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Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

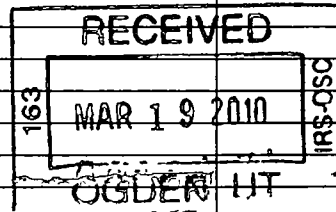
Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year **2009**, or tax year beginning , **2009**, and ending , **20**

G Check all that apply: Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation WIDGER LEON P TRUST		A Employer identification number 02-0495628
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions)
	P O BOX 1802		() -
	City or town, state, and ZIP code PROVIDENCE, RI 02901-1802		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 899,193.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	
E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B.				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	28,522.	27,857.		STMT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,339.			
	b Gross sales price for all assets on line 6a 260,044.				
	7 Capital gain net income (from Part IV, line 2)		1,339.		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	79.			STMT 4	
12 Total. Add lines 1 through 11	29,940.	29,196.			
13 Compensation of officers, directors, trustees, etc.	10,554.	6,333.		4,222.	
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule) STMT 5	800.	NONE	NONE	800.	
c Other professional fees (attach schedule)					
17 Interest					
18 Taxes (attach schedule) (see page 14 of the instructions) STMT 6	173.	173.			
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) STMT 7	76.			76.	
24 Total operating and administrative expenses. Add lines 13 through 23	11,603.	6,506.	NONE	5,098.	
25 Contributions, gifts, grants paid	45,815.			45,815.	
26 Total expenses and disbursements Add lines 24 and 25	57,418.	6,506.	NONE	50,913.	
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements	-27,478.				
b Net investment income (if negative, enter -0-)		22,690.			
c Adjusted net income (if negative, enter -0-)					



SCANNED MAR 25 2010



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing	NONE	-12,092.	-12,092.
	2	Savings and temporary cash investments	100,290.	20,050.	20,050.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ * Less: allowance for doubtful accounts ▶	NONE	* NONE	NONE
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)	50,357.	25,664.	30,947.
	b	Investments - corporate stock (attach schedule)	692,500.	836,856.	860,288.
	c	Investments - corporate bonds (attach schedule)	54,913.	NONE	NONE
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶	NONE	NONE	
	12	Investments - mortgage loans	NONE	NONE	
	13	Investments - other (attach schedule)	NONE	NONE	NONE
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)	NONE	NONE	NONE	
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	898,060.	870,478.	899,193.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	897,393.	870,478.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	667.	NONE		
30	Total net assets or fund balances (see page 17 of the instructions)	898,060.	870,478.		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	898,060.	870,478.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	898,060.
2	Enter amount from Part I, line 27a	2	-27,478.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	870,582.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	104.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	870,478.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE PART IV DETAIL				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,339.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.			}	3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	45,496.	967,293.	0.04703435257
2007	53,563.	1,101,798.	0.04861417429
2006	56,530.	1,035,123.	0.05461186738
2005	46,817.	994,959.	0.04705420022
2004	40,198.	968,392.	0.04151004965
2 Total of line 1, column (d)			2 0.23882464411
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.04776492882
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 833,250.
5 Multiply line 4 by line 3			5 39,800.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 227.
7 Add lines 5 and 6			7 40,027.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 50,913.



Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', and 'Credits/Payments'. Total amount owed is 209, which is refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows of activity statements. Columns include question number, 'Yes', and 'No'. Questions cover political activities, unrelated business income, and asset requirements.



Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14 The books are in care of <input type="checkbox"/> PRIVATE BANK TAX SERVICES Telephone no <input type="checkbox"/> (401) 278-6825				
Located at <input type="checkbox"/> P.O. BOX 1802, PROVIDENCE, RI ZIP + 4 <input type="checkbox"/> 02901-1802				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			<input type="checkbox"/>
	and enter the amount of tax-exempt interest received or accrued during the year	15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? <input type="checkbox"/>	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to
 - (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
 - (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
 - (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
 - (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) Yes No
 - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No
- b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Yes No
- c Organizations relying on a current notice regarding disaster assistance check here
- c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870
- 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
- b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

5b

6b

7b

X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		10,554.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 NONE



Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	



Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	739,507.
b	Average of monthly cash balances	1b	106,432.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	845,939.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	845,939.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	12,689.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	833,250.
6	Minimum investment return. Enter 5% of line 5	6	41,663.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	41,663.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	227.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	227.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	41,436.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	41,436.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	41,436.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	50,913.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	50,913.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	227.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	50,686.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				41,436.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			17,246.	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2009				
a From 2004	NONE			
b From 2005	NONE			
c From 2006	NONE			
d From 2007	NONE			
e From 2008	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ <u>50,913.</u>				
a Applied to 2008, but not more than line 2a			17,246.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		NONE		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	NONE			
d Applied to 2009 distributable amount				33,667.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions		NONE		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				7,769.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	NONE			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	NONE			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2005	NONE			
b Excess from 2006	NONE			
c Excess from 2007	NONE			
d Excess from 2008	NONE			
e Excess from 2009	NONE			



Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

- 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:



Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a Paid during the year</p> <p>SEE STATEMENT 11</p>				
Total				45,815.
b Approved for future payment				
Total				3b



Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues, Dividends, Net rental income, and Subtotal.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes.

