"EXTENSION FILED"

Form **990-PF**

Department of the Treasury
Internal Revenue Service (77)

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: INSTITUTE FOR DYNAMIC LIVING, INC dba EASTERN INDIANA EYE CARE

Number and street (or P O box number if mail is not delivered to street address): 4852 WOLFE ROAD | Room/suite:

City or town, state, and ZIP code: RICHMOND IN 47374

A Employer identification number: 01-0585106

B Telephone number (see page 10 of the instructions): 765-966-5722

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 130,226

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	354	354	354	
	4 Dividends and interest from securities	0	0		
	5 a Gross rents	80,410	80,410	80,410	
	b Net rental income or (loss) 80,410				
	6 a Net gain or (loss) from sale of assets not on line 10	58,022			
	b Gross sales price for all assets on line 6a 223,618				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10 a Gross sales less returns and allowances 12,447				
	b Less Cost of goods sold 542				
	c Gross profit or (loss) (attach schedule)	11,905		11,905	
	11 Other income (attach schedule)	394,832	0	394,832	
	12 **Total.** Add lines 1 through 11	545,523	80,764	487,501	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages	129,280			129,280
	15 Pension plans, employee benefits	11,864			11,864
	16 a Legal fees (attach schedule)	0	0	0	0
	b Accounting fees (attach schedule)	2,888	1,444	1,444	0
	c Other professional fees (attach schedule)	0	0	0	0
	17 Interest	1,462	1,462		
	18 Taxes (attach schedule) (see page 14 of the instructions)	0	0	0	0
	19 Depreciation (attach schedule) and depletion	47,706	0	47,706	
	20 Occupancy	76,778	8,455		68,323
	21 Travel, conferences, and meetings	7,968			7,968
	22 Printing and publications	1,181			1,181
	23 Other expenses (attach schedule)	109,855	0	0	109,855
	24 **Total operating and administrative expenses.** Add lines 13 through 23	388,982	11,361	49,150	328,471
	25 Contributions, gifts, grants paid	6,250			6,250
	26 **Total expenses and disbursements.** Add lines 24 and 25	395,232	11,361	49,150	334,721
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	150,291			
	b **Net investment income** (if negative, enter -0-)		69,403		
	c **Adjusted net income** (if negative, enter -0-)			438,351	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	100		
	2	Savings and temporary cash investments	19,771	36,547	36,547
	3	Accounts receivable ▶ 0			
		Less allowance for doubtful accounts ▶ 0	0	0	0
	4	Pledges receivable ▶ 0			
		Less allowance for doubtful accounts ▶ 0	0	0	0
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
	7	Other notes and loans receivable (attach schedule) ▶ 0			
		Less allowance for doubtful accounts ▶ 0	0	0	0
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments—U S and state government obligations (attach schedule)	0	0	0
	b	Investments—corporate stock (attach schedule)	0	0	0
	c	Investments—corporate bonds (attach schedule)	0	0	0
	11	Investments—land, buildings, and equipment basis ▶ 0			
		Less accumulated depreciation (attach schedule) ▶ 0	0	0	0
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	0	0	0
	14	Land, buildings, and equipment basis ▶ 42,540			
		Less accumulated depreciation (attach schedule) ▶ 21,138	234,704	21,402	21,402
	15	Other assets (describe ▶ See Attached Statement)	45,015	72,277	72,277
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	299,590	130,226	130,226
Liabilities	17	Accounts payable and accrued expenses	4,049	1,160	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons	138,193	33,081	
	21	Mortgages and other notes payable (attach schedule)	265,256	53,602	
	22	Other liabilities (describe ▶)	0	0	
	23	**Total liabilities** (add lines 17 through 22)	407,498	87,843	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	-107,908	42,383	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	-107,908	42,383	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	299,590	130,226	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	-107,908
2	Enter amount from Part I, line 27a	2	150,291
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	42,383
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	42,383

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	0	0	0	0
b	0	0	0	0
c	0	0	0	0
d	0	0	0	0
e	0	0	0	0

