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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

OMB No 1545-0052

**2009**Department of the Treasury  
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name changeUse the  
IRS label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.BSG FAMILY FOUNDATION  
531 RED OAK DRIVE  
ELKINS PARK, PA 19027-1348

A Employer identification number

01-0713216

B Telephone number (see the instructions)

215-569-5571

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_

\$ 760,052.

(Part I, column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (att sch)	200,000.			
2 Ck <input type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	17,200.	17,200.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	-41,268.			
b Gross sales price for all assets on line 6a	109,115.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain			0.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less cost of goods sold				
c Gross profit/(loss) (att sch)				
d Other income (attach schedule)				
12 Total. Add lines 1 through 11	175,932.	17,200.	0.	
13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch) SEE ST 1	1,900.	1,900.		
c Other prof fees (attach sch)				
17 Interest				
18 Taxes (attach schedule)(see instr) SEE STM 2	194.			
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	2,094.	1,900.		
25 Contributions, gifts, grants paid PART XV	32,345.			32,345.
26 Total expenses and disbursements. Add lines 24 and 25	34,439.	1,900.	0.	32,345.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	141,493.			
b Net investment income (if negative, enter -0-)		15,300.		
c Adjusted net income (if negative, enter -0-)			0.	

REVENUE

ADMINISTRATIVE EXPENSES

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing		3,005.	1,638.	1,638.
	2	Savings and temporary cash investments		1,917.	57,914.	57,914.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U.S. and state government obligations (attach schedule)				
	b	Investments — corporate stock (attach schedule)				
	c	Investments — corporate bonds (attach schedule) STATEMENT 3		103,000.	104,011.	
	11	Investments — land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule) STATEMENT 4	563,618.	547,405.	596,489.		
14	Land, buildings, and equipment basis					
	Less: accumulated depreciation (attach schedule)					
15	Other assets (describe SEE STATEMENT 5)		76.			
16	Total assets (to be completed by all filers — see instructions Also, see page 1, item I)	568,540.	710,033.	760,052.		
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)	0.	0.		
FUND ASSETS	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			X		
	27	Capital stock, trust principal, or current funds	596,902.	568,540.		
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	-28,362.	141,493.		
	30	Total net assets or fund balances (see the instructions)	568,540.	710,033.		
31	Total liabilities and net assets/fund balances (see the instructions)	568,540.	710,033.			

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	568,540.
2	Enter amount from Part I, line 27a	2	141,493.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	710,033.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	710,033.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
<b>1a SEE STATEMENT 6</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(j) Fair Market Value as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of column (i) over column (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss). <span style="border: 1px solid black; padding: 2px;">If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</span>		<b>2</b>	-41,268.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). <span style="border: 1px solid black; padding: 2px;">If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8</span>		<b>3</b>	-1,065.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	47,341.	590,485.	0.080173
2007	60,678.	635,880.	0.095424
2006	27,537.	541,347.	0.050868
2005	37,404.	533,085.	0.070165
2004	17,756.	526,446.	0.033728

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.330358
<b>3</b> Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.066072
<b>4</b> Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	<b>4</b>	672,519.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	44,435.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	153.
<b>7</b> Add lines 5 and 6	<b>7</b>	44,588.
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	32,345.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	306.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	306.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		5	306.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d	72.	
7 Total credits and payments. Add lines 6a through 6d	7		72.
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		234.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) PA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities Continued**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address: _____	13	X	
14	The books are in care of <u>TRUSTEE</u> Located at <u>ONE LOGAN SQUARE PHILADELPHIA PA</u> Telephone no <u>215-569-5571</u> ZIP + 4 <u>19103-6998</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>	N/A		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?☐ Yes ☒ No**(2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?☐ Yes ☒ No**(3)** Provide a grant to an individual for travel, study, or other similar purposes?☐ Yes ☒ No**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)☐ Yes ☒ No**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b**

