profit or (loss)				
11					
12		25,207.18	10,547.55		0.00
11		0.00	0.00	<u> </u>	0.00
19					
	6a Legal fees STMT 4	953.44	0.00		0.00
Expenses	b Accounting fees				
	c Other professional fees				
) i		207.40	0.00		0.00
Operating and Administrative		<297.49	> 0.00		0.00
E 20					
P 2					
E 2					
<u></u> <u> </u>					
1 at 2	4 the presenting and administratives	655.05	0.00		2 22
8 ₂₁	expenses. Add lines 13 through 23.7	655.95 29,150.00	0.00		0.00 29,150.00
2		23,130.00			45,130.00
	Add lines 24 and 25	29,805.95	0.00		29,150.00
27	7 Subtract line 26 from line 12:				
	2 Excess of revenue over expenses and disbursements	<4,598.77			
	b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)		10,547.55	N/A	
923501	LHA For Privacy Act and Panaguada Reduction	<u> </u>		1 11/15	Form 000-DE (2000)

Cash - noe-mitrest-bearing	Fo	rm 99	90-PF(2009) PERIWINKLE FOUNDATION,	INC.		362094 Page 2
Costs - non-inferest bearing Solvings and temporary uses investments 12,140.57 11,483.73 11,483.73 11,483.73 3 Accounts received P	F	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year		
2 Surrogs and tempolary cash investments 1 2, 14 0, 57 11, 48 3, 73 11, 48 3, 73 1 2, 14 0, 57 11, 48 3, 73 1 1, 48 3, 77 3 1 1, 48 3, 77 3 1 1, 48 3,	=	_		(a) Book Value	(b) Book Value	(c) Fair Market Value
A Accounts receivable Less allowance for doubtful accounts 4 Pledges receivable Less allowance for doubtful accounts 5 Grints receivable Less allowance for doubtful accounts 5 Grints receivable 6 Receivables due from officins, deectors, trustees, and other desputified persons Less allowance for doubtful accounts 10a Investments - copprate short 10a Investments - copprate short 11a Investments - copprate bonds 11 meximents - mortipage loans 13 Investments - copprate bonds 13 Investments - copprate bonds 15 Investments - copprate bonds 16 Investments - copprate bonds 17 Accounts capable and accrued expenses 18 Grints - payable 19 Deterract revenue 10 Deterract revenue 11 Deterract revenue 12 Deterract revenue 12 Deterract revenue 13 Deterract revenue 14 Deterract revenue 15 Deterract revenue 16 Deterract revenue 17 Determact between 18 Deterract revenue 19 Deterract revenue 10 Deterract revenue 10 Deterract revenue 10 Deterract revenue 10 Deterract revenue		1	<u> </u>	40.440.75	44 400	
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S Grants receivable 6 Receivables due from officers, directors, trustees, and other dequalified persons 7 there were set it is stressyste Less: Silowance for doubtful accounts > Less: Silowance for doubtful		4		_		
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disqualified persons 7 of the rist has seconds Less: allowance for doubtful accounts ▶ 10 inventments for sale or use 19 Prepart depenses and deferred charges 10 inventments - U.S. and state government obligations 11 investments - Corporate stock 11 investments - Corporate stock 12 investments - Corporate stock 13 investments - Corporate stock 13 investments - Corporate stock 14 Land, buildings, and equipment bass ▶ 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loses from corporate specials 21 Mortgages and other notes payable 20 Loses from corporate specials 21 Mortgages and corten of the payable 22 Other industries (describe ▶ 23 Total Inibitities (add intos 17 through 22) 23 Total Inibitities (add intos 17 through 23 and complete lines 27 through 31 and complete lines 30 and 31 L		5	Grants receivable			
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Less: allowance for doubtful accounts						
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Preparat expenses and deterred charges			Less: allowance for doubtful accounts			
Investments - corporate bonds	əts	8	Inventories for sale or use			
Investments - corporate bonds	SS(1 -			_	
Commissions - And buildings, and equipment basis	Q		•			
Investments - mortgage loans It least screenware It least sc			•	218,672.62	214,730.69	203,174.54
ters accombited deprecation 12 Investments - montgage loans 13 Investments - other 14 Land, buildings, and equipment basis ► 15 Other assets (describe ► 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Learns from officers, descient, frustees, and other dequalified persons 21 Mortgages and other notes payable 22 Other labilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, frust pronage, or current funds 28 Paid-in or capital surplus, or land, bidg, and equipment fund 29 Part III Analysis of Changes in Net Assets or Fund Balances 20 Intel assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 29 Enter amount from Part I, line 27a 20 Total rel assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 20 Total rel assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 21 Enter amount from Part I, line 27a 22 (4,598.77) 23 Ober reasses not included in line 2 (tiemize) ► 24 Add lines 1, 2, and 3 5 Decreases not included in line 2 (tiemize) ► 25 Octreases not included in line 2 (tiemize) ► 26 Total net assets or fund balances at end of year (fine 4 minus line 5) - Part III, column (b), line 30 26 Capital assets or fund balances at end of year (fine 4 minus line 5) - Part III, column (b), line 30 27 Capital assets or fund balances at end of year (fine 4 minus line 5) - Part III, column (b), line 30 28 Capital assets or fund balances at end of year (fine 4 minus line 5) - Part III, column (b), line 30 29 Capital assets or fund balances at end of year (fine 4 minus line 5) - Part III, column (b), line 30 40 Capital assets or fund b		C	Investments - corporate bonds			
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Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	auc	1				
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Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	P					
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28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 230 , 813 . 19		27		0.00	0.00	
Total net assets or fund balances 230 , 813 . 19	ets	1				
Total net assets or fund balances 230 , 813 . 19	Ass	1	The state of the s			
230,813.19 226,214.42 Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 230,813.19 Enter amount from Part I, line 27a 2 <4,598.77> 3 Other increases not included in line 2 (itemize) 3 0.00 4 Add lines 1, 2, and 3 4 226,214.42 5 Decreases not included in line 2 (itemize) 5 0.00 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 226,214.42	et	1	, , ,			
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 O 0 0 0 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	_					
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 O 0 0 0 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30		31	Total liabilities and net assets/fund balances	230,813.19	226,214.42	
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 O 0 0 0 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	P	art	III Analysis of Changes in Net Assets or Fund E	<u> </u>		
(must agree with end-of-year figure reported on prior year's return)1230,813.192Enter amount from Part I, line 27a2<4,598.77>3Other increases not included in line 2 (itemize)30.004Add lines 1, 2, and 34226,214.425Decreases not included in line 2 (itemize)50.006Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 306226,214.42	=					
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Decreases not included in line 2 (itemize) ▶ 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	1			e 30		000 010 10
3 0.00 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Decreases not included in line 2 (itemize) ▶ 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	_	-			 -	
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 4 226, 214.42 5 0.00 6 226, 214.42						
5 Decreases not included in line 2 (itemize) ► 5 0.00 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 226, 214.42						
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 226, 214.42						
				polumo (h) lino 20		
	0	rota	i net assets of futio balances at end of year (fille 4 minus line 5) - Part II, C	Column (D), IIAE 30		

