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## Form 990-EZ

Ð Department of the Treasury

Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$50,000 and total assets less than \$1,250,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning , 2009, and ending						, 20		
В	Check if a	pplicable	ployer identification number					
	Address o	Idress change use IRS label or Houston Marathon Foundation Inc						<b>'85117</b>
	Name cha	•	print or	Number and street (or P O box, if mail is not delivered to street address) Room/s	surte <b>E</b> Telep	hone n	ımb	er
닖	initial retu		type. See	720 N. Post Oak Rd	0	71	3-9	57-3453
님	Terminate		Specific	City or town, state or country, and ZIP + 4				
H	Amended	return on pending	Instruc- tions.	Houston, Texas 77024-3834		Group Exemption Number ►		
닏		<del></del>						
	• Sec	uon 501(c)(3)			Other (specify		Į <b>Σ</b>	Cash
	•			н	Check ▶ □	if the o	rga	nization is not
1	Websit	te: ► N/A			required to att	ach So	hec	tule B (Form 990,
J '	Tax-exe	empt status (	check o	nly one) — ✓ 501(c) ( 3 ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527	990-EZ, or 99	0-PF).		
K	Check I	▶ ☐ ıfth	e organi	zation is not a section 509(a)(3) supporting organization and its gross receipt	ts are normally	not mo	ore t	han \$25,000. A
	Form 9			turn is not required, but if the organization chooses to file a return, be sure				
				9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of For		· \$		······································
	art l			enses, and Changes in Net Assets or Fund Balances (Se		ctions	fo	r Part I.)
	1		<u>_</u>	s, grants, and similar amounts received		1		135563
	2			evenue including government fees and contracts		2		0
	3	=		and assessments		3		0
	4	Investmen	•			4		1494
	5a			m sale of assets other than inventory		-		
					0			
	b					-		0
<u> </u>	C			n sale of assets other than inventory (Subtract line 5b from line 5a)  vities (complete applicable parts of Schedule G). If any amount is from gaming, chec		5c		
Revenue	6	-			K liele F			
Š	a			of contributions				
ď		reported o			0			
	b	Less: direc	ct exper	nses other than fundraising experies	0			
	C	Net incom	e or (los	is] for special events and activities (Subtract line 6b from line 6a)		6c		0
	7a			entory, less returns and allowardes	0			
	b	Less: cost	of goo	ds sold OGDEN: UT	0	_		
	C	Gross pro	fit or (lo	ss <u>l from sales of inventory (Subtract line</u> 7b from line 7a)		7c		0
	8	Other reve			)	8		0
	9_			dd lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	<b>▶</b>	9		137057
	10	Grants and	d simila	ramounts paid (attach schedule)		10		66694
	11	•		r for members		11		0
es	12	Salaries, o	ther co	mpensation, and employee benefits		12		0
Expenses	13	Profession	nal fees	and other payments to independent contractors		13		0
ğ	. 14	Occupano	y, rent,	utilities, and maintenance		14		0
ũ	15	Printing, p	ublicati	ons, postage, and shipping		15		0
	16			lescribe Insurance, Lunches, Sidewalk Squad	)	16		3448
	17	Total expe	enses.	Add lines 10 through 16		17		70142
	18	Excess or	(deficit)	for the year (Subtract line 17 from line 9)		18		66915
set	19			d balances at beginning of year (from line 27, column (A)) (must				
Ą	1			reported on prior year's return)		19		150879
Net Assets	20			net assets or fund balances (attach explanation)		20		0
Ž	21			I balances at end of year. Combine lines 18 through 20		21		217794
	art II			ts. If Total assets on line 25, column (B) are \$1,250,000 or more, fi			d o	
					(A) Beginning of			(B) End of year
2	<b>)</b> (	ash savinas	and in	vestments		50879	99	217794
2		_		· · · · · · · · · · · · · · · · · · · ·			<u>22</u> 23	217794
2							23 24	
2	- UI 15 - Tr-	।।।ਹ। ਕਠਨਵਾਨ ( stal accets	ucatiiD	•▶	41	50879		217794
2		otal liabilitie		riba 🗠	- 13		25 26	211194
2				alances (line 27 of column (B) must agree with line 21)	41	50879		247704
	, 141	er assers 61	TUITU U	enerioes time 21 of column (b) must agree with inte 21)	1;	ן עין סטנ	21	217794