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

X

If 'Yes' to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**7b**

N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services -- (see instructions). If none, enter 'NONE'.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 THE FOUNDATION IS A PRIVATE NONOPERATING FOUNDATION AND AS SUCH ITS ONLY ACTIVITY IS TO MAKE GRANTS OF CONTRIBUTIONS TO OTHER 501(C) ORGANIZATIONS, PRINCIPALLY TO PUBLIC CHARITIES.	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b> Average monthly fair market value of securities	<b>1a</b>	602,145.
<b>b</b> Average of monthly cash balances	<b>1b</b>	80,615.
<b>c</b> Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d Total</b> (add lines 1a, b, and c)	<b>1d</b>	682,760.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b> Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b> Subtract line 2 from line 1d	<b>3</b>	682,760.
<b>4</b> Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	10,241.
<b>5 Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	672,519.
<b>6 Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	33,626.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6	<b>1</b>	33,626.
<b>2a</b> Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	306.
<b>b</b> Income tax for 2009. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b> Add lines 2a and 2b	<b>2c</b>	306.
<b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	33,320.
<b>4</b> Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b> Add lines 3 and 4	<b>5</b>	33,320.
<b>6</b> Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7 Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	33,320.

**Part XII** Qualifying Distributions (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b> Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1a</b>	32,345.
<b>b</b> Program-related investments — total from Part IX-B	<b>1b</b>	
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b> Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b> Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b> Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4 Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	32,345.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	
<b>6 Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	32,345.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				33,320.
<b>2</b> Undistributed income, if any, as of the end of 2009:				
<b>a</b> Enter amount for 2008 only			0.	
<b>b</b> Total for prior years 20__, 20__, 20__		0.		
<b>3</b> Excess distributions carryover, if any, to 2009:				
<b>a</b> From 2004				
<b>b</b> From 2005				
<b>c</b> From 2006				
<b>d</b> From 2007	29,349.			
<b>e</b> From 2008	18,207.			
<b>f</b> Total of lines 3a through e	47,556.			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 32,345.				
<b>a</b> Applied to 2008, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required — see instructions)	0.			
<b>d</b> Applied to 2009 distributable amount				32,345.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	975.			975.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	46,581.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount — see instructions.		0.		
<b>e</b> Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
<b>f</b> Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	46,581.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2005				
<b>b</b> Excess from 2006				
<b>c</b> Excess from 2007	28,374.			
<b>d</b> Excess from 2008	18,207.			
<b>e</b> Excess from 2009				

N/A

4942(j)(5)

**(4) Gross investment income**

[illegible]

### 1 Information Regarding Foundation Managers:

NONE

NONE

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed.

**b** The form in which applications should be submitted and information and materials they should include:

**c Any submission deadlines:**

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i> SEE STATEMENT 8				
<b>Total</b>			<b>3a</b>	<b>32,345.</b>
<i>b Approved for future payment</i>				
<b>Total</b>			<b>3b</b>	

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					17,200.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					-41,268.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue.					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					-24,068.
13 Total. Add line 12, columns (b), (d), and (e)					-24,068.

(See worksheet in the instructions for line 13 to verify calculations.)

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



**Schedule B**  
**(Form 990, 990-EZ,**  
**or 990-PF)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

► **Attach to Form 990, 990-EZ, or 990-PF**

OMB No 1545-0047

**2009**

Name of the organization

BSG FAMILY FOUNDATION

Employer identification number

01-0713216

**Organization type** (check one):

**Filers of:**

Form 990 or 990-EZ

**Section:**

- ☐ 501(c)(\_\_\_\_) (enter number) organization  
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation  
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation  
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule –**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II)

**Special Rules –**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution:** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.**

**Schedule B** (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

BSG FAMILY FOUNDATION

Employer identification number

01-0713216

**Part I** Contributors (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	SAMUEL AND REBECCA KANDON FOUNDATIO 18 SENTRY PARK WEST, SUITE 300 BLUE BELL, PA 19422-2327	\$ 200,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



Name of organization

BSG FAMILY FOUNDATION

Employer identification number

01-0713216

**Part II** Noncash Property (see instructions.)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

BSG FAMILY FOUNDATION

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**Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year.** (Complete cols (a) through (e) and the following line entry.)

