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# SCANNED AUG 2 4 2010

Form 990-EZ Department of the Treasury

Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150 2009

Open to Public Inspection

A	ror t	ne 2009 calendar year, or tax year beginning	and endi	ng			
В	Check i applica	f Please C Name of organization		D	Employer	identification number	
	Address   use IRS   Muskie Fund For Legal Services						
	Name	print or c/o Pine Tree Legal Assistance, Inc.	01-0	505878			
	initia	lype Number and street (or P.O. hov. if mail is not delivered to street address)	R	oom/suite E	Telephone	number	
Ľ	Tern	in- Specific 88 Federal Street, P.O. Box 547			(207	774-4753	
	_	nded trops City or town state or country and ZIP + 4	•	F	Group Exe	emption	
F	Apply	Portland, ME 04112-0547			Number 1	•	
		ction 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a comp	leted	G Accounting			
		Schedule A (Form 990 or 990-EZ).	-	Other (sp			
$\overline{}$	Websi	te: ►N/A		H Check ▶		the organization is not	
		tempt status (check only one) $ \times$ 501(c) (3) $\prec$ (insert no) $\sim$ 4947(a)(1) or	527			dule B (Form 990, 990-EZ, or 990-PF)	
	Check	· · · · · · · · · · · · · · · · · · ·					
		Form 990 return is not required, but if the organization chooses to file a return, be sure					
$\overline{}$	Add lu	les 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead			▶ \$	98,044.	
_	art i	Revenue, Expenses, and Changes in Net Assets or Fund Balar					
	1	Contributions, grits, grants, and similar amounts received			1	59,475.	
	2	Program service revenue including government fees and contracts			2	05,1701	
	3	Membership dues and assessments		•	3		
	4	Investment income			4		
	5a	Gross amount from sale of assets other than inventory 5a			-		
	1 .	•	<del></del>				
	b				5c		
8	<sup>C</sup>	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)		ook boro 🕨			
Š	6	Special events and activities (complete applicable parts of Schedule G) If any amount is from g	annny, co	eck liefe	<b>-</b>		
Revenue	a	Gross revenue (not including \$ 59,475. of contributions		38,569			
Œ	١.	reported on line 1)	·	28,60			
		Less direct expenses other than fundraising expenses 6b	-	20,00	i	9,962.	
	C	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)		•	60	9,302.	
	7a	Gross sales of inventory, less returns and allowances					
	P	Less: cost of goods sold			<u>-</u>		
	C	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)			7c		
	8	Other revenue (describe			) 8	60 427	
_	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	1	<u></u>	9	69,437.	
	10	Grants and similar amounts paid (attach schedule) Stmt	· · · · · ·		10	69,000.	
	11	Benefits paid to or for members			. 11		
ses	12	Salaries, other compensation, and employee benefits		<u>.</u> .	12		
penses	13	Professional fees and other payments to independent contractors  RECEIVE	<u>-</u> n	٦	13	<u> </u>	
Exp	14	Occupancy, rent, utilities, and maintenance	<del></del>	، إدِ	14	100	
_	15	Printing, publications, postage, and shipping	in lo			180.	
	16		2010 15		) 16	60 100	
_	17	Tutal expenses. And lines to through to	···  c	*.	<u>17</u>	69,180.	
S	18	Excess or (deficit) for the year (Subtract line 17 from line 9)  Net assets or fund balances at beginning of year (from line 27, column (A))  OGDEN.		-	18	257.	
Net Assets	19	, , , , , , , , , , , , , , , , , , , ,	<u> </u>	J		0 000	
As		(must agree with end-of-year figure reported on prior year's return)			19	9,982.	
Ř	20	Other changes in net assets or fund balances (attach explanation)			20		
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	<u></u>		<u> 21</u>	10,239.	
P	art II	Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Fo					
		(See the instructions for Part II.)	(A) B	eginning of ye		(B) End of year	
22	Cas	h, savings, and investments		9,98		10,239.	
23		d and buildings			23		
24	Oth	er assets (describe)			24		
25	Tot	al assets		9,98	2 . 25	10,239.	
26	Tot	al liabilities (describe 🕨)			0.26	0.	
27		assets or fund balances (line 27 of column (B) must agree with line 21)		9,98	2 . 27	10,239.	
932	171	I MA For Privacy Act and Panenyork Reduction Act Notice and the congrate instructions				Form 990-F7 (2009)	

