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Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation  
 or Section 4947(a)(1) Nonexempt Charitable Trust  
 Treated as a Private Foundation**

OMB No 1545-0052

**2009**

*Note.* The foundation may be able to use a copy of this return to satisfy state reporting requirements

**For calendar year 2009, or tax year beginning** \_\_\_\_\_, **and ending** \_\_\_\_\_

G Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>JASON SOMERVILLE TRUST</b> <b>JOHN &amp; NANCY STEVENSON, TTEES</b>		<b>A Employer identification number</b> <b>02-6033716</b>
	Number and street (or P O box number if mail is not delivered to street address) Room/suite <b>PO BOX 299</b>		<b>B Telephone number (see page 10 of the instructions)</b>
	City or town, state, and ZIP code <b>BETHLEHEM NH 03574-0299</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/> <b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <b>1,548,422</b> (Part I, column (d) must be on cash basis)		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	39,318	39,318	39,318	
	4 Dividends and interest from securities	17,985	17,985	17,985	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 Stmt 1	-182,224			
	b Gross sales price for all assets on line 6a 1,891,837				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns & allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 <b>Total.</b> Add lines 1 through 11	-124,921	57,303	57,303		
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc	6,854			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) Stmt 2	2,449	2,449		
	c Other professional fees (attach schedule) Stmt 3	5,202	5,202		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) Stmt 4	75	75		
	19 Depreciation (attach schedule) and depletion Stmt 5				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
23 Other expenses (att sch) Stmt 6	2,734	2,734			
24 <b>Total operating and administrative expenses.</b>	17,314	10,460			
25 Add lines 13 through 23	95,000			95,000	
26 Contributions, gifts, grants paid				95,000	
27 <b>Total expenses and disbursements.</b> Add lines 24 and 25	112,314	10,460	0	95,000	
28 Subtract line 26 from line 12					
29 <b>Excess of revenue over expenses and disbursements</b>	-237,235				
30 <b>Net investment income</b> (if negative, enter -0-)		46,843			
31 <b>Adjusted net income</b> (if negative, enter -0-)			57,303		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	342,529	114,459	114,459
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (att schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	3,040		
	10a	Investments—U S and state government obligations (attach schedule) Stmt 7	520,005	678,573	734,127
	b	Investments—corporate stock (attach schedule) See Stmt 8	907,032	739,788	713,929
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach sch) ▶				
12	Investments—mortgage loans				
13	Investments—other (attach schedule) See Statement 9	-14,339	-14,028	-14,093	
14	Land, buildings, and equipment basis ▶ 450				
	Less accumulated depreciation (attach sch) ▶ Stmt 10 450				
15	Other assets (describe ▶ )				
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	1,758,267	1,518,792	1,548,422	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue See Statement 11	10,462	9,198	
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ )			
	23	<b>Total liabilities</b> (add lines 17 through 22)	10,462	9,198	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	1,747,805	1,509,594	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	<b>Total net assets or fund balances</b> (see page 17 of the instructions)	1,747,805	1,509,594	
31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions)	1,758,267	1,518,792		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1,747,805
2	Enter amount from Part I, line 27a	-237,235
3	Other increases not included in line 2 (itemize) ▶ See Statement 12	-976
4	Add lines 1, 2, and 3	1,509,594
5	Decreases not included in line 2 (itemize) ▶	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5)—Part II, column (b), line 30	1,509,594

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	<b>N/A</b>			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		<b>2</b>
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8			<b>3</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	104,200	2,111,401	0.049351
2007	108,800	2,140,087	0.050839
2006	112,400	1,911,657	0.058797
2005	96,300	1,970,679	0.048866
2004	110,400	2,223,998	0.049640

<b>2</b>	Total of line 1, column (d)	<b>2</b>	0.257493
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.051499
<b>4</b>	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	<b>4</b>	1,749,962
<b>5</b>	Multiply line 4 by line 3	<b>5</b>	90,121
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	468
<b>7</b>	Add lines 5 and 6	<b>7</b>	90,589
<b>8</b>	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18	<b>8</b>	95,000