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	0	0	0	0
b	0	0	0	0
c	0	0	0	0
d	0	0	0	0
e	0	0	0	0

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	0
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008			0 000000
2007			0 000000
2006			0 000000
2005			0 000000
2004			0 000000

2	**Total** of line 1, column (d)	2	0 000000
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.000000
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	0
5	Multiply line 4 by line 3	5	0
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7	Add lines 5 and 6	7	0
8	Enter qualifying distributions from Part XII, line 4	8	0

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ▶ [X] and enter "N/A" on line 1 Date of ruling or determination letter ________________ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [ ] and enter 1% of Part I, line 27b		1	N/A
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2		3	0
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	0
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 0		
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c 0		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	0
8 Enter any **penalty** for underpayment of estimated tax Check here [ ] if Form 2220 is attached		8	0
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	0
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	0
11 Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 0 **Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4 a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ IN			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9	X	
10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ www.dynamic-living.org

14 The books are in care of ▶ MARGERY STOLLER Telephone no ▶ 765-962-2020

Located at ▶ 4852 WOLFE ROAD RICHMOND IN ZIP+4 ▶ 47374

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here . ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No

b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? **1b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? **1c** No: X

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No

If "Yes," list the years ▶ 20______ , 20______ , 20______ , 20______

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions) **2b** No: X

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here

▶ 20______ , 20______ , 20______ , 20______

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No

b If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)* **3b**

		Line	Yes	No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No *If "Yes," attach the statement required by Regulations section 53 4945–5(d)*		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** *If "Yes" to 6b, file Form 8870*		X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Statement	00	0	0	0
	00	0	0	0
	00	0	0	0
	00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
Total number of others receiving over $50,000 for professional services	▶	0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 OUR MISSION AS A NON-PROFIT ORGANIZATION OVERSEEN BY A COMMUNITY BOARD, IS TO OFFER TOP QUALITY MEDICAL AND SURGICAL EYE CARE AND TO SUPPORT NON-PROFITS THAT SERVE MEDICAL AND SOCIAL NEEDS. ESTIMATED 300 INDIVIDUALS SERVED	328,471
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	0
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	28,209
c	Fair market value of all other assets (see page 24 of the instructions)	1c	93,679
d	**Total** (add lines 1a, b, and c)	1d	121,888
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	53,602
3	Subtract line 2 from line 1d	3	68,286
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	1,024
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	67,262
6	**Minimum investment return.** Enter 5% of line 5	6	3,363

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ [X] and do not complete this part)

1	Minimum investment return from Part X, line 6			1	0
2a	Tax on investment income for 2009 from Part VI, line 5	2a	0		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1			3	0
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	0
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	0

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	334,721
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	334,721
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	334,721

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions) N/A

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				0
2	Undistributed income, if any, as of the end of 2009				
a	Enter amount for 2008 only			0	
b	Total for prior years 20____, 20____, 20___		0		
3	Excess distributions carryover, if any, to 2009				
a	From 2004 — 0				
b	From 2005 — 0				
c	From 2006 — 0				
d	From 2007 — 0				
e	From 2008 — 0				
f	**Total** of lines 3a through e	0			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 0				
a	Applied to 2008, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d	Applied to 2009 distributable amount				0
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a))*	0			0
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b	Prior years' undistributed income Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9				
a	Excess from 2005 — 0				
b	Excess from 2006 — 0				
c	Excess from 2007 — 0				
d	Excess from 2008 — 0				
e	Excess from 2009 — 0				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [X] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	3,363	1,653	8,550	0	13,566
b 85% of line 2a	2,859	1,405	7,268	0	11,532
c Qualifying distributions from Part XII, line 4 for each year listed	334,721	356,895	230,107	139,574	1,061,297
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	334,721	356,895	230,107	139,574	1,061,297
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	2,242	1,102	5,700	0	9,044
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

