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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning 2009, and ending

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation Ben & Jerry's Foundation, Inc.		A Employer identification number 03-0300865
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 30 Community Drive		B Telephone number (see the instructions) (802) 846-1500
	City or town State ZIP code South Burlington VT 05403		C If exemption application is pending, check here ☐
	H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 5,320,384.		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (att sch)	1,976,508.			
	2 Ck ☐ if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	121,490.	121,490.		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)	6,798.	4,015.			
12 Total. Add lines 1 through 11	2,104,796.	125,505.			
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc	13,700.	0.		13,700.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) L-16b Stmt	2,700.	2,700.		0.
	c Other prof fees (attach sch)				
	17 Interest				
	18 Taxes (attach schedule) (see instr) Federal Excise Ta	4,000.	0.		0.
	19 Depreciation (attach sch) and depletion L-19 Stmt	318.	0.		
	20 Occupancy				
	21 Travel, conferences, and meetings	24,833.	2,483.		22,350.
	22 Printing and publications				
	23 Other expenses (attach schedule)	155,427.	14,654.		140,773.
	24 Total operating and administrative expenses. Add lines 13 through 23	200,978.	19,837.		176,823.
	25 Contributions, gifts, grants paid	1,799,080.			1,799,080.
26 Total expenses and disbursements. Add lines 24 and 25	2,000,058.	19,837.		1,975,903.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	104,738.				
b Net investment income (if negative, enter -0-)		105,668.			
c Adjusted net income (if negative, enter -0-)					

u

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing	228,065.	53,541.	53,541.
	2	Savings and temporary cash investments	4,669,708.	4,931,372.	4,931,372.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch) 200,000. L-7 Stmt			
		Less: allowance for doubtful accounts 0.	200,000.	200,000.	200,000.
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — U.S. and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule)			
	c	Investments — corporate bonds (attach schedule)			
LIABILITIES	11	Investments — land, buildings, and equipment basis			
		Less: accumulated depreciation (attach schedule)			
	12	Investments — mortgage loans			
	13	Investments — other (attach schedule)			
	14	Land, buildings, and equipment basis 28,490.			
		Less: accumulated depreciation (attach schedule) L-14 Stmt 318.		28,172.	28,172.
	15	Other assets (describe Investments - Agency Fund)	105,904.	107,299.	107,299.
	16	Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	5,203,677.	5,320,384.	5,320,384.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
NET ASSETS OR FUND BALANCES	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe L-22 Stmt)	172,308.	184,277.	
	23	Total liabilities (add lines 17 through 22)	172,308.	184,277.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☒			
ASSETS	24	Unrestricted	5,031,369.	5,136,107.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
ASSETS	30	Total net assets or fund balances (see the instructions)	5,031,369.	5,136,107.	
	31	Total liabilities and net assets/fund balances (see the instructions)	5,203,677.	5,320,384.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,031,369.
2	Enter amount from Part I, line 27a	2	104,738.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	5,136,107.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	5,136,107.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8 []	3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	1,832,673.	5,368,987.	0.341344
2007	1,944,033.	5,218,359.	0.372537
2006	1,425,333.	4,706,248.	0.302860
2005	1,586,894.	4,629,902.	0.342749
2004	1,535,941.	4,803,283.	0.319769

2 Total of line 1, column (d)	2 1.679259
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 0.335852
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4 5,599,111.
5 Multiply line 4 by line 3	5 1,880,473.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 1,057.
7 Add lines 5 and 6	7 1,881,530.
8 Enter qualifying distributions from Part XII, line 4	8 2,004,393.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	1,057.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,057.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,057.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	1,530.	
b Exempt foreign organizations — tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	3,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	4,530.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,473.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ☒ 1,060. Refunded ☐	11	2,413.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) VT - Vermont		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) ..	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.benandjerryfoundation.org</u>	13	X	
14	The books are in care of <u>Lisa Pendolino</u> Telephone no. <u>(802) 846-1500</u> Located at <u>30 Community Drive</u> <u>So. Burlington VT</u> ZIP + 4 <u>05403</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions) . . .	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jerry Greenfield 30 Community Drive So. Burlington VT 05403	President 1.00	0.	0.	0.
Jeff Furman 30 Community Drive So. Burlington VT 05403	Treasurer 1.00	0.	0.	0.
Elizabeth Bankowski 30 Community drive So. Burlington VT 05403	Secr./Consultant 5.00	13,700.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
0				
0				
0				
0				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter NONE.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services

None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A - Non-Operating Private Foundation	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 None	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	306,543.
b Average of monthly cash balances	1b	5,377,834.
c Fair market value of all other assets (see instructions)	1c	0.
d Total (add lines 1a, b, and c)	1d	5,684,377.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	5,684,377.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	85,266.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,599,111.
6 Minimum investment return. Enter 5% of line 5	6	279,956.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	279,956.
2a Tax on investment income for 2009 from Part VI, line 5	2a	1,057.
b Income tax for 2009. (This does not include the tax from Part VI)	2b	0.
c Add lines 2a and 2b	2c	1,057.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	278,899.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	278,899.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	278,899.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	1,975,903.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	28,490.
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	0.
b Cash distribution test (attach the required schedule)	3b	0.
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,004,393.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,057.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,003,336.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				278,899.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years: 20__, 20__, 20__				
3 Excess distributions carryover, if any, to 2009.				
a From 2004	1,297,541.			
b From 2005	1,358,213.			
c From 2006	1,194,019.			
d From 2007	1,945,872.			
e From 2008	1,567,278.			
f Total of lines 3a through e	7,362,923.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 2,004,393.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2009 distributable amount				278,899.
e Remaining amount distributed out of corpus	1,725,494.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	9,088,417.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	1,297,541.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	7,790,876.			
10 Analysis of line 9:				
a Excess from 2005	1,358,213.			
b Excess from 2006	1,194,019.			
c Excess from 2007	1,945,872.			
d Excess from 2008	1,567,278.			
e Excess from 2009	1,725,494.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
See Attached	N/A	IRC Sec. 509(a) Public Charities	See Attached	1,799,080.
Total			3a	1,799,080.
b Approved for future payment				
Highfields Institute P.O. Box 503 Hardwick VT 05843	N/A	509(a) Public Charity	Capacity Building	50,000.
Vermont Partnership for Fairness & Diversity 214 Main Street Brattleboro VT 05301	N/A	509(a) Public Charity	Capacity Building	25,000.
Village of Ithaca, New York 108 East Green Street Ithaca NY 14850	N/A	509(a) Public Charity	Support E.D. Position	10,000.
Total			3b	85,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	121,490.	
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate.					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a	Royalty Income			15	4,015.	
b	Fed Exc Tax Refund			1	2,783.	
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				128,288.	
13	Total. Add line 12, columns (b), (d), and (e)					128,288.