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	<b>468</b>
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	<b>0</b>
<b>3</b>	Add lines 1 and 2	<b>3</b>	<b>468</b>
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	<b>0</b>
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>468</b>
<b>6</b>	<b>Credits/Payments</b>		
<b>a</b>	2009 estimated tax payments and 2008 overpayment credited to 2009	<b>6a</b>	<b>2,013</b>
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	<b>2,013</b>
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	<b>1,545</b>
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2010 estimated tax</b> <b>1,545</b> <b>Refunded</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<b>X</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		<b>X</b>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation <b>\$</b> _____ <b>(2)</b> On foundation managers <b>\$</b> _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <b>\$</b> _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		<b>X</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	<b>N/A</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		<b>X</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		<b>X</b>
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	<b>X</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <b>NH</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		<b>X</b>
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		<b>X</b>

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		<b>X</b>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		<b>X</b>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <b>None</b>	13	<b>X</b>	
14	The books are in care of ▶ <b>Nancy &amp; John Stevenson</b> <b>PO Box 299</b> Located at ▶ <b>Bethlehem, NH</b>	Telephone no ▶ ZIP+4 ▶ <b>03574-0299</b>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	▶ <b>15</b> ▶ <input type="checkbox"/>		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <b>N/A</b> ▶ <input type="checkbox"/>	<b>1b</b>	
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? <b>N/A</b>	<b>1c</b>	
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b>	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 , 20 , 20 , 20		
<b>b</b>	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions ) <b>N/A</b>	<b>2b</b>	
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009 ) <b>N/A</b>	<b>3b</b>	
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	<b>X</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	<b>4b</b>	<b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  Yes  No **N/A** **5b**

Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No **N/A**

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No **6b** **X**

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No **N/A** **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
John Stevenson PO Box 299 Bethlehem NH 03574	Trustee 3.00	3,427	0	0
Nancy Stevenson PO Box 299 Bethlehem NH 03574	Trustee 3.00	3,427	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000** **0**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services** ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
3 All other program-related investments. See page 24 of the instructions	

**Total.** Add lines 1 through 3 ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	<b>1,548,117</b>
<b>b</b>	Average of monthly cash balances	<b>1b</b>	<b>228,494</b>
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions)	<b>1c</b>	<b>0</b>
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	<b>1,776,611</b>
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	<b>0</b>
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	<b>0</b>
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	<b>1,776,611</b>
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see page 25 of the instructions)	<b>4</b>	<b>26,649</b>
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	<b>1,749,962</b>
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	<b>87,498</b>

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	<b>87,498</b>
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	<b>468</b>
<b>b</b>	Income tax for 2009 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	<b>468</b>
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	<b>87,030</b>
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	<b>87,030</b>
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	<b>87,030</b>

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	<b>95,000</b>
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	<b>95,000</b>
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	<b>5</b>	<b>468</b>
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	<b>94,532</b>

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				<b>87,030</b>
<b>2</b> Undistributed income, if any, as of the end of 2009				
<b>a</b> Enter amount for 2008 only				
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2009				
<b>a</b> From 2004	230			
<b>b</b> From 2005				
<b>c</b> From 2006	17,895			
<b>d</b> From 2007	4,819			
<b>e</b> From 2008				
<b>f</b> Total of lines 3a through e	22,944			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ <u>95,000</u>				
<b>a</b> Applied to 2008, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
<b>d</b> Applied to 2009 distributable amount				87,030
<b>e</b> Remaining amount distributed out of corpus	7,970			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	30,914			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
<b>e</b> Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
<b>f</b> Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	230			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	30,684			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2005				
<b>b</b> Excess from 2006	17,895			
<b>c</b> Excess from 2007	4,819			
<b>d</b> Excess from 2008				
<b>e</b> Excess from 2009	7,970			

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating Foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
**N/A**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  
**N/A**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed  
**N/A**