. Muskie Fund For L c/o Pine Tree Leg				01-	-0505	878	Page 2
Part III 'Statement of Program Service Acc			Part III )			Expenses	
What is the organization's primary exempt purpose? See S				•		for section 5	
Describe what was achieved in carrying out the organization			ose manner, descr	nbe		:)(4) organiza 947(a)(1) trus	
the services provided, the number of persons benefited, ar					for others		
28 The organization donates fu	nds to	public chariti	es that				
provide legal services to le	ow-inco	ome and elderly	7				
individuals in the State of	Maine.						
(Grants \$ 69,000.) If this amount in	cludes foreigi	n grants, check here			28a	69,	000.
29							
-					1		
(Grants \$ ) If this amount in	cludes foreigi	n grants, check here			29a		
30							
					} }		
<del></del>							
(Grants \$) if this amount inc	cludes foreign	grants, check here			30a		
31 Other program services (attach schedule)							
	cludes foreiar	n grants, check here			31a		
32 Total program service expenses (add lines 28a through				<u> </u>	32	69,	000.
Part IV List of Officers, Directors, Trustees	and Key	Employees. List each one e	ven if not compensated	(See the			
	<u>·</u>				ontribution		
(n) Name and address		(b) Title and average hours			employee	1 ' '	xpense
(a) Name and address		per week devoted to position	(If not paid, enter -0)		efit plans & leferred	·	int and lowances
		position	-0,		ipensation	other an	OWAIICES
William S. Harwood, Verrill Da	ana.	President			<u> </u>	<del> </del>	
One Portland Sq., PO Box 586,		1.00	0.		0		0.
Nan Heald, 88 Federal Street,		Treasurer	-	<del> </del>		+	
Portland, ME 04112-0547		1.00	0.		0		0.
Jaye Martin, Legal Services for	or the	Secretary			<del>-</del>	<del>'</del> †	
Elderly, 9 Green St., Augusta		1.00	0.		0		0.
Charles E. Miller, Bernstein S		Director	0.			<del>' </del>	
Sawyer & Nelson, P.O. Box 9729		0.50	0.		0		0.
		Director	<u> </u>	ļ <u>.</u>		<del>: </del>	
Deborah Shaw, Pierce Atwood, (		0.50			^	-	^
Monument Square, Portland, ME	04101	0.50	0.		0	•	0.
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		-					

Form **990-EZ** (2009)

Form 990-EZ (2009)

transaction? If "Yes," complete Form 8886-T

List the states with which a copy of this return is filed **\rightarrow** None

and enter the amount of tax-exempt interest received or accrued during the tax year

33

34

Muskie Fund For Legal Services c/o Pine Tree Legal Assistance, Inc. 01-0505878 Other Information (Note the statement requirements in the instructions for Part V.) Yes No Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity 33 X 34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T. a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, 35a N/ 35b b If "Yes," has it filed a tax return on Form 990-T for this year? Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," X 36 complete applicable parts of Sch N .. . . 0 37a Enter amount of political expenditures, direct or indirect, as described in the instructions X 37b b Did the organization file Form 1120-POL for this year? 38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made X 38a in a prior year and still outstanding at the end of the period covered by this return? N/A 38b b If "Yes," complete Schedule L, Part II and enter the total amount involved Section 501(c)(7) organizations Enter N/A a Initiation fees and capital contributions included on line 9 39a N/A 39b b Gross receipts, included on line 9, for public use of club facilities 40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under O - , section 4912 ► 0 • , section 4955 ► b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction X has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I 40b c Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers 0. or disqualified persons during the year under sections 4912, 4955, and 4958 d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter X

a	The organization's books are in care of P D G B G T O T T V C T	reiepitotie ito				
	Located at ▶ 88 Federal Street, Portland, ME	· ·——	ZIP + 4	<b>▶</b> 041	12-0	)54
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority					
	over a financial account in a foreign country (such as a bank account, securities account, or other financial				Yes	No
	account)?			. 42b		X
	If "Yes," enter the name of the foreign country:					
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and	Financial Acco	unts.		1	
C	At any time during the calendar year, did the organization maintain an office outside of the U.S.?			42c		<u> </u>
	If "Yes," enter the name of the foreign country.					
	Section 4947/a)/1) popeyempt charitable trusts filing Form 990-F7 in lieu of Form 1041 - Check here					

			Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of			
	Form 990-EZ	44		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be			
	completed instead of Form 990-EZ	45_	اا	X

Form 990-EZ (2009)

771-1753

Talanhana na > 12071

43

Form 990-EZ (2009)

Form 990-EZ (2009)

c/o Pine Tree Legal Assistance, Inc.

office? If Yes, Complete Schedule C, Part II  47	Part V	Section 501(c)(3) organizations and section organizations and section 4947(a)(1) nonexempt charitab and 51.					
office? If Yes, complete Schedule C, Part II  47	46 Did t	the organization engage in direct or indirect political campaign activitie	es on behalf of or in opposition to o	candidates for public	:	Yes No	
47   Dut the organization aspeals in lobbyting activities? If Year. Complete Schedule C. Part II   47   X   X   48   S. Its organization aspeals as described in section \$7.00(\$)(1)(4)(9) if Year. Complete Schedule E   48   X   49   X				•			
48 Is the organization action as described in section 170(b)(11(4)(ii)? if "Yes", complete Schedule E 49 In the organization aske any transfers to an exempt non-chartable related organization?  50 Complete this table for the organization is extino 52° organization?  60 Complete this table for the organization if there is none, enter "None"  (a) Name and address of each imployee paid more than \$100,000 of compensation from the organization if there is none, enter "None"  (b) Title and average hours (c) Compensation from the organization if there is none, enter "None"  (c) Complete this table for the organization if the properties of the position o		·	chedule C. Part II				
49a Dut the organization make any transfer to an example non-charable related organization?  1 if Yes, was the related organization a section 527 organization?  2 complete this table for the organization is the highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization if there is none, enter Yeone  (a) Name and address of each employee paid more than \$100,000 of compensation from the organization in the strong organization in the strong organization in the organization in							
b If Yes," was the related organization a section 527 organization?  10 Complete this table for the organization of the ingless compensated employees (other than officers, directors, trustees and key employees) who each necesived more than \$100,000 of compensation from the organization if there is none, enter "None"  (a) Name and address of each employee paid more than \$100,000 in the position in the organization of the ingless of each employee paid more than \$100,000 in the organization of the ingless compensation in the organization of the ingless compensation in the organization of the ingless compensation of the ingless compensation in the organization of the ingless compensation of the ingless compensation of the organization of the organization of the ingless compensation of the organization of the organization of the ingless compensation of the organization of the organization of the organization of the ingless compensation of the organization of the organization of the organization of the ingless compensation of the organization o							
Complete the table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization if there is none, enter 'None'  (a) Name and address of each employee paid more than \$100,000  NONE  (b) Title and average hours port week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans a account and other allowards of deferred compensation. NONE  (e) Expense benefit plans a deferred compensation from the organization if there is none, enter None:  NONE  (a) Name and address of each employees paid over \$100,000  (b) Type of service  (c) Compensation from the organization if there is none, enter None:  NONE  (a) Name and address of each melependent contractor paid more than \$100,000  (b) Type of service  (c) Compensation from the organization if there is none, enter None:  NONE  (a) Name and address of each melependent contractor paid more than \$100,000  (b) Type of service  (c) Compensation from the organization from the organization if there is none, enter None:  NONE  (a) Name and address of each melependent contractor paid more than \$100,000  (b) Type of service  (c) Compensation from the organization if there is none, enter None:  NONE  (a) Name and address of each melependent contractor paid more than \$100,000  (b) Type of service  (c) Compensation from the organization if there is none, enter None:  NONE  (a) Name and address of each melependent contractor paid more than \$100,000  (b) Type of service  (c) Compensation from the organization from the organization if which prepare the enter of my knowledge and best if it true, better than the paid of the pai			so organization.	•			
(a) Name and address of each employee paid more than \$100,000 postion  1 Total number of other employees paid over \$100,000  1 Total number of other employees paid over \$100,000  1 Total number of other employees paid over \$100,000  1 Total number of other employees paid over \$100,000  1 Total number of other employees paid over \$100,000  1 Total number of other employees paid over \$100,000  1 Total number of other employees paid over \$100,000  1 Total number of other employees paid over \$100,000  2 Tomplete this table for the organizations five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization if there is none, enter Your.  NONE  (a) Name and address of each independent contractor paid more than \$100,000  (b) Type of service  (c) Compensation from the organization is the highest compensation from the organization of the parameter of peoply, I decise the parameter of peoply and people the parameter of peoply, I decise the parameter of peoply and people the parameter of people	<b>50</b> Com	plete this table for the organization's five highest compensated emplo	• •	s, trustees and key e	-		
Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.  (a) Name and address of each independent contractor paid more than \$100,000  (b) Type of service  (c) Compensation  d Total number of other independent contractors each receiving over \$100,000  Under pensibles of penuly, I declare that I have examined the return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of Beggers (blass-the-e-efficied), abased on all information of which preparer has any knowledge.  Sign  When the first independent contractors each receiving over \$100,000  Under pensibles of penuly, I declare that I have examined the return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of Beggers (blass-the-e-efficied), abased on all information of which preparer has any knowledge.  Sign  Fight and the pensible of penuly, I declare that I have examined the return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.  Sign  Signsture of office.  Type or print name and title  Preparer's signature  Preparer's signature  Gibson Leclair, Lic  400 Date  Preparer's signature  Gibson Leclair, Lic  400 Date  Preparer's identifying number (See Instr.)  Phone  Phone  Phone  Augusta, ME 04330		than \$100,000	per week devoted to	(c) Compensation	to employee benefit plans & deferred	(e) Expense	
Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.  (a) Name and address of each independent contractor paid more than \$100,000  (b) Type of service  (c) Compensation  d Total number of other independent contractors each receiving over \$100,000  Under pensibles of penuly, I declare that I have examined the return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of Beggers (blass-the-e-efficied), abased on all information of which preparer has any knowledge.  Sign  When the first independent contractors each receiving over \$100,000  Under pensibles of penuly, I declare that I have examined the return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of Beggers (blass-the-e-efficied), abased on all information of which preparer has any knowledge.  Sign  Fight and the pensible of penuly, I declare that I have examined the return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.  Sign  Signsture of office.  Type or print name and title  Preparer's signature  Preparer's signature  Gibson Leclair, Lic  400 Date  Preparer's signature  Gibson Leclair, Lic  400 Date  Preparer's identifying number (See Instr.)  Phone  Phone  Phone  Augusta, ME 04330							
d Total number of other independent contractors each receiving over \$100,000    Sign   Under penalties of penjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true.   Sign   Signature of officer   Signature of officer   Date	51 Comp	plete this table for the organization's five highest compensated indepenization. If there is none, enter "None."	Indent contractors who each received		<del></del>	tion from the	
Under penalties of penury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of greparer (other then officer) is based on all information of which preparer has any knowledge.    Signature of officer		(a) Name and address of each independent contractor paid moi	re than \$100,000	(b) Type of ser	vice (c)	Compensation	
Under penalties of penury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of greparer (other then officer) is based on all information of which preparer has any knowledge.    Signature of officer				****			
Under penalties of penury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of greparer (other then officer) is based on all information of which preparer has any knowledge.    Signature of officer	d Total	number of other independent contractors each receiving over \$100.0	00	<b>.</b>			
Signature of officer  Date  Date  Paid Preparer's Signature of officer  Preparer's Signature of officer  Date  Only  Preparer's Signature of officer  Preparer's Signature of officer  Only  Preparer's Identifying number (See Instr.)  EIN  Phone  Phone  Phone  Only  Augusta, ME 04330  Only  O		Under penalties of penury, I declare that I have examined this return, including	accompanying schedules and statement	s, and to the best of my	knowledge and belie	of, it is true,	
Preparer's signature   Saption de Can   Date   Preparer's identifying number (See Instr.)	Sign Here	Signature of officer  NAN He ald	Il information of which preparer has any l	knowledge.	8-6- Date	10	
Firm's name (or yours it self-employed).  address, and ZIP+4  Augusta, ME 04330    Firm's name (or yours it self-employed).   Augusta, ME 04330	Paid Preparer's	Preparer's signature Stoption de Can	1 2/16/ 1 1		arer's identifying nun	nber (See Instr)	
	use uniy	if self-employed). 150 Capitol Street, St	uite 3	Phone	<b>.</b> ►	622 0401	
May the IRS discuss this return with the preparer shown above? See instructions		<del></del>			(201)	Yes No	