NOT APPLICABLE



**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					3,416.	
950.00		50. WELLS FARGO COMPANY PROPERTY TYPE: SECURITIES 1,286.00					06/06/2008 -336.00	02/09/2009
2,566.00		135. WELLS FARGO COMPANY PROPERTY TYPE: SECURITIES 1,801.00					05/29/1997 765.00	02/09/2009
1,539.00		75. CIGNA CORPORATION PROPERTY TYPE: SECURITIES 3,126.00					06/06/2008 -1,587.00	02/10/2009
948.00		25. COVIDIEN LTD COM PROPERTY TYPE: SECURITIES 1,222.00					06/06/2008 -274.00	02/10/2009
2,542.00		95. NOBLE CORP COM PROPERTY TYPE: SECURITIES 6,162.00					06/06/2008 -3,620.00	02/10/2009
5,700.00		60. GENENTECH INC PROPERTY TYPE: SECURITIES 5,010.00					10/13/2006 690.00	03/26/2009
25,000.00		25000. FEDERAL HOME LOAN MORTGAGE CORP N PROPERTY TYPE: SECURITIES 24,693.00					11/29/1999 307.00	09/15/2009
50,000.00		50000. PROCTER & GAMBLE PG BOND PROPERTY TYPE: SECURITIES 54,913.00					06/25/2002 -4,913.00	09/15/2009
1,080.00		20. ABBOTT LABORATORIES PROPERTY TYPE: SECURITIES 1,096.00					06/06/2007 -16.00	12/11/2009
534.00		15. ADOBE SYS INC PROPERTY TYPE: SECURITIES 645.00					06/06/2008 -111.00	12/11/2009



**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
3,105.00		35. ALLIANT TECHSYSTEMS INCORPORATED PROPERTY TYPE: SECURITIES 3,639.00					06/06/2008	12/11/2009 -534.00
4,712.00		35. AMAZON COM INC PROPERTY TYPE: SECURITIES 2,869.00					06/06/2008	12/11/2009 1,843.00
1,959.00		10. APPLE COMPUTER INCORPORATED PROPERTY TYPE: SECURITIES 1,884.00					06/06/2008	12/11/2009 75.00
1,166.00		50. AUTODESK INC (DEL) PROPERTY TYPE: SECURITIES 2,058.00					06/06/2008	12/11/2009 -892.00
4,425.00		100. BEST BUY INCORPORATED PROPERTY TYPE: SECURITIES 4,479.00					06/06/2008	12/11/2009 -54.00
4,928.00		50. BURLINGTON NORTHERN SANTA FE CORP PROPERTY TYPE: SECURITIES 4,323.00					11/06/2008	12/11/2009 605.00
717.00		30. CISCO SYSTEMS INCORPORATED PROPERTY TYPE: SECURITIES 483.00					11/02/1998	12/11/2009 234.00
1,478.00		25. COCA COLA CO COM PROPERTY TYPE: SECURITIES 1,404.00					06/06/2008	12/11/2009 74.00
9,755.00		165. COCA COLA CO COM PROPERTY TYPE: SECURITIES 6,631.00					01/23/2006	12/11/2009 3,124.00
1,787.00		35. CONOCOPHILLIPS COM PROPERTY TYPE: SECURITIES 1,087.00					07/13/2001	12/11/2009 700.00
2,553.00		50. CONOCOPHILLIPS COM PROPERTY TYPE: SECURITIES 1,304.00					05/15/2003	12/11/2009 1,249.00



**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
604.00		35. DEAN FOODS CO NEW COM PROPERTY TYPE: SECURITIES 642.00					02/10/2009	12/11/2009 -38.00
4,096.00		50. DUN & BRADSTREET CORP DEL NEW COM PROPERTY TYPE: SECURITIES 4,577.00					06/06/2008	12/11/2009 -481.00
6,176.00		75. ENTERGY CORP NEW COM PROPERTY TYPE: SECURITIES 7,924.00					06/06/2007	12/11/2009 -1,748.00
1,028.00		20. EXELON CORP COM PROPERTY TYPE: SECURITIES 813.00					11/04/2004	12/11/2009 215.00
8,384.00		95. EXPRESS SCRIPTS INC CL A PROPERTY TYPE: SECURITIES 6,713.00					06/06/2008	12/11/2009 1,671.00
2,185.00		30. EXXON MOBIL CORPORATION PROPERTY TYPE: SECURITIES 1,817.00					01/23/2006	12/11/2009 368.00
18,208.00		250. EXXON MOBIL CORPORATION PROPERTY TYPE: SECURITIES 5,645.00					12/16/1996	12/11/2009 12,563.00
1,575.00		100. GENERAL ELEC CO PROPERTY TYPE: SECURITIES 3,723.00					06/06/2007	12/11/2009 -2,148.00
2,363.00		150. GENERAL ELEC CO PROPERTY TYPE: SECURITIES 5,069.00					09/07/2005	12/11/2009 -2,706.00
394.00		25. GENERAL ELEC CO PROPERTY TYPE: SECURITIES 102.00					05/04/1989	12/11/2009 292.00
359.00		15. HARTFORD FINANCIAL SVCS GRP PROPERTY TYPE: SECURITIES 1,010.00					12/16/2004	12/11/2009 -651.00



**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
1,435.00		60. HARTFORD FINANCIAL SVCS GRP PROPERTY TYPE: SECURITIES 4,038.00					04/13/2004	12/11/2009
							-2,603.00	
4,080.00		95. HEINZ H J CO PROPERTY TYPE: SECURITIES 4,179.00					11/05/2008	12/11/2009
							-99.00	
2,807.00		50. HESS CORP COM PROPERTY TYPE: SECURITIES 2,913.00					06/06/2007	12/11/2009
							-106.00	
1,754.00		35. HEWLETT PACKARD COMPANY PROPERTY TYPE: SECURITIES 1,600.00					06/06/2007	12/11/2009
							154.00	
501.00		10. HEWLETT PACKARD COMPANY PROPERTY TYPE: SECURITIES 275.00					09/07/2005	12/11/2009
							226.00	
2,118.00		75. HOME DEPOT INC PROPERTY TYPE: SECURITIES 2,059.00					06/06/2008	12/11/2009
							59.00	
7,766.00		60. INTERNATIONAL BUSINESS MACHS PROPERTY TYPE: SECURITIES 6,215.00					06/06/2007	12/11/2009
							1,551.00	
1,639.00		40. J P MORGAN CHASE & CO COM PROPERTY TYPE: SECURITIES 2,019.00					06/06/2007	12/11/2009
							-380.00	
4,866.00		75. JOHNSON & JOHNSON PROPERTY TYPE: SECURITIES 4,951.00					06/06/2008	12/11/2009
							-85.00	
4,018.00		75. KELLOGG CO PROPERTY TYPE: SECURITIES 3,251.00					01/23/2006	12/11/2009
							767.00	
313.00		5. MCKESSON HBOC INC PROPERTY TYPE: SECURITIES 226.00					02/11/2009	12/11/2009
							87.00	