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2009

Name of the organization

Ben & Jerry's Foundation, Inc.

Employer identification number

03-0300865

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)(____) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule —

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules —

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

Ben & Jerry's Foundation, Inc.

03-0300865

Part I Contributors (see instructions)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Ben & Jerry's Homemade, Inc. 30 Community Drive South Burlington VT 05403	\$ 1,893,134.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	Bennett Cohen 191 Bank Street Burlington VT 05401	\$ 83,374.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Form 990-PF
Part II, Lines 6 and 7

Receivables

2009

Name Ben & Jerry's Foundation, Inc.	Employer Identification Number 03-0300865
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Lender Information

Loan Receivable Type 4

Borrower's Name Vermont Community Loan Fund Borrower's Title Non-Profit Organization

Check Box, if Borrower is a Business ☐ Relationship of Borrower (other loans only) None

Repayment Terms \$100k due 12/11; \$100k due 11/10 Borrower's Security None

Purpose of Loan Community Development Description of Consideration Pays interest annually 1.5% - 3.5%

Original Amount 200,000. Beginning Year Balance 200,000. Year End Balance 200,000.

FMV of at Year End 200,000. FMV of Consideration 200,000.

Allowance for Doubtful Accounts (other loans only) 0.

Date of Note Jan 08 / Dec 09 Maturity Date See Above Interest Rate 2.50

Loan Receivable Type _____

Borrower's Name _____ Borrower's Title _____

Check Box, if Borrower is a Business ☐ Relationship of Borrower (other loans only) _____

Repayment Terms _____ Borrower's Security _____

Purpose of Loan _____ Description of Consideration _____

Original Amount _____ Beginning Year Balance _____ Year End Balance _____

FMV of at Year End _____ FMV of Consideration _____

Allowance for Doubtful Accounts (other loans only) _____

Date of Note _____ Maturity Date _____ Interest Rate _____

Loan Receivable Type _____

Borrower's Name _____ Borrower's Title _____

Check Box, if Borrower is a Business ☐ Relationship of Borrower (other loans only) _____

Repayment Terms _____ Borrower's Security _____

Purpose of Loan _____ Description of Consideration _____

Original Amount _____ Beginning Year Balance _____ Year End Balance _____

FMV of at Year End _____ FMV of Consideration _____

Allowance for Doubtful Accounts (other loans only) _____

Date of Note _____ Maturity Date _____ Interest Rate _____

Loan Receivable Type _____

Borrower's Name _____ Borrower's Title _____

Check Box, if Borrower is a Business ☐ Relationship of Borrower (other loans only) _____

Repayment Terms _____ Borrower's Security _____

Purpose of Loan _____ Description of Consideration _____

Original Amount _____ Beginning Year Balance _____ Year End Balance _____

FMV of at Year End _____ FMV of Consideration _____

Allowance for Doubtful Accounts (other loans only) _____

Date of Note _____ Maturity Date _____ Interest Rate _____

Loan Receivable Type _____

Form 990-PF, Page 1, Part I, Line 11

Line 11 Stmt

Other income:	Rev/Exp Book	Net Inv Inc	Adj Net Inc
Royalties	4,015.	4,015.	
Federal Excise Tax Refund	2,783.	0.	
Total	6,798.	4,015.	

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Reimbursed Payroll Costs (Ben & Jerry's Co. Employees)	140,839.	14,084.		126,755.
Dues & Subscriptions	3,555.	0.		3,555.
Insurance	1,650.	165.		1,485.
Miscellaneous	1,063.	106.		957.
Promotion	3,374.	0.		3,374.
Supplies	2,989.	299.		2,690.
Consulting	1,957.	0.		1,957.
Total	155,427.	14,654.		140,773.

Form 990-PF, Page 1, Part I

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Wallace W. Tapia, P.	Tax Return Preparation	2,700.	2,700.		0.
Total		2,700.	2,700.		0.

Form 990-PF, Line 19

Allocated Depreciation

Description	Date Acquire	Cost or Basis	Prior Yr. Depr	Mthd	Life	Current Depr	Net Invest Income	Adjusted Net Income
Grant Management System	12/15/09	14000	0	SL	5.00	117	0	
Website	12/15/09	14490	0	SL	3.00	201	0	
Total							0	

Form 990-PF, Page 2, Part II, Line 14

L-14 Stmt

Line 14b - Description of Land, Buildings, and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
Grant Management Software	14,000.	117.	13,883.
Website	14,490.	201.	14,289.

Form 990-PF, Page 2, Part II, Line 14
L-14 Stmt

Continued

Line 14b - Description of Land, Buildings, and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
Total	<u>28,490.</u>	<u>318.</u>	<u>28,172.</u>

Form 990-PF, Page 2, Part II, Line 22
Other Liab Stmt

Line 22 - Other Liabilities:	Beginning Year Book Value	Ending Year Book Value
Refundable Advance	66,404.	76,978.
Agency Liability	105,904.	107,299.
Total	<u>172,308.</u>	<u>184,277.</u>