## SCHEDULE A (Form 990 or 990-EZ)

**Public Charity Status and Public Support** 

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

Open to Public Inspection

Employer identification number

Name of t	the organizati	on Muskie	Fund For Leg	al Se	rvice	S		[	Employer i	dentification	on number
		c/o Pin	e Tree Legal	Assi	stanc	e, In	.c		01	<u>-0505</u>	<u>878</u>
Part I	Reason	for Public Char	ity Status (All organiz	ations mu	st comple	te this par	t.) See inst	ructions.	•		
The organ	ization is not a	private foundation	because it is: (For lines	1 through	11, check	only one b	oox.)	-			
1 🔲		•	s, or association of chur								
2 🗔			'0(b)(1)(A)(ii). (Attach Sc	_							
3 🗔			tal service organization			170(b)(1)	(A)(iii).				
4 🗂			operated in conjunction					(b)(1)(A)(	iii). Enter th	ne hospital'	s name,
	city, and stat		- <b>,</b>		•						
5			benefit of a college or u	niversity o	wned or or	perated by	a governr	nental ur	nt describe	d in	
• -	_	(b)(1)(A)(iv). (Comple			•	•	•				
6 🗀			ent or governmental uni	t describe	d in sectio	n 170(b)(	I)(A)(v).				
7 🗓		•	eives a substantial part					r from th	e general p	ublic descr	nbed in
		b)(1)(A)(vi). (Comple		O. 1.0 00pp		<b>g</b>					
8 🔲			section 170(b)(1)(A)(vi).	(Complete	Part II.)						
	-		erves: (1) more than 33			rom contri	butions m	embersh	no fees, an	d gross rec	eiots from
•			nctions - subject to certa								
			axable income (less sect								
		509(a)(2). (Complete				000000		,			-,
10			perated exclusively to te	st for nubl	lic safety. S	See sectio	n 509(a)(4	1).			
11			perated exclusively for the						TV out the r	ourposes of	f one or
'' '			ations described in secti								
			organization and compl				.,. 000 000		(-)(-)		
	a Type				e III - Func		enrated		аП	Type III · C	other
e 🗀			at the organization is not					more dis		• •	
ē			han one or more publicly								
f			ten determination from t						ο (α)(1) <b>σ</b> ι σ	001,01,000	(-/(-/-
•	-	rganization, check th			at 11 13 a 1 y	pc 1, 13pc	п, от турс				
_		~	organization accepted ar	av eift or c	 ontabution	from any	of the follo	NWING DEI	renne?	•••••	
9			irectly controls, either al							ſ	Yes No
			upported organization?		jetilei witii	persons	1030115001	(11) 02110	(11.) 0010111,	11g(i)	100 110
	=		n described in (i) above?			•			•	11g(ii)	
	• • •	•	person described in (i) of		۰۰۰۰		•••	•••	•	11g(iii)	
L						•	• •			( · · · · · · · · · · · · · · · · · · ·	
h	Provide the i	ollowing information	about the supported or	gariization	(5).						
			(iii) Type of	liv) is the	organization	(v) Did vo	u notify the	(vi) (	is the	4.113.4	
	of supported	(ii) EtN	organization	in col (I) lis	sted in your	organizat	ion in oal	lorganizat	tion in col.	(vii) Am	
orga	anization		(described on lines 1-9	governing	document?	(i) of you	r support?	(i) organi U.	ized in the S ?	supp	וטונ
			above or IRC section (see instructions))	Yes	No	Yes	No	Yes	No		
			(000	1.00					++		
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LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Muskie Fund For Legal Services

