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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

For calendar year 2009, or tax year beginning

, 2009, and ending

, 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation HENRY Family Foundation		A Employer identification number 02 0516848
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) (603) 863-1989
	City or town, state, and ZIP code GRANTHAM NH 03753		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1582.59	1582.59		
	4 Dividends and interest from securities	15427.96	15427.96		
	5a Gross rents	0	0		
	b Net rental income or (loss)	0			
	6a Net gain or (loss) from sale of assets not on line 10	(38909.90)			
	b Gross sales price for all assets on line 6a	313227.22			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances	0			
b Less. Cost of goods sold	0				
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)	251.09	0			
12 Total. Add lines 1 through 11	(21643.26)	17015.55	N/A		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages	0	0		0
	15 Pension plans, employee benefits	0	0		0
	16a Legal fees (attach schedule)	0	0		0
	b Accounting fees (attach schedule)	0	0		0
	c Other professional fees (attach schedule)	3350.76	3350.76		0
	17 Interest	0	0		0
	18 Taxes (attach schedule) (see page 14 of the instructions)	278.62	306.41		0
	19 Depreciation (attach schedule) and depletion	0	0		
	20 Occupancy	0	0		0
	21 Travel, conferences, and meetings	0	0		0
	22 Printing and publications	0	0		0
	23 Other expenses (attach schedule)	273.04	0		273.04
	24 Total operating and administrative expenses. Add lines 13 through 23	3902.42	3657.17	N/A	273.04
	25 Contributions, gifts, grants paid	24000.00			24000.00
26 Total expenses and disbursements. Add lines 24 and 25	27902.42	3657.17	N/A	24273.04	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(49545.68)				
b Net investment income (if negative, enter -0-)		13358.38			
c Adjusted net income (if negative, enter -0-)			N/A		

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1311.56	5926.32	5926.32
	2 Savings and temporary cash investments	55127.84	0	0
	3 Accounts receivable ▶ 0	0	0	0
	Less: allowance for doubtful accounts ▶ 0	0	0	0
	4 Pledges receivable ▶ 0	0	0	0
	Less: allowance for doubtful accounts ▶ 0	0	0	0
	5 Grants receivable	0	0	0
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶ 0	0	0	0
	Less: allowance for doubtful accounts ▶ 0	0	0	0
	8 Inventories for sale or use	0	0	0
	9 Prepaid expenses and deferred charges	0	0	0
	10a Investments—U.S. and state government obligations (attach schedule)	75392.33	154956.77	162800.75
	b Investments—corporate stock (attach schedule)	355229.21	276880.26	319946.15
	c Investments—corporate bonds (attach schedule)	0	0	0
	11 Investments—land, buildings, and equipment: basis ▶ 0	0	0	0
	Less: accumulated depreciation (attach schedule) ▶ 0	0	0	0
	12 Investments—mortgage loans	0	0	0
	13 Investments—other (attach schedule)	0	0	0
	14 Land, buildings, and equipment: basis ▶ 0	0	0	0
	Less: accumulated depreciation (attach schedule) ▶ 0	0	0	0
	15 Other assets (describe ▶ 0)	0	0	0
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	487110.97	437563.35	488673.22
Liabilities	17 Accounts payable and accrued expenses	0	0	
	18 Grants payable	0	0	
	19 Deferred revenue	0	0	
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶ 0)	0	0	
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	487110.97	437563.35	
	30 Total net assets or fund balances (see page 17 of the instructions)	487110.97	437563.35	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	487110.97	437563.35	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	487110.97
2 Enter amount from Part I, line 27a	2	(49545.68)
3 Other increases not included in line 2 (itemize) ▶	3	0
4 Add lines 1, 2, and 3	4	437563.35
5 Decreases not included in line 2 (itemize) ▶	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	437563.35

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a				
b	<i>SEE attached Schedules</i>			
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	<i>(32666.10)</i>
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8		3	<i>(6243.80)</i>