Ben & Jerry's Foundation
#03-0300865
Attachment to 2009 Form 990-PF

Date	Donee	Purpose	Amount
Waterbury "CATS" Grants			
01/30/2009	Lamoille Area Recreation Center	Emergency Repairs	500
01/30/2009	Neighborhood Schoolhouse of Brattleboro	Ongoing Operations	850
01/30/2009	Town of Morristown	Skateboard Park Committee	500
01/30/2009	Albert B. Chandler Cultural Foundation	Fiddlehead Festival	300
01/30/2009	Friends of the Brattleboro Music Center	Music Adventure Program	1,000
03/02/2009	Highfields Institute, Ltd	West Hill Farm Research & Demo Site	1,000
03/02/2009	Parent Teacher Organization of Thatcher Brook Elem	"Feed our Bodies, Feed Our Earth"	500
03/02/2009	Spaulding High School	Key Club Louisiana Trip	1,000
03/02/2009	Waterbury Police Department	Wayne Sourdift Foundation-Bicycle Program	500
03/02/2009	Roxbury Village School	5th/6th Grades Cape Cod Field Trip	800
03/02/2009	Lamoille Family Center	Dirt Divas Program	750
03/02/2009	Catalyst	Emerging Women Projects	750
03/30/2009	VerShare	Community Camp	500
03/30/2009	Cabot Community Association, Inc.	Cabot Roamers	750
03/30/2009	Montpelier Downtown Community Association	Downtown Recycling Program	500
03/30/2009	Harwood Union High School	Agricultural Apprenticeship Program	1,000
03/30/2009	Orchard Valley School	United Plant Savers Trail	500
03/30/2009	Ascutney Mountain Audubon Society	Herricks Cove Wildlife Festival	600
03/30/2009	Lyndon Rescue, Inc	CO Oximeter Purchase	750
03/30/2009	Onion River Food Shelf	Refrigerator Purchase	600
03/30/2009	Lamoille County Victim Emergency Fund	National Crime Victims Rights Week	800
03/30/2009	Chandler Center for the Arts	Daytime Performance Series	500
05/04/2009	Central Vermont Youth Orchestra	Green Mountain Youth Symphony	250
05/04/2009	Early Education Resource Center of Waterbury	Waterbury KidsFest 2009	300
05/04/2009	Good Beginnings of Central Vermont	Free Home Visitations	500
05/04/2009	Meals & Wheels of Greater Springfield	Operating Support	500
05/04/2009	Vermont Vet to Vet, Inc.	Veterans Assistance	500
05/04/2009	Association of Vermont Recyclers	Youth Environmental Coalition	250
05/04/2009	Peoples Academy	Project Graduation	500
05/04/2009	Vermont Association of Conservation Districts	Essex County Natural Resources	300
05/04/2009	Crossett Brook Middle School	New England Music Festival Trip	300
05/04/2009	Crossett Brook Middle School	Odyssey of the Mind World Finals Trip	300
05/04/2009	Crossett Brook Middle School	Boston Field Trip	300
06/12/2009	Waterbury Rotary Club	Concert in the Park Series	500
06/12/2009	Town of Williamstown	Memorial Day Festivities Committee	1,000
06/12/2009	Woodbury Elementary School	Reach-In Freezer	1,000
06/12/2009	Washington Central Friends of Education	Cultural Diversity Day	500
06/12/2009	Kids 4 Peace Vermont	Camp Expenses	500
06/19/2009	Windsor Hospital Corp	Operating Support	1,000
06/19/2009	Friends of Veterans, Inc	Assistance to Veterans and their Families	1,000
06/19/2009	Vermont Youth Conservation Corps	Conservation Projects	600
06/19/2009	Community Emergency Relief Volunteers	Northfield Area Summer Lunch Project	500
06/19/2009	Athletes For New Ideas	Vermont Yoga Festival	250
06/19/2009	Chandler Center for the Arts	New World of Music and Dance	400
09/01/2009	Kawanis Club	Operating Support	1,500
09/01/2009	Lamoille County VFW Post 9653	Medical Alert Program	1,500
09/01/2009	River Arts of Morrisville	Operating Support	500

Ben & Jerry's Foundation
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Date	Donee	Purpose	Amount
09/02/2009	Copley Hospital Auxiliary	Operating Support	1,000
09/02/2009	KMRIA, Inc.	Operating Support	500
09/02/2009	Sustainable Energy Resource Group	Operating Support	1,000
09/02/2009	VFW Post 7779	Operating Support	1,500
11/19/2009	Habitat For Humanity	Central Vermont Chapter Operating Support	5,600
11/19/2009	Central Vermont Council on Aging	Volunteer Organizing	3,000
11/19/2009	Vermont Foodbank	Operating Support	2,000
11/19/2009	St. Johnsbury Academy	CAPSTONE Green House Project	1,000
11/19/2009	Hyde Park Elementary School	6th Grade Field Trip	1,000
11/23/2009	Univeristy of Vermont	Vermont Haunters Group	1,000
12/23/2009	Barre Area Theatre Group	Production of "Grease"	1,000
12/23/2009	New England Youth Theater, Inc	Tuition Assistance for Troupe Members	1,000
12/23/2009	Morristown Elementary School	Keewaydin Env. Education Center Trip	1,000
12/23/2009	Good Beginnings of Central Vermont	Mothers with New Infants Program	1,000
12/23/2009	Opera Theatre of Weston	Discounted Tickets for "The Little Prince"	1,000
12/23/2009	Hyde Park Elementary School	Sports For Life	1,000
12/23/2009	Central Vermont Humane Society	CAT Project	2,500
12/23/2009	Habitat for Humanity International, Inc	Lamoille County	1,000
12/23/2009	People Health and Wellness Clinic	General Support	1,000
12/23/2009	Laraway Youth and Family Services	Facilities Renovation	1,000
12/23/2009	Vermont's Camp Ta-Kum-Ta	Operating Support	2,200
12/23/2009	Brattleboro Museum & Art Center	Head Start Arts Partnership	1,000

Central Support "CATS" Grants

01/26/2009	Huntington Public Library	Young Adult Area Furnishings	600
02/23/2009	United Way of Chittenden County	Tri-County Foster Grandparent Program	3,000
03/30/2009	Community Health Center of Burlington	Celebrating Vermont Fundraiser	1,000
04/02/2009	Robinson School	Odyssey of the Mind Earth Trek Team	1,000
04/02/2009	Boys & Girls Club of Rutland	"Club Green"	3,000
04/02/2009	City of Rutland / Rutland Recreation and	Rutland Long Trail Festival	3,000
04/02/2009	Common Ground Center	Camp Kaleidoscope	1,000
04/02/2009	National Audubon Society, Inc.	Environmental Education Program	3,000
04/28/2009	Sheldon Art Museum Archaeological & History	Operating Support	500
04/28/2009	City of Winooski	Summer Enrichment Program	2,000
05/04/2009	Fletcher Free Library	Summer Reading Program	1,500
05/22/2009	St. Issac Jogues Chapter of Knights of Columbus	Backyard Garden	5,000
06/25/2009	Rutland South Supervisory Union	Summer Enrichment Program	2,250
06/25/2009	Local Motion	Burlington Bikefest	1,000
06/25/2009	Northgate Residents Ownership	Playground Upgrades	1,000
10/07/2009	Town of Starksboro	JamFest	500
10/08/2009	Town of Startksboro	Starksboro Sports/Soccer	0
11/03/2009	Humane Society of Chittenden County	Operating Support	5,000
11/03/2009	Helping and Nurturing Diverse Seniors	Holiday Meal Program	5,000
11/19/2009	Champlain Valley Office of Economic Opportunity	Chittenden Community Action	1,000
11/19/2009	North American Family Institute	Burlington Partnership	500
12/17/2009	Women Helping Battered Women	Operating Support	5,000
12/17/2009	Addison County Humane Society	Operating Support	5,000