**b** The form in which applications should be submitted and information and materials they should include  
**N/A**

**c** Any submission deadlines  
**N/A**

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
**N/A**

**Part XV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year <b>See Statement</b>			<b>College Scholarshi</b>	<b>95,000</b>
<b>Total</b>			<b>▶ 3a</b>	<b>95,000</b>
b Approved for future payment <b>N/A</b>				
<b>Total</b>			<b>▶ 3b</b>	





**Federal Statements**

**Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets**

Whom Sold	Description	Date Acquired	Date Sold	How Received		Cost	Expense	Depreciation	Net Gain/Loss
				Sale Price	Purchase				
Bond Fund Redemption									
	Various	Various	Various	Purchase	290,000 \$	290,005 \$	\$	\$	-5
Equity Sales - Short Term									
	Various	Various	Various	Purchase	1,135,982	1,062,089			73,893
Equity Sales - Long Term									
	Various	Various	Various	Purchase	465,855	721,967			-256,112
Total					1,891,837 \$	2,074,061 \$	0 \$	0 \$	-182,224

**Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
DRISCOLL & CO.	\$ 2,449	\$ 2,449	\$	\$
Total	\$ 2,449	\$ 2,449	\$ 0	\$ 0

**Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
CONNORS INVESTORS SERVICES	\$ 5,202	\$ 5,202	\$	\$
Total	\$ 5,202	\$ 5,202	\$ 0	\$ 0

## Federal Statements

### Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
NH Charitable Annual Fee	\$ 75	\$ 75	\$	\$
<b>Total</b>	<b>\$ 75</b>	<b>\$ 75</b>	<b>\$ 0</b>	<b>\$ 0</b>

### Statement 5 - Form 990-PF, Part I, Line 19 - Depreciation

Description	Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Copy Machine	1/26/98	\$ 450	\$ 450	200DB	5	\$	\$	\$
<b>Total</b>		<b>\$ 450</b>	<b>\$ 450</b>			<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>

### Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses	\$	\$	\$	\$
GEORGE M STEVENS TRUSTEE BOND	2,600	2,600		
LACONIA BANK SAFE DEP BOX	35	35		
LEGAL NOTICE FEES	99	99		
Miscellaneous				
<b>Total</b>	<b>\$ 2,734</b>	<b>\$ 2,734</b>	<b>\$ 0</b>	<b>\$ 0</b>

**Federal Statements**

**Statement 7 - Form 990-PF, Part II, Line 10a - US and State Government Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
US Obligations	\$ 520,005	\$ 678,573	Cost	\$ 734,127
Total	\$ 520,005	\$ 678,573		\$ 734,127

**Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Corporate Stock	\$ 913,405	\$ 718,179	Cost	\$ 692,320
Unsettled purch/sale of equity sec	-6,373	21,609	Cost	21,609
Total	\$ 907,032	\$ 739,788		\$ 713,929

**Statement 9 - Form 990-PF, Part II, Line 13 - Other Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Call Options	\$ -14,339	\$ -14,028	Cost	\$ -14,093
Total	\$ -14,339	\$ -14,028		\$ -14,093

### Federal Statements

#### Statement 10 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
Total	\$ 0	\$ 450	\$ 450	\$ 0

**Federal Statements****Statement 11 - Form 990-PF, Part II, Line 19 - Deferred Revenue**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
Accrued Interest	\$ 10,462	\$ 9,198
Total	\$ 10,462	\$ 9,198

**Statement 12 - Form 990-PF, Part III, Line 3 - Other Increases**

<u>Description</u>	<u>Amount</u>
Other Adjustments	\$ -976
Total	\$ -976

**Federal Statements****Taxable Interest on Investments**

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>
BOND ACCOUNT	\$ 22,080			NH
BOND ACCOUNT - US TREASURY	17,238			NH
Total	<u>\$ 39,318</u>			

**Taxable Dividends from Securities**

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>
EQUITY ACCOUNT	\$ 17,985			NH
Total	<u>\$ 17,985</u>			