For organizations completing Part III, enter total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once — see instructions.)

▶ \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

## BSG FAMILY FOUNDATION

01-0713216

**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 16B**  
**ACCOUNTING FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEE	\$ 1,900.	\$ 1,900.		
<b>TOTAL</b>	<b>\$ 1,900.</b>	<b>\$ 1,900.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL INCOME TAX	\$ 122.			
FOREIGN TAX WITHHELD	72.			
<b>TOTAL</b>	<b>\$ 194.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>

**STATEMENT 3**  
**FORM 990-PF, PART II, LINE 10C**  
**INVESTMENTS - CORPORATE BONDS**

<u>CORPORATE BONDS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
APPALACHIAN CMNTY BK FSB	COST	\$ 15,000.	\$ 15,074.
BB&T FINL FSB	COST	24,000.	24,356.
FIRST BKG CTR BURLINGTON	COST	40,000.	40,258.
INLAND BK & TR 2.65%	COST	24,000.	24,323.
<b>TOTAL</b>		<b>\$ 103,000.</b>	<b>\$ 104,011.</b>

**STATEMENT 4**  
**FORM 990-PF, PART II, LINE 13**  
**INVESTMENTS - OTHER**

<u>OTHER INVESTMENTS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
CALAMOS GROWTH & INC FUND	COST	\$ 44,348.	\$ 43,715.
FIDELITY DIVERSIFIED FUND	COST	65,694.	65,662.
SPARTAN 500 INDEX FUND	COST	81,542.	101,087.
FIDELITY LARGE CAP VALUE	COST	0.	0.
FIDELITY STRATEGIC DIVIDEND AND INCOME F	COST	0.	0.
FIDELITY FUND	COST	32,482.	38,127.
FIDELITY LOW PRICED STOCK FUND	COST	52,723.	58,924.
FIDELITY BLUE CHIP VALUE FUND	COST	0.	0.
FIDELITY VALUE FUND	COST	64,869.	75,759.
FIDELITY INVESTMENT GRADE BOND FUND	COST	12,436.	11,624.
FIDELITY SHORT TERM BOND FUND	COST	3,597.	3,378.

## BSG FAMILY FOUNDATION

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STATEMENT 4 (CONTINUED)  
FORM 990-PF, PART II, LINE 13  
INVESTMENTS - OTHER

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
<u>OTHER INVESTMENTS</u>			
FIDELITY STRATEGIC INCOME FUND	COST	\$ 59,137.	\$ 64,859.
WESTERNBANK	COST	50,000.	51,315.
GREAT SOUTHERN BANK 4.1%	COST	0.	0.
GREAT SOUTHERN BANK 4.35%	COST	0.	0.
IRWIN UN BK 3.65%	COST	0.	0.
VIRGINIA CO BK 3.7%	COST	45,000.	46,282.
WEBSTER FIVE CENTS SAVINGS BANK	COST	0.	0.
APPLE BK FOR SAVINGS 2.4%	COST	0.	0.
AMERICAN BK BOZEMAN CD	COST	10,000.	10,000.
PIMCO TOTAL RETURN CLASS D	COST	25,577.	25,757.
TOTAL		<u>\$ 547,405.</u>	<u>\$ 596,489.</u>

STATEMENT 5  
FORM 990-PF, PART II, LINE 15  
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
DIVIDEND RECEIVABLE	\$ 76.	
TOTAL	<u>\$ 76.</u>	<u>\$ 0.</u>

