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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply

 Initial return Initial return of a former public charity Final return Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation WHITE FAMILY FOUNDATION			A Employer identification number 02-0794045
	Number and street (or P O box number if mail is not delivered to street address) P.O. BOX 2491			B Telephone number 727-741-9187
City or town, state, and ZIP code TARPON SPRINGS, FL 34688			C If exemption application is pending, check here ► <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			D 1 Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 4,505,091.		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/>	
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income
Revenue	1 Contributions, gifts, grants, etc., received	0.	N/A	
	2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B Interest on savings and temporary cash investments	51,065.	50,523.	STATEMENT 1
	3 Dividends and interest from securities	20,402.	20,402.	STATEMENT 2
	5a Gross rents			
	b Net rental income or (loss)	-89,216.		
	6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a	958,260.		
	7 Capital gain net income (from Part IV, line 2)		0.	
	8 Net short-term capital gain			
	9 Income modifications Gross sales less returns and allowances			
	10a Gross rents			
	b Less Cost of goods sold	-222,757.	-6,039.	STATEMENT 3
	c Gross profit or (loss)	-240,506.	64,886.	
11 Other income				
12 Total Add lines 1 through 11	1,171	1,171		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees			
	b Accounting fees	3,535.	0.	0.
	c Other professional fees	28,000.	0.	28,000.
	17 Interest			
	18 Taxes			
	19 Depreciation and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings	485.	0.	0.
	22 Printing and publications			
	23 Other expenses	36,325.	35,654.	0.
	24 Total operating and administrative expenses Add lines 13 through 23	68,345.	35,654.	28,000.
25 Contributions, gifts, grants paid	188,729.		188,729.	
26 Total expenses and disbursements. Add lines 24 and 25	257,074.	35,654.	216,729.	
27 Subtract line 26 from line 12	-497,580.			
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)		29,232.		
c Adjusted net income (if negative, enter -0-)		N/A		

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash - non-interest-bearing		10,000.	11,812.	11,812.
	2 Savings and temporary cash investments				
	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U S and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	12 Investments - mortgage loans				
	13 Investments - other	STMT 7	4,879,647.	4,380,255.	4,493,279.
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	15 Other assets (describe ►)				
	16 Total assets (to be completed by all filers)		4,889,647.	4,392,067.	4,505,091.
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ►)	STATEMENT 8	4,632.	4,632.	
	23 Total liabilities (add lines 17 through 22)		4,632.	4,632.	
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		0.	0.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund		0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds		4,885,015.	4,387,435.	
	30 Total net assets or fund balances		4,885,015.	4,387,435.	
	31 Total liabilities and net assets/fund balances		4,889,647.	4,392,067.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,885,015.
2 Enter amount from Part I, line 27a	2	-497,580.
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	4,387,435.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,387,435.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE ATTACHMENT # 1			P	VARIOUS	VARIOUS
b SEE ATTACHMENT # 1			P	VARIOUS	VARIOUS
c CAPITAL GAINS DIVIDENDS					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 366,050.		365,454.	596.		
b 591,794.		682,022.	-90,228.		
c 416.			416.		
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a			596.		
b			-90,228.		
c			416.		
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	-89,216.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8			3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	263,332.	4,720,725.	.055782
2007	21,819.	5,017,864.	.004348
2006	5,382.	4,927,558.	.001092
2005			
2004			
2 Total of line 1, column (d)			.061222
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			.020407
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4,411,099.
5 Multiply line 4 by line 3			90,017.
6 Enter 1% of net investment income (1% of Part I, line 27b)			292.
7 Add lines 5 and 6			90,309.
8 Enter qualifying distributions from Part XII, line 4			216,729.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1	292.
Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	
3	Add lines 1 and 2	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	292.
5	Tax based on Investment Income. Subtract line 4 from line 3. If zero or less, enter -0-	0.
6	Credits/Payments	292.
a	2009 estimated tax payments and 2008 overpayment credited to 2009	3,099.
b	Exempt foreign organizations - tax withheld at source	
c	Tax paid with application for extension of time to file (Form 8868)	
d	Backup withholding erroneously withheld	
7	Total credits and payments Add lines 6a through 6d	3,099.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	► 9
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	► 10 2,807.
11	Enter the amount of line 10 to be <u>Credited to 2010 estimated tax</u> ► 2,807. <u>Refunded</u> ► 11 0.	