St. Albans "CATS" Grants

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Date	Donee	Purpose	Amount
01/09/2009	Martha's Kitchen	Operating Support	2,500
01/09/2009	Missisquoi Valley Union High School	Substance Free Graduation Party	500
02/12/2009	Franklin Northeast Supervisory Union	21st Century Learning Centers	1,000
02/12/2009	Dragonheart Vermont	Boat Festival/Camp	3,000
02/12/2009	Lucas James Williams Memorial Youth Fund	Infrastructure	3,000
03/10/2009	City of Burlington Parks & Recreation	Young Tradition Vermont Weekend	1,000
03/10/2009	Missisquoi River Basin Association, Inc.	Educational Program-"Bugworks"	2,000
03/10/2009	Rural Community Transportation, Inc	"Pool to School"	1,500
05/08/2009	Lake Champlain Land Trust	Landon Community Trail	2,000
05/08/2009	Vermont Youth Conservation Corps	Environmental Education/Employment Projects	1,000
05/08/2009	Animal Rescue of the Kingdom	Dog Rescue Program	2,500
05/29/2009	Franklin County Humane Society	General Support	4,000
06/15/2009	Swanton Public Library	Summer Reading Program	300
06/15/2009	South Hero Congregational Church	Food For Thought	4,000
07/23/2009	Warebrook Contemporary Music Festival	Operating Support	1,000
07/23/2009	Orleans Central Supervisory Union	Operating Support	2,000
09/10/2009	Habitat for Humanity International, Inc.	Franklin/Grand Isle Chapter	4,000
09/10/2009	Waterville Elementary School Library	Book Purchases	1,000
10/02/2009	Lamoille Valley Foster & Adoptive Family	Northwest VT Foster & Adoptive Families Program	1,700
11/16/2009	Missisquoi Valley Union High School	Career Based Learning/Recycling Program	1,000
11/16/2009	Vermont's Camp Ta-Kum-Ta	Operating Support	6,000
11/16/2009	Bakersfield Elementary School	Montshire Museum's Starlab	700
11/16/2009	Martha's Kitchen	Operating Support	2,500
11/16/2009	Highgate Elementary School	Early Learning Opportunities	1,500
11/23/2009	Franklin County Caring Communities	Watershed Mentoring	2,000

Waterbury Plant Manager's Fund Grants

06/02/2009	Waterbury 4th of July and Special Events	Operating Support	4,500
06/10/2009	Kawanis Club	Habitat for Humanity Trip	2,500
10/22/2009	Waterbury Fire Department	Ad in 2009 Fire Safety Calendar	150

St. Albans Plant Manager's Fund Grant

08/04/2009	Hard'ack, Inc.	Golf Tournament Fundraiser Sponsorship	1,500
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Corporate Giving Program Grants

01/28/2009	Vermont Natural Resources Council	Citizen Action Day	2,000
02/05/2009	NOFA	Winter Conference Support	2,000
03/24/2009	Child Care Resource	Operating Support	3,000
03/24/2009	Friends of Burlington Gardens	Operating Support	10,000
03/25/2009	Vermont Works for Women	Operating Support	1,000
05/04/2009	Somali Bantu Community Assoc of Vermont	Operating Support	5,000
05/18/2009	Vt Assoc. for the Ed. of Young Children	Support for Speaker	750
06/02/2009	Vermont Workers' Center	Support for Si Kahn Event	1,000
07/01/2009	NOFA	Harvest Health Coupon program	5,000
07/20/2009	Vermont Fresh Network	Forum Support	1,000
09/02/2009	United Way of Chittenden County	HelpFund	1,000
09/08/2009	National Employment Law Project	Support for 40th Anniversary Gala	2,500

Ben & Jerry's Foundation
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Date	Donee	Purpose	Amount
09/21/2009	Champlain College	Single Parent Program	2,000
10/20/2009	Social Ventures, Inc.	Project Cycle	1,500
11/02/2009	UVM Center for Sustainable Agriculture	Caring Dairy Initiative	0
12/02/2009	Vermont Children's Aid Society, Inc	Kids-A-Part Holiday Spirit Program	3,000
12/08/2009	Social Ventures, Inc.	People of Color Dinner Celebration	1,000
12/08/2009	Neighborhood Bike Works	General Support	1,000
12/14/2009	Demos	Building Movement Project	3,000
12/14/2009	UVM Center for Sustainable Agriculture	Caring Dairy Initiative	2,500
12/17/2009	Spectrum Youth & Family Service	Event & General Support	2,000
12/21/2009	Vermont Works for Women	Holiday Support	1,500
12/31/2009	American Cancer Society	Operating Support	1,000
12/31/2009	Martha's Kitchen	Operating Support	1,000
12/31/2009	Waterbury Food Shelf	Operating Support	1,500
12/31/2009	Community Health Center of Burlington	Safe Harbor Clinic	1,500

Employee Matching Gifts Program Grants

01/27/2009	Williston Community Food Shelf, Inc.	Operating Support	2,000
01/27/2009	Camp Arcadia Scholarship Foundation	Operating Support	75
01/27/2009	Good Samaritan Haven	Operating Support	80
01/27/2009	Good Samaritan Haven	Operating Support	40
01/27/2009	Vermont Historical Society	Operating Support	50
01/27/2009	Massachusetts Down Syndrome Congress	Operating Support	50
01/27/2009	The Seeing Eye, Inc.	Operating Support	100
01/27/2009	Hicks Foundation	Operating Support	50
01/27/2009	Social Ventures, Inc.	Operating Support	1,000
01/27/2009	Pittsburgh Harlequins Rugby Football Asso	Operating Support	250
01/27/2009	Stowe Schools Foundation for Educational	Operating Support	500
01/27/2009	Preservation Trust of Vermont	Operating Support	50
01/27/2009	Huntington Public Library	Operating Support	50
01/27/2009	SOS Save our Strays	Operating Support	25
01/27/2009	Vermont Campaign to End Childhood Hunger	Operating Support	200
01/27/2009	Cooperative Extension Association in Stat	Operating Support	250
01/27/2009	Friendship Donations Network/Salvation Ar	Operating Support	500
01/27/2009	Rowland E. Robinson Memorial Assoc	Operating Support	25
01/27/2009	Fletcher Free Library	Operating Support	35
01/27/2009	Rural Vermont	Operating Support	50
01/27/2009	DREAM	Operating Support	50
01/27/2009	Wesleyan University	Operating Support	100
01/27/2009	Greater Derry Humane Society, Inc.	Operating Support	934
01/27/2009	March of Dimes Foundation	Operating Support	25
01/27/2009	Offenders Aid and Restoration	Operating Support	250
01/27/2009	American Red Cross Northern VT Chapter	Operating Support	200
01/27/2009	Spectrum Youth & Family Service	Operating Support	50
01/27/2009	Humane Society of Chittenden County	Operating Support	200
01/27/2009	CVOEO - Chittenden Emergency Foodshelf	Operating Support	1,000
01/27/2009	CVOEO - Chittenden Emergency Foodshelf	Operating Support	300
01/27/2009	CVOEO - Chittenden Emergency Foodshelf	Operating Support	1,300
01/27/2009	CVOEO - WARMTH Program	Operating Support	200
01/27/2009	CVOEO - WARMTH Program	Operating Support	200