01-0505878 Page 2 Schedule A (Form 990 or 990-EZ) 2009 C/O Pine Tree Legal Assistance, Inc. Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.) Section A. Public Support (e) 2009 (f) Total Calendar year (or fiscal year beginning in)▶ (a) 2005 **(b)** 2006 (c) 2007 (d) 2008 1 Gifts, grants, contributions, and membership fees received. (Do not 56,200. 59,475. 281,633. 70,505. 40,028. 55,425. include any "unusual grants.") 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 56,200. 59,475. 281,633. 70,505. 40,028. 55,425. 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11. 61,961. column (f) 219,672. 6 Public support. Subtract line 5 from line 4 Section B. Total Support (d) 2008 (e) 2009 (f) Total Calendar year (or fiscal year beginning in) (a) 2005 (b) 2006 (c) 2007 281,633. 55,425 70,505. 40,028. 56,200. 59,475 7 Amounts from line 4 8 Gross income from interest. dividends, payments received on securities loans, rents, royalties and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) 281,633. 11 Total support. Add lines 7 through 10 33,014.12 Gross receipts from related activities, etc. (see instructions) 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 78.00 14 14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f) ... 89.48 15 % 15 Public support percentage from 2008 Schedule A, Part II, line 14 .... 16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and  $\triangleright X$ stop here. The organization qualifies as a publicly supported organization ...... b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box ightharpoonsand stop here. The organization qualifies as a publicly supported organization . . . . 17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization

Section A. Public Support	<del></del>		Section 509(a	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, . ,	
Calendar year (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and	(a) 2005	(2) 2000	(6) 2007	(4) 2000	(0) 2000	(1) 10.0.
membership fees received. (Do not						
include any "unusual grants.")						
· · · · · · · · · · · · · · · · · · ·		<del></del>		-		<del>                                     </del>
2 Gross receipts from admissions, merchandise sold or services per-						}
formed, or facilities furnished in						1
any activity that is related to the				İ		
organization's tax-exempt purpose						
3 Gross receipts from activities that						
are not an unrelated trade or bus-						
iness under section 513						
4 Tax revenues levied for the organ-						
ization's benefit and either paid to			-			
or expended on its behalf						j
5 The value of services or facilities						
furnished by a governmental unit to				1		
the organization without charge			į	}		
6 Total. Add lines 1 through 5			<del> </del>	<u> </u>		
7a Amounts included on lines 1, 2, and				1	<u> </u>	
3 received from disqualified persons			1			
b Amounts included on lines 2 and 3 received				<del>                                     </del>		
from other than disqualified persons that						
exceed the greater of \$5,000 or 1% of the						
amount on line 13 for the year	<del></del>	<del> </del>	<del> </del>		<del> </del>	
c Add lines 7a and 7b		ļ				
8 Public support (Subtract line 7c from line 6)		<u>1 </u>		.]	<u> </u>	
Section B. Total Support				1	Т	
Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6		ļ		<del> </del>		
10a Gross income from interest,						
dividends, payments received on securities loans, rents, royalties			•			
and income from similar sources						
b Unrelated business taxable income						
(less section 511 taxes) from businesses						
acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business				<u> </u>		
activities not included in line 10b,						
whether or not the business is						
regularly carried on  12 Other income. Do not include gain	<del></del>			<del></del>		
or loss from the sale of capital						
assets (Explain in Part IV.) · · · ·						-
13 Total support (Add lines 9, 10c, 11, and 12)				<u> </u>	. 2011 1/0)	<u></u>
14 First five years. If the Form 990 is for t	he organization	s first, second, thii			ion 501(c)(3) organiz	ation,
check this box and stop here	<u> </u>	<u> </u>	<del></del>	<del></del>	<del> </del>	
Section C. Computation of Public					<del></del>	
15 Public support percentage for 2009 (lin		· · · · · · · · · · · · · · · · · · ·	column (f))		15	
16 Public support percentage from 2008 S			· ·	<del> </del>	16	
Section D. Computation of Invest	<u>:ment Incom</u>	<u>ie Percentage</u>	<del> </del>		<del></del>	
17 Investment income percentage for 200	9 (line 10c, colu	mn (f) divided by lii	ne 13, column (f))		17	<del></del>
18 Investment income percentage from 20					18	
19a 33 1/3% support tests - 2009. If the o	rganization did	not check the box	on line 14, and line	e 15 is more than	33 1/3%, and line 1	7 is not
more than 33 1/3%, check this box and						▶□
b 33 1/3% support tests - 2008. If the o	rganization did	not check a box or	line 14 or line 19a	a, and line 16 is n	nore than 33 1/3%,	and
line 18 is not more than 33 1/3%, chec						
20 Private foundation. If the organization						▶□
					hedule A (Form 99	0 or 990-FZ) 20