Part VII-A | Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	X	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	X	
If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	X	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b	If "Yes," has it filed a tax return on Form 990-T for this year?		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	X	
If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?	X	
If "Yes," complete Part II, col. (c), and Part XV			
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► FL		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	X	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)

11 X

12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?

12 X

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.THEWHITEFAMILYFOUNDATION.ORG

13 X

14 The books are in care of ► AMY E. STANTON Telephone no ► 727-741-9187
Located at ► 1375 PINELLAS ROAD, BELLEAIR, FL ZIP+4 ► 33756

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)

	Yes	No
--	-----	----

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?

Yes X No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?

Yes X No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?

Yes X No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?

Yes X No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?

Yes X No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)

Yes X No

b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?

N/A ►

Organizations relying on a current notice regarding disaster assistance check here

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

1c X

a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?

Yes X No

If "Yes," list the years ► _____

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)

N/A 2b

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here

► _____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

Yes X No

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)

N/A 3b

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

4a X

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes No
 Yes No
 Yes No
 Yes No
 Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A
►

5b

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

Yes No

N/A

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

Yes No

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes No

N/A

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

►

0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	N/A	
2		

All other program-related investments. See instructions

3		

Total. Add lines 1 through 3

►

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	4,449,601.
b	Average of monthly cash balances	1b	28,672.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4,478,273.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,478,273.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	67,174.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,411,099.
6	Minimum investment return. Enter 5% of line 5	6	220,555.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

1	Minimum investment return from Part X, line 6	1	220,555.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	292.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	292.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	220,263.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	220,263.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	220,263.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes	1a	216,729.
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1b	0.
b	Program-related investments - total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the:	3b	
a	Suitability test (prior IRS approval required)	4	216,729.
b	Cash distribution test (attach the required schedule)	5	292.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	216,437.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b		
6	Adjusted qualifying distributions. Subtract line 5 from line 4		

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				220,263.
2 Undistributed income, if any, as of the end of 2009			198,728.	
a Enter amount for 2008 only				
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ 216,729.			198,728.	
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				18,001.
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below.	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.	
d Subtract line 6c from line 6b Taxable amount - see instructions			0.	
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr				0.
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				202,262.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 11				
Total			► 3a	188,729.
b Approved for future payment				
NONE				
Total			► 3b	0.

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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	51,065.	
4 Dividends and interest from securities			14	20,402.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	-6,039.	
8 Gain or (loss) from sales of assets other than inventory			18	-89,216.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a INCOME FROM AMA HEDGED					
b EQUITY FUND (QP), LP					
c INCOME FROM AMA SELECT					
d FUND (QP), LP					
e					
12 Subtotal Add columns (b), (d), and (e)					
13 Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions to verify calculations)

Relationship of Activities to the Accomplishment of Exempt Purposes

2009 Tax Information Statement

Page 7 of:
Ref: L
Recipient's Name and Address

WHITE FAMILY FOUNDATION
P.O. BOX 2491
TARPON SPRINGS , FL 34688

Account Number: 7921724
Recipient's Tax ID number: 02-0794045
Payer's Federal ID number: 59-3482833
 Corrected
 2nd TIN notice

Payer's Name and Address
SUNTRUST BANK
W&M TAX SERVICES
P.O. BOX 1908
ORLANDO, FL 32802-1908

2009 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS are Gross Proceeds less commissions and option premiums.

