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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

For calendar year 2009, or tax year beginning

, 2009, and ending

, 20

G Check all that apply: Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation J.W. Robinson Welfare Trust	A Employer identification number 01-6009329	
	Number and street (or P.O. box number if mail is not delivered to street address) P.O. Box 101	Room/suite	B Telephone number (see page 10 of the instructions) 207-582-2136
	City or town, state, and ZIP code Gardiner, Maine 04345		C If exemption application is pending, check here ► <input type="checkbox"/> D 1. Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>
H Check type of organization: <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input checked="" type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 1,259,110 (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold 01.11 N 25 2010					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11 OGDEN, UT	36,490	36,490			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	6,000	900	5,100	
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,725	409	2,316	
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	9,331	1,399	7,932	
	24 Total operating and administrative expenses. Add lines 13 through 23	18,056	2,708	15,348	
25 Contributions, gifts, grants paid	33,050		33,050		
26 Total expenses and disbursements. Add lines 24 and 25	51,106	2,708	48,398		
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	(14,616)	33,782			

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		2,786	2,786
	2	Savings and temporary cash investments			
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ►			
		Less: allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)	1,106,490	1,034,694	1,256,324
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ►			
	Less: accumulated depreciation (attach schedule) ►				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment: basis ►				
	Less: accumulated depreciation (attach schedule) ►				
15	Other assets (describe ►)				
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,106,490	1,037,480	1,259,110	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ► Overdrafted Checking)	2,257		
23	Total liabilities (add lines 17 through 22)	2,257	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,176,642	1,100,886	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	(72,409)	(63,406)	
	30	Total net assets or fund balances (see page 17 of the instructions)	1,104,233	1,037,480	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,106,490	1,037,480	
Part III Analysis of Changes in Net Assets or Fund Balances					
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,104,233		
2	Enter amount from Part I, line 27a	2	(14,616)		
3	Other increases not included in line 2 (itemize) ►	3	1,297		
4	Add lines 1, 2, and 3	4	1,090,914		
5	Decreases not included in line 2 (itemize) ►	5	53,434		
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,037,480		

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Schedule Attached			P	Var	Vat
b Capital Gains Distributions			P		
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 879,495		933,670	(54,175)		
b			2,117		
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	(52,058)	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008			
2007			
2006			
2005			
2004			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4			8
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	
3	Add lines 1 and 2	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	
6	Credits/Payments:	
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 800
b	Exempt foreign organizations—tax withheld at source	6b 374
c	Tax paid with application for extension of time to file (Form 8868)	6c
d	Backup withholding erroneously withheld	6d
7	Total credits and payments. Add lines 6a through 6d	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ►	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ►	
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ► 498 Refunded ► 11	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a		✓	
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		✓
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
1c	Did the foundation file Form 1120-POL for this year?		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		✓
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?		✓
4b			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		✓
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>		✓
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ►		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>		✓
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		✓
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11	✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12	✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	13	✓
14	The books are in care of ► Peter B. Flynn, C.P.A. Located at ► 898 Middle Street, Bath, Maine	Telephone no. ► ZIP+4 ►	207-443-4400 04530-2451
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here, and enter the amount of tax-exempt interest received or accrued during the year	► 15	□

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here ► □	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? . . .	1c	✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? . . .	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If "Yes," list the years ► 20 ____ , 20 ____ , 20 ____ , 20 ____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions) . . .	2b	✓
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 ____ , 20 ____ , 20 ____ , 20 ____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . .	<input type="checkbox"/> Yes	<input type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) . . .	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . .	4a	✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? . . .	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here			5b <input checked="" type="checkbox"/>
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>			6b <input checked="" type="checkbox"/>
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b <input type="checkbox"/>

Part VIII . Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Robert L. Johnston Gardiner, Maine 04345	Trustee As Req.	3,000		
Patricia Hart Gardiner, Maine 04345	Trustee As Req.	3,000		

2 Compensation of five highest-paid employees (other than those included on line 1 – see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000 ►

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	
1
.....	
2
.....	
3
.....	
4
.....	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	
2	
All other program-related investments. See page 24 of the instructions		
3	
Total. Add lines 1 through 3		►

