



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation**  
**or Section 4947(a)(1) Nonexempt Charitable Trust**  
**Treated as a Private Foundation****2009**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS  
label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.

Name of foundation

TRUSTEES OF CAMP CARPENTER

C/O DOUGLAS A. MCININCH

Number and street (or P O box number if mail is not delivered to street address)

555 CANAL STREET

Room/suite

710

City or town, state, and ZIP code

MANCHESTER, NH 03101

A Employer identification number

02-6008422

B Telephone number

603-622-4052

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,  
check here and attach computation ☐E If private foundation status was terminated  
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year  
(from Part II, col. (c), line 16)

\$ 1,773,843. (Part I, column (d) must be on cash basis.)

J Accounting method ☒ Cash ☐ Accrual☐ Other (specify) \_\_\_\_\_**Part I Analysis of Revenue and Expenses**(The total of amounts in columns (b), (c), and (d) may not  
necessarily equal the amounts in column (a).)(a) Revenue and  
expenses per books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable purposes  
(cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received

175.

N/A

2 Check ☒ if the foundation is not required to attach Sch B3 Interest on savings and temporary  
cash investments

9,375.

9,375.

STATEMENT 1

4 Dividends and interest from securities

16,838.

16,838.

STATEMENT 2

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

&lt;40,779.&gt;

b Gross sales price for all  
assets on line 6a

413,295.

7 Capital gain net income (from Part IV, line 2)

0.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns  
and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

&lt;14,391.&gt;

26,213.

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc

0.

0.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

STMT 3

1,980.

1,980.

0.

c Other professional fees

17 Interest

9,428.

0.

9,428.

18 Taxes

STMT 4

&lt;10,976.&gt;

89.

0.

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

STMT 5

146,732.

8,802.

17,930.

24 Total operating and administrative  
expenses. Add lines 13 through 23

147,164.

10,871.

27,358.

25 Contributions, gifts, grants paid

26 Total expenses and disbursements.

Add lines 24 and 25

147,164.

10,871.

27,358.

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

&lt;161,555.&gt;

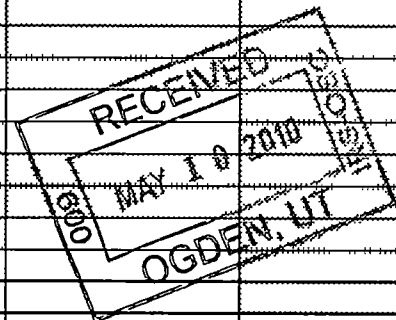
b Net investment income (if negative, enter -0-)

15,342.

c Adjusted net income (if negative, enter -0-)

N/A

SCANNED MAY 12 2010



**TRUSTEES OF CAMP CARPENTER**  
**C/O DOUGLAS A. MCININCH**

02-6008422

Page 2

<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	86,251.	34,688.	34,688.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock <b>STMT 6</b>	660,338.	589,551.	792,381.
	c Investments - corporate bonds <b>STMT 7</b>	181,685.	241,734.	242,642.
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶ <b>704,132.</b>				
Less accumulated depreciation ▶	704,132.	704,132.	704,132.	
15 Other assets (describe ▶ )				
16 <b>Total assets (to be completed by all filers)</b>	<b>1,632,406.</b>	<b>1,570,105.</b>	<b>1,773,843.</b>	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable	163,051.	142,305.	
	22 Other liabilities (describe ▶ <b>STATEMENT 8</b> )	0.	120,000.	
23 <b>Total liabilities (add lines 17 through 22)</b>	<b>163,051.</b>	<b>262,305.</b>		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	1,402,708.	1,402,708.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	66,647.	<94,908.>	
30 <b>Total net assets or fund balances</b>	<b>1,469,355.</b>	<b>1,307,800.</b>		
31 <b>Total liabilities and net assets/fund balances</b>	<b>1,632,406.</b>	<b>1,570,105.</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,469,355.
2 Enter amount from Part I, line 27a	2	<161,555.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,307,800.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,307,800.

