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# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

2009

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation  
**THE S. DOUGLAS AND RITA C. SUKEFORTH CHARITABLE FOUNDATION**

A Employer identification number

01-6148895

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

982 LAKEVIEW DRIVE

B Telephone number

(207) 968-2100

City or town, state, and ZIP code

SOUTH CHINA, ME 04358

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☐ Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

\$ 4,832,863. (Part I, column (d) must be on cash basis.)

**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

25,265.

25,265.

STATEMENT 3

4 Dividends and interest from securities

17,404.

17,404.

STATEMENT 4

5a Gross rents

b Net rental income or (loss)

-432,713.

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a 5,477,568.

7 Capital gain net income (from Part IV, line 2)

0.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

11 Gross profit or (loss) on goods sold

12 Other income

12,255.

-63,675.

STATEMENT 5

13 Total. Add lines 1 through 11

-377,789.

-21,006.

14 Compensation of officers, directors, trustees, etc

0.

0.

0.

15 Other employee salaries and wages

16 Pension plans, employee benefits

16a Legal fees

b Accounting fees

STMT 6

4,000.

0.

4,000.

c Other professional fees

STMT 7

19,220.

19,220.

0.

17 Interest

18 Taxes

STMT 8

12,831.

576.

0.

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

24 Total operating and administrative expenses. Add lines 13 through 23

36,051.

19,796.

4,000.

25 Contributions, gifts, grants paid

332,243.

332,243.

26 Total expenses and disbursements. Add lines 24 and 25

368,294.

19,796.

336,243.

27 Subtract line 26 from line 12

-746,083.

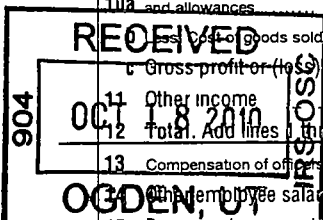
a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

0.

c Adjusted net income (if negative, enter -0-)

N/A



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2

**THE S. DOUGLAS AND RITA C. SUKEFORTH  
CHARITABLE FOUNDATION**

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		2,638,063.	598,018.	598,018.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 9		2,225,404.	3,629,241.	3,344,720.
	c	Investments - corporate bonds				
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 10		1,000,000.	890,125.	890,125.	
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	<b>Total assets (to be completed by all filers)</b>		5,863,467.	5,117,384.	4,832,863.	
<b>Liabilities</b>	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	<b>Total liabilities (add lines 17 through 22)</b>		0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		5,863,467.	5,117,384.	
30	<b>Total net assets or fund balances</b>		5,863,467.	5,117,384.		
31	<b>Total liabilities and net assets/fund balances</b>		5,863,467.	5,117,384.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,863,467.
2	Enter amount from Part I, line 27a	2	-746,083.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	5,117,384.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	6	<b>5,117,384.</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>		P		
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 5,477,568.		5,910,281.	-432,713.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			-432,713.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-432,713.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8			3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	374,328.	6,703,679.	.055839
2007	338,128.	7,703,651.	.043892
2006	306,498.	7,240,968.	.042328
2005	286,676.	6,237,416.	.045961
2004	242,034.	5,791,693.	.041790

2 Total of line 1, column (d)	2	.229810
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.045962
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	5,063,975.
5 Multiply line 4 by line 3	5	232,750.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	232,750.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	336,243.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	0.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	0.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 12,255.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	12,255.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	12,255.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input checked="" type="checkbox"/> 12,255. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> ME		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ S. DOUGLAS SUKEFORTH Telephone no ▶ (207) 968-2100 Located at ▶ 982 LAKEVIEW DRIVE, SOUTH CHINA, ME ZIP+4 ▶ 04358-9420			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ▶	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b> During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		N/A	<b>5b</b>	
Organizations relying on a current notice regarding disaster assistance check here		▶ <input type="checkbox"/>		
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		N/A		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		<input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>6b</b>	<b>X</b>
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				
If "Yes" to 6b, file Form 8870.				
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		N/A	<b>7b</b>	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
S. DOUGLAS SUKEFORTH SOUTH CHINA, ME	TRUSTEE			
	1.00	0.	0.	0.
RITA C. SUKEFORTH SOUTH CHINA, ME	TRUSTEE			
	1.00	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000** ▶ 0

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**Part VIII**
 Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3**
 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A**
 Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	