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,118,765
b	Average of monthly cash balances	1b	264
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,119,029
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,119,029
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	16,785
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,102,244
6	Minimum investment return. Enter 5% of line 5	6	55,112

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	55,112
2a	Tax on investment income for 2009 from Part VI, line 5	2a	676
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	676
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	54,436
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	54,436
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	54,436

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	48,398
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	48,398
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	48,398

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				54,436
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only				
b Total for prior years: 20 ____,20 ____,20 ____				
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005	11,143			
c From 2006				
d From 2007	1,134			
e From 2008	2,518			
f Total of lines 3a through e	14,795			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 48,398				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				48,398
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	6,038			6,038
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	8,757			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions				
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	8,757			
10 Analysis of line 9:				
a Excess from 2005	5,105			
b Excess from 2006				
c Excess from 2007	1,134			
d Excess from 2008	2,518			
e Excess from 2009				

Part XIV **Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

Robert L. Johnston / Patricia Hart **P.O. Box 101, Gardiner, Maine 04345** **207-582-2136**

b The form in which applications should be submitted and information and materials they should include:

Application Attached

c Any submission deadlines:

Scholarship - See Attached Schedule

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Restricted to Gardiner, Maine

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				33,050
See Attached Schedule				
Total				► 3a 33,050
<i>b Approved for future payment</i>				
Total				► 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the Instructions.)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash	1a(1)	✓
(2)	Other assets	1a(2)	✓
b	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization	1b(1)	✓
(2)	Purchases of assets from a noncharitable exempt organization	1b(2)	✓
(3)	Rental of facilities, equipment, or other assets	1b(3)	✓
(4)	Reimbursement arrangements	1b(4)	✓
(5)	Loans or loan guarantees	1b(5)	✓
(6)	Performance of services or membership or fundraising solicitations	1b(6)	✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	✓
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee

6/2010

→ Co-Authors

Date _____

Sign Here

Signature of officer or trustee

Date

Date	Title	
Date	Check if My Signature Is My Printed Name	Preparer's identifying number (see Signature on Page 2 of this application)

Paid
Preparer's
Use Only

Preparer's
signature

Peter B. Flynn

Date _____

Date

Check self-e

6

Preparer's identifying number (see **Signature** on page 30 of the instructions)

PC8400128

FIN ►

01-0434724

J. W. ROBINSON WELFARE TRUST
FID# 01-6009329
2009

FORM 990-PF

PART XV – SUPPLEMENTARY INFORMATION –
Grants and Contributions Paid During the Year or Approved for Future Payment

Amount paid out and charges as follows:

Date	Name	For what paid	Amount
01/30/09	Colby College	Scholarship	\$ 1,400.00
01/30/09	St. Joseph's College of Maine	Scholarship	1,400.00
01/30/09	Emmanuel College	Scholarship	1,400.00
01/30/09	University of Maine Augusta	Scholarship	1,400.00
01/30/09	Bowdoin College	Scholarship	1,400.00
01/30/09	University of Maine	Scholarship	1,400.00
01/30/09	Saint Anselm College	Scholarship	1,400.00
01/30/09	Bates College	Scholarship	1,400.00
01/30/09	University of New England	Scholarship	1,400.00
04/07/09	Wesleyan University	Scholarship	1,400.00
04/23/09	Circling the Square Fine Arts Press	Scholarship	600.00
04/23/09	First Congregational Church	Uncashed 2008 check	(800.00)
12/09/09	Highland Avenue Methodist Church	Project	750.00
12/09/09	Christ Church Episcopal	Project	750.00
12/09/09	St. Joseph's Church	Project	750.00
12/09/09	Winter Street Baptist Church	Project	750.00
12/09/09	First Baptist Church	Project	750.00
12/09/09	Randolph United Methodist Church	Project	750.00
12/09/09	South Gardiner Baptist Church	Project	750.00
12/09/09	Gardiner Free Methodist Church	Project	750.00
12/09/09	Kennebec Mennonite Church	Project	750.00
12/09/09	Chrysalis Place	Project	1,000.00
12/09/09	RSU 11 Adult Education	Scholarship	1,000.00
12/09/09	Gardiner Library Association	Project	3,500.00
12/09/09	Johnson Hall, Inc.	Project	3,500.00
12/09/09	Gardiner Main Street	Project	2,000.00
12/09/09	Highland Avenue Veterans' Fund	Project	500.00
12/09/09	Children's Center	Project	<u>1,000.00</u>
			<u><u>\$33,050.00</u></u>