2-story brick wa	ribe the kind(s) of property sold (arehouse; or common stock, 200			`P-Pu	acquired irchase onation	(c) Date (mo.,	acquired day, yr.)	(d) Date sold (mo., day, yr)
	CMAMEMENM							
b SEE ATTACHED	STATEMENT							
d								
e								
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis xpense of sale				Gain or (loss is (f) minus	
<u>a</u>								
<u>b</u>								<u> </u>
d d								
e 21,201.83	-		18,601.	56			•	2,600.27
	ng gain in column (h) and owned	by the foundation		30		(I) Gains (Col. (h) gaın	
	(j) Adjusted basis	·	cess of col. (1)			ol. (k), but	not less that	n -0-) or
(i) F.M.V. as of 12/31/69	as of 12/31/69		col. (j), if any			Losses	s (from col. (n))
a								
b								
С								
<u>d</u>								
e				_	1			2,600.27
Constal ansa not specime as (not or	If gain, also e	nter in Part I, line î r -0- in Part I, line	7	} .				2 600 25
P Capital gain net income or (net ca	•		7	1 2	 			2,600.27
Net short-term capital gain or (los) and (6):		٦١				
If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8	column (c).) a			N/A	
	Inder Section 4940(e) 1	or Reduced	Tax on Net	Invest	ment in	come	11/22	
Vas the foundation liable for the sec	lify under section 4940(e). Do no	t complete this pa	rt.					Yes X No
1 Enter the appropriate amount in (a)	· · · · · · · · · · · · · · · · · · ·	istructions before	making any entire					(d)
Base periód years	ng in) Adjusted qualifying	distributions	Net value of no	(c) incharitab	le-use asse	s		(d) oution ratio rided by col. (c))
Calendar year (or tax year beginni 2008	''g ''')	3,800.00			,401.		(001. (0) 014	.162187
2007		3,200.00			,890.			.138397
2006		1,600.00			,817.			.155041
2005		7,400.00			,962.			.189015
2004	20	0,000.00			,158.			.195774
2 Total of line 1, column (d)						2		.840414
3 Average distribution ratio for the	5-year base period - divide the to	ital on line 2 by 5,	or by the number	of years				
the foundation has been in existe	nce if less than 5 years					3	<u> </u>	.168083
								105 401 00
Enter the net value of noncharital	ple-use assets for 2009 from Part	t X, line 5				4		<u>197,491.28</u>
Mulhahaha Ahadaa O						_		22 104 02
Multiply line 4 by line 3						5	+	33,194.93
Enter 1% of net investment incom	no (19/, of Dort I, line 27h)					6		105.48
Enter 1% of net investment incor	116 (170 UFF AIL I, III'C 2/U)					6	 	T 0 3 • # (
' Add lines 5 and 6						7		33,300.41
	•					<u>'</u>	†	
B Enter qualifying distributions from	n Part XII, line 4					8		29,150.00
, , ,	line 7, check the box in Part VI,			40/ 4-	v rata			