**Part IX-B**
 Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.



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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,696,328.
b	Average of monthly cash balances	1b	1,444,763.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,141,091.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,141,091.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	77,116.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,063,975.
6	Minimum investment return. Enter 5% of line 5	6	253,199.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	253,199.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	253,199.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	253,199.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	253,199.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	336,243.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	336,243.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	336,243.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				253,199.
<b>2</b> Undistributed income, if any, as of the end of 2009				
<b>a</b> Enter amount for 2008 only			331,787.	
<b>b</b> Total for prior years		0.		
<b>3</b> Excess distributions carryover, if any, to 2009				
<b>a</b> From 2004				
<b>b</b> From 2005				
<b>c</b> From 2006				
<b>d</b> From 2007				
<b>e</b> From 2008				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 336,243.				
<b>a</b> Applied to 2008, but not more than line 2a			331,787.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2009 distributable amount				4,456.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
<b>f</b> Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				248,743.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2005				
<b>b</b> Excess from 2006				
<b>c</b> Excess from 2007				
<b>d</b> Excess from 2008				
<b>e</b> Excess from 2009				

Form 990-PF (2009)

923581  
02-02-10

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

**b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☐ 4942(1)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

**b 85% of line 2a**

**c** Qualifying distributions from Part XII,  
line 4 for each year listed

**d** Amounts included in line 2c not used directly for active conduct of exempt activities

**e** Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon.

a "Assets" alternative test - enter  
(1) Value of all assets

(2) Value of assets qualifying under section 4942(i)(3)(B)(i)

**b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

**(3) Largest amount of support from an exempt organization**

**(4) Gross investment income**

[illegible]

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

### 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

**b The form in which applications should be submitted and information and materials they should include**

**c Any submission deadlines**

d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

<div> <div>Part XV</div> <div>Supplementary Information (continued)</div> </div>				
<div>3</div> <div>Grants and Contributions Paid During the Year or Approved for Future Payment</div>				
<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
<div>a</div> <div>Paid during the year</div>				
<div>SEE STATEMENT 11</div>				
<div>Total</div>			<div>3a</div>	<div>332,243.</div>
<div>b</div> <div>Approved for future payment</div>				
<div>NONE</div>				
<div>Total</div>			<div>3b</div>	<div>0.</div>





**SCHEDULE O  
(Form 8865)**Department of the Treasury  
Internal Revenue Service**Transfer of Property to a Foreign Partnership**  
(under section 6038B)

OMB No 1545-1668

**2009**

▶ Attach to Form 8865. See instructions for Form 8865.

Name of transferor **THE S. DOUGLAS AND RITA C. SUKEFORTH  
CHARITABLE FOUNDATION**Filer's identifying number  
**01-6148895**Name of foreign partnership **ACL ALTERNATIVE FUND SAC LIMITED****Part I Transfers Reportable Under Section 6038B**

Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	(f) Gain recognized on transfer	(g) Percentage interest in partnership after transfer
Cash							
Marketable securities							
Inventory							
Tangible property used in trade or business							
Intangible property							
Other property							

Supplemental Information Required To Be Reported (see instructions)

**Part II Dispositions Reportable Under Section 6038B**

(a) Type of property	(b) Date of original transfer	(c) Date of disposition	(d) Manner of disposition	(e) Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	(g) Gain allocated to partner	(h) Depreciation recapture allocated to partner

**Part III** Is any transfer reported on this schedule subject to gain recognition under section 904(f)(3) or section 904(f)(5)(F)?▶ ☐ Yes ☐ No

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 8865

Schedule O (Form 8865) 2009

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FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 3

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SOURCE	AMOUNT
INTEREST	25,265.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	25,265.

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FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 4

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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS	17,404.	0.	17,404.
TOTAL TO FM 990-PF, PART I, LN 4	17,404.	0.	17,404.

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FORM 990-PF OTHER INCOME STATEMENT 5

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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
TAX REFUND	12,255.	0.	
NET ADJUSTMENT FOR INVESTMENT INCOME ON SCHEDULE K-1 (NOT RECORDED ON BOOKS)	-63,675. 63,675.	-63,675. 0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	12,255.	-63,675.	

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FORM 990-PF ACCOUNTING FEES STATEMENT 6

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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	4,000.	0.		4,000.
TO FORM 990-PF, PG 1, LN 16B	4,000.	0.		4,000.

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FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	19,220.	19,220.		0.
TO FORM 990-PF, PG 1, LN 16C	19,220.	19,220.		0.

FORM 990-PF	TAXES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	12,255.	0.		0.
FOREIGN TAX	576.	576.		0.
TO FORM 990-PF, PG 1, LN 18	12,831.	576.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VARIOUS PUBLICLY TRADED SECURITIES	3,629,241.	3,344,720.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,629,241.	3,344,720.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
HATTERAS MULTI-STRATEGY TEI FUND, L.P.	FMV	890,125.	890,125.
TOTAL TO FORM 990-PF, PART II, LINE 13		890,125.	890,125.