J.W. ROBINSON WELFARE TRUST
FID# 01-6009329
2009

PART 1 - ANALYSIS OF REVENUE AND EXPENSES

	(a) Revenue and Expenses Per books	(b) Net Investment Income	(d) Disbursements for Charitable Purposes
LINE 23 - OTHER EXPENSES			
Bond	1,860	279	1,581
Investment Fees	7,295	1,094	6,201
Office Expense	<u>176</u>	<u>26</u>	<u>150</u>
	9,331	1,399	7,932
	=====	=====	=====

PART III - LINE 3 - INCREASE

Federal Excise	1,058
Non-taxable Dividend	<u>239</u>
	1,297
	=====

PART III - LINE 5 - DECREASES

Capital Loss	52,058
Foreign Tax Withheld	374
Stock Dividend	<u>1,002</u>
	53,434
	=====

The J. W. ROBINSON WELFARE TRUST was established in 1923 by a gift from John Walter Robinson, a resident of Gardiner. The objective of the Trust is to be a general welfare fund for religious, civic, charitable, educational, or benevolent purposes for the citizens of the Gardiner area.

The Trust is operated by two Trustees who oversee its charitable gifts as well as its fiscal management and policies.

TRUSTEES

Pat Hart
34 High Holborn St.
Gardiner, ME 04345
582-4119

Robert L. Johnston
P.O. Box 26
Gardiner, ME 04345
582-2136

JOHN WALTER ROBINSON WELFARE TRUST
P.O. BOX 101
GARDINER, MAINE 04345

J. W. ROBINSON
WELFARE TRUST
η

2009 COLLEGE GRANT
APPLICATION

GARDINER, MAINE

The Robinson Trust College Grant is open to any graduating senior from Gardiner Area High School. The grant is competitive; no more than fifteen awards will be made an academic year and the award is not renewable. All applicants must be accepted into an accredited institution of higher learning, including but not limited to universities, colleges, junior colleges, vocational, technical, or professional schools. Awards will be paid directly to the college or institution upon the successful completion of the recipient's first term or semester.

An application must be completed and returned to the Guidance Office no later than May 1, 2009. All applications must include a transcript, two letters of recommendation (at least one must be from a teacher or counselor), and two brief essays (no more than two typed pages).

Awards will be announced at graduation.

Further information about the grant program or the Trust

may be obtained by contacting one of the Trustees.

J.W.ROBINSON WELFARE TRUST
2009 COLLEGE GRANT APPLICATION

Applicant: _____
_____ Tel. _____

Address: _____
City/State: _____ Zip: _____

Parent/Guardian: _____ SS # _____

What institution do you plan to attend?

What course of study, or major, do you intend to follow?

ESSAYS: 1) Choose three different adjectives that describe you best and write a paragraph on each explaining why.
2) How would you describe your world (Gardiner and its surroundings)? What are its strengths? And, what could be improved?

Applicant's signature:

Parent or Guardian:

Please return the complete application to the Guidance Office by May 1, 2009.

J. W. ROBINSON WELFARE TRUST
FID# 01-6009329
CAPITAL GAINS / LOSS
2009

EXHIBIT I

	Gross Sales	Cost	Gain or (Loss)
H.M. Payson			
Short-Term Sales	601,414.66	609,235.06	(7,820.40)
Long-Term Sales	<u>278,080.19</u>	<u>324,434.93</u>	<u>(46,354.74)</u>
	879,494.85	933,669.99	(54,175.14)
	=====	=====	=====

2009 Tax Information Statement

Page 7 of 25

Account Number: 5990770265
Recipient's Tax ID number: XX-XXX9329
Payer's Federal ID number: 01-0420707
 Corrected 2nd TIN notice

Payer's Name and Address
H M PAYSON & CO
ONE PORTLAND SQUARE P O BOX 31
PORTLAND, ME 04112

Reported to the IRS are Gross Proceeds less commissions and option premiums.