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	<i>23308.14</i>	<i>491289.37</i>	<i>0.0474428</i>
2007	<i>28429.16</i>	<i>542211.49</i>	<i>0.0524319</i>
2006	<i>26791.76</i>	<i>513987.72</i>	<i>0.0521525</i>
2005	<i>24056.45</i>	<i>530069.89</i>	<i>0.0453835</i>
2004	<i>24700.88</i>	<i>548251.47</i>	<i>0.0450539</i>
2	Total of line 1, column (d)		2 <i>0.2414646</i>
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 <i>0.0482929</i>
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5		4 <i>410887.96</i>
5	Multiply line 4 by line 3		5 <i>19842.98</i>
6	Enter 1% of net investment income (1% of Part I, line 27b)		6 <i>133.58</i>
7	Add lines 5 and 6		7 <i>19976.57</i>
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.		8 <i>24273.04</i>

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	133	58
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	133	58
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	133	58
6	Credits/Payments.			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	370	71
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	500	00
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	870	71
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	737	13
11	Enter the amount of line 10 to be Credited to 2010 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<input checked="" type="checkbox"/>
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		<input checked="" type="checkbox"/>
If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
1c Did the foundation file Form 1120-POL for this year?		N/A
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ (2) On foundation managers. <input checked="" type="checkbox"/> \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		<input checked="" type="checkbox"/>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		<input checked="" type="checkbox"/>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<input checked="" type="checkbox"/>
4b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		<input checked="" type="checkbox"/>
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input checked="" type="checkbox"/>	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	<input checked="" type="checkbox"/>	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input checked="" type="checkbox"/> <u>DELAWARE</u>		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<input checked="" type="checkbox"/>	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		<input checked="" type="checkbox"/>
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		<input checked="" type="checkbox"/>

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
Website address ▶ <i>N/A</i>				
14	The books are in care of ▶ <i>ALLEN HENRY</i>	Telephone no. ▶	<i>(603) 863-1989</i>	
Located at ▶ <i>93 Longwood Drive Grafton NH</i>		ZIP+4 ▶	<i>03753-0860</i>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. <i>N/A</i>	15		✓
and enter the amount of tax-exempt interest received or accrued during the year ▶ <i>0</i>				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly).		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1b	✓
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b	<i>N/A</i>
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b	<i>N/A</i>
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SHEILA LEWIS HENRY PO BOX 860 GRANITHAM NH 03753	PRESIDENT 2 hrs / WEEK	0	0	0
ALLEN R. HENRY JR PO BOX 860 GRANITHAM NH 03753	TREAS/SECRETARY 5 hrs / WEEK	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	NA	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	NA	
2		
3	All other program-related investments See page 24 of the instructions	

Total. Add lines 1 through 3

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	365842.93
b	Average of monthly cash balances	1b	51302.21
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	417145.14
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	417145.14
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	6257.18
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	410887.96
6	Minimum investment return. Enter 5% of line 5	6	20544.40

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	20544.40
2a	Tax on investment income for 2009 from Part VI, line 5	2a	133.58
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	133.58
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	20410.82
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	20410.82
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	20410.82

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	24273.04
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	24273.04
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	133.58
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	24139.46

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				20410.82
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			23814.41	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009.				
a From 2004	0			
b From 2005	0			
c From 2006	0			
d From 2007	0			
e From 2008	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 24273.04				
a Applied to 2008, but not more than line 2a			23814.41	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2009 distributable amount	0			458.63
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				19952.19
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9.				
a Excess from 2005	0			
b Excess from 2006	0			
c Excess from 2007	0			
d Excess from 2008	0			
e Excess from 2009	0			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year <div style="text-align: center; font-size: 1.5em;">SEE ATTACHED SCHEDULE</div>					
Total					3a 24000.00
b Approved for future payment <div style="text-align: center; font-size: 1.5em;">SEE ATTACHED SCHEDULE</div>					
Total					3b 8500.00

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments . . .						
3 Interest on savings and temporary cash investments			14	1587.59		
4 Dividends and interest from securities			14	15427.96		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events . . .						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue: a <u>Settlement - Class Action</u>			01	230.53		
b <u>INTEREST - IRS</u>			01	20.56		
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)				17266.64		
13 Total. Add line 12, columns (b), (d), and (e)				17266.64		

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations[illegible]