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Par	Statement of Program Service Accomp	<b>olishments</b> (See the instru	uctions for Part III	l.)		Expenses
Wha	t is the organization's primary exempt purpose?	Support of Running as part	of a healthy lifestyl	θ		ired for section
	cribe what was achieved in carrying out the orga					)(3) and 501(c)(4) zations and section
	ner, describe the services provided, the number of	f persons benefited, and o	other relevant infor	mation for		a)(1) trusts, optional
each	program title.				for oth	
28	United States Track and Field Long Distance Project	- Subsidises training expens	es for US athletes			
	(50 - 200) who will represent the US in national and w					
		·····				
	(Grants \$ 20000.00) If this amount i	includes foreign grants, che	eck here	▶ □	28a	0
29	Texas Children's Hospital - sponsors training program					
20	promotes healthful living. Culminates in series of rac					
	4000 Children	os during the Houston mara				
		includes foreign grants, che			00-	0
20				· • ·	29a	
30	Chavez High School - After school running program			iming		
	environment combined with the necessary support to	achieve success in long dis	stance running.			
	125 boys and girls					•
-		includes foreign grants, che		-	30a	0
31	Other program services (attach schedule)					_
		includes foreign grants, che			31a	0
	Total program service expenses (add lines 28a th				32	0
Par	List of Officers, Directors, Trustees, and Key		<del>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</del>			<del></del>
	(a) Name and address	(b) Title and average hours per week	(c) Compensation (If not paid,	(d) Contributo employee benefit	ns to plans &	(e) Expense account and
		devoted to position	enter -0)	deferred comper	nsation	other allowances
	eline Bunch	President 10				
720	N Post Oak Rd suite 100 Houston, Tx	. 100.00	0		0	0
	ton Milrany	Vice President 5				
720	N Post Oak Rd suite 100 Houston, Tx		0		0	0
Susa	an Poorman-Blacke	Secretary 8				
720	N Post Oak Rd suite 100 Houston, Tx	Secretary 6	0		0	0
Davi	d Chester	Tropouros 45				
720	N Post Oak Rd suite 100 Houston, Tx	Treasurer 15	0		0	0
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Part	Other Information (Note the statement requirements in the instructions for Part V.)			
			Yes	No
<b>33</b> ,	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		1
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34	ļ	1
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.	0.		
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		1
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		<u> </u>
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		1
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a			
b	Did the organization file Form 1120-POL for this year?	37Ь		1
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were			
	any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	-	
b	If "Yes," complete Schedule L, Part II and enter the total amount involved   38b   0			
39	Section 501(c)(7) organizations. Enter:	1		ļ
а	Initiation fees and capital contributions included on line 9	ļ		
b	Gross receipts, included on line 9, for public use of club facilities			1
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:			
	section 4911 ▶ 0 ; section 4912 ▶ 0 ; section 4955 ▶ 0	1		1
ь	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit			
J	transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40ь	-	1
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on			<del>                                     </del>
Ū	organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
θ	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		1
41	List the states with which a copy of this return is filed. ▶ Texas			-
42a	The organization's books are in care of ▶ David Chester Telephone no. ▶	713-95	7-345	3
	Located at ► 720 N Post Oak Rd suite 100 Houston, Tx ZIP + 4 ►	7702	1-3834	1
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority			
	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	account)?	42b		<b>√</b>
	If "Yes," enter the name of the foreign country: ▶			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c		✓
	If "Yes," enter the name of the foreign country: ▶			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here			▶ 🗆
	and enter the amount of tax-exempt interest received or accrued during the tax year			
			<b>V</b> -	T N = -
44	Did the approximation maintain and demand the state of th		Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of		ŀ	. ,-
ar.	Form 990-EZ	44	<del> </del>	<b>├-</b> ┴-
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	-	-
	Top	45	<del></del>	