2009 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired (Box 1a)	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis (Box 2)	Net Gain or Loss (Box 4)	Federal Income Tax Withheld (Box 4)
Short Term Sales Reported on 1099-B								
375 0000 88579Y101	3M CO		02/17/2009	06/25/2009	21,833 35	18,116 75	3,716 60	0 00
220 0000 001055102	AFLAC INC		12/04/2008	06/11/2009	7,525 62	9,522 39	-1,996 77	0 00
290 0000 009363102	AIRGAS INC		03/12/2009	05/07/2009	12,213.73	8,981 24	3,232 49	0 00
330 0000 009363102	AIRGAS INC		03/12/2009	08/05/2009	14,849 21	10,220 04	4,629.17	0 00
540,0000 02076X102	ALPHA NATURAL RESOURCES INC		03/26/2009	07/24/2009	17,838 11	11,596 40	6,241.71	0 00
260 0000 031162100	AMGEN INC		11/04/2008	03/26/2009	13,245.56	15,969 77	-2,724 21	0 00
87 0000 044209104	ASHLAND INC		04/02/2009	07/27/2009	2,601.06	1,155 54	1,445 52	0 00
88 0000 044209104	ASHLAND INC		04/02/2009	07/28/2009	2,786 05	1,168 83	1,617.22	0 00
950,0000 054303102	AVON PRODUCTS INC		VARIOUS	03/12/2009	15,410.41	31,915.37	-16,504 96	0 00
550 0000 054303102	AVON PRODUCTS INC		VARIOUS	10/15/2009	18,637 90	15,567 77	3,070.13	0 00
100 0000 075887109	BECTON DICKINSON & CO		07/15/2008	02/17/2009	6,954 96	8,008 00	-1,053 04	0 00
75 0000 075887109	BECTON DICKINSON & CO		07/15/2008	03/19/2009	4,723 31	6,006 00	-1,282.69	0 00
300 0000 12721E102	CADBURY PLC SPONS ADR (ISIN #US12721E102		09/18/2008	02/12/2009	8,901 95	14,026 94	-5,124 99	0 00
1000 0000 165167107	CHESAPEAKE ENERGY CORPORATION		VARIOUS	05/18/2009	20,911 56	24,114 19	-3,202 63	0 00
320 0000 231021106	CUMMINS INC		04/16/2009	12/10/2009	14,772 55	9,375 55	5,397 00	0 00

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2009 Tax Information Statement

Page 8 of 25

Account Number: 5990770265
 Recipient's Tax ID number: XX-XXX9329
 Payer's Federal ID number: 01-0420707
 Corrected
 2nd TIN notice

Recipient's Name and Address
 JOHN ROBINSON WELFARE TRUST
 898 MIDDLE ST
 BATH, ME 04530

Payer's Name and Address
 H M PAYSON & CO
 ONE PORTLAND SQUARE P O BOX 31
 PORTLAND, ME 04112