Ben & Jerry's Foundation
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Date	Donee	Purpose	Amount
01/27/2009	Vermont Foodbank	Operating Support	1,000
01/27/2009	Vermont Foodbank	Operating Support	35
01/27/2009	Vermont Foodbank	Operating Support	1,035
01/27/2009	C O T S	Operating Support	75
01/27/2009	C.O.T.S	Operating Support	25
01/27/2009	C O T S	Operating Support	100
01/27/2009	C.O.T.S.	Operating Support	300
01/27/2009	Central Vermont Community Action Council	Operating Support	100
01/31/2009	American Cancer Society	Operating Support	212
02/05/2009	Vermont Special Olympics	Operating Support	25
02/05/2009	Vermont Special Olympics	Operating Support	25
02/05/2009	Vermont Special Olympics	Operating Support	25
02/05/2009	Vermont Special Olympics	Operating Support	50
02/05/2009	Vermont Special Olympics	Operating Support	25
02/05/2009	Vermont Special Olympics	Operating Support	50
02/05/2009	Vermont Special Olympics	Operating Support	40
02/05/2009	Vermont Special Olympics	Operating Support	25
02/05/2009	Vermont Special Olympics	Operating Support	25
02/05/2009	Vermont Special Olympics	Operating Support	25
02/05/2009	Vermont Special Olympics	Operating Support	25
02/05/2009	Vermont Special Olympics	Operating Support	25
02/05/2009	Vermont Special Olympics	Operating Support	50
02/05/2009	Vermont Special Olympics	Operating Support	100
02/05/2009	Vermont Special Olympics	Operating Support	50
02/05/2009	Vermont Special Olympics	Operating Support	25
02/05/2009	Vermont Special Olympics	Operating Support	50
02/05/2009	Vermont Special Olympics	Operating Support	50
02/05/2009	Vermont Special Olympics	Operating Support	50
02/05/2009	Vermont Special Olympics	Operating Support	100
02/05/2009	Vermont Special Olympics	Operating Support	50
02/05/2009	Vermont Special Olympics	Operating Support	25
02/05/2009	Vermont Special Olympics	Operating Support	10
04/06/2009	The Children's Room	Operating Support	1,000
06/10/2009	Vermont Earth Institute	Operating Support	1,045
06/10/2009	Local Motion	Operating Support	1,045
07/02/2009	Vermont Foodbank	Operating Support	300
07/02/2009	NOFA	Operating Support	1,000
07/08/2009	Sjogrens Syndrome Foundation	Operating Support	25
07/08/2009	Sjogrens Syndrome Foundation	Operating Support	150
07/08/2009	Sjogrens Syndrome Foundation	Operating Support	100
07/08/2009	Vermont Foodbank	Operating Support	290
07/08/2009	Vermont Public Radio	Operating Support	100
07/08/2009	C.O T S	Operating Support	25
07/08/2009	Muscular Dystrophy Association	Operating Support	100
07/08/2009	Muscular Dystrophy Association	Operating Support	125
07/08/2009	Muscular Dystrophy Association	Operating Support	25
07/08/2009	Muscular Dystrophy Association	Operating Support	25
07/08/2009	March of Dimes	Operating Support	205
07/08/2009	American Heart Association, Inc	Operating Support	25
07/08/2009	American Heart Association, Inc.	Operating Support	25
07/08/2009	American Cancer Society	Operating Support	256

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Date	Donee	Purpose	Amount
07/08/2009	American Cancer Society	Operating Support	400
07/08/2009	American Cancer Society	Operating Support	400
07/08/2009	American Cancer Society	Operating Support	500
07/08/2009	American Cancer Society	Operating Support	150
07/08/2009	Special Olympics Vermont	Operating Support	150
07/08/2009	Crohn's & Colitis Foundation of America	Operating Support	50
07/08/2009	Huntington Historical and Community Trust	Operating Support	100
07/08/2009	Vermont ETV, Inc.	Operating Support	70
07/08/2009	Vermont ETV, Inc.	Operating Support	25
07/08/2009	Vermont ETV, Inc.	Operating Support	60
07/08/2009	Edmunds Elementary School PTO	Operating Support	150
07/08/2009	Vermont's Camp Ta-Kum-Ta	Operating Support	300
07/08/2009	The Health Center	Operating Support	50
07/08/2009	The Rotary Foundation of R.I.	Operating Support	300
07/08/2009	The Humane Society of the United States	Operating Support	25
07/08/2009	Vermont Historical Society	Operating Support	25
07/08/2009	Alzheimer's Disease & Related Disorders A	Operating Support	460
07/08/2009	Donna M Crandall Memorial Foundation	Operating Support	30
07/08/2009	Truthout	Operating Support	50
07/08/2009	Lamoille County Natural Resources	Operating Support	35
07/08/2009	Castleton State College	Operating Support	100
07/08/2009	United Way of Windham County	Operating Support	100
07/08/2009	Bucknell University	Operating Support	51
07/08/2009	Minnesota Public Radio	Operating Support	375
07/08/2009	Southern Vermont Health Services Corp	Operating Support	100
07/08/2009	Pediatric Low Grade Astrocytoma Foundatio	Operating Support	25
07/08/2009	Local Motion	Operating Support	50
07/08/2009	ALS Association	Operating Support	100
07/08/2009	Springfield College	Operating Support	50
07/08/2009	The Pennsylvania State University	Operating Support	60
07/08/2009	The ARC of the United States	Operating Support	100
07/08/2009	The ARC of the United States	Operating Support	75
07/08/2009	Thoroughbred Placement & Rescue, Inc.	Operating Support	300
07/08/2009	Community Action Service Team, Inc	Operating Support	225
07/08/2009	Community Action Service Team, Inc.	Operating Support	101
07/08/2009	Community Action Service Team, Inc.	Operating Support	200
07/08/2009	Flynn Center for the Performing Arts	Operating Support	1,500
07/08/2009	Flynn Center for the Performing Arts	Operating Support	75
07/08/2009	Flynn Center for the Performing Arts	Operating Support	45
07/08/2009	Health Initiatives for Youth	Operating Support	30
07/08/2009	Health Initiatives for Youth	Operating Support	50
07/08/2009	Dana Farber Cancer Institute	Operating Support	50
07/08/2009	Shelburne Farms	Operating Support	65
07/08/2009	Shelburne Farms	Operating Support	65
07/08/2009	Mercy Corps.	Operating Support	50
07/08/2009	Mercy Corps.	Operating Support	50
07/08/2009	Burlington City Arts Foundation	Operating Support	50
07/08/2009	Northeast Wilderness Trust	Operating Support	25
07/08/2009	Vermont Dept. of Forests, Parks & Recreat	Operating Support	500