Number of Shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks or Bonds	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld	(Box 4)
(Box 5)	(Box 1b)	(Box 7)	(Box 1a)	(Box 2)					
Short Term Sales Reported on 1099-B									
305,000.00	001055102	AFLAC INC COM	03/17/2009	03/17/2009		4,652.34	17,348.30	-12,695.96	0.0
310,000.00	001055102	AFLAC INC COM	02/11/2009	04/28/2009		8,670.48	6,962.60	1,707.88	0.0
170,000.00	035710409	ANNALY MTG MGMT INC COM	09/18/2008	03/09/2009		2,188.60	2,211.55	-22.95	0.0
80,000.00	12721E102	CADBURY PLC SPON ADR EA REPR 4 ORDS	10/10/2008	09/08/2009		4,134.39	2,632.91	1,501.48	0.0
5,440.02	151290889	CEMEX SA SPONS ADR PART CTF	06/05/2008	05/14/2009		48.24	125.25	-77.01	0.0
395,000.00	264411505	DUKE RELTY INVTS INC COM NEW	11/06/2008	09/21/2009		4,826.78	4,779.33	47.45	0.0
25000,000.00	31331GR35	FED FARM CR BK 2.690% 9/16/13	09/09/2009	12/16/2009		25,000.00	25,000.00	0.00	0.0
25000,000.00	31331GUE7	FED FARM CR BK 2.875% 5/06/13	05/27/2009	09/25/2009		25,000.00	25,000.00	0.00	0.0
25000,000.00	31331V2U9	FED FARM CR BK 5.125% 8/25/16	04/07/2009	06/12/2009		26,592.25	27,411.75	-819.50	0.0
25000,000.00	31333XUDF7	FED HOME LN BK 2.150% 7/30/12	07/21/2009	10/30/2009		25,000.00	25,000.00	0.00	0.0
25000,000.00	31333XUY56	FED HOME LN BK 2.700% 10/09/13	09/24/2009	11/30/2009		25,145.00	25,000.00	145.00	0.0
25000,000.00	3128X64X1	FED HOME LN MTG 4.250% 3/03/15	09/05/2008	03/03/2009		25,000.00	24,429.69	570.31	0.0
25000,000.00	3128X67H3	FED HOME LN MTG CORP 3.250% 3/10/10	11/05/2008	03/10/2009		25,000.00	25,000.00	0.00	0.0
25000,000.00	36186CBF9	G MAC LLC 2.200% 12/19/12	06/04/2009	11/05/2009		25,304.00	24,960.25	343.75	0.0
320,000.00	449934108	IMS HEALTH INC COM	06/25/2009	09/11/2009		4,680.42	4,172.04	508.38	0.0

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2009 Tax Information Statement

Page 8 of 2
Recipient's Name and Address Ref: 4:
WHITE FAMILY FOUNDATION

P.O. BOX 2491
TARPON SPRINGS, FL 34688

Payer's Name and Address
SUNTRUST BANK
W&M TAX SERVICES
P.O. BOX 1908
ORLANDO, FL 32802-1908

Account Number: 79211724
Recipient's Tax ID number: 02-0794045
Payer's Federal ID number: 59-3482833
 Corrected 2nd TIN notice

Number (Box 5)	Description (Box 7)	Date Acquired (Box 1a)	Date of Sale (Box 2)	Stocks Acquired (Box 1a)	Stocks Bonds etc. Acquired (Box 1a)	Cost of Stocks etc. Acquired (Box 2)	Cost of Stocks etc. Bonds etc. Acquired (Box 1a)	Other Basis (Box 2)	Fed6a Income or Loss Withheld (Box 4)
									Net Gain or Loss Withheld (Box 4)
625 0000 493267108	KEYCORP NEW COM	06/17/2008	03/24/2009		5,417.97		7,195.45		-1,777.48 0.00
100.0000 G6359F103	NABORS INDUSTRIES LTD COM SEDOL #2963372	12/09/2008	05/19/2009		1,718.36		1,291.14		427.22 0.00
145 0000 G6359F103	NABORS INDUSTRIES LTD COM SEDOL #2963372	12/09/2008	08/25/2009		2,732.87		1,872.15		860.72 0.00
570 0000 71644E102	PETRO-CDACOM ACQUIRED	VARIOUS	04/03/2009		16,418.97		13,553.70		2,865.27 0.00
25000.0000 717081CZ4	PFIZER INC 4.450% 3/15/12	03/17/2009	06/03/2009		26,455.50		24,965.75		1,489.75 0.00
330 0000 737464107	POST PROPERTIES INC COM	VARIOUS	09/17/2009		6,241.60		3,960.82		2,280.78 0.00
740.0000 78442P106	SIM CORP COM	VARIOUS	01/20/2009		8,963.08		7,841.26		1,121.82 0.00
1155 0000 78442P106	SIM CORP COM		10/09/2008	02/26/2009	6,154.06		7,033.59		-879.53 0.00
190.0000 867914103	SUNTRUST BANKS INC COM		01/29/2009	05/08/2009	3,725.37		2,598.90		1,126.47 0.00
215.0000 867914103	SUNTRUST BANKS INC COM		01/29/2009	08/28/2009	5,056.31		2,940.87		2,115.44 0.00
85.0000 904784709	UNILEVER NV NEW YORK SHS NEW		07/02/2008	03/19/2009	1,516.40		2,368.81		-852.41 0.00
25000.0000 94974BET3	WELLS FARGO CO 3.750% 10/01/14	09/24/2009	12/11/2009		25,223.00		24,959.25		263.75 0.00
25000.0000 98151GAA3	WORLD SAVINGS BANK 4.125% 12/15/09	11/04/2008	09/24/2009		25,183.75		24,838.69		345.06 0.00
Total Short Term Sales Reported on 1099-B					366,049.73		365,454.05		595.68 0.01
Long Term 15% Sales Reported on 1099-B									
94.0000 002824100	ABBOTT LABS COM		10/12/2007	05/14/2009		4,209.85		4,948.16	-738.31 0.00
150.0000 025816109	AMERICAN EXPRESS CO COM		10/09/2008	10/12/2009		5,267.88		4,021.89	1,245.99 0.00
95.0000 060505104	BANK OF AMERICA CORP COM		10/12/2007	05/14/2009		1,089.31		4,977.05	-3,887.74 0.00