STEVEN STOLLER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

none

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FELLOWSHIP ORDER OF POLICE RICHMOND IN 47374		public	general	250
RICHMOND CIVIC THEATER RICHMOND IN 47374		public	general	6,000
Total . . . . ▶ **3a**				6,250
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a EYE CARE		0		0	394,832
b		0		0	0
c		0		0	0
d		0		0	0
e		0		0	0
f		0		0	0
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	354	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property			16	80,410	
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			26	58,022	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					11,905
11 Other revenue a		0		0	0
b		0		0	0
c		0		0	0
d		0		0	0
e		0		0	0
12 Subtotal Add columns (b), (d), and (e)		0		138,786	406,737

13 **Total.** Add line 12, columns (b), (d), and (e) 13 545,523

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)
1A	EYE CARE SERVICES OFFERED TO UNINSURED AND LOW INCOME
10	SALE OF EDUCATIONAL MATERIAL CONTAINING TIPS AND TOOLS NECESSARY FOR MAINTAINING OR
	REGAINING SEXUAL INTEGRITY INCLUDING HOW-TO-MANUAL WITH VIDEO, CURRICULUM, SERMON
	OUTLINES, ARTICLES, TAPES, ETC

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Steven E Stetler | 8/10/10 | Director

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature: Dawn D Chamas, CPA	Date 8/10/2010	Check if self-employed ☐	Preparer's identifying number (see **Signature** on page 30 of the instructions) P00715957
Firm's name (or yours if self-employed), address, and ZIP code: Webb & Associates Joseph W. Hudson, CPA 66 South 12th Street, Richmond, IN 47374			EIN ▶ 35-1838992 Phone no (765) 962-3524

CLIENT SMSTONP DYNAMIC LIVING

8/03/10 10 31AM

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT	CUR 179/ SDA	PRIOR 179/ SDA/ DEPR.	METHOD	LIFE	CURRENT DEPR.
	FORM 4562 ONLY									
	AUTO / TRANSPORT EQUIPMENT									
15	06 CHEVY SILVERSTONE	7/01/06		30,855			10,610	S/L HY	5	1,775
	TOTAL AUTO / TRANSPORT EQUI			30,855		0	10,610			1,775
	CAPITAL EX - COMPUTER PURCHASES									
7	COMPUTER	12/08/05	10/28/09	10,344			8,221	200DB MQ	5	991
11	COMPUTERS	1/01/06	10/28/09	8,094			5,763	200DB HY	5	466
16	DELL COMPUTER	6/02/07	10/28/09	1,065			554	200DB HY	5	102
38	DELL LATITUDE D830 PC	5/29/08	10/28/09	951			190	200DB HY	5	152
39	3 DELL OPTIPLEX 744 PCS	5/29/08	10/28/09	2,104			421	200DB HY	5	337
40	DELL ULTRASHARP 2007FP	9/08/08	10/28/09	432			86	200DB HY	5	69
	TOTAL CAPITAL EX - COMPUTER			22,990		0	15,235			2,117
	CAPITAL EX - COMPUTER SOFTWARE-									
12	SOFTWARE	1/17/06	10/28/09	12,109			11,211	200DB HY	3	449
17	FIRST EQUITY-SOFTWARE	12/12/07	10/28/09	1,290			1,003	200DB HY	3	96
	TOTAL CAPITAL EX - COMPUTER			13,399		0	12,214			545
	CAPITAL EX - FURNISHINGS									
6	OFFICE FURNITURE	12/02/05		9,038			5,863	200DB MQ	7	907
10	OFFICE FURNITURE	12/26/05		2,647			1,717	200DB MQ	7	266
13	FURNISHINGS	1/20/06	10/28/09	2,559			1,441	200DB HY	7	160
18	RF SPECIALTIES-FURNISHING	10/11/07	10/28/09	2,565			995	200DB HY	7	225
41	BREAK ROOM FURNITURE	9/08/08	10/28/09	826			118	200DB HY	7	101
42	18CF, BLK, REFRIGERATOR	9/08/08	10/28/09	717			102	200DB HY	7	88
43	3 1CF, SLVR, REFRIGERATOR	9/08/08	10/28/09	262			37	200DB HY	7	32
44	TV STAND	9/08/08	10/28/09	425			61	200DB HY	7	52
45	6 PICTURES	9/08/08	10/28/09	1,312			187	200DB HY	7	161
46	2 CORNER TABLES	9/09/08	10/28/09	278			40	200DB HY	7	34
47	4 - 3 SEAT SOFAS	9/09/08	10/28/09	3,160			452	200DB HY	7	387
48	MAGAZINE RACK	9/09/08	10/28/09	140			20	200DB HY	7	17
49	2 - 4 DWR FILING CABINETS	9/09/08	10/28/09	458			65	200DB HY	7	56
50	6 SHF FILING CABINET	9/09/08	10/28/09	629			90	200DB HY	7	77
51	5 DWR LAT FILING CABINET	9/09/08	10/28/09	869			124	200DB HY	7	107