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Date	Donee	Purpose	Amount
07/08/2009	Lamoille Area Cancer Network	Operating Support	50
07/08/2009	Mercy Corps.	Operating Support	50
07/08/2009	Mercy Corps.	Operating Support	100
12/08/2009	Social Ventures, Inc	Operating Support	500
12/08/2009	Lake Champlain Community Sailing Center	Operating Support	1,000
12/08/2009	University of California San Francisco	Operating Support	50
12/08/2009	Kellogg Hubbard Library	Operating Support	50
12/08/2009	Juvenile Diabetes Research Foundation	Operating Support	100
12/08/2009	Windham Foundation	Operating Support	250
12/08/2009	The Hole in the Wall Gang Fund, Inc	Operating Support	0
12/08/2009	Elliot Alumni Center	Operating Support	25
12/08/2009	Girls on the Run of Vermont	Operating Support	25
12/08/2009	Shelburne Museum	Operating Support	75
12/08/2009	Greater Derry Humane Society, Inc.	Operating Support	500
12/08/2009	Regatta for Lake Champlain	Operating Support	50
12/08/2009	South Hero Community Library	Operating Support	50
12/08/2009	Bucknell University	Operating Support	51
12/08/2009	The Pennsylvania State University	Operating Support	60
12/08/2009	Lyric Theatre Company	Operating Support	50
12/08/2009	National Down Syndrome Congress	Operating Support	100
12/08/2009	Champlain Housing Trust, Inc	Operating Support	25
12/08/2009	Northeast Wilderness Trust	Operating Support	25
12/08/2009	Vermont ETV, Inc.	Operating Support	35
12/08/2009	Vermont ETV, Inc	Operating Support	60
12/08/2009	Vermont ETV, Inc	Operating Support	120
12/08/2009	Vermont Public Radio	Operating Support	120
12/08/2009	Vermont Public Radio	Operating Support	75
12/08/2009	Vermont Public Radio	Operating Support	70
12/08/2009	Vermont Foodbank	Operating Support	25
12/08/2009	Vermont Foodbank	Operating Support	25
12/08/2009	Crohn's & Colitis Foundation of America	Operating Support	500
12/08/2009	Crohn's & Colitis Foundation of America	Operating Support	25
12/08/2009	Special Olympics Vermont	Operating Support	40
12/08/2009	Special Olympics Vermont	Operating Support	25
12/08/2009	C.O.T.S.	Operating Support	200
12/08/2009	C O T.S.	Operating Support	30
12/08/2009	Humane Society of Chittenden County	Operating Support	86
12/08/2009	Flynn Center for the Performing Arts	Operating Support	100
12/08/2009	Flynn Center for the Performing Arts	Operating Support	45
12/08/2009	American Cancer Society	Operating Support	25
12/08/2009	American Cancer Society	Operating Support	260
12/08/2009	American Cancer Society	Operating Support	100
12/08/2009	American Cancer Society	Operating Support	86
12/08/2009	American Cancer Society	Operating Support	155
12/08/2009	American Cancer Society	Operating Support	140
12/08/2009	Church World Service	Operating Support	750
12/08/2009	Church World Service	Operating Support	25
12/08/2009	Community Action Service Team, Inc	Operating Support	458
12/08/2009	Ronald McDonald House Charities of Burlin	Operating Support	25

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Date	Donee	Purpose	Amount
12/08/2009	Ronald McDonald House Charities of Burlin	Operating Support	70
12/08/2009	Heifer Project International, Inc	Operating Support	125
12/08/2009	Heifer Project International, Inc	Operating Support	160
12/08/2009	Mercy Corps.	Operating Support	200
12/08/2009	Mercy Corps	Operating Support	100
12/14/2009	The Hole in the Wall Gang Fund, Inc.	Operating Support	25
12/31/2009	Dragonheart Vermont	Operating Support	100

"U-Fund" Grants

04/06/2009	Center for Community Change	General Support	25,000
04/06/2009	Jobs with Justice	General Support	25,000
05/11/2009	Social Ventures, Inc.	USSF Bike Initiative	15,000
06/11/2009	Community Partners	Operating Support	10,000
12/02/2009	Project South	Operating Support	50,000
07/02/2009	Village of Ithaca	Operating Support	10,000

Committee and Other Directed Grants

01/06/2009	Women's Action for New Directions Educati	Operating Support	1,000
01/08/2009	Green Map Systems, Inc	Operating Support	1,000
01/08/2009	Sharon Academy Vermont Intercultural Seme	Operating Support	1,000
01/27/2009	World Security Institute	Operating Support	3,724
04/15/2009	Stanley Clarke Scholarship Foundation	Operating Support	500
04/15/2009	Nonviolent Peaceforce International	Operating Support	5,000
04/15/2009	Corporate Accountability International	Operating Support	1,500
04/23/2009	Kids 4 Peace Vermont	Operating Support	400
05/14/2009	WAGES	Operating Support	1,000
06/02/2009	National MS Society-All American Chapter	Operating Support	500
06/02/2009	Drug Policy Alliance	Operating Support	0
06/02/2009	Drug Policy Alliance	Operating Support	5,000
06/10/2009	Physicians for Social Responsibility	Operating Support	1,000
06/10/2009	A. J. Muste Memorial Institute	SOA Watch	5,000
06/10/2009	The Utne Institute Inc.	Operating Support	2,500
06/24/2009	United for a Fair Economy	Operating Support	1,000
06/24/2009	American Forest Alliance, Inc.	Operating Support	2,500
06/24/2009	Commonwealth Foundation, Inc.	Operating Support	1,250
07/20/2009	National Priorities Project	Operating Support	2,500
07/20/2009	Recycle North	Operating Support	2,000
08/24/2009	Peace & Justice Center	Operating Support	2,000
08/24/2009	Vermont Mozart Festival	Operating Support	1,000
08/24/2009	New America Foundation	Operating Support	5,000
08/24/2009	State of the World Forum	Operating Support	5,000
08/26/2009	Americans for Campaign Reform	Operating Support	1,000
08/26/2009	Pure Water for the World	Operating Support	2,500
10/07/2009	Rainforest Action Network	Operating Support	2,500
11/02/2009	Carrie's Touch	Operating Support	5,000
11/11/2009	Physicians for Social Responsibility	Operating Support	1,000
11/11/2009	The Immediate Life, Inc.	Operating Support	2,000
12/16/2009	Corporate Accountability International	Operating Support	1,500