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2009 Tax Information Statement

Account Number: 7921724
Recipient's Tax ID number: 02-0794045
Payer's Federal ID number: 59-3482833
 Corrected
 2nd TIN notice

Payer's Name and Address
SUNTRUST BANK
V&IM TAX SERVICES
P.O. BOX 1908
ORLANDO, FL 32802-1908

Recipient's Name and Address
WHITE FAMILY FOUNDATION
P.O. BOX 2491
TARPON SPRINGS , FL 34688

Page 9 of 4

Number (Box 5)	Description (Box 7)	Date Acquired (Box 1a)	Date of Sale (Box 2)	Stocks Bonds etc. (Box 3)	Cost of Other Basis (Box 4)	Net Gain or Loss (Box 5)	Federal Income Tax Withheld (Box 4)
300.0000 060505765	BANK OF AMERICA CORP PFD	05/20/2008	12/15/2009	7,211.81	7,500.00	-288.19	0.0
167.0000 110122108	BRISTOL-MYERS SQUIBB CO	10/12/2007	05/14/2009	3,406.17	4,979.94	-1,573.77	0.0
255.0000 12721E102	CADBURY PLC SPON ADR EA REPR 4 ORDS	10/10/2008	11/09/2009	12,934.88	8,392.40	4,542.48	0.01
149 5598 151290889	CEMEX SA SPONS ADR PART CTF	10/12/2007	05/14/2009	1,326.08	4,935.47	-3,609.39	0.01
54 0000 166764100	CHEVRONTEXACO CORP CQM	10/12/2007	05/14/2009	3,676.14	4,942.08	-1,265.94	0.01
135.0000 171798101	CIMAREX ENERGY CO COM	12/27/2007	04/29/2009	3,717.52	5,698.35	-1,980.83	0.01
120.0000 171798101	CIMAREX ENERGY CO COM	12/27/2007	05/19/2009	3,616.86	5,065.20	-1,448.34	0.01
135 0000 171798101	CIMAREX ENERGY CO COM	12/27/2007	08/24/2009	5,476.19	5,698.35	-222.16	0.01
400 0000 17306R204	CITIGROUP CAPITAL VIII 6 95% SERIES PFD	10/30/2007	03/03/2009	2,905.50	9,820.00	-6,914.50	0.01
103.0000 172967101	CITIGROUP INC COM	10/12/2007	05/14/2009	366.15	4,911.04	-4,544.89	0.01
201.0000 205887102	CONAGRA INC COM	10/12/2007	05/14/2009	3,552.94	4,982.79	-1,429.85	0.01
28000.0000 20825C4E4	CONOCOPHILLIPS 4.750% 10/15/12	09/28/2007	11/05/2009	30,182.32	27,696.87	2,485.45	0.01
25000.0000 214651LH2	COOK CNTY ILL SCH 5.050% 12/01/09	09/25/2007	12/01/2009	25,000.00	25,000.00	0.00	0.01
185 0000 26138E109	DR PEPPER SNAPPLE GROUP INC COM	06/20/2008	06/23/2009	3,862.65	4,396.00	-533.35	0.01
785.0000 264411505	DUKE RELTY INVTS INC COM NEW VARIOUS	12/04/2009		9,074.86	5,743.35	3,331.51	0.01
310 0000 278642103	EBAY INC COM	07/24/2009		6,580.43	7,936.92	-1,356.49	0.01
53.0000 302316102	EXXON MOBIL CORP	10/12/2007	05/14/2009	3,699.13	4,957.09	-1,257.96	0.01
25000 0000 31331Q3E5	FED FARM CR BK 4.875% 6/28/18	10/19/2007	01/26/2009	25,000.00	25,000.00	0.00	0.01