CLIENT SMSTONP DYNAMIC LIVING

8/03/10 10 31AM

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT	CUR 179/ SDA	PRIOR 179/ SDA/ DEPR	METHOD	LIFE	CURRENT DEPR
52	48" WIRE SHELVING	9/09/08	10/28/09	223			32	200DB HY	7	28
53	30X60 DESK SHELL	9/09/08	10/28/09	172			25	200DB HY	7	21
54	PEDESTAL	9/09/08	10/28/09	215			31	200DB HY	7	27
55	3 PKT CHART HOLDER	9/30/08	10/28/09	83			12	200DB HY	7	10
56	9 - 1 PKT CHART HOLDERS	9/30/08	10/28/09	535			76	200DB HY	7	66
57	MICRO, SHARLP, BLCK, MID	9/30/08	10/28/09	85			12	200DB HY	7	11
58	1 8CF WHITE REFRIGERATOR	9/30/08	10/28/09	70			10	200DB HY	7	9
59	TREE & FLORAL ITEMS	9/30/08	10/28/09	332			47	200DB HY	7	41
60	JC PENNEY-FURNISHINGS	9/30/08	10/28/09	218			31	200DB HY	7	27
61	HOBBY LOBBY-FURNISHINGS	9/30/08	10/28/09	734			105	200DB HY	7	90
62	48" WIRE SHELVING	10/08/08	10/28/09	215			31	200DB HY	7	27
63	SOFA TABLE	10/08/08	10/28/09	369			53	200DB HY	7	45
64	TIME CLOCK	10/08/08	10/28/09	715			102	200DB HY	7	88
65	32X13X47 BOOKCASE	10/08/08	10/28/09	130			19	200DB HY	7	16
	TOTAL CAPITAL EX - FURNISHING			29,981		0	11,898			3,176
	CAPITAL EX - MEDICAL EQUIPMENT									
8	MEDICAL EQUIPMENT	12/08/05	10/28/09	13,865			11,020	200DB MQ	5	1,327
9	MEDICAL EQUIPMENT	12/20/05	10/28/09	31,445			24,992	200DB MQ	5	3,010
14	MEDICAL EQUIPMENT	7/01/06	10/28/09	211,627			150,678	200DB HY	5	12,190
19	BAUSCH & LOMB-MED EQUIP	1/11/07	10/28/09	236			123	200DB HY	5	23
20	STAR OPHTHALMIC MED EQUIP	2/02/07	10/28/09	779			405	200DB HY	5	75
21	FIRST EQUITY-MED EQUIP	2/28/07	10/28/09	900			468	200DB HY	5	87
22	ZEISS MEDITEC-MED EQUIP	3/02/07	10/28/09	5,000			2,600	200DB HY	5	480
23	PREMIER OPTHALMIC-MED EQU	3/02/07	10/28/09	16,600			8,632	200DB HY	5	1,594
24	STAR OPHTHALMIC-MED EQUIP	3/26/07	10/28/09	17,766			9,238	200DB HY	5	1,706
25	ZEISS MEDITEC-MED EQUIP	3/28/07	10/28/09	14,900			7,748	200DB HY	5	1,431
26	MED EQUIPMENT - LOAN	4/09/07	10/28/09	52,795			27,453	200DB HY	5	5,069
27	BAUSCH & LOMB-MED EQUIP	4/13/07	10/28/09	1,101			572	200DB HY	5	106
28	STAR OPHTHALMIC-MED EQUIP	6/02/07	10/28/09	1,436			747	200DB HY	5	138
29	FIRST EQUITY-MED EQUIP	8/30/07	10/28/09	2,364			1,229	200DB HY	5	227
30	BAUSCH & LOMB-MED EQUIP	9/06/07	10/28/09	8,665			4,506	200DB HY	5	832
31	PRESCOTT'S INC-MED EQUIP	10/10/07	10/28/09	26,350			13,702	200DB HY	5	2,530
32	FIRST EQUITY-MED EQUIP	11/07/07	10/28/09	2,160			1,123	200DB HY	5	208
33	PRESCOTT'S INC-MED EQUIP	11/14/07	10/28/09	117			60	200DB HY	5	11
34	NW 5193-MED EQUIP	11/14/07	10/28/09	2,500			1,300	200DB HY	5	240
35	2 VIDEO CAMERAS	12/12/07	10/28/09	326			169	200DB HY	5	32
36	TV	12/12/07	10/28/09	476			247	200DB HY	5	46