			<u>0362(</u>			age 4
	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49	948 -	see in	stru	ction	ns)
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🛄 and enter 1%	1			<u> 210</u>	<u>.95</u>
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				.00
3	Add lines 1 and 2	3			210	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				.00
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5			210	<u>.95</u>
6	Credits/Payments:					
a	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 200.00					
b	Exempt foreign organizations - tax withheld at source 6b					
C	Tax paid with application for extension of time to file (Form 8868)					
d	Backup withholding erroneously withheld 6d 6d					
7	Total credits and payments. Add lines 6a through 6d	7	_		<u> 200</u>	<u>.00</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	_			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			10	.95
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax	11				
Pa	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene i	ın	L		Yes	
	any political campaign?		L	1a		_X_
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		L	1b		<u>X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	or or				
	distributed by the foundation in connection with the activities.					
C	Did the foundation file Form 1120-POL for this year?		L	1c		<u>X</u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. \triangleright \$ 0.00 (2) On foundation managers. \triangleright \$ 0.00					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. ► \$ 0 • 0 0					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		L	2		<u>X</u>
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or					
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		<u>X</u>
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N,	/A [4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	law				
	remain in the governing instrument?			6	x	
7	Did the foundation have at least \$5,000 in assets at any time during the year?		Ī	7	Х	
	If "Yes," complete Part II, col. (c), and Part XV		Ī			
	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	VT					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation			8b	х	
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for caler	ndar	ľ			
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		Х
		гмт	7	10	х	

X

3b

4a

N/A

during the year?

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form 4720, to determine if the foundation had excess business holdings in 2009)

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Form 990-PF (2009) PERIWINKLE FOUNDATION, I	NC.		03-03620	94 Page 6
Part VII-B Statements Regarding Activities for Which F	Form 4720 May Be F	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire			
any voter registration drive?			s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes'	?	Ye	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f			
the prevention of cruelty to children or animals?		Ye	s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc	der the exceptions described i	n Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A 5	ib
Organizations relying on a current notice regarding disaster assistance check h	ere			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it maintai	ned		
expenditure responsibility for the grant?	N	⊺/A	s No	
If "Yes," attach the statement required by Regulations section 53 4945	5-5 <i>(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Ye	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		_ E	b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es X No	
b If yes, did the foundation receive any proceeds or have any net income attribute			N/A 7	'b
Part VIII Information About Officers, Directors, Trusto		nagers, Highly	1	
Paid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances
RAY C. WALKER	DIRECTOR, CLE	·	·	
481 CEMETERY HILL ROAD				
GUILFORD, VT 05301	2.00	0.00	0.00	0.00
	DIRECTOR, TRE	ASURER		
481 CEMETERY HILL ROAD				
GUILFORD, VT 05301	2.00	0.00	0.00	0.00
		SIDENT		
255 WEST 85TH STREET, APT. 6AB				
NEW YORK, NY 10024	2.00	0.00	0.00	0.00
11211 101111 112 10001				
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."		
	(b) Title, and average		(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	account, other allowances
NONE	devoted to position		compensation	unomanioo
HONE				
				
				
	-			
	<u> </u>	<u> </u>		
Total number of other employees paid over \$50,000				0 000 PE (2000)
			Form \$	990-PF (2009)

Part VIII Information About Officers, Directors, Trustees, Foundary Paid Employees, and Contractors (continued)	ındation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none,		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		İ
- · · · · · · · · · · · · · · · · · · ·		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		
	atatistical information such as the	-115
List the foundation's four largest direct charitable activities during the tax year. Include relevant number of organizations and other beneficiaries served, conferences convened, research paper	statistical information such as the sproduced, etc.	Expenses
1 N/A		
2		
3		
S		
4		
Don't IV D. O		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax ye	or on lines 1 and 2	Amount
1 N/A	edi off lifles 1 affu 2.	Amount
1N/A		
2		
All other program-related investments. See instructions.]	
3		
Total Add lines 1 through 2		0 0

923561

Form **990-PF** (2009)

P	art X Minimum Investment Return (All domestic foundations in	must comple	te this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitate	ole, etc., purpos	ses:		
а	Average monthly fair market value of securities	, ,, ,		1a	185,950.35
b	Average of monthly cash balances			1b	14,548.41
C	Fair market value of all other assets			1c	
d	Total (add lines 1a, b, and c)			1d	200,498.76
е	Reduction claimed for blockage or other factors reported on lines 1a and				······································
	1c (attach detailed explanation)	1e	0.00		
2	Acquisition indebtedness applicable to line 1 assets			2	0.00
3	Subtract line 2 from line 1d			3	200,498.76
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount	t, see instruction	ons)	4	3,007.48
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and o			5	197,491.28
6	Minimum investment return. Enter 5% of line 5	,		6	9,874.56
P	Distributable Amount (see instructions) (Section 4942(j)(3) a foreign organizations check here and do not complete this part		e operating foundations an	d certain	
1	Minimum investment return from Part X, line 6			1	9,874.56
2a	Tax on investment income for 2009 from Part VI, line 5	2a	210.95		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b			
C	Add lines 2a and 2b			2c	210 <u>.95</u>
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	9,663.61
4	Recoveries of amounts treated as qualifying distributions			4	0.00
5	Add lines 3 and 4			5	9,663.61
6	Deduction from distributable amount (see instructions)			6	0.00
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Par	t XIII, line 1		7	9,663.61
P	art XII Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., pui	rposes:			
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	29,150.00
b	Program-related investments - total from Part IX-B			1b	0.00
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charita	able, etc., purpo	oses	2	
3	Amounts set aside for specific charitable projects that satisfy the:				
а	Suitability test (prior IRS approval required)			3a	
b	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, a	and Part XIII, lii	ne 4	4	29,150.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net invo				
	income. Enter 1% of Part I, line 27b			5	0.00
6	Adjusted qualifying distributions. Subtract line 5 from line 4		j	6	29,150.00
	Note The amount on line 6 will be used in Part V. column (b), in subsequent years v	when calculating	o whether the foundation of	ualifies for	the section