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2009 Tax Information Statement

Page 10 of 2

Ref. 4

Payer's Name and Address
SUNTRUST BANK
W&M TAX SERVICES
P.O. BOX 1908
ORLANDO, FL 32802-1908

Account Number: 7921724
Recipient's Tax ID number: 02-0794045
Payer's Federal ID number: 59-3482833
 Corrected
 2nd TIN notice

Recipient's Name and Address
WHITE FAMILY FOUNDATION
P.O. BOX 2491
TARPON SPRINGS , FL 34688

Number	Name	Address	Date of Acq.	Stocks	Bonds	Other	Cost	Gains	Losses	Net Gain	Federal Income Tax	State Income Tax	Other	(Box 4)		
															(Box 1a)	
(Box 5)	(Box 6)	(Box 7)	(Box 8)	(Box 9)	(Box 10)	(Box 11)	(Box 12)	(Box 13)	(Box 14)	(Box 15)	(Box 16)	(Box 17)	(Box 18)	(Box 19)	(Box 2)	
30000.0000 3133XP5F7	FED HOME LN BK 4.550%	2/06/15	01/29/2008	02/06/2009	30,000.00		29,943.75			56.25					0.00	
30000.0000 3133F0R50	FED HOME LN MTG 4.000%	6/15/14	09/26/2007	05/05/2009	30,000.00		30,000.00			0.00					0.00	
35000.0000 3133F0C80	FED HOME LN MTG 5.000%	2/15/17	09/27/2007	05/05/2009	35,000.00		35,000.00			0.00					0.00	
35000.0000 3136F3WR3	FED NATL MTG ASSN 4.000%	12/09/11	09/27/2007	06/09/2009	35,000.00		35,000.00			0.00					0.00	
30000.0000 3136F26X1	FED NATL MTG ASSN 4.500%	2/27/13	09/21/2007	03/30/2009	30,000.00		30,000.00			0.00					0.00	
400.0000 31678V206	FIFTH THIRD CAP TR VI PFD FLTG		10/26/2007	04/22/2009		4,123.89		9,920.00			-5,796.11				0.00	
25000.0000 341099CE7	FLORIDA PWR CORP 4.500%	6/01/10	10/17/2007	02/25/2009	25,424.00		25,424.00			24,891.68					532.32	
119.0000 369604103	GENERAL ELEC CO COM		10/12/2007	05/14/2009		1,557.27			4,850.44					-3,293.17		
170.0000 427866108	HERSHEY FOODS CORP COM		12/27/2007	02/11/2009		6,116.59			6,664.00					-547.41		
190.0000 427866108	HERSHEY FOODS CORP COM		12/27/2007	03/09/2009		6,042.95			7,448.00					-1,405.05		
275.0000 427866108	HERSHEY FOODS CORP COM		12/27/2007	11/20/2009		10,195.34			10,780.00					-584.66		
385.0000 449934108	IMS HEALTH INC COM		12/27/2007	07/28/2009		4,648.42			8,849.99					-4,201.57		
205.0000 449934108	IMS HEALTH INC COM		VARIOUS	09/11/2009		2,998.39			4,549.15					-1,550.76		
58.0000 464287465	ISHARES TR MSCI EAFFE INDEX FD		10/12/2007	05/14/2009		2,572.62			4,931.16					-2,358.54		
25000.0000 468034KH5	JACKSON CNTY ORE SCH 4.951%		10/10/2007	06/30/2009	25,000.00									0.00	0.00	
6/30/09																
1150.0000 493267108	KEYCORP NEW COM		VARIOUS	11/23/2009		6,750.56			11,053.35					-4,302.79		
50.0000 494368103	KIMBERLY CLARK CORP COM		12/27/2007	03/10/2009		2,186.02			3,475.00					-1,288.98		
200.0000 532457108	LILLY ELI & CO COM		12/27/2007	07/30/2009		7,095.08			10,733.34					-3,638.26		