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired (Box 1a)	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis (Box 2)	Net Gain or Loss (Box 4)	Federal Income Tax Withheld (Box 4)
450 0000 25243Q205		DIAGEO PLC SPONSORED ADR (ISIN #US25243Q2057 SEDOL #2144724)	07/15/2008	03/12/2009	19,035.90	31,880.98	-12,845.08	0.00
450 0000 263534109		DU PONT E I DE NEMOURS & CO	02/17/2009		9,819.94	20,228.70	-10,408.76	0.00
485 0000 263534109		DU PONT E I DE NEMOURS & CO	10/09/2008	03/12/2009	8,983.85	17,976.18	-8,992.33	0.00
720 0000 263534109		DU PONT E I DE NEMOURS & CO	04/16/2009	09/03/2009	22,493.52	19,655.50	2,838.02	0.00
1000.0000 264411505		DUKE REALTY CORP (REIT)	05/11/2009	06/24/2009	8,406.94	9,378.00	-971.06	0.00
1200 0000 264411505		DUKE REALTY CORP (REIT)	05/18/2009	09/28/2009	14,679.62	10,687.88	3,991.74	0.00
5556 41457P106		HARRIS STRATEX NETWORKS INC A	05/27/2009	06/10/2009	3 58...	2 97	.61	0.00
187 0000 41457P106		HARRIS STRATEX NETWORKS INC A	05/27/2009	06/25/2009	1,117.20	998.58	118.62	0.00
505 0000 428236103		HEWLETT-PACKARD CO	10/09/2008	04/16/2009	18,176.04	20,429.29	-2,253.25	0.00
218 0000 464287655		ISHARES RUSSELL 2000 INDEX FUND (ETF)	05/08/2009	08/31/2009	12,419.88	11,075.93	1,343.95	0.00
63 0000 464287655		ISHARES RUSSELL 2000 INDEX FUND (ETF)	05/08/2009	09/28/2009	3,869.55	3,200.84	668.71	0.00
189 0000 464287655		ISHARES RUSSELL 2000 INDEX FUND (ETF)	05/08/2009	10/28/2009	10,779.49	9,602.53	1,176.96	0.00
150 0000 450911102		ITT CORP	07/15/2008	02/17/2009	6,299.46	8,934.14	-2,634.68	0.00
790 0000 478366107		JOHNSON CONTROLS INC	02/12/2009	05/08/2009	16,145.82	10,218.53	5,927.29	0.00
960 0000 478366107		JOHNSON CONTROLS INC	06/25/2009		19,811.37	11,759.30	8,052.07	0.00
450 0000 585055106		MEDTRONIC INC	02/17/2009	03/12/2009	12,105.93	15,218.00	-3,112.07	0.00
670 0000 628530107		MYLAN INC	06/04/2008	02/12/2009	7,797.45	8,985.37	-1,187.92	0.00

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Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired (Box 1a)	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
590 0000 628530107		MYLAN INC	06/04/2008	03/19/2009	7,744.03	7,912.49	-168.46	0.00
1310 0000 628530107		MYLAN INC	06/04/2008	04/30/2009	17,992.90	17,568.40	424.50	0.00
110 0000 654902204	#US6549022	NOKIA OYJ CORP SPON ADR (ISIN	06/04/2008	05/18/2009	1,603.41	3,046.70	-1,443.29	0.00
210 0000 670346105		NUCOR CORP	10/09/2008	05/08/2009	9,127.20	6,964.08	2,163.12	0.00
205 0000 670346105		NUCOR CORP	10/09/2008	06/10/2009	9,520.15	6,798.28	2,721.87	0.00
205.0000 670346105		NUCOR CORP	10/09/2008	07/28/2009	9,300.23	6,798.27	2,501.96	0.00
220 0000 717081103		PFIZER INC	03/12/2009	05/18/2009	3,324.93	2,999.80	325.13	0.00
90 0000 742718109		PROCTER & GAMBLE CO	VARIOUS	10/22/2009	5,174.53	4,608.22	566.31	0.00
150 0000 824348106		SHERWIN WILLIAMS CO	04/22/2008	03/19/2009	6,747.28	8,407.64	-1,660.36	0.00
260.0000 824348106		SHERWIN WILLIAMS CO	04/22/2008	04/16/2009	14,310.77	14,573.23	-262.46	0.00
340 0000 832110100		SMITH INTERNATIONAL INC	10/09/2008	05/18/2009	9,554.39	15,400.74	-5,846.35	0.00
630 0000 832110100		SMITH INTERNATIONAL INC	VARIOUS	08/20/2009	17,025.06	17,751.53	-726.47	0.00
365 0000 857477103		STATE STREET CORPORATION	10/30/2008	04/30/2009	12,586.73	15,198.94	-2,612.21	0.00
370 0000 89417E109		THE TRAVELERS COMPANIES INC	VARIOUS	12/17/2009	18,150.78	14,469.95	3,680.83	0.00
420 0000 872540109		TJX COS INC NEW	10/27/2008	07/21/2009	14,729.42	9,899.40	4,830.02	0.00
95 0000 872540109		TJX COS INC NEW	10/27/2008	09/28/2009	3,558.64	2,239.15	1,319.49	0.00
500 0000 9222042858		VANGUARD EMERGING MARKETS (ETF)	10/27/2008	06/24/2009	15,636.64	10,091.50	5,545.14	0.00
500 0000 9229985533		VANGUARD REIT VIPERS (ETF)	08/05/2009	12/08/2009	21,721.84	18,487.70	3,234.14	0.00
150 0000 918204108		VF CORPORATION	VARIOUS	02/17/2009	7,809.95	7,777.86	32.09	0.00