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,	'	·		
line 7				9,663.61
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.00	
b Total for prior years:		0 00	į	
3 Excess distributions carryover, if any, to 2009:		0.00		
a From 2004 15, 291.11				
b From 2005 20,512.72				
c From 2006 22,141.39				
d From 2007 21,972.86				
e From 2008 23,540.42				
f Total of lines 3a through e	103,458.50			
4 Qualifying distributions for 2009 from				
Part XII, line 4: ►\$ 29,150.00				
a Applied to 2008, but not more than line 2a			0.00	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.00		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.00			
d Applied to 2009 distributable amount				9,663.61
e Remaining amount distributed out of corpus	19,486.39			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.00			0.00
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	122,944.89			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.00		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.00		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.00		
e Undistributed income for 2008. Subtract line			0 00	
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract	-		0.00	
lines 4d and 5 from line 1. This amount must				
be distributed in 2010	:			0.00
7 Amounts treated as distributions out of				0.00
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.00			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	15,291.11			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	107,653.78			
10 Analysis of line 9:				
a Excess from 2005 20,512.72			ļ	
b Excess from 2006 22,141.39				
c Excess from 2007 21,972.86				
d Excess from 2008 23,540.42				
e Excess from 2009 19,486.39				Form 990-PF (2000)

	KLE FOUNDAT			03-03	52094 Page 10
Part XIV Private Operating F	oundations (see ins	structions and Part VI	I-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating			
foundation, and the ruling is effective fo	r 2009, enter the date of t	he ruling	>		
b Check box to indicate whether the found	dation is a private operatir	g foundation described	in section	4942(j)(3) or 494	12(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	•	Prior 3 years		
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for		-			
each year listed					
b 85% of line 2a			-		
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
•					
exempt activities			 		
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the				<u> </u>	
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter			7.7		
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					·
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income			<u> </u>		
Part XV Supplementary Info			if the foundation	n had \$5,000 or mo	re in assets
at any time during t	the year-see the i	nstructions.)			
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wh			tributions received by the	e foundation before the clos	e of any tax
year (but only if they have contributed r	nore than \$5,000). (See s	ection 507(d)(2).)			
SEE STATEMENT 8					
b List any managers of the foundation wh	o own 10% or more of th	e stock of a corporation	(or an equally large port	ion of the ownership of a pa	rtnership or
other entity) of which the foundation ha	s a 10% or greater interes	st.			
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loan,	Scholarship, etc., Pr	rograms:		
Check here ► X if the foundation of				not accept unsolicited requi	ests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	her of the nerson to who	n annications should be	addressed.		
a The hame, address, and telephone ham	iber of the person to who	n applications should be	addicascu,		
b The form in which applications should t	ne submitted and informati	tion and materials they s	hould include:		
2 ···· com in vinen applications chould	oo oobaaaaa aa	and materials into s			
c Any submission deadlines;					
	.	 			
d Any restrictions or limitations on award	s, such as by geographica	ai areas, charitable fields	, kinds of institutions, or	other factors:	

Grants and Contributions Paid During th	If recipient is an individual	ayıncıtı		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
		i		
	İ			
•				
SEE STATEMENT 9				
Total			▶ 3a	29,150.0
b Approved for future payment				25,150.0
, pproved to return payment				
	į			
NONE				
				1
				1
Total	<u> </u>		<u> </u>	0 . 0 orm 990-PF (200
611 02-02-10				orm 990-PF (200

				
Part XVI-A	Analysis of	f Income-	Producina	Activities

nter gross amounts unless otherwise indicated.	Unrelated business income			by section 512, 513, or 514	(e)
-	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
Program service revenue:	code	Amount	code	Amount	
a	_				
b	_				
c	_		 		
d	_		1		
е					
f	_		\perp		
g Fees and contracts from government agencies			ļ		
! Membership dues and assessments					
Interest on savings and temporary cash					
investments			14	2.52	
Dividends and interest from securities			14	7,944.76	
Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal					
property		==			
Other investment income					
Gain or (loss) from sales of assets other					
than inventory			18	<41,314.10>	
Net income or (loss) from special events		···			
Gross profit or (loss) from sales of inventory					
Other revenue:					
a					
b					
C	_				
d					
e					
Subtotal. Add columns (b), (d), and (e)		0.00		<33,366.82>	0.0
3 Total Add line 12, columns (b), (d), and (e)				13	<33,366.8
See worksheet in line 13 instructions to verify calculations)				
Part XVI-B Relationship of Activities	to the Asser	mlichmont of F		3	<u> </u>