Jason C. Somerville Trust  
P. O. Box 299  
Bethlehem, NH 03574

Form: 990-PF -- Part II  
EIN: 02-6033716  
FYE: 12/31/2009

**Statement 7**

**Line 10a - Investments-US and State Government Obligations**

Maturity Date	Description	Quantity	Book Value 1/1/09	Book Value 12/31/2009	FMV 12/31/2009
6/18/2024	FNMA 5 0%	100,000	-	100,206	97,876
05/15/16	US Treas Bond 7 25%	50,000	50,000	50,000	61,895
6/15/2024	FHLMC 5.0%	50,000	50,000	50,000	47,798
2/24/2017	FNMA 5 25%	60,000	60,000	-	-
12/12/18	FHLM Medium Term 4 25%	75,000	-	75,755	73,974
2/7/2023	FHLM Medium Term 5.00%	100,000	-	101,779	98,977
08/15/19	US Treas Bond 8.125%	50,000	50,000	50,000	67,297
11/22/2019	FNMA 5 50%	50,000	50,000	-	-
02/25/19	FHLB 4.5%	45,000	-	45,359	44,831
02/15/21	US Treas Bond 7 875%	30,000	30,000	30,000	40,322
08/15/22	US Treas Bond 7 25%	50,000	50,000	50,000	64,774
02/15/23	US Treas Bond 7 125%	50,000	50,000	50,000	64,125
07/30/18	FHLMC 5 4%	50,000	50,005	-	-
02/27/23	FNMA 5.75%	80,000	80,000	-	-
05/07/18	Federal Farm Cr	75,000	-	75,474	72,258
		<b>\$ 915,000</b>	<b>\$ 520,005</b>	<b>\$ 678,573</b>	<b>\$ 734,127</b>

Jason C Somerville Trust  
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Bethlehem, NH 03574

Form 990-PF -- Part II  
EIN 02-6033716  
FYE 12/31/2009

**Statement 8**

Line 10b - Investments-Corporate Stock

Description	Number of Shares	Book Value 1/1/2009	Book Value 12/31/2009	FMV 12/31/2009
Abbott Laboratones	400	22,844	-	\$ -
Abbott Laboratones	400	-	21,964	21,596
American Express	500	-	20,963	20,260
Amgen Inc	400	-	24,087	22,628
AT&T	800	29,158	-	-
Bank of New York	700	32,483	28,423	19,579
Baxter Intl Inc	400	27,574	-	-
Baxter Intl Inc	400	-	22,247	23,472
Becton Dickinson	300	26,807	-	-
CH Robinson	400	-	23,873	23,492
Chubb Corp	400	-	19,408	19,672
Cisco Sys	1,000	32,481	-	-
Cisco Sys	1,000	-	23,698	23,940
Coca-Cola	500	31,788	-	-
Colgate Palmolive	200	-	17,131	16,430
Conoco Phillips	400	-	21,812	20,428
CSX Corp	400	26,042	-	-
CSX Corp	500	-	22,693	24,245
DuPont De Nemours	600	-	20,780	20,202
Emerson Electnc	600	-	25,052	25,560
Energen	400	-	17,708	18,720
Energen	400	30,049	-	-
Exxon Mobil	300	26,213	26,213	20,457
FPL Group Inc	500	33,345	-	-
General Electnc	1,500	64,734	-	-
General Mills	300	-	21,201	21,243
Heinz	500	-	21,410	21,380
Intel Corp	1,000	-	20,115	20,400
Kimberly Clark	500	26,281	-	-
Lowe's	1,200	30,021	-	-
Medtronic, Inc	500	23,742	-	-
Memc Electronic Matenals	500	31,019	-	-
Merck	600	-	22,996	21,924
Microsoft Corp	1,600	60,832	-	-
Microsoft Corp	700	-	21,828	21,336
Monsanto Co	200	26,872	26,872	16,350
Monsanto Co	100	-	7,314	8,175
Peabody Energy Corp	400	30,690	-	-
Pepsico	600	31,768	-	-
Pepsico	300	-	19,314	18,240
Praxair Inc	300	26,713	-	-
Praxair Inc	300	-	25,062	24,093
Proctor & Gamble	300	22,610	-	-
Public Storage	300	-	21,419	24,435
Schlumberger	200	-	12,793	13,018
State Street Corp	400	33,207	-	-
Stryker Corp	400	-	20,895	20,148
Target	500	-	23,251	24,185
Union Pacific	400	30,045	-	-
Union Pacific	400	-	26,140	25,560
United Technologies	400	32,535	-	-
Venzon Communications	900	32,756	32,756	29,817
Walgreen Co	800	31,344	-	-
Walt Disney	700	-	22,908	22,575
XTO Energy	300	24,857	12,607	13,959
3M Co	400	34,595	-	-
3M Co	300	-	23,246	24,801
<b>Total Stocks</b>		<b>\$ 913,405</b>	<b>\$ 718,179</b>	<b>\$ 692,320</b>