CLIENT SMSTONP DYNAMIC LIVING

8/03/10 10 31AM

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179/ SDA	PRIOR 179/ SDA/ DEPR	METHOD	LIFE	CURRENT DEPR
66	MEDICAL INSTRUMENTS	1/16/08	10/28/09	1,102			220	200DB HY	5	177
67	SURGICAL STOOL	1/30/08	10/28/09	577			115	200DB HY	5	93
68	MEDICAL INSTRUMENTS	2/13/08	10/28/09	959			192	200DB HY	5	154
69	MEDICAL INSTRUMENTS	4/26/08	10/28/09	7,152			1,430	200DB HY	5	1,145
70	HUMPHRY DOUBLE POWER TABL	4/26/08	10/28/09	750			150	200DB HY	5	120
71	KERATOGRAPH III E	5/14/08	10/28/09	10,265			2,053	200DB HY	5	1,643
72	TOPCON SL-7E SLIT LAMP	8/14/08	10/28/09	3,750			750	200DB HY	5	600
73	SURGERY BED	9/08/08	10/28/09	1,553			311	200DB HY	5	249
74	SURGICAL INSTRUMENTS	9/16/08	10/28/09	3,319			664	200DB HY	5	531
75	CLASSIC MANUAL AUTOCLAVE	9/22/08	10/28/09	2,980			596	200DB HY	5	477
76	2 RELIANCE 548 STOOLS	9/22/08	10/28/09	2,185			437	200DB HY	5	350
77	MEDICAL INSTRUMENTS	9/30/08	10/28/09	8,976			1,795	200DB HY	5	1,436
78	RELIANCE 5340 STOOL	9/30/08	10/28/09	404			81	200DB HY	5	65
79	CLASSIC MANUAL AUTOCLAVE	10/08/08	10/28/09	3,104			621	200DB HY	5	497
80	CAUTERY MACHINE	10/14/08	10/28/09	1,550			310	200DB HY	5	248
81	RELIANCE 548 STOOL	11/11/08	10/28/09	1,093			219	200DB HY	5	175
82	SURGERY BED	11/26/08	10/28/09	1,000			200	200DB HY	5	160
83	EKG MACHINE	12/02/08	10/28/09	2,417			483	200DB HY	5	387
	TOTAL CAPITAL EX - MEDICAL EQ			464,544		0	277,639			39,869
	PRE-PRACTICE ASSETS									
1	OFFICE FURNITURE	3/07/02	10/28/09	4,535			4,333	200DB HY	7	101
2	COMPUTER	3/14/02	10/28/09	4,527			4,527	200DB HY	5	0
3	CELL PHONE	3/04/03	10/28/09	307			265	200DB HY	7	14
4	PROJECTOR	3/26/03	10/28/09	1,198			1,198	200DB HY	5	0
5	PRINTER	1/13/05	10/28/09	720			630	200DB MQ	5	69
	TOTAL PRE PRACTICE ASSETS			11,287		0	10,953			184
	WINCHESTER OFFICE EQUIPMENT									
37	SQUARE ONE COMM	5/12/07	10/28/09	410			213	200DB HY	5	40
	TOTAL WINCHESTER OFFICE EQUI			410		0	213			40
	TOTAL DEPRECIATION			573,466		0	338,762			47,706
	GRAND TOTAL DEPRECIATION			573,466		0	338,762			47,706