## TRUSTEES OF CAMP CARPENTER

Form 990-PF (2009)

C/O DOUGLAS A. MCININCH

02-6008422

Page 3

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SHORT TERM SALES PUBLICLY TRADED SECURITIES</b>			
<b>b PER DETAIL</b>		VARIOUS	VARIOUS
<b>c LONG TERM SALES PUBLICLY TRADED SECURITIES</b>			
<b>d PER DETAIL</b>		VARIOUS	VARIOUS
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b> 72,007.		66,494.	5,513.
<b>c</b>			
<b>d</b> 341,288.		387,580.	<46,292.>
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			5,513.
<b>c</b>			
<b>d</b>			<46,292.>
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	<b>2</b>	<40,779.>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div> <div>If gain, also enter in Part I, line 8, column (c)</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	<b>3</b>	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☒ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008			
2007			
2006			
2005			
2004			

**2** Total of line 1, column (d)**2****3** Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years**3****4** Enter the net value of noncharitable-use assets for 2009 from Part X, line 5**4****5** Multiply line 4 by line 3**5****6** Enter 1% of net investment income (1% of Part I, line 27b)**6****7** Add lines 5 and 6**7****8** Enter qualifying distributions from Part XII, line 4**8**

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

## TRUSTEES OF CAMP CARPENTER

Form 990-PF (2009)

C/O DOUGLAS A. MCININCH

02-6008422

Page 4

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	307.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	307.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	307.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	468.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	468.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	161.	
11 Enter the amount of line 10 to be credited to 2010 estimated tax	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2009)

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	13		
14	The books are in care of <b>DOUGLAS A. MCININCH</b> Telephone no <b>603-622-4052</b> Located at <b>555 CANAL STREET, SUITE 710 MANCHESTER, NH</b> ZIP+4 <b>03101</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <b>15</b> <b>N/A</b>			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <b>N/A</b>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>N/A</b>	2a	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <b>N/A</b>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <b>N/A</b>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3a	
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) <b>N/A</b>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Form 990-PF (2009)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

0

0.



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	909,248.
b	Average of monthly cash balances	1b	43,555.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	952,803.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	952,803.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	14,292.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	938,511.
6	Minimum investment return. Enter 5% of line 5	6	46,926.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	46,926.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	307.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	307.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	46,619.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	46,619.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	46,619.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	27,358.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	120,000.
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	147,358.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	147,358.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				46,619.
<b>2</b> Undistributed income, if any, as of the end of 2009				
<b>a</b> Enter amount for 2008 only			51,806.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2009				
<b>a</b> From 2004				
<b>b</b> From 2005				
<b>c</b> From 2006				
<b>d</b> From 2007				
<b>e</b> From 2008				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 147,358.				
<b>a</b> Applied to 2008, but not more than line 2a			51,806.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2009 distributable amount				46,619.
<b>e</b> Remaining amount distributed out of corpus	48,933.			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	48,933.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
<b>f</b> Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	48,933.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2005				
<b>b</b> Excess from 2006				
<b>c</b> Excess from 2007				
<b>d</b> Excess from 2008				
<b>e</b> Excess from 2009	48,933.			

N/A

**(4) Gross investment income**

Form **990-PF** (2009)

### **3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Form **990-PF** (2009)

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
<b>1</b> Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments					
<b>3</b> Interest on savings and temporary cash investments			14	9,375.	
<b>4</b> Dividends and interest from securities			14	16,838.	
<b>5</b> Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income					
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	<40,779.>	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e)		0.		<14,566.>	0.
<b>13</b> Total. Add line 12, columns (b), (d), and (e)					

13      <14,566.>

(See worksheet in line 13 instructions to verify calculations )

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]