Jason C Somerville Trust  
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Form 990-PF -- Part II  
EIN 02-6033716  
FYE 12/31/2009

Statement 9

Line 13 - Other Investments-Call Options

Description	Call	Quantity	Cost 1/1/2009	Cost 12/31/2009	FMV 12/31/2009
AT&T	Jan-09	8	(517)		
Abbott Laboratones	Jan-09	4	(905)		
Bank of New York	Jan-09	8	(502)		
Baxter Intl	Jan-09	4	(511)		
Becton Dickinson	Jan-09	3	(423)		
Cisco Systems	Jan-09	10	(355)		
Coca Cola	Feb-09	5	(643)		
CSX Corp	Feb-09	4	(570)		
Energen Corp	Jan-09	4	(511)		
Exxon Mobil	Jan-09	3	(417)		
FPL Group	Mar-09	5	(401)		
GE	Jan-09	15	(677)		
Kimberly Clark	Apr-09	5	(470)		
Lowe's Co Inc	Jan-09	12	(649)		
Medtronic Inc	Feb-09	5	(285)		
Microsoft Corp	Feb-09	16	(694)		
Monsanto Co	Feb-09	2	(250)		
Peabody Energy	Mar-09	4	(373)		
Pepsi Co	Apr-09	6	(1 130)		
Praxair	Jan-09	3	(260)		
Proctor & Gamble	Feb-09	3	(319)		
State Street Corp	Feb-09	4	(491)		
Union Pacific	Jan-09	4	(432)		
United Technologies	Feb-09	4	(551)		
Venzon Communications	Jan-09	9	(451)		
Walgreen Co	Jan-09	8	(502)		
XTO Energy	Feb-09	5	(618)		
3M Company	Jan-09	4	(432)		
American Express	Feb-10	5		(618)	(460)
Amgen	Apr-10	4		(1,044)	(960)
Abbott Laboratones	Jan-10	4		(392)	(120)
Bank of New York	Mar-10	4		(280)	(268)
Baxter Intl	Jan-10	4		(708)	(1,520)
CH Robinson	Feb-10	4		(590)	(640)
Chubb Corp	Jan-10	4		(240)	(170)
Cisco Systems	Jan-10	10		(511)	(420)
Colgate Palmolive	Feb-10	2		(220)	(80)
Conocophillips	Feb-10	4		(578)	(170)
CSX Corp	Feb-10	5		(470)	(200)
DuPont	Jan-10	6		(355)	(30)
Emerson Electnc	Jan-10	6		(429)	(345)
Energen Corp	Jan-10	4		(451)	(880)
Exxon Mobil	Feb-10	3		(420)	(342)
General Mills	Feb-10	3		(236)	(240)
Heinz	Jan-10	5		(235)	(200)
Intel	Jan-10	10		(540)	(330)
Merck	Feb-10	6		(423)	(195)
Microsoft Corp	Feb-10	7		(393)	(340)
Monsanto Co	Jan-10	3		(453)	(216)
Pepsi Co	Jan-10	3		(245)	(15)
Praxair	Feb-10	3		(379)	(353)
Public Storage	Jan-10	3		(408)	(143)
Schlumberger	Jan-10	2		(330)	(36)
Stryker	Mar-10	4		(460)	(260)
Target	Jan-10	5		(495)	(925)
Union Pacific	Jan-10	4		(412)	(320)
Venzon Communications	Apr-10	9		(409)	(1,040)
Walt Disney	Feb-10	7		(341)	(420)
Williams Co	Feb-10	10		(401)	(400)
XTO Energy	Jan-10	3		(252)	(1,095)
3M Company	Jan-10	3		(310)	(960)
			\$ (14,339)	\$ (14,028)	\$ (14,093)