**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
7,407.00		200. MERCK & CO INC NEW COM PROPERTY TYPE: SECURITIES 10,192.00					06/06/2007 -2,785.00	12/11/2009
1,852.00		50. MERCK & CO INC NEW COM PROPERTY TYPE: SECURITIES 1,886.00					06/06/2008 -34.00	12/11/2009
1,242.00		15. MONSANTO CO NEW COM PROPERTY TYPE: SECURITIES 791.00					02/27/2007 451.00	12/11/2009
3,204.00		250. NEWS CORP CL A PROPERTY TYPE: SECURITIES 4,404.00					06/06/2008 -1,200.00	12/11/2009
1,919.00		150. NOKIA CORPORATION SPONSORED ADR PROPERTY TYPE: SECURITIES 2,750.00					01/23/2006 -831.00	12/11/2009
2,050.00		25. PRAXAIR INCORPORATED PROPERTY TYPE: SECURITIES 1,367.00					05/19/2006 683.00	12/11/2009
3,074.00		15. RIO TINTO PLC SPONSORED ADR PROPERTY TYPE: SECURITIES 1,562.00					12/18/2003 1,512.00	12/11/2009
3,086.00		50. SCHLUMBERGER LIMITED PROPERTY TYPE: SECURITIES 3,974.00					06/06/2007 -888.00	12/11/2009
3,368.00		80. SOUTHWESTERN ENERGY CO PROPERTY TYPE: SECURITIES 3,765.00					06/06/2008 -397.00	12/11/2009
802.00		20. STATE STREET CORP PROPERTY TYPE: SECURITIES 1,355.00					06/06/2007 -553.00	12/11/2009
3,362.00		100. VERIZON COMMUNICATIONS PROPERTY TYPE: SECURITIES 3,845.00					06/06/2008 -483.00	12/11/2009



**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
7,415.00		135. WAL-MART STORES INCORPORATED PROPERTY TYPE: SECURITIES 7,936.00					06/06/2008	12/11/2009
							-521.00	
3,333.00		100. WASTE MANAGEMENT INC PROPERTY TYPE: SECURITIES 2,823.00					09/07/2005	12/11/2009
							510.00	
2,144.00		100. INVESCO LTD COM PROPERTY TYPE: SECURITIES 2,809.00					06/06/2008	12/11/2009
							-665.00	
136.00		5. AT&T INC PROPERTY TYPE: SECURITIES 140.00					12/11/2009	12/18/2009
							-4.00	
385.00		5. CHEVRONTEXACO CORP COM PROPERTY TYPE: SECURITIES 389.00					12/11/2009	12/18/2009
							-4.00	
117.00		5. CISCO SYSTEMS INCORPORATED PROPERTY TYPE: SECURITIES 80.00					11/02/1998	12/18/2009
							37.00	
772.00		45. COMCAST CORP PROPERTY TYPE: SECURITIES 794.00					12/11/2009	12/18/2009
							-22.00	
2,006.00		25. PRAXAIR INCORPORATED PROPERTY TYPE: SECURITIES 1,367.00					05/19/2006	12/18/2009
							639.00	
3,329.00		80. STATE STREET CORP PROPERTY TYPE: SECURITIES 5,421.00					06/06/2007	12/18/2009
							-2,092.00	
346.00		5. UNITED TECHNOLOGIES CORP PROPERTY TYPE: SECURITIES 346.00					12/11/2009	12/18/2009
134.00		5. WELLS FARGO COMPANY PROPERTY TYPE: SECURITIES 126.00					12/11/2009	12/18/2009
							8.00	



FORM 990-PF - PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
1,032.00		30. YUM BRANDS INC COM PROPERTY TYPE: SECURITIES 707.00					01/23/2006 325.00	12/18/2009
TOTAL GAIN (LOSS)							----- 1,339. =====	

WIDGER LEON P TRUST

02-0495628

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
AT&T INC	410.	410.
ABBOTT LABORATORIES	156.	156.
BEST BUY INCORPORATED	56.	56.
BURLINGTON NORTHERN SANTA FE CORP	80.	80.
COCA COLA CO COM	312.	312.
COLUMBIA ACORN FUND CLASS Z SHARES	33.	33.
COLUMBIA ACORN INTERNATIONAL FUND CL Z	552.	552.
COLUMBIA MID CAP VALUE FUND CLASS Z SHAR	106.	106.
COLUMBIA TAX-EXEMPT RESERVES CAPITAL CLA	441.	1.
COLUMBIA CORE BOND FUND CLASS Z SHARES	9,436.	9,436.
COLUMBIA INCOME FUND CLASS Z SHARES	2,416.	2,416.
COLUMBIA SMALL CAP VALUE I FUND CLASS Z	52.	52.
COLUMBIA MID CAP GROWTH FUND CLASS Z SHA	3.	3.
COLUMBIA CONSERVATIVE HIGH YIELD FUND CL	1,415.	1,415.
CONOCOPHILLIPS COM	162.	162.
DISNEY WALT CO	44.	44.
DUN & BRADSTREET CORP DEL NEW COM	68.	68.
ENERGY CORP NEW COM	225.	
EXELON CORP COM	158.	158.
EXXON MOBIL CORPORATION	465.	465.
FPL GROUP INC COM	47.	47.
FEDERAL HOME LOAN MORTGAGE CORP NOTE	1,656.	1,656.
GENERAL ELEC CO	349.	349.
GOLDMAN SACHS GROUP INC	46.	46.
HARTFORD FINANCIAL SVCS GRP	35.	35.
HEINZ H J CO	159.	159.
HESS CORP COM	20.	20.
HEWLETT PACKARD COMPANY	67.	67.
HOME DEPOT INC	68.	68.
INTERNATIONAL BUSINESS MACHS	269.	269.
ISHARES MSCI EMERGING MKTS INDEX FUND	460.	460.
ISHR MSCI EAFE INDEX FUND	625.	625.