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2009 Tax Information Statement

Payer's Name and Address
SUNTRUST BANK
W&M TAX SERVICES
P O BOX 1908
ORLANDO, FL 32802-1908

Account Number: 7921724
Recipient's Tax ID number: 02-0794045
Payer's Federal ID number: 59-3482833
 Corrected **2nd TIN notice**

Page 11 of
Recipient's Name and Address Ref: 4
WHITE FAMILY FOUNDATION
P.O. BOX 2491
TARPON SPRINGS , FL 34688

Number of Shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired (Box 1a)	Date of Sale (Box 2)	Stocks Bonds, etc. (Box 3)	Cost of Sale Other Basis (Box 4)	Federal Income Tax Loss Withheld (Box 4)
			03/28/2008	04/28/2009	24,602 50	25,137.50	-535 00
25000.0000	571834AF7	MARSHALL & ILSLEY CO 5 626%	8/17/09				
165,0000	585055106	MEDTRONIC INC COMMON STOCK	12/27/2007	07/28/2009	5,741.62	8,254.95	-2,513.33
35000.0000	612201FR9	MONTCLAR CALIF REDE 5.620%	9/01/17	09/28/2007	33,317.20	35,000.00	-1,682.80
25000.0000	626387AC8	MUNSTER IND REDEV DL 5 120%	7/01/11	10/04/2007	25,812.50	25,000.00	812.50
395,0000	G6359F103	NABORS INDUSTRIES LTD COM SEDOL #2963372		12/27/2007	04/29/2009	6,243 24	11,135.05
100,0000	G6359F103	NABORS INDUSTRIES LTD COM SEDOL #2963372		12/27/2007	05/19/2009	1,718 36	2,819.00
196,0000	717081103	PFIZER INC COM	10/12/2007	05/14/2009	3,009 85	4,968.60	-1,958.75
6048	693475105	PNC BANK CORPORATION COM	10/12/2007	01/14/2009	29 68	398.52	-368.84
7,0000	693475105	PNC BANK CORPORATION COM	10/12/2007	05/14/2009	304 66	4,612.50	-4,307.84
80,0000	74834L100	QUEST DIAGNOSTICS INC COM	12/27/2007	03/19/2009	3,548.33	4,249.51	-701.18
135,0000	842587107	SOUTHERN CO COM	10/12/2007	05/14/2009	3,851.01	4,966 65	-1,115.64
86,0000	854616109	STANLEY WKS COM	10/12/2007	05/14/2009	2,933.26	4,964.78	-2,031.52
160,0000	866674104	SUN COMMUNITIES INC COM	10/12/2007	05/14/2009	2,328.74	4,662.13	-2,333.39
65,0000	867914103	SUNTRUST BANKS INC COM	10/12/2007	05/14/2009	977.89	4,934.80	-3,956.91
400,0000	867885105	SUNTRUST CAPITAL IX TR PFD	02/26/2008	04/17/2009	7,799.79	10,000.00	-2,200.21
305,0000	872375100	TECO ENERGY INC COM	10/12/2007	05/14/2009	3,405.78	5,038.60	-1,632.82
85,0000	891027104	TORCHMARK CORP COM	12/27/2007	07/10/2009	2,870.14	5,207.10	-2,336.96
115,0000	891027104	TORCHMARK CORP COM	12/27/2007	09/21/2009	5,035 34	7,044.90	-2,009.56

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2009 Tax Information Statement

Page 12 of 2
Recipient's Name and Address Ref: 4;
WHITE FAMILY FOUNDATION
P.O. BOX 2491
TARPOON SPRINGS, FL 34688

Account Number: 7921724
Recipient's Tax ID number: 02-0794045
Payer's Federal ID number: 59-3482833
 Corrected
 2nd TIN notice