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Date	Donee	Purpose	Amount
12/16/2009	Peace & Justice Center	Operating Support	500
12/16/2009	Times Up	Operating Support	1,000
12/16/2009	Institute for Food and Development Policy	Operating Support	500
12/17/2009	Arts Connection	Operating Support	1,000
12/17/2009	Flynn Center for the Performing Arts	Operating Support	5,000
12/17/2009	Vermont Natural Resources Council	Operating Support	2,000
12/17/2009	Rainforest Action Network	Operating Support	1,000
12/17/2009	Lake Champlain Community Sailing Center	Operating Support	2,500
12/17/2009	Institute for Public Affairs	Operating Support	1,000
12/17/2009	Institute for Policy Studies	Operating Support	2,000
02/28/2009	The Vermont Women's Fund	Operating Support	1,000
04/06/2009	The New England Youth Theatre	Boston/Brattleboro Workshop	500
06/10/2009	Vermont Workers' Center	Operating Support	5,000
07/08/2009	Tompkins County Workers' Center	Operating Support	1,000
09/02/2009	Institute for Sustainable Communities	Fellowship Support	16,000
11/02/2009	Village at Ithaca	Operating Support	1,000
11/02/2009	Multicultural Resource Center	Operating Support	1,000
11/02/2009	Greater Ithaca Activities Center	Operating Support	1,000
11/02/2009	Social Ventures, Inc.	Operating Support	11,000
12/31/2009	Flynn Center for the Performing Arts	Operating Support	2,500
12/31/2009	Meedan	Operating Support	5,000
04/06/2009	Lake Champlain Community Sailing Center	Operating Support	1,000
05/04/2009	South Hero Congregational Church	Food for Thought	1,000
06/25/2009	Vermont's Camp Ta-Kum-Ta	Operating Support	3,750
09/15/2009	Folsom Elementary School	School Garden Project	4,000
09/21/2009	NEGEF	Operating Support	100
12/17/2009	Folsom Elementary School	Playground & Garden Support	1,500
12/31/2009	NOFA	Operating Support	0
12/31/2009	NOFA	Vermont Dairy and Livestock Technical Assistance Program	7,500

"Foundation" Grants

01/06/2009	Brooklyn Childcare Collective	DIVAS/Digital Interactive Visual Arts Sciences	1,000
01/15/2009	Ocean State Action Fund	Operating Support	10,000
01/26/2009	Eagle Eye Community Organization	Beautification Projects & Newsletter	500
01/27/2009	New Beginnings Outreach Ministry, Inc.	Central District Organization	15,000
01/27/2009	Movement Strategy Center	Generation Justice & Ecology Project	15,000
01/27/2009	Androscoggin River Alliance	Operating Support	15,000
01/27/2009	Centro Humanitario Para Los Trabajadores	Operating Support	10,000
01/27/2009	Healthy Environment Alliance of Utah (Hea	Operating Support	12,000
01/27/2009	Multicultural Resource Center	Operating Support	11,800
01/27/2009	Nashville Homeless Power Project	Operating Support	15,000
01/27/2009	New Hampshire Task Force on Women & Recov	Operating Support	15,000
02/09/2009	Hannah Grimes Center	Cheshire County Conservation District	1,000
02/12/2009	Image Initiative, Inc.	Sisters Empowering Sisters	1,000
02/12/2009	Vermont Farm-To-School, Inc	Green Mtn Farm-To-School	1,000
02/12/2009	Hemet Unified School District	Cesar Chavez Service Learning Clubs	1,000
02/12/2009	Miami Coalition for the Homeless	Community Coalition for a Living Wage	1,000
02/24/2009	Creative Interventions	Operating Support	15,000
02/24/2009	Oregon Physicians For Social Responsibili	Operating Support	15,000

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Date	Donee	Purpose	Amount
02/24/2009	Vermont Natural Resources Council	Operating Support	10,000
02/24/2009	Concerned Citizens for a Better Tunica Co	Operating Support	15,000
02/24/2009	Louisiana Environmental Action Network	Operating Support	10,000
02/24/2009	Media Mobilizing Project	Operating Support	15,000
02/24/2009	People Escaping Poverty Project (PEPP)	Operating Support	15,000
02/24/2009	Community Partners	Southern Californians for Youth	15,000
02/24/2009	Catholic Charities of Louisville, Inc.	Women In Transition	15,000
02/27/2009	San Juan Citizens Alliance	Horseback Riders For A Wild San Juan Mountains	1,000
02/27/2009	Boulder Car Share	Keyless Entry/Wireless Tracking	930
02/27/2009	Alternatives to Marriage Project	Operating Support	891
03/10/2009	Urbana-Champaign Independent Media	Indykids	2,000
03/19/2009	Northeast Organic Farming Association	Winter Conference 2009	1,000
03/30/2009	JusticeWorks	Operating Support	15,000
03/30/2009	New Jersey Parents' Caucus, Inc.	Operating Support	14,500
03/30/2009	Latino Union of Chicago	Operating Support	15,000
03/30/2009	Worcester Roots Project, Inc.	Operating Support	8,000
03/30/2009	Center For Immigrant Families	Operating Support	15,000
03/30/2009	Idaho Rural Council	Operating Support	7,000
03/30/2009	Western Lands Project	Operating Support	10,000
03/30/2009	Sand Mountain Concerned Citizens	Operating Support	5,000
03/30/2009	Seventh Generation Fund for Indian Develo	Alianza Indigena Sin Fronteras	10,000
04/14/2009	Outright Vermont	Youth Pride Day 2009	2,000
04/14/2009	Caribbean Women's Health Association	Brooklyn Food Coalition	1,000
04/27/2009	Connecting to Advantages	Expansion Support	1,000
04/28/2009	Dismas House of Massachusetts, Inc	Worcester Homeless Action Committee	15,000
04/28/2009	Community Networking Resources, Inc	Operating Support	15,000
04/28/2009	International Media Project	National Radio Project	15,000
04/28/2009	Interreligious Foundation for Community Outreach	Healthcare - NOW!	10,000
04/28/2009	Centro Del Obrero Fronterizo	Comite del Barrio	15,000
04/28/2009	Tri-Valley CAREs	Operating Support	12,500
04/28/2009	Olneyville Neighborhood Association	Operating Support	15,000
04/28/2009	Community Alliance of Lane County	Operating Support	10,000
04/28/2009	Bushwick Housing Independence Project	Operating Support	15,000
05/22/2009	Upper Valley Arts	Sharff Productions	1,000
05/26/2009	Committee for Green Foothills	Santa Clara-San Mateo Urban Farm Tour	1,000
05/28/2009	Battered Women's Resource Center	Operating Support	15,000
05/28/2009	Western Slope Environmental Resource Council	Operating Support	10,000
05/28/2009	Sadie Nash Leadership Project	Operating Support	10,000
05/28/2009	Workers Defense Project / Proyecto Defenso	Operating Support	15,000
05/28/2009	Parents United for Responsible Education	Operating Support	13,000
05/28/2009	United Community Centers	Operating Support	15,000
05/28/2009	Sunflower Community Action	Operating Support	7,000
05/28/2009	Toxics Action Center	Operating Support	15,000
05/28/2009	Tides Center	Global Community Monitor	10,000
05/28/2009	Social and Environmental Entrepreneurs	Greenhorns	10,000
06/11/2009	Peace & Justice Center	Operating Support	5,000
07/02/2009	Local Motion	2010 Campaign for the Future	10,000
07/02/2009	Green Mountain Farm-To-School	Buy Local Vermont com	10,000
07/02/2009	American Civil Liberties Union Foundation	Public Education Program	5,000