Tille No.	the foundation's exempt purposes (other than by providing funds for such purposes).
-	
923621	- 000 PF
923621 02-02-10	Form 990-PF (200

Part)	(VII Information Re			d Relationships With Nonc	charitable		<u>ye 13</u>
4 Did	Exempt Organ		following with any other organization	described in coation 501(a) of		Yes	No
			ction 527, relating to political organization		-	103	140
	nsfers from the reporting found			ations			ı
	Cash	ation to a noncharitable exc	inpt organization of.		1a(1)		Х
	Other assets				1a(2)		X
	er transactions:				10(2)		
	Sales of assets to a nonchanta	hle exempt organization			1b(1)		х
	Purchases of assets from a no		ation		1b(2)		X
, ,	Rental of facilities, equipment,		ation		1b(3)		X
	Reimbursement arrangements				1b(4)		X
	Loans or loan guarantees				1b(5)		X
	Performance of services or me	embershin or fundraising so	dicitations		1b(6)		X
	iring of facilities, equipment, ma				1c		X
				lys show the fair market value of the goo		ets.	
	-	·		in any transaction or sharing arrangeme		,	
	ımn (d) the value of the goods,						
(a) Line no			naritable exempt organization	(d) Description of transfers, transactions,	and sharing arra	angeme	nts
	1		I/A				
					-		
-							
							
ın s	ne foundation directly or indirect ection 501(c) of the Code (othe 'es," complete the following sch	r than section 501(c)(3)) or	to, one or more tax-exempt organiza in section 527?	tions described	Yes	X] No
<u>,</u>	(a) Name of org		(b) Type of organization	(c) Description of relat	ionship		_
	N/A	((-)		•		
						-	
							_
and c			ding accompanying schedules and statemer based on all information of which preparer has been statement by the based on all information of which preparer has been statement by the based on all information of which preparer has been statement by the based on all information of which preparer has been statement by the based on all information of which preparer has been statement by the based on all information of which preparer has been statement by the based on all information of which preparer has been statement by the based on all information of which preparer has been statement by the based on all information of which preparer has been statement by the based on all information of which preparer has been statement by the based on all information of which preparer has been statement by the based on all information of which preparer has been statement by the based on all information of which preparer has been statement by the based on all information of which preparer has been statement by the based on the based of the based on the	nts, and to the best of my knowledge and belief as any knowledge CLERK Title	, it is true, correc	et,	
뷔	1		Date Date	·	eparer's identify	ing num	ber
Sign Here	Preparer's signature	- Brist	04	:/17/10 self- employed ▶ □			
1667	O Strm's name for yours F. 7 TT	IS 'OLSON & G	YTODINGS /Pt.C	I FIN 🕨			

(802) 254 - 2345

Phone no.

05301

16 HIGH STREET

address, and ZIP code BRATTLEBORO, VT

Schedule B (Form 990, 990-EZ,

or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

➤ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Employer identification number

I	PERIWINKLE FOUNDATION, INC.	03-0362094
Organization type (check	·	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
General Rule X For an organizat	(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Ru ion filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in maniplete Parts I and II	
Special Rules		
509(a)(1) and 17	1(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the reg 0(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the n (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II	
aggregate contri	1(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributions of more than \$1,000 for use <i>exclusively</i> for religious, charitable, scientific, literary, for cruelty to children or animals. Complete Parts I, II, and III	
contributions for If this box is che purpose Do not	1(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributions did not agreed, enter here the total contributions that were received during the year for an exclusive complete any of the parts unless the General Rule applies to this organization because it ble, etc., contributions of \$5,000 or more during the year	gregate to more than \$1,000 <i>ly</i> religious, charitable, etc ,
	that is not covered by the General Rule and/or the Special Rules does not file Schedule E on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Employer identification number

PERTWINKLE	FOUNDATION	TNC

03-0362094

PEKIM	INKLE FOUNDATION, INC.		3-0362094
Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	RAY AND JEANNE WALKER 481 CEMETERY HILL ROAD GUILFORD, VT 05301	\$\$ 36,140.00	Person Payroll Noncash X (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	RAY AND JEANNE WALKER 481 CEMETERY HILL ROAD GUILFORD, VT 05301	\$ 22,434.00	Person Payroll Noncash X (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

Employer identification number

PERIWINKLE FOUNDATION, INC.