## Part XVII

**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |          |  | Yes   | No |
|----------|--|-------|----|
| <b>f</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of  |       |    |
|          | (1) Cash   | 1a(1) | X  |
|          | (2) Other assets   | 1a(2) | X  |
| <b>b</b> | Other transactions   |       |    |
|          | (1) Sales of assets to a noncharitable exempt organization   | 1b(1) | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   | 1b(2) | X  |
|          | (3) Rental of facilities, equipment, or other assets   | 1b(3) | X  |
|          | (4) Reimbursement arrangements   | 1b(4) | X  |
|          | (5) Loans or loan guarantees   | 1b(5) | X  |
|          | (6) Performance of services or membership or fundraising solicitations   | 1b(6) | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer or trustee

Date \_\_\_\_\_

**Title**

Preparer's  
signature

Firm's name (or yours  
if self-employed),  
address, and ZIP code

*Alison S. Perrella CPA*  
ALISON S. PERRELLA, CPA, PLLC  
82 PALOMINO LANE, UNIT 704  
BEDFORD, NH 03110-6448

<b>Date</b>
-------------

04/27/10

☐ Check if self-employed

Preparer's identifying number

**EIN ▶**

Phone no 603-666-5535

---



---

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

---

SOURCE	AMOUNT
BANKNORTH INVESTMENT MANAGEMENT GROUP	9,375.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	9,375.

---



---



---



---

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

---

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BANKNORTH INVESTMENT MANAGEMENT GROUP	16,838.	0.	16,838.
TOTAL TO FM 990-PF, PART I, LN 4	16,838.	0.	16,838.

---



---



---



---

FORM 990-PF ACCOUNTING FEES STATEMENT 3

---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	1,980.	1,980.		0.
TO FORM 990-PF, PG 1, LN 16B	1,980.	1,980.		0.

---



---



---



---

FORM 990-PF TAXES STATEMENT 4

---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE FILING FEES	38.	38.		0.
FOREIGN TAX ON INVESTMENT INCOME	51.	51.		0.
FEDERAL FORM 4720 TAX REFUND	<11,065.>	0.		0.
TO FORM 990-PF, PG 1, LN 18	<10,976.>	89.		0.

---



---

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT FEES	8,002.	8,002.		0.	
OFFICER AND DIRECTOR BOND	800.	800.		0.	
GENERAL LIABILITY INSURANCE ON CHARITABLE USE PROPERTY	4,197.	0.		4,197.	
LEGAL FEES FOR PROTECTION CHARITABLE USE PROPERTY	13,733.	0.		13,733.	
RESERVE FOR APPROVED SET ASIDE UNDER SUITABILITY TEST	120,000.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	146,732.	8,802.		17,930.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
530 CISCO SYSTEMS	3,948.	12,688.		
300 MEDTRONIC	4,627.	13,194.		
500 MICROSOFT	5,239.	15,240.		
200 EXXON	7,352.	13,638.		
300 DANAHER CORP	0.	0.		
500 STRYKER CORP	0.	0.		
225 AFLAC INCORPORATED	6,505.	10,406.		
150 3M CO	8,732.	12,401.		
240 UNITED HEALTH GROUP INC	5,365.	7,315.		
550 AMERICAN EXPRESS CO	20,739.	22,286.		
250 QUESTAR CORP	0.	0.		
170 UNITED TECHNOLOGIES	7,100.	11,800.		
525 CHURCH & DWIGHT CO	0.	0.		
150 PROCTER & GAMBLE	7,989.	9,095.		
850 EMC CORPORATION	11,943.	14,850.		
500 FISERV INC	0.	0.		
1450 ISHARES TR MSCI EAFE INDEX FD	0.	0.		
170 NOVARTIS AG ADR	9,836.	9,253.		
650 BANK AMERICA CORP	0.	0.		
600 EBAY INC	0.	0.		
325 XTO ENERGY INC	14,100.	15,122.		
300 AT&T INC.	7,542.	8,409.		
200 APACHE CORPORATION	14,255.	20,634.		
50 APOLLO GROUP CL A	3,827.	3,029.		
370 AUTODESK INC	7,018.	9,402.		
300 AUTO DATA PROCESSING INC	11,778.	12,846.		
670 BARCLAYS PLC ADR	5,816.	11,792.		