Page	4

E	990-F	フ ハハ	<b>'''</b>

Part \	Section 501(c)(3) organizations and s 501(c)(3) organizations and section 494 and complete the tables for lines 50 and	section 4947(a)(1) 47(a)(1) nonexempt ad 51.	nonexempt charitable to	charitab rusts mus	le trusts only. At answer question	l sec ns 46	tion 3-49t	)
	Did the organization engage in direct or indirect						Yes	No
	candidates for public office? If "Yes," complete s	Schedule C, Part I .				46		<b>√</b>
	Did the organization engage in lobbying activities					47		<b>✓</b>
	Is the organization a school as described in section	*	•			48		<b>✓</b>
	Did the organization make any transfers to an ex	•	related organ	ization?.				<b>√</b>
	If "Yes," was the related organization a section 5							_
	Complete this table for the organization's five his							
	employees) who each received more than \$100,	(b) Title and average		anization. i	(d) Contributions to			
	(a) Name and address of each employee paid more than \$100,000	hours per week	' '	ponouson	employee benefit plans & deferred compensation	ac	count a	ınd
None	than \$100,000	devoted to position	1		deterred compensation	otner	аюжа	nces
140118		1						
		1						
				·				
		1						
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<del>-</del>								
	\$100,000 of compensation from the organizatio  (a) Name and address of each independent contractor		ter "None."	(h) T.		(a) Ca		
None	(a) Name and address of each independent contractor	paid more trian \$100,000		(D) TY	pe of service	(c) Col	npens	10011
NOTIC								
					ł			
	·							
				<del> </del>	<u></u>			
đ	Total number of other independent contractors e	each receiving over \$	100,000 .	.▶				
	Under penalties of perjury, I declare that I have examine and belief, it is true, correct, and complete. Declaration	ed this return, including acc	companying sche	edules and sta	tements, and to the bes	at of my	knowl	edge
Sign	David M. Chest	<u></u>	<del> <sup>'</sup></del>		8/12/1			
Here	Signature of officer				Date			
	David M. Chest	ter Treasu	urer					
	Type or print name and title							
Paid	Preparer's	Da	ate Ch	eck if	Preparer's identifying nur	nber (Se	e instruc	tions)
raio Prepare	signature		sel em	iployed ▶ 🗌				
Use On	FIRES RATE OF			EII	v <b>&gt;</b>			
	address, and ZIP + 4			Ph	one no 🕨	47		
May th	e IRS discuss this return with the preparer show	n above? See instruc	tions		▶ 🛚			
					Fo	m <b>99</b>	0-EZ	(2009)

## SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

20**09** 

Open to Public Inspection

Name of the organization **Employer identification number Houston Marathon Foundation Inc** 02 0785117 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 3 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 ☐ A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 ☑ A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 33\% % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 33/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 10 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. **b** Type II c Type III-Functionally integrated d ☐ Type III–Other e D By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type II, Type III, or Type III supporting Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? Yes No (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? |11g(i) |11g(ii) (ii) A family member of a person described in (i) above? (iii) A 35% controlled entity of a person described in (i) or (ii) above? |11g(iii) Provide the following information about the supported organization(s). h (i) Name of supported (ii) EIN (iii) Type of organization (iv) is the organization (v) Did you notify (vi) Is the (vii) Amount of organization (described on lines 1-9 in col. (i) listed in your the organization in organization in col support above or IRC section. governing document? col (i) of your (i) organized in the US? (see instructions)) support? Yes Yes Total