03-0362094

Part II	Noncash Property (see instructions)	- -	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1000 SHARES CANADIAN NATIONAL RAILWAY		· · · · · · · · · · · · · · · · · · ·
		\$36,140.00	01/13/09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
Ĭ	500 SH BP PLC ADR		
2		\$22,434.00	01/13/09
(=)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
			,
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	90, 990-EZ, or 990-PF) (20

	A MITONI TAIC				FOR 990-P		-
PERIWINKLE FOUNDATE Part IV Capital Gains and Los	ATTON, INC.	03-0	3620	94	PAGE	1 OF	1
(a) List and	describe the kind(s) of property sold lick warehouse; or common stock, 20	d, e.g., real estate, 00 shs. MLC Co.		(b) How acc P - Purch D - Donat	lase mo day	ured (d) Date (r.) (mo., day	
1a ABBOTT LABORATO	ORIES 100 SH			D		8411/10	/09
b AMERICAN INTL		SH		D	09/19/	0507/09	/09
c AMERICAN INTL		H		P		0607/09	
d BP PLC ADR 300				D		82VARIO	
e CIT GROUP 300 S				P		0211/04	
f FAIRPOINT COMM				P		0509/29 0509/29	
h	DI THE STATE BIL				00/12/	0303723	/ U J
1	-	·					
<u>k</u>	<u> </u>						
<u> </u>							
m n							
0						<u> </u>	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		<u> </u>	(h) Gain or (loss (e) plus (f) minus		
a 5,281.11		244.0				5,037	
b 183.59		421.3				<237	
61.20		8,649.2				<8,588	
d 15,619.89 e 56.04		2,531.5 6,710.9				13,088 <6,654	
6 56.04		9.2					· 31/ · 25>
g		35.2					.20>
h							
1							
k					··········		
m							
n							
0							
Complete only for assets showin	ng gain in column (h) and owned by t	he foundation on 12/31/69			(I) Losses (from col.		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		Gains (ex	cess of col. (h) gain but not less than "-		
a			_			5,037	
<u>b</u>						<237	
C						<8,588 13,088	
d e						<6,654	
f		-					.25>
g							<u>.20</u> >
h							
1							
1			+-				
k			+-		 		
m			+-				
n			+				
0							
• Capital gain not income or (not se	pital loss) { If gain, also enter *-0	in Part I, line 7				2 500	27
2 Capital gain net income or (net ca	V If (loss), enter *-0	-" in Part I, line 7 J	2	<u> </u>		<u>2,600</u>	<u>. 4 /</u>

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

FORM 990)-PF G	AIN OR (LOSS) F	ROM SALE O	F ASSETS	STA	ATEMENT 1
DESCRIPT	(A) TION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
ABBOTT I	LABORATORIES 100	SH	_	DONATED	07/23/84	11/10/09
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OI SALE			(F) 1 OR LOSS
	5,281.11	5,638.50	0.0	00	0.00	<357.39
DESCRIPT	(A) TION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
AMERICAN	N INTL GROUP NEW	— 18.75 SH	_	DONATED	09/19/05	07/09/09
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OI SALE			(F) OR LOSS
	183.59	22,792.50	0.0	00	0.00	<22,608.91
DESCRIPT	(A) TION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
AMERICAN	N INTL GROUP NEW	 6.25 SH	- 1	PURCHASED	03/20/06	07/09/09
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OI SALE			(F) 1 OR LOSS
_	61.20	8,649.20	0.0	00	0.00	<8,588.00

(A) DESCRIPTION OF PROPERTY						DATE SOLD
BP PLC ADR 300 SH	ACQUIRED ACQUIRED	VARIOUS				
			(E)			(F)
			DEPRE	EC.	GAIN	OR LOSS
15,619.89	18,687.00	0.00		0.00		<3,067.11
(A) DESCRIPTION OF PROPERTY						DATE SOLD
CIT GROUP 300 SH	_	PUR	CHASED	07/08	/02	11/04/09
			(E)			(F)
			DEPRE	C.	GAIN	OR LOSS
56.04	6,710.95	0.00		0.00		<6,654.91
DESCRIPTION OF PROPERTY	_	AC	QUIRED	ACQUI	RED	
						09/29/09
GROSS	COST OR	EXPENSE OF				
0.00	9.89	0.00		0.00		<9.89
(A) DESCRIPTION OF PROPERTY						DATE SOLD
FAIRPOINT COMMUN INC 3.	— 7718 SH	PUR	CHASED	08/12	/05	09/29/09
(B)	COST OR	EXPENSE OF				
	OTTIBLE DIDED					
SALES PRICE		0.00		0.00		<27.89
SALES PRICE 0.00	27.89	0.00		0.00		<27.89: 0.00