180 CHEVRON CORP	12,688.	13,858.
150 COLGATE PALMOLIVE	10,204.	12,323.
340 WALT DISNEY CO	7,568.	10,965.
280 HOME DEPOT INC	6,938.	8,100.
260 ILLINOIS TOOL WKS INC	8,880.	12,477.
590 INTEL CORP	8,407.	12,036.
320 JP MORGAN CHASE & CO	9,501.	13,334.
190 JOHNSON & JOHNSON CO	11,141.	12,238.
180 LEGG MASON INC	3,596.	5,429.
130 MCDONALDS CORP	7,957.	8,117.
100 MOHAWK INDS INC	4,115.	4,760.
100 MONSANTO CO NEW	6,780.	8,175.
200 PEPSICO INC	10,934.	12,160.
210 PHILIP MORRIS INTL	8,925.	10,120.
180 QUEST DIAGNOSTIC INC	9,056.	10,868.
210 SEMPRA ENERGY COMMON	8,437.	11,756.
260 STATE STREET CORP	9,389.	11,320.
250 VERIZON COMMUNICATIONS	8,182.	8,283.
225 WALGREEN CO	5,364.	8,262.
160 YUM BRANDS INC	4,851.	5,595.
150 WALMART STORES INC	8,307.	8,018.
490 ANALOG DEVICES INC	9,266.	15,474.
900 BARON GROWTH FUND #587	31,986.	37,179.
185 BOEING CO	7,478.	10,014.
225 CONOCOPHILLIPS	10,286.	11,491.
425 GENERAL ELECTRIC CO	5,528.	6,430.
220 HEWLETT PACKARD CO	7,355.	11,332.
400 I M S HEALTH INC	5,988.	8,424.
980 ISHARES COHEN & STERS REALTY	28,987.	51,470.
5000 MFS RESEARCH INT'L FUND #899	53,400.	71,600.
250 SIGMA-ALDRICH CORP COMMON	9,194.	12,638.
340 SOUTHERN CO	11,920.	11,329.
180 UNITED PARCEL SERVICE CL B	8,334.	10,327.
4750 VANGUARD MID-CAP INDEX FD	54,863.	77,710.
260 ZIMMER HLDS INC	10,035.	15,369.
TOTAL TO FORM 990-PF, PART II, LINE 10B	589,551.	792,381.

FORM 990-PF	CORPORATE BONDS	STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
25000 GE COMPANY 5% 2/1/2013	25,445.	26,449.	
25000 PFIZER INC 3.3% 3/2/2009	0.	0.	
25000 HOUSEHOLD FINANCE 4.75% 5/15/09	0.	0.	
25000 FED FARM CREDIT BK 4.18% 9/22/10	24,856.	25,652.	
25000 BERKSHIRE HATHAWAY 4.125% 1/15/2010	25,342.	25,024.	
10000 U.S.T. BONDS 5% 8/15/2011	11,128.	10,666.	
10000 FED FARM CREDIT BK 3.875% 8/25/11	0.	0.	
10000 U.S.T. NOTE 4.125% 8/31/2012	11,113.	10,694.	

## TRUSTEES OF CAMP CARPENTER C/O DOUGLAS A

02-6008422

10000 FED HOME LOAN MGE 5.0% 1/30/14	11,139.	10,914.
10000 FED HOME LOAN MGE 4.75% 11/17/15	11,271.	10,833.
10000 CISCO SYSTEMS INC. 5.25% 2/22/11	10,447.	10,493.
35000 FED FARM CRED BK 3.875% 8/25/11	36,938.	36,602.
10000 JP MORGAN CHASE 3.125% 12/1/11	10,459.	10,350.
10000 PEPSICO INC 5.15% 5/15/12	10,742.	10,765.
10000 BANK OF NY MELLON 4.95% 11/1/12	10,156.	10,770.
10000 CATERPILLAR FIN SR 4.25% 2/8/13	10,132.	10,413.
10000 CONOCOPHILLIPS 4.75% 2/1/14	10,509.	10,737.
10000 CATERPILLAR FIN SE 6.125% 2/17/14	10,824.	11,175.
10000 FNMA 5.375% 6/12/17	11,233.	11,105.
TOTAL TO FORM 990-PF, PART II, LINE 10C	241,734.	242,642.