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2009 Tax Information Statement

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 ONE PORTLAND SQUARE P O BOX 31
 PORTLAND, ME 04112

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
(Box 5)	(Box 1b)	(Box 7)	(Box 1a)	(Box 2)				
80 0000 918204108		VF CORPORATION	10/27/2008	07/28/2009	5,259 94	3,750 40	1,509 54	0 00
100.0000 941848103		WATERS CORP	12/04/2008	02/17/2009	3,976 98	4,160 29	-183 31	0 00
345 0000 941848103		WATERS CORP	12/04/2008	03/26/2009	11,407.99	14,352 99	-2,945.00	0 00
Total Short Term Sales Reported on 1099-B					601,414 66	609,235 06	-7,820 40	0 00
Long Term 15% Sales Reported on 1099-B								
25000 0000 02635PSS3		AMERICAN GENERAL FINANCE CORP SR UNSECURED SERIES MTN DTD 10/04/2004 3.875% 10/	11/03/2004	10/01/2009	25,000 00	24,800 00	200 00	0 00
170 0000 166764100		CHEVRON CORP	04/15/2005	02/12/2009	11,733 85	8,879 95	2,853 90	0 00
50 0000 166764100		CHEVRON CORP	VARIOUS	03/19/2009	3,383 52	2,416.80	966 72	0 00
30 0000 166764100		CHEVRON CORP	01/12/2004	04/02/2009	2,106 32	1,274 62	831 70	0 00
120 0000 166764100		CHEVRON CORP	01/12/2004	04/16/2009	7,848 20	5,098 50	2,749 70	0 00
1200 0000 17275R102		CISCO SYSTEMS INC	VARIOUS	01/15/2009	18,555 89	17,015 94	1,539 95	0 00
180 0000 G2552X108		COVIDIEN LIMITED (ISIN #BMG2552X1083 SED	11/06/2007	05/18/2009	6,342 25	7,209 00	-866.75	0 00
440 0000 G2554F105		COVIDIEN PLC (ISIN #IE00B3QN1M21 SEDOL #	11/06/2007	06/11/2009	15,893 45	17,622 00	-1,728 55	0 00
800 0000 264411505		DUKE REALTY CORP (REIT)	10/23/2007	06/24/2009	6,725 55	25,538 99	-18,813 44	0 00
84 8800 36208QSQ0		GOVERNMENT NATIONAL MTGE ASSN POOL #457827 DTD 10/01/1998 6% 10/15/2013	10/21/1998	01/15/2009	84 88	97 95	-13 07	0 00

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2009 Tax Information Statement

Page 11 of 25

Account Number: 5990770265
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H M PAYSON & CO
ONE PORTLAND SQUARE P O BOX 31
PORTLAND, ME 04112

Recipient's Name and Address
JOHN ROBINSON WELFARE TRUST
898 MIDDLE ST
BATH, ME 04530

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks (Box 2)	Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
85 1800	362080SQ00	GOVERNMENT NATIONAL MTGE ASSN POOL #457827 DTD 10/01/1998 6% 10/15/2013	10/21/1998	02/17/2009	85 18		98 30	-13 12	0 00
266 1800	362080SQ00	GOVERNMENT NATIONAL MTGE ASSN POOL #457827 DTD 10/01/1998 6% 10/15/2013	10/21/1998	03/16/2009	266 18		307 17	-40 99	0 00
247 0400	362080SQ00	GOVERNMENT NATIONAL MTGE ASSN POOL #457827 DTD 10/01/1998 6% 10/15/2013	10/21/1998	04/15/2009	247 04		285 08	-38 04	0 00
78 4200	362080SQ00	GOVERNMENT NATIONAL MTGE ASSN POOL #457827 DTD 10/01/1998 6% 10/15/2013	10/21/1998	05/15/2009	78 42		90 50	-12 08	0 00
78 9100	362080SQ00	GOVERNMENT NATIONAL MTGE ASSN POOL #457827 DTD 10/01/1998 6% 10/15/2013	10/21/1998	06/15/2009	78.91		91 06	-12 15	0 00
78 3100	362080SQ00	GOVERNMENT NATIONAL MTGE ASSN POOL #457827 DTD 10/01/1998 6% 10/15/2013	10/21/1998	07/15/2009	78 31		90 37	-12 06	0 00
192 8900	362080SQ00	GOVERNMENT NATIONAL MTGE ASSN POOL #457827 DTD 10/01/1998 6% 10/15/2013	10/21/1998	08/17/2009	192 89		222.59	-29 70	0 00
235 1200	362080SQ00	GOVERNMENT NATIONAL MTGE ASSN POOL #457827 DTD 10/01/1998 6% 10/15/2013	10/21/1998	09/15/2009		235 12	271 33	-36 21	0 00
71 9200	362080SQ00	GOVERNMENT NATIONAL MTGE ASSN POOL #457827 DTD 10/01/1998 6% 10/15/2013	10/21/1998	10/15/2009	71 92		83 00	-11 08	0 00