,							
FORM 990-PF INTEREST ON SAV	INGS A	ND TEM	PORARY C	ASH IN	VESTMENTS	STATEMENT	2
SOURCE						AMOUNT	
CHARLES SCHWAB						2	.52
TOTAL TO FORM 990-PF, PART I	, LINE	3, CO1	LUMN A			2	.52
FORM 990-PF DIVIDEN	DS AND	INTER	EST FROM	SECUF	RITIES	STATEMENT	3
SOURCE		GROSS	AMOUNT		TAL GAINS	COLUMN (A AMOUNT)
CHARLES SCHWAB		,	7,944.76		0.00	7,944	.76
TOTAL TO FM 990-PF, PART I,	LN 4	•	7,944.76		0.00	7,944	.76
FORM 990-PF		LEGAL	FEES	<u> </u>	·	STATEMENT	4
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM		
ATTORNEYS		953.44		0.00			.00
TO FM 990-PF, PG 1, LN 16A		953.44		0.00		0	.00
FORM 990-PF		TAXI	ES	<u> </u>		STATEMENT	5
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVI MENT INC	EST-	(C) ADJUSTED NET INCOM		
TAX ON INVESTMENT INCOME FOREIGN TAX PAID		439.50	>	0.00			.00
TO FORM 990-PF, PG 1, LN 18	<	297.49	·	0.00			.00

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION		BOOK VALUE	FAIR MARKE	r
CIT GROUP, INC. 300		0.00	0	.00
ABBOTT LABORATORIES 500		21,856.78	26,995	
VERIZON COMMUNICATIONS 1	.00	3,452.82	3,313	
VERIZON COMMUNICATIONS 2		6,342.63	6,626	
AMERICAN INT'L GRP 375		0.00		.00
HOSPIRA 300		13,377.00	15,300	
AMERICAN INT'L GRP 125		0.00		.00
POPULAR INC 400 SH		6,416.95	904	
POPULAR INC 400 SH		6,004.15	904	
BP PLC ADR 300 SH		0.00		.00
GLADSTONE INV CO 2000 SH	T	29,655.62	9,120	
SPECTRA ENERGY GROUP 200		5,523.54	4,102	
FAIRPOINT COMMUN. INC 1.		0.00		.00
FAIRPOINT COMMUN. INC 3.		0.00		.00
GLADSTONE INV CO 666 SH	//10 Sh	5,020.68	3,036	
ABBOTT LABORATORIES 9008	TU .	50,746.50	48,591	
GRAMERCY CAPITAL CORP 36		7,760.02	937	
CANADIAN NATIONAL RWY 10		36,140.00	54,360	
BP PLC ADR 500 SH	ou sn	22,434.00	28,985	
TOTAL TO FORM 990-PF, PA	ART II, LINE 10B	214,730.69	203,174	.54
FORM 990-PF L1	ST OF SUBSTANTIAL CONTRIB	BUTORS	STATEMENT	7
NAME OF CONTRIBUTOR	ADDRESS			
RAY C. AND JEANNE COWAN	WALKER 481 CEMETARY GUILFORD, VT			
	-			8

NAME OF MANAGER

RAY C. WALKER

JEANNE COWAN WALKER

•	AND CONTRIBUTIONS DURING THE YEAR	STAT	EMENT 9
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT		AMOUNT
BANK STREET SCHOOL 610 WEST 112TH ST. NEW YORK, NY 10025	NONE GENERAL OPERATING SUPPORT	SCHOOL	1,000.00
BONNYVALE ENVIRONMENTAL ASSOCIATION BONNYVALE ROAD BRATTLEBORO, VT 05301	SUPPORT OF	PUBLIC CHARITY	1,000.00
BOYS AND GIRLS CLUB OF BRATTLEBORO 17 FLAT STREET BRATTLEBORO, VT 05301	SUPPORT OF YOUTH	PUBLIC CHARITY	1,500.00
BRATTLEBORO AREA AFFORDABLE HOUSING CORP. 42 NORTH STREET BRATTLEBORO, VT 05301	SUPPORT OF AFFORDABLE	PUBLIC CHARITY	800.00
BRATTLEBORO AREA DROP IN CENTER, 60 S. MAIN STREET BRATTLEBORO, VT 05301		PUBLIC CHARITY	1,000.00
BRATTLEBORO AREA HOSPICE 191 CANAL STREET BRATTLEBORO, VT 05301	NONE SUPPORT OF HOSPICE AGENCY	PUBLIC CHARITY	1,000.00
BRATTLEBORO MUSEUM & ARTS CENTER 10 VERNON STREET BRATTLEBORO, VT 05301	NONE GENERAL OPERATING SUPPORT	PUBLIC CHARITY	500.00
BRATTLEBORO SENIOR MEALS 207 MAIN STREET BRATTLEBORO, VT 05301	NONE GENERAL OPERATING SUPPORT	PUBLIC CHARITY	500.00