STATEMENT 6  
FORM 990-PF, PART IV, LINE 1  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	39.54 FIDELITY LARGE CAP VALUE	PURCHASED	VARIOUS	4/20/2009
2	62.866 FIDELITY STRATEGIC DIVIDEND AND INCOME			
		PURCHASED	VARIOUS	4/20/2009
3	31.749 FIDELITY BLUE CHIP VALUE	PURCHASED	VARIOUS	4/20/2009
4	20M GREAT SOUTHERN BANK FSB	PURCHASED	4/28/2008	2/13/2009
5	8M WEBSTER FIVE CENTS SAVINGS BK	PURCHASED	6/26/2008	3/27/2009
6	1639.597 FIDELITY LARGE CAP VALUE	PURCHASED	VARIOUS	4/20/2009
7	1708.067 FIDELITY STRATEGIC DIVIDEND AND INCOME			
		PURCHASED	VARIOUS	4/20/2009
8	1616.648 FIDELITY BLUE CHIP VALUE	PURCHASED	VARIOUS	4/20/2009
9	20M GREAT SOUTHERN BANK FSB	PURCHASED	5/01/2008	5/15/2009
10	25M IRWIN UN BK FSB	PURCHASED	4/30/2008	11/09/2009
11	CAPITAL GAIN DISTRIBUTIONS	PURCHASED	VARIOUS	VARIOUS

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I)-(J)	(L) GAIN (LOSS)
1	289.		622.	-333.				\$ -333.
2	415.		864.	-449.				-449.

## BSG FAMILY FOUNDATION

01-0713216

STATEMENT 6 (CONTINUED)  
 FORM 990-PF, PART IV, LINE 1  
 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I)-(J)	(L) GAIN (LOSS)
3	229.		512.	-283.				\$ -283.
4	20,000.		20,000.	0.				0.
5	8,000.		8,000.	0.				0.
6	11,985.		25,810.	-13,825.				-13,825.
7	11,273.		23,481.	-12,208.				-12,208.
8	11,640.		26,094.	-14,454.				-14,454.
9	20,000.		20,000.	0.				0.
10	25,000.		25,000.	0.				0.
11	284.		0.	284.				284.
TOTAL								\$ -41,268.

STATEMENT 7  
 FORM 990-PF, PART VIII, LINE 1  
 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
BERNARD GLASSMAN 531 RED OAK DRIVE ELKINS PARK, PA 19027-1348	TRUSTEE 0	\$ 0.	\$ 0.	\$ 0.
SYLVIA GLASSMAN 531 RED OAK DRIVE ELKINS PARK, PA 19027-1348	TRUSTEE 0	0.	0.	0.
TODD J GLASSMAN 615 S 17TH ST PHILADELPHIA, PA 19146	TRUSTEE 0	0.	0.	0.
LYNN M HOCHBERG 1705 TRIUMPHE WAY WARRINGTON, PA 18976	TRUSTEE 0	0.	0.	0.
HARA B SALKOVITZ 2409 FAIRWAY TERRACE WARRINGTON, PA 18976	TRUSTEE 0	0.	0.	0.
TOTAL		\$ 0.	\$ 0.	\$ 0.

## BSG FAMILY FOUNDATION

01-0713216

**STATEMENT 8**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
ALZHEIMERS DISEASE RESEARCH 22512 GATEWAY CENTER DRIVE CLARKSBURG, MD 20871	NONE	501C	CHARITABLE CONTRIBUTION	\$ 250.
UNIVERSITY OF PENN 3451 WALNUT STREET PHILADELPHIA, PA 19104	NONE	501C	CHARITABLE CONTRIBUTION	100.
COMMUNITY LEGAL SERVICES 1424 CHESTNUT ST. PHILADELPHIA, PA 19102	NONE	501C	CHARITABLE CONTRIBUTION	250.
UNITED STATES HOLOCAUST MUSEUM 100 RAOUL WALLENBERG PLACE, SW WASHINGTON, DC 20024	NONE	501C	CHARITABLE CONTRIBUTION	165.
WORLD JEWISH CONGRESS 501 MADISON AVENUE NEW YORK, NY 10022	NONE	501C	CHARITABLE CONTRIBUTION	100.
MAZON 10495 SANTA MONICA BLVD., SUITE 100 LOS ANGELES, CA 90025	NONE	501C	CHARITABLE CONTRIBUTION	200.
PHILABUNDANCE 3616 SOUTH GALLOWAY STREET PHILADELPHIA, PA 19148	NONE	501C	CHARITABLE CONTRIBUTION	200.
PHILADELPHIA BAR FOUNDATION 1101 MARKET STREET, 11TH FLOOR PHILADELPHIA, PA 19107	NONE	501C	CHARITABLE CONTRIBUTION	500.
NATIONAL JEWISH BOOK CENTER 1021 WEST STREET AMHERST, MA 01002	NONE	501C	CHARITABLE CONTRIBUTION	360.
JEWISH NATIONAL FUND 42 EAST 69TH STREET NEW YORK, NY 10021	NONE	501C	CHARITABLE CONTRIBUTION	1,000.
AMERICAN JEWISH CONGRESS 115 EAST 57 STREET, SUITE 11 NEW YORK, NY 10022	NONE	501C	CHARITABLE CONTRIBUTION	100.
PENN HILLEL 215 S. 39TH ST. PHILADELPHIA, PA 19104	NONE	501C	CHARITABLE CONTRIBUTION	200.

**STATEMENT 8 (CONTINUED)**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
BOYS TOWN JERUSALEM 501 WASHINGTON LANE, SUITE 203A JENKINTOWN, PA 19046	NONE	501C	CHARITABLE CONTRIBUTION	\$ 1,500.
AMERICAN JEWISH COMMITTEE 30 S 15TH ST STE 801 PHILADELPHIA, PA 19102	NONE	501C	CHARITABLE CONTRIBUTION	100.
THE PARKINSON COUNCIL 111 PRESIDENTIAL BLVD STE 250 BALA CYNWYD, PA 19004	NONE	501C	CHARITABLE CONTRIBUTION	500.
NATIONAL MS SOCIETY 5050 W TILGHMAN ST ALLENTOWN, PA 18104	NONE	501C	CHARITABLE CONTRIBUTION	300.
PHILA JEWISH SPORTS HALL OF FAME 401 S. BROAD STREET PHILADELPHIA, PA 19147	NONE	501C	CHARITABLE CONTRIBUTION	1,250.
SUSAN G KOMEN BREAST CANCER FOUNDATION 125 SOUTH 9TH STREET, SUITE 202 PHILADELPHIA, PA 19107	NONE	501C	CHARITABLE CONTRIBUTION	100.
BOYS TOWN JERUSALEM 501 WASHINGTON LANE, SUITE 203A JENKINTOWN, PA 19046	NONE	501C	CHARITABLE CONTRIBUTION	1,000.
CONGREGATION ADATH JESHURUN 7763 OLD YORK ROAD ELKINS PARK, PA 19027	NONE	501C	CHARITABLE CONTRIBUTION	5,750.
CONGREGATION TIFERES B'NAI ISRAEL 2478 STREET ROAD WARRINGTON, PA 18976	NONE	501C	CHARITABLE CONTRIBUTION	1,000.
ARCADIA UNIVERSITY 450 S. EASTON ROAD GLENSIDE, PA 19038	NONE	501C	CHARITABLE CONTRIBUTION	100.
WHYY 150 N. 6TH STREET PHILADELPHIA, PA 19106	NONE	501C	CHARITABLE CONTRIBUTION	100.