PART I, Line 11, Other Income Settlement of Class Action Securities Lawsuit - Bristol Myers Interest Earned - Internal Revenue Service Total		\$230.53
		\$20.56
		\$251.09
PART I, Line 16c, Other Professional Fees Ledyard National Bank for 2009 investment portfolio management fees		\$3,350.76
PART I, Line 18, Taxes Taxes for 2008 Form 990-PF filing Refund 2008 Form 990-PF Estimated Taxes Foreign Taxes paid per Ledyard National Bank 2009 Tax Letter Total		\$500.00
		(\$527.79)
		\$306.41
		\$278.62
PART I, Line 23, Other Expenses National Registered Agents, Inc. for registration agent fee Delaware Secretary of State for 2008 Delaware Annual Franchise Tax Other Deductions Subject to 2% AGI Floor Stationary & Envelopes United States Postal Service for stamps & postage Total		\$169.00
		\$25.00
		\$44.83
		\$13.49
		\$20.72
		\$273.04

PART II, Line 10b, Investments - Securities

Corporate Name	Number of Shares	Book Value	Fair Market Value
Vanguard ST Inv Grade #39	8,500	83,335.00	90,015.00
PIMCO Emerging Local Bond # 332	2,919	28,476.81	29,014.86
1-Shares Barclays TIPS Bond Fund	200	19,916.00	20,780.00
PIMCO 1-5 Years US TIPS Index Fund	575	29,575.82	29,537.75
Arcelor Mittal New	175	6,233.15	8,006.25
BHP Billiton LTD Spon ADR	95	6,278.26	7,275.10
Potash Corp of Saskatchewan	25	2,446.05	2,712.50
Venzon Communications	175	5,198.67	5,797.75
Vodafone Group	200	6,421.98	4,618.00
Solteb's	200	2,690.58	4,496.00
Wendy's/Arby's Group	650	2,941.25	3,048.50
Kimberly Clark Corp	125	7,056.19	7,963.75
Pepsico Inc	75	3,996.32	4,560.00
Proctor & Gamble Co	50	2,637.50	3,031.50
Devon Energy Corp	75	5,039.25	5,512.50
Encana Corp	210	6,127.81	6,801.90
Exxon Mobil Corp	100	4,549.00	6,819.00
Schlumberger Ltd	100	8,395.37	6,509.00
Total SA	100	6,669.97	6,404.00
TransCanada Corp	200	7,097.85	6,874.00
Valero Energy Corp	300	4,673.40	5,025.00
Annenprine Financial	150	5,202.53	5,823.00
Blackrock Inc	30	7,052.06	6,966.00
Charles Schwab Corp	150	2,663.50	2,823.00
Legg Mason Inc	200	5,886.80	6,032.00
Western Union	325	6,437.11	6,126.25
Abbott Laboratories	150	6,387.62	8,098.50
Bristol Myers Squibb	250	5,628.67	6,312.50
Carefusion Corp	300	6,556.92	7,503.00
Johnson & Johnson	100	6,301.79	6,441.00
Novartis AG ADR	100	4,790.36	5,443.00
SPDR S&P Biotech ETF	150	8,473.35	8,046.00
ABB LTD Spon ADR	350	4,310.39	6,685.00
Canadian Natl Railway Co	200	8,601.28	10,872.00
Deere & Company	125	4,297.85	6,761.25
Emerson Electric	320	10,609.38	13,632.00
United Parcel Services	100	5,117.81	5,737.00
Cisco Systems Inc	275	5,181.00	6,583.50
Nokia Corp	400	5,298.28	5,140.00
Symantec Corp	350	6,220.38	6,261.50
Duke Energy Holding Corp	375	5,579.29	6,453.75
Portland General Electric Co	300	6,080.88	6,123.00
Veolia Environment-ADR	200	10,122.08	6,376.00
Vanguard Mid Cap Value EFT	360	12,181.14	15,973.20
1-Shares MSCI Canada Index	360	6,220.48	9,478.80
1-Shares MSCI Singapore Index Fund	580	4,655.25	6,664.20
1-Shares MSCI South Korea Index	205	8,172.55	9,766.20
1-Shares FTSE/INX/HUA China 25 Index	145	4,120.61	6,127.70
1-Shares MSCI Brazil Index Fund	100	3,681.09	7,461.00
Powershares India	380	5,694.26	8,386.60
SPDR Gold Shares	95	6,882.95	10,194.45
Total - Securities		438,183.89	489,293.76
Total - US & State Government Obligations & Securities		438,183.89	489,293.76