CLIENT SMSTONP DYNAMIC LIVING

8/03/10 10:31AM

NO	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT	CUR 179/ SDA	PRIOR 179/ SDA/ DEPR	METHOD	LIFE	CURRENT DEPR
	DEPRECIATION ASSETS SOLD			530,926		0	320,572			44,758
	DEPR REMAINING ASSETS			42,540		0	18,190			2,948

Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

	Amount
Long Term CG Distributions	
Short Term CG Distributions	

Totals	Gross Sales	Cost, Other Basis and Expenses	Net Gain or Loss
Securities	0	0	0
Other sales	223,618	165,596	58,022

Index	Check "X" if Sale of Security	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation
1		EQUIPMENT & FURNISHINGS		WEC & WSC	X	VARIOUS	P	10/28/2009	223,618	530,926			365,330
2													
3													
4													
5													
6													
7													
8													
9													
10													

Line 10 (990-PF) - Gross Profit

		12,447	542	11,905
	Inventory Type	Gross Sales Less Returns and Allowances	Cost of Goods Sold	Gross Profit or Loss
1	DLM - EDUCATIONAL MATERIAL	12,447	542	11,905
2				0
3				0
4				0
5				0
6				0
7				0
8				0
9				0
10				0

Line 11 (990-PF) - Other Income

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
		394,832	0	394,832
1	EYE CARE CENTER	394,832	0	394,832
2			0	
3			0	
4			0	
5			0	
6			0	
7			0	
8			0	
9			0	
10			0	

Line 16b (990-PF) - Accounting Fees

	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
		2,888	1,444	1,444	0
1	WEBB & ASSOCIATES	2,888	1,444	1,444	
2					
3					
4					
5					
6					
7					
8					
9					
10					

Amount of depreciation included in cost of goods sold ______

Line 19 (990-PF) - Depreciation and Depletion

	Description	Date Acquired	Method of Computation	Asset Life	Cost or Other Basis	Beginning Accumulated Depreciation	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
							47,706	0	47,706
1	SEE ATTACHED SCHEDULE					121,422	47,706		47,706
2						0			
3						0			
4						0			
5						0			
6						0			
7						0			
8						0			
9						0			
10						0			

Line 23 (990-PF) - Other Expenses

		109,855	0	0	109,855
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Amortization. See attached statement	0	0	0	0
2	Janitorial Services	136			136
3	Bank and Credit Card Fees	462			462
4	Marketing and Promotion	23,974			23,974
5	Phone and Internet Services	10,971			10,971
6	Postage and Delivery	88			88
7	Office Supplies	10,899			10,899
8	Websites	223			223
9	Miscellaneous Expense	40			40
10	Computer Support	5,483			5,483
11	Answer/Security Service	1,222			1,222
12	Insurance	22,012			22,012
13	Repairs and Maintenance	4,472			4,472
14	Licenses and Government Fees	1,305			1,305
15	Medical Supplies	27,993			27,993
16	Organizational Dues	575			575
17					
18					

Part II, Line 14 (990-PF) - Land, Buildings, and Equipment

	Item or Category	Cost or Other Basis	Accumulated Depreciation Beg. of Year	Accumulated Depreciation End of Year	Book Value Beg of Year	Book Value End of Year	FMV End of Year
		42,540	338,762	21,138	234,704	21,402	21,402
1	VEHICLES	30,855	10,610	12,385	20,245	18,470	18,470
2	COMPUTERS	0	15,235	0	7,755	0	0
3	COMPUTER SOFTWARE	0	12,214	0	1,185	0	0
4	FURNISHINGS	11,685	11,898	8,753	18,083	2,932	2,932
5	MEDICAL EQUIPMENT	0	277,639	0	186,905	0	0
6	PRE-PRACTICE ASSETS	0	10,953	0	334	0	0
7	WINCHESTER OFFICE EQUIPMENT	0	213	0	197	0	
8					0	0	
9					0	0	
10					0	0	
11					0	0	
12					0	0	
13					0	0	
14					0	0	
15					0	0	
16					0	0	
17					0	0	