WIDGER LEON P TRUST

02-0495628

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
J P MORGAN CHASE & CO COM	133.	133.
JOHNSON & JOHNSON	145.	145.
KELLOGG CO	107.	107.
KIMBERLY CLARK CORP COM	119.	119.
LOCKHEED MARTIN CORPORATION	82.	82.
MARKET VECTORS ETF TR AGRIBUSINESS ETF	112.	112.
MCKESSON HBOC INC	25.	25.
MERCK & CO INC COM	380.	380.
MICROSOFT CORPORATION	138.	138.
MONSANTO CO NEW COM	47.	47.
NEWS CORP CL A	30.	30.
NOKIA CORPORATION SPONSORED ADR	82.	82.
OCCIDENTAL PETROLEUM CORPORATION	74.	74.
PEPSICO INCORPORATED	175.	175.
PRAXAIR INCORPORATED	80.	80.
PROCTER & GAMBLE PG BOND	3,438.	3,438.
RIO TINTO PLC SPONSORED ADR	54.	54.
SCHLUMBERGER LIMITED	42.	42.
STAPLES INCORPORATED	21.	21.
STATE STREET CORP	27.	27.
TEXAS INSTRS INC	90.	90.
US BANCORP DEL COM NEW	129.	129.
UNITED STATES TREAS BOND DTD 05/15/86 7.	1,813.	1,813.
UNITED TECHNOLOGIES CORP	154.	154.
VERIZON COMMUNICATIONS	186.	186.
WAL-MART STORES INCORPORATED	142.	142.
WASTE MANAGEMENT INC	116.	116.
WELLS FARGO COMPANY	63.	63.
YUM BRANDS INC COM	78.	78.
COVIDIEN LTD COM	4.	4.
INVESCO LTD COM	41.	41.
NOBLE CORP COM	4.	4.

WIDGER LEON P TRUST

02-0495628

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
TOTAL	28,522.	27,857.
	=====	=====



WIDGER LEON P TRUST

02-0495628

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
EXCISE TAX REFUND	79.
TOTALS	----- 79. =====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	800.			800.
TOTALS	800.	NONE	NONE	800.

WIDGER LEON P TRUST

02-0495628

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	13.	13.
FOREIGN TAXES ON QUALIFIED FOR	144.	144.
FOREIGN TAXES ON NONQUALIFIED	16.	16.
TOTALS	173.	173.

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
OTHER ALLOCABLE EXPENSE-INCOME	75.	75.
OTHER NON-ALLOCABLE EXPENSE -	1.	1.
TOTALS	76.	76.
	=====	=====



WIDGER LEON P TRUST

02-0495628

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION -----	AMOUNT -----
09 TYE INCOME ADJ	104.
TOTAL	----- 104. =====



WIDGER LEON P TRUST

02-0495628

STATE(S) WHERE THE FOUNDATION IS REGISTERED

=====

NH



WIDGER' LEON P TRUST

02-0495628

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

BANK OF AMERICA, N.A.

ADDRESS:

1155 ELM STREET

MANCHESTER, NH 03101

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40

COMPENSATION 10,554.

TOTAL COMPENSATION: 10,554.

=====



WIDGER LEON P TRUST 02-0495628
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

ALEXANDER EASTMAN FDN

ADDRESS:

40 STARK STREET
MANCHESTER, NH 03101

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORTS NAMED ORGANIZATION

FOUNDATION STATUS OF RECIPIENT:

N/A

AMOUNT OF GRANT PAID 45,815.

TOTAL GRANTS PAID: 45,815.

=====



**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ **Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2009

Name of estate or trust WIDGER LEON P TRUST	Employer identification number 02-0495628
---	---

Note: Form 5227 filers need to complete *only* Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	-5,790.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ▶	5	-5,790.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a LONG-TERM CAPITAL GAIN DIVIDENDS		STMT 1			3,416.

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	3,713.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ▶	12	7,129.



Part III Summary of Parts I and II		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
13	Net short-term gain or (loss)	13		-5,790.
14	Net long-term gain or (loss):			
a	Total for year	14a		7,129.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a ▶	15		1,339.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	16	()
a	The loss on line 15, column (3) or b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if:

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20	Add lines 18 and 19	20		
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶	21		
22	Subtract line 21 from line 20. If zero or less, enter -0-	22		
23	Subtract line 22 from line 17. If zero or less, enter -0-	23		
24	Enter the smaller of the amount on line 17 or \$2,300	24		
25	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26; go to line 27 and check the "No" box. <input type="checkbox"/> No. Enter the amount from line 23	25		
26	Subtract line 25 from line 24	26		
27	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29	Subtract line 28 from line 27	29		
30	Multiply line 29 by 15% (.15)			30
31	Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			31
32	Add lines 30 and 31			32
33	Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			33
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)			34



Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

Employer identification number

WIDGER LEON P TRUST

02-0495628

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 135. WELLS FARGO COMPANY	05/29/1997	02/09/2009	2,566.00	1,801.00	765.00
60. GENENTECH INC	10/13/2006	03/26/2009	5,700.00	5,010.00	690.00
25000. FEDERAL HOME LOAN MORTGAGE CORP NOTE	11/29/1999	09/15/2009	25,000.00	24,693.00	307.00
50000. PROCTER & GAMBLE PG BOND	06/25/2002	09/15/2009	50,000.00	54,913.00	-4,913.00
20. ABBOTT LABORATORIES	06/06/2007	12/11/2009	1,080.00	1,096.00	-16.00
15. ADOBE SYS INC	06/06/2008	12/11/2009	534.00	645.00	-111.00
35. ALLIANT TECHSYSTEMS INCORPORATED	06/06/2008	12/11/2009	3,105.00	3,639.00	-534.00
35. AMAZON COM INC	06/06/2008	12/11/2009	4,712.00	2,869.00	1,843.00
10. APPLE COMPUTER INCORPORATED	06/06/2008	12/11/2009	1,959.00	1,884.00	75.00
50. AUTODESK INC (DEL)	06/06/2008	12/11/2009	1,166.00	2,058.00	-892.00
100. BEST BUY INCORPORATED	06/06/2008	12/11/2009	4,425.00	4,479.00	-54.00
50. BURLINGTON NORTHERN SANTA FE CORP	11/06/2008	12/11/2009	4,928.00	4,323.00	605.00
30. CISCO SYSTEMS INCORPORATED	11/02/1998	12/11/2009	717.00	483.00	234.00
25. COCA COLA CO COM	06/06/2008	12/11/2009	1,478.00	1,404.00	74.00
165. COCA COLA CO COM	01/23/2006	12/11/2009	9,755.00	6,631.00	3,124.00
35. CONOCOPHILLIPS COM	07/13/2001	12/11/2009	1,787.00	1,087.00	700.00
50. CONOCOPHILLIPS COM	05/15/2003	12/11/2009	2,553.00	1,304.00	1,249.00
50. DUN & BRADSTREET CORP DEL NEW COM	06/06/2008	12/11/2009	4,096.00	4,577.00	-481.00
75. ENTERGY CORP NEW COM	06/06/2007	12/11/2009	6,176.00	7,924.00	-1,748.00
20. EXELON CORP COM	11/04/2004	12/11/2009	1,028.00	813.00	215.00
95. EXPRESS SCRIPTS INC CL A	06/06/2008	12/11/2009	8,384.00	6,713.00	1,671.00
30. EXXON MOBIL CORPORATION	01/23/2006	12/11/2009	2,185.00	1,817.00	368.00
250. EXXON MOBIL CORPORATION	12/16/1996	12/11/2009	18,208.00	5,645.00	12,563.00
100. GENERAL ELEC CO	06/06/2007	12/11/2009	1,575.00	3,723.00	-2,148.00
150. GENERAL ELEC CO	09/07/2005	12/11/2009	2,363.00	5,069.00	-2,706.00
6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b					



Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

Employer identification number

WIDGER LEON P TRUST

02-0495628

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 25. GENERAL ELEC CO	05/04/1989	12/11/2009	394.00	102.00	292.00
15. HARTFORD FINANCIAL SVCS GRP	12/16/2004	12/11/2009	359.00	1,010.00	-651.00
60. HARTFORD FINANCIAL SVCS GRP	04/13/2004	12/11/2009	1,435.00	4,038.00	-2,603.00
95. HEINZ H J CO	11/05/2008	12/11/2009	4,080.00	4,179.00	-99.00
50. HESS CORP COM	06/06/2007	12/11/2009	2,807.00	2,913.00	-106.00
35. HEWLETT PACKARD COMPANY	06/06/2007	12/11/2009	1,754.00	1,600.00	154.00
10. HEWLETT PACKARD COMPANY	09/07/2005	12/11/2009	501.00	275.00	226.00
75. HOME DEPOT INC	06/06/2008	12/11/2009	2,118.00	2,059.00	59.00
60. INTERNATIONAL BUSINESS MACHS	06/06/2007	12/11/2009	7,766.00	6,215.00	1,551.00
40. J P MORGAN CHASE & CO COM	06/06/2007	12/11/2009	1,639.00	2,019.00	-380.00
75. JOHNSON & JOHNSON	06/06/2008	12/11/2009	4,866.00	4,951.00	-85.00
75. KELLOGG CO	01/23/2006	12/11/2009	4,018.00	3,251.00	767.00
200. MERCK & CO INC NEW COM	06/06/2007	12/11/2009	7,407.00	10,192.00	-2,785.00
50. MERCK & CO INC NEW COM	06/06/2008	12/11/2009	1,852.00	1,886.00	-34.00
15. MONSANTO CO NEW COM	02/27/2007	12/11/2009	1,242.00	791.00	451.00
250. NEWS CORP CL A	06/06/2008	12/11/2009	3,204.00	4,404.00	-1,200.00
150. NOKIA CORPORATION SPONSORED ADR	01/23/2006	12/11/2009	1,919.00	2,750.00	-831.00
25. PRAXAIR INCORPORATED	05/19/2006	12/11/2009	2,050.00	1,367.00	683.00
15. RIO TINTO PLC SPONSORED ADR	12/18/2003	12/11/2009	3,074.00	1,562.00	1,512.00
50. SCHLUMBERGER LIMITED	06/06/2007	12/11/2009	3,086.00	3,974.00	-888.00
80. SOUTHWESTERN ENERGY CO	06/06/2008	12/11/2009	3,368.00	3,765.00	-397.00
20. STATE STREET CORP	06/06/2007	12/11/2009	802.00	1,355.00	-553.00
100. VERIZON COMMUNICATION S	06/06/2008	12/11/2009	3,362.00	3,845.00	-483.00
135. WAL-MART STORES INCORPORATED	06/06/2008	12/11/2009	7,415.00	7,936.00	-521.00
100. WASTE MANAGEMENT INC	09/07/2005	12/11/2009	3,333.00	2,823.00	510.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2009



WIDGER LEON P TRUST

02-0495628

FEDERAL CAPITAL GAIN DIVIDENDS

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LONG-TERM CAPITAL GAIN DIVIDENDS

15% RATE CAPITAL GAIN DIVIDENDS

BRISTOL MYERS SQUIBB CO COM	13.00	
COLUMBIA TAX-EXEMPT RESERVES CAPITAL CLASS	1.00	
ENRON CORPORATION	2,862.00	
RIO TINTO PLC SPONSORED ADR	457.00	
SPX CORP	51.00	
CLASS ACTIONS SETTLEMENT FOR AIG INC (SEC)	32.00	