Par	Support Schedule for Org (Complete only if you check					and 170(b)(1	)(A)(vi)
Sec	tion A. Public Support	ted the box	011 11110 0, 1,	<u> </u>			
	lendar year (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
	<b></b>		:		··· ·· · · · · · · · · · · · · · · · ·		
1	Gifts, grants, contributions, and membership fees received. (Do not						
	include any "unusual grants.")			94000	115306	135563	344869
2	Tax revenues levied for the organization's						
_	benefit and either paid to or expended on			ام			•
	its behalf			0	0	0	0
3	The value of services or facilities						
	furnished by a governmental unit to the			o	o	o	0
	organization without charge	<del> </del>		94000	115306	135563	344869
4 5	Total. Add lines 1 through 3					7,000,00	
3	The portion of total contributions by each person (other than a governmental unit or						
	publicly supported organization) included						
	on line 1 that exceeds 2% of the amount shown on line 11, column (f)		ļ				
6	Public support. Subtract line 5 from line 4.						344869
	tion B. Total Support		· · · · · · · · · · · · · · · · · · ·	,			
Ca	lendar year (or fiscal year beginning in) ▶	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7	Amounts from line 4			94000	115306	135563	344869
8	Gross income from interest, dividends, payments received on securities loans,						
	rents, royalties and income from similar			348	2178	1494	4020
	sources			346	2170	1434	4020
9	Net income from unrelated business						
	activities, whether or not the business is regularly carried on			o	0	o	0
				<del></del>			
10	Other income. Do not include gain or loss from the sale of capital assets						
	(Explain in Part IV.)			0	0	0	0
11	Total support. Add lines 7 through 10 .						348889
12	Gross receipts from related activities, etc	. (see instructio	ons)			12	
13	First five years. If the Form 990 is for		n's first, secor	nd, third, fourth	, or fifth tax y	ear as a sectio	n 501(c)(3)
<u> </u>	organization, check this box and stop he				· · ·	· · · · · · · · ·	🗡 🗷
	tion C. Computation of Public Su					44	
14	Public support percentage for 2009 (line	,	•	1, column (f))		15	<u> </u>
15	Public support percentage from 2008 Sci 33% % support test—2009. If the organic				 line 14 ie 2214 9	•	
IOa	and <b>stop here</b> . The organization qualifies			•	iirie 14 is 33/3 7	76 Or more, che	<b>&gt;</b> 🗆
b	33½ % support test—2008. If the organiz		•		and line 15 is :	33½ % or more.	· · · · —
_	box and <b>stop here</b> . The organization qua						▶ □
17a	10%-facts-and-circumstances test 20	09. If the organ	ization did not	check a box on	line 13, 16a, or	16b, and line 1	4 is 10% or
	more, and if the organization meets the "fa						IV how the _
	organization meets the "facts-and-circum	stances" test.	The organization	n qualifies as a p	publicly suppoi	rted organizatio	n <b>⊳</b> □
b	10%-facts-and-circumstances test - 2008	. If the organiza	tion did not che	ck a box on line	13, 16a, 16b, o	r 17a, and line 1	5 is 10% or
	more, and if the organization meets the "f		•				_
	organization meets the "facts-and-circumsta		•	·		=	
18	Private foundation. If the organization did	not check a bo	ox on line 13, 16	a, 16b, 17a, or 1	7b, check this	box and see ins	tructions 🕨 📙

Schedule A (Form 990 or 990-EZ) 2009 Page 3 Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total Gifts, grants, contributions, membership fees received. (Do not include any "unusual grants.") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 3 received from disqualified persons b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year . . . c Add lines 7a and 7b . . . . . Public support (Subtract line 7c from line 6.) Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2005 (b) 2006 (c) 2007 (d) 2008 (f) Total (e) 2009 Amounts from line 6 . . Gross income from interest, dividends. payments received on securities loans. rents, royalties and income from similar **b** Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 . . . c Add lines 10a and 10b Net income from unrelated business activities not included in line 10b. whether or not the business is regularly carried on . . . . . . . . . Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . . . . 13 Total support. (Add lines 9, 10c, 11, and 12) . . . First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) . . . % 15 16 Public support percentage from 2008 Schedule A, Part III, line 15 16 % Section D. Computation of Investment Income Percentage % Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) . 18 % 18 Investment income percentage from 2008 Schedule A, Part III, line 17 . . . . . . . . . . . . . 19a 33% % support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33% %, and line 17 is not more than 331/3 %, check this box and stop here. The organization qualifies as a publicly supported organization ightharpoonup331/3 % support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 331/3 %, and

line 18 is not more than 33½ %, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐ **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Schedule A (Fo	rm 990 or 990-EZ) 20	09				Page 4
Part IV	Supplemental	Information	. Complete this Part III, line 12	s part to provide 2. Provide any ot	the explanations require her additional information	d by Part II, line 10; n. See instructions.
, ,						
					·	
		·				
		·				
		•••••				

Name '	Amount of Grant
Memorial Park Conservancy	\$7,418.00
HARRA Kid's Run	\$3,000.00
Girls on the Run	\$7,000
Mission Milby	\$160
	\$17,578.00

Organization Name	Address	Amount of grant	Relationship
Chavez High School	8501 Howard Drive Houston, Tx 77017	\$12,499.00	none
USATF - Distance Project	132 E. Washington Street Suite 800 Indianapolis, In 46204	\$20,000.00	none
Memorial Park Conservancy	P.O.Box 131204 Houston, Tx 77219	\$7,418.00	none
Girls on the Run	14359 Kellywood Lane Houston, Tx 77079	\$7,000.00	none
Texas Children's Hospital	6621 Fannin Street Houston, Tx 77030	\$16,617.00	none