FORM 990-PF

OTHER LIABILITIES

STATEMENT 8

DESCRIPTION

BOY AMOUNT

EOY AMOUNT

APPROVED SET-ASIDE OF INCOME UNDER IRC  
4942(G)(2)(B)(I)- DWC

0. 120,000.

TOTAL TO FORM 990-PF, PART II, LINE 22

0. 120,000.

---

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	9
-------------	---	-----------	---

---

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ALLAN R. CLARK C/O REI SERVICE CORP 763 CHESTNUT ST MANCHESTER, NH 03104	TREASURER 0.00	0.	0.	0.
RICHARD E. MILLS 26 BAYSHORE DRIVE MEREDITH, NH 03253	CHAIRMAN 0.00	0.	0.	0.
DAVID EATON 814 ELM STREET MANCHESTER, NH 03101	TRUSTEE 0.00	0.	0.	0.
DOUGLAS A. MCININCH 555 CANAL ST. SUITE 710 MANCHESTER, NH 03101	SECRETARY 0.00	0.	0.	0.
DEBORAH BLONDIN 9 FIELDSTONE DRIVE BOW, NH 03304	TRUSTEE 0.00	0.	0.	0.
WALTER MILNE 5 HIGHVIEW CIRCLE MANCHESTER, NH 03104	TRUSTEE 0.00	0.	0.	0.
JAY TAYLOR 178 MADISON WAY MANCHESTER, NH 03109	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

TRUSTEES OF CAMP CARPENTER  
DECEMBER 31, 2009  
FORM 990-PF

02-6008422

PAGE 3 - PART IV - CAPITAL GAINS AND LOSSES

<u>Description</u>	<u>How Acq'd</u>	<u>Date Acquired</u>	<u>Date Sold</u>	<u>Sales Price</u>	<u>Cost/ Basis</u>	<u>Net Gain(Loss)</u>
<i>Short Term Capital Gains/(Losses)</i>						
1000 SHS WESTERN UNION CO	P	1/20/2009	3/6/2009	10,274	13,449	(3,175)
30 SHS HEWLETT PACKARD	P	1/20/2009	5/1/2009	1,087	1,003	84
80 SHS RESEARCH IN MOTION LTD	P	3/6/2009	5/1/2009	5,759	2,882	2,877
260 SHS AT&T INC	P	2/5/2009	6/30/2009	6,417	7,244	(827)
100 SHS CONOCO PHILLIPS	P	1/20/2009	6/30/2009	4,195	4,572	(377)
275 SHS GENERAL ELECTRIC CO	P	1/20/2009	6/30/2009	3,190	3,577	(387)
150 SHS I M S HEALTH INC	P	1/20/2009	6/30/2009	1,904	2,245	(341)
1900 SHS KEELEY SMALL CAP VALUE A	P	5/28/2009	7/20/2009	31,787	27,199	4,588
120 SHS RESEARCH IN MOTION LTD	P	3/6/2009	11/9/2009	7,394	4,323	3,071
Total Short Term Capital Gains				72,007	66,494	5,513