### **SCHEDULE G** (Form 990 or 990-EZ)

**Supplemental Information Regarding Fundraising or Gaming Activities** 

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

▶ Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a. ► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Inspection

Schedule G (Form 990 or 990-EZ) 2009

Employer identification number Name of the organization Muskie Fund For Legal Services 01-0505878 c/o Pine Tree Legal Assistance, Inc. Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply. Solicitation of non-government grants Mail solicitations b Internet and email solicitations Solicitation of government grants Special fundraising events С Phone solicitations In-person solicitations d 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or ☐ No Yes key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did (v) Amount paid (vi) Amount paid (iv) Gross receipts fundraiser have custody or control of contributions? (i) Name of individual to (or retained by) to (or retained by) (ii) Activity fundraiser or entity (fundraiser) from activity organization listed in col. (i) Yes No Total 3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

# Muskie Fund For Legal Services

Schedule G (Form 990 or 990-EZ) 2009 c/o Pine Tree Legal Assistance, Inc. 01-0505878 Page 2 Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000. (a) Event #1 (b) Event #2 (c) Other events (d) Total events None Fundraising (add col. (a) through Dinner col. (c)) (total number) (event type) (event type) 98,044. 98,044. 1 Gross receipts 59,475. 59,475. 2 Less: Charitable contributions 38,569. 38,569. Gross income (line 1 minus line 2) Cash prizes Noncash prizes Direct Expenses 22,990. 22,990. Rent/facility costs 7 Food and beverages 8 Entertainment 5,617. 5,617. Other direct expenses 28,607 10 Direct expense summary. Add lines 4 through 9 in column (d) 9,962 Net income summary. Combine line 3, column (d), and line 10 Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add Revenue (c) Other gaming (a) Bingo bingo/progressive bingo col. (a) through col. (c)) Gross revenue 2 Cash prizes Direct Expenses Noncash prizes Rent/facility costs Other direct expenses % Yes Yes Yes % No 6 Volunteer labor No Direct expense summary. Add lines 2 through 5 in column (d) Net gaming income summary. Combine line 1, column (d), and line 7 No Yes 9 Enter the state(s) in which the organization operates gaming activities: 9<u>a</u> a is the organization licensed to operate gaming activities in each of these states? b If "No," explain: 10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? 10a b If "Yes," explain: Does the organization operate gaming activities with nonmembers?

administer charitable gaming?

Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to

Muskie Fund For Legal Services Schedule G (Form 990 or 990-EZ) 2009 C/O Pine Tree Legal Assistance, Inc. 01-0505878 Page 3 Yes No 13 Indicate the percentage of gaming activity operated in: a The organization's facility 13a % b An outside facility 13b . . . . . . . . . . . 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records: Address ▶ 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? 15a b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ \_\_\_\_\_\_ and the amount of gaming revenue retained by the third party > \$\_\_\_\_\_\_ c If "Yes," enter name and address of the third party: Name ▶ Address > 16 Gaming manager information: Gaming manager compensation ▶ \$\_\_\_\_\_ Description of services provided Director/officer Employee Independent contractor

a is the organization required under state law to make charitable distributions from the gaming proceeds to

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the

retain the state gaming license?