PART IV. Capital Gains and Losses for Tax on Investment Income

(a) Item Sold	(b) How Acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost & Expense of Sale	(h) Gain or Loss
75 shs ABB LTD Spon ADR	P	2/27/2009	6/1/2009	1,285 80	0	923 66	362 14
300 shs AT&T	P	2/2/2009	11/16/2009	7,955 80	0	7,583 90	371 90
200 shs Adobe Systems Inc	P	2/2/2009	6/19/2009	5,835 84	0	3,891 44	1,944 40
300 shs American Eagle Outfitters	P	10/20/2008	1/5/2009	3,098 98	0	3,126 00	(27 02)
135 shs Anadarko Petroleum	P	3/17/2009	9/14/2009	7,754 35	0	5,165 64	2,588 71
200 shs Archer Daniels Midland Co	P	6/9/2008	2/17/2009	5,396 23	0	7,482 00	(2,085 77)
150 shs i-Path Dow Jones-AIG Commodity Index	P	1/6/2009	7/30/2009	5,537 68	0	5,629 20	(91 52)
250 shs Barnes & Noble Inc	P	7/8/2008	11/3/2009	4,507 60	0	5,646 15	(1,138 55)
350 shs Comcast New Cl A	P	6/2/2008	12/0/2009	5,066 36	0	7,847 67	(2,781 31)
325 shs Dow Chemical	P	9/8/2008	8/13/2009	7,283 13	0	11,364 15	(4,081 02)
100 shs Eastman Chemical Co	P	8/13/2008	12/24/2009	6,083 37	0	5,456 30	627 07
60 shs i-Shares MSCI Brazil Index	P	12/18/2008	6/1/2009	3,463 91	0	2,208 65	1,255 26
125 shs i-Shares MSCI Singapore Index	P	4/2/2009	8/3/2009	1,327 47	0	868 86	458 61
95 shs i-Shares FTSE/INX-HUA China 25 Index	P	2/9/2009	6/1/2009	3,740 05	0	2,699 71	1,040 34
50 shs Nike Inc Cl B	P	7/16/2009	12/14/2009	3,173 61	0	2,649 30	524 31
175 shs Paychex Inc	P	6/24/2008	2/24/2009	4,108 98	0	5,565 48	(1,457 41)
200 shs J.C. Penney Co	P	10/20/2008	12/0/2009	3,941 96	0	4,322 00	(780 02)
250 shs SPDR S&P Biotech ETF	P	4/22/2008	2/4/2009	13,897 42	0	14,122 25	(224 83)
375 shs Statoilhydro ADR	P	12/26/2008	5/12/2009	7,948 93	0	5,799 64	2,149 29
275 shs Accenture Ltd	P	9/6/2008	2/13/2009	8,638 36	0	10,879 17	(2,240 81)
75 Shs Lazard LTD Cls A	P	9/3/2009	10/23/2009	3,032 42	0	2,854 52	177 90
15 shs White Mountains Ins Group	P	3/13/2008	1/12/2009	4,103 83	0	6,939 30	(2,835 47)
Short Term Transactions				116,781 20	0 00	123,025 00	(6,243 80)
200 shs Allstate Corp	P	2/29/2008	6/16/2009	4,792 70	0	9,668 46	(4,873 76)
1 shs Berkshire Hathaway Cls B	P	9/18/2007	1/29/2009	2,830 87	0	3,935 08	(1,104 21)
150 shs Caterpillar	P	11/2/2005	1/30/2009	4,514 75	0	8,049 99	(3,535 24)
100 shs Cenovus Energy	P	11/24/2006	12/21/2009	2,389 93	0	2,520 78	(130 85)
300 shs Cisco Systems	P	6/9/2005	7/27/2009	6,506 83	0	5,856 00	650 83
150 shs Comcast Corp New Cls A	P	7/17/2007	1/20/2009	2,171 30	0	4,193 53	(2,022 23)
200 shs Corning Inc	P	7/31/2007	1/20/2009	1,846 01	0	4,841 42	(2,995 41)
525 shs EMC Corp	P	7/13/2006	2/9/2009	6,477 05	0	6,163 25	313 80
25 000 00 FHLB 4 75% 8/13/10	P	5/9/2005	12/0/2009	26,070 31	0	25,423 58	646 73
1073 374 shs Fidelity Advisor Mid Cap II #1363	P	5/6/2008	6/25/2009	12,794 62	0	17,699 94	(4,905 32)
300 shs General Electric	P	10/26/05	5/12/2009	3,977 12	0	10,017 94	(6,040 82)
100 shs ITT Industries	P	11/28/2007	7/28/2010	4,705 68	0	4,824 33	(118 65)
400 shs International Paper	P	9/22/2006	3/24/2009	3,129 62	0	13,325 96	(10,196 34)
240 shs i-Shares MSCI Emerging Mkts Index	P	1/13/2005	2/13/2009	5,700 86	0	5,166 64	534 22
200 shs i-Shares DJ US Technology Sector Index	P	1/1/2008	2/24/2009	6,668 76	0	11,398 66	(4,729 90)
200 shs McDonalds Corp	P	9/18/2007	12/3/2009	12,444 78	0	11,016 00	1,428 78
50 shs Novartis AG ADR	P	2/10/2005	12/2/2009	2,798 30	0	2,442 00	356 30
200 shs Oracle Corp	P	4/14/2005	6/19/2009	4,111 89	0	2,395 18	1,716 71
50 shs Oracle Corp	P	7/18/2005	7/27/2009	1,087 98	0	610 50	477 48
250 shs Oracle Corp	P	3/26/2007	11/16/2009	5,669 70	0	3,231 87	2,437 83
55 shs SPDR Gold Shares	P	3/13/2008	9/17/2009	5,392 94	0	3,623 70	1,769 24
100 shs Smucker J M Co	P	7/9/2009	7/9/2009	4,783 75	0	5,065 40	(281 65)
200 shs Staples Inc	P	6/14/2005	4/29/2009	4,172 93	0	4,144 00	28 93
1200 shs State Street Corp	P	7/28/2004	4/12/2009	3,121 98	0	4,561 50	(1,439 52)
100 shs Styrker Corp	P	12/12/2006	5/11/2009	4,064 98	0	5,471 23	(1,406 25)
100 shs Transcanada	P	9/29/2008	11/5/2009	3,052 13	0	3,548 93	(496 80)
50000 US Treasury NB 4 875 8/15	P	6/26/2007	1/20/2009	51,218 75	0	49,968 75	1,250 00
Long Term Transactions				196,496 52	0 00	229,162 62	(32,666 10)
Total Gains & Losses				313,277 72	0 00	352,187 62	(38,909 90)