PERIWINKLE FOUNDATION, INC.			03-0362094
BRATTLEBORO WALK IN CLINIC BELMONT STREET BRATTLEBORO, VT 05301	NONE GENERAL OPERATING SUPPORT	PUBLIC CHARITY	500.00
BROOKS MEMORIAL LIBRARY 224 MAIN STREET BRATTLEBORO, VT 05301	NONE GENERAL OPERATING SUPPORT	PUBLIC CHARITY	500.00
CAMP WAUBANONG MELCHEN ROAD BRATTLEBORO, VT 05301	NONE GENERAL OPERATING SUPPORT	PUBLIC CHARITY	500.00
COUNCIL ON AGING OF SOUTHEAST VERMONT 56 MAIN STREET SUITE 304 SPRINGFIELD, VT 05156	NONE GENERAL OPERATING SUPPORT	PUBLIC CHARITY	1,000.00
FRIENDS OF THE BRATTLEBORO MUSIC CTR. 38 WALNUT STREET BRATTLEBORO, VT 05301	NONE SUPPORT OF MUSIC CENTER AND SCHOOL	PUBLIC CHARITY	1,000.00
GUILFORD FREE LIBRARY GUILFORD CENTER ROAD GUILFORD, VT 05301	NONE GENERAL OPERATING SUPPORT	PUBLIC CHARITY	500.00
INSIGHT - VERMONT PHOTOGRAPHY PROJECT 49 FLAT STREET BRATTLEBORO, VT 05301	NONE GENERAL OPERATING SUPPORT	PUBLIC CHARITY	500.00
KIDSPLAYCE 20 ELLIOT STREET BRATTLEBORO, VT 05301	NONE SUPPORT OF CHILDREN'S PLAY CENTER	PUBLIC CHARITY	1,000.00
MEETING WATERS YMCA 66 ATKINSON STREET BELLOWS FALLS, VT 05101	NONE GENERAL OPERATING SUPPORT	PUBLIC CHARITY	800.00
MORNINGSIDE HOUSE MORNINGSIDE ROAD BRATTLEBORO, VT 05301	NONE SUPPORT OF HOMELESS SHELTER	PUBLIC CHARITY	1,200.00

PERIWINKLE FOUNDATION, INC.			03-0362094
NELL SATHER SCHOLARSHIP FUND/WINDHAM SUPERVISORY UNION 15 GREEN STREET BRATTLEBORO, VT 05301	NONE SCHOLARSHIP FUND	PUBLIC CHARITY	1,200.00
NEW ENGLAND YOUTH THEATER C/O L. TUCKER, 4075 GUILFORD CTR RD GUILFORD, VT 05301	NONE THEATER ADVENTURE CAMP OPERATING SUPPORT	PUBLIC CHARITY	750.00
RIVER GALLERY ART 32 MAIN STREET BRATTLEBORO, VT 05301	NONE SCHOLARSHIP FUND	PUBLIC CHARITY	500.00
SOUTHEASTERN VT. COMMUITY ACTION (SEVCA) 91 BUCK DRIVE WESTMINSTER, VT 05158	GENERAL OPERATING	PUBLIC CHARITY	500.00
THE FAMILY GARDEN 861 WESTERN AVENUE BRATTLEBORO, VT 05301	NONE GENERAL OPERATING SUPPORT FOR DAY CARE CENTER	PUBLIC CHARITY	700.00
THE FIRST BAPTIST CHURCH 190 MAIN STREET BRATTLEBORO, VT 05301	NONE GENERAL OPERATING SUPPORT	PUBLIC CHARITY	500.00
THE GATHERING PLACE 30 TERRACE STREET BRATTLEBORO, VT 05301	NONE GENERAL OPERATING SUPPORT	PUBLIC CHARITY	1,000.00
THE WOMEN'S CRISIS CENTER CHASE STREET BRATTLEBORO, VT 05301	NONE SUPPORT OF SHELTER FOR WOMEN	PUBLIC CHARITY	500.00
VERMONT LAND TRUST 8 BAILEY AVENUE MONTPELIER, VT 05602	NONE PRESERVATION OF LAND	PUBLIC CHARITY	1,000.00
VERMONT PARTNERSHIP FOR FAIRNESS AND DIVERSITY 214 MAIN STREET BRATTLEBORO, VT 05301	NONE SUPPORT OF DIVERSITY ORGANIZATION	PUBLIC CHARITY	1,000.00

PERIWINKLE FOUNDATION, INC.			03-0362094
WINDHAM CHILD CARE ASSOCIATION 130 BIRGE STREET BRATTLEBORO, VT 05301	NONE SUPPORT OF AGENCY SERVING DAYCARE PROVIDERS	PUBLIC CHARITY	500.00
WINDHAM COUNTY HUMANE SOCIETY 916 WEST RIVER ROAD BRATTLEBORO, VT 05301	NONE SUPPORT OF ANIMAL SHELTER	PUBLIC CHARITY	700.00
WINDHAM COUNTY READS 270 BULLOCK ROAD GUILFORD, VT 05301	NONE LITERACY PROGRAM	PUBLIC CHARITY	1,000.00
WINDHAM HOUSING TRUST 68 BIRGE STREET BRATTLEBORO, VT 05301	NONE SUPPPORT OF AFFORDABLE HOUSING IN COMMUNITY	PUBLIC CHARITY	2,000.00
WINSTON PROUTY CENTER 20 WINSTON PROUTY WAY BRATTLEBORO, VT 05301	NONE SPECIAL NEEDS EDUCATION SERVICES	PUBLIC CHARITY	1,000.00
YOUTH SERVICES 32 WALNUT STREET BRATTLEBORO, VT 05301	NONE GENERAL OPERATING SUPPORT	PUBLIC CHARITY	1,500.00
TOTAL TO FORM 990-PF, PART XV, LINE 3A			29,150.00