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Date	Donee	Purpose	Amount
07/02/2009	Peace & Justice Center	Women's International League	930
07/20/2009	GLBT Youth in Iowa Schools Task Force	Operating Support	1,000
07/22/2009	University of Wisconsin-Marathon	Hmong Culture Conference	1,000
07/27/2009	California Institute for Rural Studies	Fair Food Field to Table	15,000
07/27/2009	Citizens For Safe Water Around Badger (CS	Operating Support	10,000
07/27/2009	Conservation Alabama Foundation	Operating Support	5,000
07/27/2009	House the Homeless, Inc.	Universal Living Wage Campaign	7,500
07/27/2009	Oregon Toxics Alliance	Operating Support	12,000
07/27/2009	Pioneer Valley Project	Immigrant Organizing Project	7,500
07/27/2009	Student/Farmworker Alliance (SFA)	Operating Support	15,000
07/27/2009	Vermont Independent Media, Inc	Operating Support	13,600
07/27/2009	City of Winooski	Winooski Coalition for a Safe and Healthy Cities	15,000
07/27/2009	SAJE	FCCEJ	15,000
07/27/2009	Justice Now	California Prison Moratorium Project	15,000
09/22/2009	Community Partners	CADRE	15,000
09/22/2009	Iowa Citizens for Community Improvement	Latinos en Accion de CCI	15,000
09/22/2009	Tides Center	Women, Food and Agriculture Network	10,000
09/22/2009	Ecology Center	California Food and Justice Coalition	10,000
09/22/2009	Public Policy Center of Mississippi	Mississippi First	15,000
09/22/2009	Direct Action For Rights And Equality	Operating Support	15,000
09/22/2009	Childhood Lead Action Project	Operating Support	15,000
09/22/2009	English For Action (EFA)	Operating Support	15,000
09/22/2009	Central Sierra Env. Resource Center	Operating Support	7,000
09/22/2009	Jane Addams Senior Caucus	Operating Support	15,000
09/22/2009	Reflect & Strengthen	Operating Support	15,000
09/29/2009	Good Cents For Oakland	Penny Roundup Program	1,000
10/13/2009	Community of Vermont Elders	Capacity Building Finalist	15,000
10/13/2009	Voices for Vermont's Children	Capacity Building Finalist	15,000
10/26/2009	Social Ventures, Inc.	Van Etten Listening Project	2,000
10/29/2009	Aubin Pictures	Operating Support	15,000
10/29/2009	Rock Creek Alliance	Operating Support	10,000
10/29/2009	Southsiders Organized for Unity and Liber	Operating Support	15,000
10/29/2009	Teachers Unite	Operating Support	15,000
10/29/2009	TVbyGIRLS	Operating Support	10,000
10/29/2009	Western Regional Advocacy Project	Operating Support	15,000
10/29/2009	Friends of the Abajos	Red Rock Forests	10,000
10/29/2009	Voices for Vermont's Children	Kids Are Priority One Coalition	10,000
11/12/2009	Applied Research Center	Honorarium	1,000
11/12/2009	Latin American Workers Project	Honorarium	1,000
11/12/2009	New York Immigration Coalition	Honorarium	1,000
11/12/2009	Center For Immigrant Families	Honorarium	1,000
11/12/2009	Picture The Homeless	Honorarium	1,000
11/12/2009	Restaurant Opportunities Center	In Appreciation	0
11/16/2009	Great Small Works, Inc.	HONK!	1,000
11/30/2009	9to5 National Association of Working Wome	9 to 5 Atlanta Working Women	10,000
11/30/2009	Centro Presente, Inc.	Operating Support	10,000
11/30/2009	Naugatuck Valley Project, Inc.	Operating Support	15,000
11/30/2009	New England Grassroots Environmental Fund	Operating Support	15,000
11/30/2009	Universal Health Care Action Network	Operating Support	15,000

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Date	Donee	Purpose	Amount
11/30/2009	Vermont Workers' Center	Operating Support	15,000
12/01/2009	Global Justice Ecology Project	Operating Support	15,000
12/17/2009	Peace Tax Foundatoin, Inc.	Wages of Peace	2,000
12/17/2009	North Congregational Church	Northeast Kingdom Health Care for All	1,000
Vermont Capacity Building Grants			
10/13/2009	Highfields Institute, Ltd	Capacity Building	25,000
12/03/2009	Rural Vermont	Capacity Building	25,000
12/03/2009	Vermont Partnership for Fairness & Divers	Capacity Building	25,000
Movement Building Grants			
03/30/2009	Louisiana Bucket Brigade	Refinery Efficiency Initiative	25,000
			<u>\$1,799,080</u>

Form **8868**

(Rev April 2009)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns***Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization		Employer identification number
	Ben & Jerry's Foundation, Inc.		03-0300865
	Number, street, and room or suite number. If a P.O. box, see instructions		
	30 Community Drive		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions		
	South Burlington		VT 05403

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|--|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (section 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ► Lisa Pendolino

Telephone No ► (802) 846-1500 FAX No ► (802) 846-1610

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) N/A. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Aug 16, 20 10, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ☒ calendar year 20 09 or
 ► ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	4,530.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	1,530.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	3,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**Form **8868** (Rev 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions	Name of Exempt Organization	Employer identification number 03-0300865 For IRS use only
	Ben & Jerry's Foundation, Inc.	
	Number, street, and room or suite number. If a P.O. box, see instructions	
	30 Community Drive	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	South Burlington VT 05403	

Check type of return to be filed (File a separate application for each return):

- | | | | |
|--------------------------------------|--|--------------------------------------|------------------------------------|
| ☐ Form 990 | ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 6069 |
| ☐ Form 990-BL | ☐ Form 990-T (section 401(a) or 408(a) trust) | ☐ Form 4720 | ☐ Form 8870 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of Lisa Pendolino
Telephone No (802) 846-1500 FAX No (802) 846-1610
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) N/A If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until Nov 15, 2010
- 5 For calendar year 2009, or other tax year beginning , 20 , and ending , 20
- 6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension Additional time is required in order to compile all of the information necessary to prepare a complete and accurate tax return.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a \$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b \$	4,530.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instrs	8c \$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature *Sharon J. Higin* Title CPA/AGENT Date August 2, 2010