TOTAL 15% RATE CAPITAL GAIN DIVIDENDS		3,416.00

TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS		3,416.00
		=====

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UNITS	ASSET DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	MARKET VALUE	% OF ACCOUNT	CURRENT YIELD	EST ANNUAL INCOME
CASH AND CASH EQUIVALENTS							
INCOME CASH							
	-12,092.000 INCOME CASH	-12,092.00	-12,092.00	-12,092.00	-1.345	0.000	0.00
	TOTAL INCOME CASH	-12,092.00	-12,092.00	-12,092.00	-1.345	0.000	0.00
MONEY MARKET FUNDS							
	20,050.120 COLUMBIA TAX-EXEMPT RESERVES CAPITAL CLASS CUSIP NO: 19765K191	20,050.12	20,050.12	20,050.12	2.230	0.027	5.41
	TOTAL MONEY MARKET FUNDS	20,050.12	20,050.12	20,050.12	2.230	0.027	5.41
TOTAL CASH AND CASH EQUIVALENTS							
		7,958.12	7,958.12	7,958.12	0.885	0.068	5.41
FIXED INCOME							
GOVERNMENT AND AGENCY							
	25,000.000 UNITED STATES TREAS BD DTD 05/15/86 7.25% DUE 05/15/16 CUSIP NO: 912810DW5	25,664.06	25,664.06	30,947.25	3.442	5.857	1,812.50
	TOTAL GOVERNMENT AND AGENCY	25,664.06	25,664.06	30,947.25	3.442	5.857	1,812.50
MUTUAL FUNDS-FIXED							
	24,760.113 COLUMBIA CORE BOND FUND CLASS Z SHARES CUSIP NO: 19765L371 SEC YIELD: 3.310%	260,929.70	260,929.70	262,952.40	29.243	3.908	10,275.45
	4,081.633 COLUMBIA INCOME FUND CLASS Z SHARES CUSIP NO: 19765N518 SEC YIELD: 5.480%	40,000.00	40,000.00	38,367.35	4.267	5.894	2,261.22

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UNITS	ASSET DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	MARKET VALUE	% OF ACCOUNT	CURRENT YIELD	EST ANNUAL INCOME
2,635.963	COLUMBIA CONSERVATIVE HIGH YIELD FUND CLASS Z SHARES CUSIP NO: 1976SP323 SEC YIELD: 6.930%	22,715.01	22,709.07	19,717.00	2.193	7.179	1,415.51
	TOTAL MUTUAL FUNDS-FIXED	<u>323,644.71</u>	<u>323,638.77</u>	<u>321,036.75</u>	<u>35.703</u>	<u>4.346</u>	<u>13,952.18</u>
	TOTAL FIXED INCOME	<u>349,308.77</u>	<u>349,302.83</u>	<u>351,984.00</u>	<u>39.145</u>	<u>4.479</u>	<u>15,764.68</u>
EQUITIES							
CONSUMER DISCRETIONARY							
45.000	APOLLO GROUP INC CL A CUSIP NO: 037604105	2,543.18	2,543.18	2,726.10	0.303	0.000	0.00
135.000	COMCAST CORP NEW CL A COM CUSIP NO: 20030N101	2,383.42	2,383.42	2,276.10	0.253	2.242	51.03
130.000	DISNEY WALT CO COM DISNEY CUSIP NO: 254687106	4,460.13	4,460.13	4,192.50	0.466	1.085	45.50
50.000	DIRECTV CL A COM CUSIP NO: 25490A101	1,650.25	1,650.25	1,667.50	0.185	0.000	0.00
180.000	LOWES COS INC CUSIP NO: 548661107	4,239.90	4,239.90	4,210.20	0.468	1.539	64.80
160.000	NORDSTROM INC CUSIP NO: 655664100	5,759.20	5,759.20	6,012.80	0.669	1.703	102.40
20.000	POLO RALPH LAUREN CORP CL A CUSIP NO: 731572103	1,615.90	1,615.90	1,619.60	0.180	0.494	8.00

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205.000	STAPLES INC CUSIP NO: 855030102	4,934.59	4,934.59	5,040.95	0.561	1.342	67.65
70.000	YUM BRANDS INC CUSIP NO: 988498101	1,649.20	1,649.20	2,447.90	0.272	2.402	58.80
	TOTAL CONSUMER DISCRETIONARY	<u>29,235.77</u>	<u>29,235.77</u>	<u>30,193.65</u>	<u>3.357</u>	<u>1.319</u>	<u>398.18</u>
	CONSUMER STAPLES						
155.000	AVON PRODS INC CUSIP NO: 054303102	5,242.88	5,242.88	4,882.50	0.543	2.667	130.20
165.000	DEAN FOODS CO NEW COM CUSIP NO: 242370104	3,025.64	3,025.64	2,976.60	0.331	0.000	0.00
110.000	KIMBERLY CLARK CORP CUSIP NO: 494368103	7,034.18	7,034.18	7,008.10	0.779	3.767	264.00
90.000	MOLSON COORS BREWING CO CL B COM CUSIP NO: 60871R209	4,103.55	4,103.55	4,064.40	0.452	2.126	86.40
115.000	PEPSICO INC CUSIP NO: 713448108	4,468.99	2,131.29	6,992.00	0.778	2.961	207.00
195.000	PHILIP MORRIS INTL INC CUSIP NO: 718172109	9,555.98	9,555.98	9,397.05	1.045	4.814	452.40
	TOTAL CONSUMER STAPLES	<u>33,431.22</u>	<u>31,093.52</u>	<u>35,320.65</u>	<u>3.928</u>	<u>3.228</u>	<u>1,140.00</u>
	ENERGY						
135.000	NABORS INDS INC ISIN BMG63S9F1032 BERMUDA CUSIP NO: G6359F103	2,738.48	2,738.48	2,955.15	0.329	0.000	0.00