EIN: 02-6033716  
FORM: 990 PF Part: XV

FYE: 12-31-09 2009 Jason Somerville Student Checks

Nathan Burns	Geneva College	\$2700*
Kristina Koprowski	University of Connecticut	2000*
Madison Murphy	St. Anselm College	1200
Hilary Hinerth	Norwich University	2000*
Monica Plante	Univ. of New Hampshire	1500
Hannah Murphy	Univ. of New Hampshire	2400*
Isaiah Warren	Univ. of New Hampshire	2000*
Alexandra Simmons	St. Michaels College	1000
Michaela Simmons	Skidmore College	2000*
Zachary Dovholuk	Keene State College	3000*
Thea Dickerman	Univ. of New Hampshire	1500
Sarah Lavoie	Univ. of New Hampshire	3000*
Daniel Huntington	Univ. of Vermont	2000*
Alicia Tague	Keene State College	2000*
Daniel Parcell	Keene State College	2000*
Kori Dickinson	Keene State College	2500*
Johnathan Stevenson	White Mt. Community College	2700*
Andrew Ainsworth	Charleston Southern Univ.	1000
Chelsea Greene-Shillieto	Keene State College	2000*
Sharasta Culbertson	Univ. of New Hampshire	1500
Loretta Goff	Manhattenville college	2700*
Christopher Whiton	Southern New Hampshire Univ.	2000*
Allison Robinson	Sterling College	1500
Timothy Young	Plymouth State Univ.	1000
Harry Newell	Plymouth State Univ.	3000*
Jillyann Newell	Lyndon State College	3000*
Caitlin Cunningham	St. Lawrence Univ.	3000*
Will Cunningham	Middlebury College	3000*
Joshua Leclair	Lyndon State College	1300
Beau Madden	Fashion Institute of Technology	1000
Ian Hohmeister	Univ. of Mass-Amherst	2000*
Linnae Manley	Mt. Holyoke	3000*
Sara Bucciarelli	Univ. of New Hampshire	2800*
Nathan Madden	Drexel Univ.	2000*
Carly Marquis	Univ. of New Hampshire	1000
Avrianna Bacchiocchi	Keene State College	1500
Jennifer Young	Vermont Technical College	1000
Kyle Bryant	Washington County Comm. College	1500
Hayley Adamuska	Plymouth State College	1500**
Shaylyn Bryan	Ithaca College	1500
Amber Davis	Univ. of New Hampshire	1500
Robert Hammarberg	New York Institute of Tech.	1500

Clinton York	St. Joseph's College	\$1000
Jill Tague	Keene State College	1000
Leanne Lemay	New England College	1000
Caitlyn Koprowski	Southern New Hampshire Univ.	1000
Megan Whiton	Michael's School of Hair Design	1200
James Hamel	White Mt. Community College	1500
Heather Hucksoll	Lakes Region Community College	1000
Erica Anderson	White Mt. Community College	1000
Daniel Haywood	Montana State Univ.	1000
Sarah Warren	Univ. of New Hampshire	1000
Hugh McNally	Manchester Community College	1000
Stephanie MacKay	Art Institute of Colorado	<u>1000</u>
		\$95,000

\* Denotes two checks to the school (one for each semester)

\*\* Denotes check cashed by the school but student dropped out, so school sent a check to the Trust.

**Jason Somerville Trust**

**Form: 990-PF**

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