Part II, Line 15 (990-PF) - Other Assets

		45,015	72,277	72,277
	Description	Beginning Balance	Ending Balance	Fair Market Value
1	ACCRUED INTEREST	43,324	70,586	70,586
2	OCT SECURITY DEPOSIT	1,691	1,691	1,691
3				
4				
5				
6				
7				
8				
9				
10				

Part II, Line 20 (990-PF) - Loans from Officers, Directors, Trustees, Other Disqualified Persons

	Name of Lender	Title	Original Amount	Balance Due Beg of Year	Balance Due End of Year	Security Provided	Date of Note	Maturity Date	Repayment Terms
			114,000	138,193	33,081				
1	STEVEN STOLLER	EXECUTIVE [	114,000	138,193	33,081	NONE	8/30/2005	3/1/2008	MONTHLY
2									
3									
4									
5									
6									
7									
8									
9									
10									

Part

0

	Interest Rate	Purpose of Loan	Consideration Description	Fair Market Value of Consideration
1	6 25%	OPERATING FUNDS	CASH	
2				
3				
4				
5				
6				
7				
8				
9				
10				

Part II, Line 21 (990-PF) - Mortgages and Other Notes Payable

	Name of Lender	Title	Check "X" if Business	Original Amount	Balance Due Beg of Year	Balance Due End of Year	Security Provided	Date of Note
				0	265,256	53,602		
1	GMAC		X		2,383	2,383		
2	GMAC		X		18,427	13,714	06 CHEVY SILVERSTONE	
3	STOLLER REALTY, LLC		X		219,124	37,505		1/1/2006
4	CM FINANCIAL		X		25,322	0	EQUIPMENT	
5								
6								
7								
8								
9								
10								

Part

0

	Maturity Date	Repayment Terms	Interest Rate	Purpose of Loan	Description	Fair Market Value	Relationship
1							
2				BUY VEHICLE			
3			8 50%				
4				BUY EQUIPMENT			
5							
6							
7							
8							
9							
10							

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Average Hours
1	STEVEN STOLLER		4852 WOLFE ROAD	RICHMOND	IN	47374		EXECUTIVE DIRE	5
2	DAVID LAYMAN		3811 DELWOOD LANE	RICHMOND	IN	47374		DIRECTOR	1
3	RON CHAPPELL		712 WEST MAIN	RICHMOND	IN	47374		DIRECTOR	1
4	GLEN THORNBURG		2928 WOLFE ROAD	RICHMOND	IN	47374		PRESIDENT	1
5	ROBERT CHAMNESS		3820 ARBOR GATE COURT	RICHMOND	IN	47374		DIRECTOR	1
6									
7									
8									
9									
10									

Part

	0	0	0	
	Compensation	Benefits	Expense Account	Explanation
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				

Form **8868** (Rev April 2009) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part** I and check this box . . . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only . . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (*e-file*). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Type or print	Name of Exempt Organization	Employer identification number
	INSTITUTE FOR DYNAMIC LIVING, INC	01-0585106
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P O box, see instructions 4852 WOLFE ROAD	INDIANA 0113890052
	City, town or post office, state, and ZIP code For a foreign address, see instructions RICHMOND IN 47374	

Check type of return to be filed (file a separate application for each return)

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ MARGERY STOLLER 4852 WOLFE ROAD RICHMOND IN 47374

Telephone No. ▶ (765) 966-5722 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . ▶ [ ] . If it is for part of the group, check this box. . . . ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15/2010, to file the exempt organization return for the organization named above The extension is for the organization's return for

▶ [X] calendar year 2009 or

▶ [ ] tax year beginning ______ , and ending ______

2 If this tax year is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3 a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	$
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit.	3b	$
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	$ 0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions