



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year **2009**, or tax year beginning , **2009**, and ending , **20**

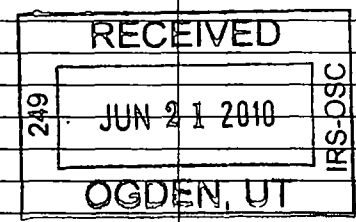
G Check all that apply: Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation BACHMAN FOUNDATION		A Employer identification number 01-0712009
	Number and street (or P O box number if mail is not delivered to street address) 7824 LAUREL AVENUE	Room/suite	B Telephone number (see page 10 of the instructions) 513-271-6556
	City or town, state, and ZIP code CINCINNATI, OH 45243		C If exemption application is pending, check here <input type="checkbox"/> D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>

H Check type of organization. Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ **1,729,735**
J Accounting method: Cash Accrual Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc. received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments	5,029	5,029	5,029	
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	130		130		
12 Total. Add lines 1 through 11	5,159	5,029	5,159		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	3	3		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	936		936	
	24 Total operating and administrative expenses. Add lines 13 through 23	939	3	936	
	25 Contributions, gifts, grants paid	193,919			193,919
26 Total expenses and disbursements. Add lines 24 and 25	194,858	3	936	193,919	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-189,699				
b Net investment income (if negative, enter -0-)		5,026			
c Adjusted net income (if negative, enter -0-)			4,223		



SCANNED JUL 28 2010 Operating and Administrative Expenses

914 12

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing	1,197,384	362,359	362,359	
	2	Savings and temporary cash investments	722,049	1,366,056	1,366,056	
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule)				
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶ A/R-OFFICER)		1,320	1,320		
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	1,919,433	1,729,735	1,729,735		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)					
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds	1,919,433	1,729,735		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see page 17 of the instructions)	1,919,433	1,729,735			
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,919,433	1,729,735			

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1,919,433
2	Enter amount from Part I, line 27a	-189,699
3	Other increases not included in line 2 (itemize) ▶ ROUNDING	1
4	Add lines 1, 2, and 3	1,729,735
5	Decreases not included in line 2 (itemize) ▶	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	1,729,735

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)				(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a						
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col (i) over col (j), if any				
a						
b						
c						
d						
e						
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2		
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.	{ }		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	193,919	1,774,085	0.1093
2007	335,054	2,390,136	0.1402
2006	514,618	2,249,947	0.2287
2005	331,242	1,900,566	0.1743
2004	328,091	1,534,515	0.2138
2	Total of line 1, column (d)	2	0.8663
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.1733
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,774,085
5	Multiply line 4 by line 3	5	307,449
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	50
7	Add lines 5 and 6	7	307,499
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	193,919

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	101
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	101
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	101
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	
b	Exempt foreign organizations-tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	101
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	101
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ OHIO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	

Website address _____

14 The books are in care of **NATHAN D BACHMAN** Telephone no **513-271-6556**
 Located at **7824 LAUREL AVE, CINCINNATI, OH** ZIP + 4 **45243**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year **15**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NATHAN D BACHMAN 7824 LAUREL AVE, CINCINNATI, OH 45243	PRES DIR 1/4 HR	0	0	0
LYNDA A BACHMAN 7824 LAUREL AVE, CINCINNATI, OH 45243	VP DIR 1/4 HR	0	0	0
EDWARD N BACHMAN 7824 LAUREL AVE, CINCINNATI, OH 45243	SEC & TREAS DIR 1/4 HR	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 -----	
2 -----	
3 -----	
4 -----	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 -----	
2 -----	
All other program-related investments. See page 24 of the instructions 3 -----	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	1,799,782
c	Fair market value of all other assets (see page 24 of the instructions)	1c	1,320
d	Total (add lines 1a, b, and c)	1d	1,801,102
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,801,102
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	27,017
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,774,085
6	Minimum investment return. Enter 5% of line 5	6	88,704

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	88,704
2a	Tax on investment income for 2009 from Part VI, line 5	2a	101
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	101
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	88,603
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	88,603
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	88,603

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	193,919
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	193,919
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	193,919

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				88,603
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009				
a From 2004	251,407			
b From 2005	236,283			
c From 2006	402,201			
d From 2007	215,598			
e From 2008	271,342			
f Total of lines 3a through e	1,376,831			
4 Qualifying distributions for 2009 from Part XII, line 4. ▶ \$ 193,919				
a Applied to 2008, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	0			
d Applied to 2009 distributable amount				88,603
e Remaining amount distributed out of corpus	105,316			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,482,147			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions		0		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	251,407			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,230,740			
10 Analysis of line 9:				
a Excess from 2005	236,283			
b Excess from 2006	402,201			
c Excess from 2007	215,598			
d Excess from 2008	271,342			
e Excess from 2009	105,316			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part 1 or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NATHAN D BACHMAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:
NATHAN D BACHMAN, 7824 LAUREL AVE, CINCINNATI, OH 45243; 513-271-6556

b The form in which applications should be submitted and information and materials they should include:

WRITTEN CANDIDATE APPLICATION FORM(COPY ATTACHED)

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHED SCHEDULE				
Total.				193,919
b <i>Approved for future payment</i>				
Total.				3b

Bachman Foundation
2009 Form 990-PF

01-0712009

Line 11 Other Income

Refund of bank charges	130
------------------------	-----

Line 18 Taxes

2008 Form 990-PF Excise Tax	3
-----------------------------	---

Line 23 Other Expenses

Marketing & Promotion	736
-----------------------	-----

State Filing Fees	200
-------------------	-----

Total	<u>936</u>
-------	------------

BACHMAN FOUNDATION

2009 FORM 990-PF

PART XV SUPPLEMENTARY INFORMATION

3 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME & ADDRESS	RELATIONSHIP	FDN STATUS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
American Conservative Union Foundation 1007 Cameron Street Alexandria, VA 22314	No Relationship	Public Charity	encourage conservative voter participation	\$ 1,000
American Horticultural Society 7931 East Boulevard Drive Alexandria, VA 22308	-	-	support the summer horticultural internship program	3,375
American Legion Post 256 897 Oakland Road Loveland, OH 45140	-	-	sponsor a hole at annual charity golf outing to raise funds for needy children	100
Animal Shelter of the Wood River Valley 100 Croy Creek Road P O Box 1496 Hailey, ID 83333	-	-	grant for the care of animals	500
Beat the Heat Officer Ed Wheeler 400 Rocky Fork Boulevard Gahanna, OH 43230	-	-	encourage young people to make good choices regarding drugs, alcohol, and violence	1,000
Bluegrass Institute for Public Policy Solutions 400 East Main Street, Suite 306 P O. Box 51147 Bowling Green, KY 42102	-	-	help fund think-tank dedicated to free enterprise & liberty	1,000
Boise State Radio 1910 University Drive Boise, ID 83725	-	-	fund public radio	200
Catholic Inner-City Schools Education Fund Office of the Archbishop 100 East Eighth Street Cincinnati, OH 45202	-	-	provides for quality private school education for the poor	1,000

<u>RECIPIENT</u> <u>NAME & ADDRESS</u>	<u>RELATIONSHIP</u>	<u>FDN</u> <u>STATUS</u>	<u>PURPOSE OF GRANT</u> <u>OR CONTRIBUTION</u>	<u>AMOUNT</u>
CATO Club 1000 Massachusetts Avenue N.W. Washington, DC 20001	-	-	to fund CATO goals	25,000
CET 1223 Central Parkway Cincinnati, OH 45214	-	-	Fund Public TV	200
Center for Competitive Politics 124 West Street South, STE 201 Alexandria, VA 22314	-	-	supports First Amendment rights	1,000
Competitive Enterprise Institute 1899 L Street NW, 12th Floor Washington, DC 20036	-	-	dedicated to free enterprise and limited government	1,000
Crayons to Computers 1350 Tennessee Avenue Cincinnati, OH 45229	-	-	support "back to school" supply drive	500
Darden School Foundation University of Virginia P O Box 7726 Charlottesville, VA 22906	-	-	contribution to annual fund and to fund scholarships to post-9/11 veterans	11,000
Episcopal Academy 1785 Bishop White Drive Newtown Square, PA 19073	-	-	contribution towards operating expenses of school	500
Foundation for Teaching Economics 260 Russell Boulevard, Suite B Davis, CA 95616	-	-	improve economic education in the classroom	500
Galena Lodge 1050 Fox Acres Road, Suite 107 Hailey, ID 83333	-	-	preservation of nature trails	1,000

<u>RECIPIENT</u> <u>NAME & ADDRESS</u>	<u>RELATIONSHIP</u>	<u>FDN</u> <u>STATUS</u>	<u>PURPOSE OF GRANT</u> <u>OR CONTRIBUTION</u>	<u>AMOUNT</u>
Greater Cincinnati Police Athletic Association 4975 Glenway Avenue Cincinnati, OH 45238	-	-	support youth programs	100
Heritage Foundation 214 Massachusetts Avenue, N.E. Washington, DC 20002	-	-	sponsor research on national & international issues	5,000
Hillsdale College 33 East College Street Hillsdale, MI 49242	-	-	contribution to the general fund	1,000
The Hospice Foundation of the Florida Suncoast 5771 Roosevelt Boulevard Clearwater, FL 33760	-	-	fund Hospice services and education	500
The Hunger Coalition P.O. Box 1576 Hailey, ID 83333	-	-	help relieve poverty and hunger	10,000
Indian Hill Church 6000 Drake Road Cincinnati, OH 45243	-	-	funding for church ministry	5,000
Institute for Energy Research 1100 H Street, NW, STE 400 Washington, DC 20005	-	-	fund energy and environmental policies education	51,000
Inter Parish Ministry 3509 Debolt Road Cincinnati, OH 45244	-	-	provides food, clothing, and other support to those in need	1,000
Judicial Watch Attn: Tom Fitton 501 School Street, SW, Suite 500 Washington, DC 20024	-	-	Support fight against abuse & corruption	500

<u>RECIPIENT</u> <u>NAME & ADDRESS</u>	<u>RELATIONSHIP</u>	<u>FDN</u> <u>STATUS</u>	<u>PURPOSE OF GRANT</u> <u>OR CONTRIBUTION</u>	<u>AMOUNT</u>
Kids Helping Kids Attn: Amy Getgey 6936 Miami Bluff Drive Cincinnati, OH 45227	-	-	support underprivileged children	500
Leadership Institute Attn: Tom Delay 1101 North Highland Street Arlington, VA 22201	-	-	educate journalists about economics	5,000
Little Star Foundation 256 Rancho Milagro Way Hesperus, Colorado 81326	-	-	provide programs to serve children with cancer and children in need worldwide	5,000
Media Research Center Attn: Dave Bozell 325 S. Patrick Street Alexandria, VA 22314	-	-	educate public about media bias	10,000
Mercatus Center at George Mason University Attn: Maurice McTigue 4400 University Drive, MS 1A3 Fairfax, VA 22030	-	-	educate journalists about economics	1,000
Mercy Montessori Center 2335 Grandview Avenue Cincinnati, OH 45206	-	-	Support school	500
National Right to Work Committee 8001 Braddock Road Springfield, VA 22160	-	-	help state organizations to promote, enact and protect state Right to Work laws	500
Positive Partners Assistance Dogs Inc. P.O. Box 2088 Hailey, ID 83333	-	-	help place specially trained dogs to help disabled individuals	300
Princeton Alumni Viewpoints, Inc 144 South Street Hackensack, NJ 07601	-	-	fund educational and charitable programs on Princeton college campus	1,000

RECIPIENT NAME & ADDRESS	RELATIONSHIP	FDN STATUS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Princeton Athletics P.O. Box 5357 Princeton, NJ 08543	-	-	contribution to scholarship fund	1,000
Princeton Tory Attn: Nancy Kalmikoff P.O. Box 1499 Princeton, NJ 08542	-	-	support conservative publication	1,000
Princeton University 110 West College Box 430 Princeton, NJ 08544	-	-	contribution to scholarship fund	1,000
Rosas Our Shelter Animals & Strays Inc P O Box 99 Alexandria, KY 41001	-	-	fund animal rescue programs	200
Sam Adams Alliance 20 N Wacker Drive, Suite 3330 Chicago, IL 60606	-	-	supports the fight for individual liberty and free markets	1,000
Sawtooth Botanical Garden 11 Gimlet Road P O. Box 928 Sun Valley, ID 83353	-	-	protect national recreation area	1,000
Senior Connection P.O. Box 28 Hailey, ID 83333	-	-	donation to the building fund	500
St. Luke School 377 North Wilton Road New Canaan, CT 06840	-	-	contribution to the general fund	1,000
St Thomas Episcopal Church P.O. Box 1240 Ketchum, ID 83340	-	-	fund church ministry	5,000

<u>RECIPIENT NAME & ADDRESS</u>	<u>RELATIONSHIP</u>	<u>FDN STATUS</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
St. Xavier High School 600 West North Bend Road Attn: Dick Klus Cincinnati, OH 45224	- - - - -	- - - - -	contribution to scholarship fund	2,000
Sun Valley Jazz P. O. Box 2745 Sun Valley, ID 84453	- - - - -	- - - - -	fund the arts	1,319
Sun Valley Summer Symphony P.O. Box 1914 Sun Valley, ID 83353	- - - - -	- - - - -	fund non-profit music organization	4,925
Terrace Park Historical Society P.O. Box 3 Terrace Park, OH 45174	- - - - -	- - - - -	preservation of Terrace Park history	1,000
Travis Manion Foundation P. O. Box 1485 Doylestown, PA 18901	- - - - -	- - - - -	support veterans and their families	500
WGUC 1223 Central Parkway Cincinnati, OH 45214	- - - - -	- - - - -	fund public radio	200
WOBO P O. Box 338 Owensville, OH 45160	- - - - -	- - - - -	fund public radio	500
Wood River Adaptive Program P.O. Box 800 Sun Valley, ID 83353	- - - - -	- - - - -	supports programs for wounded veterans and individuals with disabilities	25,000
				<u>\$ 193,919</u>

BACHMAN FOUNDATION SCHOLARSHIP PROGRAM APPLICATION REQUIREMENTS

ELIGIBILITY

To be considered for a scholarship under current selection procedures, a candidate:

- (1) Must be a high school senior (or academic equivalent) or have graduated from high school
- (2) Must be either qualified upon graduation to enroll in, currently enrolled in or eligible to currently enroll in an accredited four-year college or university or recognized and legitimate vocational training school.
- (3) Must submit to Bachman Foundation a chosen college major or other course of study.
- (4) Cumulative point average must be at least B.

BASIS FOR DETERMINING SCHOLARSHIP WINNERS

Applicants are required to submit their scores, if any, from the College Entrance Examination Board Scholastic Aptitude Test or American College Test.

Winners of scholarships are selected on the basis of scholastic ability and other available information, which indicates achievement, leadership, college, career potential, and financial need.

SELECTION OF SCHOLARSHIP WINNERS

The initial screening of applicants will be done by the Board of Directors of Bachman Foundation. Finalists will be interviewed by representatives of Bachman Foundation. The decision of this committee is final.

AMOUNT AND DURATION OF SCHOLARSHIPS

This scholarship provides payment of all or a part of the student's tuition, assuming satisfactory progress and grade averages. Payment is made directly to the college or university upon evidence that the student has qualified and been accepted for admission. Students must carry the college's minimum requirements to be classified as a full-time student.

It is expected that the scholarship will be continued through the normal four-year period of the student's college undergraduate studies or the normal period of the student's other course of study, subject to compliance by the grantee with all of the terms and conditions of the scholarship program. In the case of a four-year course of study, this contemplates tuition payments for eight (8) semesters or twelve (12) quarters, depending on the system used by the school attended. The student is encouraged to take the usual

rest periods from scholastic studies and, therefore, no provision will normally be made for summer sessions or for more than three quarters in any one school year.

SELECTION OF COURSE AND COLLEGE

Subject to the approval of Bachman Foundation, the scholarship recipient is required to enroll in any accredited four-year college or university or recognized and legitimate vocational training school in the first term following the award.

ADMISSION TO COLLEGE

It will be the responsibility of each scholarship winner to select his/her college, university, or other school and courses and to personally take all steps necessary for admission to the school of his/her choice.

In selecting a school, candidates should study the course offerings, the tuition and other costs, the closing date for filing of applications for admission and the tests (if any) which candidates for admission are required to take. If the chosen school requires specific tests, the scholarship winner will be responsible for making his/her own arrangements to take such tests.

OBLIGATIONS OF SCHOLARSHIP WINNERS

Recipients of the scholarship must enroll and provide Bachman Foundation with written confirmation of enrollment in an approved course and institution in the first fall term following award of the scholarship in order to qualify for scholarship benefits, and must continue to carry a full academic program toward graduation within the normal period of attendance. If personal or family problems necessitate a delay or interruption of enrollment, the student must obtain prior written approval from Bachman Foundation of such delay or interruption in order to retain scholarship benefits.

If it becomes necessary or desirable for a scholarship recipient to change or transfer to a different institution, advance written approval must first be obtained from Bachman Foundation. Tuition payments may be adjusted according to rates charged by various institutions; however, no such transfer may have the effect of increasing the total amount of scholarship benefits originally available to a scholarship winner. Transfers ordinarily are not permitted except at the end of regular academic year.

Each scholarship grantee must maintain academic progress and personal conduct acceptable to Bachman Foundation and to the college, university or other school in which enrolled. Unless special circumstances are present, Bachman Foundation will expect all scholarship grantees to maintain a grade average of B at the school in which enrolled.