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 11

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
32ND DEGREE MASONIC LEARNING CENTER FOR CHILDREN PO BOX 519 LEXINGTON, MA 02420-0519	NONE GENERAL FUND	PUBLIC CHARITY	1,000.
ALBERT CHURCH BROWN MEMORIAL LIBRARY PO BOX 6146 CHINA VILLAGE, ME 04926	NONE GENERAL FUND	MUNICIPAL	500.
ALBION FIRE DEPARTMENT ATTN: JEFF LINDSAY, DIRT ROAD ALBION, ME 04910	NONE GENERAL FUND	MUNICIPAL	1,100.
AMERICAN CANCER SOCIETY 30 SPEEN ST FRAMINGHAM, MA 01701	NONE GENERAL FUND	PUBLIC CHARITY	100.
AMERICAN LUNG ASSOC PO BOX 398 WATERBORO, ME 04087	NONE GENERAL FUND	PUBLIC CHARITY	250.
AMERICAN LUNG ASSOC OF MAINE 122 STATE ST AUGUSTA, ME 04330	NONE GENERAL FUND	PUBLIC CHARITY	500.
CAMP FAIR HAVEN 30 BANGOR ST AUGUSTA, ME 04330	NONE GENERAL FUND	PUBLIC CHARITY	10,000.
CAMP SUNSHINE 35 ACADIA RD CASCO, ME 04015	NONE GENERAL FUND	PUBLIC CHARITY	5,000.

CHINA BAPTIST CHURCH PO BOX 6095 CHINA VILLAGE, ME 04358	NONE GENERAL FUND	PUBLIC CHARITY	5,000.
CHINA COMMUNITY DAY CHINA TOWN OFFICE, LAKEVIEW DR CHINA, ME 04358	NONE GENERAL FUND	MUNICIPAL	500.
CENTRAL LODGE GOLF CHINA, ME 04926	NONE GENERAL FUND	PUBLIC CHARITY	125.
CHINA FIRE DEPT, PO BOX 6035 CHINA VILLAGE, ME 04926	NONE GENERAL FUND	MUNICIPAL	2,000.
CHINA YOUTH LEAGUE PO BOX 153 SO. CHINA, ME 04358	NONE GENERAL FUND	PUBLIC CHARITY	1,000.
CORPUS CHRISTI PARISH 70 PLEASANT ST WATERTVILLE, ME 04901	NONE GENERAL FUND	PUBLIC CHARITY	100.
DICK MORIN GOLF BENEFIT PO BOX 164 WATERTVILLE, ME 04901	NONE GENERAL FUND	PUBLIC CHARITY	250.
FAMILY VIOLENCE PROJECT PO BOX 304 AUGUSTA, ME 04332-0304	NONE GENERAL FUND	PUBLIC CHARITY	5,000.
FRYEBURG FAIR 4-H PO BOX 78 FRYEBURG, ME 04037	NONE GENERAL FUND	PUBLIC CHARITY	368.
GOOD WILL-HINCKLEY PO BOX 159 HINCKLEY, ME 04944	NONE GENERAL FUND & SPECIAL PROJECTS	PUBLIC CHARITY	1,000.

HOSPICE VOLUNTEERS OF WATERTOWN 304 MAIN ST WATERTOWN, ME 04901	NONE BUILDING FUND & GENERAL	PUBLIC CHARITY	50,650.
HUNTINGTON SEACLIFF PTA 7282 BAZIL CIRCLE HUNTINGTON BEACH, CA 92648	NONE GENERAL FUND	PUBLIC CHARITY	500.
KENNEBEC VALLEY COMMUNITY COLLEGE 92 WESTERN AVE FAIRFIELD, ME 04937	NONE GENERAL FUND	PUBLIC CHARITY	51,000.
MAINE CHILDREN'S HOME FOR LITTLE WANDERERS 93 SILVER ST WATERTOWN, ME 04901	NONE GENERAL FUND	PUBLIC CHARITY	10,000.
MAINE HANDICAPPED SKIING 8 SUNDANCE LANE NEWRY, ME 04261	NONE GENERAL FUND	PUBLIC CHARITY	1,000.
MAINE FAMILY POLICY COUNCIL FOUNDATION PO BOX 5459 AUGUSTA, ME 04332	NONE GENERAL FUND	PUBLIC CHARITY	15,000.
MAINE VITAE SOCIETY PO BOX 257 AUBURN, ME 04212-0257	NONE GENERAL FUND	PUBLIC CHARITY	2,000.
MOUNT MERICI SCHOOL 152 WESTERN AVE WATERTOWN, ME 04901	NONE GENERAL FUND	PUBLIC CHARITY	5,000.
MOUNT ST. JOSEPH 7 HIGHWOOD ST WATERTOWN, ME 04901	NONE GENERAL FUND	PUBLIC CHARITY	1,000.
SCOTTISH RITES CHARITIES 33 MARRETT RD LEXINGTON, MA 02420-0519	NONE GENERAL FUND	PUBLIC CHARITY	200.