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UNITS	ASSET DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	MARKET VALUE	% OF ACCOUNT	CURRENT YIELD	EST ANNUAL INCOME
65.000	NOBLE CORP ISIN CH0033347318 SWITZERLAND CUSIP NO: H5833N103	2,639.32	2,639.32	2,645.50	0.294	0.393	10.40
80.000	APACHE CORP CUSIP NO: 037411105	7,646.80	7,646.80	8,253.60	0.918	0.582	48.00
145.000	CHEVRON CORP CUSIP NO: 166764100	11,286.07	11,286.07	11,163.55	1.242	3.533	394.40
20.000	EOG RES INC CUSIP NO: 26875P101	1,742.30	1,742.30	1,946.00	0.216	0.596	11.60
85.000	OCCIDENTAL PETE CORP DEL CUSIP NO: 674599105	4,950.61	4,950.61	6,914.75	0.769	1.623	112.20
70.000	SOUTHWESTERN ENERGY CO CUSIP NO: 845467109	3,294.73	3,294.73	3,374.00	0.375	0.000	0.00
	TOTAL ENERGY	<u>34,298.31</u>	<u>34,298.31</u>	<u>37,252.55</u>	<u>4.143</u>	<u>1.548</u>	<u>576.60</u>
	FINANCIALS						
90.000	AXIS CAP HLDGS LTD BERMUDA CUSIP NO: G0692U109	2,610.45	2,610.45	2,556.90	0.284	2.957	75.60
165.000	DISCOVER FINL SVCS CUSIP NO: 254709108	2,450.93	2,450.93	2,427.15	0.270	0.544	13.20
45.000	GOLDMAN SACHS GROUP INC CUSIP NO: 38141G104	7,649.71	7,649.71	7,597.80	0.845	0.829	63.00
210.000	J P MORGAN CHASE & CO CUSIP NO: 46625H100	10,601.12	10,601.12	8,750.70	0.973	0.480	42.00
85.000	PNC FINL SVCS GROUP INC CUSIP NO: 693475105	4,459.53	4,459.53	4,487.15	0.499	0.758	34.00

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UNITS	ASSET DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	MARKET VALUE	% OF ACCOUNT	CURRENT YIELD	EST ANNUAL INCOME
115.000	PRINCIPAL FINL GROUP INC CUSIP NO: 74251V102	2,687.82	2,687.82	2,764.60	0.307	2.080	57.50
90.000	PRUDENTIAL FINL INC CUSIP NO: 744320102	4,428.71	4,428.71	4,478.40	0.498	1.407	63.00
230.000	US BANCORP DEL COM NEW CUSIP NO: 902973304	6,800.83	6,800.83	5,177.30	0.576	0.888	46.00
245.000	WELLS FARGO & CO NEW COM CUSIP NO: 949746101	6,194.17	6,194.17	6,612.55	0.735	0.741	49.00
	TOTAL FINANCIALS	<u>47,883.27</u>	<u>47,883.27</u>	<u>44,852.55</u>	<u>4.987</u>	<u>0.988</u>	<u>443.30</u>
	HEALTH CARE						
80.000	ABBOTT LABS CUSIP NO: 002824100	4,383.00	4,383.00	4,319.20	0.480	2.964	128.00
50.000	AMGEN INC CUSIP NO: 031162100	2,956.50	2,956.50	2,828.50	0.315	0.000	0.00
40.000	GILEAD SCIENCES INC CUSIP NO: 375538103	2,176.64	2,176.64	1,730.80	0.192	0.000	0.00
55.000	LABORATORY CORP AMER HLDGS NEW COM CUSIP NO: 50540R409	4,287.21	4,287.21	4,116.20	0.458	0.000	0.00
65.000	MCKESSON CORP CUSIP NO: 581550103	2,935.28	2,935.28	4,062.50	0.452	0.768	31.20
45.000	MEDCO HLTH SOLUTIONS INC CUSIP NO: 58405U102	2,965.28	2,965.28	2,875.95	0.320	0.000	0.00

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UNITS	ASSET DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	MARKET VALUE	% OF ACCOUNT	CURRENT YIELD	EST ANNUAL INCOME
265.000	MYLAN INC CUSIP NO: 628530107	4,870.86	4,870.86	4,883.95	0.543	0.000	0.00
580.000	PFIZER INC CUSIP NO: 717081103	10,685.34	10,685.34	10,550.20	1.173	3.958	417.60
95.000	THERMO FISHER SCIENTIFIC CORP CUSIP NO: 883556102	5,199.48	5,199.48	4,530.55	0.504	0.000	0.00
	TOTAL HEALTH CARE	<u>40,459.59</u>	<u>40,459.59</u>	<u>39,897.85</u>	<u>4.437</u>	<u>1.446</u>	<u>576.80</u>
	INDUSTRIALS						
130.000	TYCO INTL LTD NEW F COM SWITZERLAND CUSIP NO: H89128104	4,720.46	4,720.46	4,638.40	0.516	2.242	104.00
40.000	DOVER CORP CUSIP NO: 260003108	1,646.20	1,646.20	1,664.40	0.185	2.499	41.60
25.000	FLOWERVE CORP CUSIP NO: 34354P105	2,392.13	2,392.13	2,363.25	0.263	1.142	27.00
150.000	GENERAL ELEC CO CUSIP NO: 369604103	3,855.79	613.88	2,269.50	0.252	2.644	60.00
40.000	LOCKHEED MARTIN CORP CUSIP NO: 539830109	3,133.99	3,133.99	3,014.00	0.335	3.344	100.80
50.000	NAVISTAR INTL CORP NEW CUSIP NO: 63934E108	1,714.25	1,714.25	1,932.50	0.215	0.000	0.00
75.000	PARKER HANNIFIN CORP CUSIP NO: 701094104	4,066.13	4,066.13	4,041.00	0.449	1.856	75.00