Payer's Name and Address
SUNTRUST BANK
W&M TAX SERVICES
P.O. BOX 1908
ORLANDO, FL 32802-1908

Number of Shares (Box 5)	Description (Box 7)	Date Acquired (Box 1a)	Date of Sale (Box 2)	Cost of Stock or Bonds Basis (Box 3)	Cost of Stock or Bonds Basis (Box 4)	Federal Income Tax Withheld (Box 4c)	Net Gain or Loss (Box 5c)	
65.0000	89417E109	TRAVELERS COS INC/THE COM	12/27/2007	02/02/2009	2,484.89	3,532.47	-1,047.58	0.00
139.0000	939322103	WASHINGTON MUTUAL, INC COM	10/12/2007	05/14/2009	14.79	4,927.55	-4,912.76	0.00
137.0000	949746101	WELLS FARGO & CO NEW COM	10/12/2007	05/14/2009	3,490.24	4,977.21	-1,486.97	0.00
25000.0000	956553QS3	WEST VIRGINIA ST 6.625% 11/01/18	09/25/2007	01/29/2009	25,406.25	25,497.50	-.91.25	0.00
Total Long Term 15% Sales Reported on 1099-B				591,793.87	682,022.13	-90,228.26	0.00	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
SUNTRUST BANK #248526	15.
SUNTRUST BANK #7921724	51,050.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	51,065.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SUNTRUST BANK #7921724	20,818.	416.	20,402.
TOTAL TO FM 990-PF, PART I, LN 4	20,818.	416.	20,402.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER MISCELLANEOUS INCOME	-6,039.	-6,039.	
INCOME FROM AMA HEDGED EQUITY FUND (QP), LP	-112,352.	0.	
INCOME FROM AMA SELECT FUND (QP), LP	-104,366.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-222,757.	-6,039.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,535.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	3,535.	0.		0.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING FEES	28,000.	0.		28,000.
TO FORM 990-PF, PG 1, LN 16C	28,000.	0.		28,000.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	164.	164.		0.
GENSPRING ADVISOR FEES	27,473.	27,473.		0.
WASMER ADVISOR FEES	4,129.	4,129.		0.
EQUITY INVESTMENT CORP	3,888.	3,888.		0.
MARKETING	671.	0.		0.
TO FORM 990-PF, PG 1, LN 23	36,325.	35,654.		0.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 7

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SUNTRUST INVESTMENTS	COST	4,323,154.	4,440,354.
INVESTMENT IN AMA HEDGED EQUITY FUND (QP), LP	COST	12,565.	8,434.
INVESTMENT IN AMA SELECT FUND (QP), LP	COST	44,536.	44,491.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,380,255.	4,493,279.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	8
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
LOAN FROM DIRECTORS - J. WHITE	4,632.	4,632.
TOTAL TO FORM 990-PF, PART II, LINE 22	4,632.	4,632.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	9
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOSEPH C. WHITE 14275 SIESTA ROAD LARGO, FL 33774	CO-SETTLOR 0.60	0.	0.	0.
JO ANN M. WHITE 14275 SIESTA ROAD LARGO, FL 33774	CO-SETTLOR 0.60	0.	0.	0.
MEGAN W. ANDERSON 1912 GULF BLVD. #301 INDIAN ROCKS BEACH, FL 33785	CO-TRUSTEE 0.40	0.	0.	0.
LAUREN W. CARLAN 5957 BAYVIEW CIRCLE SOUTH GULFPORT, FL 33707	CO-TRUSTEE 0.40	0.	0.	0.
DOUGLAS E. CARLAN 5957 BAYVIEW CIRCLE SOUTH GULFPORT, FL 33707	CO-TRUSTEE 0.40	0.	0.	0.
DAVID E. HERMAN 8568 W. GULF BLVD TREASURE ISLAND, FL 33706	CO-TRUSTEE 0.40	0.	0.	0.
AMY STANTON 1375 PINELLAS ROAD BELLEAIR, FL 33756	CO-TRUSTEE 0.40	0.	0.	0.
JAY R. ROOTH 804 STETSON STREET ORLANDO, FL 32804	CO-TRUSTEE 0.40	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 10

NAME OF MANAGER

JOSEPH C. WHITE
JO ANN M. WHITE

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 11

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
BENEDICT HAVEN, INC.	NONE CHARITY	N/A	20,000.
CASA	NONE CHARITY	N/A	7,500.
CLEARWATER CENTRAL CATHOLIC HIGH SCHOOL	NONE CHARITY	N/A	13,388.
FOR THE LOVE OF BIRTH, INC	NONE CHARITY	N/A	10,000.
LIFELINE MINISTRIES/ST. JEROME'S CHURCH	NONE CHARITY	N/A	5,000.
PAL OF ST. PETERSBURG	NONE CHARITY	N/A	6,500.