STATEMENT  
SHORT TERM SALES

TRUSTEES OF CAMP CARPENTER  
DECEMBER 31, 2009  
FORM 990-PF

02-6008422

**PAGE 3 - PART IV - CAPITAL GAINS AND LOSSES**

<u>Description</u>	<u>How Acq'd</u>	<u>Date Acquired</u>	<u>Date Sold</u>	<u>Sales Price</u>	<u>Cost/ Basis</u>	<u>Net Gain(Loss)</u>
<i>Long Term Capital Gains</i>						
525 SHS CHURCH & DWIGHT CO	P	1/7/2004	1/20/2009	27,844	13,867	13,977
300 SHS DANAHER CORP	P	7/14/2000	1/20/2009	15,477	6,896	8,581
600 SHS EBAY INC	P	8/22/2007	1/20/2009	7,545	20,766	(13,221)
300 SHS EXXON MOBIL CORP	P	6/9/1999	1/20/2009	22,929	11,285	11,644
500 SHS FISERV INC	P	5/16/2006	1/20/2009	15,932	22,135	(6,203)
250 SHS QUESTAR CORP	P	7/10/2003	1/20/2009	8,038	4,118	3,920
500 SHS STRYKER CORP	P	4/7/2000	1/20/2009	19,882	8,419	11,463
650 SHS BANK AMERICA CORP	P	8/22/2007	2/5/2009	3,131	33,605	(30,474)
260 SHS UNITED HEALTH GROUP INC	P	6/14/2002	2/5/2009	7,462	6,136	1,326
850 SHS CISCO SYSTEMS	P	4/22/1997	2/27/2009	12,478	5,382	7,096
250 SHS UNITED TEHNOLOGIES	P	2/11/2005	2/27/2009	10,215	11,362	(1,147)
25000 PFIZER INC BONDS	P	4/1/2003	3/2/2009	25,000	25,173	(173)
1450 SHS ISHARES TR MSCI EAFE INDEX	P	11/29/2006	3/23/2009	56,666	101,577	(44,911)
225 SHS AFLAC INC	P	10/29/2004	4/20/2009	5,700	8,082	(2,382)
100 SHS MEDTRONIC INC	P	3/24/1997	4/20/2009	3,125	1,542	1,583
330 SHS NOVARTIS A G SPNSRD ADR	P	5/16/2006	4/20/2009	11,745	19,094	(7,349)
80 SHS UNITED TECHNOLOGIES	P	10/9/2003	4/20/2009	3,655	3,341	314
25000 HOUSEHOLD FINANCE 4.75%	P	8/10/2004	5/15/2009	25,000	25,621	(621)
300 SHS PROCTER & GAMBLE CO	P	4/19/2005	5/28/2009	15,732	16,078	(346)
175 SHS XTO ENERGY INC	P	8/22/2007	5/28/2009	7,434	7,592	(158)
300 SHS AFLAC INC	P	10/29/2004	6/30/2009	9,339	8,848	491
650 SHS EMC CORP	P	10/31/2005	6/30/2009	8,444	9,133	(689)
400 SHS MICROSOFT CORP	P	10/31/2005	6/30/2009	9,460	8,797	663
150 SHS 3M CO	P	9/24/2002	6/30/2009	8,996	8,731	265
SCUDDER CLASS ACTION PROCEEDS	P	VARIOUS	VARIOUS	32	0	32
FHLMC CLASS ACTION PROCEEDS	P	VARIOUS	VARIOUS	27	0	27

Total Long Term Capital Gains

341,288	387,580	(46,292)
---------	---------	----------

STATEMENT  
LONG TERM SALES

## QUALIFYING DISTRIBUTIONS

TRUSTEES OF CAMP CARPENTER  
DECEMBER 31, 2009  
FORM 990-PF

02-6008422

### PAGE 7 - PART XII - QUALIFYING DISTRIBUTIONS

Qualifying Distributions Made to or for the benefit of Daniel Webster Council, A 501(c)(3) organization,  
or in connection with real estate owned for use by Daniel Webster Council in its charitable purposes.

	<u>Date</u>	<u>Amount</u>
<i>Property Used by Daniel Webster Council - 1500 Bodwell Road, Manchester, NH:</i>		
Interest payments - loan to acquire charitable use property	Various	9,428.00
Liability insurance premium - charitable use property	10/14/2009	4,197.30
Legal fees in lawsuit to preserve and protect assets used for charitable purposes	6/2/2009	6,986.20
Legal fees in lawsuit to preserve and protect assets used for charitable purposes	6/12/2009	6,746.75
Total Qualifying Distributions		<u>27,358.25</u>

STATEMENT  
QUALIFYING DISTRIBUTIONS