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UNITS	ASSET DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	MARKET VALUE	% OF ACCOUNT	CURRENT YIELD	EST ANNUAL INCOME
30.000	UNITED PARCEL SVC INC CL B CUSIP NO: 911312106	1,746.45	1,746.45	1,721.10	0.191	3.138	54.00
155.000	UNITED TECHNOLOGIES CORP CUSIP NO: 913017109	7,310.28	7,199.67	10,758.55	1.196	2.219	238.70
	TOTAL INDUSTRIALS	<u>30,585.68</u>	<u>27,233.16</u>	<u>32,402.70</u>	<u>3.602</u>	<u>2.164</u>	<u>701.10</u>
	INFORMATION TECHNOLOGY						
85.000	ADOBE SYS INC CUSIP NO: 00724F101	3,657.33	3,657.33	3,126.30	0.348	0.000	0.00
75.000	AMPHENOL CORP NEW CL A CUSIP NO: 032095101	3,294.38	3,294.38	3,463.50	0.385	0.130	4.50
30.000	APPLE INC CUSIP NO: 037833100	4,592.44	4,238.78	6,321.96	0.703	0.000	0.00
215.000	CISCO SYS INC CUSIP NO: 17275R102	3,493.75	3,460.16	5,147.10	0.572	0.000	0.00
450.000	EMC CORP CUSIP NO: 268648102	5,363.69	5,363.69	7,861.50	0.874	0.000	0.00
165.000	HEWLETT PACKARD CO CUSIP NO: 428236103	5,037.38	4,535.85	8,499.15	0.945	0.621	52.80
65.000	INTERNATIONAL BUSINESS MACHS CUSIP NO: 459200101	6,732.54	6,732.54	8,508.50	0.946	1.681	143.00
410.000	MICROSOFT CORP CUSIP NO: 594918104	14,790.63	11,238.95	12,496.80	1.390	1.706	213.20
235.000	TEXAS INSTRS INC CUSIP NO: 882508104	7,207.81	7,207.81	6,124.10	0.681	1.842	112.80

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WIDGER LEON P TRUST

UNITS	ASSET DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	MARKET VALUE	% OF ACCOUNT	CURRENT YIELD	EST ANNUAL INCOME
	TOTAL INFORMATION TECHNOLOGY	54,169.95	49,729.49	61,548.91	6.844	0.855	526.30
	MATERIALS						
115.000	CELANESE CORP DEL SER A COM CUSIP NO: 150870103	3,710.63	3,710.63	3,691.50	0.411	0.498	18.40
30.000	MONSANTO CO NEW COM CUSIP NO: 61166W101	1,582.91	1,582.91	2,452.50	0.273	1.297	31.80
120.000	PACKAGING CORP AMER CUSIP NO: 695156109	2,614.40	2,614.40	2,761.20	0.307	2.608	72.00
10.000	RIO TINTO PLC SPONSORED ADR UNITED KINGDOM CUSIP NO: 767204100	1,556.49	1,542.32	2,153.90	0.240	2.526	54.40
	TOTAL MATERIALS	9,464.43	9,450.26	11,059.10	1.231	1.597	176.60
	TELECOMMUNICATION SERVICES						
340.000	AT&T INC CUSIP NO: 00206R102	8,827.06	8,673.99	9,530.20	1.060	5.994	571.20
	TOTAL TELECOMMUNICATION SERVICES	8,827.06	8,673.99	9,530.20	1.060	5.994	571.20
	UTILITIES						
55.000	EXELON CORP CUSIP NO: 30161N101	2,395.06	2,236.48	2,687.85	0.299	4.297	115.50
75.000	FPL GROUP INC CUSIP NO: 302571104	4,402.19	4,402.19	3,961.50	0.441	3.578	141.75

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UNITS	ASSET DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	MARKET VALUE	% OF ACCOUNT	CURRENT YIELD	EST ANNUAL INCOME
75.000	SEMPRA ENERGY CUSIP NO: 816851109	4,120.13	4,120.13	4,198.50	0.467	2.787	117.00
TOTAL UTILITIES		<u>10,917.38</u>	<u>10,758.80</u>	<u>10,847.85</u>	<u>1.207</u>	<u>3.450</u>	<u>374.25</u>
MUTUAL FUNDS-EQUITY							
660.150	COLUMBIA ACORN FUND CLASS Z SHARES CUSIP NO: 197199409	11,182.94	11,182.94	16,292.50	1.812	0.199	32.35
2,416.541	COLUMBIA ACORN INTERNATIONAL FUND CLASS Z SHARES CUSIP NO: 197199813	82,825.18	82,825.18	82,790.69	9.207	1.550	1,283.18
1,053.236	COLUMBIA MID CAP VALUE FUND CLASS Z SHARES CUSIP NO: 19765J830	13,348.09	12,410.92	11,669.85	1.298	0.902	105.32
239.317	COLUMBIA SMALL CAP VALUE I FUND CLASS Z SHARES CUSIP NO: 19765N567	11,300.00	11,300.00	9,048.58	1.006	0.571	51.69
302.801	COLUMBIA MID CAP GROWTH FUND CLASS Z SHARES CUSIP NO: 19765P232	8,000.00	8,000.00	6,210.45	0.691	0.044	2.73
725.639	COLUMBIA SMALL CAP GROWTH I FUND CLASS Z SHARES CUSIP NO: 19765P596	21,000.00	21,000.00	17,473.39	1.943	0.000	0.00
TOTAL MUTUAL FUNDS-EQUITY		<u>147,656.21</u>	<u>146,719.04</u>	<u>143,485.46</u>	<u>15.957</u>	<u>1.028</u>	<u>1,475.27</u>
OTHER EQUITIES							
1,200.000	ISHARES MSCI EMERGING MKTS INDEX FUND CUSIP NO: 464287234	49,656.00	49,656.00	49,800.00	5.538	0.058	28.80

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UNITS	ASSET DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	MARKET VALUE	% OF ACCOUNT	CURRENT YIELD	EST ANNUAL INCOME
400.000	ISHARES MSCI EAFE INDEX FUND CUSIP NO: 464287465	16,865.96	16,865.96	22,112.00	2.459	2.607	576.40
250.000	MARKET VECTORS ETF TR AGRIBUSINESS ETF CUSIP NO: 57060U605	11,160.00	11,160.00	10,947.50	1.217	0.964	105.50
	TOTAL OTHER EQUITIES	77,681.96	77,681.96	82,859.50	9.214	0.858	710.70
	TOTAL EQUITIES	524,610.83	513,217.16	539,250.97	59.967	1.422	7,670.30
	TOTAL FOR ACCOUNT	881,877.72	870,478.11	899,193.09	100.000	2.607	23,440.39