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2009 Tax Information Statement

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Recipient's Name and Address
 JOHN ROBINSON WELFARE TRUST
 898 MIDDLE ST
 BATH, ME 04530

Account Number: 5990770265
 Recipient's Tax ID number: XX-XXX9329
 Payer's Federal ID number: 01-0420707
 Corrected 2nd TIN notice

Payer's Name and Address
 H M PAYSON & CO
 ONE PORTLAND SQUARE P O BOX 31
 PORTLAND, ME 04112

Number of shares	CUSIP (Box 1b)	Description (Box 7)	Date Acquired (Box 1a)	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Federal Income Tax Withheld (Box 4)	Net Gain or Loss
72 2200	362080S00	GOVERNMENT NATIONAL MTGE ASSN POOL #457827 DTD 10/01/1998 6% 10/15/2013	10/21/1998	11/16/2009	72 22	83 34	-11 12	0 00
71 0900	362080S00	GOVERNMENT NATIONAL MTGE ASSN POOL #457827 DTD 10/01/1998 6% 10/15/2013	10/21/1998	12/15/2009	71 09	82 04	-10 95	0 00
1000 0000	384109104	GRACO INC	01/29/2008	02/12/2009	20,721 88	33,780 00	-13,058 12	0 00
700 0000	44106M102	HOSPITALITY PROPERTIES TRUST (REIT)	08/13/2007	05/11/2009	9,434 75	26,473 52	-17,038 77	0 00
175 0000	478160104	JOHNSON AND JOHNSON	06/25/2003	02/17/2009	9,910 94	9,304 75	606,19	0 00
152 0000	565849106	MARATHON OIL CORP	04/29/2008	09/28/2009	4,910 64	7,034 07	-2,123,43	0 00
458,0000	565849106	MARATHON OIL CORP	04/29/2008	12/10/2009	14,180 62	21,194 76	-7,014,14	0 00
200,0000	654992204	NOKIA OYJ CORP SPON ADR (ISIN #US654902222)	07/07/2005	05/18/2009	2,915 28	3,351,56	-436,28	0 00
1000 0000	654902204	NOKIA OYJ CORP SPON ADR (ISIN #US654902222)	07/07/2005	06/25/2009	14,381 63	16,757 77	-2,376 14	0 00
225 0000	913017109	UNITED TECHNOLOGIES CORP	09/24/1999	02/17/2009	10,254 19	6,307 85	3,946 34	0 00
600 0000	921943858	VANGUARD EUROPE PACIFIC (ETF)	05/01/2008	08/05/2009	19,011 51	28,069 94	-9,058 43	0 00
11792 0000	922031760	VANGUARD HIGH-YIELD CORPORATE FUND ADM	10/28/2008	11/06/2009	63,205 12	49,998 08	13,207 04	0 00
4540	922031760	VANGUARD HIGH-YIELD CORPORATE FUND ADM	10/28/2008	11/19/2009	2 44	1 92	0 52	0 00
1091 7030	922031810	VANGUARD INTERMEDIATE-TERM INVESTMENT GR	09/21/2007	07/23/2009	10,000 00	10,502 18	-502 18	0 00
Total Long Term 15% Sales Reported on 1099-B								324,434.93
Total Long Term 15% Sales Reported on 1099-B								-46,354.74
								0 00

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