## BSG FAMILY FOUNDATION

01-0713216

STATEMENT 8 (CONTINUED)  
 FORM 990-PF, PART XV, LINE 3A  
 RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
AMERICAN FRIENDS OF MAGEN DAVID ADOM P. O. BOX 52158 PHILADELPHIA, PA 19115	NONE	501C	CHARITABLE CONTRIBUTION	\$ 200.
PLANNED PARENTHOOD 1211 CHESTNUT ST STE 405 PHILADELPHIA, PA 19107	NONE	501C	CHARITABLE CONTRIBUTION	100.
BETH ISRAEL SYNAGOGUE 385 POTTSTOWN PIKE UWCHLAND, PA 19480	NONE	501C	CHARITABLE CONTRIBUTION	1,000.
THE SETTLEMENT MUSIC SCHOOL 416 QUEEN ST PHILADELPHIA, PA 19147	NONE	501C	CHARITABLE CONTRIBUTION	1,050.
TEMPLE JUDEA OF BUCKS COUNTY 300 E. SWAMP ROAD DOYLESTOWN, PA 18901	NONE	501C	CHARITABLE CONTRIBUTION	1,000.
NATIONAL MUSEUM OF AMERIC JEWISH HISTORY 55 NORTH 5TH STREET PHILADELPHIA, PA 19106	NONE	501C	CHARITABLE CONTRIBUTION	500.
JEWISH FEDERATION OF GREATER PHILADELPHI 2100 ARCH STREET PHILADELPHIA, PA 19103	NONE	501C	CHARITABLE CONTRIBUTION	1,320.
FRIENDS SELECT 17TH & BENJAMIN FRANKLIN PARKWAY PHILADELPHIA, PA 19103	NONE	501C	CHARITABLE CONTRIBUTION	100.
TRUSTEES UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET PHILADELPHIA, PA 19104	NONE	501C	CHARITABLE CONTRIBUTION	1,000.
PHILADELPHIA MUSEUM OF ART 26TH STREET AND THE BENJAMIN FRANKL PHILADELPHIA, PA 19130	NONE	501C	CHARITABLE CONTRIBUTION	300.
TEMPLE BETH ZION - BETH ISRAEL 300 SOUTH 18TH STREET PHILADELPHIA, PA 19103	NONE	501C	CHARITABLE CONTRIBUTION	100.



## BSG FAMILY FOUNDATION

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STATEMENT 8 (CONTINUED)  
 FORM 990-PF, PART XV, LINE 3A  
 RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
GEORGE WASHINGTON UNIVERSITY 2121 I STREET, NW WASHINGTON, DC 20052	NONE	501C	CHARITABLE CONTRIBUTION	\$ 1,000.
TEMPLE UNIVERSITY SCHOOL OF LAW 1719 NORTH BROAD ST. PHILADELPHIA, PA 19122	NONE	501C	CHARITABLE CONTRIBUTION	5,000.
THE NATURE CONSERVANCY 2101 N. FRONT STREET, BUILDING#1 HARRISBURG, PA 17110	NONE	501C	CHARITABLE CONTRIBUTION	100.
CONGREGATION RODEPH SHALOM 615 NORTH BROAD STREET PHILADELPHIA, PA 19123	NONE	501C	CHARITABLE CONTRIBUTION	1,250.
SHERRY'S HOUSE - WHY ME INC. 1152 PLEASANT STREET WORCESTER, MA 01602	NONE	501C	CHARITABLE CONTRIBUTION	200.
AACHS 1700 W. OLNEY AVE PHILADELPHIA, PA 19141	NONE	501C	CHARITABLE CONTRIBUTION	250.
WAWA ASSOCIATES CHARITABLE FD 701 MARKET STREET PHILADELPHIA, PA 19106	NONE	501C	CHARITABLE CONTRIBUTION	2,000.
AMERICAN ASSOCIATES BEN-GURION 261 YORK RD STE 417A JENKINTOWN, PA 19046	NONE	501C	CHARITABLE CONTRIBUTION	500.
TEMPLE SINAI 1401 N. LIMEKILN PIKE DRESHER, PA 19025	NONE	501C	CHARITABLE CONTRIBUTION	100.
PHILADELPHIA VIP 42 SOUTH 15TH STREET 4TH FLOOR PHILADELPHIA, PA 19102	NONE	501C	CHARITABLE CONTRIBUTION	150.