WHITE FAMILY FOUNDATION

02-0794045

PINELLAS SHERIFF'S ATHLETIC LEAGUE	NONE CHARITY	N/A	20,000.
RAISING HOPE, INC.	NONE CHARITY	N/A	10,000.
ST. ANNE'S COMMUNITY OUTREACH FOOD PANTRY	NONE CHARITY	N/A	3,000.
ST. PATRICK CATHOLIC SCHOOL	NONE CHARITY	N/A	10,000.
ST. PETERSBURG FREE CLINIC	NONE CHARITY	N/A	20,000.
TAMPA UNDERGROUND NETWORK	NONE CHARITY	N/A	3,000.
VAN GOGH'S PALETTE--VINCENT HOUSE	NONE CHARITY	N/A	21,000.
RED CROSS	NONE CHARITY	N/A	1,500.
ROBERT GAUGHN FOUNDATION	NONE CHARITY	N/A	1,500.
RONALD MCDONALD HOUSE CHARITIES OF TAMPA	NONE CHARITY	N/A	3,000.

WHITE FAMILY FOUNDATION

02-0794045

WARRICK R. DUNN FOUNDATION

NONE
CHARITY

N/A

3,000.

NAMI

NONE
CHARITY

N/A

10,000.

CHILDREN'S DREAM FUND

NONE
CHARITY

N/A

10,000.

I MATTER TOO/UNDERGROUND NETWORK
INC.

NONE
CHARITY

N/A

7,341.

ST JEROME'S CHURCH - FEED THE
POOR

NONE
CHARITY

N/A

3,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

188,729.

Application for Extension of Time To File an
Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only *All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Type or print	Name of Exempt Organization WHITE FAMILY FOUNDATION	Employer identification number 02-0794045
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 2491	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. TARPON SPRINGS, FL 34688	

Check type of return to be filed (file a separate application for each return):

Form 990
 Form 990-BL
 Form 990-EZ
 Form 990-PF

Form 990-T (corporation)
 Form 990-T (sec. 401(a) or 408(a) trust)
 Form 990-T (trust other than above)
 Form 1041-A

Form 4720
 Form 5227
 Form 6069
 Form 8870

AMY E. STANTON

- The books are in the care of ► **1375 PINELLAS ROAD - BELLEAIR, FL 33756**
Telephone No. ► **727-741-9187** FAX No. ►
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ► . If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

► calendar year **2009** or► tax year beginning , and ending

2 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3b	\$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	3,099.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ► **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)		
Type or print	Name of Exempt Organization WHITE FAMILY FOUNDATION	Employer identification number 02-0794045
File by the extended due date for filing the return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 2491	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. TARPON SPRINGS, FL 34688	

Check type of return to be filed (File a separate application for each return):

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(e) trust)	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 5227	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-BL	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 6069	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

AMY E. STANTON

- The books are in the care of ► **1375 PINELLAS ROAD - BELLEAIR, FL 33756**
Telephone No. ► **727-741-9187** FAX No. ►
- If the organization does not have an office or place of business in the United States, check this box ►
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ► . If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010**.

5 For calendar year **2009**, or other tax year beginning , and ending .

6 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period

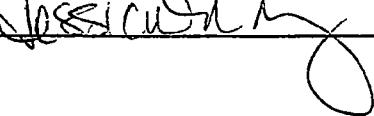
7 State in detail why you need the extension

ADDITIONAL TIME IS NECESSARY TO GATHER THE INFORMATION REQUIRED TO FILE A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$ 3,099.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$ 3,099.
c	Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	\$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ►  Title ► **CPA**

Date ► **6/29/10**

Form 8868 (Rev. 4-2009)

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05-26-09

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2009.03060 WHITE FAMILY FOUNDATION

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