NO. VASSELBORO BAPTIST CHURCH 59 BENTON FALLS RD BENTON, ME 04901	NONE GENERAL FUND	PUBLIC CHARITY	1,000.
SALVATION ARMY PO BOX 9200 LEWISTON, ME 04243	NONE GENERAL FUND	PUBLIC CHARITY	10,000.
SCOTTISH RITES CHARITIES PO BOX 970021 BOSTON, MA 02297-0021	NONE GENERAL FUND	PUBLIC CHARITY	1,000.
SHRINER'S BURN HOSPITAL C/O ANAH TEMPLE, PO BOX 735 BANGOR, ME 04402-0735	NONE GENERAL FUND	PUBLIC CHARITY	30,000.
SHRINER'S HOSPITAL FOR CRIPPLED CHILDREN C/O ANAH TEMPLE, PO BOX 735 BANGOR, ME 04402-0735	NONE GENERAL FUND	PUBLIC CHARITY	30,000.
SOLON CHURCH STEEPLE FUND 21 WATERVILLE RD NORRIDGEWOCK, ME 04957	NONE GENERAL FUND	PUBLIC CHARITY	2,500.
SPECTRUM GENERATIONS 38 GOLD ST WATERVILLE, ME 04901	NONE GENERAL FUND	PUBLIC CHARITY	23,000.
SHAW ELEMENTARY SCHOOL 23 SHAW HILL RD MINOT, ME 04258	NONE GENERAL FUND	PUBLIC CHARITY	100.
THE SMILE TRAIN PO BOX 96231 WASHINGTON, DC 20090-6231	NONE GENERAL FUND	PUBLIC CHARITY	2,000.
THE SUNSHINE CLUB FOR CHILDREN PO BOX 735 BANGOR, ME 04402-0735	NONE GENERAL FUND	PUBLIC CHARITY	4,000.

THOMAS COLLEGE 180 WEST RIVER RD WATERVILLE, ME 04901	NONE GENERAL FUND	PUBLIC CHARITY	500.
TOWN OF CHINA LAKEVIEW DR CHINA, ME 04358	NONE UTILITY FUND & CHRISTMAS FUND	MUNICIPAL	5,500.
VASSALBORO FIRE DEPARTMENT PO BOX 134 NORTH VASSALBORO, ME 04962	NONE GENERAL FUND	MUNICIPAL	1,000.
VASSALBORO FOOD STATION PANTRY 179 BOG RD VASSALBORO, ME 04989	NONE GENERAL FUND	PUBLIC CHARITY	100.
VASSALBORO YOUTH LEAGUE 51 RIVA RIDGE RD VASSALBORO, ME 04989	NONE GENERAL FUND	MUNICIPAL	1,000.
WATERVILLE BOYS & GIRLS CLUB 126 NORTH ST WATERVILLE, ME 04901	NONE GENERAL FUND	PUBLIC CHARITY	31,200.
WATERVILLE OPERA HOUSE 93 MAIN ST WATERVILLE, ME 04901	NONE GENERAL FUND	PUBLIC CHARITY	2,500.
WINSLOW CONGREGATIONAL CHURCH 12 LITHGOW ST WINSLOW, ME 04901	NONE GENERAL FUND	PUBLIC CHARITY	200.
WINSLOW 4TH OF JULY CELEBRATION 251 CLINTON AVE WINSLOW, ME 04901	NONE GENERAL FUND	MUNICIPAL	500.
WINSLOW FIRE DEPARTMENT 114 BENTON AVE WINSLOW, ME 04901	NONE GENERAL FUND	MUNICIPAL	1,000.

THE S. DOUGLAS AND RITA C. SUKEFORTH

01-6148895

THE GOOD SAMARITAN FUND  
75 PEARL ST, SUITE 207  
PORTLAND, ME 04101

NONE  
GENERAL FUND

PUBLIC  
CHARITY

10,000.

WORSHIP RADIO NETWORK  
160 RIVERSIDE DR AUGUSTA, ME  
04330

NONE  
GENERAL FUND

PUBLIC  
CHARITY

5,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

332,243.