TOTAL \$ 32,345.

2009

FEDERAL SUPPORTING DETAIL

PAGE 1

BSG FAMILY FOUNDATION

01-0713216

ESTIMATES  
BACKUP WITHHOLDING

FOREIGN TAX WITHHELD

TOTAL	\$	72.
	\$	<u>72.</u>



FIDELITY BROKERAGE SERVICES LLC  
82 DEVONSHIRE STREET  
BOSTON, MA 02109

## 2009 Tax Reporting Statement

Account No.	Taxpayer ID.	Page
X47-401560	01-0713216	1 of 2

Payer's Name and Address:  
NATIONAL FINANCIAL SERVICES LLC  
200 LIBERTY ST. 5TH FLR  
NEW YORK, NY 10281-5500

0085626 02 AT 0.479 \*\*AUTO T6 0 0626 19027-134831  
R A 01 3



GLASSMAN FAMILY FOUNDATION  
531 RED OAK DR  
ELKINS PARK PA 19027-1348

Federal ID Number: 04-3523567

Customer Service: 800-544-6666  
Visit Us Online: Fidelity.com

00004

### Form 1099-DIV \*

### 2009 Dividends and Distributions

OMB NO. 1545-0110  
Copy B for Recipient

Amount

1a Total Ordinary Dividends.....	9,534.36
1b Qualified Dividends.....	4,664.40
2a Total Capital Gain Distributions (Includes 2b - 2d).....	284.04
2b Capital Gains that represent Unrecaptured Section 1250 Gain.....	0.00
2c Capital Gains that represent Section 1202 Gain.....	0.00
2d Capital Gains that represent Collectibles (28%) Gain.....	0.00
3 Nondividend Distributions.....	0.00
4 Federal Income Tax Withheld.....	0.00
5 Investment Expenses.....	0.00
6 Foreign Tax Paid.....	71.82
7 Foreign Country or U.S. Possession.....	Various
8 Cash Liquidation Distributions.....	0.00
9 Non-Cash Liquidation Distributions.....	0.00

### Form 1099-INT \*

### 2009 Interest Income

OMB NO. 1545-0112  
Copy B for Recipient

Amount

1 Interest Income.....	7,665.52
2 Early Withdrawal Penalty.....	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations.....	0.00
4 Federal Income Tax Withheld.....	0.00
5 Investment Expenses.....	0.00
6 Foreign Tax Paid.....	0.00
7 Foreign Country or U.S. Possession.....	
8 Tax-Exempt Interest.....	0.00
9 Specified Private Activity Bond Interest.....	0.00

### Form 1099-MISC \*

### 2009 Miscellaneous Income

OMB NO. 1545-0115  
Copy B for Recipient

Amount

2 Royalties.....	0.00
4 Federal Income Tax Withheld.....	0.00
8 Substitute Payments in Lieu of Dividends or Interest.....	0.00

### Summary of 2009 Proceeds From Broker and Barter Exchange Transactions

Amount

Gross Proceeds Less Commissions.....108,831.11†

†Gross Proceeds from each of your security transactions are reported individually to the IRS. Refer to the Form 1099-B section of this statement.  
Report gross proceeds individually for each security on the appropriate IRS tax return. Do not report gross proceeds in aggregate.

### Summary of 2009 Original Issue Discount

Amount

Total Original Issue Discount.....	0.00†
Total Original Issue Discount on U.S. Treasury Obligations.....	0.00†

†Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Original Issue Discount detail section of this statement.

\*This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. Please see the enclosed important instructions.