In addition, each scholarship recipient is expected to contribute towards his/her own financial support by maintaining employment of at least ten hours per week during the school year and forty hours per week during summer vacation.

Scholarship recipients must each term authorize their school or college to furnish transcripts of their grades the previous term and proof of enrollment for the next term before any disbursement can be made under this scholarship grant, and must, upon request, authorize their institutions to provide any other information required by Bachman Foundation. Each scholarship recipient must at the beginning of each term provide Bachman Foundation with the name(s) and address(es) of his/her employer(s), the number of hours of employment per week and salary received since the last such report.

CONTINUANCE OF SCHOLARSHIPS

Provided that the student complies with all requirements of the Scholarship Program, including the obligations stated above, it is contemplated that a scholarship will be continued through the normal course of study or until the requirements for a degree or graduation are completed, whichever is earlier.

MILITARY SERVICE

A Bachman Foundation scholarship student who voluntarily enlists in one of the armed forces of the United States for one period of service may apply for reinstatement under the Scholarship Program upon his/her release from service. Normally such application should be made within three months of discharge, and re-enrollment in school should occur not later than the next succeeding school year.

GENERAL PROVISIONS

It is the intent of Bachman Foundation that no scholarship will be discontinued short of its full term except for failure of the student to maintain qualification in accordance with the conditions set forth in this report. However, Bachman Foundation reserves the right to modify or discontinue the program, in whole or in part, at any time.

No responsibility is assumed by Bachman Foundation for personal conduct of scholarship candidates or winners.

The mutual obligations of Bachman Foundation scholarship winners are limited to those set forth herein.

CORRESPONDENCE

All inquiries or other correspondence from scholarship candidates or winners concerning the Scholarship Program should be addressed to:

Bachman Foundation Scholarship Program
7824 Laurel Avenue
Cincinnati, Ohio 45243

BACHMAN FOUNDATION SCHOLARSHIP PROGRAM

CANDIDATE APPLICATION FORM

The questions that follow are designed to collect information about your background, your interest, and your plans. Your answers to these questions will be used only in connection with your application for this scholarship program and will be divulged only to qualified persons who must see them in the course of their duties.

NOTE: The selection of scholarship recipients will be influenced by the completeness of replies, neatness, and legibility. Please type or print, using black ink.

DATE: _____

Full name (please print) _____
(Last) (First) (Middle)

Home address: _____
(Street and Number)

(City) (State) (Zip) (Home Telephone Number)

Social Security Number (if any) _____ Birthdate _____

REQUIRED ATTACHMENTS:

- 1 Two personal recommendations.
- 2 College Entrance Examination Board Scholastic Aptitude Test or American College Test Scores. If Applicable.
- 3 Recommendation by teacher or principal.

COLLEGE/ UNIVERSITY/ SCHOOL APPLIED TO OR ENROLLED IN:

Date accepted _____
 Date enrollment began or will begin _____
 Course of study _____
 Expected date of graduation _____

A. YOUR SCHOOLING

List in chronological order all schools attended from the last four years of high school to present date, including any for summer special courses.

Name of School	Location (City and State)	Dates of Attendance	Year Graduated

High School Grade Point Average (attach transcript) _____
 Grade Average at each school since high school if any (attach transcript) _____
 Do you plan to go to graduate or professional school after college? _____
 What are your future plans regarding a career? _____

If you have chosen a major in college, please indicate. _____

Please list parent's income _____
 Please list spouse's income, if married _____
 What other assistance have you applied for or received in order to go to school? _____

B. YOUR ACTIVITIES AND WORK EXPERIENCE

List activities in which you have participated in your school (such as publications, debating and dramatics, music, art, student government, and clubs):

Activity	Years Participated	Offices Held	Scholarships, Special Awards/Honors

List sport(s) participated in:

Sport	Years Participated	Number of Varsity Letters	Event or Position	Scholarships, Special Awards/Honors

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form). Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print	Name of Exempt Organization BACHMAN FOUNDATION	Employer identification number 01-0712009
	Number, street, and room or suite no. If a P.O. box, see instructions 7824 LAUREL AVENUE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions CINCINNATI, OH 45243	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

• The books are in the care of ▶ **NATHAN D BACHMAN**

Telephone No ▶ **513-271-6556** FAX No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶ calendar year 2009 or
- ▶ tax year beginning _____, _____, and ending _____, _____

2 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	101
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	101

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

07 7007 0710 0002 4700 1862