organization's own exempt activities during the tax year 🕨 💲

Schedule G (Form 990 or 990-EZ) 2009

17a

17 Mandatory distributions:

Form 990-EZ Cash Grants and Allo	cations	Statement 1
Class of Activity/Grantee's Name and Address	Grantee's Relationship	Amount
Legal services Immigrant Legal Advocacy Project P.O. Box 17917 Portland, ME 04112	None	3,105.
Legal services PTLA - Volunteer Lawyers Project 88 Federal Street Portland, ME 04112	None	3,105.
Legal services Cumberland Legal Aid Clinic 246 Deering Avenue Portland, ME 04102	None	3,105.
Legal services Maine Equal Justice Partners P.O. Box 2723 Augusta, ME 04330	None	3,105.
Legal services Legal Services for the Elderly P.O. Box 2723 Augusta, ME 04330	None	3,105.
Legal services Pine Tree Legal Assistance, Inc. 88 Federal Street Portland, ME 04112	None	53,475.
Total Included on Form 990-EZ, Line 10		69,000.

FORM 990-EZ	Information Regarding Transfers Associated with Personal Benefit Contracts		S	tatei	ment	2
directly of	ganization, during the year, receive any funds, indirectly, to pay premiums on a personal atract?	]	]	Yes	[X]	No
B) Did the ord	ganization, during the year, pay premiums, indirectly, on a personal benefit contract? .	. [	]	Yes	[X]	No

14

990-EZ Pg 2

Statement

3

To support providers of legal services to low-income and elderly individuals in the State of Maine.

# Form **8868** (Rev. April 2009)

Department of the Treasury

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No. 1545-1709

internal Heve	Prile a separate application for each return.	
•	are filing for an Automatic 3-Month Extension, complete only Part I and check this box	<b>▶</b> 🗓
•	re filing for an <b>Additional (Not Automatic) 3-Month Extension, complete only Part II</b> (on page 2 of this <b>Examplete Part II unless</b> you have already been granted an automatic 3-month extension on a previously fi	•
		ed Form 6666.
Part I	Automatic 3-Month Extension of Time. Only submit original (no copies needed).	
A corpora	ition required to file Form 990-T and requesting an automatic 6-month extension - check this box and com	plete
Part I only	,	▶ □
	corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an ome tax returns.	extension of time
noted bel (not autor you must	c Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension ow (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronimatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consubmit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic file ov/efile and click on e-file for Charities & Nonprofits.	cally if (1) you want the additional nsolidated Form 990-T. Instead,
Type or print	Name of Exempt Organization MUSKIE FUND FOR LEGAL SERVICES	Employer identification number
print	C/O PINE TREE LEGAL ASSISTANCE, INC.	01-0505878
File by the due date for	Number, street, and room or suite no. If a P.O. box, see instructions.	
filing your return See	88 FEDERAL STREET, P.O. BOX 547	
instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions.  PORTLAND, ME 04112-0547	
Check ty	pe of return to be filed (file a separate application for each return):	
For X For	m 990	27 69
• The b	SUSAN OLIVER  books are in the care of > 88 FEDERAL STREET - PORTLAND, ME 04112-	0547
	one No. ► (207) 774-4753 FAX No. ►	0347
	organization does not have an office or place of business in the United States, check this box	▶ □
	s for a Group Return, enter the organization's four digit Group Exemption Number (GEN)	s is for the whole group, check this
_	. If it is for part of the group, check this box  and attach a list with the names and EINs of all it	
		<del></del>
1     re-	quest an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until ${ m AUGUST}$ 15, 2010 , to file the exempt organization return for the organization named al	
is fo	or the organization's return for:	
	X calendar year 2009 or	
▶[	tax year beginning, and ending	·
2 If th	is tax year is for less than 12 months, check reason: Initial return Final return	Change in accounting period
3a If th	is application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any	
non	refundable credits. See instructions.	3a \$
<b>b</b> If th	is application is for Form 990-PF or 990-T, enter any refundable credits and estimated	
	payments made. Include any prior year overpayment allowed as a credit.	3ь \$
	ance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required,	
•	osit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).	3c s N/A
	instructions.	
Caution.	f you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453;EO and Form 8 is 1 but in the	3879-EO for payment instructions.
	or Privacy Act and Paperwork Reduction Act Notice, see Instructions.	Form 8868 (Rev 4-2009)