PART XV Line 3a, Grants and Contributions Paid During the Year

(a) Name and Address	(b) Individual Recipient Relationship to Foundation Manager or Substantial Contributor	(c) Foundation Status of Recipient	(d) Purpose of Grant or Contribution	(e) Amount
New London Hospital 273 County Road New London, NH 03257	N/A	501(c)(3)	Support 2009 Annual Fund	\$500 00
Northern Stage PO Box 4287 White River Junction, VT 05001	N/A	501(c)(3)	Support operations and programming for 2009-10 season	\$1,000 00
Appalachian Mountain Club 5 Joy Street Boston MA 02108-1490	N/A	501(c)(3)	Support 2009 President's Society	\$1,000 00
Lake Sunapee Regional Visiting Nurses Association & Hospice PO Box 2209 New London, NH 03257	N/A	501(c)(3)	2nd Payment - 3 year pledge for Andi F. Steel Fund	\$1,500 00
Lake Sunapee Regional Visiting Nurses Association & Hospice PO Box 2209 New London, NH 03257	N/A	501(c)(3)	Support 2009 health care programs and operations	\$1,000 00
Graham Volunteer Firemen's Association PO Box 80 Graham NH 03753	N/A	501(c)(3)	Unrestricted contribution to support 2009 programs	\$500 00
Wheaton College 28 East Main Street Norton, MA 02766	N/A	501(c)(3)	Support 2009-10 Annual Fund	\$4,250 00
Boston Foundation for Sight 464 Hillside Avenue Ste 205 Needham, MA 02494	N/A	501(c)(3)	Unrestricted contribution to support 2009 programs	\$500 00
Upper Valley Humane Society 300 Old Route 10 Enfield, NH 03748	N/A	501(c)(3)	Unrestricted contribution to support 2009 programs	\$500 00
Eastman Charitable Foundation PO Box 53 Graham, NH 03753	N/A	501(c)(3)	Support 2009 programs to improve and protect Eastman's water resources	\$1,000 00
Miss Porter's School 60 Main Street Farmington, CT 06032	N/A	501(c)(3)	1st Payment - 5 year pledge for annual fund support & 1960 Reunion Project	\$2,000 00
N A A C Food Pantry PO Box 672 Newport, NH 03773	N/A	501(c)(3)	Unrestricted contribution to support 2009 programs	\$1,000 00

PART XV. Line 3a, Grants and Contributions Paid During the Year

(a) Name and Address	(b) Individual Recipient Relationship to Foundation Manager or Substantial Contributor	(c) Foundation Status of Recipient	(d) Purpose of Grant or Contribution	(e) Amount
St. Mary's Food Bank Alliance 2831 N. 31st Avenue Phoenix, AZ 85009	N/A	501(c)(3)	Unrestricted contribution to support 2009 programs	\$2,500 00
Thacher School 5025 Thacher Road Ojai, CA 93023	N/A	501(c)(3)	Support 2009-10 Annual Fund	\$500 00
Plymouth State University 17 High Street Plymouth, NH 03264	N/A	501(c)(3)	Support 2009-10 Annual Fund	\$500 00
Skidmore College 815 North Broadway Saratoga Springs, NY 12866	N/A	501(c)(3)	Support 2009-10 Annual Fund	\$500 00
Choate Rosemary Hall 333 Christian Street Wallingford, CT 06494	N/A	501(c)(3)	Support 2009-10 Annual Fund	\$500 00
Arlington Center for the Arts 41 Foster Street Arlington MA 02474	N/A	501(c)(3)	Unrestricted contribution to support 2009 programs	\$500 00
Brown University Brown Annual Fund PO Box 1877 Providence, RI 02912	N/A	501(c)(3)	Support 2009-10 Annual Fund	\$500 00
Housing Corporation of Arlington 20 Academy Street, Suite G-11 Arlington, MA 02476	N/A	501(c)(3)	Unrestricted contribution to support 2009 programs	\$500 00
Bradford-Newbury-Sutton Youth Sports PO Box 291 Bradford, NH 03221	N/A	501(c)(3)	Support 2009 season programs	\$500 00
St Andrews Episcopal Church PO Box 294 New London, NH 03257	N/A	Charitable Organization	Support 2009 parish activities	\$750 00
Grantham Community Crsrs Fund PO Box 1192 Grantham, NH 03753	N/A	501(c)(3)	Unrestricted contribution to support 2009 programs	\$500 00
Northeastern University 360 Huntington Avenue Boston, MA 02115	N/A	501(c)(3)	Support 2009-10 Annual Fund	\$500 00
Claremont Soup Kitchen PO Box 957 Claremont, NH 03743	N/A	501(c)(3)	Unrestricted contribution to support 2009 programs	\$500 00
LISTEN Community Services 60 Hanover Street Lebanon, NH 03766	N/A	501(c)(3)	Unrestricted contribution to support 2009 programs	\$500 00
Total				\$24,000 00

PART XV, Line 3b, Grants and Contributions Approved for Future Payment

(a) Name and Address	(b) Individual Recipient Relationship to Foundation Manager or Substantial Contributor	(c) Foundation Status of Recipient	(d) Purpose of Grant or Contribution	(e) Amount
Lake Sunapee Regional Visiting Nurses Association & Hospice PO Box 2209 New London, NH 03257	N/A	501(c)(3)	1 remaining year of 3 year pledge for Andi F. Steel Fund	\$1,500.00
Miss Porter's School 80 Main Street Farmington, CT 06032			4 remaining years of 5 year pledge for annual fund support & 1960 Reunion Project	\$8,000.00
				Total
				\$9,500.00